



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2026
OF THE CONDITION AND AFFAIRS OF THE

Bankers Conseco Life Insurance Company

NAIC Group Code02330233NAIC Company Code68560Employer's ID Number11-2857098

(Current)(Prior)

Organized under the Laws ofNew York, State of Domicile or Port of EntryNY

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized04/29/1987Commenced Business07/13/1987

Statutory Home Office350 Jericho Turnpike, Suite 304Jericho, NY, US 11753

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office11299 Illinois Street, Suite 200

(Street and Number)

Carmel, IN, US 46032317-817-6100

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address11299 Illinois Street, Suite 200Carmel, IN, US 46032

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records350 Jericho Turnpike, Suite 304

(Street and Number)

Jericho, NY, US 11753516-827-5763

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.bankerslife.com

Statutory Statement ContactShelly Ann Hitch317-817-6485

(Name)(Area Code) (Telephone Number)

Shelly.Hitch@CNOinc.com317-817-2115

(E-mail Address)(FAX Number)

OFFICERS

PresidentScott Louis Goldberg

TreasurerBrian Thomas Schneider

SecretaryRachel Johanna Spehler

ActuaryKent Aron Dinius

OTHER

Eric Ronald Johnson, Executive Vice President

Paul Harrington McDonough, Executive Vice President

Rocco Francis Tarasi, III, Chief Marketing Officer

Jeremy David Williams, Executive Vice President

Matthew Joseph Zimpfer, Executive Vice President

Joel Thomas Koehneman, Senior Vice President

Nathan Ellis Richardson, Senior Vice President

Gregory Dean Turner, Senior Vice President

Kirk Allen Anderson, Vice President

DIRECTORS OR TRUSTEES

Steven Martin DePerrior

Scott Louis Goldberg

Joel Thomas Koehneman

Paul Harrington McDonough

Jeremy David Williams

Ian Frederick Wismann

Ronald Lee Wobbeking

State ofIndianaSS
County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg
President

Rachel Johanna Spehler
Secretary

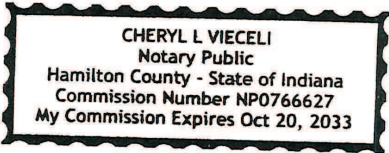
Kirk Allen Anderson
Vice President, Business Controller

Subscribed and sworn to before me this
7th day of May, 2026

Cheryl Miel

Cheryl Miel
Notary Public, State of Indiana, Hamilton County
My Commission Expires October 20, 2033

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	663,431,358		663,431,358	636,096,635
2. Stocks:				
2.1 Preferred stocks	2,488,226		2,488,226	5,743,608
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 227,600), cash equivalents (\$ 2,498,147) and short-term investments (\$)	2,725,748		2,725,748	20,045,272
6. Contract loans (including \$ premium notes)	8,665,083	2,664	8,662,419	8,545,803
7. Derivatives				
8. Other invested assets	22,015,324		22,015,324	20,012,297
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	699,325,740	2,664	699,323,075	690,443,616
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	8,828,802		8,828,802	8,275,894
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	256,775	4,881	251,894	290,892
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	9,574,993		9,574,993	9,109,885
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				324
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				172,564
18.2 Net deferred tax asset	21,471,077	15,455,229	6,015,848	6,196,232
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	226,154	226,154		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	12,962		12,962	11,594
24. Health care (\$) and other amounts receivable	1,870,030	1,787,585	82,445	35,554
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	741,566,532	17,476,512	724,090,020	714,536,556
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	741,566,532	17,476,512	724,090,020	714,536,556
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$307,594,767 less \$ included in Line 6.3 (including \$ Modco Reserve)	307,594,767	302,942,051
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	277,341,847	278,437,195
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	353,279	344,911
4. Contract claims:		
4.1 Life	2,743,018	2,808,486
4.2 Accident and health	2,810,925	2,799,233
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco) ...		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 220,590 accident and health premiums	746,702	855,172
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 309 assumed and \$ 9,784 ceded	10,093	2,665
9.4 Interest Maintenance Reserve	12,462,101	11,318,886
10. Commissions to agents due or accrued-life and annuity contracts \$ 32,410 , accident and health \$ and deposit-type contract funds \$	32,410	31,919
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	176,442	706,422
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	(174,755)	44,997
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	539,173	
15.2 Net deferred tax liability		
16. Unearned investment income	125,699	113,002
17. Amounts withheld or retained by reporting entity as agent or trustee	16,820	156
18. Amounts held for agents' account, including \$ 5,777 agents' credit balances	5,777	734
19. Remittances and items not allocated	1,153,971	411,499
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	5,244,620	5,059,867
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,593,903	1,404,925
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	3,815,850	3,667,008
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	616,592,642	610,949,128
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	616,592,642	610,949,128
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	98,253,047	98,253,047
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	7,244,331	3,334,381
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	105,497,378	101,587,428
38. Totals of Lines 29, 30 and 37	107,497,378	103,587,428
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	724,090,020	714,536,556
DETAILS OF WRITE-INS		
2501. Unclaimed funds	3,815,850	3,667,008
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,815,850	3,667,008
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	23,856,947	26,464,961	98,352,541
2. Considerations for supplementary contracts with life contingencies	58,628		
3. Net investment income	8,725,489	7,897,905	32,477,109
4. Amortization of Interest Maintenance Reserve (IMR)	184,349	154,242	541,919
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	32,825,414	34,517,108	131,371,568
10. Death benefits	6,446,854	5,997,175	21,434,528
11. Matured endowments (excluding guaranteed annual pure endowments)	20,207	21,571	87,144
12. Annuity benefits	1,459,797	822,992	3,107,809
13. Disability benefits and benefits under accident and health contracts	5,480,465	4,870,024	19,874,140
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	4,031,659	2,832,491	11,516,628
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	26,284	9,579	43,869
18. Payments on supplementary contracts with life contingencies	29,765	28,115	112,460
19. Increase in aggregate reserves for life and accident and health contracts	3,557,368	7,069,029	29,315,344
20. Totals (Lines 10 to 19)	21,052,400	21,650,976	85,491,922
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	1,840,019	1,929,423	8,152,662
22. Commissions and expense allowances on reinsurance assumed	1,077	369	893
23. General insurance expenses and fraternal expenses	3,751,343	5,079,637	18,759,004
24. Insurance taxes, licenses and fees, excluding federal income taxes	626,633	605,990	3,123,893
25. Increase in loading on deferred and uncollected premiums	249,666	353,559	(211,837)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	27,521,139	29,619,954	115,316,538
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	5,304,275	4,897,155	16,055,031
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,304,275	4,897,155	16,055,031
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,026,124	929,660	3,173,555
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,278,151	3,967,494	12,881,476
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$352,267 transferred to the IMR)		(1)	(318,361)
35. Net income (Line 33 plus Line 34)	4,278,151	3,967,494	12,563,114
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	103,587,428	91,733,629	91,733,629
37. Net income (Line 35)	4,278,151	3,967,494	12,563,114
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (13,271)	(49,923)	16,661	61,359
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	(50,120)	(67,941)	33,251
41. Change in nonadmitted assets	(83,405)	(252,562)	(440,642)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(184,753)	(48,662)	(363,282)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (stock dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (stock dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	3,909,949	3,614,990	11,853,800
55. Capital and surplus, as of statement date (Lines 36 + 54)	107,497,378	95,348,619	103,587,428
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	23,132,841	25,611,454	98,440,837
2. Net investment income	8,064,823	7,284,494	31,409,577
3. Miscellaneous income	324		(324)
4. Total (Lines 1 to 3)	31,197,987	32,895,948	129,850,090
5. Benefit and loss related payments	17,541,379	14,567,336	56,368,362
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	6,912,271	7,812,908	30,258,530
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$352,267 tax on capital gains (losses)	666,654	563,647	3,158,808
10. Total (Lines 5 through 9)	25,120,305	22,943,891	89,785,701
11. Net cash from operations (Line 4 minus Line 10)	6,077,683	9,952,058	40,064,389
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	84,502,210	2,361,205	34,361,792
12.2 Stocks	3,225,809		498,250
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	87,728,019	2,361,205	34,860,042
13. Cost of investments acquired (long-term only):			
13.1 Bonds	110,070,194	11,062,294	72,817,032
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	2,003,100		
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	112,073,294	11,062,294	72,817,032
14. Net increase/(decrease) in contract loans and premium notes	114,014	162,640	492,065
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(24,459,290)	(8,863,729)	(38,449,055)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	8,368	(7,426)	42,719
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	1,053,715	955,015	(190,375)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,062,082	947,589	(147,656)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(17,319,525)	2,035,918	1,467,678
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	20,045,273	18,577,594	18,577,594
19.2 End of period (Line 18 plus Line 19.1)	2,725,748	20,613,512	20,045,273

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Reclassification of invested assets		7,685,810	7,685,810
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	14,508,922	14,579,499	55,218,769
2. Group life			292
3. Individual annuities	6,193,487	9,048,496	31,610,534
4. Group annuities			
5. Accident & health	3,161,750	2,839,318	11,541,317
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	23,864,159	26,467,313	98,370,913
9. Deposit-type contracts			
10. Total (Lines 8 and 9)	23,864,159	26,467,313	98,370,913

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Bankers Consecos Life Insurance Company (“Company”) are presented on the basis of accounting practices prescribed or permitted by the New York Department of Financial Services (“Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for reporting the financial condition and results of operations of an insurance company and determining its solvency under New York Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed and permitted practices by the State of New York.

