



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2022
OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code02330233NAIC Company Code62065Employer's ID Number23-1628836

(Current)(Prior)

Organized under the Laws ofPennsylvania, State of Domicile or Port of EntryPA

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized12/03/1957Commenced Business09/02/1959

Statutory Home Office399 Market StreetPhiladelphia, PA, US 19181

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office399 Market Street

(Street and Number)

Philadelphia, PA, US 19181215-928-8000

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address399 Market StreetPhiladelphia, PA, US 19181

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records399 Market Street

(Street and Number)

Philadelphia, PA, US 19181215-928-8000

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.colonialpenn.com

Statutory Statement ContactShelly Ann Hitch317-817-6485

(Name)(Area Code) (Telephone Number)

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OFFICERS

PresidentScott Louis Goldberg

TreasurerThomas Bernard Kleyle #

SecretaryRachel Johanna Spehler

ActuaryMarvin Roy Imperial Puymon

OTHER

Bruce Keating Baude, Executive Vice President

Karen Jeannine DeToro, Executive Vice President

Eric Ronald Johnson, Executive Vice President

Paul Harrington McDonough, Executive Vice President

Matthew Joseph Zimpfer, Executive Vice President

John Robert Kline, Senior Vice President

Gregory Dean Turner, Senior Vice President

Jeremy David Williams, Senior Vice President

DIRECTORS OR TRUSTEES

Michael Bruce Byers

Karen Jeannine DeToro

Scott Louis Goldberg

Thomas Bernard Kleyle #

John Robert Kline

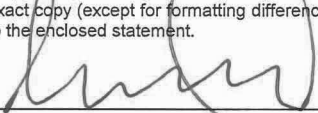
Paul Harrington McDonough

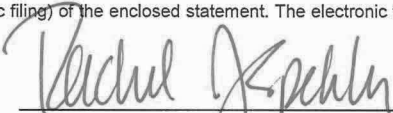
Gregory Dean Turner

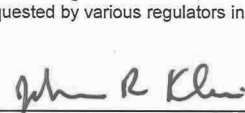
Jeremy David Williams

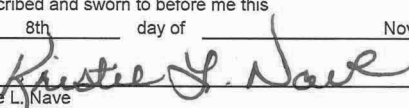
State ofIndianaSS:
County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.


Scott Louis Goldberg
President


Rachel Johanna Spehler
Secretary


John Robert Kline
SVP & Chief Accounting Officer

Subscribed and sworn to before me this
8th day of November, 2022

Kristie L. Nave
Notary Public, State of Indiana, Marion County
My Commission Expires November 7, 2024

a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

KRISTIE L. NAVE, Notary Public
Marion County
SEAL
State of Indiana
My Commission Expires Nov, 7, 2024

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	712,072,894		712,072,894	714,559,955
2. Stocks:				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,070,600		2,070,600	2,069,400
3. Mortgage loans on real estate:				
3.1 First liens	488,830		488,830	520,069
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	5,051,871		5,051,871	5,350,341
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$27,916,343), cash equivalents (\$14,683,661) and short-term investments (\$)	42,600,003		42,600,003	37,508,623
6. Contract loans (including \$ premium notes)	20,535,211	122,523	20,412,689	20,809,297
7. Derivatives				
8. Other invested assets	18,642,922		18,642,922	19,074,908
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	802,462,331	122,523	802,339,808	800,892,593
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	9,388,994		9,388,994	9,205,610
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,370,745	2,869	1,367,876	1,360,131
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	64,362,589		64,362,589	56,056,431
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	106,311		106,311	199,151
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,073,232		1,073,232	989,105
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	557,832		557,832	1,184,143
18.2 Net deferred tax asset	75,468,299	64,388,615	11,079,685	11,027,202
19. Guaranty funds receivable or on deposit	1,568,417		1,568,417	1,821,924
20. Electronic data processing equipment and software	3,509,032	3,509,032		
21. Furniture and equipment, including health care delivery assets (\$)	100,363	100,363		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	533,848		533,848	
24. Health care (\$) and other amounts receivable	27,902,136	27,884,261	17,875	31,920
25. Aggregate write-ins for other than invested assets	158,914		158,914	2,051,956
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	988,563,042	96,007,662	892,555,380	884,820,167
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	988,563,042	96,007,662	892,555,380	884,820,167
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	158,914		158,914	2,051,956
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	158,914		158,914	2,051,956

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$633,393,561 less \$ included in Line 6.3 (including \$ Modco Reserve)	633,393,561	610,143,049
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	18,528,030	18,486,959
3. Liability for deposit-type contracts (including \$ Modco Reserve)	50,118,860	50,024,759
4. Contract claims:		
4.1 Life	14,173,933	21,484,035
4.2 Accident and health	8,867,534	10,474,614
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$977,677 accident and health premiums	4,625,533	5,423,642
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$132,276 assumed and \$11,537,634 ceded	11,669,909	9,673,873
9.4 Interest Maintenance Reserve	15,828,892	15,705,984
10. Commissions to agents due or accrued-life and annuity contracts \$250,370 , accident and health \$90,378 and deposit-type contract funds \$	340,748	1,835,297
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	5,518,976	5,274,005
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	2,894,959	2,909,378
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	92,556	92,054
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	7,164,449	11,108,407
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	5,632,135	6,259,218
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	2,155,882	3,398,914
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	3,352,710	3,334,017
24.08 Derivatives		
24.09 Payable for securities	1,998,210	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	21,254,268	24,650,094
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	807,611,144	800,278,299
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	807,611,144	800,278,299
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	375,327,065	335,327,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(452,882,830)	(413,285,197)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	82,444,236	82,041,868
38. Totals of Lines 29, 30 and 37	84,944,236	84,541,868
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	892,555,380	884,820,167
DETAILS OF WRITE-INS		
2501. Unclaimed funds	21,254,268	24,650,094
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	21,254,268	24,650,094
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	354,767,246	343,670,876	433,324,286
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	21,225,756	21,528,339	30,822,518
4. Amortization of Interest Maintenance Reserve (IMR)	724,163	644,438	864,891
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	47,389,508	60,192,168	82,929,205
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	121,780	100,978	102,659
9. Totals (Lines 1 to 8.3)	424,228,452	426,136,799	548,043,560
10. Death benefits	136,688,703	147,555,444	197,842,551
11. Matured endowments (excluding guaranteed annual pure endowments)	699,647	645,026	789,036
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	50,234,248	53,673,520	71,201,763
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	8,548,795	6,785,616	9,109,241
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	989,084	889,728	1,133,049
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	23,291,583	18,900,550	20,644,554
20. Totals (Lines 10 to 19)	220,452,061	228,449,883	300,720,193
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	36,089,905	30,859,927	43,606,154
22. Commissions and expense allowances on reinsurance assumed	767,336	793,200	1,047,627
23. General insurance expenses and fraternal expenses	169,063,240	162,320,301	217,549,166
24. Insurance taxes, licenses and fees, excluding federal income taxes	17,238,380	17,926,265	23,737,107
25. Increase in loading on deferred and uncollected premiums	17,204,109	17,678,044	6,793,650
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	1,000		
28. Totals (Lines 20 to 27)	460,816,032	458,027,618	593,453,898
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(36,587,580)	(31,890,819)	(45,410,338)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(36,587,580)	(31,890,819)	(45,410,338)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(5,412,678)	(2,771,180)	(4,404,395)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(31,174,902)	(29,119,639)	(41,005,943)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$1 (excluding taxes of \$494,615	3	(166,584)	(110,380)
35. Net income (Line 33 plus Line 34)	(31,174,899)	(29,286,223)	(41,116,323)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	84,541,868	105,522,579	105,522,579
37. Net income (Line 35)	(31,174,899)	(29,286,223)	(41,116,323)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$2,006	7,545	66,103	114,283
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	4,594,027	5,408,437	5,916,894
41. Change in nonadmitted assets	(13,651,389)	(13,763,779)	(11,273,848)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	627,084	12,365	378,283
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	40,000,000	20,000,000	25,000,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	402,368	(17,563,097)	(20,980,711)
55. Capital and surplus, as of statement date (Lines 36 + 54)	84,944,236	87,959,481	84,541,868
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	120,535	100,022	101,429
08.302. Miscellaneous income	1,245	956	1,230
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	121,780	100,978	102,659
2701. Penalties from regulatory authorities	1,000		
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	1,000		
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	328,565,069	317,783,164	424,231,579
2. Net investment income	20,397,206	21,342,450	31,128,299
3. Miscellaneous income	47,427,161	60,524,499	83,208,583
4. Total (Lines 1 to 3)	396,389,436	399,650,113	538,568,461
5. Benefit and loss related payments	204,183,066	216,843,770	287,949,614
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	232,242,588	223,469,135	293,914,373
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$494,616 tax on capital gains (losses)	(5,544,372)	(2,975,224)	(4,389,143)
10. Total (Lines 5 through 9)	430,881,282	437,337,681	577,474,844
11. Net cash from operations (Line 4 minus Line 10)	(34,491,846)	(37,687,568)	(38,906,383)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	91,429,390	74,018,020	102,002,727
12.2 Stocks		100	356,620
12.3 Mortgage loans	31,240	29,417	39,521
12.4 Real estate			
12.5 Other invested assets	437,659	111,523	122,272
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(1,135)	(7,887)	(9,192)
12.7 Miscellaneous proceeds	1,998,210	1,500,000	
12.8 Total investment proceeds (Lines 12.1 to 12.7)	93,895,364	75,651,173	102,511,948
13. Cost of investments acquired (long-term only):			
13.1 Bonds	86,436,278	81,712,800	89,699,127
13.2 Stocks	1,200		
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	2,662	1,016,814	1,019,434
13.6 Miscellaneous applications			1,000,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	86,440,140	82,729,614	91,718,561
14. Net increase (or decrease) in contract loans and premium notes	(383,024)	(911,920)	(1,086,402)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	7,838,249	(6,166,521)	11,879,788
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	40,000,000	20,000,000	25,000,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	94,102	(4,001)	(2,687)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(8,349,124)	15,810,920	7,370,443
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	31,744,978	35,806,919	32,367,756
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	5,091,380	(8,047,171)	5,341,162
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	37,508,623	32,167,461	32,167,461
19.2 End of period (Line 18 plus Line 19.1)	42,600,003	24,120,291	37,508,623

