



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2026
OF THE CONDITION AND AFFAIRS OF THE

Bankers Conesco Life Insurance Company

NAIC Group Code	0233	0233	NAIC Company Code	68560	Employer's ID Number	11-2857098
	(Current)	(Prior)				
Organized under the Laws of	New York			State of Domicile or Port of Entry	NY	
Country of Domicile	United States of America					
Licensed as business type:	Life, Accident and Health [X] Fraternal Benefit Societies []					
Incorporated/Organized	04/29/1987			Commenced Business	07/13/1987	
Statutory Home Office	350 Jericho Turnpike, Suite 304			Jericho, NY, US 11753		
	(Street and Number)			(City or Town, State, Country and Zip Code)		
Main Administrative Office	11299 Illinois Street, Suite 200					
	(Street and Number)					
	Carmel, IN, US 46032			317-817-6100		
	(City or Town, State, Country and Zip Code)			(Area Code) (Telephone Number)		
Mail Address	11299 Illinois Street, Suite 200			Carmel, IN, US 46032		
	(Street and Number or P.O. Box)			(City or Town, State, Country and Zip Code)		
Primary Location of Books and Records	350 Jericho Turnpike, Suite 304					
	(Street and Number)					
	Jericho, NY, US 11753			516-827-5763		
	(City or Town, State, Country and Zip Code)			(Area Code) (Telephone Number)		
Internet Website Address	www.bankerslife.com					
Statutory Statement Contact	Shelly Ann Hitch			317-817-6485		
	(Name)			(Area Code) (Telephone Number)		
	Shelly.Hitch@CNOInc.com			317-817-2115		
	(E-mail Address)			(FAX Number)		

OFFICERS

President	Scott Louis Goldberg	Treasurer	Brian Thomas Schneider
Secretary	Rachel Johanna Spehler	Actuary	Kent Aron Dinius

OTHER

Eric Ronald Johnson, Executive Vice President	Paul Harrington McDonough, Executive Vice President	Rocco Francis Tarasi, III, Chief Marketing Officer
Jeremy David Williams, Executive Vice President	Matthew Joseph Zimpler, Executive Vice President	Joel Thomas Koehneman, Senior Vice President
Nathan Ellis Richardson, Senior Vice President	Gregory Dean Turner, Senior Vice President	Kirk Allen Anderson, Vice President

DIRECTORS OR TRUSTEES

Steven Martin DePerrior	Scott Louis Goldberg	Joel Thomas Koehneman
Paul Harrington McDonough	Jeremy David Williams	Ian Frederick Wismann
Ronald Lee Wobbeking		

State of Indiana
County of Hamilton SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg
President

Rachel Johanna Spehler
Secretary

Kirk Allen Anderson
Vice President, Business Controller

Subscribed and sworn to before me this
6th day of August, 2026

Cheryl Vieceil
Notary Public, State of Indiana, Hamilton County
My Commission Expires October 20, 2033

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

CHERYL L VIECEIL
Notary Public
Hamilton County - State of Indiana
Commission Number NP0766627
My Commission Expires Oct 20, 2033

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	673,727,012		673,727,012	636,096,635
2. Stocks:				
2.1 Preferred stocks	5,515,938		5,515,938	5,743,608
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$3,316,403), cash equivalents (\$2,651,291) and short-term investments (\$)	5,967,695		5,967,695	20,045,272
6. Contract loans (including \$ premium notes)	8,887,926	918	8,887,009	8,545,803
7. Derivatives				
8. Other invested assets	21,079,335		21,079,335	20,012,297
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	715,177,907	918	715,176,989	690,443,616
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	8,472,489		8,472,489	8,275,894
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	274,027	7,332	266,695	290,892
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	10,199,596		10,199,596	9,109,885
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				324
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	413,523		413,523	172,564
18.2 Net deferred tax asset	21,640,227	15,471,250	6,168,977	6,196,232
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	211,276	211,276		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	12,888		12,888	11,594
24. Health care (\$) and other amounts receivable	1,814,794	1,795,738	19,055	35,554
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	758,216,725	17,486,514	740,730,211	714,536,556
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	758,216,725	17,486,514	740,730,211	714,536,556
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$320,617,781 less \$ included in Line 6.3 (including \$ Modco Reserve)	320,617,781	302,942,051
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	279,407,301	278,437,195
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	336,987	344,911
4. Contract claims:		
4.1 Life	2,612,114	2,808,486
4.2 Accident and health	2,685,199	2,799,233
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 262,094 accident and health premiums	599,200	855,172
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 1,161 assumed and \$ 6,443 ceded	7,604	2,665
9.4 Interest Maintenance Reserve	12,480,623	11,318,886
10. Commissions to agents due or accrued-life and annuity contracts \$ 28,468 , accident and health \$ and deposit-type contract funds \$	28,468	31,919
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	141,483	706,422
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	125,245	44,997
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	130,786	113,002
17. Amounts withheld or retained by reporting entity as agent or trustee	23,398	156
18. Amounts held for agents' account, including \$ 6,510 agents' credit balances	6,510	734
19. Remittances and items not allocated	555,700	411,499
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	5,449,063	5,059,867
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,606,884	1,404,925
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	4,165,146	3,667,008
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	630,979,492	610,949,128
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	630,979,492	610,949,128
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	98,253,047	98,253,047
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	9,497,672	3,334,381
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	107,750,719	101,587,428
38. Totals of Lines 29, 30 and 37	109,750,719	103,587,428
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	740,730,211	714,536,556
DETAILS OF WRITE-INS		
2501. Unclaimed funds	4,165,146	3,667,008
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	4,165,146	3,667,008
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	54,916,193	53,375,381	98,352,541
2. Considerations for supplementary contracts with life contingencies	58,628		
3. Net investment income	17,528,763	16,013,708	32,477,109
4. Amortization of Interest Maintenance Reserve (IMR)	356,508	308,484	541,919
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded			
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	72,860,092	69,697,573	131,371,568
10. Death benefits	11,627,406	11,426,577	21,434,528
11. Matured endowments (excluding guaranteed annual pure endowments)	56,827	56,794	87,144
12. Annuity benefits	2,560,060	1,402,506	3,107,809
13. Disability benefits and benefits under accident and health contracts	10,786,364	9,784,928	19,874,140
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	6,552,160	5,810,065	11,516,628
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	34,196	21,711	43,869
18. Payments on supplementary contracts with life contingencies	59,531	56,230	112,460
19. Increase in aggregate reserves for life and accident and health contracts	18,645,836	16,650,389	29,315,344
20. Totals (Lines 10 to 19)	50,322,380	45,209,201	85,491,922
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	4,130,305	4,089,149	8,152,662
22. Commissions and expense allowances on reinsurance assumed	1,282	654	893
23. General insurance expenses and fraternal expenses	7,944,684	10,068,791	18,759,004
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,308,582	1,200,123	3,123,893
25. Increase in loading on deferred and uncollected premiums	789,882	1,069,436	(211,837)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	64,497,116	61,637,353	115,316,538
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	8,362,977	8,060,220	16,055,031
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	8,362,977	8,060,220	16,055,031
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,792,903	1,553,173	3,173,555
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	6,570,074	6,507,047	12,881,476
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ 401,550 transferred to the IMR)		(120,912)	(318,361)
35. Net income (Line 33 plus Line 34)	6,570,074	6,386,135	12,563,114
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	103,587,428	91,733,629	91,733,629
37. Net income (Line 35)	6,570,074	6,386,135	12,563,114
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (11,861)	(44,621)	54,858	61,359
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	120,440	(33,611)	33,251
41. Change in nonadmitted assets	(93,407)	(265,181)	(440,642)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(389,196)	(171,318)	(363,282)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (stock dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (stock dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	6,163,290	5,970,882	11,853,800
55. Capital and surplus, as of statement date (Lines 36 + 54)	109,750,719	97,704,511	103,587,428
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	52,862,514	51,257,159	98,440,837
2. Net investment income	17,054,649	15,616,717	31,409,577
3. Miscellaneous income	324		(324)
4. Total (Lines 1 to 3)	69,917,486	66,873,876	129,850,090
5. Benefit and loss related payments	31,982,011	28,588,914	56,368,362
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	13,799,018	15,848,249	30,258,530
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 401,550 tax on capital gains (losses)	2,435,411	1,517,370	3,158,808
10. Total (Lines 5 through 9)	48,216,440	45,954,532	89,785,701
11. Net cash from operations (Line 4 minus Line 10)	21,701,047	20,919,344	40,064,389
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	176,809,597	6,185,241	34,361,792
12.2 Stocks	3,225,809		498,250
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets	4,481,040		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	184,516,446	6,185,241	34,860,042
13. Cost of investments acquired (long-term only):			
13.1 Bonds	212,234,794	15,062,092	72,817,032
13.2 Stocks	3,021,000		
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	5,571,780		
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	220,827,574	15,062,092	72,817,032
14. Net increase/(decrease) in contract loans and premium notes	336,858	415,641	492,065
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(36,647,986)	(9,292,492)	(38,449,055)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(7,924)	64,543	42,719
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	877,286	943,265	(190,375)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	869,362	1,007,807	(147,656)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(14,077,577)	12,634,659	1,467,678
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	20,045,273	18,577,594	18,577,594
19.2 End of period (Line 18 plus Line 19.1)	5,967,696	31,212,253	20,045,273

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Reclassification of invested assets		7,685,810	7,685,810
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	29,579,398	29,639,246	55,218,769
2. Group life			292
3. Individual annuities	19,033,844	18,016,536	31,610,534
4. Group annuities			
5. Accident & health	6,310,040	5,712,535	11,541,317
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	54,923,282	53,368,317	98,370,913
9. Deposit-type contracts			
10. Total (Lines 8 and 9)	54,923,282	53,368,317	98,370,913

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Bankers Consecos Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the New York Department of Financial Services ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for reporting the financial condition and results of operations of an insurance company and determining its solvency under New York Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed and permitted practices by the State of New York.

