



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2025
OF THE CONDITION AND AFFAIRS OF THE

Conseco Life Insurance Company of Texas

NAIC Group Code 0233 0233 NAIC Company Code 11804 Employer's ID Number 81-0626335
(Current) (Prior)

Organized under the Laws of Texas, State of Domicile or Port of Entry TX

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 08/01/2003 Commenced Business 09/12/2003

Statutory Home Office 211 East 7th Street, Suite 620, Austin, TX, US 78701
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 11299 Illinois Street, Suite 200
(Street and Number)
Carmel, IN, US 46032 317-817-3700
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 11299 Illinois Street, Suite 200, Carmel, IN, US 46032
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 11299 Illinois Street, Suite 200
(Street and Number)
Carmel, IN, US 46032 317-817-3700
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.CNOinc.com

Statutory Statement Contact Shelly Ann Hitch, 317-817-6485
(Name) (Area Code) (Telephone Number)
Shelly.Hitch@CNOinc.com 317-817-2115
(E-mail Address) (FAX Number)

OFFICERS

President Paul Harrington McDonough Treasurer Brian Thomas Schneider
Secretary Rachel Johanna Spehler Actuary Olukemi Iyabode Akinyemi #

OTHER

Eric Ronald Johnson, Executive Vice President Jeremy David Williams, Executive Vice President Matthew Joseph Zimpfer, Executive Vice President
Kent Aron Dinius, Senior Vice President Joel Thomas Koehneman #, Senior Vice President Gregory Dean Turner, Senior Vice President
Kirk Allen Anderson, Vice President

DIRECTORS OR TRUSTEES

Joel Thomas Koehneman # Paul Harrington McDonough Brian Thomas Schneider
Gregory Dean Turner Jeremy David Williams

State of Indiana SS
County of Hamilton

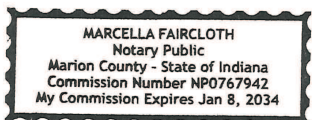
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Paul Harrington McDonough Rachel Johanna Spehler Kirk Allen Anderson
President Secretary Vice President, Business Controller

Subscribed and sworn to before me this
27th day of January, 2026

Marcella Faircloth

Marcella Faircloth
Notary Public, State of Indiana, Marion County
My Commission Expires January 8, 2034



- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	9,187,280		9,187,280	12,174,325
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	912,762,538		912,762,538	986,460,002
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 1,021,401 , Schedule E - Part 1), cash equivalents (\$ 29,544,046 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	30,565,447		30,565,447	30,688,801
6. Contract loans (including \$ premium notes)	394,688	13	394,675	399,670
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	952,909,953	13	952,909,941	1,029,722,798
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	209,146		209,146	299,115
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	933		933	1,073
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	9,718		9,718	10,746
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	4,000		4,000	2,000
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	40,670,180		40,670,180	27,822,816
18.2 Net deferred tax asset	851,989	851,989		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable	13,009		13,009	10,361
25. Aggregate write-ins for other-than-invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	994,668,928	852,002	993,816,926	1,057,868,907
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	994,668,928	852,002	993,816,926	1,057,868,907
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 8,944,877 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	8,944,877	9,429,339
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	1,386,196	1,488,483
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	239,418	236,564
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)		
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)	24,985	27,875
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	675	915
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 92 ceded	92	92
9.4 Interest maintenance reserve (IMR, Line 6)	677,728	569,896
10. Commissions to agents due or accrued-life and annuity contracts \$ accident and health \$ and deposit-type contract funds \$		
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)		3,723
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	(61,974)	(91,588)
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	40,680,526	29,637,742
15.2 Net deferred tax liability		
16. Unearned investment income	8,102	8,571
17. Amounts withheld or retained by reporting entity as agent or trustee	175	175
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	10,282	81,650
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	82,309	103,287
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	9,217	1,537
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	399,747	145,622
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	52,402,354	41,643,883
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	52,402,354	41,643,883
29. Common capital stock	700,000	700,000
30. Preferred capital stock		
31. Aggregate write-ins for other-than-special surplus funds		
32. Surplus notes	749,550,000	749,550,000
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	2,949,591,537	2,869,591,537
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(2,758,426,964)	(2,603,616,512)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	940,714,573	1,015,525,025
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	941,414,573	1,016,225,025
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	993,816,926	1,057,868,907
DETAILS OF WRITE-INS		
2501. Unclaimed funds	399,747	145,622
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	399,747	145,622
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts	59,655	77,012
2. Considerations for supplementary contracts with life contingencies		
3. Net investment income (Exhibit of Net Investment Income, Line 17)	(24,774,264)	15,777,459
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	32,323	8,977
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	73	78
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income		
9. Total (Lines 1 to 8.3)	(24,682,213)	15,863,527
10. Death benefits	300,412	164,357
11. Matured endowments (excluding guaranteed annual pure endowments)	9,701	3,487
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	23,376	45,168
13. Disability benefits and benefits under accident and health contracts	271	271
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	288,431	1,062,332
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	51,497	44,203
18. Payments on supplementary contracts with life contingencies		
19. Increase in aggregate reserves for life and accident and health contracts	(484,463)	(1,136,193)
20. Totals (Lines 10 to 19)	189,225	183,626
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)		
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)		
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Columns 1, 2, 3, 4 and 6)	470,412	467,946
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	(15,956)	(279,096)
25. Increase in loading on deferred and uncollected premiums	(1,293)	(546)
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	642,389	371,930
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(25,324,601)	15,491,597
30. Dividends to policyholders and refunds to members	20,391	24,780
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(25,344,992)	15,466,816
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(12,860,635)	(14,153,017)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(12,484,358)	29,619,833
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ 37,256 transferred to the IMR)		
35. Net income (Line 33 plus Line 34)	(12,484,358)	29,619,833
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	1,016,225,025	1,095,567,590
37. Net income (Line 35)	(12,484,358)	29,619,833
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	(28,947,059)	(45,950,752)
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	153	(1,732)
41. Change in nonadmitted assets	(166)	1,736
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis (increase) or decrease		
44. Change in asset valuation reserve	20,978	(11,651)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (stock dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in	80,000,000	67,000,000
51.2 Transferred to capital (stock dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders	(113,400,000)	(130,000,000)
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	(74,810,451)	(79,342,565)
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	941,414,573	1,016,225,025
DETAILS OF WRITE-INS		
08.301.		
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 through 08.303 plus 08.398)(Line 8.3 above)		
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)		
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	61,874	78,410
2. Net investment income	(24,672,223)	15,823,035
3. Miscellaneous income	73	78
4. Total (Lines 1 through 3)	(24,610,276)	15,901,524
5. Benefit and loss related payments	672,834	1,327,242
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	428,565	3,253,230
8. Dividends paid to policyholders	23,280	25,017
9. Federal and foreign income taxes paid (recovered) net of \$ 37,256 tax on capital gains (losses)	(11,018,798)	(28,305,052)
10. Total (Lines 5 through 9)	(9,894,119)	(23,699,563)
11. Net cash from operations (Line 4 minus Line 10)	(14,716,157)	39,601,086
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	3,151,915	861,124
12.2 Stocks	77,500,405	47,158,667
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		(22,170)
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	80,652,321	47,997,621
13. Cost of investments acquired (long-term only exclude cash equivalents and short-term investments):		
13.1 Bonds		878,380
13.2 Stocks	32,750,000	26,750,000
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	32,750,000	27,628,380
14. Net increase/(decrease) in contract loans and premium notes	(4,982)	(4,799)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	47,907,303	20,374,039
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	80,000,000	67,000,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(102,286)	15,939
16.5 Dividends to stockholders	113,400,000	130,000,000
16.6 Other cash provided (applied)	187,788	83,949
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(33,314,499)	(62,900,112)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(123,353)	(2,924,987)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	30,688,800	33,613,787
19.2 End of year (Line 18 plus Line 19.1)	30,565,448	30,688,800

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	59,655	59,655							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX			XXX	XXX	(25,247,661)	XXX
3. Net investment income	(24,774,264)	472,409		988					
4. Amortization of Interest Maintenance Reserve (IMR)	32,323	32,256		67					
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded	73	73					XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)	(24,682,213)	564,393		1,055				(25,247,661)	
10. Death benefits	300,412	300,412				XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	9,701	9,701				XXX	XXX		
12. Annuity benefits	23,376	XXX	XXX	23,376		XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	271	271					XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	288,431	287,988		443		XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	51,497	51,430		67			XXX		
18. Payments on supplementary contracts with life contingencies						XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	(484,463)	(484,589)		127			XXX		
20. Totals (Lines 10 to 19)	189,225	165,213		24,012			XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed							XXX		
23. General insurance expenses and fraternal expenses.....	470,412	459,850		10,563					
24. Insurance taxes, licenses and fees, excluding federal income taxes	(15,956)	23,765		472				(40,194)	
25. Increase in loading on deferred and uncollected premiums	(1,293)	(1,293)					XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							XXX		
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	642,389	647,536		35,047				(40,194)	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(25,324,602)	(83,143)		(33,992)				(25,207,467)	
30. Dividends to policyholders and refunds to members	20,391	20,391					XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(25,344,993)	(103,534)		(33,992)				(25,207,467)	
32. Federal income taxes incurred (excluding tax on capital gains)	(12,860,635)	(21,742)		(7,138)				(12,831,754)	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(12,484,358)	(81,792)		(26,854)				(12,375,713)	
34. Policies/certificates in force end of year	2,246	2,227		19			XXX		
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE ^(b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts ^(a)	59,655	54	52,884	2,393		4,325						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	472,409	4,755	465,791	248		1,615						
4. Amortization of Interest Maintenance Reserve (IMR)	32,256	325	31,804	17		110						
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded	73		73									
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	564,393	5,134	550,552	2,658		6,050						
10. Death benefits	300,412	992	274,224	367		24,830						
11. Matured endowments (excluding guaranteed annual pure endowments)	9,701		9,701									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	271		271									
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	287,988		282,309			5,679						
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	51,430		51,427			3						
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts ...	(484,589)	(56)	(462,883)	36		(21,686)						
20. Totals (Lines 10 to 19)	165,213	936	155,049	403		8,826						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)												XXX
22. Commissions and expense allowances on reinsurance assumed												
23. General insurance expenses	459,850		453,246	281		6,322						
24. Insurance taxes, licenses and fees, excluding federal income taxes	23,765		23,679	15		72						
25. Increase in loading on deferred and uncollected premiums	(1,293)	3	(1,295)	(1)								
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	647,536	939	630,679	698		15,220						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(83,143)	4,194	(80,127)	1,960		(9,170)						
30. Dividends to policyholders and refunds to members	20,391		20,391									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(103,534)	4,194	(100,518)	1,960		(9,170)						
32. Federal income taxes incurred (excluding tax on capital gains)	(21,742)	881	(21,109)	412		(1,926)						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(81,792)	3,314	(79,409)	1,548		(7,245)						
34. Policies/certificates in force end of year	2,227		2,212	7		8						
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)												
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)												

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)									
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income									
4. Amortization of Interest Maintenance Reserve (IMR)									
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded									
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)									
10. Death benefits									
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts									
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds									
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts									
20. Totals (Lines 10 to 19)									
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed									
23. General insurance expenses									
24. Insurance taxes, licenses and fees, excluding federal income taxes									
25. Increase in loading on deferred and uncollected premiums									
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)									
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)									
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)									
32. Federal income taxes incurred (excluding tax on capital gains)									
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)									
34. Policies/certificates in force end of year									
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX	XXX	XXX	XXX		XXX
3. Net investment income	988	988					
4. Amortization of Interest Maintenance Reserve (IMR)	67	67					
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	1,055	1,055					
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	23,376	23,376					
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	443	443					
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	67	2					65
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts	127	127					
20. Totals (Lines 10 to 19)	24,012	23,947					65
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	10,563	10,500					63
24. Insurance taxes, licenses and fees, excluding federal income taxes	472	472					
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	35,047	34,919					128
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	(33,992)	(33,864)					(128)
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(33,992)	(33,864)					(128)
32. Federal income taxes incurred (excluding tax on capital gains)	(7,138)	(7,111)					(27)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(26,854)	(26,753)					(101)
34. Policies/certificates in force end of year	19	16					3
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

Analysis of Operations by Lines of Business - Group Annuities

N O N E

Analysis of Operations by Lines of Business - Accident and Health

N O N E

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	9,410,072	108,558	9,258,480	1,098		41,936						
2. Tabular net premiums or considerations	35,010	27	29,225	1,733		4,025						
3. Present value of disability claims incurred												
4. Tabular interest	168,798	3,758	163,479	74		1,486						
5. Tabular less actual reserve released	(251)		(251)									
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	9,613,629	112,344	9,450,933	2,905		47,447						
9. Tabular cost	155,994	3,294	136,269	1,738		14,694						
10. Reserves released by death	207,281	496	200,050			6,735						
11. Reserves released by other terminations (net)	301,396	52	295,542	34		5,769						
12. Annuity, supplementary contract and disability payments involving life contingencies	23,477		23,477									
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	688,146	3,841	655,336	1,771		27,197						
15. Reserve December 31 of current year	8,925,483	108,502	8,795,596	1,134		20,250						
Cash Surrender Value and Policy Loans												
16. CSV ending balance December 31, current year	4,701,745	106,703	4,574,964			20,078						
17. Amount available for policy loans based upon Line 16 CSV	4,304,269	106,280	4,180,699			17,290						

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year									
2. Tabular net premiums or considerations									
3. Present value of disability claims incurred									
4. Tabular interest									
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)									
9. Tabular cost									
10. Reserves released by death									
11. Reserves released by other terminations (net)									
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)									
15. Reserve December 31 of current year									
Cash Surrender Value and Policy Loans									
16. CSV ending balance December 31, current year									
17. Amount available for policy loans based upon Line 16 CSV									

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	19,267	19,267					
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	739	739					
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	20,007	20,007					
9. Tabular cost							
10. Reserves released by death	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies	613	613					
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	613	613					
15. Reserve December 31 of current year	19,394	19,394					
Cash Surrender Value and Policy Loans							
16. CSV ending balance December 31, current year	19,394	19,394					
17. Amount available for policy loans based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)
(N/A Fraternal)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year							
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	..xxx	..xxx	..xxx	..xxx	..xxx	..xxx	..xxx
4. Tabular interest							
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)							
9. Tabular cost							
10. Reserves released by death	..xxx	..xxx	..xxx	..xxx	..xxx	..xxx	..xxx
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies							
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)							
15. Reserve December 31 of current year							
Cash Surrender Value and Policy Loans							
16. CSV ending balance December 31, current year							
17. Amount available for policy loans based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) .....32,048	 32,048
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) .....459,368	 392,245
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) .....	.....
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates	35,899,595	 35,899,595
3.	Mortgage loans	(c) .....	.....
4.	Real estate	(d) .....	.....
5	Contract loans	19,616	 20,138
6	Cash, cash equivalents and short-term investments	(e) .....1,316,911	 1,294,011
7	Derivative instruments	(f) .....	.....
8.	Other invested assets .....	.....	.....
9.	Aggregate write-ins for investment income	(203)	(203)
10.	Total gross investment income	37,727,335	37,637,834
11.	Investment expenses		(g) .....35,090
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 7
13.	Interest expense		(h) .....62,377,000
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		62,412,098
17.	Net investment income (Line 10 minus Line 16)		(24,774,264)
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income	(203)	(203)
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)	(203)	(203)
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 through 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 4,885 accrual of discount less \$17,425 amortization of premium and less \$ paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$62,377,000 interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....	.....	.....	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated)	177,412	.....	.....177,412	.....	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....(28,947,059)	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments .....	.....	.....	.....	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets .....	.....	.....	.....	.....	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	177,412		177,412	(28,947,059)	
DETAILS OF WRITE-INS						
0901.	.....	.....	.....	.....	.....	.....
0902.	.....	.....	.....	.....	.....	.....
0903.	.....	.....	.....	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....	.....	.....	.....
0999.	Totals (Lines 0901 through 0903 plus 0998) (Line 9, above)	.....	.....	.....	.....	.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected								
2. Deferred and accrued								
3. Deferred , accrued and uncollected:								
3.1 Direct								
3.2 Reinsurance assumed								
3.3 Reinsurance ceded								
3.4 Net (Line 1 + Line 2)								
4. Advance								
5. Line 3.4 - Line 4								
6. Collected during year:								
6.1 Direct								
6.2 Reinsurance assumed								
6.3 Reinsurance ceded								
6.4 Net								
7. Line 5 + Line 6.4								
8. Prior year (uncollected + deferred and accrued - advance)								
9. First year premiums and considerations:								
9.1 Direct								
9.2 Reinsurance assumed								
9.3 Reinsurance ceded								
9.4 Net (Line 7 - Line 8)								
SINGLE								
10. Single premiums and considerations:								
10.1 Direct								
10.2 Reinsurance assumed								
10.3 Reinsurance ceded								
10.4 Net								
RENEWAL								
11. Uncollected	1,431	1,431						
12. Deferred and accrued	16,194	16,194						
13. Deferred, accrued and uncollected:								
13.1 Direct	17,644	17,644						
13.2 Reinsurance assumed	23	23						
13.3 Reinsurance ceded	41	41						
13.4 Net (Line 11 + Line 12)	17,626	17,626						
14. Advance	675	675						
15. Line 13.4 - Line 14	16,951	16,951						
16. Collected during year:								
16.1 Direct	63,455	63,455						
16.2 Reinsurance assumed	49	49						
16.3 Reinsurance ceded	1,630	1,630						
16.4 Net	61,874	61,874						
17. Line 15 + Line 16.4	78,825	78,825						
18. Prior year (uncollected + deferred and accrued - advance)	19,170	19,170						
19. Renewal premiums and considerations:								
19.1 Direct	61,219	61,219						
19.2 Reinsurance assumed	54	54						
19.3 Reinsurance ceded	1,618	1,618						
19.4 Net (Line 17 - Line 18)	59,655	59,655						
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	61,219	61,219						
20.2 Reinsurance assumed	54	54						
20.3 Reinsurance ceded	1,618	1,618						
20.4 Net (Lines 9.4 + 10.4 + 19.4)	59,655	59,655						

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums	116	116						
22. All other	10,630	10,630						
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded								
23.2 Reinsurance assumed								
23.3 Net ceded less assumed								
24. Single:								
24.1 Reinsurance ceded								
24.2 Reinsurance assumed								
24.3 Net ceded less assumed								
25. Renewal:								
25.1 Reinsurance ceded	73	73						
25.2 Reinsurance assumed								
25.3 Net ceded less assumed	73	73						
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)	73	73						
26.2 Reinsurance assumed (Page 6, Line 22)								
26.3 Net ceded less assumed	73	73						
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)								
28. Single								
29. Renewal								
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)								

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6	7
		1	Accident and Health		4			
			2	3				
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent	3,323						3,323
2.	Salaries and wages	114,005				110		114,116
3.11	Contributions for benefit plans for employees	11,474				12		11,486
3.12	Contributions for benefit plans for agents							
3.21	Payments to employees under non-funded benefit plans							
3.22	Payments to agents under non-funded benefit plans							
3.31	Other employee welfare	1,041						1,041
3.32	Other agent welfare							
4.1	Legal fees and expenses	4,887						4,887
4.2	Medical examination fees							
4.3	Inspection report fees							
4.4	Fees of public accountants and consulting actuaries	135,270						135,270
4.5	Expense of investigation and settlement of policy claims	203						203
5.1	Traveling expenses	1,697				1		1,697
5.2	Advertising	76						76
5.3	Postage, express, telegraph and telephone	1,350						1,350
5.4	Printing and stationery	2,306						2,306
5.5	Cost or depreciation of furniture and equipment ...	156						156
5.6	Rental of equipment	10,185						10,185
5.7	Cost or depreciation of EDP equipment and software	61,203						61,203
6.1	Books and periodicals	184						184
6.2	Bureau and association fees	1,032						1,032
6.3	Insurance, except on real estate	236						236
6.4	Miscellaneous losses	(962)						(962)
6.5	Collection and bank service charges	1,112						1,112
6.6	Sundry general expenses	681						681
6.7	Group service and administration fees							
6.8	Reimbursements by uninsured plans							
7.1	Agency expense allowance	9						9
7.2	Agents' balances charged off (less \$ recovered)							
7.3	Agency conferences other than local meetings							
8.1	Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2	Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1	Real estate expenses							
9.2	Investment expenses not included elsewhere					38		38
9.3	Aggregate write-ins for expenses	120,945				34,929		155,874
10.	General expenses incurred	470,412				35,090	(b)	(a) 505,502
11.	General expenses unpaid Dec. 31, prior year	3,723						3,723
12.	General expenses unpaid Dec. 31, current year ...							
13.	Amounts receivable relating to uninsured plans, prior year							
14.	Amounts receivable relating to uninsured plans, current year							
15.	General expenses paid during year (Lines 10+11-12-13+14)	474,135				35,090		509,225
DETAILS OF WRITE-INS								
09.301.	Investment advisory fees to affiliates	39,160				34,920		74,080
09.302.	Data processing and other consulting fees	81,785				9		81,794
09.303.								
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399.	Totals (Lines 09.301 through 09.303 plus 09.398) (Line 9.3 above)	120,945				34,929		155,874

(a) Includes management fees of \$ 45,504 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional . \$; 3. Recreational and Health \$; 4. Educational\$

5. Religious\$; 6. Membership \$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes						
2.	State insurance department licenses and fees	14,510					14,510
3.	State taxes on premiums	23					23
4.	Other state taxes, including \$ for employee benefits	1,175		(40,194)			(39,019)
5.	U.S. Social Security taxes	8,178			7		8,185
6.	All other taxes	352					352
7.	Taxes, licenses and fees incurred	24,238		(40,194)	7		(15,949)
8.	Taxes, licenses and fees unpaid Dec. 31, prior year			(91,588)			(91,588)
9.	Taxes, licenses and fees unpaid Dec. 31, current year			(61,974)			(61,974)
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	24,238		(69,808)	7		(45,563)

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums	116	
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions	10,630	
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4	10,746	
6. Paid in cash	1,971	
7. Left on deposit	10,563	
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8	23,280	
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year	24,985	
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14	24,985	
16. Total from prior year	27,875	
17. Total dividends or refunds (Lines 9 + 15 - 16)	20,391	
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. American Experience 3.00% NLP	2,361	1,589	773		
0100002. American Experience 3.50% NLP	1,824	1,824			
0100003. 1941 CSO 2.50% CRVM	30,678		30,678		
0100004. 1941 CSO 2.50% NLP	34,301		34,301		
0100005. 1941 CSO 3.00% CRVM	54,577		54,577		
0100006. 1941 CSO 3.00% FPT	6,853		6,853		
0100007. 1941 CSO 3.00% NLP	641,982		641,982		
0100008. 1941 CSO 3.50% NLP	23,742		23,742		
0100009. 1941 SI 3.50% NLP	105,089	105,089			
0100010. 1958 CSO 2.25% NJ STD	10,942		10,942		
0100011. 1958 CSO 2.50% CRVM	40,476		40,476		
0100012. 1958 CSO 2.50% NJ STD	63,912		63,912		
0100013. 1958 CSO 2.50% NLP	4,091		4,091		
0100014. 1958 CSO 3.00% CRVM	281,566		281,566		
0100015. 1958 CSO 3.00% FPT	119,575		119,575		
0100016. 1958 CSO 3.00% NLP	742,259		742,259		
0100017. 1958 CSO 3.50% CRVM	960,765		960,765		
0100018. 1958 CSO 3.50% FPT	17,794		17,794		
0100019. 1958 CSO 3.50% NLP	1,097,604		1,097,604		
0100020. 1958 CSO 4.00% CRVM	11,292		11,292		
0100021. 1958 CSO 4.00% NLP	3,964		3,964		
0100022. 1958 CSO 4.50% NLP	707		707		
0100023. 1958 CSO Joint-life 3.00% CRVM	62,453		62,453		
0100024. 1958 CSO Joint-life 3.00% NLP	127,954		127,954		
0100025. 1958 CET 2.25% NLP	6,472		6,472		
0100026. 1958 CET 3.00% NLP	110,059		110,059		
0100027. 1958 CET 3.50% NLP	140,526		140,526		
0100028. 1980 CSO 4.00% NLP	219		219		
0100029. 1980 CSO 4.50% CRVM	39,225		39,225		
0100030. 1980 CSO 4.50% NLP	14,867		14,867		
0100031. 1980 CSO 5.50% CRVM	47,667		47,667		
0100032. 1980 CSO 5.50% NLP	737		737		
0100033. 1980 CET 4.50% NLP	5,779		5,779		
0100034. 1980 CET 5.50% NLP	15,725		15,725		
0199997. Totals (gross)	4,828,039	108,502	4,719,536		
0199998. Reinsurance ceded	94,425		94,425		
0199999. Life Insurance: Totals (net)	4,733,614	108,502	4,625,111		
0200001. Deferred 4.00%	209,466	XXX	209,466	XXX	
0299997. Totals (gross)	209,466	XXX	209,466	XXX	
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (net)	209,466	XXX	209,466	XXX	
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (net)					
0400001. 1959 ADB with 1958 CSO 3.00%	456		456		
0499997. Totals (gross)	456		456		
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (net)	456		456		
0500001. 1952 Benefit 5, Period 2 with 1958 CSO 3.00%	16		16		
0599997. Totals (gross)	16		16		
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (net)	16		16		
0600001. 1952 Disability with 1958 CSO 3.00%	1,270		1,270		
0699997. Totals (gross)	1,270		1,270		
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (net)	1,270		1,270		
0700001. For excess of valuation net premiums over corresponding gross premiums on respective policies	55		55		
0700002. Additional actuarial reserves-asset/liability analysis	4,000,000		4,000,000		
0799997. Totals (gross)	4,000,055		4,000,055		
0799998. Reinsurance ceded					
0799999. Miscellaneous Reserves: Totals (net)	4,000,055		4,000,055		
9999999. Totals (net) - Page 3, Line 1	8,944,877	108,502	8,836,374		

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [X] No []

1.2

If not, state which kind is issued.