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	205,395,138	188,214,931	233,585,510
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	75,181,998	77,496,981	96,833,370
6. Group annuities			
7. A & H - group	17,559	22,110	29,368
8. A & H - credit (group and individual)			
9. A & H - other	352,873,938	373,050,563	494,520,134
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	633,468,633	638,784,584	824,968,382
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	633,468,633	638,784,584	824,968,382
14. Deposit-type contracts	10,000,000		
15. Total (Lines 13 and 14)	643,468,633	638,784,584	824,968,382
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company (“Company”) are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2022	2021
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (31,174,899)	\$ (41,116,323)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (31,174,899)</u>	<u>\$ (41,116,323)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 84,944,236	\$ 84,541,868
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 84,944,236</u>	<u>\$ 84,541,868</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, except those rated NAIC class 6, which are stated at the lower of amortized cost or fair value, and perpetual bonds, which are carried at fair value, not exceeding any currently effective call price.The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) during the nine months ended September 30, 2022 under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of September 30, 2022 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at September 30, 2022 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	5,609,336
2. 12 Months or Longer	\$	1,457,398

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	95,296,849
2. 12 Months or Longer	\$	8,703,631

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to sell the investment or it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (viii) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (ix) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (x) our best estimate of the value of any collateral; and (xi) other objective and subjective factors.

E. - I.

None

J. - L.

No significant changes

M. - P.

None

Q.

No significant changes

R. Reporting Entity’s Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of September 30, 2022.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

During 2022, the Company received surplus contributions from its parent and sole shareholder, Conseco Life Insurance Company of Texas ("Conseco Life of Texas"), as follows:

- (1) On September 29, 2022, the Company received a surplus contribution of \$7,000,000 in cash.
- (2) On June 30, 2022, the Company accrued a contribution to its surplus from Conseco Life of Texas of \$14,750,000. In accordance with SSAP No. 72 - Surplus and Quasi-Reorganizations, the Company reported the amount receivable from parent as an admitted asset at June 30, 2022, after approval by the Pennsylvania Insurance Department and receipt of the contribution on July 7, 2022 in cash.
- (3) On March 31, 2022, the Company received a surplus contribution of \$18,250,000 in cash.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

- (1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. The current estimated borrowing capacity under this agreement is \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

- (2) FHLB Capital Stock

The Aggregate totals of the FHLBP capital stock as of September 30, 2022 are as follows:

	Total	General Account	Separate Account
2022			
Membership Stock - Class A	\$ —	\$ —	\$ —
Membership Stock - Class B	70,600	70,600	—
Additional Activity Stock	2,000,000	2,000,000	—
Excess Stock	—	—	—
Aggregate Total	\$ 2,070,600	\$ 2,070,600	\$ —
Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
	Total	General Account	Separate Account
2021			
Membership Stock - Class A	\$ —	\$ —	\$ —
Membership Stock - Class B	69,400	69,400	—
Additional Activity Stock	2,000,000	2,000,000	—
Excess Stock	—	—	—
Aggregate Total	\$ 2,069,400	\$ 2,069,400	\$ —
Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

Membership Stock eligibility for redemption as of September 30, 2022 is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Eligible for Redemption			
			Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	70,600	70,600	—	—	—	—

(3) Collateral Pledged to FHLB

	Fair Value	Carrying Value	Aggregate Total Borrowings
Collateral Pledged - General Account - September 30, 2022	\$ 61,047,823	\$ 64,111,328	\$ 50,000,000
Collateral Pledged - General Account - December 31, 2021	61,979,649	50,772,278	50,000,000
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged - General Account - Current Year	\$ 61,047,823	\$ 64,111,328	\$ 50,000,000
Maximum Collateral Pledged - General Account - Prior Year	66,293,383	54,799,895	50,000,000

(4) Borrowing from FHLB

The amounts borrowed as of September 30, 2022 are as follows:

<u>2022</u>	Total	General Account	Separate Account	Funding Agreements Reserves Established
Debt	\$ —	\$ —	\$ —	XXX
Funding Agreements	50,000,000	50,000,000	—	50,118,860
Other	—	—	—	XXX
Aggregate Total	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,118,860</u>

<u>2021</u>	Total	General Account	Separate Account	Funding Agreements Reserves Established
Debt	\$ —	\$ —	\$ —	XXX
Funding Agreements	50,000,000	50,000,000	—	50,024,759
Other	—	—	—	XXX
Aggregate Total	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,024,759</u>

The maximum amounts borrowed in 2022 are as follows:

	Total	General Account	Separate Account
Debt	\$ —	\$ —	\$ —
Funding Agreements	50,000,000	50,000,000	—
Other	—	—	—
Aggregate Total	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

The FHLB prepayment obligations as of September 30, 2022 are as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	N/A
Funding Agreements	YES
Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. - J.

No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ —
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ —

(a) Generally the Three-Month LIBOR Rate + 4.0% (6.28% as of September 30, 2022)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$7,841,387	\$135,593,786	—%	\$—	\$—	12/31/2036
Total	\$7,841,387	\$135,593,786	XXX	\$—	\$—	XXX

No other significant changes

L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the nine months ended September 30, 2022 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at September 30, 2022.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,070,600	\$ —	\$ —	\$ 2,070,600
Cash equivalents					
Exempt money market mutual funds	22,686	—	—	—	22,686
All other money market mutual funds	14,660,974	—	—	—	14,660,974
Total Assets at fair value/NAV	<u>\$14,683,660</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$16,754,260</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) Current Quarter 2022 Progression of Fair Value Measurements in Level 3

	Balance at 6/30/2022	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 9/30/2022
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels during the third quarter of 2022.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of September 30, 2022, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,070,600 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of September 30, 2022, the reported fair value of the Company’s investment in Level 3 common stock consisted of holdings with zero value. The Company measured the fair value of these investments based on expected recovery.

(5) None

B. - C.

As of September 30, 2022, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Bonds	\$ 627,052,363	\$ 712,072,894	\$ —	\$ 619,714,256	\$ 7,338,107	\$ —
Preferred stock	958,000	1,000,000	—	958,000	—	—
Common stock	2,070,600	2,070,600	—	2,070,600	—	—
Mortgage loans	472,981	488,830	—	—	472,981	—
Cash	27,916,343	27,916,343	27,916,343	—	—	—
Cash equivalents	14,683,660	14,683,660	14,683,660	—	—	—
Surplus debentures	13,227,551	17,362,627	—	13,227,551	—	—
Contract loans	20,535,211	20,412,689	—	—	20,535,211	—
Total Assets	<u>\$ 706,916,709</u>	<u>\$ 796,007,643</u>	<u>\$ 42,600,003</u>	<u>\$ 635,970,407</u>	<u>\$ 28,346,299</u>	<u>\$ —</u>
FHLBP advances	\$ 50,454,962	\$ 50,118,860	\$ —	\$ 50,454,962	\$ —	\$ —
Total Liabilities	<u>\$ 50,454,962</u>	<u>\$ 50,118,860</u>	<u>\$ —</u>	<u>\$ 50,454,962</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, November 9, 2022. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first nine months of 2022, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

NOTES TO FINANCIAL STATEMENTS

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2021 were \$10,918,913. As of September 30, 2022, \$8,913,835 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$755,702 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$1,249,376 favorable prior year development from December 31, 2021 to September 30, 2022. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company’s accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []

3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Bankers Life and Casualty Company, a wholly-owned subsidiary of Consec Life Insurance Company of Texas, formed two subsidiaries in September 2022 and owns 100% of Illinois General Investment Corp. II (DE) which owns 100% of Illinois General Investment Trust II (DE).

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2018

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

6.4

By what department or departments?
Pennsylvania

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES.
Bankers Life Securities, Inc.	Chicago, IL				YES.

