



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2023
OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code 0233 0233 NAIC Company Code 62065 Employer's ID Number 23-1628836
(Current) (Prior)
Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA
Country of Domicile United States of America
Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []
Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959
Statutory Home Office 399 Market Street Philadelphia, PA, US 19181
(Street and Number) (City or Town, State, Country and Zip Code)
Main Administrative Office 399 Market Street
(Street and Number)
Philadelphia, PA, US 19181 215-928-8000
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)
Mail Address 399 Market Street Philadelphia, PA, US 19181
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)
Primary Location of Books and Records 399 Market Street
(Street and Number)
Philadelphia, PA, US 19181 215-928-8000
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)
Internet Website Address www.colonialpenn.com
Statutory Statement Contact Shelly Ann Hitch 317-817-6485
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OFFICERS

President Scott Louis Goldberg Treasurer Thomas Bernard Kleye
Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

OTHER

Karen Jeannine DeToro, Executive Vice President Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President
Matthew Joseph Zimpfer, Executive Vice President John Robert Kline, Senior Vice President Gregory Dean Turner, Senior Vice President
Jeremy David Williams, Senior Vice President

DIRECTORS OR TRUSTEES

Michael Bruce Byers Karen Jeannine DeToro Scott Louis Goldberg
Thomas Bernard Kleye John Robert Kline Paul Harrington McDonough
Gregory Dean Turner Jeremy David Williams

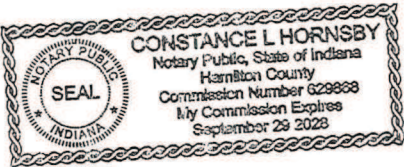
State of Indiana SS:
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg Rachel Johanna Spehler John Robert Kline
President Secretary SVP & Chief Accounting Officer

Subscribed and sworn to before me this
9th day of May, 2023
Constance L. Hornsby
Constance L. Hornsby
Notary Public, State of Indiana, Hamilton County
My Commission Expires September 29, 2028

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	725,790,020		725,790,020	715,648,024
2. Stocks:				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,070,600		2,070,600	2,070,600
3. Mortgage loans on real estate:				
3.1 First liens	467,207		467,207	478,099
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	4,866,385		4,866,385	4,958,670
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$25,915,816), cash equivalents (\$ 28,272,387) and short-term investments (\$)	54,188,203		54,188,203	54,295,178
6. Contract loans (including \$ premium notes)	20,747,530	137,056	20,610,474	20,629,475
7. Derivatives				
8. Other invested assets	18,533,210		18,533,210	18,625,706
9. Receivables for securities	1,026,896		1,026,896	1,100,000
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	828,690,050	137,056	828,552,994	818,805,752
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	9,689,846		9,689,846	9,299,612
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,570,758	264,999	1,305,759	1,540,586
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	65,756,234		65,756,234	58,661,694
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	88,364		88,364	171,203
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	956,481		956,481	1,117,424
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	3,485,474		3,485,474	1,262,402
18.2 Net deferred tax asset	76,409,039	63,211,428	13,197,611	11,832,390
19. Guaranty funds receivable or on deposit	1,461,812		1,461,812	1,515,104
20. Electronic data processing equipment and software	2,536,669	2,536,669		
21. Furniture and equipment, including health care delivery assets (\$)	76,153	76,153		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				1,018,896
24. Health care (\$) and other amounts receivable	28,746,194	28,718,186	28,008	15,310
25. Aggregate write-ins for other than invested assets	759,199		759,199	1,158,664
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,020,226,272	94,944,491	925,281,781	906,399,035
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,020,226,272	94,944,491	925,281,781	906,399,035
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	759,199		759,199	1,158,664
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	759,199		759,199	1,158,664

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 648,429,699 less \$ included in Line 6.3 (including \$ Modco Reserve)	648,429,699	636,306,976
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	18,739,126	18,161,049
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	50,196,800	50,173,451
4. Contract claims:		
4.1 Life	14,683,061	15,398,426
4.2 Accident and health	8,255,512	9,210,321
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco) ...		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 1,095,405 accident and health premiums	5,283,414	5,037,023
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 183,654 assumed and \$ 7,548,360 ceded	7,732,014	12,037,755
9.4 Interest Maintenance Reserve	15,103,190	15,271,447
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ 822 and deposit-type contract funds \$	822	90,528
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	8,711,687	6,831,013
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	248,304	3,791,634
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	101,212	101,996
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	10,106,451	8,155,197
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	6,763,821	6,669,282
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	3,589,485	2,733,923
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	3,364,339	3,358,414
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	22,791,171	22,355,621
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	824,100,108	815,684,057
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	824,100,108	815,684,057
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	411,577,065	382,827,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(472,895,392)	(454,612,087)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	98,681,673	88,214,978
38. Totals of Lines 29, 30 and 37	101,181,673	90,714,978
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	925,281,781	906,399,035
DETAILS OF WRITE-INS		
2501. Unclaimed funds	22,791,171	22,355,621
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	22,791,171	22,355,621
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	133,281,796	129,100,644	447,428,799
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	9,853,300	9,117,724	31,159,542
4. Amortization of Interest Maintenance Reserve (IMR)	240,238	246,230	915,679
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	11,173,900	17,688,301	60,585,876
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	859	66,022	121,969
9. Totals (Lines 1 to 8.3)	154,550,093	156,218,921	540,211,865
10. Death benefits	45,737,952	55,993,010	179,025,420
11. Matured endowments (excluding guaranteed annual pure endowments)	186,406	191,420	848,916
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	16,493,482	16,329,433	67,700,610
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	2,824,248	2,340,926	11,097,901
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	726,480	233,970	1,593,777
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	12,700,800	8,648,502	25,838,017
20. Totals (Lines 10 to 19)	78,669,368	83,737,260	286,104,642
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	12,009,363	11,454,454	47,830,355
22. Commissions and expense allowances on reinsurance assumed	254,742	263,632	1,009,492
23. General insurance expenses and fraternal expenses	61,302,687	61,865,520	221,483,654
24. Insurance taxes, licenses and fees, excluding federal income taxes	6,217,370	5,907,549	22,383,871
25. Increase in loading on deferred and uncollected premiums	13,134,231	14,042,555	6,319,728
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions		1,000	1,000
28. Totals (Lines 20 to 27)	171,587,761	177,271,969	585,132,741
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(17,037,667)	(21,053,048)	(44,920,876)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(17,037,667)	(21,053,048)	(44,920,876)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(4,630,875)	(5,112,434)	(5,373,124)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(12,406,792)	(15,940,614)	(39,547,752)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$			
(excluding taxes of \$ 26,982 transferred to the IMR)	50		2
35. Net income (Line 33 plus Line 34)	(12,406,743)	(15,940,614)	(39,547,749)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	90,714,978	84,541,868	84,541,868
37. Net income (Line 35)	(12,406,743)	(15,940,614)	(39,547,749)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (18,946)	(71,274)	34,928	(4,284)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	505,735	1,434,944	5,006,941
41. Change in nonadmitted assets	(6,216,485)	(12,135,200)	(6,371,733)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(94,539)	150,973	(410,064)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	28,750,000	18,250,000	47,500,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	10,466,695	(8,204,969)	6,173,111
55. Capital and surplus, as of statement date (Lines 36 + 54)	101,181,673	76,336,899	90,714,978
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	656	65,708	120,535
08.302. Miscellaneous income	203	314	1,434
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	859	66,022	121,969
2701. Penalties from regulatory authorities		1,000	1,000
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)		1,000	1,000
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	113,272,256	108,287,210	438,050,536
2. Net investment income	9,467,889	8,715,306	30,318,282
3. Miscellaneous income	11,335,701	17,491,974	60,579,526
4. Total (Lines 1 to 3)	134,075,847	134,494,489	528,948,344
5. Benefit and loss related payments	71,929,521	72,696,868	265,485,210
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	88,123,457	93,054,655	293,516,858
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 26,982 tax on capital gains (losses)	(2,380,822)	(2,955,959)	(4,869,312)
10. Total (Lines 5 through 9)	157,672,156	162,795,563	554,132,756
11. Net cash from operations (Line 4 minus Line 10)	(23,596,309)	(28,301,074)	(25,184,413)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	11,800,493	33,684,848	111,281,478
12.2 Stocks			
12.3 Mortgage loans	10,893	10,257	41,970
12.4 Real estate			
12.5 Other invested assets		31,718	437,659
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	81	2,443	(3,327)
12.7 Miscellaneous proceeds	73,153	3,984,063	
12.8 Total investment proceeds (Lines 12.1 to 12.7)	11,884,620	37,713,329	111,757,781
13. Cost of investments acquired (long-term only):			
13.1 Bonds	21,680,066	20,231,642	110,026,825
13.2 Stocks			1,200
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets		1,746	2,662
13.6 Miscellaneous applications			1,100,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	21,680,066	20,233,388	111,130,687
14. Net increase (or decrease) in contract loans and premium notes	(15,586)	(336,536)	(155,119)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(9,779,860)	17,816,476	782,213
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	28,750,000	18,250,000	47,500,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	23,349	8,092	148,693
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	4,495,846	(4,068,124)	(6,459,938)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	33,269,194	14,189,968	41,188,754
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(106,975)	3,705,370	16,786,554
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	54,295,178	37,508,623	37,508,623
19.2 End of period (Line 18 plus Line 19.1)	54,188,203	41,213,993	54,295,178

