



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE

Conseco Life Insurance Company of Texas

NAIC Group Code02330233NAIC Company Code11804Employer's ID Number81-0626335

(Current)(Prior)

Organized under the Laws ofTexasState of Domicile or Port of EntryTX

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized08/01/2003Commenced Business09/12/2003

Statutory Home Office211 East 7th Street, Suite 620Austin, TX, US 78701

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office11825 North Pennsylvania Street

(Street and Number)

Carmel, IN, US 46032317-817-3700

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address11825 North Pennsylvania StreetCarmel, IN, US 46032

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records11825 North Pennsylvania Street

(Street and Number)

Carmel, IN, US 46032317-817-3700

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.CNOinc.com

Statutory Statement ContactShelly Ann Hitch317-817-6485

(Name)(Area Code) (Telephone Number)

Shelly.Hitch@CNOinc.com317-817-2115

(E-mail Address)(FAX Number)

OFFICERS

PresidentPaul Harrington McDonough

TreasurerThomas Bernard Kleyle

SecretaryRachel Johanna Spehler

ActuaryMarvin Roy Imperial Puymon

OTHER

Eric Ronald Johnson, Executive Vice President

Jeremy David Williams #, Executive Vice President

Matthew Joseph Zimpfer, Executive Vice President

Kent Aron Dinius #, Senior Vice President

Gregory Dean Turner, Senior Vice President

Michellen Annette Wildin #, Senior Vice President

DIRECTORS OR TRUSTEES

Thomas Bernard Kleyle

Paul Harrington McDonough

Gregory Dean Turner

Michellen Annette Wildin #

Jeremy David Williams #

State ofIndianaSS

County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Paul Harrington McDonough

Rachel Johanna Spehler

Michellen Annette Wildin

President

Secretary

SVP & Chief Accounting Officer

Subscribed and sworn to before me this

15thday ofFebruary, 2024

Christine Anderson

Christine Anderson

Notary Public, State of Indiana, Hamilton County

My Commission Expires September 21, 2025

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	12,164,787		12,164,787	12,173,509
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	1,052,819,421		1,052,819,421	1,360,197,574
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 416,140 , Schedule E - Part 1), cash equivalents (\$ 33,197,647 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	33,613,787		33,613,787	46,092,433
6. Contract loans (including \$ premium notes)	404,469	4	404,465	391,676
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	1,099,002,464	4	1,099,002,459	1,418,855,192
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	337,127		337,127	309,212
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	1,317		1,317	923
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	11,627		11,627	13,644
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	5,000		5,000	3,000
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				586
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	15,917,514		15,917,514	8,404,275
18.2 Net deferred tax asset	853,566	853,566		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable	9,863		9,863	13,054
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,116,138,478	853,571	1,115,284,907	1,427,599,886
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,116,138,478	853,571	1,115,284,907	1,427,599,886
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 10,565,532 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	10,565,532	10,986,699
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	1,472,544	1,546,983
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	246,991	218,721
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)	28,111	30,179
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	1,188	1,218
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 88 ceded	88	
9.4 Interest maintenance reserve (IMR, Line 6)	597,171	624,072
10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	3,347	4,765
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	2,973,168	1,724,191
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	3,584,278	11,051,963
15.2 Net deferred tax liability		
16. Unearned investment income	8,725	8,287
17. Amounts withheld or retained by reporting entity as agent or trustee	175	175
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	2,522	18,388
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	91,637	76,037
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	19,540	13,250
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	122,300	116,393
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	19,717,317	26,421,321
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	19,717,317	26,421,321
29. Common capital stock	700,000	700,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	749,550,000	749,550,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	2,802,591,537	2,768,191,537
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(2,457,273,947)	(2,117,262,973)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	1,094,867,590	1,400,478,564
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	1,095,567,590	1,401,178,564
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,115,284,907	1,427,599,886
DETAILS OF WRITE-INS		
2501. Unclaimed funds	122,300	116,393
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	122,300	116,393
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8)	80,219	94,342
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	393,835,475	15,039,154
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	19,874	31,112
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	80	84
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income		
9. Total (Lines 1 to 8.3)	393,935,648	15,164,692
10. Death benefits	315,881	148,972
11. Matured endowments (excluding guaranteed annual pure endowments)	5,155	17,481
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	99,135	70,666
13. Disability benefits and benefits under accident and health contracts	271	415
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	217,933	80,173
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	50,490	52,131
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	(421,167)	1,843,083
20. Totals (Lines 10 to 19)	267,699	2,212,920
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	517,098	579,930
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	(417,772)	(235,136)
25. Increase in loading on deferred and uncollected premiums	(1,519)	(620)
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	365,506	2,557,094
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	393,570,141	12,607,598
30. Dividends to policyholders and refunds to members	23,902	27,258
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	393,546,239	12,580,340
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(85,582,337)	(85,995,680)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	479,128,576	98,576,021
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$		1
35. Net income (Line 33 plus Line 34)	479,128,576	98,576,021
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,401,178,564	1,272,624,624
37. Net income (Line 35)	479,128,576	98,576,021
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(380,628,153)	75,992,960
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(61,570,652)	(27,780,759)
41. Change in nonadmitted assets	61,570,648	27,780,759
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(15,599)	(15,041)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	34,400,000	14,600,000
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(438,495,794)	(60,600,000)
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	(305,610,975)	128,553,940
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	1,095,567,590	1,401,178,564
DETAILS OF WRITE-INS		
08.301.		
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)		
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)		
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	83,331	95,749
2. Net investment income	393,815,843	14,902,641
3. Miscellaneous income	80	84
4. Total (Lines 1 through 3)	393,899,254	14,998,474
5. Benefit and loss related payments	661,922	372,999
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	(1,148,233)	(1,880,813)
8. Dividends paid to policyholders	25,969	28,081
9. Federal and foreign income taxes paid (recovered) net of \$ (1,868) tax on capital gains (losses)	(70,603,279)	(86,476,052)
10. Total (Lines 5 through 9)	(71,063,621)	(87,955,785)
11. Net cash from operations (Line 4 minus Line 10)	464,962,875	102,954,259
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	878	1,308
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(8,895)	4,202
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	(8,018)	5,509
13. Cost of investments acquired (long-term only):		
13.1 Bonds		
13.2 Stocks	73,250,000	47,500,000
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	73,250,000	47,500,000
14. Net increase/(decrease) in contract loans and premium notes	12,793	5,363
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(73,270,811)	(47,499,853)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	34,400,000	14,600,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(74,439)	13,032
16.5 Dividends to stockholders	438,495,794	60,600,000
16.6 Other cash provided (applied)	(476)	44,254
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(404,170,709)	(45,942,713)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(12,478,645)	9,511,693
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	46,092,432	36,580,739
19.2 End of year (Line 18 plus Line 19.1)	33,613,787	46,092,432

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE ^(b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts ^(a)	80,219	31	70,054	2,213		7,920						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	934,987	8,124	921,703	327		4,833						
4. Amortization of Interest Maintenance Reserve (IMR)	19,561	174	19,292	8		87						
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	80		80									
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	1,034,847	8,330	1,011,128	2,549		12,840						
10. Death benefits	315,881	2,620	285,085	3,457		24,720						
11. Matured endowments (excluding guaranteed annual pure endowments)	5,155	250	4,905									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	271		271									
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	214,071	(54)	214,621			(495)						
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	50,319		50,318			1						
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts ...	(422,900)	548	(415,738)	(172)		(7,537)						
20. Totals (Lines 10 to 19)	162,798	3,363	139,461	3,285		16,689						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	504,927		497,848	244		6,835						
24. Insurance taxes, licenses and fees, excluding federal income taxes	23,766		23,571	12		183						
25. Increase in loading on deferred and uncollected premiums	(1,519)	(1)	(1,378)	(140)								
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	689,973	3,363	659,502	3,401		23,707						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	344,874	4,967	351,627	(852)		(10,868)						
30. Dividends to policyholders and refunds to members	23,902		23,902									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	320,971	4,967	327,724	(852)		(10,868)						
32. Federal income taxes incurred (excluding tax on capital gains)	67,404	1,043	68,822	(179)		(2,282)						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	253,568	3,924	258,902	(673)		(8,585)						
34. Policies/certificates in force end of year	2,455		2,431	9		15						
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)									
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income									
4. Amortization of Interest Maintenance Reserve (IMR)									
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded									
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)									
10. Death benefits									
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts									
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds									
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts									
20. Totals (Lines 10 to 19)									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses									
24. Insurance taxes, licenses and fees, excluding federal income taxes									
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)									
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)									
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)									
32. Federal income taxes incurred (excluding tax on capital gains)									
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)									
34. Policies/certificates in force end of year									
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuityizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	15,060	13,440					1,620
4. Amortization of Interest Maintenance Reserve (IMR)	313	283					31
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	15,373	13,723					1,650
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	99,135	99,135					
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	3,861	3,861					
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	171						171
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	1,733	1,733					
20. Totals (Lines 10 to 19)	104,900	104,729					171
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	12,171	11,948					223
24. Insurance taxes, licenses and fees, excluding federal income taxes	691	691					
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	117,762	117,368					394
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(102,389)	(103,645)					1,256
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(102,389)	(103,645)					1,256
32. Federal income taxes incurred (excluding tax on capital gains)	(21,502)	(21,765)					264
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(80,887)	(81,880)					992
34. Policies/certificates in force end of year	76	73					3
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

Analysis of Operations by Lines of Business - Group Annuities

N O N E

Analysis of Operations by Lines of Business - Accident and Health

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	10,809,321	107,935	10,643,266	1,185		56,935						
2. Tabular net premiums or considerations	52,771	27	43,843	1,730		7,172						
3. Present value of disability claims incurred												
4. Tabular interest	224,981	3,547	219,039	62		2,333						
5. Tabular less actual reserve released	(13,444)		(13,444)									
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	11,073,630	111,510	10,892,704	2,976		66,440						
9. Tabular cost	161,777	2,307	141,285	1,795		16,389						
10. Reserves released by death	191,748		191,226	168		354						
11. Reserves released by other terminations (net)	71,450	720	70,431			299						
12. Annuity, supplementary contract and disability payments involving life contingencies	262,234		262,234									
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	687,209	3,027	665,176	1,963		17,042						
15. Reserve December 31 of current year	10,386,421	108,483	10,227,528	1,013		49,398						
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	5,055,306	106,368	4,902,026			46,911						
17. Amount Available for Policy Loans Based upon Line 16 CSV	4,654,136	106,048	4,504,216			43,872						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year									
2. Tabular net premiums or considerations									
3. Present value of disability claims incurred									
4. Tabular interest									
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)									
9. Tabular cost									
10. Reserves released by death									
11. Reserves released by other terminations (net)									
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)									
15. Reserve December 31 of current year									
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year									
17. Amount Available for Policy Loans Based upon Line 16 CSV									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	177,378	177,378					
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	7,002	7,002					
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	184,380	184,380					
9. Tabular cost							
10. Reserves released by death	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies	5,269	5,269					
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	5,269	5,269					
15. Reserve December 31 of current year	179,110	179,110					
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	179,110	179,110					
17. Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)
(N/A Fraternal)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year							
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX
4. Tabular interest							
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)							
9. Tabular cost							
10. Reserves released by death	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies							
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)							
15. Reserve December 31 of current year							
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year							
17. Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 13,670	 13,658
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 522,281	 522,277
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) .....	.....
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates	 459,295,794	 459,295,794
3.	Mortgage loans	(c) .....	.....
4.	Real estate	(d) .....	.....
5	Contract loans	 20,668	 20,276
6	Cash, cash equivalents and short-term investments	(e) 2,077,272	 2,105,157
7	Derivative instruments	(f) .....	.....
8.	Other invested assets .....	.....	.....
9.	Aggregate write-ins for investment income	 (187)	 (187)
10.	Total gross investment income	461,929,498	461,956,975
11.	Investment expenses		(g) 30,205
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 7
13.	Interest expense		(h) 68,091,288
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		 68,121,500
17.	Net investment income (Line 10 minus Line 16)		393,835,476
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income	 (187)	 (187)
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(187)	(187)
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 6,031 accrual of discount less \$ 13,877 amortization of premium and less \$ paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 68,091,288 interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds					
1.1	Bonds exempt from U.S. tax					
1.2	Other bonds (unaffiliated)					
1.3	Bonds of affiliates					
2.1	Preferred stocks (unaffiliated)					
2.11	Preferred stocks of affiliates					
2.2	Common stocks (unaffiliated)					
2.21	Common stocks of affiliates				(380,628,153)	
3.	Mortgage loans					
4.	Real estate					
5.	Contract loans					
6.	Cash, cash equivalents and short-term investments	(8,895)		(8,895)		
7.	Derivative instruments					
8.	Other invested assets					
9.	Aggregate write-ins for capital gains (losses)					
10.	Total capital gains (losses)	(8,895)		(8,895)	(380,628,153)	
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected								
2. Deferred and accrued								
3. Deferred , accrued and uncollected:								
3.1 Direct								
3.2 Reinsurance assumed								
3.3 Reinsurance ceded								
3.4 Net (Line 1 + Line 2)								
4. Advance								
5. Line 3.4 - Line 4								
6. Collected during year:								
6.1 Direct								
6.2 Reinsurance assumed								
6.3 Reinsurance ceded								
6.4 Net								
7. Line 5 + Line 6.4								
8. Prior year (uncollected + deferred and accrued - advance)								
9. First year premiums and considerations:								
9.1 Direct								
9.2 Reinsurance assumed								
9.3 Reinsurance ceded								
9.4 Net (Line 7 - Line 8)								
SINGLE								
10. Single premiums and considerations:								
10.1 Direct								
10.2 Reinsurance assumed								
10.3 Reinsurance ceded								
10.4 Net								
RENEWAL								
11. Uncollected	2,038	2,038						
12. Deferred and accrued	19,718	19,718						
13. Deferred, accrued and uncollected:								
13.1 Direct	21,788	21,788						
13.2 Reinsurance assumed	21	21						
13.3 Reinsurance ceded	53	53						
13.4 Net (Line 11 + Line 12)	21,756	21,756						
14. Advance	1,188	1,188						
15. Line 13.4 - Line 14	20,568	20,568						
16. Collected during year:								
16.1 Direct	85,139	85,139						
16.2 Reinsurance assumed	28	28						
16.3 Reinsurance ceded	1,835	1,835						
16.4 Net	83,331	83,331						
17. Line 15 + Line 16.4	103,899	103,899						
18. Prior year (uncollected + deferred and accrued - advance)	23,680	23,680						
19. Renewal premiums and considerations:								
19.1 Direct	82,023	82,023						
19.2 Reinsurance assumed	31	31						
19.3 Reinsurance ceded	1,835	1,835						
19.4 Net (Line 17 - Line 18)	80,219	80,219						
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	82,023	82,023						
20.2 Reinsurance assumed	31	31						
20.3 Reinsurance ceded	1,835	1,835						
20.4 Net (Lines 9.4 + 10.4 + 19.4)	80,219	80,219						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums	103	103						
22. All other	11,519	11,519						
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded								
23.2 Reinsurance assumed								
23.3 Net ceded less assumed								
24. Single:								
24.1 Reinsurance ceded								
24.2 Reinsurance assumed								
24.3 Net ceded less assumed								
25. Renewal:								
25.1 Reinsurance ceded	80	80						
25.2 Reinsurance assumed								
25.3 Net ceded less assumed	80	80						
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	80	80						
26.2 Reinsurance assumed (Page 6, Line 22)								
26.3 Net ceded less assumed	80	80						
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)								
28. Single								
29. Renewal								
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)								

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 2 - GENERAL EXPENSES

		Insurance			5	6	7	
		1	Accident and Health					4
			2	3					All Other Lines of Business
		Life	Cost Containment	All Other		Investment	Fraternal	Total
1.	Rent	4,051						4,051
2.	Salaries and wages	118,181				93		118,274
3.11	Contributions for benefit plans for employees	10,460				12		10,471
3.12	Contributions for benefit plans for agents							
3.21	Payments to employees under non-funded benefit plans							
3.22	Payments to agents under non-funded benefit plans							
3.31	Other employee welfare	1,332						1,332
3.32	Other agent welfare							
4.1	Legal fees and expenses	5,287						5,287
4.2	Medical examination fees							
4.3	Inspection report fees							
4.4	Fees of public accountants and consulting actuaries	132,553						132,553
4.5	Expense of investigation and settlement of policy claims	390						390
5.1	Traveling expenses	1,040						1,040
5.2	Advertising	37						37
5.3	Postage, express, telegraph and telephone	2,938						2,938
5.4	Printing and stationery	1,647						1,647
5.5	Cost or depreciation of furniture and equipment ...	466						466
5.6	Rental of equipment	7,325						7,325
5.7	Cost or depreciation of EDP equipment and software	68,043						68,043
6.1	Books and periodicals	55						55
6.2	Bureau and association fees	1,814						1,814
6.3	Insurance, except on real estate	324						324
6.4	Miscellaneous losses	(752)						(752)
6.5	Collection and bank service charges	774						774
6.6	Sundry general expenses	2,207						2,207
6.7	Group service and administration fees							
6.8	Reimbursements by uninsured plans							
7.1	Agency expense allowance	67						67
7.2	Agents' balances charged off (less \$ recovered)							
7.3	Agency conferences other than local meetings							
8.1	Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2	Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1	Real estate expenses							
9.2	Investment expenses not included elsewhere	20				236		256
9.3	Aggregate write-ins for expenses	158,838				29,865		188,703
10.	General expenses incurred	517,098				30,205	(b)	(a) 547,303
11.	General expenses unpaid Dec. 31, prior year	4,765						4,765
12.	General expenses unpaid Dec. 31, current year ...	3,347						3,347
13.	Amounts receivable relating to uninsured plans, prior year							
14.	Amounts receivable relating to uninsured plans, current year							
15.	General expenses paid during year (Lines 10+11-12-13+14)	518,516				30,205		548,721
DETAILS OF WRITE-INS								
09.301.	Investment advisory fees to affiliates	69,682				29,865		99,547
09.302.	Data processing and other consulting fees	89,156						89,156
09.303.								
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399.	Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	158,838				29,865		188,703