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 1,237,071
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No [] N/A [X]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.3

Total payable for securities lending reported on the liability page.

\$

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	1 Wall Street, 14th Floor, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	549300WH223WQVWQD59	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:

a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.

b. Issuer or obligor is current on all contracted interest and principal payments.

c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? Yes [] No [X]
20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:

a. The security was purchased prior to January 1, 2018.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.

d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.

Has the reporting entity self-designated PLGI securities? Yes [] No [X]
21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a. The shares were purchased prior to January 1, 2019.

b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d. The fund only or predominantly holds bonds in its portfolio.

e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]
- 8.2

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

488,830

1.14

Total Mortgages in Good Standing

\$

488,830

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

488,830

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

68.680

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

16.692

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

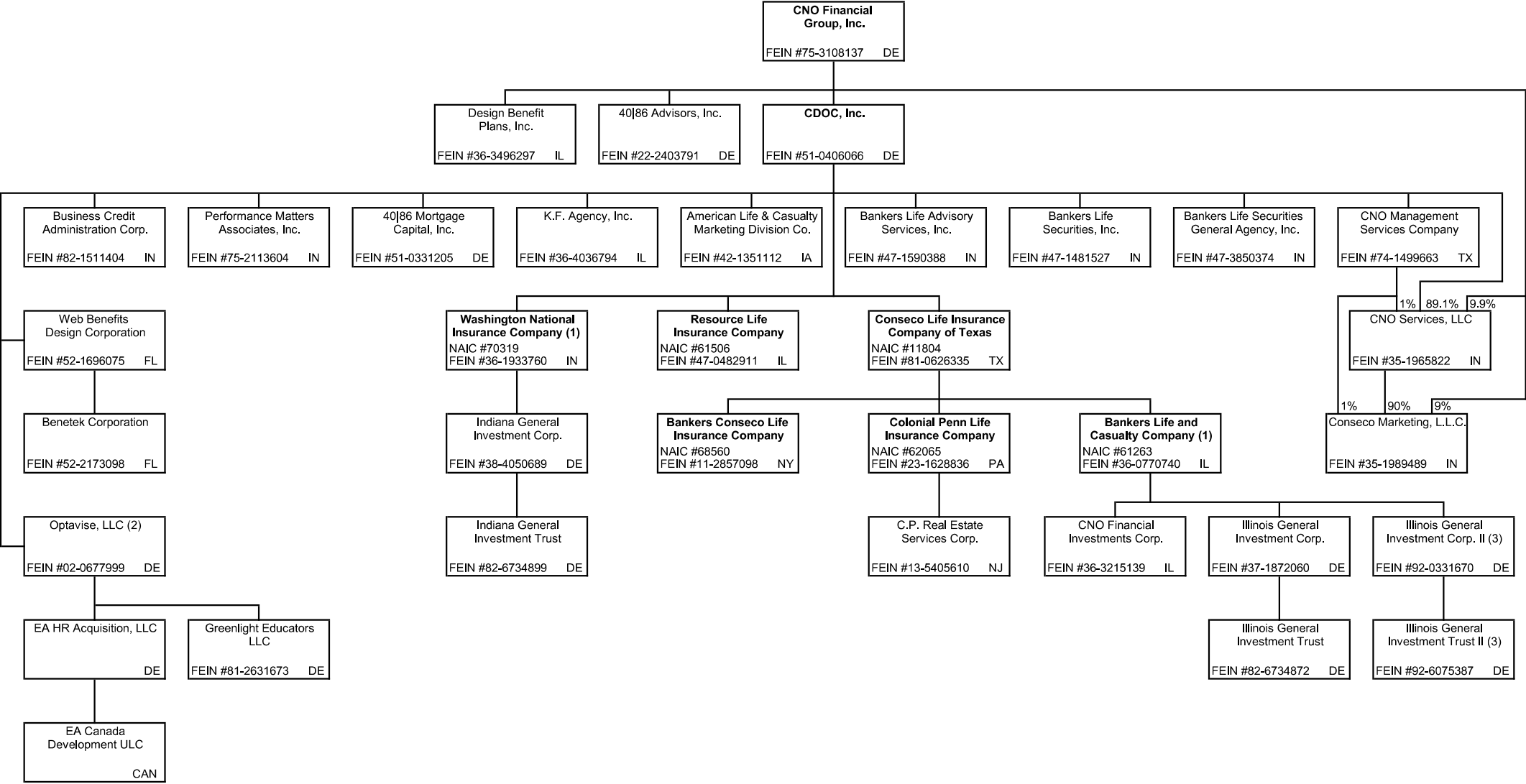
Current Year To Date - Allocated by States and Territories

States, Etc.			Direct Business Only						
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
			2 Life Insurance Premiums	3 Annuity Considerations					
			Active Status (a)						
1.	Alabama	AL	L	6,661,984		2,240,073		8,902,057	
2.	Alaska	AK	L	279,133		37,396		316,529	
3.	Arizona	AZ	L	4,111,186		4,293,325		8,404,511	
4.	Arkansas	AR	L	3,058,104		1,592,316		4,650,420	
5.	California	CA	L	20,306,384		14,381,436		34,687,820	
6.	Colorado	CO	L	2,623,678		6,703,295		9,326,973	
7.	Connecticut	CT	L	3,053,533		792,721		3,846,253	
8.	Delaware	DE	L	1,637,076		1,626,589		3,263,664	
9.	District of Columbia	DC	L	1,637,131		361,240		1,998,370	
10.	Florida	FL	L	14,937,935		79,182,674		94,120,609	
11.	Georgia	GA	L	12,873,497		7,201,528		20,075,025	
12.	Hawaii	HI	L	612,823		104,949		717,772	
13.	Idaho	ID	L	698,222		2,371,404		3,069,625	
14.	Illinois	IL	L	12,905,281		4,662,235		17,567,516	
15.	Indiana	IN	L	6,002,931		15,121,939		21,124,870	
16.	Iowa	IA	L	1,611,973		3,981,175		5,593,148	
17.	Kansas	KS	L	1,953,158		4,953,156		6,906,314	
18.	Kentucky	KY	L	4,288,798		3,939,636		8,228,434	
19.	Louisiana	LA	L	5,869,211		1,655,869		7,525,080	
20.	Maine	ME	L	766,343		864,042		1,630,385	
21.	Maryland	MD	L	9,265,310		11,645,435		20,910,744	
22.	Massachusetts	MA	L	4,167,766		457,614		4,625,379	
23.	Michigan	MI	L	9,213,448		13,498,486		22,711,935	
24.	Minnesota	MN	L	2,232,825		3,761,183		5,994,008	
25.	Mississippi	MS	L	3,943,200		1,561,156		5,504,356	
26.	Missouri	MO	L	4,633,141		7,576,618		12,209,759	
27.	Montana	MT	L	978,239		2,223,486		3,201,726	
28.	Nebraska	NE	L	1,058,206		1,187,601		2,245,807	
29.	Nevada	NV	L	2,165,995		1,112,918		3,278,913	
30.	New Hampshire	NH	L	789,885		8,363,285		9,153,170	
31.	New Jersey	NJ	L	11,281,003		23,505,738		34,786,741	
32.	New Mexico	NM	L	1,833,740		556,540		2,390,280	
33.	New York	NY	N	443,453		705,796		1,149,249	
34.	North Carolina	NC	L	11,320,650		13,243,872		24,564,522	
35.	North Dakota	ND	L	349,075		184,711		533,786	
36.	Ohio	OH	L	11,543,427		8,924,350		20,467,777	
37.	Oklahoma	OK	L	2,788,681		3,518,946		6,307,627	
38.	Oregon	OR	L	1,847,792		2,779,185		4,626,976	
39.	Pennsylvania	PA	L	17,300,059		27,640,810		44,940,869	10,000,000
40.	Rhode Island	RI	L	867,948		2,716,180		3,584,128	
41.	South Carolina	SC	L	6,272,205		5,402,806		11,675,011	
42.	South Dakota	SD	L	391,209		485,196		876,405	
43.	Tennessee	TN	L	7,009,161		6,684,719		13,693,880	
44.	Texas	TX	L	18,506,134		19,417,479		37,923,613	
45.	Utah	UT	L	756,545		623,166		1,379,711	
46.	Vermont	VT	L	488,197		3,211,915		3,700,111	
47.	Virginia	VA	L	9,078,089		7,634,660		16,712,748	
48.	Washington	WA	L	2,237,205		5,543,692		7,780,897	
49.	West Virginia	WV	L	2,555,651		3,316,291		5,871,942	
50.	Wisconsin	WI	L	3,459,596		3,580,147		7,039,743	
51.	Wyoming	WY	L	358,646		366,738		725,384	
52.	American Samoa	AS	N	3,083				3,083	
53.	Guam	GU	N	1,595		2,145		3,740	
54.	Puerto Rico	PR	L	16,705		9,202		25,907	
55.	U.S. Virgin Islands	VI	L	358,292		396		358,688	
56.	Northern Mariana Islands	MP	N	286				286	
57.	Canada	CAN	N						
58.	Aggregate Other Aliens	OT	XXX	22,339		(2,976)		19,363	
59.	Subtotal		XXX	255,427,160		347,506,479		602,933,639	10,000,000
90.	Reporting entity contributions for employee benefits plans		XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities		XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions		XXX	4,553		2,089		6,642	
94.	Aggregate or other amounts not allocable by State		XXX						
95.	Totals (Direct Business)		XXX	255,431,713		347,508,568		602,940,281	10,000,000
96.	Plus Reinsurance Assumed		XXX	643,267		61,625		704,892	
97.	Totals (All Business)		XXX	256,074,980		347,570,193		603,645,173	10,000,000
98.	Less Reinsurance Ceded		XXX	(459,407)		275,539,511		275,080,104	
99.	Totals (All Business) less Reinsurance Ceded		XXX	256,534,387		72,030,682		328,565,069	10,000,000
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien		XXX	22,339		(2,976)		19,363	
58002.			XXX						
58003.			XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	22,339		(2,976)		19,363	
9401.			XXX						
9402.			XXX						
9403.			XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX						

(a) Active Status Counts:
L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....52
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
N - None of the above - Not allowed to write business in the state.....5

R - Registered - Non-domiciled RRGs.....
Q - Qualified - Qualified or accredited reinsurer.....

