



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2024
OF THE CONDITION AND AFFAIRS OF THE
Colonial Penn Life Insurance Company

NAIC Group Code 0233 (Current) 0233 (Prior) NAIC Company Code 62065 Employer's ID Number 23-1628836

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959

Statutory Home Office 399 Market Street Philadelphia, PA, US 19181
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 399 Market Street Philadelphia, PA, US 19181
(Street and Number) (City or Town, State, Country and Zip Code)

215-928-8000
(Area Code) (Telephone Number)

Mail Address 399 Market Street Philadelphia, PA, US 19181
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 399 Market Street Philadelphia, PA, US 19181
(Street and Number) (City or Town, State, Country and Zip Code)

215-928-8000
(Area Code) (Telephone Number)

Internet Website Address www.colonialpenn.com

Statutory Statement Contact Shelly Ann Hitch 317-817-6485
(Name) (Area Code) (Telephone Number)

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OFFICERS

President Scott Louis Goldberg Treasurer Brian Thomas Schneider #
Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

OTHER

Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President Jeremy David Williams, Executive Vice President
Matthew Joseph Zimpfer, Executive Vice President Kent Aron Dinius, Senior Vice President Gregory Dean Turner, Senior Vice President
Michellen Annette Wildin, Senior Vice President Kirk Allen Anderson #, Vice President

DIRECTORS OR TRUSTEES

Karen Jeannine DeToro Scott Louis Goldberg Paul Harrington McDonough
Brian Thomas Schneider # Gregory Dean Turner Michellen Annette Wildin
Jeremy David Williams

State of Indiana SS
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg Rachel Johanna Spehler Kirk Allen Anderson
President Secretary Vice President, Business Controller

Subscribed and sworn to before me this 13th day of February, 2025

Christine Anderson

Christine Anderson
Notary Public, State of Indiana, Hamilton County
My Commission Expires September 21, 2025

a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	781,708,298		781,708,298	734,191,502
2. Stocks (Schedule D):				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,083,800		2,083,800	2,077,800
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	386,198		386,198	433,529
3.2 Other than first liens.....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				4,590,287
5. Cash (\$ 39,859,328 , Schedule E - Part 1), cash equivalents (\$ 19,222,242 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	59,081,569		59,081,569	67,475,226
6. Contract loans (including \$ premium notes)	22,613,249	169,416	22,443,833	21,258,397
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	19,488,052	240	19,487,812	18,517,240
9. Receivables for securities	172,512		172,512	
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	886,533,677	169,656	886,364,021	849,543,981
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	10,506,178		10,506,178	9,883,852
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	1,790,429	13,770	1,776,658	1,714,561
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	63,161,195		63,161,195	61,135,889
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	64,892		64,892	64,892
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,455,356		1,455,356	1,865,678
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	86,188,542	72,719,444	13,469,098	12,927,966
19. Guaranty funds receivable or on deposit	2,175,887		2,175,887	1,293,231
20. Electronic data processing equipment and software	3,787,048	3,787,048		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,242,338		1,242,338	1,057,857
24. Health care (\$) and other amounts receivable	22,837,416	22,812,241	25,175	49,808
25. Aggregate write-ins for other-than-invested assets	3,691,167		3,691,167	1,851,972
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,083,434,124	99,502,160	983,931,965	941,389,688
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,083,434,124	99,502,160	983,931,965	941,389,688
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	3,691,167		3,691,167	1,851,972
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,691,167		3,691,167	1,851,972

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

		1	2
		Current Year	Prior Year
1.	Aggregate reserve for life contracts \$705,972,021 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	705,972,021	670,918,616
2.	Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	17,746,417	17,428,096
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	50,182,043	50,211,695
4.	Contract claims:		
4.1	Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	13,995,912	15,570,755
4.2	Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	7,868,680	8,299,256
5.	Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1	Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2	Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3	Coupons and similar benefits (including \$ Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 1,525,898 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	4,597,115	4,690,059
9.	Contract liabilities not included elsewhere:		
9.1	Surrender values on canceled contracts		
9.2	Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3	Other amounts payable on reinsurance, including \$ 162,376 assumed and \$ 12,623,678 ceded	12,786,054	10,486,108
9.4	Interest maintenance reserve (IMR, Line 6)	12,835,417	14,297,257
10.	Commissions to agents due or accrued-life and annuity contracts \$ 975,000 accident and health \$ 328 and deposit-type contract funds \$	975,328	500,801
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	11,449,297	6,690,681
13.	Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	4,034,245	2,880,343
15.1	Current federal and foreign income taxes, including \$ on realized capital gains (losses)	876,838	1,026,616
15.2	Net deferred tax liability		
16.	Unearned investment income		
17.	Amounts withheld or retained by reporting entity as agent or trustee	35,906	99,978
18.	Amounts held for agents' account, including \$ agents' credit balances		
19.	Remittances and items not allocated	4,493,217	6,944,042
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22.	Borrowed money \$ and interest thereon \$		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
24.01	Asset valuation reserve (AVR, Line 16, Col. 7)	6,386,928	6,007,385
24.02	Reinsurance in unauthorized and certified (\$) companies		
24.03	Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04	Payable to parent, subsidiaries and affiliates	12,841	1,877,315
24.05	Drafts outstanding		
24.06	Liability for amounts held under uninsured plans		
24.07	Funds held under coinsurance		
24.08	Derivatives		
24.09	Payable for securities		
24.10	Payable for securities lending		
24.11	Capital notes \$ and interest thereon \$		
25.	Aggregate write-ins for liabilities	26,420,634	24,346,289
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	880,668,895	842,275,293
27.	From Separate Accounts Statement		
28.	Total liabilities (Lines 26 and 27)	880,668,895	842,275,293
29.	Common capital stock	2,500,000	2,500,000
30.	Preferred capital stock		
31.	Aggregate write-ins for other-than-special surplus funds		
32.	Surplus notes	160,000,000	160,000,000
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	462,827,065	436,077,065
34.	Aggregate write-ins for special surplus funds		
35.	Unassigned funds (surplus)	(522,063,995)	(499,462,670)
36.	Less treasury stock, at cost:		
36.1	 shares common (value included in Line 29 \$)		
36.2	 shares preferred (value included in Line 30 \$)		
37.	Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	100,763,070	96,614,395
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	103,263,070	99,114,395
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	983,931,965	941,389,688
DETAILS OF WRITE-INS			
2501.	Unclaimed funds	26,420,634	24,346,289
2502.	.....		
2503.	.....		
2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	26,420,634	24,346,289
3101.	.....		
3102.	.....		
3103.	.....		
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.	.....		
3402.	.....		
3403.	.....		
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts	461,831,176	456,541,970
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	28,343,581	27,541,487
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	867,428	966,260
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	36,003,714	41,549,918
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	68,148	65,052
9. Total (Lines 1 to 8.3)	527,114,048	526,664,688
10. Death benefits	176,347,219	167,948,343
11. Matured endowments (excluding guaranteed annual pure endowments)	792,204	833,975
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)		
13. Disability benefits and benefits under accident and health contracts	60,496,822	65,187,681
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	13,334,973	12,091,236
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	3,250,263	3,138,810
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	35,371,726	33,878,687
20. Totals (Lines 10 to 19)	289,593,207	283,078,732
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	54,773,525	50,934,047
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	984,031	979,616
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	189,651,021	212,729,308
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	21,841,548	22,060,033
25. Increase in loading on deferred and uncollected premiums	1,736,914	5,234,594
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	558,580,246	575,016,330
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(31,466,198)	(48,351,642)
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(31,466,198)	(48,351,642)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(743,593)	(5,439,965)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(30,722,605)	(42,911,677)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (6,057) (excluding taxes of \$ 119,453 transferred to the IMR)	7,929,313	(1,269,960)
35. Net income (Line 33 plus Line 34)	(22,793,292)	(44,181,637)
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	99,114,395	90,714,978
37. Net income (Line 35)	(22,793,292)	(44,181,637)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (39,986)	(150,423)	(78,174)
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	4,649,813	5,593,604
41. Change in nonadmitted assets	(3,927,880)	(6,846,274)
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis (increase) or decrease		
44. Change in asset valuation reserve	(379,543)	661,897
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	26,750,000	53,250,000
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	4,148,675	8,399,417
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	103,263,070	99,114,395
DETAILS OF WRITE-INS		
08.301. Gain from utilization of transferable state tax credits	67,773	64,375
08.302. Miscellaneous income	375	677
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 through 08.303 plus 08.398)(Line 8.3 above)	68,148	65,052
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)		
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	458,192,593	448,022,804
2. Net investment income	27,477,772	26,898,307
3. Miscellaneous income	36,482,186	40,866,715
4. Total (Lines 1 through 3)	522,152,550	515,787,827
5. Benefit and loss related payments	253,926,954	251,583,986
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	259,736,072	291,831,440
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$113,397 tax on capital gains (losses)	(480,419)	(7,939,352)
10. Total (Lines 5 through 9)	513,182,607	535,476,074
11. Net cash from operations (Line 4 minus Line 10)	8,969,943	(19,688,247)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	125,588,968	45,651,169
12.2 Stocks		
12.3 Mortgage loans	47,332	44,570
12.4 Real estate	12,719,112	
12.5 Other invested assets	1,256,178	
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	1,314	(11,134)
12.7 Miscellaneous proceeds		1,100,049
12.8 Total investment proceeds (Lines 12.1 to 12.7)	139,612,904	46,784,654
13. Cost of investments acquired (long-term only):		
13.1 Bonds	173,330,647	65,022,689
13.2 Stocks	6,000	7,200
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets	2,630,580	
13.6 Miscellaneous applications	172,512	
13.7 Total investments acquired (Lines 13.1 to 13.6)	176,139,739	65,029,889
14. Net increase/(decrease) in contract loans and premium notes	1,209,419	640,713
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(37,736,255)	(18,885,948)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	26,750,000	53,250,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(29,652)	38,244
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(6,347,693)	(1,534,001)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	20,372,655	51,754,243
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(8,393,657)	13,180,048
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	67,475,226	54,295,178
19.2 End of year (Line 18 plus Line 19.1)	59,081,569	67,475,226

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	290,379,417	55,910	278,814,291	11,441,781		67,434						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	22,607,764	489,150	20,856,390	800,991		461,233						
4. Amortization of Interest Maintenance Reserve (IMR)	554,686	13,532	512,748	16,674		11,732						
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	4,602			4,521		81						
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income	15,154		15,154									
9. Totals (Lines 1 to 8.3)	313,561,623	558,592	300,198,584	12,263,967		540,481						
10. Death benefits	121,544,487	360,348	111,716,034	9,049,653		418,452						
11. Matured endowments (excluding guaranteed annual pure endowments)	605,939	4,250	601,689									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	385		385									
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	9,073,930	13,697	8,922,086	55,228		82,918						
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	197,261		187,538	7,528		2,195						
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts ...	33,980,108	(149,431)	34,313,779	(13,627)		(170,612)						
20. Totals (Lines 10 to 19)	165,402,109	228,864	155,741,125	9,099,168		332,953						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	42,324,149		42,324,061	88								XXX
22. Commissions and expense allowances on reinsurance assumed	979,020	367,401	611,619									
23. General insurance expenses	129,003,913	24,839	124,475,338	4,406,330		97,406						
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,894,953		6,641,678	235,110		18,165						
25. Increase in loading on deferred and uncollected premiums	2,735,233	9,477	2,877,617	(151,861)								
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	347,339,377	630,581	332,671,437	13,588,835		448,524						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(33,777,754)	(71,988)	(32,472,854)	(1,324,868)		91,957						
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(33,777,754)	(71,988)	(32,472,854)	(1,324,868)		91,957						
32. Federal income taxes incurred (excluding tax on capital gains)	(3,875,872)	(14,870)	(3,606,760)	(276,300)		22,058						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(29,901,881)	(57,118)	(28,866,094)	(1,048,568)		69,899						
34. Policies/certificates in force end of year	556,894		537,429	19,314		151						
DETAILS OF WRITE-INS												
08.301. Gain from utilization of transferable state tax credits	15,154		15,154									
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	15,154		15,154									
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)												

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	88,916,896	78,570,872	10,346,024						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	10,728,913	9,957,874	771,039						
4. Amortization of Interest Maintenance Reserve (IMR)	277,642	258,723	18,918						
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded	4,344		4,344						
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income	12,199	12,199							
9. Totals (Lines 1 to 8.3)	99,939,994	88,799,669	11,140,325						
10. Death benefits	54,802,732	46,739,753	8,062,979						
11. Matured endowments (excluding guaranteed annual pure endowments)	186,266	186,266							
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	7,575		7,575						
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts	4,261,043	4,179,595	81,448						
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	133,545	97,609	35,936						
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	1,073,297	1,298,073	(224,776)						
20. Totals (Lines 10 to 19)	60,464,458	52,501,295	7,963,163						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	800,016	800,016							XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses	39,502,206	36,545,925	2,956,281						
24. Insurance taxes, licenses and fees, excluding federal income taxes	3,874,676	3,584,702	289,975						
25. Increase in loading on deferred and uncollected premiums	(998,319)	(869,519)	(128,800)						
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	103,643,038	92,562,418	11,080,619						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(3,703,044)	(3,762,749)	59,706						
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(3,703,044)	(3,762,749)	59,706						
32. Federal income taxes incurred (excluding tax on capital gains)	520,872	459,214	61,657						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(4,223,915)	(4,221,964)	(1,952)						
34. Policies/certificates in force end of year	208,785	192,533	16,252						
DETAILS OF WRITE-INS									
08.301. Gain from utilization of transferable state tax credits	12,199	12,199							
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	12,199	12,199							
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	4,233,986						4,233,986
4. Amortization of Interest Maintenance Reserve (IMR)							
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	57,576	45,463				12,113	
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	4,291,562	45,463				12,113	4,233,986
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	2,903,932						2,903,932
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts							
20. Totals (Lines 10 to 19)	2,903,932						2,903,932
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	11,873	119				9,270	2,484
24. Insurance taxes, licenses and fees, excluding federal income taxes	107	4				103	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	2,915,912	122				9,373	2,906,416
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	1,375,650	45,341				2,740	1,327,570
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,375,650	45,341				2,740	1,327,570
32. Federal income taxes incurred (excluding tax on capital gains)	329,976	10,876				657	318,443
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,045,675	34,465				2,082	1,009,127
34. Policies/certificates in force end of year	186	10				174	2
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX.....	XXX.....	XXX.....	XXX.....		XXX.....
3. Net investment income							
4. Amortization of Interest Maintenance Reserve (IMR)							
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded	668					668	
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	668					668	
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts							
20. Totals (Lines 10 to 19)							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	668					668	
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	668					668	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)							
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .							
32. Federal income taxes incurred (excluding tax on capital gains)							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)							
34. Policies/certificates in force end of year	466					466	
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
		Individual	Group										
	Total			Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	82,534,863			82,463,155								672	71,036
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,527,372			1,466,051							22,830	4,670	33,821
4. Amortization of Interest Maintenance Reserve (IMR)	35,100			33,856							508	65	670
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded	35,936,524			35,936,399								126	
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income	40,420			40,420									
9. Totals (Lines 1 to 8.3)	120,074,279			119,939,880							23,338	5,533	105,527
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	60,488,861			60,292,287							193,085	1,119	2,370
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	15,526			15,523							3		
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	318,321			418,824							(14,125)	(24,586)	(61,793)
20. Totals (Lines 10 to 19)	60,822,708			60,726,634							178,964	(23,467)	(59,423)
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	11,649,360			11,648,883								477	
22. Commissions and expense allowances on reinsurance assumed	5,011			229									4,782
23. General insurance expenses	22,332,361			22,301,401							12,577	1,789	16,594
24. Insurance taxes, licenses and fees, excluding federal income taxes	11,071,811			11,043,103							10,566	4,202	13,940
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)	105,881,252			105,720,249							202,107	(16,998)	(24,107)
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	14,193,027			14,219,631							(178,769)	22,531	129,634
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	14,193,027			14,219,631							(178,769)	22,531	129,634
32. Federal income taxes incurred (excluding tax on capital gains)	4,853,132			4,859,362							(42,881)	5,405	31,247
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	9,339,895			9,360,269							(135,888)	17,127	98,387
34. Policies/certificates in force end of year	118,223			118,053							3	10	157
DETAILS OF WRITE-INS													
08.301. Gain from utilization of transferable state tax credits	40,420			40,420									
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	40,420			40,420									
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	444,962,074	10,459,110	411,494,587	14,116,982		8,891,396						
2. Tabular net premiums or considerations	110,157,855	29,856	103,231,634	6,783,422		112,943						
3. Present value of disability claims incurred												
4. Tabular interest	17,477,876	356,902	16,194,790	584,563		341,621						
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	572,597,805	10,845,868	530,921,011	21,484,966		9,345,960						
9. Tabular cost	53,575,396	265,854	46,871,561	6,051,892		386,089						
10. Reserves released by death	26,833,669	239,539	25,697,693	657,497		238,941						
11. Reserves released by other terminations (net)	13,246,558	30,797	12,543,392	672,223		147						
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	93,655,623	536,189	85,112,646	7,381,611		625,177						
15. Reserve December 31 of current year	478,942,182	10,309,679	445,808,365	14,103,355		8,720,783						
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	369,703,966	9,518,845	350,489,007	2,754,032		6,942,082						
17. Amount Available for Policy Loans Based upon Line 16 CSV	355,541,933	9,518,163	336,505,731	2,669,790		6,848,249						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)

(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	225,956,542	209,638,484	16,318,058						
2. Tabular net premiums or considerations	40,468,396	34,138,017	6,330,378						
3. Present value of disability claims incurred									
4. Tabular interest	8,931,705	8,242,714	688,992						
5. Tabular less actual reserve released	6,302		6,302						
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)	275,362,944	252,019,215	23,343,729						
9. Tabular cost	26,676,766	20,791,921	5,884,845						
10. Reserves released by death	15,471,655	14,794,011	677,644						
11. Reserves released by other terminations (net)	6,176,724	5,496,726	679,998						
12. Annuity, supplementary contract and disability payments involving life contingencies	7,961		7,961						
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	48,333,106	41,082,658	7,250,447						
15. Reserve December 31 of current year	227,029,839	210,936,557	16,093,282						
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	173,844,390	169,790,861	4,053,529						
17. Amount Available for Policy Loans Based upon Line 16 CSV	165,101,499	161,234,981	3,866,518						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

Analysis of Increase in Reserves During the Year - Individual Annuities

N O N E

Analysis of Increase in Reserves During the Year - Group Annuities

N O N E

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 605,143	 614,383
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 38,164,380	 38,797,628
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) 56,250	 56,250
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated)	 180,838	 180,838
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) 25,244	 25,007
4.	Real estate	(d) 1,099,265	 1,099,265
5	Contract loans	 1,715,297	 1,764,418
6	Cash, cash equivalents and short-term investments	(e) 1,604,178	 1,529,814
7	Derivative instruments	(f) .....	.....
8.	Other invested assets	 809,073	 814,393
9.	Aggregate write-ins for investment income	 25,594	 25,594
10.	Total gross investment income	44,285,262	44,907,590
11.	Investment expenses		(g) 1,043,853
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 406,106
13.	Interest expense		(h) 15,114,048
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		 16,564,007
17.	Net investment income (Line 10 minus Line 16)		28,343,583
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income	 25,594	 25,594
0902.	.....		
0903.	.....		
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)	25,594	25,594
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15, above)		

- (a) Includes \$1,049,031 accrual of discount less \$ 797,968 amortization of premium and less \$ 1,448,845 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$572,229 for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 15,114,048 interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	 7,767	.....	..... 7,767	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated)	 (483,719)	.....	..... (483,719)	.....	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate	 8,128,825	.....	..... 8,128,825	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments	 1,314	.....	..... 1,314	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets	 (205,896)	.....	..... (205,896)	 (190,409)	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	7,448,292		7,448,292	(190,409)	
DETAILS OF WRITE-INS						
0901.	.....					
0902.	.....					
0903.	.....					
0998.	Summary of remaining write-ins for Line 9 from overflow page					
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected	1,113,744	921,141	192,603					
2. Deferred and accrued	33,698,227	28,936,063	4,762,164					
3. Deferred , accrued and uncollected:								
3.1 Direct	34,811,970	29,857,204	4,954,767					
3.2 Reinsurance assumed								
3.3 Reinsurance ceded								
3.4 Net (Line 1 + Line 2)	34,811,970	29,857,204	4,954,767					
4. Advance	185,411	141,701	43,709					
5. Line 3.4 - Line 4	34,626,560	29,715,502	4,911,058					
6. Collected during year:								
6.1 Direct	72,431,776	62,654,848	9,816,236			(39,308)		
6.2 Reinsurance assumed								
6.3 Reinsurance ceded	(29,089)					(29,089)		
6.4 Net	72,460,864	62,654,848	9,816,236			(10,219)		
7. Line 5 + Line 6.4	107,087,424	92,370,350	14,727,293			(10,219)		
8. Prior year (uncollected + deferred and accrued - advance)	36,769,799	31,207,687	5,562,362			(250)		
9. First year premiums and considerations:								
9.1 Direct	70,289,538	61,162,663	9,164,931			(38,056)		
9.2 Reinsurance assumed								
9.3 Reinsurance ceded	(28,087)					(28,087)		
9.4 Net (Line 7 - Line 8)	70,317,625	61,162,663	9,164,931			(9,969)		
SINGLE								
10. Single premiums and considerations:								
10.1 Direct								
10.2 Reinsurance assumed								
10.3 Reinsurance ceded								
10.4 Net								
RENEWAL								
11. Uncollected	3,176,197	2,179,057	904,048			93,093		
12. Deferred and accrued	131,991,625	97,842,147	34,149,478					
13. Deferred, accrued and uncollected:								
13.1 Direct	135,369,509	99,937,722	35,053,525			378,261		
13.2 Reinsurance assumed	84,285	83,482				803		
13.3 Reinsurance ceded	285,972					285,972		
13.4 Net (Line 11 + Line 12)	135,167,822	100,021,204	35,053,525			93,093		
14. Advance	4,411,704	1,832,151	1,053,656			1,525,897		
15. Line 13.4 - Line 14	130,756,118	98,189,053	33,999,870			(1,432,805)		
16. Collected during year:								
16.1 Direct	703,317,897	221,671,520	80,522,874			401,123,503		
16.2 Reinsurance assumed	796,874	741,173				55,701		
16.3 Reinsurance ceded	318,383,043	71,924	17,803			318,293,316		
16.4 Net	385,731,728	222,340,769	80,505,072			82,885,888		
17. Line 15 + Line 16.4	516,487,846	320,529,822	114,504,941			81,453,083		
18. Prior year (uncollected + deferred and accrued - advance)	124,974,296	91,313,069	34,752,976			(1,091,749)		
19. Renewal premiums and considerations:								
19.1 Direct	708,810,961	228,547,087	79,769,768			400,494,106		
19.2 Reinsurance assumed	796,986	741,591				55,396		
19.3 Reinsurance ceded	318,094,396	71,924	17,803			318,004,670		
19.4 Net (Line 17 - Line 18)	391,513,551	229,216,754	79,751,965			82,544,832		
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	779,100,498	289,709,750	88,934,699			400,456,050		
20.2 Reinsurance assumed	796,986	741,591				55,396		
20.3 Reinsurance ceded	318,066,309	71,924	17,803			317,976,583		
20.4 Net (Lines 9.4 + 10.4 + 19.4)	461,831,176	290,379,417	88,916,896			82,534,863		

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums								
22. All other								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded	(8,984)					(8,984)		
23.2 Reinsurance assumed								
23.3 Net ceded less assumed	(8,984)					(8,984)		
24. Single:								
24.1 Reinsurance ceded								
24.2 Reinsurance assumed								
24.3 Net ceded less assumed								
25. Renewal:								
25.1 Reinsurance ceded	36,012,699	4,602	4,344	57,576	668	35,945,509		
25.2 Reinsurance assumed	984,031	979,020				5,011		
25.3 Net ceded less assumed	35,028,668	(974,418)	4,344	57,576	668	35,940,498		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	36,003,714	4,602	4,344	57,576	668	35,936,524		
26.2 Reinsurance assumed (Page 6, Line 22)	984,031	979,020				5,011		
26.3 Net ceded less assumed	35,019,683	(974,418)	4,344	57,576	668	35,931,513		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	39,211,431	38,505,536	717,125			(11,230)		
28. Single								
29. Renewal	15,562,094	3,818,613	82,890			11,660,591		
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)	54,773,525	42,324,149	800,016			11,649,360		

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6	7
		1	Accident and Health		4			
			2	3				
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent	1,867,673		437,611				2,305,285
2.	Salaries and wages	33,052,401		7,359,232		158,711		40,570,344
3.11	Contributions for benefit plans for employees	4,382,425		1,448,363		19,290		5,850,078
3.12	Contributions for benefit plans for agents			287,812				287,812
3.21	Payments to employees under non-funded benefit plans							
3.22	Payments to agents under non-funded benefit plans							
3.31	Other employee welfare	362,220		94,238		184		456,643
3.32	Other agent welfare	4,858		23,154				28,011
4.1	Legal fees and expenses	1,321,314		5,555				1,326,870
4.2	Medical examination fees	48,868						48,868
4.3	Inspection report fees							
4.4	Fees of public accountants and consulting actuaries	448,939		250,349				699,288
4.5	Expense of investigation and settlement of policy claims	20,267		2,785,507				2,805,773
5.1	Traveling expenses	374,965		109,075		835		484,875
5.2	Advertising	96,371,574		28,537				96,400,111
5.3	Postage, express, telegraph and telephone	1,774,104		507,751		5		2,281,860
5.4	Printing and stationery	197,885		189,109				386,994
5.5	Cost or depreciation of furniture and equipment ...	101,098		35,139				136,237
5.6	Rental of equipment	1,230,157		956,983				2,187,140
5.7	Cost or depreciation of EDP equipment and software	8,825,789		3,666,419		153		12,492,361
6.1	Books and periodicals	17,172		12,157				29,330
6.2	Bureau and association fees	143,540		36,984				180,524
6.3	Insurance, except on real estate	344,164		60,380				404,543
6.4	Miscellaneous losses	1,057,533		128,054	(1,200,000)			(14,413)
6.5	Collection and bank service charges	3,504,500		42,945				3,547,445
6.6	Sundry general expenses	178,460		152,345				330,806
6.7	Group service and administration fees							
6.8	Reimbursements by uninsured plans							
7.1	Agency expense allowance	1,366,912		347,206				1,714,117
7.2	Agents' balances charged off (less \$ recovered)							
7.3	Agency conferences other than local meetings	11,713		327				12,040
8.1	Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2	Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1	Real estate expenses							
9.2	Investment expenses not included elsewhere					51,935		51,935
9.3	Aggregate write-ins for expenses	11,510,128		3,367,129		812,739		15,689,996
10.	General expenses incurred	168,518,660		22,332,361	(1,200,000)	1,043,853	(b)	(a) 190,694,873
11.	General expenses unpaid Dec. 31, prior year	4,147,966		542,714	2,000,000			6,690,681
12.	General expenses unpaid Dec. 31, current year ...	9,668,069		1,281,228	500,000			11,449,297
13.	Amounts receivable relating to uninsured plans, prior year							
14.	Amounts receivable relating to uninsured plans, current year							
15.	General expenses paid during year (Lines 10+11-12-13+14)	162,998,557		21,593,848	300,000	1,043,853		185,936,257
DETAILS OF WRITE-INS								
09.301.	Investment advisory fees to affiliates	1,119,519		27,294		802,434		1,949,247
09.302.	Other consulting and service fees	10,390,609		3,339,835		10,305		13,740,750
09.303.								
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399.	Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)	11,510,128		3,367,129		812,739		15,689,996

(a) Includes management fees of \$ 7,484,495 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional . \$; 3. Recreational and Health \$; 4. Educational\$

5. Religious\$; 6. Membership \$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes				394,414		394,414
2.	State insurance department licenses and fees	1,630,924	52,475				1,683,398
3.	State taxes on premiums	6,357,656	9,363,551				15,721,207
4.	Other state taxes, including \$						
	for employee benefits	83,171	11,066		164		94,401
5.	U.S. Social Security taxes	2,437,208	738,832		11,390		3,187,430
6.	All other taxes	260,778	905,887		139		1,166,804
7.	Taxes, licenses and fees incurred	10,769,737	11,071,811		406,106		22,247,654
8.	Taxes, licenses and fees unpaid Dec. 31, prior year	1,386,126	1,494,217				2,880,343
9.	Taxes, licenses and fees unpaid Dec. 31, current year.....	1,989,225	2,045,020				4,034,245
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	10,166,637	10,521,008		406,106		21,093,752

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1	2
		Life	Accident and Health
1. Applied to pay renewal premiums			
2. Applied to shorten the endowment or premium-paying period			
3. Applied to provide paid-up additions			
4. Applied to provide paid-up annuities			
5. Total Lines 1 through 4			
6. Paid in cash			
7. Left on deposit			
8. Aggregate write-ins for dividend or refund options			
9. Total Lines 5 through 8			
10. Amount due and unpaid			
11. Provision for dividends or refunds payable in the following calendar year			
12. Terminal dividends			
13. Provision for deferred dividend contracts			
14. Amount provisionally held for deferred dividend contracts not included in Line 13			
15. Total Lines 10 through 14			
16. Total from prior year			
17. Total dividends or refunds (Lines 9 + 15 - 16)			
DETAILS OF WRITE-INS			
0801.			
0802.			
0803.			
0898. Summary of remaining write-ins for Line 8 from overflow page			
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)			

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1958 CSO 2.50% NLP	9,470		9,470		
0100002. 1958 CSO 3.00% CRVM	782,476		782,476		
0100003. 1958 CSO 3.00% NLP	230,628		230,628		
0100004. 1958 CSO 3.50% CRVM	1,194,211		1,194,211		
0100005. 1958 CSO 3.50% NLP	1,677,009		1,677,009		
0100006. 1958 CET 3.00% NLP	72,789		72,789		
0100007. 1980 CSO 4.00% CRVM	3,612,939		3,592,820		20,119
0100008. 1980 CSO 4.25% CRVM	7,180		7,180		
0100009. 1980 CSO 4.50% CRVM	63,797,111		33,064,783		30,732,328
0100010. 1980 CSO 4.75% CRVM	23,402		15,420		7,981
0100011. 1980 CSO 4.75% / 3.00% CRVM	423,652		423,652		
0100012. 1980 CSO 5.00% CRVM	4,285,459		1,698,482		2,586,977
0100013. 1980 CSO 5.50% CRVM	11,290,315		8,580,041		2,710,274
0100014. 1980 CSO 6.00% CRVM	4,639,455		4,355,544		283,911
0100015. 1980 CET 4.00% NLP	135,457		134,542		915
0100016. 1980 CET 4.50% NLP	2,406,417		1,173,383		1,233,035
0100017. 1980 CET 5.00% NLP	191,447		85,085		106,362
0100018. 1980 CET 5.50% NLP	235,613		122,129		113,484
0100019. 1980 CET 6.00% NLP	302				302
0100020. 2001 CSO 3.00% CRVM	67,720,527		57,469,447		10,251,080
0100021. 2001 CSO 3.50% CRVM	324,380,961		223,771,038		100,609,923
0100022. 2001 CSO 3.75% CRVM	6,052,965		2,430,561		3,622,404
0100023. 2001 CSO 4.00% CRVM	145,652,664		82,717,316		62,935,348
0100024. 2001 CSO 4.25% CRVM	3,777,681		1,485,444		2,292,237
0100025. 2001 CSO 4.50% CRVM	6,234,487		3,190,990		3,043,497
0100026. 2001 CSO 4.75% CRVM	22,342		8,528		13,814
0100027. 2017 CSO 3.50% CRVM	1,998,159		1,998,159		
0100028. 2017 CSO VM-20 3.00% NPR	253,295		253,295		
0100029. 2017 CSO VM-20 3.50% NPR	500,988		500,988		
0100030. Anticipated Mortality > 2017 CSO VM-20 3.00% NPR	5,052,649		5,052,649		
0100031. Anticipated Mortality > 2017 CSO VM-20 3.50% NPR	4,031,984		4,031,984		
0100032. Anticipated Mortality > 2017 CSO VM-20 3.75% NPR	196,049		196,049		
0100033. Anticipated Mortality > 2017 CSO VM-20 4.50% NPR	487,100		487,100		
0100034. Provision for Future Adverse Claim Experience	2,400,000		1,900,000		500,000
0100035. 1941 SI 3.50% CRVM	4,201,787	4,201,787			
0100036. 1958 CSO ANB 3.00% CRVM	152,133		152,133		
0100037. 1958 CSO ANXB 3.00% CRVM	7,724,020		7,724,020		
0100038. 1958 CSO ANXB 4.00% NLP	72,631		72,631		
0100039. 1958 CSO ANXB 4.50% CRVM	19,152		19,152		
0100040. 1958 CSO ANXB 5.50% CRVM	14,152		14,152		
0100041. 1958 CET ALB 4.00% NLP	114,987		114,987		
0100042. 1958 CET ALB 4.50% NLP	555,115		555,115		
0100043. 1958 CET ALB 5.50% NLP	433,157		433,157		
0100044. 1958 CET ALB 6.00% NLP	855,582		855,582		
0100045. 1961 CSI ANXB 3.50% CRVM	5,361,237	5,361,237			
0100046. 1961 CSI ANXB 4.00% CRVM	16,184	16,184			
0100047. 1961 CET ANXB 3.50% NLP	730,471	730,471			
0100048. 1980 CSO ANB 50/50 4.00% CRVM	5,420,201		5,420,201		
0100049. 1980 CSO ANB 50/50 4.50% NLP	116,191		116,191		
0100050. 1980 CSO ANB 50/50 5.00% NLP	96,038		96,038		
0100051. 1980 CSO ANB 50/50 5.50% NLP	150,080		150,080		
0100052. 1980 CSO ANB 50/50 6.00% NLP	23,010		23,010		
0100053. 1980 CSO ALB 4.00% CRVM	566,279		566,279		
0100054. 1980 CET ALB 4.50% NLP	728,827		728,827		
0100055. 1980 CET ALB 5.00% NLP	508,346		508,346		
0100056. 1980 CET ALB 5.50% NLP	938,198		938,198		
0100057. 1980 CET ALB 6.00% NLP	2,142		2,142		
0199997. Totals (Gross)	692,577,104	10,309,679	461,203,433		221,063,992
0199998. Reinsurance ceded	68,309		26,346		41,964
0199999. Life Insurance: Totals (Net)	692,508,795	10,309,679	461,177,087		221,022,029
0200001. 1971 IAM 7.75% / 5.75% Both	12,721,348	XXX	12,721,348	XXX	
0200002. 1971 GAM 7.75% / 5.75% Both	6,126,883	XXX		XXX	6,126,883
0200003. 1983A 7.00% Deferred	1,337,516	XXX	1,337,516	XXX	
0200004. 1983A 7.00% / 5.25% Both	22,873,114	XXX	22,873,114	XXX	
0200005. 1983A 7.75% / 5.75% Both	1,178,843	XXX	1,178,843	XXX	
0200006. Deposit Admin Contracts (Various)	868	XXX		XXX	868
0299997. Totals (Gross)	44,238,571	XXX	38,110,820	XXX	6,127,751
0299998. Reinsurance ceded	44,238,571	XXX	38,110,820	XXX	6,127,751
0299999. Annuities: Totals (Net)		XXX		XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)					
0400001. 1959 ADB with 1980 CSO 4.50%	150,023		52,199		97,824
0400002. 1959 ADB with 2001 CSO 3.00%	696,496		584,525		111,971
0400003. 1959 ADB with 2001 CSO 3.50%	4,996,011		3,768,294		1,227,717
0400004. 1959 ADB with 2001 CSO 4.00%	1,118,905		436,828		682,077
0400005. 1959 ADB with 2017 CSO 3.50%	27,135		27,135		
0400006. 1959 ADB with 2017 CSO VM-20 3.00% NPR	69,300		69,300		
0400007. 1959 ADB with 2017 CSO VM-20 3.50% NPR	97,501		97,501		
0499997. Totals (Gross)	7,155,372		5,035,782		2,119,590
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	7,155,372		5,035,782		2,119,590
0500001. 1952 Dis with 1980 CSO 3.00%	12				12
0500002. 1952 Dis with 1980 CSO 4.50%	141,109		72,054		69,055
0599997. Totals (Gross)	141,121		72,054		69,067
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)	141,121		72,054		69,067

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0600001. 1952 Dis with 1980 CSO 3.00%	12,862				12,862
0600002. 1952 Dis with 1980 CSO 4.50%	12,950				12,950
0699997. Totals (Gross)	25,812				25,812
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)	25,812				25,812
0700001. Alternative minimum reserves in excess of reserves otherwise held	4,536		4,536		
0700002. Guaranteed insurability option reserves	5,789,906		1,995,393		3,794,513
0700003. Chronic and critical illness accelerated death benefit reserves	67,803		67,803		
0700004. Chronic and critical illness accelerated death benefit reserves VM-20	280,556		280,556		
0799997. Totals (Gross)	6,142,800		2,348,287		3,794,513
0799998. Reinsurance ceded	1,879		708		1,172
0799999. Miscellaneous Reserves: Totals (Net)	6,140,921		2,347,580		3,793,342
9999999. Totals (Net) - Page 3, Line 1	705,972,021	10,309,679	468,632,503		227,029,839

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.
non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.
non-participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
	NONE		
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS ^(a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	21,643,296			21,633,601								1,481	8,213
2. Additional contract reserves (b)	54,267,622			53,808,774								66,744	392,104
3. Additional actuarial reserves-Asset/Liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	75,910,918			75,442,375								68,225	400,318
8. Reinsurance ceded	58,547,307			58,513,194								34,113	
9. Totals (Net)	17,363,611			16,929,180								34,113	400,318
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	1,914,034										1,914,034		
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)	1,914,034										1,914,034		
15. Reinsurance ceded	1,531,227										1,531,227		
16. Totals (Net)	382,807										382,807		
17. TOTAL (Net)	17,746,417			16,929,180							382,807	34,113	400,318
18. TABULAR FUND INTEREST	500,783			463,021							16,079	2,212	19,471
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	50,434,826	50,211,695		223,131		
2. Deposits received during the year	40,000,000	40,000,000				
3. Investment earnings credited to the account	2,905,497	2,903,932		1,565		
4. Other net change in reserves	(5,828)			(5,828)		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	43,074,001	42,933,584		140,418		
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	50,260,493	50,182,043		78,450		
10. Reinsurance balance at the beginning of the year	(223,131)			(223,131)		
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded	(144,681)			(144,681)		
13. Reinsurance balance at the end of the year (Lines 10+11-12)	(78,450)			(78,450)		
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	50,182,043	50,182,043				

(a) FHLB Funding Agreements:

1.

Reported as GICs (captured in column 2)

\$

50,182,043
2.

Reported as Annuities Certain (captured in column 3)

\$
3.

Reported as Supplemental Contracts (captured in column 4)

\$
4.

Reported as Dividend Accumulations or Refunds (captured in column 5)

\$
5.

Reported as Premium or Other Deposit Funds (captured in column 6)

\$
6.

Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5)

\$

50,182,043

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
	1.1 Direct								
	1.2 Reinsurance assumed								
	1.3 Reinsurance ceded								
	1.4 Net								
2.	In course of settlement:								
	2.1 Resisted								
	2.11 Direct								
	2.12 Reinsurance assumed								
	2.13 Reinsurance ceded								
	2.14 Net		(b)	(b)	(b)				
	2.2 Other								
	2.21 Direct	7,737,526	4,222,263	1,621,319			1,893,943		
	2.22 Reinsurance assumed	230,151	227,774				2,377		
	2.23 Reinsurance ceded	1,502,885					1,502,885		
	2.24 Net	6,464,791	(b) 4,450,037	(b) 1,621,319	(b)		(b) 393,435		
3.	Incurred but unreported:								
	3.1 Direct	43,794,508	5,563,509	2,246,156			35,984,842		
	3.2 Reinsurance assumed	170,164	125,000				45,164		
	3.3 Reinsurance ceded	28,564,871	3,738	6,372			28,554,761		
	3.4 Net	15,399,801	(b) 5,684,771	(b) 2,239,785	(b)		(b) 7,475,245		
4.	TOTALS								
	4.1 Direct	51,532,033	9,785,772	3,867,476			37,878,786		
	4.2 Reinsurance assumed	400,315	352,774				47,541		
	4.3 Reinsurance ceded	30,067,756	3,738	6,372			30,057,646		
	4.4 Net	21,864,593	(a) 10,134,808	(a) 3,861,104			7,868,680		

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ Group Life \$ 25,812 , and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$382,807 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year								
	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	483,940,664	121,355,199	55,695,485	3,140,424	1,110,034	302,639,522		
1.2 Reinsurance assumed	1,739,737	1,671,544		32,001		36,192		
1.3 Reinsurance ceded	246,038,737			3,172,426	1,110,034	241,756,277		
1.4 Net	(c) 239,641,664	123,026,742	55,695,485			60,919,437		
2. Liability December 31, current year from Part 1:								
2.1 Direct	51,532,033	9,785,772	3,867,476			37,878,786		
2.2 Reinsurance assumed	400,315	352,774				47,541		
2.3 Reinsurance ceded	30,067,756	3,738	6,372			30,057,646		
2.4 Net	21,864,593	10,134,808	3,861,104			7,868,680		
3. Amounts recoverable from reinsurers December 31, current year	64,892					64,892		
4. Liability December 31, prior year:								
4.1 Direct	54,311,470	10,678,268	4,567,081			39,066,122		
4.2 Reinsurance assumed	394,742	337,495				57,247		
4.3 Reinsurance ceded	30,836,201	5,023	7,065			30,824,113		
4.4 Net	23,870,011	11,010,740	4,560,015			8,299,256		
5. Amounts recoverable from reinsurers December 31, prior year	64,892					64,892		
6. Incurred Benefits								
6.1 Direct	481,161,227	120,462,703	54,995,880	3,140,424	1,110,034	301,452,185		
6.2 Reinsurance assumed	1,745,310	1,686,823		32,001		26,486		
6.3 Reinsurance ceded	245,270,292	(1,285)	(693)	3,172,426	1,110,034	240,989,810		
6.4 Net	237,636,245	122,150,811	54,996,574			60,488,861		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 594,702 in Line 1.1, \$ 605,939 in Line 1.4.
\$..... 594,702 in Line 6.1, and \$ 605,939 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 186,266 in Line 1.1, \$ 186,266 in Line 1.4.
\$..... 186,266 in Line 6.1, and \$ 186,266 in Line 6.4.

(c) Includes \$ 10,065 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	169,416	145,432	(23,983)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)	240	294	54
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	169,656	145,726	(23,929)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	13,770	292,450	278,679
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	72,719,444	68,570,776	(4,148,668)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software	3,787,048	2,436,710	(1,350,338)
21. Furniture and equipment, including health care delivery assets		49,694	49,694
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	22,812,241	24,078,923	1,266,681
25. Aggregate write-ins for other-than-invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	99,502,160	95,574,279	(3,927,880)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	99,502,160	95,574,279	(3,927,880)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2024	2023
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (22,793,292)	\$ (44,181,637)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (22,793,292)</u>	<u>\$ (44,181,637)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 103,263,070	\$ 99,114,395
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 103,263,070</u>	<u>\$ 99,114,395</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments and cash equivalents are stated at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (3) Unaffiliated common stocks are carried at fair value.
- (4) Redeemable preferred stocks are stated at amortized cost, except those rated NAIC class 4 or lower quality, which are carried at the lower of amortized cost or fair value. Perpetual preferred stocks are carried at fair value, not exceeding any currently effective call price.
- (5) Mortgage loans on real estate are stated at the amortized unpaid balance, excluding accrued interest.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern, continued

- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.
- (7) Properties occupied by the Company are carried at depreciated cost. Properties held for sale are carried at the lower of depreciated cost or fair value.
- (8) Affiliated common stocks of insurance affiliates are carried at statutory equity. All affiliated non-insurance entities are valued at the Generally Accepted Accounting Principles (“GAAP”) equity of the investee.
- (9) The Company has minor ownership interests in joint ventures, which are classified as other invested assets on the balance sheet. The Company carries these interests based on its proportionate share of the underlying audited GAAP equity of the investee.
- (10) The Company does not utilize anticipated net investment income as a factor in the premium deficiency reserve calculation.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount reported. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

During 2024 and 2023, the Company did not record any material changes in accounting principles or corrections of errors.

3. Business Combinations and Goodwill

- A. During 2024, the Company did not acquire any other company accounted for as a purchase.
- B. During 2024, the Company did not merge with any other insurance company.
- C. During 2024, the Company did not participate in an assumption reinsurance agreement.
- D. During 2024, the Company did not recognize any impairment losses.
- E. The Company has no goodwill.

4. Discontinued Operations

During 2024, the Company had no discontinued operations.

5. Investments

A. Mortgage Loans including Mezzanine Real Estate Loans

- (1) No new mortgage loans were made in 2024. Fire insurance is required on all properties covered by mortgage loans at least equal to the excess of the loan over the maximum loan which would be permitted by law on the land without the buildings.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured, guaranteed or purchase money mortgages, was: 64.52 %
- (3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total:

	2024	2023
	\$ —	\$ —

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. Current Year							
1. Recorded Investment (All)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 386,198	\$ —	\$ 386,198
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
5. Participant or Co-lender in a Mortgage Loan							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ 386,198	\$ —	\$ 386,198
b. Prior Year							
1. Recorded Investment							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 433,530	\$ —	\$ 433,530
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %	0.00 %
5. Participant or Co-lender in a Mortgage Loan							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ 433,530	\$ —	\$ 433,530

(5) Investment in Impaired Loans With or Without Allowance for Credit Losses and Impaired Loans Subject to a Participant or Co-lender Mortgage Loan Agreement for Which the Reporting Entity is Restricted from Unilaterally Foreclosing on the Mortgage Loan:

a. Current Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
3. Total (1 + 2)	—	—	—	—	—	—	—
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	—	—	—	—	—	—	—
b. Prior Year							
1. With Allowance for Credit Losses	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. No Allowance for Credit Losses	—	—	—	—	—	—	—
3. Total (1 + 2)	—	—	—	—	—	—	—
4. Subject to a participant or co-lender mortgage loan agreement for which the reporting entity is restricted from unilaterally foreclosing on the mortgage loan	—	—	—	—	—	—	—

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Nonaccrual Status and Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting:

a. Current Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—
b. Prior Year							
1. Average Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Interest Income Recognized	—	—	—	—	—	—	—
3. Recorded Investments on Nonaccrual Status	—	—	—	—	—	—	—
4. Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	—	—	—	—	—	—	—

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

	2024	2023
(7) Allowance for credit losses:		
	\$	\$
a. Balance at beginning of period	—	—
b. Additions charged to operations	—	—
c. Direct write-downs charged against the allowances	—	—
d. Recoveries of amounts previously charged off	—	—
e. Balance at end of period (a+b-c-d)		
(8) Mortgage loans derecognized as a result of foreclosure:		
	2024	
	\$	
a. Aggregate amount of mortgage loans derecognized	—	
b. Real estate collateral recognized	—	
c. Other collateral recognized	—	
d. Receivables recognized from a government guarantee of the foreclosed mortgage loan	—	
(9) Interest income on impaired loans is reported as collected when cash is received.		

B. Debt Restructuring

The Company has no investments in restructured debt.

C. Reverse Mortgages

The Company has no investment in reverse mortgages.

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) in the current year under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2024 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on loan-backed bonds, structured securities and beneficial interests owned at December 31, 2024.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at December 31, 2024 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
- | | | | |
|----|--|----|------------|
| a. | The aggregate amount of unrealized losses: | | |
| 1. | Less than 12 Months | \$ | 166,228 |
| 2. | 12 Months or Longer | \$ | 3,946,017 |
| b. | The aggregate related fair value of securities with unrealized losses: | | |
| 1. | Less than 12 Months | \$ | 11,010,772 |
| 2. | 12 Months or Longer | \$ | 46,151,269 |
- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company’s investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities, including mortgage-backed and asset-backed securities; (xi) the Company’s best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2024.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no repurchase agreement transactions accounted for as secured borrowing at December 31, 2024.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no reverse repurchase agreement transactions accounted for as secured borrowing at December 31, 2024.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company has no repurchase agreement transactions accounted for as a sale at December 31, 2024.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company has no reverse repurchase agreement transactions accounted for as a sale at December 31, 2024.

J. Real Estate

(1, 2, 3)

As a result of the Company's success with hybrid work arrangements and evolving business needs, it sold its home office building in Philadelphia, Pennsylvania, during the second quarter of 2024 and recognized a pre-tax realized capital gain of \$8,128,825 pursuant to the sale.

(4) The Company does not engage in retail land sales operations.

(5) The Company does not hold real estate investments with participating mortgage loan features.

K. Low-Income Housing Tax Credits ("LIHTC")

The Company has no investments in LIHTC.

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	— %	— %
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
i. FHLB capital stock	2,083,800	—	—	—	2,083,800	2,077,800	6,000	—	2,083,800	0.19 %	0.21 %
j. On deposit with states	11,561,102	—	—	—	11,561,102	11,550,123	10,979	—	11,561,102	1.07 %	1.17 %
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	60,508,439	—	—	—	60,508,439	64,819,791	(4,311,352)	—	60,508,439	5.58 %	6.15 %
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	— %	— %
n. Other restricted assets	—	—	—	—	—	—	—	—	—	— %	— %
o. Total Restricted Assets (Sum of a through n)	\$74,153,341	\$ —	\$ —	\$ —	\$74,153,341	\$78,447,714	\$(4,294,373)	\$ —	\$ 74,153,341	6.84 %	7.53 %

(a) Subset of column 1 (c) Column 5 divided by Asset Page, Column 1, Line 28
(b) Subset of column 3 (d) Column 9 divided by Asset Page, Column 3, Line 28

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

- (2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2024.
- (3) The Company had no other restricted assets at December 31, 2024.
- (4) The Company had no collateral received and reflected as assets at December 31, 2024.

- M. The Company held no working capital finance investments at December 31, 2024.
- N. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2024.
- O. 5GI Securities

Investment	Number of 5GI Securities		Aggregate BACV		Aggregate Fair Value	
	Current Year	Prior Year	Current Year	Prior Year	Current Year	Prior Year
(1) Bonds - AC	1	—	\$ 734,349	\$ —	\$ 601,370	\$ —
(2) LB&SS - AC	—	—	—	—	—	—
(3) Preferred Stock - AC	—	—	—	—	—	—
(4) Preferred Stock - FV	—	—	—	—	—	—
(5) Total (1+2+3+4)	1	—	\$ 734,349	\$ —	\$ 601,370	\$ —

AC - Amortized Cost FV - Fair Value

- P. Short Sales
- The Company had no short sale transactions as of December 31, 2024.

- Q. Prepayment Penalty and Acceleration Fees
- | | General Account | Separate Account |
|---|-----------------|------------------|
| (1) Number of CUSIPS | 16 | — |
| (2) Aggregate Amount of Investment Income | \$ 264,945 | \$ — |

- R. Reporting Entity’s Share of Cash Pool by Asset Type
- The Company did not have a share in any cash pools as of December 31, 2024.

- S. Aggregate Collateral Loans by Qualifying Investment Collateral
- The Company held no collateral loans during 2024.

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company has no investment in joint ventures, partnerships or limited liability companies that exceeds 10% of its admitted assets.
- B. During 2024 and 2023, the Company did not recognize any impairment write-downs for its investments in joint ventures, partnerships or limited liability companies.

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

- A. All due and accrued investment income with amounts that are over 90 days past due is non-admitted, with the exception of accrued interest on mortgage loans in default which is non-admitted after 180 days if deemed collectible.
- B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2024.
- C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	Amount
1. Gross	\$ 10,506,178
2. Nonadmitted	—
3. Admitted	10,506,178

- D. The aggregate deferred interest.

	Amount
Aggregate Deferred Interest	\$ —

- E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.

	Amount
Cumulative amounts of PIK interest included in the current principal balance	\$ —

8. Derivative Instruments

The Company has no investment in derivative instruments.

9. Income Taxes

- A. The components of the net deferred tax asset (“DTA”) recognized in the Company’s financial statements are as follows:

(1)

	December 31, 2024		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 105,694,422	\$ 61,212	\$ 105,755,634
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	105,694,422	61,212	105,755,634
d. Deferred Tax Asset Non-admitted	72,719,444	—	72,719,444
e. Admitted Deferred Tax Asset	32,974,978	61,212	33,036,190
f. Gross Deferred Tax Liability	18,985,937	581,155	19,567,092
g. Net Admitted Deferred Tax Asset (Liability)	\$ 13,989,041	\$ (519,943)	\$ 13,469,098
	December 31, 2023		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 101,321,367	\$ 21,237	\$ 101,342,604
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	101,321,367	21,237	101,342,604
d. Deferred Tax Asset Non-admitted	68,570,776	—	68,570,776
e. Admitted Deferred Tax Asset	32,750,591	21,237	32,771,828
f. Gross Deferred Tax Liability	19,155,631	688,231	19,843,862
g. Net Admitted Deferred Tax Asset (Liability)	\$ 13,594,960	\$ (666,994)	\$ 12,927,966
	Change		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 4,373,055	\$ 39,975	\$ 4,413,030
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	4,373,055	39,975	4,413,030
d. Deferred Tax Asset Non-admitted	4,148,668	—	4,148,668
e. Admitted Deferred Tax Asset	224,387	39,975	264,362
f. Gross Deferred Tax Liability	(169,694)	(107,076)	(276,770)
g. Net Admitted Deferred Tax Asset (Liability)	\$ 394,081	\$ 147,051	\$ 541,132

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(2) The adjusted gross DTA admitted was determined from the following calculations (the Company has no federal income taxes paid in prior years that are recoverable through loss carrybacks):

December 31, 2024			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	13,469,098	—	13,469,098
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	43,337,322	—	43,337,322
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	13,469,098
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	18,985,937	581,155	19,567,092
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 32,455,035</u>	<u>\$ 581,155</u>	<u>\$ 33,036,190</u>
December 31, 2023			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	12,927,966	—	12,927,966
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	43,318,516	—	43,318,516
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	12,927,966
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	19,155,631	688,231	19,843,862
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 32,083,597</u>	<u>\$ 688,231</u>	<u>\$ 32,771,828</u>
Change			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	541,132	—	541,132
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	18,806	—	18,806
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	541,132
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	(169,694)	(107,076)	(276,770)
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 371,438</u>	<u>\$ (107,076)</u>	<u>\$ 264,362</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(3) The following amounts were used to determine the recovery period and threshold limitations used in 9A(2) above:

	2024	2023
a. Risk Based Capital Ratio used to determine Admitted Deferred Tax Assets	765 %	746 %
b. Total Adjusted Capital used in 9A(3)a.	\$ 96,180,900	\$ 92,193,814

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2024 or 2023.

	December 31, 2024		December 31, 2023		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$105,694,422	\$ 61,212	\$101,321,367	\$ 21,237	\$4,373,055	\$ 39,975
2. % of Adjusted Gross DTA Attributable to the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %
3. Net Admitted Adjusted Gross DTA	\$32,974,978	\$ 61,212	\$32,750,591	\$ 21,237	\$ 224,387	\$ 39,975
4. % of Net Admitted Adjusted Gross DTA Admitted Because of the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2024.

C. The major components of current and deferred income taxes are as follows:

(1) Current Income Tax	2024	2023	Change
a. Federal	\$ (743,593)	\$ (5,439,965)	\$ 4,696,372
b. Foreign tax	—	—	—
c. Subtotal (1a+1b)	(743,593)	(5,439,965)	4,696,372
d. Federal income tax on net capital gains (losses)	113,397	(210,369)	323,766
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred (1c+1d+1e+1f)	<u>\$ (630,196)</u>	<u>\$ (5,650,334)</u>	<u>\$ 5,020,138</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(2) Deferred tax assets:	December 31		
	2024	2023	Change
a. Ordinary			
1. Discounting of unpaid losses	\$ —	\$ —	\$ —
2. Unearned premium reserve	—	—	—
3. Policyholder reserves	23,534,848	22,380,153	1,154,695
4. Investments	—	—	—
5. Deferred acquisition costs	75,342,784	71,439,830	3,902,954
6. Policyholder dividends accrual	—	—	—
7. Fixed assets	—	—	—
8. Compensation and benefits accrual	—	—	—
9. Pension accrual	—	—	—
10. Receivables - nonadmitted	—	—	—
11. Net operating loss carry-forward	—	—	—
12. Tax credit carry-forward	—	—	—
13. Other	6,816,790	7,501,384	(684,594)
99. Subtotal (sum of 2a1 through 2a13)	105,694,422	101,321,367	4,373,055
b. Statutory valuation allowance adjustment	—	—	—
c. Nonadmitted	72,719,444	68,570,776	4,148,668
d. Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	32,974,978	32,750,591	224,387
e. Capital			
1. Investments	61,212	21,237	39,975
2. Net capital loss carry-forward	—	—	—
3. Real Estate	—	—	—
4. Other	—	—	—
99. Subtotal (2e1+2e2+2e3+2e4)	61,212	21,237	39,975
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	—	—	—
h. Admitted capital deferred tax assets (2e99 – 2f – 2g)	61,212	21,237	39,975
i. Admitted deferred tax assets (2d + 2h)	\$ 33,036,190	\$ 32,771,828	\$ 264,362
(3) Deferred tax liabilities:			
a. Ordinary			
1. Investments	\$ —	\$ —	\$ —
2. Fixed Assets	—	113,145	(113,145)
3. Deferred and uncollected premium	13,636,949	13,198,594	438,355
4. Policyholder reserves	453,299	906,598	(453,299)
5. Other	4,895,689	4,937,294	(41,605)
99. Subtotal (3a1+3a2+3a3+3a4+3a5)	18,985,937	19,155,631	(169,694)
b. Capital			
1. Investments	581,155	688,231	(107,076)
2. Real Estate	—	—	—
3. Other	—	—	—
99. Subtotal (3b1+3b2+3b3)	581,155	688,231	(107,076)
c. Deferred tax liabilities (3a99 + 3b99)	19,567,092	19,843,862	(276,770)
(4) Net deferred tax assets/liabilities (2i – 3c)	\$ 13,469,098	\$ 12,927,966	\$ 541,132

The change in net deferred income tax from December 31, 2023 to December 31, 2024 is comprised of the following:

Change in net DTA	\$ 4,689,799
Tax effect of unrealized gains (losses)	(39,986)
Change in net deferred income tax	\$ 4,649,813

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2024 were as follows:

	2024	Effective Tax Rate
Provision computed at statutory rate	\$ (5,043,759)	21.0 %
Dividend received deduction	(4,134)	— %
Amortization of interest maintenance reserve	(182,160)	0.8 %
Tax-exempt income	(83,073)	0.3 %
Non-admitted assets	46,365	(0.2)%
Other	(13,248)	— %
Total federal income tax expense (benefit)	<u>\$ (5,280,009)</u>	<u>22.0 %</u>

The federal income tax expense (benefit) is comprised of the following:

Tax on gain (loss) from operations	\$ (743,593)	3.1 %
Tax on current year capital gains (losses)	113,397	(0.5)%
Change in net deferred income tax	<u>(4,649,813)</u>	<u>19.4 %</u>
Total federal income tax expense (benefit)	<u>\$ (5,280,009)</u>	<u>22.0 %</u>

- E. (1) At December 31, 2024, the Company had no remaining operating loss carry-forwards.
- At December 31, 2024, the Company had no remaining foreign tax credits.
- At December 31, 2024, the Company had no remaining LIHTC.
- (2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.
- (3) At December 31, 2024, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.
- F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. ("CNO"), and its subsidiaries, of which six are life insurance companies.
- (2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated nonlife companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations with current credit for net losses incurred by a company subject to certain limitations. Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in the prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments. Intercompany tax balances under the tax sharing agreement are settled quarterly. The federal income tax liability at December 31, 2024 and 2023 of \$876,838 and \$1,026,616 was payable to Conseco Life Insurance Company of Texas ("Conseco Life of Texas").
- The IRS is conducting an examination of the 2016 through 2018 consolidated federal tax returns of CNO, which is the Company's ultimate parent. The outcome of tax audits cannot be predicted with certainty. If such tax audits are not resolved in a manner consistent with our expectations, we may be required to adjust our provision for income taxes.
- G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2025.
- H. The Company had no liability for the Repatriation Transition Tax under the Tax Cuts and Jobs Act.
- I. The Company did not recognize an Alternative Minimum Tax Credit as a current year recoverable or Deferred Tax Asset.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B.