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional . \$; 3. Recreational and Health \$; 4. Educational\$;

5. Religious\$; 6. Membership \$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Fraternal	6 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business			
1. Real estate taxes						
2. State insurance department licenses and fees	13,995					13,995
3. State taxes on premiums	24					24
4. Other state taxes, including \$ for employee benefits	878		(442,229)			(441,351)
5. U.S. Social Security taxes	9,469			7		9,476
6. All other taxes	90					90
7. Taxes, licenses and fees incurred	24,457		(442,229)	7		(417,765)
8. Taxes, licenses and fees unpaid Dec. 31, prior year			1,724,191			1,724,191
9. Taxes, licenses and fees unpaid Dec. 31, current year.....			2,973,168			2,973,168
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	24,457		(1,691,206)	7		(1,666,742)

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums	103	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	11,519	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	11,622	
6. Paid in cash	1,976	
7. Left on deposit	12,371	
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8	25,969	
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	28,111	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	28,111	
16. Total from prior year	30,179	
17. Total dividends or refunds (Lines 9 + 15 - 16)	23,902	
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. American Experience 3.00% NLP	2,604	1,830	774		
0100002. American Experience 3.50% NLP	1,778	1,778			
0100003. 1941 CSO 2.50% CRVM	32,743		32,743		
0100004. 1941 CSO 2.50% NLP	38,706		38,706		
0100005. 1941 CSO 3.00% CRVM	52,955		52,955		
0100006. 1941 CSO 3.00% FPT	7,506		7,506		
0100007. 1941 CSO 3.00% NLP	695,361		695,361		
0100008. 1941 CSO 3.50% NLP	25,287		25,287		
0100009. 1941 SI 3.50% NLP	104,875	104,875			
0100010. 1958 CSO 2.25% NJ Std	17,185		17,185		
0100011. 1958 CSO 2.50% CRVM	40,216		40,216		
0100012. 1958 CSO 2.50% NJ Std	66,247		66,247		
0100013. 1958 CSO 2.50% NLP	3,979		3,979		
0100014. 1958 CSO 3.00% CRVM	362,228		362,228		
0100015. 1958 CSO 3.00% FPT	128,790		128,790		
0100016. 1958 CSO 3.00% NLP	749,017		749,017		
0100017. 1958 CSO 3.50% CRVM	1,027,841		1,027,841		
0100018. 1958 CSO 3.50% FPT	21,779		21,779		
0100019. 1958 CSO 3.50% NLP	1,164,674		1,164,674		
0100020. 1958 CSO 4.00% CRVM	10,117		10,117		
0100021. 1958 CSO 4.00% NLP	3,770		3,770		
0100022. 1958 CSO 4.50% NLP	2,353		2,353		
0100023. 1958 CSO Joint-life 3.00% CRVM	71,458		71,458		
0100024. 1958 CSO Joint-life 3.00% NLP	133,252		133,252		
0100025. 1958 CET 2.25% NLP	13,903		13,903		
0100026. 1958 CET 2.50% NLP	23		23		
0100027. 1958 CET 3.00% NLP	113,142		113,142		
0100028. 1958 CET 3.50% NLP	147,686		147,686		
0100029. 1980 CSO 4.00% NLP	371		371		
0100030. 1980 CSO 4.50% CRVM	67,182		67,182		
0100031. 1980 CSO 4.50% NLP	15,222		15,222		
0100032. 1980 CSO 5.50% CRVM	52,902		52,902		
0100033. 1980 CSO 5.50% NLP	701		701		
0100034. 1980 CET 4.50% NLP	6,577		6,577		
0100035. 1980 CET 5.50% NLP	9,643		9,643		
0199997. Totals (Gross)	5,192,072	108,483	5,083,589		
0199998. Reinsurance ceded	98,198		98,198		
0199999. Life Insurance: Totals (Net)	5,093,874	108,483	4,985,391		
0200001. Deferred 4.00%	1,469,643	XXX	1,469,643	XXX	
0299997. Totals (Gross)	1,469,643	XXX	1,469,643	XXX	
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)	1,469,643	XXX	1,469,643	XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)					
0400001. 1959 ADB with 1958 CSO 3.00%	484		484		
0499997. Totals (Gross)	484		484		
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	484		484		
0500001. 1952 Benefit 5, Period 2 with 1958 CSO 3.00%	34		34		
0599997. Totals (Gross)	34		34		
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)	34		34		
0600001. 1952 Disability with 1958 CSO 3.00%	1,411		1,411		
0699997. Totals (Gross)	1,411		1,411		
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)	1,411		1,411		
0700001. For excess of valuation net premiums over corresponding gross premiums on respective policies	85		85		
0700002. Additional actuarial reserves - asset / liability analysis	4,000,000		4,000,000		
0799997. Totals (Gross)	4,000,085		4,000,085		
0799998. Reinsurance ceded					
0799999. Miscellaneous Reserves: Totals (Net)	4,000,085		4,000,085		
9999999. Totals (Net) - Page 3, Line 1	10,565,532	108,483	10,457,049		

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [X] No []

1.2

If not, state which kind is issued.

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.

Nei ther

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
	NONE		
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS ^(a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves													
2. Additional contract reserves (b)													
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)													
8. Reinsurance ceded													
9. Totals (Net)													
CLAIM RESERVE													
10. Present value of amounts not yet due on claims													
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)													
15. Reinsurance ceded													
16. Totals (Net)													
17. TOTAL (Net)													
18. TABULAR FUND INTEREST													
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	1,546,983			25,562	1,516,149	5,272
2. Deposits received during the year	12,414				12,414	
3. Investment earnings credited to the account	50,422			171	50,041	210
4. Other net change in reserves						
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	137,275			12,796	124,438	41
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	1,472,544			12,937	1,454,166	5,441
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	1,472,544			12,937	1,454,166	5,441

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2) \$
2. Reported as Annuities Certain (captured in column 3) \$
3. Reported as Supplemental Contracts (captured in column 4) \$
4. Reported as Dividend Accumulations or Refunds (captured in column 5) \$
5. Reported as Premium or Other Deposit Funds (captured in column 6) \$
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) . \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
	1.1 Direct								
	1.2 Reinsurance assumed								
	1.3 Reinsurance ceded								
	1.4 Net								
2.	In course of settlement:								
	2.1 Resisted								
	2.11 Direct								
	2.12 Reinsurance assumed								
	2.13 Reinsurance ceded								
	2.14 Net		(b)	(b)	(b)				
	2.2 Other								
	2.21 Direct	28,878	28,878						
	2.22 Reinsurance assumed								
	2.23 Reinsurance ceded	2,000	2,000						
	2.24 Net	26,878	(b) 26,878	(b)	(b)		(b)		
3.	Incurred but unreported:								
	3.1 Direct	221,087	221,087						
	3.2 Reinsurance assumed	2,494	2,494						
	3.3 Reinsurance ceded	3,468	3,468						
	3.4 Net	220,113	(b) 220,113	(b)	(b)		(b)		
4.	TOTALS								
	4.1 Direct	249,965	249,965						
	4.2 Reinsurance assumed	2,494	2,494						
	4.3 Reinsurance ceded	5,468	5,468						
	4.4 Net	246,991	(a) 246,991	(a)					

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ 1,411 Group Life \$, and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	397,447	298,312		99,135				
1.2 Reinsurance assumed	725	725						
1.3 Reinsurance ceded	4,000	4,000						
1.4 Net (c)	394,172	295,037		99,135				
2. Liability December 31, current year from Part 1:								
2.1 Direct	249,965	249,965						
2.2 Reinsurance assumed	2,494	2,494						
2.3 Reinsurance ceded	5,468	5,468						
2.4 Net	246,991	246,991						
3. Amounts recoverable from reinsurers December 31, current year	5,000	5,000						
4. Liability December 31, prior year:								
4.1 Direct	221,983	221,983						
4.2 Reinsurance assumed	349	349						
4.3 Reinsurance ceded	3,611	3,611						
4.4 Net	218,721	218,721						
5. Amounts recoverable from reinsurers December 31, prior year	3,000	3,000						
6. Incurred Benefits								
6.1 Direct	425,430	326,295		99,135				
6.2 Reinsurance assumed	2,870	2,870						
6.3 Reinsurance ceded	7,857	7,857						
6.4 Net	420,442	321,307		99,135				

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 4,905 in Line 1.1, \$ 5,155 in Line 1.4.
\$ 4,905 in Line 6.1, and \$ 5,155 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(c) Includes \$ 271 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	4		(4)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	4		(4)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	853,566	62,424,218	61,570,652
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	853,571	62,424,218	61,570,647
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	853,571	62,424,218	61,570,647
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

NOTES TO FINANCIAL STATEMENTS

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Conseco Life Insurance Company of Texas (“Company”) are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance (“Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Texas for reporting the financial condition and results of operations of an insurance company and determining its solvency under Texas Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of Texas. However, the State of Texas may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Texas is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) Conseco Life Insurance Company of Texas, State of Texas basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 479,128,576	\$ 98,576,021
(2) State Prescribed Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1- 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ 479,128,576</u>	<u>\$ 98,576,021</u>
SURPLUS					
(5) Conseco Life Insurance Company of Texas, State of Texas basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$1,095,567,590	\$1,401,178,564
(6) State Prescribed Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5- 6 - 7 = 8)	XXX	XXX	XXX	<u>\$1,095,567,590</u>	<u>\$1,401,178,564</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

The amount of dividends to be paid to policyholders is determined annually by the Company’s Board of Directors. The aggregate amount of policyholders’ dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern, continued

In addition, the Company uses the following accounting policies:

- (1) Short-term investments and cash equivalents are stated at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (3) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.
- (4) The Company's book/adjusted carrying value of the common stock investments in its wholly-owned insurance subsidiaries is equal to the subsidiaries' capital and surplus, excluding the subsidiary's surplus debentures included as part of surplus using the equity method of accounting. Undistributed equity in earnings of affiliated common stock is included in unassigned surplus as a component of unrealized investment gains or losses. Dividends received from such affiliates are recorded as investment income when received as long as the dividend is not a return of capital based on the unassigned surplus of the subsidiary under NAIC SAP. The subsidiaries listed below were owned as of December 31, 2023:

Company Name	State of Domicile
Bankers Conseco Life Insurance Company ("Bankers Conseco Life")	New York
Bankers Life and Casualty Company ("Bankers Life")	Illinois
Colonial Penn Life Insurance Company ("Colonial Penn")	Pennsylvania

- (5) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

During 2023, the Company did not record any material changes in accounting principles or corrections of errors.

3. Business Combinations and Goodwill

- A. During 2023, the Company did not acquire any other company accounted for as a purchase.
- B. During 2023, the Company did not merge with any other insurance company.
- C. During 2023, the Company did not participate in an assumption reinsurance agreement.
- D. During 2023, the Company did not recognize any impairment losses.
- E. The Company has no goodwill.

4. Discontinued Operations

During 2023, the Company had no discontinued operations.

NOTES TO FINANCIAL STATEMENTS

5. Investments

A. Mortgage Loans including Mezzanine Real Estate Loans

The Company has no investment in mortgage loans.

B. Debt Restructuring

The Company has no investments in restructured debt.

C. Reverse Mortgages

The Company has no investment in reverse mortgages.

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") in the current year under SSAP No. 43R – Revised, Loan-backed and Structured Securities ("SSAP 43R"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2023 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at December 31, 2023 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
 - a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	—
2. 12 Months or Longer		729,910

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	—
2. 12 Months or Longer		1,278,557

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities, including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2023.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no repurchase agreement transactions accounted for as secured borrowing at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no reverse repurchase agreement transactions accounted for as secured borrowing at December 31, 2023.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company has no repurchase agreement transactions accounted for as a sale at December 31, 2023.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company has no reverse repurchase agreement transactions accounted for as a sale at December 31, 2023.

J. Real Estate

The Company has no investments in real estate.

K. Low-Income Housing Tax Credits (“LIHTC”)

The Company has no investments in LIHTC.

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	— %	— %
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
j. On deposit with states	859,352	—	—	—	859,352	858,583	769	—	859,352	0.08 %	0.08 %
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	— %	— %
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	— %	— %
n. Other restricted assets	—	—	—	—	—	—	—	—	—	— %	— %
o. Total Restricted Assets (Sum of a through n)	\$ 859,352	\$ —	\$ —	\$ —	\$ 859,352	\$ 858,583	\$ 769	\$ —	\$ 859,352	0.08 %	0.08 %

(a) Subset of column 1 (c) Column 5 divided by Asset Page, Column 1, Line 28

(b) Subset of column 3 (d) Column 9 divided by Asset Page, Column 3, Line 28

(2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2023.

(3) The Company had no other restricted assets at December 31, 2023.

(4) The Company had no collateral received and reflected as assets at December 31, 2023.

M. The Company held no working capital finance investments at December 31, 2023.

N. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

O. The Company had no investments in 5GI securities at December 31, 2023 and December 31, 2022.

P. Short Sales

The Company had no short sale transactions as of December 31, 2023.

Q. Prepayment Penalty and Acceleration Fees

The Company did not receive any prepayment penalties or acceleration fees as of December 31, 2023.

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not participate in a cash pool during 2023.

6. Joint Ventures, Partnerships and Limited Liability Companies

The Company has no investments in joint ventures, partnerships or limited liability companies.

7. Investment Income

A. All due and accrued investment income with amounts that are over 90 days past due is non-admitted, with the exception of accrued interest on mortgage loans in default which is non-admitted after 180 days if deemed collectible.

B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2023.

C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	Amount
1. Gross	\$ 337,127
2. Nonadmitted	—
3. Admitted	<u>\$ 337,127</u>

D. The Company has no aggregate deferred interest.

E. The Company has no cumulative amount of paid-in-kind (PIK) interest included in the current principal balance.

8. Derivative Instruments

The Company has no investment in derivative instruments.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. The components of the net deferred tax asset (“DTA”) recognized in the Company’s financial statements are as follows:

(1)

	December 31, 2023		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 863,091	\$ —	\$ 863,091
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	863,091	—	863,091
d. Deferred Tax Asset Non-admitted	853,566	—	853,566
e. Admitted Deferred Tax Asset	9,525	—	9,525
f. Gross Deferred Tax Liability	2,718	6,807	9,525
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 6,807</u>	<u>\$ (6,807)</u>	<u>\$ —</u>

	December 31, 2022		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 72,632,818	\$ —	\$ 72,632,818
b. Statutory Valuation Allowance Adjustment	10,200,000	—	10,200,000
c. Adjusted Gross Deferred Tax Asset	62,432,818	—	62,432,818
d. Deferred Tax Asset Non-admitted	62,424,219	—	62,424,219
e. Admitted Deferred Tax Asset	8,599	—	8,599
f. Gross Deferred Tax Liability	3,059	5,540	8,599
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 5,540</u>	<u>\$ (5,540)</u>	<u>\$ —</u>

	Change		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ (71,769,727)	\$ —	\$ (71,769,727)
b. Statutory Valuation Allowance Adjustment	(10,200,000)	—	(10,200,000)
c. Adjusted Gross Deferred Tax Asset	(61,569,727)	—	(61,569,727)
d. Deferred Tax Asset Non-admitted	(61,570,653)	—	(61,570,653)
e. Admitted Deferred Tax Asset	926	—	926
f. Gross Deferred Tax Liability	(341)	1,267	926
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 1,267</u>	<u>\$ (1,267)</u>	<u>\$ —</u>

(2, 3) The Company has no admitted deferred tax assets at December 31, 2023.

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2023 or 2022.