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Formerly known as DirectPath, LLC prior to its name change in April 2022.
(3) Formed in September 2022.

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
.0233	CNO Financial Group, Inc.	.68560	11-2857098				Bankers Consec Life Insurance Company	.NY	.IA	Consec Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	.NO	
.0233	CNO Financial Group, Inc.	.61263	36-0770740				Bankers Life and Casualty Company	.IL	.IA	Consec Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	.NO	
.0233	CNO Financial Group, Inc.	.62065	23-1628836				Colonial Penn Life Insurance Company	.PA	.RE	Consec Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	.NO	
.0233	CNO Financial Group, Inc.	.11804	81-0626335				Consec Life Insurance Company of Texas	.TX	.UDP	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
.0233	CNO Financial Group, Inc.	.61506	47-0482911				Resource Life Insurance Company	.IL	.IA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
.0233	CNO Financial Group, Inc.	.70319	36-1933760				Washington National Insurance Company	.IN	.IA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			38-4050689				Indiana General Investment Corp.	.DE	.NIA	Washington National Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	.YES	
			82-6734899				Indiana General Investment Trust	.DE	.NIA	Indiana General Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			13-5405610				C.P. Real Estate Services Corp.	.NJ	.DS	Colonial Penn Life Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			36-3215139				CNO Financial Investments Corp.	.IL	.NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			37-1872060				Illinois General Investment Corp.	.DE	.NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	.YES	
			82-6734872				Illinois General Investment Trust	.DE	.NIA	Illinois General Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			92-0331670				Illinois General Investment Corp. II	.DE	.NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	.YES	
			92-6075387				Illinois General Investment Trust II	.DE	.NIA	Illinois General Investment Corp. II	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			75-3108137		0001224608	New York Stock Exchange	CNO Financial Group, Inc.	.DE	.UIP	Publicly held				.NO	.0100
			51-0406066				CDOC, Inc.	.DE	.UIP	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.YES	
			22-2403791				40186 Advisors, Inc.	.DE	.NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			36-3496297				Design Benefit Plans, Inc.	.IL	.NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			75-2113604				Performance Matters Associates, Inc.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			51-0331205				40186 Mortgage Capital, Inc.	.DE	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			36-4036794				K.F. Agency, Inc.	.IL	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
							American Life & Casualty Marketing Division Co.	.IA	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			42-1351112				Bankers Life Advisory Services, Inc.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			47-1590388				Bankers Life Securities, Inc.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			47-1481527				Bankers Life Securities General Agency, Inc.								
			47-3850374					.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			82-1511404				Business Credit Administration Corp.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			02-0677999				Optavise, LLC	.DE	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
							EA HR Acquisition, LLC	.DE	.NIA	Optavise, LLC	Ownership	100.000	CNO Financial Group, Inc.	.NO	
							EA Canada Development ULC	.CAN	.NIA	EA HR Acquisition, LLC	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			81-2631673				Greenlight Educators LLC	.DE	.NIA	Optavise, LLC	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			52-1696075				Web Benefits Design Corporation	.FL	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			52-2173098				Benetek Corporation	.FL	.NIA	Web Benefits Design Corporation	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			74-1499663				CNO Management Services Company	.TX	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.NO	
			35-1965822				CNO Services, LLC	.IN	.NIA	CDOC, Inc.	Ownership	89.100	CNO Financial Group, Inc.	.NO	
			35-1965822				CNO Services, LLC	.IN	.NIA	CNO Financial Group, Inc.	Ownership	9.900	CNO Financial Group, Inc.	.NO	
			35-1965822				CNO Services, LLC	.IN	.NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	.NO	
			35-1989489				Consec Marketing, L.L.C.	.IN	.NIA	CNO Services, LLC	Ownership	90.000	CNO Financial Group, Inc.	.NO	
			35-1989489				Consec Marketing, L.L.C.	.IN	.NIA	CNO Financial Group, Inc.	Ownership	9.000	CNO Financial Group, Inc.	.NO	
			35-1989489				Consec Marketing, L.L.C.	.IN	.NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	.NO	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

AUGUST FILING

9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
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Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	5,350,341	5,922,101
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	298,470	571,759
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	5,051,871	5,350,341
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	5,051,871	5,350,341

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	520,070	559,591
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	31,240	39,521
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	488,830	520,070
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	488,830	520,070
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	488,830	520,070

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	19,074,983	18,063,301
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		996,520
2.2 Additional investment made after acquisition	2,662	22,914
3. Capitalized deferred interest and other		
4. Accrual of discount	201	207
5. Unrealized valuation increase (decrease)	9,551	122,703
6. Total gain (loss) on disposals	3	356
7. Deduct amounts received on disposals	437,659	122,272
8. Deduct amortization of premium and depreciation	6,819	8,748
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,642,922	19,074,983
12. Deduct total nonadmitted amounts		75
13. Statement value at end of current period (Line 11 minus Line 12)	18,642,922	19,074,908

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	717,629,352	728,272,426
2. Cost of bonds and stocks acquired	86,437,478	89,699,128
3. Accrual of discount	1,488,999	1,457,469
4. Unrealized valuation increase (decrease)		21,959
5. Total gain (loss) on disposals	1,342,820	1,124,018
6. Deduct consideration for bonds and stocks disposed of	92,369,815	102,555,625
7. Deduct amortization of premium	325,769	570,643
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		15,657
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	940,426	196,277
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	715,143,491	717,629,352
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	715,143,491	717,629,352

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	423,369,955	48,334,861	22,526,893	1,642,125	419,581,410	423,369,955	450,820,048	421,323,300
2. NAIC 2 (a)	249,888,566	3,499,538	4,856,480	(1,227,682)	264,819,561	249,888,566	247,303,942	274,103,137
3. NAIC 3 (a)	14,558,482	215,625	2,357,800	16,578	15,684,646	14,558,482	12,432,885	16,629,148
4. NAIC 4 (a)	1,516,740			(720)	1,517,442	1,516,740	1,516,020	1,518,142
5. NAIC 5 (a)	987,835		1,000,000	12,165	986,497	987,835		986,230
6. NAIC 6 (a)								
7. Total Bonds	690,321,578	52,050,024	30,741,173	442,466	702,589,556	690,321,578	712,072,895	714,559,957
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	1,000,000				1,000,000	1,000,000	1,000,000	1,000,000
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	1,000,000				1,000,000	1,000,000	1,000,000	1,000,000
15. Total Bonds and Preferred Stock	691,321,578	52,050,024	30,741,173	442,466	703,589,556	691,321,578	713,072,895	715,559,957

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	10,916,579	10,920,055
2. Cost of cash equivalents acquired	294,338,565	392,987,746
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(1,135)	(9,192)
6. Deduct consideration received on disposals	290,570,348	392,982,030
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	14,683,661	10,916,579
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	14,683,661	10,916,579

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

E02

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

NONE

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Mezzanine Partners II, LP	New York	NY	HPS Mezzanine Partners II GP, LP		03/11/2013	2		915		62,349	0.095
2599999. Joint Venture Interests - Other - Unaffiliated									915		62,349	XXX
4899999. Total - Unaffiliated									915		62,349	XXX
4999999. Total - Affiliated												XXX
5099999 - Totals									915		62,349	XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
000000-00-0	Mezzanine Partners II, LP	New York	NY	Cash Distribution	03/11/2013	07/22/2022	405,862							405,862	405,862				
2599999. Joint Venture Interests - Other - Unaffiliated							405,862							405,862	405,862				
4899999. Total - Unaffiliated							405,862							405,862	405,862				
4999999. Total - Affiliated																			
5099999 - Totals							405,862							405,862	405,862				