The State of New York may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. As required by New York, the Company uses continuous CARVM reserving methods for its deferred annuity contracts versus curtail CARVM reserving methods required by NAIC SAP. If curtail reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$765,494 and \$775,365 as of March 31, 2026 and December 31, 2025, respectively. Additionally, net income for the three months ended March 31, 2026 and the year ended December 31, 2025 would be increased (decreased) by (\$9,871) and \$178,532, respectively. Using curtail CARVM reserving methods for deferred annuity contracts would not have caused the Company’s risk-based capital to trigger a regulatory event. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of New York is shown below:

	SSAP #	F/S Page	F/S Line #	2026	2025
NET INCOME					
(1) Bankers Consecos Life Insurance Company, State of New York basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 4,278,151	\$ 12,563,114
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
Continuous CARVM reserving method	51	4	19	9,871	(178,532)
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ 4,268,280</u>	<u>\$ 12,741,646</u>
SURPLUS					
(5) Bankers Consecos Life Insurance Company, State of New York basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 107,497,378	\$ 103,587,428
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
Continuous CARVM reserving method	51	4	19	(765,494)	(775,365)
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 108,262,872</u>	<u>\$ 104,362,793</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except “make-whole” call provisions, are amortized using the yield-to-worst method; and (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. SVO-identified bond exchange-traded fund investments are reported at fair value with changes in fair value recorded as unrealized gains or losses. The Company does not utilize the systematic value measurement method for SVO-identified investments.

- (6) Asset-backed securities are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities that are of high credit quality at acquisition, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality at acquisition, changes in currently estimated cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company’s management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

NOTES TO FINANCIAL STATEMENTS

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

A. - C.

None

D. Asset-backed Securities

- (1) Prepayment assumptions for asset-backed securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) during the three months ended March 31, 2026 under SSAP No. 43 – Asset-Backed Securities (“SSAP 43”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of March 31, 2026 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held asset-backed securities.
- (4) Asset-backed securities owned at March 31, 2026 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
 - a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	539,687
2. 12 Months or Longer	\$	3,276,507
 - b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	32,815,351
2. 12 Months or Longer	\$	29,946,340
- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. - K.

None

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	—	—	—	—	—	—	—
j. On deposit with states	420,335	—	—	—	420,335	420,349	(14)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total Restricted Assets (Sum of a through q)	\$ 420,335	\$ —	\$ —	\$ —	\$ 420,335	\$ 420,349	\$ (14)

(a) Subset of column 1

(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

Restricted Asset Category	Current Year			
	8	9	Percentage	
			10	11
	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	— %	— %
c. Subject to repurchase agreements	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %
g. Placed under option contracts	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %
i. FHLB capital stock	—	—	— %	— %
j. On deposit with states	—	420,335	0.06 %	0.06 %
k. On deposit with other regulatory bodies	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	— %	— %
m. Pledged as collateral not captured in other categories	—	—	— %	— %
n. Other restricted assets	—	—	— %	— %
o. Collateral assets received and on balance sheet	—	—	— %	— %
p. Assets held under modco reinsurance agreements	—	—	— %	— %
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %
r. Total Restricted Assets (Sum of a through q)	\$ —	\$ 420,335	0.06 %	0.06 %

- (c) Column 5 divided by Asset Page, Column 1, Line 28
- (d) Column 9 divided by Asset Page, Column 3, Line 28
- (2) The Company did not have any assets pledged as collateral not captured in other categories at March 31, 2026.
- (3) The Company had no other restricted assets at March 31, 2026.
- (4) The Company had no collateral received or assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets at March 31, 2026.
- (5) The Company had no assets held as collateral or under modified coinsurance ("Modco") or funds withheld reinsurance ("FWH") agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) at March 31, 2026.

M. - N.

None

O.

No significant changes

P.

None

Q.

No significant changes

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

R. Reporting Entity’s Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of March 31, 2026.

S.

None

6. Joint Ventures, Partnerships and Limited Liability Companies

None

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant changes

11. Debt

None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

No significant changes

14. Liabilities, Contingencies and Assessments

A. - E.

No significant changes

F. All Other Contingencies

On June 7, 2019, Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) ("PPVA"), the Joint Official Liquidators of PPVA (the "JOLs") and Principal Growth Strategies, LLC ("PGS") commenced suit against, among others, CNO Financial Group, Inc., the Company, Washington National Insurance Company ("Washington National") and 40J86 Advisors, Inc. (collectively, the "CNO Parties") in Delaware Chancery Court. Plaintiffs seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. Plaintiffs allege that the CNO Parties were unjustly enriched when they terminated the Company's and Washington National's reinsurance agreements with Beechwood Re Ltd. ("BRe") and recaptured assets from reinsurance trusts, in particular, Agera securities. Plaintiffs contend that the Agera securities were fraudulently transferred to the reinsurance trusts by other Platinum-related entities and they are seeking to claw back those Agera securities, or the value of those assets, from the CNO Parties. On January 25, 2024, the Delaware Chancery Court granted in part and denied in part the CNO Parties' motion to dismiss the Amended Complaint. Based on the Court's ruling, PPVA and the JOLs' claims against the CNO Parties were dismissed. On April 9, 2024, PGS filed a Second Amended Complaint, which contains the same claims against the CNO Parties that PGS had previously asserted. The CNO Parties are vigorously contesting PGS's claims. All case deadlines are currently held in abeyance pursuant to the Court order, which provides that the parties will submit a proposed revised schedule following the issuance of certain decisions by the Court.

15. Leases

No significant changes

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. None
- B. None
- C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the three months ended March 31, 2026 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

- A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at March 31, 2026

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Preferred stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 1,488,226	\$ —	\$ —	\$ 1,488,226
Cash equivalents					
All other money market mutual funds	2,498,147	—	—	—	2,498,147
Total Assets at fair value/NAV	<u>\$ 2,498,147</u>	<u>\$ 1,488,226</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 3,986,373</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) None

(3) None

- (4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker-dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, policy loans and other less liquid securities. Financial liabilities in this category include certain deposit-type contract liabilities and funding agreements since their values include significant unobservable inputs, including actuarial assumptions.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of March 31, 2026, the reported fair value of the Company's investment in Level 2 industrial and miscellaneous preferred stock was \$1,488,226. The Company measured the fair value of these investments using inputs that are quoted prices for similar assets in an active market; quoted prices for identical or similar assets in a market that is not active; observable inputs; or observable inputs that can be corroborated by market data.

(5) None

B. - C.

As of March 31, 2026, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Issuer credit obligations	\$ 488,400,388	\$ 557,005,917	\$ —	\$ 486,019,531	\$ 2,380,857	\$ —
Asset-backed securities	103,416,359	106,425,442	—	102,766,359	650,000	—
Preferred stock	2,336,626	2,488,226	—	2,336,626	—	—
Cash	227,600	227,600	227,600	—	—	—
Cash equivalents	2,498,147	2,498,147	2,498,147	—	—	—
Surplus debentures	15,359,854	19,515,325	—	15,359,854	—	—
Capital notes	2,567,734	2,500,000	—	2,567,734	—	—
Contract loans	8,665,083	8,662,419	—	—	8,665,083	—
Total Assets	<u>\$ 623,471,791</u>	<u>\$ 699,323,076</u>	<u>\$ 2,725,747</u>	<u>\$ 609,050,104</u>	<u>\$11,695,940</u>	<u>\$ —</u>
Deposit-type contracts	\$ 363,759	\$ 353,279	\$ —	\$ —	\$ 363,759	\$ —
Total Liabilities	<u>\$ 363,759</u>	<u>\$ 353,279</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 363,759</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, May 12, 2026. No material subsequent events have occurred which would require an adjustment or disclosure.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first three months of 2026, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2025 were \$60,742,394. As of March 31, 2026, \$5,286,915 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$54,214,702 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$1,240,776 favorable prior year development from December 31, 2025 to March 31, 2026. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Optavise Insurance Agency, LLC was formed on March 10, 2026.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.
.....

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2023
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/23/2025
- 6.4

By what department or departments?
New York
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES...
Bankers Life Securities, Inc.	Chicago, IL				YES...
40 86 Advisors, Inc.	Carmel, IN				YES...

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is no, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:\$
- 13.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 13.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgage Loans on Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$

14.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

14.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

15.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

15.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

15.3

Total payable for securities lending reported on the liability page.

\$
- 8.1

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4
Central Registration Depository Number	Name of Firm or Individual	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	SEC	DS.....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:
.....
18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [X] No []

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

19.

By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

a.

The security was either:

i.

issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or

ii.

issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").

b.

The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.

c.

The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.

d.

Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual?

Yes

[

]

No

[

X

]
20.

By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a.

The shares were purchased prior to January 1, 2019.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d.

The fund only or predominantly holds bonds in its portfolio.

e.

The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f.

The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes

[

]

No

[

X

]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

139.509

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

24.363

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[]

No

[X]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[X]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
Total	