The State of New York may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. As required by New York, the Company uses continuous CARVM reserving methods for its deferred annuity contracts versus curtable CARVM reserving methods required by NAIC SAP. If curtable reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$851,010 and \$775,365 as of June 30, 2026 and December 31, 2025, respectively. Additionally, net income for the six months ended June 30, 2026 and the year ended December 31, 2025 would be increased by \$75,645 and \$178,532, respectively. Using curtable CARVM reserving methods for deferred annuity contracts would not have caused the Company's risk-based capital to trigger a regulatory event. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of New York is shown below:

	SSAP #	F/S Page	F/S Line #	2026	2025
NET INCOME					
(1) Bankers Consecos Life Insurance Company, State of New York basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 6,570,074	\$ 12,563,114
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
Continuous CARVM reserving method	51	4	19	(75,645)	(178,532)
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ 6,645,719</u>	<u>\$ 12,741,646</u>
SURPLUS					
(5) Bankers Consecos Life Insurance Company, State of New York basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 109,750,719	\$ 103,587,428
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
Continuous CARVM reserving method	51	4	19	(851,010)	(775,365)
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 110,601,729</u>	<u>\$ 104,362,793</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; and (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. SVO-identified bond exchange-traded fund investments are reported at fair value with changes in fair value recorded as unrealized gains or losses. The Company does not utilize the systematic value measurement method for SVO-identified investments.

- (6) Asset-backed securities are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities that are of high credit quality at acquisition, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality at acquisition, changes in currently estimated cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

NOTES TO FINANCIAL STATEMENTS

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

A - C.

None

D. Asset-backed Securities

- (1) Prepayment assumptions for asset-backed securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") during the six months ended June 30, 2026 under SSAP No. 43 – Asset-Backed Securities ("SSAP 43"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of June 30, 2026 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held asset-backed securities.
- (4) Asset-backed securities owned at June 30, 2026 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
 - a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	531,915
2. 12 Months or Longer	\$	3,090,067
 - b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	41,076,562
2. 12 Months or Longer	\$	27,099,545
- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E - K.

None

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	—	—	—	—	—	—	—
j. On deposit with states	420,318	—	—	—	420,318	420,349	(31)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total Restricted Assets (Sum of a through q)	\$ 420,318	\$ —	\$ —	\$ —	\$ 420,318	\$ 420,349	\$ (31)

(a) Subset of column 1

(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

Restricted Asset Category	Current Year			
	8	9	Percentage	
			10	11
	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	— %	— %
c. Subject to repurchase agreements	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %
g. Placed under option contracts	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %
i. FHLB capital stock	—	—	— %	— %
j. On deposit with states	—	420,318	0.06 %	0.06 %
k. On deposit with other regulatory bodies	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	— %	— %
m. Pledged as collateral not captured in other categories	—	—	— %	— %
n. Other restricted assets	—	—	— %	— %
o. Collateral assets received and on balance sheet	—	—	— %	— %
p. Assets held under modco reinsurance agreements	—	—	— %	— %
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %
r. Total Restricted Assets (Sum of a through q)	\$ —	\$ 420,318	0.06 %	0.06 %

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) The Company did not have any assets pledged as collateral not captured in other categories at June 30, 2026.

(3) The Company had no other restricted assets at June 30, 2026.

(4) The Company had no collateral received or assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets at June 30, 2026.

(5) The Company had no assets held as collateral or under modified coinsurance ("Modco") or funds withheld reinsurance ("FWH") agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) at June 30, 2026.

M. - N.

None

O.

No significant changes

P.

None

Q.

No significant changes

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued**R. Reporting Entity's Share of Cash Pool by Asset Type**

The Company did not have a share in any cash pools as of June 30, 2026.

S.

None

6. Joint Ventures, Partnerships and Limited Liability Companies

None

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant changes

11. Debt

None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant changes

14. Liabilities, Contingencies and Assessments**A. - E.**

No significant changes

F. All Other Contingencies

On June 7, 2019, Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) ("PPVA"), the Joint Official Liquidators of PPVA (the "JOLs") and Principal Growth Strategies, LLC ("PGS") commenced suit against, among others, CNO Financial Group, Inc., the Company, Washington National Insurance Company ("Washington National") and 40j86 Advisors, Inc. (collectively, the "CNO Parties") in Delaware Chancery Court. Plaintiffs sought an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. Plaintiffs alleged that the CNO Parties aided and abetted breaches of fiduciary duties owed to PGS in connection with Agera securities and that the CNO Parties were unjustly enriched when they terminated the Company's and Washington National's reinsurance agreements with Beechwood Re Ltd. ("BRe") and recaptured assets from reinsurance trusts, in particular, Agera securities. Plaintiffs contended that the Agera securities were fraudulently transferred to the reinsurance trusts by other Platinum-related entities and they sought, among other relief, to claw back those Agera securities, or the value of those assets, from the CNO Parties. On January 25, 2024, the Delaware Chancery Court granted in part and denied in part the CNO Parties' motion to dismiss the amended complaint. Based on the Court's ruling, PPVA and the JOLs' claims against the CNO Parties were dismissed. On April 9, 2024, PGS filed a second amended complaint, which contained the same claims against the CNO Parties that PGS had previously asserted. On July 30, 2026, after the CNO Parties obtained significant discovery sanctions against PGS, PGS and the CNO Parties submitted to the Delaware Chancery Court a Stipulation and Proposed Order of Dismissal with Prejudice (the "Dismissal Stipulation"). PGS agreed that the Dismissal Stipulation, which the Delaware Chancery Court granted and placed on the Court's docket on July 31, 2026, would state, and in fact as filed states: "WHEREAS, based upon the completion of extensive discovery in this matter and the investigation conducted by Plaintiff, Plaintiff has now concluded that under Delaware law the CNO Defendants did not aid and abet any breach of fiduciary duty owed to Plaintiff by its fiduciaries or otherwise engage in any fraudulent or improper conduct directed at Plaintiff with respect to the allegations, conduct, or transactions set forth in the Second Amended Verified Complaint, filed in the Action on April 10, 2024, or otherwise." The Delaware Chancery Court granted the Dismissal Stipulation on July 31, 2026, and the case is now dismissed.

NOTES TO FINANCIAL STATEMENTS

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the six months ended June 30, 2026 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at June 30, 2026

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Preferred stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$4,516,341	\$ —	\$ —	\$ 4,516,341
Cash equivalents					
All other money market mutual funds	2,651,291	—	—	—	2,651,291
Total Assets at fair value/NAV	<u>\$ 2,651,291</u>	<u>\$4,516,341</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 7,167,632</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) None

(3) None

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker-dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, policy loans and other less liquid securities. Financial liabilities in this category include certain deposit-type contract liabilities and funding agreements since their values include significant unobservable inputs, including actuarial assumptions.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of June 30, 2026, the reported fair value of the Company's investment in Level 2 industrial and miscellaneous preferred stock was \$4,516,341. The Company measured the fair value of these investments using inputs that are quoted prices for similar assets in an active market; quoted prices for identical or similar assets in a market that is not active; observable inputs; or observable inputs that can be corroborated by market data.

(5) None

B. - C.

As of June 30, 2026, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Issuer credit obligations	\$ 499,212,509	\$ 563,035,028	\$ —	\$ 497,589,709	\$ 1,622,800	\$ —
Asset-backed securities	107,900,676	110,691,984	—	107,210,676	690,000	—
Preferred stock	5,349,141	5,515,938	—	5,349,141	—	—
Cash	3,316,403	3,316,403	3,316,403	—	—	—
Cash equivalents	2,651,291	2,651,291	2,651,291	—	—	—
Surplus debentures	14,632,743	18,579,335	—	14,632,743	—	—
Capital notes	2,598,882	2,500,000	—	2,598,882	—	—
Contract loans	8,887,926	8,887,009	—	—	8,887,926	—
Total Assets	<u>\$ 644,549,571</u>	<u>\$ 715,176,988</u>	<u>\$ 5,967,694</u>	<u>\$ 627,381,151</u>	<u>\$11,200,726</u>	<u>\$ —</u>
Deposit-type contracts	\$ 346,847	\$ 336,987	\$ —	\$ —	\$ 346,847	\$ —
Total Liabilities	<u>\$ 346,847</u>	<u>\$ 336,987</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 346,847</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, August 12, 2026. No material subsequent events have occurred which would require an adjustment or disclosure.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first six months of 2026, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2025 were \$60,742,394. As of June 30, 2026, \$9,805,498 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$49,416,814 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$1,520,081 favorable prior year development from December 31, 2025 to June 30, 2026. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

If yes, attach an explanation.

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2023
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/23/2025
- 6.4

By what department or departments?
New York
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES...
Bankers Life Securities, Inc.	Chicago, IL				YES...
40|86 Advisors, Inc.	Carmel, IN				YES...

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is no, please explain:
.....

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is yes, provide information related to amendment(s).
.....

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:
.....