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	83,175,703	76,401,539	255,440,965
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	26,557,859	27,272,835	94,555,852
6. Group annuities			
7. A & H - group	5,105	5,883	23,845
8. A & H - credit (group and individual)			
9. A & H - other	112,336,332	122,439,495	464,627,939
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	222,074,999	226,119,750	814,648,600
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	222,074,999	226,119,750	814,648,600
14. Deposit-type contracts	15,000,000		10,000,000
15. Total (Lines 13 and 14)	237,074,999	226,119,750	824,648,600
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (12,406,743)	\$ (39,547,749)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (12,406,743)</u>	<u>\$ (39,547,749)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 101,181,673	\$ 90,714,978
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 101,181,673</u>	<u>\$ 90,714,978</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") during the three months ended March 31, 2023 under SSAP No. 43R – Revised, Loan-backed and Structured Securities ("SSAP 43R"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of March 31, 2023 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at March 31, 2023 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	1,668,063
2. 12 Months or Longer	\$	5,583,967

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	55,824,603
2. 12 Months or Longer	\$	52,671,110

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to sell the investment or it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (viii) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (ix) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (x) our best estimate of the value of any collateral; and (xi) other objective and subjective factors.

E. - I.

None

J. - L.

No significant changes

M. - P.

None

Q.

No significant changes

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of March 31, 2023.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

On March 30, 2023, the Company received a surplus contribution of \$28,750,000 in cash from its sole shareholder, Conseco Life Insurance Company of Texas.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. The current estimated borrowing capacity under this agreement is \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	70,600	70,600	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,070,600</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	70,600	70,600	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,070,600</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

b. Membership Stock eligibility for redemption as of March 31, 2023 is as follows:

		Eligible for Redemption					
	Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less than 3 Years	6 3 to 5 Years
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	70,600	70,600	—	—	—	—

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 70,740,345	\$ 72,934,774	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	70,740,345	72,934,774	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	68,020,806	72,952,272	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 71,199,050	\$ 72,942,821	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	71,199,050	72,942,821	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	68,140,936	74,367,769	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Account	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,196,800
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,196,800</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,173,451
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,173,451</u>

b. Maximum Amount during Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. - J.

No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ 6,512,624
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ 6,512,624

(a) Generally the three-month LIBOR + 4.0%. Effective January 1, 2023, the three-month LIBOR was replaced with the three-month Secured Overnight Financing Rate. (8.59277% as of March 31, 2023)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$—	\$135,593,786	—%	\$—	\$—	12/31/2036
Total	\$—	\$135,593,786	XXX	\$—	\$—	XXX

No other significant changes

L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the three months ended March 31, 2023 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at March 31, 2023.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,070,600	\$ —	\$ —	\$ 2,070,600
Cash equivalents					
Exempt money market mutual funds	24,745	—	—	—	24,745
All other money market mutual funds	28,247,642	—	—	—	28,247,642
Total Assets at fair value/NAV	<u>\$28,272,387</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$30,342,987</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) Current Quarter 2023 Progression of Fair Value Measurements in Level 3

	Balance at 12/31/2022	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 3/31/2023
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels during the first quarter of 2023.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

As of March 31, 2023, the reported fair value of the Company's investment in Level 2 common stock was comprised of \$2,070,600 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of March 31, 2023, the reported fair value of the Company's investment in Level 3 common stock consisted of holdings with zero value. The Company measured the fair value of these investments based on expected recovery.