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.

neither

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS ^(a)

	1	Comprehensive		4	5	6	7	8	9	10	11	12	13
		2	3										
	Total	Individual	Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
ACTIVE LIFE RESERVE													
1. Unearned premium reserves													
2. Additional contract reserves (b)													
3. Additional actuarial reserves-asset/liability analysis													
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (gross)													
8. Reinsurance ceded													
9. Totals (net)													
CLAIM RESERVE													
10. Present value of amounts not yet due on claims													
11. Additional actuarial reserves-asset/liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (gross)													
15. Reinsurance ceded													
16. Totals (net)													
17. TOTAL (net)													
18. TABULAR FUND INTEREST													
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 through 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 through 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	1,488,483			13,002	1,469,822	5,659
2. Deposits received during the year	11,219				11,219	
3. Investment earnings credited to the account	48,087			65	47,796	226
4. Other net change in reserves	3,344				3,344	
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	164,936				164,936	
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	1,386,196			13,067	1,367,244	5,885
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	1,386,196			13,067	1,367,244	5,885

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2)\$
2. Reported as annuities certain (captured in column 3)\$
3. Reported as supplemental contracts (captured in column 4)\$
4. Reported as dividend accumulations or refunds (captured in column 5)\$
5. Reported as premium or other deposit funds (captured in column 6)\$
6. Total Reported as deposit-type contracts (captured in column 1): (Sum of Lines 1 through 5)\$

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
	1.1 Direct								
	1.2 Reinsurance assumed								
	1.3 Reinsurance ceded								
	1.4 Net								
2.	In course of settlement:								
	2.1 Resisted								
	2.11 Direct								
	2.12 Reinsurance assumed								
	2.13 Reinsurance ceded								
	2.14 Net		(b)	(b)	(b)				
	2.2 Other								
	2.21 Direct	21,643	21,643						
	2.22 Reinsurance assumed								
	2.23 Reinsurance ceded								
	2.24 Net	21,643	(b) 21,643	(b)	(b)		(b)		
3.	Incurred but unreported:								
	3.1 Direct	220,247	220,247						
	3.2 Reinsurance assumed	693	693						
	3.3 Reinsurance ceded	3,165	3,165						
	3.4 Net	217,775	(b) 217,775	(b)	(b)		(b)		
4.	TOTALS								
	4.1 Direct	241,890	241,890						
	4.2 Reinsurance assumed	693	693						
	4.3 Reinsurance ceded	3,165	3,165						
	4.4 Net	239,418	(a) 239,418	(a)					

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ 1,270 Group Life \$, and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	334,906	311,530		23,376				
1.2 Reinsurance assumed	1,000	1,000						
1.3 Reinsurance ceded	3,000	3,000						
1.4 Net (c)	332,906	309,530		23,376				
2. Liability December 31, current year from Part 1:								
2.1 Direct	241,890	241,890						
2.2 Reinsurance assumed	693	693						
2.3 Reinsurance ceded	3,165	3,165						
2.4 Net	239,418	239,418						
3. Amounts recoverable from reinsurers December 31, current year	4,000	4,000						
4. Liability December 31, prior year:								
4.1 Direct	239,344	239,344						
4.2 Reinsurance assumed	701	701						
4.3 Reinsurance ceded	3,481	3,481						
4.4 Net	236,564	236,564						
5. Amounts recoverable from reinsurers December 31, prior year	2,000	2,000						
6. Incurred Benefits								
6.1 Direct	337,452	314,077		23,376				
6.2 Reinsurance assumed	992	992						
6.3 Reinsurance ceded	4,684	4,684						
6.4 Net	333,760	310,385		23,376				

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 9,701 in Line 1.1, \$ 9,701 in Line 1.4.
\$ 9,701 in Line 6.1, and \$ 9,701 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(c) Includes \$ 271 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	13		(13)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	13		(13)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	851,989	851,835	(154)
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other-than-invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	852,002	851,835	(167)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	852,002	851,835	(167)
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Conseco Life Insurance Company of Texas (“Company”) are presented on the basis of accounting practices prescribed or permitted by the Texas Department of Insurance (“Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of Texas for reporting the financial condition and results of operations of an insurance company and determining its solvency under Texas Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the State of Texas. However, the State of Texas may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Texas is shown below:

	SSAP #	F/S Page	F/S Line #	2025	2024
NET INCOME					
(1) Conseco Life Insurance Company of Texas, State of Texas basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (12,484,358)	\$ 29,619,833
(2) State Prescribed Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1- 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (12,484,358)</u>	<u>\$ 29,619,833</u>
SURPLUS					
(5) Conseco Life Insurance Company of Texas, State of Texas basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 941,414,573	\$ 1,016,225,024
(6) State Prescribed Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/ (decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5- 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 941,414,573</u>	<u>\$ 1,016,225,024</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

The amount of dividends to be paid to policyholders is determined annually by the Company’s Board of Directors. The aggregate amount of policyholders’ dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments and cash equivalents are stated at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except “make-whole” call provisions, are amortized using the yield-to-worst method; and (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. SVO-identified bond exchange-traded fund investments are reported at fair value with changes in fair value recorded as unrealized gains or losses. The Company does not utilize the systematic value measurement method for SVO-identified investments.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern, continued

- (3) Asset-backed securities are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities that are of high credit quality at acquisition, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality at acquisition, changes in currently estimated cash flow estimates are accounted for using the prospective method.
- (4) The Company’s book/adjusted carrying value of the common stock investments in its wholly-owned insurance subsidiaries is equal to the subsidiaries’ capital and surplus, excluding the subsidiary’s surplus debentures included as part of surplus using the equity method of accounting. Undistributed equity in earnings of affiliated common stock is included in unassigned surplus as a component of unrealized investment gains or losses. Dividends received from such affiliates are recorded as investment income when received as long as the dividend is not a return of capital based on the unassigned surplus of the subsidiary under NAIC SAP. The subsidiaries listed below were owned as of December 31, 2025:

Company Name	State of Domicile
Bankers Conseco Life Insurance Company (“Bankers Conseco Life”)	New York
Bankers Life and Casualty Company (“Bankers Life”)	Illinois
Colonial Penn Life Insurance Company (“Colonial Penn”)	Pennsylvania

- (5) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

In August 2023, the National Association of Insurance Commissioners (NAIC) adopted revisions to SSAP No. 26, Bonds ("SSAP No. 26"), that introduced principle-based bond concepts on what should be reported as a long-term bond. The Company adopted revisions to SSAP No. 26 on January 1, 2025. Under this new principles-based bond definition, companies are required to develop policies that ensure that instruments are only classified as bonds when they (1) meet the definition of a security, (2) represent a creditor relationship in substance and, (3) for asset backed securities, put the investor in a substantially different position than if they held the underlying assets directly. For financial asset backed securities, substantive credit enhancement must exist in addition to a creditor relationship in substance, and for cash generating non-financial asset backed securities, a meaningful level of cash flows must also exist in order to meet the definition of a bond. The assessment requires management judgment, for example, in determining whether a creditor relationship in substance exists in cases where there are underlying equities, and in determining whether substantive credit enhancement and a meaningful level of cash flows exist for asset-backed securities.

The Company performs its analysis to determine whether a security meets the definition of a bond on a case-by-case basis. To determine whether a creditor relationship exists, the Company considers several factors including, but not limited to, an evaluation of any underlying equity interests, the existence of predetermined principal and interest payments, and the variability of cash flows arising from the security. For asset backed securities, the Company additionally considers the existence and extent of subordination, the existence of collateral or guarantees, the extent of overcollateralization, and the investment’s credit rating in determining whether substantive credit enhancement exists. In addition, for cash generating non-financial asset backed securities, the Company is required to evaluate whether a meaningful level of cash flows exists. The Company uses the practical expedient pursuant to SSAP No. 26 and concludes that a meaningful level of cash flows exists when less than 50% of the original principal relies on sale or refinancing. When the practical expedient is not met, the Company performs additional analysis to determine whether a meaningful level of cash flows exists, considering, among other factors, the price volatility in the principal market for the underlying collateral, the liquidity in the principal market for the underlying collateral, the diversification characteristics of the underlying collateral, the overcollateralization of the underlying collateral relative to the debt obligation, and the variability of cash flows, from sources other than sale or refinancing, expected to be generated from the underlying collateral.

The application of the principles-based bond definition requires significant judgment and therefore results of its application may change for individual securities as conditions change and new information becomes available.

The implementation of the principle-based bond definition project did not result in any reclassification of securities between schedules for the Company.

During 2025 and 2024, the Company did not record any material changes in accounting principles or corrections of errors.

NOTES TO FINANCIAL STATEMENTS

3. Business Combinations and Goodwill

- A. During 2025, the Company did not acquire any other company accounted for as a purchase.
- B. During 2025, the Company did not merge with any other insurance company.
- C. During 2025, the Company did not participate in an assumption reinsurance agreement.
- D. During 2025, the Company did not recognize any impairment losses.
- E. The Company has no goodwill.

4. Discontinued Operations

During 2025, the Company had no discontinued operations.

5. Investments

A. Mortgage Loans including Mezzanine Real Estate Loans

The Company has no investment in mortgage loans.

B. Debt Restructuring

The Company has no investments in restructured debt.

C. Reverse Mortgages

The Company has no investment in reverse mortgages.

D. Asset-Backed Securities

- (1) Prepayment assumptions for asset-backed securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) in 2025 under SSAP No. 43 – Asset-Backed Securities (“SSAP 43”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2025 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held asset-backed securities.
- (4) Asset-backed securities owned at December 31, 2025 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
 - a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	—
2. 12 Months or Longer		465,164
 - b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	—
2. 12 Months or Longer		1,538,726

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

(5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2025.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no repurchase agreement transactions accounted for as secured borrowing at December 31, 2025.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no reverse repurchase agreement transactions accounted for as secured borrowing at December 31, 2025.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company has no repurchase agreement transactions accounted for as a sale at December 31, 2025.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company has no reverse repurchase agreement transactions accounted for as a sale at December 31, 2025.

J. Real Estate

The Company has no investments in real estate.

K. Investments in Tax Credit Structures

The Company had no investments in tax credit structures during 2025.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	—	—	—	—	—	—	—
j. On deposit with states	874,946	—	—	—	874,946	877,498	(2,552)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total Restricted Assets (Sum of a through q)	\$ 874,946	\$ —	\$ —	\$ —	\$ 874,946	\$ 877,498	\$ (2,552)

(a) Subset of column 1

(b) Subset of column 3

Restricted Asset Category	Current Year						
	8	9	Percentage		12	13	14
			10	11			
			Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)			
Restricted Asset Category	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)			Amount Reported in General Interrogatories	Difference from Note and GI	GI Ref
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	— %	— %	XXX	XXX	XXX
b. Collateral held under security lending agreements	—	—	— %	— %	—	—	25.04+25.05
c. Subject to repurchase agreements	—	—	— %	— %	—	—	26.21
d. Subject to reverse repurchase agreements	—	—	— %	— %	—	—	26.22
e. Subject to dollar repurchase agreements	—	—	— %	— %	—	—	26.23
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %	—	—	26.24
g. Placed under option contracts	—	—	— %	— %	—	—	26.25
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %	—	—	26.26
i. FHLB capital stock	—	—	— %	— %	—	—	26.27
j. On deposit with states	—	874,946	0.09 %	0.09 %	874,946	—	26.28
k. On deposit with other regulatory bodies	—	—	— %	— %	—	—	26.29
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	— %	— %	—	—	26.31
m. Pledged as collateral not captured in other categories	—	—	— %	— %	—	—	26.30
n. Other restricted assets	—	—	— %	— %	—	—	26.32
o. Collateral assets received and on balance sheet	—	—	— %	— %	XXX	XXX	XXX
p. Assets held under modco reinsurance agreements	—	—	— %	— %	XXX	XXX	XXX
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %	XXX	XXX	XXX
r. Total Restricted Assets (Sum of a through q)	\$ —	\$ 874,946	0.09 %	0.09 %	XXX	XXX	XXX

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

- (2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2025.
- (3) The Company had no other restricted assets at December 31, 2025.
- (4) The Company had no collateral received or assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets at December 31, 2025.
- (5) The Company had no assets held as collateral or under modified coinsurance ("Modco") or funds withheld reinsurance ("FWH") agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) at December 31, 2025.
- M. The Company held no working capital finance investments at December 31, 2025.
- N. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2025.
- O. The Company had no investments in 5GI securities at December 31, 2025 and December 31, 2024.
- P. Short Sales
- The Company had no short sale transactions as of December 31, 2025.
- Q. Prepayment Penalty and Acceleration Fees
- The Company did not receive any prepayment penalties or acceleration fees as of December 31, 2025.
- R. Reporting Entity's Share of Cash Pool by Asset Type
- The Company did not participate in a cash pool during 2025.
- S. Aggregate Collateral Loans by Qualifying Investment Collateral
- The Company held no collateral loans during 2025.

6. Joint Ventures, Partnerships and Limited Liability Companies

The Company has no investments in joint ventures, partnerships or limited liability companies.

7. Investment Income

- A. All due and accrued investment income with amounts that are over 90 days past due is non-admitted, with the exception of accrued interest on mortgage loans in default which is non-admitted after 180 days if deemed collectible.
- B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2025.
- C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	<u>Amount</u>
1. Gross	\$ 209,146
2. Nonadmitted	<u>—</u>
3. Admitted	<u>\$ 209,146</u>
- D. The Company has no aggregate deferred interest.
- E. The Company has no cumulative amount of paid-in-kind (PIK) interest included in the current principal balance.

8. Derivative Instruments

The Company has no investment in derivative instruments.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. The components of the net deferred tax asset (“DTA”) recognized in the Company’s financial statements are as follows:

(1)

	December 31, 2025		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 859,137	\$ —	\$ 859,137
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	859,137	—	859,137
d. Deferred Tax Asset Non-admitted	851,988	—	851,988
e. Admitted Deferred Tax Asset	7,149	—	7,149
f. Gross Deferred Tax Liability	2,237	4,912	7,149
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 4,912</u>	<u>\$ (4,912)</u>	<u>\$ —</u>

	December 31, 2024		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 861,922	\$ —	\$ 861,922
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	861,922	—	861,922
d. Deferred Tax Asset Non-admitted	851,835	—	851,835
e. Admitted Deferred Tax Asset	10,087	—	10,087
f. Gross Deferred Tax Liability	2,482	7,605	10,087
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 7,605</u>	<u>\$ (7,605)</u>	<u>\$ —</u>

	Change		
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ (2,785)	\$ —	\$ (2,785)
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	(2,785)	—	(2,785)
d. Deferred Tax Asset Non-admitted	153	—	153
e. Admitted Deferred Tax Asset	(2,938)	—	(2,938)
f. Gross Deferred Tax Liability	(245)	(2,693)	(2,938)
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ (2,693)</u>	<u>\$ 2,693</u>	<u>\$ —</u>

(2, 3) The Company has no admitted deferred tax assets at December 31, 2025.

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2025 or 2024.

	December 31, 2025		December 31, 2024		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$ 859,137	\$ —	\$ 861,922	\$ —	\$ (2,785)	\$ —
2. % of Adjusted Gross DTA Attributable to Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTA	\$ 7,149	\$ —	\$ 10,087	\$ —	\$ (2,938)	\$ —
4. % of Net Admitted Adjusted Gross DTA Admitted Because of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2025.

C. The major components of current and deferred income taxes are as follows:

(1) Current Income Tax	2025	2024	Change
a. Federal	\$ (12,860,635)	\$ (14,153,017)	\$ 1,292,382
b. Foreign tax	—	—	—
c. Subtotal (1a+1b)	(12,860,635)	(14,153,017)	1,292,382
d. Federal income tax on net capital gains	37,256	(3,873)	41,129
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred (1c+1d+1e+1f)	<u>\$ (12,823,379)</u>	<u>\$ (14,156,890)</u>	<u>\$ 1,333,511</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

The main components of the DTA and deferred tax liabilities are as follows:

		December 31		
(2) Deferred tax assets:		2025	2024	Change
a. Ordinary				
1. Discounting of unpaid losses	\$	—	\$	—
2. Unearned premium reserve		—		—
3. Policyholder reserves		846,356	847,220	(864)
4. Investments		—	—	—
5. Deferred acquisition costs		7,531	8,002	(471)
6. Policyholder dividends accrual		—	—	—
7. Fixed assets		—	847	(847)
8. Compensation and benefits accrual		—	—	—
9. Pension accrual		—	—	—
10. Receivables - nonadmitted		—	—	—
11. Net operating loss carry-forward		—	—	—
12. Tax credit carry-forward		—	—	—
13. Other		5,250	5,853	(603)
99. Subtotal (sum of 2a1 through 2a13)		859,137	861,922	(2,785)
b. Statutory valuation allowance adjustment		—	—	—
c. Nonadmitted		851,988	851,835	153
d. Admitted ordinary deferred tax assets (2a99 – 2b – 2c)		7,149	10,087	(2,938)
e. Capital				
1. Investments		—	—	—
2. Net capital loss carry-forward		—	—	—
3. Real Estate		—	—	—
4. Other		—	—	—
99. Subtotal (2e1+2e2+2e3+2e4)		—	—	—
f. Statutory valuation allowance adjustment		—	—	—
g. Nonadmitted		—	—	—
h. Admitted capital deferred tax assets (2e99 – 2f – 2g)		—	—	—
i. Admitted deferred tax assets (2d + 2h)		7,149	10,087	(2,938)
(3) Deferred tax liabilities:				
a. Ordinary				
1. Investments	\$	—	\$	—
2. Fixed Assets		—		—
3. Deferred and uncollected premium		2,237	2,482	(245)
4. Policyholder reserves		—	—	—
5. Other		—	—	—
99. Subtotal (3a1+3a2+3a3+3a4+3a5)		2,237	2,482	(245)
b. Capital				
1. Investments		4,912	7,605	(2,693)
2. Real Estate		—	—	—
3. Other		—	—	—
99. Subtotal (3b1+3b2+3b3)		4,912	7,605	(2,693)
c. Deferred tax liabilities (3a99 + 3b99)		7,149	10,087	(2,938)
(4) Net deferred tax assets/liabilities (2i – 3c)	\$	—	\$	—

The change in net deferred income tax from December 31, 2024 to December 31, 2025 is comprised of the following:

Change in net DTA	\$	153
Tax effect of unrealized gains (losses)		—
Change in net deferred income tax	\$	153

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2025 were as follows:

	2025	Effective Tax Rate
Provision computed at statutory rate	\$ (5,285,191)	21.0 %
Dividends received deduction	(7,538,915)	30.0 %
Amortization of interest maintenance reserve	(6,788)	0.0 %
Other	7,362	0.0 %
Total federal income tax benefit	<u>\$ (12,823,532)</u>	<u>51.0 %</u>
The federal income tax benefit is comprised of the following:		
Tax on gain (loss) from operations	\$ (12,860,635)	51.0 %
Tax on current year capital gains (losses)	37,256	0.0 %
Change in net deferred income tax	(153)	0.0 %
Total federal income tax benefit	<u>\$ (12,823,532)</u>	<u>51.0 %</u>

E. (1) At December 31, 2025, the Company had no operating or capital loss carry-forwards.

At December 31, 2025, the Company had no alternative minimum tax credits.

(2) The Company has no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.

(3) At December 31, 2025, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. (“CNO”), and its subsidiaries, of which five are life insurance companies.

(2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated non-life companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations, with current credit for net losses incurred by a company, subject to certain limitations.

Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments.

Intercompany tax balances payable under the tax sharing agreement are settled quarterly.

The federal income tax recoverable at December 31, 2025 of \$40,670,180 included a receivable from an affiliate of \$36,620,762 and a receivable from a subsidiary of \$4,049,418. At December 31, 2025, the federal income tax liability of \$40,680,526 included a payable to CNO of \$31,639,176 and a payable to subsidiaries of \$9,041,350. The federal income tax recoverable at December 31, 2024 of \$27,822,815 included a receivable from CNO of \$26,945,978 and a receivable from a subsidiary of \$876,837. At December 31, 2024, the federal income tax liability of \$29,637,742 included a payable to an affiliate of \$17,254,851 and a payable to subsidiaries of \$12,382,891.

The IRS is conducting an examination of the 2016 through 2018 consolidated federal tax returns of CNO. The outcome of tax audits cannot be predicted with certainty. If such tax audits are not resolved in a manner consistent with our expectations, we may be required to adjust our provision for income taxes.

G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2026.

H. The Company had no liability for the Repatriation Transition Tax under the Tax Reform Act.

I. The Company did not recognize an Alternative Minimum Tax Credit as a current year recoverable or Deferred Tax Asset.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. - B.

During 2025 and 2024, the Company received shareholder dividends from its subsidiary, Bankers Life, as follows:

- (1) On December 30, 2025, the Company received an extraordinary distribution of \$30,000,000 in cash. In accordance with SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities, ("SSAP No. 97"), the dividend was recorded as a reduction in the investment.
- (2) On September 30, 2025, the Company received an extraordinary distribution of \$18,400,000 in cash. In accordance with SSAP No. 97, \$12,364,803 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (3) On June 27, 2025, the Company received an extraordinary distribution of \$35,000,000 in cash. In accordance with SSAP No. 97, \$5,135,602 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (4) On March 28, 2025, the Company received an extraordinary distribution of \$30,000,000 in cash. In accordance with SSAP No. 97, the dividend was recorded as a reduction in the investment.
- (5) On December 30, 2024, the Company received an extraordinary distribution of \$25,000,000 in cash. In accordance with SSAP No. 97, \$9,878,490 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (6) On September 27, 2024, the Company received an extraordinary distribution of \$45,000,000 in cash. In accordance with SSAP No. 97, \$31,238,404 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (7) On June 27, 2024, the Company received an extraordinary distribution of \$30,000,000 in cash. In accordance with SSAP No. 97, \$6,041,772 of the dividend was recorded as a reduction in the investment while the remainder was recorded to investment income.
- (8) On March 28, 2024, the Company received an extraordinary dividend of \$30,000,000 in cash.

During 2025 and 2024, the Company paid contributions to the surplus of its subsidiary, Colonial Penn, as follows:

- (1) On December 30, 2025, the Company paid a contribution of \$2,250,000 in cash.
- (2) On September 30, 2025, the Company paid a contribution of \$16,000,000 in cash.
- (3) On June 27, 2025, the Company paid a contribution of \$1,000,000 in cash.
- (4) On March 28, 2025, the Company paid a contribution of \$13,500,000 in cash.
- (5) On March 28, 2024, the Company paid a contribution of \$26,750,000 in cash.

During 2025 and 2024, the Company received surplus contributions from its sole shareholder, CDOC, Inc. ("CDOC"), as follows:

- (1) On December 30, 2025, the Company received a surplus contribution of \$14,200,000 in cash.
- (2) On September 30, 2025, the Company received a surplus contribution of \$28,400,000 in cash.
- (3) On June 27, 2025, the Company received a surplus contribution of \$12,300,000 in cash.
- (4) On March 28, 2025, the Company received a surplus contribution of \$25,100,000 in cash.
- (5) On December 30, 2024, the Company received a surplus contribution of \$13,900,000 in cash.
- (6) On September 27, 2024, the Company received a surplus contribution of \$16,100,000 in cash.
- (7) On June 27, 2024, the Company received a surplus contribution of \$12,300,000 in cash.
- (8) On March 28, 2024, the Company received a surplus contribution of \$24,700,000 in cash.

See Note #13 D. regarding dividends paid by the Company.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

Under an existing modified coinsurance ("Modco") agreement, Bankers Life cedes fixed indexed annuity business, including all new fixed indexed annuity business, to an affiliate, CNO Bermuda Re, Ltd. ("CNO Bermuda Re"). The Company ceded Modco reserves of \$8,799,472,136 and \$7,581,159,689 at December 31, 2025 and 2024, respectively, under this agreement. Premiums ceded during 2025 and 2024 were \$1,739,795,087 and \$1,542,649,786, respectively. At December 31, 2025 and 2024, the Company held an unauthorized liability of \$13,120,559 and \$12,469,989, respectively, related to the quarterly settlement receivable due from CNO Bermuda Re.

In 2023, the Company's parent, CDOC, Inc. ("CDOC"), formed CNO Bermuda Re, a Bermuda exempted company. CNO Bermuda Re is registered by and subject to the supervision of the Bermuda Monetary Authority (the "BMA") as a Class C insurer under the Bermuda Insurance Act 1978 and its related rules and regulations, each as amended (the "Insurance Act"). The Insurance Act imposes solvency and capital requirements as well as auditing and reporting requirements. The Insurance Act requires the value of an insurer's statutory assets to exceed the value of their statutory liabilities by an amount greater than or equal to their prescribed minimum solvency margin. The minimum solvency margin that must be maintained by a Class C insurer is the greater of: (i) \$0.5 million; or (ii) 1.5 percent of assets; or (iii) 25 percent of its enhanced capital requirement ("ECR") as reported at the end of the relevant year. In addition to a minimum solvency margin required by the BMA, CNO Bermuda Re has entered into a Capital and Liquidity Maintenance Agreement (as amended) with CDOC. Pursuant to the CLMA, CDOC will contribute funds to CNO Bermuda Re in the event: (i) CNO Bermuda Re's statutory economic capital and surplus is less than 150 percent of its ECR at the end of any calendar quarter; or (ii) CNO Bermuda Re's liquid assets are insufficient to meet its contractual obligations to ceding insurers, in each case, unless one or more ceding insurers has provided notice of recapture pursuant to the terms of the applicable reinsurance agreement between it and CNO Bermuda Re and such recapture will cause CNO Bermuda Re to meet (i) and (ii) above. Further, CNO Bermuda Re may not pay any dividends or make any capital distributions to its parent and/or affiliates within the five years following its initial 2023 reinsurance transaction unless approved by the BMA.

- C. The Company did not have any material transactions with related parties not reported on Schedule Y as of December 31, 2025.
- D. The Company's gross receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2025		December 31, 2024	
	Receivable	Payable	Receivable	Payable
Subsidiaries	\$ —	\$ —	\$ —	\$ —
Affiliates	—	9,217	—	1,537
Parent	—	—	—	—
Total	<u>\$ —</u>	<u>\$ 9,217</u>	<u>\$ —</u>	<u>\$ 1,537</u>

- E. Under an investment advisory services agreement, 40|86 Advisors, Inc. ("40|86 Advisors"), an affiliate, manages the Company's investments and provides investment accounting services for which expenses totaled \$74,080 and \$81,431 in 2025 and 2024, respectively.