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:\$

13.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

13.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgage Loans on Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$

14.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

14.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

15.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

15.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

15.3

Total payable for securities lending reported on the liability page.

\$

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc.	A.....

- 16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4
Central Registration Depository Number	Name of Firm or Individual	Registered With	Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	SEC	DS.....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:
.....
18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [X] No []

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

19.

By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

a.

The security was either:

i.

issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or

ii.

issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").

b.

The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.

c.

The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.

d.

Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual?

Yes [☐] No [☒]

20.

By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a.

The shares were purchased prior to January 1, 2019.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d.

The fund only or predominantly holds bonds in its portfolio.

e.

The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f.

The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [☐] No [☒]

8.3

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

187.151

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

26.504

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[]

No

[X]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[X]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
Total	

SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations				
1.	Alabama	AL	N						
2.	Alaska	AK	N						
3.	Arizona	AZ	N						
4.	Arkansas	AR	N						
5.	California	CA	N						
6.	Colorado	CO	N						
7.	Connecticut	CT	N						
8.	Delaware	DE	N						
9.	District of Columbia	DC	N						
10.	Florida	FL	N						
11.	Georgia	GA	N						
12.	Hawaii	HI	N						
13.	Idaho	ID	N						
14.	Illinois	IL	N						
15.	Indiana	IN	N						
16.	Iowa	IA	N						
17.	Kansas	KS	N						
18.	Kentucky	KY	N						
19.	Louisiana	LA	N						
20.	Maine	ME	N						
21.	Maryland	MD	N						
22.	Massachusetts	MA	N						
23.	Michigan	MI	N						
24.	Minnesota	MN	N						
25.	Mississippi	MS	N						
26.	Missouri	MO	N						
27.	Montana	MT	N						
28.	Nebraska	NE	N						
29.	Nevada	NV	N						
30.	New Hampshire	NH	N						
31.	New Jersey	NJ	N						
32.	New Mexico	NM	N						
33.	New York	NY	L	27,564,508	19,033,844	6,075,854		52,674,205	
34.	North Carolina	NC	N						
35.	North Dakota	ND	N						
36.	Ohio	OH	N						
37.	Oklahoma	OK	N						
38.	Oregon	OR	N						
39.	Pennsylvania	PA	N						
40.	Rhode Island	RI	N						
41.	South Carolina	SC	N						
42.	South Dakota	SD	N						
43.	Tennessee	TN	N						
44.	Texas	TX	N						
45.	Utah	UT	N						
46.	Vermont	VT	N						
47.	Virginia	VA	N						
48.	Washington	WA	N						
49.	West Virginia	WV	N						
50.	Wisconsin	WI	N						
51.	Wyoming	WY	N						
52.	American Samoa	AS	N						
53.	Guam	GU	N						
54.	Puerto Rico	PR	N						
55.	U.S. Virgin Islands	VI	N						
56.	Northern Mariana Islands	MP	N						
57.	Canada	CAN	N						
58.	Aggregate other alien	OT	XXX						
59.	Subtotal	XXX		27,564,508	19,033,844	6,075,854		52,674,205	
90.	Reporting entity contributions for employee benefits plans.....	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX				141,536		141,536	
94.	Aggregate or other amounts not allocable by state.....	XXX							
95.	Totals (direct business).....	XXX		27,564,508	19,033,844	6,217,390		52,815,742	
96.	Plus reinsurance assumed.....	XXX		28,332		7		28,340	
97.	Totals (all business).....	XXX		27,592,840	19,033,844	6,217,397		52,844,082	
98.	Less reinsurance ceded.....	XXX		40,196				40,196	
99.	Totals (all business) less reinsurance ceded	XXX		27,552,644	19,033,844	6,217,397		52,803,885	
DETAILS OF WRITE-INS									
58001.	.....	XXX							
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX							
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1

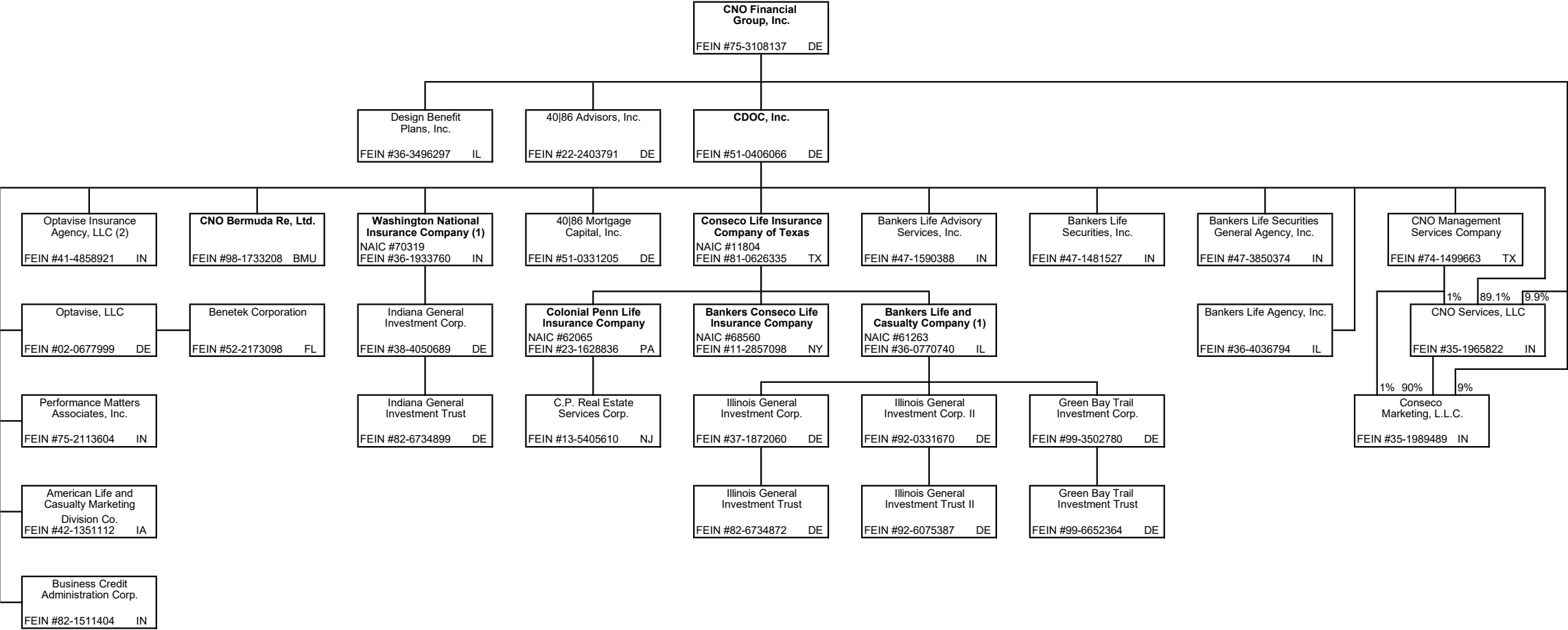
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state.....56

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
Companies are 100% owned unless otherwise noted.
(1) The following non-insurance investment entities are reported as affiliated:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Optavise Insurance Agency, LLC was formed in March of 2026.

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conseco Life Insurance Company	.. NY.....	RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	UDP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMU.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	NIA.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			99-3502780 ..				Green Bay Trail Investment Corp.	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			99-6652364 ..				Green Bay Trail Investment Trust	.. DE.....	NIA.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	UIP.....	Publicly held				... NO.....	.. 0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				Bankers Life Agency, Inc.	.. IL.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							Bankers Life Securities General Agency, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			41-4858921 ..				Optavise Insurance Agency, LLC	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO

AUGUST FILING

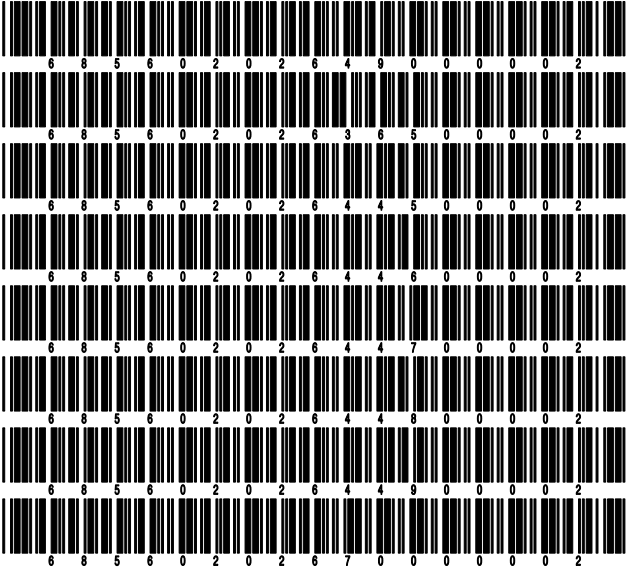
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES
--	-----

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None
8. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	20,012,298	17,512,566
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	5,571,780	2,500,000
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	7,532	7,119
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals	(27,442)	
7. Deduct amounts received on disposals	4,481,040	
8. Deduct amortization of premium, depreciation and proportional amortization	3,793	7,387
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	21,079,335	20,012,298
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	21,079,335	20,012,298

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	641,840,242	606,244,603
2. Cost of bonds and stocks acquired	215,255,794	78,002,841
3. Accrual of discount	501,816	883,483
4. Unrealized valuation increase/(decrease)	(56,482)	77,670
5. Total gain (loss) on disposals	1,947,237	(342,484)
6. Deduct consideration for bonds and stocks disposed of	180,035,406	42,568,197
7. Deduct amortization of premium	210,251	480,019
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		22,345
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	679,242,950	641,840,242
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	679,242,950	641,840,242