(5) None

B. - C.

As of March 31, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Bonds	\$ 666,362,488	\$ 725,790,020	\$ —	\$ 660,722,124	\$ 5,640,364	\$ —
Preferred stock	964,800	1,000,000	—	964,800	—	—
Common stock	2,070,600	2,070,600	—	2,070,600	—	—
Mortgage loans	454,173	467,207	—	—	454,173	—
Cash	25,915,816	25,915,816	25,915,816	—	—	—
Cash equivalents	28,272,387	28,272,387	28,272,387	—	—	—
Surplus debentures	13,812,095	17,358,109	—	12,912,095	900,000	—
Contract loans	20,747,530	20,610,474	—	—	20,747,530	—
Total Assets	<u>\$ 758,599,889</u>	<u>\$ 821,484,613</u>	<u>\$ 54,188,203</u>	<u>\$ 676,669,619</u>	<u>\$ 27,742,067</u>	<u>\$ —</u>
FHLBP advances	<u>\$ 50,325,922</u>	<u>\$ 50,196,800</u>	<u>\$ —</u>	<u>\$ 50,325,922</u>	<u>\$ —</u>	<u>\$ —</u>
Total Liabilities	<u>\$ 50,325,922</u>	<u>\$ 50,196,800</u>	<u>\$ —</u>	<u>\$ 50,325,922</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, May 11, 2023. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first three months of 2023, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2022 were \$9,630,457. As of March 31, 2023, \$7,156,327 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$2,100,835 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$373,295 favorable prior year development from December 31, 2022 to March 31, 2023. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2018

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

6.4

By what department or departments?
Pennsylvania

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....1,143,224
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$.....
14.22 Preferred Stock	\$	\$.....
14.23 Common Stock	\$	\$.....
14.24 Short-Term Investments	\$	\$.....
14.25 Mortgage Loans on Real Estate	\$	\$.....
14.26 All Other	\$	\$.....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$.....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$.....

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page.

\$
- 8.1

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	549300 H223 Q WWQ0D59	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

467,207

1.14

Total Mortgages in Good Standing

\$

467,207

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

467,207

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

72.101

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

12.186

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
			Active Status (a)						
1.	Alabama	AL	L	2,356,469		707,725		3,064,194	
2.	Alaska	AK	L	98,455		15,285		113,740	
3.	Arizona	AZ	L	1,455,976		1,288,834		2,744,810	
4.	Arkansas	AR	L	1,075,023		495,601		1,570,624	
5.	California	CA	L	7,091,497		4,139,183		11,230,680	
6.	Colorado	CO	L	943,114		2,045,334		2,988,448	
7.	Connecticut	CT	L	1,066,751		233,752		1,300,503	
8.	Delaware	DE	L	584,165		522,075		1,106,239	
9.	District of Columbia	DC	L	552,127		120,374		672,501	
10.	Florida	FL	L	5,331,623		26,023,598		31,355,222	
11.	Georgia	GA	L	4,604,506		2,315,324		6,919,829	
12.	Hawaii	HI	L	219,464		34,505		253,969	
13.	Idaho	ID	L	244,824		673,531		918,355	
14.	Illinois	IL	L	4,542,664		1,422,621		5,965,285	
15.	Indiana	IN	L	2,133,339		4,472,721		6,606,060	
16.	Iowa	IA	L	585,431		1,163,387		1,748,818	
17.	Kansas	KS	L	700,350		1,522,642		2,222,992	
18.	Kentucky	KY	L	1,495,929		1,163,059		2,658,988	
19.	Louisiana	LA	L	2,047,562		514,150		2,561,712	
20.	Maine	ME	L	275,892		245,044		520,935	
21.	Maryland	MD	L	3,316,280		3,743,326		7,059,606	
22.	Massachusetts	MA	L	1,541,096		159,666		1,700,763	
23.	Michigan	MI	L	3,225,772		3,874,732		7,100,504	
24.	Minnesota	MN	L	786,613		1,128,559		1,915,172	
25.	Mississippi	MS	L	1,370,993		506,659		1,877,652	
26.	Missouri	MO	L	1,629,790		2,241,912		3,871,702	
27.	Montana	MT	L	344,399		758,938		1,103,337	
28.	Nebraska	NE	L	387,854		380,899		768,753	
29.	Nevada	NV	L	786,598		321,121		1,107,719	
30.	New Hampshire	NH	L	280,592		2,625,807		2,906,399	
31.	New Jersey	NJ	L	3,956,521		7,772,057		11,728,578	
32.	New Mexico	NM	L	648,052		174,703		822,755	
33.	New York	NY	N	159,585		237,263		396,848	
34.	North Carolina	NC	L	4,045,035		4,077,369		8,122,404	
35.	North Dakota	ND	L	133,781		53,588		187,368	
36.	Ohio	OH	L	4,102,048		2,742,715		6,844,763	
37.	Oklahoma	OK	L	973,673		1,108,849		2,082,522	
38.	Oregon	OR	L	643,787		782,715		1,426,503	
39.	Pennsylvania	PA	L	6,127,671		8,818,089		14,945,760	15,000,000
40.	Rhode Island	RI	L	317,187		783,614		1,100,800	
41.	South Carolina	SC	L	2,233,359		1,622,139		3,855,499	
42.	South Dakota	SD	L	137,351		174,964		312,315	
43.	Tennessee	TN	L	2,481,720		2,088,114		4,569,833	
44.	Texas	TX	L	6,607,737		6,075,941		12,683,677	
45.	Utah	UT	L	267,173		203,103		470,276	
46.	Vermont	VT	L	176,110		989,250		1,165,359	
47.	Virginia	VA	L	3,261,967		2,376,667		5,638,634	
48.	Washington	WA	L	857,775		1,689,652		2,547,427	
49.	West Virginia	WV	L	900,105		1,017,046		1,917,152	
50.	Wisconsin	WI	L	1,223,438		1,053,662		2,277,100	
51.	Wyoming	WY	L	128,421		121,564		249,986	
52.	American Samoa	AS	N	1,102				1,102	
53.	Guam	GU	N	1,065		743		1,808	
54.	Puerto Rico	PR	L	6,324		4,322		10,646	
55.	U.S. Virgin Islands	VI	L	120,226				120,226	
56.	Northern Mariana Islands	MP	N	95				95	
57.	Canada	CAN	N						
58.	Aggregate Other Aliens	OT	XXX	6,882		(58)		6,825	
59.	Subtotal		XXX	90,593,337		108,828,435		199,421,772	15,000,000
90.	Reporting entity contributions for employee benefits plans		XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities		XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions		XXX	3,239		503		3,742	
94.	Aggregate or other amounts not allocable by State		XXX						
95.	Totals (Direct Business)		XXX	90,596,576		108,828,938		199,425,514	15,000,000
96.	Plus Reinsurance Assumed		XXX	203,778		16,987		220,766	
97.	Totals (All Business)		XXX	90,800,354		108,845,925		199,646,279	15,000,000
98.	Less Reinsurance Ceded		XXX	14,258		86,359,765		86,374,023	
99.	Totals (All Business) less Reinsurance Ceded		XXX	90,786,097		22,486,160		113,272,256	15,000,000
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien		XXX	6,882		(58)		6,825	
58002.			XXX						
58003.			XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	6,882		(58)		6,825	
9401.			XXX						
9402.			XXX						
9403.			XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