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
155498-MR-6	CENTRAL TX REG'L MOBILITY AUTH R		.08/22/2022	UBS SECURITIES		1,555,280	2,000,000	9,620	1.G FE
191872-BG-4	COCONINO CNTY AZ PLEDGED REVEN		.09/20/2022	STIFEL NICOLAUS		998,210	1,000,000		1.C FE
25483V-XN-9	DIST OF COLUMBIA REVENUE		.08/09/2022	HILLTOP SECURITIES		549,101	700,000	8,928	1.F FE
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORRI		.08/17/2022	TRUIST SECURITIES INC		1,661,760	2,000,000	7,412	1.E FE
36005F-JS-5	FULTON CNTY GA DEV AUTH REVENU		.08/18/2022	KEYBANC CAPITAL MKTS		1,190,625	1,500,000	20,392	1.F FE
57419T-ZH-7	MARYLAND ST CMNTY DEV ADMIN DE		.09/08/2022	SAMUEL A RAMIREZ & CO INC		500,740	500,000		1.B FE
57419T-ZJ-3	MARYLAND ST CMNTY DEV ADMIN DE		.09/09/2022	VARIOUS		2,505,415	2,500,000		1.B FE
678908-4E-1	OKLAHOMA ST DEV FIN AUTH		.08/19/2022	JP MORGAN SECURITIES		1,500,000	1,500,000		1.A FE
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		.08/25/2022	VARIOUS		1,508,045	1,500,000	1,992	1.C FE
890099-GB-4	TOMPKINS CNTY NY INDL DEV AGY		.08/25/2022	HILLTOP SECURITIES		718,370	1,000,000	14,389	1.F FE
914302-LF-9	UNIV OF HOUSTON TX UNIV REVENU		.09/12/2022	TRUIST SECURITIES INC		1,974,920	2,000,000	20,471	1.C FE
963210-AN-9	WHEELING WV MUNI BLDG COMMN PE		.07/29/2022	PIPER SANDLER & CO		500,000	500,000		1.F FE
0909999999. Subtotal - Bonds - U.S. Special Revenues									
05377R-FM-1	AESOP 2022-3A C		.07/12/2022	JP MORGAN SECURITIES		15,162,466	16,700,000	83,204	XXX
12434E-AC-4	BX 2021-RISE B		.07/19/2022	PERFORMANCE TRUST		999,886	1,000,000		2.C FE
12659D-AA-8	COMM 2022-HC A		.07/12/2022	DEUTSCHE BANK		1,443,750	1,500,000	812	1.D Z
12659D-AG-5	COMM 2022-HC C		.07/06/2022	CITIGROUP GLOBAL		913,359	1,000,000	1,018	1.D Z
12667G-TS-2	CIWALT 2005-26CB AB		.08/05/2022	CAPITALIZED INTEREST		463,574	500,000	328	1.D Z
14318M-AG-4	CARMX 2022-3 C		.07/12/2022	RBC CAPITAL MARKETS			1		1.D FM
170255-AN-3	CIHL 2007-1 A4		.08/05/2022	CAPITALIZED INTEREST		999,722	1,000,000		1.F FE
24702C-AL-8	DEFT 2022-2 D		.07/12/2022	BARCLAYS CAPITAL			1		1.D FM
30310X-AG-4	FREMIF 2019-K94 C		.03/14/2022	PERFORMANCE TRUST		999,821	1,000,000		2.B FE
33845P-AG-9	FCAT 2022-3 C		.08/11/2022	DEUTSCHE BANK				56	1.D Z
380130-AG-9	GMALT 2022-3 C		.08/09/2022	WELLS FARGO SECURITY		999,854	1,000,000		1.F FE
38237T-AA-9	GOOD 2022-3CS A		.07/12/2022	CREDIT SUISSE		499,908	500,000		1.F FE
437076-CT-7	HOME DEPOT INC		.09/13/2022	RBC CAPITAL MARKETS		999,578	1,000,000		1.F FE
43789K-AB-8	HOF 2022-1 A2		.08/05/2022	CREDIT SUISSE		1,969,580	2,000,000		1.F FE
50085P-AG-2	KREST 2021-CHIP C		.07/07/2022	CITIGROUP GLOBAL		484,915	500,000	2,823	1.D Z
563136-AG-5	OMW 2020-1MW C		.07/13/2022	CITIGROUP GLOBAL		818,906	1,000,000	840	1.G FE
67021C-AT-4	NSTAR ELECTRIC CO		.09/13/2022	CITIGROUP GLOBAL		877,266	1,000,000	908	1.D Z
693304-BE-6	PECO ENERGY CO		.08/16/2022	BOFA SECURITIES INC		988,130	1,000,000		1.E FE
70450Y-AM-5	PAYPAL HOLDINGS INC		.08/16/2022	BARCLAYS CAPITAL		995,870	1,000,000		1.E FE
80286F-AE-3	SDART 2022-4 C		.07/12/2022	WELLS FARGO SECURITY		1,030,380	1,000,000	11,924	1.G FE
82650T-AC-1	SRFC 2022-2A C		.07/08/2022	BOFA SECURITIES INC		1,499,822	1,500,000		1.F FE
828738-AA-2	SIMMONS UNIVERSITY		.08/22/2022	WELLS FARGO SECURITY		1,499,831	1,500,000		2.B FE
89170V-AA-6	TPMT 2022-1 A1		.07/15/2022	BOFA SECURITIES INC		1,428,300	1,500,000	27,292	1.E FE
92933B-AT-1	WMG ACQUISITION CORP		.07/12/2022	WELLS FARGO SECURITY		957,700	1,000,000	2,500	1.D Z
31429K-AH-6	FED CAISSES DESJARDINS		.08/17/2022	MORGAN STANLEY & CO		215,625	250,000	1,120	3.C FE
05553E-AA-7	BFNS 2022-1A A		.07/06/2022	PIPER SANDLER & CO		1,992,400	2,000,000		1.E FE
12661P-AE-9	CSL FINANCE PLC	C.	.08/16/2022	JEFFERIES LLC		972,500	1,000,000		1.D FE
14987V-AE-9	CBAM 2019-9A B2	C.	.09/15/2022	JP MORGAN SECURITIES		1,230,371	1,235,000	17,894	1.G FE
456837-BD-4	ING GROEP NV	C.	.08/23/2022	MIZUHO SECURITIES USA		487,000	500,000	4,044	1.B FE
50204H-AC-5	LCM 38A A1B	C.	.07/13/2022	DEUTSCHE BANK		1,000,527	1,000,000	5,629	1.G FE
606822-CJ-1	MITSUBISHI UFJ FIN GRP	C.	.08/23/2022	MIZUHO SECURITIES USA		1,000,000	1,000,000		1.A FE
606822-CK-8	MITSUBISHI UFJ FIN GRP	C.	.07/12/2022	DAIWA CAILT MARKETS		1,005,399	1,000,000	3,725	1.G FE
60687Y-B0-1	MIZUHO FINANCIAL GROUP	C.	.07/13/2022	DAIWA CAILT MARKETS		1,008,640	1,000,000		1.G FE
62432P-AL-6	MVEW 2019-2A B1	C.	.08/17/2022	BOFA SECURITIES INC		1,507,460	1,900,000	6,076	1.G FE
64129U-BW-4	NEUB 2014-17A CR2	C.	.08/23/2022	CITIGROUP GLOBAL		975,900	1,000,000	4,533	1.C FE
66860M-AQ-4	WOODS 2019-18A BR	C.	.08/23/2022	CITIGROUP GLOBAL		961,700	1,000,000	4,495	1.F FE
92331E-AF-3	VENTR 2017-29A AR	C.	.09/21/2022	CITIGROUP GLOBAL		962,900	1,000,000	277	1.B FE
92891L-AB-8	VOYA 2022-3A B	C.	.09/13/2022	BOFA SECURITIES INC		985,000	1,000,000	4,220	1.A FE
986255-AU-1	YCLO 2014-1A APR	C.	.09/23/2022	BOFA SECURITIES INC		1,000,000	1,000,000		1.D Z
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						711,984	721,288	5,207	1.A FE
2509999997. Total - Bonds - Part 3						36,887,558	38,106,290	105,721	XXX
2509999998. Total - Bonds - Part 5						52,050,024	54,806,290	188,925	XXX
						XXX	XXX	XXX	XXX

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
2509999999. Total - Bonds						52,050,024	54,806,290	188,925	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
5989999997. Total - Common Stocks - Part 3							XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX		XXX
5999999999. Total - Preferred and Common Stocks							XXX		XXX
6009999999 - Totals						52,050,024	XXX	188,925	XXX