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	273,859,326	30,093,715	22,451,717	1,029,234	273,859,326	282,530,558		290,821,320
2. NAIC 2 (a)	269,560,322	63,570,885	64,248,711	(958,974)	269,560,322	267,923,522		247,542,655
3. NAIC 3 (a)	10,082,231		1,038,533	(1,987,374)	10,082,231	7,056,324		6,564,717
4. NAIC 4 (a)	2,760,280			2,018,604	2,760,280	4,778,884		2,744,151
5. NAIC 5 (a)	743,760			1,981	743,760	745,741		741,835
6. NAIC 6 (a)								
7. Total ICO	557,005,919	93,664,600	87,738,961	103,471	557,005,919	563,035,029		548,414,678
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	89,042,436	8,500,000	3,435,282	67,130	89,042,436	94,174,284		75,653,393
9. NAIC 2	16,382,917		865,740	520	16,382,917	15,517,697		10,987,332
10. NAIC 3	1,000,086			(86)	1,000,086	1,000,000		1,000,204
11. NAIC 4								
12. NAIC 5								41,027
13. NAIC 6								
14. Total ABS	106,425,439	8,500,000	4,301,022	67,564	106,425,439	110,691,981		87,681,956
PREFERRED STOCK								
15. NAIC 1								
16. NAIC 2	2,488,226	3,021,000		6,713	2,488,226	5,515,939		5,743,608
17. NAIC 3								
18. NAIC 4								
19. NAIC 5								
20. NAIC 6								
21. Total Preferred Stock	2,488,226	3,021,000		6,713	2,488,226	5,515,939		5,743,608
22. Total ICO, ABS & Preferred Stock	665,919,584	105,185,600	92,039,983	177,748	665,919,584	679,242,949		641,840,242

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	18,826,738	18,157,572
2. Cost of cash equivalents acquired	22,217,417	102,710,285
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	38,392,863	102,041,119
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,651,292	18,826,738
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,651,292	18,826,738

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
69448F-AA-9	Pacific Life Insurance Company	Newport Beach	CA.....	JP Morgan Securities LLC	1.F FE	04/27/2026 ...		3,568,680				0.600
2799999. Surplus notes - unaffiliated								3,568,680				XXX
7899999. Total - unaffiliated								3,568,680				XXX
7999999. Total - affiliated												XXX
.....												
.....												
.....												
.....												
.....												
.....												
.....												
.....												
.....												
8099999 - Totals								3,568,680				XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
256141-AB-8	The Doctors Company, An Interinsurance Exchange	Napa	CA.....	JP Morgan Securities LLC	01/12/2022 ...	04/27/2026	1,000,000							1,000,000	917,690		(82,310)	(82,310)	35,125
628312-AE-0	Mutual of Omaha Insurance Company	Omaha	NE.....	JP Morgan Securities LLC	01/16/2024 ...	04/27/2026	1,505,407		(25)			(25)		1,505,382	1,519,650		14,268	14,268	72,448
87151K-AA-7	Symetra Life Insurance Company	Bellevue	WA.....	JP Morgan Securities LLC	03/27/2026 ...	04/27/2026								2,003,100	2,043,700		40,600	40,600	100,069
2799999. Surplus notes - unaffiliated							2,505,407		(25)			(25)		4,508,482	4,481,040		(27,442)	(27,442)	207,642
7899999. Total - unaffiliated							2,505,407		(25)			(25)		4,508,482	4,481,040		(27,442)	(27,442)	207,642
7999999. Total - affiliated																			
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
8099999 - Totals							2,505,407		(25)			(25)		4,508,482	4,481,040		(27,442)	(27,442)	207,642

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
005120-AN-0	ACWORTH GA DOWNTOWN DEV AUTH E	05/20/2026	RAYMOND JAMES FINANCIAL SERVICES INC .....	.....	.....1,055,000	1,055,000 .....	.....	1.D FE
57563R-UH-0	MASSACHUSETTS ST EDUCNTL FING	05/20/2026	RBC CAPITAL MARKETS LLC .....	.....	.....3,000,000	3,000,000 .....	.....	1.C FE
0059999999. Subtotal - issuer credit obligations - municipal bonds - special revenue					4,055,000	4,055,000		XXX
07367A-AA-7	BEACON POINT DC LLC	06/04/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,500,000	3,500,000 .....	.....	2.B FE
677050-AH-9	OGLETHORPE POWER CORP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,303,730	1,436,000	12,146	2.A FE
677050-AN-6	OGLETHORPE POWER CORP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,001,498	1,126,000	4,423	2.A FE
0069999999. Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated)					5,805,228	6,062,000	16,569	XXX
001192-AK-9	SOUTHERN CO GAS CAPITAL	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,086,251	1,282,000	23,190	2.A FE
03936J-AA-7	ARCH CAPITAL GRP US INC	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,318,735	1,411,000	35,888	1.G FE
09256B-AG-2	BLACKSTONE HOLDINGS FINA	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,809,780	2,000,000	37,222	1.E FE
09256B-AH-0	BLACKSTONE HOLDINGS	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,914,178	3,510,000	45,123	1.E FE
09256B-AK-3	BLACKSTONE HOLDINGS FINA	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,293,950	3,000,000	9,000	1.E FE
100743-AN-3	BOSTON GAS COMPANY	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,994,933	2,002,000	33,688	2.A FE
114259-AY-0	BROOKLYN UNION GAS CO	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,571,775	2,500,000	44,994	2.A FE
247109-BT-7	DELMARVA PWR & LIGHT CO	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,685,772	2,064,000	39,021	1.F FE
25746U-CZ-0	DOMINION ENERGY INC	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,481,810	3,000,000	16,867	2.B FE
283677-AW-2	EL PASO ELECTRIC CO	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,002,109	977,000	26,705	2.B FE
283677-AZ-5	EL PASO ELECTRIC COMPANY	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,676,883	3,079,000	63,291	2.B FE
29366W-AE-6	ENTERGY MISSISSIPPI LLC	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,310,930	2,319,000	55,772	1.F FE
299808-AF-2	EVEREST REINSURANCE HLDG	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,634,680	4,200,000	84,054	2.A FE
33767B-AA-7	FIRSTENERGY TRANSMISSION	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,016,125	3,150,000	49,595	2.A FE
425911-AA-2	HENNEMAN TRUST	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,597,370	3,500,000	104,914	1.G FE
42981D-AA-4	HIGH STREET FDG TRUST II	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,577,659	1,849,000	17,795	2.A FE
55336V-AT-7	MPLX LP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,897,352	2,066,000	23,357	2.B FE
55336V-CD-0	MPLX LP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,097,319	1,098,000	8,320	2.B FE
55336V-CF-5	MPLX LP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,934,240	3,000,000	39,142	2.B FE
610202-BP-7	MONONGAHELA POWER CO	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,000,447	1,046,000	21,025	1.G FE
64128X-AE-0	NEUBERGER BERMAN GRP/FIN	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,693,130	3,129,000	5,932	2.A FE
677050-AW-6	OGLETHORPE POWER CORP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,376,899	3,476,000	82,883	2.A FE
718547-AW-2	PHILLIPS 66 CO	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,438,994	3,650,000	76,762	2.A FE
72650R-BA-9	PLAINS ALL AMER PIPELINE	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,999,173	4,402,000	93,200	2.B FE
72650R-BC-5	PLAINS ALL AMER PIPELINE	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,005,075	1,226,000	13,033	2.B FE
74251V-AF-9	PRINCIPAL FINANCIAL GRP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,185,462	1,350,000	7,631	1.G FE
74251V-AJ-1	PRINCIPAL FINANCIAL GRP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,054,318	1,249,000	24,751	1.G FE
74251V-AN-2	PRINCIPAL FINANCIAL GRP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,148,834	1,398,000	27,385	1.G FE
78516F-AC-3	SABAL TRAIL TRANS	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,005,908	1,170,000	27,953	2.A FE
816300-AH-0	SELECTIVE INSURANCE GROU	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,753,183	3,020,000	26,152	2.B FE
826418-BR-5	SIERRA PACIFIC POWER CO	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....5,438,125	5,500,000	126,928	2.C FE
828730-AC-5	SIMMONS FIRST NTL CORP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,316,024	3,287,000	15,978	2.B FE
845743-BX-0	SOUTHWESTERN PUBLIC SERV	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,473,424	2,430,000	59,940	1.G FE
87264A-DB-8	T-MOBILE USA INC	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,002,521	1,039,000	17,259	2.A FE
87264A-DD-4	T-MOBILE USA INC	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,179,158	1,185,000	26,465	2.A FE
87264A-DU-6	T-MOBILE USA INC	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,584,742	1,619,000	43,331	2.A FE
87612G-AD-3	TARGA RESOURCES CORP	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,001,589	959,000	12,813	2.B FE
449276-AF-1	IBM INTERNAT CAPITAL	04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....3,245,515	3,500,000	42,875	1.G FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					83,804,372	90,642,000	1,510,234	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					93,664,600	100,759,000	1,526,803	XXX
0499999999. Total - issuer credit obligations (affiliated)								XXX
0509999997. Total - issuer credit obligations - Part 3					93,664,600	100,759,000	1,526,803	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					93,664,600	100,759,000	1,526,803	XXX
83162C-3T-8	SBAP 2026-25F 1	06/11/2026	BOFA SECURITIES INC .....	.....	.....4,500,000	4,500,000 .....	.....	1.A
1049999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency commercial mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					4,500,000	4,500,000		XXX
70537A-AN-2	PBSPK 2024-1A BR	05/15/2026	BNP PARIBAS SECURITIES CORP .....	.....	.....4,000,000	4,000,000 .....	.....	1.C FE