SCHEDULE S - CEDED REINSURANCE

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
			NONE						

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.			1 Active Status (a)					
1.	Alabama	AL	N					
2.	Alaska	AK	N					
3.	Arizona	AZ	N					
4.	Arkansas	AR	N					
5.	California	CA	N					
6.	Colorado	CO	N					
7.	Connecticut	CT	N					
8.	Delaware	DE	N					
9.	District of Columbia	DC	N					
10.	Florida	FL	N					
11.	Georgia	GA	N					
12.	Hawaii	HI	N					
13.	Idaho	ID	N					
14.	Illinois	IL	N					
15.	Indiana	IN	N					
16.	Iowa	IA	N					
17.	Kansas	KS	N					
18.	Kentucky	KY	N					
19.	Louisiana	LA	N					
20.	Maine	ME	N					
21.	Maryland	MD	N					
22.	Massachusetts	MA	N					
23.	Michigan	MI	N					
24.	Minnesota	MN	N					
25.	Mississippi	MS	N					
26.	Missouri	MO	N					
27.	Montana	MT	N					
28.	Nebraska	NE	N					
29.	Nevada	NV	N					
30.	New Hampshire	NH	N					
31.	New Jersey	NJ	N					
32.	New Mexico	NM	N					
33.	New York	NY	L	13,846,377	6,193,487	2,967,503	23,007,367	
34.	North Carolina	NC	N					
35.	North Dakota	ND	N					
36.	Ohio	OH	N					
37.	Oklahoma	OK	N					
38.	Oregon	OR	N					
39.	Pennsylvania	PA	N					
40.	Rhode Island	RI	N					
41.	South Carolina	SC	N					
42.	South Dakota	SD	N					
43.	Tennessee	TN	N					
44.	Texas	TX	N					
45.	Utah	UT	N					
46.	Vermont	VT	N					
47.	Virginia	VA	N					
48.	Washington	WA	N					
49.	West Virginia	WV	N					
50.	Wisconsin	WI	N					
51.	Wyoming	WY	N					
52.	American Samoa	AS	N					
53.	Guam	GU	N					
54.	Puerto Rico	PR	N					
55.	U.S. Virgin Islands	VI	N					
56.	Northern Mariana Islands	MP	N					
57.	Canada	CAN	N					
58.	Aggregate other alien	OT	XXX					
59.	Subtotal	XXX		13,846,377	6,193,487	2,967,503	23,007,367	
90.	Reporting entity contributions for employee benefits plans.....	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX			71,269		71,269	
94.	Aggregate or other amounts not allocable by state.....	XXX						
95.	Totals (direct business).....	XXX		13,846,377	6,193,487	3,038,772	23,078,637	
96.	Plus reinsurance assumed.....	XXX		15,116	7		15,124	
97.	Totals (all business).....	XXX		13,861,493	6,193,487	3,038,779	23,093,760	
98.	Less reinsurance ceded.....	XXX		19,548			19,548	
99.	Totals (all business) less reinsurance ceded	XXX		13,841,945	6,193,487	3,038,779	23,074,212	
DETAILS OF WRITE-INS								
58001.		XXX						
58002.		XXX						
58003.		XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1

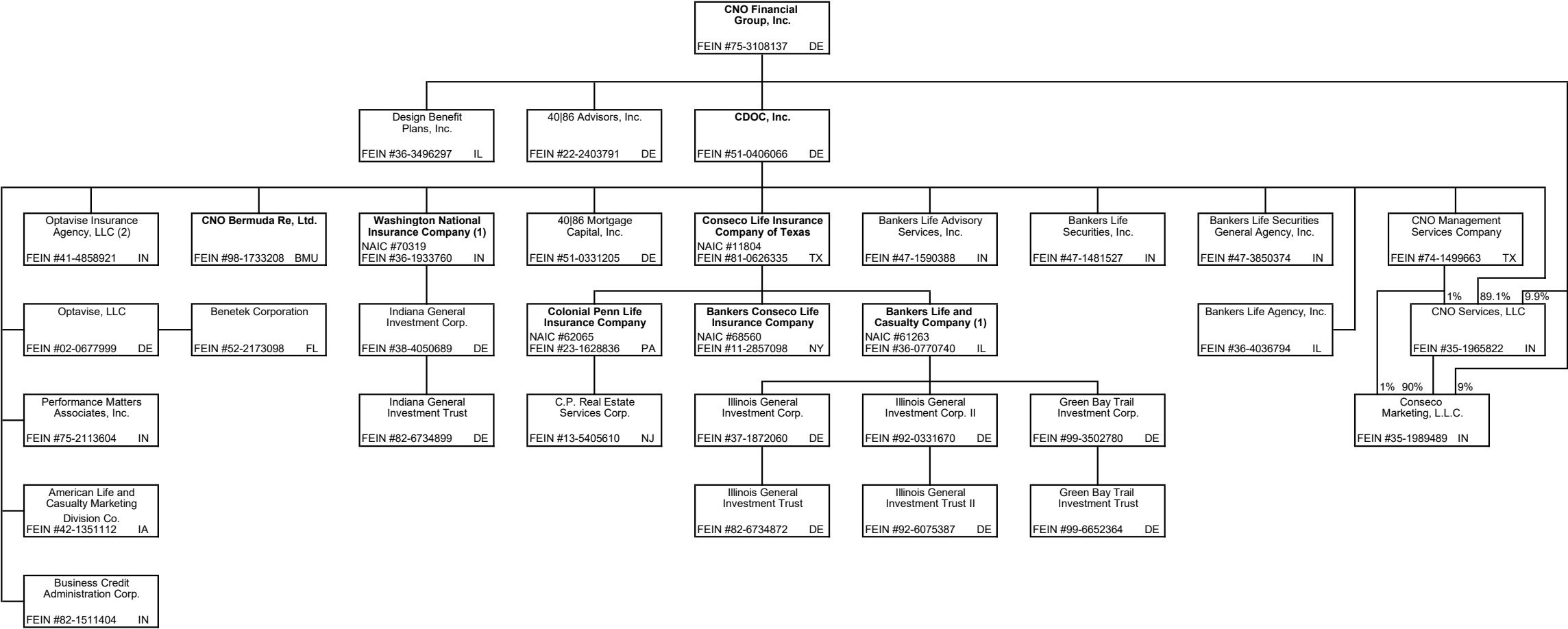
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state.....56

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
Companies are 100% owned unless otherwise noted.
(1) The following non-insurance investment entities are reported as affiliated:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Optavise Insurance Agency, LLC was formed in March of 2026.

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conseco Life Insurance Company	.. NY.....	RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	UDP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMU.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	NIA.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			99-3502780 ..				Green Bay Trail Investment Corp.	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			99-6652364 ..				Green Bay Trail Investment Trust	.. DE.....	NIA.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	UIP.....	Publicly held				... NO.....	.. 0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				Bankers Life Agency, Inc.	.. IL.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							Bankers Life Securities General Agency, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			41-4858921 ..				Optavise Insurance Agency, LLC	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

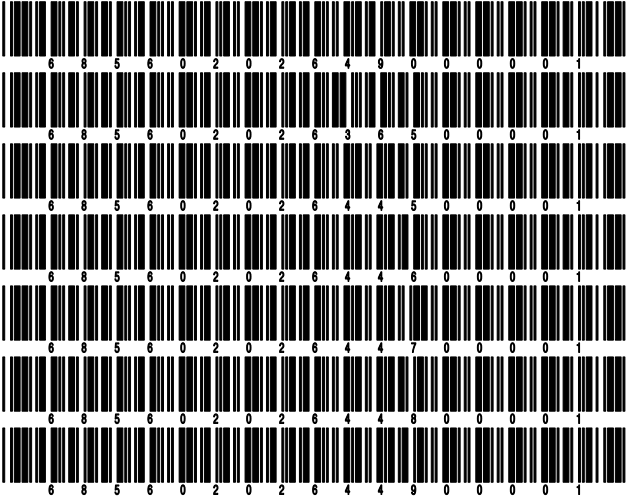
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	20,012,298	17,512,566
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	2,003,100	2,500,000
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	1,848	7,119
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium, depreciation and proportional amortization	1,921	7,387
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	22,015,325	20,012,298
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	22,015,325	20,012,298

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	641,840,242	606,244,603
2. Cost of bonds and stocks acquired	110,070,194	78,002,841
3. Accrual of discount	257,695	883,483
4. Unrealized valuation increase/(decrease)	(63,194)	77,670
5. Total gain (loss) on disposals	1,679,830	(342,484)
6. Deduct consideration for bonds and stocks disposed of	87,728,023	42,568,197
7. Deduct amortization of premium	137,166	480,019
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		22,345
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	665,919,578	641,840,242
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	665,919,578	641,840,242

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	1	2	3	4	5	6	7	8
NAIC Designation	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	290,821,320	16,938,218	35,455,121	1,554,909	273,859,326			290,821,320
2. NAIC 2 (a)	247,542,655	66,166,440	42,070,815	(2,077,958)	269,560,322			247,542,655
3. NAIC 3 (a)	6,564,717	3,000,000		517,514	10,082,231			6,564,717
4. NAIC 4 (a)	2,744,151			16,129	2,760,280			2,744,151
5. NAIC 5 (a)	741,835			1,925	743,760			741,835
6. NAIC 6 (a)								
7. Total ICO	548,414,678	86,104,658	77,525,936	12,519	557,005,919			548,414,678
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	75,653,393	16,976,187	3,687,081	99,937	89,042,436			75,653,393
9. NAIC 2	10,987,332	6,989,349	1,601,964	8,200	16,382,917			10,987,332
10. NAIC 3	1,000,204			(118)	1,000,086			1,000,204
11. NAIC 4								
12. NAIC 5	41,027		41,019	(8)				41,027
13. NAIC 6								
14. Total ABS	87,681,956	23,965,536	5,330,064	108,011	106,425,439			87,681,956
PREFERRED STOCK								
15. NAIC 1								
16. NAIC 2	5,743,608		3,192,188	(63,194)	2,488,226			5,743,608
17. NAIC 3								
18. NAIC 4								
19. NAIC 5								
20. NAIC 6								
21. Total Preferred Stock	5,743,608		3,192,188	(63,194)	2,488,226			5,743,608
22. Total ICO, ABS & Preferred Stock	641,840,242	110,070,194	86,048,188	57,336	665,919,584			641,840,242

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	18,826,738	18,157,572
2. Cost of cash equivalents acquired	7,171,410	102,710,285
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	23,500,000	102,041,119
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,498,148	18,826,738
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,498,148	18,826,738

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

SCHEDULE BA - PART 2

[illegible]