During 2024 and 2023, the Company received surplus contributions from its sole shareholder, Conseco Life of Texas, as follows:

- (1) On March 28, 2024, the Company received a surplus contribution of \$26,750,000 in cash.
- (2) On December 28, 2023, the Company received a surplus contribution of \$6,500,000 in cash.
- (3) On September 29, 2023, the Company received a surplus contribution of \$18,000,000 in cash.
- (4) On March 30, 2023, the Company received a surplus contribution of \$28,750,000 in cash.

Under an existing coinsurance agreement, Bankers Life and Casualty Company (“Bankers Life”), an affiliate, assumes on an automatic basis an 80% quota share of the Medicare Supplement policies underwritten and issued by the Company. The Company had ceded reserves of \$58,513,195 and \$55,519,774 at December 31, 2024 and 2023, respectively, under this agreement. Premiums paid during 2024 and 2023 were \$317,975,911 and \$330,718,656, respectively.

Under an existing coinsurance agreement, the Company cedes a block of annuity business through 100% indemnity coinsurance to Washington National Insurance Company, an affiliate. During 2023, an existing agreement on the block was recaptured, resulting in a transfer to Washington National Insurance Company of \$3,371,135 in reserves previously ceded to another reinsurer. The Company had ceded reserves of \$42,979,506 and \$43,922,166 at December 31, 2024 and 2023, respectively, under this agreement.

- C. The Company did not have any material transactions with related parties not reported on Schedule Y as of December 31, 2024.
- D. The Company's receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2024		December 31, 2023	
	Receivable	Payable	Receivable	Payable
Parent	\$ —	\$ —	\$ —	\$ —
Affiliates	1,242,338	12,841	1,057,857	1,877,315
Total	\$ 1,242,338	\$ 12,841	\$ 1,057,857	\$ 1,877,315

- E. Bankers Life provides paymaster services for commissions paid to agents contracted and appointed with the Company in order to sell certain products underwritten and issued by the Company as well as Bankers Life field employees who receive commissions on the sale of these products. The Company records reimbursement of paymaster services as commissions. In addition, Bankers Life provides certain marketing and clerical services in support of these products.

Effective January 1, 2021, the Company entered into an agency agreement with Bankers Life Agency, Inc. ("BLA"), formerly K.F. Agency, Inc., an affiliate and licensed insurance agency, pursuant to which BLA acts as an in-house independent marketing organization that manages direct relationships with sub-producers that wish to sell the Company's products. Under this agreement, the Company pays commissions to the sub-producers and overriding commissions to BLA for such sales. The Company incurred overriding commissions of \$3,370,939 and \$2,650,601 in 2024 and 2023, respectively, under this agreement.

Under an investment advisory services agreement, 40|86 Advisors, Inc., an affiliate, manages the Company's investments and provides investment accounting services for which expenses totaled \$1,944,411 and \$1,709,773 in 2024 and 2023, respectively. 40|86 Mortgage Capital, Inc., an affiliate, provides origination and servicing for the Company's mortgage loans for which expenses totaled \$4,836 and \$6,415 in 2024 and 2023, respectively.

CNO Services, LLC ("CNO Services"), also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 110% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$90,265,958 and \$94,740,879 in 2024 and 2023, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibit 2 and 3 as if they had been borne directly by the Company.
- F. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.
- G. All outstanding shares of the Company are owned by Conseco Life of Texas, a Texas domiciled insurance company and an indirect wholly-owned subsidiary of CNO.
- H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.
- I. At December 31, 2024, the Company did not have an investment in a SCA entity that exceeded 10% of admitted assets.
- J. During 2024, the Company did not recognize impairments on investments in SCA companies.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream non-insurance holding companies.
- M. The Company has no investment in a SCA entity per SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities ("SSAP 97").
- N. The Company has no investment in insurance SCA entities.
- O. The Company has no investment in a SCA entity per SSAP No. 97 or SSAP No. 48, Investments in Joint Ventures, Partnerships and Limited Liability Companies, whose share of losses exceeds its investment.

11. Debt

- A. None
- B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. As of December 31, 2024, the borrowing capacity under this agreement was \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of the borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	83,800	83,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,083,800</u>	<u>\$ 2,083,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,800	77,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,800</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

b. Membership Stock eligibility for redemption as of December 31, 2024 is as follows:

		Eligible for Redemption					
	Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less than 3 Years	6 3 to 5 Years
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	83,800	83,800	—	—	—	—

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 56,967,660	\$ 60,508,439	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	56,967,660	60,508,439	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	61,748,308	64,819,791	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 67,113,766	\$ 71,609,373	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	67,113,766	71,609,373	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	71,199,050	72,942,821	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Account	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,182,043
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,182,043</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,211,695
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,211,695</u>

b. Maximum Amount during Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. - D.

Defined Benefit Plan

The Company provides certain health care and life insurance benefits under a postretirement plan for certain former employees. The unfunded plan is closed to new participants. The liability was \$81,532 and \$83,618 at December 31, 2024 and 2023, respectively, and was included in general expenses due and accrued. The Company recorded expenses of \$8,642 and \$8,550 on the plan in 2024 and 2023, respectively.

E. The Company has not sponsored a defined contribution plan.

F. The Company does not participate in a multiemployer plan.

G. Consolidated/Holding Company Plans

The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2024 and 2023 totaled \$1,566,665 and \$1,628,868, respectively.

H. The Company has accrued all postemployment benefits and compensated absences.

I. The Company does not sponsor a postretirement health care plan.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. The Company's capital consists of 250,000 shares authorized, issued and outstanding, with a par value of \$10.00 per share.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends which can be paid by Commonwealth of Pennsylvania life insurance companies to shareholders without 30-day prior notice to the Department is the greater of statutory net income for the preceding year or 10% of statutory surplus as regards policyholders at the end of the preceding year. Statutory net loss for 2024 was \$22,793,292. Statutory surplus as regards policyholders as of December 31, 2024 was \$103,263,070. However, under Commonwealth of Pennsylvania insurance statutes, dividends may be paid only from earned surplus without prior approval. The Company had an unassigned deficit as of December 31, 2024 of \$522,063,995.

D. The Company did not pay any dividends to shareholders in 2024 or 2023.

E. See Note #13 C..

F. Unassigned surplus is held for the benefit of the Company's shareholder.

G. During 2024, the Company had no advances to surplus.

H. During 2024, the Company held no stock for special purposes.

I. During 2024, the Company had no special surplus funds.

J. As of December 31, 2024, the portion of unassigned funds (surplus) represented or reduced by cumulative unrealized losses was \$200,862.

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ 3,496,342
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ 3,496,342

(a) Generally the three-month Secured Overnight Financing Rate + .10% in effect two business days prior to the first day of the interest period + 4.0%. (8.69335% as of December 31, 2024)

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations, continued

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$15,114,048	\$164,615,496	—%	\$—	\$—	12/31/2036
Total	\$15,114,048	\$164,615,496	XXX	\$—	\$—	XXX

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party? (Y/N)	Type of Assets Received Upon Issuance
0601	N	N	N	N/A	N/A
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carrying Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0601	\$—	\$—	N/A
Total	\$—	\$—	XXX

On October 31, 2006, the Company issued a surplus debenture for cash in the amount of \$160,000,000 to its indirect parent, CDOC, Inc. (“CDOC”), after approval by the Pennsylvania Department of Insurance. The principal amount is due in a single payment on December 31, 2036. On September 1, 2015, after approval from the Pennsylvania Insurance Department, an amendment was executed effective October 1, 2014 to provide for an annual interest payment on September 30 of each year, beginning September 30, 2015 at a rate generally equal to the three-month Secured Overnight Financing Rate plus .10% in effect two business days prior to the first day of the interest period plus 4.0%. Interest shall be paid only out of the Company’s unassigned surplus or as otherwise approved by the Department. No interest or principal payment may be made without prior approval of the Department. In the event of the insolvency, bankruptcy, receivership, rehabilitation, conservatorship, reorganization, readjustment of debt, marshalling of assets and liabilities, or similar proceedings, by or against the Company, or any liquidation or winding up of the Company, whether voluntary or involuntary, repayment of the balance of the surplus debenture and any accrued interest then due and owing to CDOC is subordinate to any policyholder, claimant and beneficiary claims as well as debts owed to all other classes of creditors.

L., M. The Company has not restated surplus due to a quasi reorganization.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) As of December 31, 2024, the Company had \$74,834 in standby equity commitments to joint ventures, partnerships, and limited liability companies. There were no outstanding commitments or contingent commitments to a SCA entity.
- (2, 3) The Company has no contingent guarantees as of December 31, 2024.

B. Assessments

- (1) The Company has established a liability for guaranty fund assessments on several insolvencies of \$590,108. This amount represents estimated obligations to state guaranty funds to provide for covered claims and other insurance obligations of insolvent insurers, net of the estimated offset to future premium taxes. The period over which the assessments are anticipated to be funded varies by insolvency and is difficult to predict.

The Company’s estimated probable recoveries of prior payments through premium tax credits totals \$1,315,995 and is recorded as an asset. The period over which the credits are realized varies by state but typically ranges from five to ten years.

(2)

	2024
a. Assets recognized from paid and accrued premium tax offsets and policy surcharges prior year-end	\$1,293,231
b. Decreases current year:	
Premium tax offset applied	145,555
c. Increases current year:	
Recoverable assessments paid	360,588
Change in accrual resulting from changes in liability	667,623
d. Assets recognized from paid and accrued premium tax offsets and policy surcharges current year-end	<u>\$2,175,887</u>

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments, continued

(3)

- a. Discount Rate Applied: 3.00%
- b. The Undiscounted and Discounted Amount of the Guaranty Fund Assessments and Related Assets by Insolvency:

Name of Insolvency	Guaranty Fund Assessment		Related Assets	
	Undiscounted	Discounted	Undiscounted	Discounted
PTNA and ANIC (1)	\$ 635,000	\$ 520,000	\$ 1,530,000	\$ 1,150,000

(1) Penn Treaty Network America Insurance Company and American Network Insurance Company

The related assets in the above table include undiscounted paid assessments of \$948,694.

- c. Number of Jurisdictions, Ranges of Years Used to Discount and Weighted Average Number of Years of the Discounting Time Period for Payables and Recoverables by Insolvency:

Name of Insolvency	Payables			Recoverables		
	Jurisdictions	Years	Years	Jurisdictions	Years	Years
PTNA and ANIC (1)	50	5-20	8.0	43	5-20	8.0

(1) Penn Treaty Network America Insurance Company and American Network Insurance Company

C. Gain Contingencies

The Company has no gain contingencies.

D. Claims Related Extra Contractual Obligation (“ECO”) and Bad Faith Losses Stemming From Lawsuits

The Company paid the following amounts during 2024 to settle claims related ECO or bad faith claims stemming from lawsuits.

	Direct
Claims related ECO and bad faith losses paid during the reporting period	\$ —

Number of claims where amounts were paid to settle claims related ECO or bad faith claims resulting from lawsuits during 2024.

(a) 0-25 Claims	(b) 26-50 Claims	(c) 51-100 Claims	(d) 101-500 Claims	(e) More than 500 Claims
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [X] (g) Per Claimant []

E. The Company had no joint and several liabilities at December 31, 2024.

F. All Other Contingencies

- (1) Various lawsuits against the Company have arisen in the course of the Company’s business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.
- (2) At December 31, 2024 and 2023, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

15. Leases

A. Lessee Leasing Arrangements

The Company does not have any lease obligations.

B. Lessor Leasing Arrangements

- (1) The Company has no operating leases as a significant part of its business activity.
- (2) The Company has no leveraged leases.

NOTES TO FINANCIAL STATEMENTS

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have any financial instruments with off-balance sheet risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. During 2024, the Company had no transfers of receivables reported as sales.
- B. During 2024, the Company had no transfers and servicing of financial assets.
- C. During 2024, the Company had no securities with NAIC designation 3 or below, or unrated securities, that were sold and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company does not have any direct premiums written by managing general agents or third party administrators.

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at December 31, 2024.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,083,800	\$ —	\$ —	\$ 2,083,800
Cash equivalents					
All other money market mutual funds	19,222,242	—	—	—	19,222,242
Total Assets at fair value	\$19,222,242	\$ 2,083,800	\$ —	\$ —	\$21,306,042
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

(2) 2024 Progression of Fair Value Measurements in Level 3

	Balance at 1/1/2024	Transfers into Level 3	Transfers out of Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 12/31/2024
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —		\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —		\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels in 2024.

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information.

Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of December 31, 2024, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,083,800 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of December 31, 2024, the reported fair value of the Company’s investment in Level 3 common stock consisted of a holding with zero value. The Company measured the fair value of this investment based on expected recovery.

(5) As of December 31, 2024, the Company had no derivative assets.

B - C.

As of December 31, 2024, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
Bonds	\$ 709,397,118	\$ 781,708,298	\$ —	\$ 705,763,871	\$ 3,633,247
Preferred stock	892,400	1,000,000	—	892,400	—
Common stock	2,083,800	2,083,800	—	2,083,800	—
Mortgage loans	349,905	386,198	—	—	349,905
Cash	39,859,328	39,859,328	39,859,328	—	—
Cash equivalents	19,222,242	19,222,242	19,222,242	—	—
Contract loans	22,613,249	22,443,833	—	—	22,613,249
Surplus debentures	14,720,944	18,980,764	—	14,720,944	—
Total Assets	<u>\$ 809,138,986</u>	<u>\$ 885,684,463</u>	<u>\$ 59,081,570</u>	<u>\$ 723,461,015</u>	<u>\$ 26,596,401</u>
FHLBP advances	\$ 50,314,021	\$ 50,182,043	\$ —	\$ 50,314,021	\$ —
Total Liabilities	<u>\$ 50,314,021</u>	<u>\$ 50,182,043</u>	<u>\$ —</u>	<u>\$ 50,314,021</u>	<u>\$ —</u>

D - E.

None

NOTES TO FINANCIAL STATEMENTS

21. Other Items

A. Unusual or Infrequent Items

None

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

Assets with book/adjusted carrying values totaling \$11,561,102 and \$11,550,123 at December 31, 2024 and 2023, respectively, were on deposit with government authorities or trustees as required by law.

D. The Company had no business interruption insurance recoveries.

E. Transferable and Non-Transferable State Tax Credits

(1) The table below summarizes the carrying value of transferable state tax credits gross of any related tax liabilities and total unused transferable state tax credits as of December 31, 2024. The Company has no non-transferable state tax credits as of December 31, 2024.

Description of Transferable State Tax Credits	State	Carrying Value	Unused Amount
Arkansas Historic Rehabilitation Credit	AR	\$ 139,500	\$ 150,000
Catholic Education Credit - Arizona	AZ	175,000	175,000
CT Film and Digital Media Production Tax Credit	CT	44,250	50,000
AAA Scholarship Foundation, Inc.	FL	1,000,000	1,000,000
AAA Scholarship Foundation, Inc.	GA	94,871	94,871
Indiana Redevelopment Tax Credit	IN	329,247	357,877
Indiana Redevelopment Tax Credit	IN	160,651	173,677
Business Employment Incentive Program Tax Credit	NJ	68,324	74,671
Business Employment Incentive Program Tax Credit	NJ	68,324	74,671
Imperial Bag and Paper Grow NJ	NJ	738,000	800,000
Imperial Bag and Paper Grow NJ	NJ	738,000	800,000
Early Stage Seed Investment Economic Development Credit	WI	135,000	150,000
Total		<u>\$ 3,691,167</u>	<u>\$ 3,900,767</u>

(2) The Company estimated the utilization of the remaining transferable state tax credits by projecting future premium taking into account policy growth and rate changes, projecting future tax liability based on projected premium, tax rates and tax credits, and comparing projected future tax liability to the availability of remaining transferable state tax credits.

(3) As of December 31, 2024, the Company did not recognize any impairment losses related to write-downs as a result of impairment analysis of the carrying amount for state transferable and non-transferable tax credits.

(4) State Tax Credits Admitted and Nonadmitted

	Total Admitted	Total Nonadmitted
a. Transferable	\$ 3,691,167	\$ —
b. Non-transferable	\$ —	\$ —

F. Subprime Mortgage Related Risk Exposure

(1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.

(2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2024.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

(3) As of December 31, 2024, direct exposure through other investments in mortgage-backed securities are as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
a. Residential mortgage-backed securities	\$ 6,871,305	\$ 7,878,800	\$ 8,135,636	\$ —
b. Commercial mortgage-backed securities	—	—	—	—
c. Collateralized debt obligations	—	—	—	—
d. Structured securities	—	—	—	—
e. Equity investment in SCAs	—	—	—	—
f. Other assets	—	—	—	—
g. Total (a+b+c+d+e+f)	<u>\$ 6,871,305</u>	<u>\$ 7,878,800</u>	<u>\$ 8,135,636</u>	<u>\$ —</u>

(4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. The Company had no retained assets at December 31, 2024.

H. Insurance-Linked Securities (ILS) Contracts

None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

None

J. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, February 28, 2025. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1.

Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes () No (X)
If yes, give full details.
2.

Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
Yes () No (X)
If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

1.

Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)

a.

If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

b.

What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
2.

Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (X)
If yes, give full details.

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance, continued

Section 3 - Ceded Reinsurance Report - Part B

1.

What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
2.

Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (X)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

B. Uncollectible Reinsurance

During 2024, the Company did not write off any reinsurance balances due.

C. Commutation of Ceded Reinsurance

During 2024, the Company did not report any income or expenses as a result of commutation of reinsurance.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

- (1) During 2024, the Company did not cede business to any certified reinsurer.
- (2) During 2024, the Company was not a certified reinsurer.

E. – F.

The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

H. Reinsurance Credit

None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A., B. & C.

The Company has no retrospectively rated contracts or contracts subject to redetermination.

D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.

E. During 2024, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2023 were \$8,696,188. As of December 31, 2024, \$8,410,903 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$484,600 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$199,316 unfavorable prior year development since December 31, 2023 to December 31, 2024. This development is generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company’s accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

NOTES TO FINANCIAL STATEMENTS

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Premium deficiency reserves as of December 31, 2024 were as follows:

1.

Liability carried for premium deficiency reserves

\$0
2.

Date of the most recent evaluation of this liability

December 31, 2024
3.

Was anticipated investment income utilized in the calculation?

Yes

☐

No

☒

31. Reserves for Life Contracts and Annuity Contracts

- (1)

The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2)

Extra premiums are charged for policies issued on substandard lives. These extra premiums are in addition to the gross premium for the true age. Mean reserves are determined by computing the regular mean reserves for the plan at the true age and holding, in addition, one-half of the extra premium.
- (3)

As of December 31, 2024, the Company had \$243,229 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the Commonwealth of Pennsylvania. Reserves to cover the above insurance in force totaled the gross amount of \$4,536 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4)

The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5)

Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6)

Other net reserve changes on Page 7, line 7 and Exhibit 7, line 4 in 2024 are insignificant.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2024.

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	1,337,515	—	—	1,337,515	3.5 %
(2) Not subject to discretionary withdrawal	36,773,305	—	—	36,773,305	96.5 %
(3) Total (gross: direct + assumed)	38,110,820	—	—	38,110,820	100.0 %
(4) Reinsurance ceded	38,110,820	—	—	38,110,820	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. GROUP ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	6,127,751	—	—	6,127,751	100.0 %
(3) Total (gross: direct + assumed)	6,127,751	—	—	6,127,751	100.0 %
(4) Reinsurance ceded	6,127,751	—	—	6,127,751	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics, continued

C. DEPOSIT-TYPE CONTRACTS
(no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	50,260,493	—	—	50,260,493	100.0 %
(3) Total (gross: direct + assumed)	50,260,493	—	—	50,260,493	100.0 %
(4) Reinsurance ceded	78,450	—	—	78,450	
(5) Total (net) (3)-(4)	\$ 50,182,043	\$ —	\$ —	\$ 50,182,043	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Annuities Section, Total (net)	\$ —
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	50,182,043
(4) Subtotal (1+2+3)	50,182,043

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 02999999, Column 2	—
(6) Exhibit 3, Line 03999999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal (5+6+7+8+9+10)	—
(12) Combined Total (4+11)	\$ 50,182,043

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ —	\$ 6,807,562	\$ 19,366,200
b. Universal Life	7,624,910	7,612,585	8,724,910
c. Universal Life with Secondary Guarantees	—	—	—
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	529,747,898	660,480,795
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	4,005,199
b. Accidental Death Benefits	XXX	XXX	7,155,372
c. Disability - Active Lives	XXX	XXX	141,121
d. Disability - Disabled Lives	XXX	XXX	25,812
e. Miscellaneous Reserves	XXX	XXX	6,142,800
(3) Total (gross: direct + assumed)	7,624,910	544,168,046	706,042,209
(4) Reinsurance Ceded	—	—	70,189
(5) Total (net) (3) - (4)	\$ 7,624,910	\$ 544,168,046	\$ 705,972,021

B. - C. None

D. Life & Accident & Health Annual Statement:	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 692,508,795
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	7,155,372
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	141,121
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	25,812
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	6,140,921
(6) Subtotal (1+2+3+4+5)	705,972,021

Separate Accounts Annual Statement:

(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	\$ 705,972,021

NOTES TO FINANCIAL STATEMENTS

34. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2024 were as follows:

	Type	Gross	Net of Loading
1.	Industrial	\$ 15,440	\$ —
2.	Ordinary new business	29,856,855	1,255,607
3.	Ordinary renewal	100,003,017	46,442,217
4.	Credit Life	—	—
5.	Group Life	40,007,164	17,156,483
6.	Group Annuity	—	—
7.	Totals (1+2+3+4+5+6)	<u>\$ 169,882,475</u>	<u>\$ 64,854,306</u>

35. Separate Accounts

The Company has no separate accounts.

36. Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2024 and 2023 was \$87,082 and \$100,106, respectively. The Company incurred \$2,451,530 and paid \$2,464,554 of claim adjustment expenses in the current year, of which \$576,476 of the paid amount was attributable to insured or covered events of prior years. The Company did not change the provision for insured events of prior years. The Company does not take into account any estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

Pennsylvania

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

3.4

By what department or departments?
Pennsylvania

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [X] No []
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [X] No []
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information
.....

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

8.1

Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If the response to 8.1 is yes, please identify the name of the DIHC.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Securities, Inc.	Chicago, IL				YES....
Bankers Life Advisory Services, Inc.	Chicago, IL				YES....

8.5

Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?

Yes [] No [X]

8.6

If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?

Yes [] No [X] N/A []

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

PricewaterhouseCoopers LLP, 101 W. Washington St., Suite 1300, Indianapolis, IN 46204

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [] No [] N/A [X]

10.6

If the response to 10.5 is no or n/a, please explain.

The Company is an indirect wholly-owned subsidiary of a SOX compliant entity.

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

Marvin R. I. Puymon, FSA, MAAA - Appointed Actuary, 11299 Illinois Street, Suite 200, Carmel, IN 46032, Appointed Actuary of Colonial Penn Life Insurance Company

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [X] No []

12.11

Name of real estate holding company ...

JDM Partners Tempe Arizona Core Fund IV LLC

12.12

Number of parcels involved

1

12.13

Total book/adjusted carrying value

\$ 486,311

12.2

If yes, provide explanation

Limited liability and limited partnership companies with real estate investments as reported on Schedule BA, Part 1.

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []

a.

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c.

Compliance with applicable governmental laws, rules and regulations;

d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e.

Accountability for adherence to the code.

14.11

If the response to 14.1 is No, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others \$

21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment \$

22.22 Amount paid as expenses \$ 213,810

22.23 Other amounts paid \$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$

25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$

25.093 Total payable for securities lending reported on the liability page \$

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements \$

26.22 Subject to reverse repurchase agreements \$

26.23 Subject to dollar repurchase agreements \$

26.24 Subject to reverse dollar repurchase agreements \$

26.25 Placed under option agreements \$

26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$

26.27 FHLB Capital Stock \$ 2,083,800

26.28 On deposit with states \$ 11,561,102

26.29 On deposit with other regulatory bodies \$

26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$

26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$ 60,508,439

26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108

27.42 Permitted accounting practice

27.43 Other accounting guidance

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:

The reporting entity has obtained explicit approval from the domiciliary state.

Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.

Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.

Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E, Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219

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GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1	2
Name of Firm or Individual	Affiliation
40|86 Advisors, Inc.	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	5493001IH223WQIWWQ0D59	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	781,708,302	709,397,117	(72,311,185)
31.2 Preferred stocks	1,000,000	892,400	(107,600)
31.3 Totals	782,708,302	710,289,517	(72,418,785)

31.4 Describe the sources or methods utilized in determining the fair values:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [X] No []

35. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:
a. The security was either:
i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.
Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [☒]
- 38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....
- 39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [☒]
- 39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No []
39.22 Immediately converted to U.S. dollars Yes [] No []
- 39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$ 166,293
- 40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.
- | 1 | 2 |
|------|-------------|
| Name | Amount Paid |
| | |
- 41.1 Amount of payments for legal expenses, if any?\$ 1,482,050
- 41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.
- | 1 | 2 |
|---------------------------|--------------|
| Name | Amount Paid |
| ALSTON AND BIRD LLP |754,336 |
| | |
- 42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any?\$
- 42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

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GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes ☒ No ☐

1.2 If yes, indicate premium earned on U.S. business only.\$398,717,149

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$

1.31 Reason for excluding:
.....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$

1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$300,487,142

1.6 Individual policies:

Most current three years:

1.61 Total premium earned\$16,070,870

1.62 Total incurred claims\$11,659,178

1.63 Number of covered lives6,490

All years prior to most current three years:

1.64 Total premium earned\$382,646,279

1.65 Total incurred claims\$288,827,964

1.66 Number of covered lives111,566

1.7 Group policies:

Most current three years:

1.71 Total premium earned\$

1.72 Total incurred claims\$

1.73 Number of covered lives

All years prior to most current three years:

1.74 Total premium earned\$

1.75 Total incurred claims\$

1.76 Number of covered lives

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator	82,463,155	86,457,319
2.2 Premium Denominator	461,831,176	456,541,970
2.3 Premium Ratio (2.1/2.2)	0.179	0.189
2.4 Reserve Numerator	25,141,671	25,197,964
2.5 Reserve Denominator	745,583,031	712,216,723
2.6 Reserve Ratio (2.4/2.5)	0.034	0.035

3.1 Does this reporting entity have Separate Accounts? Yes ☐ No ☒

3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes ☐ No ☐ N/A ☒

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$

3.4 State the authority under which Separate Accounts are maintained:
.....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes ☐ No ☒

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes ☐ No ☒

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year:\$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

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GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....						

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).
- 7.1 Direct Premium Written \$284,307,510
- 7.2 Total Incurred Claims\$120,725,383
- 7.3 Number of Covered Lives432,279

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [X] No []
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [] No []
9. Reporting entities admitting net negative (disallowed) interest maintenance reserve (IMR) attest to the following:
- a. Fixed income investments generating IMR losses comply with the reporting entity's documented investment or liability management policies.
- b. IMR losses for fixed income related derivatives are all in accordance with prudent and documented risk management procedures, in accordance with a reporting entity's derivative use plans and reflect symmetry with historical treatment in which unrealized derivative gains were reversed to IMR and amortized in lieu of being recognized as realized gains upon derivative termination.
- c. Any deviation to (a) was either because of a temporary and transitory timing issue or related to a specific event, such as a reinsurance transaction, that mechanically made the cause of IMR losses not reflective of reinvestment activities.
- d. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures (e.g., to fund significant cash outflows including, but not limited to excess withdrawals and collateral calls).
- Is the reporting entity admitting net negative (disallowed) IMR in accordance with these criteria? Yes [] No [] N/A [X]

10. Provide the current-year amounts at risk for the following categories.
- Individual and Industrial Life

Amount at Risk

10.01 Modified Coinsurance Assumed Reserves\$

10.02 Modified Coinsurance Ceded Reserves\$
- Individual and Industrial Life Policies With Pricing Flexibility

Amount at Risk

10.03 Net Amount (Direct + Assumed - Ceded) in Force\$19,744,715

10.04 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)\$8,720,783

10.05 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)\$

10.06 Net Modified Coinsurance Reserves (Assumed – Ceded)\$

10.07 Life Reserves (10.04 + 10.05 + 10.06)\$8,720,783

10.08 Life Net Amount at Risk (10.03 - 10.07)\$11,023,932
- Individual and Industrial Term Life Policies Without Pricing Flexibility

Amount at Risk

10.09 Net Amount (Direct + Assumed - Ceded) in Force\$338,288,005

10.10 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)\$11,637,114

10.11 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)\$

10.12 Net Modified Coinsurance Reserves (Assumed – Ceded)\$

10.13 Life Reserves (10.10 + 10.11 + 10.12)\$11,637,114

10.14 Life Net Amount at Risk (10.09 - 10.13)\$326,650,891

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GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Group and Credit Life (Excluding FEGLI/SGLI)		Amount at Risk
10.15	Modified Coinsurance Assumed Reserves	\$
10.16	Modified Coinsurance Ceded Reserves	\$
Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms 36 Months and Under		Amount of Risk
10.17	Net Amount (Direct + Assumed - Ceded) in Force	\$
10.18	Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$
10.19	Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.20	Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.21	Life Reserves (10.18 + 10.19 + 10.20)	\$
10.22	Life Net Amount at Risk (10.17 - 10.21)	\$
Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms Over 36 Months		Amount of Risk
10.23	Net Amount (Direct + Assumed - Ceded) in Force	\$276,919,376
10.24	Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$ 11,670,103
10.25	Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.26	Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.27	Life Reserves (10.24 + 10.25 + 10.26)	\$ 11,670,103
10.28	Life Net Amount at Risk (10.23 - 10.27)	\$265,249,273
Group and Credit Permanent Life (Excluding FEGLI/SGLI) with Pricing Flexibility		Amount of Risk
10.29	Net Amount (Direct + Assumed - Ceded) in Force	\$
10.30	Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$
10.31	Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.32	Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.33	Life Reserves (10.30 + 10.31 + 10.32)	\$
10.34	Life Net Amount at Risk (10.29 - 10.33)	\$

Life, Accident and Health Companies Only:

- 11.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 11.2 Net reimbursement of such expenses between reporting entities:

11.21 Paid\$90,265,958

11.22 Received.....\$
- 12.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 12.2 If yes, what amount pertaining to these lines is included in:

12.21 Page 3, Line 1\$

12.22 Page 4, Line 1\$
13. For stock reporting entities only:
- 13.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$.....462,827,065
14. Total dividends paid stockholders since organization of the reporting entity:

14.11 Cash\$572,607,529

14.12 Stock\$ 1,535,993
- 15.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 15.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 15.3 If 15.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1	2	3
	Reinsurance	Reinsurance	Net
	Assumed	Ceded	Retained
15.31 Earned premium			
15.32 Paid claims			
15.33 Claim liability and reserve (beginning of year)			
15.34 Claim liability and reserve (end of year)			
15.35 Incurred claims			

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GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

15.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 15.31 and 15.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
15.41	<\$25,000	.....	.....
15.42	\$25,000 - 99,999	.....	.....
15.43	\$100,000 - 249,999	.....	.....
15.44	\$250,000 - 999,999	.....	.....
15.45	\$1,000,000 or more	.....	.....

15.5 What portion of earned premium reported in 15.31, Column 1 was assumed from pools?\$

Fraternal Benefit Societies Only:

16. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []

17. How often are meetings of the subordinate branches required to be held?
.....

18. How are the subordinate branches represented in the supreme or governing body?
.....

19. What is the basis of representation in the governing body?
.....

20.1 How often are regular meetings of the governing body held?
.....

20.2 When was the last regular meeting of the governing body held?

20.3 When and where will the next regular or special meeting of the governing body be held?
.....

20.4 How many members of the governing body attended the last regular meeting?

20.5 How many of the same were delegates of the subordinate branches?

21. How are the expenses of the governing body defrayed?
.....

22. When and by whom are the officers and directors elected?
.....

23. What are the qualifications for membership?
.....

24. What are the limiting ages for admission?
.....

25. What is the minimum and maximum insurance that may be issued on any one life?
.....

26. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []

27. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []

28.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []

28.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []

29. What proportion of first and subsequent year's payments may be used for management expenses?
29.11 First Year %
29.12 Subsequent Years %

30.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []

30.2 If so, what amount and for what purpose? \$

31.1 Does the reporting entity pay an old age disability benefit? Yes [] No []

31.2 If yes, at what age does the benefit commence?

32.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []

32.2 If yes, when?
.....

33. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []

34.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []

34.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []

34.3 If yes, explain
.....

35.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []

35.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []

36. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []

37.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []

37.2 If yes, what is the date of the original lien and the outstanding balance of the liens that remain against the surplus?

Date	Outstanding Lien Amount
.....	
.....	

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2024	2 2023	3 2022	4 2021	5 2020
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	2,015,488	1,904,886	1,775,014	1,651,383	1,553,793
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	594,442	597,104	612,431	655,853	675,170
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	1,112,905	1,156,024	1,199,826	1,244,307	1,313,692
5. Industrial (Line 21, Col. 2)	16,340	16,829	17,358	17,959	18,485
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	3,739,176	3,674,843	3,604,630	3,569,502	3,561,140
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	29,387	33,060	39,050	49,760	36,371
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	24,691	54,641	86,856	85,278	96,831
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)				29,125	44,053
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)	1,248	1,393	1,411	1,272	1,232
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	25,939	56,034	88,267	115,676	142,116
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	290,379,417	277,393,571	256,661,828	233,740,028	208,562,618
15. Group life (Line 20.4, Col. 3)	88,916,896	92,599,397	94,535,935	96,813,061	99,179,844
16. Individual annuities (Line 20.4, Col. 4)					
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)	82,534,863	86,549,001	96,231,036	102,771,198	105,418,236
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	461,831,176	456,541,970	447,428,799	433,324,286	413,160,698
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	983,931,965	941,389,688	906,399,035	884,820,167	893,559,493
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	880,668,895	842,275,293	815,684,057	800,278,299	788,036,914
23. Aggregate life reserves (Page 3, Line 1)	705,972,021	670,918,616	636,306,976	610,143,049	588,707,871
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	17,746,417	17,428,096	18,161,049	18,486,959	19,277,583
25. Deposit-type contract funds (Page 3, Line 3)	50,182,043	50,211,695	50,173,451	50,024,759	50,027,445
26. Asset valuation reserve (Page 3, Line 24.01)	6,386,928	6,007,385	6,669,282	6,259,218	6,637,501
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	100,763,070	96,614,395	88,214,978	82,041,868	103,022,579
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	8,969,943	(19,688,247)	(25,184,413)	(38,906,383)	9,901,964
Risk-Based Capital Analysis					
30. Total adjusted capital	109,649,998	105,121,780	97,384,260	90,801,086	112,160,080
31. Authorized control level risk - based capital	12,575,508	12,364,400	12,199,370	12,171,732	11,931,471
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	88.2	86.4	87.4	89.2	89.8
33. Stocks (Lines 2.1 and 2.2)	0.3	0.4	0.4	0.4	0.4
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.0	0.1	0.1	0.1	0.1
35. Real estate (Lines 4.1, 4.2 and 4.3)		0.5	0.6	0.7	0.7
36. Cash, cash equivalents and short-term investments (Line 5)	6.7	7.9	6.6	4.7	4.0
37. Contract loans (Line 6)	2.5	2.5	2.5	2.6	2.7
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	2.2	2.2	2.3	2.4	2.2
40. Receivables for securities (Line 9)	0.0		0.1		
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
51. Total Investment in Parent included in Lines 44 to 49 above					

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2024	2 2023	3 2022	4 2021	5 2020
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	99,502,160	95,574,279	88,728,005	82,356,273	71,082,425
53. Total admitted assets (Page 2, Line 28, Col. 3)	983,931,965	941,389,688	906,399,035	884,820,167	893,559,493
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	28,343,583	27,541,487	31,159,543	30,822,519	29,171,812
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	7,929,313	(1,269,960)	2	(110,380)	(138,597)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(150,423)	(78,174)	(4,284)	114,283	66,900
57. Total of above Lines 54, 55 and 56	36,122,473	26,193,353	31,155,261	30,826,422	29,100,114
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	190,482,357	180,881,017	190,988,050	207,746,413	196,784,070
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	60,488,861	65,180,217	67,684,799	71,196,177	70,374,585
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	33,980,108	32,305,633	24,490,683	19,730,065	13,440,210
61. Increase in A & H reserves (Line 19, Col. 6)	318,321	(732,953)	(325,910)	(790,624)	197,202
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	41.7	44.9	45.9	41.4	35.6
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	4.1	4.9	6.2	5.6	4.7
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	73.6	74.8	70.2	68.6	67.0
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	11.1	11.9	15.8	20.4	23.4
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)				XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)				XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	8,895,503	9,840,791	9,632,261	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	8,696,188	9,630,457	10,918,913	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)	(57,118)	59,300	51,086	82,685	316,955
73. Individual whole life (Page 6.1, Col. 3)	(28,866,094)	(35,678,620)	(30,891,490)	(19,599,290)	(10,903,464)
74. Individual term life (Page 6.1, Col. 4)	(1,048,568)	(1,163,908)	(2,011,809)	(3,602,416)	(2,116,369)
75. Individual indexed life (Page 6.1, Col. 5)					
76. Individual universal life (Page 6.1, Col. 6)	69,899	136,228	(717,023)	(35,949)	421,573
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
78. Individual variable life (Page 6.1, Col. 8)					
79. Individual variable universal life (Page 6.1, Col. 9)					
80. Individual credit life (Page 6.1, Col. 10)					
81. Individual other life (Page 6.1, Col. 11)					
82. Individual YRT mortality risk only (Page 6.1, Col. 12)					
83. Group whole life (Page 6.2, Col. 2)	(4,221,964)	(7,902,269)	(10,000,147)	(16,272,347)	(10,269,371)
84. Group term life (Page 6.2, Col. 3)	(1,952)	(634,317)	(906,599)	(1,727,155)	(1,595,725)
85. Group universal life (Page 6.2, Col. 4)					
86. Group variable life (Page 6.2, Col. 5)					
87. Group variable universal life (Page 6.2, Col. 6)					
88. Group credit life (Page 6.2, Col. 7)					
89. Group other life (Page 6.2, Col. 8)					
90. Group YRT mortality risk only (Page 6.2, Col. 9)					
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	34,465	35,725	38,050	40,541	38,947
92. Individual deferred indexed annuities (Page 6.3, Col. 3)					
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	2,082	4,557	(1,060)	(378)	36,645
96. Individual other annuities (Page 6.3, Col. 7)	1,009,127	1,045,300	1,107,849	750,676	478,241
97. Group deferred fixed annuities (Page 6.4, Col. 2)					
98. Group deferred indexed annuities (Page 6.4, Col. 3)					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)					
102. Group other annuities (Page 6.4, Col. 7)					
103. A & H-comprehensive individual (Page 6.5, Col. 2)					
104. A & H-comprehensive group (Page 6.5, Col. 3)					
105. A & H-Medicare supplement (Page 6.5, Col. 4)	9,360,269	8,660,437	8,303,660	6,374,803	5,442,645
106. A & H-vision only (Page 6.5, Col. 5)					
107. A & H-dental only (Page 6.5, Col. 6)					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
111. A & H-credit (Page 6.5, Col. 10)					
112. A & H-disability income (Page 6.5, Col. 11)	(135,888)	(10,887)	41,720	407,139	180,047
113. A & H-long-term care (Page 6.5, Col. 12)	17,127	21,243	19,896	479,438	61,398
114. A & H-other (Page 6.5, Col. 13)	98,387	88,077	82,335	102,575	29,246
115. Aggregate of all other lines of business (Page 6, Col. 8)	(6,982,379)	(7,572,544)	(4,664,221)	(8,006,266)	(5,584,873)
116. Fraternal (Page 6, Col. 7)					
117. Total (Page 6, Col. 1)	(30,722,605)	(42,911,677)	(39,547,751)	(41,005,944)	(23,464,105)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain: _____



ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code 0233 BUSINESS IN THE STATE OF DURING THE YEAR 2024 NAIC Company Code 62065

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole												
3. Term												
4. Indexed												
5. Universal												
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other												
11. Total Individual Life												
Group Life												
12. Whole												
13. Term												
14. Universal												
15. Variable												
16. Variable universal												
17. Credit												
18. Other												
19. Total Group Life												
Individual Annuities												
20. Fixed												
21. Indexed												
22. Variable with guarantees												
23. Variable without guarantees												
24. Life contingent payout												
25. Other												
26. Total Individual Annuities												
Group Annuities												
27. Fixed												
28. Indexed												
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout												
32. Other												
33. Total Group Annuities												
Accident and Health												
34. Comprehensive individual (d)								XXX	XXX	XXX		
35. Comprehensive group (d)								XXX	XXX	XXX		
36. Medicare Supplement (d)								XXX	XXX	XXX		
37. Vision only (d)								XXX	XXX	XXX		
38. Dental only (d)								XXX	XXX	XXX		
39. Federal Employees Health Benefits Plan (d)								XXX	XXX	XXX		
40. Title XVIII Medicare (d)	(e)							XXX	XXX	XXX		
41. Title XIX Medicaid (d)								XXX	XXX	XXX		
42. Credit A&H (d)								XXX	XXX	XXX		
43. Disability income (d)								XXX	XXX	XXX		
44. Long-term care (d)								XXX	XXX	XXX		
45. Other health (d)								XXX	XXX	XXX		
46. Total Accident and Health								XXX	XXX	XXX		
47. Total	(c)											

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code		0233		BUSINESS IN THE STATE OF								DURING THE YEAR		2024		NAIC Company Code		62065	
Line of Business		13 Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22 Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)			
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount		
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount									
Individual Life																			
1. Industrial																			
2. Whole																			
3. Term																			
4. Indexed																			
5. Universal																			
6. Universal with secondary guarantees																			
7. Variable																			
8. Variable universal																			
9. Credit																			
10. Other																			
11. Total Individual Life																			
Group Life																			
12. Whole																			
13. Term																			
14. Universal																			
15. Variable																			
16. Variable universal																			
17. Credit																			
18. Other																	(a)		
19. Total Group Life																			
Individual Annuities																			
20. Fixed																			
21. Indexed																			
22. Variable with guarantees																			
23. Variable without guarantees																			
24. Life contingent payout																			
25. Other																			
26. Total Individual Annuities																			
Group Annuities																			
27. Fixed																			
28. Indexed																			
29. Variable with guarantees																			
30. Variable without guarantees																			
31. Life contingent payout																			
32. Other																			
33. Total Group Annuities																			
Accident and Health																			
34. Comprehensive individual		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
35. Comprehensive group		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
36. Medicare Supplement		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
37. Vision only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
38. Dental only		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
39. Federal Employees Health Benefits Plan		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
40. Title XVIII Medicare		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
41. Title XIX Medicaid		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
42. Credit A&H		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
43. Disability income		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
44. Long-term care		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
45. Other health		(d)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
46. Total Accident and Health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX								
47. Total																			

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year	29,762	16,829	579,720	2,501,990			17	219,608	1,156,024	3,674,843
2. Issued during year			119,353	24,691				24,954	1,248	25,939
3. Reinsurance assumed										
4. Revived during year	57	31	144	794				54	234	1,059
5. Increased during year (net)			12	390,934				1	71,946	462,881
6. Subtotals, Lines 2 to 5	57	31	119,509	416,419				25,009	73,429	489,878
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)	29,819	16,860	699,229	2,918,408			17	244,617	1,229,453	4,164,721
Deductions during year:										
10. Death	595	332	33,908	119,373			XXX	14,058	54,450	174,154
11. Maturity	9	4	545	620			XXX	94	188	812
12. Disability							XXX			
13. Expiry	142	123	25,936	79,714				7,708	24,033	103,871
14. Surrender	31	31	21,966	71,121				6,078	23,178	94,330
15. Lapse	68	31	29,686	33,153				7,894	13,369	46,553
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)		(1)	14	4,497					1,329	5,825
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)	845	520	112,055	308,478				35,832	116,548	425,546
21. In force end of year (b) (Line 9 minus Line 20)	28,974	16,340	587,174	2,609,930			17	208,785	1,112,905	3,739,176
22. Reinsurance ceded end of year	XXX		XXX	2,938	XXX		XXX	XXX	2,625	5,563
23. Line 21 minus Line 22	XXX	16,340	XXX	2,606,993	XXX	(a)	XXX	XXX	1,110,280	3,733,613
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. TOTALS (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. TOTALS (Lines 1901 through 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX.....	.....	XXX.....	.....
25. Other paid-up insurance	25,379	14,112	75,558	268,779
26. Debit ordinary insurance	XXX	XXX	30,276	54,458

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....	.....	.....	.....	.....
28. Term policies - other .....	.....	.....	19,242	340,195
29. Other term insurance - decreasing	XXX.....	.....	XXX.....	.....
30. Other term insurance	XXX	.....	XXX	.....
31. Totals (Lines 27 to 30) .....	.....	.....	19,242	340,195
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX.....	.....	XXX.....	.....
33. Totals, extended term insurance	XXX.....	XXX.....	63,814	254,247
34. Totals, whole life and endowment	119,353	24,691	504,118	2,015,488
35. Totals (Lines 31 to 34)	119,353	24,691	587,174	2,609,930

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	.....	.....	16,340	.....
37. Ordinary	24,691	.....	2,609,930	.....
38. Credit Life (Group and Individual) .....	.....	.....	.....	.....
39. Group	1,248	.....	1,112,905	.....
40. Totals (Lines 36 to 39)	25,939	.....	3,739,176	.....

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX.....	.....	XXX.....	.....
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX.....	.....	XXX.....
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			192,582	833,371

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	1,837,108
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BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Not applicable
47.2 Actual amount for spouse benefit; not applicable for child benefit.

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			8,596	148,376	.....	.....	8,051	138,400
49. Disability Income								
50. Extended Benefits			XXX.....	XXX.....	.....	.....	.....	.....
51. Other			1,641	33,264	.....	.....	.....	.....
52. Total	(a)	(a)	10,237	181,640	(a)	(a)	8,051	138,400

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)				
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	569	67,802			139,721	84,500,385
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net) ..		XXX		XXX		XXX
5. Totals (Lines 1 to 4)	569	XXX		XXX	139,721	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	60	XXX		XXX	21,337	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)	60	XXX		XXX	21,337	XXX
10. In force end of year (line 5 minus line 9)	509	(a) 59,128		(a)	118,384	(a) 80,199,084

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		14,297,262
2. Current year's realized pre-tax capital gains/(losses) of \$ (474,959) transferred into the reserve net of taxes of \$ 119,453		(594,413)
3. Adjustment for current year's liability gains/(losses) released from the reserve		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		13,702,849
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		867,429
6. Reserve as of December 31, current year (Line 4 minus Line 5)		12,835,420

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2024	1,042,337	(174,908)		867,429
2. 2025	1,062,469	(185,437)		877,032
3. 2026	1,066,029	(104,264)		961,765
4. 2027	1,048,655	(67,987)		980,668
5. 2028	1,014,952	(31,185)		983,767
6. 2029	993,837	9,327		1,003,165
7. 2030	991,845	28,166		1,020,011
8. 2031	975,042	24,812		999,854
9. 2032	959,187	20,503		979,690
10. 2033	930,365	16,800		947,165
11. 2034	886,282	12,456		898,738
12. 2035	824,211	9,018		833,229
13. 2036	740,686	6,800		747,486
14. 2037	628,596	4,274		632,870
15. 2038	490,749	1,947		492,696
16. 2039	343,240	(848)		342,392
17. 2040	213,018	(3,653)		209,364
18. 2041	107,779	(6,346)		101,434
19. 2042	27,823	(9,397)		18,426
20. 2043	(8,414)	(12,470)		(20,884)
21. 2044	(20,680)	(15,903)		(36,583)
22. 2045	(24,589)	(17,174)		(41,763)
23. 2046	(18,094)	(16,704)		(34,798)
24. 2047	(8,022)	(15,791)		(23,814)
25. 2048	4,119	(15,217)		(11,098)
26. 2049	10,647	(14,538)		(3,891)
27. 2050	9,265	(12,821)		(3,555)
28. 2051	4,611	(10,168)		(5,557)
29. 2052	1,319	(7,516)		(6,197)
30. 2053		(4,642)		(4,642)
31. 2054 and Later		(1,547)		(1,547)
32. Total (Lines 1 to 31)	14,297,262	(594,413)		13,702,849

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	5,160,832	3,208	5,164,040	18,603	824,740	843,343	6,007,382
2. Realized capital gains/(losses) net of taxes - General Account	(1,957)		(1,957)		7,931,270	7,931,270	7,929,313
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account					(150,423)	(150,423)	(150,423)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	1,312,224	425	1,312,649		8,490	8,490	1,321,139
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	6,471,098	3,633	6,474,731	18,603	8,614,077	8,632,680	15,107,411
9. Maximum reserve	6,684,478	2,858	6,687,335	20,213	420,421	440,634	7,127,970
10. Reserve objective	3,830,327	2,201	3,832,528	12,711	391,554	404,265	4,236,793
11. 20% of (Line 10 - Line 8)	(528,154)	(286)	(528,441)	(1,178)	(1,644,505)	(1,645,683)	(2,174,124)
12. Balance before transfers (Lines 8 + 11)	5,942,944	3,347	5,946,291	17,424	6,969,573	6,986,997	12,933,288
13. Transfers	489	(489)		2,788	(2,788)		
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero					(6,546,363)	(6,546,363)	(6,546,363)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	5,943,433	2,858	5,946,291	20,213	420,421	440,634	6,386,925

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	16,477,007	XXX	XXX	16,477,007	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	95,840,778	XXX	XXX	95,840,778	0.0002	19,168	0.0007	67,089	0.0013	124,593
2.2	1	NAIC Designation Category 1.B	42,898,778	XXX	XXX	42,898,778	0.0004	17,160	0.0011	47,189	0.0023	98,667
2.3	1	NAIC Designation Category 1.C	61,113,454	XXX	XXX	61,113,454	0.0006	36,668	0.0018	110,004	0.0035	213,897
2.4	1	NAIC Designation Category 1.D	51,310,811	XXX	XXX	51,310,811	0.0007	35,918	0.0022	112,884	0.0044	225,768
2.5	1	NAIC Designation Category 1.E	58,085,708	XXX	XXX	58,085,708	0.0009	52,277	0.0027	156,831	0.0055	319,471
2.6	1	NAIC Designation Category 1.F	81,669,895	XXX	XXX	81,669,895	0.0011	89,837	0.0034	277,678	0.0068	555,355
2.7	1	NAIC Designation Category 1.G	96,017,331	XXX	XXX	96,017,331	0.0014	134,424	0.0042	403,273	0.0085	816,147
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	486,936,755	XXX	XXX	486,936,755	XXX	385,452	XXX	1,174,947	XXX	2,353,899
3.1	2	NAIC Designation Category 2.A	80,119,814	XXX	XXX	80,119,814	0.0021	168,252	0.0063	504,755	0.0105	841,258
3.2	2	NAIC Designation Category 2.B	113,121,424	XXX	XXX	113,121,424	0.0025	282,804	0.0076	859,723	0.0127	1,436,642
3.3	2	NAIC Designation Category 2.C	72,357,186	XXX	XXX	72,357,186	0.0036	260,486	0.0108	781,458	0.0180	1,302,429
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	265,598,424	XXX	XXX	265,598,424	XXX	711,541	XXX	2,145,935	XXX	3,580,329
4.1	3	NAIC Designation Category 3.A	1,991,267	XXX	XXX	1,991,267	0.0069	13,740	0.0183	36,440	0.0262	52,171
4.2	3	NAIC Designation Category 3.B	1,711,433	XXX	XXX	1,711,433	0.0099	16,943	0.0264	45,182	0.0377	64,521
4.3	3	NAIC Designation Category 3.C	4,957,665	XXX	XXX	4,957,665	0.0131	64,945	0.0350	173,518	0.0500	247,883
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	8,660,365	XXX	XXX	8,660,365	XXX	95,628	XXX	255,140	XXX	364,575
5.1	4	NAIC Designation Category 4.A	1,940,599	XXX	XXX	1,940,599	0.0184	35,707	0.0430	83,446	0.0615	119,347
5.2	4	NAIC Designation Category 4.B	1,260,613	XXX	XXX	1,260,613	0.0238	30,003	0.0555	69,964	0.0793	99,967
5.3	4	NAIC Designation Category 4.C	100,186	XXX	XXX	100,186	0.0310	3,106	0.0724	7,253	0.1034	10,359
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	3,301,398	XXX	XXX	3,301,398	XXX	68,815	XXX	160,663	XXX	229,673
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B	734,349	XXX	XXX	734,349	0.0663	48,687	0.1188	87,241	0.1980	145,401
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)	734,349	XXX	XXX	734,349	XXX	48,687	XXX	87,241	XXX	145,401
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	781,708,298	XXX	XXX	781,708,298	XXX	1,310,124	XXX	3,823,927	XXX	6,673,878
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality	1,000,000	XXX	XXX	1,000,000	0.0021	2,100	0.0064	6,400	0.0106	10,600
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	1,000,000	XXX	XXX	1,000,000	XXX	2,100	XXX	6,400	XXX	10,600

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	782,708,298	XXX	XXX	782,708,298	XXX	1,312,224	XXX	3,830,327	XXX	6,684,478

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX.		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX.		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX.		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX.		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX.		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX.		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX.		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX.		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	386,198		XXX.	386,198	0.0011	425	0.0057	2,201	0.0074	2,858
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX.		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX.		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX.		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX.		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX.		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX.		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX.		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX.		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX.		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX.		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX.		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX.		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX.		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX.		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	386,198		XXX	386,198	XXX	425	XXX	2,201	XXX	2,858
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	386,198		XXX	386,198	XXX	425	XXX	2,201	XXX	2,858

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank	2,083,800	XXX	XXX	2,083,800	0.0000		0.0061	12,711	0.0097	20,213
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)	2,083,800			2,083,800	XXX		XXX	12,711	XXX	20,213
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	16,980,764	XXX	XXX	16,980,764	0.0005	8,490	0.0016	27,169	0.0033	56,037
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	16,980,764	XXX	XXX	16,980,764	XXX	8,490	XXX	27,169	XXX	56,037
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated Private	20,737	XXX	XXX	20,737	0.0000		0.1945	4,033	0.1945	4,033
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	20,737	XXX	XXX	20,737	XXX		XXX	4,033	XXX	4,033
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties	486,311			486,311	0.0000		0.0912	44,352	0.0912	44,352
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	486,311			486,311	XXX		XXX	44,352	XXX	44,352
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
		RESIDUAL TRanches OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA	2,000,000	XXX		2,000,000	0.0000		0.1580	316,000	0.1580	316,000
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	2,000,000	XXX		2,000,000	XXX		XXX	316,000	XXX	316,000
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	19,487,812			19,487,812	XXX	8,490	XXX	391,554	XXX	420,421