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
912828-YF-1	US TREASURY N/B		09/15/2022	MATURITY		500,000	500,000	498,125	499,536			464	464		500,000				7,500	09/15/2022	1.A
0109999999 Subtotal - Bonds - U.S. Governments						500,000	500,000	498,125	499,536			464	464		500,000				7,500	XXX	XXX
010869-KG-9	ALAMEDA CA CORRIDOR TRANSPRTNA		06/27/2022	TENDERED		1,170,840	2,000,000	933,060	1,088,317			26,283	26,283		1,114,600		56,240	56,240		10/01/2034	1.G FE
31287U-C6-7	FG C68193		09/01/2022	MBS PAYDOWN		43	43	43	43					43					2	06/01/2032	1.A
31292G-K4-7	FG C00315		09/01/2022	MBS PAYDOWN		400	400	397	399		1		1		400				17	04/01/2024	1.A
31292H-Q3-1	FG C01374		09/01/2022	MBS PAYDOWN		215	215	217	215					215				9	06/01/2032	1.A	
31293T-GN-1	FG C29205		09/01/2022	MBS PAYDOWN		845	845	838	845			1	1		845				34	07/01/2029	1.A
31398K-VF-4	FHR 3600 BJ		09/01/2022	MBS PAYDOWN		616	616	594	613		3		3		616			16	11/15/2039	1.A	
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		08/09/2022	SINKING FUND PMT		12,375	12,375	12,375	12,375					12,375				354	11/09/2032	1.F	
74442P-DK-8	PUBLIC FIN AUTH W/ REVENUE		08/22/2022	WELLS FARGO SECURITY		800,000	1,000,000	1,040,960	1,034,563		(1,089)		(1,089)		1,033,474		(233,474)	(233,474)	51,492	10/01/2037	2.C FE
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		07/01/2022	SINKING FUND PMT		25,000	25,000	25,229	25,011		(11)		(11)		25,000				1,399	07/01/2043	2.A FE
0909999999 Subtotal - Bonds - U.S. Special Revenues						2,010,334	3,039,494	2,013,713	2,162,381		25,188		25,188		2,187,568		(177,234)	(177,234)	53,323	XXX	XXX
00075Q-AS-1	ABFC 2006-OPT1 A3C1		09/25/2022	MBS PAYDOWN		40,758	40,758	37,714	39,404		1,354		1,354		40,758				259	09/25/2036	1.A FM
01166V-AA-7	ALASKA AIRLINES 2020 TR		08/15/2022	SINKING FUND PMT		39,194	39,194	39,194	39,194					39,194				1,881	08/15/2027	1.G FE	
02149C-AD-3	CWALT 2006-41CB 1A4		09/01/2022	MBS PAYDOWN		2,119	2,105	1,368	2,086		33		33		2,119			80	01/25/2037	1.D FM	
026930-AA-5	AHMA 2007-2 A1		09/25/2022	MBS PAYDOWN		14,092	14,092	11,520	13,699		393		393		14,092			84	03/25/2047	1.D FM	
026936-AA-2	AHMA 2007-5 A1		09/25/2022	MBS PAYDOWN		4,981	3,592	2,589	4,903		78		78		4,981			28	06/25/2047	1.D FM	
03072S-WQ-4	AIMS1 2004-R11 M1		09/25/2022	MBS PAYDOWN		16,619	16,619	15,533	16,298		321		321		16,619			195	11/25/2034	1.A FM	
04544Q-AD-9	ABSHE 2006-HE7 A4		09/25/2022	MBS PAYDOWN		13,531	13,531	8,981	13,169		361		361		13,531			75	11/25/2036	1.D FM	
05946X-WF-6	BAFC 2005-3 1A23		09/01/2022	MBS PAYDOWN		1,231	1,231	1,196	1,229		2		2		1,231			45	06/25/2035	1.A FM	
05949Q-AY-1	BAFC 2006-2 2A17		09/01/2022	MBS PAYDOWN		45	59	58	45		1		1		45			2	03/25/2036	1.D FM	
05950F-AE-5	BAFC 2006-4 A5		09/01/2022	MBS PAYDOWN		4,409	5,159	4,594	4,440		(31)		(31)		4,409			206	07/25/2036	3.B FM	
06051G-BU-2	BAFC 2004-2 3A1		09/01/2022	MBS PAYDOWN		3,157	3,157	3,133	3,154		3		3		3,157			116	09/20/2034	1.A FM	
12505#-AA-9	COHM PROPERTY HOLDINGS LP		06/30/2022	SINKING FUND PMT		14,072	14,072	14,072	14,072					14,072				686	12/31/2031	3.B PL	
12540#-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		08/10/2022	SINKING FUND PMT		3,453	3,453	3,453	3,453					3,453				102	07/10/2040	2.A	
12544A-AS-4	CIVIL 2006-20 1A17		09/01/2022	MBS PAYDOWN		3,068	2,982	2,373	3,055		13		13		3,068			108	02/25/2037	1.D FM	
12544D-AX-7	CIVIL 2007-14 A22		08/01/2022	MBS PAYDOWN		1,406	970	891	1,411		(5)		(5)		1,406			38	09/25/2037	1.D FM	
12594X-AM-6	CSMC 2017-HL1 A12		09/01/2022	MBS PAYDOWN		17,659	17,659	17,702	17,621		38		38		17,659			441	06/25/2047	1.A	
126670-LQ-9	CIVIL 2005-14 M2		09/25/2022	MBS PAYDOWN		121,860	121,860	97,564	113,877		7,984		7,984		121,860			1,192	04/25/2036	1.A FM	
12667G-TS-2	CWALT 2005-26CB A6		09/01/2022	MBS PAYDOWN		5,055	5,197	4,398	4,962		93		93		5,055			196	07/25/2035	1.D FM	
14855J-AB-1	CLAST 2016-1 A		09/15/2022	MBS PAYDOWN		6,738	6,738	6,736	6,734		4		4		6,738			200	08/15/2041	1.G FE	
16163Y-AE-4	CHASE 2016-SH1 M4		09/01/2022	MBS PAYDOWN		25,368	25,368	23,207	25,795		(427)		(427)		25,368			720	04/25/2045	1.A	
170255-AN-3	CIVIL 2007-1 A4		09/01/2022	MBS PAYDOWN		2,804	2,846	2,376	2,790		15		15		2,804			100	03/25/2037	1.D FM	
17186#-AA-4	CIMARRON CTR LLC (WALMART)		09/01/2022	SINKING FUND PMT		21,089	21,089	21,089	21,089					21,089				1,027	08/01/2027	1.C	
17252M-AG-5	CINTAS CORPORATION NO. 2		08/31/2022	CANTOR FITZGERALD & CO		2,763,208	2,450,000	2,512,845	2,496,599		(1,395)		(1,395)		2,495,204		268,004	268,004	157,790	08/15/2036	1.G FE
173103-AD-4	CMIS1 2007-6 1A4		09/01/2022	MBS PAYDOWN		8,954	8,326	6,758	8,857		97		97		8,954			332	07/25/2037	1.D FM	
19421U-AA-2	CASL 2019-A A1		09/25/2022	MBS PAYDOWN		35,935	35,935	35,761	35,678		257		257		35,935			545	12/28/2048	1.A FE	
20267T-AB-8	CBSLT 2016-A A2		09/25/2022	MBS PAYDOWN		6,214	6,214	6,214	6,214					6,214				129	05/25/2040	1.A FE	
20267T-AC-6	CBSLT 2016-A B		09/25/2022	MBS PAYDOWN		829	829	800	822		7		7		829			19	05/25/2040	1.B FE	
208251-AE-8	CONOCOPHILLIPS COMPANY		09/28/2022	BARCLAYS CAPITAL		2,177,900	2,000,000	2,286,380	2,138,793		(11,670)		(11,670)		2,127,123		50,777	50,777	132,822	04/15/2029	1.F FE
225458-SR-5	CSFB 2005-9 2A1		09/01/2022	MBS PAYDOWN		1,991	1,991	1,893	1,999		(8)		(8)		1,991			64	10/25/2035	1.D FM	
22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		08/15/2022	SINKING FUND PMT		3,484	3,484	3,484	3,484					3,484				111	08/15/2034	1.G	
23243A-AE-0	CWALT 2006-OCB 2A3		09/25/2022	MBS PAYDOWN		11,806	11,759	6,933	11,421		385		385		11,806			111	11/25/2036	1.D FM	
23243A-AB-2	CWALT 2006-0A12 A1B		09/20/2022	MBS PAYDOWN		20,805	22,015	15,988	19,572		1,233		1,233		20,805			154	09/20/2046	1.D FM	
25150Q-AA-5	DBALT 2006-0A1 A1		09/25/2022	MBS PAYDOWN		4,345	4,345	3,519	4,229		116		116		4,345			31	02/25/2047	1.D FM	
25151R-AF-1	DBALT 2007-AR1 A4		07/25/2022	MBS PAYDOWN		850	850	678	542		308		308		850			5	01/25/2047	1.A FM	
254687-EH-5	WALT DISNEY COMPANY/THE		09/28/2022	MORGAN STANLEY & CO		2,212,400	2,000,000	2,015,380	2,011,597		(320)		(320)		2,011,277		201,123	201,123	116,375	11/15/2037	2.A FE
26208L-AC-2	HONK 2018-1A A2		07/20/2022	MBS PAYDOWN		2,500	2,500	2,500	2,500					2,500				89	04/20/2048	2.C FE	
26831#-AA-6	EDF DANVERS I1 (KOHLS)		09/01/2022	SINKING FUND PMT		30,371	30,371	30,373	30,371					30,371				1,466	10/01/2027	2.C	
278865-AM-2	ECOLAB INC		09/26/2022	MESIROW FINANCIAL INC		2,023,540	2,000,000	1,979,420	1,983,040		355		355		1,983,395		40,145	40,145	88,611	12/08/2041	1.G FE
30711X-AF-1	CAS 2014-C02 1M2		09/25/2022	MBS PAYDOWN		16,695	16,695	16,862	16,715		(20)		(20)		16,695			378	05/25/2024	1.D	
30711X-DS-0	CAS 2016-C06 1M2		06/30/2022	TENDERED		524,205	502,232	530,090	511,585		(1,503)		(1,503)		510,082		(7,850)	(7,850)	34,520	04/25/2029	1.D
30711X-J7-0	CAS 2018-C03 1M2		06/30/2022	TENDERED		299,847	298,355	299,486	298,913		293		293		299,205		(850)	(850)	5,639	10/25/2030	1.D
32027N-VE-8	FFML 2005-FFH3 M3		09/25/2022	MBS PAYDOWN	</																