SCHEDULE BA - PART 3

[illegible]FeO₃

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
00206R-NE-8	AT&T INC	03/27/2026	BOFA SECURITIES INC		1,862,660	2,000,000	59,217	2.B FE
00287Y-DW-6	ABBVIE INC	03/27/2026	BOFA SECURITIES INC		948,520	1,000,000	2,400	1.G FE
036752-BA-0	ELEVANCE HEALTH INC	03/27/2026	BOFA SECURITIES INC		1,406,265	1,500,000	24,954	2.A FE
040555-DJ-0	ARIZONA PUBLIC SERVICE	03/27/2026	BOFA SECURITIES INC		980,240	1,000,000	7,539	2.A FE
04316J-AG-4	ARTHUR J GALLAGHER & CO	03/27/2026	BOFA SECURITIES INC		2,147,180	2,000,000	17,250	2.A FE
06051G-JA-8	BANK OF AMERICA CORP	03/27/2026	BOFA SECURITIES INC		769,710	1,000,000	1,248	1.G FE
08079K-AA-2	BELROSE FUNDING TRUST II	03/27/2026	BOFA SECURITIES INC		1,976,780	2,000,000	51,317	2.A FE
125523-AK-6	CIGNA GROUP/THE	03/27/2026	BOFA SECURITIES INC		1,717,660	2,000,000	28,856	2.A FE
14149Y-BT-4	CARDINAL HEALTH INC	03/27/2026	BOFA SECURITIES INC		979,446	1,009,000	21,918	2.B FE
172967-KR-1	CITIGROUP INC	03/27/2026	BOFA SECURITIES INC		1,032,286	1,229,000	21,567	2.B FE
20030N-EG-2	COMCAST CORP	03/27/2026	BOFA SECURITIES INC		874,320	1,000,000	20,778	1.G FE
200339-EX-3	FIFTH THIRD BANK INC	01/12/2026	BOFA SECURITIES INC		2,026,780	2,000,000	40,879	2.A FE
25179M-AN-3	DEVON ENERGY CORPORATION	03/27/2026	BOFA SECURITIES INC		1,128,362	1,293,000	23,202	2.B FE
26875P-AW-1	EOG RESOURCES INC	03/27/2026	BOFA SECURITIES INC		963,130	1,000,000	18,833	1.G FE
29250R-AX-4	ENBRIDGE ENERGY PARTNERS	03/27/2026	BOFA SECURITIES INC		1,947,542	1,718,000	58,424	2.A FE
30303M-BY-1	META PLATFORMS INC	03/27/2026	BOFA SECURITIES INC		1,384,590	1,500,000	35,458	1.D FE
370334-CP-7	GENERAL MILLS INC	03/27/2026	BOFA SECURITIES INC		613,480	1,000,000	5,000	2.B FE
38145G-AT-7	GOLDMAN SACHS GROUP INC	03/27/2026	BOFA SECURITIES INC		1,885,640	2,000,000	21,548	1.F FE
42981F-AA-9	HIGH STREET FD TRUST III	03/27/2026	BOFA SECURITIES INC		945,740	1,000,000	7,420	1.G FE
444859-CC-4	HUMANA INC	03/27/2026	BOFA SECURITIES INC		1,834,500	2,000,000	50,000	2.B FE
485134-BR-0	EVERGY METRO	03/27/2026	BOFA SECURITIES INC		822,952	1,047,000	1,954	1.F FE
49456B-AW-1	KINDER MORGAN INC	03/27/2026	BOFA SECURITIES INC		1,374,345	1,500,000	13,625	2.A FE
49456B-BA-8	KINDER MORGAN INC	03/27/2026	BOFA SECURITIES INC		987,230	1,000,000	9,917	2.A FE
501044-DX-6	KROGER CO	03/27/2026	BOFA SECURITIES INC		1,386,975	1,500,000	3,767	2.A FE
55336V-CF-5	MPLX LP	03/27/2026	BOFA SECURITIES INC		1,447,860	1,500,000	12,454	2.B FE
570535-AQ-7	MARKEL GROUP INC	03/27/2026	BOFA SECURITIES INC		1,985,524	2,270,000	55,489	2.B FE
570535-AX-2	MARKEL GROUP INC	03/27/2026	BOFA SECURITIES INC		983,955	1,500,000	20,700	2.B FE
60871R-AH-3	MOLSON COORS BEVERAGE	03/27/2026	BOFA SECURITIES INC		1,547,380	2,000,000	17,733	2.B FE
63111X-AK-7	NASDAQ INC	03/27/2026	BOFA SECURITIES INC		1,492,845	1,500,000	11,404	2.A FE
63111X-AL-5	NASDAQ INC	03/27/2026	BOFA SECURITIES INC		1,489,350	1,500,000	23,638	2.A FE
653522-DV-1	NIAGARA MOHAWK POWER	03/27/2026	BOFA SECURITIES INC		1,466,460	1,500,000	21,985	2.A FE
68218W-AA-2	OMNIS FUNDING TRUST	03/27/2026	BOFA SECURITIES INC		2,788,399	2,782,000	70,647	2.A FE
682680-BN-2	ONEOK INC	03/27/2026	BOFA SECURITIES INC		2,032,460	2,000,000	11,042	2.B FE
744320-AY-8	PRUDENTIAL FINANCIAL INC	03/27/2026	BOFA SECURITIES INC		1,492,380	2,000,000	24,732	1.G FE
745310-AR-3	PUGET ENERGY INC	03/25/2026	BARCLAYS CAPITAL INC		3,000,000	3,000,000		3.B FE
79466L-AU-8	SALESFORCE INC	03/11/2026	JEFFERIES LLC		1,996,960	2,000,000		1.F FE
79466L-AX-2	SALESFORCE INC	03/27/2026	BOFA SECURITIES INC		1,010,680	1,000,000	3,350	1.F FE
832696-AZ-1	JM SMUCKER CO	03/27/2026	BOFA SECURITIES INC		2,062,880	2,000,000	49,111	2.B FE
845437-BW-1	SOUTHWESTERN ELEC POWER	03/27/2026	BOFA SECURITIES INC		1,077,048	1,111,000	4,006	2.A FE
855244-AS-8	STARBUCKS CORP	03/27/2026	BOFA SECURITIES INC		1,634,140	2,000,000	34,000	2.A FE
858119-BP-4	STEEL DYNAMICS INC	03/27/2026	BOFA SECURITIES INC		647,760	1,000,000	14,986	2.B FE
858119-BT-6	STEEL DYNAMICS INC	03/27/2026	BOFA SECURITIES INC		956,970	1,000,000	21,722	2.B FE
871829-BH-9	SYSCO CORPORATION	03/27/2026	BOFA SECURITIES INC		1,998,779	2,482,000	4,909	2.B FE
911312-CL-8	UNITED PARCEL SERVICE	03/27/2026	BOFA SECURITIES INC		1,914,836	1,925,000	44,320	1.F FE
91529Y-AT-3	UNUM GROUP	03/27/2026	BOFA SECURITIES INC		1,970,764	2,105,000	37,188	2.B FE
91913Y-BD-1	VALERO ENERGY CORP	03/27/2026	BOFA SECURITIES INC		679,800	1,000,000	12,167	2.B FE
927804-GL-2	VIRGINIA ELEC & POWER CO	03/27/2026	BOFA SECURITIES INC		2,321,050	2,500,000	68,125	2.A FE
929160-AY-5	VULCAN MATERIALS CO	03/27/2026	BOFA SECURITIES INC		1,530,617	1,808,000	7,081	2.A FE
94974B-GQ-7	WELLS FARGO & COMPANY	03/27/2026	BOFA SECURITIES INC		1,703,780	2,000,000	36,478	2.B FE
94974B-GU-8	WELLS FARGO & COMPANY	03/27/2026	BOFA SECURITIES INC		832,400	1,000,000	15,042	2.B FE
969457-CW-8	WILLIAMS COMPANIES INC	03/27/2026	BOFA SECURITIES INC		975,650	1,000,000	13,718	2.B FE
983197-AA-2	WYNNTON FUNDING TRUST II	03/27/2026	BOFA SECURITIES INC		982,290	1,000,000	7,655	1.G FE
29250N-BZ-7	ENBRIDGE INC	03/27/2026	BOFA SECURITIES INC		1,960,146	1,815,000	45,940	2.A FE
05571A-AS-4	BPCE SA	01/12/2026	HSBC SECURITIES INC		2,231,180	2,000,000	32,681	2.A FE
05571A-BG-9	BPCE SA	03/27/2026	BOFA SECURITIES INC		1,909,720	2,000,000	27,151	2.B FE
639057-AW-8	NATWEST GROUP PLC	03/27/2026	BOFA SECURITIES INC		1,938,920	2,000,000	9,190	2.A FE
83272G-AF-8	SMURFIT KAPPA TREASURY	03/27/2026	BOFA SECURITIES INC		1,098,872	1,147,000	32,579	2.B FE

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
902613-BU-1	UBS GROUP AG	03/27/2026	BOFA SECURITIES INC		946,470	1,000,000	22,112	1.F FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					86,104,658	92,741,000	1,360,406	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					86,104,658	92,741,000	1,360,406	XXX
0499999999. Total - issuer credit obligations (affiliated)								XXX
0509999997. Total - issuer credit obligations - Part 3					86,104,658	92,741,000	1,360,406	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					86,104,658	92,741,000	1,360,406	XXX
83162C-3F-8	SBAP 2026-25A 1	01/08/2026	VARIOUS		4,000,000	4,000,000		1.A
83162C-3H-4	SBAP 2026-25B 1	02/05/2026	VARIOUS		5,000,000	5,000,000		1.A
1049999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency commercial mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					9,000,000	9,000,000		XXX
36275T-AB-4	GSMB 2026-PJ1 A2	01/14/2026	GOLDMAN SACHS & CO		2,490,625	2,500,000	10,069	1.A FE
81750K-AA-5	SEMT 2026-1 A1	01/13/2026	WELLS FARGO SECURITIES LLC		1,987,188	2,000,000	7,778	1.A Z
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					4,477,813	4,500,000	17,847	XXX
682940-AD-3	QDART 2026-1A D	03/06/2026	TD SECURITIES USA LLC		999,837	1,000,000		2.A FE
1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)					999,837	1,000,000		XXX
361528-AF-9	GBXL 2026-1A B	01/27/2026	WELLS FARGO SECURITIES LLC		3,498,375	3,500,000		1.F FE
91825H-AC-8	VBTEL 2026-1A D	02/04/2026	BARCLAYS CAPITAL INC		989,511	1,000,000		2.C FE
1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated)					4,487,886	4,500,000		XXX
476681-AG-6	JMIKE 2026-1A A211	01/30/2026	GUGGENHEIM SECURITIES LLC		5,000,000	5,000,000		2.B FE
1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)					5,000,000	5,000,000		XXX
1889999999. Total - asset-backed securities (unaffiliated)					23,965,536	24,000,000	17,847	XXX
1899999999. Total - asset-backed securities (affiliated)								XXX
1909999997. Total - asset-backed securities - Part 3					23,965,536	24,000,000	17,847	XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					23,965,536	24,000,000	17,847	XXX
2009999999. Total - issuer credit obligations and asset-backed securities					110,070,194	116,741,000	1,378,253	XXX
4509999997. Total - preferred stocks - Part 3						XXX		XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks						XXX		XXX
5989999997. Total - common stocks - Part 3						XXX		XXX
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX		XXX
5999999999. Total - preferred and common stocks						XXX		XXX
6009999999 - Totals					110,070,194	XXX	1,378,253	XXX