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets
N O N E

Schedule F - Claims
N O N E

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	82,534,863	XXX		XXX		XXX	82,463,155	XXX		XXX		XXX		XXX
2. Premiums earned	82,182,853	XXX		XXX		XXX	82,109,560	XXX		XXX		XXX		XXX
3. Incurred claims	60,474,736	73.6					60,292,286	73.4						
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	60,474,736	73.6					60,292,286	73.4						
6. Increase in contract reserves	(19,564)	0.0					65,229	0.1						
7. Commissions (a)	(24,282,153)	(29.5)					(24,287,287)	(29.6)						
8. Other general insurance expenses	22,332,361	27.2					22,301,401	27.2						
9. Taxes, licenses and fees	11,071,811	13.5					11,043,103	13.4						
10. Total other expenses incurred	9,122,019	11.1					9,057,217	11.0						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds	12,605,662	15.3					12,694,827	15.5						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	12,605,662	15.3					12,694,827	15.5						
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX		XXX	672	XXX	71,036	XXX
2. Premiums earned		XXX		XXX		XXX		XXX	730	XXX	72,563	XXX
3. Incurred claims							178,961		1,119	153.3	2,370	3.3
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)							178,961		1,119	153.3	2,370	3.3
6. Increase in contract reserves									(24,527)	(3,359.3)	(60,266)	(83.1)
7. Commissions (a)									351	48.1	4,782	6.6
8. Other general insurance expenses							12,577		1,789	245.0	16,594	22.9
9. Taxes, licenses and fees							10,566		4,202	575.5	13,940	19.2
10. Total other expenses incurred							23,143		6,343	868.7	35,316	48.7
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds							(202,104)		17,796	2,437.3	95,143	131.1
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds							(202,104)		17,796	2,437.3	95,143	131.1
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	4,542,713			4,533,759								741	8,213
2. Advance premiums	1,525,898			1,522,704								9	3,184
3. Reserve for rate credits													
4. Total premium reserves, current year	6,068,610			6,056,463								750	11,398
5. Total premium reserves, prior year	5,657,686			5,643,461								851	13,374
6. Increase in total premium reserves	410,924			413,002								(101)	(1,977)
B. Contract Reserves:													
1. Additional reserves (a)	12,820,898			12,395,421								33,372	392,104
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	12,820,898			12,395,421								33,372	392,104
4. Total contract reserves, prior year	12,840,462			12,330,192								57,899	452,370
5. Increase in contract reserves	(19,564)			65,229								(24,527)	(60,266)
C. Claim Reserves and Liabilities:													
1. Total current year	8,251,487			7,787,165							382,807	3,372	78,143
2. Total prior year	8,696,188			8,197,376							403,959	4,958	89,894
3. Increase	(444,701)			(410,211)							(21,153)	(1,586)	(11,751)

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	8,410,903			8,206,093							200,113		4,698
1.2 On claims incurred during current year	52,508,534			52,496,405								2,705	9,424
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	484,600			101,793							382,807		
2.2 On claims incurred during current year	7,766,887			7,685,372								3,372	78,143
3. Test:													
3.1 Lines 1.1 and 2.1	8,895,503			8,307,886							582,920		4,698
3.2 Claim reserves and liabilities, December 31, prior year	8,696,188			8,197,376							403,959	4,958	89,894
3.3 Line 3.1 minus Line 3.2	199,316			110,510							178,961	(4,958)	(85,197)

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	55,396			11,851									43,545
2. Premiums earned	56,076			11,855									44,220
3. Incurred claims	26,486			21,880									4,606
4. Commissions	5,011			229									4,782
B. Reinsurance Ceded:													
1. Premiums written	317,976,583			317,975,911								672	
2. Premiums earned	316,620,175			316,619,445								730	
3. Incurred claims	240,933,312			240,216,736							717,562	(986)	
4. Commissions	35,936,524			35,936,399								126	

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Comprehensive (Hospital and Medical) Individual	2 Comprehensive (Hospital and Medical) Group	3 Medicare Supplement	4 Vision Only	5 Dental Only	6 Federal Employees Health Benefits Plan	7 Medicare Title XVIII	8 Medicaid Title XIX	9 Credit A&H	10 Disability Income	11 Long-Term Care	12 Other Health	13 Total
A. Direct:													
1. Incurred claims			300,487,142							896,522	133	(2,236)	301,381,562
2. Beginning claim reserves and liabilities			38,982,816							2,019,797	9,916	38,250	41,050,779
3. Ending claim reserves and liabilities			37,840,447							1,914,034	6,744	31,594	39,792,819
4. Claims paid			301,629,511							1,002,286	3,305	4,420	302,639,522
B. Assumed Reinsurance:													
1. Incurred claims			21,880									4,606	26,486
2. Beginning claim reserves and liabilities			5,603									51,644	57,247
3. Ending claim reserves and liabilities			992									46,549	47,541
4. Claims paid			26,491									9,702	36,192
C. Ceded Reinsurance:													
1. Incurred claims			240,216,736							717,562	(986)		240,933,312
2. Beginning claim reserves and liabilities			30,791,043							1,680,729	4,958		32,476,730
3. Ending claim reserves and liabilities			30,054,274							1,596,119	3,372		31,653,765
4. Claims paid			240,953,504							802,172	600		241,756,277
D. Net:													
1. Incurred claims			60,292,287							178,961	1,119	2,370	60,474,736
2. Beginning claim reserves and liabilities			8,197,376							339,068	4,958	89,894	8,631,296
3. Ending claim reserves and liabilities			7,787,165							317,915	3,372	78,143	8,186,596
4. Claims paid			60,702,498							200,113	2,705	14,122	60,919,437
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses			60,292,287							178,961	1,119	2,370	60,474,736
2. Beginning reserves and liabilities			8,197,376							339,068	4,958	89,894	8,631,296
3. Ending reserves and liabilities			7,787,165							317,915	3,372	78,143	8,186,596
4. Paid claims and cost containment expenses			60,702,498							200,113	2,705	14,122	60,919,437

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
..... 60186	.. 36-2554642 ..	.. 07/31/1992 ..	Everlake Life Insurance Company	IL.....	 CO/I	 FA.....		 47,897				
..... 60186	.. 36-2554642 ..	.. 07/31/1992 ..	Everlake Life Insurance Company	IL.....	 CO/I	 OA.....		 356,363				
..... 60186	.. 36-2554642 ..	.. 07/31/1992 ..	Everlake Life Insurance Company	IL.....	 CO/I	 OL.....	 285,292	 175,160				
..... 70408	.. 81-0170040 ..	.. 07/01/1999 ..	Union Security Insurance Company	KS.....	 CO/I	 IL.....	 16,340,157	 10,309,679	 55,910	 71,976		
..... 70408	.. 81-0170040 ..	.. 07/01/1999 ..	Union Security Insurance Company	KS.....	 CO/I	 OL.....	 53,133,382	 18,175,975	 650,525	 278,057		
..... 70408	.. 81-0170040 ..	.. 10/01/1999 ..	Union Security Insurance Company	KS.....	 CO/I	 OL.....	 1,324,123	 316,814	 35,155	 2,742		
0899999. General Account - U.S. Non-Affiliates							71,082,954	29,381,888	741,591	352,774		
1099999. Total General Account - Non-Affiliates							71,082,954	29,381,888	741,591	352,774		
1199999. Total General Account							71,082,954	29,381,888	741,591	352,774		
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							71,082,954	29,381,888	741,591	352,774		
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
.....												
.....												
9999999 - Totals							71,082,954	29,381,888	741,591	352,774		

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Effective Date	Name of Reinsured	Domiciliary Jurisdiction	Type of Reinsurance Assumed	Type of Business Assumed	Premiums	Unearned Premiums	Reserve Liability Other Than for Unearned Premiums	Reinsurance Payable on Paid and Unpaid Losses	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates												
0699999. Total - Non-U.S. Affiliates												
0799999. Total - Affiliates												
...34789	..23-2044095 ..	..01/01/1997 ..	21st Century Centennial Insurance Company	PA.....	QA/G.....	OM.....	577.....	302.....	4,473.....	979.....	.....	.....
...34789	..23-2044095 ..	..01/01/1997 ..	21st Century Centennial Insurance Company	PA.....	QA/I.....	A.....	159.....	67.....	199.....	194.....	.....	.....
...34789	..23-2044095 ..	..01/01/1997 ..	21st Century Centennial Insurance Company	PA.....	QA/I.....	OM.....	313.....	38.....	649.....	362.....	.....	.....
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/G.....	A.....	25,212.....	3,363.....	3,259.....	28,170.....	.....	.....
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/G.....	MS.....	4,192.....	304.....	957.....	292.....	.....	.....
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/G.....	OM.....	14,181.....	1,037.....	203,662.....	16,293.....	.....	.....
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/I.....	MS.....	7,658.....	1,163.....	700.....	.....	.....	.....
...20796	..22-1721971 ..	..01/01/1997 ..	21st Century Premier Insurance Company	PA.....	QA/I.....	OM.....	452.....	15.....	813.....	550.....	.....	.....
...70408	..81-0170040 ..	..07/01/1999 ..	Union Security Insurance Company	KS.....	QA/I.....	A.....	2,652.....	.....	.....908.....	.....	.....	.....
0899999. U.S. Non-Affiliates							55,396	6,288	214,919	47,541		
1099999. Total - Non-Affiliates							55,396	6,288	214,919	47,541		
1199999. Total U.S. (Sum of 0399999 and 0899999)							55,396	6,288	214,919	47,541		
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)												
.....												
.....												
.....												
.....												
9999999 - Totals							55,396	6,288	214,919	47,541		

SCHEDULE S - PART 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
... 70319	...36-1933760 ..	04/01/2019 .	Washington National Insurance Company	IN.....	CO/I.....	0A.....	.....	.....36,851,755.....	37,274,087.....	.....	.....	.....	.....	.....
... 70319	...36-1933760 ..	04/01/2019 .	Washington National Insurance Company	IN.....	CO/G.....	0A.....	.....	.....6,127,751.....	6,648,079.....	.....	.....	.....	.....	.....
0299999. General Account - Authorized U.S. Affiliates - Other								42,979,506	43,922,166					
0399999. Total General Account - Authorized U.S. Affiliates								42,979,506	43,922,166					
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates								42,979,506	43,922,166					
... 71404	...47-0463747 ..	12/31/1995 .	Continental General Insurance Company	TX.....	CO/I.....	FA.....	.....	.....1,337,516.....	1,332,118.....	.....	.....	.....	.....	.....
...65676	...35-0472300 ..	04/01/1992 .	Lincoln National Life Insurance Company	IN.....	YRT/I.....	OL.....	1,356,871.....	2,163.....	1,949.....	46,660.....	.....	.....	.....	.....
...66346	...58-0828824 ..	05/01/2007 .	Munich American Reassurance Company	GA.....	CO/I.....	XXXL.....	1,312,500.....	21,029.....	26,429.....	11,767.....	.....	.....	.....	.....
...66346	...58-0828824 ..	05/01/2007 .	Munich American Reassurance Company	GA.....	CO/G.....	XXXL.....	2,625,000.....	43,135.....	50,086.....	17,803.....	.....	.....	.....	.....
...93572	...43-1235868 ..	05/01/2001 .	RGA Reinsurance Company	MO.....	CO/I.....	XXXL.....	225,000.....	1,897.....	2,484.....	9,153.....	.....	.....	.....	.....
...93572	...43-1235868 ..	05/01/2001 .	RGA Reinsurance Company	MO.....	CO/I.....	DIS.....	.....	.....	.....	.....276.....	.....	.....	.....	.....
...80659	...82-4533188 ..	01/01/1983 .	US Business of Canada Life Assurance Company	MI.....	YRT/I.....	OL.....	43,151.....	1,964.....	1,985.....	4,069.....	.....	.....	.....	.....
0899999. General Account - Authorized U.S. Non-Affiliates								5,562,522	1,407,704	1,415,051	89,726			
1099999. Total General Account - Authorized Non-Affiliates								5,562,522	1,407,704	1,415,051	89,726			
1199999. Total General Account Authorized								5,562,522	44,387,210	45,337,217	89,726			
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
2199999. Total General Account - Unauthorized Non-Affiliates														
2299999. Total General Account Unauthorized														
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates														
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates														
4099999. Total General Account - Reciprocal Jurisdiction Affiliates														
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates														
4499999. Total General Account Reciprocal Jurisdiction														
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								5,562,522	44,387,210	45,337,217	89,726			
4899999. Total Separate Accounts - Authorized U.S. Affiliates														
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Authorized Affiliates														
5599999. Total Separate Accounts - Authorized Non-Affiliates														
5699999. Total Separate Accounts Authorized														
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates														
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
6399999. Total Separate Accounts - Unauthorized Affiliates														
6699999. Total Separate Accounts - Unauthorized Non-Affiliates														
6799999. Total Separate Accounts Unauthorized														
7099999. Total Separate Accounts - Certified U.S. Affiliates														
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates														
7499999. Total Separate Accounts - Certified Affiliates														
7799999. Total Separate Accounts - Certified Non-Affiliates														
7899999. Total Separate Accounts Certified														
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates														
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates														
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates														
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates														
8999999. Total Separate Accounts Reciprocal Jurisdiction														

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domi-ciliary Juris-diction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year			Premiums			Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified														
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							5,562,522	44,387,210	45,337,217	89,726				
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)														
9999999 - Totals							5,562,522	44,387,210	45,337,217	89,726				

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
.... 61263	.. 36-0770740 ..	07/01/2010 ..	Bankers Life and Casualty Company	IL.....	QA/I.....	MS.....	 317,975,911	 17,099,842	 41,413,353 .....	.....	.....	.....	.....
0299999. General Account - Authorized U.S. Affiliates - Other							 317,975,911	 17,099,842	 41,413,353 .....	.....	.....	.....	.....
0399999. Total General Account - Authorized U.S. Affiliates							 317,975,911	 17,099,842	 41,413,353 .....	.....	.....	.....	.....
0699999. Total General Account - Authorized Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
0799999. Total General Account - Authorized Affiliates							 317,975,911	 17,099,842	 41,413,353 .....	.....	.....	.....	.....
.... 68276	.. 48-1024691 ..	01/01/1988 ..	Employers Reassurance Corporation	KS.....	QA/I.....	 LTC.....	 672	 741	 33,372 .....	.....	.....	.....	.....
.... 65676	.. 35-0472300 ..	04/01/1992 ..	Lincoln National Life Insurance Company	IN.....	QA/I.....	 LTDI.....	.....	.....	..... 1,531,227 .....	.....	.....	.....	.....
0899999. General Account - Authorized U.S. Non-Affiliates							 672	 741	 1,564,599 .....	.....	.....	.....	.....
1099999. Total General Account - Authorized Non-Affiliates							 672	 741	 1,564,599 .....	.....	.....	.....	.....
1199999. Total General Account Authorized							 317,976,583	 17,100,583	 42,977,952 .....	.....	.....	.....	.....
1499999. Total General Account - Unauthorized U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
1899999. Total General Account - Unauthorized Affiliates							.....	.....	.....	.....	.....	.....	.....
2199999. Total General Account - Unauthorized Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
2299999. Total General Account Unauthorized							.....	.....	.....	.....	.....	.....	.....
2599999. Total General Account - Certified U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
2899999. Total General Account - Certified Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
2999999. Total General Account - Certified Affiliates							.....	.....	.....	.....	.....	.....	.....
3299999. Total General Account - Certified Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
3399999. Total General Account Certified							.....	.....	.....	.....	.....	.....	.....
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
4099999. Total General Account - Reciprocal Jurisdiction Affiliates							.....	.....	.....	.....	.....	.....	.....
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
4499999. Total General Account Reciprocal Jurisdiction							.....	.....	.....	.....	.....	.....	.....
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							 317,976,583	 17,100,583	 42,977,952 .....	.....	.....	.....	.....
4899999. Total Separate Accounts - Authorized U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
5299999. Total Separate Accounts - Authorized Affiliates							.....	.....	.....	.....	.....	.....	.....
5599999. Total Separate Accounts - Authorized Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
5699999. Total Separate Accounts Authorized							.....	.....	.....	.....	.....	.....	.....
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
6399999. Total Separate Accounts - Unauthorized Affiliates							.....	.....	.....	.....	.....	.....	.....
6699999. Total Separate Accounts - Unauthorized Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
6799999. Total Separate Accounts Unauthorized							.....	.....	.....	.....	.....	.....	.....
7099999. Total Separate Accounts - Certified U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
7499999. Total Separate Accounts - Certified Affiliates							.....	.....	.....	.....	.....	.....	.....
7799999. Total Separate Accounts - Certified Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
7899999. Total Separate Accounts Certified							.....	.....	.....	.....	.....	.....	.....
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates							.....	.....	.....	.....	.....	.....	.....
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates							.....	.....	.....	.....	.....	.....	.....
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates							.....	.....	.....	.....	.....	.....	.....
8999999. Total Separate Accounts Reciprocal Jurisdiction							.....	.....	.....	.....	.....	.....	.....
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified							.....	.....	.....	.....	.....	.....	.....
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)							 317,976,583	 17,100,583	 42,977,952 .....	.....	.....	.....	.....
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)							.....	.....	.....	.....	.....	.....	.....
9999999 - Totals							 317,976,583	 17,100,583	 42,977,952 .....	.....	.....	.....	.....

Schedule S - Part 4
N O N E

Schedule S - Part 4 - Bank Footnote
N O N E

Schedule S - Part 5
N O N E

Schedule S - Part 5 - Bank Footnote
N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2024	2 2023	3 2022	4 2021	5 2020
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	318,066	330,812	368,070	392,569	400,087
2. Commissions and reinsurance expense allowances	36,004	41,550	60,586	82,929	95,110
3. Contract claims	245,270	260,109	267,970	279,353	274,648
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	2,107	(2,984)	(504)	589	1,666
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	286	309	376	383	2
9. Aggregate reserves for life and accident and health contracts	104,387	102,280	105,264	105,768	105,178
10. Liability for deposit-type contracts	78	223	66	69	
11. Contract claims unpaid	30,068	30,836	34,054	37,542	36,175
12. Amounts recoverable on reinsurance	65	65	171	199	61
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	886,364,021		886,364,021
2. Reinsurance (Line 16)	1,520,247	(1,215,116)	305,131
3. Premiums and considerations (Line 15)	64,937,853	281,124	65,218,977
4. Net credit for ceded reinsurance	XXX	128,784,026	128,784,026
5. All other admitted assets (balance)	31,109,843		31,109,843
6. Total assets excluding Separate Accounts (Line 26)	983,931,965	127,850,033	1,111,781,997
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	983,931,965	127,850,033	1,111,781,997
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	723,718,438	104,387,294	828,105,732
10. Liability for deposit-type contracts (Line 3)	50,182,043	78,450	50,260,493
11. Claim reserves (Line 4)	21,864,593	30,067,756	51,932,348
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	4,597,115	5,940,211	10,537,325
14. Other contract liabilities (Line 9)	25,621,471	(12,623,678)	12,997,793
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	54,685,235		54,685,235
20. Total liabilities excluding Separate Accounts (Line 26)	880,668,895	127,850,033	1,008,518,928
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	880,668,895	127,850,033	1,008,518,928
23. Capital & surplus (Line 38)	103,263,070	XXX	103,263,070
24. Total liabilities, capital & surplus (Line 39)	983,931,965	127,850,033	1,111,781,997
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	104,387,294		
26. Claim reserves	30,067,756		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance	5,940,211		
29. Liability for deposit-type contracts	78,450		
30. Other contract liabilities	(12,623,678)		
31. Reinsurance ceded assets	1,215,116		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	129,065,149		
34. Premiums and considerations	281,124		
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	281,124		
41. Total net credit for ceded reinsurance	128,784,026		

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only				
				Life Contracts		4	5	6
				2	3			
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)
								Deposit-Type Contracts
1.	Alabama	AL	L	9,400,972		2,774,156		12,175,127
2.	Alaska	AK	L	361,776		51,337		413,113
3.	Arizona	AZ	L	6,065,577		4,758,355		10,823,931
4.	Arkansas	AR	L	4,374,023		1,794,144		6,168,166
5.	California	CA	L	29,658,366		14,409,472		44,067,838
6.	Colorado	CO	L	3,863,672		8,046,358		11,910,030
7.	Connecticut	CT	L	4,384,045		869,926		5,253,971
8.	Delaware	DE	L	2,488,572		1,952,251		4,440,823
9.	District of Columbia	DC	L	2,075,699		436,303		2,512,001
10.	Florida	FL	L	22,598,596		99,628,721		122,227,317
11.	Georgia	GA	L	19,001,099		8,636,745		27,637,844
12.	Hawaii	HI	L	905,661		130,724		1,036,385
13.	Idaho	ID	L	1,002,833		1,978,870		2,981,703
14.	Illinois	IL	L	18,582,521		4,893,766		23,476,287
15.	Indiana	IN	L	8,837,989		15,529,963		24,367,952
16.	Iowa	IA	L	2,403,386		4,070,980		6,474,367
17.	Kansas	KS	L	2,913,560		5,585,182		8,498,742
18.	Kentucky	KY	L	6,229,769		4,047,070		10,276,839
19.	Louisiana	LA	L	8,312,236		1,887,388		10,199,624
20.	Maine	ME	L	1,106,866		808,903		1,915,769
21.	Maryland	MD	L	13,378,307		12,911,659		26,289,967
22.	Massachusetts	MA	L	6,803,572		621,530		7,425,101
23.	Michigan	MI	L	13,173,795		13,884,480		27,058,275
24.	Minnesota	MN	L	3,238,120		3,505,345		6,743,465
25.	Mississippi	MS	L	5,508,481		1,920,064		7,428,545
26.	Missouri	MO	L	6,549,649		7,587,249		14,136,898
27.	Montana	MT	L	1,424,144		2,728,739		4,152,883
28.	Nebraska	NE	L	1,536,860		1,372,197		2,909,058
29.	Nevada	NV	L	3,194,355		1,133,927		4,328,282
30.	New Hampshire	NH	L	1,219,142		10,371,550		11,590,693
31.	New Jersey	NJ	L	16,278,456		30,302,384		46,580,840
32.	New Mexico	NM	L	2,727,045		741,866		3,468,911
33.	New York	NY	N	634,602		985,671		1,620,273
34.	North Carolina	NC	L	16,724,388		15,192,384		31,916,772
35.	North Dakota	ND	L	536,350		191,474		727,824
36.	Ohio	OH	L	16,610,572		10,101,494		26,712,065
37.	Oklahoma	OK	L	4,027,142		4,136,795		8,163,936
38.	Oregon	OR	L	2,638,359		2,684,480		5,322,838
39.	Pennsylvania	PA	L	25,419,052		31,800,035		57,219,087
40.	Rhode Island	RI	L	1,366,172		2,856,656		4,222,828
41.	South Carolina	SC	L	9,273,792		6,480,347		15,754,139
42.	South Dakota	SD	L	626,874		652,807		1,279,680
43.	Tennessee	TN	L	10,197,046		6,990,428		17,187,474
44.	Texas	TX	L	27,699,706		22,534,929		50,234,635
45.	Utah	UT	L	1,155,485		704,557		1,860,042
46.	Vermont	VT	L	712,995		3,639,569		4,352,564
47.	Virginia	VA	L	13,456,802		9,115,054		22,571,856
48.	Washington	WA	L	3,805,338		5,974,558		9,779,896
49.	West Virginia	WV	L	3,586,860		3,690,500		7,277,359
50.	Wisconsin	WI	L	5,158,411		3,512,645		8,671,056
51.	Wyoming	WY	L	559,124		447,837		1,006,960
52.	American Samoa	AS	N	5,221				5,221
53.	Guam	GU	N	5,392		2,957		8,349
54.	Puerto Rico	PR	L	329,763		11,626		341,389
55.	U.S. Virgin Islands	VI	L	499,230				499,230
56.	Northern Mariana Islands	MP	N	382				382
57.	Canada	CAN	N					
58.	Aggregate Other Alien	OT	XXX	29,315		3,687		33,001
59.	Subtotal	XXX		374,657,517		401,082,091		775,739,608
90.	Reporting entity contributions for employee benefits plans	XXX						40,000,000
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		7,961		2,105		10,065
94.	Aggregate or other amounts not allocable by State	XXX						
95.	Totals (Direct Business)	XXX		374,665,478		401,084,195		775,749,673
96.	Plus reinsurance assumed	XXX		741,173		55,701		796,874
97.	Totals (All Business)	XXX		375,406,650		401,139,896		776,546,546
98.	Less reinsurance ceded	XXX		89,726		318,264,228		318,353,954
99.	Totals (All Business) less Reinsurance Ceded	XXX		375,316,924	(c)	82,875,668		458,192,593
DETAILS OF WRITE-INS								
58001.	ZZZ Other Alien	XXX		29,315		3,687		33,001
58002.		XXX						
58003.		XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		29,315		3,687		33,001
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Allocation of life and health insurance premiums from individual policyholders and group certificate holders is made to the state according to the location of the lives at the current billing address on record. Allocation of ordinary annuity considerations are made to the state according to the address at the time of collection.

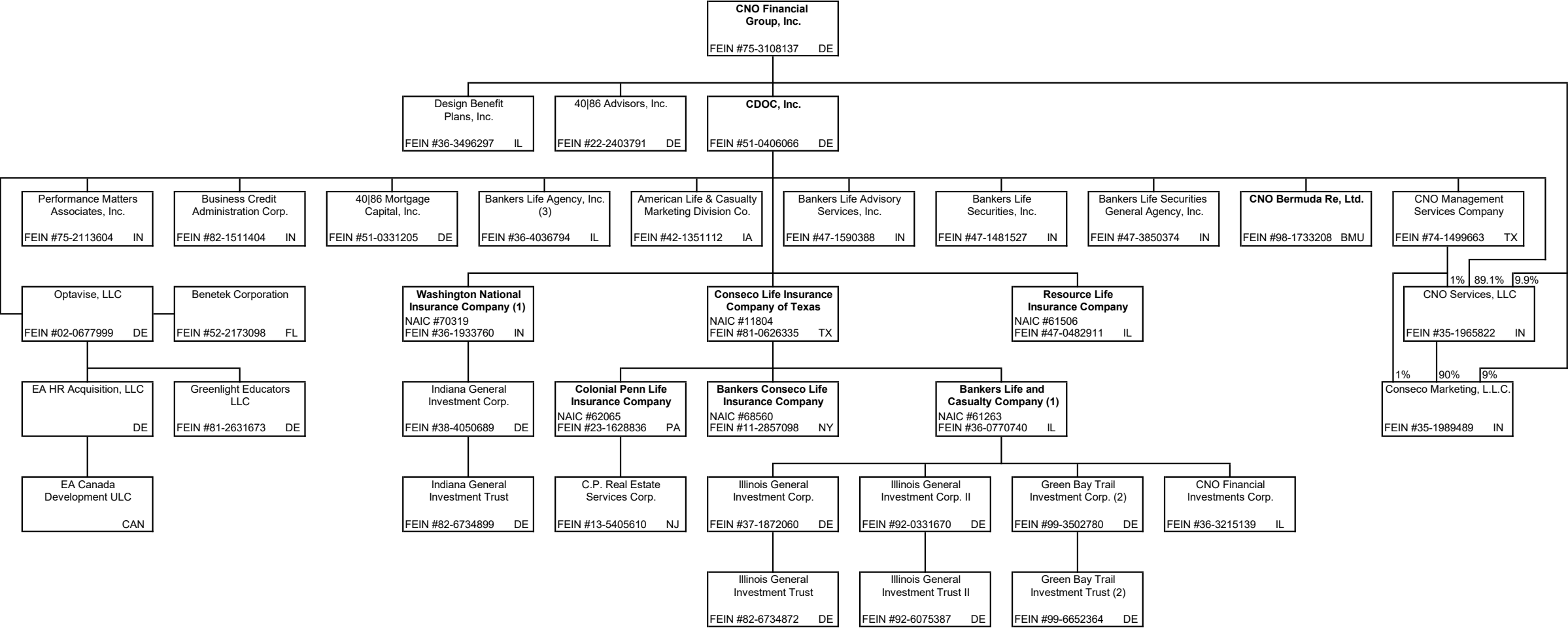
(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL	9,400,972					9,400,972
2.	Alaska	AK	361,776					361,776
3.	Arizona	AZ	6,065,577			1,469		6,067,046
4.	Arkansas	AR	4,374,023					4,374,023
5.	California	CA	29,658,366			(108)		29,658,257
6.	Colorado	CO	3,863,672					3,863,672
7.	Connecticut	CT	4,384,045					4,384,045
8.	Delaware	DE	2,488,572					2,488,572
9.	District of Columbia	DC	2,075,699					2,075,699
10.	Florida	FL	22,598,596			(2,979)		22,595,617
11.	Georgia	GA	19,001,099					19,001,099
12.	Hawaii	HI	905,661					905,661
13.	Idaho	ID	1,002,833					1,002,833
14.	Illinois	IL	18,582,521			(1,590)		18,580,931
15.	Indiana	IN	8,837,989					8,837,989
16.	Iowa	IA	2,403,386					2,403,386
17.	Kansas	KS	2,913,560					2,913,560
18.	Kentucky	KY	6,229,769					6,229,769
19.	Louisiana	LA	8,312,236			320		8,312,556
20.	Maine	ME	1,106,866					1,106,866
21.	Maryland	MD	13,378,307					13,378,307
22.	Massachusetts	MA	6,803,572					6,803,572
23.	Michigan	MI	13,173,795					13,173,795
24.	Minnesota	MN	3,238,120					3,238,120
25.	Mississippi	MS	5,508,481					5,508,481
26.	Missouri	MO	6,549,649					6,549,649
27.	Montana	MT	1,424,144					1,424,144
28.	Nebraska	NE	1,536,860					1,536,860
29.	Nevada	NV	3,194,355					3,194,355
30.	New Hampshire	NH	1,219,142					1,219,142
31.	New Jersey	NJ	16,278,456					16,278,456
32.	New Mexico	NM	2,727,045					2,727,045
33.	New York	NY	634,602					634,602
34.	North Carolina	NC	16,724,388			60		16,724,448
35.	North Dakota	ND	536,350					536,350
36.	Ohio	OH	16,610,572					16,610,572
37.	Oklahoma	OK	4,027,142					4,027,142
38.	Oregon	OR	2,638,359					2,638,359
39.	Pennsylvania	PA	25,419,052				40,000,000	65,419,052
40.	Rhode Island	RI	1,366,172					1,366,172
41.	South Carolina	SC	9,273,792					9,273,792
42.	South Dakota	SD	626,874					626,874
43.	Tennessee	TN	10,197,046			672		10,197,717
44.	Texas	TX	27,699,706					27,699,706
45.	Utah	UT	1,155,485					1,155,485
46.	Vermont	VT	712,995					712,995
47.	Virginia	VA	13,456,802					13,456,802
48.	Washington	WA	3,805,338					3,805,338
49.	West Virginia	WV	3,586,860					3,586,860
50.	Wisconsin	WI	5,158,411			1,310		5,159,721
51.	Wyoming	WY	559,124					559,124
52.	American Samoa	AS	5,221					5,221
53.	Guam	GU	5,392					5,392
54.	Puerto Rico	PR	329,763					329,763
55.	U.S. Virgin Islands	VI	499,230					499,230
56.	Northern Mariana Islands	MP	382					382
57.	Canada	CAN						
58.	Aggregate Other Alien	OT	29,315					29,315
59.	Total		374,657,517			(847)	40,000,000	414,656,670

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:

All subsidiaries are 100% owned unless otherwise indicated.

Names of insurance companies and their parent companies are in bold letters.

(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%

(2) These entities were formed in June 2024.

(3) K.F. Agency, Inc. changed its name to Bankers Life Agency, Inc. in November 2024.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conesco Life Insurance Company	.. NY.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	 UOP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMU.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			99-3502780 ..				Green Bay Trail Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			99-6652364 ..				Green Bay Trail Investment Trust	.. DE.....	 NIA.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608 ..	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	.. 0100 ..
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				Bankers Life Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA HR Acquisition, LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA Canada Development ULC	.. CAN.....	 NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				Greenlight Educators LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER’S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
.....68560	11-2857098	Bankers Consec Life Insurance Company .....	.....	.....	.....	.....	.....(16,244,095).....	.....	.....	.....	.....(16,244,095).....	.....
.....	47-1590388	Bankers Life Advisory Services, Inc. ....	.....	.....	.....	.....	.....(38,176).....	.....	.....	.....	.....(38,176).....	.....
.....61263	36-0770740	Bankers Life and Casualty Company	(130,000,000).....	(393,790,777).....	.....	.....	.....(413,605,484).....	70,925,089.....	.....	.....	.....(866,471,172).....	(88,567,469).....
.....	47-1481527	Bankers Life Securities, Inc. ....	.....	.....	.....	.....	.....4,700,305.....	.....	.....	.....	.....4,700,305.....	.....
.....	51-0406066	CDOC, Inc.	196,000,000.....	(67,000,000).....	.....	.....	.....	.....	.....	.....84,359,568.....	213,359,568.....	.....
.....	AA-3191555	CNO Bermuda Re, Ltd. ....	.....	.....	.....	.....	.....(1,970,392).....	(29,102,312).....	.....	.....	.....(31,072,704).....	.....
.....	75-3108137	CNO Financial Group, Inc. ....	.....	.....	.....	.....	.....36,223,131.....	.....	.....	.....	.....36,223,131.....	.....
.....	35-1965822	CNO Services, LLC .....	.....	.....	.....	.....	.....623,055,300.....	.....	.....	.....	.....623,055,300.....	.....
.....62065	23-1628836	Colonial Penn Life Insurance Company .....	.....	.....26,750,000.....	.....	.....	.....(94,904,144).....	(37,580,077).....	.....	.....(15,114,048).....	(120,848,269).....	131,546,975.....
.....11804	81-0626335	Conseco Life Insurance Company of Texas ..	.....	.....40,250,000.....	.....	.....	.....14,415,362.....	.....	.....	.....(69,245,520).....	(14,580,158).....	.....
.....	99-3502780	Green Bay Trail Investment Corp. ....	.....	.....250,000,001.....	.....	.....	.....	.....	.....	.....	.....250,000,001.....	.....
.....	37-1872060	Illinois General Investment Corp. ....	.....	.....790,776.....	.....	.....	.....	.....	.....	.....	.....790,776.....	.....
.....	92-0331670	Illinois General Investment Corp. II .....	.....	.....143,000,000.....	.....	.....	.....	.....	.....	.....	.....143,000,000.....	.....
.....	38-4050689	Indiana General Investment Corp. ....	.....	.....285,437.....	.....	.....	.....	.....	.....	.....	.....285,437.....	.....
.....	36-4036794	Bankers Life Agency, Inc. ....	.....	.....	.....	.....	.....13,029,470.....	.....	.....	.....	.....13,029,470.....	.....
.....	02-0677999	Optavise, LLC .....	.....	.....	.....	.....	.....1,500,000.....	.....	.....	.....	.....1,500,000.....	.....
.....	75-2113604	Performance Matters Associates, Inc. ....	.....	.....	.....	.....	.....1,645,308.....	.....	.....	.....	.....1,645,308.....	.....
.....61506	47-0482911	Resource Life Insurance Company .....	.....	.....	.....	.....	.....(13,659).....	.....	.....	.....	.....(13,659).....	.....
.....70319	36-1933760	Washington National Insurance Company	(66,000,000).....	(285,437).....	.....	.....	.....(224,697,496).....	(4,242,699).....	.....	.....	.....(295,225,633).....	(42,979,506).....
.....	22-2403791	40186 Advisors, Inc. ....	.....	.....	.....	.....	.....53,959,948.....	.....	.....	.....	.....53,959,948.....	.....
.....	51-0331205	40186 Mortgage Capital, Inc. ....	.....	.....	.....	.....	.....2,944,622.....	.....	.....	.....	.....2,944,622.....	.....
9999999	Control Totals								XXX			

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
35.	Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1?	YES

APRIL FILING

37.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
38.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
39.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..	NO
40.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
41.	Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
Explanations:		
10.	None	
12.	None	
13.	None	
15.	None	
16.	None	
17.	None	
18.	None	
19.	None	
20.	None	
21.	None	
22.	None	
24.	None	
25.	None	
26.	None	
27.	None	
28.	None	
30.	None	
31.	None	
32.	None	
33.	None	
39.	None	
41.	None	
42.	None	
44.	None	
47.	None	

10.	SIS Stockholder Information Supplement [Document Identifier 420]
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12.	Trusted Surplus Statement [Document Identifier 490]
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13.	Participating Opinion for Exhibit 5 [Document Identifier 371]
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15.	Actuarial Opinion on X-Factors [Document Identifier 442]
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16.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
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17.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
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18.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
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19.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
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20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
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21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
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22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
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ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 620652024451000000
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 620652024452000000
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 620652024453000000
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 620652024454000000
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 620652024485000000
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	 620652024365000000
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 620652024224000000
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 620652024225000000
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 620652024226000000
39.	Credit Insurance Experience Exhibit [Document Identifier 230]	 620652024230000000
41.	Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	 620652024216000000
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 620652024435000000
44.	Variable Annuities Supplement [Document Identifier 286]	 620652024286000000
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	 620652024459000000

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	16,477,005	1.859	16,477,005		16,477,005	1.859
1.02 All other governments		0.000				0.000
1.03 U.S. states, territories and possessions, etc. guaranteed	6,528,455	0.736	6,528,455		6,528,455	0.737
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	11,227,473	1.266	11,227,473		11,227,473	1.267
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	196,799,779	22.199	196,799,779		196,799,779	22.203
1.06 Industrial and miscellaneous	541,987,354	61.136	541,987,354		541,987,354	61.147
1.07 Hybrid securities	6,194,373	0.699	6,194,373		6,194,373	0.699
1.08 Parent, subsidiaries and affiliates		0.000				0.000
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans	2,493,863	0.281	2,493,863		2,493,863	0.281
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	781,708,302	88.176	781,708,302		781,708,302	88.193
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	1,000,000	0.113	1,000,000		1,000,000	0.113
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks	1,000,000	0.113	1,000,000		1,000,000	0.113
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)	2,083,800	0.235	2,083,800		2,083,800	0.235
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks	2,083,800	0.235	2,083,800		2,083,800	0.235
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages	386,198	0.044	386,198		386,198	0.044
4.04 Mezzanine real estate loans		0.000				0.000
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans	386,198	0.044	386,198		386,198	0.044
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	39,859,328	4.496	39,859,328		39,859,328	4.497
6.02 Cash equivalents (Schedule E, Part 2)	19,222,243	2.168	19,222,243		19,222,243	2.169
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	59,081,570	6.664	59,081,570		59,081,570	6.666
7. Contract loans	22,613,249	2.551	22,443,833		22,443,833	2.532
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)	19,488,052	2.198	19,487,812		19,487,812	2.199
10. Receivables for securities	172,512	0.019	172,512		172,512	0.019
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	886,533,683	100.000	886,364,027		886,364,027	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	4,590,287
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	
	3.2 Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	8,128,825
5.	Deduct amounts received on disposals, Part 3, Column 15	12,719,112
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other-than-temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	
	8.2 Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	433,530
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	
	3.2 Totals, Part 3, Column 11	
4.	Accrual of discount	
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 9	
	5.2 Totals, Part 3, Column 8	
6.	Total gain (loss) on disposals, Part 3, Column 18	
7.	Deduct amounts received on disposals, Part 3, Column 15	47,332
8.	Deduct amortization of premium and mortgage interest points and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other-than-temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	
	10.2 Totals, Part 3, Column 10	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	386,199
12.	Total valuation allowance	
13.	Subtotal (Line 11 plus Line 12)	386,199
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	386,199

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	18,517,534
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	1,505,535
	2.2 Additional investment made after acquisition (Part 2, Column 9)	1,125,045
		2,630,580
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	1,933
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 13	(190,409)
	5.2 Totals, Part 3, Column 9	(190,409)
6.	Total gain (loss) on disposals, Part 3, Column 19	(205,896)
7.	Deduct amounts received on disposals, Part 3, Column 16	1,256,178
8.	Deduct amortization of premium and depreciation	9,513
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other-than-temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	19,488,052
12.	Deduct total nonadmitted amounts	240
13.	Statement value at end of current period (Line 11 minus Line 12)	19,487,812

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	737,269,292
2.	Cost of bonds and stocks acquired, Part 3, Column 7	173,336,650
3.	Accrual of discount	1,049,031
4.	Unrealized valuation increase/(decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	(475,952)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	125,853,914
7.	Deduct amortization of premium	797,968
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other-than-temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	264,945
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	784,792,084
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	784,792,084

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	16,477,005	16,060,877	16,456,456	16,524,599
	2. Canada				
	3. Other Countries				
	4. Totals	16,477,005	16,060,877	16,456,456	16,524,599
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	6,528,455	6,390,902	6,601,369	6,091,176
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	11,227,473	9,630,630	11,101,450	12,500,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	196,799,779	173,548,196	197,055,879	200,048,028
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	453,845,016	412,442,430	453,212,309	461,333,169
	9. Canada	12,252,699	11,528,622	12,243,926	12,000,000
	10. Other Countries	84,577,875	79,795,460	84,759,117	84,824,588
	11. Totals	550,675,590	503,766,512	550,215,352	558,157,757
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	781,708,302	709,397,117	781,430,506	793,321,560
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	1,000,000	892,400	1,000,000	
	15. Canada				
	16. Other Countries				
	17. Totals	1,000,000	892,400	1,000,000	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	1,000,000	892,400	1,000,000	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States	2,083,800	2,083,800	2,083,800	
	21. Canada				
	22. Other Countries				
	23. Totals	2,083,800	2,083,800	2,083,800	
Parent, Subsidiaries and Affiliates	24. Totals			4,559	
	25. Total Common Stocks	2,083,800	2,083,800	2,088,359	
	26. Total Stocks	3,083,800	2,976,200	3,088,359	
	27. Total Bonds and Stocks	784,792,102	712,373,317	784,518,865	

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	282,057	15,098,649	663,912	349,973	82,414	XXX	16,477,005	2.1	17,939,718	2.4	16,477,005	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	282,057	15,098,649	663,912	349,973	82,414	XXX	16,477,005	2.1	17,939,718	2.4	16,477,005	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	66,348	338,058	3,706,059	2,417,990		XXX	6,528,455	0.8	5,056,580	0.7	6,528,455	
3.2 NAIC 2						XXX						
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals	66,348	338,058	3,706,059	2,417,990		XXX	6,528,455	0.8	5,056,580	0.7	6,528,455	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1			3,043,993	3,723,436	2,623,124	XXX	9,390,553	1.2	9,339,582	1.3	9,390,553	
4.2 NAIC 2				1,836,920		XXX	1,836,920	0.2	1,851,074	0.3	1,836,920	
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals			3,043,993	5,560,356	2,623,124	XXX	11,227,473	1.4	11,190,656	1.5	11,227,473	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	1,220,045	7,970,495	12,454,198	83,652,941	89,017,751	XXX	194,315,430	24.9	166,906,388	22.7	190,298,403	4,017,027
5.2 NAIC 2		200,479	316,458	1,083,418	149,645	XXX	1,750,000	0.2	1,750,000	0.2	1,750,000	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5				425,814	308,535	XXX	734,349	0.1			734,349	
5.6 NAIC 6						XXX						
5.7 Totals	1,220,045	8,170,974	12,770,656	85,162,173	89,475,931	XXX	196,799,779	25.2	168,656,388	23.0	192,782,752	4,017,027

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	11,959,705	68,160,267	24,871,037	50,445,144	121,266,165	XXX	276,702,318	35.4	298,925,710	40.7	159,530,696	117,171,622
6.2 NAIC 2	7,520,421	19,241,863	21,577,019	86,146,840	120,832,097	XXX	255,318,240	32.7	214,716,987	29.2	212,863,017	42,455,223
6.3 NAIC 3	153,904	312,742	1,249,799	4,448,954	500,000	XXX	6,665,399	0.9	8,677,445	1.2	4,434,758	2,230,641
6.4 NAIC 4		1,007,460	1,248,398	1,045,539		XXX	3,301,397	0.4	1,371,712	0.2	2,306,152	995,245
6.5 NAIC 5						XXX			483,651	0.1		
6.6 NAIC 6						XXX						
6.7 Totals	19,634,030	88,722,332	48,946,253	142,086,477	242,598,262	XXX	541,987,354	69.3	524,175,505	71.4	379,134,623	162,852,731
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2		3,694,373			2,500,000	XXX	6,194,373	0.8	7,172,655	1.0	6,194,373	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals		3,694,373			2,500,000	XXX	6,194,373	0.8	7,172,655	1.0	6,194,373	
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2		498,898				XXX	498,898	0.1				498,898
10.3 NAIC 3		1,994,965				XXX	1,994,965	0.3				1,994,965
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals		2,493,863				XXX	2,493,863	0.3				2,493,863
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 13,528,155	 91,567,469	 44,739,199	 140,589,484	 212,989,454		 503,413,761	 64.4	 XXX	 XXX	 382,225,112	 121,188,649
12.2 NAIC 2	(d) 7,520,421	 23,635,613	 21,893,477	 89,067,178	 123,481,742		 265,598,431	 34.0	 XXX	 XXX	 222,644,310	 42,954,121
12.3 NAIC 3	(d) 153,904	 2,307,707	 1,249,799	 4,448,954	 500,000		 8,660,364	 1.1	 XXX	 XXX	 4,434,758	 4,225,606
12.4 NAIC 4	(d)	 1,007,460	 1,248,398	 1,045,539			 3,301,397	 0.4	 XXX	 XXX	 2,306,152	 995,245
12.5 NAIC 5	(d)			 425,814	 308,535		(c) 734,349	 0.1	 XXX	 XXX	 734,349	
12.6 NAIC 6	(d)						(c)		 XXX	 XXX		
12.7 Totals	 21,202,480	 118,518,249	 69,130,873	 235,576,969	 337,279,731		(b) 781,708,302	 100.0	 XXX	 XXX	 612,344,681	 169,363,621
12.8 Line 12.7 as a % of Col. 7	 2.7	 15.2	 8.8	 30.1	 43.1		 100.0	 XXX	 XXX	 XXX	 78.3	 21.7
13. Total Bonds Prior Year												
13.1 NAIC 1	 12,049,040	 106,513,996	 59,167,357	 134,217,713	 186,219,872		 XXX	 XXX	 498,167,978	 67.9	 366,081,447	 132,086,531
13.2 NAIC 2	 4,035,723	 27,900,110	 14,352,630	 75,037,535	 104,164,718		 XXX	 XXX	 225,490,716	 30.7	 184,212,743	 41,277,973
13.3 NAIC 3	 233,258	 797,623	 2,733,270	 1,871,423	 3,041,871		 XXX	 XXX	 8,677,445	 1.2	 4,428,948	 4,248,497
13.4 NAIC 4		 1,009,620		 362,092			 XXX	 XXX	 1,371,712	 0.2	 1,371,712	
13.5 NAIC 5		 483,651					 XXX	 XXX	(c) 483,651	 0.1		 483,651
13.6 NAIC 6							 XXX	 XXX	(c)			
13.7 Totals	 16,318,021	 136,705,000	 76,253,257	 211,488,763	 293,426,461		 XXX	 XXX	(b) 734,191,502	 100.0	 556,094,850	 178,096,652
13.8 Line 13.7 as a % of Col. 9	 2.2	 18.6	 10.4	 28.8	 40.0		 XXX	 XXX	 100.0	 XXX	 75.7	 24.3
14. Total Publicly Traded Bonds												
14.1 NAIC 1	 3,398,776	 43,752,113	 26,889,154	 114,009,757	 194,175,312		 382,225,112	 48.9	 366,081,447	 49.9	 382,225,112	 XXX
14.2 NAIC 2	 4,286,457	 13,128,790	 18,298,490	 78,834,314	 108,096,259		 222,644,310	 28.5	 184,212,743	 25.1	 222,644,310	 XXX
14.3 NAIC 3				 3,934,758	 500,000		 4,434,758	 0.6	 4,428,948	 0.6	 4,434,758	 XXX
14.4 NAIC 4		 1,007,460	 253,153	 1,045,539			 2,306,152	 0.3	 1,371,712	 0.2	 2,306,152	 XXX
14.5 NAIC 5				 425,814	 308,535		 734,349	 0.1			 734,349	 XXX
14.6 NAIC 6												 XXX
14.7 Totals	 7,685,233	 57,888,363	 45,440,797	 198,250,182	 303,080,106		 612,344,681	 78.3	 556,094,850	 75.7	 612,344,681	 XXX
14.8 Line 14.7 as a % of Col. 7	 1.3	 9.5	 7.4	 32.4	 49.5		 100.0	 XXX	 XXX	 XXX	 100.0	 XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	 1.0	 7.4	 5.8	 25.4	 38.8		 78.3	 XXX	 XXX	 XXX	 78.3	 XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	 10,129,379	 47,815,356	 17,850,045	 26,579,727	 18,814,142		 121,188,649	 15.5	 132,086,531	 18.0	 XXX	 121,188,649
15.2 NAIC 2	 3,233,964	 10,506,823	 3,594,987	 10,232,864	 15,385,483		 42,954,121	 5.5	 41,277,973	 5.6	 XXX	 42,954,121
15.3 NAIC 3	 153,904	 2,307,707	 1,249,799	 514,196			 4,225,606	 0.5	 4,248,497	 0.6	 XXX	 4,225,606
15.4 NAIC 4			 995,245				 995,245	 0.1			 XXX	 995,245
15.5 NAIC 5									 483,651	 0.1	 XXX	
15.6 NAIC 6											 XXX	
15.7 Totals	 13,517,247	 60,629,886	 23,690,076	 37,326,787	 34,199,625		 169,363,621	 21.7	 178,096,652	 24.3	 XXX	 169,363,621
15.8 Line 15.7 as a % of Col. 7	 8.0	 35.8	 14.0	 22.0	 20.2		 100.0	 XXX	 XXX	 XXX	 XXX	 100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	 1.7	 7.8	 3.0	 4.8	 4.4		 21.7	 XXX	 XXX	 XXX	 XXX	 21.7

(a) Includes \$ 152,104,691 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 608,825 current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$734,349 current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations		14,212,654				XXX	14,212,654	1.8	15,191,060	2.1	14,212,654	
1.02 Residential Mortgage-Backed Securities	282,057	885,995	663,912	349,973	82,414	XXX	2,264,351	0.3	2,748,658	0.4	2,264,351	
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	282,057	15,098,649	663,912	349,973	82,414	XXX	16,477,005	2.1	17,939,718	2.4	16,477,005	
2. All Other Governments												
2.01 Issuer Obligations						XXX						
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals						XXX						
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	66,348	338,058	3,706,059	2,417,990		XXX	6,528,455	0.8	5,056,580	0.7	6,528,455	
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals	66,348	338,058	3,706,059	2,417,990		XXX	6,528,455	0.8	5,056,580	0.7	6,528,455	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations			3,043,993	5,560,356	2,623,124	XXX	11,227,473	1.4	11,190,656	1.5	11,227,473	
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals			3,043,993	5,560,356	2,623,124	XXX	11,227,473	1.4	11,190,656	1.5	11,227,473	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	274,304	3,524,484	10,233,495	83,247,700	85,558,460	XXX	182,838,443	23.4	159,390,812	21.7	180,363,563	2,474,880
5.02 Residential Mortgage-Backed Securities	945,741	4,646,490	2,537,161	1,914,473	3,917,471	XXX	13,961,336	1.8	9,265,576	1.3	12,419,189	1,542,147
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	1,220,045	8,170,974	12,770,656	85,162,173	89,475,931	XXX	196,799,779	25.2	168,656,388	23.0	192,782,752	4,017,027
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	6,857,052	29,867,943	32,873,727	132,001,348	241,881,305	XXX	443,481,375	56.7	403,198,820	54.9	361,763,858	81,717,517
6.02 Residential Mortgage-Backed Securities	1,543,837	7,824,772	4,850,293	8,506,726	716,957	XXX	23,442,585	3.0	23,852,569	3.2	9,964,895	13,477,690
6.03 Commercial Mortgage-Backed Securities	6,267,196	29,284,804	4,707,438	415,261		XXX	40,674,699	5.2	52,620,098	7.2	5,786,523	34,888,176
6.04 Other Loan-Backed and Structured Securities ...	4,965,945	21,744,813	6,514,795	1,163,142		XXX	34,388,695	4.4	44,504,018	6.1	1,619,345	32,769,350
6.05 Totals	19,634,030	88,722,332	48,946,253	142,086,477	242,598,262	XXX	541,987,354	69.3	524,175,505	71.4	379,134,621	162,852,733
7. Hybrid Securities												
7.01 Issuer Obligations		3,694,373			2,500,000	XXX	6,194,373	0.8	7,172,655	1.0	6,194,373	
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals		3,694,373			2,500,000	XXX	6,194,373	0.8	7,172,655	1.0	6,194,373	
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities ...						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired		2,493,863				XXX	2,493,863	0.3				2,493,863
10.03 Totals		2,493,863				XXX	2,493,863	0.3				2,493,863
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	7,197,704	51,637,512	49,857,274	223,227,394	332,562,889	XXX	664,482,773	85.0	XXX	XXX	580,290,376	84,192,397
12.02 Residential Mortgage-Backed Securities	2,771,635	13,357,257	8,051,366	10,771,172	4,716,842	XXX	39,668,272	5.1	XXX	XXX	24,648,435	15,019,837
12.03 Commercial Mortgage-Backed Securities	6,267,196	29,284,804	4,707,438	415,261		XXX	40,674,699	5.2	XXX	XXX	5,786,523	34,888,176
12.04 Other Loan-Backed and Structured Securities	4,965,945	21,744,813	6,514,795	1,163,142		XXX	34,388,695	4.4	XXX	XXX	1,619,345	32,769,350
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans		2,493,863				XXX	2,493,863	0.3	XXX	XXX		2,493,863
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	21,202,480	118,518,249	69,130,873	235,576,969	337,279,731		781,708,302	100.0	XXX	XXX	612,344,679	169,363,623
12.10 Line 12.09 as a % of Col. 7	2.7	15.2	8.8	30.1	43.1		100.0	XXX	XXX	XXX	78.3	21.7
13. Total Bonds Prior Year												
13.01 Issuer Obligations	7,387,573	52,713,950	47,247,868	202,247,313	291,603,879	XXX	XXX	XXX	601,200,583	81.9	520,233,046	80,967,537
13.02 Residential Mortgage-Backed Securities	3,526,999	12,089,317	11,858,646	7,575,802	816,039	XXX	XXX	XXX	35,866,803	4.9	22,772,253	13,094,550
13.03 Commercial Mortgage-Backed Securities	3,154,467	39,885,587	8,087,568	499,025	993,451	XXX	XXX	XXX	52,620,098	7.2	7,337,073	45,283,025
13.04 Other Loan-Backed and Structured Securities	2,248,982	32,016,146	9,059,175	1,166,623	13,092	XXX	XXX	XXX	44,504,018	6.1	5,752,478	38,751,540
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
13.08 Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09 Totals	16,318,021	136,705,000	76,253,257	211,488,763	293,426,461		XXX	XXX	734,191,502	100.0	556,094,850	178,096,652
13.10 Line 13.09 as a % of Col. 9	2.2	18.6	10.4	28.8	40.0		XXX	XXX	100.0	XXX	75.7	24.3
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	4,569,856	43,996,454	40,789,444	192,501,859	298,432,764	XXX	580,290,377	74.2	520,233,046	70.9	580,290,377	XXX
14.02 Residential Mortgage-Backed Securities	2,062,769	7,538,649	4,651,353	5,748,323	4,647,342	XXX	24,648,436	3.2	22,772,253	3.1	24,648,436	XXX
14.03 Commercial Mortgage-Backed Securities		5,786,523				XXX	5,786,523	0.7	7,337,073	1.0	5,786,523	XXX
14.04 Other Loan-Backed and Structured Securities	1,052,608	566,737				XXX	1,619,345	0.2	5,752,478	0.8	1,619,345	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX						XXX
14.08 Unaffiliated Certificates of Deposit						XXX						XXX
14.09 Totals	7,685,233	57,888,363	45,440,797	198,250,182	303,080,106		612,344,681	78.3	556,094,850	75.7	612,344,681	XXX
14.10 Line 14.09 as a % of Col. 7	1.3	9.5	7.4	32.4	49.5		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	1.0	7.4	5.8	25.4	38.8		78.3	XXX	XXX	XXX	78.3	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	2,627,848	7,641,058	9,067,830	30,725,535	34,130,125	XXX	84,192,396	10.8	80,967,537	11.0	XXX	84,192,396
15.02 Residential Mortgage-Backed Securities	708,866	5,818,608	3,400,013	5,022,849	69,500	XXX	15,019,836	1.9	13,094,550	1.8	XXX	15,019,836
15.03 Commercial Mortgage-Backed Securities	6,267,196	23,498,281	4,707,438	415,261		XXX	34,888,176	4.5	45,283,025	6.2	XXX	34,888,176
15.04 Other Loan-Backed and Structured Securities	3,913,337	21,178,076	6,514,795	1,163,142		XXX	32,769,350	4.2	38,751,540	5.3	XXX	32,769,350
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans		2,493,863				XXX	2,493,863	0.3			XXX	2,493,863
15.08 Unaffiliated Certificates of Deposit						XXX					XXX	
15.09 Totals	13,517,247	60,629,886	23,690,076	37,326,787	34,199,625		169,363,621	21.7	178,096,652	24.3	XXX	169,363,621
15.10 Line 15.09 as a % of Col. 7	8.0	35.8	14.0	22.0	20.2		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	1.7	7.8	3.0	4.8	4.4		21.7	XXX	XXX	XXX	XXX	21.7

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	37,983,521		37,983,521	
2. Cost of cash equivalents acquired	341,635,040		341,635,040	
3. Accrual of discount				
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals	1,314		1,314	
6. Deduct consideration received on disposals	360,397,632		360,397,632	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other-than-temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	19,222,243		19,222,243	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	19,222,243		19,222,243	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

[illegible]

General Interrogatory:

- | | | | |
|----|---|-----------------------|--------------------------|
| 1. | Mortgages in good standing \$ | unpaid taxes \$ | interest due and unpaid. |
| 2. | Restructured mortgages \$ | unpaid taxes \$ | interest due and unpaid. |
| 3. | Mortgages with overdue interest over 90 days not in process of foreclosure \$ | unpaid taxes \$ | interest due and unpaid. |
| 4. | Mortgages in process of foreclosure \$ | unpaid taxes \$ | interest due and unpaid. |