CNO Services, LLC, also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 110% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$549,398 and \$476,139 in 2025 and 2024, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibits 2 and 3 as if they had been borne directly by the Company.

- F. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.
- G. The Company is a wholly-owned subsidiary of CDOC, which is a wholly-owned subsidiary of CNO.
- H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- I. The Company owned 100% of the outstanding common stock of the following insurance companies at December 31, 2025. The Company’s investment in the outstanding common stock of Bankers Life exceeded 10% of the admitted assets of the Company at December 31, 2025. The carrying value of each investment is equal to the statutory equity of the subsidiary, excluding a surplus debenture issued by Colonial Penn and owned by CDOC in the amount of \$160,000,000 outstanding at December 31, 2025.

The total admitted assets, liabilities and net income for each of the companies are as follows:

Name	December 31, 2025		
	Assets	Liabilities	Income (Loss)
Bankers Conseco Life	\$ 714,536,556	\$ 610,949,128	\$ 12,563,114
Bankers Life	25,111,542,253	24,253,101,479	67,373,984
Colonial Penn	1,012,802,862	902,068,526	(24,567,206)

- J. During 2025, the Company did not recognize impairments on investments in SCA companies.
- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream non-insurance holding companies.
- M. The Company has no investment in a SCA entity other than wholly owned insurance subsidiaries per SSAP No. 97.
- N. Bankers Conseco Life, a subsidiary domiciled in New York, has adopted certain accounting practices that differ from those found in NAIC SAP.

As required by New York, Bankers Conseco Life uses continuous CARVM reserving methods for its deferred annuity contracts versus curtate CARVM reserving methods required by NAIC SAP. If curtate reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$775,365 and \$596,833 as of December 31, 2025 and 2024, respectively. Additionally, net income for the years ended 2025 and 2024 would be increased by \$178,532 and \$97,706, respectively. Using curtate CARVM reserving methods for deferred annuity contracts would not have caused Bankers Conseco Life’s risk-based capital to trigger a regulatory event. In addition to the prescribed practices above, New York has the right to permit other specific practices that deviate from prescribed practices. However, Bankers Conseco Life has no such permitted practices.

SCA Entity (Investments in Insurance SCA Entities)	Monetary Effect on NAIC SAP		Amount of Investment	
	Net Income Increase (Decrease)	Surplus Increase (Decrease)	Per Audited Statutory Equity	If the Insurance SCA Had Completed Statutory Financial Statements*
Bankers Conseco Life	\$ 178,532	\$ 775,365	\$ 103,587,428	\$ 104,362,793

* Per AP&P Manual (without permitted or prescribed practices)

- O. The Company has no investment in a SCA entity per SSAP No. 97 or SSAP No. 48, Investments in Joint Ventures, Partnerships and Limited Liability Companies, whose share of losses exceeds its investment.

11. Debt

- A. Capital Notes

The Company has no capital notes outstanding.

- B. FHLB Agreements

The Company had no Federal Home Loan Bank agreements at December 31, 2025 or 2024.

- C. The Company had no unused commitments for financing arrangements or unused lines of credit at December 31, 2025 or 2024.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. - D.

The Company has no defined benefit plan.

E. The Company has not sponsored a defined contribution plan.

F. The Company does not participate in a multiemployer plan.

G. Consolidated/Holding Company Plans

The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2025 and 2024 totaled \$4,532 and \$4,456, respectively.

H. The Company has accrued all postemployment benefits and compensated absences.

I. The Company does not sponsor a postretirement health care plan.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. The Company's capital consists of 700,000 shares authorized, and 700,000 issued and outstanding, with a par value of \$1.00 per share.

B. The Company has no preferred stock outstanding.

C. The maximum amount of dividends which can be paid by State of Texas life insurance companies to shareholders without 30-day prior notice to the Department is the greater of statutory net gain from operations before realized capital gains or losses for the preceding year or 10% of statutory surplus as regards policyholders at the end of the preceding year. Statutory net loss from operations before realized capital gains or losses for 2025 was \$12,484,358. Statutory surplus as regards policyholders as of December 31, 2025 was \$941,414,573. The Company has an earned (unassigned) surplus deficit as of December 31, 2025 of \$2,758,426,964. Under the State of Texas insurance statutes, dividends may be paid only from earned surplus without prior approval. Accordingly, no dividends may be paid without prior approval.

D. During 2025 and 2024, the Company paid dividends from other than earned surplus to its sole shareholder, CDOC, as follows:

(1) On December 30, 2025, the Company paid an extraordinary dividend of \$30,000,000 in cash.

(2) On September 30, 2025, the Company paid an extraordinary dividend of \$18,400,000 in cash.

(3) On June 27, 2025, the Company paid an extraordinary dividend of \$35,000,000 in cash.

(4) On March 28, 2025, the Company paid an extraordinary dividend of \$30,000,000 in cash.

(5) On December 30, 2024, the Company paid an extraordinary dividend of \$25,000,000 in cash.

(6) On September 27, 2024, the Company paid an extraordinary dividend of \$45,000,000 in cash.

(7) On June 27, 2024, the Company paid an extraordinary dividend of \$30,000,000 in cash.

(8) On March 28, 2024, the Company paid an extraordinary dividend of \$30,000,000 in cash.

E. See Note #13 C.

F. Unassigned surplus is held for the benefit of the Company's shareholder.

G. During 2025, the Company had no advances to surplus.

H. During 2025, the Company held no stock for special purposes.

I. During 2025, the Company had no special surplus funds.

J. As of December 31, 2025, the portion of unassigned funds (surplus) reduced by cumulative unrealized losses was \$691,956,714.

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations, continued

K. The Company issued the following surplus debentures or similar obligations:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year*	Unapproved Interest and/or Principal
0901	9/29/1995	Var.(a)	\$ 50,000,000	Y	\$ 50,000,000	\$ 50,000,000	\$ —
0902	4/30/1999	Var.(a)	58,250,000	Y	58,250,000	58,250,000	—
0903	12/31/1998	Var.(a)	305,000,000	Y	305,000,000	305,000,000	—
0904	12/31/1998	Var.(a)	336,300,000	Y	336,300,000	336,300,000	—
Total	XXX	XXX	\$ 749,550,000	XXX	\$ 749,550,000	\$ 749,550,000	\$ —

(a) The Three Month LIBOR Rate + 4.0% effective until June 30, 2009. Beginning July 1, 2009, the greater of: (i) the Three Month LIBOR Rate + 4.0% or (ii) 6.5%. Effective January 1, 2023, the interest rate is based on the greater of: (i) the variable rate based on the three-month Secured Overnight Financing Rate + .10% (effective July 1, 2023) in effect two business days prior to the first day of the interest period + 4.0%; or (ii) 6.5%. (8.08525% as of December 31, 2025)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3 rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0901	\$ 4,160,963	\$ 119,986,888	— %	\$ —	\$ —	12/31/2030
0902	4,847,522	111,794,967	— %	—	—	12/31/2030
0903	25,381,876	620,016,847	— %	—	—	12/31/2030
0904	27,986,639	683,644,804	— %	—	—	12/31/2030
Total	\$ 62,377,000	\$ 1,535,443,506	XXX	\$ —	\$ —	XXX

1	15	16	17	18	19
Item Number	Are Surplus Note payments contractually linked? (Y/N)	Surplus Note payments subject to administrative offsetting provisions? (Y/N)	Were Surplus Note proceeds used to purchase an asset directly from the holder of the surplus note? (Y/N)	Is Asset Issuer a Related Party? (Y/N)	Type of Assets Received Upon Issuance
0901	N	N	Y	Y	Such note was issued in exchange for 100% of the outstanding common stock of Transport Life Insurance Company.
0902	N	N	Y	Y	Such note was issued in exchange for 100% of the outstanding common stock of Transport Life Insurance Company.
0903	N	N	Y	Y	Such note was issued in connection with the acquisition of 100% of the outstanding common stock of Colonial Penn Life Insurance Company (Sch. D - Part 2 - Section 2) and Providential Life Insurance Company.
0904	N	N	Y	Y	Such note was issued in connection with the acquisition of 100% of the outstanding common stock of Washington National Corporation.
Total	XXX	XXX	XXX	XXX	XXX

1	20	21	22
Item Number	Principal Amount of Assets Received Upon Issuance	Book/Adjusted Carry Value of Assets	Is Liquidity Source a Related Party to the Surplus Note Issuer? (Y/N)
0901	\$ 50,000,000	\$ —	Y
0902	58,250,000	—	Y
0903	305,000,000	(49,265,664)	Y
0904	336,000,000	—	Y
Total	\$ 749,250,000	\$ (49,265,664)	XXX

TLIC Life Insurance Company ("TLIC Life"), a former subsidiary which was merged into the Company, issued two debentures totaling \$112,000,000 to its former immediate parent, Intermediate Holdings, Inc. ("IHI") on September 29, 1995 in exchange for all of the outstanding capital stock of Transport Life Insurance Company (merged into a former affiliate in 1997). IHI assigned its rights to these debentures to TLSD, Inc. ("TLSD") in exchange for two promissory notes from TLSD. CNO acquired TLIC Life's former ultimate parent, Transport Holdings, Inc., on December 23, 1996. TLSD merged into CIHC on September 30, 1997, and CIHC transferred its ownership interests in the debentures to CDOC on September 11, 2003.

The terms of the \$50,000,000 debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30,

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations, continued

2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-1), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023, the interest rate payable on the debentures was changed as described in (a) above.

The \$62,000,000 debenture with an outstanding principal balance of \$58,250,000 was exchanged for a new surplus debenture on April 30, 1999. The terms of the \$58,250,000 surplus debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-2), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023 the interest rate payable on the debentures was changed as described in (a) above.

In connection with the Company's acquisition of 100% of the outstanding common stock of Colonial Penn and Providential Life Insurance Company (a former affiliate) from its parent, CIHC, on December 31, 1998, the Company issued a surplus debenture in the amount of \$305,000,000. CIHC transferred its ownership interests in the debenture to CDOC on September 11, 2003. The terms of the \$305,000,000 surplus debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-3), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023, the interest rate payable on the debentures was changed as described in (a) above.

In connection with the Company's acquisition of 100% of the outstanding common stock of Washington National Corporation ("WNC") from CIHC, on December 31, 1998, the Company issued a surplus debenture in the amount of \$336,300,000. On June 30, 1999, WNC was dissolved and Washington National Insurance Company ("Washington National") became a wholly-owned subsidiary of the Company. CIHC transferred its ownership interests in the debentures to CDOC on September 11, 2003. On July 23, 2008, the Company paid a dividend of 100% of the common stock of Washington National to CDOC. The terms of the \$336,300,000 surplus debenture were amended on April 1, 2004 and again on October 1, 2008. The principal amount is due in a single payment on December 31, 2030. Interest on the debenture is payable on March 31, June 30, September 30 and December 31 of each year, commencing June 30, 2004 at a rate generally equal to the Three-Month LIBOR Rate plus 4.0%, as determined as of two business days prior to the first day of each calendar quarter. Interest and principal payments are limited to the excess of the Company's surplus immediately prior to the interest payment date over 200% of NAIC Authorized Control Level Risk-Based Capital. The surplus debenture was amended effective July 1, 2009 (No. 2009-4), after approval by the Texas Department of Insurance. The requirement that all payments of principal and interest require prior approval was changed to a requirement that the Company will provide written notice to the Texas Department of Insurance of its intent to make a payment at least 30 days prior to the scheduled payment date. Effective January 1, 2023, the interest rate payable on the debentures was changed as described in (a) above.

In the event of liquidation of the Company, the debentures become immediately due and payable and will be superior to and in preference of the rights and claims of the shareholders of the Company. In addition, all obligations, rights and claims under the surplus debentures are expressly subordinated to: (a) the claims of policyholders, (b) claimant and beneficiary claims, and (c) the claims of all other creditors of the Company, other than the claims of other surplus note holders or the claims of shareholders of the Company in their capacity as shareholders.

L., M.

The Company has not restated surplus due to a quasi reorganization.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

- (1) There were no outstanding commitments or contingent commitments to a SCA entity.

The Company is not aware of any material contingent commitments as of December 31, 2025.

- (2-3) The Company has no contingent guarantees as of December 31, 2025.

B. Assessments

- (1) The Company has not established a liability for guaranty fund assessments on insolvencies.

- (2) The Company has not recognized any assets from paid and accrued premium tax offsets and policy surcharges during 2025.

C. Gain Contingencies

The Company has no gain contingencies.

- D. The Company did not pay any claims related to extra contractual obligations or bad faith losses stemming from lawsuits.

- E. The Company had no joint and several liabilities at December 31, 2025.

F. All Other Contingencies

- (1) On June 7, 2019, Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) ("PPVA"), the Joint Official Liquidators of PPVA (the "JOLs") and Principal Growth Strategies, LLC, ("PGS"), commenced suit against, among others, CNO Financial Group, Inc., Bankers Consec Life, Washington National Insurance Company ("Washington National") and 40|86 Advisors (collectively, the "CNO Parties") in Delaware Chancery Court. Plaintiffs seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. Plaintiffs allege that the CNO Parties were unjustly enriched when they terminated Bankers Consec Life's and Washington National's reinsurance agreements with Beechwood Re Ltd. ("BRe") and recaptured assets from reinsurance trusts, in particular, Agera securities. Plaintiffs contend that the Agera securities were fraudulently transferred to the reinsurance trusts by other Platinum-related entities and they are seeking to claw back those Agera securities, or the value of those assets, from the CNO Parties. On January 25, 2024, the Delaware Chancery Court granted in part and denied in part the CNO Parties' motion to dismiss the Amended Complaint. Based on the Court's ruling, PPVA and the JOLs' claims against the CNO Parties were dismissed. On April 9, 2024, PGS filed a second amended complaint, which contains the same claims against the CNO Parties that PGS had previously asserted. The CNO Parties are vigorously contesting PGS's claims. All case deadlines are currently held in abeyance pursuant to Court order, which provides that the parties will submit a proposed revised schedule following the issuance of certain decisions by the Court.

Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

- (2) At December 31, 2025 and 2024, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

NOTES TO FINANCIAL STATEMENTS

15. Leases

A. Lessee Leasing Arrangements

The Company does not have any lease obligations.

B. Lessor Leasing Arrangements

- (1) The Company has no operating leases as a significant part of its business activity.
- (2) The Company has no leveraged leases.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have any financial instruments with off-balance sheet risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. During 2025, the Company had no transfers of receivables reported as sales.
- B. During 2025, the Company had no transfers and servicing of financial assets.
- C. During 2025, the Company had no sales of securities with an NAIC designation of 3 or below, or unrated securities, that were reacquired within 30 days of the sale date that cross the year-end reporting period.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company does not have any direct premiums written by managing general agents or third party administrators.

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at December 31, 2025

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Cash equivalents					
All other money market mutual funds	\$ 29,544,046	\$ —	\$ —	\$ —	\$ 29,544,046
Total Assets at fair value	\$ 29,544,046	\$ —	\$ —	\$ —	\$ 29,544,046
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

(2)-(3) The Company did not have any assets classified as Level 3 at December 31, 2025.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information.

Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

- Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.
- Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.
- Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

B.- C. As of December 31, 2025, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Not Practicable Carrying Value
Issuer credit obligations	\$ 5,815,780	\$ 7,178,423	\$ —	\$ 5,815,780	\$ —	\$ —	\$ —
Asset-backed securities	1,543,849	2,008,857	—	1,543,849	—	—	—
Cash	1,021,401	1,021,401	1,021,401	—	—	—	—
Cash equivalents	29,544,046	29,544,046	29,544,046	—	—	—	—
Contract loans	394,688	394,675	—	—	394,688	—	—
Total Assets	<u>\$ 38,319,764</u>	<u>\$ 40,147,402</u>	<u>\$ 30,565,447</u>	<u>\$ 7,359,629</u>	<u>\$ 394,688</u>	<u>\$ —</u>	<u>\$ —</u>
Deposit-type contracts	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total Liabilities	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

D. - E. None

21. Other Items

A. Unusual or Infrequent Items

None

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

(1) Assets with book/adjusted carrying values totaling \$874,946 and \$877,498 at December 31, 2025 and 2024, respectively, were on deposit with government authorities or trustees as required by law.

D. The Company had no business interruption insurance recoveries.

E. The Company had no state/federal transferable or non-transferable tax credits at December 31, 2025.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

F. Subprime Mortgage Related Risk Exposure

- (1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.
- (2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2025.
- (3) The Company had no subprime mortgage related risk exposure through other direct investments at December 31, 2025.
- (4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. Retained Assets

- (1) A BenefitNow Account®, which is an interest-bearing draft account, is one of several payment options available to beneficiaries of life insurance policies. A BenefitNow Account is established in the beneficiaries' name at settlement, which is recorded as a supplemental contract without life contingencies (Liabilities, Surplus and Other Funds, Line 3) in this statement. Accounts are established within two business days of claim settlement and the beneficiary has immediate access to the full value of the account. The BenefitNow Account will begin earning interest the day it is established. Interest is compounded daily on the balance at the end of each day and credited to the account monthly. The interest rate was .50% in 2025 and 2024.

The Company offers a BenefitNow Account as one of several payment options available to beneficiaries of life insurance policies. A BenefitNow Account is established either when requested by the beneficiary, or if no other option is requested, where allowed. A BenefitNow Account provides for unlimited free draft writing privileges. Draft re-orders and routine account services are provided at no cost. Fees apply only for services such as returned drafts, stop payment orders and overnight mail for \$10, \$12 and \$15, respectively, subject to change without notice.

- (2) BenefitNow Account balance information by aging category is presented below.

	December 31, 2025		December 31, 2024	
	Count	Balance	Count	Balance
a. Up to and including 12 Months	—	\$ —	—	\$ —
b. 13 - 24 Months	—	\$ —	—	\$ —
c. 25 - 36 Months	—	\$ —	—	\$ —
d. 37 - 48 Months	—	\$ —	—	\$ —
e. 49 - 60 Months	—	\$ —	—	\$ —
f. Over 60 Months	3	\$ 13,067	3	\$ 13,002
g. Total (a+b+c+d+e+f)	3	\$ 13,067	3	\$ 13,002

- (3) A progression of BenefitNow Account balances on individual contracts is presented below.

	2025		2024	
	Count	Balance	Count	Balance
a. Number/balance of retained asset accounts at the beginning of the year	3	\$ 13,002	3	\$ 12,937
b. Number/amount of retained asset accounts issued/ added during the year	—	\$ —	—	\$ —
c. Investment earnings credited to retained asset accounts during the year		\$ 65		\$ 65
d. Fees and other charges assessed to retained asset accounts during the year		\$ —		\$ —
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	—	\$ —	—	\$ —
f. Number/amount of retained asset accounts closed/ withdrawn during the year	—	\$ —		
g. Number/balance of retained asset accounts at the end of the year g=a+b+c-d-e-f	3	\$ 13,067	3	\$ 13,002

H. Insurance-Linked Securities (ILS) Contracts

None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

None

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

J. Reporting Net Negative (Disallowed) Interest Maintenance Reserve (IMR)

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, February 27, 2026. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes () No (☒)
If yes, give full details.
- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
Yes () No (☒)
If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (☒)
 - a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
 - b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0
- (2) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes () No (☒)
If yes, give full details.

Section 3 - Ceded Reinsurance Report - Part B

- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes () No (☒)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$0

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance, continued

B. Uncollectible Reinsurance

During 2025, the Company did not write off any reinsurance balances due.

C. Commutation of Ceded Reinsurance

During 2025, the Company did not report any income or expenses as a result of commutation of reinsurance.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

(1) During 2025, the Company did not cede business to any certified reinsurer.

(2) During 2025, the Company was not a certified reinsurer.

E.- F. The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

H. Reinsurance Credit

(1) The Company does not have any reinsurance contracts subject to A-791 that include a provision which limits the reinsurer's assumption of significant risks.

(2) The Company does not have any reinsurance contracts not subject to A-791 for which reinsurance accounting was applied that include a provision which limits the reinsurer's assumption of risk.

(3) The Company does not have any reinsurance contracts containing features which result in delays in payment, including settlement or reporting of losses less frequently than quarterly, and reimbursement not made within 90 days or otherwise inherently delayed.

(4) The Company has not reflected reinsurance accounting credit for any contracts not subject to A-791, and not yearly renewable term, which meet the risk transfer requirements of SSAP No. 61R - Life, Deposit-Type and Accident and Health Reinsurance.

(5 - 6) The Company has not ceded any risk not subject to A-791, and not ceded yearly renewable term, and accounted for that contract as reinsurance under NAIC SAP and as a deposit under Generally Accepted Accounting Principals ("GAAP"), or as reinsurance under GAAP and as a deposit under NAIC SAP.

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A., B. & C.

The Company has no retrospectively rated contracts or contracts subject to redetermination.

D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.

E. During 2025, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

The Company had no accident and health insurance in force as of December 31, 2025.

26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

NOTES TO FINANCIAL STATEMENTS

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

As of December 31, 2025, 27% of in force individual and group life policies were participating policies. The Company accounts for its policyholder dividends based upon the contribution principle using the source of earnings method. The Company paid dividends in the amount of \$23,280 to policyholders and did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves

The Company has no accident and health contracts; therefore, no evaluation of premium deficiency reserves is necessary.

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) Extra premiums are charged for policies issued on substandard lives. These extra premiums are in addition to the gross premium for the true age. Mean reserves are determined by computing the regular mean reserves for the plan at the true age and holding, in addition, one-half of the extra premium.
- (3) As of December 31, 2025, the Company had \$6,000 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the State of Texas. Reserves to cover the above insurance in force totaled \$55 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.
- (4) The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5) Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6) Other reserve changes (net) on Page 7, Line 7 and Exhibit 7, Line 4 are not significant.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2025

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	0.0 %
b. At book value less current surrender charge of 5% or more	—	—	—	—	0.0 %
c. At fair value	—	—	—	—	0.0 %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	0.0 %
e. At book value without adjustment (minimal or no charge or adjustment)	209,466	—	—	209,466	100.0 %
(2) Not subject to discretionary withdrawal	—	—	—	—	0.0 %
(3) Total (gross: direct + assumed)	209,466	—	—	209,466	100.0 %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ 209,466	\$ —	\$ —	\$ 209,466	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

B. None

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics, continued

C. DEPOSIT-TYPE CONTRACTS
(no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	0.0 %
b. At book value less current surrender charge of 5% or more	—	—	—	—	0.0 %
c. At fair value	—	—	—	—	0.0 %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	0.0 %
e. At book value without adjustment (minimal or no charge or adjustment)	1,386,196	—	—	1,386,196	100.0 %
(2) Not subject to discretionary withdrawal	—	—	—	—	0.0 %
(3) Total (gross: direct + assumed)	1,386,196	—	—	1,386,196	100.0 %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ 1,386,196	\$ —	\$ —	\$ 1,386,196	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

D. Life & Accident & Health Annual Statement:

Amount

(1) Exhibit 5, Annuities Section, Total (net)	\$ 209,466
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	—
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	1,386,196
(4) Subtotal (1+2+3)	1,595,662

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 02999999, Column 2	—
(6) Exhibit 3, Line 03999999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal (5+6+7+8+9+10)	—
(12) Combined Total (4+11)	\$ 1,595,662

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values or policy loans:			
a. Term Policies with Cash Value	\$ —	\$ —	\$ —
b. Universal Life	20,078	20,078	20,250
c. Universal Life with Secondary Guarantees	—	—	—
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	4,775,560	4,806,655
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	1,134
b. Accidental Death Benefits	XXX	XXX	456
c. Disability - Active Lives	XXX	XXX	16
d. Disability - Disabled Lives	XXX	XXX	1,270
e. Miscellaneous Reserves	XXX	XXX	4,000,055
(3) Total (gross: direct + assumed)	\$ 20,078	\$ 4,795,638	\$ 8,829,836
(4) Reinsurance Ceded	—	—	94,425
(5) Total (net) (3) - (4)	\$ 20,078	\$ 4,795,638	\$ 8,735,411

B.-C. None

D. Life & Accident & Health Annual Statement:	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 4,733,614
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	456
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	16
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	1,270
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	4,000,055
(6) Subtotal (1+2+3+4+5)	8,735,411
Separate Accounts Annual Statement:	
(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	\$ 8,735,411

NOTES TO FINANCIAL STATEMENTS

34. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2025 were as follows:

	Type	Gross	Net of Loading
1.	Industrial	\$ 23	\$ 12
2.	Ordinary new business	—	—
3.	Ordinary renewal	17,603	10,640
4.	Credit Life	—	—
5.	Group Life	—	—
6.	Group Annuity	—	—
7.	Totals (1+2+3+4+5+6)	<u>\$ 17,626</u>	<u>\$ 10,652</u>

35. Separate Accounts

The Company has no separate accounts.

36. Loss/Claim Adjustment Expenses

The Company had no accident and health insurance in force as of December 31, 2025.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

Texas

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2023

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/24/2025

3.4

By what department or departments?
Texas

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information
.....

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If the response to 8.1 is yes, please identify the name of the DIHC.
.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Bankers Life Securities, Inc.	Chicago, IL				YES...
Banker Life Advisory Services, Inc.	Chicago, IL				YES...
40186 Advisors, Inc.	Carmel, IN				YES...
.....					

- 8.5

Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?

Yes [] No [X]
- 8.6

If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?

Yes [] No [X] N/A []
9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers LLP, One America Square, Suite 2100, Indianapolis, IN 46282
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [] No [] N/A [X]
- 10.6

If the response to 10.5 is no or n/a, please explain.
The Company is an indirect wholly-owned subsidiary of a SOX compliant entity.
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Olukemi I. Akinyemi, FSA, MAAA - Appointed Actuary, 303 E. Wacker Drive, 5th Floor, Chicago, IL 60601
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]
- 12.11 Name of real estate holding company ...
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value\$
- 12.2

If yes, provide explanation
.....
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []
- a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- c. Compliance with applicable governmental laws, rules and regulations;
- d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- e. Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
.....
- 14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes [] No [X]
- 15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2	3	4
	Issuing or Confirming Bank Name	Circumstances That Can Trigger the Letter of Credit	Amount

BOARD OF DIRECTORS

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?