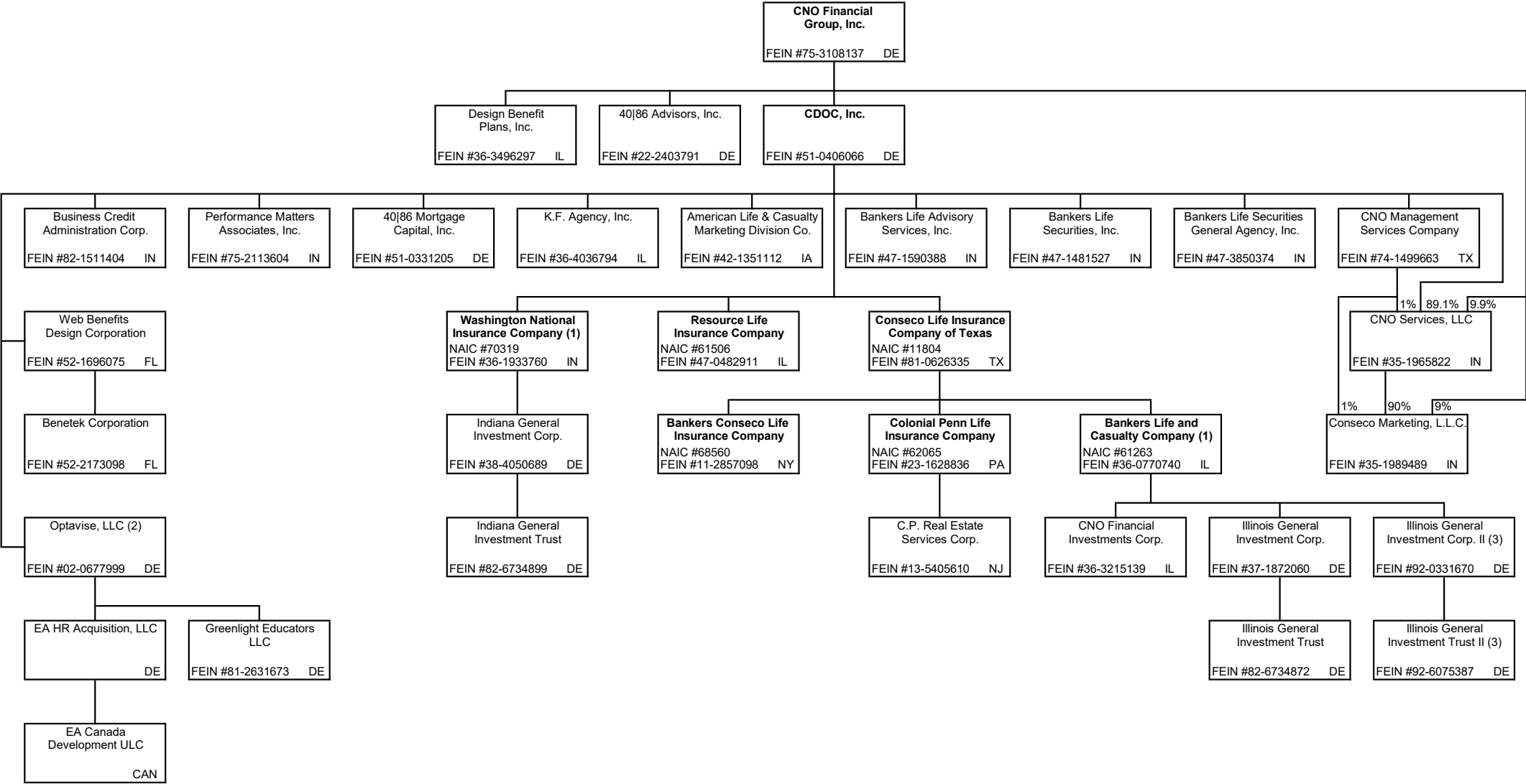
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Formerly known as DirectPath, LLC prior to its name change in April 2022.
(3) Formed in September 2022.

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Consec Life Insurance Company	.. NY.....	 IA.....	Consec Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Consec Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Consec Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Consec Life Insurance Company of Texas	.. TX.....	 UDI.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange .	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				K.F. Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA HR Acquisition, LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA Canada Development ULC	.. CAN.....	 NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				Greenlight Educators LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-1696075 ..				Web Benefits Design Corporation	.. FL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Web Benefits Design Corporation	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Consec Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Consec Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Consec Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

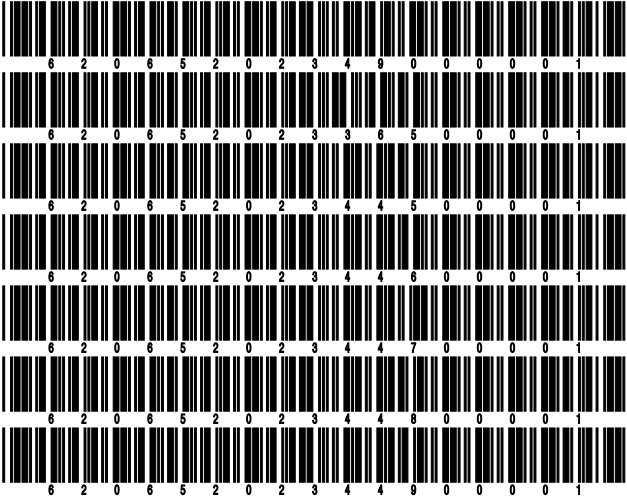
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
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Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,958,670	5,350,341
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	92,285	391,672
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	4,866,385	4,958,670
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	4,866,385	4,958,670

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	478,100	520,070
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	10,893	41,970
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	467,207	478,100
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	467,207	478,100
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	467,207	478,100

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	18,625,706	19,074,983
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		2,662
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	69	269
5. Unrealized valuation increase (decrease)	(90,220)	(5,423)
6. Total gain (loss) on disposals		3
7. Deduct amounts received on disposals		437,659
8. Deduct amortization of premium and depreciation	2,345	9,129
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,533,210	18,625,706
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	18,533,210	18,625,706

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	718,718,617	717,629,352
2. Cost of bonds and stocks acquired	21,680,066	110,028,028
3. Accrual of discount	278,333	1,871,607
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	98,882	910,017
6. Deduct consideration for bonds and stocks disposed of	11,802,156	112,230,955
7. Deduct amortization of premium	114,793	438,907
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	1,663	949,475
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	728,860,612	718,718,617
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	728,860,612	718,718,617

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	459,676,062	20,954,415	5,990,678	(1,881,145)	472,758,654			459,676,062
2. NAIC 2 (a)	243,571,543	725,652	5,479,734	976,215	239,793,676			243,571,543
3. NAIC 3 (a)	11,388,761		231,199	(740,101)	10,417,461			11,388,761
4. NAIC 4 (a)	1,011,649			1,808,581	2,820,230			1,011,649
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	715,648,015	21,680,067	11,701,611	163,550	725,790,021			715,648,015
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	1,000,000				1,000,000			1,000,000
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	1,000,000				1,000,000			1,000,000
15. Total Bonds and Preferred Stock	716,648,015	21,680,067	11,701,611	163,550	726,790,021			716,648,015