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other- Than- Tempo- rary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
000000-00-0	Centerfield Capital Partners II, LP		Indianapolis	IN	Centerfield Capital Partners II, LLC		01/01/2007	2	11,566	240	240	(54)						12,229	0.192
000000-00-0	Mezzanine Partners II, LP		New York	NY	HPS Mezzanine Partners II GP, LP		03/11/2013	2	32,582	20,737	20,737	(194)						62,605	0.109
1999999. Joint Venture Interests - Common Stock - Unaffiliated									44,148	20,977	20,977	(248)						74,834	XXX
000000-00-0	JDM Partners Tempe Arizona Core Fund IV LLC		Phoenix	AZ	JDM Partners MM IV, LLC		12/01/2017		612,782	486,311	486,311	(190,161)							0.172
2199999. Joint Venture Interests - Real Estate - Unaffiliated									612,782	486,311	486,311	(190,161)							XXX
309580-AA-9	Farmers Exchange Capital III		Newark	DE	Farmers Exchange Capital III	2.A FE	10/01/2014		1,000,000	901,045	1,000,000						54,540		0.200
401378-AB-0	The Guardian Life Insurance Company of America		New York	NY	The Guardian Life Insurance Company of America	1.D FE	04/17/2019		1,067,640	845,011	1,064,696		(585)				48,750		0.222
401378-AC-8	The Guardian Life Insurance Company of America		New York	NY	The Guardian Life Insurance Company of America	1.D FE	12/05/2017		5,540,490	3,735,122	5,512,350		(6,446)				218,250		0.777
575767-AK-4	Massachusetts Mutual Life Insurance Company		Springfield	MA	MassMutual Financial Group	1.D FE	04/10/2015		300,000	223,983	300,000						13,500		0.116
628312-AE-0	Mutual of Omaha Insurance Company		Omaha	NE	Mutual of Omaha Insurance Company	1.G FE	01/16/2024		1,505,535	1,480,297	1,505,478		(57)				46,080		0.500
636792-AB-9	National Life Insurance Company		Montpelier	VT	NLV Financial Corporation	1.G FE	07/09/2019		1,086,950	845,886	1,078,553		(1,362)				52,500		0.200
649520-AQ-1	New York Life Insurance Company		New York	NY	New York Life Insurance Company	1.C FE	04/01/2019		2,356,782	1,813,681	2,356,577		(74)				104,442		0.235
668138-AE-0	Northwestern Mutual Life Insurance Company		Milwaukee	WI	Northwestern Mutual Life Insurance Company	1.C FE	03/15/2021		2,121,565	1,715,730	2,123,520		1,794				77,625		0.278
80529E-AA-1	The Savings Bank Mutual Life Insurance Company of Massachusetts		Woburn	MA	The Savings Bank Mutual Life Insurance Company of Massachusetts	2.B FE	07/21/2017		1,000,000	940,000	1,000,000						65,000		1.745
878091-BG-1	Teachers Insurance & Annuity Association of America		New York	NY	Association of America	1.D FE	05/04/2020		1,997,340	1,332,644	1,997,613		59				66,000		0.160
95765P-AA-7	Western & Southern Life Insurance Company		Cincinnati	OH	Western & Southern Life Insurance Company	1.F FE	02/27/2019		1,046,840	887,546	1,041,978		(940)				51,500		0.200
2799999. Surplus Debentures, etc - Unaffiliated									19,023,142	14,720,944	18,980,764		(7,610)				798,187		XXX
6099999. Total - Unaffiliated									19,680,072	15,228,232	19,488,052	(190,409)	(7,610)				798,187	74,834	XXX
6199999. Total - Affiliated																			XXX
6299999 - Totals									19,680,072	15,228,232	19,488,052	(190,409)	(7,610)				798,187	74,834	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
Number
1A 1A ..\$ 1B ..\$ 1C ..\$ 4,480,096 1D ..\$ 8,874,658 1E ..\$ 1F ..\$ 1,041,978 1G ..\$ 2,584,032
1B 2A ..\$ 1,000,000 2B ..\$ 1,000,000 2C ..\$
1C 3A ..\$ 3B ..\$ 3C ..\$
1D 4A ..\$ 4B ..\$ 4C ..\$
1E 5A ..\$ 5B ..\$ 5C ..\$
1F 6\$

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912828-27-8	US TREASURY N/B				1.A	2,620,664	94.5700	2,529,768	2,675,000	2,651,553		10,937			1.500	1.930	JJ	16,791	40,125	02/15/2022	01/31/2027
91282C-CZ-2	US TREASURY N/B	SD			1.A	994,766	94.3690	943,691	1,000,000	998,139		1,055			0.875	0.980	MS	2,248	8,750	10/06/2021	09/30/2026
91282C-EC-1	US TREASURY N/B	SD			1.A	185,715	95.1290	175,990	185,000	185,318		(143)			1.875	1.790	FA	1,188	3,469	03/08/2022	02/28/2027
91282C-EF-4	US TREASURY N/B	SD			1.A	78,644	96.2900	77,032	80,000	79,358		273			2.500	2.870	MS	511	2,000	04/28/2022	03/31/2027
91282C-FM-8	US TREASURY N/B	SD			1.A	34,757	99.6050	34,862	35,000	34,859		47			4.125	4.280	MS	371	1,444	10/14/2022	09/30/2027
91282C-FU-0	US TREASURY N/B	SD			1.A	1,112,633	99.6050	1,095,660	1,100,000	1,107,515		(2,471)			4.125	3.860	AO	7,771	45,375	11/16/2022	10/31/2027
91282C-GT-2	US TREASURY N/B	SD			1.A	8,339,555	97.9420	8,129,210	8,300,000	8,326,509		(7,597)			3.625	3.510	MS	76,872	300,875	04/03/2023	03/31/2028
91282C-KX-8	US TREASURY N/B	SD			1.A	151,605	99.4460	149,170	150,000	151,485		(121)			4.250	4.000	JD	6,428		07/31/2024	06/30/2029
91282C-LC-3	US TREASURY N/B	SD			1.A	573,740	98.4150	556,045	565,000	573,164		(576)			4.000	3.650	JJ	9,458		08/21/2024	07/31/2029
91282C-LG-4	US TREASURY N/B	SD			1.A	104,721	98.7290	103,666	105,000	104,754		33			3.750	3.840	FA	1,487		08/16/2024	08/15/2027
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					14,196,800	XXX	13,795,094	14,195,000	14,212,654		1,437			XXX	XXX	XXX	123,125	402,038	XXX	XXX
38383W-P3-4	GNR 2023-47 JA	CF		4	1.A	828,562	100.0040	829,638	829,599	828,562		504			5.250	5.180	MON	3,630	43,554	02/21/2023	06/20/2042
38384J-A7-9	GNR 2024-20 CB	CF		4	1.A	1,431,094	95.7420	1,436,145	1,500,000	1,435,789		4,696			5.000	5.600	MON	6,250	62,500	02/13/2024	02/20/2054
0029999999	Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities					2,259,656	XXX	2,265,783	2,329,599	2,264,351		5,200			XXX	XXX	XXX	9,880	106,054	XXX	XXX
0109999999	Total - U.S. Government Bonds					16,456,456	XXX	16,060,877	16,524,599	16,477,005		6,637			XXX	XXX	XXX	133,005	508,092	XXX	XXX
0309999999	Total - All Other Government Bonds						XXX								XXX	XXX	XXX			XXX	XXX
13063B-JC-7	CALIFORNIA ST			1	1.C FE	1,377,240	119.0840	1,369,466	1,150,000	1,367,054		(8,218)			7.600	5.760	MM	14,567	87,400	09/26/2023	11/01/2040
13063D-76-7	CALIFORNIA ST			2	1.C FE	1,552,245	103.3860	1,550,790	1,500,000	1,548,398		(3,847)			5.875	5.400	AO	22,031	85,677	01/23/2024	10/01/2041
419792-L4-6	HAWAII ST			1,2	1.C FE	1,016,130	105.1090	1,051,090	1,000,000	1,013,311		(1,316)			6.200	5.980	AO	15,500	62,000	10/20/2022	10/01/2041
452151-LF-8	ILLINOIS ST				1.G FE	905,374	98.5890	927,896	941,176	909,912		5,467			5.100	5.880	JD	4,000	48,000	09/20/2023	06/01/2033
57582P-UE-8	MASSACHUSETTS ST	CF		1	1.B FE	1,750,380	99.4440	1,491,660	1,500,000	1,689,780		(13,667)			5.456	4.010	JJ	40,920	81,840	03/18/2020	12/01/2039
0419999999	Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations					6,601,369	XXX	6,390,902	6,091,176	6,528,455		(21,581)			XXX	XXX	XXX	97,018	364,917	XXX	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds					6,601,369	XXX	6,390,902	6,091,176	6,528,455		(21,581)			XXX	XXX	XXX	97,018	364,917	XXX	XXX
167486-SD-2	CHICAGO ILL			1	2.A FE	1,900,140	97.0780	1,456,170	1,500,000	1,836,920		(14,155)			6.314	4.360	JJ	47,355	94,710	02/20/2020	01/01/2044
235308-RA-3	DALLAS TX INDEP SCH DIST	CF		2	1.A FE	2,029,600	101.0270	2,020,540	2,000,000	2,000,384		(18)			6.450	6.280	FA	48,733	129,000	11/16/2010	02/15/2035
262633-PG-9	DU PAGE CNTY IL			1	1.A FE	1,000,000	103.3490	1,033,490	1,000,000	1,000,000					5.852	5.850	JJ	29,260	58,520	10/26/2010	01/01/2035
262633-PG-9	DU PAGE CNTY IL	CF		1	1.A FE	1,000,000	103.3490	1,033,490	1,000,000	1,000,000					5.852	5.850	JJ	29,260	58,520	10/26/2010	01/01/2035
587635-JK-0	MERCED CA UNION HIGH SCH DIST			3	1.D FE	1,171,710	29.4770	884,310	3,000,000	1,390,169		50,990			0.000	3.770	N/A			05/22/2020	08/01/2045
64966Q-L6-5	NEW YORK NY	CF		1	1.C FE	1,000,000	97.1430	971,430	1,000,000	1,000,000					5.263	5.260	AO	13,158	52,630	10/05/2022	10/01/2052
79623P-JH-9	SAN ANTONIO TX			2	1.A FE	1,000,000	70.8260	708,260	1,000,000	1,000,000					2.933	2.930	FA	12,221	29,330	06/24/2021	02/01/2046
797646-SR-3	SAN FRANCISCO CITY & CNTY CA	CF		2	1.B FE	1,000,000	79.5960	795,960	1,000,000	1,000,000					4.321	4.320	JD	1,920	43,210	02/15/2019	06/15/2058
798189-SK-3	SAN JOSE CA EVERGREEN CNTY CL			2	1.A FE	1,000,000	72.6980	726,980	1,000,000	1,000,000					3.038	3.030	MS	10,127	30,380	10/23/2020	09/01/2043
0619999999	Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations					11,101,450	XXX	9,630,630	12,500,000	11,227,473		36,817			XXX	XXX	XXX	192,034	496,300	XXX	XXX
0709999999	Total - U.S. Political Subdivisions Bonds					11,101,450	XXX	9,630,630	12,500,000	11,227,473		36,817			XXX	XXX	XXX	192,034	496,300	XXX	XXX
010869-LS-2	ALAMEDA CA CORRIDOR TRANSPRTN			1,3	1.E FE	205,540	21.0580	210,580	1,000,000	212,340		6,800			0.000	5.820	N/A			06/06/2024	10/01/2050
010869-ME-2	ALAMEDA CA CORRIDOR TRANSPRTN			1,3	1.E FE	310,575	22.8830	343,245	1,500,000	329,012		18,437			0.000	6.490	N/A			01/24/2024	10/01/2048
01170R-RG-9	ALASKA ST HSG FIN CORP MTGE RE			2	1.B FE	1,000,000	97.9920	979,920	1,000,000	1,000,000					5.762	5.760	JD	4,802	48,017	01/24/2024	06/01/2044
052476-XE-3	AUSTIN TX WTR & WSTWTR SYS REV	CF		1	1.C FE	2,000,000	102.8510	2,057,020	2,000,000	2,000,000					6.018	6.010	MM	15,379	120,360	11/18/2010	11/15/2040
070102-AA-6	BASIN ELEC PIWR ND COOPERATIVE			1	1.F FE	958,630	102.8850	1,028,850	1,000,000	973,013		1,522			6.127	6.460	JD	5,106	61,270	05/05/2011	06/01/2041
119174-AR-1	BUENA PK CALIF PENSION OBLIG			2	1.B FE	1,000,000	73.7320	737,320	1,000,000	1,000,000					3.000	3.000	JJ	15,000	30,000	08/18/2021	07/01/2043
130179-KK-9	CALIFORNIA ST EDUCNL FACS AUT	CF		2	1.D FE	931,530	78.9250	789,250	1,000,000	942,983		2,120			3.836	4.300	AO	9,590	38,360	01/11/2019	04/01/2047
13032U-D9-6	CALIFORNIA ST HLTH FACS FING A			1,2	1.D FE	1,000,000	88.7210	887,210	1,000,000	1,000,000					4.353	4.350	JD	3,628	43,530	03/30/2022	06/01/2041

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
13033W-3Y-7	CALIFORNIA ST INFRASTRUCTURE &	..CF..	1		..1.D FE	1,229,940	106.2560	1,062,560	1,000,000	1,170,831		(8,653)			6.486	4.770	MN	8,288	64,860	12/20/2016	05/15/2049
13077D-NL-2	CALIFORNIA ST UNIV REVENUE		1,2		..1.D FE	1,000,000	64.7620	647,620	1,000,000	1,000,000					3.267	3.260	MN	5,445	32,670	08/27/2020	11/01/2060
155498-MR-6	CENTRL TX REGL MOBILITY AUTH R		2		..1.G FE	1,555,280	72.2460	1,444,920	2,000,000	1,585,027					3.267	4.970	JJ	32,670	65,340	08/22/2022	01/01/2045
160853-VC-8	CHARLOTTE-MECKLENBURG NC HOSP		1,2		..1.D FE	1,000,000	68.9830	689,830	1,000,000	1,000,000					3.204	3.200	JJ	14,774	32,040	05/21/2021	01/15/2051
167593-H7-0	CHICAGO IL O'HARE INTERNATIONAL	..CF..	1		..1.E FE	1,000,000	87.5020	875,020	1,000,000	1,000,000					4.572	4.570	JJ	22,860	45,720	12/06/2018	01/01/2054
191872-BG-4	COCONINO CNTY AZ PLEDGED REVEN		2		..1.C FE	998,210	99.1960	991,960	1,000,000	998,451		51			5.594	5.600	JJ	27,970	55,940	09/20/2022	07/01/2043
19633S-AB-9	COLORADO ST BRIDGE ENTERPRISE	..CF..	1		..1.B FE	3,000,000	104.4500	3,133,500	3,000,000	3,000,000					6.078	6.070	JD	15,195	182,340	12/02/2010	12/01/2040
19648F-NW-0	COLORADO ST HLTH FACS AUTH REV		1		..1.E FE	1,038,460	76.8800	768,800	1,000,000	1,033,995		(941)			3.846	3.620	MN	6,410	38,460	11/26/2019	11/01/2049
19648G-GU-0	COLORADO ST HSG & FIN AUTH SF		2		..1.A FE	1,479,595	97.1820	1,443,153	1,485,000	1,479,695		100			5.750	5.780	MN	14,231	60,957	04/01/2024	11/01/2044
19648G-GV-8	COLORADO ST HSG & FIN AUTH SF		2		..1.A FE	1,480,000	97.2940	1,439,951	1,480,000	1,480,000					5.880	5.880	MN	14,504	62,125	01/18/2024	05/01/2048
19954K-AQ-4	COLUMBUS OH REGL ARPT AUTH CUS	..CF..	2		..1.G FE	1,500,000	85.3290	1,279,935	1,500,000	1,500,000					4.059	4.050	JD	2,706	60,885	04/18/2019	12/15/2039
235036-BZ-8	DALLAS-FORT WORTH TX INTERNATI		1,2		..1.E FE	1,500,000	76.8160	1,152,240	1,500,000	1,500,000					3.089	3.080	MN	7,723	46,335	07/31/2020	11/01/2040
25483V-XN-9	DIST OF COLUMBIA REVENUE		1		..1.F FE	1,500,000	72.6700	1,090,050	1,500,000	1,500,000					3.532	3.530	AO	13,245	52,980	06/24/2020	04/01/2047
283299-AS-4	EL MONTE CA		2		..1.E FE	3,028,490	77.3960	2,321,880	3,000,000	3,017,099		(2,714)			3.766	3.650	FA	47,075	112,980	06/24/2020	08/01/2045
283299-AT-2	EL MONTE CA		2		..1.E FE	3,025,670	75.7600	2,272,800	3,000,000	3,015,457		(2,441)			3.916	3.810	FA	48,950	117,480	06/11/2020	08/01/2050
28337L-DT-2	EL PASO CNTY CO REVENUE	..CF..	1		..1.D FE	3,156,025	89.2850	2,812,478	3,150,000	3,154,662		(185)			4.671	4.650	AO	36,784	147,137	10/16/2015	10/01/2045
29554Z-SW-5	ERIE PA WTR AUTH WTR REVENUE		1		..1.C FE	1,500,000	70.0660	1,050,990	1,500,000	1,500,000					3.456	3.450	JD	4,320	51,840	09/29/2020	06/01/2060
34061U-EQ-7	FLORIDA ST DEV FIN CORP EDUCIN		1,2		..1.G FE	2,000,000	80.9760	1,619,520	2,000,000	2,000,000					4.109	4.100	AO	20,545	82,180	06/17/2020	04/01/2050
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORRI		1,2		..1.E FE	1,661,760	76.7370	1,534,740	2,000,000	1,674,968		5,737			3.924	5.040	JJ	36,188	78,480	08/17/2022	01/15/2053
36005F-JS-5	FULTON CNTY GA DEV AUTH REVENU		1,2		..1.F FE	1,190,625	77.5490	1,163,235	1,500,000	1,216,463		11,310			3.471	5.240	AO	13,016	52,065	08/18/2022	10/01/2042
362835-CH-1	GAINESVILLE FL SPL OBLG		1,2		..1.D FE	1,500,000	72.2550	1,083,825	1,500,000	1,500,000					3.097	3.090	AO	11,614	46,455	09/11/2020	10/01/2042
366133-SK-3	GARLAND TX ELEC UTILITY SYS RE		1,2		..1.E FE	1,000,000	69.5390	695,390	1,000,000	1,000,000					3.200	3.200	MS	10,667	32,000	08/11/2021	03/01/2051
37828A-AP-4	GLENDALE AZ COPS		1,2		..1.D FE	1,000,000	77.7780	777,780	1,000,000	1,000,000					2.942	2.940	JJ	14,710	29,420	06/24/2021	07/01/2037
386166-HD-7	GRAND PRAIRIE TX SALES TAX REV		2		..1.D FE	1,019,380	100.0000	1,000,000	1,000,000	1,000,000		(2,572)			5.032	4.760	JJ	25,160	50,320	11/24/2015	01/01/2040
386166-HD-7	GRAND PRAIRIE TX SALES TAX REV	..CF..	2		..1.D FE	2,038,760	100.0000	2,000,000	2,000,000	2,000,000		(5,143)			5.032	4.760	JJ	50,320	100,640	11/24/2015	01/01/2040
39081H-CW-0	GREAT LAKES MI WTR AUTH SEWAGE		2		..1.D FE	1,500,000	78.2150	1,173,225	1,500,000	1,500,000					3.506	3.500	JJ	26,295	52,590	06/05/2020	07/01/2044
39081J-DZ-8	GREAT LAKES MI WTR AUTH WTR SP		1,2		..1.D FE	1,000,000	80.3720	803,720	1,000,000	1,000,000					3.473	3.470	JJ	17,365	34,730	05/01/2020	07/01/2041
396613-EA-5	GREENVILLE-SPARTANBURG SC ARPT		2		..1.G FE	1,000,000	95.5160	955,160	1,000,000	1,000,000					5.585	5.580	JJ	18,927		08/14/2024	07/01/2048
407835-AR-8	HAMILTON OH NONTAX REVENUE		2		..1.C FE	500,000	73.5190	367,595	500,000	500,000					3.331	3.330	JJ	8,328	16,655	09/03/2020	01/01/2045
407835-AS-6	HAMILTON OH NONTAX REVENUE		2		..1.C FE	1,000,000	70.8190	708,190	1,000,000	1,000,000					3.481	3.480	JJ	17,405	34,810	09/03/2020	01/01/2050
414009-QM-5	HARRIS CNTY TX CULTURAL EDU FA		2		..1.E FE	1,000,000	74.5180	745,180	1,000,000	1,000,000					3.636	3.630	MN	4,646	36,360	12/10/2020	05/15/2050
419794-F4-9	HAWAII ST ARPTS SYS REVENUE		1,2		..1.D FE	1,000,000	73.5210	735,210	1,000,000	1,000,000					3.484	3.480	JJ	17,420	34,840	10/08/2020	07/01/2050
45129Y-AD-5	IDAHO ST HSG & FIN ASSN SF MTG		2		..1.B FE	990,000	90.3640	993,604	990,000	990,000					6.160	6.160	JJ	30,492	32,355	02/14/2023	01/01/2054
45203M-E4-9	ILLINOIS ST HSG DEV AUTH REVEN		2		..1.A FE	1,006,160	98.5600	985,600	1,000,000	1,005,869		(291)			5.903	5.810	AO	14,758	7,707	08/08/2024	10/01/2046
45203M-NY-3	ILLINOIS ST HSG DEV AUTH REVEN		2		..1.A FE	1,000,000	96.8840	968,840	1,000,000	1,000,000					5.297	5.290	AO	13,243	52,970	05/10/2023	04/01/2038
45203M-XF-3	ILLINOIS ST HSG DEV AUTH REVEN		2		..1.A FE	1,000,000	97.6800	976,800	1,000,000	1,000,000					5.914	5.910	AO	14,785	33,677	02/14/2024	04/01/2054
45505T-D7-3	INDIANA ST HSG & CNTY DEV AUT		2		..1.B FE	976,230	94.7580	947,580	1,000,000	977,674		819			5.377	5.580	JJ	26,885	61,238	05/23/2023	07/01/2043
45505T-P2-1	INDIANA ST HSG & CNTY DEV AUT		2		..1.B FE	1,035,450	102.0410	1,020,410	1,000,000	1,032,371		(3,079)			6.270	5.730	JJ	31,350	39,188	01/04/2024	07/01/2043
45656R-CX-8	INDUSTRY CA SALES TAX REVENUE	..CF..	2		..1.E FE	1,956,880	90.9790	1,819,580	2,000,000	1,956,070		1,087			5.125	5.270	JJ	51,250	102,500	11/19/2015	01/01/2051
457074-BP-6	INGLEWOOD CA		2		..1.C FE	1,512,595	76.4290	1,146,435	1,500,000	1,507,532		(1,176)			3.771	3.670	MS	18,855	56,565	06/17/2020	09/01/2045
457074-BQ-4	INGLEWOOD CA		2		..1.C FE	1,017,740	74.5690	745,690	1,000,000	1,010,636		(1,658)			3.921	3.710	MS	13,070	39,210	06/15/2020	09/01/2050
457102-AB-7	INGLEWOOD CA PENSN OBLIG		2		..1.C FE	1,000,000	103.0460	1,030,460	1,000,000	1,000,000					6.402	6.400	MS	21,340	57,085	09/27/2023	09/01/2053
491034-AQ-7	KENTON CNTY KY ARPT BRD SENIOR	..CF..	1		..1.G FE	1,556,340	87.2340	1,308,510	1,500,000	1,525,839		(5,813)			4.689	4.210	JJ	35,168	70,335	03/21/2019	01/01/2049
491309-FU-9	KENTUCKY ST HSG CORP SF MTGE		2		..1.A FE	1,500,000	97.2420	1,458,630	1,500,000	1,500,000					5.911	5.910	JJ	44,333	37,190	01/11/2024	07/01/2054
491397-BE-4	KENTUCKY PUB TRANSPRTN INFRAST		1,2		..1.E FE	1,000,000	65.6660	656,660	1,000,000	1,000,000					3.121	3.120	JJ	15,605	31,210	09/17/2021	07/01/2049

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
491397-BF-1	KENTUCKY PUB TRANSPRTN INFRAST	..CF..	1,2	..	1.E FE	1,000,000	..64.3400	643,400	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.221	..3.220	JJ	16,105	32,210	09/17/2021	07/01/2053
499815-KD-9	KNOXVILLE TN WSTWTR SYS REVENU	..CF..	2	..	1.C FE	2,500,000	100.0190	2,500,475	2,500,000	2,500,000 .....	.....	.....	.....	.....	..6.100	..6.100	AO	38,125	152,500	11/30/2010	04/01/2040
524803-BB-8	LEHIGH CNTY AUTH WTR & SWR REV .....	.....	2	..	1.C FE	1,000,000	..71.0060	710,060	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.482	..3.480	JD	2,902	34,820	09/03/2020	12/01/2055
524803-BC-6	LEHIGH CNTY AUTH WTR & SWR REV .....	.....	2	..	1.C FE	500,000	..71.6510	358,255	500,000	500,000 .....	.....	.....	.....	.....	..3.632	..3.630	JD	1,513	18,160	09/03/2020	12/01/2059
546589-QY-1	LOUISVILLE & JEFFERSON CNTY KY .....	.....	1	..	1.D FE	2,000,000	103.8490	2,076,980	2,000,000	2,000,000 .....	.....	.....	.....	.....	..6.250	..6.250	MM	15,972	125,000	11/17/2010	05/15/2043
57419T-5S-6	MARYLAND ST CMNTY DEV ADMIN DE .....	.....	2	..	1.B FE	514,425	100.7950	503,975	500,000	513,198 .....	.....	(1,227) .....	.....	.....	..6.282	..5.840	MS	10,470	25,041	01/26/2024	09/01/2048
57419T-W6-4	MARYLAND ST CMNTY DEV ADMIN DE .....	.....	2	..	1.B FE	844,396	..93.1120	810,074	870,000	845,681 .....	.....	..848 .....	.....	.....	..5.306	..5.560	MS	15,387	46,162	05/22/2023	09/01/2044
57419T-ZH-7	MARYLAND ST CMNTY DEV ADMIN DE	..CF..	2	..	1.B FE	500,740	..90.0160	450,080	500,000	500,572 .....	.....	(71) .....	.....	.....	..4.991	..4.970	MS	8,318	24,955	09/08/2022	09/01/2042
57419T-ZJ-3	MARYLAND ST CMNTY DEV ADMIN DE .....	.....	2	..	1.B FE	1,878,231	..89.4280	1,676,775	1,875,000	1,877,519 .....	.....	(311) .....	.....	.....	..5.091	..5.060	MS	31,819	95,456	09/09/2022	09/01/2046
57587G-TM-7	MASSACHUSETTS ST HSG FIN AGY H .....	.....	2	..	1.B FE	3,058,410	..99.1180	2,973,540	3,000,000	3,048,162 .....	.....	(5,160) .....	.....	.....	..5.916	..5.640	JD	14,790	177,480	12/13/2022	12/01/2047
575898-CT-6	MASSACHUSETTS ST PORT AUTH SPL .....	.....	1	..	1.F FE	1,500,000	105.8540	1,587,810	1,500,000	1,500,000 .....	.....	.....	.....	.....	..6.352	..6.350	JJ	47,640	95,280	06/09/2011	07/01/2037
58612H-AS-9	MEMPHIS-SHELBY CNTY TN INDL DE .....	.....	2	..	1.D FE	1,510,380	..64.9150	973,725	1,500,000	1,506,365 .....	.....	(1,183) .....	.....	.....	..3.127	..3.030	JD	3,909	46,905	06/22/2021	12/01/2051
582090-G0-1	MET GOVT NASHVILLE & DAVIDSONC .....	.....	2	..	1.D FE	1,000,000	..69.1970	691,970	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.169	..3.160	FA	13,204	31,690	12/09/2020	08/01/2051
59261A-2P-1	MET TRANSPRTN AUTH NY REVENUE .....	.....	1	..	1.G FE	..99.909	..85.8850	64,414	75,000	97,628 .....	.....	(613) .....	.....	.....	..5.175	..3.330	MM	496	3,881	02/02/2021	11/15/2049
59333A-MC-2	MIAMI-DADE CNTY FL EDUCNTL FAC	..CF..	1	..	1.G FE	1,000,000	..92.5880	925,880	1,000,000	1,000,000 .....	.....	.....	.....	.....	..5.073	..5.070	AO	12,683	50,730	10/01/2015	04/01/2050
59334P-DA-2	MIAMI-DADE CNTY FL TRANSIT SAL .....	.....	1	..	1.C FE	428,653	..98.4260	428,153	435,000	430,678 .....	.....	..205 .....	.....	.....	..5.624	..5.730	JJ	12,232	24,464	09/09/2010	07/01/2040
59334P-DA-2	MIAMI-DADE CNTY FL TRANSIT SAL	..CF..	1	..	1.C FE	1,495,110	..98.4260	1,476,390	1,500,000	1,496,609 .....	.....	..162 .....	.....	.....	..5.624	..5.640	JJ	42,180	84,360	09/09/2010	07/01/2040
593490-ME-2	MIAMI FL SPL OBLG TXBL-REF-STREET & SID	..CF..	2	..	1.E FE	1,000,000	..92.0390	920,390	1,000,000	1,000,000 .....	.....	.....	.....	.....	..4.808	..4.800	JJ	24,040	48,080	11/05/2018	01/01/2039
594654-QC-2	MICHIGAN ST HSG DEV AUTH SF MT .....	.....	2	..	1.C FE	915,000	..85.4840	782,179	915,000	915,000 .....	.....	.....	.....	.....	..2.898	..2.890	JD	2,210	26,517	07/30/2021	06/01/2052
594654-XM-2	MICHIGAN ST HSG DEV AUTH SF MT .....	.....	2	..	1.C FE	1,407,672	..97.8550	1,369,970	1,400,000	1,407,103 .....	.....	(569) .....	.....	.....	..5.767	..5.690	JD	6,728	54,722	04/04/2024	12/01/2044
60416T-L9-7	MINNESOTA ST HSG FIN AGY .....	.....	2	..	1.B FE	985,000	..93.7560	923,497	985,000	985,000 .....	.....	.....	.....	.....	..5.593	..5.590	JJ	27,546	60,738	04/20/2023	07/01/2053
60416U-CC-7	MINNESOTA ST HSG FIN AGY .....	.....	2	..	1.B FE	500,000	..98.0460	490,230	500,000	500,000 .....	.....	.....	.....	.....	..5.850	..5.850	JJ	14,625	4,875	04/10/2024	01/01/2050
60416U-ER-2	MINNESOTA ST HSG FIN AGY .....	.....	2	..	1.B FE	997,500	..99.2790	992,790	1,000,000	997,518 .....	.....	..18 .....	.....	.....	..6.018	..6.030	JJ	29,923 .....	.....	06/12/2024	07/01/2051
60416U-GL-3	MINNESOTA ST HSG FIN AGY .....	.....	2	..	1.B FE	500,000	..98.3690	491,845	500,000	500,000 .....	.....	.....	.....	.....	..5.947	..5.940	FA	13,629 .....	.....	07/10/2024	08/01/2054
60636A-SU-8	MISSOURI ST HLTH & EDUCNTL FAC	..CF..	1	..	1.E FE	1,000,000	..80.7290	807,290	1,000,000	1,000,000 .....	.....	.....	.....	.....	..4.200	..4.200	AO	10,500	42,000	02/15/2019	10/01/2049
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE .....	.....	.....	..	1.F	501,865	..93.3260	468,373	501,865	501,865 .....	.....	.....	.....	.....	..3.810	..3.810	FIAN	2,762	19,121	07/19/2013	11/09/2032
612285-AP-1	MONTEBELLO CA PENSN OBLIG .....	.....	2	..	1.C FE	4,705,750	..84.6120	3,807,540	4,500,000	4,621,081 .....	.....	(19,847) .....	.....	.....	..4.256	..3.700	JD	15,960	191,520	06/15/2020	06/01/2045
612550-AR-7	MONTEREY PK CA PENSN OBLIG .....	.....	1,2	..	1.C FE	500,000	..72.5590	362,795	500,000	500,000 .....	.....	.....	.....	.....	..3.021	..3.020	JD	1,259	15,105	02/03/2021	06/01/2043
641279-B5-2	NEVADA ST HSG DIV SF MTGE REVE .....	.....	2	..	1.B FE	500,000	..93.6370	468,185	500,000	500,000 .....	.....	.....	.....	.....	..5.586	..5.580	AO	7,526 .....	.....	08/22/2024	10/01/2049
641279-B6-0	NEVADA ST HSG DIV SF MTGE REVE .....	.....	2	..	1.B FE	1,000,000	..95.2600	952,600	1,000,000	1,000,000 .....	.....	.....	.....	.....	..5.616	..5.610	AO	15,132 .....	.....	08/22/2024	10/01/2054
644690-4M-0	NEW HAMPSHIRE ST HSG FIN AUTHS .....	.....	2	..	1.A FE	1,002,240	..96.2000	962,000	1,000,000	1,002,012 .....	.....	(228) .....	.....	.....	..5.744	..5.710	JJ	28,720	10,850	04/05/2024	07/01/2049
646066-7G-9	NEW JERSEY ST EDUCNTL FACS AUT .....	.....	1,2	..	1.E FE	1,000,000	..85.4070	854,070	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.908	..3.900	JJ	19,540	39,080	06/05/2020	07/01/2040
646066-7L-8	NEW JERSEY ST EDUCNTL FACS AUT .....	.....	1,2	..	1.F FE	1,500,000	..74.4400	1,116,600	1,500,000	1,500,000 .....	.....	.....	.....	.....	..3.613	..3.610	JJ	27,098	54,195	06/18/2020	07/01/2050
64613A-KQ-4	NEW JERSEY ST HSG & MTGE FIN A .....	.....	2	..	1.C FE	999,800	..99.3150	993,150	1,000,000	999,800 .....	.....	.....	.....	.....	..6.079	..6.080	AO	15,198	24,147	05/29/2024	04/01/2055
64966W-JM-0	NEW YORK CITY NY HSG DEV CORP .....	.....	2	..	1.C FE	2,000,000	..96.7910	1,935,820	2,000,000	2,000,000 .....	.....	.....	.....	.....	..5.833	..5.830	FA	48,608	11,342	06/20/2024	08/01/2054
64972K-DM-4	NEW YORK CITY NY HSG DEV CORP .....	.....	2	..	1.C FE	1,000,000	..98.7630	987,630	1,000,000	1,000,000 .....	.....	.....	.....	.....	..5.896	..5.890	MM	9,827	21,455	06/12/2024	11/01/2044
64988Y-ZA-8	NEW YORK ST MTGE AGY HOMEOWNER .....	.....	2	..	1.B FE	1,479,056	..97.6710	1,440,647	1,475,000	1,479,004 .....	.....	(52) .....	.....	.....	..5.798	..5.750	AO	21,380	50,362	04/04/2024	04/01/2043
64990C-7K-1	NEW YORK ST DORM AUTH REVENUES NON ST S	..CF..	1,2	..	1.D FE	2,118,510	..90.0340	1,800,680	2,000,000	2,046,855 .....	.....	(12,203) .....	.....	.....	..4.850	..4.120	JJ	48,500	97,000	06/01/2018	07/01/2048
658207-5E-1	NORTH CAROLINA ST HSG FIN AGY .....	.....	2	..	1.B FE	500,000	..97.6550	488,275	500,000	500,000 .....	.....	.....	.....	.....	..5.518	..5.510	JJ	13,795	11,036	01/10/2024	07/01/2039
658207-5G-6	NORTH CAROLINA ST HSG FIN AGY .....	.....	2	..	1.B FE	1,500,000	..95.6920	1,435,380	1,500,000	1,500,000 .....	.....	.....	.....	.....	..5.754	..5.750	JJ	43,155	34,524	01/10/2024	01/01/2050
658207-8T-5	NORTH CAROLINA ST HSG FIN AGY .....	.....	2	..	1.B FE	2,492,830	..97.0930	2,427,325	2,500,000	2,492,921 .....	.....	..91 .....	.....	.....	..5.901	..5.920	JJ	77,860 .....	.....	06/10/2024	01/01/2055
67756Q-5N-3	OHIO ST HSG FIN AGY RSDL MTGE .....	.....	2	..	1.A FE	259,797	..99.9170	254,788	255,000	259,524 .....	.....	(272) .....	.....	.....	..6.017	..5.750	MS	5,114	7,672	04/04/2024	09/01/2043
678908-4H-4	OKLAHOMA ST DEV FIN AUTH .....	.....	.....	..	1.A FE	1,403,324	..99.2900	1,393,361	1,403,324	1,403,324 .....	.....	.....	.....	.....	..5.269	..5.260	AO	18,485	73,941	10/13/2022	10/01/2042
68304F-AP-1	ONTARIO CA PENSN OBLIG .....	.....	1	..	1.C FE	1,000,000 .....	.....	787,110	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.829	..3.820	JD	3,191	38,290	05/13/2020	06/01/2045
68608W-AL-6	OREGON ST UNIV GEN REVENUE .....	.....	1,2	..	1.D FE	1,000,000	..69.3860	693,860	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.424	..3.420	MS	11,413	34,240	10/09/2020	03/01/2060

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
70227R-BE-9	PASADENA CA PENSION OBLIG		2		1.A FE	1,905,180	72.1570	1,443,140	2,000,000	1,918,698		3,099			3.237	3.540	MN	10,790	64,740	05/07/2020	05/01/2045
70879Q-ZL-0	PENNSYLVANIA ST HSG FIN AGY SF		2		1.B FE	1,500,000	97.8450	1,467,675	1,500,000	1,500,000					5.556	5.550	AO	20,835	7,408	07/25/2024	10/01/2039
71789J-L3-3	PHILADELPHIA PA WTR & WSTWTR R	CF	2		1.E FE	1,000,000	85.9960	859,960	1,000,000	1,000,000					4.289	4.280	AO	10,723	42,890	02/14/2019	10/01/2040
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		2		1.C FE	2,006,000	98.5610	1,971,220	2,000,000	2,003,079		(1,813)			5.738	5.630	FA	47,817	114,760	04/19/2023	08/01/2052
73359W-JA-3	PORT AUTH OF NEW YORK & NEW JE	CF	1		1.D FE	1,048,630	83.9990	839,990	1,000,000	1,045,335		(624)			4.458	4.200	AO	11,145	44,580	01/24/2019	10/01/2062
73358X-CN-0	PORT AUTH OF NEW YORK & NEW JE		2		1.D FE	2,012,260	64.2410	1,284,820	2,000,000	2,008,112		(1,106)			3.175	3.100	JJ	29,281	63,500	02/03/2021	07/15/2060
735240-S8-7	PORT OF PORTLAND OR ARPT REVEN		1,2		1.G FE	1,000,000	79.1620	791,620	1,000,000	1,000,000					4.237	4.230	JJ	21,185	42,370	04/04/2019	07/01/2049
756839-BY-1	RED OAK TX INDL DEV CORP SALES		2		1.C FE	850,000	93.8860	798,031	850,000	850,000					5.600	5.600	FA	12,032		09/10/2024	08/15/2055
765418-FY-9	RICHMOND VA MET AUTH EXPRESSIV		1		1.E FE	2,300,195	100.4860	2,311,390	2,300,195	2,300,195					5.322	5.320	JJ	56,448	128,850	11/04/2011	07/15/2041
769036-BT-0	RIVERSIDE CA PENSN OBLG		2		1.C FE	1,500,000	84.9000	1,273,500	1,500,000	1,500,000					3.857	3.850	JD	4,821	57,855	06/05/2020	06/01/2045
76913C-BF-5	RIVERSIDE CNTY CA PENSN OBLG		1		1.C FE	2,036,430	89.2660	1,785,320	2,000,000	2,024,317		(2,759)			3.818	3.630	FA	28,847	76,360	04/30/2020	02/15/2038
769318-EZ-5	RIVERSOUTH OH AUTH REVENUE		2		1.C FE	1,000,000	99.3040	993,040	1,000,000	1,000,000					5.715	5.710	JD	4,763	57,150	06/14/2023	12/01/2049
783186-TP-4	RUTGERS NJ ST UNIV		1,2		1.E FE	1,958,300	67.8470	1,356,940	2,000,000	1,958,500		39			3.915	4.000	MN	13,050	78,300	11/05/2019	05/01/2119
79467B-CN-3	SALES TAX SECURITIZATION CORP1		1		1.A FE	1,020,330	91.3310	913,310	1,000,000	1,017,525		(536)			4.787	4.650	JJ	23,935	47,870	02/27/2019	01/01/2048
796242-VD-4	SAN ANTONIO TX ARPT SYS REVENU		2		1.F FE	3,007,620	83.7170	2,511,510	3,000,000	3,003,956		(794)			3.707	3.670	JJ	55,605	111,210	12/02/2019	07/01/2040
797299-MG-6	SAN DIEGO CA PUBLIC FACS FINGAUTH LEASE		2		1.D FE	1,000,000	89.8950	898,950	1,000,000	1,000,000					4.232	4.230	AO	8,934	42,320	06/04/2018	10/15/2038
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		1,2		1.G FE	1,882,025	97.4370	1,841,559	1,890,000	1,874,247		651			5.594	5.640	JJ	52,863	78,617	01/04/2024	07/01/2043
79772E-DN-6	SAN FRANCISCO CITY & CNTY CA C		2		1.A FE	2,000,000	71.5090	1,430,180	2,000,000	2,000,000					3.572	3.570	MS	23,813	71,440	05/08/2020	09/01/2050
798736-AR-5	SAN LUIS UNIT/WESTLANDS WTR DI		1,2		1.E FE	1,500,000	75.5380	1,133,070	1,500,000	1,500,000					3.737	3.730	MS	18,685	56,055	06/05/2020	09/01/2050
804833-FF-3	SAVANNAH GA HOSP AUTH	CF	1		1.F FE	1,544,450	85.8490	1,287,735	1,500,000	1,533,578		(1,923)			3.989	3.740	JJ	29,918	59,835	12/17/2019	07/01/2038
837123-LD-8	SOUTH CAROLINA ST PORTS AUTH P		2		1.E FE	1,268,675	73.8500	923,125	1,250,000	1,259,580		(982)			3.875	3.690	JJ	24,219	48,438	12/02/2019	07/01/2055
837123-LD-8	SOUTH CAROLINA ST PORTS AUTH P	CF	2		1.E FE	679,635	73.8500	494,795	670,000	674,943					3.875	3.690	JJ	12,981	25,963	12/02/2019	07/01/2055
86769M-AR-3	SUNRISE FL SPL ASSMINT		1		2.B FE	1,000,000	88.2050	882,050	1,000,000	1,000,000					5.500	5.500	MN	9,167	55,000	02/26/2015	05/01/2045
86769M-AS-1	SUNRISE FL SPL ASSMINT		1		2.B FE	750,000	94.1680	706,260	750,000	750,000					5.300	5.300	MN	6,625	39,750	02/26/2015	05/01/2037
88046K-KY-1	TENNESSEE HSG DEV AGY RSDL FIN		2		1.B FE	1,006,770	98.3180	983,180	1,000,000	1,006,262		(508)			5.795	5.690	JJ	28,975	16,097	04/04/2024	07/01/2044
88046K-NG-7	TENNESSEE HSG DEV AGY RSDL FIN		2		1.B FE	1,498,665	98.8510	1,482,765	1,500,000	1,498,701		36			5.962	5.960	JJ	46,206		06/10/2024	07/01/2049
88271H-KH-1	TEXAS ST AFFORDABLE HSG CORP S		2		1.B FE	1,000,000	97.5100	975,100	1,000,000	1,000,000					5.930	5.930	MS	19,767	28,826	02/07/2024	03/01/2054
890099-GB-4	TOMPKINS CNTY NY INDL DEV AGY		2		5.B GI	718,370	60.1370	601,370	1,000,000	734,349		7,072			3.500	5.770	AO	8,750	35,000	08/25/2022	10/01/2046
899154-BG-2	TULARE CNTY CA PENSN OBLG		2		1.D FE	1,000,000	92.1180	921,180	1,000,000	1,000,000					4.445	4.440	JD	3,704	44,450	06/01/2018	06/01/2037
914119-3P-5	UNIV OF CINCINNATI OH RECPTS		2		1.D FE	1,000,000	68.2750	682,750	1,000,000	1,000,000					3.190	3.190	JD	2,658	31,900	05/20/2021	06/01/2051
91412G-C8-6	UNIV OF CALIFORNIA REVENUES	CF	1		1.C FE	1,010,660	81.5460	815,460	1,000,000	1,010,660					4.767	4.710	MN	6,091	47,670	04/02/2015	05/15/2115
917437-ND-3	UTAH HSG CORP SF MTGE REVENUE		2		1.C FE	1,000,000	98.4160	984,160	1,000,000	1,000,000					6.010	6.010	JJ	21,870		07/24/2024	07/01/2054
92812V-F8-4	VIRGINIA ST HSG DEV AUTH		2		1.B FE	1,000,000	65.4040	654,040	1,000,000	1,000,000					3.432	3.430	JJ	17,160	34,320	07/09/2020	07/01/2055
92812V-K8-8	VIRGINIA ST HSG DEV AUTH		2		1.B FE	2,000,000	63.6020	1,272,040	2,000,000	2,000,000					3.306	3.300	MS	22,040	66,120	09/25/2020	09/01/2055
92812W-BK-9	VIRGINIA ST HSG DEV AUTH		2		1.B FE	1,000,000	61.8270	618,270	1,000,000	1,000,000					3.217	3.210	MN	5,362	32,170	10/22/2021	11/01/2056
92812X-DD-1	VIRGINIA HSG DEV AUTH		2		1.A FE	1,000,000	96.8990	968,990	1,000,000	1,000,000					5.853	5.850	AO	16,909		08/08/2024	10/01/2049
92812X-DE-9	VIRGINIA HSG DEV AUTH		2		1.A FE	1,000,000	98.4330	984,330	1,000,000	1,000,000					5.903	5.900	AO	17,053		08/08/2024	10/01/2054
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA		1		1.B FE	880,000	102.7070	903,822	880,000	880,000					6.416	6.410	JJ	28,230	56,461	12/01/2010	07/01/2030
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA	CF	1		1.B FE	1,760,000	102.7070	1,807,643	1,760,000	1,760,000					6.416	6.410	JJ	56,461	112,922	12/01/2010	07/01/2030
946303-E5-9	WAYNE MI ST UNIV REVENUES		1,2		1.E FE	1,500,000	70.9020	1,063,530	1,500,000	1,500,000					3.492	3.490	MN	6,693	52,380	07/17/2020	11/15/2050
95236P-GL-8	W COVINA CA PUBLIC FING AUTH L		2		1.E FE	1,500,000	85.6400	1,284,600	1,500,000	1,500,000					3.742	3.740	FA	23,388	56,130	07/24/2020	08/01/2038
955525-CS-7	WEST RANKIN MS UTIL AUTH REVEN		2		1.C FE	1,000,000	68.5760	685,760	1,000,000	1,000,000					2.916	2.910	JJ	14,580	29,160	08/04/2021	01/01/2048
95662N-QZ-4	WEST VIRGINIA ST HSG DEV FUND		2		1.A FE	1,000,000	100.1780	1,001,780	1,000,000	1,000,000					6.119	6.110	MN	10,198	22,606	05/31/2024	11/01/2054
963210-AN-9	WHEELING WV MUNI BLDG COMM PE		2		1.F FE	500,000	100.3060	501,530	500,000	500,000					6.000	6.000	FA	12,500	30,000	07/29/2022	08/01/2050
0819999999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						183,102,658	XXX	159,584,477	185,645,384	182,838,443		(16,557)			XXX	XXX	XXX	2,758,941	7,025,780	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
207932-AA-2	CAS 2023-R01 1M1	...	...	4,6	... 1.A	782,767	102.4190	788,161	769,541	781,469	...	(2,997)	...	...	6.960	6.540	MON	1,041	59,763	09/21/2023	12/25/2042
31287U-C6-7	FG C68193	...	...	4	... 1.A	927	101.7250	953	936	936	...	2	...	...	6.000	6.300	MON	5	56	05/06/2002	06/01/2032
31292H-Q3-1	FG C01374	...	...	4	... 1.A	6,521	102.7170	6,641	6,465	6,521	...	(9)	...	...	6.000	5.510	MON	32	388	05/08/2002	06/01/2032
31293T-GN-1	FG C29205	...	...	4	... 1.A	17,968	100.5930	18,240	18,133	18,033	...	28	...	...	6.000	6.180	MON	91	1,088	09/09/1999	07/01/2029
3136BP-LH-2	FNR 2022-76 D	..CF..	...	4	... 1.A	768,577	99.8930	777,474	778,306	769,707	...	1,778	...	...	5.500	5.700	MON	3,567	42,807	10/21/2022	08/25/2045
3136BP-PF-2	FNR 2022-87 BD	..CF..	...	4	... 1.A	1,148,246	98.9400	1,137,506	1,149,683	1,148,246	...	207	...	...	5.000	4.940	MON	4,790	57,484	11/15/2022	11/25/2048
3136BP-QD-6	FNR 2022-82 KA	..CF..	...	4	... 1.A	1,217,941	97.8580	1,195,412	1,221,567	1,217,941	...	405	...	...	5.000	4.990	MON	5,090	61,078	11/18/2022	03/25/2046
3136BQ-QA-0	FNR 2023-51 L	..CF..	...	4	... 1.A	1,970,000	102.6200	2,052,418	2,000,000	1,973,282	...	2,860	...	...	6.500	6.700	MON	10,833	130,000	10/18/2023	11/25/2053
3136BS-5X-9	FNR 2024-69 FA	...	...	4	... 1.A	950,986	99.0540	941,703	950,689	950,986	...	(3)	...	...	5.818	5.810	MON	922	4,741	12/03/2024	10/25/2054
3136BS-F3-4	FNR 2024-59 JL	..CF..	...	4	... 1.A	1,688,328	76.3870	1,599,134	2,093,442	1,692,537	...	4,208	...	...	3.000	4.780	MON	5,234	10,467	10/04/2024	01/25/2043
3136BT-60-1	FNR 2024-88 FM	...	...	4	... 1.A	980,260	100.6710	987,151	980,566	980,260	...	(70)	...	...	6.004	6.000	MON	981	5,019	11/20/2024	12/25/2054
3136BT-N9-0	FNR 2024-96 FD	...	...	...	... 1.A	986,692	100.9210	993,925	984,845	986,610	...	(110)	...	...	6.054	6.030	MON	994	5,140	11/20/2024	12/25/2054
3137G0-Q6-7	STACR 2017-H0A2 M2B	...	...	4,6	... 1.A	511,250	102.6860	513,432	500,000	511,250	...	...	...	...	7.333	6.360	MON	713	40,683	08/26/2021	12/25/2029
3137H9-F6-1	FHR 5274 JA	..CF..	...	4	... 1.A	1,157,809	99.5830	1,161,332	1,166,191	1,158,503	...	1,428	...	...	5.500	5.580	MON	5,345	64,141	10/19/2022	08/25/2045
3137HH-KU-4	FHR 5484 FC	...	...	4	... 1.A	971,636	100.0050	975,960	975,906	971,636	...	12	...	...	5.854	5.890	MON	952	4,881	11/20/2024	12/25/2054
3139BK-VF-4	FHR 3600 BJ	..CF..	...	4	... 1.A	32,609	95.9120	32,411	33,792	32,749	...	352	...	...	4.000	4.740	MON	113	1,352	11/25/2009	11/15/2039
35564K-DB-2	STACR 2021-DNA2 M2	...	...	4,6	... 1.A	180,138	102.6330	184,020	179,298	180,112	...	(398)	...	...	6.868	6.780	MON	239	13,742	02/07/2023	08/25/2033
35564K-FV-6	STACR 2021-H0A2 M2	...	...	4,6	... 1.A	258,682	101.7200	269,706	265,145	258,682	...	(70)	...	...	6.618	7.520	MON	341	19,648	08/23/2023	12/25/2033
35564K-NK-1	STACR 2021-H0A4 M1	...	...	4,6	... 1.B	321,884	100.0000	328,140	328,139	321,884	...	593	...	...	5.518	6.470	MON	352	20,646	08/08/2023	12/25/2041
0829999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						13,953,221	XXX	13,963,719	14,402,644	13,961,336		8,216			XXX	XXX	XXX	41,635	543,124	XXX	XXX
0909999999. Total - U.S. Special Revenues Bonds						197,055,879	XXX	173,548,196	200,048,028	196,799,779		(8,341)			XXX	XXX	XXX	2,800,576	7,568,904	XXX	XXX
001055-AD-4	AFLAC INC	...	...	1	... 1.G FE	1,030,870	111.9610	1,119,613	1,000,000	1,022,609	...	(861)	...	...	6.900	6.650	JD	2,683	69,000	07/06/2010	12/17/2039
001084-AS-1	AGCO CORP	...	...	1,2	... 2.C FE	562,304	100.5090	552,802	550,000	561,945	...	(358)	...	...	5.800	5.490	MS	8,861	15,950	08/09/2024	03/21/2034
00108W-AN-0	AEP TEXAS INC	...	...	1,2	... 2.A FE	102,884	66.2950	102,758	155,000	103,242	...	358	...	...	3.450	5.980	MM	683	2,674	07/24/2024	05/15/2051
00206R-DE-9	AT&T INC	...	...	1	... 2.B FE	1,606,875	99.8440	1,497,663	1,500,000	1,576,297	...	(3,050)	...	...	6.350	5.840	MS	28,046	95,250	07/30/2010	03/15/2040
00206R-FS-6	AT&T INC	...	...	1	... 2.B FE	950,930	87.9930	879,932	1,000,000	953,488	...	462	...	...	5.300	5.600	FA	20,169	53,000	08/16/2018	08/15/2058
00206R-JE-3	AT&T INC	...	...	1	... 2.B FE	563,230	100.4320	502,162	500,000	545,297	...	(1,851)	...	...	6.100	5.240	JJ	14,064	30,500	10/04/2011	07/15/2040
00287Y-AS-8	ABBVIE INC	...	...	1	... 1.G FE	1,499,280	88.2340	1,323,525	1,500,000	1,499,414	...	17	...	...	4.700	4.700	MM	9,204	70,500	05/05/2015	05/14/2045
00339T-AA-6	ABILENE CHRISTIAN UVSTY	...	...	2	... 1.G FE	962,370	98.0210	980,210	1,000,000	969,091	...	1,013	...	...	4.554	4.800	AO	11,385	45,540	04/06/2017	04/01/2046
00817Y-AF-5	AETNA INC	...	...	1	... 2.B FE	499,020	105.3160	526,584	500,000	499,405	...	34	...	...	6.625	6.640	JD	1,472	33,125	06/06/2006	06/15/2036
00817Y-AG-3	AETNA INC	...	...	1	... 2.B FE	486,635	105.5100	527,551	500,000	491,006	...	417	...	...	6.750	6.960	JD	1,500	33,750	12/07/2007	12/15/2037
012653-AF-8	ALBEMARLE CORP	...	...	1,2	... 2.C FE	1,469,439	86.0390	1,486,759	1,728,000	1,470,991	...	1,552	...	...	5.650	6.860	JD	8,136	48,816	07/24/2024	06/01/2052
012725-AD-9	ALBEMARLE CORP	...	...	1	... 2.C FE	1,416,360	89.2440	1,204,806	1,350,000	1,403,839	...	(1,930)	...	...	5.450	5.100	JD	6,131	70,850	07/24/2024	12/01/2044
015271-AZ-2	ALEXANDRIA REAL ESTATE E	...	...	1,2	... 2.A FE	67,526	67.9310	67,931	100,000	67,736	...	210	...	...	3.550	5.960	MS	1,045	1,775	07/24/2024	03/15/2052
023551-AM-6	HESS CORP	...	...	1	... 2.C FE	555,610	110.8270	554,137	500,000	527,619	...	(2,509)	...	...	7.125	6.250	MS	10,490	35,625	02/23/2007	03/15/2033
025932-AL-8	AMERICAN FINANCIAL GROUP INC.	...	...	1,2	... 2.A FE	1,414,710	82.5970	1,238,969	1,500,000	1,424,131	...	1,831	...	...	4.500	4.870	JD	3,000	67,500	04/17/2019	06/15/2047
026874-DB-0	AMERICAN INTL GROUP	...	...	1	... 2.B FE	887,200	75.9690	759,698	1,000,000	895,652	...	1,461	...	...	4.375	5.050	JJ	20,174	43,750	05/30/2018	01/15/2055
02766P-AJ-3	AMRON MUSEUM NAT HSTRY	...	...	1	... 1.D FE	990,210	66.5340	665,348	1,000,000	991,017	...	239	...	...	3.121	3.170	JJ	14,391	31,210	05/11/2021	07/15/2052
029163-AD-4	MUNICH RE AMERICA CORP	...	...	1	... 1.F FE	550,655	105.0410	525,206	500,000	508,078	...	(3,755)	...	...	7.450	6.550	JD	1,656	37,250	11/04/2005	12/15/2026
03030H-AB-0	AMERICAN TRANS CO LLC	...	...	...	... 1.F	500,000	103.8390	519,196	500,000	500,000	...	...	...	...	5.910	5.910	FA	12,313	29,550	02/06/2007	08/01/2037
031162-CD-0	AMGEN INC	...	...	1	... 2.A FE	646,914	83.2560	537,007	645,000	646,626	...	(40)	...	...	4.563	4.530	JD	1,308	29,431	06/14/2016	06/15/2048
031162-CF-5	AMGEN INC	...	...	1	... 2.A FE	508,980	83.7270	418,635	500,000	507,459	...	(301)	...	...	4.663	4.530	JD	1,036	23,315	04/16/2019	06/15/2051
03761U-AH-9	MIDCAP FINANCIAL INVEST	...	...	1,2	... 2.C FE	998,720	96.6470	966,472	1,000,000	999,574	...	261	...	...	4.500	4.520	JJ	20,625	45,000	07/09/2021	07/16/2026
039483-AT-9	ARCHER-DANIELS-MIDLAND C	...	...	1	... 1.F FE	508,345	105.3740	526,875	500,000	503,948	...	(383)	...	...	5.935	5.800	AO	7,419	29,675	10/25/2007	10/01/2032