Yes [X] No []
17.

Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?

Yes [X] No []
18.

Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person?

Yes [X] No []

FINANCIAL

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes [] No [X]
- 20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers.....\$

20.12 To stockholders not officers.....\$

20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers.....\$

20.22 To stockholders not officers.....\$

20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?

Yes [] No [X]
- 21.2

If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others.....\$

21.22 Borrowed from others.....\$

21.23 Leased from others\$

21.24 Other\$
- 22.1

Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?

Yes [] No [X]
- 22.2

If answer is yes:

22.21 Amount paid as losses or risk adjustment \$

22.22 Amount paid as expenses\$

22.23 Other amounts paid\$
- 23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$
- 24.1

Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days?

Yes [] No [X]
- 24.2

If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

	Is the Third-Party Agent a Related Party (Yes/No)
Name of Third-Party	

INVESTMENT

- 25.01

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03).....

Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 25.02 If no, give full and complete information, relating thereto
.....
- 25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
.....
- 25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$
- 25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$
- 25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]
- 25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:
- 25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$
- 25.093 Total payable for securities lending reported on the liability page \$

- 26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []
- 26.2 If yes, state the amount thereof at December 31 of the current year:
- 26.21 Subject to repurchase agreements \$
- 26.22 Subject to reverse repurchase agreements \$
- 26.23 Subject to dollar repurchase agreements \$
- 26.24 Subject to reverse dollar repurchase agreements \$
- 26.25 Placed under option agreements \$
- 26.26 Letter stock or securities restricted as to sale -
excluding FHLB Capital Stock \$
- 26.27 FHLB Capital Stock \$
- 26.28 On deposit with states \$ 874,946
- 26.29 On deposit with other regulatory bodies \$
- 26.30 Pledged as collateral - excluding collateral pledged to
an FHLB \$
- 26.31 Pledged as collateral to FHLB - including assets
backing funding agreements \$
- 26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....		

- 27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]
- 27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

- 27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]
- 27.4 If the response to 27.3 is YES, does the reporting entity utilize:
- 27.41 Special accounting provision of SSAP No. 108 Yes [] No []
- 27.42 Permitted accounting practice Yes [] No []
- 27.43 Other accounting guidance Yes [] No []
- 27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: Yes [] No []
- The reporting entity has obtained explicit approval from the domiciliary state.
 - Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
 - Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
 - Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.
- 28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]
- 28.2 If yes, state the amount thereof at December 31 of the current year. \$
29. Excluding items in Schedule E, Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [X] No []
- 29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc.	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X] N/A []

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e., designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X] N/A []

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Registered With	4 Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D - Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Issuer Credit Obligations	7,178,423	5,815,781	(1,362,642)
31.2 Asset-Backed Securities	2,008,857	1,543,849	(465,008)
31.3 Preferred stocks			
31.4 Totals	9,187,280	7,359,630	(1,827,650)

31.5 Describe the sources or methods utilized in determining the fair values:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:
a. The security was either:
i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").
b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.
Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

- 38.1 Does the reporting entity directly hold cryptocurrencies? Yes [] No [X]
- 38.2 If the response to 38.1 is yes, on what schedule are they reported?
.....
- 39.1 Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies? Yes [] No [X]
- 39.2 If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No [X]
39.22 Immediately converted to U.S. dollars Yes [] No [X]
- 39.3 If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$ 701
- 40.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations, and statistical or rating bureaus during the period covered by this statement.
- | 1 | 2 |
|-------------------|-------------|
| Name | Amount Paid |
| GARTNER INC | 269 |
| | |
- 41.1 Amount of payments for legal expenses, if any?\$4,570
- 41.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.
- | 1 | 2 |
|-----------------------------------|-------------|
| Name | Amount Paid |
| JACKSON LEWIS PC | 1,231 |
| SK HUFFER AND ASSOCIATES PC | 1,458 |
| | |
- 42.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers, or departments of government, if any?\$
- 42.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U.S. business only.\$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?\$

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.\$

1.5 Indicate total incurred claims on all Medicare Supplement insurance.\$

1.6 Individual policies:

Most current three years:

1.61 Total premium earned\$

1.62 Total incurred claims\$

1.63 Number of covered lives

All years prior to most current three years:

1.64 Total premium earned\$

1.65 Total incurred claims\$

1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned\$

1.72 Total incurred claims\$

1.73 Number of covered lives

All years prior to most current three years:

1.74 Total premium earned\$

1.75 Total incurred claims\$

1.76 Number of covered lives

2. Health Test:

1Current Year

2Prior Year

2.1 Premium Numerator

2.2 Premium Denominator59,655.....77,012

2.3 Premium Ratio (2.1/2.2)0.000.....0.000

2.4 Reserve Numerator

2.5 Reserve Denominator9,184,294.....9,665,903

2.6 Reserve Ratio (2.4/2.5)0.000.....0.000

3.1 Does this reporting entity have Separate Accounts? Yes [] No [X]

3.2 If yes, has a Separate Accounts statement been filed with this Department? Yes [] No [] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?\$

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?\$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year:\$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....						

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded).
- 7.1 Direct Premium Written \$ 52,553
- 7.2 Total Incurred Claims \$ 315,716
- 7.3 Number of Covered Lives 2,227

*Ordinary Life Insurance Includes
Term (whether full underwriting, limited underwriting, jet issue, "short form app")
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")
Variable Life (with or without secondary guarantee)
Universal Life (with or without secondary guarantee)
Variable Universal Life (with or without secondary guarantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [X] No []
9. Reporting entities admitting net negative (disallowed) interest maintenance reserve (IMR) attest to the following:

a. Fixed income investments generating IMR losses comply with the reporting entity's documented investment or liability management policies.

b. IMR losses for fixed income related derivatives are all in accordance with prudent and documented risk management procedures, in accordance with a reporting entity's derivative use plans and reflect symmetry with historical treatment in which unrealized derivative gains were reversed to IMR and amortized in lieu of being recognized as realized gains upon derivative termination.

c. Any deviation to (a) was either because of a temporary and transitory timing issue or related to a specific event, such as a reinsurance transaction, that mechanically made the cause of IMR losses not reflective of reinvestment activities.

d. Asset sales that were generating admitted negative IMR were not compelled by liquidity pressures (e.g., to fund significant cash outflows including, but not limited to excess withdrawals and collateral calls).

Is the reporting entity admitting net negative (disallowed) IMR in accordance with these criteria? Yes [] No [] N/A [X]

10. Provide the current-year amounts at risk for the following categories.
- Individual and Industrial Life

Amount at Risk

10.01 Modified Coinsurance Assumed Reserves\$

10.02 Modified Coinsurance Ceded Reserves\$
- Individual and Industrial Life Policies With Pricing Flexibility

Amount at Risk

10.03 Net Amount (Direct + Assumed - Ceded) in Force\$ 374,907

10.04 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)\$ 20,250

10.05 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)\$

10.06 Net Modified Coinsurance Reserves (Assumed – Ceded)\$

10.07 Life Reserves (10.04 + 10.05 + 10.06)\$ 20,250

10.08 Life Net Amount at Risk (10.03 - 10.07)\$ 354,657
- Individual and Industrial Term Life Policies Without Pricing Flexibility

Amount at Risk

10.09 Net Amount (Direct + Assumed - Ceded) in Force\$ 62,077

10.10 Exhibit 5 Life Reserves (Direct + Assumed – Ceded)\$ 1,134

10.11 Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)\$

10.12 Net Modified Coinsurance Reserves (Assumed – Ceded)\$

10.13 Life Reserves (10.10 + 10.11 + 10.12)\$ 1,134

10.14 Life Net Amount at Risk (10.09 - 10.13)\$ 60,943

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Group and Credit Life (Excluding FEGLI/SGLI)		Amount at Risk
10.15	Modified Coinsurance Assumed Reserves	\$
10.16	Modified Coinsurance Ceded Reserves	\$
Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms 36 Months and Under		Amount of Risk
10.17	Net Amount (Direct + Assumed - Ceded) in Force	\$
10.18	Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$
10.19	Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.20	Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.21	Life Reserves (10.18 + 10.19 + 10.20)	\$
10.22	Life Net Amount at Risk (10.17 - 10.21)	\$
Group and Credit Term Life (Excluding FEGLI/SGLI) with Remaining Rate Terms Over 36 Months		Amount of Risk
10.23	Net Amount (Direct + Assumed - Ceded) in Force	\$
10.24	Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$
10.25	Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.26	Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.27	Life Reserves (10.24 + 10.25 + 10.26)	\$
10.28	Life Net Amount at Risk (10.23 - 10.27)	\$
Group and Credit Permanent Life (Excluding FEGLI/SGLI) with Pricing Flexibility		Amount of Risk
10.29	Net Amount (Direct + Assumed - Ceded) in Force	\$
10.30	Exhibit 5 Life Reserves (Direct + Assumed – Ceded)	\$
10.31	Separate Account Exhibit 3 Life Reserves (Direct + Assumed – Ceded)	\$
10.32	Net Modified Coinsurance Reserves (Assumed – Ceded)	\$
10.33	Life Reserves (10.30 + 10.31 + 10.32)	\$
10.34	Life Net Amount at Risk (10.29 - 10.33)	\$

Life, Accident and Health Companies Only:

11.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?			Yes [☒]	No [☐]
11.2	Net reimbursement of such expenses between reporting entities:				
		11.21 Paid	\$	549,398	
		11.22 Received.....	\$		
12.1	Does the reporting entity write any guaranteed interest contracts?			Yes [☐]	No [☒]
12.2	If yes, what amount pertaining to these lines is included in:				
		12.21 Page 3, Line 1	\$		
		12.22 Page 4, Line 1	\$		
13.	For stock reporting entities only:				
13.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity:			\$.....	2,949,591,537
14.1	Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as:			Yes [☐]	No [☒]
	Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.				
14.2	If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement?			Yes [☐]	No [☐]
14.3	If 14.1 is yes, the amounts of earned premiums and claims incurred in this statement are:				
		1	2	3	
		Reinsurance	Reinsurance	Net	
		Assumed	Ceded	Retained	
14.31	Earned premium .....	.....	.....	.....	
14.32	Paid claims .....	.....	.....	.....	
14.33	Claim liability and reserve (beginning of year) .....	.....	.....	.....	
14.34	Claim liability and reserve (end of year) .....	.....	.....	.....	
14.35	Incurred claims .....	.....	.....	.....	

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

14.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 14.31 and 14.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
14.41	<\$25,000	.....	.....
14.42	\$25,000 - 99,999	.....	.....
14.43	\$100,000 - 249,999	.....	.....
14.44	\$250,000 - 999,999	.....	.....
14.45	\$1,000,000 or more	.....	.....

14.5 What portion of earned premium reported in 14.31, Column 1 was assumed from pools? \$

Fraternal Benefit Societies Only:

15. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []

16. How often are meetings of the subordinate branches required to be held?
.....

17. How are the subordinate branches represented in the supreme or governing body?
.....

18. What is the basis of representation in the governing body?
.....

19.1 How often are regular meetings of the governing body held?
.....

19.2 When was the last regular meeting of the governing body held?

19.3 When and where will the next regular or special meeting of the governing body be held?
.....

19.4 How many members of the governing body attended the last regular meeting?

19.5 How many of the same were delegates of the subordinate branches?

20. How are the expenses of the governing body defrayed?
.....

21. When and by whom are the officers and directors elected?
.....

22. What are the qualifications for membership?
.....

23. What are the limiting ages for admission?
.....

24. What is the minimum and maximum insurance that may be issued on any one life?
.....

25. Is a medical examination required before issuing a benefit certificate to applicants? Yes [] No []

26. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []

27.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []

27.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []

28. What proportion of first and subsequent year's payments may be used for management expenses?
28.11 First Year %
28.12 Subsequent Years %

29.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []

29.2 If so, what amount and for what purpose? \$

30.1 Does the reporting entity pay an old age disability benefit? Yes [] No []

30.2 If yes, at what age does the benefit commence?

31.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []

31.2 If yes, when?
.....

32. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []

33.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements?

33.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []

33.3 If yes, explain
.....

34.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []

34.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []

35. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []

36.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []

36.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
Total	

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2025	2 2024	3 2023	4 2022	5 2021
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	6,234	6,762	7,041	7,496	7,749
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	1,183	1,265	1,295	1,397	1,481
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)					
5. Industrial (Line 21, Col. 2)	137	139	139	140	140
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	7,554	8,166	8,475	9,033	9,370
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated					
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)					
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)					
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	59,655	77,012	80,219	94,342	104,051
15. Group life (Line 20.4, Col. 3)					
16. Individual annuities (Line 20.4, Col. 4)					
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)					
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	59,655	77,012	80,219	94,342	104,051
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	993,816,926	1,057,868,907	1,115,284,907	1,427,599,886	1,290,313,081
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	52,402,354	41,643,883	19,717,317	26,421,321	17,688,457
23. Aggregate life reserves (Page 3, Line 1)	8,944,877	9,429,339	10,565,532	10,986,699	9,143,616
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)					
25. Deposit-type contract funds (Page 3, Line 3)	1,386,196	1,488,483	1,472,544	1,546,983	1,533,951
26. Asset valuation reserve (Page 3, Line 24.01)	82,309	103,287	91,637	76,037	60,996
27. Capital (Page 3, Lines 29 and 30)	700,000	700,000	700,000	700,000	700,000
28. Surplus (Page 3, Line 37)	940,714,573	1,015,525,025	1,094,867,590	1,400,478,564	1,271,924,624
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	(14,716,157)	39,601,086	464,962,875	102,954,259	293,522,314
Risk-Based Capital Analysis					
30. Total adjusted capital	1,381,981,216	1,340,239,549	1,372,013,639	1,640,682,490	1,532,433,159
31. Authorized control level risk - based capital	213,631,806	203,210,340	199,087,881	241,025,060	232,777,222
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	1.0	1.2	1.1	0.9	0.9
33. Stocks (Lines 2.1 and 2.2)	95.8	95.8	95.8	95.9	96.2
34. Mortgage loans on real estate(Lines 3.1 and 3.2)					
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	3.2	3.0	3.1	3.2	2.8
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)					
40. Receivables for securities (Line 9)					
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 9 + 15, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 22, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 28, Col. 1),	912,762,538	986,460,002	1,052,819,421	1,360,197,574	1,236,704,614
47. Affiliated mortgage loans on real estate					
48. All other affiliated					
49. Total of above Lines 44 to 48	912,762,538	986,460,002	1,052,819,421	1,360,197,574	1,236,704,614
50. Total Investment in Parent included in Lines 44 to 48 above					

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS					
FIVE-YEAR HISTORICAL DATA					
(Continued)					
	1 2025	2 2024	3 2023	4 2022	5 2021
Total Nonadmitted and Admitted Assets					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	852,002	851,835	853,571	62,424,218	90,204,978
52. Total admitted assets (Page 2, Line 28, Col. 3)	993,816,926	1,057,868,907	1,115,284,907	1,427,599,886	1,290,313,081
Investment Data					
53. Net investment income (Exhibit of Net Investment Income)	(24,774,264)	15,777,459	393,835,476	15,039,154	176,700,650
54. Realized capital gains (losses) (Page 4, Line 34, Column 1)				1	
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(28,947,059)	(45,950,752)	(380,628,153)	75,992,960	(33,292,189)
56. Total of above Lines 53, 54 and 55	(53,721,323)	(30,173,292)	13,207,322	91,032,115	143,408,461
Benefits and Reserve Increases (Page 6)					
57. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	622,191	1,275,616	638,375	317,707	315,802
58. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)					
59. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	(484,589)	(976,349)	(422,900)	1,854,276	(157,647)
60. Increase in A & H reserves (Line 19, Col. 6)					
61. Dividends to policyholders and refunds to members (Line 30, Col. 1)	20,391	24,780	23,902	27,258	28,709
Operating Percentages					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	788.4	607.5	644.5	614.6	642.1
63. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	2.7	1.1	2.0	2.0	1.2
64. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)					
65. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
66. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)					
A & H Claim Reserve Adequacy					
67. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)					XXX
68. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)					XXX
69. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)					XXX
70. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)					XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
71. Individual industrial life (Page 6.1, Col. 2)	3,314	7,872	3,924	6,014	5,385
72. Individual whole life (Page 6.1, Col. 3)	(79,409)	278,377	258,902	(1,412,569)	115,341
73. Individual term life (Page 6.1, Col. 4)	1,548	1,633	(673)	38,836	1,275
74. Individual indexed life (Page 6.1, Col. 5)					
75. Individual universal life (Page 6.1, Col. 6)	(7,245)	8,593	(8,585)	11,857	10,915
76. Individual universal life with secondary guarantees (Page 6.1, Col. 7)					
77. Individual variable life (Page 6.1, Col. 8)					
78. Individual variable universal life (Page 6.1, Col. 9)					
79. Individual credit life (Page 6.1, Col. 10)					
80. Individual other life (Page 6.1, Col. 11)					
81. Individual YRT mortality risk only (Page 6.1, Col. 12)					
82. Group whole life (Page 6.2, Col. 2)					
83. Group term life (Page 6.2, Col. 3)					
84. Group universal life (Page 6.2, Col. 4)					
85. Group variable life (Page 6.2, Col. 5)					
86. Group variable universal life (Page 6.2, Col. 6)					
87. Group credit life (Page 6.2, Col. 7)					
88. Group other life (Page 6.2, Col. 8)					
89. Group YRT mortality risk only (Page 6.2, Col. 9)					
90. Individual deferred fixed annuities (Page 6.3, Col. 2)	(26,753)	(16,958)	(81,880)	(48,147)	(3,999)
91. Individual deferred indexed annuities (Page 6.3, Col. 3)					
92. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)					
93. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
94. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)					
95. Individual other annuities (Page 6.3, Col. 7)	(101)	710	992	1,345	1,577
96. Group deferred fixed annuities (Page 6.4, Col. 2)					
97. Group deferred indexed annuities (Page 6.4, Col. 3)					
98. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
99. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
100. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)					
101. Group other annuities (Page 6.4, Col. 7)					
102. A & H-comprehensive individual (Page 6.5, Col. 2)					
103. A & H-comprehensive group (Page 6.5, Col. 3)					
104. A & H-Medicare supplement (Page 6.5, Col. 4)					
105. A & H-vision only (Page 6.5, Col. 5)					
106. A & H-dental only (Page 6.5, Col. 6)					
107. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
108. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
109. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
110. A & H-credit (Page 6.5, Col. 10)					
111. A & H-disability income (Page 6.5, Col. 11)					
112. A & H-long-term care (Page 6.5, Col. 12)					
113. A & H-other (Page 6.5, Col. 13)					
114. Aggregate of all other lines of business (Page 6, Col. 8)	(12,375,713)	29,339,605	478,955,896	99,978,685	284,041,736
115. Fraternal (Page 6, Col. 7)					
116. Total (Page 6, Col. 1)	(12,484,358)	29,619,832	479,128,576	98,576,021	284,172,230

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
LIFE INSURANCE (STATE PAGE)^(b)

NAIC Group Code 0233 BUSINESS IN THE STATE OF DURING THE YEAR 2025 NAIC Company Code 11804

Line of Business	1 Premiums and Annuities Considerations	2 Other Considerations	Dividends to Policyholders/Refunds to Members					Claims and Benefits Paid				
			3 Paid in Cash or Left on Deposit	4 Applied to Pay Renewal Premiums	5 Applied to Provide Paid-Up Additions or Shorten the Endowment or Premium-Paying Period	6 Other	7 Total (Col. 3+4+5+6)	8 Death and Annuity Benefits	9 Matured Endowments	10 Surrender Values and Withdrawals for Life Contracts	11 All Other Benefits	12 Total (Sum Columns 8 through 11)
Individual Life												
1. Industrial												
2. Whole												
3. Term												
4. Indexed												
5. Universal												
6. Universal with secondary guarantees												
7. Variable												
8. Variable universal												
9. Credit												
10. Other												
11. Total individual life												
Group Life												
12. Whole												
13. Term												
14. Universal												
15. Variable												
16. Variable universal												
17. Credit												
18. Other												
19. Total group life												
Individual Annuities												
20. Fixed												
21. Indexed												
22. Variable with guarantees												
23. Variable without guarantees												
24. Life contingent payout												
25. Other												
26. Total individual annuities												
Group Annuities												
27. Fixed												
28. Indexed												
29. Variable with guarantees												
30. Variable without guarantees												
31. Life contingent payout												
32. Other												
33. Total group annuities												
Accident and Health												
34. Comprehensive individual (d) (f)								XXX	XXX	XXX		
35. Comprehensive group (d) (f)								XXX	XXX	XXX		
36. Medicare supplement (d) (f)								XXX	XXX	XXX		
37. Vision only (d) (f)								XXX	XXX	XXX		
38. Dental only (d) (f)								XXX	XXX	XXX		
39. Federal employees health benefits plan (d) (f)								XXX	XXX	XXX		
40. Title XVIII Medicare (d) (e, f)								XXX	XXX	XXX		
41. Title XIX Medicaid (d) (f)								XXX	XXX	XXX		
42. Credit A&H (d) (f)								XXX	XXX	XXX		
43. Disability income (d) (f)								XXX	XXX	XXX		
44. Long-term care (d) (f)								XXX	XXX	XXX		
45. Other health (d) (f)								XXX	XXX	XXX		
46. Total accident and health								XXX	XXX	XXX		
47. Total	(c)											

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS
LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code		0233		BUSINESS IN THE STATE OF							DURING THE YEAR		2025		NAIC Company Code				11804	
Line of Business		13 Incurred During Current Year	Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits								22 Unpaid December 31, Current Year	Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)				
			Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year			23 Number of Pols/ Certs	24 Amount	25 Number of Pols/ Certs	26 Amount	27 Number of Pols/ Certs	28 Amount			
			14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount										
Individual Life																				
1. Industrial																				
2. Whole																				
3. Term																				
4. Indexed																				
5. Universal																				
6. Universal with secondary guarantees																				
7. Variable																				
8. Variable universal																				
9. Credit																				
10. Other																				
11. Total individual life																				
Group Life																				
12. Whole																				
13. Term																				
14. Universal																				
15. Variable																				
16. Variable universal																				
17. Credit																	(a)			
18. Other																				
19. Total group life																				
Individual Annuities																				
20. Fixed																				
21. Indexed																				
22. Variable with guarantees																				
23. Variable without guarantees																				
24. Life contingent payout																				
25. Other																				
26. Total individual annuities																				
Group Annuities																				
27. Fixed																				
28. Indexed																				
29. Variable with guarantees																				
30. Variable without guarantees																				
31. Life contingent payout																				
32. Other																				
33. Total group annuities																				
Accident and Health																				
34. Comprehensive individual (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
35. Comprehensive group (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
36. Medicare supplement (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
37. Vision only (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
38. Dental only (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
39. Federal employees health benefits plan (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
40. Title XVIII Medicare (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
41. Title XIX Medicaid (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
42. Credit A&H (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
43. Disability income (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
44. Long-term care (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
45. Other health (d)			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
46. Total accident and health			XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX									
47. Total																				

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

(f) For health business report Direct Premiums Earned: Comprehensive Individual \$; Comprehensive Group \$; Medicare Supplement \$; Vision Only \$; Dental Only \$; Federal Employees Health Benefits Plan \$
Title XVIII Medicare \$; Title XIX Medicaid \$; Credit A&H \$; Disability Income \$; Long-term Care \$; Other Health \$

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
	1	2	3	4	5	6	Number of		9	Total Amount of Insurance
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year	179	139	2,353	8,027						8,166
2. Issued during year										
3. Reinsurance assumed										
4. Revived during year			1							
5. Increased during year (net)										
6. Subtotals, Lines 2 to 5			1							
7. Additions by dividends during year	XXX		XXX	15	XXX		XXX	XXX		15
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)	179	139	2,354	8,043						8,181
Deductions during year:										
10. Death	2	1	68	302			XXX			303
11. Maturity			9	17			XXX			17
12. Disability							XXX			
13. Expiry	1		33	92						93
14. Surrender			15	181						181
15. Lapse			2	25						25
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				9						9
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)	3	1	127	626						628
21. In force end of year (b) (Line 9 minus Line 20)	176	137	2,227	7,417						7,554
22. Reinsurance ceded end of year	XXX		XXX	129	XXX		XXX	XXX		129
23. Line 21 minus Line 22	XXX	137	XXX	7,288	XXX	(a)	XXX	XXX		7,425
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. Totals (Lines 0801 through 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. Totals (Lines 1901 through 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:
(a) Group \$; Individual \$
Fraternal Benefit Societies Only:
(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$
Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []
If not, how are such expenses met?
.....

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS				
EXHIBIT OF LIFE INSURANCE				
(\$000 Omitted for Amounts of Life Insurance) (Continued)				
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR				
	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX.....		XXX.....	384.....
25. Other paid-up insurance	165.....	135.....	1,971.....	4,503.....
26. Debit ordinary insurance	XXX.....	XXX.....		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE				
Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing			4.....	7.....
28. Term policies - other			3.....	56.....
29. Other term insurance - decreasing	XXX.....		XXX.....	
30. Other term insurance	XXX.....		XXX.....	5.....
31. Totals (Lines 27 to 30)			7.....	68.....
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX.....		XXX.....	
33. Totals, extended term insurance	XXX.....	XXX.....	363.....	1,115.....
34. Totals, whole life and endowment			1,857.....	6,234.....
35. Totals (Lines 31 to 34)			2,227.....	7,417.....

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS				
	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial			137.....	
37. Ordinary			4,686.....	2,730.....
38. Credit life (group and individual)				
39. Group				
40. Totals (Lines 36 to 39)			4,823.....	2,730.....