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
13063D-7G-7	CALIFORNIA ST	01/21/2026	HILLTOP SECURITIES INC		1,565,595	1,500,000	1,552,245	1,543,939		(267)		(267)		1,543,672		21,923	21,923	27,172	10/01/2041	1.C FE
0049999999. Subtotal - issuer credit obligations - municipal bonds - general obligations (direct and guaranteed)					1,565,595	1,500,000	1,552,245	1,543,939		(267)		(267)		1,543,672		21,923	21,923	27,172	XXX	XXX
29250R-AP-1	ENBRIDGE ENERGY PARTNERS	03/27/2026	BOFA SECURITIES INC		572,015	500,000	566,535	543,503		(585)		(585)		542,918		29,097	29,097	17,292	04/15/2038	2.A FE
0069999999. Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated)					572,015	500,000	566,535	543,503		(585)		(585)		542,918		29,097	29,097	17,292	XXX	XXX
001055-AD-4	AFLAC INC	03/27/2026	BOFA SECURITIES INC		1,659,510	1,500,000	1,553,875	1,537,753		(420)		(420)		1,537,333		122,177	122,177	29,900	12/17/2039	1.G FE
00206R-JE-3	AT&T INC	03/27/2026	BOFA SECURITIES INC		502,930	500,000	499,176	499,425		6		6		499,431		3,499	3,499	21,689	07/15/2040	2.B FE
00817Y-AF-5	AETNA INC	03/27/2026	BOFA SECURITIES INC		1,067,290	1,000,000	998,040	998,882		19		19		998,901		68,389	68,389	19,507	06/15/2036	2.B FE
012725-AD-9	ALBEMARLE CORP	03/18/2026	TENDERED		705,053	750,000	827,908	812,829		(478)		(478)		812,350		(107,298)	(107,298)	12,149	12/01/2044	2.C FE
020002-AT-8	ALLSTATE CORP	03/27/2026	BOFA SECURITIES INC		521,860	500,000	504,820	502,781		(50)		(50)		502,732		19,128	19,128	14,875	04/01/2036	2.A FE
037389-AU-7	AON CORP	03/27/2026	BOFA SECURITIES INC		524,315	500,000	504,650	503,354		(35)		(35)		503,319		20,996	20,996	15,625	09/30/2040	2.A FE
039483-AU-6	ARCHER-DANIELS-MIDLAND C	03/27/2026	BOFA SECURITIES INC		1,530,720	1,500,000	1,445,720	1,471,160		562		562		1,471,722		58,999	58,999	43,896	09/15/2035	1.F FE
04273W-AE-1	ARROW ELECTRONICS INC	03/27/2026	BOFA SECURITIES INC		1,015,050	1,000,000	1,017,830	1,015,839		(390)		(390)		1,015,450		(400)	(400)	27,906	04/10/2034	2.C FE
11041R-AL-2	BAE SYSTEMS FINANCE INC	03/27/2026	BOFA SECURITIES INC		517,825	500,000	558,970	507,578		(1,223)		(1,223)		506,355		11,470	11,470	28,125	07/01/2027	1.G FE
14040H-CT-0	CAPITAL ONE FINANCIAL CO	03/27/2026	BOFA SECURITIES INC		495,345	500,000	500,000	500,000						500,000		(4,655)	(4,655)	10,317	05/10/2033	2.A FE
14040H-DA-0	CAPITAL ONE FINANCIAL CO	03/27/2026	BOFA SECURITIES INC		521,955	500,000	500,000	500,000						500,000		21,955	21,955	10,008	06/08/2034	2.A FE
141781-AW-4	CARGILL INC	03/27/2026	BOFA SECURITIES INC		1,090,200	1,000,000	1,003,970	1,002,501		(36)		(36)		1,002,465		87,735	87,735	36,069	09/15/2037	1.F FE
17327C-AR-4	CITIGROUP INC	03/27/2026	BOFA SECURITIES INC		1,026,600	1,000,000	1,045,160	1,040,266		(870)		(870)		1,039,396		(12,796)	(12,796)	21,609	05/25/2034	2.B FE
195869-AG-7	COLONIAL PIPELINE CO	03/27/2026	BOFA SECURITIES INC		549,280	500,000	599,025	542,179		(1,381)		(1,381)		540,798		8,482	8,482	12,717	04/15/2032	2.C FE
200339-EX-3	FIFTH THIRD BANK INC	01/15/2026	STIFEL NICOLAUS & CO INC		2,025,200	2,000,000	2,026,780			(20)		(20)		2,026,760		(1,560)	(1,560)	41,767	08/25/2033	2.A FE
205887-AR-3	CONAGRA BRANDS INC	03/27/2026	BOFA SECURITIES INC		785,438	750,000		756,196		(514)		(514)		755,682		29,756	29,756	26,250	10/01/2028	2.C FE
20825V-AB-8	BURLINGTON RESOURCES LLC	03/27/2026	BOFA SECURITIES INC		526,470	500,000	518,950	510,779		(182)		(182)		510,596		15,874	15,874	13,718	10/15/2036	1.F FE
224399-AP-0	CRANE NXT CO	03/27/2026	BOFA SECURITIES INC		507,670	500,000	505,325	503,242		(52)		(52)		503,190		4,480	4,480	12,372	11/15/2036	2.C FE
231021-AJ-5	CUMMINS INC	03/27/2026	BOFA SECURITIES INC		946,557	900,000	921,825	903,973		(428)		(428)		903,544		43,013	43,013	37,406	03/01/2028	1.F FE
23311R-AA-4	DGP MIDSTREAM OPERATING	03/27/2026	BOFA SECURITIES INC		1,071,740	1,000,000	1,064,180	1,040,565		(593)		(593)		1,039,972		31,768	31,768	36,750	09/15/2037	2.B FE
233835-AQ-0	MERCEDES-BENZ FIN NA	03/27/2026	BOFA SECURITIES INC		1,727,985	1,500,000	1,757,790	1,723,066		(9,801)		(9,801)		1,713,265		14,720	14,720	89,604	01/18/2031	1.F FE
25746U-DU-0	DOMINION ENERGY INC	03/27/2026	BOFA SECURITIES INC		1,055,000	1,000,000	1,000,000	1,000,000						1,000,000		55,000	55,000	23,333	06/01/2054	2.C FE
26882P-BE-1	ERAC USA FINANCE LLC	03/27/2026	BOFA SECURITIES INC		1,125,320	1,000,000	1,070,830	1,045,256		(647)		(647)		1,044,609		80,711	80,711	32,278	10/15/2037	1.G FE
349631-AG-6	SUNTORY GLBL SPIRITS INC	03/27/2026	BOFA SECURITIES INC		518,645	500,000	483,660	496,905		283		283		497,188		21,457	21,457	23,556	07/15/2028	2.A FE
34964C-AH-9	FORTUNE BRANDS INNOVATIO	03/27/2026	BOFA SECURITIES INC		1,029,420	1,000,000	998,390	998,695		36		36		998,731		30,689	30,689	19,583	06/01/2033	2.B FE
36262G-AG-6	GXO LOGISTICS INC	03/27/2026	BOFA SECURITIES INC		1,041,080	1,000,000	1,044,900	1,039,883		(968)		(968)		1,038,915		2,165	2,165	26,181	05/06/2034	2.C FE
423074-AF-0	KRAFT HEINZ FOODS CO	03/27/2026	BOFA SECURITIES INC		516,045	500,000	486,810	497,169		260		260		497,429		18,616	18,616	22,667	07/15/2028	2.B FE
42307T-AG-3	KRAFT HEINZ FOODS CO	03/27/2026	BOFA SECURITIES INC		535,995	500,000	550,632	518,991		(635)		(635)		518,356		17,639	17,639	18,375	03/15/2032	2.B FE
42809H-AD-9	HESS CORP	03/27/2026	BOFA SECURITIES INC		499,865	500,000	495,465	496,478		37		37		496,515		3,350	3,350	17,578	02/15/2041	1.D FE
43475R-AV-8	AMRIZE FINANCE US LLC	03/27/2026	BOFA SECURITIES INC		1,127,130	1,000,000	1,035,710	1,026,428		(298)		(298)		1,026,130		101,000	101,000	34,757	09/29/2039	2.A FE
437076-AV-4	HOME DEPOT INC	03/27/2026	BOFA SECURITIES INC		1,555,590	1,500,000	1,559,280	1,554,226		(596)		(596)		1,553,631		1,959	1,959	44,625	04/01/2041	1.F FE
444859-AZ-5	HUMANA INC	03/27/2026	BOFA SECURITIES INC		576,585	500,000	528,470	519,728		(243)		(243)		519,485		57,100	57,100	11,999	06/15/2038	2.B FE
485260-BJ-1	EVERGY KANSAS SOUTH INC	03/27/2026	BOFA SECURITIES INC		805,950	750,000	668,273	695,732		721		721		696,453		109,497	109,497	14,420	12/15/2037	1.F FE
55336V-AL-4	MPLX LP	03/27/2026	BOFA SECURITIES INC		1,301,430	1,500,000	1,349,910	1,350,154		998		998		1,351,152		(49,722)	(49,722)	45,500	03/01/2047	2.B FE
570535-AG-9	MARKEL GROUP INC	03/27/2026	BOFA SECURITIES INC		1,098,360	1,000,000	1,076,640	1,041,716		(906)		(906)		1,040,810		57,550	57,550	46,142	08/15/2034	2.B FE
59156R-AJ-7	METLIFE INC	03/27/2026	BOFA SECURITIES INC		540,105	500,000	520,915	510,435		(240)		(240)		510,195		29,910	29,910	9,385	06/15/2034	1.G FE
65339K-BK-5	NEXTERA ENERGY CAPITAL HLDGS INC	03/27/2026	BOFA SECURITIES INC		497,250	500,000	556,875	523,079		(1,547)		(1,547)		521,531		(24,281)	(24,281)	11,771	05/01/2039	2.B FE
677050-AC-0	OLETHORPE POWER CORP	01/01/2026	SINKING FUND PMT		62,500	62,500	62,500	62,500						62,500				1,935	01/01/2031	1.E FE
682680-AB-9	ONEOK INC	03/27/2026	BOFA SECURITIES INC		944,433	900,000	939,348	908,499		(708)		(708)		907,792		36,641	36,641	30,938	09/30/2028	2.B FE
68268N-AD-5	ONEOK PARTNERS LP	03/27/2026	BOFA SECURITIES INC		539,335	500,000	546,630	529,645		(432)		(432)		529,213		10,122	10,122	15,793	10/15/2037	2.B FE
74251V-AA-0	PRINCIPAL FINANCIAL GRP	03/27/2026	BOFA SECURITIES INC		263,170	250,000	262,835	257,182		(121)		(121)		257,060		6,110	6,110	6,974	10/15/2036	1.G FE
743315-AJ-2	PROGRESSIVE CORP	03/27/2026	BOFA SECURITIES INC		530,580	500,000	555,825	512,511		(907)		(907)		511,605		18,975	18,975	19,323	03/01/2029	1.F FE
743862-AA-2	UNUM GROUP CORP	03/27/2026	BOFA SECURITIES INC		1,031,520	1,000,000	1,053,540	1,010,589		(1,119)		(1,119)		1,009,470		22,050	22,050	39,472	03/15/2028	2.B FE
744320-BN-4	PRUDENTIAL FINANCIAL INC	03/27/2026	BOFA SECURITIES INC		518,136	477,000	537,820	519,496		(481)		(481)		519,015		(879)	(879)	8,778	06/21/2040	1.G FE
74834L-AQ-3	QUEST DIAGNOSTICS INC	03/27/2026	BOFA SECURITIES INC		987,070	1,000,000	972,280	981,387		212		212		981,599		5,471	5,471	38,333	01/30/2040	2.A FE
759351-AR-0	REINSURANCE GRP OF AMER	03/27/2026	BOFA SECURITIES INC		1,031,250	1,000,000	996,390	997,384		67		67		997,451		33,799	33,799	32,667	09/15/2033	2.A FE
832696-AY-4	JMI SMUCKER CO	03/27/2026	BOFA SECURITIES INC		1,033,000	1,000,000	991,430	991,978		60		60		992,039		40,961	40,961	24,556	11/15/2043	2.B FE