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
1099999999.	Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated)				4,000,000	4,000,000		XXX
1889999999.	Total - asset-backed securities (unaffiliated)				8,500,000	8,500,000		XXX
1899999999.	Total - asset-backed securities (affiliated)							XXX
1909999997.	Total - asset-backed securities - Part 3				8,500,000	8,500,000		XXX
1909999998.	Total - asset-backed securities - Part 5				XXX	XXX	XXX	XXX
1909999999.	Total - asset-backed securities				8,500,000	8,500,000		XXX
2009999999.	Total - issuer credit obligations and asset-backed securities				102,164,600	109,259,000	1,526,803	XXX
19075Q-AH-5	COBANK ACB	05/13/2026	JEFFERIES LLC	3,000,000.000	3,021,000	.....	.....	2.B FE
4019999999.	Subtotal - preferred stocks - industrial and miscellaneous (unaffiliated) perpetual preferred				3,021,000	XXX		XXX
4509999997.	Total - preferred stocks - Part 3				3,021,000	XXX		XXX
4509999998.	Total - preferred stocks - Part 5				XXX	XXX	XXX	XXX
4509999999.	Total - preferred stocks				3,021,000	XXX		XXX
5989999997.	Total - common stocks - Part 3					XXX		XXX
5989999998.	Total - common stocks - Part 5				XXX	XXX	XXX	XXX
5989999999.	Total - common stocks					XXX		XXX
5999999999.	Total - preferred and common stocks				3,021,000	XXX		XXX
6009999999.	Totals				105,185,600	XXX	1,526,803	XXX

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..452151-LF-8	ILLINOIS ST	06/01/2026	SINKING FUND PMT		263,072	263,072	251,239	262,957		115		115		263,072				6,708	06/01/2033	1.G FE
0049999999 Subtotal - issuer credit obligations - municipal bonds - general obligations (direct and guaranteed)					263,072	263,072	251,239	262,957		115		115		263,072				6,708	XXX	XXX
..678908-4H-4	OKLAHOMA ST DEV FIN AUTH	04/02/2026	SINKING FUND PMT		54,481	54,481	54,481	54,481						54,481				1,435	10/01/2042	1.A FE
..78605Q-AJ-6	SACRAMENTO CA PUBLIC FINING AUTH	04/01/2026	SECURITY CALLED at 100.000		20,000	20,000	20,000	20,000						20,000				564	04/01/2050	1.D FE
..86768M-AS-1	SUNRISE FL SPL ASSMNT	05/01/2026	SECURITY CALLED at 100.000		15,000	15,000	15,000	15,000						15,000				398	05/01/2037	2.B FE
0059999999 Subtotal - issuer credit obligations - municipal bonds - special revenue					89,481	89,481	89,481	89,481						89,481				2,397	XXX	XXX
..736508-BP-6	PORTLAND GENERAL ELEC	04/27/2026	JP MORGAN SECURITIES LLC		1,045,770	1,000,000	913,960	946,034		1,020		1,020		947,053		98,717	98,717	33,569	10/01/2037	1.F FE
0069999999 Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated)					1,045,770	1,000,000	913,960	946,034		1,020		1,020		947,053		98,717	98,717	33,569	XXX	XXX
..00130H-CM-5	AES CORP/THE	04/27/2026	JP MORGAN SECURITIES LLC		1,531,350	1,500,000	1,540,245	1,539,952		(1,761)		(1,761)		1,538,191		(6,841)	(6,841)	54,133	03/15/2032	2.C FE
..00287Y-DW-6	ABBVIE INC	04/27/2026	JP MORGAN SECURITIES LLC		956,000	1,000,000	948,520		.66			.66		948,586		7,414	7,414	6,600	03/15/2054	1.G FE
..008252-AS-7	AFFILIATED MANAGERS GROU	04/27/2026	JP MORGAN SECURITIES LLC		1,332,128	1,345,000	1,342,687	1,342,715		165		165		1,342,880		(10,751)	(10,751)	28,357	02/15/2036	2.A FE
..025932-AQ-7	AMERICAN FINANCIAL GROUP	04/27/2026	JP MORGAN SECURITIES LLC		1,453,350	1,500,000	1,466,250	1,466,371		980		980		1,467,352		(14,002)	(14,002)	45,000	09/23/2035	2.A FE
..031162-DS-6	AMGEN INC	04/27/2026	JP MORGAN SECURITIES LLC		993,560	1,000,000	1,038,240	1,036,644		(457)		(457)		1,036,187		(42,627)	(42,627)	36,867	03/02/2043	2.A FE
..03523T-BF-4	ANHEUSER-BUSCH INBEV WOR	04/27/2026	JP MORGAN SECURITIES LLC		1,264,660	1,000,000	1,293,940		(5,234)			(5,234)		1,287,028		(22,368)	(22,368)	64,689	01/15/2039	1.G FE
..036752-BA-0	ELEVANCE HEALTH INC.	04/27/2026	JP MORGAN SECURITIES LLC		1,430,535	1,500,000	1,406,265		168			168		1,406,433		24,102	24,102	31,546	06/15/2054	2.A FE
..040555-DJ-0	ARIZONA PUBLIC SERVICE	04/27/2026	JP MORGAN SECURITIES LLC		994,790	1,000,000	980,240		.38			.38		980,278		14,512	14,512	12,128	08/15/2055	2.A FE
..04316J-AG-4	ARTHUR J GALLAGHER & CO	04/27/2026	JP MORGAN SECURITIES LLC		2,184,820	2,000,000	2,147,180		(127)			(127)		2,147,053		37,767	37,767	27,750	02/15/2054	2.A FE
..05463H-AC-5	AXIS SPECIALTY FINANCE	04/27/2026	JP MORGAN SECURITIES LLC		980,000	1,000,000	1,000,000	1,000,000						1,000,000		(20,000)	(20,000)	38,656	01/15/2040	2.B FE
..05572Y-HP-0	BOKF NA	04/27/2026	JP MORGAN SECURITIES LLC		1,540,110	1,500,000	1,500,000	1,500,000						1,500,000		40,110	40,110	44,029	11/06/2040	2.A FE
..059165-EP-1	BALTIMORE GAS & ELECTRIC	04/27/2026	JP MORGAN SECURITIES LLC		834,100	1,000,000	843,540	847,086		836		836		847,922		(13,822)	(13,822)	18,706	06/01/2052	1.G FE
..06051G-JA-8	BANK OF AMERICA CORP	04/27/2026	JP MORGAN SECURITIES LLC		785,520	1,000,000	769,710		338			338		770,048		15,472	15,472	4,423	03/20/2051	1.G FE
..075887-BG-3	BECTON DICKINSON & CO	04/27/2026	JP MORGAN SECURITIES LLC		1,315,605	1,500,000	1,337,745	1,338,042		1,601		1,601		1,339,643		(24,038)	(24,038)	26,158	12/15/2044	2.B FE
..125523-AK-6	CIGNA GROUP/THE	04/27/2026	JP MORGAN SECURITIES LLC		1,747,980	2,000,000	1,717,660		537			537		1,718,197		29,783	29,783	36,478	12/15/2048	2.A FE
..14149Y-BT-4	CARDINAL HEALTH INC	04/27/2026	JP MORGAN SECURITIES LLC		993,532	1,009,000	979,446		.82			.82		979,529		14,004	14,004	26,430	11/15/2054	2.B FE
..14316J-AA-6	CARLYLE GROUP INC/THE	04/27/2026	JP MORGAN SECURITIES LLC		2,431,600	2,500,000	2,470,035	2,470,196		881		881		2,471,077		(39,477)	(39,477)	77,153	09/19/2035	1.G FE
..169905-AH-9	CHOICE HOTELS INTL INC	04/27/2026	JP MORGAN SECURITIES LLC		1,017,400	1,000,000	1,010,250	1,009,249		(285)		(285)		1,008,963		8,437	8,437	43,550	08/01/2034	2.C FE
..172967-KR-1	CITIGROUP INC	04/27/2026	JP MORGAN SECURITIES LLC		1,049,627	1,229,000	1,032,286		447			447		1,032,734		16,894	16,894	26,108	05/18/2046	2.B FE
..20449E-EE-2	PNC BANK NA	04/01/2026	PAID AT MATURITY		237,000	237,000	236,218	236,984		.16		.16		237,000				6,992	04/01/2026	1.F FE
..219350-AV-7	CORNING INC	04/27/2026	JP MORGAN SECURITIES LLC		1,025,530	1,000,000	1,110,770	1,082,443		(1,277)		(1,277)		1,081,166		(55,636)	(55,636)	40,569	08/15/2040	2.A FE
..25179M-AN-3	DEVON ENERGY CORPORATION	04/27/2026	JP MORGAN SECURITIES LLC		1,143,400	1,293,000	1,128,362		537			537		1,128,899		14,501	14,501	27,979	05/15/2042	2.B FE
..25179M-AJ-7	DEVON ENERGY CORPORATION	04/27/2026	JP MORGAN SECURITIES LLC		885,090	1,000,000	876,420	876,627		1,110		1,110		877,737		7,353	7,353	18,611	06/15/2045	2.A FE
..25470D-AG-4	DISCOVERY COMMUNICATIONS	06/04/2026	RETURN OF CAPITAL		4,375		4,375	4,375						4,375					05/15/2042	3.B FE
..26875P-AW-1	EOG RESOURCES INC	04/27/2026	JP MORGAN SECURITIES LLC		978,580	1,000,000	963,130		.83			.83		963,213		15,367	15,367	23,228	12/01/2054	1.G FE
..28932M-AD-7	ELM RD GENERATING STAT	04/27/2026	JP MORGAN SECURITIES LLC		1,053,320	1,000,000	1,000,000	1,000,000						1,000,000		53,320	53,320	43,645	02/11/2040	1.F FE
..29250R-AX-4	ENBRIDGE ENERGY PARTNERS	04/27/2026	JP MORGAN SECURITIES LLC		1,980,957	1,718,000	1,947,542		(433)			(433)		1,947,109		33,848	33,848	68,279	10/15/2045	2.A FE
..302491-AY-1	FMC CORP	05/27/2026	JP MORGAN SECURITIES LLC		776,250	1,000,000	1,034,930	1,034,368		(211)		(211)		1,034,158		(257,908)	(257,908)	33,646	05/18/2053	3.A FE
..370334-CP-7	GENERAL MILLS INC	04/27/2026	JP MORGAN SECURITIES LLC		618,420	1,000,000	613,480		562			562		614,042		4,378	4,378	7,333	02/01/2051	2.B FE
..378272-BV-9	GLENCORE FUNDING LLC	04/27/2026	JP MORGAN SECURITIES LLC		990,080	1,000,000	986,940	987,263		.58		.58		987,320		2,760	2,760	33,557	04/04/2054	2.A FE
..38145G-AT-7	GOLDMAN SACHS GROUP INC	04/27/2026	JP MORGAN SECURITIES LLC		1,926,440	2,000,000	1,885,640		275			275		1,885,915		40,525	40,525	30,168	01/21/2047	1.F FE
..455434-BL-3	INDIANAPOLIS PIWR & LIGHT	04/27/2026	JP MORGAN SECURITIES LLC		1,092,790	1,000,000	999,910	999,922		.2		.2		999,924		92,866	92,866	27,133	06/01/2037	1.G FE
..485134-BR-0	EVERGY METRO	04/27/2026	JP MORGAN SECURITIES LLC		835,056	1,047,000	822,952		410			410		823,363		11,693	11,693	5,375	03/15/2048	1.F FE
..488401-AD-2	KEMPER CORP	04/27/2026	JP MORGAN SECURITIES LLC		917,170	1,000,000	997,280	998,209		.85		.85		998,294		(81,124)	(81,124)	25,967	02/23/2032	2.C FE
..49456B-AW-1	KINDER MORGAN INC	04/27/2026	JP MORGAN SECURITIES LLC		1,393,530	1,500,000	1,374,345		190			190		1,374,535		18,995	18,995	19,983	08/01/2052	2.A FE
..49456B-BA-8	KINDER MORGAN INC	04/27/2026	JP MORGAN SECURITIES LLC		994,200	1,000,000	987,230		.37			.37		987,267		6,933	6,933	14,544	08/01/2054	2.A FE
..50077L-AL-0	KRAFT HEINZ FOODS CO	04/27/2026	JP MORGAN SECURITIES LLC		978,630	1,000,000	989,380	992,966		191		191		993,156		(14,526)	(14,526)	39,444	07/15/2035	2.B FE
..570535-AQ-7	MARKEL GROUP INC	04/27/2026	JP MORGAN SECURITIES LLC		2,002,004	2,270,000	1,985,524		598			598		1,986,122		15,882	15,882	64,317	04/05/2046	2.B FE
..570535-AX-2	MARKEL GROUP INC	04/27/2026	JP MORGAN SECURITIES LLC		990,720	1,500,000	983,955		690			690		984,645		6,075	6,075	24,725	05/07/2052	2.B FE
..59156R-AP-3	METLIFE INC	04/27/2026	JP MORGAN SECURITIES LLC		1,028,000	1,000,000	1,112,500	1,055,140		(2,614)		(2,614)		1,052,526		(24,526)	(24,526)	23,822	12/15/2066	2.B FE
..60871R-AH-3	MOLSON COORS BEVERAGE	04/27/2026	JP MORGAN SECURITIES LLC		1,584,080	2,000,000	1,547,380		953			953		1,548,333		35,747	35,747	24,267	07/15/2046	2.B FE
..63111X-AK-7	NASDAQ INC	04/27/2026	JP MORGAN SECURITIES LLC		1,517,580	1,500,000	1,492,845		.35			.35		1,492,880		24,700	24,700	18,346	08/15/2053	2.A FE
..63111X-AL-5	NASDAQ INC	04/27/2026	JP MORGAN SECURITIES LLC		1,532,580	1,500,000	1,489,350		.63			.63		1,489,413		43,167	43,167	30,754	06/28/2063	2.A FE