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE				
	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX.....		XXX.....	
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX.....		XXX.....
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group permanent insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS	
46. Amount of additional accidental death benefits in force end of year under ordinary policies	78

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE	
47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on spouse and children under Family, Parent and Children, etc., policies and riders included above.	
47.1 Commuted value of current face amount	
47.2 Three children per family	

POLICIES WITH DISABILITY PROVISIONS								
Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of premium			6.....	28.....				
49. Disability income								
50. Extended benefits			XXX.....	XXX.....				
51. Other								
52. Total		(a)	6.....	(a) 28.....		(a)		(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year		3		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)		3		
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)		3		
10. Amount on deposit		(a) 13,062		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year		16		
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)		16		
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year (line 5 minus line 8)		16		
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a) 209,466	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
Deductions during year:						
6. Conversions		XXX		XXX	XXX	XXX
7. Decreased (net)		XXX		XXX		XXX
8. Reinsurance ceded		XXX				XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year (line 5 minus line 9)		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS			
	1		2
	Deposit Funds Contracts		Dividend Accumulations Contracts
1. In force end of prior year	4		462
2. Issued during year			
3. Reinsurance assumed			
4. Increased during year (net)			
5. Totals (Lines 1 to 4)	4		462
Deductions During Year:			
6. Decreased (net)			22
7. Reinsurance ceded			
8. Totals (Lines 6 and 7)			22
9. In force end of year (line 5 minus line 8)	4		440
10. Amount of account balance	(a)	5,885	(a) 1,367,244

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		569,899
2. Current year's realized pre-tax capital gains/(losses) of \$ 177,411 transferred into the reserve net of taxes of \$ 37,256		140,155
3. Adjustment for current year's liability gains/(losses) released from the reserve		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		710,054
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		32,323
6. Reserve as of December 31, current year (Line 4 minus Line 5)		677,731

AMORTIZATION				
Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2025	28,409	3,914		32,323
2. 2026	30,155	8,271		38,426
3. 2027	31,688	8,725		40,413
4. 2028	34,212	9,190		43,402
5. 2029	37,250	9,785		47,034
6. 2030	40,059	10,390		50,449
7. 2031	43,469	10,934		54,402
8. 2032	46,722	11,179		57,902
9. 2033	48,560	11,392		59,952
10. 2034	49,390	11,862		61,252
11. 2035	48,241	12,158		60,399
12. 2036	43,856	11,216		55,071
13. 2037	35,450	9,024		44,474
14. 2038	25,943	6,575		32,518
15. 2039	16,131	4,125		20,257
16. 2040	7,895	1,418		9,313
17. 2041	2,432			2,432
18. 2042	27			27
19. 2043	8			8
20. 2044				
21. 2045				
22. 2046				
23. 2047				
24. 2048				
25. 2049				
26. 2050				
27. 2051				
28. 2052				
29. 2053				
30. 2054				
31. 2055 and Later				
32. Total (Lines 1 to 31)	569,899	140,155		710,054

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	103,287		103,287				103,287
2. Realized capital gains/(losses) net of taxes - General Account							
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	15,386		15,386				15,386
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	118,673		118,673				118,673
9. Maximum reserve	82,309		82,309				82,309
10. Reserve objective	46,890		46,890				46,890
11. 20% of (Line 10 - Line 8)	(14,357)		(14,357)				(14,357)
12. Balance before transfers (Lines 8 + 11)	104,317		104,317				104,317
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero	(22,008)		(22,008)				(22,008)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	82,309		82,309				82,309

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt obligations	874,946	XXX	XXX	874,946	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	4,967	XXX	XXX	4,967	0.0002	1	0.0007	3	0.0013	6
2.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
2.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
2.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
2.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
2.6	1	NAIC Designation Category 1.F	3,559,178	XXX	XXX	3,559,178	0.0011	3,915	0.0034	12,101	0.0068	24,202
2.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	3,564,145	XXX	XXX	3,564,145	XXX	3,916	XXX	12,105	XXX	24,209
3.1	2	NAIC Designation Category 2.A	1,000,930	XXX	XXX	1,000,930	0.0021	2,102	0.0063	6,306	0.0105	10,510
3.2	2	NAIC Designation Category 2.B	3,747,260	XXX	XXX	3,747,260	0.0025	9,368	0.0076	28,479	0.0127	47,590
3.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	4,748,190	XXX	XXX	4,748,190	XXX	11,470	XXX	34,785	XXX	58,100
4.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
4.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
4.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)		XXX	XXX		XXX		XXX		XXX	
5.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
5.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
5.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)		XXX	XXX		XXX		XXX		XXX	
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Intentionally left blank	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9.		Total long-term bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	9,187,281	XXX	XXX	9,187,281	XXX	15,386	XXX	46,890	XXX	82,309
PREFERRED STOCKS												
10.	1	Highest quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High quality		XXX	XXX		0.0021		0.0064		0.0106	
12.	3	Medium quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or near default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total preferred stocks (Sum of Lines 10 through 16)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total short-term bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or near default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total derivative instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	9,187,281	XXX	XXX	9,187,281	XXX	15,386	XXX	46,890	XXX	82,309

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm mortgages - CM1 - highest quality			XXX		0.0011		0.0057		0.0074	
36.		Farm mortgages - CM2 - high quality			XXX		0.0040		0.0114		0.0149	
37.		Farm mortgages - CM3 - medium quality			XXX		0.0069		0.0200		0.0257	
38.		Farm mortgages - CM4 - low Medium quality			XXX		0.0120		0.0343		0.0428	
39.		Farm mortgages - CM5 - low quality			XXX		0.0183		0.0486		0.0628	
40.		Residential mortgages - insured or guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential mortgages - all other			XXX		0.0015		0.0034		0.0046	
42.		Commercial mortgages - insured or guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial mortgages - all other - CM1 - highest quality			XXX		0.0011		0.0057		0.0074	
44.		Commercial mortgages - all other - CM2 - high quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial mortgages - all other - CM3 - medium quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial mortgages - all other - CM4 - low medium quality			XXX		0.0120		0.0343		0.0428	
47.		Commercial mortgages - all other - CM5 - low quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential mortgages - insured or guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential mortgages - all other			XXX		0.0029		0.0066		0.0103	
51.		Commercial mortgages - insured or guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial mortgages - all other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential mortgages - insured or guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential mortgages - all other			XXX		0.0000		0.0149		0.0149	
56.		Commercial mortgages - insured or guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial mortgages - all other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B mortgages (Sum of Lines 35 through 57)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
2.		Unaffiliated - private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank		XXX	XXX		0.0000		0.0061		0.0097	
4.		Affiliated - life with AVR	912,762,538	XXX	XXX	912,762,538	0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed income - exempt obligations					XXX		XXX		XXX	
6.		Fixed income - highest quality					XXX		XXX		XXX	
7.		Fixed income - high quality					XXX		XXX		XXX	
8.		Fixed income - medium quality					XXX		XXX		XXX	
9.		Fixed income - low quality					XXX		XXX		XXX	
10.		Fixed income - lower quality					XXX		XXX		XXX	
11.		Fixed income - in or near default					XXX		XXX		XXX	
12.		Unaffiliated common stock - public					0.0000		0.1580 (a)		0.1580 (a)	
13.		Unaffiliated common stock - private					0.0000		0.1945		0.1945	
14.		Real estate					(b)		(b)		(b)	
15.		Affiliated - certain other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - all other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total common stock (Sum of Lines 1 through 16)	912,762,538			912,762,538	XXX		XXX		XXX	
REAL ESTATE												
18.		Home office property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment properties					0.0000		0.0912		0.0912	
20.		Properties acquired in satisfaction of debt					0.0000		0.1337		0.1337	
21.		Total real estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or near default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with bond characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest quality		XXX	XXX		0.0005		0.0016		0.0033	
31.	2	High quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or near default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with preferred stock characteristics (Sum of Lines 30 through 36)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - highest quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - high quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - medium quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - low medium quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - low quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - insured or guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - all other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - insured or guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential mortgages - insured or guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential mortgages - all other			XXX		0.0029		0.0066		0.0103	
49.		Commercial mortgages - insured or guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial mortgages - all other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential mortgages - insured or guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential mortgages - all other			XXX		0.0000		0.0149		0.0149	
54.		Commercial mortgages - insured or guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial mortgages - all other			XXX		0.0000		0.1942		0.1942	
56.		Total affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - in good standing with covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - in good standing defeased with government securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - in good standing primarily senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - in good standing all other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - overdue, not in process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - in process of foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with mortgage loan characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated public		XXX	XXX		0.0000		0.1580 (a)		0.1580 (a)	
66.		Unaffiliated private		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated certain other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated other - all other		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with common stock characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home office property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment properties					0.0000		0.0912		0.0912	
73.		Properties acquired in satisfaction of debt					0.0000		0.1337		0.1337	
74.		Total with real estate characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
		INVESTMENTS IN TAX CREDIT STRUCTURES										
75.		Yield guaranteed state tax credit investments					0.0003		0.0006		0.0010	
76.		Qualifying federal tax credit investments					0.0063		0.0120		0.0190	
77.		Qualifying state tax credit investments					0.0063		0.0120		0.0190	
78.		Other tax credit investments					0.0273		0.0600		0.0975	
79.		Total tax credit investments (Sum of Lines 75 through 78)					XXX		XXX		XXX	
		RESIDUAL TRANCHES OR INTERESTS										
80.		Bonds - unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
81.		Bonds - affiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Common stock - unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common stock - affiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Preferred stock - unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred stock - affiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Real estate - unaffiliated					0.0000		0.1580		0.1580	
87.		Real estate - affiliated					0.0000		0.1580		0.1580	
88.		Mortgage loans - unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
89.		Mortgage loans - affiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Other - unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - affiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Total residual tranches or interests (Sum of Lines 80 through 91)					XXX		XXX		XXX	
		SURPLUS NOTES AND CAPITAL NOTES										
93.	1	Highest quality		XXX	XXX		0.0005		0.0016		0.0033	
94.	2	High quality		XXX	XXX		0.0021		0.0064		0.0106	
95.	3	Medium quality		XXX	XXX		0.0099		0.0263		0.0376	
96.	4	Low quality		XXX	XXX		0.0245		0.0572		0.0817	
97.	5	Lower quality		XXX	XXX		0.0630		0.1128		0.1880	
98.	6	In or near default		XXX	XXX		0.0000		0.2370		0.2370	
99.		Total surplus notes and capital notes (Sum of Lines 93 through 98)		XXX	XXX		XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
100.		NAIC 1 working capital finance investments		XXX			0.0000		0.0042		0.0042	
101.		NAIC 2 working capital finance investments		XXX			0.0000		0.0137		0.0137	
102.		Other invested assets - Schedule BA		XXX			0.0000		0.1580		0.1580	
103.		Other short-term invested assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
104.		Total all other (Sum of Lines 100 through 103)		XXX			XXX		XXX		XXX	
105.		Total other invested assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 79, 92, 99 and 104)					XXX		XXX		XXX	

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve - Replications (Synthetic) Assets
N O N E

Schedule F - Claims
N O N E

Schedule H - Part 1 - Analysis of Underwriting Operations
N O N E

Schedule H - Part 2 - Reserves and Liabilities
N O N E

Schedule H - Part 3 - Test of Prior Year's Claim Reserves and Liabilities
N O N E

Schedule H - Part 4 - Reinsurance
N O N E

Schedule H - Part 5 - Health Claims
N O N E

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year												
1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. affiliates												
0699999. Total General Account - non-U.S. affiliates												
0799999. Total General Account - affiliates												
..... 64017	.. 75-0300900 ..	.. 09/30/2002 ..	Jefferson National Life Insurance Company	TX.....	 CO/I.....	 IL.....	 137,201	 108,502	 54	 693	.....	.....
0899999. General Account - U.S. non-affiliates							137,201	108,502	54	693		
1099999. Total General Account - non-affiliates							137,201	108,502	54	693		
1199999. Total General Account							137,201	108,502	54	693		
1499999. Total Separate Accounts - U.S. affiliates												
1799999. Total Separate Accounts - non-U.S. affiliates												
1899999. Total Separate Accounts - affiliates												
2199999. Total Separate Accounts - non-affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							137,201	108,502	54	693		
2499999. Total non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
.....												
.....												
.....												
.....												
.....												
.....												
.....												
.....												
9999999 - Totals							137,201	108,502	54	693		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
0399999.	Total General Account - authorized U.S. affiliates													
0699999.	Total General Account - authorized non-U.S. affiliates													
0799999.	Total General Account - authorized affiliates													
... 71706 ...	... 57-0290111 ...	02/01/1969	Standard Life & Casualty Insurance Company	UT	CO/I	OL	129,000	94,425	97,667	1,618				
0899999.	General Account - authorized U.S. non-affiliates						129,000	94,425	97,667	1,618				
1099999.	Total General Account - authorized non-affiliates						129,000	94,425	97,667	1,618				
1199999.	Total General Account authorized						129,000	94,425	97,667	1,618				
1499999.	Total General Account - unauthorized U.S. affiliates													
1799999.	Total General Account - unauthorized non-U.S. affiliates													
1899999.	Total General Account - unauthorized affiliates													
2199999.	Total General Account - unauthorized non-affiliates													
2299999.	Total General Account unauthorized													
2599999.	Total General Account - certified U.S. affiliates													
2899999.	Total General Account - certified non-U.S. affiliates													
2999999.	Total General Account - certified affiliates													
3299999.	Total General Account - certified non-affiliates													
3399999.	Total General Account certified													
3699999.	Total General Account - reciprocal jurisdiction U.S. affiliates													
3999999.	Total General Account - reciprocal jurisdiction non-U.S. affiliates													
4099999.	Total General Account - reciprocal jurisdiction affiliates													
4399999.	Total General Account - reciprocal jurisdiction non-affiliates													
4499999.	Total General Account reciprocal jurisdiction													
4599999.	Total General Account authorized, unauthorized, reciprocal jurisdiction and certified						129,000	94,425	97,667	1,618				
4899999.	Total Separate Accounts - authorized U.S. affiliates													
5199999.	Total Separate Accounts - authorized non-U.S. affiliates													
5299999.	Total Separate Accounts - authorized affiliates													
5599999.	Total Separate Accounts - authorized non-affiliates													
5699999.	Total Separate Accounts authorized													
5999999.	Total Separate Accounts - unauthorized U.S. affiliates													
6299999.	Total Separate Accounts - unauthorized non-U.S. affiliates													
6399999.	Total Separate Accounts - unauthorized affiliates													
6699999.	Total Separate Accounts - unauthorized non-affiliates													
6799999.	Total Separate Accounts unauthorized													
7099999.	Total Separate Accounts - certified U.S. affiliates													
7399999.	Total Separate Accounts - certified non-U.S. affiliates													
7499999.	Total Separate Accounts - certified affiliates													
7799999.	Total Separate Accounts - certified non-affiliates													
7899999.	Total Separate Accounts certified													
8199999.	Total Separate Accounts - reciprocal jurisdiction U.S. affiliates													
8499999.	Total Separate Accounts - reciprocal jurisdiction non-U.S. affiliates													
8599999.	Total Separate Accounts - reciprocal jurisdiction affiliates													
8899999.	Total Separate Accounts - reciprocal jurisdiction non-affiliates													
8999999.	Total Separate Accounts reciprocal jurisdiction													
9099999.	Total Separate Accounts authorized, unauthorized, reciprocal jurisdiction and certified													
9199999.	Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)						129,000	94,425	97,667	1,618				
9299999.	Total non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)													
9999999.	Totals						129,000	94,425	97,667	1,618				

Schedule S - Part 3 - Section 2

N O N E

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2025	2 2024	3 2023	4 2022	5 2021
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	2	2	2	2	2
2. Commissions and reinsurance expense allowances					
3. Contract claims	5	2	8	5	7
4. Surrender benefits and withdrawals for life contracts	2			2	2
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	(3)	(1)	(4)	(4)	(5)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9. Aggregate reserves for life and accident and health contracts	94	98	98	103	107
10. Liability for deposit-type contracts					
11. Contract claims unpaid	3	3	5	4	4
12. Amounts recoverable on reinsurance	4	2	5	3	3
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with certified reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	952,909,941		952,909,941
2. Reinsurance (Line 16)	4,000	(4,000)	
3. Premiums and considerations (Line 15)	10,652	32	10,684
4. Net credit for ceded reinsurance	XXX	101,466	101,466
5. All other admitted assets (balance)	40,892,334		40,892,334
6. Total assets excluding Separate Accounts (Line 26)	993,816,926	97,498	993,914,424
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	993,816,926	97,498	993,914,424
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	8,944,877	94,425	9,039,301
10. Liability for deposit-type contracts (Line 3)	1,386,196		1,386,196
11. Claim reserves (Line 4)	239,418	3,165	242,582
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)	24,985		24,985
13. Premium & annuity considerations received in advance (Line 8)	675		675
14. Other contract liabilities (Line 9)	677,820	(92)	677,728
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with certified reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with certified reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	41,128,383		41,128,383
20. Total liabilities excluding Separate Accounts (Line 26)	52,402,354	97,498	52,499,852
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	52,402,354	97,498	52,499,852
23. Capital & surplus (Line 38)	941,414,573	XXX	941,414,573
24. Total liabilities, capital & surplus (Line 39)	993,816,926	97,498	993,914,424
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	94,425		
26. Claim reserves	3,165		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities	(92)		
31. Reinsurance ceded assets	4,000		
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	101,498		
34. Premiums and considerations	32		
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with certified reinsurers			
38. Funds held under reinsurance treaties with certified reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets	32		
41. Total net credit for ceded reinsurance	101,466		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 8

REINSURANCE AGREEMENTS WITH FUNDS WITHHELD AND MODIFIED COINSURANCE AS OF DECEMBER 31, CURRENT YEAR

	Ceded General Account Assets		Ceded Guaranteed Separate Account Assets		Total Ceded Assets		Assumed General Account Assets		Assumed Guaranteed Separate Account Assets		Total Assumed Assets	
	1	2	3	4	5	6	7	8	9	10	11	12
	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 1+3	Modco B/ACV Col 2+4	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 7+9	Modco B/ACV Col 8+10
LONG-TERM BONDS												
1. Exempt obligations												
2.1 NAIC Designation Category 1.A												
2.2 NAIC Designation Category 1.B												
2.3 NAIC Designation Category 1.C												
2.4 NAIC Designation Category 1.D												
2.5 NAIC Designation Category 1.E												
2.6 NAIC Designation Category 1.F												
2.7 NAIC Designation Category 1.G												
2.8 Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)												
3.1 NAIC Designation Category 2.A												
3.2 NAIC Designation Category 2.B												
3.3 NAIC Designation Category 2.C												
3.4 Subtotal NAIC 2 (3.1+3.2+3.3)												
4.1 NAIC Designation Category 3.A												
4.2 NAIC Designation Category 3.B												
4.3 NAIC Designation Category 3.C												
4.4 Subtotal NAIC 3 (4.1+4.2+4.3)												
5.1 NAIC Designation Category 4.A												
5.2 NAIC Designation Category 4.B												
5.3 NAIC Designation Category 4.C												
5.4 Subtotal NAIC 4 (5.1+5.2+5.3)												
6.1 NAIC Designation Category 5.A												
6.2 NAIC Designation Category 5.B												
6.3 NAIC Designation Category 5.C												
6.4 Subtotal NAIC 5 (6.1+6.2+6.3)												
7. NAIC 6.....												
8. Total long-term bonds (Sum of Lines 1+2.8+3.4+4.4+5.4+6.4+7)												
PREFERRED STOCKS												
9. Highest quality												
10. High quality												
11. Medium quality												
12. Low quality												
13. Lower quality.....												
14. In or near default												
15. Affiliated life with AVR												
16. Total preferred stocks (Sum of Lines 9 through 15)												

NONE

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 8

REINSURANCE AGREEMENTS WITH FUNDS WITHHELD AND MODIFIED COINSURANCE AS OF DECEMBER 31, CURRENT YEAR

	Ceded General Account Assets		Ceded Guaranteed Separate Account Assets		Total Ceded Assets		Assumed General Account Assets		Assumed Guaranteed Separate Account Assets		Total Assumed Assets	
	1	2	3	4	5	6	7	8	9	10	11	12
	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 1+3	Modco B/ACV Col 2+4	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 7+9	Modco B/ACV Col 8+10
SHORT-TERM BONDS												
17. Exempt obligations												
18.1 NAIC Designation Category 1.A												
18.2 NAIC Designation Category 1.B												
18.3 NAIC Designation Category 1.C												
18.4 NAIC Designation Category 1.D												
18.5 NAIC Designation Category 1.E												
18.6 NAIC Designation Category 1.F												
18.7 NAIC Designation Category 1.G												
18.8 Subtotal NAIC 1 (18.1+18.2+18.3+18.4+18.5+18.6+18.7)												
19.1 NAIC Designation Category 2.A												
19.2 NAIC Designation Category 2.B												
19.3 NAIC Designation Category 2.C												
19.4 Subtotal NAIC 2 (19.1+19.2+19.3)												
20.1 NAIC Designation Category 3.A												
20.2 NAIC Designation Category 3.B												
20.3 NAIC Designation Category 3.C												
20.4 Subtotal NAIC 3 (20.1+20.2+20.3)												
21.1 NAIC Designation Category 4.A												
21.2 NAIC Designation Category 4.B												
21.3 NAIC Designation Category 4.C												
21.4 Subtotal NAIC 4 (21.1+21.2+21.3)												
22.1 NAIC Designation Category 5.A												
22.2 NAIC Designation Category 5.B												
22.3 NAIC Designation Category 5.C												
22.4 Subtotal NAIC 5 (22.1+22.2+22.3)												
23. NAIC 6.....												
24. Total short-term bonds (17+18.8+19.4+20.4+21.4+22.4+23)												
DERIVATIVE INSTRUMENTS												
25. Exchange traded												
26. Highest quality												
27. High quality												
28. Medium quality												
29. Low quality												
30. Lower quality.....												
31. In or near default												
32. Total derivative instruments												
33. Total (Lines 8+16+24+32)												

NONE

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 8

REINSURANCE AGREEMENTS WITH FUNDS WITHHELD AND MODIFIED COINSURANCE AS OF DECEMBER 31, CURRENT YEAR

	Ceded General Account Assets		Ceded Guaranteed Separate Account Assets		Total Ceded Assets		Assumed General Account Assets		Assumed Guaranteed Separate Account Assets		Total Assumed Assets	
	1	2	3	4	5	6	7	8	9	10	11	12
	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 1+3	Modco B/ACV Col 2+4	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 7+9	Modco B/ACV Col 8+10
MORTGAGE LOANS												
In Good Standing:												
34. Farm mortgages - CM1 - highest quality												
35. Farm mortgages - CM2 - high quality												
36. Farm mortgages - CM3 - medium quality												
37. Farm mortgages - CM4 - low medium quality												
38. Farm mortgages - CM5 - low quality												
39. Residential mortgages - insured or guaranteed												
40. Residential mortgages - all other												
41. Commercial mortgages - insured or guaranteed												
42. Commercial mortgages - all other - CM1 - highest quality												
43. Commercial mortgages - all other - CM2 - high quality												
44. Commercial mortgages - all other - CM3 - medium quality												
45. Commercial mortgages - all other - CM4 - low medium quality												
46. Commercial mortgages - all other - CM5 - low quality												
Overdue, Not in Process:												
47. Farm mortgages												
48. Residential mortgages - insured or guaranteed												
49. Residential mortgages - all other												
50. Commercial mortgages - insured or guaranteed												
51. Commercial mortgages - all other												
In Process of Foreclosure:												
52. Farm mortgages.....												
53. Residential mortgages - insured or guaranteed												
54. Residential mortgages - all other												
55. Commercial mortgages - insured or guaranteed												
56. Commercial mortgages - all other												
57. Total Schedule B mortgages (Sum of Lines 34 through 56)												
COMMON STOCK												
58. Unaffiliated public												
59. Unaffiliated private												
60. Federal Home Loan Bank.....												
61. Affiliated life with AVR												
Affiliated Investment Subsidiary:												
62. Fixed income exempt obligations												
63. Fixed income highest quality												
64. Fixed income high quality												
65. Fixed income medium quality												
66. Fixed income low quality												
67. Fixed income lower quality												
68. Fixed income in or near default												
69. Unaffiliated common stock public												
70. Unaffiliated common stock private												
71. Real estate												
72. Affiliated-certain other (See SVO Purposes & Procedures Manual)												
73. Affiliated - all other												
74. Total common stock (Sum of Lines 58 through 73)												

NONE

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 8

REINSURANCE AGREEMENTS WITH FUNDS WITHHELD AND MODIFIED COINSURANCE AS OF DECEMBER 31, CURRENT YEAR

	Ceded General Account Assets		Ceded Guaranteed Separate Account Assets		Total Ceded Assets		Assumed General Account Assets		Assumed Guaranteed Separate Account Assets		Total Assumed Assets	
	1	2	3	4	5	6	7	8	9	10	11	12
	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 1+3	Modco B/ACV Col 2+4	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 7+9	Modco B/ACV Col 8+10
REAL ESTATE												
75. Home office property (General Account only)												
76. Investment properties												
77. Properties acquired in satisfaction of debt.....												
78. Total real estate (Sum of Lines 75 through 77)												
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
79. Exempt obligations												
80. Highest quality												
81. High quality												
82. Medium quality												
83. Low quality												
84. Lower quality												
85. In or near default												
86. Total with bond characteristics (Sum of Lines 79 through 85)												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
87. Highest quality												
88. High quality.....												
89. Medium quality												
90. Low quality												
91. Lower quality												
92. In or near default												
93. Affiliated life with AVR												
94. Total with preferred stock characteristics (Sum of Lines 87 through 93)												