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
33830J-AA-3	GUYS 2017-1A A2		07/25/2022	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				86	07/25/2047	2.C FE
33852H-BG-6	FSMT 2021-81NV B3		09/01/2022	MBS PAYDOWN		4,640	4,640	4,873	4,649		(8)		(8)		4,640				109	09/25/2051	1.A
362334-MH-4	GSAA 2006-6 AF6		09/01/2022	MBS PAYDOWN		4,014	4,014	2,413	3,986				28		4,014				43	03/25/2036	1.D FM
362341-ST-7	GSAA 2005-12 AF5		09/01/2022	MBS PAYDOWN		4,911	4,911	4,398	4,911						4,911				139	09/25/2035	1.D FM
36261M-AY-5	GSMS 2021-PJ1 B3		08/10/2022	VARIOUS		711,711	964,953	945,427	946,357		609		609		946,966		(235,254)	(235,254)	18,572	06/25/2051	1.D
36262J-BJ-3	GSMS 2021-GR2 B3		09/01/2022	MBS PAYDOWN		5,066	5,066	5,270	5,074		(8)		(8)		5,066				114	02/25/2052	1.A
38237T-AA-9	GOOD 2022-30S A		09/22/2022	MBS PAYDOWN		13,196	13,196	13,191				27			13,196				38	07/20/2049	1.F FE
39121J-AE-0	GREAT RIVER ENERGY		07/01/2022	SINKING FUND PMT		97,416	97,416	97,416	97,416						97,416				6,092	07/01/2038	1.G FE
39539L-AH-4	GMF 2007-AR2 2A1		09/25/2022	MBS PAYDOWN		5,464	5,464	4,402	5,296		168		168		5,464				45	05/25/2037	1.A FM
40430H-EQ-7	HASC 2006-NC1 1A		09/25/2022	MBS PAYDOWN		4,990	4,990	4,765	4,990		171		171		4,990				34	11/25/2035	1.A FM
41165A-AB-8	HVMT 2007-5 A1A		09/19/2022	MBS PAYDOWN		15,331	15,331	13,822	15,099		232		232		15,331				89	09/19/2037	1.A FM
43789K-AB-8	HOF 2022-1 A2		09/01/2022	MBS PAYDOWN		5,639	5,639	5,468			2		2		5,639				46	07/25/2067	1.D Z
44644M-AE-1	HUNTINGTON NATIONAL BANK		08/23/2022	RBC CAPITAL MARKETS		744,795	750,000	750,000							750,000		(5,205)	(5,205)	5,347	05/16/2025	1.G FE
45254N-JJ-8	IMM 2004-6 2A		09/01/2022	MBS PAYDOWN		6,628	6,628	6,296	6,498		130		130		6,628				95	10/25/2034	1.A FM
45254N-KR-7	IMM 2004-8 2A1		09/25/2022	MBS PAYDOWN		9,648	9,648	9,455	9,429		219		219		9,648				98	10/25/2034	1.A FM
46117M-AJ-3	IHPT 2018-STAY B		08/15/2022	MBS PAYDOWN		500,000	500,000	500,000	500,000						500,000				7,189	01/15/2033	1.A
46617F-AC-8	HENDR 2013-1A B		09/15/2022	MBS PAYDOWN		16,828	16,828	16,815	16,796		32		32		16,828				565	04/15/2069	2.A FE
46647P-CG-9	JPMORGAN CHASE & CO		08/23/2022	WELLS FARGO SECURITY		980,088	1,000,000	1,001,930	1,001,608		322		322		1,001,930		(21,842)	(21,842)	8,629	06/01/2025	1.F FE
46652F-CA-6	JPMIT 2020-4 B3		09/01/2022	MBS PAYDOWN		5,484	5,484	5,387	5,501		(17)		(17)		5,484				134	11/25/2050	1.A
47760Q-AB-9	JIMMY 2017-1A A211		07/30/2022	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				91	07/30/2047	2.B FE
525221-EE-3	LXS 2005-8 244A		09/01/2022	MBS PAYDOWN		781	793	675	652		129		129		781				28	12/25/2035	1.A FM
542514-DB-7	LBMLT 2002-5 M1		09/25/2022	MBS PAYDOWN		27,412	27,412	25,766	25,878		1,534		1,534		27,412				378	11/25/2032	1.A FM
57643A-AA-8	MASO 2006-2 A		09/25/2022	MBS PAYDOWN		16,301	16,301	15,475	15,557		744		744		16,301				142	02/25/2036	1.A FM
60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		06/30/2022	SINKING FUND PMT		10,042	10,042	10,042	10,042						10,042				452	06/30/2032	1.G PL
617446-HD-4	MORGAN STANLEY		09/28/2022	MORGAN STANLEY & CO		2,986,280	2,750,000	2,964,693	2,882,027		(6,925)		(6,925)		2,875,102		111,178	111,178	198,821	04/01/2032	1.G FE
61746W-A7-5	MSDWC 2003-NC2 M1		09/25/2022	MBS PAYDOWN		8,786	8,786	8,380	8,786		391		391		8,786				114	02/25/2033	1.A FM
61746W-YU-8	MSDWC 2003-NC1 M1		09/25/2022	MBS PAYDOWN		23,706	23,706	22,898	23,028		677		677		23,706				391	11/25/2032	1.A FM
61748H-KA-8	MSM 2005-4 3A1		09/01/2022	MBS PAYDOWN		1,734	1,734	1,535	1,682		52		52		1,734				58	08/25/2035	1.D FM
63946B-AF-7	NBCUNIVERSAL MEDIA LLC		09/28/2022	GOLDMAN SACHS & CO		2,134,940	2,000,000	2,014,175	2,011,786		(263)		(263)		2,011,524		123,416	123,416	117,333	04/30/2040	1.G FE
64318#-AA-9	NEW CARDINALS STADIUM LLC		06/30/2022	SINKING FUND PMT		20,509	20,509	20,509	20,509						20,509				1,267	06/30/2032	2.B Z
64828M-BK-2	NRZT 2017-3A B3		09/01/2022	MBS PAYDOWN		19,583	19,583	20,544	19,694		(111)		(111)		19,583				693	04/25/2057	1.A
651229-AX-4	NEWELL BRANDS INC		09/13/2022	JP MORGAN SECURITIES		436,250	500,000	500,000	500,000						500,000		(63,750)	(63,750)	27,500	04/01/2036	3.A FE
65536H-AG-3	NHELL 2005-FM1 M2		09/25/2022	MBS PAYDOWN		9,796	9,796	9,263	9,674		122		122		9,796				101	05/25/2035	1.A FM
65537K-AB-6	NHELL 2007-1 2A1A		09/25/2022	MBS PAYDOWN		15,312	14,593	10,633	14,845		468		468		15,312				109	02/25/2037	1.A FM
669884-AA-6	NHEL 2006-1 A1A		09/25/2022	MBS PAYDOWN		10,239	10,239	9,760	9,831		409		409		10,239				78	05/25/2036	1.A FM
68275C-AC-2	FB 2005-1 A3		08/08/2022	MBS PAYDOWN		15,349	15,349	14,735	15,304		45		45		15,349				506	08/10/2035	1.A FM
69337B-AH-7	PHAM 2007-1 21A		09/01/2022	MBS PAYDOWN		3,116	3,278	2,475	3,095		21		21		3,116				129	02/25/2037	1.D FM
73316P-DS-6	POPLR 2005-3 M1		09/01/2022	MBS PAYDOWN		22,708	22,708	22,537	22,667		40		40		22,708				541	07/25/2035	1.A FM
73316P-GV-6	POPLR 2005-5 MV1		09/25/2022	MBS PAYDOWN		60,027	60,027	55,450	57,544		2,483		2,483		60,027				638	11/25/2035	1.A FM
73316P-KJ-8	POPLR 2006-B M1		09/25/2022	MBS PAYDOWN		18,138	18,138	17,299	17,222		916		916		18,138				177	05/25/2036	1.A FM
747262-AW-3	QVC INC.		09/08/2022	BARCLAYS CAPITAL		538,125	750,000	762,930	761,708		(492)		(492)		761,217		(223,092)	(223,092)	43,941	08/15/2034	3.B FE
74929C-CG-9	RBSSP 2010-2 13A2		09/01/2022	MBS PAYDOWN		13,831	15,649	9,067	13,300		531		531		13,831				656	04/26/2036	1.D FM
75115Y-AA-7	RALI 2007-Q01 A1		09/25/2022	MBS PAYDOWN		10,214	10,214	8,810	9,652		563		563		10,214				61	02/25/2047	1.A FM
75157D-AC-8	RAMP 2007-RS2 A3		09/25/2022	MBS PAYDOWN		13,876	13,042	8,251	13,637		239		239		13,876				150	05/25/2037	1.D FM
76112B-ZS-8	RAMP 2006-RS2 A3B		09/25/2022	MBS PAYDOWN		6,238	6,238	5,777	5,848		390		390		6,238				70	03/25/2036	1.A FM
762009-AR-9	RFMSI 2007-S6 1A16		09/01/2022	MBS PAYDOWN		10,110	10,847	8,507	10,121		(11)		(11)		10,110				437	06/25/2037	1.D FM
78443C-BH-6	SLMA 2004-A A3		09/15/2022	MBS PAYDOWN		24,184	24,184	22,627	23,144		1,041		1,041		24,184				250	06/15/2033	1.A FE
82650T-AC-1	SFRC 2022-2A C		09/20/2022	MBS PAYDOWN		168,706	168,706	168,687			541		541		168,706				1,330	06/20/2040	2.B FE
83612Q-AC-2	SVHE 2007-NS1 A3		09/25/2022	MBS PAYDOWN		26,674	26,674	23,823	25,497		1,177		1,177		26,674				186	01/25/2037	1.A FM
84075#-AA-8	S WILLOW EDF (AHOLD/STOP & SHOP)		07/28/2022	SINKING FUND PMT		519,140	519,140	519,243	519,176		(37)		(37)		519,140				76,361	01/01/2027	2.B
86207#-AA-4	STONEHENGE CAP		09/01/2022	SINKING FUND PMT		7,615	7,615	7,615	7,615						7,615				423	03/01/2023	1.A FE
86358E-E6-9	SAIL 2006-2 A3		09/25/2022	MBS PAYDOWN		25,101	25,101	22,371	24,384		717		717		25,101				179	04/25/2036	1.A FM
86358E-RB-4	SAIL 2005-2 M2		09/25/2022	MBS PAYDOWN		7,564	7,564	7,155	7,379		185		185		7,564				75	03/25/2035	1.A FM
86358E-UI-4	SAIL 2005-HE1 M2		09/25/2022	MBS PAYDOWN		70,692	70,692	68,372	68,820		1,872		1,872		70,692				664	07/25/2035	1.A FM