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
.87268L-AE-7	TR FINANCE LLC	02/12/2026	MORGAN STANLEY & CO LLC		517,695	500,000	481,865	490,712		84		84		490,796		26,899	26,899	13,597	08/15/2035	1.G FE
.87612E-AK-2	TARGET CORP	03/27/2026	BOFA SECURITIES INC		542,485	500,000	536,865	515,274		(459)		(459)		514,815		27,670	27,670	13,229	11/01/2032	1.F FE
.891092-AE-8	TORO CO	03/27/2026	BOFA SECURITIES INC		1,330,213	1,250,000	1,297,800	1,280,416		(464)		(464)		1,279,951		50,261	50,261	34,505	05/01/2037	2.A FE
.91913Y-AE-0	VALERO ENERGY CORP	03/27/2026	BOFA SECURITIES INC		841,785	750,000	850,980	791,799		(1,357)		(1,357)		790,441		51,344	51,344	25,938	04/15/2032	2.B FE
.06368L-3L-8	BANK OF MONTREAL	03/27/2026	BOFA SECURITIES INC		1,546,890	1,500,000	1,524,735	1,521,651		(900)		(900)		1,520,751		26,139	26,139	26,866	06/04/2031	1.F FE
.06418G-AN-7	BANK OF NOVA SCOTIA	03/27/2026	BOFA SECURITIES INC		1,485,450	1,500,000	1,459,065	1,464,026		1,386		1,386		1,465,412		20,038	20,038	27,650	11/10/2032	1.F FE
.71644E-AG-7	SUNCOR ENERGY INC	03/27/2026	BOFA SECURITIES INC		1,003,340	1,000,000	943,590	969,676		599		599		970,275		33,065	33,065	22,478	05/15/2035	2.A FE
.86722T-AB-8	SUNCOR ENERGY INC	03/27/2026	BOFA SECURITIES INC		539,675	500,000	497,080	498,008		23		23		498,031		41,644	41,644	11,417	06/01/2039	2.A FE
.98417E-AC-4	GLENCORE FINANCE CANADA	03/27/2026	BOFA SECURITIES INC		1,088,890	1,000,000	1,089,980	1,057,348		(828)		(828)		1,056,520		32,370	32,370	26,067	11/15/2037	2.A FE
.00084D-AV-2	ABN AMRO BANK NV	03/27/2026	BOFA SECURITIES INC		1,242,206	1,400,000	1,189,762	1,221,219		5,872		5,872		1,227,092		15,114	15,114	25,466	03/13/2037	2.B FE
.00182Y-AC-9	ANZ BANK NEW ZEALAND LTD	03/27/2026	BOFA SECURITIES INC		1,028,210	1,000,000	1,026,720	1,019,897		(1,301)		(1,301)		1,018,596		9,614	9,614	42,597	07/10/2034	1.G FE
.03938L-BH-6	ARCELORMITTAL SA	03/27/2026	BOFA SECURITIES INC		1,345,370	1,337,000	1,327,654	1,327,947		29		29		1,327,976		17,394	17,394	24,527	06/17/2054	2.B FE
.05571A-AS-4	BPCE SA	03/27/2026	BOFA SECURITIES INC		2,170,940	2,000,000	2,231,180		(5,072)			(5,072)		2,226,108		(55,168)	(55,168)	62,639	10/19/2034	2.A FE
.05964H-BG-9	BANCO SANTANDER SA	03/27/2026	BOFA SECURITIES INC		1,534,560	1,500,000	1,514,985	1,513,187		(520)		(520)		1,512,667		21,893	21,893	58,016	07/15/2031	1.E FE
.06738E-CL-7	BARCLAYS PLC	03/27/2026	BOFA SECURITIES INC		572,081	535,000	593,112	592,763		(1,492)		(1,492)		591,270		(19,189)	(19,189)	19,691	09/13/2034	2.A FE
.11778B-AB-8	SKY GROUP FINANCE PLC	03/27/2026	BOFA SECURITIES INC		2,562,264	2,400,000	2,666,960	2,561,812		(3,175)		(3,175)		2,558,637		3,627	3,627	71,500	10/15/2035	1.G FE
.225313-AK-1	CREDIT AGRICOLE SA	03/27/2026	BOFA SECURITIES INC		981,530	1,000,000	951,230	958,043		1,276		1,276		959,319		22,211	22,211	28,889	01/10/2033	2.A FE
.25156P-AC-7	DEUTSCHE TELEKOM INT FIN	03/27/2026	BOFA SECURITIES INC		571,670	500,000	610,815	537,083		(1,791)		(1,791)		535,291		36,379	36,379	12,760	06/15/2030	2.A FE
.456837-AW-3	ING GROEP NV	03/27/2026	BOFA SECURITIES INC		1,350,675	1,500,000	1,300,890	1,326,268		7,113		7,113		1,333,381		17,294	17,294	20,453	04/01/2032	1.G FE
.48241F-AB-0	KBC GROUP NV	03/27/2026	BOFA SECURITIES INC		1,131,612	1,110,000	1,124,941	1,116,650		(775)		(775)		1,115,874		15,373	15,373	44,856	01/19/2029	1.G FE
.55608J-AP-3	MACQUARIE GROUP LTD	03/27/2026	BOFA SECURITIES INC		1,006,030	1,000,000	1,000,000	1,000,000						1,000,000		6,030	6,030	35,650	01/15/2030	1.F FE
.606822-DG-6	MITSUBISHI UFJ FIN GRP	03/27/2026	BOFA SECURITIES INC		1,517,355	1,500,000	1,504,830	1,504,057		(229)		(229)		1,503,828		13,527	13,527	55,218	01/16/2031	1.G FE
.60687Y-AX-7	MIZUHO FINANCIAL GROUP	03/27/2026	BOFA SECURITIES INC		1,425,450	1,500,000	1,331,205	1,403,942		6,297		6,297		1,410,239		15,211	15,211	33,501	07/16/2030	1.G FE
.654579-AN-1	NIPPON LIFE INSURANCE	03/27/2026	BOFA SECURITIES INC		1,500,000	1,500,000	1,500,000	1,500,000						1,500,000				40,658	04/16/2054	1.G FE
.75968N-AE-1	RENAISSANCE HOLDINGS L	03/27/2026	BOFA SECURITIES INC		1,527,390	1,500,000	1,495,605	1,496,508		95		95		1,496,604		30,786	30,786	27,552	06/05/2033	1.G
.767201-AD-8	RIO TINTO FIN USA LTD	03/27/2026	BOFA SECURITIES INC		528,935	500,000	506,230	501,237		(125)		(125)		501,237		27,698	27,698	25,333	07/15/2028	1.F FE
.87089N-AA-8	SWISS RE FINANCE LUX	03/27/2026	BOFA SECURITIES INC		789,600	800,000	845,295	817,440		(1,258)		(1,258)		816,183		(26,583)	(26,583)	19,778	04/02/2049	1.F FE
.87938W-AC-7	TELEFONICA EMISIONES SAU	03/27/2026	BOFA SECURITIES INC		818,243	750,000	816,810	788,371		(657)		(657)		787,714		30,528	30,528	14,824	06/20/2036	2.C FE
.902613-AK-4	UBS GROUP AG	03/27/2026	BOFA SECURITIES INC		876,880	1,000,000	805,040	851,213		4,353		4,353		855,566		21,314	21,314	17,468	02/11/2033	1.F FE
.92857W-AB-6	VODAFONE GROUP PLC	03/27/2026	BOFA SECURITIES INC		159,546	150,000	150,249	150,103		(3)		(3)		150,100		9,446	9,446	3,125	11/30/2032	2.B FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					73,620,727	71,321,500	72,652,932	67,735,189		(16,339)		(16,339)		71,976,809		1,643,915	1,643,915	2,069,426	XXX	XXX
.03027X-BW-9	AMERICAN TOWER CORP	03/27/2026	BOFA SECURITIES INC		949,980	1,000,000	965,440	976,617		820		820		977,438		(27,458)	(27,458)	22,050	03/15/2032	2.A FE
.44107T-BC-9	HOST HOTELS & RESORTS LP	03/27/2026	BOFA SECURITIES INC		981,850	1,000,000	984,860	986,514		277		277		986,791		(4,941)	(4,941)	25,361	04/15/2035	2.B FE
.862121-AA-8	STORE CAPITAL LLC	03/27/2026	BOFA SECURITIES INC		1,486,350	1,500,000	1,492,725	1,498,104		205		205		1,498,309		(11,959)	(11,959)	36,750	03/15/2028	2.B FE
0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated)					3,418,180	3,500,000	3,443,025	3,461,235		1,302		1,302		3,462,538		(44,358)	(44,358)	84,161	XXX	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					79,176,517	76,821,500	78,214,737	73,283,866		(15,889)		(15,889)		77,525,937		1,650,577	1,650,577	2,198,051	XXX	XXX
0499999999. Total - issuer credit obligations (affiliated)																			XXX	XXX
0509999997. Total - issuer credit obligations - Part 4					79,176,517	76,821,500	78,214,737	73,283,866		(15,889)		(15,889)		77,525,937		1,650,577	1,650,577	2,198,051	XXX	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					79,176,517	76,821,500	78,214,737	73,283,866		(15,889)		(15,889)		77,525,937		1,650,577	1,650,577	2,198,051	XXX	XXX
.38344E-W2-7	GNR 2023-136 EA	03/01/2026	MBS PAYDOWN		16,078	16,078	16,078	16,078						16,078				154	10/20/2059	1.A
1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC)					16,078	16,078	16,078	16,078						16,078					XXX	XXX
.3137H9-DC-0	FHR 5270 AB	03/01/2026	MBS PAYDOWN		32,099	32,099	31,998	32,097		2		2		32,099				288	01/25/2049	1.A
1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					32,099	32,099	31,998	32,097		2		2		32,099				288	XXX	XXX
.00442V-AA-5	ACE 2006-ASP3 A1	03/25/2026	MBS PAYDOWN		3,060	3,060	2,409	3,001		59		59		3,060				8	06/25/2036	1.A FM
.02148G-AD-5	CWALT 2007-0A8 2A1	03/25/2026	MBS PAYDOWN		2,387	2,387	1,872	2,372		15		15		2,387				15	06/25/2047	1.A FM
.04544Q-AD-9	ABSHE 2006-HE7 A4	03/25/2026	MBS PAYDOWN		5,994	5,994	3,978	5,951		43		43		5,994				20	11/25/2036	1.A FM
.05946X-WF-6	BAFC 2005-3 1A23	03/01/2026	MBS PAYDOWN		222	222	215	221						222				2	06/25/2035	1.A FM