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	26,421,706	10,916,579
2. Cost of cash equivalents acquired	113,793,758	391,393,275
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	81	(3,327)
6. Deduct consideration received on disposals	111,943,159	375,884,820
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	28,272,386	26,421,706
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	28,272,386	26,421,706

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

SCHEDULE B - PART 2

[illegible]

SCHEDULE B - PART 3

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
00091X-AA-5	ACHV 2023-1PL A		...01/24/2023	CREDIT SUISSE		...999,996	...1,000,000		1.A FE
03881J-AA-4	ARCL0 2022-FL2 A		...01/23/2023	PIPER SANDLER & CO		...497,344	...500,000	703	1.A FE
05610C-AJ-3	BMO 2023-C4 AS		...01/20/2023	BMO CAPITAL MARKETS		...1,544,998	...1,500,000	2,896	1.D Z
14318D-AF-6	CARMX 2023-1 C		...01/19/2023	BOFA SECURITIES INC		...499,837	...500,000		1.F FE
202795-JY-7	COMMONWEALTH EDISON CO		...01/03/2023	BOFA SECURITIES INC		...997,570	...1,000,000		1.F FE
207597-EP-6	CONNECTICUT LIGHT & PWIR		...01/03/2023	BARCLAYS CAPITAL		...1,496,835	...1,500,000		1.E FE
29478J-AG-5	EQUUS 2021-EQAZ B		...01/06/2023	DEUTSCHE BANK		...480,615	...499,990	1,956	1.D Z
345287-AF-3	FORDL 2023-A B		...01/18/2023	RBC CAPITAL MARKETS		...999,907	...1,000,000		1.C FE
345287-AG-1	FORDL 2023-A C		...01/18/2023	RBC CAPITAL MARKETS		...999,987	...1,000,000		1.F FE
35564K-DB-2	STACR 2021-DNA2 M2		...02/07/2023	MORGAN STANLEY & CO		...251,172	...250,000	689	2.B Z
37045V-AZ-3	GENERAL MOTORS CO		...02/28/2023	JEFFERIES LLC		...474,480	...500,000	...10,656	2.B FE
38383W-P3-4	STRU PS-3090 JA		...02/21/2023	PIPER SANDLER & CO		...1,498,125	...1,500,000	...6,344	1.A Z
38383X-AC-8	STRU BMO-7947 LA		...02/24/2023	BMO CAPITAL MARKETS		...1,495,781	...1,500,000	...6,646	1.A Z
49327M-3E-2	KEY BANK NA		...03/29/2023	KEYBANC CAPITAL MKTS		...939,360	...1,000,000	...6,110	1.G FE
50117K-AB-6	KOOT 2023-1A A2		...03/28/2023	MIZUHO SECURITIES USA		...999,978	...1,000,000		1.A FE
61945V-AA-9	MSAIC 2023-1A A		...02/08/2023	SG AMERICAS SECURITIES		...997,055	...1,000,000		1.D FE
67630K-AA-0	OAKST 2023-NLP A		...02/15/2023	WELLS FARGO SECURITY		...1,012,117	...1,000,000	...4,571	1.A Z
69120E-AA-7	OR 2023-10A A		...02/14/2023	DEUTSCHE BANK		...1,000,000	...1,000,000		1.A FE
693475-BL-8	PNC FINANCIAL SERVICES		...03/28/2023	JP MORGAN SECURITIES		...491,150	...500,000	...4,362	1.G FE
559222-AY-0	MAGNA INTERNATIONAL INC		...03/07/2023	BOFA SECURITIES INC		...997,800	...1,000,000		1.G FE
48241F-AB-0	KBC GROUP NV	C.....	...01/25/2023	JP MORGAN SECURITIES		...1,013,460	...1,000,000	...1,288	1.G FE
606822-CX-0	MITSUBISHI UFJ FIN GRP	C.....	...02/15/2023	MUFG SECURITY AMERICAS		...1,000,000	...1,000,000		1.G FE
62582P-AA-8	MUNICH RE	C.....	...03/28/2023	JP MORGAN SECURITIES		...992,500	...1,000,000	...20,726	1.F FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						21,680,067	21,749,990	66,947	XXX
2509999997. Total - Bonds - Part 3						21,680,067	21,749,990	66,947	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						21,680,067	21,749,990	66,947	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
5989999997. Total - Common Stocks - Part 3							XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX		XXX
5999999999. Total - Preferred and Common Stocks							XXX		XXX
6009999999 - Totals						21,680,067	XXX	66,947	XXX