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol	
.653522-DV-1	NIAGARA MOHAWK POWER	04/27/2026	JP MORGAN SECURITIES LLC		1,483,140	1,500,000	1,466,460			.86		.86		1,466,546		16,594	16,594	28,981	07/03/2055	2.A FE	
.743674-BG-7	PROTECTIVE LIFE CORP	04/27/2026	JP MORGAN SECURITIES LLC		1,484,985	1,500,000	1,515,045	1,515,008		(313)		(313)		1,514,695		(29,710)	(29,710)	34,552	12/15/2035	1.G FE	
.744320-AY-8	PRUDENTIAL FINANCIAL INC	04/27/2026	JP MORGAN SECURITIES LLC		1,518,580	2,000,000	1,492,380			976		976		1,493,356		25,224	25,224	30,806	12/07/2047	1.G FE	
.832696-AZ-1	JM SMUCKER CO	04/27/2026	JP MORGAN SECURITIES LLC		2,113,480	2,000,000	2,062,880							2,062,880		50,600	50,600	59,222	11/15/2053	2.B FE	
.835495-AJ-1	SONOCO PRODUCTS CO	04/27/2026	JP MORGAN SECURITIES LLC		1,501,275	1,500,000	1,518,825	1,518,789		(200)		(200)		1,518,589		(17,314)	(17,314)	42,646	11/01/2040	2.C FE	
.845437-BW-1	SOUTHWESTERN ELEC POWER	04/27/2026	JP MORGAN SECURITIES LLC		1,087,769	1,111,000	1,077,048			.52		.52		1,077,099		10,670	10,670	9,104	04/01/2056	2.A FE	
.855244-AS-8	STARBUCKS CORP	04/27/2026	JP MORGAN SECURITIES LLC		1,660,480	2,000,000	1,634,140			689		689		1,634,829		25,651	25,651	41,000	11/15/2048	2.A FE	
.858119-BP-4	STEEL DYNAMICS INC	04/27/2026	JP MORGAN SECURITIES LLC		662,150	1,000,000	647,760			517		517		648,277		13,873	13,873	17,514	10/15/2050	2.B FE	
.858119-BT-6	STEEL DYNAMICS INC	04/27/2026	JP MORGAN SECURITIES LLC		981,830	1,000,000	956,970			.94		.94		957,064		24,766	24,766	26,194	05/15/2055	2.B FE	
.911312-CL-8	UNITED PARCEL SERVICE	04/27/2026	JP MORGAN SECURITIES LLC		1,527,570	1,500,000	1,492,080			.86		.86		1,492,166		35,404	35,404	41,594	05/14/2065	1.F FE	
.91529Y-AT-3	UNUM GROUP	04/27/2026	JP MORGAN SECURITIES LLC		2,049,660	2,105,000	1,970,764			230		230		1,970,994		78,666	78,666	47,012	06/15/2054	2.B FE	
.91913Y-BD-1	VALERO ENERGY CORP	04/27/2026	JP MORGAN SECURITIES LLC		688,690	1,000,000	679,800			443		443		680,243		8,447	8,447	15,006	12/01/2051	2.B FE	
.927804-GL-2	VIRGINIA ELEC & POWER CO	04/27/2026	JP MORGAN SECURITIES LLC		2,357,700	2,500,000	2,321,050			213		213		2,321,263		36,437	36,437	78,722	04/01/2053	2.A FE	
.929160-AY-5	VULCAN MATERIALS CO	04/27/2026	JP MORGAN SECURITIES LLC		1,557,737	1,808,000	1,530,617			519		519		1,531,136		26,601	26,601	13,691	03/01/2048	2.A FE	
.929328-AG-7	WSFS FINANCIAL CORP	04/27/2026	JP MORGAN SECURITIES LLC		1,492,020	1,500,000	1,503,165	1,503,145		(51)		(51)		1,503,095		(11,075)	(11,075)	30,906	12/15/2035	1.G FE	
.94974B-GU-8	WELLS FARGO & COMPANY	04/27/2026	JP MORGAN SECURITIES LLC		850,180	1,000,000	832,400			358		358		832,758		17,422	17,422	18,736	12/07/2046	2.B FE	
.98956P-AG-7	ZIMMER BIONET HOLDINGS	04/27/2026	JP MORGAN SECURITIES LLC		926,850	1,000,000	924,746	952,964		1,272		1,272		954,236		(27,386)	(27,386)	29,986	08/15/2035	2.B FE	
.29250N-BZ-7	ENBRIDGE INC	04/27/2026	JP MORGAN SECURITIES LLC		1,990,093	1,815,000	1,960,146			(60)		(60)		1,960,086		30,007	30,007	55,398	11/15/2053	2.A FE	
.018820-AD-2	ALLIANZ SE	04/27/2026	JP MORGAN SECURITIES LLC		998,750	1,000,000	1,000,000	1,000,000						1,000,000		(1,250)	(1,250)	36,711	09/03/2054	1.E FE	
.06738E-BS-3	BARCLAYS PLC	04/27/2026	JP MORGAN SECURITIES LLC		1,182,975	1,500,000	1,207,155	1,207,830		3,757		3,757		1,211,587		(28,612)	(28,612)	36,363	03/10/2042	2.A FE	
.53944Y-AQ-6	LLOYDS BANKING GROUP PLC	04/27/2026	JP MORGAN SECURITIES LLC		1,098,780	1,500,000	1,120,755	1,121,340		3,257		3,257		1,124,597		(25,817)	(25,817)	18,951	12/14/2046	2.A FE	
.83272G-AF-8	SMURFIT KAPPA TREASURY	04/27/2026	JP MORGAN SECURITIES LLC		1,117,637	1,147,000	1,098,872			.58		.58		1,098,930		18,707	18,707	37,917	04/03/2054	2.B FE	
.902613-BU-1	UBS GROUP AG	04/27/2026	JP MORGAN SECURITIES LLC		964,690	1,000,000	946,470			152		152		946,622		18,068	18,068	26,565	05/06/2047	1.F FE	
.07787G-AE-0	QBE INSURANCE GROUP LTD	06/17/2026	SECURITY CALLED at 100.000		1,500,000	1,500,000	1,573,440	1,504,963		(4,963)		(4,963)		1,500,000				44,063	06/17/2046	2.B FE	
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					84,119,470	89,634,000	83,927,665	34,434,853		6,807		6,807		83,814,541		304,932	304,932	2,123,085	XXX	XXX	
.29444U-BM-7	EQUINIX INC	04/27/2026	JP MORGAN SECURITIES LLC		625,940	1,000,000	623,270	632,104		2,111		2,111		634,215		(8,275)	(8,275)	18,356	09/15/2051	2.A FE	
.38239K-AA-6	GOODMAN US FIN FOUR	04/27/2026	JP MORGAN SECURITIES LLC		919,470	1,000,000	1,011,290	1,007,669		(173)		(173)		1,007,496		(88,026)	(88,026)	24,250	10/15/2037	2.A FE	
.74460W-AH-0	PUBLIC STORAGE OP CO	04/27/2026	JP MORGAN SECURITIES LLC		950,580	1,000,000	982,490	983,014		89		89		983,103		(32,523)	(32,523)	39,828	08/01/2053	1.F FE	
0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated)					2,495,990	3,000,000	2,617,050	2,622,787		2,027		2,027		2,624,814		(128,824)	(128,824)	82,434	XXX	XXX	
0489999999. Total - issuer credit obligations (unaffiliated)					88,013,783	93,986,553	87,799,395	38,356,112		9,969		9,969		87,738,961		274,825	274,825	2,248,193	XXX	XXX	
0499999999. Total - issuer credit obligations (affiliated)																			XXX	XXX	
0509999997. Total - issuer credit obligations - Part 4					88,013,783	93,986,553	87,799,395	38,356,112		9,969		9,969		87,738,961		274,825	274,825	2,248,193	XXX	XXX	
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					88,013,783	93,986,553	87,799,395	38,356,112		9,969		9,969		87,738,961		274,825	274,825	2,248,193	XXX	XXX	
.38384E-W2-7	GNR 2023-136 EA	06/01/2026	MBS PAYDOWN		52,873	52,873	52,873	52,873						52,873				1,256	10/20/2059	1.A	
1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC)					52,873	52,873	52,873	52,873						52,873				1,256	XXX	XXX	
.3137H9-DC-0	FHR 5270 AB	06/01/2026	MBS PAYDOWN		36,428	36,428	36,314	36,419		8		8		36,428				829	01/25/2049	1.A	
1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					36,428	36,428	36,314	36,419		8		8		36,428				829	XXX	XXX	
.00442V-AA-5	ACE 2006-ASP3 A1	06/25/2026	MBS PAYDOWN		8,663	8,663	6,822	8,421		242		242		8,663				127	06/25/2036	1.A FM	
.02148G-AD-5	CIWALT 2007-0A8 2A1	06/29/2026	VARIOUS		169,684	193,667	151,859	159,072		1,661		1,661		160,732		8,952	8,952	3,107	06/25/2047	1.A FM	
.04544Q-AD-9	ABSHE 2006-HE7 A4	06/25/2026	MBS PAYDOWN		7,243	7,243	4,807	7,139		103		103		7,243				68	11/25/2036	1.A FM	
.05948X-WF-6	BAFC 2005-3 1A23	06/01/2026	MBS PAYDOWN		227	227	221	226		1		1		227				5	06/25/2035	1.A FM	
.16163Y-AE-4	CHASE 2016-SH1 M4	06/01/2026	MBS PAYDOWN		6,357	6,357	5,851	6,318		38		38		6,357				100	04/25/2045	1.A	
.196480-BB-8	COLORADO ST HSG & FIN AUTH	05/01/2026	SECURITY CALLED at 100.000		65,000	65,000	65,000	65,000						65,000				1,810	11/01/2053	1.A FE	
.19648G-GU-0	COLORADO ST HSG & FIN AUTH SF	05/01/2026	SECURITY CALLED at 100.000		120,000	120,000	119,563	119,586		414		414		120,000				3,450	11/01/2044	1.A FE	
.19648G-GV-8	COLORADO ST HSG & FIN AUTH SF	05/01/2026	SECURITY CALLED at 100.000		80,000	80,000	80,000	80,000						80,000				2,352	05/01/2048	1.A FE	
.232434-AE-0	CIWALT 2006-0C8 2A3	06/25/2026	MBS PAYDOWN		3,742	3,652	2,153	3,691		51		51		3,742				66	11/25/2036	1.A FM	
.32028P-AE-5	FFML 2006-FF11 2A3	06/25/2026	MBS PAYDOWN		4,089	4,089	2,970	3,934		155		155		4,089				70	08/25/2036	1.A FM	