NONE

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 8

REINSURANCE AGREEMENTS WITH FUNDS WITHHELD AND MODIFIED COINSURANCE AS OF DECEMBER 31, CURRENT YEAR

	Ceded General Account Assets		Ceded Guaranteed Separate Account Assets		Total Ceded Assets		Assumed General Account Assets		Assumed Guaranteed Separate Account Assets		Total Assumed Assets	
	1	2	3	4	5	6	7	8	9	10	11	12
	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 1+3	Modco B/ACV Col 2+4	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 7+9	Modco B/ACV Col 8+10
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
95. Mortgages - CM1 - highest quality												
96. Mortgages - CM2 - high quality												
97. Mortgages - CM3 - medium quality												
98. Mortgages - CM4 - low medium quality												
99. Mortgages - CM5 - low quality												
100. Residential mortgages - insured or guaranteed												
101. Residential mortgages - all other												
102. Commercial mortgages - insured or guaranteed												
Overdue, Not in Process Affiliated:												
103. Farm mortgages												
104. Residential mortgages - insured or guaranteed												
105. Residential mortgages - all other												
106. Commercial mortgages - insured or guaranteed												
107. Commercial mortgages - all other												
In Process of Foreclosure Affiliated:												
108. Farm mortgages												
109. Residential mortgages - insured or guaranteed												
110. Residential mortgages - all other												
111. Commercial mortgages - insured or guaranteed												
112. Commercial mortgages - all other												
113. Total affiliated (Sum of Lines 95 through 112).....												
114. Unaffiliated - in good standing with covenants												
115. Unaffiliated - in good standing defeased with government securities												
116. Unaffiliated - in good standing primarily senior												
117. Unaffiliated - in good standing all other												
118. Unaffiliated - overdue, not in process												
119. Unaffiliated - in process of foreclosure												
120. Total unaffiliated (Sum of Lines 114 through 119)												
121. Total with mortgage loan characteristics (Lines 113 + 120)												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
122. Unaffiliated public												
123. Unaffiliated private.....												
124. Affiliated life with AVR.....												
125. Affiliated certain other (See SVO Purposes & Procedures Manual)												
126. Affiliated other - all other												
127. Total with common stock characteristics (Sum of Lines 122 through 126)												

NONE

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE S - PART 8

REINSURANCE AGREEMENTS WITH FUNDS WITHHELD AND MODIFIED COINSURANCE AS OF DECEMBER 31, CURRENT YEAR

	Ceded General Account Assets		Ceded Guaranteed Separate Account Assets		Total Ceded Assets		Assumed General Account Assets		Assumed Guaranteed Separate Account Assets		Total Assumed Assets	
	1	2	3	4	5	6	7	8	9	10	11	12
	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 1+3	Modco B/ACV Col 2+4	FWH B/ACV	Modco B/ACV	FWH B/ACV	Modco B/ACV	FWH B/ACV Col 7+9	Modco B/ACV Col 8+10
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
128. Home office property (General Account only).....												
129. Investment properties												
130. Properties acquired in satisfaction of debt												
131. Total with real estate characteristics (Sum of Lines 128 through 130)												
INVESTMENTS IN TAX CREDIT STRUCTURES												
132. Yield guaranteed state tax credit investments												
133. Qualifying federal tax credit investments												
134. Qualifying state tax credit investments												
135. Other tax credit investments												
136. Total tax credit investments (Sum of Lines 132 through 135)												
RESIDUAL TRANCHES OR INTERESTS												
137. Bonds - unaffiliated												
138. Bonds - affiliated												
139. Common stock - unaffiliated												
140. Common stock - affiliated												
141. Preferred stock - unaffiliated												
142. Preferred stock - affiliated												
143. Real estate - unaffiliated												
144. Real estate - affiliated												
145. Mortgage loans - unaffiliated.....												
146. Mortgage loans - affiliated												
147. Other - unaffiliated												
148. Other - affiliated												
149. Total residual tranches or interests (Sum of Lines 137 through 148)												
SURPLUS NOTES AND CAPITAL NOTES												
150. Highest quality												
151. High quality												
152. Medium quality.....												
153. Low quality												
154. Lower quality												
155. In or near default												
156. Total with bond characteristics (Sum of Lines 150 through 155)												
ALL OTHER INVESTMENTS												
157. NAIC 1 working capital finance investments.....												
158. NAIC 2 working capital finance investments												
159. Other invested assets - Schedule BA.....												
160. Other short-term invested assets - Schedule DA												
161. Cash and Cash Equivalents												
162. Total all other (Sum of Lines 157 through 161)												
163. Total assets excluding non-guaranteed Separate Account assets (Sum of Lines 33, 57, 74, 78, 86, 94, 121, 127, 131, 136, 149, 156 and 162)												
164. Total non-guaranteed Separate Account assets	XXX	XXX	XXX	XXX			XXX	XXX	XXX	XXX		
165. Total assets including non-guaranteed Separate Account assets (Sum of 163 and 164)	XXX	XXX	XXX	XXX			XXX	XXX	XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS							
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS ^(b)							
Allocated by States and Territories							
States, Etc.	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
	Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1. Alabama	AL	N. 283				283	
2. Alaska	AK	N.					
3. Arizona	AZ	N. 88				88	
4. Arkansas	AR	N. 200				200	
5. California	CA	N.					
6. Colorado	CO	N. 349				349	
7. Connecticut	CT	N. 139				139	
8. Delaware	DE	N.					
9. District of Columbia	DC	N.					
10. Florida	FL	N. 15				15	
11. Georgia	GA	N. 1,723				1,723	
12. Hawaii	HI	N.					
13. Idaho	ID	N. 143				143	
14. Illinois	IL	N.					
15. Indiana	IN	N. 340				340	
16. Iowa	IA	N.					
17. Kansas	KS	N.					
18. Kentucky	KY	N. 182				182	
19. Louisiana	LA	N. 419				419	
20. Maine	ME	N.					
21. Maryland	MD	N. 45				45	
22. Massachusetts	MA	N. 106				106	
23. Michigan	MI	N.					
24. Minnesota	MN	N.					
25. Mississippi	MS	N.					
26. Missouri	MO	N. 894				894	
27. Montana	MT	N.					
28. Nebraska	NE	N.					
29. Nevada	NV	N.					
30. New Hampshire	NH	N.					
31. New Jersey	NJ	N.					
32. New Mexico	NM	N.					
33. New York	NY	N. 51				51	
34. North Carolina	NC	N. 74				74	
35. North Dakota	ND	N.					
36. Ohio	OH	N.					
37. Oklahoma	OK	N. 21				21	
38. Oregon	OR	N.					
39. Pennsylvania	PA	N. 191				191	
40. Rhode Island	RI	N.					
41. South Carolina	SC	N.					
42. South Dakota	SD	N.					
43. Tennessee	TN	N. 444				444	
44. Texas	TX	L. 46,916				46,916	
45. Utah	UT	N.					
46. Vermont	VT	N.					
47. Virginia	VA	N.					
48. Washington	WA	N. (55)				(55)	
49. West Virginia	WV	N. 12				12	
50. Wisconsin	WI	N.					
51. Wyoming	WY	N. (28)				(28)	
52. American Samoa	AS	N.					
53. Guam	GU	N.					
54. Puerto Rico	PR	N.					
55. U.S. Virgin Islands	VI	N.					
56. Northern Mariana Islands	MP	N.					
57. Canada	CAN	N.					
58. Aggregate other alien	OT	XXX					
59. Subtotal	XXX	52,553				52,553	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX	10,630				10,630	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX	271				271	
94. Aggregate or other amounts not allocable by State	XXX						
95. Totals (direct business)	XXX	63,455				63,455	
96. Plus reinsurance assumed	XXX	49				49	
97. Totals (all business)	XXX	63,503				63,503	
98. Less reinsurance ceded	XXX	1,630				1,630	
99. Totals (all business) less reinsurance ceded	XXX	61,874		(c)		61,874	
58001. DETAILS OF WRITE-INS	XXX						
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1
2. R - Registered - Non-domiciled RRGs.....
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....
5. N - None of the above - Not allowed to write business in the state.....56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

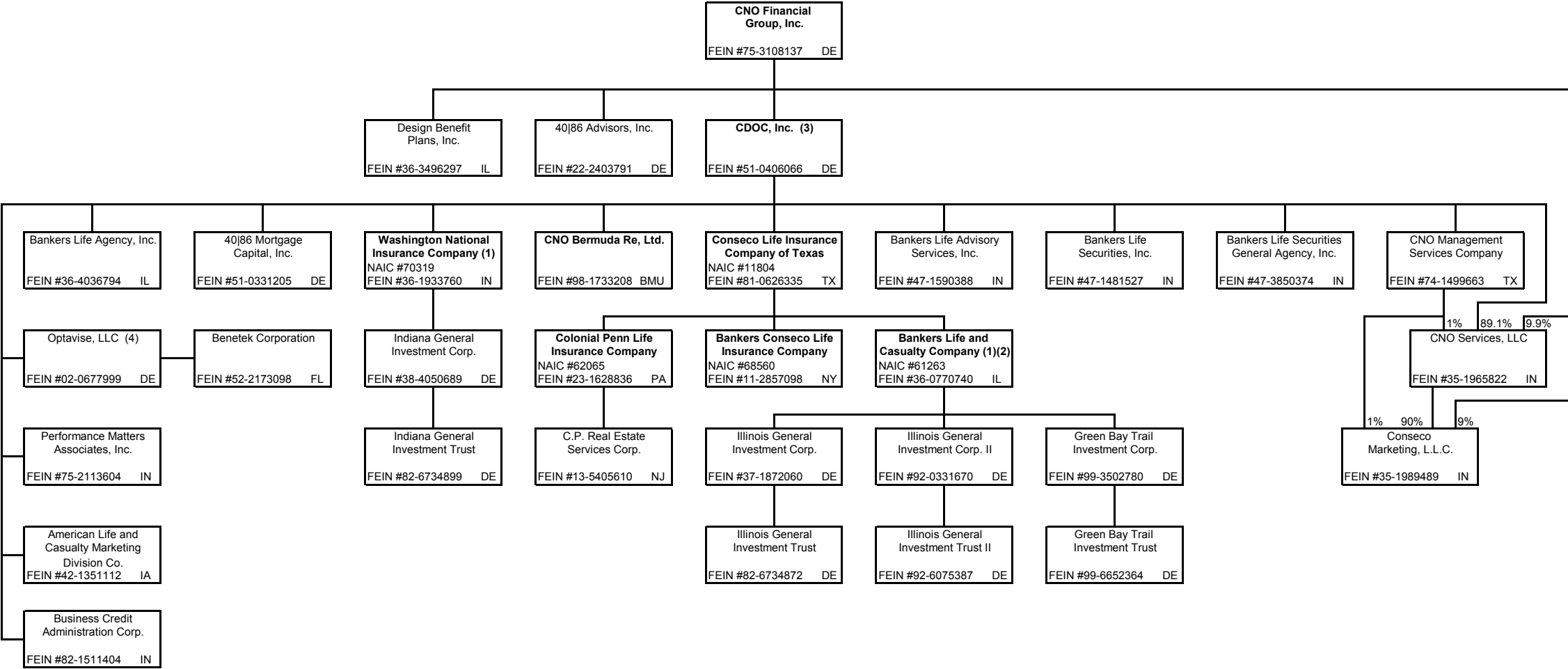
(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only				
			1	2	3	4	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Totals
1.	Alabama	AL	283				283
2.	Alaska	AK					
3.	Arizona	AZ	.88				.88
4.	Arkansas	AR	200				200
5.	California	CA					
6.	Colorado	CO	349				349
7.	Connecticut	CT	139				139
8.	Delaware	DE					
9.	District of Columbia	DC					
10.	Florida	FL	.15				.15
11.	Georgia	GA	1,723				1,723
12.	Hawaii	HI					
13.	Idaho	ID	143				143
14.	Illinois	IL					
15.	Indiana	IN	340				340
16.	Iowa	IA					
17.	Kansas	KS					
18.	Kentucky	KY	182				182
19.	Louisiana	LA	419				419
20.	Maine	ME					
21.	Maryland	MD	.45				.45
22.	Massachusetts	MA	106				106
23.	Michigan	MI					
24.	Minnesota	MN					
25.	Mississippi	MS					
26.	Missouri	MO	894				894
27.	Montana	MT					
28.	Nebraska	NE					
29.	Nevada	NV					
30.	New Hampshire	NH					
31.	New Jersey	NJ					
32.	New Mexico	NM					
33.	New York	NY	.51				.51
34.	North Carolina	NC	.74				.74
35.	North Dakota	ND					
36.	Ohio	OH					
37.	Oklahoma	OK	.21				.21
38.	Oregon	OR					
39.	Pennsylvania	PA	191				191
40.	Rhode Island	RI					
41.	South Carolina	SC					
42.	South Dakota	SD					
43.	Tennessee	TN	444				444
44.	Texas	TX	46,916				46,916
45.	Utah	UT					
46.	Vermont	VT					
47.	Virginia	VA					
48.	Washington	WA	(55)				(55)
49.	West Virginia	WV	.12				.12
50.	Wisconsin	WI					
51.	Wyoming	WY	(28)				(28)
52.	American Samoa	AS					
53.	Guam	GU					
54.	Puerto Rico	PR					
55.	U.S. Virgin Islands	VI					
56.	Northern Mariana Islands	MP					
57.	Canada	CAN					
58.	Aggregate other alien	OT					
59.	Total		52,553				52,553

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:

Companies are 100% owned unless otherwise noted.

(1) The following non-insurance investment entities are reported as affiliated:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%

(2) Bankers Life and Casualty Company dissolved CNO Financial Investments Corp. in March 2025.

(3) CDOC, Inc. sold Resource Life Insurance Company (IL) to an unrelated party on August 1, 2025.

(4) Optavise, LLC dissolved EA HR Acquisition, LLC, EA Canada Development ULC, and Greenlight Educators, LLC in December 2025.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..	.....	.....	.....	Bankers Conseco Life Insurance Company	.. NY.....	 DS.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..	.....	.....	.....	Bankers Life and Casualty Company	.. IL.....	 DS.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..	.....	.....	.....	Colonial Penn Life Insurance Company	.. PA.....	 DS.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..	.....	.....	.....	Conseco Life Insurance Company of Texas	.. TX.....	 RE.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..	.....	.....	.....	Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			AA-3191555 ..	.....	.....	.....	CNO Bermuda Re, Ltd.	.. BMU.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			38-4050689 ..	.....	.....	.....	Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			82-6734899 ..	.....	.....	.....	Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			13-5405610 ..	.....	.....	.....	C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			37-1872060 ..	.....	.....	.....	Illinois General Investment Corp.	.. DE.....	 DS.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			82-6734872 ..	.....	.....	.....	Illinois General Investment Trust	.. DE.....	 DS.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			92-0331670 ..	.....	.....	.....	Illinois General Investment Corp. II	.. DE.....	 DS.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			92-6075387 ..	.....	.....	.....	Illinois General Investment Trust II	.. DE.....	 DS.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			99-3502780 ..	.....	.....	.....	Green Bay Trail Investment Corp.	.. DE.....	 DS.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			99-6652364 ..	.....	.....	.....	Green Bay Trail Investment Trust	.. DE.....	 DS.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			75-3108137 ..	.....	0001224608	New York Stock Exchange .	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held .....	.....	.....	.....	... NO.....	.. 0100
.....			51-0406066 ..	.....	.....	.....	CDOC, Inc.	.. DE.....	 UDP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	.....
.....			22-2403791 ..	.....	.....	.....	40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			36-3496297 ..	.....	.....	.....	Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			75-2113604 ..	.....	.....	.....	Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			82-1511404 ..	.....	.....	.....	Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			51-0331205 ..	.....	.....	.....	40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			36-4036794 ..	.....	.....	.....	Bankers Life Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			42-1351112 ..	.....	.....	.....	American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-1590388 ..	.....	.....	.....	Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-1481527 ..	.....	.....	.....	Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-1481527 ..	.....	.....	.....	Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			47-3850374 ..	.....	.....	.....	.....	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			02-0677999 ..	.....	.....	.....	Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			52-2173098 ..	.....	.....	.....	Benetek Corporation	.. FL.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			74-1499663 ..	.....	.....	.....	CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1965822 ..	.....	.....	.....	CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1965822 ..	.....	.....	.....	CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1965822 ..	.....	.....	.....	CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1989489 ..	.....	.....	.....	Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1989489 ..	.....	.....	.....	Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	.....
.....			35-1989489 ..	.....	.....	.....	Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	.....

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE Y

PART 2 - SUMMARY OF INSURER’S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
.....68560	11-2857098	Bankers Consecos Life Insurance Company .....	.....	.....	.....	.....	..... (18,749,904) .....	.....	.....	.....	..... (18,749,904) .....	.....
.....47-1590388	47-1590388	Bankers Life Advisory Services, Inc. ....	.....	.....	.....	.....	..... (38,465) .....	.....	.....	.....	..... (38,465) .....	.....
.....61263	36-0770740	Bankers Life and Casualty Company	 (113,400,000)	 (453,000,000)	 (146,320) .....	.....	..... (417,223,630)	 25,931,858 .....	.....	.....	..... (957,838,092)	 (88,663,790)
.....47-1481527	47-1481527	Bankers Life Securities, Inc. ....	.....	.....	.....	.....	..... 4,054,019 .....	.....	.....	.....	..... 4,054,019 .....	.....
.....51-0406066	51-0406066	CDOC, Inc.	 458,400,000	 (208,000,000) .....	.....	.....	.....	.....	.....	..... 75,927,743	 326,327,743 .....	.....
.....AA-3191555	AA-3191555	CNO Bermuda Re, Ltd. ....	.....	..... 68,000,000	 (1,626,368,979) .....	.....	..... (1,523,047)	 1,310,049,322 .....	.....	.....	..... (249,842,704)	 (1,866,292,000)
.....75-3108137	75-3108137	CNO Financial Group, Inc. ....	.....	.....	.....	.....	..... (84,234,988) .....	.....	.....	.....	..... (84,234,988) .....	.....
.....35-1965822	35-1965822	CNO Services, LLC .....	.....	.....	.....	.....	..... 663,208,671 .....	.....	.....	.....	..... 663,208,671 .....	.....
.....62065	23-1628836	Colonial Penn Life Insurance Company .....	.....	..... 32,750,000 .....	.....	.....	..... (111,005,230)	 (24,096,037) .....	.....	..... (13,550,743)	 (115,902,009)	 130,837,872
.....11804	81-0626335	Conseco Life Insurance Company of Texas ..	.....	..... 47,250,000 .....	.....	.....	..... 181,571,166 .....	.....	.....	..... (62,377,000)	 166,444,166 .....	.....
.....99-3502780	99-3502780	Green Bay Trail Investment Corp .....	.....	..... 255,000,000 .....	.....	.....	.....	.....	.....	.....	..... 255,000,000 .....	.....
.....37-1872060	37-1872060	Illinois General Investment Corp. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....92-0331670	92-0331670	Illinois General Investment Corp. II .....	.....	..... 198,000,000 .....	.....	.....	.....	.....	.....	.....	..... 198,000,000 .....	.....
.....38-4050689	38-4050689	Indiana General Investment Corp. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
.....36-4036794	36-4036794	Bankers Life Agency, Inc. ....	.....	.....	.....	.....	..... 13,691,082 .....	.....	.....	.....	..... 13,691,082 .....	.....
.....02-0677999	02-0677999	Optavise, LLC .....	.....	.....	.....	.....	..... 1,500,000 .....	.....	.....	.....	..... 1,500,000 .....	.....
.....75-2113604	75-2113604	Performance Matters Associates, Inc. ....	.....	.....	.....	.....	..... 1,625,546 .....	.....	.....	.....	..... 1,625,546 .....	.....
.....70319	36-1933760	Washington National Insurance Company	 (345,000,000)	 60,000,000	 1,626,515,299 .....	.....	..... (291,142,251)	 (1,311,885,143) .....	.....	.....	..... (261,512,095)	 1,824,117,918
.....22-2403791	22-2403791	40186 Advisors, Inc. ....	.....	.....	.....	.....	..... 55,089,774 .....	.....	.....	.....	..... 55,089,774 .....	.....
.....51-0331205	51-0331205	40186 Mortgage Capital, Inc. ....	.....	.....	.....	.....	..... 3,177,258 .....	.....	.....	.....	..... 3,177,258 .....	.....
99999999 Control Totals									XXX			

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an Actuarial Opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an Audited Financial Report be filed by June 1?	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the Actuarial Opinion on Participating and Non-participating Policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
14. Will the Actuarial Opinion on Non-guaranteed Elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the Actuarial Opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the Actuarial Opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the Actuarial Opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	NO
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
35.	Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?	NO
36.	Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1?	YES

APRIL FILING

37.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
38.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
39.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..	NO
40.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
41.	Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
Explanations:		
10.	None	
11.	None	
12.	None	
15.	None	
16.	None	
17.	None	
18.	None	
19.	None	
20.	None	
21.	None	
22.	None	
23.	None	
24.	None	
25.	None	
26.	None	
27.	None	
28.	None	
29.	None	
30.	None	
31.	None	
32.	None	
33.	None	
35.	None	
38.	None	
39.	None	
40.	None	
41.	None	
42.	None	
43.	None	
44.	None	
45.	None	
46.	None	
47.	None	
48.	The Company's direct written and assumed premiums in 2025 are below the threshold requirement for the Management's Report of Internal Control over Financial Reporting and therefore it is not subject to Model Audit Rule Section 16 reporting.	

10.	SIS Stockholder Information Supplement [Document Identifier 420]	 1 1 8 0 4 2 0 2 5 4 2 0 0 0 0 0 0
11.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	 1 1 8 0 4 2 0 2 5 3 6 0 0 0 0 0 0
12.	Trusted Surplus Statement [Document Identifier 490]	 1 1 8 0 4 2 0 2 5 4 9 0 0 0 0 0 0
15.	Actuarial Opinion on X-Factors [Document Identifier 442]	 1 1 8 0 4 2 0 2 5 4 4 2 0 0 0 0 0
16.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 1 1 8 0 4 2 0 2 5 4 4 3 0 0 0 0 0
17.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	 1 1 8 0 4 2 0 2 5 4 4 4 0 0 0 0 0
18.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	 1 1 8 0 4 2 0 2 5 4 4 5 0 0 0 0 0
19.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 1 1 8 0 4 2 0 2 5 4 4 6 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 1 1 8 0 4 2 0 2 5 4 4 7 0 0 0 0 0
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 1 1 8 0 4 2 0 2 5 4 4 8 0 0 0 0 0
22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 1 1 8 0 4 2 0 2 5 4 4 9 0 0 0 0 0
23.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 1 1 8 0 4 2 0 2 5 4 5 0 0 0 0 0 0
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 1 1 8 0 4 2 0 2 5 4 5 1 0 0 0 0 0
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 1 1 8 0 4 2 0 2 5 4 5 2 0 0 0 0 0
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 1 1 8 0 4 2 0 2 5 4 5 3 0 0 0 0 0
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 1 1 8 0 4 2 0 2 5 4 5 4 0 0 0 0 0
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 1 1 8 0 4 2 0 2 5 4 9 5 0 0 0 0 0
29.	Supplemental Schedule O [Document Identifier 465]	 1 1 8 0 4 2 0 2 5 4 6 5 0 0 0 0 0
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	 1 1 8 0 4 2 0 2 5 3 6 5 0 0 0 0 0
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 1 1 8 0 4 2 0 2 5 2 2 4 0 0 0 0 0
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 1 1 8 0 4 2 0 2 5 2 2 5 0 0 0 0 0
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 1 1 8 0 4 2 0 2 5 2 2 6 0 0 0 0 0
35.	Health Care Receivables Supplement [Document Identifier 475]	 1 1 8 0 4 2 0 2 5 4 7 5 0 0 0 0 0
38.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	 1 1 8 0 4 2 0 2 5 3 0 6 0 0 0 0 0
39.	Credit Insurance Experience Exhibit [Document Identifier 230]	 1 1 8 0 4 2 0 2 5 2 3 0 0 0 0 0 0
40.	Accident and Health Policy Experience Exhibit [Document Identifier 210]	 1 1 8 0 4 2 0 2 5 2 3 1 0 0 0 0 0
41.	Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	 1 1 8 0 4 2 0 2 5 2 3 6 0 0 0 0 0
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 1 1 8 0 4 2 0 2 5 4 3 5 0 0 0 0 0
43.	Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	 1 1 8 0 4 2 0 2 5 3 4 5 0 0 0 0 0
44.	Variable Annuities Supplement [Document Identifier 286]	 1 1 8 0 4 2 0 2 5 2 8 6 0 0 0 0 0
45.	Executive Summary of the PBR Actuarial Report [Document Identifier 457]	 1 1 8 0 4 2 0 2 5 4 5 7 0 0 0 0 0
46.	Life Summary of the PBR Actuarial Report [Document Identifier 458]	 1 1 8 0 4 2 0 2 5 4 5 8 0 0 0 0 0
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	 1 1 8 0 4 2 0 2 5 4 5 9 0 0 0 0 0
48.	Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]	 1 1 8 0 4 2 0 2 5 2 2 3 0 0 0 0 0