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..31287U-C6-7	FG 068193		03/01/2023	MBS PAYDOWN		37	37	37	37						37					06/01/2032	1.A
..31292G-K4-7	FG C00315		03/01/2023	MBS PAYDOWN		239	239	237	239						239				3	04/01/2024	1.A
..31292H-Q3-1	FG C01374		03/01/2023	MBS PAYDOWN		215	215	216	215						215				2	06/01/2032	1.A
..31293T-GN-1	FG C29205		03/01/2023	MBS PAYDOWN		923	923	915	923						923				9	07/01/2029	1.A
..3136BP-LH-2	FNR 2022-76 D		03/01/2023	MBS PAYDOWN		24,240	24,240	23,937	24,236		4		4		24,240				209	08/25/2045	1.A
..3136BP-PF-2	FNR 2022-87 BD		03/01/2023	MBS PAYDOWN		45,493	45,493	45,496	45,492		1		1		45,493				377	11/25/2048	1.A
..3136BP-QD-6	FNR 2022-82 KA		03/01/2023	VARIOUS		39,633	39,633	39,515	39,632						39,633				431	03/25/2046	1.A
..3137H9-F6-1	FHR 5274 JA		03/01/2023	MBS PAYDOWN		34,469	34,469	34,221	34,466		3		3		34,469				308	08/25/2045	1.A
..31398K-VF-4	FHR 3600 BJ		03/01/2023	MBS PAYDOWN		632	632	610	632						632				4	11/15/2039	1.A
..607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		02/09/2023	SINKING FUND PMT		12,612	12,612	12,612	12,612						12,612				120	11/09/2032	1.F
..70227R-AB-6	PASADENA CA PENSION OBLIG		03/30/2023	TRUIST SECURITIES INC		1,006,840	1,000,000	960,840	967,239		259		259		967,498		39,342	39,342	20,056	05/01/2045	1.C FE
0909999999 Subtotal - Bonds - U.S. Special Revenues						1,165,333	1,158,493	1,118,576	1,125,723		267		267		1,125,991		39,342	39,342	21,519	XXX	XXX
..00075Q-AS-1	ABFC 2006-OPT1 A3C1		03/25/2023	MBS PAYDOWN		39,111	39,111	36,190	39,021				89		39,111				222	09/25/2036	1.A FM
..00091X-AA-5	ACHV 2023-1PL A		03/20/2023	MBS PAYDOWN		202,065	202,065	202,064			672		672		202,065				1,730	03/18/2040	1.A FE
..0086BP-AA-3	AHOLD LEASE SERIES 2001-		01/26/2023	MBS PAYDOWN		91,729	91,729	106,636	91,642		87		87		91,729				4,069	01/02/2025	2.B FE
..01166V-AA-7	ALASKA AIRLINES 2020 TR		02/15/2023	SINKING FUND PMT		39,194	39,194	39,194							39,194				941	08/15/2027	1.G FE
..013817-AW-1	HOWMET AEROSPACE INC		03/29/2023	SECURITY CALLED at 100.785		213,663	212,000	202,990	209,768		297		297		210,064		1,936	1,936	7,035	10/01/2024	3.A FE
..02149C-AD-3	CWALT 2006-41CB 1A4		03/01/2023	MBS PAYDOWN		2,131	1,966	1,278	2,126		5		5		2,131				24	01/25/2037	1.A FM
..026930-AA-5	AHMA 2007-2 A1		03/25/2023	VARIOUS		4,492	4,492	3,672	4,452		40		40		4,492				33	03/25/2047	1.A FM
..026936-AA-2	AHMA 2007-5 A1		03/25/2023	MBS PAYDOWN		1,410	1,821	1,312	1,406		4		4		1,410				12	06/25/2047	1.A FM
..03072S-WQ-4	AMSI 2004-R11 M1		03/25/2023	MBS PAYDOWN		10,660	10,660	9,964	10,636		24		24		10,660				60	11/25/2034	1.A FM
..04544Q-AD-9	ABSHE 2006-HE7 A4		03/25/2023	MBS PAYDOWN		4,502	4,502	2,989	4,473		30		30		4,502				23	11/25/2036	1.A FM
..05544T-AC-2	BHI ARMY GUESTHOUSES LLC		12/31/2022	SINKING FUND PMT		52,560	52,560	56,455	52,590		(30)		(30)		52,560				2,010	12/31/2030	2.B
..05946X-WF-6	BAFC 2005-3 1A23		03/01/2023	MBS PAYDOWN		7,149	7,149	6,944	7,147		2		2		7,149				37	06/25/2035	1.A FM
..05949Q-AY-1	BAFC 2006-2 2A17		03/01/2023	MBS PAYDOWN		202	214	210	201						202				2	03/25/2036	1.A FM
..05950F-AE-5	BAFC 2006-4 A5		03/01/2023	MBS PAYDOWN		521	1,339	1,192	522		(2)		(2)		521				13	07/25/2036	3.C FM
..06051G-BU-2	BAFC 2004-2 3A1		03/01/2023	MBS PAYDOWN		758	758	752	758						758				7	09/20/2034	1.A FM
..070101-AH-3	BASIN ELECTRIC PWR COOP		02/28/2023	MIZUHO SECURITIES USA		413,155	500,000	510,535	509,622		(38)		(38)		509,584		(96,429)	(96,429)	8,313	04/26/2047	1.F FE
..12505#-AA-9	COHM PROPERTY HOLDINGS LP		12/31/2022	SINKING FUND PMT		20,114	20,114	20,114	20,114						20,114				319	12/31/2031	3.A PL
..12540#-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		03/10/2023	SINKING FUND PMT		5,472	5,472	5,472	5,472						5,472				43	07/10/2040	2.A
..12544A-AS-4	CIVIL 2006-20 1A17		03/01/2023	MBS PAYDOWN		1,837	1,837	1,462	(2)		2		2						19	02/25/2037	1.A FM
..12594X-AM-6	CSMC 2017-HL1 A12		03/01/2023	MBS PAYDOWN		4,447	4,447	4,458	4,447						4,447				25	06/25/2047	1.A
..12667Q-LQ-9	CIVL 2005-14 M2		03/29/2023	MBS PAYDOWN		36,217	36,217	28,996	36,199		18		18		36,217				249	04/25/2036	1.A FM
..12667G-TS-2	CWALT 2005-26CB A6		03/01/2023	MBS PAYDOWN		3,783	3,776	3,195	3,777		6		6		3,783				29	07/25/2035	1.A FM
..14855J-AB-1	CLAST 2016-1 A		03/15/2023	MBS PAYDOWN		22,730	22,730	22,723	22,729						22,730				104	08/15/2041	1.G FE
..16163Y-AE-4	CHASE 2016-SH1 M4		03/01/2023	MBS PAYDOWN		17,431	17,431	15,946	17,408		23		23		17,431				110	04/25/2045	1.A
..170255-AN-3	CIVL 2007-1 A4		03/01/2023	MBS PAYDOWN		1,662	1,662	1,388	(11)		11		11						11	03/25/2037	1.A FM
..17186#-AA-4	CIMARRON CTR LLC (WALMART)		03/01/2023	SINKING FUND PMT		22,003	21,915	21,915			88		88		22,003				263	08/01/2027	1.C
..173103-AD-4	CMSI 2007-6 1A4		03/01/2023	MBS PAYDOWN		656	1,011	821	654		2		2		656				10	07/25/2037	1.A FM
..19421U-AA-2	CASL 2019-A A1		03/25/2023	MBS PAYDOWN		38,545	38,545	38,359	38,479		66		66		38,545				377	12/28/2048	1.A FE
..20267T-AB-8	CBSLT 2016-A A2		03/25/2023	MBS PAYDOWN		14,735	14,735	14,735	14,735						14,735				169	05/25/2040	1.A FE
..225458-SR-5	CSFB 2005-9 2A1		03/01/2023	MBS PAYDOWN		2,017	2,017	1,918	2,017						2,017				10	10/25/2035	1.A FM
..22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		03/15/2023	SINKING FUND PMT		5,372	5,372	5,372	5,372						5,372				46	08/15/2034	1.G
..232434-AE-0	CWALT 2006-OC8 2A3		03/25/2023	MBS PAYDOWN		4,027	3,998	2,357	4,009		19		19		4,027				33	11/25/2036	1.A FM
..23243A-AB-2	CWALT 2006-0A12 A1B		03/20/2023	MBS PAYDOWN		6,840	6,397	4,646	6,796		45		45		6,840				40	09/20/2046	1.A FM