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..33853G-BM-4	FSMT 2021-12 B2	06/01/2026	MBS PAYDOWN		6,671	6,671	6,583	6,669		2		2		6,671				82	11/25/2051	1.F
..362334-GT-5	GSAA 2006-5 2A3	06/25/2026	MBS PAYDOWN		4,798	4,798	3,256	4,742		56		56		4,798				28	03/25/2036	1.A FM
..362334-MH-4	GSAA 2006-6 AF6	06/01/2026	MBS PAYDOWN		8,297	8,297	4,988	8,259		37		37		8,297				45	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5	06/01/2026	MBS PAYDOWN		6,582	6,582	5,895	6,557		25		25		6,582				119	09/25/2035	1.A FM
..36272M-AB-2	GSMB 2025-PJ7 A2	06/01/2026	MBS PAYDOWN		79,371	79,371	78,490	79,202		169		169		79,371				1,671	12/25/2055	1.A
..36275T-AB-4	GSMB 2026-PJ1 A2	06/01/2026	MBS PAYDOWN		65,409	65,409	65,164			16		16		65,409				1,060	06/25/2056	1.A Z
..45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG	05/01/2026	SECURITY CALLED at 100.000		35,000	35,000		35,000						35,000				1,745	01/01/2054	1.B FE
..45129Y-5P-7	IDAHO ST HSG & FIN ASSN SF MTG	05/01/2026	SECURITY CALLED at 100.000		35,000	35,000	35,000	35,000						35,000				1,525	07/01/2049	1.B FE
..45129Y-6T-8	IDAHO ST HSG & FIN ASSN SF MTG	05/01/2026	SECURITY CALLED at 100.000		110,000	110,000	110,000	110,000						110,000				5,152	07/01/2055	1.B FE
..45257V-AB-2	IMSA 2007-3 A1B	06/25/2026	MBS PAYDOWN		1,038	1,038	728			19		19		1,038				17	09/25/2037	1.A FM
..465978-AN-4	JPMIT 2023-1 A4B	06/01/2026	MBS PAYDOWN		40,681	40,681	40,758	40,702		(20)		(20)		40,681				821	06/25/2053	1.A
..60416T-4P-0	MINNESOTA ST HSG FIN AGY	06/01/2026	SECURITY CALLED at 100.000		15,000	15,000		15,000						15,000				752	01/01/2048	1.B FE
..60416U-CC-7	MINNESOTA ST HSG FIN AGY	06/01/2026	SECURITY CALLED at 100.000		55,000	55,000	55,000	55,000						55,000				2,633	01/01/2050	1.B FE
..60416U-ER-2	MINNESOTA ST HSG FIN AGY	06/01/2026	SECURITY CALLED at 100.000		15,000	15,000	14,963	14,963		37		37		15,000				777	07/01/2051	1.B FE
..64352V-NZ-0	NCHET 2005-C M1	06/25/2026	MBS PAYDOWN		19,016	19,016	13,240	18,873		144		144		19,016				257	12/25/2035	1.A FM
..64828M-BK-2	NRZT 2017-3A B3	06/01/2026	MBS PAYDOWN		14,149	14,149	14,844	14,208		(59)		(59)		14,149				317	04/25/2057	1.A
..65535V-PD-4	NAA 2005-AP3 A3	06/29/2026	VARIOUS		87,515	219,481	145,680	102,378		1,784		1,784				(16,646)	(16,646)	1,623	08/25/2034	1.A FM
..65537K-AB-6	NHEL1 2007-1 2A1A	06/25/2026	MBS PAYDOWN		2,138	2,138	1,558	2,085		53		53		2,138				37	02/25/2037	1.A FM
..67756Q-5N-3	OHIO ST HSG FIN AGY RSDL MTGE	06/01/2026	SECURITY CALLED at 100.000		40,000	40,000	40,752	40,644		(644)		(644)		40,000				1,805	09/01/2043	1.B FE
..73316P-DS-6	POPLR 2005-3 M1	06/01/2026	MBS PAYDOWN		1,925		1,829	1,932		(7)		(7)		1,925				27	07/25/2035	1.A FM
..74938F-BU-1	ROKTR 2022-1 B2A	06/01/2026	MBS PAYDOWN		14,122	14,122	13,379	14,105		17		17		14,122				162	01/25/2052	1.A
..75156W-AE-3	RAMP 2006-RS4 M1	06/25/2026	MBS PAYDOWN		13,313	13,313	9,652	13,224		88		88		13,313				248	07/25/2036	1.A FM
..75157D-AC-8	RAMP 2007-RS2 A3	06/25/2026	MBS PAYDOWN		11,590	11,590	7,895	11,407		183		183		11,590				204	05/25/2037	1.A FM
..76112B-SQ-4	RAAC 2005-SP1 2A3	06/29/2026	VARIOUS		47,723	52,467	47,483	47,032		413		413		47,446		277	277	1,586	09/25/2034	1.A FM
..81744L-AA-2	SEMT 2007-2 1A1	06/20/2026	MBS PAYDOWN		1,005	1,005	891	983		23		23		1,005				18	06/20/2036	1.A FM
..81750K-AA-5	SEMT 2026-1 A1	06/01/2026	MBS PAYDOWN		101,601	101,601	100,950			31		31		101,601				1,621	02/25/2056	1.A Z
..86358E-RC-2	SAIL 2005-2 M3	06/25/2026	MBS PAYDOWN		16,311	16,311	12,590	16,236		75		75		16,311				263	03/25/2035	1.A FM
..86359D-VD-6	SASC 2005-OPT1 A3	06/25/2026	MBS PAYDOWN		31,412	31,412	16,806	30,416		996		996		31,412				307	11/25/2035	1.A FM
..86360L-AF-3	SASC 2006-WF2 M2	06/25/2026	MBS PAYDOWN		24,674	24,674	17,295	24,282		392		392		24,674				433	07/25/2036	1.A FM
..88046K-KY-1	TENNESSEE HSG DEV AGY RSDL FIN	05/01/2026	SECURITY CALLED at 100.000		5,000	5,000	5,034	5,028		(28)		(28)		5,000				241	07/01/2044	1.B FE
..88046K-KZ-8	TENNESSEE HSG DEV AGY RSDL FIN	05/01/2026	SECURITY CALLED at 100.000		10,000	10,000	10,075	10,063		(63)		(63)		10,000				493	07/01/2049	1.B FE
..90355D-BH-5	UWM 2021-INV5 B2	06/01/2026	MBS PAYDOWN		5,882	5,882	5,940	5,884		(2)		(2)		5,882				79	01/25/2052	1.A
..92539X-AA-2	VERUS 2023-6 A1	06/01/2026	MBS PAYDOWN		50,168	50,154	50,153	50,169						50,168				1,403	09/25/2068	1.A
..93364E-AA-2	WMHE 2007-HE3 1A	06/25/2026	MBS PAYDOWN		7,118	7,118	5,338	6,999		119		119		7,118				124	05/25/2037	1.A FM
..93934J-AD-6	WMABS 2006-HE2 A4	06/25/2026	MBS PAYDOWN		4,528	4,528	3,130	4,442		86		86		4,528				72	05/25/2036	1.A FM
..95003K-BK-7	WMBS 2021-INV1 B3	06/01/2026	MBS PAYDOWN		5,951	5,951	6,037	5,952		(2)		(2)		5,951				82	08/25/2051	1.E
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					1,457,993	1,618,582	1,440,622	1,291,842		6,605		6,605		1,465,411		(7,417)	(7,417)	38,984	XXX	XXX
..12593J-BK-1	COMM 2015-GR24 C	06/01/2026	MBS PAYDOWN		227,530	227,530	220,136	227,001		529		529		227,530				4,021	08/10/2048	1.A
..12593Q-BH-2	COMM 2015-GR26 B	06/01/2026	MBS PAYDOWN		5,581	5,581	5,754	5,596		(15)		(15)		5,581				103	10/10/2048	1.A
..12635Q-BL-3	COMM 2015-GR27 C	06/01/2026	MBS PAYDOWN		10,603	10,603	10,149	10,520		82		82		10,603				202	10/10/2048	1.C FE
..82510W-AL-4	SHOPS 2016-CSTL D	05/07/2026	MBS PAYDOWN		1,500,000	1,500,000	1,369,688	1,490,829		9,171		9,171		1,500,000				23,475	07/05/2036	1.A
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					1,743,714	1,743,714	1,605,727	1,733,946		9,767		9,767		1,743,714				27,801	XXX	XXX
..38237T-AA-9	GOOD 2022-3CS A	06/22/2026	MBS PAYDOWN		39,085	39,085	39,069	38,977		108		108		39,085				801	07/20/2049	2.C FE
..38237V-AA-4	GOOD 2023-1GS A	06/20/2026	MBS PAYDOWN		17,885	17,885	17,879	17,835		50		50		17,885				407	02/22/2055	2.C FE
..61945V-AA-9	MSA1C 2023-1A A	06/20/2026	MBS PAYDOWN		23,471	23,471	23,402	23,405		67		67		23,471				531	06/20/2053	1.F FE
..78448R-AF-3	SMB 2015-C C	06/15/2026	MBS PAYDOWN		113,385	113,385	105,200	112,668		716		716		113,385				2,101	09/17/2046	1.A FE
1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)					193,826	193,826	185,550	192,885		941		941		193,826				3,840	XXX	XXX
..46651T-AB-7	HENDR 2018-1A B	06/15/2026	MBS PAYDOWN		12,207	12,207	12,202	12,185		21		21		12,207				218	10/15/2074	2.A FE