	December 31, 2023		December 31, 2022		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$ 863,091	\$ —	\$ 62,432,818	\$ —	\$ (61,569,727)	\$ —
2. % of Adjusted Gross DTA Attributable to Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTA	\$ 9,525	\$ —	\$ 8,599	\$ —	\$ 926	\$ —
4. % of Net Admitted Adjusted Gross DTA Admitted Because of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

C. The major components of current and deferred income taxes are as follows:

(1) Current Income Tax	2023	2022	Change
a. Federal	\$ (85,582,337)	\$ (85,995,680)	\$ 413,343
b. Foreign tax	—	—	—
c. Subtotal (1a+1b)	(85,582,337)	(85,995,680)	413,343
d. Federal income tax on net capital gains	(1,868)	882	(2,750)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred (1c+1d+1e+1f)	<u>\$ (85,584,205)</u>	<u>\$ (85,994,798)</u>	<u>\$ 410,593</u>

The main components of the DTA and deferred tax liabilities are as follows:

(2) Deferred tax assets:	December 31		
	2023	2022	Change
a. Ordinary			
1. Discounting of unpaid losses	\$ —	\$ —	\$ —
2. Unearned premium reserve	—	—	—
3. Policyholder reserves	847,769	848,939	(1,170)
4. Investments	—	—	—
5. Deferred acquisition costs	8,328	9,778	(1,450)
6. Policyholder dividends accrual	—	—	—
7. Fixed assets	1,089	—	1,089
8. Compensation and benefits accrual	—	—	—
9. Pension accrual	—	—	—
10. Receivables - nonadmitted	—	—	—
11. Net operating loss carry-forward	—	71,767,762	(71,767,762)
12. Tax credit carry-forward	—	—	—
13. Other	5,905	6,339	(434)
99. Subtotal (sum of 2a1 through 2a13)	<u>863,091</u>	<u>72,632,818</u>	<u>(71,769,727)</u>
b. Statutory valuation allowance adjustment	—	10,200,000	(10,200,000)
c. Nonadmitted	<u>853,566</u>	<u>62,424,219</u>	<u>(61,570,653)</u>
d. Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	<u>9,525</u>	<u>8,599</u>	<u>926</u>
e. Capital			
1. Investments	—	—	—
2. Net capital loss carry-forward	—	—	—
3. Real Estate	—	—	—
4. Other	—	—	—
99. Subtotal (2e1+2e2+2e3+2e4)	<u>—</u>	<u>—</u>	<u>—</u>
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	<u>—</u>	<u>—</u>	<u>—</u>
h. Admitted capital deferred tax assets (2e99 – 2f – 2g)	<u>—</u>	<u>—</u>	<u>—</u>
i. Admitted deferred tax assets (2d + 2h)	<u>9,525</u>	<u>8,599</u>	<u>926</u>
(3) Deferred tax liabilities:			
a. Ordinary			
1. Investments	\$ —	\$ —	\$ —
2. Fixed Assets	—	—	—
3. Deferred and uncollected premium	2,718	3,059	(341)
4. Policyholder reserves	—	—	—
5. Other	—	—	—
99. Subtotal (3a1+3a2+3a3+3a4+3a5)	<u>2,718</u>	<u>3,059</u>	<u>(341)</u>
b. Capital			
1. Investments	6,807	5,540	1,267
2. Real Estate	—	—	—
3. Other	—	—	—
99. Subtotal (3b1+3b2+3b3)	<u>6,807</u>	<u>5,540</u>	<u>1,267</u>
c. Deferred tax liabilities (3a99 + 3b99)	<u>9,525</u>	<u>8,599</u>	<u>926</u>
(4) Net deferred tax assets/liabilities (2i – 3c)	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

The change in net deferred income tax from December 31, 2022 to December 31, 2023 is comprised of the following:

Change in net DTA	\$ (61,570,652)
Tax effect of unrealized gains (losses)	—
Change in net deferred income tax	<u>\$ (61,570,652)</u>

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2023 were as follows:

	2023	Effective Tax Rate
Provision computed at statutory rate	\$ 82,642,842	21.0 %
Dividends received deduction	(96,452,117)	(24.5)%
Amortization of interest maintenance reserve	(4,173)	0.0 %
Decrease in valuation allowance on non-life net operating loss carry-forwards (see Note 9.E.(1) below)	(10,200,000)	(2.6)%
Other	(105)	0.0 %
Total federal income tax benefit	<u>\$ (24,013,553)</u>	<u>(6.1)%</u>
The federal income tax benefit is comprised of the following:		
Tax on gain (loss) from operations	\$ (85,582,337)	(21.7)%
Tax on current year capital gains (losses)	(1,868)	0.0 %
Change in net deferred income tax	61,570,652	15.5 %
Total federal income tax benefit	<u>\$ (24,013,553)</u>	<u>(6.1)%</u>

E. (1) At December 31, 2023, the Company had no remaining net operating loss carry-forwards ("NOLs").

In 2023, the Company utilized its remaining NOLs of \$341,751,247, resulting in a tax benefit of \$71,767,762. The Company's non-life affiliates generated taxable income which was offset by the non-life operating loss carry-forwards held by the Company. Pursuant to the intercompany tax sharing agreement, the Company's non-life affiliates reimbursed the Company for utilization of the NOLs. In addition, the Company was able to utilize its NOLs to offset affiliated life insurance company taxable income subject to a 35% limitation in the Internal Revenue Code.

At December 31, 2023, the Company had no capital loss carry-forwards.

At December 31, 2023, the Company had no alternative minimum tax credits.

(2) The Company has no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.

(3) At December 31, 2023, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. ("CNO"), and its subsidiaries, of which five are life insurance companies.

(2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated non-life companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations, with current credit for net losses incurred by a company, subject to certain limitations. The tax sharing agreement also specifies when the Company is to be reimbursed for utilization of its non-life NOLs by a life or non-life affiliated company.

Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

Intercompany tax balances payable under the tax sharing agreement are settled quarterly.

The federal income tax recoverable at December 31, 2023 of \$15,917,514 included a receivable from CNO of \$11,802,268, a receivable from an affiliate of \$3,088,630 and a receivable from a subsidiary of \$1,026,616. At December 31, 2023, the federal income tax liability of \$3,584,278 was payable to subsidiaries. The federal income tax recoverable at December 31, 2022 of \$8,404,275 was receivable from CNO. At December 31, 2022, the federal income tax liability of \$11,051,963 included a payable to subsidiaries of \$7,183,048 and a payable to an affiliate of \$3,869,915.

The IRS is conducting an examination of the 2016 through 2018 consolidated federal tax returns of CNO. The outcome of tax audits cannot be predicted with certainty. If such tax audits are not resolved in a manner consistent with our expectations, we may be required to adjust our provision for income taxes.

- G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2024.
- H. The Company had no liability for the Repatriation Transition Tax under the Tax Reform Act.
- I. The Company did not recognize an Alternative Minimum Tax Credit as a current year recoverable or Deferred Tax Asset.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. - B.

During 2023 and 2022, the Company received shareholder dividends from its subsidiary, Bankers Life, as follows:

- (1) On November 30, 2023, the Company received an extraordinary dividend of \$404,295,794 in cash.
- (2) On March 30, 2023, the Company received an ordinary dividend of \$55,000,000 in cash.
- (3) On December 29, 2022, the Company received an ordinary dividend of \$20,000,000 in cash.
- (4) On March 30, 2022, the Company received an extraordinary dividend of \$45,000,000 in cash.

On June 29, 2023, the Company paid a contribution of \$20,000,000 to the surplus of its subsidiary, Bankers Life.

During 2023 and 2022, the Company paid contributions to the surplus of its subsidiary, Colonial Penn, as follows:

- (1) On December 28, 2023, the Company paid a contribution of \$6,500,000 in cash.
- (2) On September 29, 2023, the Company paid a contribution of \$18,000,000 in cash.
- (3) On March 30, 2023, the Company paid a contribution of \$28,750,000 in cash.
- (4) On December 29, 2022, the Company paid a contribution of \$7,500,000 in cash.
- (5) On September 29, 2022, the Company paid a contribution of \$7,000,000 in cash.
- (6) On July 7, 2022, the Company paid a contribution of \$14,750,000 in cash.
- (7) On March 31, 2022, the Company paid a contribution of \$18,250,000 in cash.

During 2023 and 2022, the Company received surplus contributions from its sole shareholder, CDOC, Inc. ("CDOC"), as follows:

- (1) On December 28, 2023, the Company received a surplus contribution of \$10,900,000 in cash.
- (2) On September 29, 2023, the Company received a surplus contribution of \$16,000,000 in cash.
- (3) On June 29, 2023, the Company received a surplus contribution of \$7,500,000 in cash.
- (4) On June 30, 2022, the Company received a surplus contribution of \$14,600,000 in cash.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

See Note #13 D. regarding dividends paid by the Company.

On November 30, 2023, the Company's subsidiary, Bankers Life, entered into a modified coinsurance agreement, effective October 1, 2023, with CNO Bermuda Re, Ltd. ("CNO Bermuda Re"), an affiliate, to cede approximately \$6.2 billion of Bankers Life's fixed indexed annuity reserves, in addition to new fixed indexed annuity business.

In 2023, the Company's parent, CDOC, formed CNO Bermuda Re, a Bermuda exempted company. CNO Bermuda Re is registered by and subject to the supervision of the Bermuda Monetary Authority (the "BMA") as a Class C insurer under the Bermuda Insurance Act 1978 and its related rules and regulations, each as amended (the "Insurance Act"). The Insurance Act imposes solvency and liquidity requirements as well as auditing and reporting requirements. In addition to a minimum solvency margin required by the BMA, CNO Bermuda Re has entered into a Capital and Liquidity Maintenance Agreement with CDOC to contribute funds to CNO Bermuda Re if certain capital or liquidity thresholds are not met. Further, CNO Bermuda Re may not pay any dividends or make any capital distributions to its parent and/or affiliates within the five years following the initial reinsurance transaction unless approved by the BMA. CNO Bermuda Re is currently an unauthorized reinsurer.

Please note the following related to the transaction:

- 1. Bankers Life received an initial ceding commission of \$64.9 million for the ceded inforce business. In accordance with SSAP No. 61R-1 – Life, Deposit-Type and Accident and Health Reinsurance and Appendix A-791 – Life and Health Reinsurance Agreements, the increase in surplus, net of tax, of \$60.4 million, was recorded as a change in surplus as a result of reinsurance on Page 4, Line 51.4. This amount is reflected in commissions and expense allowances on reinsurance ceded on Page 4, Line 6, as earnings emerge from the business reinsured. In 2023, \$1.8 million was reflected in earnings.
- 2. Upon execution of the modified coinsurance agreement, Bankers Life paid an extraordinary dividend of \$404.3 million to the Company, who in turn paid an extraordinary dividend of the same amount to CDOC. In 2023, CDOC made capital contributions of \$265 million to CNO Bermuda Re.

C. The Company did not have any material transactions with related parties not reported on Schedule Y as of December 31, 2023.

D. The Company's gross receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2023		December 31, 2022	
	Receivable	Payable	Receivable	Payable
Subsidiaries	\$ —	\$ —	\$ —	\$ —
Affiliates	—	19,540	—	13,250
Parent	—	—	—	—
Total	\$ —	\$ 19,540	\$ —	\$ 13,250

E. Under an investment advisory services agreement, 40|86 Advisors, Inc. ("40|86 Advisors"), an affiliate, manages the Company's investments and provides investment accounting services for which expenses totaled \$99,547 and \$91,774 in 2023 and 2022, respectively.

CNO Services, LLC, also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 110% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$473,657 and \$547,764 in 2023 and 2022, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibits 2 and 3 as if they had been borne directly by the Company.

F. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.

G. The Company is a wholly-owned subsidiary of CDOC, which is a wholly-owned subsidiary of CNO.

H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.

I. The Company owned 100% of the outstanding common stock of the following insurance companies at December 31, 2023. The Company's investment in the outstanding common stock of Bankers Life exceeded 10% of the admitted assets of the Company at December 31, 2023. The carrying value of each investment is equal to the statutory equity of the subsidiary, excluding a surplus debenture issued by Colonial Penn and owned by CDOC in the amount of \$160,000,000 outstanding at December 31, 2023.

The total admitted assets, liabilities and net income for each of the companies are as follows:

Name	December 31, 2023		
	Assets	Liabilities	Income (Loss)
Bankers Conseco Life	\$ 631,085,742	\$ 550,601,615	\$ 4,956,377
Bankers Life	21,140,315,345	20,107,094,447	79,843,475
Colonial Penn	941,389,688	842,275,293	(44,181,637)

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- J. During 2023, the Company did not recognize impairments on investments in SCA companies.
- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream non-insurance holding companies.
- M. The Company has no investment in a SCA entity other than wholly owned insurance subsidiaries per SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities ("SSAP 97").
- N. Bankers Consec Life, a subsidiary domiciled in New York, has adopted certain accounting practices that differ from those found in NAIC SAP.

As required by New York, Bankers Consec Life uses continuous CARVM reserving methods for its deferred annuity contracts versus curtate CARVM reserving methods required by NAIC SAP. If curtate reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$499,127 and \$304,818 as of December 31, 2023 and 2022, respectively. Additionally, net income for the years ended 2023 and 2022 would be increased by \$194,309 and \$48,973, respectively. Using curtate CARVM reserving methods for deferred annuity contracts would not have caused Bankers Consec Life's risk-based capital to trigger a regulatory event. In addition to the prescribed practices above, New York has the right to permit other specific practices that deviate from prescribed practices. However, Bankers Consec Life has no such permitted practices.

SCA Entity (Investments in Insurance SCA Entities)	Monetary Effect on NAIC SAP		Amount of Investment	
	Net Income Increase (Decrease)	Surplus Increase (Decrease)	Per Audited Statutory Equity	If the Insurance SCA Had Completed Statutory Financial Statements*
Bankers Consec Life	\$ 194,309	\$ 499,127	\$ 80,484,128	\$ 80,983,255
* Per AP&P Manual (without permitted or prescribed practices)				

- O. The Company has no investment in a SCA entity per SSAP No. 97 or SSAP No. 48, Investments in Joint Ventures, Partnerships and Limited Liability Companies, whose share of losses exceeds its investment.

11. Debt

- A. Capital Notes
The Company has no capital notes outstanding.
- B. FHLB Agreements
The Company had no Federal Home Loan Bank agreements at December 31, 2023 or 2022.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. - D.
The Company has no defined benefit plan.
- E. The Company has not sponsored a defined contribution plan.
- F. The Company does not participate in a multiemployer plan.
- G. Consolidated/Holding Company Plans
The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2023 and 2022 totaled \$4,410 and \$4,524, respectively.
- H. The Company has accrued all postemployment benefits and compensated absences.
- I. The Company does not sponsor a postretirement health care plan.

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

- A. The Company’s capital consists of 700,000 shares authorized, and 700,000 issued and outstanding, with a par value of \$1.00 per share.
- B. The Company has no preferred stock outstanding.
- C. The maximum amount of dividends which can be paid by State of Texas life insurance companies to shareholders without 30-day prior notice to the Department is the greater of statutory net gain from operations before realized capital gains or losses for the preceding year or 10% of statutory surplus as regards policyholders at the end of the preceding year. Statutory net gain from operations before realized capital gains or losses for 2023 was \$479,128,576. Statutory surplus as regards policyholders as of December 31, 2023 was \$1,095,567,590. The Company has an earned (unassigned) surplus deficit as of December 31, 2023 of \$2,457,273,947. Under the State of Texas insurance statutes, dividends may be paid only from earned surplus without prior approval. Accordingly, no dividends may be paid without prior approval.
- D. During 2023 and 2022, the Company paid dividends from other than earned surplus to its sole shareholder, CDOC, as follows:
- (1) On November 30, 2023, the Company paid an extraordinary dividend of \$404,295,794 in cash.
- (2) On March 30, 2023, the Company paid an extraordinary dividend of \$34,200,000 in cash.
- (3) On December 29, 2022, the Company paid an extraordinary dividend of \$5,000,000 in cash.
- (4) On September 29, 2022, the Company paid an extraordinary dividend of \$11,000,000 in cash.
- (5) On March 30, 2022, the Company paid an extraordinary dividend of \$44,600,000 in cash.
- E. See Note #13 C.
- F. Unassigned surplus is held for the benefit of the Company’s shareholder.
- G. During 2023, the Company had no advances to surplus.
- H. During 2023, the Company held no stock for special purposes.
- I. During 2023, the Company had no special surplus funds.
- J. As of December 31, 2023, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized losses was \$617,058,904.
- K. The Company issued the following surplus debentures or similar obligations:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year*	Unapproved Interest and/or Principal
0901	9/29/1995	Var.(a)	\$ 50,000,000	Y	\$ 50,000,000	\$ 50,000,000	\$ —
0902	4/30/1999	Var.(a)	58,250,000	Y	58,250,000	58,250,000	—
0903	12/31/1998	Var.(a)	305,000,000	Y	305,000,000	305,000,000	—
0904	12/31/1998	Var.(a)	336,300,000	Y	336,300,000	336,300,000	—
Total	XXX	XXX	\$ 749,550,000	XXX	\$ 749,550,000	\$ 749,550,000	\$ —

(a) The Three Month LIBOR Rate + 4.0% effective until June 30, 2009. Beginning July 1, 2009, the greater of: (i) the Three Month LIBOR Rate + 4.0% or (ii) 6.5%. Effective January 1, 2023, the interest rate is based on the greater of: (i) the variable rate based on the three-month Secured Overnight Financing Rate + .10% (effective July 1, 2023) in effect two business days prior to the first day of the interest period + 4.0%; or (ii) 6.5%. (9.49482% as of December 31, 2023)

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations, continued

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3 rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0901	\$ 4,542,144	\$ 111,206,785	— %	\$ —	\$ —	12/31/2030
0902	5,291,598	101,566,147	— %	—	—	12/31/2030
0903	27,707,081	566,458,220	— %	—	—	12/31/2030
0904	30,550,464	624,589,833	— %	—	—	12/31/2030
Total	\$ 68,091,287	\$ 1,403,820,985	XXX	\$ —	\$ —	XXX

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party? (Y/N)	Type of Assets Received Upon Issuance
0901	N	N	Y	Y	Such note was issued in exchange for 100% of the outstanding common stock of Transport Life Insurance Company.
0902	N	N	Y	Y	Such note was issued in exchange for 100% of the outstanding common stock of Transport Life Insurance Company.
0903	N	N	Y	Y	Such note was issued in connection with the acquisition of 100% of the outstanding common stock of Colonial Penn Life Insurance Company (Sch. D - Part 2 - Section 2) and Prudential Life Insurance Company.
0904	N	N	Y	Y	Such note was issued in connection with the acquisition of 100% of the outstanding common stock of Washington National Corporation.
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carry Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0901	\$ 50,000,000	\$ —	Y
0902	58,250,000	—	Y
0903	305,000,000	(60,885,605)	Y
0904	336,000,000	—	Y
Total	\$ 749,250,000	\$ (60,885,605)	XXX

TLIC Life Insurance Company ("TLIC Life"), a former subsidiary which was merged into the Company, issued two debentures totaling \$112,000,000 to its former immediate parent, Intermediate Holdings, Inc. ("IHI") on September 29, 1995 in exchange for all of the outstanding capital stock of Transport Life Insurance Company (merged into a former affiliate in 1997). IHI assigned its rights to these debentures to TLSD, Inc. ("TLSD") in exchange for two promissory notes from TLSD. CNO acquired TLIC Life's former ultimate parent, Transport Holdings, Inc., on December 23, 1996. TLSD merged into CIHC on September 30, 1997, and CIHC transferred its ownership interests in the debentures to CDOC on September 11, 2003.

The terms of the \$50,000,000 debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-1), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023, the interest rate payable on the debentures was changed as described in (a) above.

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations, continued

The \$62,000,000 debenture with an outstanding principal balance of \$58,250,000 was exchanged for a new surplus debenture on April 30, 1999. The terms of the \$58,250,000 surplus debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-2), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023 the interest rate payable on the debentures was changed as described in (a) above.

In connection with the Company's acquisition of 100% of the outstanding common stock of Colonial Penn and Providential Life Insurance Company (a former affiliate) from its parent, CIHC, on December 31, 1998, the Company issued a surplus debenture in the amount of \$305,000,000. CIHC transferred its ownership interests in the debenture to CDOC on September 11, 2003. The terms of the \$305,000,000 surplus debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-3), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023, the interest rate payable on the debentures was changed as described in (a) above.