NONE

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 14	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 14
1. Issuer credit obligations (Schedule D, Part 1, Section 1):						
1.01 U.S. government obligations.....	874,946	0.092	874,946		874,946	0.092
1.02 Other U.S. government obligations		0.000				0.000
1.03 Non-U.S. sovereign jurisdiction securities.....		0.000				0.000
1.04 Municipal bonds – general obligations (direct & guaranteed)		0.000				0.000
1.05 Municipal bonds – special revenue.....		0.000				0.000
1.06 Project finance bonds issued by operating entities		0.000				0.000
1.07 Corporate bonds	6,303,477	0.661	6,303,477		6,303,477	0.661
1.08 Mandatory convertible bonds		0.000				0.000
1.09 Single entity backed obligations		0.000				0.000
1.10 SVO-Identified bond exchange traded funds – fair value		0.000				0.000
1.11 SVO-Identified bond exchange traded funds – systematic value		0.000				0.000
1.12 Bonds issued by funds representing operating entities.....		0.000				0.000
1.13 Bank loans - issued.....		0.000				0.000
1.14 Bank loans - acquired.....		0.000				0.000
1.15 Mortgages loans that qualify as SVO-Identified credit tenant loans.....		0.000				0.000
1.16 Certificates of deposit.....		0.000				0.000
1.17 Other issuer credit obligations.....		0.000				0.000
1.18 Total issuer credit obligations.....	7,178,423	0.753	7,178,423		7,178,423	0.753
2. Asset-backed securities (Schedule D, Part 1, Section 2):						
2.01 Financial asset-backed securities – self-liquidating	2,008,857	0.211	2,008,857		2,008,857	0.211
2.02 Financial asset-backed securities – not self-liquidating		0.000				0.000
2.03 Non-financial asset-backed securities		0.000				0.000
2.04 Total asset-backed securities.....	2,008,857	0.211	2,008,857		2,008,857	0.211
3. Preferred stocks (Schedule D, Part 2, Section 1):						
3.01 Industrial and miscellaneous (unaffiliated).....		0.000				0.000
3.02 Parent, subsidiaries and affiliates.....		0.000				0.000
3.03 Total preferred stocks.....		0.000				0.000
4. Common stocks (Schedule D, Part 2, Section 2):						
4.01 Industrial and miscellaneous - publicly traded (unaffiliated)		0.000				0.000
4.02 Industrial and miscellaneous - other (unaffiliated)		0.000				0.000
4.03 Parent, subsidiaries and affiliates - publicly traded		0.000				0.000
4.04 Parent, subsidiaries and affiliates - other	912,762,538	95.787	912,762,538		912,762,538	95.787
4.05 Mutual funds		0.000				0.000
4.06 Unit investment trusts		0.000				0.000
4.07 Closed-end funds		0.000				0.000
4.08 Exchange traded funds		0.000				0.000
4.09 Total common stocks	912,762,538	95.787	912,762,538		912,762,538	95.787
5. Mortgage loans (Schedule B):						
5.01 Farm mortgages		0.000				0.000
5.02 Residential mortgages		0.000				0.000
5.03 Commercial mortgages		0.000				0.000
5.04 Mezzanine real estate loans		0.000				0.000
5.05 Total valuation allowance		0.000				0.000
5.06 Total mortgage loans		0.000				0.000
6. Real estate (Schedule A):						
6.01 Properties occupied by company		0.000				0.000
6.02 Properties held for production of income		0.000				0.000
6.03 Properties held for sale		0.000				0.000
6.04 Total real estate		0.000				0.000
7. Cash, cash equivalents and short-term investments:						
7.01 Cash (Schedule E, Part 1)	1,021,401	0.107	1,021,401		1,021,401	0.107
7.02 Cash equivalents (Schedule E, Part 2)	29,544,046	3.100	29,544,046		29,544,046	3.100
7.03 Short-term investments (Schedule DA)		0.000				0.000
7.04 Total cash, cash equivalents and short-term investments	30,565,447	3.208	30,565,447		30,565,447	3.208
8. Contract loans	394,688	0.041	394,675		394,675	0.041
9. Derivatives (Schedule DB)		0.000				0.000
10. Other invested assets (Schedule BA)		0.000				0.000
11. Receivables for securities		0.000				0.000
12. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
13. Other invested assets (Page 2, Line 11)		0.000				0.000
14. Total invested assets	952,909,953	100.000	952,909,941		952,909,941	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

Schedule BA - Verification - Other Long-Term Invested Assets

N O N E

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

	1	2	3	4	5
	Total	Issuer Credit Obligations	Asset-Backed Securities	Preferred Stocks	Common Stocks
1. Book/adjusted carrying value, December 31 of prior year.....	998,634,327	10,161,149	2,013,176		986,460,002
2. Cost of bonds and stocks acquired, Part 3, Column 6.....	32,750,000				32,750,000
3. Accrual of discount	4,885	1,190	3,695		XXX
4. Unrealized valuation increase/(decrease).....	(28,947,059)				(28,947,059)
5. Total gain (loss) on disposals, Part 4, Column 18	177,412	177,412			
6. Consideration for bonds and stocks disposed, Part 4, Column 6.....	80,652,320	3,150,410	1,505		77,500,405
7. Amortization of premium	17,425	10,916	6,509		XXX
8. Total foreign exchange change in book/adjusted carrying value					
9. Current year's other-than-temporary impairment recognized					
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2					XXX
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	921,949,820	7,178,425	2,008,857		912,762,538
12. Total nonadmitted amounts					
13. Statement value at end of current period (Line 11 minus Line 12)	921,949,820	7,178,425	2,008,857		912,762,538

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Issuer Credit Obligations					
Governments and Municipalities	1. United States	874,946	876,184	878,380	865,000
	2. Canada				
	3. Other Countries.....				
	4. Total	874,946	876,184	878,380	865,000
All Other Issuer Credit Obligations (unaffiliated)	5. United States	5,193,515	4,100,340	5,221,555	5,000,000
	6. Canada				
	7. Other Countries.....	1,109,962	839,256	1,117,055	1,000,000
	8. Total	6,303,477	4,939,596	6,338,610	6,000,000
All Other Issuer Credit Obligations (affiliated)	9. Total				
	10. Total Issuer Credit Obligations	7,178,423	5,815,780	7,216,990	6,865,000
Asset-Backed Securities					
Asset-Backed Securities (unaffiliated)	11. United States.....	2,008,857	1,543,849	2,020,436	2,004,951
	12. Canada.....				
	13. Other Countries				
	14. Total	2,008,857	1,543,849	2,020,436	2,004,951
Asset-Backed Securities (affiliated)	15. Total				
	16. Total Asset-Backed Securities	2,008,857	1,543,849	2,020,436	2,004,951
	17. Total Bonds	9,187,280	7,359,629	9,237,426	8,869,951
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	18. United States				
	19. Canada				
	20. Other Countries.....				
	21. Total				
Parent, Subsidiaries and Affiliates	22. Total				
	23. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	24. United States				
	25. Canada				
	26. Other Countries.....				
	27. Total				
Parent, Subsidiaries and Affiliates	28. Total	912,762,538	912,762,538	1,604,719,250	
	29. Total Common Stocks	912,762,538	912,762,538	1,604,719,250	
	30. Total Stocks	912,762,538	912,762,538	1,604,719,250	
	31. Total Bonds and Stocks	921,949,818	920,122,167	1,613,956,676	

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Government Obligations												
1.1 NAIC 1		874,946				XXX	874,946	9.5	XXX	XXX	874,946	
1.2 NAIC 2						XXX			XXX	XXX		
1.3 NAIC 3						XXX			XXX	XXX		
1.4 NAIC 4						XXX			XXX	XXX		
1.5 NAIC 5						XXX			XXX	XXX		
1.6 NAIC 6						XXX			XXX	XXX		
1.7 Totals		874,946				XXX	874,946	9.5	XXX	XXX	874,946	
2. Other U.S. Government Securities												
2.1 NAIC 1						XXX			XXX	XXX		
2.2 NAIC 2						XXX			XXX	XXX		
2.3 NAIC 3						XXX			XXX	XXX		
2.4 NAIC 4						XXX			XXX	XXX		
2.5 NAIC 5						XXX			XXX	XXX		
2.6 NAIC 6						XXX			XXX	XXX		
2.7 Totals						XXX			XXX	XXX		
3. Non-U.S. Sovereign Jurisdiction Securities												
3.1 NAIC 1						XXX			XXX	XXX		
3.2 NAIC 2						XXX			XXX	XXX		
3.3 NAIC 3						XXX			XXX	XXX		
3.4 NAIC 4						XXX			XXX	XXX		
3.5 NAIC 5						XXX			XXX	XXX		
3.6 NAIC 6						XXX			XXX	XXX		
3.7 Totals						XXX			XXX	XXX		
4. Municipal Bonds – General Obligations												
4.1 NAIC 1						XXX			XXX	XXX		
4.2 NAIC 2						XXX			XXX	XXX		
4.3 NAIC 3						XXX			XXX	XXX		
4.4 NAIC 4						XXX			XXX	XXX		
4.5 NAIC 5						XXX			XXX	XXX		
4.6 NAIC 6						XXX			XXX	XXX		
4.7 Totals						XXX			XXX	XXX		
5. Municipal Bonds – Special Revenue												
5.1 NAIC 1						XXX			XXX	XXX		
5.2 NAIC 2						XXX			XXX	XXX		
5.3 NAIC 3						XXX			XXX	XXX		
5.4 NAIC 4						XXX			XXX	XXX		
5.5 NAIC 5						XXX			XXX	XXX		
5.6 NAIC 6						XXX			XXX	XXX		
5.7 Totals						XXX			XXX	XXX		
6. Project Finance Bonds Issued by Operating Entities (Unaffiliated)												
6.1 NAIC 1						XXX			XXX	XXX		
6.2 NAIC 2						XXX			XXX	XXX		
6.3 NAIC 3						XXX			XXX	XXX		
6.4 NAIC 4						XXX			XXX	XXX		
6.5 NAIC 5						XXX			XXX	XXX		
6.6 NAIC 6						XXX			XXX	XXX		
6.7 Totals						XXX			XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
7. Project Finance Bonds Issued by Operating Entities (Affiliated)												
7.1 NAIC 1						XXX.....			XXX.....	XXX.....		
7.2 NAIC 2						XXX.....			XXX.....	XXX.....		
7.3 NAIC 3						XXX.....			XXX.....	XXX.....		
7.4 NAIC 4						XXX.....			XXX.....	XXX.....		
7.5 NAIC 5						XXX.....			XXX.....	XXX.....		
7.6 NAIC 6						XXX.....			XXX.....	XXX.....		
7.7 Totals						XXX.....			XXX.....	XXX.....		
8. Corporate Bonds (Unaffiliated)												
8.1 NAIC 1					1,555,288	XXX.....	1,555,288	16.9	XXX.....	XXX.....	1,005,406	549,882
8.2 NAIC 2		503,334		1,992,761	2,252,094	XXX.....	4,748,189	51.7	XXX.....	XXX.....	4,255,068	493,121
8.3 NAIC 3						XXX.....			XXX.....	XXX.....		
8.4 NAIC 4						XXX.....			XXX.....	XXX.....		
8.5 NAIC 5						XXX.....			XXX.....	XXX.....		
8.6 NAIC 6						XXX.....			XXX.....	XXX.....		
8.7 Totals		503,334		1,992,761	3,807,382	XXX.....	6,303,477	68.6	XXX.....	XXX.....	5,260,474	1,043,003
9. Corporate Bonds (Affiliated)												
9.1 NAIC 1						XXX.....			XXX.....	XXX.....		
9.2 NAIC 2						XXX.....			XXX.....	XXX.....		
9.3 NAIC 3						XXX.....			XXX.....	XXX.....		
9.4 NAIC 4						XXX.....			XXX.....	XXX.....		
9.5 NAIC 5						XXX.....			XXX.....	XXX.....		
9.6 NAIC 6						XXX.....			XXX.....	XXX.....		
9.7 Totals						XXX.....			XXX.....	XXX.....		
10. Mandatory Convertible Bonds (Unaffiliated)												
10.1 NAIC 1						XXX.....			XXX.....	XXX.....		
10.2 NAIC 2						XXX.....			XXX.....	XXX.....		
10.3 NAIC 3						XXX.....			XXX.....	XXX.....		
10.4 NAIC 4						XXX.....			XXX.....	XXX.....		
10.5 NAIC 5						XXX.....			XXX.....	XXX.....		
10.6 NAIC 6						XXX.....			XXX.....	XXX.....		
10.7 Totals						XXX.....			XXX.....	XXX.....		
11. Mandatory Convertible Bonds (Affiliated)												
11.1 NAIC 1						XXX.....			XXX.....	XXX.....		
11.2 NAIC 2						XXX.....			XXX.....	XXX.....		
11.3 NAIC 3						XXX.....			XXX.....	XXX.....		
11.4 NAIC 4						XXX.....			XXX.....	XXX.....		
11.5 NAIC 5						XXX.....			XXX.....	XXX.....		
11.6 NAIC 6						XXX.....			XXX.....	XXX.....		
11.7 Totals						XXX.....			XXX.....	XXX.....		
12. Single Entity Backed Obligations (Unaffiliated)												
12.1 NAIC 1						XXX.....			XXX.....	XXX.....		
12.2 NAIC 2						XXX.....			XXX.....	XXX.....		
12.3 NAIC 3						XXX.....			XXX.....	XXX.....		
12.4 NAIC 4						XXX.....			XXX.....	XXX.....		
12.5 NAIC 5						XXX.....			XXX.....	XXX.....		
12.6 NAIC 6						XXX.....			XXX.....	XXX.....		
12.7 Totals						XXX.....			XXX.....	XXX.....		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 52.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
13. Single Entity Backed Obligations (Affiliated)												
13.1 NAIC 1						XXX.....			XXX.....	XXX.....		
13.2 NAIC 2						XXX.....			XXX.....	XXX.....		
13.3 NAIC 3						XXX.....			XXX.....	XXX.....		
13.4 NAIC 4						XXX.....			XXX.....	XXX.....		
13.5 NAIC 5						XXX.....			XXX.....	XXX.....		
13.6 NAIC 6						XXX.....			XXX.....	XXX.....		
13.7 Totals						XXX.....			XXX.....	XXX.....		
14. SVO-Identified Bond Exchange Traded Funds – Fair Value												
14.1 NAIC 1	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
14.2 NAIC 2	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
14.3 NAIC 3	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
14.4 NAIC 4	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
14.5 NAIC 5	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
14.6 NAIC 6	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
14.7 Totals	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15. SVO-Identified Bond Exchange Traded Funds – Systematic Value												
15.1 NAIC 1	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15.2 NAIC 2	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15.3 NAIC 3	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15.4 NAIC 4	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15.5 NAIC 5	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15.6 NAIC 6	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
15.7 Totals	XXX.....	XXX.....	XXX.....	XXX.....	XXX.....				XXX.....	XXX.....		
16. Bonds Issued by Funds Representing Operating Entities (Unaffiliated)												
16.1 NAIC 1						XXX.....			XXX.....	XXX.....		
16.2 NAIC 2						XXX.....			XXX.....	XXX.....		
16.3 NAIC 3						XXX.....			XXX.....	XXX.....		
16.4 NAIC 4						XXX.....			XXX.....	XXX.....		
16.5 NAIC 5						XXX.....			XXX.....	XXX.....		
16.6 NAIC 6						XXX.....			XXX.....	XXX.....		
16.7 Totals						XXX.....			XXX.....	XXX.....		
17. Bonds Issued by Funds Representing Operating Entities (Affiliated)												
17.1 NAIC 1						XXX.....			XXX.....	XXX.....		
17.2 NAIC 2						XXX.....			XXX.....	XXX.....		
17.3 NAIC 3						XXX.....			XXX.....	XXX.....		
17.4 NAIC 4						XXX.....			XXX.....	XXX.....		
17.5 NAIC 5						XXX.....			XXX.....	XXX.....		
17.6 NAIC 6						XXX.....			XXX.....	XXX.....		
17.7 Totals						XXX.....			XXX.....	XXX.....		
18. Bank Loans – Issued (Unaffiliated)												
18.1 NAIC 1						XXX.....			XXX.....	XXX.....		
18.2 NAIC 2						XXX.....			XXX.....	XXX.....		
18.3 NAIC 3						XXX.....			XXX.....	XXX.....		
18.4 NAIC 4						XXX.....			XXX.....	XXX.....		
18.5 NAIC 5						XXX.....			XXX.....	XXX.....		
18.6 NAIC 6						XXX.....			XXX.....	XXX.....		
18.7 Totals						XXX.....			XXX.....	XXX.....		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
19. Bank Loans – Issued (Affiliated)												
19.1 NAIC 1						XXX.....			XXX.....	XXX.....		
19.2 NAIC 2						XXX.....			XXX.....	XXX.....		
19.3 NAIC 3						XXX.....			XXX.....	XXX.....		
19.4 NAIC 4						XXX.....			XXX.....	XXX.....		
19.5 NAIC 5						XXX.....			XXX.....	XXX.....		
19.6 NAIC 6						XXX.....			XXX.....	XXX.....		
19.7 Totals						XXX.....			XXX.....	XXX.....		
20. Bank Loans – Acquired (Unaffiliated)												
20.1 NAIC 1						XXX.....			XXX.....	XXX.....		
20.2 NAIC 2						XXX.....			XXX.....	XXX.....		
20.3 NAIC 3						XXX.....			XXX.....	XXX.....		
20.4 NAIC 4						XXX.....			XXX.....	XXX.....		
20.5 NAIC 5						XXX.....			XXX.....	XXX.....		
20.6 NAIC 6						XXX.....			XXX.....	XXX.....		
20.7 Totals						XXX.....			XXX.....	XXX.....		
21. Bank Loans – Acquired (Affiliated)												
21.1 NAIC 1						XXX.....			XXX.....	XXX.....		
21.2 NAIC 2						XXX.....			XXX.....	XXX.....		
21.3 NAIC 3						XXX.....			XXX.....	XXX.....		
21.4 NAIC 4						XXX.....			XXX.....	XXX.....		
21.5 NAIC 5						XXX.....			XXX.....	XXX.....		
21.6 NAIC 6						XXX.....			XXX.....	XXX.....		
21.7 Totals						XXX.....			XXX.....	XXX.....		
22. Mortgage Loans that Qualify as SVO-Identified Credit Tenant Loans (Unaffiliated)												
22.1 NAIC 1						XXX.....			XXX.....	XXX.....		
22.2 NAIC 2						XXX.....			XXX.....	XXX.....		
22.3 NAIC 3						XXX.....			XXX.....	XXX.....		
22.4 NAIC 4						XXX.....			XXX.....	XXX.....		
22.5 NAIC 5						XXX.....			XXX.....	XXX.....		
22.6 NAIC 6						XXX.....			XXX.....	XXX.....		
22.7 Totals						XXX.....			XXX.....	XXX.....		
23. Mortgage Loans that Qualify as SVO-Identified Credit Tenant Loans (Affiliated)												
23.1 NAIC 1						XXX.....			XXX.....	XXX.....		
23.2 NAIC 2						XXX.....			XXX.....	XXX.....		
23.3 NAIC 3						XXX.....			XXX.....	XXX.....		
23.4 NAIC 4						XXX.....			XXX.....	XXX.....		
23.5 NAIC 5						XXX.....			XXX.....	XXX.....		
23.6 NAIC 6						XXX.....			XXX.....	XXX.....		
23.7 Totals						XXX.....			XXX.....	XXX.....		
24. Certificates of Deposit (Unaffiliated)												
24.1 NAIC 1						XXX.....			XXX.....	XXX.....		
24.2 NAIC 2						XXX.....			XXX.....	XXX.....		
24.3 NAIC 3						XXX.....			XXX.....	XXX.....		
24.4 NAIC 4						XXX.....			XXX.....	XXX.....		
24.5 NAIC 5						XXX.....			XXX.....	XXX.....		
24.6 NAIC 6						XXX.....			XXX.....	XXX.....		
24.7 Totals						XXX.....			XXX.....	XXX.....		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
25. Certificates of Deposit (Affiliated)												
25.1 NAIC 1						XXX.....			XXX.....	XXX.....		
25.2 NAIC 2						XXX.....			XXX.....	XXX.....		
25.3 NAIC 3						XXX.....			XXX.....	XXX.....		
25.4 NAIC 4						XXX.....			XXX.....	XXX.....		
25.5 NAIC 5						XXX.....			XXX.....	XXX.....		
25.6 NAIC 6						XXX.....			XXX.....	XXX.....		
25.7 Totals						XXX.....			XXX.....	XXX.....		
26. Other Issuer Credit Obligations (Unaffiliated)												
26.1 NAIC 1						XXX.....			XXX.....	XXX.....		
26.2 NAIC 2						XXX.....			XXX.....	XXX.....		
26.3 NAIC 3						XXX.....			XXX.....	XXX.....		
26.4 NAIC 4						XXX.....			XXX.....	XXX.....		
26.5 NAIC 5						XXX.....			XXX.....	XXX.....		
26.6 NAIC 6						XXX.....			XXX.....	XXX.....		
26.7 Totals						XXX.....			XXX.....	XXX.....		
27. Other Issuer Credit Obligations (Affiliated)												
27.1 NAIC 1						XXX.....			XXX.....	XXX.....		
27.2 NAIC 2						XXX.....			XXX.....	XXX.....		
27.3 NAIC 3						XXX.....			XXX.....	XXX.....		
27.4 NAIC 4						XXX.....			XXX.....	XXX.....		
27.5 NAIC 5						XXX.....			XXX.....	XXX.....		
27.6 NAIC 6						XXX.....			XXX.....	XXX.....		
27.7 Totals						XXX.....			XXX.....	XXX.....		
28. Agency Residential Mortgage-Backed Securities - Guaranteed												
28.1 NAIC 1						XXX.....			XXX.....	XXX.....		
28.2 NAIC 2						XXX.....			XXX.....	XXX.....		
28.3 NAIC 3						XXX.....			XXX.....	XXX.....		
28.4 NAIC 4						XXX.....			XXX.....	XXX.....		
28.5 NAIC 5						XXX.....			XXX.....	XXX.....		
28.6 NAIC 6						XXX.....			XXX.....	XXX.....		
28.7 Totals						XXX.....			XXX.....	XXX.....		
29. Agency Commercial Mortgage-Backed Securities - Guaranteed												
29.1 NAIC 1						XXX.....			XXX.....	XXX.....		
29.2 NAIC 2						XXX.....			XXX.....	XXX.....		
29.3 NAIC 3						XXX.....			XXX.....	XXX.....		
29.4 NAIC 4						XXX.....			XXX.....	XXX.....		
29.5 NAIC 5						XXX.....			XXX.....	XXX.....		
29.6 NAIC 6						XXX.....			XXX.....	XXX.....		
29.7 Totals						XXX.....			XXX.....	XXX.....		
30. Agency Residential Mortgage-Backed Securities – Not Guaranteed												
30.1 NAIC 1	1,150	3,377	440			XXX.....	4,967	0.1	XXX.....	XXX.....	4,967	
30.2 NAIC 2						XXX.....			XXX.....	XXX.....		
30.3 NAIC 3						XXX.....			XXX.....	XXX.....		
30.4 NAIC 4						XXX.....			XXX.....	XXX.....		
30.5 NAIC 5						XXX.....			XXX.....	XXX.....		
30.6 NAIC 6						XXX.....			XXX.....	XXX.....		
30.7 Totals	1,150	3,377	440			XXX.....	4,967	0.1	XXX.....	XXX.....	4,967	