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
040555-CX-0	ARIZONA PUBLIC SERVICE COMPANY			1,2	2.A FE	988,790	77.3870	773,880	1,000,000	990,092		239			4.200	4.260	FA	15,867	42,000	01/24/2019	08/15/2048
04273W-AE-1	ARROW ELECTRONICS INC			1,2	2.C FE	1,017,830	100.5470	1,005,473	1,000,000	1,017,354		(476)			5.875	5.620	AO	13,219	29,375	08/09/2024	04/10/2034
049560-AQ-8	ATMOS ENERGY CORP			1,2	1.G FE	107,561	78.6200	106,138	100,000	107,795		234			4.125	5.660	MS	1,640	2,784	07/24/2024	03/15/2049
049560-BA-2	ATMOS ENERGY CORP			1,2	1.G FE	2,218,420	106.2290	2,124,592	2,000,000	2,216,302		(2,118)			6.200	5.440	MN	15,844	136,056	04/04/2024	11/15/2053
053807-AV-5	AVNET INC			1,2	2.C FE	1,479,885	97.9740	1,469,614	1,500,000	1,480,821		936			5.500	5.710	JD	6,875	41,250	08/09/2024	06/01/2032
05463H-AC-5	AXIS SPECIALTY FINANCE			1,2	2.B FE	1,000,000	93.8700	938,705	1,000,000	1,000,000					4.900	4.900	JJ	22,594	49,000	12/03/2019	01/15/2040
05544T-AC-2	BHI ARMY GUESTHOUSES LLC				2.B Z	632,446	97.3620	573,283	588,815	608,825		(4,644)			7.650	6.680	JD	22,647	45,044	09/12/2013	12/31/2030
05723K-AF-7	BAKER HUGHES LLC/CO-OBL			1,2	1.G FE	1,378,260	78.6800	1,180,202	1,500,000	1,391,745		2,618			4.080	4.590	JD	2,720	61,200	04/23/2019	12/15/2047
059165-EM-8	BALTIMORE GAS & ELECTRIC			1,2	1.F FE	926,540	62.4380	624,390	1,000,000	932,619		1,670			2.900	3.290	JD	1,289	29,000	03/15/2021	06/15/2050
059165-EP-1	BALTIMORE GAS & ELECTRIC			1,2	1.G FE	843,540	83.2970	832,970	1,000,000	844,627		1,087			4.550	5.670	JD	3,792	22,750	07/24/2024	06/01/2052
06051G-HA-0	BANK OF AMERICA CORP			1,2	1.G FE	930,220	77.0840	770,848	1,000,000	938,103		1,638			3.946	4.370	JJ	17,319	39,460	01/24/2019	01/23/2049
06051G-HS-1	BANK OF AMERICA CORP			1,2	1.G FE	299,850	81.8620	245,586	300,000	299,900		38			4.330	4.330	MS	3,825	12,990	03/13/2019	03/15/2050
06051G-HU-6	BANK OF AMERICA CORP			1,2	1.E FE	863,240	85.1240	851,248	1,000,000	865,987		2,747			4.078	5.430	AO	7,703	20,390	07/24/2024	04/23/2040
06051G-JN-0	BANK OF AMERICA CORP			1,2	1.G FE	523,950	70.4230	352,119	500,000	522,235		(433)			3.483	3.230	MS	5,225	17,415	05/26/2021	03/13/2052
06051G-LX-5	BANK OF AMERICA CORP			2	1.E FE	540,414	101.2750	541,823	535,000	538,933		(1,481)			5.970	5.600	MJSD	1,508	8,294	09/17/2024	09/15/2027
066836-AC-1	BAPTIST HLTH SFL OBL GR			1,2	1.E FE	1,500,000	56.7520	851,290	1,500,000	1,500,000					3.115	3.110	MN	5,970	46,725	08/04/2021	11/15/2071
06684Q-AB-8	BAPTIST HEALTHCARE			1,2	1.E FE	1,002,940	70.4410	704,419	1,000,000	1,002,649		(65)			3.540	3.520	FA	13,373	35,400	10/20/2020	08/15/2050
070101-AH-3	BASIN ELECTRIC PWR COOP			1	1.F FE	510,535	83.8320	419,160	500,000	509,154		(239)			4.750	4.610	AO	4,288	23,750	05/17/2018	04/26/2047
070101-DA-8	BASIN ELECTRIC PWR COOP				1.F	288,889	116.1860	335,651	288,889	288,889					8.200	8.200	JD	12,766	23,689	11/25/2008	12/17/2038
07177M-AN-3	BAXALTA INC			1	2.A FE	795,809	92.0490	685,766	745,000	787,318		(1,241)			5.250	4.800	JD	869	39,113	12/06/2016	06/23/2045
075887-BX-6	BECTON DICKINSON & CO			1	2.B FE	1,000,000	85.5890	855,898	1,000,000	1,000,000					4.669	4.660	JD	3,242	46,690	05/22/2017	06/06/2047
084659-AR-2	BERKSHIRE HATHAWAY ENERG			1	1.G FE	1,003,430	82.4860	824,865	1,000,000	1,003,049		(72)			4.450	4.420	JJ	20,519	44,500	01/03/2019	01/15/2049
084664-CR-0	BERKSHIRE HATHAWAY FIN			1,2	1.C FE	989,780	83.5050	835,058	1,000,000	990,926		212			4.250	4.310	JJ	19,597	42,500	01/03/2019	01/15/2049
09062X-AD-5	BIOGEN INC			1	2.A FE	1,339,118	90.5780	1,245,454	1,375,000	1,340,622		488			5.200	5.390	MS	21,053	61,750	07/24/2024	09/15/2045
09062X-AG-8	BIOGEN INC			1,2	2.A FE	170,468	63.2990	165,843	262,000	171,166		698			3.150	5.770	MN	1,376	4,127	07/24/2024	05/01/2050
097023-CW-3	BOEING CO			1,2	2.C FE	606,415	93.0150	465,077	500,000	597,822		(2,112)			5.805	4.490	MN	4,838	29,025	08/05/2020	05/01/2050
099724-AH-9	BORGWARNER INC			1	2.A FE	1,621,854	81.5240	1,467,445	1,800,000	1,652,591		4,136			4.375	5.020	MS	23,188	78,750	01/14/2016	03/15/2045
10115C-AA-2	BOSTON UNIVERSITY			1	1.D FE	995,330	97.9850	979,850	1,000,000	996,419		102			5.200	5.220	AO	13,000	52,000	08/17/2011	10/01/2045
102291-AA-9	BOWDOIN COLLEGE			1	1.C FE	478,595	78.0610	390,309	500,000	478,701		15			4.693	4.900	JJ	11,733	23,465	06/13/2017	07/01/2112
106230-AC-9	BRAZOS SECURITIZATN LLC				1.A FE	2,744,593	98.3250	2,703,938	2,750,000	2,745,209		120			5.413	5.420	MS	49,619	148,858	12/12/2022	09/01/2050
10922N-AF-0	BRIGHTHOUSE FINANCIAL IN			1	2.B FE	980,280	77.5750	775,757	1,000,000	982,826		416			4.700	4.820	JD	1,175	47,000	08/23/2017	06/22/2047
110122-CR-7	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	1,166,710	80.7800	807,808	1,000,000	1,152,163		(4,010)			4.250	3.330	AO	7,674	42,500	03/09/2021	10/26/2049
110122-DS-4	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	234,565	57.8800	230,363	398,000	235,800		1,235			2.550	5.530	MN	1,353	5,075	07/24/2024	11/13/2050
110122-EC-8	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	1,139,690	107.0970	1,070,979	1,000,000	1,138,804		(886)			6.400	5.520	MN	8,178	64,356	01/16/2024	11/15/2063
11041R-AL-2	BAE SYSTEMS FINANCE INC			1	2.A FE	1,725,260	106.1000	1,591,502	1,500,000	1,545,095		(16,202)			7.500	6.180	JJ	56,250	112,500	01/29/2008	07/01/2027
12189L-AE-1	BURLINGTN NORTH SANTA FE			1,2	1.F FE	588,370	98.2920	491,463	500,000	571,962		(3,137)			5.400	4.150	JD	2,250	27,000	03/21/2016	06/01/2041
12189L-BF-7	BURLINGTN NORTH SANTA FE			1,2	1.F FE	577,635	65.7250	564,578	859,000	579,758		2,124			3.050	5.380	FA	9,898	13,100	07/24/2024	02/15/2051
12189L-BH-3	BURLINGTN NORTH SANTA FE			1,2	1.F FE	109,552	62.2150	107,010	172,000	109,981		429			2.875	5.410	JD	220	2,473	07/24/2024	06/15/2052
12485T-AJ-2	PARAMOUNT GLOBAL			1	2.C FE	3,603,395	78.9660	2,763,812	3,500,000	3,576,065		(2,883)			4.850	4.660	JJ	84,875	169,750	12/07/2012	07/01/2042
12505H-AA-9	COHM PROPERTY HOLDINGS LP				2.C PL	604,045	103.1120	622,848	604,045	604,045					6.340	6.340	MJSD	9,681	38,296	03/31/2011	12/31/2031
125523-BF-6	CIGNA GROUP/THE			1	2.A FE	1,985,120	91.9990	1,839,981	2,000,000	1,988,985		396			5.875	5.920	MS	34,597	117,500	03/02/2011	03/15/2041
125523-CD-0	CIGNA GROUP/THE			1	2.A FE	563,235	101.5330	507,665	500,000	550,220		(1,820)			6.125	5.220	MN	3,913	30,625	03/24/2016	11/15/2041
12636Y-AB-8	CPH AMERICA FINANCE INC			1	2.A FE	994,220	81.1920	811,922	1,000,000	995,064		127			4.400	4.430	MN	6,356	44,000	05/02/2017	05/09/2047
126408-HL-0	CSX CORP			1	1.G FE	989,050	81.7580	817,587	1,000,000	989,516		74			4.650	4.700	MS	15,500	46,500	02/21/2018	03/01/2068
13034V-AA-2	CALIFORNIA INSTITUTE OF			1	1.D FE	619,015	81.4470	407,237	500,000	618,215		(176)			4.700	3.770	MN	3,917	23,500	12/18/2019	11/01/2111

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
13034V-AC-8	CALIFORNIA INSTITUTE OF		1		1.D FE	1,471,590	.73.1260	1,096,890	1,500,000	1,471,684		19			.4.283	.4.360	MS	21,415	64,245	03/05/2018	09/01/2116
14040H-CT-0	CAPITAL ONE FINANCIAL CO		2		2.A FE	500,000	.97.3770	486,887	500,000	500,000					.5.268	.5.400	MN	3,732	26,340	05/05/2022	05/10/2033
141781-BR-4	CARGILL INC		1,2		1.F FE	494,325	.65.7200	328,601	500,000	494,758		125			.3.125	.3.180	MN	1,563	15,625	05/21/2021	05/25/2051
14310F-AA-0	CARLYLE HOLDINGS I I FIN		1		1.G FE	1,168,210	.96.2360	962,366	1,000,000	1,137,656		(4,779)			.5.625	.4.510	MS	14,219	56,250	08/23/2017	03/30/2043
149123-CE-9	CATERPILLAR INC		1,2		1.F FE	519,215	.86.0150	430,078	500,000	518,343		(170)			.4.750	.4.540	MN	3,035	23,750	01/24/2019	05/15/2064
14916R-AD-6	COMMONSPIRIT HEALTH		1		1.G FE	952,350	.83.5440	835,449	1,000,000	961,971		1,501			.4.350	.4.680	MN	7,250	43,500	08/23/2017	11/01/2042
14918A-AD-1	CATHOLIC HEALTH SERVICES		1,2		1.G FE	1,000,000	.67.1900	671,907	1,000,000	1,000,000					.3.368	.3.360	JJ	16,840	33,680	08/26/2020	07/01/2050
15189Y-AD-8	CENTERPOINT ENERGY RESOU		1		2.A FE	1,469,888	.103.2910	1,291,146	1,250,000	1,390,432		(8,292)			.6.250	.5.000	FA	32,552	78,125	06/05/2012	02/01/2037
166756-AV-8	CHEVRON USA INC		1		1.D FE	510,060	.94.4230	472,118	500,000	508,119		(246)			.5.050	.4.910	MN	3,226	25,250	05/05/2015	11/15/2044
166756-AW-6	CHEVRON USA INC		1		1.D FE	1,043,500	.90.7690	907,699	1,000,000	1,037,726		(958)			.4.950	.4.670	FA	18,700	49,500	11/29/2017	08/15/2047
169905-AH-9	CHOICE HOTELS INTL INC		1,2		2.C FE	1,010,250	.100.1210	1,001,213	1,000,000	1,010,059		(191)			.5.850	.5.700	FA	29,088		08/09/2024	08/01/2034
172062-AF-8	CINCINNATI FINL CORP				1.G FE	988,100	.106.2820	1,062,829	1,000,000	996,901		789			.6.920	.7.020	MN	8,842	69,200	05/09/2005	05/15/2058
172967-NH-0	CITIGROUP INC		2		1.G FE	1,007,820	.101.3090	1,013,091	1,000,000	1,004,896		(2,924)			.5.850	.5.650	FINAN	6,175	33,119	08/23/2024	02/24/2028
17327C-AB-9	CITIGROUP INC		2		1.G FE	1,500,000	.75.5370	1,133,058	1,500,000	1,863,237		73,594			.0.000	.4.060	N/A			08/06/2019	08/13/2049
17327C-AR-4	CITIGROUP INC		2		2.B FE	1,045,160	.101.8730	1,018,734	1,000,000	1,043,757		(1,404)			.6.174	.5.510	MN	6,174	30,870	08/09/2024	05/25/2034
18600T-AA-0	CLEVELAND CLINIC FOUND		1		1.C FE	1,263,020	.83.1220	831,229	1,000,000	1,261,419		(346)			.4.858	.3.820	JJ	24,290	48,580	12/18/2019	01/01/2114
191216-DL-1	COCA-COLA CO/THE				1.E FE	1,433,895	.65.8390	987,590	1,500,000	1,439,093		1,459			.3.000	.3.230	MS	14,500	45,000	05/12/2021	03/05/2051
195869-AL-6	COLONIAL PIPELINE CO		1		1.G FE	3,094,630	.100.5290	3,015,887	3,000,000	3,060,174		(3,129)			.6.375	.6.140	FA	79,688	191,250	01/23/2008	08/01/2037
20268J-AD-5	COMMONSPIRIT HEALTH		1,2		1.E FE	965,960	.74.1680	741,689	1,000,000	969,429		712			.3.817	.4.010	AO	9,543	38,170	11/08/2019	10/01/2049
202795-JP-6	COMMONWEALTH EDISON CO		1,2		1.F FE	85,567	.76.9860	84,685	110,000	85,773		206			.4.000	.5.680	MS	1,467	2,200	07/24/2024	03/01/2049
202795-JQ-4	COMMONWEALTH EDISON CO		1,2		1.F FE	73,988	.66.3550	72,991	110,000	74,278		289			.3.200	.5.640	MN	450	1,760	07/24/2024	11/15/2049
202795-JV-3	COMMONWEALTH EDISON CO		1,2		1.F FE	163,171	.74.7640	162,238	217,000	163,542		371			.3.850	.5.630	MS	2,460	4,177	07/24/2024	03/15/2052
20369E-AB-8	COMMUNITY HOSPITALS OF I		1		1.F FE	628,000	.92.5370	581,136	628,000	628,000					.5.433	.5.430	MN	5,687	34,119	06/04/2015	05/01/2045
20369E-AE-2	COMMUNITY HEALTH NETWORK		1,2		1.F FE	1,000,000	.63.5130	635,138	1,000,000	1,000,000					.3.099	.3.090	MN	5,165	30,990	08/18/2020	05/01/2050
20449E-EE-2	PNC BANK NA				1.G FE	118,607	.100.2570	119,306	119,000	118,960		30			.5.900	.5.920	AO	1,755	7,021	03/14/2006	04/01/2026
205887-AF-9	CONAGRA BRANDS INC				2.C FE	305,718	.103.8240	284,478	274,000	278,546		(2,393)			.7.125	.6.110	AO	4,881	19,523	11/15/2006	10/01/2026
205887-AR-3	CONAGRA BRANDS INC		1		2.C FE	778,095	.105.9680	794,767	750,000	758,188		(1,865)			.7.000	.6.660	AO	13,125	52,500	08/07/2007	10/01/2028
205887-CE-0	CONAGRA BRANDS INC		1		2.C FE	994,980	.90.7090	907,097	1,000,000	995,491		91			.5.400	.5.430	MN	9,000	54,000	10/15/2018	11/01/2048
207597-EP-6	CONNECTICUT LIGHT & PWR		1,2		1.E FE	1,496,835	.94.4230	1,416,355	1,500,000	1,496,940		47			.5.250	.5.260	JJ	36,313	78,750	01/03/2023	01/15/2053
209111-FK-4	CONSOLIDATED EDISON COMPANY OF NEW YORK		1		1.G FE	2,184,000	.77.8740	1,946,873	2,500,000	2,186,083		1,649			.4.300	.5.080	JD	8,958	75,250	02/01/2056	
209111-FN-8	CONSOLIDATED EDISON COMPANY OF NEW YORK		1		1.G FE	947,600	.73.5300	735,304	1,000,000	951,521		665			.4.000	.4.270	MN	5,111	40,000	05/31/2018	11/15/2057
21036P-AT-5	CONSTELLATION BRANDS INC		1		2.C FE	995,590	.83.1290	831,300	1,000,000	996,226		96			.4.500	.4.520	MN	6,500	45,000	05/02/2017	05/09/2047
219023-AC-2	INGREDION INC		1		2.B FE	1,054,950	.106.1860	1,061,860	1,000,000	1,036,173		(1,917)			.6.625	.6.200	AO	13,986	66,250	09/14/2010	04/15/2037
219350-AV-7	CORNING INC		1		2.A FE	998,410	.100.0380	1,000,385	1,000,000	998,874		44			.5.750	.5.760	FA	21,722	57,500	02/25/2011	08/15/2040
224044-BY-2	COX COMMUNICATIONS INC		1		2.B FE	499,905	.80.2620	401,314	500,000	499,938		2			.4.700	.4.700	JD	1,044	23,500	11/26/2012	12/15/2042
22822V-AF-8	CROWN CASTLE INC		1		2.B FE	992,070	.84.7150	847,153	1,000,000	993,192		167			.4.750	.4.800	MN	6,069	47,500	04/26/2017	05/15/2047
231021-AJ-5	CUMMINS INC		1		1.F FE	2,186,660	.106.4690	2,129,383	2,000,000	2,050,589		(14,047)			.7.125	.6.230	MS	47,500	142,500	12/09/2010	03/01/2028
231021-AS-5	CUMMINS INC		1,2		1.F FE	608,140	.59.5550	595,557	1,000,000	611,181		3,041			.2.600	.5.420	MS	8,867	13,000	07/24/2024	09/01/2050
231021-AX-4	CUMMINS INC		1,2		1.F FE	1,589,625	.97.3570	1,460,355	1,500,000	1,589,347		(278)			.5.450	.5.050	FA	29,748		10/03/2024	02/20/2054
23311R-AA-4	DCP MIDSTREAM OPERATING		1		2.C FE	1,090,230	.107.4340	1,074,341	1,000,000	1,060,439		(3,086)			.6.750	.6.060	MS	19,875	67,500	03/24/2011	09/15/2037
233853-AX-8	DAIMLER TRUCK FINAN NA				1.G FE	500,000	.100.3270	501,636	500,000	500,000					.5.270	.5.270	MJSD	512	15,416	06/17/2024	09/25/2027
240019-BV-0	DAYTON POWER & LIGHT CO/		1,2		2.A FE	95,992	.73.5870	95,664	130,000	96,261		269			.3.950	.5.980	JD	228	228	07/24/2024	06/15/2049
24703T-AK-2	DELL INT LLC / EMC CORP		1,2		2.B FE	2,790,980	.127.1920	2,543,857	2,000,000	2,744,535		(14,567)			.8.350	.5.360	JJ	77,006	83,500	08/09/2024	07/15/2046
247158-AB-0	DELOITTE LLP SER B				1.F YE	408,682	.106.5930	436,066	409,091	408,944		(140)			.7.320	.7.320	FA	10,897	29,945	07/18/2008	08/20/2033
25470D-AJ-8	DISCOVERY COMMUNICATIONS		1		2.C FE	1,063,430	.76.2750	762,759	1,000,000	1,054,525		(1,908)			.4.875	.4.430	AO	12,188	48,750	11/13/2019	04/01/2043

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
25470D-BG-3	DISCOVERY COMMUNICATIONS			1,2	2.C FE	993,920	76.9430	769,434	1,000,000	994,453		109			5.300	5.340	MN	6,772	53,000	05/16/2019	05/15/2049
25746U-DU-0	DOMINION ENERGY INC			2	2.C FE	1,500,000	105.5980	1,583,976	1,500,000	1,500,000					7.000	7.000	JD	8,750	55,708	05/06/2024	06/01/2054
26186R-AA-9	DREXEL UNIVERSITY			1	1.E FE	1,500,000	69.7650	1,046,484	1,500,000	1,500,000					3.215	3.210	MN	8,038	48,225	07/15/2020	05/01/2050
26441C-AY-1	DUKE ENERGY CORP			1	2.B FE	900,630	74.4080	744,082	1,000,000	913,277		2,154			3.950	4.560	FA	14,922	39,500	05/17/2018	08/15/2047
26441C-BP-9	DUKE ENERGY CORP			2	2.C FE	916,210	92.9530	929,540	1,000,000	927,741		11,531			3.250	6.460	JJ	14,986		07/24/2024	01/15/2082
266228-C8-2	DUQUESNE LIGHT COMPANY				1.F	1,000,000	77.1900	771,902	1,000,000	1,000,000					4.760	4.760	FA	19,833	47,600	02/01/2012	02/03/2042
26884A-BH-5	ERP OPERATING LP			1,2	1.G FE	994,580	77.6290	776,299	1,000,000	995,285		126			4.000	4.030	FA	16,667	40,000	03/26/2019	08/01/2047
26884U-AG-4	EPR PROPERTIES			1,2	2.C FE	1,311,285	87.4940	1,312,416	1,500,000	1,319,612		8,327			3.600	5.740	MN	6,900	27,000	08/09/2024	11/15/2031
277432-AL-4	EASTMAN CHEMICAL CO			1,2	2.B FE	1,282,665	87.0570	1,305,860	1,500,000	1,287,434		4,769			4.800	6.120	MS	24,000	36,000	04/15/2024	09/01/2042
285512-AF-6	ELECTRONIC ARTS INC			1,2	2.A FE	209,581	62.5710	200,227	320,000	210,410		829			2.950	5.410	FA	3,566	4,720	07/24/2024	02/15/2051
28932M-AD-7	ELM RD GENERATING STAT			1	1.F FE	1,098,930	101.8120	1,018,124	1,000,000	1,059,108		(4,033)			6.090	5.350	FA	23,683	60,900	07/13/2011	02/11/2040
28932M-AJ-4	ELM RD GENERATING STAT			1	1.F FE	1,500,000	100.2770	1,504,155	1,500,000	1,500,000					5.848	5.840	JJ	39,474	87,720	01/12/2011	01/19/2041
292480-AJ-9	ENERGY TRANSFER LP			1	2.B FE	891,484	85.9870	859,875	1,000,000	910,293		2,467			5.000	5.770	MN	6,389	50,000	05/07/2015	05/15/2044
29273R-AP-4	ENERGY TRANSFER LP				2.B FE	448,862	99.6400	448,382	450,000	449,164		29			6.050	6.060	JD	2,269	27,225	05/09/2011	06/01/2041
29364G-AK-9	ENTERGY CORP			1,2	2.B FE	1,099,230	70.8920	708,928	1,000,000	1,090,423		(2,332)			3.750	3.220	JD	1,667	37,500	01/11/2021	06/15/2050
29365T-AD-6	ENTERGY TEXAS INC			1	1.G FE	648,804	90.5190	588,376	650,000	649,023		27			5.150	5.160	JD	2,790	33,475	05/18/2015	06/01/2045
293791-AT-6	ENTERPRISE PRODUCTS OPER			1	1.G FE	470,140	101.5690	507,849	500,000	483,220		1,156			5.750	6.200	MS	9,583	28,750	12/12/2006	03/01/2035
29379V-BJ-1	ENTERPRISE PRODUCTS OPER			1	1.G FE	1,042,400	88.9250	889,250	1,000,000	1,035,998		(1,039)			4.900	4.620	MN	6,261	49,000	08/09/2024	05/18/2053
29444U-BM-7	EQUINIX INC			1,2	2.B FE	623,270	61.3390	613,396	1,000,000	625,891		2,621			2.950	5.690	MS	8,686	14,750	07/24/2024	09/15/2051
29717P-AS-6	ESSEX PORTFOLIO LP			1	2.A FE	978,700	82.7510	827,512	1,000,000	981,354		441			4.500	4.630	MS	13,250	45,000	04/30/2018	03/15/2048
302491-AY-1	FMC CORP			1,2	2.C FE	1,034,930	98.5620	985,623	1,000,000	984,865		(65)			6.375	6.110	MN	7,615	31,875	08/09/2024	05/18/2053
30303M-BV-7	META PLATFORMS INC			1,2	1.D FE	1,580,520	96.8360	1,452,549	1,500,000	1,580,303		(217)			5.400	5.040	FA	31,950		10/02/2024	08/15/2054
31428X-BD-7	FEDEX CORP			1	2.B FE	1,459,560	74.2610	1,113,915	1,500,000	1,461,356		293			4.500	4.630	FA	28,125	67,500	04/03/2018	02/01/2065
31428X-BN-5	FEDEX CORP			1,2	2.B FE	1,266,955	80.9220	1,213,028	1,499,000	1,269,019		2,064			4.400	5.620	JJ	30,413		08/13/2024	01/15/2047
31620M-AU-0	FIDELITY NATL INFO SERV			1	2.B FE	492,150	81.2840	406,424	500,000	493,399		175			4.500	4.590	FA	8,500	22,500	08/11/2016	08/15/2046
31620M-AZ-9	FIDELITY NATIONAL INFORM			1	2.B FE	979,630	82.5350	825,350	1,000,000	981,990		406			4.750	4.880	MN	6,069	47,500	05/14/2018	05/15/2048
349631-AG-6	SUNTORY GLBL SPIRITS INC			1	2.A FE	983,540	104.1220	1,041,223	1,000,000	995,875		1,000			6.625	6.750	JJ	30,549	66,250	11/13/2001	07/15/2028
34964C-AH-9	FORTUNE BRANDS INNOVATIO			1,2	2.B FE	998,390	102.5540	1,025,542	1,000,000	998,559		129			5.875	5.890	JD	4,896	58,750	06/06/2023	06/01/2033
35137L-AK-1	FOX CORP			1,2	2.B FE	2,257,540	92.9220	1,858,444	2,000,000	2,231,761		(5,251)			5.576	4.750	JJ	48,325	111,520	04/16/2019	01/25/2049
35671D-BC-8	FREEDPORT-MCMORAN INC			1	2.B FE	973,530	93.4330	934,338	1,000,000	973,897		367			5.450	5.680	MS	16,047	27,250	03/12/2024	03/15/2043
358885-AA-9	FROEDTERT THEDACARE HLTH			1	1.C FE	2,000,000	85.3190	1,706,386	2,000,000	2,000,000					4.686	4.680	AO	23,430	93,720	03/11/2015	04/01/2045
361448-AU-7	GATX CORP			1	2.B FE	1,062,800	90.8460	908,461	1,000,000	1,051,170		(1,663)			5.200	4.780	MS	15,311	52,000	09/21/2016	03/15/2044
361448-AX-1	GATX CORP			1	2.B FE	997,280	81.3620	813,622	1,000,000	997,889		63			4.500	4.510	MS	11,375	45,000	02/03/2015	03/30/2045
361448-BR-3	GATX CORP			1,2	2.B FE	2,068,030	102.5100	2,050,202	2,000,000	2,067,856		(174)			6.050	5.800	JD	8,739	60,500	08/13/2024	06/05/2054
36262G-AG-6	GXO LOGISTICS INC			1,2	2.C FE	1,044,900	102.4930	1,024,938	1,000,000	1,043,624		(1,276)			6.500	5.870	MN	9,931	32,500	08/09/2024	05/06/2034
369604-BF-9	GENERAL ELECTRIC CO			1	2.A FE	917,120	81.5290	815,290	1,000,000	928,271		2,531			4.125	4.720	AO	9,396	41,250	03/12/2020	10/09/2042
37045V-AQ-3	GENERAL MOTORS CO			1,2	2.B FE	831,196	87.8540	805,626	917,000	831,994		798			5.400	6.150	AO	12,380	24,759	07/24/2024	04/01/2048
37045V-AZ-3	GENERAL MOTORS CO			1,2	2.B FE	474,480	100.8520	504,265	500,000	478,276		2,103			5.600	6.310	AO	5,911	28,000	02/28/2023	10/15/2032
37045X-ES-1	GENERAL MOTORS FINL CO				2.B FE	504,140	100.8900	504,452	500,000	502,136		(2,004)			5.955	5.820	FMAN	4,467	25,206	04/30/2024	05/08/2027
37310P-AC-5	GEORGETOWN UNIVERSITY			1,2	1.G FE	1,010,800	83.0670	830,675	1,000,000	1,009,515		(228)			4.315	4.250	AO	10,788	43,150	01/14/2019	04/01/2049
375558-AS-2	GILEAD SCIENCES INC			1,2	2.A FE	997,730	99.9700	999,709	1,000,000	998,274		60			5.650	5.660	JD	4,708	56,500	12/06/2011	12/01/2041
378272-BV-9	GLENCORE FUNDING LLC			1,2	2.A FE	986,940	97.1520	987,520	1,000,000	987,093		153			5.893	5.980	AO	14,241	29,465	08/09/2024	04/04/2054
37940X-AR-3	GLOBAL PAYMENTS INC			1,2	2.C FE	1,001,340	96.9380	969,383	1,000,000	1,001,339		(1)			5.950	5.940	FA	22,478	29,750	08/09/2024	08/15/2052
38141G-VS-0	GOLDMAN SACHS GROUP INC			2	2.A FE	1,013,320	88.4910	884,912	1,000,000	1,011,598		(337)			4.750	4.660	AO	9,236	47,500	01/24/2019	10/21/2045
38141G-XA-7	GOLDMAN SACHS GROUP INC			1,2	1.F FE	486,015	88.1300	440,654	500,000	489,248		658			4.411	4.620	AO	4,166	22,055	04/30/2018	04/23/2039

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
38141G-ZS-6	GOLDMAN SACHS GROUP INC .....	.....	.....	2	.. 1.F FE	1,021,670	102.3770	1,023,773	1,000,000	1,017,016 .....	.....	(4,654) .....	.....	.....	..6.470	..5.720	MJSD	..3,055	35,096	08/22/2024	03/15/2028
38148L-AF-3	GOLDMAN SACHS GROUP INC .....	.....	.....	.....	.. 2.B FE	1,050,370	92.2210	922,214	1,000,000	1,042,145 .....	.....	(1,194) .....	.....	.....	..5.150	..4.820	MN	..5,579	51,500	11/17/2016	05/22/2045
39121J-AE-0	GREAT RIVER ENERGY .....	.....	.....	1	.. 1.G FE	789,068	100.7170	794,733	789,068	789,068 .....	.....	.....	.....	.....	..6.254	..6.250	JJ	..24,674	49,348	06/21/2007	07/01/2038
39138Z-AB-4	GREAT-WEST LIFE CO FINANCE (DELAWARE) LP .....	.....	.....	1,2	.. 1.F FE	499,155	79.0640	395,324	500,000	499,274 .....	.....	19 .....	.....	.....	..4.150	..4.160	JD	..1,614	20,750	04/17/2019	06/03/2047
39139Q-AC-9	GREAT-WEST LIFE CO FIN 18 .....	.....	.....	1	.. 1.F FE	1,000,000	83.7160	837,164	1,000,000	1,000,000 .....	.....	.....	.....	.....	..4.581	..4.580	MN	..5,599	45,810	05/14/2018	05/17/2048
402740-AB-0	GULFSTREAM NATURAL GAS .....	.....	.....	1	.. 2.B FE	2,002,190	100.9180	2,018,361	2,000,000	2,000,368 .....	.....	(419) .....	.....	.....	..6.190	..6.160	MN	..20,633	123,800	06/28/2010	11/01/2025
404119-CB-3	HCA INC .....	.....	.....	1,2	.. 2.C FE	995,010	64.6760	646,760	1,000,000	995,372 .....	.....	104 .....	.....	.....	..3.500	..3.520	JJ	..16,139	35,000	06/21/2021	07/15/2051
404119-CW-7	HCA INC .....	.....	.....	1,2	.. 2.C FE	2,486,060	95.4060	2,385,161	2,500,000	2,486,409 .....	.....	349 .....	.....	.....	..6.100	..6.130	AO	..38,125	92,347	08/09/2024	04/01/2064
41282Z-AE-8	HARLEY-DAVIDSON INC .....	.....	.....	1	.. 2.C FE	965,860	80.5970	805,973	1,000,000	970,664 .....	.....	817 .....	.....	.....	..4.625	..4.850	JJ	..19,656	46,250	05/17/2018	07/28/2045
41652P-AB-5	HARTFORD HEALTHCARE CORP .....	.....	.....	1	.. 1.F FE	2,610,315	95.4050	2,385,129	2,500,000	2,591,534 .....	.....	(2,779) .....	.....	.....	..5.746	..5.420	AO	..35,913	143,650	12/15/2016	04/01/2044
42217K-BB-1	WELLTOWER OP LLC .....	.....	.....	1,2	.. 2.A FE	990,760	91.8620	918,621	1,000,000	993,098 .....	.....	224 .....	.....	.....	..5.125	..5.180	MS	..15,090	51,250	11/27/2012	03/15/2043
423074-AF-0	KRAFT HEINZ FOODS CO .....	.....	.....	.....	.. 2.B FE	486,810	104.6270	523,138	500,000	496,176 .....	.....	930 .....	.....	.....	..6.375	..6.620	JJ	..14,698	31,875	07/17/2009	07/15/2028
42824C-AY-5	HP ENTERPRISE CO .....	.....	.....	1	.. 2.B FE	2,096,250	103.7810	2,075,636	2,000,000	2,083,825 .....	.....	(2,080) .....	.....	.....	..6.350	..5.990	AO	..26,811	127,000	12/05/2017	10/15/2045
431116-AC-6	HIGHMARK INC .....	.....	.....	1	.. 1.G FE	3,098,910	90.0210	2,700,638	3,000,000	3,073,966 .....	.....	(2,672) .....	.....	.....	..6.125	..5.880	MN	..23,479	183,750	01/20/2012	05/15/2041
44107T-BC-9	HOST HOTELS & RESORTS LP .....	.....	.....	1,2	.. 2.C FE	984,860	97.8870	978,875	1,000,000	985,364 .....	.....	504 .....	.....	.....	..5.500	..5.680	AO	..21,236 .....	.....	08/07/2024	04/15/2035
444859-AZ-5	HUMANA INC .....	.....	.....	1	.. 2.B FE	561,780	115.1270	575,639	500,000	544,023 .....	.....	(1,902) .....	.....	.....	..8.150	..7.120	JD	..1,811	40,750	08/18/2010	06/15/2038
454889-AM-8	INDIANA MICHIGAN POWER .....	.....	.....	1	.. 2.A FE	1,663,120	102.9630	1,801,857	1,750,000	1,694,541 .....	.....	2,920 .....	.....	.....	..6.050	..6.420	MS	..31,174	105,875	02/11/2008	03/15/2037
455434-BL-3	INDIANAPOLIS PIWR & LIGHT .....	.....	.....	1	.. 1.G FE	1,499,865	105.6320	1,584,483	1,500,000	1,499,877 .....	.....	6 .....	.....	.....	..6.600	..6.600	JD	..8,250	99,000	06/12/2007	06/01/2037
455434-BU-3	INDIANAPOLIS PIWR & LIGHT .....	.....	.....	1,2	.. 1.F FE	999,390	85.7330	857,330	1,000,000	999,438 .....	.....	12 .....	.....	.....	..4.875	..4.870	MN	..8,125	48,750	11/06/2018	11/01/2048
45685E-AJ-5	VOYA FINANCIAL INC .....	.....	.....	1	.. 2.B FE	1,113,030	95.4750	954,752	1,000,000	1,092,740 .....	.....	(3,005) .....	.....	.....	..5.700	..4.930	JJ	..26,283	57,000	01/13/2017	07/15/2043
456866-AL-6	TRANE TECHNOLOGIES CO LL .....	.....	.....	.....	.. 2.A FE	58,638	100.8330	51,425	51,000	51,424 .....	.....	(86) .....	.....	.....	..7.200	..5.150	JD	..3,672	3,672	09/28/2005	06/01/2025
45687A-AN-2	JNRSOLL-RAND GL HLD CO .....	.....	.....	1,2	.. 2.A FE	223,588	82.8590	221,236	267,000	223,992 .....	.....	404 .....	.....	.....	..4.300	..5.540	FA	..4,146	5,741	07/24/2024	02/21/2048
458140-BM-1	INTEL CORP .....	.....	.....	1,2	.. 2.A FE	1,254,280	77.2900	772,901	1,000,000	1,232,621 .....	.....	(5,958) .....	.....	.....	..4.750	..3.350	MS	..12,667	47,500	03/08/2021	03/25/2050
45834Q-AB-5	INTEGRIS BAPTIST MEDICAL .....	.....	.....	1,2	.. 1.F FE	1,000,000	70.9510	709,516	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.675	..3.670	FA	..13,883	36,750	10/08/2020	08/15/2050
459506-AL-5	INTL FLAVOR & FRAGRANCES .....	.....	.....	1	.. 2.C FE	997,040	85.8310	858,311	1,000,000	997,379 .....	.....	57 .....	.....	.....	..5.000	..5.010	MS	..13,194	50,000	10/11/2018	09/26/2048
465685-AH-8	ITC HOLDINGS CORP .....	.....	.....	1	.. 2.B FE	1,495,980	91.6240	1,374,360	1,500,000	1,496,845 .....	.....	98 .....	.....	.....	..5.300	..5.310	JJ	..39,750	79,500	06/26/2013	07/01/2043
46625H-HV-5	JPMORGAN CHASE & CO .....	.....	.....	.....	.. 1.F FE	499,305	99.5000	497,501	500,000	499,529 .....	.....	18 .....	.....	.....	..5.500	..5.500	AO	..5,806	27,500	06/21/2011	10/15/2040
46625H-JM-3	JPMORGAN CHASE & CO .....	.....	.....	.....	.. 1.G FE	1,154,060	99.6680	996,682	1,000,000	1,131,077 .....	.....	(4,386) .....	.....	.....	..5.625	..4.570	FA	..21,094	56,250	02/27/2019	08/16/2043
46647P-EF-9	JPMORGAN CHASE & CO .....	.....	.....	2	.. 1.E FE	501,810	100.5710	502,855	500,000	500,288 .....	.....	(1,522) .....	.....	.....	..5.760	..5.720	JAJO	..5,680	15,775	04/30/2024	04/22/2028
48203R-AR-6	JUNIPER NETWORKS INC .....	.....	.....	1	.. 2.B FE	1,088,490	98.5720	985,720	1,000,000	1,070,775 .....	.....	(2,705) .....	.....	.....	..5.950	..5.290	MS	..17,519	59,500	03/21/2017	03/15/2041
48250A-AA-1	KKR GROUP FINANCE CO III .....	.....	.....	1	.. 1.F FE	1,031,880	91.3500	913,509	1,000,000	1,026,915 .....	.....	(848) .....	.....	.....	..5.125	..4.900	JD	..4,271	51,250	03/07/2018	06/01/2044
48305Q-AG-8	KAISER FOUNDATION HOSPI .....	.....	.....	1,2	.. 1.D FE	1,508,505	64.9620	974,434	1,500,000	1,507,819 .....	.....	(198) .....	.....	.....	..3.002	..2.970	JD	..3,753	45,030	06/14/2021	06/01/2051
49177J-AR-3	KENVUE INC .....	.....	.....	1,2	.. 1.F FE	1,010,510	92.3720	923,729	1,000,000	1,010,397 .....	.....	(89) .....	.....	.....	..5.200	..5.130	MS	..14,300	52,000	07/24/2024	03/22/2063
49327M-3E-2	KEY BANK NA .....	.....	.....	1	.. 2.A FE	939,360	99.4860	994,863	1,000,000	993,576 .....	.....	25,852 .....	.....	.....	..4.150	..6.980	FA	..16,485	41,500	03/29/2023	08/08/2025
50075N-AT-1	MONDELEZ INTERNATIONAL .....	.....	.....	.....	.. 2.A FE	2,895,250	109.8480	3,020,820	2,750,000	2,846,568 .....	.....	(4,700) .....	.....	.....	..6.875	..6.460	FA	..78,776	189,063	08/20/2009	02/01/2038
501044-CN-9	KROGER CO/THE .....	.....	.....	1	.. 2.A FE	462,905	96.2910	461,460	500,000	473,043 .....	.....	1,034 .....	.....	.....	..5.400	..5.930	JJ	..12,450	27,000	02/16/2011	07/27/2063
50203U-AA-1	LBJ INFRASTRUCTURE GROUP .....	.....	.....	1,2	.. 2.B FE	1,000,000	67.6800	676,800	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.797	..3.790	JD	..105	56,955	12/08/2021	12/31/2057
50540R-AS-1	LABORATORY CORP OF AMER .....	.....	.....	1	.. 2.B FE	1,994,590	85.9770	1,719,543	2,000,000	1,994,452 .....	.....	48 .....	.....	.....	..4.700	..4.710	FA	..39,167	94,000	09/02/2015	02/01/2045
512807-AX-6	LAM RESEARCH CORP .....	.....	.....	1,2	.. 1.G FE	1,616,860	61.2280	1,224,561	2,000,000	1,619,602 .....	.....	1,821 .....	.....	.....	..3.125	..4.090	JD	..2,778	46,875	07/24/2024	06/15/2060
521865-AZ-8	LEAR CORPORATION .....	.....	.....	1,2	.. 2.B FE	1,650,735	85.9700	1,376,395	1,601,000	1,645,535 .....	.....	(1,085) .....	.....	.....	..5.250	..5.040	MN	..10,740	81,401	07/24/2024	05/15/2049
521865-BD-6	LEAR CORP .....	.....	.....	1,2	.. 2.B FE	670,340	65.5490	655,499	1,000,000	672,437 .....	.....	2,097 .....	.....	.....	..3.550	..6.010	JJ	..16,369 .....	.....	07/24/2024	01/15/2052
524901-AR-6	LEGG MASON INC .....	.....	.....	1	.. 1.F FE	554,795	97.8350	549,179	500,000	545,979 .....	.....	(1,439) .....	.....	.....	..5.625	..4.870	JJ	..12,969	28,125	11/29/2017	01/15/2044
53154*-AP-8	LIBERTY UTILITIES FINANCE GP1 .....	.....	.....	2	.. 2.A FE	999,000	85.7320	857,324	1,000,000	999,000 .....	.....	.....	.....	.....	..4.890	..4.880	AO	..8,286	48,900	01/27/2017	04/30/2047
532457-BU-1	ELI LILLY & CO .....	.....	.....	1,2	.. 1.E FE	993,780	78.4700	784,701	1,000,000	994,210 .....	.....	75 .....	.....	.....	..4.150	..4.180	MS	..12,219	41,500	02/20/2019	03/15/2059
534187-AR-0	LINCOLN NATIONAL CORP .....	.....	.....	1	.. 2.B FE	532,340	101.7750	508,878	500,000	518,809 .....	.....	(1,164) .....	.....	.....	..6.150	..5.690	AO	..7,175	30,750	12/12/2006	04/07/2036

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
534187-BL-2	LINCOLN NATIONAL CORP			1,2	2.B FE	1,498,680	..77.0260	1,155,398	1,500,000	1,498,851			24		..4.375	..4.380	JD	2,917	65,625	05/08/2020	06/15/2050
539830-BN-8	LOCKHEED MARTIN CORP			1	1.F FE	988,800	..79.0990	790,999	1,000,000	989,851			193		..4.090	..4.150	MS	12,043	40,900	02/14/2019	09/15/2052
539830-BY-4	LOCKHEED MARTIN CORP			1,2	1.F FE	566,875	..104.3610	521,810	500,000	566,150		(549)			..5.900	..5.110	MN	3,769	29,500	07/27/2023	11/15/2063
548661-EM-5	LOWE'S COS INC			1,2	2.A FE	1,011,970	..96.0980	960,988	1,000,000	1,011,970					..5.625	..5.540	AO	11,875	28,125	08/15/2024	04/15/2053
55336V-AP-5	MPLX LP			1	2.B FE	992,890	..80.7390	807,399	1,000,000	993,495			76		..4.900	..4.940	AO	10,344	49,000	02/05/2018	04/15/2058
568039-AA-9	MARIN GENERAL HOSPITAL			1,2	2.B FE	1,000,000	..111.4300	1,114,309	1,000,000	1,000,000					..7.242	..7.240	FA	30,175	72,420	05/09/2023	08/01/2045
570535-AP-9	MARKEL GROUP INC			1	2.B FE	490,070	..88.1130	440,567	500,000	492,358			248		..5.000	..5.130	MS	6,319	25,000	03/08/2013	03/30/2043
570535-AQ-7	MARKEL GROUP INC			1	2.B FE	1,021,750	..87.4530	874,532	1,000,000	1,019,230			(508)		..5.000	..4.850	AO	11,944	50,000	05/09/2019	04/05/2046
571676-AG-0	MARS INC			1,2	1.E FE	504,785	..76.8890	384,446	500,000	504,380		(79)			..4.125	..4.070	AO	5,156	20,625	04/09/2019	04/01/2054
573284-AU-0	MARTIN MARIETTA MATERIAL			1	2.B FE	947,170	..80.2970	802,979	1,000,000	953,971			1,116		..4.250	..4.570	JD	1,889	42,500	02/06/2018	12/15/2047
58155Q-AE-3	MCKESSON CORP			1	2.A FE	1,003,750	..100.9250	1,009,255	1,000,000	1,002,743			(104)		..6.000	..5.970	MS	20,000	60,000	02/23/2011	03/01/2041
587861-AA-1	MYMICHIGAN HEALTH			1,2	1.E FE	1,000,000	..69.8520	698,520	1,000,000	1,000,000					..3.409	..3.400	JD	2,841	34,090	10/22/2020	06/01/2050
60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC				1.G PL	284,126	..101.7230	289,024	284,126	284,126					..6.000	..6.000	MJSD	4,309	17,048	08/26/2010	06/30/2032
61690U-7Z-7	MORGAN STANLEY BANK NA			2	1.D FE	1,005,390	..100.6760	1,006,766	1,000,000	1,003,880			(1,510)		..5.900	..5.720	JAJO	12,947	16,132	08/22/2024	01/14/2028
62854A-AP-9	UTAH ACQUISITION SUB			1,2	2.C FE	2,272,340	..84.1980	1,683,962	2,000,000	2,241,725			(6,943)		..5.250	..4.360	JD	4,667	105,000	03/11/2020	06/15/2046
628778-AB-8	NBT BANCORP INC			2	2.B FE	500,000	..97.7500	488,750	500,000	500,000					..5.000	..8.640	JJ	12,500	25,000	06/16/2020	07/01/2030
62925M-AB-9	THE NHP FOUNDATION			1,2	1.D FE	1,000,000	..99.8590	998,590	1,000,000	1,000,000					..6.000	..6.000	JD	5,000	60,000	08/10/2023	12/01/2033
62954R-AA-9	NYU LANGONE HOSPITALS			1,2	1.E FE	981,210	..67.2670	672,670	1,000,000	982,403		320			..3.380	..3.470	JJ	16,900	33,800	03/16/2021	07/01/2055
637417-AM-8	NNN REIT INC			1,2	2.A FE	457,762	..84.5040	452,097	535,000	458,442			680		..4.800	..5.930	AO	5,421	12,840	07/24/2024	10/15/2048
637432-NK-7	NATIONAL RURAL UTIL COOP			1,2	2.A FE	1,711,475	..98.4030	1,686,638	1,714,000	1,712,118			643		..5.250	..7.410	AO	17,747	84,368	07/24/2024	04/20/2046
638612-AL-5	NATIONWIDE FINANCIAL SER			1	2.A FE	545,335	..91.7260	458,631	500,000	536,531			(1,089)		..5.300	..4.720	MN	3,165	26,500	01/29/2015	11/18/2044
638612-AM-3	NATIONWIDE FINANCIAL SERVICES INC			1,2	1.G FE	1,152,000	..73.3520	1,100,287	1,500,000	1,156,666			4,666		..3.900	..5.610	MN	5,038	58,500	04/04/2024	11/30/2049
64128X-AE-0	NEUBERGER BERMAN GRP/FIN			1,2	2.B FE	868,010	..82.6650	826,658	1,000,000	886,591			2,866		..4.875	..5.830	AO	10,292	48,750	03/09/2017	04/15/2045
64318#-AA-9	NEW CARDINALS STADIUM LLC				2.B PL	246,367	..99.5100	245,161	246,367	246,367					..6.180	..6.180	JUN	7,655	15,166	06/14/2007	06/30/2032
649322-AE-4	NY & PRESBYTERIAN HOSPIT			1	1.C FE	1,542,750	..80.7910	1,211,870	1,500,000	1,542,546			(65)		..4.763	..4.620	FA	29,769	71,445	12/18/2019	08/01/2116
651229-AX-4	NEWELL BRANDS INC			1,2	3.C FE	1,393,750	..101.2090	1,285,365	1,270,000	1,394,145			7,069		..6.875	..5.500	AO	21,828	84,138	02/19/2020	04/01/2036
65339K-AT-2	NEXTERA ENERGY CAPITAL			2	2.B FE	1,000,000	..96.3430	963,430	1,000,000	1,000,000					..4.800	..6.380	JD	4,000	48,000	10/30/2017	12/01/2077
65339K-BK-5	NEXTERA ENERGY CAPITAL HLDGS INC			2	2.B FE	556,875	..97.4720	487,363	500,000	529,168			(5,882)		..5.650	..4.160	MN	4,708	28,250	12/16/2019	05/01/2079
65473Q-BB-8	NISOURCE INC			1	2.B FE	1,997,280	..93.1180	1,862,372	2,000,000	1,998,148			60		..5.250	..5.250	FA	39,667	105,000	06/11/2012	02/15/2043
655664-AF-4	NORDSTROM INC			1	3.A FE	489,570	..74.7610	373,806	500,000	491,267			265		..5.000	..5.140	JJ	11,528	25,000	08/16/2017	01/15/2044
665228-BB-0	NORTHERN ILL GAS CO				1.D	1,000,000	..104.1720	1,041,728	1,000,000	1,000,000					..6.250	..6.250	FA	23,611	62,500	03/07/2008	08/15/2038
667274-AC-8	NORTHWELL HEALTHCARE INC			1	1.G FE	968,690	..79.9460	799,468	1,000,000	972,650			680		..4.260	..4.450	MN	7,100	42,600	07/17/2018	11/01/2047
667748-AF-4	NORTHWEST PIPELINE LLC				2.B FE	1,245,000	..101.5210	1,269,016	1,250,000	1,249,644			364		..7.125	..7.150	JD	7,422	89,063	11/30/1995	12/01/2025
66988A-AJ-3	NOVANT HEALTH INC			1,2	1.E FE	1,488,375	..63.4570	951,864	1,500,000	1,488,946			150		..3.318	..3.350	MN	8,295	49,770	05/12/2021	11/01/2061
67021C-AQ-0	NSTAR ELECTRIC CO			1,2	1.F FE	990,910	..65.3200	653,210	1,000,000	991,608			201		..3.100	..3.140	JD	2,583	31,000	05/24/2021	06/01/2051
67021C-AT-4	NSTAR ELECTRIC CO			1,2	1.F FE	988,130	..89.7510	897,510	1,000,000	988,547			188		..4.950	..5.020	MS	14,575	49,500	09/13/2022	09/15/2052
670346-AN-5	NUCOR CORP			2	1.G FE	1,554,975	..94.9820	1,424,738	1,500,000	1,542,708			(1,508)		..5.200	..4.950	FA	32,500	78,000	02/11/2015	08/01/2043
67066G-AH-7	NVIDIA CORP			1,2	1.D FE	1,562,025	..74.3080	1,114,629	1,500,000	1,556,931			(1,474)		..3.500	..3.270	AO	13,125	52,500	05/12/2021	04/01/2050
675553-AA-9	OCHSNER CLINIC FOUNDATIO			1	1.G FE	574,130	..94.8110	474,056	500,000	561,151			(1,782)		..5.897	..4.920	MN	3,768	29,485	03/28/2016	05/15/2045
681936-BN-9	OMEGA HLTHCARE INVESTORS			1,2	2.C FE	1,260,300	..83.6260	1,254,402	1,500,000	1,288,817			8,517		..3.250	..5.600	AO	10,292	24,375	08/09/2024	04/15/2033
68233D-AP-2	ONCOR ELECTRIC DELIVERY			1	1.F FE	1,668,510	..113.0550	1,695,835	1,500,000	1,580,309			(7,441)		..7.250	..6.380	JJ	50,146	108,750	07/28/2004	01/15/2033
68233D-AT-4	ONCOR ELECTRIC DELIVERY			1	1.F FE	492,788	..110.8370	454,187	500,000	496,704			332		..4.000	..7.110	MN	5,833	35,000	03/05/2003	05/01/2032
68233J-BD-5	ONCOR ELECTRIC DELIVERY			1,2	1.F FE	387,620	..75.8060	379,032	500,000	388,705			1,085		..3.800	..5.530	MS	4,803	9,500	07/24/2024	09/30/2047
68233J-BR-4	ONCOR ELECTRIC DELIVERY			1,2	1.F FE	107,120	..65.4630	104,741	160,000	107,554			434		..3.100	..5.550	MS	1,460	2,480	07/24/2024	09/15/2049
682441-AB-6	ONEAMERICA FINL PARTNERS			1,2	1.G FE	1,034,960	..73.0700	730,704	1,000,000	1,032,108			(719)		..4.250	..4.040	AO	8,972	42,500	09/15/2020	10/15/2050