In connection with the Company's acquisition of 100% of the outstanding common stock of Washington National Corporation ("WNC") from CIHC, on December 31, 1998, the Company issued a surplus debenture in the amount of \$336,300,000. On June 30, 1999, WNC was dissolved and Washington National Insurance Company ("Washington National") became a wholly-owned subsidiary of the Company. CIHC transferred its ownership interests in the debentures to CDOC on September 11, 2003. On July 23, 2008, the Company paid a dividend of 100% of the common stock of Washington National to CDOC. The terms of the \$336,300,000 surplus debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-4), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023, the interest rate payable on the debentures was changed as described in (a) above.

In the event of liquidation of the Company, the debentures become immediately due and payable and will be superior to and in preference of the rights and claims of the shareholders of the Company. In addition, all obligations, rights and claims under the surplus debentures are expressly subordinated to: (a) the claims of policyholders, (b) claimant and beneficiary claims, and (c) the claims of all other creditors of the Company, other than the claims of other surplus note holders or the claims of shareholders of the Company in their capacity as shareholders.

L., M.

The Company has not restated surplus due to a quasi reorganization.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) There were no outstanding commitments or contingent commitments to a SCA entity.

The Company is not aware of any material contingent commitments as of December 31, 2023.

- (2-3) The Company has no contingent guarantees as of December 31, 2023.

B. Assessments

- (1) The Company has not established a liability for guaranty fund assessments on insolvencies.

- (2) The Company has not recognized any assets from paid and accrued premium tax offsets and policy surcharges during 2023.

C. Gain Contingencies

The Company has no gain contingencies.

- D. The Company did not pay any claims related to extra contractual obligations or bad faith losses stemming from lawsuits.

- E. The Company had no joint and several liabilities at December 31, 2023.

F. All Other Contingencies

- (1) On April 9, 2019, Bankers Consecos Life and Washington National commenced an action entitled *Bankers Consecos Life Insurance Company and Washington National Insurance Company v. Wilmington Trust, National Association*, in the Supreme Court of the State of New York, County of New York, Commercial Division (the "Wilmington Action"). Bankers Consecos Life and Washington National seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. In the Wilmington Action, Bankers Consecos Life and Washington National assert claims against Wilmington Trust, National Association ("Wilmington") for breaching its express contractual obligations under four trust agreements pursuant to which Wilmington was the trustee in regard to trust assets ceded as part of reinsurance agreements with Beechwood Re Ltd. ("BRe"), as well as for breaching its fiduciary duties to Bankers Consecos Life and Washington National. The Court granted Wilmington's motion to dismiss this litigation. Bankers Consecos Life and Washington National appealed the Court's decision. On April 20, 2021, the New York Appellate Division of the Supreme Court, First Judicial Department unanimously reversed the trial court and reinstated breach of contract and breach of fiduciary claims against Wilmington. The case has been resolved by settlement and dismissed.

On June 7, 2019, the Joint Official Liquidators of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) and Principal Growth Strategies, LLC, commenced suit against, among others, CNO Financial Group, Inc., Bankers Consecos Life, Washington National and 40|86 Advisors (collectively, the "CNO Parties") in Delaware Chancery Court. Plaintiffs seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. Plaintiffs allege that the CNO Parties were unjustly enriched when they terminated Bankers Consecos Life's and Washington National's reinsurance agreements with BRe and recaptured assets from reinsurance trusts, in particular, Agera securities. Plaintiffs contend that the Agera securities were fraudulently transferred to the reinsurance trusts by other Platinum-related entities and they are seeking to claw back those Agera securities, or the value of those assets, from the CNO Parties. The CNO Parties had removed the case to the United States District Court for the District of Delaware but on April 6, 2020, the District Court granted the plaintiff's motion to remand the case back to the Delaware Chancery Court. Plaintiffs have filed an Amended Complaint and the CNO Parties have moved to dismiss the Amended Complaint. The Delaware Chancery Court denied the CNO Parties' motions to dismiss the Amended Complaint on the basis of forum non conveniens, but granted the CNO Parties' motion to stay the case pending the conclusion of a related matter. On December 1, 2023, the Delaware Chancery Court lifted the stay as of November 30, 2023. On January 25, 2024, the Delaware Chancery Court granted in part and denied in part the CNO Parties' motion to dismiss the Amended Complaint. The CNO Parties are vigorously contesting the plaintiff's claims.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments, continued

On June 28, 2019, Bankers Consecos Life and Washington National commenced an action entitled *Bankers Consecos Life Insurance Company and Washington National Insurance Company v. KPMG LLP*, in the Supreme Court of the State of New York, County of New York, Commercial Division (the "KPMG Action"). Bankers Consecos Life and Washington National seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. In the KPMG Action, Bankers Consecos Life and Washington National assert claims against KPMG LLP ("KPMG") for aiding and abetting fraud, constructive fraud and negligent misrepresentation arising from KPMG's alleged role in the Platinum Partners' scheme to defraud Bankers Consecos Life and Washington National into reinsuring its long-term care business with BRe. The Court granted KPMG's motion to dismiss this litigation. Bankers Consecos Life and Washington National appealed the Court's decision. On December 1, 2020, the New York Appellate Division of the Supreme Court, First Judicial Department unanimously reversed the trial court and reinstated the aiding and abetting claim against KPMG. The case has been resolved by settlement and dismissed.

Kelley v. Colonial Penn Life Insurance Company is a purported California class action alleging violations of California Insurance Code Sections 10113.71 and 10113.72. Colonial Penn continues to vigorously defend this matter.

Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

- (2) At December 31, 2023 and 2022, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

15. Leases

A. Lessee Leasing Arrangements

The Company does not have any lease obligations.

B. Lessor Leasing Arrangements

- (1) The Company has no operating leases as a significant part of its business activity.
- (2) The Company has no leveraged leases.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have any financial instruments with off-balance sheet risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. During 2023, the Company had no transfers of receivables reported as sales.
- B. During 2023, the Company had no transfers and servicing of financial assets.
- C. During 2023, the Company had no securities with NAIC designation 3 or below, or unrated securities, that were sold and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company does not have any direct premiums written by managing general agents or third party administrators.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at December 31, 2023

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Cash equivalents					
All other money market mutual funds	\$ 33,197,647	\$ —	\$ —	\$ —	\$ 33,197,647
Total Assets at fair value	\$ 33,197,647	\$ —	\$ —	\$ —	\$ 33,197,647
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

(2)-(3) The Company did not have any assets classified as Level 3 at December 31, 2023.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information.

Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

- Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.
- Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.
- Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

B.- C. As of December 31, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable Carrying Value
Bonds	\$ 10,470,896	\$ 12,164,787	\$ —	\$ 9,775,896	\$ 695,000	\$ —	\$ —
Cash	416,140	416,140	416,140	—	—	—	—
Cash equivalents	33,197,647	33,197,647	33,197,647	—	—	—	—
Contract loans	404,469	404,465	—	—	404,469	—	—
Total Assets	<u>\$ 44,489,152</u>	<u>\$ 46,183,039</u>	<u>\$ 33,613,787</u>	<u>\$ 9,775,896</u>	<u>\$ 1,099,469</u>	<u>\$ —</u>	<u>\$ —</u>
Deposit-type contracts	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total Liabilities	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

D. - E. None

21. Other Items

A. Unusual or Infrequent Items

None

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

(1) Assets with book/adjusted carrying values totaling \$859,352 and \$858,583 at December 31, 2023 and 2022, respectively, were on deposit with government authorities or trustees as required by law.

D. The Company had no business interruption insurance recoveries.

E. The Company had no state transferable or non-transferable tax credits at December 31, 2023.

F. Subprime Mortgage Related Risk Exposure

(1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.

(2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2023.

(3) The Company had no subprime mortgage related risk exposure through other direct investments at December 31, 2023.

(4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. Retained Assets

(1) A BenefitNow Account®, which is an interest-bearing draft account, is one of several payment options available to beneficiaries of life insurance policies. A BenefitNow Account is established in the beneficiaries' name at settlement, which is recorded as a supplemental contract without life contingencies (Liabilities, Surplus and Other Funds, Line 3) in this statement. Accounts are established within one business day of claim settlement and the beneficiary has immediate access to the full value of the account. The BenefitNow Account will begin earning interest the day it is established. Interest is compounded daily on the balance at the end of each day and credited to the account monthly. The interest rate was .50% in 2023 and 2022. The Company offers a BenefitNow Account as one of several payment options available to beneficiaries of life insurance policies. A BenefitNow Account is established either when requested by the beneficiary, or if no other option is requested, where allowed. A BenefitNow Account provides for unlimited free draft writing privileges. Draft re-orders and routine account services are provided at no cost. Fees apply only for services such as returned drafts, stop payment orders and overnight mail for \$10, \$12 and \$15, respectively, subject to change without notice.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

(2) BenefitNow Account balance information by aging category is presented below.

	December 31, 2023		December 31, 2022	
	Count	Balance	Count	Balance
a. Up to and including 12 Months	—	\$ —	—	\$ —
b. 13 - 24 Months	—	\$ —	—	\$ —
c. 25 - 36 Months	—	\$ —	—	\$ —
d. 37 - 48 Months	—	\$ —	—	\$ —
e. 49 - 60 Months	—	\$ —	—	\$ —
f. Over 60 Months	3	\$ 12,937	4	\$ 22,116
g. Total (a+b+c+d+e+f)	3	\$ 12,937	4	\$ 22,116

(3) A progression of BenefitNow Account balances on individual contracts is presented below.

	2023		2022	
	Count	Balance	Count	Balance
a. Number/balance of retained asset accounts at the beginning of the year	4	\$ 22,116	4	\$ 22,006
b. Number/amount of retained asset accounts issued/added during the year	—	\$ —	—	\$ —
c. Investment earnings credited to retained asset accounts during the year		\$ 103		\$ 110
d. Fees and other charges assessed to retained asset accounts during the year		\$ —		\$ —
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	—	\$ —	—	\$ —
f. Number/amount of retained asset accounts closed/withdrawn during the year	1	\$ 9,282	—	\$ —
g. Number/balance of retained asset accounts at the end of the year g=a+b+c-d-e-f	3	\$ 12,937	4	\$ 22,116

H. Insurance-Linked Securities (ILS) Contracts

None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, February 29, 2024. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes (☐) No (☒)

If yes, give full details.
- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes (☐) No (☒)

If yes, give full details.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance, continued

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (☒)
- a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
- b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
- (2) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (☒)
If yes, give full details.

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (☒)
- If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

B. Uncollectible Reinsurance

During 2023, the Company did not write off any reinsurance balances due.

C. Commutation of Ceded Reinsurance

During 2023, the Company did not report any income or expenses as a result of commutation of reinsurance.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

- (1) During 2023, the Company did not cede business to any certified reinsurer.
- (2) During 2023, the Company was not a certified reinsurer.

E.- F. The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

H. Reinsurance Credit

- (1) The Company does not have any reinsurance contracts subject to A-791 that include a provision which limits the reinsurer's assumption of significant risks.
- (2) The Company does not have any reinsurance contracts not subject to A-791 for which reinsurance accounting was applied that include a provision which limits the reinsurer's assumption of risk.
- (3) The Company does not have any reinsurance contracts containing features which result in delays in payment, including settlement or reporting of losses less frequently than quarterly, and reimbursement not made within 90 days or otherwise inherently delayed.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance, continued

- (4) The Company has not reflected reinsurance accounting credit for any contracts not subject to A-791, and not yearly renewable term, which meet the risk transfer requirements of SSAP No. 61R - Life, Deposit-Type and Accident and Health Reinsurance.
- (5 - 6) The Company has not ceded any risk not subject to A-791, and not ceded yearly renewable term, and accounted for that contract as reinsurance under NAIC SAP and as a deposit under Generally Accepted Accounting Principals ("GAAP"), or as reinsurance under GAAP and as a deposit under NAIC SAP.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A., B. & C.

The Company has no retrospectively rated contracts or contracts subject to redetermination.

D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.

E. During 2023, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

The Company had no accident and health insurance in force as of December 31, 2023.

26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

As of December 31, 2023, 27% of in force individual and group life policies were participating policies. The Company accounts for its policyholder dividends based upon the contribution principle using the source of earnings method. The Company paid dividends in the amount of \$25,969 to policyholders and did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves

The Company has no accident and health contracts; therefore, no evaluation of premium deficiency reserves is necessary.

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Extra premiums are charged for policies issued on substandard lives. These extra premiums are in addition to the gross premium for the true age. Mean reserves are determined by computing the regular mean reserves for the plan at the true age and holding, in addition, one-half of the extra premium.
- (3) As of December 31, 2023, the Company had \$15,500 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the State of Texas. Reserves to cover the above insurance in force totaled \$85 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.

NOTES TO FINANCIAL STATEMENTS

31. Reserves for Life Contracts and Annuity Contracts, continued

- (4) The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5) Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6) Other reserve changes (net) on Page 7, Line 7 and Exhibit 7, Line 4 are not significant.

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2023

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	0.0 %
b. At book value less current surrender charge of 5% or more	—	—	—	—	0.0 %
c. At fair value	—	—	—	—	0.0 %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	0.0 %
e. At book value without adjustment (minimal or no charge or adjustment)	1,469,643	—	—	1,469,643	100.0 %
(2) Not subject to discretionary withdrawal	—	—	—	—	0.0 %
(3) Total (gross: direct + assumed)	1,469,643	—	—	1,469,643	100.0 %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ 1,469,643	\$ —	\$ —	\$ 1,469,643	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. None

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics, continued

C. DEPOSIT-TYPE CONTRACTS
(no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	0.0 %
b. At book value less current surrender charge of 5% or more	—	—	—	—	0.0 %
c. At fair value	—	—	—	—	0.0 %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	0.0 %
e. At book value without adjustment (minimal or no charge or adjustment)	1,472,544	—	—	1,472,544	100.0 %
(2) Not subject to discretionary withdrawal	—	—	—	—	0.0 %
(3) Total (gross: direct + assumed)	1,472,544	—	—	1,472,544	100.0 %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ 1,472,544	\$ —	\$ —	\$ 1,472,544	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

D. Life & Accident & Health Annual Statement:

Amount

(1) Exhibit 5, Annuities Section, Total (net)	\$ 1,469,643
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	1,472,544
(4) Subtotal (1+2+3)	2,942,187

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 0299999, Column 2	—
(6) Exhibit 3, Line 0399999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal (5+6+7+8+9+10)	—
(12) Combined Total (4+11)	\$ 2,942,187

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$ —	\$ —	\$ —
b. Universal Life	48,800	48,800	49,398
c. Universal Life with Secondary Guarantees	—	—	—
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	5,105,953	5,141,662
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	1,013
b. Accidental Death Benefits	XXX	XXX	484
c. Disability - Active Lives	XXX	XXX	34
d. Disability - Disabled Lives	XXX	XXX	1,411
e. Miscellaneous Reserves	XXX	XXX	4,000,085
(3) Total (gross: direct + assumed)	\$ 48,800	\$ 5,154,753	\$ 9,194,087
(4) Reinsurance Ceded	—	—	98,198
(5) Total (net) (3) - (4)	\$ 48,800	\$ 5,154,753	\$ 9,095,889

B.-C. None

D. Life & Accident & Health Annual Statement:	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 5,093,874
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	484
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	34
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	1,411
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	4,000,085
(6) Subtotal (1+2+3+4+5)	9,095,888
Separate Accounts Annual Statement:	
(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	\$ 9,095,888

NOTES TO FINANCIAL STATEMENTS

34. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2023 were as follows:

	Type	Gross	Net of Loading
1.	Industrial	\$ —	\$ —
2.	Ordinary new business	—	—
3.	Ordinary renewal	21,756	12,944
4.	Credit Life	—	—
5.	Group Life	—	—
6.	Group Annuity	—	—
7.	Totals (1+2+3+4+5+6)	<u>\$ 21,756</u>	<u>\$ 12,944</u>

35. Separate Accounts

The Company has no separate accounts.

36. Loss/Claim Adjustment Expenses

The Company had no accident and health insurance in force as of December 31, 2023.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes ☒ No ☐

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐

1.3

State Regulating?

Texas

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☒ No ☐

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/30/2020

3.4

By what department or departments?
Texas

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes ☐ No ☒
Yes ☐ No ☒

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes ☐ No ☒
Yes ☐ No ☒

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes ☐ No ☒

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☐ No ☒

7.2

If yes,
7.21 State the percentage of foreign control;
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
BANKERS LIFE SECURITIES, INC.	CHICAGO, IL .....	.....	.....	.....	...YES....
BANKERS LIFE ADVISORY SERVICES, INC.	CHICAGO, IL .....	.....	.....	.....	...YES....
.....					