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..25150Q-AA-5	DBALT 2006-0A1 A1		03/25/2023	MBS PAYDOWN		4,482	4,482	3,630	4,444		38		38		4,482				27	02/25/2047	1.A FM
..26208L-AC-2	HONK 2018-1A A2		01/20/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500					2,500				30	04/20/2048	2.C FE	
..26831@-AA-6	EDF DANVERS I1 (KOHLS)		03/01/2023	SINKING FUND PMT		32,400	32,400	32,402	32,400					32,400				392	10/01/2027	2.C	
..320209-AA-7	FIRST FINANCIAL BANCORP		01/25/2023	PIPER SANDLER & CO		965,000	1,000,000	1,000,000	1,000,000					1,000,000			(35,000)	(35,000)	21,639	08/25/2025	2.B FE
..32027N-VE-8	FFML 2005-FFH3 M3		03/25/2023	MBS PAYDOWN		12,937	12,937	11,862	12,904		33		33		12,937				127	09/25/2035	1.A FM
..33830J-AA-3	GUYS 2017-1A A2		01/25/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500					2,500					29	07/25/2047	2.C FE
..33852H-BG-6	FSMT 2021-81NV B3		03/01/2023	MBS PAYDOWN		4,744	4,744	4,982	4,745		(2)		(2)		4,744				28	09/25/2051	1.F
..362334-MH-4	GSAA 2006-6 AF6		03/01/2023	MBS PAYDOWN		3,508	3,508	2,109	3,505		3		3		3,508				7	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5		03/01/2023	MBS PAYDOWN		3,489	3,489	3,125	3,488		1		1		3,489				17	09/25/2035	1.A FM
..36262J-BJ-3	GSMB 2021-GR2 B3		03/01/2023	MBS PAYDOWN		5,291	5,291	5,504	5,292		(1)		(1)		5,291				30	02/25/2052	1.E
..37555@-AS-2	GILEAD SCIENCES INC		02/27/2023	US BANCORP INVESTMENTS		1,028,240	1,000,000	997,730	998,158		9		9		998,167		30,073	30,073	13,497	12/01/2041	2.A FE
..38237T-AA-9	GOOD 2022-3CS A		03/22/2023	MBS PAYDOWN		10,402	10,402	10,397	10,372		30		30		10,402				82	07/20/2049	1.F FE
..39539L-AH-4	GPWF 2007-AR2 2A1		03/25/2023	MBS PAYDOWN		6,056	6,056	4,879	5,994		62		62		6,056				46	05/25/2037	1.A FM
..40430H-EQ-7	HASC 2006-NC1 1A		03/25/2023	MBS PAYDOWN		6,966	6,966	6,652	6,950		15		15		6,966				29	11/25/2035	1.A FM
..41165A-AB-8	HVMLT 2007-5 A1A		03/19/2023	MBS PAYDOWN		7,226	7,226	6,515	7,190		37		37		7,226				21	09/19/2037	1.A FM
..43789K-AB-8	HOF 2022-1 A2		03/01/2023	MBS PAYDOWN		6,902	6,902	6,694	6,901		2		2		6,902				43	07/25/2067	1.E FE
..45254N-JW-8	IMM 2004-6 2A		03/01/2023	MBS PAYDOWN		6,614	6,614	6,283	6,596		18		18		6,614				47	10/25/2034	1.A FM
..45254N-KR-7	IMM 2004-8 2A1		03/25/2023	MBS PAYDOWN		36,038	36,038	35,317	35,961		77		77		36,038				352	10/25/2034	1.A FM
..46617F-AC-8	HENDR 2013-1A B		03/15/2023	MBS PAYDOWN		15,747	15,747	15,735	15,716		31		31		15,747				128	04/15/2069	2.A FE
..46652F-CA-6	JPMIT 2020-4 B3		03/01/2023	MBS PAYDOWN		5,659	5,659	5,559	5,658		1		1		5,659				35	11/25/2050	1.A
..47760Q-AB-9	JIMMY 2017-1A A2I1		01/30/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500					2,500					30	07/30/2047	2.B FE
..525221-EE-3	LXS 2005-8 2A4A		03/01/2023	MBS PAYDOWN		241	288	245	239		3		3		241				2	12/25/2035	1.A FM
..542514-DB-7	LBMLT 2002-5 M1		03/25/2023	MBS PAYDOWN		15,551	15,551	14,617	15,509		42		42		15,551				147	11/25/2032	1.A FM
..57643A-AA-8	MASD 2006-2 A		03/25/2023	MBS PAYDOWN		11,819	11,819	11,221	11,792		27		27		11,819				73	02/25/2036	1.A FM
..60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		12/30/2022	SINKING FUND PMT		10,042	10,042	10,042	10,042					10,042					151	06/30/2032	1.G PL
..61746W-A7-5	MSDNC 2003-NC2 M1		03/25/2023	MBS PAYDOWN		7,217	7,217	6,883	7,199		18		18		7,217				50	02/25/2033	1.A FM
..61746W-YU-8	MSDNC 2003-NC1 M1		03/25/2023	MBS PAYDOWN		10,733	10,733	10,367	10,709		24		24		10,733				90	11/25/2032	1.A FM
..61748H-KA-8	MSM 2005-4 3A1		03/01/2023	MBS PAYDOWN		1,612	1,612	1,427	1,609		3		3		1,612				9	08/25/2035	1.A FM
..61945V-AA-9	MSA1C 2023-1A A		03/20/2023	MBS PAYDOWN		13,234	13,234	13,195			37		37		13,234				68	06/20/2053	1.D FE
..64828M-BK-2	NRZT 2017-3A B3		03/01/2023	MBS PAYDOWN		20,256	20,256	21,250	20,273		(16)		(16)		20,256				180	04/25/2057	1.A
..65246P-AC-5	NEWZ 2021-1 C		03/14/2023	MBS PAYDOWN		66,667	66,667	66,667	66,667					66,667					653	05/25/2055	1.E FE
..65537K-AB-6	NHEL1 2007-1 2A1A		03/25/2023	MBS PAYDOWN		4,707	4,636	3,378	4,687		20		20		4,707				23	02/25/2037	1.A FM
..6698@A-AA-6	NHEL 2006-1 A1A		03/25/2023	MBS PAYDOWN		9,232	9,232	8,799	9,213		19		19		9,232				46	05/25/2036	1.A FM
..69337B-AH-7	PHHAM 2007-1 21A		03/01/2023	MBS PAYDOWN		1,293	1,618	1,221	1,292		1		1		1,293				13	02/25/2037	1.A FM
..73316P-DS-6	POPLR 2005-3 M1		03/01/2023	MBS PAYDOWN		39,688	39,688	39,390	39,681		7		7		39,688				200	07/25/2035	1.A FM
..73316P-KJ-8	POPLR 2006-B M1		03/25/2023	MBS PAYDOWN		15,609	15,609	14,887	15,568		41		41		15,609				86	05/25/2036	1.A FM
..74929C-CG-9	RBSSP 2010-2 13A2		03/01/2023	MBS PAYDOWN		12,465	14,386	8,335	12,417		49		49		12,465				121	04/26/2036	1.A FM
..75115Y-AA-7	RALI 2007-Q01 A1		03/25/2023	MBS PAYDOWN		6,593	6,593	5,686	6,545		48		48		6,593				50	02/25/2047	1.A FM
..75157D-AC-8	RAMP 2007-RS2 A3		03/25/2023	MBS PAYDOWN		10,228	10,183	6,442	10,195		33		33		10,228				76	05/25/2037	1.A FM
..760759-AK-6	REPUBLIC SERVICES INC		02/27/2023	US BANCORP INVESTMENTS		1,070,040	1,000,000	1,080,448	1,061,523		(332)		(332)		1,061,191		8,849	8,849	30,311	03/01/2040	2.B FE
..76112B-2S-8	RAMP 2006-RS2 A3B		03/25/2023	MBS PAYDOWN		5,517	5,517	5,110	5,502		15		15		5,517				38	03/25/2036	1.A FM
..762009-AR-9	RFMSI 2007-S6 1A16		02/01/2023	MBS PAYDOWN		334	925	725	334					334					7	06/25/2037	1.A FM
..773903-AE-9	ROCKWELL AUTOMATION		03/23/2023	MIZUHO SECURITIES USA		1,116,410	1,000,000	1,016,820	1,012,010		(120)		(120)		1,011,891		104,519	104,519	20,139	12/01/2037	1.G FE
..78443C-BH-6	SLMA 2004-A A3		03/15/2023	MBS PAYDOWN		25,249	25,249	23,623	25,212		36		36		25,249				326	06/15/2033	1.A FE
..78458M-AA-2	SMR 2022-IND A		02/15/2023	MBS PAYDOWN		11,500	11,500	11,500	11,500						11,500				120	02/15/2039	1.A FE
..78458M-AE-4	SMR 2022-IND C		02/15/2023	MBS PAYDOWN		11,500	11,500	11,500	11,500						11,500				146	02/15/2039	1.G FE