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
682680-BT-9	ONEOK INC		1		2.B FE	246,591	103.2880	258,222	250,000	247,839		111			6.400	6.500	MN	2,667	16,000	06/01/2007	05/01/2037
682680-BW-2	ONEOK INC		1		2.B FE	203,456	75.1920	169,183	225,000	206,541		529			4.200	4.840	MS	2,783	9,450	05/21/2018	03/15/2045
68268N-AG-8	ONEOK PARTNERS LP		1		2.B FE	1,038,890	99.5890	995,891	1,000,000	1,028,386		(1,093)			6.125	5.840	FA	25,521	61,250	05/10/2011	02/01/2041
68389X-BF-1	ORACLE CORP		1,2		2.B FE	86,826	79.0210	86,923	110,000	87,085		259			4.125	5.890	MN	580	2,269	07/24/2024	05/15/2045
68389X-BJ-3	ORACLE CORP		1,2		2.B FE	109,827	76.9570	110,049	143,000	110,155		328			4.000	5.890	JJ	2,638		07/24/2024	07/15/2046
68389X-CA-1	ORACLE CORP		1,2		2.B FE	74,268	74.0700	74,071	100,000	74,452		184			3.950	5.870	MS	1,053	1,975	07/24/2024	03/25/2051
68389X-CQ-6	ORACLE CORP		1,2		2.B FE	550,152	94.7460	547,632	578,000	550,331		179			5.550	5.900	FA	12,921	16,040	07/24/2024	02/06/2053
686515-AA-5	ORLANDO HEALTH OBL GRP		1		1.F FE	1,500,000	85.1220	1,276,844	1,500,000	1,500,000					4.416	4.410	AO	16,560	66,240	04/13/2016	10/01/2044
690742-AH-4	OWENS CORNING		1,2		2.B FE	1,685,720	80.3180	1,606,361	2,000,000	1,688,241		2,521			4.400	5.610	JJ	36,911		08/15/2024	01/30/2048
693304-BC-0	PECO ENERGY CO		1,2		1.E FE	141,679	61.9550	141,259	228,000	142,291		611			2.850	5.570	MS	1,913	3,249	07/24/2024	09/15/2051
693304-BE-6	PECO ENERGY CO		1,2		1.E FE	995,870	82.6090	826,096	1,000,000	996,027		73			4.375	4.400	FA	16,528	43,750	08/16/2022	08/15/2052
693506-BE-6	PPG INDUSTRIES INC		1		2.A FE	2,016,656	94.9850	1,951,946	2,055,000	2,027,134		1,051			5.500	5.620	MN	14,442	113,025	02/16/2011	11/15/2040
694308-HL-4	PACIFIC GAS & ELECTRIC		1,2		2.B FE	1,560,893	79.7960	1,310,259	1,642,000	1,555,281		(315)			4.300	4.640	MS	20,790	56,803	07/24/2024	03/15/2045
694308-HN-0	PACIFIC GAS & ELECTRIC		1,2		2.B FE	207,269	79.0530	214,236	271,000	207,903		634			4.250	6.240	MS	3,391	5,759	07/24/2024	03/15/2046
694308-HR-1	PACIFIC GAS & ELECTRIC		1,2		2.B FE	73,315	75.3520	75,352	100,000	73,565		250			4.000	6.220	JD	333	2,000	07/24/2024	12/01/2046
694308-KD-8	PACIFIC GAS & ELECTRIC		1,2		2.B FE	317,649	89.5620	326,902	365,000	317,958		309			5.250	6.240	MS	6,388	9,581	07/24/2024	03/01/2052
695114-CV-8	PACIFICORP		1,2		1.F FE	995,350	77.1420	771,422	1,000,000	995,823		93			4.150	4.170	FA	15,678	41,500	02/25/2019	02/15/2050
70213H-AF-5	MASS GENERAL BRIGHAM INC		1,2		1.D FE	1,012,420	65.1170	651,179	1,000,000	1,011,808		(178)			3.342	3.280	JJ	16,710	33,420	03/11/2021	07/01/2060
70450Y-AM-5	PAYPAL HOLDINGS INC		1,2		1.G FE	1,030,380	92.3970	923,974	1,000,000	1,029,276		(520)			5.050	4.850	JD	4,208	50,500	08/16/2022	06/01/2052
70450Y-AN-3	PAYPAL HOLDINGS INC		1,2		1.G FE	1,455,275	90.8820	1,363,245	1,500,000	1,455,536		202			5.250	5.430	JD	6,563	65,625	07/24/2024	06/01/2062
718547-AM-4	PHILLIPS 66 PARTNERS LP		1		2.A FE	978,890	83.5410	835,414	1,000,000	981,161		545			4.680	4.820	FA	17,680	46,800	08/23/2017	02/15/2045
72650R-BA-9	PLAINS ALL AMER PIPELINE		1,2		2.B FE	997,550	88.7480	887,488	1,000,000	998,291		59			5.150	5.160	JD	4,292	51,500	03/13/2012	06/01/2042
736508-H*-6	PORTLAND GENL ELEC CO				1.F	500,000	94.8330	474,168	500,000	500,000					5.800	5.800	JD	2,417	29,000	12/07/2006	06/01/2039
74166N-AA-2	ADT SEC CORP		1		3.B FE	254,580	91.7780	224,858	245,000	249,799		(522)			4.875	4.560	JJ	5,507	11,944	05/03/2013	07/15/2032
74251V-AA-0	PRINCIPAL FINANCIAL GRP		1		1.G FE	776,118	104.5860	784,398	750,000	765,577		(906)			6.050	5.800	AO	9,579	45,375	11/28/2006	10/15/2036
744320-BF-8	PRUDENTIAL FINANCIAL INC		2		2.B FE	1,000,000	99.2610	992,614	1,000,000	1,000,000					5.700	6.630	MS	16,783	57,000	09/13/2018	09/15/2048
744320-AH-3	PRUDENTIAL FINANCIAL INC		1		1.G FE	1,313,760	99.7900	1,496,850	1,500,000	1,391,612		7,123			5.400	6.350	JD	4,050	81,000	09/04/2007	06/13/2035
744448-CQ-2	PUBLIC SERVICE COLORADO		1,2		1.E FE	131,548	78.0030	132,605	170,000	131,882		334			4.100	5.870	JD	310	3,485	07/24/2024	06/15/2048
744482-BM-1	PUB SVC NEW HAMP		1,2		1.E FE	180,220	72.7060	175,951	242,000	180,737		517			3.600	5.490	JJ	4,356		07/24/2024	07/01/2049
74456Q-BM-6	PUBLIC SERVICE ELECTRIC		1,2		1.F FE	989,750	78.9000	789,006	1,000,000	991,244		271			4.050	4.110	MN	6,750	40,500	02/14/2019	05/01/2045
74456Q-CA-2	PUBLIC SERVICE ELECTRIC		1,2		1.F FE	86,262	68.1580	84,516	124,000	86,575		313			3.200	5.440	FA	1,653	1,984	07/24/2024	08/01/2049
74456Q-CE-4	PUBLIC SERVICE ELECTRIC		1,2		1.F FE	272,310	52.6280	263,143	500,000	274,106		1,796			2.050	5.290	FA	4,271	5,125	07/24/2024	08/01/2050
74456Q-CG-9	PUBLIC SERVICE ELECTRIC		1,2		1.F FE	291,042	64.6180	284,321	440,000	292,163		1,121			3.000	5.410	MS	4,400	6,600	07/24/2024	03/01/2051
745332-CH-7	PUGET SOUND ENERGY INC		1,2		1.F FE	289,231	80.2390	291,268	363,000	289,881		649			4.223	5.800	JD	681	7,665	07/24/2024	06/15/2048
745332-CJ-3	PUGET SOUND ENERGY INC		1,2		1.F FE	84,735	66.7300	85,416	128,000	85,077		342			3.250	5.820	MS	1,225	2,080	07/24/2024	09/15/2049
747262-AW-3	QVC INC		1,2		4.B FE	254,310	61.6460	154,117	250,000	253,153		(263)			5.450	5.270	FA	5,147	13,625	02/19/2020	08/15/2034
747525-AK-9	QUALCOMM INCORPORATED		1,2		1.F FE	544,095	90.3650	451,829	500,000	537,924		(1,197)			4.800	4.230	MN	2,733	24,000	04/18/2019	05/20/2045
747525-AV-5	QUALCOMM INCORPORATED		1,2		1.F FE	999,640	82.6140	826,146	1,000,000	999,712		8			4.300	4.300	MN	4,897	43,000	04/16/2019	05/20/2047
747525-BT-9	QUALCOMM INC		1,2		1.F FE	1,715,910	104.5250	1,567,881	1,500,000	1,715,149		(761)			6.000	5.030	MN	10,250	45,000	10/02/2024	05/20/2053
74825Q-AA-8	QUEENS HEALTH SYSTEMS		1		1.D FE	500,000	86.1930	430,965	500,000	500,000					4.464	4.460	JJ	11,160	22,320	01/22/2015	07/01/2045
749685-AU-7	RPM INTERNATIONAL INC		1		2.B FE	994,010	93.4660	934,666	1,000,000	995,040		133			5.250	5.290	JD	4,375	52,500	05/26/2015	06/01/2045
754730-AF-6	RAYMOND JAMES FINANCIAL		1		1.G FE	1,748,533	89.7570	1,503,436	1,675,000	1,738,730		(1,689)			4.950	4.660	JJ	38,232	82,913	04/27/2018	07/15/2046
75513E-BT-7	RTX CORP		1		2.A FE	1,113,180	108.8420	1,088,427	1,000,000	1,069,476		(4,108)			6.800	5.950	JJ	34,000	68,000	01/23/2008	07/01/2036
75513E-BU-4	RTX CORP				2.A FE	1,092,640	109.2060	1,092,061	1,000,000	1,061,919		(2,908)			7.000	6.300	AO	14,778	70,000	09/20/2007	04/15/2038
75913M-AA-7	REGIONS BANK OF ALABAMA				2.A FE	2,484,300	101.9430	2,038,865	2,000,000	2,373,677		(21,920)			6.450	4.480	JD	1,792	129,000	05/31/2019	06/26/2037

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		C o d e	F o r e i g n	Bond Char			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
78409V-AN-4	S&P GLOBAL INC		1		1.G FE	988,310	83.6060	836,062	1,000,000	989,725		242			4.500	4.570	MN	5,750	45,000	05/16/2018	05/15/2048
78516F-AC-3	SABAL TRAIL TRANS		1		2.A FE	1,000,000	80.8290	808,299	1,000,000	1,000,000					4.832	4.830	MN	8,053	48,320	04/26/2018	05/01/2048
797440-BL-7	SAN DIEGO G & E		1		1.F FE	1,066,780	96.1240	961,241	1,000,000	1,054,628					5.350	4.840	MN	6,836	53,500	03/01/2019	05/15/2040
797440-BY-9	SAN DIEGO G & E		1,2		1.F FE	202,648	67.5380	198,563	294,000	203,366		718			3.320	5.610	AO	2,061	4,880	07/24/2024	04/15/2050
797440-CC-6	SAN DIEGO G & E		1,2		1.F FE	430,977	72.1510	424,975	589,000	432,063		1,086			3.700	5.620	MS	6,417	10,897	07/24/2024	03/15/2052
808513-BZ-7	CHARLES SCHIAB CORP		2		1.F FE	479,485	101.0970	505,487	500,000	484,613		1,465			5.645	7.180	MJSD	2,274	32,030	04/11/2023	03/03/2027
81373P-AA-1	SECURIAN FINANCIAL GROUP		1		1.G FE	983,250	84.2850	842,859	1,000,000	985,248		334			4.800	4.900	AO	10,133	48,000	04/25/2018	04/15/2048
816300-AH-0	SELECTIVE INSURANCE GROU		1,2		2.B FE	1,030,560	91.2200	912,200	1,000,000	1,027,663		(587)			5.375	5.170	MS	17,917	53,750	04/23/2019	03/01/2049
81675*-AC-8	SEMINOLE ELEC INC SER B				1.G FE	500,000	103.0510	515,256	500,000	500,000					6.030	6.030	JD	251	30,150	12/08/2005	12/28/2033
816851-AP-4	SEMPRA		1		2.B FE	804,102	101.9520	799,309	784,000	803,818		(284)			6.000	5.740	AO	9,931	23,520	07/24/2024	10/15/2039
816851-BU-2	SEMPRA		2		2.C FE	2,000,000	99.8510	1,997,023	2,000,000	2,000,000					6.625	6.620	AO	14,722		11/18/2024	04/01/2055
824348-AX-4	SHERWIN-WILLIAMS CO		1		2.B FE	496,565	84.0730	420,369	500,000	497,066		74			4.500	4.540	JD	1,875	22,500	05/02/2017	06/01/2047
824348-BH-8	SHERWIN-WILLIAMS CO		1		2.B FE	471,685	80.9010	404,505	500,000	476,557		685			4.400	4.760	FA	9,167	22,000	04/08/2016	02/01/2045
828730-AB-7	SIMMONS FIRST NTL CORP		2		2.B FE	1,000,000	99.0000	990,000	1,000,000	1,000,000					6.722	6.720	JAJO	17,902	78,590	03/21/2018	04/01/2028
828738-AA-2	SIMMONS UNIVERSITY		1,2		1.E FE	1,428,300	86.1420	1,292,140	1,500,000	1,432,335		1,746			5.000	5.360	AO	18,750	75,000	08/22/2022	10/01/2052
828807-DV-6	SIMON PROPERTY GROUP LP		1,2		1.G FE	774,581	100.6910	779,351	774,000	774,581					5.850	5.840	MS	14,213	22,640	07/24/2024	03/08/2053
832696-AY-4	JM SMUCKER CO		1,2		2.B FE	2,594,010	106.4530	2,661,342	2,500,000	2,592,323		(1,687)			6.500	6.160	MN	20,764	171,528	04/15/2024	11/15/2043
83416W-AA-1	SOLAR STAR FUNDING LLC		1		2.B FE	698,104	99.6420	695,611	698,104	698,104					5.375	5.370	JD	104	56,285	06/20/2013	06/30/2035
835495-AJ-1	SONOCO PRODUCTS CO		1		2.C FE	2,509,130	98.2650	2,456,642	2,500,000	2,506,511		(282)			5.750	5.720	MN	23,958	143,750	07/29/2011	11/01/2040
842329-AA-2	SOUTHERN BAPTIST HOSPITAL OF FLORIDA IN		1,2		1.C FE	1,084,540	88.6850	886,850	1,000,000	1,072,490		(2,241)			4.857	4.310	JJ	22,396	48,570	01/10/2019	07/15/2045
842400-GT-4	SOUTHERN CAL EDISON		1,2		1.G FE	72,139	71.6120	71,612	100,000	72,352		213			3.650	5.740	FA	1,521	1,825	07/24/2024	02/01/2050
842400-HF-3	SOUTHERN CAL EDISON		1,2		1.G FE	108,142	70.7430	107,529	152,000	108,452		310			3.650	5.770	JD	462	2,774	07/24/2024	06/01/2051
842400-HR-7	SOUTHERN CAL EDISON		1,2		1.G FE	357,840	93.9720	352,398	375,000	357,980		140			5.450	5.780	JD	1,703	10,219	07/24/2024	06/01/2052
842400-HX-4	SOUTHERN CAL EDISON		1,2		1.G FE	3,585,850	99.4570	3,481,006	3,500,000	3,585,289		(599)			5.875	5.700	JD	17,135	176,250	08/09/2024	12/01/2053
842434-CS-9	SOUTHERN CALIF GAS CO		1,2		1.D FE	153,497	81.1360	154,158	190,000	153,800		303			4.300	5.770	JJ	3,767		07/24/2024	01/15/2049
842434-CT-7	SOUTHERN CALIF GAS CO		1,2		1.D FE	191,218	75.9570	189,894	250,000	191,674		457			3.950	5.710	FA	3,731	4,938	07/24/2024	02/15/2050
842587-DJ-3	SOUTHERN CO		2		2.B FE	943,820	95.7610	957,618	1,000,000	954,623		10,803			3.750	6.610	MS	11,042	18,750	07/24/2024	09/15/2051
84314P-AA-7	SOUTHERN IL HEALTHCARE		1,2		1.G FE	1,000,000	72.1990	721,993	1,000,000	1,000,000					3.970	3.970	MN	5,073	39,700	10/21/2020	05/15/2050
845011-AB-1	SOUTHWEST GAS CORP		1,2		2.A FE	999,490	76.2850	762,851	1,000,000	999,545		11			4.150	4.150	JD	3,458	41,500	05/28/2019	06/01/2049
845743-AA-6	SOUTHWESTERN PUBLIC SERVICE COMPANY		1,2		1.G FE	1,272,615	81.0260	1,063,877	1,313,000	1,270,473		25			4.400	4.600	MN	7,382	50,886	05/13/2021	11/15/2048
84756N-AG-4	SPECTRA ENERGY PARTNERS		1		2.B FE	920,720	82.2340	822,347	1,000,000	935,073		1,824			4.500	5.010	MS	13,250	45,000	05/20/2015	03/15/2045
84859D-AA-5	SPIRE MISSOURI INC		1,2		1.F FE	1,495,725	66.8760	1,003,152	1,500,000	1,496,057		92			3.300	3.310	JD	4,125	49,500	05/13/2021	06/01/2051
854502-AA-9	STANLEY BLACK & DECKER I		1		2.A FE	785,704	94.1720	753,380	800,000	789,838		407			5.200	5.320	MS	13,867	41,600	05/13/2011	09/01/2040
854502-AN-1	STANLEY BLACK & DECKER I		1,2		2.A FE	575,650	57.4790	574,796	1,000,000	578,652		3,002			2.750	5.960	MN	3,514	13,750	07/24/2024	11/15/2050
85855C-AB-6	STELLANTIS FIN US INC		1,2		2.A FE	839,680	82.0730	820,735	1,000,000	846,983		7,303			2.691	5.440	MS	7,924	13,455	08/09/2024	09/15/2031
85984X-AA-6	STETSON UNIVERSITY INC		1,2		2.A FE	2,000,000	71.8270	1,496,540	2,000,000	2,000,000					4.094	4.090	JD	6,823	81,880	11/14/2019	12/01/2059
86944B-AE-3	SUTTER HEALTH		1		1.E FE	1,004,870	80.4700	804,703	1,000,000	1,004,322		(111)			4.091	4.060	FA	15,455	40,910	03/21/2019	08/15/2048
86944B-AJ-2	SUTTER HEALTH		1,2		1.E FE	500,000	70.2800	351,405	500,000	500,000					3.361	3.360	FA	6,349	16,805	10/22/2020	08/15/2050
87162W-AL-4	TD SYNEX CORP		1,2		2.C FE	1,033,370	102.6210	1,026,218	1,000,000	1,032,408		(962)			6.100	5.630	AO	13,386	30,500	08/09/2024	04/12/2034
871829-BD-8	SYSCO CORPORATION		1		2.B FE	1,015,280	82.9420	829,422	1,000,000	1,012,836		(372)			4.500	4.400	AO	11,250	45,000	04/28/2017	04/01/2046
87264A-AZ-8	T-MOBILE USA INC		1,2		2.B FE	1,991,500	81.9920	1,639,859	2,000,000	1,992,205		162			4.500	4.520	AO	19,000	90,000	04/02/2020	04/15/2050
873050-CB-5	TTX CO		1		1.F FE	2,490,425	98.0670	2,451,692	2,500,000	2,493,050		255			5.875		JD	12,240	146,875	06/27/2011	12/01/2040
889175-BD-6	TOLEDO EDISON COMPANY		1		1.G FE	249,625	105.2810	263,203	250,000	249,765		12			6.150	6.160	MN	1,965	15,375	11/13/2006	05/15/2037
889184-AH-0	TOLEDO HOSPITAL/THE		1,2		1.E FE	1,190,871	87.0330	870,336	1,000,000	1,166,577		(5,338)			4.982	3.800	MN	6,366	49,820	02/04/2020	11/15/2045
88948A-BN-6	TOLL ROAD INV PART II	..0..			3.C FE	342,500	40.6900	406,906	1,000,000	514,196		29,849			0.000	6.070	N/A			03/13/2018	02/15/2036

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
88948A-DL-8	TOLL ROAD INV PART II	00			1.E FE	638,852	21.9240	438,492	2,000,000	805,880		33,944			0.000	4.350	N/A			08/06/2019	02/15/2046
891092-AE-8	TORO CO		1		2.A FE	492,565	104.8020	524,010	500,000	495,195		244			6.625	6.740	MM	5,521	33,125	04/23/2007	05/01/2037
896442-AG-5	TRINITY CAPITAL INC/MD		1,2		2.B PL	1,000,000		974,650	1,000,000	1,000,000					4.375	4.370	FA	16,528	43,750	08/19/2021	08/24/2026
89838L-AH-7	TRUSTEES OF BOSTON COLL		1		1.D FE	1,000,000	62.0030	620,030	1,000,000	1,000,000					3.042	3.040	JJ	15,210	30,420	06/15/2021	07/01/2057
902494-AY-9	TYSON FOODS INC		1		2.B FE	1,523,940	91.2400	1,368,603	1,500,000	1,519,625		(651)			5.150	5.030	FA	29,183	77,250	12/14/2016	08/15/2044
907818-CU-0	UNION PACIFIC CORP		1		1.G FE	1,079,010	105.6990	1,056,994	1,000,000	1,044,087		(3,506)			6.250	5.630	MM	10,417	62,500	01/06/2011	05/01/2034
907818-EG-9	UNION PACIFIC CORPORATION		1,2		1.G FE	1,177,437	75.5160	1,105,554	1,464,000	1,179,216		1,779			4.375	5.590	MM	8,184	64,050	01/24/2024	11/15/2065
907818-FC-7	UNION PACIFIC CORP		1,2		1.G FE	504,065	82.4190	412,095	500,000	503,632		(88)			4.300	4.250	MS	7,167	21,500	03/21/2019	03/01/2049
907818-FW-3	UNION PACIFIC CORP		1,2		1.G FE	224,061	63.1290	217,167	344,000	224,907		846			2.950	5.390	MS	3,129	5,074	07/24/2024	03/10/2052
91324P-AX-0	UNITEDHEALTH GROUP INC		1		1.F FE	989,026	108.4730	1,084,732	1,000,000	992,933		357			6.500	6.580	JD	2,889	65,000	02/22/2008	06/15/2037
91324P-EA-6	UNITEDHEALTH GROUP INC		1,2		1.F FE	934,100	59.5000	595,006	1,000,000	937,394		898			3.125	3.430	MM	3,993	31,250	03/08/2021	05/15/2060
91913Y-AL-4	VALERO ENERGY CORP		1		2.B FE	997,130	104.8940	1,048,941	1,000,000	998,154		93			6.625	6.640	JD	2,944	66,250	06/05/2007	06/15/2037
920253-AE-1	VALMONT INDUSTRIES INC		1		2.B FE	493,400	91.5400	457,703	500,000	494,064		80			5.250	5.330	AO	6,563	26,250	09/08/2014	10/01/2054
920253-AF-8	VALMONT INDUSTRIES INC		1		2.B FE	3,029,990	90.1820	2,705,460	3,000,000	3,025,512		(814)			5.000	4.920	AO	37,500	150,000	11/29/2017	10/01/2044
92343V-CM-4	VERIZON COMMUNICATIONS		1		2.A FE	1,098,810	88.3040	883,043	1,000,000	1,091,326		(1,463)			5.012	4.450	FA	18,099	50,120	04/16/2019	08/21/2054
92343V-CZ-5	VERIZON COMMUNICATIONS		1		2.A FE	1,448,540	84.0360	1,260,553	1,500,000	1,452,800		675			4.672	4.870	MS	20,635	70,080	12/05/2017	03/15/2055
92345Y-AE-6	VERISK ANALYTICS INC		1		2.B FE	489,505	94.1420	470,714	500,000	491,268		223			5.500	5.640	JD	1,222	27,500	07/16/2015	06/15/2045
925524-CM-4	PARAMOUNT GLOBAL		1		2.C FE	1,057,580	108.2440	1,082,442	1,000,000	1,021,849		(3,064)			7.875	7.390	JJ	33,031	78,750	07/02/2001	07/30/2030
92553P-AP-7	PARAMOUNT GLOBAL		1		2.C FE	506,940	72.7990	363,987	500,000	505,964		(213)			4.375	4.280	MS	6,441	21,875	11/13/2019	03/15/2043
92556V-AF-3	VIATRIS INC		1,2		2.C FE	683,760	68.1320	681,323	1,000,000	685,875		2,115			4.000	6.550	JD	1,000	20,000	07/24/2024	06/22/2050
927804-GA-6	VIRGINIA ELEC & POWER CO		1,2		1.F FE	1,286,000	84.3370	843,371	1,000,000	1,260,472		(7,541)			4.600	3.030	JD	3,833	46,000	06/23/2021	12/01/2048
929089-AC-4	VOYA FINANCIAL INC		1		2.A FE	957,490	85.1830	851,830	1,000,000	963,795		916			4.800	5.070	JD	2,133	48,000	11/15/2016	06/15/2046
929089-AF-7	VOYA FINANCIAL INC		2		2.C FE	999,800	94.1710	941,718	1,000,000	1,000,115		265			4.700	4.690	JJ	20,628	47,000	12/19/2019	01/23/2048
929160-AV-1	VULCAN MATERIALS CO		1		2.B FE	1,006,930	83.5720	835,722	1,000,000	1,005,984		(158)			4.500	4.450	JD	2,000	45,000	10/24/2017	06/15/2047
92933B-AT-1	WMG ACQUISITION CORP		1,2		2.C FE	215,625	92.1340	230,336	250,000	225,469		4,165			3.750	6.080	JD	781	9,375	07/12/2022	12/01/2029
92966*-AG-4	WABASH VALLEY POWER		1		1.F	127,530	101.4450	129,374	127,530	127,530					6.140	6.140	JAJO	1,327	7,830	06/21/2007	01/31/2028
931427-AC-2	WALGREENS BOOTS ALLIANCE		1		4.A FE	933,640	71.4290	714,291	1,000,000	945,353		1,533			4.800	5.240	MM	5,733	48,000	08/28/2015	11/18/2044
94973V-AL-1	ELEVANCE HEALTH INC		1		2.A FE	945,790	101.1440	1,011,441	1,000,000	968,059		1,960			5.850	6.250	JJ	26,975	58,500	09/18/2006	01/15/2036
94974B-GU-8	WELLS FARGO & COMPANY		1		2.B FE	1,873,510	84.2990	1,685,981	2,000,000	1,875,754		1,302			4.750	5.220	JD	6,333	71,250	08/09/2024	12/07/2046
95000U-3M-3	WELLS FARGO & COMPANY		2		1.E FE	502,760	100.8310	504,155	500,000	501,243		(1,517)			5.910	5.860	JAJO	5,828	16,156	04/30/2024	04/22/2028
958254-AJ-3	WESTERN MIDSTREAM OPERAT		1		2.C FE	496,945	84.9280	424,641	500,000	497,292		58			5.300	5.340	MS	8,833	26,500	03/07/2018	03/01/2048
963320-AV-8	WHIRLPOOL CORP		1		2.C FE	1,988,890	77.1890	1,543,780	2,000,000	1,990,748		251			4.500	4.530	JD	7,500	90,000	05/18/2016	06/01/2046
96949L-AC-9	WILLIAMS COMPANIES INC		1		2.B FE	558,390	89.7890	448,948	500,000	551,209		(1,560)			5.100	4.330	MS	7,508	25,500	12/17/2019	09/15/2045
97068L-AB-4	WILLIS-KNIGHTON MED CTR		1,2		1.F FE	1,000,000	62.3040	623,042	1,000,000	1,000,000					3.065	3.060	MS	10,217	30,650	02/03/2021	03/01/2051
98978V-AH-6	ZOETIS INC		1,2		2.A FE	472,230	88.8680	444,344	500,000	477,641		741			4.700	5.080	FA	9,792	23,500	03/24/2016	02/01/2043
06418G-AM-9	BANK OF NOVA SCOTIA		2		1.F FE	500,170	100.6040	503,023	500,000	500,000		(170)			5.590	5.700	MMSD	1,863	7,065	09/17/2024	09/08/2028
11271L-AB-8	BROOKFIELD FINANCE INC		1		1.G FE	769,723	86.1840	646,386	750,000	767,037		(438)			4.700	4.530	MS	9,890	35,250	11/29/2017	09/20/2047
125491-AN-0	CI FINANCIAL CORP		1,2		2.C FE	1,997,460	85.0220	1,700,440	2,000,000	1,998,390		241			3.200	3.210	JD	2,489	64,000	12/10/2020	12/17/2030
136375-CV-2	CANADIAN NATL RAILWAY		1,2		1.F FE	1,238,300	85.2310	852,311	1,000,000	1,217,470		(6,162)			4.450	3.130	JJ	19,901	44,500	06/23/2021	01/20/2049
290876-AD-3	EMERA INC		2		3.A FE	500,000	100.5180	502,595	500,000	500,000					6.750	9.360	JD	1,500	33,750	06/09/2016	06/15/2076
349553-A@-6	FORTIS INC		1		2.A	499,750	108.0960	540,484	500,000	499,832		8			6.600	6.600	MS	11,000	33,000	08/08/2007	09/01/2037
716442-AH-1	SUNCOR ENERGY INC		1		2.A FE	1,111,688	1,182.817	1,182,817	1,250,000	1,180,136		6,047			5.350	6.200	JJ	30,837	66,875	11/08/2006	07/15/2033
775109-AZ-4	ROGERS COMMUNICATIONS IN		1		2.C FE	1,536,685	93.9040	1,408,570	1,500,000	1,528,871		(923)			5.450	5.280	AO	20,438	81,750	12/18/2013	10/01/2043
867229-AE-6	SUNCOR ENERGY INC		1		2.A FE	1,002,960	106.0480	1,060,484	1,000,000	1,002,048		(93)			6.500	6.470	JD	2,889	65,000	09/19/2007	06/15/2038
89352H-AB-5	TRANSCANADA PIPELINES		1		2.B FE	997,210	100.8500	1,008,507	1,000,000	998,378		100			5.850	5.870	MS	17,225	58,500	03/15/2006	03/15/2036

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
98417E-AC-4	GLENCORE FINANCE CANADA	C	1		2.A FE	1,089,980	108.0680	1,080,685	1,000,000	1,060,537		(3,000)			6.900	6.210	MN	8,817	69,000	08/12/2010	11/15/2037
00084D-AV-2	ABN AMRO BANK NV	C	2		2.B FE	849,830	84.3140	843,144	1,000,000	855,900		6,070			3.324	5.740	MS	9,972	16,620	08/09/2024	03/13/2037
00182Y-AC-9	ANZ BANK NEW ZEALAND LTD	C	2		1.G FE	1,026,720	101.2000	1,012,003	1,000,000	1,024,905		(1,815)			5.898	5.270	JJ	28,016		08/09/2024	07/10/2034
00185A-AB-0	AON GLOBAL LTD	C	1		2.A FE	349,385	80.0220	287,282	359,000	351,804		259			4.250	4.410	JD	805	15,258	05/16/2013	12/12/2042
00185A-AH-7	AON GLOBAL LTD	C	1		2.A FE	1,603,228	86.1420	1,378,279	1,600,000	1,602,931		(90)			4.750	4.730	MN	9,711	76,000	01/24/2019	05/15/2045
00787C-AD-4	AEROPUERTO INTL TOCUMEN	C	1,2		2.C FE	1,000,000	74.7000	747,000	1,000,000	1,000,000					4.000	4.000	FA	15,556	40,000	08/05/2021	08/11/2041
018820-AD-2	ALLIANZ SE	C	2		1.E FE	2,000,000	98.5520	1,971,045	2,000,000	2,000,000					5.600	5.600	MS	36,711		08/27/2024	09/03/2054
02364W-AP-0	AMERICA MOVIL SAB DE CV	C	1		2.A FE	1,238,088	102.7010	1,283,771	1,250,000	1,242,319		381			6.125	6.190	MN	9,783	76,563	10/24/2007	11/15/2037
034863-BF-6	ANGLO AMERICAN CAPITAL PLC	C	1,2		2.B FE	1,499,835	98.7150	1,480,735	1,500,000	1,499,989		154			6.000	6.000	AO	21,500	45,000	07/29/2024	04/05/2054
03835V-AJ-5	APTIV SWISS HOLDINGS LTD	C	1,2		2.B FE	1,222,160	58.4640	1,169,283	2,000,000	1,227,224		5,064			3.100	6.010	JD	5,167	31,000	07/24/2024	12/01/2051
03938L-BH-6	ARCELORMITTAL SA	C	1,2		2.C FE	4,482,910	98.9000	4,450,500	4,500,000	4,483,130		220			6.350	6.370	JD	11,113	142,875	08/13/2024	06/17/2054
05252A-DM-0	AUST & NZ BANKING GROUP	C			1.D FE	500,000	100.2070	501,038	500,000	500,000					5.180	5.180	MJSD	144	6,785	09/23/2024	09/30/2027
067316-AH-2	BACARDI LTD	C	1,2		2.C FE	2,030,332	89.6120	1,581,653	1,765,000	2,003,910		(5,998)			5.300	4.350	MN	11,953	93,545	03/12/2020	05/15/2048
06738E-AJ-4	BARCLAYS PLC	C			2.A FE	1,522,660	93.2780	1,399,181	1,500,000	1,518,985					5.250	5.140	FA	29,313	78,750	03/24/2016	08/17/2045
09659W-2U-7	BNP PARIBAS	C	2		1.G FE	1,310,190	85.2390	1,278,600	1,500,000	1,318,394		8,204			3.132	5.200	JJ	21,011		08/09/2024	01/20/2033
12661P-AE-9	CSL FINANCE PLC	C	1,2		1.G FE	2,156,341	86.2400	1,927,479	2,235,000	2,159,465		1,228			4.750	4.970	AO	18,873	106,163	08/16/2022	04/27/2052
143658-AH-5	CARNIVAL CORP	C			4.B FE	1,028,640	103.3850	1,033,851	1,000,000	1,007,460		(2,160)			6.650	6.370	JJ	30,664	66,500	06/23/2010	01/15/2028
202740-JN-0	COMMONWEALTH BANK AUST	C			1.D FE	956,240	78.6750	786,760	1,000,000	961,653		1,011			3.900	4.160	JJ	18,308	39,000	07/24/2024	04/10/2054
268317-AR-5	ELECTRICITE DE FRANCE SA	C	1,2		2.A FE	1,123,910	86.3310	863,313	1,000,000	1,113,041		(1,709)			5.250	4.550	AO	11,375	52,500	08/24/2017	10/13/2055
268317-AT-1	ELECTRICITE DE FRANCE SA	C	1		2.A FE	1,050,240	87.0680	870,690	1,000,000	1,044,875		(1,052)			5.000	4.680	MS	13,889	50,000	04/15/2019	09/21/2048
29286D-AC-9	ENGIE SA	C	1,2		2.A FE	292,728	97.9370	293,812	300,000	292,799		71			5.875	6.050	AO	3,966	8,813	07/24/2024	04/10/2054
29359U-AC-3	ENSTAR GROUP LTD	C	1,2		2.B FE	998,290	85.5020	855,026	1,000,000	998,808		159			3.100	3.110	MS	10,333	31,000	08/18/2021	09/01/2031
40049J-AV-9	GRUPO TELEvisa SAB	C	1		2.C FE	1,988,380	99.7610	1,995,235	2,000,000	1,999,764		1,070			6.625	6.680	MS	37,910	132,500	02/21/2008	03/18/2025
404280-BW-8	HSBC HOLDINGS PLC	C	2		1.G FE	500,000	100.6830	503,415	500,000	500,000					6.033	6.030	MJSD	1,676	35,008	09/05/2018	09/12/2026
44841S-AC-3	HUTCHISON WHAM INT 03/33	C			1.F FE	3,095,793	114.5860	3,151,128	2,750,000	2,934,683		(14,979)			7.450	6.440	MN	21,057	204,875	01/16/2008	11/24/2033
456837-BD-4	ING GROEP NV	C	2		1.G FE	1,000,527	100.2950	1,002,950	1,000,000	1,000,000		(527)			6.117	6.330	MJSD	680	69,834	08/23/2022	03/28/2026
478375-AJ-7	JOHNSON CONTROLS INTL PL	C	1		2.B FE	497,580	94.6720	473,361	500,000	498,213		66			5.700	5.730	MS	9,500	28,500	03/08/2011	03/01/2041
48241F-AB-0	KBC GROUP NV	C	2		1.G FE	1,013,460	102.1210	1,021,210	1,000,000	1,008,681		(2,549)			5.796	5.480	JJ	26,082	57,960	01/25/2023	01/19/2029
500472-AE-5	KONINKLIJKE PHILIPS NV	C	1		2.A FE	2,441,305	89.9760	2,249,414	2,500,000	2,454,178		1,618			5.000	5.160	MS	36,806	125,000	01/14/2016	03/15/2042
552081-AA-0	LYONDELLBASELL IND NV	C	1		2.B FE	1,005,840	78.7950	787,952	1,000,000	1,005,313		(83)			4.625	4.590	FA	16,059	46,250	02/26/2017	02/26/2055
62582P-AA-8	MUNICH RE	C	2		1.F FE	992,500	101.7230	1,017,236	1,000,000	992,977		226			5.875	5.940	MN	6,201	58,750	03/28/2023	05/23/2042
639057-AR-9	NATWEST GROUP PLC	C	2		1.G FE	504,325	101.3950	506,975	500,000	503,455		(870)			5.890	5.700	FIAN	3,845	8,179	09/17/2024	11/15/2028
654579-AN-1	NIPPON LIFE INSURANCE	C	2		1.G FE	2,000,000	101.2920	2,025,840	2,000,000	2,000,000					5.950	5.950	AO	24,792	59,500	04/09/2024	04/16/2054
685218-AB-5	ORANGE SA	C	1		2.A FE	996,210	96.8950	968,950	1,000,000	996,955		88			5.500	5.520	FA	22,153	55,000	01/30/2014	02/06/2044
714264-AK-4	PERNOD RICARD SA	C	1		2.A FE	2,128,114	95.4330	1,932,533	2,025,000	2,106,920		(3,019)			5.500	5.130	JJ	51,356	111,375	12/14/2016	01/15/2042
714295-AA-0	PERRIGO FINANCE UNLIMITD	C	1,2		3.C FE	2,056,000	77.8090	1,556,185	2,000,000	2,049,346		(1,524)			4.900	4.700	JD	4,356	98,000	02/19/2020	12/15/2044
716973-AH-5	PFIZER INVESTMENT ENTER	C	1,2		1.F FE	2,359,385	91.7940	2,294,857	2,500,000	2,360,677		1,063			5.340	5.690	MN	15,575	133,500	01/23/2024	05/19/2063
75968N-AE-1	RENAISSANCE HOLDINGS L	C	1,2		1.G FE	1,495,605	100.9950	1,514,925	1,500,000	1,496,141		347			5.750	5.780	JD	6,229	86,250	05/31/2023	06/05/2033
80281L-AB-1	SANTANDER UK GROUP HLDGS	C			2.B FE	1,154,500	83.4260	834,260	1,000,000	1,130,878		(3,704)			5.625	4.630	MS	16,563	56,250	08/22/2017	09/15/2045
83367T-BT-5	SOCIETE GENERALE	C			2.C FE	1,818,885	86.1940	1,292,920	1,500,000	1,785,613		(8,362)			5.625	4.240	MN	8,672	84,375	03/11/2020	11/24/2045
853254-AN-0	STANDARD CHARTERED PLC	C			2.B FE	2,040,180	97.0320	1,940,651	2,000,000	2,032,583		(929)			5.700	5.560	MS	30,083	114,000	04/24/2014	03/26/2044
87938W-AU-7	TELEFONICA EMISIONES SAU	C	1		2.C FE	2,141,020	88.5850	1,771,706	2,000,000	2,116,274		(4,833)			5.213	4.730	MS	32,726	78,195	08/09/2024	03/08/2047
89641U-AB-7	TRINITY ACQUISITION PLC	C	1		2.B FE	559,810	98.6310	493,156	500,000	548,259		(1,491)			6.125	5.300	FA	11,569	30,625	05/01/2015	08/15/2043
902613-AE-8	UBS GROUP AG	C	2		1.G FE	383,036	82.4680	387,601	470,000	387,180		4,144			2.095	5.070	FA	3,829	4,923	07/24/2024	02/11/2032
902613-AY-4	UBS GROUP AG	C			1.G FE	996,880	89.5760	895,769	1,000,000	997,427		72			4.875	4.890	MN	6,229	48,750	05/19/2015	05/15/2045

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
92857W--CA-6	VODAFONE GROUP PLC	C.....	1,2	..	2.B FE	994,340	..96.4460	964,469	1,000,000	994,377 .....	.....	37 .....	.....	.....	..5.750	..5.790	JD	479	28,750	06/25/2024	06/28/2054
92857W--CB-4	VODAFONE GROUP PLC	C.....	1,2	..	2.B FE	1,495,880	..96.7550	1,451,338	1,500,000	1,495,894 .....	.....	14 .....	.....	.....	..5.875	..5.890	JD	734	44,063	08/09/2024	06/28/2064
92931D--AE-2	NAT GRD ELCT DISTBTION	C.....	1	..	2.B FE	524,005	..101.5570	507,789	500,000	507,514 .....	.....	(1,600) .....	.....	.....	..7.375	..6.930	JD	1,639	36,875	02/29/2008	12/15/2028
98420E--AB-1	XL GROUP LTD	C.....	1	..	1.F FE	997,700	..92.6710	926,712	1,000,000	998,217 .....	.....	54 .....	.....	.....	..5.250	..5.260	JD	2,333	52,500	11/18/2013	12/15/2043
F0609N--BB-3	AXA SA	C.....	2	..	1.G FE	998,750	..99.5340	995,340	1,000,000	999,355 .....	.....	431 .....	.....	.....	..5.125	..5.150	JJ	23,347	51,250	08/28/2018	01/17/2047
Q7787G--AE-0	QBE INSURANCE GROUP LTD	C.....	2	..	2.C FE	536,250	..100.1660	500,833	500,000	507,419 .....	.....	(4,790) .....	.....	.....	..5.875	..4.810	JD	1,142	29,375	02/02/2018	06/17/2046
1019999999. Obligations	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer					444,276,475	XXX	399,162,936	447,804,035	443,481,375		44,721			XXX	XXX	XXX	5,362,403	20,046,443	XXX	XXX
00075Q--AS-1	ABFC 2006--OPT1 A3C1 .....	.....	4	..	1.A FM	8,685	..99.8460	9,371	9,386	9,386 .....	.....	(80) .....	.....	.....	..4.753	..3.620	MON	9	400	05/04/2016	09/25/2036
02149C--AD-3	CIWALT 2006--41CB 1A4 .....	.....	4	..	1.A FM	85,621	..48.5150	63,907	131,725	31,062 .....	.....	1,392 .....	.....	.....	..5.750	..28.790	MON	631	7,574	01/04/2012	01/25/2037
02693Q--AA-5	AHMA 2007--2 A1 .....	.....	4	..	1.A FM	164,779	..87.1530	175,669	201,564	143,375 .....	.....	5,116 .....	.....	.....	..4.578	..10.420	MON	179	11,100	11/29/2016	03/25/2047
02693Q--AA-2	AHMA 2007--5 A1 .....	.....	4	..	1.A FM	59,990	..84.5910	70,433	83,262	57,344 .....	.....	2,584 .....	.....	.....	..4.833	..11.840	MON	78	3,954	11/04/2016	06/25/2047
03072S--WR-2	AMSI 2004--R11 M2 .....	.....	4	..	1.A FM	757,036	..97.6380	738,464	756,327	757,036 .....	.....	(179) .....	.....	.....	..4.211	..4.190	MON	619	33,082	08/23/2018	11/25/2034
04544Q--AD-9	ABSHE 2006--HE7 A4 .....	.....	4	..	1.A FM	258,270	..63.2260	246,020	389,107	262,446 .....	.....	13,120 .....	.....	.....	..3.390	..6.970	MON	257	3,798	03/22/2016	11/25/2036
05946X--WF-6	BAFC 2005--3 1A23 .....	.....	4	..	1.A FM	8,176	..99.7030	8,393	8,418	8,338 .....	.....	(13) .....	.....	.....	..5.500	..5.990	MON	39	463	01/14/2010	09/25/2035
05950F--AE-5	BAFC 2006--4 A5 .....	.....	4	..	4.C FM	97,579	..77.4230	84,829	109,564	100,186 .....	.....	(2,634) .....	.....	.....	..6.000	..2.530	MON	548	6,572	03/02/2012	07/25/2036
12544Q--AS-4	CIWHL 2006--20 1A17 .....	.....	4	..	1.A FM	105,649	..43.6540	58,166	133,241	41,661 .....	.....	(1,396) .....	.....	.....	..5.750	..16.340	MON	638	7,896	01/10/2012	02/25/2037
12544Q--AX-7	CIWHL 2007--14 A22 .....	.....	4	..	1.A FM	102,387	..53.1600	59,357	111,655	49,088 .....	.....	(1,926) .....	.....	.....	..6.250	..10.580	MON	582	7,213	02/14/2011	09/25/2037
12559U--AG-8	CIM 2020--R5 M2 .....	.....	4	..	1.A	1,464,375	..91.1710	1,367,576	1,500,000	1,475,161 .....	.....	5,012 .....	.....	.....	..3.375	..3.690	MON	4,219	50,625	03/15/2022	12/25/2059
12594X--AM-6	CSMC 2017--HL1 A12	..CF.....	4	..	1.A	302,891	..88.7790	268,257	302,160	302,891 .....	.....	71 .....	.....	.....	..3.500	..3.420	MON	881	10,576	06/26/2017	06/25/2047
12667G--TS-2	CIWALT 2005--26CB A6 .....	.....	4	..	1.A FM	104,188	..71.3670	67,867	123,119	63,873 .....	.....	3,319 .....	.....	.....	..5.500	..16.920	MON	564	6,761	10/12/2010	07/25/2035
16163Y--AE-4	CHASE 2016--SH1 M4 .....	.....	4	..	1.A	266,507	..87.0160	253,505	291,329	266,507 .....	.....	3,050 .....	.....	.....	..3.750	..5.510	MON	910	10,915	08/02/2016	04/25/2045
17025S--AN-3	CIWHL 2007--1 A4 .....	.....	4	..	1.A FM	129,889	..43.1290	67,096	155,568	39,842 .....	.....	(3,002) .....	.....	.....	..6.000	..24.150	MON	778	11,348	06/05/2012	03/25/2037
173103--AD-4	CMSI 2007--6 1A4 .....	.....	4	..	1.A FM	80,103	..87.9060	86,751	98,685	70,345 .....	.....	2,257 .....	.....	.....	..6.000	..12.550	MON	493	5,921	09/12/2008	07/25/2037
232434--AE-0	CIWALT 2006--OC8 2A3 .....	.....	4	..	1.A FM	112,304	..82.4700	157,088	190,479	140,705 .....	.....	6,054 .....	.....	.....	..4.462	..10.600	MON	165	8,573	08/02/2016	11/25/2036
232434--AB-2	CIWALT 2006--OA12 A1B .....	.....	4	..	1.A FM	115,767	..100.6910	160,507	159,404	141,318 .....	.....	14,684 .....	.....	.....	..4.674	..18.340	MON	248	7,119	07/27/2016	09/20/2046
25150Q--AA-5	DBALT 2006--OA1 A1 .....	.....	4	..	1.A FM	320,994	..91.9610	364,431	396,288	305,421 .....	.....	13,137 .....	.....	.....	..4.853	..9.010	MON	374	14,158	05/31/2016	02/25/2047
32027N--VE-8	FFML 2005--FFH3 M3 .....	.....	4	..	1.A FM	68,851	..99.1000	74,418	75,093	75,093 .....	.....	(126) .....	.....	.....	..5.323	..4.040	MON	78	4,507	01/04/2017	09/25/2035
33852H--BG-6	FSMT 2021--8INV B3 .....	.....	4	..	1.F	930,632	..80.8800	716,716	886,139	923,421 .....	.....	(2,101) .....	.....	.....	..3.511	..3.010	MON	2,593	31,145	08/19/2021	09/25/2051
362334--MH-4	GSAA 2006--6 AF6 .....	.....	4	..	1.A FM	197,591	..34.2780	112,650	328,634	113,541 .....	.....	3,361 .....	.....	.....	..6.503	..7.930	MON	4,922	4,922	04/21/2016	03/25/2036
362341--ST-7	GSAA 2005--12 AF5 .....	.....	4	..	1.A FM	142,363	..68.5640	108,985	158,954	105,986 .....	.....	1,364 .....	.....	.....	..6.158	..8.590	MON	816	5,963	02/27/2013	09/25/2035
36262J--BJ-3	GSMB 2021--GR2 B3 .....	.....	4	..	1.G	959,008	..81.8770	754,817	921,881	952,547 .....	.....	(2,037) .....	.....	.....	..3.367	..2.940	MON	2,587	31,076	08/17/2021	02/25/2052
38539L--AH-4	GPWF 2007--AR2 2A1 .....	.....	4	..	1.A FM	149,506	..93.0380	172,659	143,371	143,371 .....	.....	6,144 .....	.....	.....	..4.053	..11.740	MON	146	7,616	06/16/2016	05/25/2037
40430H--EQ-7	HASC 2006--NC1 1A .....	.....	4	..	1.A FM	14,367	..99.2480	14,931	15,044	15,044 .....	.....	(44) .....	.....	.....	..4.873	..3.510	MON	14	685	05/17/2017	11/25/2035
41165A--AB-8	HVMLT 2007--5 A1A .....	.....	4	..	1.A FM	252,980	..84.5520	237,256	280,601	244,957 .....	.....	6,301 .....	.....	.....	..4.670	..5.700	MON	473	7,856	02/02/2017	09/19/2037
43789K--AB-8	HOF 2022--1 A2	..CF.....	4	..	1.C	397,461	..98.8130	404,963	409,825	399,058 .....	.....	1,828 .....	.....	.....	..5.082	..5.590	MON	1,736	20,817	08/05/2022	07/25/2067
45254N--JH-8	IMM 2004--6 2A .....	.....	4	..	1.A FM	326,406	..113.8560	391,195	343,586	394,347 .....	.....	10,792 .....	.....	.....	..6.060	..7.970	MON	1,735	14,463	07/30/2013	10/25/2034
46652F--CA-6	JPMMT 2020--4 B3 .....	.....	4	..	1.A	884,160	..85.0640	765,652	900,088	887,280 .....	.....	805 .....	.....	.....	..3.640	..3.800	MON	2,731	32,778	06/19/2020	11/25/2050
525221--EE-3	LXS 2005--8 2A4A .....	.....	4	..	1.A FM	2,776	..103.8510	16,419	15,834	15,834 .....	.....	15,104 .....	.....	.....	..6.190	..9.960	MON	32	768	10/12/2010	02/25/2035
57643A--AA-8	MASD 2006--2 A .....	.....	4	..	1.A FM	120,886	..97.1570	123,713	127,333	127,333 .....	.....	(131) .....	.....	.....	..4.973	..3.550	MON	123	5,013	01/27/2017	02/25/2036
59980D--AD-3	MCMLT 2023--NM1 M1 .....	.....	4	..	1.C	2,988,750	..99.4750	2,984,269	3,000,000	2,988,696 .....	.....	(54) .....	.....	.....	..6.123	..6.110	MON	15,308	61,301	08/23/2024	10/25/2067
61748H--KA-8	MSM 2005--4 3A1 .....	.....	4	..	1.A FM	48,010	..93.6640	50,812	54,249	38,116 .....	.....	2,535 .....	.....	.....	..4.545	..13.610	MON	206	2,482	11/21/2011	08/25/2035
64352V--NZ-0	NCHET 2005--C M1 .....	.....	4	..	1.A FM	307,554	..92.2750	407,607	441,729	424,232 .....	.....	(1,033) .....	.....	.....	..3.264	..4.570	MON	280	14,103	08/10/2016	12/25/2035
64828M--BK-2	NRZT 2017--3A B3 .....	.....	4	..	1.A	538,317	..97.4120	499,851	513,129	528,787 .....	.....	(4,211) .....	.....	.....	..5.395	..4.370	MON	2,307	27,742	05/29/2020	04/25/2057
65537K--AB-6	NHELI 2007--1 2A1A .....	.....	4	..	1.A FM	168,527	..88.2500	204,122	231,297	166,016 .....	.....	9,531 .....	.....	.....	..4.773	..13.390	MON	215	10,630	03/22/2016	02/25/2037

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
669884-AA-6	NHEL 2006-1 A1A	...	4	...	1.A FM	86,366	.98,6740	89,412	90,613	90,613	.....	(84)	.....	.....	4.773	3.460	MON	84	2,799	03/02/2017	05/25/2036
69337B-AH-7	PHHAM 2007-1 21A	...	4	...	1.A FM	45,595	.80,2270	48,457	60,399	45,981	.....	503	.....	.....	6.000	9.180	MON	302	3,624	10/26/2010	02/25/2037
73316P-KJ-8	POPLR 2006-B M1	...	4	...	1.A FM	424,864	.92,2610	410,992	445,467	445,467	.....	(178)	.....	.....	4.993	4.050	MON	433	12,935	07/25/2019	05/25/2036
74929C-CG-9	RBSSP 2010-2 13A2	...	4	...	1.A FM	151,237	.86,2130	225,048	261,035	121,904	.....	13,743	.....	.....	5.750	29.180	MON	1,251	15,010	01/27/2012	04/26/2036
75115Y-AA-7	RALI 2007-001 A1	...	4	...	1.A FM	141,833	.88,3280	145,251	164,444	161,452	.....	(3,041)	.....	.....	4.753	5.200	MON	152	8,576	07/20/2016	02/25/2047
75156W-AE-3	RAMP 2006-RS4 M1	...	4	...	1.A FM	653,114	.95,8050	863,063	900,846	870,014	.....	(1,919)	.....	.....	4.703	5.870	MON	824	43,758	10/25/2016	07/25/2036
75157D-AC-8	RAMP 2007-RS2 A3	...	4	...	1.A FM	217,436	.89,1830	306,506	343,681	243,069	.....	7,989	.....	.....	5.193	10.890	MON	347	16,365	05/12/2016	05/25/2037
76112B-2S-8	RAMP 2006-RS2 A3B	...	4	...	1.A FM	61,638	.98,1560	65,319	66,545	66,545	.....	(52)	.....	.....	4.427	4.480	MON	57	3,050	01/03/2017	03/25/2036
762009-AR-9	RFMSI 2007-S6 1A16	...	4	...	1.A FM	103,952	.76,6690	101,621	132,545	93,516	.....	780	.....	.....	6.000	10.490	MON	663	7,289	01/11/2012	06/25/2037
83611M-JL-3	SVHE 2005-OPT4 M1	...	4	...	1.A FM	684,649	.91,1440	897,875	985,106	934,498	.....	(6,274)	.....	.....	3.011	4.160	MON	577	30,652	08/18/2016	12/25/2035
86358E-RC-2	SAIL 2005-2 M3	...	4	...	1.A FM	684,549	.94,4040	837,242	886,865	871,459	.....	(9,708)	.....	.....	5.632	6.220	MON	971	45,041	11/15/2016	03/25/2035
86358E-UW-4	SAIL 2005-HE1 M2	...	4	...	1.A FM	757,961	.94,7950	742,887	783,675	783,675	.....	(289)	.....	.....	3.492	3.540	MON	532	28,364	07/01/2020	07/25/2035
86359D-VD-6	SASC 2005-OPT1 A3	...	4	...	1.A FM	1,154,860	.80,3010	1,733,393	2,158,616	1,299,253	.....	97,301	.....	.....	3.244	15.410	MON	1,362	61,152	05/18/2016	11/25/2035
88156Y-AA-0	TMTS 2006-11 A1	...	4	...	1.A FM	71,904	.99,6270	74,573	74,852	74,852	.....	(108)	.....	.....	4.967	5.020	MON	72	3,806	05/11/2017	10/25/2037
89173F-AF-7	TPMT 2017-1 B2	...	4	...	1.A	1,053,125	.87,0590	870,593	1,000,000	1,038,056	.....	(3,520)	.....	.....	3.848	3.330	MON	3,207	38,552	10/07/2020	10/25/2056
89177X-AB-3	TPMT 2019-HY3 A1B	...	4	...	1.A	934,688	.100,6740	1,006,745	1,000,000	1,000,000	.....	.....	.....	.....	5.453	5.310	MON	1,060	63,340	05/13/2020	10/25/2059
92538U-AC-5	VERUS 2022-3 A3	...	4	...	1.B	717,050	.93,0210	677,810	728,663	717,912	.....	1,733	.....	.....	4.130	4.360	MON	2,508	29,677	03/30/2022	02/25/2067
92539A-AA-2	VERUS 2022-6 A1	...	4	...	1.A	747,850	.98,9430	746,850	754,821	748,274	.....	1,042	.....	.....	4.910	5.020	MON	3,088	37,062	06/21/2022	06/25/2067
92539U-AD-2	VERUS 2024-2 M1	...	4	...	1.G	999,975	.100,5390	1,005,395	1,000,000	999,862	.....	(113)	.....	.....	6.822	6.680	MON	5,685	56,850	02/15/2024	02/25/2069
94985F-AA-6	WFLT 2007-PA2 1A1	...	4	...	1.A FM	31,671	.87,8840	32,845	37,374	26,539	.....	958	.....	.....	6.000	12.110	MON	187	2,242	10/13/2010	06/25/2037
1029999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						22,767,652	XXX	23,250,599	25,915,798	23,442,585	.....	207,357	.....	.....	XXX	XXX	XXX	68,735	1,001,959	XXX	XXX
00217V-AA-8	AREIT 2022-CRE7 A	...	4	...	1.A FE	601,968	.100,0980	600,564	599,976	599,976	.....	(1,992)	.....	.....	6.623	7.200	MON	1,656	22,345	06/14/2024	06/17/2039
03881B-AN-3	AMMST 2020-MF1 C	...	4	...	1.A	958,908	.88,4930	884,931	1,000,000	975,379	.....	3,856	.....	.....	3.588	4.080	MON	2,998	36,585	05/19/2020	05/15/2053
03881B-AQ-6	AMMST 2020-MF1 D	...	4	...	1.F	441,230	.76,9600	384,802	500,000	463,959	.....	6,094	.....	.....	1.750	3.220	MON	729	8,750	02/03/2021	05/15/2053
03881J-AA-4	ARCLO 2022-FL2 A	...	4	...	1.A FE	393,116	.100,0610	395,461	395,216	393,116	.....	(1,586)	.....	.....	6.247	7.120	MON	1,166	28,430	01/23/2023	05/15/2037
05492V-AM-7	BBCMS 2020-C7 D	...	4	...	4.A	993,125	.55,1820	551,823	1,000,000	995,246	.....	1,795	.....	.....	3.600	3.670	MON	3,001	36,580	02/05/2021	04/15/2053
05530S-AG-1	BAMLL 2022-DKLX B	...	4	...	1.A	906,906	.99,3110	900,658	906,906	906,906	.....	.....	.....	.....	5.947	5.760	MON	2,547	62,307	01/31/2022	01/15/2039
05555M-AA-7	BDS 2024-FL13 A	...	4	...	1.A FE	498,750	.100,2130	501,068	500,000	498,750	.....	.....	.....	.....	5.942	6.240	MON	1,073	7,532	09/05/2024	09/19/2039
055631-BQ-7	BMD2 2019-FRR1 5A1	...	4	...	1.G FE	862,969	.85,2900	852,900	1,000,000	924,203	.....	14,727	.....	.....	3.451	5.350	MON	5,295	34,650	05/29/2020	05/25/2052
05609B-AH-2	BX 2021-LBA CJV	...	4	...	1.A	998,750	.99,6560	996,563	1,000,000	1,000,000	.....	.....	.....	.....	5.861	5.130	MON	2,768	67,829	03/29/2021	02/15/2036
05610F-AA-5	BX 2022-AHP A	...	4	...	1.A	970,313	.99,7180	997,188	1,000,000	975,252	.....	(934)	.....	.....	5.371	6.750	MON	2,549	63,006	04/12/2023	01/17/2039
05610F-AB-3	BX 2022-AHP AS	...	4	...	1.A	498,563	.99,3120	496,563	500,000	500,000	.....	.....	.....	.....	5.887	5.810	MON	1,390	34,045	02/01/2022	01/17/2039
05610F-AC-1	BX 2022-AHP B	...	4	...	1.A	498,576	.98,9370	494,688	500,000	500,000	.....	.....	.....	.....	6.237	6.160	MON	1,473	35,824	02/01/2022	01/17/2039
08163T-AD-4	BIARK 2023-V2 AS	...	4	...	1.A	1,029,996	.103,1420	1,031,422	1,000,000	1,020,536	.....	(6,022)	.....	.....	6.537	5.780	MON	5,448	65,374	05/09/2023	05/15/2055
12433U-AJ-4	BX 2018-GW C	...	4	...	1.A	499,375	.99,9680	499,844	500,000	500,000	.....	.....	.....	.....	5.914	3.810	MON	1,396	34,184	05/01/2018	05/15/2035
12434E-AC-4	BX 2021-RISE B	...	4	...	1.A	1,220,444	.99,5000	1,261,654	1,267,994	1,240,041	.....	(5,125)	.....	.....	5.761	7.100	MON	3,450	84,717	07/19/2022	11/15/2036
12434E-AE-0	BX 2021-RISE C	...	4	...	1.A	845,329	.98,9910	836,804	845,329	845,329	.....	.....	.....	.....	5.961	5.570	MON	2,380	58,197	11/18/2021	11/15/2036
12434F-BQ-2	BX 2021-CIP C	...	4	...	1.A	948,670	.99,6980	947,144	950,007	950,007	.....	(111)	.....	.....	5.982	5.690	MON	2,684	65,606	12/02/2021	12/15/2038
12528Y-BD-4	CF 2019-CF2 SIIA	...	4	...	1.A	478,711	.76,8060	384,031	500,000	487,790	.....	2,139	.....	.....	3.923	4.460	MON	1,635	19,618	05/27/2020	11/15/2052
12540J-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)	...	4	...	2.A	835,804	.79,8280	667,211	835,804	835,804	.....	.....	.....	.....	4.700	4.700	MON	2,292	39,283	10/15/2013	07/10/2040
12659D-AA-8	COMM 2022-HC A	CF	4	...	1.A	913,359	.91,7870	917,878	1,000,000	958,161	.....	18,843	.....	.....	2.819	4.950	MON	2,349	28,190	07/12/2022	01/10/2039
12659D-AG-5	COMM 2022-HC C	...	4	...	1.A	463,574	.88,7670	443,835	500,000	482,359	.....	11,520	.....	.....	3.376	5.170	MON	1,407	16,880	07/06/2022	01/10/2039
17186J-AA-4	CIMARRON CTR LLC (WALMART)	...	4	...	1.C	295,095	.102,4760	302,401	295,095	295,095	.....	.....	.....	.....	7.300	7.300	MON	1,795	21,542	08/08/2002	08/01/2027
22964J-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)	...	4	...	1.G	294,983	.93,5680	276,012	294,983	294,983	.....	.....	.....	.....	5.090	5.090	MON	667	15,007	07/31/2014	08/15/2034