- 8.5 Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company? Yes [] No [X]
- 8.6 If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule? Yes [] No [X] N/A []
9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers LLP, 101 W. Washington St., Suite 1300, Indianapolis, IN 46204
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [] N/A [X]
- 10.6 If the response to 10.5 is no or n/a, please explain.
The Company is an indirect wholly-owned subsidiary of a SOX compliant entity.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Marvin R. I. Puymon, FSA, MAAA - Appointed Actuary, 11825 N. Pennsylvania Street, Carmel, IN 46032
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company ...
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value\$
- 12.2 If yes, provide explanation
.....
13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others \$

21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment \$

22.22 Amount paid as expenses \$

22.23 Other amounts paid \$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$

25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$

25.093 Total payable for securities lending reported on the liability page. \$

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements \$

26.22 Subject to reverse repurchase agreements \$

26.23 Subject to dollar repurchase agreements \$

26.24 Subject to reverse dollar repurchase agreements \$

26.25 Placed under option agreements \$

26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$

26.27 FHLB Capital Stock \$

26.28 On deposit with states 859,352

26.29 On deposit with other regulatory bodies \$

26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$

26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$

26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [] No []

27.42 Permitted accounting practice Yes [] No []

27.43 Other accounting guidance Yes [] No []

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc	5493001|H223W|Q|WQ0D59	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	12,164,787	10,470,896	(1,693,891)
31.2 Preferred stocks			
31.3 Totals	12,164,787	10,470,896	(1,693,891)

- 31.4 Describe the sources or methods utilized in determining the fair values:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements
- 32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []
- 32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]
- 32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements
- 33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 33.2 If no, list exceptions:
.....
34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]
35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]
36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]
37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]
- 38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....
- 39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]
- 39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No [X]
39.22 Immediately converted to U.S. dollars Yes [] No [X]
- 39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$ 1,546
- 40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.
- | 1 | 2 |
|---------------|-------------|
| Name | Amount Paid |
| GARTNER | 433 |
| | |
- 41.1 Amount of payments for legal expenses, if any?\$ 5,050
- 41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.
- | 1 | 2 |
|-----------------------------------|-------------|
| Name | Amount Paid |
| LITTLER MENDELSON PC | 2,194 |
| SK HUFFER AND ASSOCIATES PC | 1,632 |
| | |
- 42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$
- 42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U.S. business only

\$

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$

1.31

Reason for excluding:

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$

1.6

Individual policies:

Most current three years:

1.61

Total premium earned

\$

1.62

Total incurred claims

\$

1.63

Number of covered lives

All years prior to most current three years

1.64

Total premium earned

\$

1.65

Total incurred claims

\$

1.66

Number of covered lives

1.7

Group policies:

Most current three years:

1.71

Total premium earned

\$

1.72

Total incurred claims

\$

1.73

Number of covered lives

All years prior to most current three years

1.74

Total premium earned

\$

1.75

Total incurred claims

\$

1.76

Number of covered lives

2.

Health Test:

1

Current Year

2

Prior Year

2.1

Premium Numerator

2.2

Premium Denominator

80,219

94,342

2.3

Premium Ratio (2.1/2.2)

0.000

0.000

2.4

Reserve Numerator

2.5

Reserve Denominator

6,812,438

7,205,181

2.6

Reserve Ratio (2.4/2.5)

0.000

0.000

3.1

Does this reporting entity have Separate Accounts?

Yes [] No [X]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [] No [] N/A [X]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$

3.4

State the authority under which Separate Accounts are maintained:

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [] No [X]

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No [X]

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

\$

4.

For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1

Amount of loss reserves established by these annuities during the current year:

\$

4.2

List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....						

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written \$ 73,349
- 7.2 Total Incurred Claims \$ 308,198
- 7.3 Number of Covered Lives 2,455

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [X] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid\$473,657
- 9.22 Received.....\$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1\$
- 10.22 Page 4, Line 1\$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$..... 2,802,591,537
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash\$ 4,293,095,681
- 12.12 Stock\$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- | | 1
Reinsurance
Assumed | 2
Reinsurance
Ceded | 3
Net
Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium | | | |
| 13.32 Paid claims | | | |
| 13.33 Claim liability and reserve (beginning of year) | | | |
| 13.34 Claim liability and reserve (end of year) | | | |
| 13.35 Incurred claims | | | |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
15. How often are meetings of the subordinate branches required to be held?
.....
16. How are the subordinate branches represented in the supreme or governing body?
.....
17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
19. How are the expenses of the governing body defrayed?
.....
20. When and by whom are the officers and directors elected?
.....
21. What are the qualifications for membership?
.....
22. What are the limiting ages for admission?
.....
23. What is the minimum and maximum insurance that may be issued on any one life?
.....
24. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the outstanding balance of the liens that remain in surplus?
.....

Date	Outstanding Liens amount
.....	
.....	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	7,041	7,496	7,749	8,145	8,529
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	1,295	1,397	1,481	1,623	1,824
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5. Industrial (Line 21, Col. 2)	139	140	140	144	145
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	8,475	9,033	9,370	9,912	10,497
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	80,219	94,342	104,051	111,644	112,222
15. Group life (Line 20.4, Col. 3)					
16. Individual annuities (Line 20.4, Col. 4)					
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)					
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	80,219	94,342	104,051	111,644	112,222
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	1,115,284,907	1,427,599,886	1,290,313,081	1,374,796,904	1,248,148,618
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	19,717,317	26,421,321	17,688,457	96,738,836	65,826,507
23. Aggregate life reserves (Page 3, Line 1)	10,565,532	10,986,699	9,143,616	9,296,303	9,506,578
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)					
25. Deposit-type contract funds (Page 3, Line 3)	1,472,544	1,546,983	1,533,951	1,574,460	1,595,550
26. Asset valuation reserve (Page 3, Line 24.01)	91,637	76,037	60,996	47,238	52,223
27. Capital (Page 3, Lines 29 and 30)	700,000	700,000	700,000	700,000	700,000
28. Surplus (Page 3, Line 37)	1,094,867,590	1,400,478,564	1,271,924,624	1,277,358,068	1,181,622,111
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	464,962,875	102,954,259	293,522,314	300,551,890	133,694,189
Risk-Based Capital Analysis					
30. Total adjusted capital	1,372,013,639	1,640,682,490	1,532,433,159	1,508,373,065	1,406,638,422
31. Authorized control level risk - based capital	199,087,881	241,025,060	232,777,222	213,987,954	203,373,922
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	1.1	0.9	0.9	0.5	0.7
33. Stocks (Lines 2.1 and 2.2)	95.8	95.9	96.2	97.1	96.9
34. Mortgage loans on real estate(Lines 3.1 and 3.2)					
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	3.1	3.2	2.8	2.4	2.4
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)					
40. Receivables for securities (Line 9)					
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	1,052,819,421	1,360,197,574	1,236,704,614	1,244,996,803	1,160,431,019
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49	1,052,819,421	1,360,197,574	1,236,704,614	1,244,996,803	1,160,431,019
51. Total Investment in Parent included in Lines 44 to 49 above					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

FIVE-YEAR HISTORICAL DATA

(Continued)					
	1 2023	2 2022	3 2021	4 2020	5 2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	853,571	62,424,218	90,204,978	84,447,602	88,531,179
53. Total admitted assets (Page 2, Line 28, Col. 3)	1,115,284,907	1,427,599,886	1,290,313,081	1,374,796,904	1,248,148,618
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	393,835,476	15,039,154	176,700,650	237,890,171	106,746,684
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)		1		(1)	
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(380,628,153)	75,992,960	(33,292,189)	43,565,784	44,164,076
57. Total of above Lines 54, 55 and 56	13,207,322	91,032,115	143,408,461	281,455,953	150,910,760
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	638,375	317,707	315,802	469,912	474,608
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)					
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	(422,900)	1,854,276	(157,647)	(195,731)	(181,347)
61. Increase in A & H reserves (Line 19, Col. 6)					
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)	23,902	27,258	28,709	28,012	30,071
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	644.5	614.6	642.1	533.4	548.3
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	2.0	2.0	1.2	1.1	1.5
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)			XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)			XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)			XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)			XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)	3,924	6,014	5,385	2,389	4,767
73. Individual whole life (Page 6.1, Col. 3)	258,902	(1,412,569)	115,341	(289,929)	(346,136)
74. Individual term life (Page 6.1, Col. 4)	(673)	38,836	1,275	(18,288)	(566)
75. Individual indexed life (Page 6.1, Col. 5)					
76. Individual universal life (Page 6.1, Col. 6)	(8,585)	11,857	10,915	8,807	(32,264)
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
78. Individual variable life (Page 6.1, Col. 8)					
79. Individual variable universal life (Page 6.1, Col. 9)					
80. Individual credit life (Page 6.1, Col. 10)					
81. Individual other life (Page 6.1, Col. 11)					
82. Individual YRT mortality risk only (Page 6.1, Col. 12)					
83. Group whole life (Page 6.2, Col. 2)					
84. Group term life (Page 6.2, Col. 3)					
85. Group universal life (Page 6.2, Col. 4)					
86. Group variable life (Page 6.2, Col. 5)					
87. Group variable universal life (Page 6.2, Col. 6)					
88. Group credit life (Page 6.2, Col. 7)					
89. Group other life (Page 6.2, Col. 8)					
90. Group YRT mortality risk only (Page 6.2, Col. 9)					
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	(81,880)	(48,147)	(3,999)	(38,225)	(26,609)
92. Individual deferred indexed annuities (Page 6.3, Col. 3)					
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)					
96. Individual other annuities (Page 6.3, Col. 7)	992	1,345	1,577	895	380
97. Group deferred fixed annuities (Page 6.4, Col. 2)					
98. Group deferred indexed annuities (Page 6.4, Col. 3)					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)					
102. Group other annuities (Page 6.4, Col. 7)					
103. A & H-comprehensive individual (Page 6.5, Col. 2)					
104. A & H-comprehensive group (Page 6.5, Col. 3)					
105. A & H-Medicare supplement (Page 6.5, Col. 4)					
106. A & H-vision only (Page 6.5, Col. 5)					
107. A & H-dental only (Page 6.5, Col. 6)					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
111. A & H-credit (Page 6.5, Col. 10)					
112. A & H-disability income (Page 6.5, Col. 11)					
113. A & H-long-term care (Page 6.5, Col. 12)					
114. A & H-other (Page 6.5, Col. 13)					
115. Aggregate of all other lines of business (Page 6, Col. 8)	478,955,896	99,978,685	284,041,736	312,599,781	185,579,535
116. Fraternal (Page 6, Col. 7)					
117. Total (Page 6, Col. 1)	479,128,576	98,576,021	284,172,230	312,265,429	185,179,106

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code 0233 BUSINESS IN THE STATE OF DURING THE YEAR 2023 NAIC Company Code 11804

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole												
3. Term												
4. Indexed												
5. Universal												
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other (f)												
11. Total Individual Life												
Group Life												
12. Whole												
13. Term												
14. Universal												
15. Variable												
16. Variable universal												
17. Credit												
18. Other (f)												
19. Total Group Life												
Individual Annuities												
20. Fixed												
21. Indexed												
22. Variable with guarantees												
23. Variable without guarantees												
24. Life contingent payout												
25. Other (f)												
26. Total Individual Annuities												
Group Annuities												
27. Fixed												
28. Indexed												
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout												
32. Other (f)												
33. Total Group Annuities												
Accident and Health												
34. Comprehensive individual (d)								XXX	XXX	XXX		
35. Comprehensive group (d)								XXX	XXX	XXX		
36. Medicare Supplement (d)								XXX	XXX	XXX		
37. Vision only (d)								XXX	XXX	XXX		
38. Dental only (d)								XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan (d)								XXX	XXX	XXX		
40. Title XVIII Medicare (d) (e)								XXX	XXX	XXX		
41. Title XIX Medicaid (d)								XXX	XXX	XXX		
42. Credit A&H (d)								XXX	XXX	XXX		
43. Disability income (d)								XXX	XXX	XXX		
44. Long-term care (d)								XXX	XXX	XXX		
45. Other health (d)								XXX	XXX	XXX		
46. Total Accident and Health								XXX	XXX	XXX		
47. Total	(c)											

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code		0233		BUSINESS IN THE STATE OF								DURING THE YEAR		2023		NAIC Company Code				11804				
Line of Business				Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits													22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)	
				13		Claims Settled During Current Year																		
				Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year		Unpaid December 31, Current Year	23	24	25	26	27	28						
				14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount													
				Incurred During Current Year									Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount	Number of Pols/ Certs	Amount						
Individual Life																								
1. Industrial																								
2. Whole																								
3. Term																								
4. Indexed																								
5. Universal																								
6. Universal with secondary guarantees																								
7. Variable																								
8. Variable universal																								
9. Credit																								
10. Other (f)																								
11. Total Individual Life																								
Group Life																								
12. Whole																								
13. Term																								
14. Universal																								
15. Variable																								
16. Variable universal																								
17. Credit																								
18. Other (f)																		(a)						
19. Total Group Life																								
Individual Annuities																								
20. Fixed																								
21. Indexed																								
22. Variable with guarantees																								
23. Variable without guarantees																								
24. Life contingent payout																								
25. Other (f)																								
26. Total Individual Annuities																								
Group Annuities																								
27. Fixed																								
28. Indexed																								
29. Variable with guarantees																								
30. Variable without guarantees																								
31. Life contingent payout																								
32. Other (f)																								
33. Total Group Annuities																								
Accident and Health																								
34. Comprehensive individual (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
35. Comprehensive group (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
36. Medicare Supplement (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
37. Vision only (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
38. Dental only (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
39. Federal Employees Health Benefits Plan (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
40. Title XVIII Medicare (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
41. Title XIX Medicaid (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
42. Credit A&H				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
43. Disability income (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
44. Long-term care (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
45. Other health (d)				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
46. Total Accident and Health				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX												
47. TOTAL																								

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

1. Individual Life - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

2. Group Life - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

3. Individual Annuities - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

4. Group Annuities - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
	1	2	3	4	5	6	Number of		9	Total Amount of Insurance
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year	183	140	2,578	8,893						9,033
2. Issued during year										
3. Reinsurance assumed										
4. Revived during year			1	10						10
5. Increased during year (net)				1						1
6. Subtotals, Lines 2 to 5			1	11						11
7. Additions by dividends during year	XXX		XXX	19	XXX		XXX	XXX		19
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)	183	140	2,579	8,922						9,062
Deductions during year:										
10. Death	2	1	65	304			XXX			305
11. Maturity	1		10	9			XXX			9
12. Disability							XXX			
13. Expiry			26	93						93
14. Surrender			23	177						177
15. Lapse										
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				3						3
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)	3	1	124	586						587
21. In force end of year (b) (Line 9 minus Line 20)	180	139	2,455	8,336						8,475
22. Reinsurance ceded end of year	XXX		XXX	142	XXX		XXX	XXX		142
23. Line 21 minus Line 22	XXX	139	XXX	8,194	XXX	(a)	XXX	XXX		8,333
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:
(a) Group \$; Individual \$
Fraternal Benefit Societies Only:
(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$
Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []
If not, how are such expenses met?
.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX		XXX	376
25. Other paid-up insurance	169	137	2, 109	4, 828
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing			6	12
28. Term policies - other			3	56
29. Other term insurance - decreasing	XXX		XXX	
30. Other term insurance	XXX		XXX	5
31. Totals (Lines 27 to 30)			9	73
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX		XXX	
33. Totals, extended term insurance	XXX	XXX	411	1, 222
34. Totals, whole life and endowment			2, 035	7, 041
35. Totals (Lines 31 to 34)			2, 455	8, 336

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial			139	
37. Ordinary			5, 344	2, 992
38. Credit Life (Group and Individual)				
39. Group				
40. Totals (Lines 36 to 39)			5, 483	2, 992

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX		XXX	
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis				XXX
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	84
---	----

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Commuted value of current face amount
47.2 Three children per family

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			9	45				
49. Disability Income								
50. Extended Benefits			XXX	XXX				
51. Other								
52. Total		(a)	9	(a) 45		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year		5		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)		5		
Deductions during year:				
6. Decreased (net)		2		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		2		
9. In force end of year (line 5 minus line 8)		3		
10. Amount on deposit		(a) 12,937		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year		76		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)		76		
Deductions during year:				
6. Decreased (net)		3		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		3		
9. In force end of year (line 5 minus line 8)		73		
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a) 1,469,643	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX		XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX				XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year (line 5 minus line 9)		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS			
	1		2
	Deposit Funds Contracts		Dividend Accumulations Contracts
1. In force end of prior year	5		505
2. Issued during year			
3. Reinsurance assumed			
4. Increased during year (net)			
5. Totals (Lines 1 to 4)	5		505
Deductions During Year:			
6. Decreased (net)	1		22
7. Reinsurance ceded			
8. Totals (Lines 6 and 7)	1		22
9. In force end of year (line 5 minus line 8)	4		483
10. Amount of account balance	(a)	5,441	(a) 1,454,166

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		624,073
2. Current year's realized pre-tax capital gains/(losses) of \$ (8,895) transferred into the reserve net of taxes of \$ (1,868)		(7,027)
3. Adjustment for current year's liability gains/(losses) released from the reserve		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		617,046
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		19,873
6. Reserve as of December 31, current year (Line 4 minus Line 5)		597,173

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023	26,900	(7,027)		19,873
2. 2024	27,274			27,274
3. 2025	28,409			28,409
4. 2026	30,155			30,155
5. 2027	31,688			31,688
6. 2028	34,212			34,212
7. 2029	37,250			37,250
8. 2030	40,059			40,059
9. 2031	43,469			43,469
10. 2032	46,722			46,722
11. 2033	48,560			48,560
12. 2034	49,390			49,390
13. 2035	48,241			48,241
14. 2036	43,856			43,856
15. 2037	35,450			35,450
16. 2038	25,943			25,943
17. 2039	16,131			16,131
18. 2040	7,895			7,895
19. 2041	2,432			2,432
20. 2042	27			27
21. 2043	8			8
22. 2044				
23. 2045				
24. 2046				
25. 2047				
26. 2048				
27. 2049				
28. 2050				
29. 2051				
30. 2052				
31. 2053 and Later				
32. Total (Lines 1 to 31)	624,073	(7,027)		617,046

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	76,038		76,038				76,038
2. Realized capital gains/(losses) net of taxes - General Account							
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	21,879		21,879				21,879
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	97,917		97,917				97,917
9. Maximum reserve	115,847		115,847				115,847
10. Reserve objective	66,518		66,518				66,518
11. 20% of (Line 10 - Line 8)	(6,280)		(6,280)				(6,280)
12. Balance before transfers (Lines 8 + 11)	91,637		91,637				91,637
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	91,637		91,637				91,637

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	859,352	XXX	XXX	859,352	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	7,605	XXX	XXX	7,605	0.0002	2	0.0007	5	0.0013	10
2.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
2.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
2.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
2.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
2.6	1	NAIC Designation Category 1.F	3,588,370	XXX	XXX	3,588,370	0.0011	3,947	0.0034	12,200	0.0068	24,401
2.7	1	NAIC Designation Category 1.G	494,269	XXX	XXX	494,269	0.0014	692	0.0042	2,076	0.0085	4,201
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	4,090,244	XXX	XXX	4,090,244	XXX	4,641	XXX	14,282	XXX	28,612
3.1	2	NAIC Designation Category 2.A	1,999,031	XXX	XXX	1,999,031	0.0021	4,198	0.0063	12,594	0.0105	20,990
3.2	2	NAIC Designation Category 2.B	5,216,160	XXX	XXX	5,216,160	0.0025	13,040	0.0076	39,643	0.0127	66,245
3.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	7,215,191	XXX	XXX	7,215,191	XXX	17,238	XXX	52,237	XXX	87,235
4.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
4.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
4.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)		XXX	XXX		XXX		XXX		XXX	
5.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
5.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
5.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)		XXX	XXX		XXX		XXX		XXX	
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	12,164,787	XXX	XXX	12,164,787	XXX	21,879	XXX	66,518	XXX	115,847
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	12,164,787	XXX	XXX	12,164,787	XXX	21,879	XXX	66,518	XXX	115,847

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)			XXX		XXX		XXX		XXX	
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank		XXX	XXX		0.0000		0.0061		0.0097	
4.		Affiliated - Life with AVR	1,052,819,421	XXX	XXX	1,052,819,421	0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	1,052,819,421			1,052,819,421	XXX		XXX		XXX	
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
		RESIDUAL TRANCHES OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA		XXX			0.0000		0.1580		0.1580	
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)		XXX			XXX		XXX		XXX	
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)					XXX		XXX		XXX	

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).