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
31. Agency Commercial Mortgage-Backed Securities - Not Guaranteed												
31.1 NAIC 1						XXX			XXX	XXX		
31.2 NAIC 2						XXX			XXX	XXX		
31.3 NAIC 3						XXX			XXX	XXX		
31.4 NAIC 4						XXX			XXX	XXX		
31.5 NAIC 5						XXX			XXX	XXX		
31.6 NAIC 6						XXX			XXX	XXX		
31.7 Totals						XXX			XXX	XXX		
32. Non-Agency Residential Mortgage-Backed Securities (Unaffiliated)												
32.1 NAIC 1						XXX			XXX	XXX		
32.2 NAIC 2						XXX			XXX	XXX		
32.3 NAIC 3						XXX			XXX	XXX		
32.4 NAIC 4						XXX			XXX	XXX		
32.5 NAIC 5						XXX			XXX	XXX		
32.6 NAIC 6						XXX			XXX	XXX		
32.7 Totals						XXX			XXX	XXX		
33. Non-Agency Residential Mortgage-Backed Securities (Affiliated)												
33.1 NAIC 1						XXX			XXX	XXX		
33.2 NAIC 2						XXX			XXX	XXX		
33.3 NAIC 3						XXX			XXX	XXX		
33.4 NAIC 4						XXX			XXX	XXX		
33.5 NAIC 5						XXX			XXX	XXX		
33.6 NAIC 6						XXX			XXX	XXX		
33.7 Totals						XXX			XXX	XXX		
34. Non-Agency Commercial Mortgage-Backed Securities (Unaffiliated)												
34.1 NAIC 1		2,003,890				XXX	2,003,890	21.8	XXX	XXX		2,003,890
34.2 NAIC 2						XXX			XXX	XXX		
34.3 NAIC 3						XXX			XXX	XXX		
34.4 NAIC 4						XXX			XXX	XXX		
34.5 NAIC 5						XXX			XXX	XXX		
34.6 NAIC 6						XXX			XXX	XXX		
34.7 Totals		2,003,890				XXX	2,003,890	21.8	XXX	XXX		2,003,890
35. Non-Agency Commercial Mortgage-Backed Securities (Affiliated)												
35.1 NAIC 1						XXX			XXX	XXX		
35.2 NAIC 2						XXX			XXX	XXX		
35.3 NAIC 3						XXX			XXX	XXX		
35.4 NAIC 4						XXX			XXX	XXX		
35.5 NAIC 5						XXX			XXX	XXX		
35.6 NAIC 6						XXX			XXX	XXX		
35.7 Totals						XXX			XXX	XXX		
36. Non-Agency – CLOs/CBOs/CDOs (Unaffiliated)												
36.1 NAIC 1						XXX			XXX	XXX		
36.2 NAIC 2						XXX			XXX	XXX		
36.3 NAIC 3						XXX			XXX	XXX		
36.4 NAIC 4						XXX			XXX	XXX		
36.5 NAIC 5						XXX			XXX	XXX		
36.6 NAIC 6						XXX			XXX	XXX		
36.7 Totals						XXX			XXX	XXX		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
37. Non-Agency – CLOs/CBOs/CDOs (Affiliated)												
37.1 NAIC 1						XXX.....			XXX.....	XXX.....		
37.2 NAIC 2						XXX.....			XXX.....	XXX.....		
37.3 NAIC 3						XXX.....			XXX.....	XXX.....		
37.4 NAIC 4						XXX.....			XXX.....	XXX.....		
37.5 NAIC 5						XXX.....			XXX.....	XXX.....		
37.6 NAIC 6						XXX.....			XXX.....	XXX.....		
37.7 Totals						XXX.....			XXX.....	XXX.....		
38. Other Financial Asset-Backed Securities (Unaffiliated)												
38.1 NAIC 1						XXX.....			XXX.....	XXX.....		
38.2 NAIC 2						XXX.....			XXX.....	XXX.....		
38.3 NAIC 3						XXX.....			XXX.....	XXX.....		
38.4 NAIC 4						XXX.....			XXX.....	XXX.....		
38.5 NAIC 5						XXX.....			XXX.....	XXX.....		
38.6 NAIC 6						XXX.....			XXX.....	XXX.....		
38.7 Totals						XXX.....			XXX.....	XXX.....		
39. Other Financial Asset-Backed Securities (Affiliated)												
39.1 NAIC 1						XXX.....			XXX.....	XXX.....		
39.2 NAIC 2						XXX.....			XXX.....	XXX.....		
39.3 NAIC 3						XXX.....			XXX.....	XXX.....		
39.4 NAIC 4						XXX.....			XXX.....	XXX.....		
39.5 NAIC 5						XXX.....			XXX.....	XXX.....		
39.6 NAIC 6						XXX.....			XXX.....	XXX.....		
39.7 Totals						XXX.....			XXX.....	XXX.....		
40. Equity-Backed Securities (Unaffiliated)												
40.1 NAIC 1						XXX.....			XXX.....	XXX.....		
40.2 NAIC 2						XXX.....			XXX.....	XXX.....		
40.3 NAIC 3						XXX.....			XXX.....	XXX.....		
40.4 NAIC 4						XXX.....			XXX.....	XXX.....		
40.5 NAIC 5						XXX.....			XXX.....	XXX.....		
40.6 NAIC 6						XXX.....			XXX.....	XXX.....		
40.7 Totals						XXX.....			XXX.....	XXX.....		
41. Equity-Backed Securities (Affiliated)												
41.1 NAIC 1						XXX.....			XXX.....	XXX.....		
41.2 NAIC 2						XXX.....			XXX.....	XXX.....		
41.3 NAIC 3						XXX.....			XXX.....	XXX.....		
41.4 NAIC 4						XXX.....			XXX.....	XXX.....		
41.5 NAIC 5						XXX.....			XXX.....	XXX.....		
41.6 NAIC 6						XXX.....			XXX.....	XXX.....		
41.7 Totals						XXX.....			XXX.....	XXX.....		
42. Other Financial Asset-Backed Securities – Not Self-Liquidating (Unaffiliated)												
42.1 NAIC 1						XXX.....			XXX.....	XXX.....		
42.2 NAIC 2						XXX.....			XXX.....	XXX.....		
42.3 NAIC 3						XXX.....			XXX.....	XXX.....		
42.4 NAIC 4						XXX.....			XXX.....	XXX.....		
42.5 NAIC 5						XXX.....			XXX.....	XXX.....		
42.6 NAIC 6						XXX.....			XXX.....	XXX.....		
42.7 Totals						XXX.....			XXX.....	XXX.....		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
43. Other Financial Asset-Backed Securities – Not Self-Liquidating (Affiliated)												
43.1 NAIC 1						XXX.....			XXX.....	XXX.....		
43.2 NAIC 2						XXX.....			XXX.....	XXX.....		
43.3 NAIC 3						XXX.....			XXX.....	XXX.....		
43.4 NAIC 4						XXX.....			XXX.....	XXX.....		
43.5 NAIC 5						XXX.....			XXX.....	XXX.....		
43.6 NAIC 6						XXX.....			XXX.....	XXX.....		
43.7 Totals						XXX.....			XXX.....	XXX.....		
44. Lease-Backed Securities – Practical Expedient (Unaffiliated)												
44.1 NAIC 1						XXX.....			XXX.....	XXX.....		
44.2 NAIC 2						XXX.....			XXX.....	XXX.....		
44.3 NAIC 3						XXX.....			XXX.....	XXX.....		
44.4 NAIC 4						XXX.....			XXX.....	XXX.....		
44.5 NAIC 5						XXX.....			XXX.....	XXX.....		
44.6 NAIC 6						XXX.....			XXX.....	XXX.....		
44.7 Totals						XXX.....			XXX.....	XXX.....		
45. Lease-Backed Securities – Practical Expedient (Affiliated)												
45.1 NAIC 1						XXX.....			XXX.....	XXX.....		
45.2 NAIC 2						XXX.....			XXX.....	XXX.....		
45.3 NAIC 3						XXX.....			XXX.....	XXX.....		
45.4 NAIC 4						XXX.....			XXX.....	XXX.....		
45.5 NAIC 5						XXX.....			XXX.....	XXX.....		
45.6 NAIC 6						XXX.....			XXX.....	XXX.....		
45.7 Totals						XXX.....			XXX.....	XXX.....		
46. Other Non-Financial Asset-Backed Securities – Practical Expedient (Unaffiliated)												
46.1 NAIC 1						XXX.....			XXX.....	XXX.....		
46.2 NAIC 2						XXX.....			XXX.....	XXX.....		
46.3 NAIC 3						XXX.....			XXX.....	XXX.....		
46.4 NAIC 4						XXX.....			XXX.....	XXX.....		
46.5 NAIC 5						XXX.....			XXX.....	XXX.....		
46.6 NAIC 6						XXX.....			XXX.....	XXX.....		
46.7 Totals						XXX.....			XXX.....	XXX.....		
47. Other Non-Financial Asset-Backed Securities – Practical Expedient (Affiliated)												
47.1 NAIC 1						XXX.....			XXX.....	XXX.....		
47.2 NAIC 2						XXX.....			XXX.....	XXX.....		
47.3 NAIC 3						XXX.....			XXX.....	XXX.....		
47.4 NAIC 4						XXX.....			XXX.....	XXX.....		
47.5 NAIC 5						XXX.....			XXX.....	XXX.....		
47.6 NAIC 6						XXX.....			XXX.....	XXX.....		
47.7 Totals						XXX.....			XXX.....	XXX.....		
48. Lease-Backed Securities – Full Analysis (Unaffiliated)												
48.1 NAIC 1						XXX.....			XXX.....	XXX.....		
48.2 NAIC 2						XXX.....			XXX.....	XXX.....		
48.3 NAIC 3						XXX.....			XXX.....	XXX.....		
48.4 NAIC 4						XXX.....			XXX.....	XXX.....		
48.5 NAIC 5						XXX.....			XXX.....	XXX.....		
48.6 NAIC 6						XXX.....			XXX.....	XXX.....		
48.7 Totals						XXX.....			XXX.....	XXX.....		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
49. Lease-Backed Securities – Full Analysis (Affiliated)												
49.1 NAIC 1						XXX.....			XXX.....	XXX.....		
49.2 NAIC 2						XXX.....			XXX.....	XXX.....		
49.3 NAIC 3						XXX.....			XXX.....	XXX.....		
49.4 NAIC 4						XXX.....			XXX.....	XXX.....		
49.5 NAIC 5						XXX.....			XXX.....	XXX.....		
49.6 NAIC 6						XXX.....			XXX.....	XXX.....		
49.7 Totals						XXX.....			XXX.....	XXX.....		
50. Other Non-Financial Asset-Backed Securities – Full Analysis (Unaffiliated)												
50.1 NAIC 1						XXX.....			XXX.....	XXX.....		
50.2 NAIC 2						XXX.....			XXX.....	XXX.....		
50.3 NAIC 3						XXX.....			XXX.....	XXX.....		
50.4 NAIC 4						XXX.....			XXX.....	XXX.....		
50.5 NAIC 5						XXX.....			XXX.....	XXX.....		
50.6 NAIC 6						XXX.....			XXX.....	XXX.....		
50.7 Totals						XXX.....			XXX.....	XXX.....		
51. Other Non-Financial Asset-Backed Securities – Full Analysis (Affiliated)												
51.1 NAIC 1						XXX.....			XXX.....	XXX.....		
51.2 NAIC 2						XXX.....			XXX.....	XXX.....		
51.3 NAIC 3						XXX.....			XXX.....	XXX.....		
51.4 NAIC 4						XXX.....			XXX.....	XXX.....		
51.5 NAIC 5						XXX.....			XXX.....	XXX.....		
51.6 NAIC 6						XXX.....			XXX.....	XXX.....		
51.7 Totals						XXX.....			XXX.....	XXX.....		

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1A (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 52.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
52. Total Bonds Current Year												
52.1 NAIC 1	(d) 1, 150	 2, 882, 213	 440	.....	..... 1, 555, 288	.....	..... 4, 439, 091	 48.3	 XXX.	 XXX.	 1, 885, 319	 2, 553, 772
52.2 NAIC 2	(d)	 503, 334	.....	..... 1, 992, 761	 2, 252, 094	.....	..... 4, 748, 189	 51.7	 XXX.	 XXX.	 4, 255, 068	 493, 121
52.3 NAIC 3	(d) .....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	.....
52.4 NAIC 4	(d) .....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	.....
52.5 NAIC 5	(d) .....	.....	.....	.....	.....	.....	(c) .....	.....	..... XXX.	 XXX.	.....	.....
52.6 NAIC 6	(d) .....	.....	.....	.....	.....	.....	(c) .....	.....	..... XXX.	 XXX.	.....	.....
52.7 Totals	 1, 150	 3, 385, 547	 440	 1, 992, 761	 3, 807, 382	.....	(b) 9, 187, 280	 100.0	 XXX.	 XXX.	 6, 140, 387	 3, 046, 893
52.8 Line 52.7 as a % of Col. 7	 0.0	 36.9	 0.0	 21.7	 41.4	.....	..... 100.0	 XXX	 XXX	 XXX	 66.8	 33.2
53. Total Bonds Prior Year												
53.1 NAIC 1	 1, 333	 2, 888, 277	 1, 064	 975, 723	 1, 556, 858	.....	..... XXX.	 XXX.	 5, 423, 255	 44.5	 2, 865, 249	 2, 558, 006
53.2 NAIC 2 .....	.....	..... 504, 271	.....	..... 3, 989, 176	 2, 257, 621	.....	..... XXX.	 XXX.	 6, 751, 068	 55.5	 6, 258, 219	 492, 849
53.3 NAIC 3 .....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	.....	.....	.....
53.4 NAIC 4 .....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	.....	.....	.....
53.5 NAIC 5 .....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	(c) .....	.....	.....	.....
53.6 NAIC 6 .....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	(c) .....	.....	.....	.....
53.7 Totals	 1, 333	 3, 392, 548	 1, 064	 4, 964, 899	 3, 814, 479	.....	..... XXX.	 XXX.	(b) 12, 174, 323	 100.0	 9, 123, 468	 3, 050, 855
53.8 Line 53.7 as a % of Col. 9	 0.0	 27.9	 0.0	 40.8	 31.3	.....	..... XXX	 XXX	 100.0	 XXX	 74.9	 25.1
54. Total Publicly Traded Bonds												
54.1 NAIC 1	 1, 150	 878, 323	 440	.....	..... 1, 005, 406	.....	..... 1, 885, 319	 20.5	 XXX.	 XXX.	 1, 885, 319	 XXX.
54.2 NAIC 2 .....	.....	..... 503, 334	.....	..... 1, 499, 640	 2, 252, 094	.....	..... 4, 255, 068	 46.3	 XXX.	 XXX.	 4, 255, 068	 XXX.
54.3 NAIC 3 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	..... XXX.
54.4 NAIC 4 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	..... XXX.
54.5 NAIC 5 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	..... XXX.
54.6 NAIC 6 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	.....	..... XXX.
54.7 Totals	 1, 150	 1, 381, 657	 440	 1, 499, 640	 3, 257, 500	.....	..... 6, 140, 387	 66.8	 XXX.	 XXX.	 6, 140, 387	 XXX.
54.8 Line 54.7 as a % of Col. 7	 0.0	 22.5	 0.0	 24.4	 53.1	.....	..... 100.0	 XXX.	 XXX.	 XXX.	 100.0	 XXX.
54.9 Line 54.7 as a % of Line 52.7, Col. 7, Section 52	 0.0	 15.0	 0.0	 16.3	 35.5	.....	..... 66.8	 XXX	 XXX	 XXX	 66.8	 XXX
55. Total Privately Placed Bonds												
55.1 NAIC 1 .....	.....	..... 2, 003, 890	.....	.....	..... 549, 882	.....	..... 2, 553, 772	 27.8	 XXX.	 XXX.	 XXX.	 2, 553, 772
55.2 NAIC 2 .....	.....	.....	.....	..... 493, 121	.....	.....	..... 493, 121	 5.4	 XXX.	 XXX.	 XXX.	 493, 121
55.3 NAIC 3 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	 XXX.	.....
55.4 NAIC 4 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	 XXX.	.....
55.5 NAIC 5 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	 XXX.	.....
55.6 NAIC 6 .....	.....	.....	.....	.....	.....	.....	.....	.....	..... XXX.	 XXX.	 XXX.	.....
55.7 Totals .....	.....	..... 2, 003, 890	.....	..... 493, 121	 549, 882	.....	..... 3, 046, 893	 33.2	 XXX.	 XXX.	 XXX.	 3, 046, 893
55.8 Line 55.7 as a % of Col. 7	.....	..... 65.8	.....	..... 16.2	 18.0	.....	..... 100.0	 XXX.	 XXX.	 XXX.	 XXX.	 100.0
55.9 Line 55.7 as a % of Line 52.7, Col. 7, Section 52	.....	..... 21.8	.....	..... 5.4	 6.0	.....	..... 33.2	 XXX	 XXX	 XXX	 XXX	 33.2

(a) Includes \$ 3,046,894 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other
1. Book/adjusted carrying value, December 31 of prior year	30,763,609		30,763,609	
2. Cost of cash equivalents acquired	24,265,437		24,265,437	
3. Accrual of discount				
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals				
6. Deduct consideration received on disposals	25,485,000		25,485,000	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other-than-temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	29,544,046		29,544,046	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	29,544,046		29,544,046	

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 1 - SECTION 1

Showing All Long-Term BONDS - ISSUER CREDIT OBLIGATIONS Owned December 31 of Current Year

1	2	3	4	5	6	7	8	Change in Book/Adjusted Carrying Value				Interest					Dates		20
								9	10	11	12	13	14	15	16	17	18	19	
CUSIP Identification	Description	Re-stricted Asset Code	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admin-istrative Symbol	Actual Cost	Par Value	Fair Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Stated Rate of	Effective Rate of	When Paid	Interest Income Due & Accrued	Interest Received During Year	Acquired	Stated Contractual Maturity Date	Payment Due at Maturity
91282C-LC-3	US TREASURY N/B	SD	1. A	878,380	865,000	876,184	874,946		(2,552)			4.000	3.650	JJ	14,479	34,600	08/21/2024 ...	07/31/2029 ...	882,300
0019999999. Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC)				878,380	865,000	876,184	874,946		(2,552)			XXX	XXX	XXX	14,479	34,600	XXX	XXX	882,300
026351-AZ-9	COREBRIDGE LIFE HOLDINGS		2. B FE	514,155	500,000	534,709	503,334		(937)			6.625	6.380	FA	12,514	33,125	07/17/2006 ...	02/15/2029 ...	516,563
354613-AM-3	FRANKLIN RESOURCES INC		1. F FE	502,355	500,000	315,127	502,125		(57)			2.950	2.920	FA	5,695	14,750	08/25/2021 ...	08/12/2051 ...	507,375
458140-BX-7	INTEL CORP		2. B FE	517,020	500,000	285,174	515,984		(251)			3.200	3.050	FA	6,178	16,000	08/24/2021 ...	08/12/2061 ...	508,000
48252D-AA-3	KKR GROUP FINANCE CO VII		1. F FE	555,780	500,000	359,500	549,882		(1,426)			3.625	3.030	FA	6,344	18,125	08/24/2021 ...	02/25/2050 ...	509,063
58155Q-AE-3	MCKESSON CORP		2. A FE	511,175	500,000	514,251	507,808		(329)			6.000	5.840	MS	10,000	30,000	03/04/2011 ...	03/01/2041 ...	515,000
60871R-AH-3	MOLSON COORS BEVERAGE		2. B FE	565,480	500,000	401,418	557,394		(1,970)			4.200	3.400	JJ	9,683	21,000	08/24/2021 ...	07/15/2046 ...	510,500
682680-BT-9	ONEOK INC		2. B FE	986,365	1,000,000	1,050,656	991,832		475			6.400	6.500	MN	10,667	64,000	06/01/2007 ...	05/01/2037 ...	1,032,000
68389X-CB-9	ORACLE CORP		2. B FE	565,585	500,000	322,071	561,875		(906)			4.100	3.480	MS	5,467	20,500	08/24/2021 ...	03/25/2061 ...	510,250
797440-CA-0	SAN DIEGO G & E		1. F FE	503,640	500,000	317,435	503,281		(88)			2.950	2.910	FA	5,572	14,750	08/24/2021 ...	08/15/2051 ...	507,375
25156P-AR-4	DEUTSCHE TELEKOM INT FIN		2. A FE	490,340	500,000	460,574	493,121		271			4.875	5.000	MS	7,786	24,375	03/01/2012 ...	03/06/2042 ...	512,188
552081-AM-3	LYONDELLBASELL IND NV		2. B FE	626,715	500,000	378,682	616,841		(2,400)			4.625	3.350	FA	8,030	23,125	08/25/2021 ...	02/26/2055 ...	511,563
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)				6,338,610	6,000,000	4,939,597	6,303,477		(7,618)			XXX	XXX	XXX	87,936	279,750	XXX	XXX	6,139,877
0489999999. Total - issuer credit obligations (unaffiliated)				7,216,990	6,865,000	5,815,781	7,178,423		(10,170)			XXX	XXX	XXX	102,415	314,350	XXX	XXX	7,022,177
0499999999. Total - issuer credit obligations (affiliated)												XXX	XXX	XXX			XXX	XXX	
0509999999 - Total - issuer credit obligations				7,216,990	6,865,000	5,815,781	7,178,423		(10,170)			XXX	XXX	XXX	102,415	314,350	XXX	XXX	7,022,177

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
Number

1A	1A ..\$	874,946	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1,555,288	1G ..\$
1B	2A ..\$	1,000,929	2B ..\$	3,747,260	2C ..\$				
1C	3A ..\$		3B ..\$		3C ..\$				
1D	4A ..\$		4B ..\$		4C ..\$				
1E	5A ..\$		5B ..\$		5C ..\$				
1F	6	\$							

SCHEDULE D - PART 1 - SECTION 2

[illegible]

E11

SCHEDULE D - PART 2 - SECTION 1

[illegible]

E12

SCHEDULE D - PART 2 - SECTION 2

[illegible]

E13

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
0489999999. Total - issuer credit obligations (unaffiliated)							
0499999999. Total - issuer credit obligations (affiliated)							
0509999997. Total - issuer credit obligations - Part 3							
0509999998. Total - issuer credit obligations - Part 5							
0509999999. Total - issuer credit obligations							
1889999999. Total - asset-backed securities (unaffiliated)							
1899999999. Total - asset-backed securities (affiliated)							
1909999997. Total - asset-backed securities - Part 3							
1909999998. Total - asset-backed securities - Part 5							
1909999999. Total - asset-backed securities							
2009999999. Total - issuer credit obligations and asset-backed securities							
4509999997. Total - preferred stocks - Part 3						XXX	
4509999998. Total - preferred stocks - Part 5						XXX	
4509999999. Total - preferred stocks						XXX	
19586@-10-0 COLONIAL PENN LIFE INSURANCE COMPANY		... 12/30/2025 ...	CAPITAL CONTRIBUTION	0.000	32,750,000		
5929999999. Subtotal - common stocks - parent, subsidiaries and affiliates other					32,750,000	XXX	
5989999997. Total - common stocks - Part 3					32,750,000	XXX	
5989999998. Total - common stocks - Part 5						XXX	
5989999999. Total - common stocks					32,750,000	XXX	
5999999999. Total - preferred and common stocks					32,750,000	XXX	
6009999999 - Totals					32,750,000	XXX	

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20
									10	11	12	13	14						
CUSIP Identi- fication	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10+11-12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
00206R-JE-3 ..	AT&T INC	.03/31/2025 ..	WELLS FARGO SECURITIES LLC	.....	1,017,630	1,000,000	998,310	998,771	.....	12	.....	12	.....	998,783	.....	18,847	18,847	43,378	..07/15/2040 ..
020002-AT-8 ..	ALLSTATE CORP	.03/31/2025 ..	JP MORGAN SECURITIES LLC	.....	534,575	500,000	499,920	499,958	.....	1	.....	1	.....	499,959	.....	34,616	34,616	14,875	..04/01/2036 ..
406216-AY-7 ..	HALLIBURTON COMPANY	.06/30/2025 ..	JANE ST EXECUTION .....	.....	583,725	500,000	497,430	498,103	.....	36	.....	36	.....	498,139	.....	85,586	85,586	29,490	..09/15/2039 ..
59156R-AY-4 ..	METLIFE INC	.03/31/2025 ..	JANE ST EXECUTION .....	.....	518,655	500,000	492,470	494,469	.....	52	.....	52	.....	494,521	.....	24,134	24,134	19,175	..02/06/2041 ..
837004-BZ-2 ..	DOMINION ENERGY SOUTH	.03/31/2025 ..	KEYBANC CAPITAL MARKETS INC	.....	495,825	500,000	467,160	481,253	.....	343	.....	343	.....	481,596	.....	14,229	14,229	15,313	..03/01/2035 ..
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					3,150,410	3,000,000	2,955,290	2,972,554	.....	444	.....	444	.....	2,972,998	.....	177,412	177,412	122,231	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					3,150,410	3,000,000	2,955,290	2,972,554	.....	444	.....	444	.....	2,972,998	.....	177,412	177,412	122,231	XXX
0499999999. Total - issuer credit obligations (affiliated)					.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
0509999997. Total - issuer credit obligations - Part 4					3,150,410	3,000,000	2,955,290	2,972,554	.....	444	.....	444	.....	2,972,998	.....	177,412	177,412	122,231	XXX
0509999998. Total - issuer credit obligations - Part 5					.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
0509999999. Total - issuer credit obligations					3,150,410	3,000,000	2,955,290	2,972,554	.....	444	.....	444	.....	2,972,998	.....	177,412	177,412	122,231	XXX
31292H-03-1 ...	FG C01374	.12/01/2025 ..	MBS PAYDOWN .....	.....	1,505	1,505	1,510	1,506	.....	(1)	.....	(1)	.....	1,505	.....	.....	.....	43	..06/01/2032 ..
1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					1,505	1,505	1,510	1,506	.....	(1)	.....	(1)	.....	1,505	.....	.....	.....	43	XXX
1889999999. Total - asset-backed securities (unaffiliated)					1,505	1,505	1,510	1,506	.....	(1)	.....	(1)	.....	1,505	.....	.....	.....	43	XXX
1899999999. Total - asset-backed securities (affiliated)					.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
1909999997. Total - asset-backed securities - Part 4					1,505	1,505	1,510	1,506	.....	(1)	.....	(1)	.....	1,505	.....	.....	.....	43	XXX
1909999998. Total - asset-backed securities - Part 5					.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
1909999999. Total - asset-backed securities					1,505	1,505	1,510	1,506	.....	(1)	.....	(1)	.....	1,505	.....	.....	.....	43	XXX
2009999999. Total - issuer credit obligations and asset-backed securities					3,151,915	3,001,505	2,956,800	2,974,060	.....	443	.....	443	.....	2,974,503	.....	177,412	177,412	122,274	XXX
4509999997. Total - preferred stocks - Part 4					.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
4509999998. Total - preferred stocks - Part 5					.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
4509999999. Total - preferred stocks					.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
06624#-10-9 ...	BANKERS LIFE AND CASUALTY COMPANY	.12/30/2025 ..	RETURN OF CAPITAL	0.000	77,500,405	77,500,405	77,500,405	77,500,405	.....	.....	.....	.....	.....	77,500,405	.....	.....	.....	.....	.....
5929999999. Subtotal - common stocks - parent, subsidiaries and affiliates other					77,500,405	XXX	77,500,405	77,500,405	.....	.....	.....	.....	.....	77,500,405	.....	.....	.....	.....	XXX
5989999997. Total - common stocks - Part 4					77,500,405	XXX	77,500,405	77,500,405	.....	.....	.....	.....	.....	77,500,405	.....	.....	.....	.....	XXX
5989999998. Total - common stocks - Part 5					.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX
5989999999. Total - common stocks					77,500,405	XXX	77,500,405	77,500,405	.....	.....	.....	.....	.....	77,500,405	.....	.....	.....	.....	XXX
5999999999. Total - preferred and common stocks					77,500,405	XXX	77,500,405	77,500,405	.....	.....	.....	.....	.....	77,500,405	.....	.....	.....	.....	XXX
6009999999 - Totals					80,652,320	XXX	80,457,205	80,474,465	.....	443	.....	443	.....	80,474,908	.....	177,412	177,412	122,274	XXX

ANNUAL STATEMENT FOR THE YEAR 2025 OF THE CONSECO LIFE INSURANCE COMPANY OF TEXAS

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20
CUSIP Identification	Description	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other-Than-Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
NONE																			
6009999999 - Totals																			

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1. Total amount of goodwill nonadmitted \$

CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Goodwill Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				Number of Shares	% of Outstanding
12621#-10-0	C.P. Real Estate Services Corporation	Colonial Penn Life Insurance Company		9,432,596.000	100.0
39263*-10-0	Green Bay Trail Investment Corporation	Bankers Life and Casualty Company		100.000	100.0
45202#-10-7	Illinois General Investment Corporation	Bankers Life and Casualty Company		100.000	100.0
45202*-10-1	Illinois General Investment Corporation II	Bankers Life and Casualty Company		100.000	100.0
0299999 - Subtotal - common stock				XXX	XXX
0399999 - Total				XXX	XXX

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR											
1.	January.....	(9, 148)	4.	April.....	282, 731	7.	July.....	525, 517	10.	October.....	1, 037, 348
2.	February.....	206, 059	5.	May.....	248, 414	8.	August.....	569, 632	11.	November.....	961, 654
3.	March.....	2, 755, 131	6.	June.....	987, 226	9.	September.....	1, 096, 970	12.	December.....	1, 021, 401

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:							
1A	1A ...\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ...\$	2B ..\$	2C ..\$					
1C	3A ...\$	3B ..\$	3C ..\$					
1D	4A ...\$	4B ..\$	4C ..\$					
1E	5A ...\$	5B ..\$	5C ..\$					
1F	6\$							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX	LIFE INSURANCE	874,946	876,184		
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate alien and other	XXX	XXX				
59. Subtotal	XXX	XXX	874,946	876,184		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	XXX				