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
26210Y-AG-1	DROP 2021-FILE B .....	.....	.....	4	1.A	1,000,000	..91.1180	..911,186	1,000,000	1,000,000 .....	.....	.....	.....	.....	..6.211	..5.790	MON	..2,933	..71,387	..04/21/2021	..10/15/2043
26831®-AA-6	EDF DANVERS I I (KOHLS) .....	.....	.....	.....	3.B	466,669	102.1870	..476,852	..466,643	..466,647 .....	.....	.....	.....	.....	..7.250	..7.240	MON	..2,819	..33,832	..04/29/2002	..10/01/2027
29425A-AG-8	CGOMT 2015-GC33 B	..CF.....	.....	4	1.A	3,087,696	..92.9220	..2,787,666	3,000,000	3,013,549 .....	.....	.....	.....	.....	..4.574	..4.220	MON	..11,437	..139,528	..09/14/2015	..09/10/2058
29478J-AG-5	EQUUS 2021-EQAZ B .....	.....	.....	4	1.A	480,615	..99.9060	..499,521	..499,990	..486,878 .....	.....	.....	.....	.....	..5.611	..7.250	MON	..1,325	..32,773	..01/06/2023	..10/15/2038
30310X-AG-4	FREMF 2019-K94 C .....	.....	.....	4	1.F	1,000,156	..91.3750	..913,750	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.963	..3.920	MON	..3,303	..40,321	..03/14/2022	..07/25/2052
36228C-VC-4	GSMS 2005-ROCK E	..CF.....	.....	4	1.A FM	989,375	..99.9450	..999,453	1,000,000	999,346 .....	.....	..1.847 .....	.....	.....	..5.465	..5.570	MON	..4,554	..54,650	..01/21/2011	..05/03/2032
36261P-AA-0	GSMS 2019-GSA1 D .....	.....	.....	4	2.C	996,191	..78.1910	..832,741	1,065,000	1,022,297 .....	.....	..10.124 .....	.....	.....	..2.800	..3.700	MON	..2,485	..29,820	..07/13/2021	..11/10/2052
46593E-AC-9	JPMCC 2022-ACB B .....	.....	.....	4	1.A	498,750	100.0620	..500,313	500,000	500,000 .....	.....	.....	.....	.....	..6.397	..6.200	MON	..1,511	..35,908	..03/09/2022	..03/15/2039
46654E-AG-6	JPMCC 2021-NYAH D .....	.....	.....	4	1.A	997,500	..93.3330	..933,332	1,000,000	1,000,000 .....	.....	.....	.....	.....	..6.051	..5.640	MON	..2,858	..71,038	..10/21/2021	..06/15/2038
50085P-AG-2	KREST 2021-CHIP C .....	.....	.....	4	1.G FE	818,906	..69.2360	..692,368	1,000,000	859,711 .....	.....	..19.924 .....	.....	.....	..2.926	..5.450	MON	..2,439	..29,757	..07/07/2022	..11/05/2044
563136-AG-5	OMW 2020-1MW C .....	.....	.....	4	1.A	877,266	..91.0500	..910,507	1,000,000	931,681 .....	.....	..22.923 .....	.....	.....	..2.334	..5.030	MON	..1,946	..23,739	..07/13/2022	..09/10/2039
62475W-AC-9	MTN 2022-LPFL B .....	.....	.....	4	1.A	497,499	..99.6800	..498,401	500,000	499,883 .....	.....	.....	.....	.....	..6.292	..6.370	MON	..1,486	..36,128	..03/08/2022	..03/15/2039
62475W-AE-5	MTN 2022-LPFL C .....	.....	.....	4	1.A	497,500	..99.6700	..498,350	500,000	499,895 .....	.....	.....	.....	.....	..6.791	..6.880	MON	..1,604	..38,663	..03/08/2022	..03/15/2039
67630K-AA-0	OAKST 2023-NLP A .....	.....	.....	4	1.A	1,012,117	102.2210	1,022,216	1,000,000	1,007,321 .....	.....	.....	.....	.....	..6.094	..5.760	MON	..5,079	..61,965	..02/15/2023	..03/15/2040
68275C-AC-2	FB 2005-1 A3	..CF.....	.....	4	1.A FM	1,258,762	..99.0550	..1,298,829	1,311,211	1,307,580 .....	.....	..5.101 .....	.....	.....	..5.278	..5.690	MON	..4,421	..69,206	..04/28/2010	..02/15/2035
74969C-AL-1	RLGH 2021-TROT C .....	.....	.....	4	1.A	998,247	..99.6580	..996,580	1,000,000	1,000,000 .....	.....	.....	.....	.....	..5.825	..4.960	MON	..2,751	..67,463	..04/28/2021	..04/15/2036
75575T-AC-7	RCMT 2021-FL6 AS .....	.....	.....	4	1.A FE	1,000,000	..99.2870	..992,872	1,000,000	1,000,000 .....	.....	.....	.....	.....	..5.653	..4.850	MON	..1,099	..65,997	..08/05/2021	..07/25/2036
78458M-AA-2	SMR 2022-IND A .....	.....	.....	4	1.A FE	915,677	..98.7830	..904,540 .....	.....	915,677 .....	.....	.....	.....	.....	..6.047	..5.890	MON	..2,615	..63,838	..01/28/2022	..02/15/2039
78458M-AE-4	SMR 2022-IND C .....	.....	.....	4	1.G FE	915,677	..97.2880	..890,848	915,677	915,677 .....	.....	.....	.....	.....	..7.347	..7.190	MON	..3,177	..75,940	..01/28/2022	..02/15/2039
78486E-AJ-7	STWD 2021-LIH B .....	.....	.....	4	1.A	995,469	..99.1920	..991,924	1,000,000	1,000,000 .....	.....	.....	.....	.....	..6.167	..5.880	MON	..2,912	..70,940	..11/05/2021	..11/15/2036
90276V-AJ-8	UBSCM 2018-C8 B	..CF.....	.....	4	1.C	1,761,348	..93.2250	..1,631,445	1,750,000	1,752,438 .....	.....	.....	.....	.....	..4.567	..4.450	MON	..6,660	..79,923	..10/26/2018	..02/15/2051
91831U-AG-2	VNDQ 2016-350P E .....	.....	.....	4	1.A	916,367	..92.8090	..928,090	1,000,000	976,522 .....	.....	..10,291 .....	.....	.....	..3.902	..5.070	MON	..3,252	..39,677	..04/06/2018	..01/10/2035
95003L-AG-5	WFCM 2021-SAVE B .....	.....	.....	4	1.C FE	400,000	100.0160	..400,066	400,000	400,000 .....	.....	.....	.....	.....	..5.961	..5.040	MON	..1,126	..27,541	..01/29/2021	..02/15/2040
03880K-AA-2	ARQLO 2021-FL3 A .....	.....	.....	4	1.A FE	665,596	..99.9370	..690,648	691,079	685,275 .....	.....	..4.290 .....	.....	.....	..5.581	..7.380	MON	..1,822	..45,025	..06/14/2022	..08/15/2034
03880R-AA-7	ARQLO 2021-FL4 A .....	.....	.....	4	1.A FE	778,222	..99.9690	..802,046	802,291	791,430 .....	.....	..3.498 .....	.....	.....	..5.861	..7.760	MON	..2,221	..54,560	..12/15/2022	..11/15/2036
1039999999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						40,274,119	XXX	38,629,989	41,208,878	40,674,699		115,719			XXX	XXX	XXX	127,564	2,246,100	XXX	XXX
00868P-AA-3	AHOLD LEASE SERIES 2001- .....	.....	.....	1,2	2.A FE	2,382	100.0000	..2,049	2,049	2,049 .....	.....	..265 .....	.....	.....	..8.620	..8.460	JJ	..88	..177	..04/28/2010	..01/02/2025
05377R-FM-1	AESOP 2022-3A C .....	.....	.....	4	2.C FE	999,886	100.7680	..1,007,685	1,000,000	999,967 .....	.....	..37 .....	.....	.....	..6.480	..6.480	MON	..1,980	..64,800	..07/12/2022	..02/20/2027
14318D-AF-6	CARMX 2023-1 C .....	.....	.....	4	1.F FE	499,837	100.1500	..500,752	500,000	499,904 .....	.....	..32 .....	.....	.....	..5.190	..5.190	MON	..1,153	..25,950	..01/19/2023	..01/16/2029
15675C-AA-3	CERB 2023-3A A1 .....	.....	.....	4	1.A FE	506,350	100.6080	..503,044	500,000	504,179 .....	.....	.....	.....	.....	..7.135	..6.960	JAJO	..7,631	..19,812	..04/26/2024	..09/13/2035
193938-AA-5	CASL 2023-A A1 .....	.....	.....	4	1.A FE	393,355	102.1800	..401,931	393,355	393,355 .....	.....	.....	.....	.....	..6.238	..6.590	MON	..477	..28,549	..05/09/2023	..05/25/2055
19421U-AA-2	CASL 2019-A A1 .....	.....	.....	4	1.A FE	535,188	100.2360	..539,059	537,789	537,789 .....	.....	.....	.....	.....	..5.853	..4.080	MON	..612	..36,586	..06/26/2019	..12/28/2048
20267T-AB-8	CBSLT 2016-A A2 .....	.....	.....	4	1.A FE	44,298	100.7930	..44,650	44,298	44,298 .....	.....	.....	.....	.....	..6.653	..3.660	MON	..57	..3,374	..04/15/2016	..05/25/2040
20267T-AC-6	CBSLT 2016-A B .....	.....	.....	4	1.B FE	62,405	..94.6090	..61,201	64,688	62,405 .....	.....	.....	.....	.....	..4.000	..5.040	MON	..43	..2,588	..04/15/2016	..05/25/2040
24702C-AL-8	DEFT 2022-2 D .....	.....	.....	4	1.F FE	999,821	100.1230	..1,001,233	1,000,000	999,960 .....	.....	..46 .....	.....	.....	..5.720	..5.020	MON	..1,430	..57,200	..07/12/2022	..01/24/2028
25654#-AB-8	DODGER TICKETS LLC .....	.....	.....	2	1.G PL	517,405	..98.9790	..512,122	517,405	517,405 .....	.....	.....	.....	.....	..6.070	..6.070	MAR	..23,642	..31,406	..11/15/2007	..03/31/2032
345287-AG-1	FORDL 2023-A C .....	.....	.....	4	1.B FE	999,987	100.3510	..1,003,514	1,000,000	999,996 .....	.....	..6 .....	.....	.....	..5.540	..5.540	MON	..2,462	..55,400	..01/18/2023	..12/15/2026
38237T-AA-9	GOOD 2022-3CS A .....	.....	.....	4	1.F FE	841,048	..92.1390	..775,263	841,403	841,108 .....	.....	.....	.....	.....	..4.950	..4.950	MON	..1,041	..41,598	..07/12/2022	..07/20/2049
46617F-AC-8	HENDR 2013-1A B .....	.....	.....	4	2.A FE	496,150	..93.1320	..462,440	496,543	496,296 .....	.....	.....	.....	.....	..4.940	..5.010	MON	..1,090	..24,597	..03/13/2013	..04/15/2069
47760Q-AB-9	JIMMY 2017-1A A211 .....	.....	.....	4	2.B FE	587,500	..97.9520	..575,469	587,500	587,500 .....	.....	.....	.....	.....	..4.846	..4.840	JAJO	..4,824	..28,470	..06/27/2017	..07/30/2047
50117K-AB-6	KCOT 2023-1A A2 .....	.....	.....	4	1.A FE	164,203	100.0790	..164,338	164,206	164,206 .....	.....	.....	.....	.....	..5.400	..5.400	MON	..394	..8,867	..03/28/2023	..02/17/2026
57109L-AB-9	MFT 2023-2A B .....	.....	.....	4	1.D FE	401,835	100.5670	..404,146	401,866	401,859 .....	.....	.....	.....	.....	..6.540	..6.540	MON	..1,168	..26,282	..04/24/2023	..06/15/2033
57109L-AC-7	MFT 2023-2A C .....	.....	.....	4	1.G FE	999,954	101.5660	..1,015,660	1,000,000	999,984 .....	.....	..12 .....	.....	.....	..6.960	..6.960	MON	..3,093	..69,600	..04/24/2023	..06/15/2033
61945V-AA-9	MSA1C 2023-1A A .....	.....	.....	4	1.D FE	807,432	..96.1210	..778,412	809,818	807,606 .....	.....	..142 .....	.....	.....	..5.320	..5.380	MON	..1,316	..43,082	..02/08/2023	..06/20/2053

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
69120E-AA-7	OR 2023-10A A		4		1.A FE	1,000,000	100.3470	1,003,476	1,000,000	1,000,000					7.067	7.390	JAJ0	14,331	79,371	02/14/2023	04/20/2035
78433D-AC-8	SEB4P 2024-1A A2		4		2.C FE	3,000,000	102.0000	3,060,019	3,000,000	3,000,000					7.386	7.380	JAJ0	37,546	128,024	03/19/2024	04/30/2054
78443C-BH-6	SLMA 2004-A A3		4		1.A FE	109,838	99.5420	116,858	117,395	117,395		(89)			5.020	3.780	MJSD	278	7,076	12/10/2015	06/15/2033
82650T-AC-1	SRFC 2022-2A C		4		2.B FE	409,370	100.7050	412,304	409,416	410,807		(770)			6.360	6.210	MON	796	26,039	07/08/2022	06/20/2040
83206E-AB-3	SMB 2024-C A1B		4		1.A FE	467,049	100.2500	468,217	467,049	467,049					5.698	5.750	MON	1,188	17,611	05/07/2024	06/17/2052
83207Q-AB-5	SMB 2024-D A1B		4		1.A FE	942,781	100.4060	952,908	949,054	942,781		205			5.731	6.010	MON	2,569	28,332	06/25/2024	07/15/2053
85234#-AB-1	STADIUM FUNDING TRUST		1,2		2.C PL	785,510	90.0720	707,530	785,510	785,510					5.000	4.990	AO	9,819	39,302	06/19/2013	04/01/2039
89174U-AB-2	TPAT 2018-SL1 B		4		1.A FE	313,109	99.5930	324,617	325,943	325,943		(412)			5.503	4.330	MON	349	21,014	04/23/2019	01/25/2046
94978#-DY-0	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A		2		2.A	13,646	101.1770	13,807	13,646	13,646					5.670	5.660	JJ	383	476	06/29/2006	06/29/2030
94978#-EA-1	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A		2		2.A	5,657	102.0840	5,775	5,657	5,657					5.780	5.780	JJ	162	526	04/27/2007	01/27/2029
95058X-AP-3	WEN 2022-1A A211		4		2.B FE	974,756	92.8440	905,011	974,756	974,756					4.535	4.530	MJSD	1,965	44,035	03/23/2022	03/15/2052
00085U-AL-5	ABPCI 2017-2A A1R		C	4	1.A FE	1,498,125	101.2550	1,518,826	1,500,000	1,500,000					6.408	6.170	JAJ0	17,624	108,816	02/16/2022	10/27/2033
00120J-AE-3	AGL 2021-13A B		C	4	1.C FE	500,000	100.5560	502,781	500,000	500,000					6.529	6.130	JAJ0	6,620	36,941	09/24/2021	10/20/2034
00176A-BB-0	AMMC 2012-11A BR2		C	4	1.C FE	493,250	100.0500	500,250	500,000	500,000					6.450	4.880	JAJ0	5,644	36,522	08/15/2019	04/30/2031
05553E-AA-7	BFNS 2022-1A A		C	4	1.D FE	243,117	88.8750	222,180	249,992	244,985		685			5.000	5.430	JAJ0	2,812	12,500	07/06/2022	07/10/2035
05684G-AE-6	BCC 2023-2A B1		C	4	1.C FE	1,000,000	100.8790	1,008,793	1,000,000	1,000,000					7.232	7.430	JAJ0	15,067	106,456	05/09/2023	07/18/2036
09204G-AK-5	BLACK 2019-2A A2R		C	4	1.C FE	500,000	100.2330	501,167	500,000	500,000					6.826	7.000	JAJ0	6,637	15,109	05/16/2024	07/23/2032
09629T-AJ-3	BLUEM 2018-1A B		C	4	1.B FE	249,938	100.2440	250,611	250,000	249,938					6.550	6.820	JAJ0	2,866	18,515	01/10/2024	07/30/2030
14317P-AE-3	CGMS 2018-2A B		C	4	1.F FE	938,800	100.0870	1,000,874	1,000,000	955,104		1,767			6.958	8.690	JAJ0	15,078	77,524	12/01/2022	10/15/2031
14889D-AN-8	CRMN 2014-1A A2R		C	4	1.A FE	250,000	100.2030	250,508	250,000	250,000					6.713	4.790	JAJ0	3,310	18,796	10/16/2017	04/22/2030
26251N-AD-2	DRSLF 2018-60A C		C	4	1.E FE	975,000	100.1820	1,001,825	1,000,000	1,000,000					6.958	5.820	JAJ0	15,078	77,524	08/29/2019	07/15/2031
38138B-AG-5	GLM 2018-3A B1		C	4	1.C FE	710,700	100.1920	751,443	750,000	728,376		4,203			6.429	8.310	JAJ0	9,777	54,647	10/17/2022	04/20/2030
43133F-AC-0	HCOMF 2015-1A CRR		C	4	3.A FE	1,000,000	69.0000	690,000	1,000,000	1,000,000					5.050	5.050	FIAN	8,417	50,500	11/16/2021	11/01/2035
48255U-AN-4	KKR 2022-43A BR		C	4	1.C FE	1,000,000	100.8530	1,008,536	1,000,000	1,000,000					7.147	7.330	JAJ0	15,486	64,708	12/15/2023	01/15/2036
48259B-AL-6	KKR 38A C		C	4	1.E FE	1,000,000	100.0250	1,000,254	1,000,000	1,000,000					7.147	7.020	JAJ0	15,486	79,434	03/07/2022	04/15/2033
50200F-AG-4	LCM 26A C		C	4	1.F FE	475,500	100.1210	500,608	500,000	500,000					6.679	5.860	JAJ0	6,772	37,706	08/15/2019	01/20/2031
66860M-AQ-4	WOODS 2019-18A BR		C	4	1.B FE	962,900	100.4230	1,004,235	1,000,000	972,280		(6,984)			6.632	7.650	FIAN	7,738	75,198	08/23/2022	05/20/2032
66860P-AA-2	WOODS 2018-17A A		C	4	1.A FE	320,682	100.1380	327,680	327,226	324,571		(2,019)			5.953	6.790	JAJ0	3,842	22,081	06/29/2022	04/22/2031
67107K-BF-2	OCP 2014-7A CRR		C	4	2.A FE	997,500	100.5710	1,005,717	1,000,000	1,002,049		(35)			7.979	8.010	JAJ0	16,180	88,664	02/22/2022	07/20/2029
67572Y-BS-0	OCT22 2014-1A BRR		C	4	1.A FE	491,875	100.1060	500,533	500,000	500,000					6.343	4.820	JAJ0	6,255	35,717	03/29/2019	01/22/2030
67590R-BE-4	OCTLF 2014-1A CRR		C	4	1.G FE	244,000	100.2910	250,729	250,000	250,000					6.946	5.860	FIAN	2,123	19,565	08/14/2019	11/18/2031
69688X-AU-5	PLMRS 2014-1A A2R2		C	4	1.A FE	492,500	99.9720	499,864	500,000	500,000					6.359	4.400	JAJ0	6,712	35,798	08/15/2019	01/17/2031
77587A-AJ-5	RMRK 2018-1A C		C	4	1.F FE	500,000	100.0600	500,305	500,000	500,000					6.829	5.190	JAJ0	6,924	38,470	03/29/2018	04/20/2031
828081-AA-7	SPCSL 2023-1A A		C	4	1.A FE	1,012,425	102.6100	1,026,105	1,000,000	1,007,982		(4,443)			7.447	7.210	JAJ0	16,136	41,251	05/16/2024	07/15/2034
89640Y-AW-4	TRNTS 2017-6A BR1		C	4	1.C FE	500,000	99.9570	499,787	500,000	500,000					6.537	5.720	JAJ0	6,174	36,800	02/09/2021	01/25/2034
1049999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						34,238,064	XXX	34,047,101	34,486,565	34,388,695		(10,868)			XXX	XXX	XXX	340,645	2,149,386	XXX	XXX
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						541,556,310	XXX	495,090,625	549,415,276	541,987,354		356,929			XXX	XXX	XXX	5,899,347	25,443,888	XXX	XXX
064058-AF-7	BANK OF NY MELLON CORP		2		2.A FE	1,704,688	97.6330	1,708,595	1,750,000	1,720,193		11,517			4.625	6.440	MS	22,707	80,938	05/29/2018	01/01/9999
55261F-AH-7	M&T BANK CORPORATION		2		2.C FE	1,000,000	98.4810	984,816	1,000,000	1,000,000					5.125	7.630	MM	8,542	51,250	04/04/2018	01/01/9999
665859-AQ-7	NORTHERN TRUST CORP		2		2.A FE	2,460,000	97.8050	2,445,125	2,500,000	2,474,180		10,201			4.600	5.220	AO	28,750	115,000	09/07/2018	01/01/9999
89117F-BZ-5	TORONTO-DOMINION BANK		2		2.B FE	1,000,000	104.2320	1,042,320	1,000,000	1,000,000					8.125	8.120	JAJ0	13,767	81,250	10/06/2022	10/31/2082
1219999999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						6,164,688	XXX	6,180,856	6,250,000	6,194,373		21,718			XXX	XXX	XXX	73,766	328,438	XXX	XXX
1309999999. Total - Hybrid Securities						6,164,688	XXX	6,180,856	6,250,000	6,194,373		21,718			XXX	XXX	XXX	73,766	328,438	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
1509999999	Total - Parent, Subsidiaries and Affiliates Bonds						XXX								XXX	XXX	XXX			XXX	XXX
07368R-AG-6	BEACON ROOFING SUPPLY INC	...	...	...	.. 3.B FE ..	497,487	..100.2400	498,681	497,487	497,487	.....	.....	.....	.....	.....7.057	7.050	FIAN	2,774	12,739	...08/05/2024 ...	...05/19/2028 ...
30204K-AD-8	EXGEN RENEWABLES	...	...	...	.. 3.C FE ..	501,250	..100.2970	501,485	500,000	501,231	.....	.....(19)	.....	.....	.....6.763	6.600	MJSD	1,879	.....	...08/05/2024 ...	...12/15/2027 ...
38017B-AX-4	GO DADDY OPERATING CO LLC	...	...	...	.. 3.B FE ..	497,500	..99.9280	497,142	497,500	497,500	.....	.....	.....	.....	.....6.572	6.570	FIAN	2,770	7,579	...08/06/2024 ...	...11/09/2029 ...
89334G-BE-3	TRANS UNION LLC	...	...	...	.. 2.C FE ..	498,370	..99.7750	497,625	498,747	498,898	.....	.....(474)	.....	.....	.....6.482	6.540	MON ....	.....	.....9,846	...08/05/2024 ...	...12/01/2028 ...
89364M-CC-6	TRANSDIGM INC	...	...	...	.. 3.C FE ..	498,747	..100.2710	500,098	498,747	498,747	.....	.....	.....	.....	.....7.074	7.070	MJSD	5,599	.....	...08/05/2024 ...	...08/24/2028 ...
1829999999	Subtotal - Bonds - Unaffiliated Bank Loans - Acquired					2,494,354	XXX	2,495,031	2,492,481	2,493,863		(493)			XXX	XXX	XXX	13,022	30,164	XXX	XXX
1909999999	Subtotal - Bonds - Unaffiliated Bank Loans					2,494,354	XXX	2,495,031	2,492,481	2,493,863		(493)			XXX	XXX	XXX	13,022	30,164	XXX	XXX
2419999999	Total - Issuer Obligations					665,443,440	XXX	594,744,895	672,485,595	664,482,773		66,555			XXX	XXX	XXX	8,607,287	28,663,916	XXX	XXX
2429999999	Total - Residential Mortgage-Backed Securities					38,980,529	XXX	39,480,101	42,648,041	39,668,272		220,773			XXX	XXX	XXX	120,250	1,651,137	XXX	XXX
2439999999	Total - Commercial Mortgage-Backed Securities					40,274,119	XXX	38,629,989	41,208,878	40,674,699		115,719			XXX	XXX	XXX	127,564	2,246,100	XXX	XXX
2449999999	Total - Other Loan-Backed and Structured Securities					34,238,064	XXX	34,047,101	34,486,565	34,388,695		(10,868)			XXX	XXX	XXX	340,645	2,149,386	XXX	XXX
2459999999	Total - SVO Identified Funds						XXX								XXX	XXX	XXX			XXX	XXX
2469999999	Total - Affiliated Bank Loans						XXX								XXX	XXX	XXX			XXX	XXX
2479999999	Total - Unaffiliated Bank Loans					2,494,354	XXX	2,495,031	2,492,481	2,493,863		(493)			XXX	XXX	XXX	13,022	30,164	XXX	XXX
2489999999	Total - Unaffiliated Certificates of Deposit						XXX								XXX	XXX	XXX			XXX	XXX
2509999999	Total Bonds					781,430,506	XXX	709,397,117	793,321,560	781,708,302		391,686			XXX	XXX	XXX	9,208,768	34,740,703	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
Number
1A 1A ..\$112,317,787 1B ..\$42,898,778 1C ..\$61,113,454 1D ..\$51,310,810 1E ..\$58,085,711 1F ..\$81,669,892 1G ..\$96,017,328
1B 2A ..\$80,119,816 2B ..\$113,121,427 2C ..\$72,357,187
1C 3A ..\$1,991,267 3B ..\$1,711,433 3C ..\$4,957,665
1D 4A ..\$1,940,599 4B ..\$1,260,613 4C ..\$100,186
1E 5A ..\$ 5B ..\$734,349 5C ..\$
1F 6 ..\$

SCHEDULE D - PART 2 - SECTION 1

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:							
1A	1A ...\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ...\$	2B ..\$	2C ..\$ 1,000,000					
1C	3A ...\$	3B ..\$	3C ..\$					
1D	4A ...\$	4B ..\$	4C ..\$					
1E	5A ...\$	5B ..\$	5C ..\$					
1F	6\$							

SCHEDULE D - PART 2 - SECTION 2

[illegible]

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ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
91282C-KX-8	US TREASURY N/B		..07/31/2024 ..	WELLS FARGO SECURITIES LLC		151,605	150,000	557
91282C-LC-3	US TREASURY N/B		..08/21/2024 ..	JP MORGAN SECURITIES LLC		573,740	565,000	1,351
91282C-LG-4	US TREASURY N/B		..08/16/2024 ..	WELLS FARGO SECURITIES LLC		104,721	105,000	43
38384J-A7-9	GNR 2024-20 CB		..02/13/2024 ..	GOLDMAN SACHS & CO		1,431,094	1,500,000	5,833
0109999999.	Subtotal - Bonds - U.S. Governments					2,261,160	2,320,000	7,784
13063D-7G-7	CALIFORNIA ST		..01/23/2024 ..	JP MORGAN SECURITIES LLC		1,552,245	1,500,000	25,458
0509999999.	Subtotal - Bonds - U.S. States, Territories and Possessions					1,552,245	1,500,000	25,458
010869-LS-2	ALAMEDA CA CORRIDOR TRANSPRTN		..06/06/2024 ..	JP MORGAN SECURITIES LLC		205,540	1,000,000 .....	.....
010869-ME-2	ALAMEDA CA CORRIDOR TRANSPRTN		..01/24/2024 ..	JP MORGAN SECURITIES LLC		310,575	1,500,000 .....	.....
01170R-RG-9	ALASKA ST HSG FIN CORP MTGE RE		..01/24/2024 ..	JEFFERIES LLC		1,000,000	1,000,000 .....	.....
19648G-GU-0	COLORADO ST HSG & FIN AUTH SF		..04/01/2024 ..	HILLTOP SECURITIES INC		1,494,540	1,500,000	11,740
19648G-GV-8	COLORADO ST HSG & FIN AUTH SF		..01/18/2024 ..	BOFA SECURITIES INC		1,500,000	1,500,000 .....	.....
386613-EA-5	GREENVILLE-SPARTANBURG SC ARPT		..08/14/2024 ..	BOFA SECURITIES INC		1,000,000	1,000,000 .....	.....
45203M-E4-9	ILLINOIS ST HSG DEV AUTH REVEN		..08/08/2024 ..	BOFA SECURITIES INC		1,006,160	1,000,000 .....	.....
45203M-XF-3	ILLINOIS ST HSG DEV AUTH REVEN		..02/14/2024 ..	MORGAN STANLEY & CO LLC		1,000,000	1,000,000 .....	.....
45505T-P2-1	INDIANA ST HSG & CMINTY DEV AUT		..01/04/2024 ..	HILLTOP SECURITIES INC		1,035,450	1,000,000	9,057
491309-FU-9	KENTUCKY ST HSG CORP SF MTGE		..01/11/2024 ..	BOFA SECURITIES INC		1,500,000	1,500,000 .....	.....
57419T-5S-6	MARYLAND ST CMINTY DEV ADMIN DE		..01/26/2024 ..	HILLTOP SECURITIES INC		514,425	500,000	6,631
594654-XM-2	MICHIGAN ST HSG DEV AUTH SF MT		..04/04/2024 ..	SAMUEL A RAMIREZ & CO INC		1,407,672	1,400,000	2,467
60416U-CC-7	MINNESOTA ST HSG FIN AGY		..04/10/2024 ..	RBC CAPITAL MARKETS LLC		500,000	500,000 .....	.....
60416U-ER-2	MINNESOTA ST HSG FIN AGY		..06/12/2024 ..	RBC CAPITAL MARKETS LLC		997,500	1,000,000 .....	.....
60416U-GL-3	MINNESOTA ST HSG FIN AGY		..07/10/2024 ..	RBC CAPITAL MARKETS LLC		500,000	500,000 .....	.....
641279-B5-2	NEVADA ST HSG DIV SF MTGE REVE		..08/22/2024 ..	JP MORGAN SECURITIES LLC		500,000	500,000 .....	.....
641279-B6-0	NEVADA ST HSG DIV SF MTGE REVE		..08/22/2024 ..	JP MORGAN SECURITIES LLC		1,000,000	1,000,000 .....	.....
64469D-4M-0	NEW HAMPSHIRE ST HSG FIN AUTHS		..04/05/2024 ..	HILLTOP SECURITIES INC		1,002,240	1,000,000 .....	.....
64613A-KQ-4	NEW JERSEY ST HSG & MTGE FIN A		..05/29/2024 ..	TRUIST SECURITIES INC		999,800	1,000,000	3,715
64966W-JM-0	NEW YORK CITY NY HSG DEV CORP		..06/20/2024 ..	WELLS FARGO SECURITIES LLC		2,000,000	2,000,000 .....	.....
64972K-DM-4	NEW YORK CITY NY HSG DEV CORP		..06/12/2024 ..	RAYMOND JAMES FINANCIAL SERVICES INC		1,000,000	1,000,000 .....	.....
64988Y-ZA-8	NEW YORK ST MTGE AGY HOMEOWNER		..04/04/2024 ..	SAMUEL A RAMIREZ & CO INC		1,479,056	1,475,000	9,265
658207-5E-1	NORTH CAROLINA ST HSG FIN AGY		..01/10/2024 ..	WELLS FARGO SECURITIES LLC		500,000	500,000 .....	.....
658207-5G-6	NORTH CAROLINA ST HSG FIN AGY		..01/10/2024 ..	WELLS FARGO SECURITIES LLC		1,500,000	1,500,000 .....	.....
658207-8T-5	NORTH CAROLINA ST HSG FIN AGY		..06/10/2024 ..	VARIOUS		2,492,830	2,500,000 .....	.....
67756Q-5N-3	OHIO ST HSG FIN AGY RSOL MTGE		..04/04/2024 ..	WELLS FARGO SECURITIES LLC		259,797	255,000	1,577
70879Q-ZL-0	PENNSYLVANIA ST HSG FIN AGY SF		..07/25/2024 ..	BOFA SECURITIES INC		1,500,000	1,500,000 .....	.....
756839-BY-1	RED OAK TX INDL DEV CORP SALES		..09/10/2024 ..	PIPER SANDLER & CO		850,000	850,000 .....	.....
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		..01/04/2024 ..	RAYMOND JAMES FINANCIAL SERVICES INC		983,070	1,000,000	1,088
88046K-KY-1	TENNESSEE HSG DEV AGY RSOL FIN		..04/04/2024 ..	SAMUEL A RAMIREZ & CO INC		1,006,770	1,000,000	2,737
88046K-NG-7	TENNESSEE HSG DEV AGY RSOL FIN		..06/10/2024 ..	TRUIST SECURITIES INC		1,498,665	1,500,000 .....	.....
88271H-KH-1	TEXAS ST AFFORDABLE HSG CORP S		..02/07/2024 ..	RAYMOND JAMES FINANCIAL SERVICES INC		1,000,000	1,000,000 .....	.....
917437-ND-3	UTAH HSG CORP SF MTGE REVENUE		..07/24/2024 ..	JEFFERIES LLC		1,000,000	1,000,000 .....	.....
92812X-DD-1	VIRGINIA HSG DEV AUTH		..08/08/2024 ..	BOFA SECURITIES INC		1,000,000	1,000,000 .....	.....
92812X-DE-9	VIRGINIA HSG DEV AUTH		..08/08/2024 ..	BOFA SECURITIES INC		1,000,000	1,000,000 .....	.....
95662N-QZ-4	WEST VIRGINIA ST HSG DEV FUND		..05/31/2024 ..	RAYMOND JAMES FINANCIAL SERVICES INC		1,000,000	1,000,000 .....	.....
3136BS-5X-9	FNR 2024-69 FA		..12/03/2024 ..	PIPER SANDLER & CO		962,013	961,712	1,758
3136BS-F3-4	FNR 2024-59 JL		..10/04/2024 ..	PIPER SANDLER & CO		1,688,328	2,093,442	1,221
3136BT-6Q-1	FNR 2024-88 FM		..11/20/2024 ..	PIPER SANDLER & CO		999,688	1,000,000	683
3136BT-N9-0	FNR 2024-96 FD		..11/20/2024 ..	CITIGROUP GLOBAL MARKETS INC		1,001,875	1,000,000	696
3137HH-KU-4	FHR 5484 FC		..11/20/2024 ..	BOFA SECURITIES INC		995,625	1,000,000	667
0909999999.	Subtotal - Bonds - U.S. Special Revenues					43,191,619	45,535,154	53,302
001084-AS-1	AGCO CORP		..08/09/2024 ..	BARCLAYS CAPITAL INC		562,304	550,000	12,494
00108W-AN-0	AEP TEXAS INC		..07/24/2024 ..	BOFA SECURITIES INC		102,884	155,000	1,055
012653-AF-8	ALBEMARLE CORP		..07/24/2024 ..	BOFA SECURITIES INC		1,469,439	1,728,000	14,916
012725-AD-9	ALBEMARLE CORP		..07/24/2024 ..	BOFA SECURITIES INC		89,927	100,000	833
015271-AZ-2	ALEXANDRIA REAL ESTATE E		..07/24/2024 ..	BOFA SECURITIES INC		67,526	100,000	1,292
04273W-AE-1	ARROW ELECTRONICS INC		..08/09/2024 ..	BARCLAYS CAPITAL INC		1,017,830	1,000,000	19,910

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
049560-AQ-8	ATMOS ENERGY CORP		07/24/2024	BOFA SECURITIES INC		107,561	135,000	2,026
049560-BA-2	ATMOS ENERGY CORP		04/04/2024	JEFFERIES LLC		2,218,420	2,000,000	61,311
053807-AV-5	AVNET INC		08/09/2024	BARCLAYS CAPITAL INC		1,479,885	1,500,000	16,271
059165-EP-1	BALTIMORE GAS & ELECTRIC		07/24/2024	BOFA SECURITIES INC		843,540	1,000,000	6,951
06051G-HU-6	BANK OF AMERICA CORP		07/24/2024	BOFA SECURITIES INC		863,240	1,000,000	10,535
06051G-LX-5	BANK OF AMERICA CORP		09/17/2024	MIZUHO SECURITIES USA INC		540,414	535,000	200
09062X-AD-5	BIOGEN INC		07/24/2024	BOFA SECURITIES INC		346,178	375,000	7,096
09062X-AG-8	BIOGEN INC		07/24/2024	BOFA SECURITIES INC		170,468	262,000	1,949
110122-DS-4	BRISTOL-MYERS SQUIBB CO		07/24/2024	BOFA SECURITIES INC		234,565	398,000	2,058
110122-EC-8	BRISTOL-MYERS SQUIBB CO		01/16/2024	JP MORGAN SECURITIES LLC		1,139,690	1,000,000	11,556
12189L-BF-7	BURLINGTN NORTH SANTA FE		07/24/2024	BOFA SECURITIES INC		577,635	859,000	11,717
12189L-BH-3	BURLINGTN NORTH SANTA FE		07/24/2024	BOFA SECURITIES INC		109,552	172,000	563
169905-AH-9	CHOICE HOTELS INTL INC		08/09/2024	BARCLAYS CAPITAL INC		1,010,250	1,000,000	6,500
172967-NH-0	CITIGROUP INC		08/22/2024	RBC CAPITAL MARKETS LLC		1,007,820	1,000,000	16,804
17327C-AR-4	CITIGROUP INC		08/09/2024	BARCLAYS CAPITAL INC		1,045,160	1,000,000	13,206
202795-JP-6	COMMONWEALTH EDISON CO		07/24/2024	BOFA SECURITIES INC		85,567	110,000	1,772
202795-JQ-4	COMMONWEALTH EDISON CO		07/24/2024	BOFA SECURITIES INC		73,988	110,000	694
202795-JV-3	COMMONWEALTH EDISON CO		07/24/2024	BOFA SECURITIES INC		163,171	217,000	3,040
209111-FK-4	CONSOLIDATED EDISON COMPANY OF NEW YORK		07/24/2024	BOFA SECURITIES INC		1,190,190	1,500,000	9,854
231021-AS-5	CUMMINS INC		07/24/2024	BOFA SECURITIES INC		608,140	1,000,000	10,472
231021-AX-4	CUMMINS INC		10/03/2024	US BANCORP INVESTMENTS INC		1,589,625	1,500,000	9,992
233853-AX-8	DAIMLER TRUCK FINAN NA		06/17/2024	JP MORGAN SECURITIES LLC		500,000	500,000	
240019-BV-0	DAYTON POWER & LIGHT CO/		07/24/2024	BOFA SECURITIES INC		95,992	130,000	585
24703T-AK-2	DELL INT LLC / EMC CORP		08/09/2024	BARCLAYS CAPITAL INC		1,302,300	1,000,000	6,263
25746U-DU-0	DOMINION ENERGY INC		05/06/2024	MIZUHO SECURITIES USA INC		1,500,000	1,500,000	
26441C-BP-9	DUKE ENERGY CORP		07/24/2024	BOFA SECURITIES INC		916,210	1,000,000	993
26884U-AG-4	EPR PROPERTIES		08/09/2024	BARCLAYS CAPITAL INC		1,311,285	1,500,000	13,050
277432-AL-4	EASTMAN CHEMICAL CO		04/15/2024	BARCLAYS CAPITAL INC		1,282,665	1,500,000	9,200
285512-AF-6	ELECTRONIC ARTS INC		07/24/2024	BOFA SECURITIES INC		209,581	320,000	4,222
29444U-BM-7	EQUINIX INC		07/24/2024	BOFA SECURITIES INC		623,270	1,000,000	10,735
302491-AY-1	FMC CORP		08/09/2024	BARCLAYS CAPITAL INC		1,034,930	1,000,000	14,875
30303M-BV-7	META PLATFORMS INC		10/02/2024	BOFA SECURITIES INC		1,580,520	1,500,000	12,150
31428X-BN-5	FEDEX CORP		08/13/2024	BOFA SECURITIES INC		1,266,955	1,499,000	5,313
35671D-BC-8	FREEPORT-MCMORAN INC		08/13/2024	CITIGROUP GLOBAL MARKETS INC		973,530	1,000,000	22,557
361448-BR-3	GATX CORP		08/13/2024	VARIOUS		2,068,030	2,000,000	21,679
36262G-AG-6	GXO LOGISTICS INC		08/09/2024	BARCLAYS CAPITAL INC		1,044,900	1,000,000	17,333
37045V-AQ-3	GENERAL MOTORS CO		07/24/2024	BOFA SECURITIES INC		831,196	917,000	15,818
37045X-ES-1	GENERAL MOTORS FINL CO		04/30/2024	RBC CAPITAL MARKETS LLC		504,140	500,000	7,811
378272-BV-9	GLENCORE FUNDING LLC		08/09/2024	BARCLAYS CAPITAL INC		986,940	1,000,000	20,953
37940X-AR-3	GLOBAL PAYMENTS INC		08/09/2024	BARCLAYS CAPITAL INC		1,001,340	1,000,000	29,254
38141G-ZS-6	GOLDMAN SACHS GROUP INC		08/22/2024	RBC CAPITAL MARKETS LLC		1,021,670	1,000,000	13,821
404119-CW-7	HCA INC		08/09/2024	VARIOUS		2,486,060	2,500,000	67,524
44107T-BC-9	HOST HOTELS & RESORTS LP		08/07/2024	GOLDMAN SACHS & CO		984,860	1,000,000	
45687A-AN-2	INGERSOLL-RAND GL HLD CO		07/24/2024	BOFA SECURITIES INC		223,588	267,000	4,943
46647P-EF-9	JPMORGAN CHASE & CO		04/30/2024	BNP PARIBAS SECURITIES CORP		501,810	500,000	867
512807-AX-6	LAM RESEARCH CORP		07/24/2024	BOFA SECURITIES INC		640,810	1,000,000	3,559
521865-AZ-8	LEAR CORPORATION		07/24/2024	BOFA SECURITIES INC		90,740	101,000	1,046
521865-BD-6	LEAR CORP		07/24/2024	BOFA SECURITIES INC		670,340	1,000,000	1,085
548661-EM-5	LOWE'S COS INC		08/15/2024	DEUTSCHE BANK SECURITIES INC		1,011,970	1,000,000	18,906
61690U-7Z-7	MORGAN STANLEY BANK NA		08/22/2024	RBC CAPITAL MARKETS LLC		1,005,390	1,000,000	6,971
637417-AM-8	MNN REIT INC		07/24/2024	BOFA SECURITIES INC		457,762	535,000	7,205
637432-NK-7	NATIONAL RURAL UTIL COOP		07/24/2024	BOFA SECURITIES INC		211,475	214,000	2,996
638612-AM-3	NATIONWIDE FINANCIAL SERVICES INC		04/04/2024	BARCLAYS CAPITAL INC		1,152,000	1,500,000	20,800
681936-BN-9	OMEGA HLTHCARE INVESTORS		08/09/2024	BARCLAYS CAPITAL INC		1,260,300	1,500,000	15,844
68233J-BD-5	ONCOR ELECTRIC DELIVERY		07/24/2024	BOFA SECURITIES INC		387,620	500,000	6,122

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
68233J-BR-4	ONCOR ELECTRIC DELIVERY		.07/24/2024	BOFA SECURITIES INC		107,120	160,000	1,805
68389X-BF-1	ORACLE CORP		.07/24/2024	BOFA SECURITIES INC		86,826	110,000	895
68389X-BJ-3	ORACLE CORP		.07/24/2024	BOFA SECURITIES INC		109,827	143,000	175
68389X-CA-1	ORACLE CORP		.07/24/2024	BOFA SECURITIES INC		74,288	100,000	1,328
68389X-CQ-6	ORACLE CORP		.07/24/2024	BOFA SECURITIES INC		550,152	578,000	15,148
690742-AH-4	OWENS CORNING		.08/15/2024	HSBC SECURITIES INC		1,685,720	2,000,000	3,911
693304-BC-0	PECO ENERGY CO		.07/24/2024	BOFA SECURITIES INC		141,679	228,000	2,365
694308-HL-4	PACIFIC GAS & ELECTRIC		.07/24/2024	BOFA SECURITIES INC		497,223	642,000	10,046
694308-HN-0	PACIFIC GAS & ELECTRIC		.07/24/2024	BOFA SECURITIES INC		207,269	271,000	4,191
694308-HR-1	PACIFIC GAS & ELECTRIC		.07/24/2024	BOFA SECURITIES INC		73,315	100,000	611
694308-KD-8	PACIFIC GAS & ELECTRIC		.07/24/2024	BOFA SECURITIES INC		317,649	365,000	7,718
70450Y-AN-3	PAYPAL HOLDINGS INC		.07/24/2024	BOFA SECURITIES INC		458,775	500,000	4,010
744448-CQ-2	PUBLIC SERVICE COLORADO		.07/24/2024	BOFA SECURITIES INC		131,548	170,000	794
744482-BM-1	PUB SVC NEW HAMP		.07/24/2024	BOFA SECURITIES INC		180,220	242,000	605
74456Q-CA-2	PUBLIC SERVICE ELECTRIC		.07/24/2024	BOFA SECURITIES INC		86,262	124,000	1,929
74456Q-CE-4	PUBLIC SERVICE ELECTRIC		.07/24/2024	BOFA SECURITIES INC		272,310	500,000	4,983
74456Q-CG-9	PUBLIC SERVICE ELECTRIC		.07/24/2024	BOFA SECURITIES INC		291,042	440,000	5,317
745332-CH-7	PUGET SOUND ENERGY INC		.07/24/2024	BOFA SECURITIES INC		289,231	363,000	1,746
745332-CJ-3	PUGET SOUND ENERGY INC		.07/24/2024	BOFA SECURITIES INC		84,735	128,000	1,514
747525-BT-9	QUALCOMM INC		.10/02/2024	BOFA SECURITIES INC		1,715,910	1,500,000	33,250
797440-BY-9	SAN DIEGO G & E		.07/24/2024	BOFA SECURITIES INC		202,648	294,000	2,738
797440-CC-6	SAN DIEGO G & E		.07/24/2024	BOFA SECURITIES INC		430,977	589,000	7,930
816851-AP-4	SEMPRA		.07/24/2024	BOFA SECURITIES INC		804,102	784,000	13,197
816851-BU-2	SEMPRA		.11/18/2024	JP MORGAN SECURITIES LLC		2,000,000	2,000,000	
828807-DV-6	SIMON PROPERTY GROUP LP		.07/24/2024	BOFA SECURITIES INC		774,581	774,000	17,357
832696-AY-4	JM SMUCKER CO		.04/15/2024	VARIOUS		2,594,010	2,500,000	77,639
842400-GT-4	SOUTHERN CAL EDISON		.07/24/2024	BOFA SECURITIES INC		72,139	100,000	1,774
842400-HF-3	SOUTHERN CAL EDISON		.07/24/2024	BOFA SECURITIES INC		108,142	152,000	848
842400-HR-7	SOUTHERN CAL EDISON		.07/24/2024	BOFA SECURITIES INC		357,840	375,000	3,122
842400-HX-4	SOUTHERN CAL EDISON		.08/09/2024	VARIOUS		2,587,990	2,500,000	24,806
842434-CS-9	SOUTHERN CALIF GAS CO		.07/24/2024	BOFA SECURITIES INC		153,497	190,000	250
842434-CT-7	SOUTHERN CALIF GAS CO		.07/24/2024	BOFA SECURITIES INC		191,218	250,000	4,416
842587-DJ-3	SOUTHERN CO		.07/24/2024	BOFA SECURITIES INC		943,820	1,000,000	13,646
845743-BS-1	SOUTHWESTERN PUBLIC SERVICE COMPANY		.07/24/2024	BOFA SECURITIES INC		249,045	313,000	2,716
854502-AN-1	STANLEY BLACK & DECKER I		.07/24/2024	BOFA SECURITIES INC		575,650	1,000,000	5,424
85855C-AB-6	STELLANTIS FIN US INC		.08/09/2024	BARCLAYS CAPITAL INC		839,680	1,000,000	10,988
87162W-AL-4	TD SYNnex CORP		.08/09/2024	BARCLAYS CAPITAL INC		1,033,370	1,000,000	20,333
907818-EG-9	UNION PACIFIC CORPORATION		.01/24/2024	JEFFERIES LLC		1,177,437	1,464,000	12,632
907818-FII-3	UNION PACIFIC CORP		.07/24/2024	BOFA SECURITIES INC		224,061	344,000	3,834
92556V-AF-3	VIATRIS INC		.07/24/2024	BOFA SECURITIES INC		683,760	1,000,000	3,778
94974B-GU-8	WELLS FARGO & COMPANY		.08/09/2024	BARCLAYS CAPITAL INC		882,180	1,000,000	8,576
95000U-3M-3	WELLS FARGO & COMPANY		.04/30/2024	BNP PARIBAS SECURITIES CORP		502,760	500,000	888
06418G-AM-9	BANK OF NOVA SCOTIA		.09/17/2024	MIZUHO SECURITIES USA INC		500,170	500,000	616
00084D-AV-2	ABN AMRO BANK NV	C.	.08/09/2024	BARCLAYS CAPITAL INC		849,830	1,000,000	13,758
00182Y-AC-9	ANZ BANK NEW ZEALAND LTD	C.	.08/09/2024	BARCLAYS CAPITAL INC		1,026,720	1,000,000	5,243
018820-AD-2	ALLIANZ SE	C.	.08/27/2024	CITIGROUP GLOBAL MARKETS INC		2,000,000	2,000,000	
034863-BF-6	ANGLO AMERICAN CAPITAL PLC	C.	.07/29/2024	BOFA SECURITIES INC		1,499,835	1,500,000	28,750
03835V-AJ-5	APTIV SWISS HOLDINGS LTD	C.	.07/24/2024	BOFA SECURITIES INC		1,222,160	2,000,000	9,472
03938L-BH-6	ARCELOMITTAL SA	C.	.08/13/2024	VARIOUS		4,482,910	4,500,000	24,783
05252A-DM-0	AUST & NZ BANKING GROUP	C.	.09/23/2024	CITIGROUP GLOBAL MARKETS INC		500,000	500,000	
09659W-2U-7	BNP PARIBAS	C.	.08/09/2024	BARCLAYS CAPITAL INC		1,310,190	1,500,000	2,871
29286D-AC-9	ENGIE SA	C.	.07/24/2024	BOFA SECURITIES INC		292,728	300,000	5,190
639057-AR-9	NATWEST GROUP PLC	C.	.09/17/2024	MIZUHO SECURITIES USA INC		504,325	500,000	3,136
654579-AN-1	NIPPON LIFE INSURANCE	C.	.04/09/2024	JP MORGAN SECURITIES LLC		2,000,000	2,000,000	
716973-AH-5	PFIZER INVESTMENT ENTER	C.	.01/23/2024	BOFA SECURITIES INC		1,459,995	1,500,000	14,685
87938W-AU-7	TELEFONICA EMISIONES SAU	C.	.08/09/2024	BARCLAYS CAPITAL INC		916,600	1,000,000	22,300
902613-AE-8	UBS GROUP AG	C.	.07/24/2024	BOFA SECURITIES INC		383,036	470,000	4,513

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
92857W-CA-6	VODAFONE GROUP PLC	C.....	..06/25/2024 ..	BOFA SECURITIES INC .....	.....	.....994,340	1,000,000 .....	.....
92857W-CB-4	VODAFONE GROUP PLC	C.....	..08/09/2024 ..	VARIOUS .....	.....	.....1,495,880	1,500,000	7,181
12544A-AS-4	CIHL 2006-20 1A17 .....	.....	..06/25/2024 ..	CAPITALIZED INTEREST .....	.....	.....	.....354 .....	.....
525221-EE-3	LXS 2005-8 2A4A .....	.....	..11/25/2024 ..	CAPITALIZED INTEREST .....	.....	.....	.....461 .....	.....
59980D-AD-3	MCMLT 2023-NQM1 M1 .....	.....	..08/23/2024 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....2,988,750	3,000,000	12,861
92539U-AD-2	VERUS 2024-2 M1 .....	.....	..02/15/2024 ..	BARCLAYS CAPITAL INC .....	.....	.....999,975	1,000,000	4,169
94985F-AA-6	WFALT 2007-PA2 1A1 .....	.....	..06/12/2024 ..	CAPITALIZED INTEREST .....	.....	.....	.....4 .....	.....
00217V-AA-8	AREIT 2022-CRE7 A .....	.....	..06/14/2024 ..	GOLDMAN SACHS & CO .....	.....	.....601,988	599,976 .....	.....
05555M-AA-7	BDS 2024-FL13 A .....	.....	..09/05/2024 ..	WELLS FARGO SECURITIES LLC .....	.....	.....498,750	500,000 .....	.....
15675C-AA-3	CERB 2023-3A A1 .....	.....	..04/26/2024 ..	SMBC NIKKO SECURITIES AMERICA INC .....	.....	.....506,350	500,000	1,518
78433D-AC-8	SEB4P 2024-1A A2 .....	.....	..03/19/2024 ..	BARCLAYS CAPITAL INC .....	.....	.....3,000,000	3,000,000 .....	.....
83206E-AB-3	SMB 2024-C A1B .....	.....	..05/07/2024 ..	BOFA SECURITIES INC .....	.....	.....500,000	500,000 .....	.....
832070-AB-5	SMB 2024-D A1B .....	.....	..06/25/2024 ..	BOFA SECURITIES INC .....	.....	.....993,391	1,000,000 .....	.....
09204G-AK-5	BLACK 2019-2A A2R	C.....	..05/16/2024 ..	MIZUHO SECURITIES USA INC .....	.....	.....500,000	500,000 .....	.....
09629T-AG-3	BLUEM 2018-1A B	C.....	..01/10/2024 ..	GOLDMAN SACHS & CO .....	.....	.....249,938	250,000	3,778
828081-AA-7	SPCSL 2023-1A A	C.....	..05/16/2024 ..	SCOTIA CAPITAL INC .....	.....	.....1,012,425	1,000,000	7,449
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						107,895,402	116,202,795	1,151,053
07368R-AG-6	BEACON ROOFING SUPPLY INC .....	.....	..08/05/2024 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....500,000	500,000 .....	.....
30204K-AD-8	EXGEN RENEWABLES .....	.....	..08/05/2024 ..	CITIGROUP GLOBAL MARKETS INC .....	.....	.....501,250	500,000 .....	.....
38017B-AX-4	GO DADDY OPERATING CO LLC .....	.....	..08/06/2024 ..	BARCLAYS CAPITAL INC .....	.....	.....498,747	498,747 .....	.....
89334G-BE-3	TRANS UNION LLC .....	.....	..08/05/2024 ..	MORGAN STANLEY & CO LLC .....	.....	.....500,625	500,000 .....	.....
89364M-CC-6	TRANSDIGM INC .....	.....	..08/05/2024 ..	GOLDMAN SACHS & CO .....	.....	.....498,747	498,747 .....	.....
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						2,499,369	2,497,494	
2509999997. Total - Bonds - Part 3						157,399,795	168,055,443	1,237,597
2509999998. Total - Bonds - Part 5						15,930,855	17,040,000	211,248
2509999999. Total - Bonds						173,330,650	185,095,443	1,448,845
4509999997. Total - Preferred Stocks - Part 3							XXX	
4509999998. Total - Preferred Stocks - Part 5							XXX	
4509999999. Total - Preferred Stocks							XXX	
31338@-11-4	FED HOME LOAN BANK OF PITTSBURGH .....	.....	....04/02/2024 ...	FEDERAL HOME LOAN BANK PITTSBURGH	60,000	6,000 .....	.....	.....
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						6,000	XXX	
5989999997. Total - Common Stocks - Part 3						6,000	XXX	
5989999998. Total - Common Stocks - Part 5							XXX	
5989999999. Total - Common Stocks						6,000	XXX	
5999999999. Total - Preferred and Common Stocks						6,000	XXX	
6009999999 - Totals						173,336,650	XXX	1,448,845