(b) Determined using the same factors and breakdowns used for directly owned real estate.

(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets
N O N E

Schedule F - Claims
N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations
N O N E

Schedule H - Part 2 - Reserves and Liabilities
N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities
N O N E

Schedule H - Part 4 - Reinsurance
N O N E

Schedule H - Part 5 - Health Claims
N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
.....64017	..75-0300900 ..	..09/30/2002 ..	Jefferson National Life Insurance Company	TX.....	CO/I	IL.....	139,350	108,483	31	2,494		
0899999. General Account - U.S. Non-Affiliates							139,350	108,483	31	2,494		
1099999. Total General Account - Non-Affiliates							139,350	108,483	31	2,494		
1199999. Total General Account							139,350	108,483	31	2,494		
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							139,350	108,483	31	2,494		
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals							139,350	108,483	31	2,494		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates														
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates														
...71706	...57-0290111	..02/01/1969	Standard Life & Casualty Insurance Company	UT.....	CO/I.....	OL.....	142,000	98,198	102,687	1,776	.....	.....	.....	.....
...21113	...13-5459190	..01/01/2022	United States Fire Insurance Company	DE.....	CAT/I.....	OL.....	.....	.....	.....	.....1	.....	.....	.....	.....
...21113	...13-5459190	..01/01/2023	United States Fire Insurance Company	DE.....	CAT/I.....	OL.....	.....	.....	.....	.....11	.....	.....	.....	.....
0899999. General Account - Authorized U.S. Non-Affiliates								142,000	98,198	102,687	1,788			
1099999. Total General Account - Authorized Non-Affiliates								142,000	98,198	102,687	1,788			
1199999. Total General Account Authorized								142,000	98,198	102,687	1,788			
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
...00000	...AA-1124129	..01/01/2022	Endurance Worldwide Insurance Limited	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....1	.....	.....	.....	.....
...00000	...AA-1124129	..01/01/2023	Endurance Worldwide Insurance Limited	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....5	.....	.....	.....	.....
...00000	...AA-1126623	..01/01/2023	Lloyd's Syndicate Number 623	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....4	.....	.....	.....	.....
...00000	...AA-1126623	..01/01/2023	Lloyd's Syndicate Number 2623	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....18	.....	.....	.....	.....
...00000	...AA-1120055	..01/01/2022	Lloyd's Syndicate Number 3623	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....2	.....	.....	.....	.....
...00000	...AA-1120116	..01/01/2022	Lloyd's Syndicate Number 3902	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....1	.....	.....	.....	.....
...00000	...AA-1120116	..01/01/2023	Lloyd's Syndicate Number 3902	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....10	.....	.....	.....	.....
...00000	...AA-1126004	..01/01/2022	Lloyd's Syndicate Number 4444	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....1	.....	.....	.....	.....
...00000	...AA-1126004	..01/01/2023	Lloyd's Syndicate Number 4444	GBR.....	CAT/I.....	OL.....	.....	.....	.....	.....6	.....	.....	.....	.....
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates										47				
2199999. Total General Account - Unauthorized Non-Affiliates										47				
2299999. Total General Account Unauthorized										47				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates														
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates														
4099999. Total General Account - Reciprocal Jurisdiction Affiliates														
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates														
4499999. Total General Account Reciprocal Jurisdiction														
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								142,000	98,198	102,687	1,835			
4899999. Total Separate Accounts - Authorized U.S. Affiliates														
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Authorized Affiliates														
5599999. Total Separate Accounts - Authorized Non-Affiliates														
5699999. Total Separate Accounts Authorized														
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates														
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
6399999. Total Separate Accounts - Unauthorized Affiliates														
6699999. Total Separate Accounts - Unauthorized Non-Affiliates														
6799999. Total Separate Accounts Unauthorized														
7099999. Total Separate Accounts - Certified U.S. Affiliates														
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates														
7499999. Total Separate Accounts - Certified Affiliates														
7799999. Total Separate Accounts - Certified Non-Affiliates														
7899999. Total Separate Accounts Certified														
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates														
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates														
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates														

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year														
1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates														
8999999. Total Separate Accounts Reciprocal Jurisdiction														
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified														
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)								142,000	98,198	102,687	1,788			
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)											47			
9999999 - Totals								142,000	98,198	102,687	1,835			

Schedule S - Part 3 - Section 2

N O N E

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2023	2 2022	3 2021	4 2020	5 2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	2	2	2	2	8
2. Commissions and reinsurance expense allowances					
3. Contract claims	8	5	7	6	4
4. Surrender benefits and withdrawals for life contracts		2	2	1	4
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	(4)	(4)	(5)	(5)	(5)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9. Aggregate reserves for life and accident and health contracts	98	103	107	112	117
10. Liability for deposit-type contracts					
11. Contract claims unpaid	5	4	4	4	4
12. Amounts recoverable on reinsurance	5	3	3	3	
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS			
SCHEDULE S - PART 7			
Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance			
	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	1,099,002,459		1,099,002,459
2. Reinsurance (Line 16)	5,000	(5,000)	
3. Premiums and considerations (Line 15)	12,944	41	12,984
4. Net credit for ceded reinsurance	XXX	108,537	108,537
5. All other admitted assets (balance)	16,264,504		16,264,504
6. Total assets excluding Separate Accounts (Line 26)	1,115,284,907	103,578	1,115,388,485
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	1,115,284,907	103,578	1,115,388,485
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	10,565,532	98,198	10,663,730
10. Liability for deposit-type contracts (Line 3)	1,472,544		1,472,544
11. Claim reserves (Line 4)	246,991	5,468	252,459
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	28,111		28,111
13. Premium & annuity considerations received in advance (Line 8)	1,188		1,188
14. Other contract liabilities (Line 9)	597,259	(88)	597,171
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	6,805,692		6,805,692
20. Total liabilities excluding Separate Accounts (Line 26)	19,717,317	103,578	19,820,895
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	19,717,317	103,578	19,820,895
23. Capital & surplus (Line 38)	1,095,567,590	XXX	1,095,567,590
24. Total liabilities, capital & surplus (Line 39)	1,115,284,907	103,578	1,115,388,485
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	98,198		
26. Claim reserves	5,468		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities	(88)		
31. Reinsurance ceded assets	5,000		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	108,578		
34. Premiums and considerations	41		
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	41		
41. Total net credit for ceded reinsurance	108,537		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS ^(b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1.	Alabama	AL	N.	447				447	
2.	Alaska	AK	N.						
3.	Arizona	AZ	N.	88				88	
4.	Arkansas	AR	N.	493				493	
5.	California	CA	N.	12				12	
6.	Colorado	CO	N.	222				222	
7.	Connecticut	CT	N.	139				139	
8.	Delaware	DE	N.						
9.	District of Columbia	DC	N.						
10.	Florida	FL	N.	211				211	
11.	Georgia	GA	N.	1,874				1,874	
12.	Hawaii	HI	N.						
13.	Idaho	ID	N.	143				143	
14.	Illinois	IL	N.	20				20	
15.	Indiana	IN	N.	185				185	
16.	Iowa	IA	N.						
17.	Kansas	KS	N.						
18.	Kentucky	KY	N.	549				549	
19.	Louisiana	LA	N.	698				698	
20.	Maine	ME	N.						
21.	Maryland	MD	N.	11				11	
22.	Massachusetts	MA	N.	106				106	
23.	Michigan	MI	N.						
24.	Minnesota	MN	N.						
25.	Mississippi	MS	N.						
26.	Missouri	MO	N.	894				894	
27.	Montana	MT	N.						
28.	Nebraska	NE	N.						
29.	Nevada	NV	N.						
30.	New Hampshire	NH	N.						
31.	New Jersey	NJ	N.						
32.	New Mexico	NM	N.						
33.	New York	NY	N.	51				51	
34.	North Carolina	NC	N.	117				117	
35.	North Dakota	ND	N.						
36.	Ohio	OH	N.						
37.	Oklahoma	OK	N.	16				16	
38.	Oregon	OR	N.						
39.	Pennsylvania	PA	N.	191				191	
40.	Rhode Island	RI	N.						
41.	South Carolina	SC	N.						
42.	South Dakota	SD	N.						
43.	Tennessee	TN	N.	444				444	
44.	Texas	TX	L	66,097				66,097	
45.	Utah	UT	N.						
46.	Vermont	VT	N.						
47.	Virginia	VA	N.	34				34	
48.	Washington	WA	N.	128				128	
49.	West Virginia	WV	N.	12				12	
50.	Wisconsin	WI	N.						
51.	Wyoming	WY	N.	167				167	
52.	American Samoa	AS	N.						
53.	Guam	GU	N.						
54.	Puerto Rico	PR	N.						
55.	U.S. Virgin Islands	VI	N.						
56.	Northern Mariana Islands	MP	N.						
57.	Canada	CAN	N.						
58.	Aggregate Other Alien	OT	XXX						
59.	Subtotal		XXX	73,349				73,349	
90.	Reporting entity contributions for employee benefits plans.....		XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....		XXX	11,519				11,519	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....		XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions.....		XXX	271				271	
94.	Aggregate or other amounts not allocable by State.....		XXX						
95.	Totals (Direct Business).....		XXX	85,139				85,139	
96.	Plus reinsurance assumed.....		XXX	28				28	
97.	Totals (All Business).....		XXX	85,166				85,166	
98.	Less reinsurance ceded.....		XXX	1,835				1,835	
99.	Totals (All Business) less Reinsurance Ceded		XXX	83,331	(c)			83,331	
DETAILS OF WRITE-INS									
58001.			XXX						
58002.			XXX						
58003.			XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX						
9401.			XXX						
9402.			XXX						
9403.			XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1

2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state.....56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations
Ordinary life, accident and health premiums are allocated to the address of the premium payor. Annuity considerations are allocated to the policy owner's address.

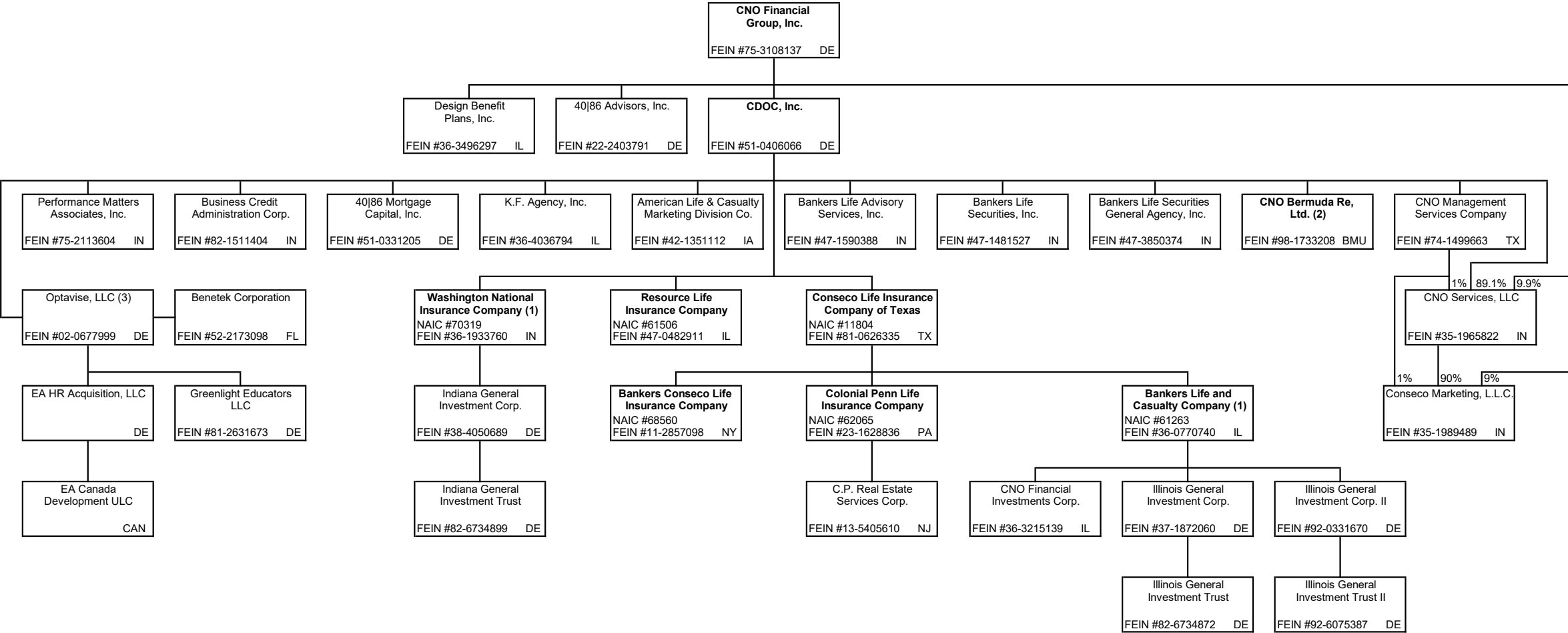
(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				
			1	2	3	4	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Totals
1.	Alabama	AL	447				447
2.	Alaska	AK					
3.	Arizona	AZ	88				88
4.	Arkansas	AR	493				493
5.	California	CA	12				12
6.	Colorado	CO	222				222
7.	Connecticut	CT	139				139
8.	Delaware	DE					
9.	District of Columbia	DC					
10.	Florida	FL	211				211
11.	Georgia	GA	1,874				1,874
12.	Hawaii	HI					
13.	Idaho	ID	143				143
14.	Illinois	IL	20				20
15.	Indiana	IN	185				185
16.	Iowa	IA					
17.	Kansas	KS					
18.	Kentucky	KY	549				549
19.	Louisiana	LA	698				698
20.	Maine	ME					
21.	Maryland	MD	11				11
22.	Massachusetts	MA	106				106
23.	Michigan	MI					
24.	Minnesota	MN					
25.	Mississippi	MS					
26.	Missouri	MO	894				894
27.	Montana	MT					
28.	Nebraska	NE					
29.	Nevada	NV					
30.	New Hampshire	NH					
31.	New Jersey	NJ					
32.	New Mexico	NM					
33.	New York	NY	51				51
34.	North Carolina	NC	117				117
35.	North Dakota	ND					
36.	Ohio	OH					
37.	Oklahoma	OK	16				16
38.	Oregon	OR					
39.	Pennsylvania	PA	191				191
40.	Rhode Island	RI					
41.	South Carolina	SC					
42.	South Dakota	SD					
43.	Tennessee	TN	444				444
44.	Texas	TX	66,097				66,097
45.	Utah	UT					
46.	Vermont	VT					
47.	Virginia	VA	34				34
48.	Washington	WA	128				128
49.	West Virginia	WV	12				12
50.	Wisconsin	WI					
51.	Wyoming	WY	167				167
52.	American Samoa	AS					
53.	Guam	GU					
54.	Puerto Rico	PR					
55.	U.S. Virgin Islands	VI					
56.	Northern Mariana Islands	MP					
57.	Canada	CAN					
58.	Aggregate Other Alien	OT					
59.	Total		73,349				73,349

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) CNO Bermuda Re, Ltd. was licensed as a Class C insurer effective October 1, 2023 pursuant to Section 4 of the Bermuda Insurance Act of 1978.
(3) Web Benefits Design Corporation merged into Optavise, LLC effective July 1, 2023.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..	.....	.....	.....	Bankers Conseco Life Insurance Company	.. NY.....	DS.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..	.....	.....	.....	Bankers Life and Casualty Company	.. IL.....	DS.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..	.....	.....	.....	Colonial Penn Life Insurance Company	.. PA.....	DS.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..	.....	.....	.....	Conseco Life Insurance Company of Texas	.. TX.....	RE.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..	.....	.....	.....	Resource Life Insurance Company	.. IL.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..	.....	.....	.....	Washington National Insurance Company	.. IN.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			AA-3191555 ..	.....	.....	.....	CNO Bermuda Re, Ltd.	.. BMJ.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			38-4050689 ..	.....	.....	.....	Indiana General Investment Corp.	.. DE.....	NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			82-6734899 ..	.....	.....	.....	Indiana General Investment Trust	.. DE.....	NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			13-5405610 ..	.....	.....	.....	C.P. Real Estate Services Corp.	.. NJ.....	DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			36-3215139 ..	.....	.....	.....	CNO Financial Investments Corp.	.. IL.....	DS.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			37-1872060 ..	.....	.....	.....	Illinois General Investment Corp.	.. DE.....	DS.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			82-6734872 ..	.....	.....	.....	Illinois General Investment Trust	.. DE.....	DS.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			92-0331670 ..	.....	.....	.....	Illinois General Investment Corp. II	.. DE.....	DS.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			92-6075387 ..	.....	.....	.....	Illinois General Investment Trust II	.. DE.....	DS.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			75-3108137 ..	.....	0001224608	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	UIP.....	Publicly held .....	.....	.....	.....	... NO.....	.. 0100
.....			51-0406066 ..	.....	.....	.....	CDOC, Inc.	.. DE.....	UDP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			22-2403791 ..	.....	.....	.....	40186 Advisors, Inc.	.. DE.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			36-3496297 ..	.....	.....	.....	Design Benefit Plans, Inc.	.. IL.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			75-2113604 ..	.....	.....	.....	Performance Matters Associates, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			82-1511404 ..	.....	.....	.....	Business Credit Administration Corp.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			51-0331205 ..	.....	.....	.....	40186 Mortgage Capital, Inc.	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			36-4036794 ..	.....	.....	.....	K.F. Agency, Inc.	.. IL.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			42-1351112 ..	.....	.....	.....	American Life & Casualty Marketing Division Co.	.. IA.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-1590388 ..	.....	.....	.....	Bankers Life Advisory Services, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-1481527 ..	.....	.....	.....	Bankers Life Securities, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-1481527 ..	.....	.....	.....	Bankers Life Securities General Agency, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-3850374 ..	.....	.....	.....	.....	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			02-0677999 ..	.....	.....	.....	Optavise, LLC	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....							EA HR Acquisition, LLC	.. DE.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....							EA Canada Development ULC	..CAN.....	NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			81-2631673 ..	.....	.....	.....	Greenlight Educators LLC	.. DE.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			52-2173098 ..	.....	.....	.....	Benetek Corporation	.. FL.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			74-1499663 ..	.....	.....	.....	CNO Management Services Company	.. TX.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1965822 ..	.....	.....	.....	CNO Services, LLC	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1965822 ..	.....	.....	.....	CNO Services, LLC	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1965822 ..	.....	.....	.....	CNO Services, LLC	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1989489 ..	.....	.....	.....	Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1989489 ..	.....	.....	.....	Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1989489 ..	.....	.....	.....	Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	.....