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
.073879-LN-6	BSABS 2004-AC6 A1	01/14/2026	PIPER SANDLER & CO		37,792	41,257	40,045	41,027		(8)		(8)		41,019		(3,228)	(3,228)	213	11/25/2034	5.B FM
.12638P-CP-2	CSMC 2007-3 2A19	01/14/2026	PIPER SANDLER & CO		15,898	51,955	41,725	17,132		(92)		(92)		17,039		(1,141)	(1,141)	244	04/25/2037	1.A FM
.16163Y-AE-4	CHASE 2016-SH1 M4	03/01/2026	MBS PAYDOWN		5,774	5,774	5,315	5,767		7		7		5,774				32	04/25/2045	1.A
.232434-AE-0	CWALT 2006-OC8 2A3	03/25/2026	MBS PAYDOWN		5,799	5,833	3,439	5,771		28		28		5,799				44	11/25/2036	1.A FM
.32028P-AE-5	FFML 2006-FF11 2A3	03/25/2026	MBS PAYDOWN		5,659	5,659	4,110	5,551		107		107		5,659				39	08/25/2036	1.A FM
.33853G-BM-4	FSMT 2021-12 B2	03/01/2026	MBS PAYDOWN		6,621	6,621	6,533	6,620		1		1		6,621				33	11/25/2051	1.F
.362334-GT-5	GSAA 2006-5 2A3	03/25/2026	MBS PAYDOWN		3,170	3,170	2,152	3,148		22		22		3,170				8	03/25/2036	1.A FM
.362334-MH-4	GSAA 2006-6 AF6	03/01/2026	MBS PAYDOWN		7,027	7,027	4,225	7,019		9		9		7,027				18	03/25/2036	1.A FM
.362341-ST-7	GSAA 2005-12 AF5	03/01/2026	MBS PAYDOWN		2,771	2,771	2,482	2,771						2,771				26	09/25/2035	1.A FM
.36272M-AB-2	GSMB5 2025-PJ7 A2	03/01/2026	MBS PAYDOWN		121,815	121,815	120,464	121,743		72		72		121,815				1,019	12/25/2055	1.A
.36275T-AB-4	GSMB5 2026-PJ1 A2	03/01/2026	MBS PAYDOWN		128,258	128,258	127,777		8			8		128,258				755	06/25/2056	1.A FE
.45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG	03/02/2026	SECURITY CALLED at 100.000		140,000	140,000	140,000	140,000						140,000				4,877	01/01/2054	1.B FE
.45129Y-5P-7	IDAHO ST HSG & FIN ASSN SF MTG	03/02/2026	SECURITY CALLED at 100.000		70,000	70,000	70,000	70,000						70,000				2,381	07/01/2049	1.B FE
.45129Y-6T-8	IDAHO ST HSG & FIN ASSN SF MTG	03/02/2026	SECURITY CALLED at 100.000		240,000	240,000	240,000	240,000						240,000				7,852	07/01/2055	1.B FE
.45257V-AB-2	IMSA 2007-3 A1B	03/25/2026	MBS PAYDOWN		1,685	1,685	1,182	1,667		18		18		1,685				13	09/25/2037	1.A FM
.46597B-AN-4	JPMIT 2023-1 A4B	03/01/2026	MBS PAYDOWN		31,578	31,578	31,637	31,580		(2)		(2)		31,578				307	06/25/2053	1.A
.491309-FU-9	KENTUCKY ST HSG CORP SF MTGE	01/02/2026	SECURITY CALLED at 100.000		50,000	50,000	50,000	50,000						50,000				1,478	07/01/2054	1.A FE
.57419T-5S-6	MARYLAND ST CMNTY DEV ADMIN DE	02/10/2026	SECURITY CALLED at 100.000		85,000	85,000	87,452	87,004		(2,004)		(2,004)		85,000				2,611	09/01/2048	1.B FE
.57419T-W6-4	MARYLAND ST CMNTY DEV ADMIN DE	02/02/2026	SECURITY CALLED at 100.000		95,000	95,000	92,204	92,442		2,558		2,558		95,000				2,464	09/01/2044	1.B FE
.60416T-4P-0	MINNESOTA ST HSG FIN AGY	03/02/2026	SECURITY CALLED at 100.000		20,000	20,000	20,000	20,000						20,000				652	01/01/2048	1.B FE
.60416U-CC-7	MINNESOTA ST HSG FIN AGY	01/02/2026	SECURITY CALLED at 100.000		10,000	10,000	10,000	10,000						10,000				293	01/01/2050	1.B FE
.64352V-NZ-0	NCHET 2005-C M1	03/25/2026	MBS PAYDOWN		19,975	19,975	13,908	19,882		94		94		19,975				108	12/25/2035	1.A FM
.64828M-BK-2	NRZT 2017-3A B3	03/01/2026	MBS PAYDOWN		11,320	11,320	11,876	11,328		(8)		(8)		11,320				95	04/25/2057	1.A
.65535V-PD-4	NAA 2005-AP3 A3	03/01/2026	MBS PAYDOWN		211	211	140	210		1		1		211					08/25/2035	1.A FM
.65537K-AB-6	NHLLI 2007-1 2A1A	03/25/2026	MBS PAYDOWN		2,053	2,053	1,496	2,026		27		27		2,053				15	02/25/2037	1.A FM
.67756Q-5N-3	OHIO ST HSG FIN AGY RSDL MTGE	03/02/2026	SECURITY CALLED at 100.000		30,000	30,000	30,564	30,483		(483)		(483)		30,000				903	09/01/2043	1.B FE
.73316P-DS-6	POPLR 2005-3 M1	03/01/2026	MBS PAYDOWN		3,046	3,046	2,893	3,059		(13)		(13)		3,046				14	07/25/2035	1.A FM
.74938F-BU-1	ROKT 2022-1 B24	03/01/2026	MBS PAYDOWN		4,691	4,691	4,444	4,689		2		2		4,691				32	01/25/2052	1.A
.75156W-AE-3	RAMP 2006-RS4 M1	03/25/2026	MBS PAYDOWN		17,672	17,672	12,812	17,597		75		75		17,672				120	07/25/2036	1.A FM
.75157D-AC-8	RAMP 2007-RS2 A3	03/25/2026	MBS PAYDOWN		7,300	7,300	4,973	7,231		68		68		7,300				55	05/25/2037	1.A FM
.76112B-SQ-4	RAAC 2005-SP1 2A3	03/01/2026	MBS PAYDOWN		7,691	7,750	7,014	7,678		13		13		7,691				68	09/25/2034	1.A FM
.81744L-AA-2	SEMT 2007-2 1A1	03/20/2026	MBS PAYDOWN		954	954	845	944		10		10		954				7	06/20/2036	1.A FM
.81750K-AA-5	SEMT 2026-1 A1	03/01/2026	MBS PAYDOWN		48,797	48,797	48,484		2			2		48,797				349	02/25/2056	1.A Z
.86358E-RC-2	SAIL 2005-2 M3	03/25/2026	MBS PAYDOWN		31,742	31,742	24,501	31,626		116		116		31,742				195	03/25/2035	1.A FM
.86359D-VD-6	SASC 2005-OPT1 A3	03/25/2026	MBS PAYDOWN		18,760	18,760	10,037	18,481		279		279		18,760				70	11/25/2035	1.A FM
.86360L-AF-3	SASC 2006-WF2 M2	03/25/2026	MBS PAYDOWN		39,312	39,312	27,555	38,981		330		330		39,312				292	07/25/2036	1.A FM
.90355D-BH-5	UWM 2021-INV5 B2	03/01/2026	MBS PAYDOWN		5,818	5,818	5,876	5,818						5,818				31	01/25/2052	1.A
.92539Y-AA-2	VERUS 2023-6 A1	03/01/2026	MBS PAYDOWN		76,668	76,668	76,681	76,668						76,668				884	09/25/2068	1.A
.93364E-AA-2	WMHE 2007-HE3 1A	03/25/2026	MBS PAYDOWN		5,621	5,621	4,216	5,575		46		46		5,621				37	05/25/2037	1.A FM
.93934J-AD-6	WMABS 2006-HE2 A4	03/25/2026	MBS PAYDOWN		8,363	8,363	5,781	8,294		69		69		8,363				37	05/25/2036	1.A FM
.95003K-BK-7	WMBS 2021-INV1 B3	03/01/2026	MBS PAYDOWN		5,889	5,889	5,974	5,889						5,889				32	08/25/2051	1.E
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					1,441,393	1,481,023	1,409,286	1,267,246		1,469		1,469		1,445,761		(4,369)	(4,369)	28,748	XXX	XXX
.12593J-BK-1	COMM 2015-GR24 C	03/01/2026	MBS PAYDOWN		251,853	251,853	243,667	251,783		70		70		251,853				1,203	08/10/2048	1.A
.12593Q-BH-2	COMM 2015-GR26 B	03/01/2026	MBS PAYDOWN		456,843	456,843	470,958	457,113		(270)		(270)		456,843				5,217	10/10/2048	1.A
.12635Q-BL-3	COMM 2015-GR27 C	03/01/2026	MBS PAYDOWN		69,767	69,767	66,783	69,665		102		102		69,767				998	10/10/2048	1.A
.61690A-AH-7	MSBAH 2015-C27 B	01/01/2026	MBS PAYDOWN		1,000,000	1,000,000	1,011,753	1,000,000						1,000,000				3,649	12/15/2047	1.A
.61765T-AM-5	MSBAH 2015-C25 C	01/16/2026	MBS PAYDOWN		422,453	422,453	400,799	419,597		2,856		2,856		422,453				1,540	10/15/2048	1.A
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					2,200,916	2,200,916	2,193,960	2,198,158		2,758		2,758		2,200,916				12,007	XXX	XXX
.38237T-AA-9	GOOD 2022-3CS A	03/22/2026	MBS PAYDOWN		31,631	31,631	31,618	31,542		89		89		31,631				236	07/20/2049	2.C FE
.38237V-AA-4	GOOD 2023-1GS A	03/20/2026	MBS PAYDOWN		18,763	18,763	18,757	18,710		53		53		18,763				172	02/22/2055	2.C FE
.61945V-AA-9	MSA1C 2023-1A A	03/20/2026	MBS PAYDOWN		19,452	19,452	19,394	19,398		54		54		19,452				161	06/20/2053	1.F FE