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
912828-6R-6	US TREASURY N/B		.04/30/2024	MATURITY		1,000,000	1,000,000	1,004,609	1,000,322		(322)		(322)		1,000,000				11,250	.04/30/2024
912828-YE-4	US TREASURY N/B		.08/31/2024	VARIOUS		145,500	145,500	142,527	145,088		412		412		145,500				1,819	.08/31/2024
912828-YM-6	US TREASURY N/B		.10/31/2024	MATURITY		665,000	665,000	662,117	664,499		501		501		665,000				9,975	.10/31/2024
38383W-P3-4	GNR 2023-47 JA		.12/01/2024	MBS PAYDOWN		503,070	503,070	502,441	502,945		125		125		503,070				14,825	.06/20/2042
38383X-AC-8	GNR 2023-43 AB		.10/04/2024	VARIOUS		1,426,374	1,421,646	1,417,648	1,417,654		953		953		1,418,607		7,767	7,767	58,662	.04/20/2048
0109999999. Subtotal - Bonds - U.S. Governments						3,739,944	3,735,216	3,729,342	3,730,508		1,669		1,669		3,732,177		7,767	7,767	96,531	XXX
452151-LF-8	ILLINOIS ST		.06/01/2024	SINKING FUND PMT		58,824	58,824	56,586	58,789		35		35		58,824				1,500	.06/01/2033
0509999999. Subtotal - Bonds - U.S. States, Territories and Possessions						58,824	58,824	56,586	58,789		35		35		58,824				1,500	XXX
19648G-GU-0	COLORADO ST HSG & FIN AUTH SF		.11/01/2024	SECURITY CALLED at 100,000		15,000	15,000	14,945			55		55		15,000				616	.11/01/2044
19648G-GV-8	COLORADO ST HSG & FIN AUTH SF		.11/01/2024	SECURITY CALLED at 100,000		20,000	20,000	20,000							20,000				840	.05/01/2048
25483V-XN-9	DIST OF COLUMBIA REVENUE		.08/06/2024	WELLS FARGO SECURITIES LLC		545,146	700,000	549,101	554,404		2,392		2,392		556,795		(11,649)	(11,649)	21,015	.04/01/2047
45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG		.07/01/2024	SINKING FUND PMT SECURITY CALLED at 101,059		10,000	10,000	10,000	10,000						10,000				327	.01/01/2054
491552-UZ-6	KENTUCKY ST TURNPIKE AUTH ECON		.08/08/2024	SECURITY CALLED at 105,357		2,021,180	2,000,000	2,000,000	2,000,000		(116)		(116)		2,000,000		(1,494)	(1,494)	147,382	.07/01/2030
544712-2H-4	LOS ANGELES CNTY CA MET TRANSP		.10/30/2024	SECURITY CALLED at 100,000		3,160,710	3,000,000	3,002,840	3,001,610						3,001,494				317,945	.06/01/2039
57419T-W6-4	MARYLAND ST CMINTY DEV ADMIN DE		.07/31/2024	SECURITY CALLED at 100,000		130,000	130,000	126,174	126,239		3,761		3,761		130,000				6,859	.09/01/2044
57419T-ZJ-3	MARYLAND ST CMINTY DEV ADMIN DE		.07/31/2024	SECURITY CALLED at 100,000		575,000	575,000	577,004	576,755		(1,755)		(1,755)		575,000				28,599	.09/01/2046
59261A-2M-8	MET TRANSPRTN AUTH NY REVENUE		.05/03/2024	SECURITY CALLED at 100,000		925,000	925,000	1,232,211	1,211,637		(286,637)		(286,637)		925,000				22,339	.11/15/2049
60416T-L9-7	MINNESOTA ST HSG FIN AGY		.12/02/2024	VARIOUS		15,000	15,000	15,000	15,000						15,000				762	.07/01/2053
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		.11/09/2024	SINKING FUND PMT WELLS FARGO SECURITIES LLC		53,150	53,150	53,150	53,150						53,150				1,272	.11/09/2032
678908-4E-1	OKLAHOMA ST DEV FIN AUTH		.08/06/2024	SINKING FUND PMT		1,434,330	1,500,000	1,500,000	1,500,000						1,500,000		(65,670)	(65,670)	54,211	.05/01/2052
678908-4H-4	OKLAHOMA ST DEV FIN AUTH		.10/04/2024	SECURITY CALLED at 100,000		74,918	74,918	74,918	74,918						74,918				2,973	.10/01/2042
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		.08/06/2024	BARCLAYS CAPITAL INC SECURITY CALLED at 100,000		504,410	500,000	508,045	505,493		(1,210)		(1,210)		504,283		127	127	29,168	.08/01/2052
765418-FY-9	RICHMOND VA MET AUTH EXPRESSIVA		.10/11/2024	SINKING FUND PMT		699,805	699,805	699,805	699,805						699,805				39,201	.07/15/2041
79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU		.07/01/2024	SECURITY CALLED at 105,537		60,000	60,000	59,747	29,247		(14)		(14)		60,000				2,496	.07/01/2043
874476-HD-9	TALLAHASSEE FL ENERGY SYS REVE		.09/12/2024	BARCLAYS CAPITAL INC		1,583,055	1,500,000	1,500,000	1,500,000		324		324		1,500,000		(4,213)	(4,213)	167,865	.10/01/2040
914302-LF-9	UNIV OF HOUSTON TX UNIV REVENU		.08/06/2024	SINKING FUND PMT		1,972,040	2,000,000	1,974,920	1,975,929						1,976,253				96,076	.02/15/2052
93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA		.07/01/2024	MBS PAYDOWN		180,000	180,000	180,000	180,000		(262)		(262)		180,000				11,549	.07/01/2030
207932-AA-2	CAS 2023-R01 1M1		.12/25/2024	MBS PAYDOWN		139,792	139,792	142,195	140,054						139,792				6,494	.12/25/2042
31287U-C6-7	FG C68193		.12/01/2024	MBS PAYDOWN		194	194	192	194						194				6	.06/01/2032
31292G-K4-7	FG C00315		.03/26/2024	MBS PAYDOWN		141	143	141	142		(1)		(1)		141				1	.04/01/2024
31292H-Q3-1	FG C01374		.12/01/2024	MBS PAYDOWN		1,126	1,126	1,135	1,126		(1)		(1)		1,126				34	.06/01/2032
31293T-GN-1	FG C29205		.12/01/2024	MBS PAYDOWN		3,823	3,823	3,788	3,821		2		2		3,823				125	.07/01/2029
31368P-LH-2	FNR 2022-76 D		.12/01/2024	MBS PAYDOWN		102,387	102,387	101,108	102,266		121		121		102,387				3,183	.08/25/2045
31368P-PF-2	FNR 2022-87 BD		.12/01/2024	MBS PAYDOWN		176,668	176,668	176,447	176,654		14		14		176,668				5,250	.11/25/2048
31368P-QD-6	FNR 2022-82 KA		.12/01/2024	MBS PAYDOWN		143,475	143,475	143,049	143,453		21		21		143,475				4,116	.03/25/2046
31368S-5X-9	FNR 2024-69 FA		.12/25/2024	MBS PAYDOWN		11,023	11,023	11,027							11,023				55	.10/25/2054
31368T-6Q-1	FNR 2024-88 FM		.12/25/2024	MBS PAYDOWN		19,434	19,434	19,428			76		76		19,434				99	.12/25/2054
31368T-N9-0	FNR 2024-96 FD		.12/25/2024	MBS PAYDOWN		15,155	15,155	15,183							15,155				79	.12/25/2054
3137H9-F6-1	FHR 5274 JA		.12/01/2024	MBS PAYDOWN		163,453	163,453	162,278	163,355		98		98		163,453				5,240	.08/25/2045
3137HH-KU-4	FHR 5484 FC		.12/25/2024	MBS PAYDOWN		24,094	24,094	23,989			93		93		24,094				121	.12/25/2054
31398K-VF-4	FHR 3600 BJ		.12/01/2024	MBS PAYDOWN		11,535	11,535	11,131			43		43		11,535				200	.11/15/2039

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
35564K-DB-2	STACR 2021-DNA2 M2		12/25/2024	MBS PAYDOWN		40,914	40,914	41,106	40,933		(20)		(20)		40,914				1,769	08/25/2033
35564K-FV-6	STACR 2021-HQA2 M2		12/25/2024	MBS PAYDOWN		34,855	34,855	34,006	34,485		370		370		34,855				1,663	12/25/2033
35564K-NK-1	STACR 2021-HQA4 M1		12/25/2024	MBS PAYDOWN		72,931	72,931	71,541	72,475		456		456		72,931				2,571	12/25/2041
0909999999 Subtotal - Bonds - U.S. Special Revenues						14,939,744	14,918,875	15,055,604	14,904,637		(282,190)		(282,190)		14,757,698		(82,899)	(82,899)	982,501	XXX
01166V-AA-7	ALASKA AIRLINES 2020 TR		08/09/2024	VARIOUS		748,012	764,835	764,835	764,835						764,835		(16,823)	(16,823)	34,359	08/15/2027
				SECURITY CALLED at																
013817-AW-1	HOWMET AEROSPACE INC		07/01/2024	100.000		292,000	292,000	279,590	290,646		1,354		1,354		292,000				11,224	10/01/2024
020002-AT-8	ALLSTATE CORP		07/24/2024	BOFA SECURITIES INC		184,454	175,000	174,972	174,985		1		1		174,985		9,468	9,468	8,532	04/01/2036
03027X-BW-9	AMERICAN TOWER CORP		10/07/2024	BARCLAYS CAPITAL INC		951,670	1,000,000	965,440	970,352		2,343		2,343		972,695		(21,025)	(21,025)	43,088	03/15/2032
035240-AE-0	ANHEUSER-BUSCH INBEV WOR		07/24/2024	BOFA SECURITIES INC		2,764,825	2,500,000	2,753,940	2,643,433		(6,476)		(6,476)		2,636,957		127,868	127,868	156,884	08/15/2033
04621X-AJ-7	ASSURANT INC		07/24/2024	BOFA SECURITIES INC		984,920	1,000,000	996,170	998,147		227		227		998,374		(13,454)	(13,454)	40,697	03/27/2028
053807-AS-2	AVNET INC		04/18/2024	BARCLAYS CAPITAL INC		499,390	500,000	499,390	499,839		20		20		499,859		(10,469)	(10,469)	11,755	04/15/2026
05544T-AC-2	BHI ARMY GUESTHOUSES LLC		12/31/2023	SINKING FUND PMT		57,292	57,292	61,537	57,292						57,292				2,191	12/31/2030
070101-D*-8	BASIN ELECTRIC PWR COOP		12/17/2023	SINKING FUND PMT		42,222	42,222	42,222	42,222						42,222				1,731	12/17/2038
099724-AM-8	BORGWARNER INC		04/23/2024	BARCLAYS CAPITAL INC		197,166	200,000	204,050	201,126		(193)		(193)		200,933		(3,767)	(3,767)	5,611	10/01/2025
12505#-AA-9	CCM PROPERTY HOLDINGS LP		09/30/2024	VARIOUS		66,485	66,485	66,485	66,485						66,485				2,437	12/31/2031
126408-HK-2	CSX CORP		08/09/2024	BARCLAYS CAPITAL INC		858,390	1,000,000	870,370	871,512		1,662		1,662		873,174		(14,784)	(14,784)	40,731	03/01/2048
166756-AT-3	CHEVRON USA INC		07/24/2024	BOFA SECURITIES INC		1,068,270	1,000,000	993,360	994,893		99		99		994,992		73,278	73,278	54,167	03/01/2041
171232-AQ-4	CHUBB CORP		07/24/2024	BOFA SECURITIES INC		534,475	500,000	499,790	499,862		4		4		499,866		34,609	34,609	21,250	05/11/2037
17252M-AG-5	CINTAS CORPORATION NO. 2		07/24/2024	BOFA SECURITIES INC		1,086,680	1,000,000	1,069,870	1,067,904		(2,179)		(2,179)		1,065,725		20,955	20,955	58,254	08/15/2036
202795-JY-7	COMMONWEALTH EDISON CO		08/09/2024	BARCLAYS CAPITAL INC		974,040	1,000,000	997,570	997,647		21		21		997,668		(23,628)	(23,628)	54,619	02/01/2053
219350-AV-7	CORNING INC		07/24/2024	BOFA SECURITIES INC		994,060	1,000,000	995,510	996,719		68		68		996,787		(2,727)	(2,727)	54,465	08/15/2040
24715#-AB-0	DELOITTE LLP SER B		08/20/2024	SINKING FUND PMT		45,455	45,455	45,409	45,284		170		170		45,455				3,327	08/20/2033
254687-CT-1	WALT DISNEY COMPANY/THE		01/20/2024	MATURITY		250,000	250,000	271,688	250,102		(102)		(102)		250,000				9,688	01/20/2024
				MORGAN STANLEY & CO LLC																
26078J-AF-7	DUPONT DE NEMOURS INC		10/02/2024			1,106,260	1,000,000	1,111,570	1,103,673		(1,761)		(1,761)		1,101,912		4,348	4,348	47,868	11/15/2048
26882P-AR-3	ERAC USA FINANCE LLC		07/24/2024	BOFA SECURITIES INC		1,103,660	1,000,000	1,079,820	1,048,822		(1,960)		(1,960)		1,046,863		56,797	56,797	43,736	06/01/2034
345397-C2-7	FORD MOTOR CREDIT CO LLC		07/24/2024	BOFA SECURITIES INC		492,390	500,000	499,935	500,000						500,000		(7,610)	(7,610)	16,363	05/28/2027
39121J-AE-0	GREAT RIVER ENERGY		07/01/2024	SINKING FUND PMT		95,386	95,386	95,386	95,386						95,386				5,965	07/01/2038
404119-BS-7	HCA INC		07/24/2024	BOFA SECURITIES INC		502,260	500,000	513,750	502,933		(1,000)		(1,000)		501,933		327	327	27,825	02/15/2026
413875-AN-5	L3HARRIS TECH INC		07/24/2024	BOFA SECURITIES INC		469,098	450,000	471,785	466,558		(335)		(335)		466,223		2,875	2,875	16,989	12/15/2040
42307T-AG-3	KRAFT HEINZ FOODS CO		07/24/2024	BOFA SECURITIES INC		545,660	500,000	572,065	534,362		(1,907)		(1,907)		532,454		13,206	13,206	29,156	03/15/2032
437076-AV-4	HOME DEPOT INC		07/24/2024	BOFA SECURITIES INC		1,056,640	1,000,000	1,039,520	(823)		1,039,159		(823)		1,038,336		18,304	18,304	48,757	04/01/2041
456866-AL-6	TRANE TECHNOLOGIES CO LL		06/01/2024	SINKING FUND PMT		52,000	52,000	59,788	52,520		(520)		(520)		52,000				1,872	06/01/2025
46625H-HV-5	JPMORGAN CHASE & CO		07/24/2024	BOFA SECURITIES INC		1,012,680	1,000,000	998,610	999,022		21		21		999,043		13,637	13,637	42,931	10/15/2040
46625H-JM-3	JPMORGAN CHASE & CO		10/02/2024	BOFA SECURITIES INC		542,720	500,000	562,898	552,364		(1,244)		(1,244)		551,120		(8,400)	(8,400)	31,797	08/16/2043
50075N-AC-8	MONDELEZ INTERNATIONAL		07/24/2024	BOFA SECURITIES INC		269,490	250,000	273,460	261,162		(655)		(655)		260,508		8,982	8,982	11,962	11/01/2031
501044-CN-9	KROGER CO/THE		07/24/2024	BOFA SECURITIES INC		1,922,800	2,000,000	1,893,020	1,919,682		1,682		1,682		1,921,364		1,436	1,436	111,300	07/15/2040
59156R-AY-4	METLIFE INC		07/24/2024	BOFA SECURITIES INC		1,697,025	1,650,000	1,653,044	1,652,339		(52)		(52)		1,652,287		44,738	44,738	94,245	02/06/2041
594918-CU-6	MICROSOFT CORP		08/09/2024	BARCLAYS CAPITAL INC		951,130	1,000,000	984,540	987,295		158		158		987,453		(36,323)	(36,323)	29,625	06/15/2047
60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		06/30/2024	VARIOUS		16,325	16,325	16,325	16,325						16,325				461	06/30/2032
60871R-AD-2	MOLSON COORS BEVERAGE		07/24/2024	BOFA SECURITIES INC		915,670	1,000,000	908,170	912,217		1,572		1,572		913,789		1,881	1,881	36,806	05/01/2042
63615#-AD-3	THE NATL FOOTBALL LEAGUE		03/31/2024	VARIOUS		25,916	25,916	25,916	25,916						25,916				1,412	03/31/2024
64318#-AA-9	NEW CARDINALS STADIUM LLC		06/30/2024	SINKING FUND PMT		23,192	23,192	23,192	23,192						23,192				1,428	06/30/2032
670346-AN-5	NUCOR CORP		07/24/2024	BOFA SECURITIES INC		975,240	1,000,000	1,028,050	1,023,053		(419)		(419)		1,022,634		(47,394)	(47,394)	51,278	08/01/2043
680033-AC-1	OLD NATL BANCORP		08/09/2024	BARCLAYS CAPITAL INC		999,500	1,000,000	983,900	995,154		4,781		4,781		999,935		(435)	(435)	40,906	08/15/2024
68233J-CH-5	ONCOR ELECTRIC DELIVERY		07/24/2024	BOFA SECURITIES INC		1,414,146	1,662,000	1,394,883	1,395,987		2,180		2,180		1,398,167		15,979	15,979	49,906	06/01/2052
693475-BL-8	PNC FINANCIAL SERVICES		07/24/2024	BOFA SECURITIES INC		495,935	500,000	491,150	492,789		731		731		493,520		2,415	2,415	23,790	01/26/2027

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
71710T-AF-5	PG&E RECOVERY FND LLC		.03/15/2024	SANTANDER US CAPITAL		2,054,240	2,000,000	1,999,770	2,000,000						2,000,000		54,240	54,240	74,736	.07/15/2047
74251V-AA-0	PRINCIPAL FINANCIAL GRP		.07/24/2024	BOFA SECURITIES INC		527,285	500,000	501,515	500,969		(29)		(29)		500,940		26,345	26,345	23,612	.10/15/2036
74432Q-BN-4	PRUDENTIAL FINANCIAL INC		.07/24/2024	BOFA SECURITIES INC		1,091,860	1,000,000	1,108,090	1,081,014		(1,708)		(1,708)		1,079,306		12,554	12,554	39,566	.06/21/2040
760759-AK-6	REPUBLIC SERVICES INC		.07/24/2024	BOFA SECURITIES INC		266,310	250,000	271,355	265,707		(348)		(348)		265,360		950	950	13,993	.03/01/2040
76131V-AA-1	KITE REALTY GROUP TRUST		.04/15/2024	BARCLAYS CAPITAL INC		981,000	1,000,000	949,320	991,321		2,073		2,073		993,395		(12,395)	(12,395)	23,556	.03/15/2025
83416W-AA-1	SOLAR STAR FUNDING LLC		.12/30/2024	SINKING FUND PMT		79,467	79,467	79,467	79,467						79,467				4,328	.06/30/2035
				SANTANDER US CAPITAL																
837004-BZ-2	DOMINION ENERGY SOUTH		.11/01/2024	MARKETS LLC		996,610	1,000,000	934,320	959,854		2,223		2,223		962,077		34,533	34,533	61,688	.03/01/2035
85207U-AH-8	SPRINT LLC		.06/15/2024	MATURITY		500,000	500,000	489,452	499,334		666		666		500,000				17,813	.06/15/2024
854502-AA-9	STANLEY BLACK & DECKER I		.08/09/2024	BARCLAYS CAPITAL INC		1,263,314	1,300,000	1,268,570	1,276,701					541	1,277,242		(13,928)	(13,928)	64,032	.09/01/2040
867914-AH-6	TRUIST FIN CORP		.07/24/2024	BOFA SECURITIES INC		503,740	500,000	519,960	503,323		(853)		(853)		502,470		1,270	1,270	28,417	.02/15/2026
878055-AE-2	HUNTINGTON NATIONAL BANK		.08/09/2024	BARCLAYS CAPITAL INC		738,570	750,000	745,313	749,342		345		345		749,687		(11,117)	(11,117)	33,063	.02/27/2025
891906-AF-6	GLOBAL PAYMENTS INC		.07/24/2024	BOFA SECURITIES INC		973,310	1,000,000	991,740	995,923					482	996,405		(23,095)	(23,095)	29,049	.06/01/2028
89788M-AF-9	TRUIST FINANCIAL CORP		.05/28/2024	VARIOUS		250,000	250,000	240,308	243,191		6,809		6,809		250,000				7,271	.06/09/2025
92966*-AG-4	WABASH VALLEY POWER		.10/30/2024	VARIOUS		34,423	34,423	34,423	34,423						34,423				1,331	.01/31/2028
97650W-AF-5	WINTRUST FINANCIAL CORP		.06/13/2024	MATURITY		500,000	500,000	500,000	500,000						500,000				12,500	.06/13/2024
13607H-R5-3	CANADIAN IMPERIAL BANK		.07/24/2024	BOFA SECURITIES INC		893,920	1,000,000	888,340	902,433		5,507		5,507		907,940		(14,020)	(14,020)	28,900	.04/07/2032
31429K-AH-6	FED CAISSES DESJARDINS		.07/24/2024	BOFA SECURITIES INC		1,970,600	2,000,000	1,992,400	1,994,293		830		830		1,995,123		(24,523)	(24,523)	84,175	.08/23/2027
559222-AY-0	MAGNA INTERNATIONAL INC		.07/24/2024	BOFA SECURITIES INC		1,022,720	1,000,000	997,800	997,932		100		100		998,032		24,688	24,688	46,597	.03/21/2033
89115A-2E-1	TORONTO-DOMINION BANK		.07/24/2024	BOFA SECURITIES INC		952,840	1,000,000	958,760	963,866		1,997		1,997		965,863		(13,023)	(13,023)	28,221	.06/08/2032
05523R-AC-1	BAE SYSTEMS PLC	C.	.07/24/2024	BOFA SECURITIES INC		1,513,695	1,500,000	1,529,305	1,528,519		(551)		(551)		1,527,968		(14,273)	(14,273)	68,875	.10/11/2041
11778B-AB-8	SKY GROUP FINANCE PLC	C.	.08/09/2024	BARCLAYS CAPITAL INC		557,805	500,000	593,320	566,527		(2,593)		(2,593)		563,933		(6,128)	(6,128)	26,813	.10/15/2035
404280-BT-5	HSBC HOLDINGS PLC	C.	.08/09/2024	BARCLAYS CAPITAL INC		984,740	1,000,000	995,660	997,486		349		349		997,835		(13,095)	(13,095)	29,662	.06/19/2029
55608J-AP-3	MACQUARIE GROUP LTD	C.	.07/24/2024	BOFA SECURITIES INC		1,487,625	1,500,000	1,602,255	1,558,287		(5,858)		(5,858)		1,552,429		(64,804)	(64,804)	77,802	.01/15/2030
				SECURITY CALLED at																
606822-CJ-1	MITSUBISHI UFJ FIN GRP	C.	.07/18/2024	100.000		1,000,000	1,000,000	1,005,399	1,005,296		(5,296)		(5,296)		1,000,000				53,314	.07/18/2025
606822-CK-8	MITSUBISHI UFJ FIN GRP	C.	.07/24/2024	BOFA SECURITIES INC		992,700	1,000,000	1,008,640	1,007,638		(414)		(414)		1,007,224		(14,524)	(14,524)	52,186	.07/20/2033
606822-CX-0	MITSUBISHI UFJ FIN GRP	C.	.07/24/2024	BOFA SECURITIES INC		1,013,350	1,000,000	1,000,000	1,000,000						1,000,000		13,350	13,350	50,480	.02/22/2034
60687Y-BQ-1	MIZUHO FINANCIAL GROUP	C.	.07/24/2024	BOFA SECURITIES INC		1,550,438	1,900,000	1,507,460	1,554,756		19,323		19,323		1,574,079		(23,641)	(23,641)	27,971	.05/22/2032
67078A-AD-5	NVENT FINANCE SARL	C.	.07/24/2024	BOFA SECURITIES INC		977,640	1,000,000	998,210	999,133		106		106		999,239		(21,599)	(21,599)	35,515	.04/15/2028
87089N-AA-8	SWISS RE FINANCE LUX	C.	.10/02/2024	BARCLAYS CAPITAL INC		1,012,500	1,000,000	1,027,500	1,016,075		(2,077)		(2,077)		1,013,998		(1,498)	(1,498)	50,139	.04/02/2049
00075Q-AS-1	ABFC 2006-0PT1 A3C1		.12/25/2024	MBS PAYDOWN		164,859	164,860	152,547	164,780		80		80		164,859				3,921	.09/25/2036
02149C-AD-3	CIWALT 2006-41CB 1A4		.12/01/2024	MBS PAYDOWN		4,621	5,450	3,543	4,601		20		20		4,621				110	.01/25/2037
026930-AA-5	AHMA 2007-2 A1		.12/25/2024	MBS PAYDOWN		23,250	22,412	18,322	22,806		444		444		23,250				747	.03/25/2047
026936-AA-2	AHMA 2007-5 A1		.12/25/2024	MBS PAYDOWN		9,691	10,229	7,370	9,565		126		126		9,691				247	.06/25/2047
03072S-WQ-4	AMSI 2004-R11 M1		.06/27/2024	MBS PAYDOWN		13,742	13,742	12,844	13,742						13,742				180	.11/25/2034
03072S-WR-2	AMSI 2004-R11 M2		.12/25/2024	MBS PAYDOWN		210,659	210,659	210,857	210,679		(20)		(20)		210,659				7,135	.11/25/2034
04544Q-AD-9	ABSHE 2006-HE7 A4		.12/25/2024	MBS PAYDOWN		19,463	19,463	12,919	19,192		271		271		19,463				112	.11/25/2036
05946X-WF-6	BAFC 2005-3 1A23		.12/01/2024	MBS PAYDOWN		2,299	2,299	2,233	2,305		(6)		(6)		2,299				81	.06/25/2035
05949Q-AY-1	BAFC 2006-2 2A17		.01/24/2024	VARIOUS		2,786	3,681	3,598	2,516		39		39		2,555		231	231	32	.03/25/2036
05950F-AE-5	BAFC 2006-4 A5		.12/01/2024	MBS PAYDOWN		5,737	10,982	9,781	5,856		(119)		(119)		5,737				406	.07/25/2036
06051G-BU-2	BAFC 2004-2 3A1		.01/24/2024	VARIOUS		35,446	37,104	36,819	36,896		2		2		36,898		(1,452)	(1,452)	311	.09/20/2034
12544A-AS-4	CIWL 2006-20 1A17		.12/01/2024	MBS PAYDOWN		7,554	9,302	7,379	7,607		(53)		(53)		7,554				356	.02/25/2037
12544D-AX-7	CIWL 2007-14 A22		.12/01/2024	MBS PAYDOWN		1,139	1,143	1,048	1,155		(16)		(16)		1,139				72	.09/25/2037
12594X-AM-6	CSMC 2017-HL1 A12		.12/01/2024	MBS PAYDOWN		27,980	27,980	28,048	27,982		(2)		(2)		27,980				435	.06/25/2047
12667G-TS-2	CIWALT 2005-26CB A6		.12/01/2024	MBS PAYDOWN		12,714	12,589	10,654	12,536		177		177		12,714				411	.07/25/2035
16163Y-AE-4	CHASE 2016-SH1 M4		.12/01/2024	MBS PAYDOWN		37,871	37,871	34,644	37,694		177		177		37,871				780	.04/25/2045
170255-AN-3	CIWL 2007-1 A4		.11/01/2024	MBS PAYDOWN		5,221	4,963	4,143	5,294		(73)		(73)		5,221				245	.03/25/2037
173103-AD-4	CMSI 2007-6 1A4		.12/01/2024	MBS PAYDOWN		3,324	4,487	3,642	3,280		44		44		3,324				147	.07/25/2037
225458-SR-5	CSFB 2005-9 2A1		.01/24/2024	VARIOUS		11,682	28,443	27,048	11,689		(5)		(5)		11,684		(2)	(2)	239	.10/25/2035

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
232434-AE-0	CWALT 2006-0C8 2A3		12/25/2024	MBS PAYDOWN		19,923	22,285	13,139	19,532		391		391		19,923				554	11/25/2036
232434-AB-2	CWALT 2006-0A12 A1B		12/20/2024	MBS PAYDOWN		55,428	57,916	42,062	53,548		1,880		1,880		55,428				1,208	09/20/2046
25150Q-AA-5	DBALT 2006-0A1 A1		12/25/2024	MBS PAYDOWN		46,521	46,521	37,682	45,385		1,136		1,136		46,521				948	02/25/2047
32027N-VE-8	FFML 2005-FFH3 M3		12/25/2024	MBS PAYDOWN		62,996	62,996	57,760	62,871		126		126		62,996				2,261	09/25/2035
33852H-BG-6	FSMT 2021-8INV B3		12/01/2024	MBS PAYDOWN		20,165	20,165	21,177	20,195		(30)		(30)		20,165				386	09/25/2051
362334-MH-4	GSAA 2006-6 AF6		12/01/2024	MBS PAYDOWN		13,991	13,991	8,412	13,944		48		48		13,991				96	03/25/2036
362341-ST-7	GSAA 2005-12 AF5		12/01/2024	MBS PAYDOWN		8,350	8,350	7,479	8,332		19		19		8,350				157	09/25/2035
36262J-BJ-3	GSMS 2021-GR2 B3		12/01/2024	MBS PAYDOWN		25,791	25,791	26,830	25,826		(35)		(35)		25,791				475	02/25/2052
39539L-AH-4	GPWF 2007-AR2 2A1		12/25/2024	MBS PAYDOWN		18,506	18,456	14,869	18,128		378		378		18,506				405	05/25/2037
40430H-EQ-7	HASC 2006-NC1 1A		12/25/2024	MBS PAYDOWN		28,778	28,778	27,483	28,734		44		44		28,778				869	11/25/2035
41165A-AB-8	HVMTL 2007-5 A1A		12/19/2024	MBS PAYDOWN		35,661	35,661	32,151	35,186		475		475		35,661				525	09/19/2037
43789K-AB-8	HOF 2022-1 A2		12/01/2024	MBS PAYDOWN		42,926	42,926	41,631	42,824		102		102		42,926				1,282	07/25/2067
45254N-JW-8	IMM 2004-6 2A		12/01/2024	MBS PAYDOWN		20,297	20,297	19,282	19,953		344		344		20,297				443	10/25/2034
45254N-KR-7	IMM 2004-8 2A1		01/31/2024	VARIOUS		209,741	213,551	209,280	213,551						213,551		(3,811)	(3,811)	1,131	10/25/2034
46652F-CA-6	JPMIT 2020-4 B3		12/01/2024	MBS PAYDOWN		24,256	24,256	23,827	24,243		13		13		24,256				481	11/25/2050
525221-EE-3	LXS 2005-8 2A4A		12/26/2024	VARIOUS		4,630	5,449	969	(731)		5,361		5,361		4,630				116	12/25/2035
542514-DB-7	LBMLT 2002-5 M1		01/31/2024	VARIOUS		525,529	533,369	501,349	533,369						533,369		(7,840)	(7,840)	2,629	11/25/2032
57643A-AA-8	MASD 2006-2 A		12/25/2024	MBS PAYDOWN		64,198	64,198	60,948	64,068		131		131		64,198				1,138	02/25/2036
61746W-A7-5	MSDNC 2003-NC2 M1		01/25/2024	VARIOUS		115,007	115,290	109,958	115,290						115,290		(284)	(284)	475	02/25/2033
61746W-YU-8	MSDNC 2003-NC1 M1		01/12/2024	MBS PAYDOWN		3,001	3,001	2,898	3,001						3,001					11/25/2032
61748H-KA-8	MSM 2005-4 3A1		12/01/2024	MBS PAYDOWN		6,234	6,234	5,517	6,107		128		128		6,234				153	08/25/2035
64352V-NZ-0	NCHET 2005-C M1		12/25/2024	MBS PAYDOWN		58,271	58,271	40,571	58,019		252		252		58,271				1,249	12/25/2035
64828M-BK-2	NRZT 2017-3A B3		12/01/2024	MBS PAYDOWN		93,269	93,269	97,848	93,619		(349)		(349)		93,269				2,922	04/25/2057
65246P-AC-5	NEWZ 2021-1 C		04/30/2024	MBS PAYDOWN		433,333	433,333	433,333	433,333						433,333				9,858	05/25/2055
65537K-AB-6	NHLLI 2007-1 2A1A		12/25/2024	MBS PAYDOWN		22,199	21,108	15,380	21,692		507		507		22,199				576	02/25/2037
669884-AA-6	NHLL 2006-1 A1A		12/25/2024	MBS PAYDOWN		45,110	45,110	42,996	45,026		84		84		45,110				794	05/25/2036
69337B-AH-7	PHHAM 2007-1 21A		12/01/2024	MBS PAYDOWN		5,171	6,227	4,701	5,147		24		24		5,171				216	02/25/2037
73316P-DS-6	POPLR 2005-3 M1		05/10/2024	VARIOUS		279,294	291,416	289,231	289,931		(249)		(249)		289,683		(10,388)	(10,388)	3,726	07/25/2035
73316P-KJ-8	POPLR 2006-B M1		12/25/2024	VARIOUS		67,347	67,347	64,232	67,169		178		178		67,347				1,211	05/25/2036
74929C-CG-9	RBSSP 2010-2 13A2		12/01/2024	MBS PAYDOWN		36,021	39,445	22,854	35,051		970		970		36,021				1,306	04/26/2036
75115Y-AA-7	RALI 2007-Q01 A1		12/25/2024	MBS PAYDOWN		15,751	15,751	13,586	15,702		50		50		15,751				470	02/25/2047
75156W-AE-3	RAMP 2006-RS4 M1		12/25/2024	MBS PAYDOWN		99,154	99,154	71,886	98,709		445		445		99,154				3,855	07/25/2036
75157D-AC-8	RAMP 2007-RS2 A3		12/25/2024	MBS PAYDOWN		39,500	35,935	22,735	39,041		458		458		39,500				965	05/25/2037
76112B-2S-8	RAMP 2006-RS2 A3B		12/25/2024	MBS PAYDOWN		20,551	20,551	19,036	20,499		52		52		20,551				469	03/25/2036
762009-AR-9	RFMSI 2007-S6 1A16		11/01/2024	MBS PAYDOWN		5,319	7,594	5,956	5,322		(3)		(3)		5,319				167	06/25/2037
83611M-JL-3	SVHE 2005-OPT4 M1		12/25/2024	MBS PAYDOWN		14,894	14,894	10,351	14,963		(69)		(69)		14,894				463	12/25/2035
83612Q-AC-2	SVHE 2007-NS1 A3		03/25/2024	MBS PAYDOWN		9,630	9,630	8,601	9,625		5		5		9,630				65	01/25/2037
86358E-RB-4	SAILL 2005-2 M2		01/25/2024	MBS PAYDOWN		4,492	4,492	4,249	4,492						4,492				16	03/25/2035
86358E-RC-2	SAILL 2005-2 M3		12/25/2024	MBS PAYDOWN		113,135	113,135	87,326	113,081		54		54		113,135				3,540	03/25/2035
86358E-UW-4	SAILL 2005-HE1 M2		12/25/2024	MBS PAYDOWN		110,158	110,158	106,544	109,870		289		289		110,158				2,052	10/25/2037
86359D-VD-6	SASC 2005-OPT1 A3		12/25/2024	MBS PAYDOWN		142,738	142,738	76,365	139,811		2,927		2,927		142,738				1,688	11/25/2035
88156Y-AA-0	TMTS 2006-11 A1		12/25/2024	MBS PAYDOWN		46,725	46,725	44,885	46,617		108		108		46,725				1,839	10/25/2037
89170V-AA-6	TPMT 2022-1 A1		08/31/2024	VARIOUS		792,022	836,248	800,875	802,494		4,142		4,142		806,635		(14,614)	(14,614)	21,028	07/25/2062
92538U-AC-5	VERUS 2022-3 A3		12/01/2024	MBS PAYDOWN		86,710	86,710	85,328	86,619		90		90		86,710				1,808	02/25/2067
92539A-AA-2	VERUS 2022-6 A1		12/01/2024	MBS PAYDOWN		93,851	93,851	92,985	93,790		61		61		93,851				2,473	06/25/2067
94985F-AA-6	WFALT 2007-PA2 1A1		12/01/2024	MBS PAYDOWN		2,965	3,309	2,804	2,914		51		51		2,965				132	06/25/2037
03881J-AA-4	ARCL0 2022-FL2 A		11/15/2024	MBS PAYDOWN		104,784	104,784	104,227	104,523		261		261		104,784				5,495	05/15/2037
05526Q-AN-6	BAMLL 2015-200P F		02/06/2024	PERFORMANCE TRUST CAPITAL PARTNERS		464,688	500,000	452,363	483,851		368		368		484,019		(19,332)	(19,332)	3,408	04/14/2033

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Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

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										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
05530S-AG-1	BAMLL 2022-DKXL B		.11/15/2024	MBS PAYDOWN		93,094	93,094	93,094	93,094						93,094				5,918	.01/15/2039
056054-AH-2	BX 2019-XL E		.03/15/2024	MBS PAYDOWN		850,000	850,000	850,000	850,000						850,000				15,583	.10/15/2036
05610C-AJ-3	BMO 2023-C4 AS		.08/09/2024	BARCLAYS CAPITAL INC		1,473,690	1,500,000	1,544,998	1,541,585		(2,475)		(2,475)		1,539,110		(65,420)	(65,420)	56,883	.02/15/2056
12434E-AC-4	BX 2021-RISE B		.09/15/2024	MBS PAYDOWN		107,557	107,557	103,523	106,888		668		668		107,557				5,500	.11/15/2036
12434E-AE-0	BX 2021-RISE C		.09/15/2024	MBS PAYDOWN		71,704	71,704	71,704	71,704						71,704				3,776	.11/15/2036
12434F-AG-2	BX 2021-CIP C		.11/15/2024	MBS PAYDOWN		49,993	49,993	49,922	49,882		111		111		49,993				3,019	.12/15/2038
12540B-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		.12/10/2024	SINKING FUND PMT		25,212	25,212	25,212	25,212						25,212				654	.07/10/2040
17186F-AA-4	CIMARRON CTR LLC (WALMART)		.12/01/2024	SINKING FUND PMT		96,709	96,709	96,709	96,709						96,709				3,867	.08/01/2027
193051-AL-3	COLD 2020-ICE5 C		.08/15/2024	MBS PAYDOWN		737,243	737,243	737,243	737,243						737,243				35,446	.11/15/2037
22964B-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		.12/15/2024	SINKING FUND PMT		23,044	23,113	23,113	23,113		(69)		(69)		23,044				648	.08/15/2034
26831B-AA-6	EDF DANVERS II (KOHLS)		.12/01/2024	SINKING FUND PMT		143,171	143,171	143,179	143,172						143,171				5,685	.10/01/2027
302947-AE-6	FREMF 2016-K60 B		.08/09/2024	BARCLAYS CAPITAL INC		1,424,805	1,500,000	1,320,469	1,436,892		12,275		12,275		1,449,167		(24,362)	(24,362)	37,650	.12/25/2049
30294D-AN-3	FREMF 2016-K52 B		.04/30/2024	VARIOUS		964,668	1,000,000	951,719	986,643		1,709		1,709		988,352		(23,684)	(23,684)	16,670	.12/25/2049
30294D-AQ-6	FREMF 2016-K52 C		.04/29/2024	VARIOUS		1,921,250	2,000,000	1,921,445	1,974,720		3,188		3,188		1,977,908		(56,658)	(56,658)	33,226	.01/25/2049
30300Y-AU-3	FREMF 2017-K67 C		.03/19/2024	WELLS FARGO SECURITIES LLC		940,898	1,000,000	943,750	973,796		1,325		1,325		975,120		(34,222)	(34,222)	12,169	.09/25/2049
30305E-AG-3	FREMF 2017-K68 C		.03/19/2024	WELLS FARGO SECURITIES LLC		938,203	1,000,000	937,773	971,089		1,481		1,481		972,570		(34,367)	(34,367)	11,848	.10/25/2049
35690A-AS-7	FREMF 2016-K58 B		.04/29/2024	VARIOUS		947,422	1,000,000	915,781	971,053		5,847		5,847		976,900		(29,478)	(29,478)	15,786	.09/25/2049
78458M-AA-2	SMR 2022-IND A		.08/15/2024	MBS PAYDOWN		12,048	12,048	12,048	12,048						12,048				570	.02/15/2039
78458M-AE-4	SMR 2022-IND C		.08/15/2024	MBS PAYDOWN		12,048	12,048	12,048	12,048						12,048				676	.02/15/2039
03880K-AA-2	ARCLO 2021-FL3 A	C.	.12/15/2024	MBS PAYDOWN		1,308,921	1,308,921	1,260,654	1,300,634		8,287		8,287		1,308,921				51,417	.08/15/2034
03880R-AA-7	ARCLO 2021-FL4 A	C.	.12/15/2024	MBS PAYDOWN		197,709	197,709	191,778	196,140		1,570		1,570		197,709				10,879	.11/15/2036
00868P-AA-3	AHOLD LEASE SERIES 2001-		.01/02/2024	MBS PAYDOWN		59,536	59,536	69,210	59,536						59,536				2,566	.01/02/2025
14318M-AG-4	CARMX 2022-3 C		.05/01/2024	BNP PARIBAS SECURITIES CORP		979,141	1,000,000	999,722	999,806		15		15		999,822		(20,681)	(20,681)	19,090	.02/15/2028
19393B-AA-5	CASL 2023-A A1		.12/25/2024	MBS PAYDOWN		62,883	62,883	62,883	62,883						62,883				2,654	.05/25/2055
19421U-AA-2	CASL 2019-A A1		.12/25/2024	MBS PAYDOWN		120,270	120,270	119,688	119,963		307		307		120,270				4,285	.12/28/2048
20267T-AB-8	CBSLT 2016-A A2		.12/25/2024	MBS PAYDOWN		40,168	40,168	40,168	40,168						40,168				1,586	.05/25/2040
25654F-AB-8	DODGER TICKETS LLC		.04/04/2024	MBS PAYDOWN		49,161	49,161	49,161	49,161						49,161				2,984	.03/31/2032
26208L-AC-2	HONK 2018-1A A2		.04/29/2024	VARIOUS		929,174	945,000	945,000	945,000						945,000		(15,826)	(15,826)	23,723	.04/20/2048
33845P-AG-9	FCAT 2022-3 C		.05/01/2024	BNP PARIBAS SECURITIES CORP		976,875	1,000,000	999,854	999,905		12		12		999,917		(23,042)	(23,042)	19,128	.07/17/2028
34528T-AF-3	FORDL 2023-A B		.08/09/2024	BARCLAYS CAPITAL INC		998,790	1,000,000	999,907	999,942		24		24		999,966		(1,176)	(1,176)	34,826	.06/15/2026
380130-AG-9	GMALT 2022-3 C		.08/09/2024	BARCLAYS CAPITAL INC		497,600	500,000	499,908	499,957		23		23		499,981		(2,381)	(2,381)	16,530	.08/20/2026
38237T-AA-9	GOOD 2022-3CS A		.12/22/2024	MBS PAYDOWN		59,304	59,304	59,279	59,164		141		141		59,304				1,636	.07/20/2049
46617F-AC-8	HENDR 2013-1A B		.12/15/2024	MBS PAYDOWN		52,740	52,740	52,698	52,648		92		92		52,740				1,402	.04/15/2069
47760Q-AB-9	JIMMY 2017-1A A2I1		.10/30/2024	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				303	.07/30/2047
50117K-AB-6	KCOT 2023-1A A2		.12/15/2024	MBS PAYDOWN		775,643	775,643	775,625	774,986		657		657		775,643				22,488	.02/17/2026
52606J-AA-3	LFT 2022-1A A		.08/09/2024	BARCLAYS CAPITAL INC		995,860	1,000,000	999,700	999,816		65		65		999,881		(4,021)	(4,021)	32,996	.07/20/2032
57109L-AB-9	MFT 2023-2A B		.12/15/2024	MBS PAYDOWN		98,134	98,134	98,127	97,899		235		235		98,134				6,144	.06/15/2033
61945V-AA-9	MSAIC 2023-1A A		.12/20/2024	MBS PAYDOWN		95,083	95,083	94,803	94,810		273		273		95,083				2,501	.06/20/2053
78443C-BH-6	SLMA 2004-A A3		.12/15/2024	MBS PAYDOWN		74,303	74,303	69,520	74,214		89		89		74,303				2,741	.06/15/2033
80286F-AE-3	SDART 2022-4 C		.08/09/2024	BARCLAYS CAPITAL INC		1,499,880	1,500,000	1,499,822	1,499,892		24		24		1,499,916		(36)	(36)	49,375	.11/15/2029
82650T-AC-1	SRFC 2022-2A C		.12/20/2024	MBS PAYDOWN		250,816	250,816	250,787	250,191		624		624		250,816				8,040	.06/20/2040
83206E-AB-3	SMB 2024-C A1B		.12/15/2024	MBS PAYDOWN		32,951	32,951	32,951	32,951						32,951				697	.06/17/2052
83207Q-AB-5	SMB 2024-D A1B		.12/15/2024	MBS PAYDOWN		50,946	50,946	50,610			132		132		50,946				888	.07/15/2053
85234F-AB-1	STADIUM FUNDING TRUST		.04/01/2024	MBS PAYDOWN		30,909	30,909	30,909	30,909						30,909				774	.04/01/2039
87342R-AC-8	BELL 2016-1A A23		.04/30/2024	WELLS FARGO SECURITIES LLC		917,212	937,500	937,500	937,500						937,500		(20,288)	(20,288)	20,320	.05/25/2046
89174U-AB-2	TPAT 2018-SL1 B		.12/25/2024	MBS PAYDOWN		174,057	174,057	167,204	173,645		412		412		174,057				7,712	.01/25/2046

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										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
94978#-DY-0 ..	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A		..01/03/2024 ..	MBS PAYDOWN		777	777	777	777						777				14	..06/29/2030 ..
94978#-EA-1 ..	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A		..01/08/2024 ..	MBS PAYDOWN		900	900	900	900						900				41	..01/27/2029 ..
95058X-AP-3 ..	WEN 2022-1A A211		..12/24/2024 ..	MBS PAYDOWN		10,099	10,219	10,219	10,219			(120)	(120)		10,099				462	..03/15/2052 ..
03756A-AU-1 ..	APEXC 2020-1A BR	C.....	..06/05/2024 ..	100.000		625,000	625,000	603,125	609,179		15,821		15,821		625,000				29,901	..10/20/2031 ..
05553E-AA-7 ..	BFNS 2022-1A A	C.....	..07/10/2024 ..	MBS PAYDOWN		8	8	8	8						8					..07/10/2035 ..
08173M-AC-3 ..	BSP 2018-15A A2A	C.....	..07/08/2024 ..	MBS PAYDOWN		500,000	500,000	498,750	500,000						500,000				26,775	..07/18/2031 ..
08181B-AS-8 ..	BSP 2016-9A BR	C.....	..10/20/2024 ..	MBS PAYDOWN		1,000,000	1,000,000	999,000	999,227		773		773		1,000,000				74,902	..07/20/2031 ..
14987V-AE-9 ..	CBAM 2019-9A B2	C.....	..04/15/2024 ..	MBS PAYDOWN		500,000	500,000	487,000	493,827		6,173		6,173		500,000				18,999	..02/12/2030 ..
46593C-AA-7 ..	JFIN 2017-2A AR	C.....	..02/28/2024 ..	100.000		217,897	217,897	213,191	215,533		2,364		2,364		217,897				2,806	..09/20/2029 ..
62432P-AL-6 ..	MVEW 2019-2A B1	C.....	..05/29/2024 ..	MBS PAYDOWN		1,000,000	1,000,000	975,900	989,598		10,402		10,402		1,000,000				48,937	..01/15/2033 ..
64129U-BW-4 ..	NEUB 2014-17A CR2	C.....	..06/13/2024 ..	MBS PAYDOWN		1,000,000	1,000,000	961,700	978,951		21,049		21,049		1,000,000				49,514	..04/22/2029 ..
66860P-AA-2 ..	WOODS 2018-17A A	C.....	..10/22/2024 ..	MBS PAYDOWN		155,347	155,347	152,240	154,807		541		541		155,347				7,482	..04/22/2031 ..
92332T-AD-4 ..	VENTR 2020-39A B	C.....	..04/15/2024 ..	MBS PAYDOWN		1,000,000	1,000,000	997,500	997,772		2,228		2,228		1,000,000				37,492	..04/15/2033 ..
92917N-AL-2 ..	VOYA 2019-1A BR	C.....	..10/15/2024 ..	MBS PAYDOWN		500,000	500,000	500,000	500,000						500,000				36,227	..04/15/2031 ..
94949G-AE-1 ..	WELF 2020-1A A2	C.....	..06/21/2024 ..	MBS PAYDOWN		500,000	500,000	500,000	500,000						500,000				25,450	..04/15/2033 ..
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						90,305,533	91,138,397	89,866,525	90,356,704		137,668		137,668		90,578,132		(272,603)	(272,603)	3,552,744	XXX
693475-AM-7 ..	PNC FINANCIAL SERVICES		..12/02/2024 ..	SECURITY CALLED at 100.000		1,000,000	1,000,000	968,750	1,000,000						1,000,000				87,149	..01/01/9999 ..
1309999999. Subtotal - Bonds - Hybrid Securities						1,000,000	1,000,000	968,750	1,000,000						1,000,000				87,149	XXX
07368R-AG-6 ..	BEACON ROOFING SUPPLY INC		..12/31/2024 ..	SINKING FUND PMT		2,513	2,513	2,513							2,513				43	..05/19/2028 ..
38017B-AX-4 ..	GO DADDY OPERATING CO LLC		..12/31/2024 ..	SINKING FUND PMT		1,247	1,247	1,247							1,247				19	..11/09/2029 ..
89334G-BE-3 ..	TRANS UNION LLC		..09/30/2024 ..	SINKING FUND PMT		1,253	1,253	1,255			1,255		1,255		1,253				4	..12/01/2028 ..
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						5,013	5,013	5,015							5,013				66	XXX
2509999997. Total - Bonds - Part 4						110,049,058	110,856,325	109,681,822	110,050,638		(142,818)		(142,818)		110,131,844		(347,735)	(347,735)	4,720,491	XXX
2509999998. Total - Bonds - Part 5						15,804,856	17,040,000	15,930,855			2,218		2,218		15,933,073		(128,217)	(128,217)	506,126	XXX
2509999999. Total - Bonds						125,853,914	127,896,325	125,612,677	110,050,638		(140,600)		(140,600)		126,064,917		(475,952)	(475,952)	5,226,617	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX
4509999998. Total - Preferred Stocks - Part 5							XXX													XXX
4509999999. Total - Preferred Stocks							XXX													XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX
5989999998. Total - Common Stocks - Part 5							XXX													XXX
5989999999. Total - Common Stocks							XXX													XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX
6009999999 - Totals						125,853,914	XXX	125,612,677	110,050,638		(140,600)		(140,600)		126,064,917		(475,952)	(475,952)	5,226,617	XXX

ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
3136BS-AP-0	FNR 2024-32 DA		05/22/2024	GOLDMAN SACHS & CO	10/25/2024	VARIOUS	2,000,000	2,004,375	2,006,646	2,002,249		(2,126)		(2,126)			4,397	4,397	50,170	10,000
0909999999. Subtotal - Bonds - U.S. Special Revenues							2,000,000	2,004,375	2,006,646	2,002,249		(2,126)		(2,126)			4,397	4,397	50,170	10,000
20030N-DU-2	COMCAST CORP		04/05/2024	SUSQUEHANNA FINANCIAL GROUP LLP	07/24/2024	BOFA SECURITIES INC	1,500,000	913,335	901,755	915,327		1,992		1,992			(13,572)	(13,572)	32,429	19,335
254687-EX-0	WALT DISNEY COMPANY/THE		04/10/2024	BOFA SECURITIES INC	07/24/2024	BOFA SECURITIES INC	3,000,000	2,797,680	2,766,750	2,799,152		1,472		1,472			(32,402)	(32,402)	115,913	73,013
45866F-AX-2	INTERCONTINENTALEXCHANGE		04/05/2024	SUSQUEHANNA FINANCIAL GROUP LLP	07/24/2024	BOFA SECURITIES INC	2,000,000	1,846,420	1,832,240	1,847,270		850		850			(15,030)	(15,030)	60,775	31,350
74456Q-CR-5	PUBLIC SERVICE ELECTRIC		04/10/2024	BOFA SECURITIES INC	07/24/2024	BOFA SECURITIES INC	1,000,000	996,720	984,630	996,781		61		61			(12,151)	(12,151)	21,951	6,207
74460W-AH-0	PUBLIC STORAGE OP CO		04/09/2024	MORGAN STANLEY & CO LLC	07/24/2024	BOFA SECURITIES INC	1,500,000	1,473,735	1,448,175	1,473,963		228		228			(25,788)	(25,788)	39,010	16,719
225313-AK-1	CREDIT AGRICOLE SA	C	08/09/2024	BARCLAYS CAPITAL INC	10/07/2024	CREDIT AGRICOLE SECURITIES INC	1,000,000	951,230	955,080	951,986		756		756			3,094	3,094	9,778	3,556
449276-AG-9	IBM INTERNAT CAPITAL	C	04/05/2024	SUSQUEHANNA FINANCIAL GROUP LLP	07/24/2024	BOFA SECURITIES INC	2,000,000	1,905,820	1,869,580	1,906,345		525		525			(36,765)	(36,765)	50,350	18,844
04965F-AG-6	ATRM 15A B	C	05/01/2024	BNP PARIBAS SECURITIES CORP	07/11/2024	MBS PAYDOWN	300,000	300,240	300,000	300,000		(240)		(240)					4,831	612
05766B-AN-8	BOBA 2020-1A CR	C	01/08/2024	SG AMERICAS SECURITIES LLC	11/04/2024	MBS PAYDOWN	500,000	498,000	500,000	500,000		2,000		2,000					40,592	8,853
07135J-AA-9	BATLN 2022-24A A	C	03/22/2024	RBC CAPITAL MARKETS LLC	06/26/2024	MBS PAYDOWN	250,000	251,125	250,000	250,000		(1,125)		(1,125)					8,967	3,871
26251B-AN-6	DRSLF 2013-28A A2LR	C	01/29/2024	MORGAN STANLEY & CO LLC	05/15/2024	MBS PAYDOWN	500,000	500,000	500,000	500,000									18,340	7,809
47047L-AG-4	JTWIN 2018-6RA B	C	01/31/2024	ROBERT W BAIRD & COMPANY INC	05/02/2024	MBS PAYDOWN	500,000	501,250	500,000	500,000		(1,250)		(1,250)					10,326	843
75888F-AG-0	REG13 2018-2A B	C	01/29/2024	BNP PARIBAS SECURITIES CORP	07/08/2024	MBS PAYDOWN	240,000	240,300	240,000	240,000		(300)		(300)					8,912	768
92917W-BA-5	VOYA 2018-4A CR	C	01/09/2024	CITIGROUP GLOBAL MARKETS INC	09/04/2024	MBS PAYDOWN	250,000	249,625	250,000	250,000		375		375					17,776	4,806
10805Y-AC-5	BRDGS 2020-1A A2	C	03/04/2024	MIZUHO SECURITIES USA INC	06/21/2024	MBS PAYDOWN	500,000	501,000	500,000	500,000		(1,000)		(1,000)					16,006	4,662
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							15,040,000	13,926,480	13,798,210	13,930,824		4,344		4,344			(132,614)	(132,614)	455,956	201,248
2509999998. Total - Bonds							17,040,000	15,930,855	15,804,856	15,933,073		2,218		2,218			(128,217)	(128,217)	506,126	211,248
4509999998. Total - Preferred Stocks																				
5989999998. Total - Common Stocks																				
5999999999. Total - Preferred and Common Stocks																				
6009999999 - Totals								15,930,855	15,804,856	15,933,073		2,218		2,218			(128,217)	(128,217)	506,126	211,248

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1. Total amount of goodwill nonadmitted \$

[illegible]

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
The Bank of New York Mellon New York, NY .....	.....	.....	.....	.....	..... 13,471,519	..XXX.
Federal Home Loan Bank of Pittsburgh Pittsburgh, PA .....	.....	.....	.....	.....	..... 753,298	..XXX.
JPMorgan Chase Bank New York, NY .....	.....	.....	.....	.....	..... 7,609,766	..XXX.
KeyBank National Association Cleveland, OH .....	.....	.....	.....	.....	..... 16,708,284	..XXX.
The Northern Trust Company Chicago, IL .....	.....	..... 0.370	 478,177	.....	..... 1,313,373	..XXX.
0199998 Deposits in ... 2 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX			3,086	XXX
0199999. Totals - Open Depositories	XXX	XXX	478,177		39,859,328	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX	478,177		39,859,328	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	478,177		39,859,328	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	31,045,523	4. April.....	34,066,825	7. July.....	32,648,728	10. October.....	35,632,486
2. February....	30,611,700	5. May.....	28,047,974	8. August.....	30,287,894	11. November...	34,210,840
3. March	32,095,961	6. June	30,548,356	9. September	38,785,633	12. December	39,859,328

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

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ANNUAL STATEMENT FOR THE YEAR 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
	Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B... LIFE INSURANCE	146,651	140,555		
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B... LIFE INSURANCE	2,518,017	2,458,351		
11. Georgia	GA	B... LIFE INSURANCE	40,396	39,779		
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD	B... LIFE INSURANCE	209,935	203,552		
22. Massachusetts	MA	B... LIFE INSURANCE	111,089	109,391		
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B... LIFE INSURANCE	237,970	226,100		
33. New York	NY					
34. North Carolina	NC	B... LIFE INSURANCE	832,954	789,519		
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA	B... LIFE INSURANCE	5,783,413	5,646,373		
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR	B... LIFE INSURANCE	1,107,515	1,095,660		
55. U.S. Virgin Islands	VI	B... LIFE INSURANCE	573,164	556,045		
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX XXX				
59. Subtotal	XXX	XXX	11,561,104	11,265,325		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	XXX				