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE Y

PART 2 - SUMMARY OF INSURER’S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
.....68560	11-2857098	Bankers Consec Life Insurance Company .....	.....	.....	.....	.....	..... (13,074,744) .....	.....	.....	.....	..... (13,074,744) .....	.....
.....47-1590388	47-1590388	Bankers Life Advisory Services, Inc. ....	.....	.....	.....	.....	..... (51,875) .....	.....	.....	.....	..... (51,875) .....	.....
.....61263	36-0770740	Bankers Life and Casualty Company	 (459,295,794)	 (360,500,000) .....	.....	.....	..... (460,484,541)	 87,816,171 .....	.....	.....	..... (1,192,464,164)	 (86,310,817)
.....47-1481527	47-1481527	Bankers Life Securities, Inc. ....	.....	.....	.....	.....	..... 3,892,166 .....	.....	.....	.....	..... 3,892,166 .....	.....
.....51-0406066	51-0406066	CDOC, Inc.	 526,495,794	 (299,392,998) .....	.....	.....	.....	.....	.....	..... 81,998,949	 309,101,745 .....	.....
.....AA-3191555	AA-3191555	CNO Bermuda Re, Ltd. ....	.....	..... 264,992,998 .....	.....	.....	.....	..... (52,001,105) .....	.....	.....	..... 212,991,893 .....	.....
.....75-3108137	75-3108137	CNO Financial Group, Inc. ....	.....	.....	.....	.....	..... 10,819,226 .....	.....	.....	.....	..... 10,819,226 .....	.....
.....35-1965822	35-1965822	CNO Services, LLC .....	.....	.....	.....	.....	..... 640,567,150 .....	.....	.....	.....	..... 640,567,150 .....	.....
.....62065	23-1628836	Colonial Penn Life Insurance Company .....	.....	..... 53,250,000 .....	.....	.....	..... (93,235,685)	 (33,847,484) .....	.....	..... (13,907,661)	 (87,740,830)	 130,232,982
.....11804	81-0626335	Conseco Life Insurance Company of Texas ..	 20,800,000	 (38,850,000) .....	.....	.....	..... 87,826,354 .....	.....	.....	..... (68,091,288)	 1,685,067 .....	.....
.....37-1872060	37-1872060	Illinois General Investment Corp. ....	.....	..... 48,500,000 .....	.....	.....	.....	.....	.....	.....	..... 48,500,000 .....	.....
.....92-0331670	92-0331670	Illinois General Investment Corp. II .....	.....	..... 332,000,000 .....	.....	.....	.....	.....	.....	.....	..... 332,000,000 .....	.....
.....38-4050689	38-4050689	Indiana General Investment Corp. ....	.....	..... 12,000,000 .....	.....	.....	.....	.....	.....	.....	..... 12,000,000 .....	.....
.....36-4036794	36-4036794	K.F. Agency, Inc. ....	.....	.....	.....	.....	..... 10,973,568 .....	.....	.....	.....	..... 10,973,568 .....	.....
.....02-0677999	02-0677999	Optavise, LLC .....	.....	.....	.....	.....	..... 1,125,000 .....	.....	.....	.....	..... 1,125,000 .....	.....
.....75-2113604	75-2113604	Performance Matters Associates, Inc. ....	.....	.....	.....	.....	..... 1,291,755 .....	.....	.....	.....	..... 1,291,755 .....	.....
.....61506	47-0482911	Resource Life Insurance Company .....	.....	.....	.....	.....	..... (15,062) .....	.....	.....	.....	..... (15,062) .....	.....
.....70319	36-1933760	Washington National Insurance Company	 (88,000,000)	 (12,000,000) .....	.....	.....	..... (239,450,385)	 (1,967,582) .....	.....	.....	..... (341,417,967)	 (43,922,165)
.....22-2403791	22-2403791	40186 Advisors, Inc. ....	.....	.....	.....	.....	..... 47,182,929 .....	.....	.....	.....	..... 47,182,929 .....	.....
.....51-0331205	51-0331205	40186 Mortgage Capital, Inc. ....	.....	.....	.....	.....	..... 2,634,144 .....	.....	.....	.....	..... 2,634,144 .....	.....
9999999 Control Totals									XXX			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
35.	Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?	NO
36.	Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1?	YES

APRIL FILING

37.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
38.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
39.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..	NO
40.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
41.	Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
Explanations:		
10.	None	
11.	None	
12.	None	
15.	None	
16.	None	
17.	None	
18.	None	
19.	None	
20.	None	
21.	None	
22.	None	
23.	None	
24.	None	
25.	None	
26.	None	
27.	None	
28.	None	
29.	None	
30.	None	
31.	None	
32.	None	
33.	None	
35.	None	
38.	None	
39.	None	
40.	None	
41.	None	
42.	None	
43.	None	
44.	None	
45.	None	
46.	None	
47.	None	
48.	The Company's direct written and assumed premiums in 2023 are below the threshold requirement for the Management's Report of Internal Control over Financial Reporting and therefore it is not subject to Model Audit Rule Section 16 reporting.	

10.	SIS Stockholder Information Supplement [Document Identifier 420]	 1 1 8 0 4 2 0 2 3 4 2 0 0 0 0 0 0
11.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	 1 1 8 0 4 2 0 2 3 3 6 0 0 0 0 0 0
12.	Trusted Surplus Statement [Document Identifier 490]	 1 1 8 0 4 2 0 2 3 4 9 0 0 0 0 0 0
15.	Actuarial Opinion on X-Factors [Document Identifier 442]	 1 1 8 0 4 2 0 2 3 4 4 2 0 0 0 0 0
16.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 1 1 8 0 4 2 0 2 3 4 4 3 0 0 0 0 0
17.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	 1 1 8 0 4 2 0 2 3 4 4 4 0 0 0 0 0
18.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	 1 1 8 0 4 2 0 2 3 4 4 5 0 0 0 0 0
19.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 1 1 8 0 4 2 0 2 3 4 4 6 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 1 1 8 0 4 2 0 2 3 4 4 7 0 0 0 0 0
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 1 1 8 0 4 2 0 2 3 4 4 8 0 0 0 0 0
22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 1 1 8 0 4 2 0 2 3 4 4 9 0 0 0 0 0
23.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 1 1 8 0 4 2 0 2 3 4 5 0 0 0 0 0 0
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 1 1 8 0 4 2 0 2 3 4 5 1 0 0 0 0 0
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 1 1 8 0 4 2 0 2 3 4 5 2 0 0 0 0 0
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 1 1 8 0 4 2 0 2 3 4 5 3 0 0 0 0 0
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 1 1 8 0 4 2 0 2 3 4 5 4 0 0 0 0 0
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 1 1 8 0 4 2 0 2 3 4 9 5 0 0 0 0 0
29.	Supplemental Schedule O [Document Identifier 465]	 1 1 8 0 4 2 0 2 3 4 6 5 0 0 0 0 0
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	 1 1 8 0 4 2 0 2 3 3 6 5 0 0 0 0 0
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 1 1 8 0 4 2 0 2 3 2 2 4 0 0 0 0 0
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 1 1 8 0 4 2 0 2 3 2 2 5 0 0 0 0 0
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 1 1 8 0 4 2 0 2 3 2 2 6 0 0 0 0 0
35.	Health Care Receivables Supplement [Document Identifier 475]	 1 1 8 0 4 2 0 2 3 4 7 5 0 0 0 0 0
38.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	 1 1 8 0 4 2 0 2 3 3 0 6 0 0 0 0 0
39.	Credit Insurance Experience Exhibit [Document Identifier 230]	 1 1 8 0 4 2 0 2 3 2 3 0 0 0 0 0 0
40.	Accident and Health Policy Experience Exhibit [Document Identifier 210]	 1 1 8 0 4 2 0 2 3 2 1 0 0 0 0 0 0
41.	Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	 1 1 8 0 4 2 0 2 3 2 1 6 0 0 0 0 0
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 1 1 8 0 4 2 0 2 3 4 3 5 0 0 0 0 0
43.	Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	 1 1 8 0 4 2 0 2 3 3 4 5 0 0 0 0 0
44.	Variable Annuities Supplement [Document Identifier 286]	 1 1 8 0 4 2 0 2 3 2 8 6 0 0 0 0 0
45.	Executive Summary of the PBR Actuarial Report [Document Identifier 457]	 1 1 8 0 4 2 0 2 3 4 5 7 0 0 0 0 0
46.	Life Summary of the PBR Actuarial Report [Document Identifier 458]	 1 1 8 0 4 2 0 2 3 4 5 8 0 0 0 0 0
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	 1 1 8 0 4 2 0 2 3 4 5 9 0 0 0 0 0
48.	Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]	 1 1 8 0 4 2 0 2 3 2 2 3 0 0 0 0 0

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	859,352	0.078	859,352		859,352	0.078
1.02 All other governments		0.000				0.000
1.03 U.S. states, territories and possessions, etc. guaranteed		0.000				0.000
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed		0.000				0.000
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	7,605	0.001	7,605		7,605	0.001
1.06 Industrial and miscellaneous	11,297,830	1.028	11,297,830		11,297,830	1.028
1.07 Hybrid securities		0.000				0.000
1.08 Parent, subsidiaries and affiliates		0.000				0.000
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans		0.000				0.000
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	12,164,787	1.107	12,164,787		12,164,787	1.107
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)		0.000				0.000
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks		0.000				0.000
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)		0.000				0.000
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other	1,052,819,421	95.798	1,052,819,421		1,052,819,421	95.798
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks	1,052,819,421	95.798	1,052,819,421		1,052,819,421	95.798
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages		0.000				0.000
4.04 Mezzanine real estate loans		0.000				0.000
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans		0.000				0.000
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	416,140	0.038	416,140		416,140	0.038
6.02 Cash equivalents (Schedule E, Part 2)	33,197,647	3.021	33,197,647		33,197,647	3.021
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	33,613,787	3.059	33,613,787		33,613,787	3.059
7. Contract loans	404,469	0.037	404,465		404,465	0.037
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)		0.000				0.000
10. Receivables for securities		0.000				0.000
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	1,099,002,464	100.000	1,099,002,460		1,099,002,460	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 6)

2.2 Additional investment made after acquisition (Part 2, Column 9)

3. Current year change in encumbrances:

3.1 Totals, Part 1, Column 13

3.2 Totals, Part 3, Column 11

4. Total gain (loss) on disposals, Part 3, Column 18

5. Deduct amounts received on disposals, Part 3, Column 15

6. Total foreign exchange change in book/adjusted carrying value:

6.1 Totals, Part 1, Column 15

6.2 Totals, Part 3, Column 13

7. Deduct current year's other than temporary impairment recognized:

7.1 Totals, Part 1, Column 12

7.2 Totals, Part 3, Column 10

8. Deduct current year's depreciation:

8.1 Totals, Part 1, Column 11

8.2 Totals, Part 3, Column 9

9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)

10. Deduct total nonadmitted amounts

11. Statement value at end of current period (Line 9 minus Line 10)

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 7)

2.2 Additional investment made after acquisition (Part 2, Column 8)

3. Capitalized deferred interest and other:

3.1 Totals, Part 1, Column 12

3.2 Totals, Part 3, Column 11

4. Accrual of discount

5. Unrealized valuation increase/(decrease):

5.1 Totals, Part 1, Column 9

5.2 Totals, Part 3, Column 8

6. Total gain (loss) on disposals, Part 3, Column 18

7. Deduct amounts received on disposals, Part 3, Column 15

8. Deduct amortization of premium and mortgage interest points and commitment fees

9. Total foreign exchange change in book value/recorded investment excluding accrued interest:

9.1 Totals, Part 1, Column 13

9.2 Totals, Part 3, Column 13

10. Deduct current year's other than temporary impairment recognized:

10.1 Totals, Part 1, Column 11

10.2 Totals, Part 3, Column 10

11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)

12. Total valuation allowance

13. Subtotal (Line 11 plus 12)

14. Deduct total nonadmitted amounts

15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)

NONE

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	1,372,371,073
2.	Cost of bonds and stocks acquired, Part 3, Column 7	73,250,000
3.	Accrual of discount	6,031
4.	Unrealized valuation increase/(decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	(380,628,153)
	4.4. Part 4, Column 11	(380,628,153)
5.	Total gain (loss) on disposals, Part 4, Column 19	
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	878
7.	Deduct amortization of premium	13,877
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	1,064,984,195
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	1,064,984,195

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	859,352	836,686	856,271	860,000
	2. Canada				
	3. Other Countries				
	4. Totals	859,352	836,686	856,271	860,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	7,605	7,857	7,605	7,580
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	10,183,674	8,714,865	10,192,314	10,000,000
	9. Canada				
	10. Other Countries	1,114,156	911,488	1,117,055	1,000,000
	11. Totals	11,297,830	9,626,353	11,309,369	11,000,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	12,164,787	10,470,896	12,173,245	11,867,580
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	1,052,819,421	1,052,819,421	1,669,878,322	
	25. Total Common Stocks	1,052,819,421	1,052,819,421	1,669,878,322	
	26. Total Stocks	1,052,819,421	1,052,819,421	1,669,878,322	
	27. Total Bonds and Stocks	1,064,984,208	1,063,290,317	1,682,051,567	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	859,352					XXX	859,352	7.1	858,583	7.1	859,352	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	859,352					XXX	859,352	7.1	858,583	7.1	859,352	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1						XXX						
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1						XXX						
4.2 NAIC 2						XXX						
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	1,451	4,538	1,616			XXX	7,605	0.1	8,485	0.1	7,605	
5.2 NAIC 2						XXX						
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	1,451	4,538	1,616			XXX	7,605	0.1	8,485	0.1	7,605	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1			1,033,582	974,196	2,074,861	XXX	4,082,639	33.6	5,560,808	45.7	2,496,366	1,586,273
6.2 NAIC 2			1,480,036	3,988,666	1,746,489	XXX	7,215,191	59.3	5,745,632	47.2	5,747,713	1,467,478
6.3 NAIC 3						XXX						
6.4 NAIC 4						XXX						
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals			2,513,618	4,962,862	3,821,350	XXX	11,297,830	92.9	11,306,440	92.9	8,244,079	3,053,751
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2						XXX						
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) .....860,803	4,538	1,035,198	974,196	2,074,861		4,949,596	40.7	XXX	XXX	3,363,323	1,586,273
12.2 NAIC 2	(d)		1,480,036	3,988,666	1,746,489		7,215,191	59.3	XXX	XXX	5,747,713	1,467,478
12.3 NAIC 3	(d)								XXX	XXX		
12.4 NAIC 4	(d)								XXX	XXX		
12.5 NAIC 5	(d)						(c)		XXX	XXX		
12.6 NAIC 6	(d)						(c)		XXX	XXX		
12.7 Totals	860,803	4,538	2,515,234	4,962,862	3,821,350		(b) .....12,164,787	100.0	XXX	XXX	9,111,036	3,053,751
12.8 Line 12.7 as a % of Col. 7	7.1	0.0	20.7	40.8	31.4		100.0	XXX	XXX	XXX	74.9	25.1
13. Total Bonds Prior Year												
13.1 NAIC 1	1,375	862,932	2,014,286	1,472,708	2,076,575		XXX	XXX	6,427,876	52.8	3,862,319	2,565,557
13.2 NAIC 2			505,978	3,488,232	1,751,422		XXX	XXX	5,745,632	47.2	5,253,284	492,348
13.3 NAIC 3							XXX	XXX				
13.4 NAIC 4							XXX	XXX				
13.5 NAIC 5							XXX	XXX	(c)			
13.6 NAIC 6							XXX	XXX	(c)			
13.7 Totals	1,375	862,932	2,520,264	4,960,940	3,827,997		XXX	XXX	(b) .....12,173,508	100.0	9,115,603	3,057,905
13.8 Line 13.7 as a % of Col. 9	0.0	7.1	20.7	40.8	31.4		XXX	XXX	100.0	XXX	74.9	25.1
14. Total Publicly Traded Bonds												
14.1 NAIC 1	860,803	4,538	1,615	974,197	1,522,170		3,363,323	27.6	3,862,319	31.7	3,363,323	XXX
14.2 NAIC 2			505,151	3,496,073	1,746,489		5,747,713	47.2	5,253,284	43.2	5,747,713	XXX
14.3 NAIC 3												XXX
14.4 NAIC 4												XXX
14.5 NAIC 5												XXX
14.6 NAIC 6												XXX
14.7 Totals	860,803	4,538	506,766	4,470,270	3,268,659		9,111,036	74.9	9,115,603	74.9	9,111,036	XXX
14.8 Line 14.7 as a % of Col. 7	9.4	0.0	5.6	49.1	35.9		100.0	XXX	XXX	XXX	100.0	XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	7.1	0.0	4.2	36.7	26.9		74.9	XXX	XXX	XXX	74.9	XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1			1,033,583	(1)	552,691		1,586,273	13.0	2,565,557	21.1	XXX	1,586,273
15.2 NAIC 2			974,885	492,593			1,467,478	12.1	492,348	4.0	XXX	1,467,478
15.3 NAIC 3											XXX	
15.4 NAIC 4											XXX	
15.5 NAIC 5											XXX	
15.6 NAIC 6											XXX	
15.7 Totals			2,008,468	492,592	552,691		3,053,751	25.1	3,057,905	25.1	XXX	3,053,751
15.8 Line 15.7 as a % of Col. 7			65.8	16.1	18.1		100.0	XXX	XXX	XXX	XXX	100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12			16.5	4.0	4.5		25.1	XXX	XXX	XXX	XXX	25.1