STATEMENT AS OF JUNE 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	21 NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)					12,207	12,207	12,202	12,185		21		21		12,207				218	XXX	XXX
.62946A-AB-0	NPRL 2016-1A A2	04/20/2026	MBS PAYDOWN		776,563	776,563	776,563	776,563						776,563				14,076	04/20/2046	2.A FE
1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated)					776,563	776,563	776,563	776,563						776,563				14,076	XXX	XXX
.476681-AE-1	JMIKE 2025-1A A2	05/15/2026	MBS PAYDOWN		5,000	5,000	5,000	5,000						5,000				140	08/16/2055	2.B FE
.476681-AG-6	JMIKE 2026-1A A211	05/15/2026	MBS PAYDOWN		12,500	12,500	12,500	12,500						12,500				183	02/15/2056	2.B FE
.477600-AB-9	JIMMY 2017-1A A211	04/30/2026	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				61	07/30/2047	2.B FE
1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)					20,000	20,000	20,000	7,500						20,000				384	XXX	XXX
1889999999. Total - asset-backed securities (unaffiliated)					4,293,604	4,454,193	4,129,851	4,104,213		17,342		17,342		4,301,022		(7,417)	(7,417)	87,388	XXX	XXX
1899999999. Total - asset-backed securities (affiliated)																			XXX	XXX
1909999997. Total - asset-backed securities - Part 4					4,293,604	4,454,193	4,129,851	4,104,213		17,342		17,342		4,301,022		(7,417)	(7,417)	87,388	XXX	XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					4,293,604	4,454,193	4,129,851	4,104,213		17,342		17,342		4,301,022		(7,417)	(7,417)	87,388	XXX	XXX
2009999999. Total - issuer credit obligations and asset-backed securities					92,307,387	98,440,746	91,929,246	42,460,325		27,311		27,311		92,039,983		267,408	267,408	2,335,581	XXX	XXX
4509999997. Total - preferred stocks - Part 4						XXX													XXX	XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks						XXX													XXX	XXX
5989999997. Total - common stocks - Part 4						XXX													XXX	XXX
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX													XXX	XXX
5999999999. Total - preferred and common stocks						XXX													XXX	XXX
6009999999 - Totals					92,307,387	XXX	91,929,246	42,460,325		27,311		27,311		92,039,983		267,408	267,408	2,335,581	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Restricted Asset Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
The Bank of New York Mellon .. New York, NY					(1,736,624)	(1,520,338)	(1,103,107)	XXX
JPMorgan Chase Bank New York, NY					281,210	644,928	358,429	XXX
KeyBank National Association								
..... Cleveland, OH					267,573	268,065	279,734	XXX
The Northern Trust Company ... Chicago, IL		0.290	26,538		2,249,270	4,365,457	3,781,347	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories	XXX	XXX						XXX
0199999. Totals - open depositories	XXX	XXX	26,538		1,061,429	3,758,112	3,316,403	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories	XXX	XXX						XXX
0299999. Totals - suspended depositories	XXX	XXX						XXX
0399999. Total cash on deposit	XXX	XXX	26,538		1,061,429	3,758,112	3,316,403	XXX
0499999. Cash in company's office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total	XXX	XXX	26,538		1,061,429	3,758,112	3,316,403	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]