STATEMENT AS OF SEPTEMBER 30, 2022 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	
86359D-UL-9	LXS 2005-5N 1A1		09/25/2022	MBS PAYDOWN		8,434	8,434	7,380	7,814		620		620		8,434				54	11/25/2035	1.A FM	
86359D-VD-6	SASC 2005-0PT1 A3		09/25/2022	MBS PAYDOWN		19,580	19,580	10,475	19,217		363		363		19,580				196	11/25/2035	1.D FM	
87342R-AC-8	BELL 2016-1A A23		08/25/2022	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				93	05/25/2046	2.B FE	
88156Y-AA-0	TMTS 2006-11 A1		09/25/2022	MBS PAYDOWN		33,525	33,525	32,205	32,087		1,438		1,438		33,525				212	10/25/2037	1.A FM	
889184-AA-5	TOLEDO HOSPITAL/THE		08/23/2022	JEFFERIES LLC		610,000	1,000,000	1,082,790	1,079,388		(1,285)		(1,285)		1,078,103		(468,103)	(468,103)	38,749	11/15/2045	3.A FE	
89170V-AA-6	TPMT 2022-1 A1		09/01/2022	MBS PAYDOWN		29,903	29,903	28,638			10		10		29,903				126	07/25/2062	1.D Z	
89788M-AF-9	TRUIST FINANCIAL CORP		08/23/2022	MIZUHO SECURITIES USA		975,999	1,000,000	1,000,000	1,000,000						1,000,000		(24,001)	(24,001)	7,649	06/09/2025	1.G FE	
92343V-EP-5	VERIZON COMMUNICATIONS		08/23/2022	BOFA SECURITIES INC		1,002,299	1,000,000	1,001,510	1,000,000		1,510		1,510		1,001,510		789	789	14,600	05/15/2025	2.A FE	
92538U-AC-5	VERUS 2022-3 A3		09/01/2022	MBS PAYDOWN		31,516	31,516	31,013			20		20		31,516				399	02/25/2067	1.D Z	
92539A-AA-2	VERUS 2022-6 A1		09/01/2022	MBS PAYDOWN		23,488	23,488	23,271			3		3		23,488				203	06/25/2067	1.D Z	
92966*-AG-4	WABASH VALLEY PIWR ASSOC		07/30/2022	SINKING FUND PMT		7,676	7,676	7,676	7,676						7,676				353	01/31/2028	1.F	
94985F-AA-6	WFALT 2007-PA2 1A1		09/01/2022	MBS PAYDOWN		1,754	1,842	1,561	1,719		35		35		1,754				73	06/25/2037	1.D FM	
95058X-AP-3	WEN 2022-1A A211		09/15/2022	MBS PAYDOWN		2,500	2,500	2,500							2,500				52	03/15/2052	2.B FE	
96928*-FG-7	SEG US 95, LLC (WALGREENS)		08/15/2022	SINKING FUND PMT		13,713	13,713	13,713	13,713						13,713				408	09/15/2034	2.B	
78016E-ZR-1	ROYAL BANK OF CANADA		08/23/2022	RBC CAPITAL MARKETS		967,729	1,000,000	1,003,410	1,003,001		409		409		1,003,410		(35,681)	(35,681)	9,588	04/27/2026	1.E FE	
05587T-AA-4	BSPRT 2019-FL5 A	C	09/15/2022	MBS PAYDOWN		19,993	19,993	19,993	19,993						19,993				303	05/15/2029	1.A FE	
37952U-AE-3	SEACO 2014-1A A2	C	09/17/2022	MBS PAYDOWN		25,940	25,940	23,443	24,733		1,207		1,207		25,940				538	07/17/2029	1.G FE	
45683Z-AL-7	ING GROEP NV	C	08/23/2022	RBC CAPITAL MARKETS		1,000,789	1,000,000	1,000,010	1,000,000		10		10		1,000,010		779	779	15,510	10/02/2023	1.G FE	
55379V-AA-6	M360 2019-CRE2 A	C	08/15/2022	MBS PAYDOWN		20,221	20,221	20,221	20,221						20,221				293	09/15/2034	1.A FE	
902133-AG-2	TYCO ELECTRONICS GROUP S	C	09/28/2022	MORGAN STANLEY & CO		1,150,210	1,000,000	1,027,643	1,021,105		(573)		(573)		1,020,532		129,678	129,678	71,052	10/01/2037	1.G FE	
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						26,917,332	26,643,379	27,235,433	26,016,341		12,924		12,924		27,053,607		(159,739)	(159,739)	1,229,744	XXX	XXX	
03078C-AH-7	AMERILIFE		08/31/2022	SINKING FUND PMT		1,000,000	1,000,000	980,000	986,230		13,770		13,770		1,000,000				73,851	03/18/2028	5.B FE	
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						1,000,000	1,000,000	980,000	986,230		13,770		13,770		1,000,000				73,851	XXX	XXX	
2509999997. Total - Bonds - Part 4						30,427,666	31,182,873	30,727,271	29,664,488		52,346		52,346		30,741,175		(336,973)	(336,973)	1,364,418	XXX	XXX	
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						30,427,666	31,182,873	30,727,271	29,664,488		52,346		52,346		30,741,175		(336,973)	(336,973)	1,364,418	XXX	XXX	
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX	
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX													XXX	XXX	
5989999997. Total - Common Stocks - Part 4							XXX													XXX	XXX	
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX													XXX	XXX	
5999999999. Total - Preferred and Common Stocks							XXX													XXX	XXX	
6009999999 - Totals						30,427,666	XXX	30,727,271	29,664,488		52,346		52,346		30,741,175		(336,973)	(336,973)	1,364,418	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon ... New York, NY					880,747	1,607,304	6,036,367	XXX.
Federal Home Loan Bank of Pittsburgh					665,905	667,139	668,475	XXX.
JPMorgan Chase Bank					6,756,306	8,036,759	8,255,954	XXX.
KeyBank National Association					12,293,630	12,667,542	11,429,723	XXX.
The Northern Trust Company		0.170	28,610		1,366,498	3,402,314	1,502,269	XXX.
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			23,555	24,221	23,555	XXX
0199999. Totals - Open Depositories	XXX	XXX	28,610		21,986,642	26,405,279	27,916,343	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	28,610		21,986,642	26,405,279	27,916,343	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	28,610		21,986,642	26,405,279	27,916,343	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]