(a) Includes \$3,053,751 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations	859,352					XXX	859,352	7.1	858,583	7.1	859,352	
1.02 Residential Mortgage-Backed Securities						XXX						
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	859,352					XXX	859,352	7.1	858,583	7.1	859,352	
2. All Other Governments												
2.01 Issuer Obligations						XXX						
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals						XXX						
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations						XXX						
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals						XXX						
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations						XXX						
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals						XXX						
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations						XXX						
5.02 Residential Mortgage-Backed Securities	1,451	4,538	1,616			XXX	7,605	0.1	8,485	0.1	7,605	
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	1,451	4,538	1,616			XXX	7,605	0.1	8,485	0.1	7,605	
6. Industrial and Miscellaneous												
6.01 Issuer Obligations			505,151	4,962,862	3,821,350	XXX	9,289,363	76.4	9,294,915	76.4	8,244,079	1,045,284
6.02 Residential Mortgage-Backed Securities						XXX						
6.03 Commercial Mortgage-Backed Securities			2,008,467			XXX	2,008,467	16.5	2,011,525	16.5		2,008,467
6.04 Other Loan-Backed and Structured Securities ...						XXX						
6.05 Totals			2,513,618	4,962,862	3,821,350	XXX	11,297,830	92.9	11,306,440	92.9	8,244,079	3,053,751
7. Hybrid Securities												
7.01 Issuer Obligations						XXX						
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals						XXX						
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities ...						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

	1	2	3	4	5	6	7	8	9	10	11	12
Distribution by Type	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.09	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	859,352		505,151	4,962,862	3,821,350	XXX	10,148,715	83.4	XXX	XXX	9,103,431	1,045,284
12.02 Residential Mortgage-Backed Securities	1,451	4,538	1,616			XXX	7,605	0.1	XXX	XXX	7,605	
12.03 Commercial Mortgage-Backed Securities			2,008,467			XXX	2,008,467	16.5	XXX	XXX		2,008,467
12.04 Other Loan-Backed and Structured Securities						XXX			XXX	XXX		
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	860,803	4,538	2,515,234	4,962,862	3,821,350		12,164,787	100.0	XXX	XXX	9,111,036	3,053,751
12.10 Line 12.09 as a % of Col. 7	7.1	0.0	20.7	40.8	31.4		100.0	XXX	XXX	XXX	74.9	25.1
13. Total Bonds Prior Year												
13.01 Issuer Obligations		858,583	505,978	4,960,940	3,827,997	XXX	XXX	XXX	10,153,498	83.4	9,107,118	1,046,380
13.02 Residential Mortgage-Backed Securities	1,375	4,349	2,761			XXX	XXX	XXX	8,485	0.1	8,485	
13.03 Commercial Mortgage-Backed Securities			2,011,525			XXX	XXX	XXX	2,011,525	16.5		2,011,525
13.04 Other Loan-Backed and Structured Securities						XXX	XXX	XXX				
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
13.08 Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09 Totals	1,375	862,932	2,520,264	4,960,940	3,827,997		XXX	XXX	12,173,508	100.0	9,115,603	3,057,905
13.10 Line 13.09 as a % of Col. 9	0.0	7.1	20.7	40.8	31.4		XXX	XXX	100.0	XXX	74.9	25.1
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	859,352		505,150	4,470,270	3,268,659	XXX	9,103,431	74.8	9,107,118	74.8	9,103,431	XXX
14.02 Residential Mortgage-Backed Securities	1,451	4,538	1,616			XXX	7,605	0.1	8,485	0.1	7,605	XXX
14.03 Commercial Mortgage-Backed Securities						XXX						XXX
14.04 Other Loan-Backed and Structured Securities						XXX						XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX						XXX
14.08 Unaffiliated Certificates of Deposit						XXX						XXX
14.09 Totals	860,803	4,538	506,766	4,470,270	3,268,659		9,111,036	74.9	9,115,603	74.9	9,111,036	XXX
14.10 Line 14.09 as a % of Col. 7	9.4	0.0	5.6	49.1	35.9		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	7.1	0.0	4.2	36.7	26.9		74.9	XXX	XXX	XXX	74.9	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations			1	492,592	552,691	XXX	1,045,284	8.6	1,046,380	8.6	XXX	1,045,284
15.02 Residential Mortgage-Backed Securities						XXX					XXX	
15.03 Commercial Mortgage-Backed Securities			2,008,467			XXX	2,008,467	16.5	2,011,525	16.5	XXX	2,008,467
15.04 Other Loan-Backed and Structured Securities						XXX					XXX	
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans						XXX					XXX	
15.08 Unaffiliated Certificates of Deposit						XXX					XXX	
15.09 Totals			2,008,468	492,592	552,691		3,053,751	25.1	3,057,905	25.1	XXX	3,053,751
15.10 Line 15.09 as a % of Col. 7			65.8	16.1	18.1		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12			16.5	4.0	4.5		25.1	XXX	XXX	XXX	XXX	25.1

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	45,578,503		45,578,503	
2. Cost of cash equivalents acquired	76,063,040		76,063,040	
3. Accrual of discount				
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals	(8,895)		(8,895)	
6. Deduct consideration received on disposals	88,435,000		88,435,000	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	33,197,648		33,197,648	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	33,197,648		33,197,648	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912828-YM-6	US TREASURY N/B	..SD..	.....	.....	.. 1.A	856,271	..97.2890	836,686	860,000	859,352	.....	769	.....	.....	1.500	1.590	AO	2,197	12,901	11/26/2019	10/31/2024
0019999999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						856,271	XXX	836,686	860,000	859,352	.....	769	.....	.....	XXX	XXX	XXX	2,197	12,901	XXX	XXX
0109999999. Total - U.S. Government Bonds						856,271	XXX	836,686	860,000	859,352	.....	769	.....	.....	XXX	XXX	XXX	2,197	12,901	XXX	XXX
0309999999. Total - All Other Government Bonds						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
0509999999. Total - U.S. States, Territories and Possessions Bonds						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
0709999999. Total - U.S. Political Subdivisions Bonds						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
312924-Q3-1	FG C01374 .....	.....	.....	4	.. 1.A	7,605	103.6490	7,857	7,580	7,605	.....	(3)	.....	.....	6.000	5.740	MON	38	455	05/08/2002	06/01/2032
0829999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						7,605	XXX	7,857	7,580	7,605	.....	(3)	.....	.....	XXX	XXX	XXX	38	455	XXX	XXX
0909999999. Total - U.S. Special Revenues Bonds						7,605	XXX	7,857	7,580	7,605	.....	(3)	.....	.....	XXX	XXX	XXX	38	455	XXX	XXX
00206R-JE-3	AT&T INC .....	.....	.....	1	.. 2.B FE	998,310	101.1180	1,011,183	1,000,000	998,725	.....	44	.....	.....	6.100	6.110	JJ	28,128	61,000	07/07/2010	07/15/2040
020002-AT-8	ALLSTATE CORP .....	.....	.....	1	.. 2.A FE	499,920	106.6250	533,126	500,000	499,956	.....	2	.....	.....	5.950	5.950	AO	7,438	29,750	03/21/2006	04/01/2036
026351-AZ-9	AIG LIFE HOLDINGS INC .....	.....	.....	.....	.. 2.B FE	514,155	104.8930	524,467	500,000	505,151	.....	(826)	.....	.....	6.625	6.380	FA	12,514	33,125	07/17/2006	02/15/2029
354613-AM-3	FRANKLIN RESOURCES INC .....	.....	.....	1,2	.. 1.F FE	502,355	63.1510	315,760	500,000	502,236	.....	(53)	.....	.....	2.950	2.920	FA	5,695	14,750	08/25/2021	08/12/2051
406216-AY-7	HALLIBURTON COMPANY .....	.....	.....	1	.. 2.A FE	497,430	124.7920	623,961	500,000	498,034	.....	64	.....	.....	7.450	7.490	MS	10,968	37,250	03/10/2009	09/15/2039
458140-BX-7	INTEL CORP .....	.....	.....	1,2	.. 1.F FE	517,020	68.8000	344,000	500,000	516,480	.....	(237)	.....	.....	3.200	3.050	FA	6,178	16,000	08/24/2021	08/12/2061
48252D-AA-3	KKR GROUP FINANCE CO VII .....	.....	.....	1,2	.. 1.F FE	555,780	71.7160	358,580	500,000	552,691	.....	(1,342)	.....	.....	3.625	3.030	FA	6,344	18,125	08/24/2021	02/25/2050
559080-AC-0	MAGELLAN MIDSTREAM PARTN .....	.....	.....	1	.. 2.B FE	986,365	104.3410	1,043,415	1,000,000	990,910	.....	418	.....	.....	6.400	6.500	MM	10,667	64,000	06/01/2007	05/01/2037
58155Q-AE-3	MCKESSON CORP .....	.....	.....	1	.. 2.A FE	511,175	103.2530	516,267	500,000	508,448	.....	(294)	.....	.....	6.000	5.840	MS	10,000	30,000	03/04/2011	03/01/2041
59156R-AY-4	METLIFE INC .....	.....	.....	1	.. 1.G FE	492,470	108.7770	543,888	500,000	494,269	.....	189	.....	.....	5.875	5.980	FA	11,832	29,375	08/03/2010	02/06/2041
60871R-AH-3	MOLSON COORS BEVERAGE .....	.....	.....	1,2	.. 2.B FE	565,480	85.2110	426,055	500,000	561,269	.....	(1,842)	.....	.....	4.200	3.400	JJ	9,683	21,000	08/24/2021	07/15/2046
68389X-CB-9	ORACLE CORP .....	.....	.....	1,2	.. 2.B FE	565,585	76.1890	380,945	500,000	563,657	.....	(846)	.....	.....	4.100	3.480	MS	5,467	20,500	08/24/2021	03/25/2061
797440-CA-0	SAN DIEGO G & E .....	.....	.....	1,2	.. 1.F FE	503,640	70.3800	351,900	500,000	503,454	.....	(83)	.....	.....	2.950	2.910	FA	5,572	14,750	08/24/2021	08/15/2051
837004-BZ-2	DOMINION ENERGY SOUTH .....	.....	.....	1	.. 1.F FE	467,160	92.5520	462,760	500,000	479,927	.....	1,253	.....	.....	5.250	5.740	MS	8,750	26,250	07/09/2009	03/01/2035
25156P-AR-4	DEUTSCHE TELEKOM INT FIN .....	.....	.....	1	.. 2.A FE	490,340	95.6330	478,169	500,000	492,593	.....	245	.....	.....	4.875	5.000	MS	7,786	24,375	03/01/2012	03/06/2042
552081-AM-3	LYONDELLBASELL IND NV .....	.....	.....	1	.. 2.B FE	626,715	86.6630	433,319	500,000	621,563	.....	(2,246)	.....	.....	4.625	3.350	FA	8,030	23,125	08/25/2021	02/26/2055
1019999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						9,293,900	XXX	8,347,795	9,000,000	9,289,363	.....	(5,554)	.....	.....	XXX	XXX	XXX	155,052	463,375	XXX	XXX
08162V-BL-1	BMARK 2019-B10 3CCB .....	.....	.....	4	.. 1.F	1,047,500	69.5000	695,000	1,000,000	1,033,582	.....	(6,105)	.....	.....	3.899	3.160	MON	3,250	39,536	09/01/2021	03/15/2062
17328C-AV-4	CGOINT 2019-C7 D .....	.....	.....	4	.. 2.B	967,969	58.3550	583,557	1,000,000	974,885	.....	3,047	.....	.....	2.750	3.130	MON	2,292	27,500	09/02/2021	12/15/2072
1039999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						2,015,469	XXX	1,278,557	2,000,000	2,008,467	.....	(3,058)	.....	.....	XXX	XXX	XXX	5,542	67,036	XXX	XXX
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						11,309,369	XXX	9,626,352	11,000,000	11,297,830	.....	(8,612)	.....	.....	XXX	XXX	XXX	160,594	530,411	XXX	XXX
1309999999. Total - Hybrid Securities						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
2419999999. Total - Issuer Obligations						10,150,171	XXX	9,184,481	9,860,000	10,148,715	.....	(4,785)	.....	.....	XXX	XXX	XXX	157,249	476,276	XXX	XXX
2429999999. Total - Residential Mortgage-Backed Securities						7,605	XXX	7,857	7,580	7,605	.....	(3)	.....	.....	XXX	XXX	XXX	38	455	XXX	XXX
2439999999. Total - Commercial Mortgage-Backed Securities						2,015,469	XXX	1,278,557	2,000,000	2,008,467	.....	(3,058)	.....	.....	XXX	XXX	XXX	5,542	67,036	XXX	XXX
2449999999. Total - Other Loan-Backed and Structured Securities						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
2459999999. Total - SVO Identified Funds						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
2469999999. Total - Affiliated Bank Loans						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX
2479999999. Total - Unaffiliated Bank Loans						.....	XXX	.....	.....	.....	.....	.....	.....	.....	XXX	XXX	XXX	.....	.....	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
2489999999. Total - Unaffiliated Certificates of Deposit							XXX								XXX	XXX	XXX			XXX	XXX
2509999999 - Total Bonds						12,173,245	XXX	10,470,895	11,867,580	12,164,787		(7,846)			XXX	XXX	XXX	162,829	543,767	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

Number		1A	1B	1C	1D	1E	1F	1G
1A	1A ..\$	866,957	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	3,588,370
1B	2A ..\$	1,999,031	2B ..\$	2C ..\$				494,269
1C	3A ..\$		3B ..\$	3C ..\$				
1D	4A ..\$		4B ..\$	4C ..\$				
1E	5A ..\$		5B ..\$	5C ..\$				
1F	6							

SCHEDULE D - PART 2 - SECTION 1

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:						
1A	1A ...\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$
1B	2A ...\$	2B ..\$	2C ..\$				
1C	3A ...\$	3B ..\$	3C ..\$				
1D	4A ...\$	4B ..\$	4C ..\$				
1E	5A ...\$	5B ..\$	5C ..\$				
1F	6\$						

SCHEDULE D - PART 2 - SECTION 2

[illegible]

E12

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
2509999997. Total - Bonds - Part 3								
2509999998. Total - Bonds - Part 5								
2509999999. Total - Bonds								
4509999997. Total - Preferred Stocks - Part 3							XXX	
4509999998. Total - Preferred Stocks - Part 5							XXX	
4509999999. Total - Preferred Stocks							XXX	
06624#-10-9	BANKERS LIFE AND CASUALTY COMPANY .....	.....	...06/29/2023 ...	CAPITAL CONTRIBUTION	 0.000	20,000,000	.....	.....
19586#-10-0	COLONIAL PENN LIFE INSURANCE COMPANY .....	.....	...12/28/2023 ...	CAPITAL CONTRIBUTION	 0.000	53,250,000	.....	.....
5929999999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates Other						73,250,000	XXX	
5989999997. Total - Common Stocks - Part 3						73,250,000	XXX	
5989999998. Total - Common Stocks - Part 5							XXX	
5989999999. Total - Common Stocks						73,250,000	XXX	
5999999999. Total - Preferred and Common Stocks						73,250,000	XXX	
.....								
.....								
.....								
.....								
.....								
.....								
.....								
.....								
6009999999 - Totals						73,250,000	XXX	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

[illegible]

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1999999 - Totals	
1. Total amount of goodwill nonadmitted \$	.....

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Goodwill Included in Amount Shown in Column 8, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
12691#-10-5	CNO Financial Investments Corporation	Bankers Life and Casualty Company		 1,000.000	 100.0
12621#-10-0	C.P. Real Estate Services Corporation	Colonial Penn Life Insurance Company		 9,432,596.000	 100.0
45202#-10-7	Illinois General Investment Corporation	Bankers Life and Casualty Company		 100.000	 100.0
45202*-10-1	Illinois General Investment Corporation II	Bankers Life and Casualty Company		 100.000	 100.0
0299999 - Subtotal - Common Stock				XXX	XXX
.....					
.....					
.....					
.....					
.....					
.....					
.....					
.....					
.....					
.....					
0399999 - Total				XXX	XXX

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR											
1.	January.....	408,348	4.	April.....	388,728	7.	July.....	419,397	10.	October.....	429,457
2.	February.....	402,131	5.	May.....	388,966	8.	August.....	451,066	11.	November.....	422,116
3.	March.....	429,857	6.	June.....	406,950	9.	September.....	433,440	12.	December.....	416,140

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:							
1A	1A ..\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ..\$	2B ..\$	2C ..\$					
1C	3A ..\$	3B ..\$	3C ..\$					
1D	4A ..\$	4B ..\$	4C ..\$					
1E	5A ..\$	5B ..\$	5C ..\$					
1F	6 ..\$							

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
	Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX	B LIFE INSURANCE	859,352	836,686		
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	859,352	836,686		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				