STATEMENT AS OF MARCH 31, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..78448R-AF-3	SMB 2015-C C	03/15/2026	MBS PAYDOWN		13,796	13,796	12,800	13,752		.44		.44		13,796				155	09/17/2046	1.A FE
1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)					83,642	83,642	82,569	83,402		240		240		83,642				724	XXX	XXX
..46651T-AB-7	HENDR 2018-1A B	03/15/2026	MBS PAYDOWN		13,792	13,792	13,787	13,767		.25		.25		13,792				123	10/15/2074	2.A FE
1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)					13,792	13,792	13,787	13,767		25		25		13,792				123	XXX	XXX
..05377R-FM-1	AESOP 2022-3A C	02/20/2026	MBS PAYDOWN		333,333	333,333	333,295	333,333						333,333				2,700	02/20/2027	2.C FE
..62946A-AB-0	NPRL 2016-1A A2	01/20/2026	MBS PAYDOWN		53,194	53,194	53,194	53,194						53,194				241	04/20/2046	2.A FE
1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated)					386,527	386,527	386,489	386,527						386,527				2,941	XXX	XXX
..19260M-AA-4	COIN 2017-1A A2	02/09/2026	MBS PAYDOWN		1,143,750	1,143,750	1,135,841	1,135,841		7,909		7,909		1,143,750				222,986	04/25/2047	2.C FE
..476681-AE-1	JMIKE 2025-1A A2	02/15/2026	MBS PAYDOWN		5,000	5,000	5,000	5,000						5,000				70	08/16/2055	2.B FE
..47760Q-AB-9	JIMMY 2017-1A A211	01/30/2026	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				30	07/30/2047	2.B FE
1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)					1,151,250	1,151,250	1,143,341	1,143,341		7,909		7,909		1,151,250				223,086	XXX	XXX
1889999999. Total - asset-backed securities (unaffiliated)					5,325,697	5,365,327	5,277,508	5,140,616		12,403		12,403		5,330,065		(4,369)	(4,369)	268,071	XXX	XXX
1899999999. Total - asset-backed securities (affiliated)																			XXX	XXX
1909999997. Total - asset-backed securities - Part 4					5,325,697	5,365,327	5,277,508	5,140,616		12,403		12,403		5,330,065		(4,369)	(4,369)	268,071	XXX	XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					5,325,697	5,365,327	5,277,508	5,140,616		12,403		12,403		5,330,065		(4,369)	(4,369)	268,071	XXX	XXX
2009999999. Total - issuer credit obligations and asset-backed securities					84,502,214	82,186,827	83,492,245	78,424,482		(3,486)		(3,486)		82,856,002		1,646,208	1,646,208	2,466,122	XXX	XXX
..064058-AF-7	BANK OF NY MELLON CORP	03/27/2026	BOFA SECURITIES INC	1,250,000.000	1,240,285	1,000	1,168,438	1,241,902	(73,464)			(73,464)		1,168,438		71,848	71,848	30,673		2.A FE
..693475-AQ-8	PNC FINANCIAL SERVICES	03/27/2026	BOFA SECURITIES INC	1,000,000.000	994,329	1,000	1,000,000	1,001,947	(1,947)			(1,947)		1,000,000		(5,671)	(5,671)	20,833		2.B FE
..902973-AZ-9	US BANCORP	03/27/2026	BOFA SECURITIES INC	1,000,000.000	991,195	1,000	1,023,750	1,002,255	21,495			21,495		1,023,750		(32,555)	(32,555)	24,439		2.B
4019999999. Subtotal - preferred stocks - industrial and miscellaneous (unaffiliated) perpetual preferred					3,225,809	XXX	3,192,188	3,246,104	(53,916)			(53,916)		3,192,188		33,622	33,622	75,945	XXX	XXX
4509999997. Total - preferred stocks - Part 4					3,225,809	XXX	3,192,188	3,246,104	(53,916)			(53,916)		3,192,188		33,622	33,622	75,945	XXX	XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks					3,225,809	XXX	3,192,188	3,246,104	(53,916)			(53,916)		3,192,188		33,622	33,622	75,945	XXX	XXX
5989999997. Total - common stocks - Part 4						XXX													XXX	XXX
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX													XXX	XXX
5999999999. Total - preferred and common stocks					3,225,809	XXX	3,192,188	3,246,104	(53,916)			(53,916)		3,192,188		33,622	33,622	75,945	XXX	XXX
6009999999 - Totals					87,728,023	XXX	86,684,433	81,670,586	(53,916)	(3,486)		(57,402)		86,048,190		1,679,830	1,679,830	2,542,067	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Restricted Asset Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
The Bank of New York Mellon .. New York, NY					(2,528,068)	(2,714,148)	(1,229,017)	XXX
JPMorgan Chase Bank New York, NY					265,713	983,999	264,269	XXX
KeyBank National Association Cleveland, OH					264,163	267,542	272,922	XXX
The Northern Trust Company ... Chicago, IL		0.300	18,437		597,893	3,194,169	911,813	XXX
0199998. Deposits in ... 1 depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories	XXX	XXX					7,613	XXX
0199999. Totals - open depositories	XXX	XXX	18,437		(1,400,299)	1,731,562	227,600	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories	XXX	XXX						XXX
0299999. Totals - suspended depositories	XXX	XXX						XXX
0399999. Total cash on deposit	XXX	XXX	18,437		(1,400,299)	1,731,562	227,600	XXX
0499999. Cash in company's office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total	XXX	XXX	18,437		(1,400,299)	1,731,562	227,600	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]