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..82650T-AC-1	SRFC 2022-2A C		03/20/2023	MBS PAYDOWN		161,437	161,437	161,418	160,918		519		519		161,437				1,668	06/20/2040	2.B FE
..83612Q-AC-2	SVHE 2007-NS1 A3		03/25/2023	MBS PAYDOWN		11,414	11,414	10,194	11,260		154		154		11,414				73	01/25/2037	1.A FM
..85207U-AH-8	SPRINT LLC		03/20/2023	RETURN OF CAPITAL		500		500	500						500					06/15/2024	3.A FE
..86207#-AA-4	STONEHENGE CAP		03/01/2023	MATURITY		7,900	7,900	7,900	7,900						7,900				146	03/01/2023	1.A FE
..86358E-RB-4	SAIL 2005-2 M2		03/25/2023	MBS PAYDOWN		5,090	5,090	4,815	5,080		10		10		5,090				32	03/25/2035	1.A FM
..86358E-UII-4	SAIL 2005-HE1 M2		03/25/2023	MBS PAYDOWN		16,391	16,391	15,853	16,348		43		43		16,391				90	07/25/2035	1.A FM
..86359D-UL-9	LXS 2005-SN 1A1		03/29/2023	MBS PAYDOWN		11,921	11,922	10,431	11,859		62		62		11,921				108	11/25/2035	1.A FM
..86359D-VD-6	SASC 2005-OPT1 A3		03/25/2023	MBS PAYDOWN		18,834	18,834	10,076	18,787		47		47		18,834				85	11/25/2035	1.A FM
..87342R-AC-8	BELL 2016-1A A23		02/25/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				31	05/25/2046	2.B FE
..875127-AV-4	TAMPA ELECTRIC CO		02/28/2023	KEYBANC CAPITAL MKTS ...		1,057,800	1,000,000	1,119,650	1,083,179		(714)		(714)		1,082,464		(24,664)	(24,664)	19,468	05/15/2036	1.G FE
..88156Y-AA-0	TMTS 2006-11 A1		03/25/2023	MBS PAYDOWN		3,883	3,883	3,731	3,876		7		7		3,883				30	10/25/2037	1.A FM
..89170V-AA-6	TPMT 2022-1 A1		03/01/2023	MBS PAYDOWN		24,258	24,258	23,232	24,245		14		14		24,258				138	07/25/2062	1.A
..907818-CX-4	UNION PACIFIC CORP		03/27/2023	JEFFERIES LLC		542,875	500,000	497,810	498,493		16		16		498,510		44,365	44,365	12,642	05/01/2037	1.G FE
..92538U-AC-5	VERUS 2022-3 A3		03/01/2023	MBS PAYDOWN		19,469	19,469	19,159	19,466		3		3		19,469				125	02/25/2067	1.F FE
..92539A-AA-2	VERUS 2022-6 A1		03/01/2023	MBS PAYDOWN		18,308	18,308	18,139	18,306		1		1		18,308				167	06/25/2067	1.A FE
..92966*-AG-4	WABASH VALLEY PIWR ASSOC		01/30/2023	SINKING FUND PMT		7,913	7,913	7,913	7,913						7,913				121	01/31/2028	1.F
..94978#-DY-0	WELLS FARGO BK EQUIP SER A-5J TDCC 06-A		01/03/2023	MBS PAYDOWN		2,498	2,498	2,498	2,498						2,498				56	06/29/2030	2.B
..94978#-EA-1	WELLS FARGO BK EQUIP SER A-5 TDCC 06-A		01/03/2023	MBS PAYDOWN		2,891	2,891	2,891	2,891						2,891				134	01/27/2029	2.A
..94985F-AA-6	WFALT 2007-PA2 1A1		03/01/2023	MBS PAYDOWN		2,089	2,527	2,141	2,085		4		4		2,089				20	06/25/2037	1.A FM
..95058X-AP-3	WIEN 2022-1A A211		03/15/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				28	03/15/2052	2.B FE
..96928*-FG-7	SEG US 95, LLC (WALGREENS)		03/15/2023	SINKING FUND PMT		21,106	21,106	21,106	21,106						21,106				168	09/15/2034	2.B
..05553E-AA-7	BFNS 2022-1A A	C.....	01/23/2023	PIPER SANDLER & CO		473,750	500,000	486,250	487,372		164		164		487,536		(13,786)	(13,786)	7,292	07/10/2035	1.D FE
..37952U-AE-3	SEACO 2014-1A A2	C.....	03/08/2023	VARIOUS		152,685	157,220	142,083	154,937		455		455		155,392		(2,707)	(2,707)	1,066	07/17/2029	1.G FE
..46593C-AA-7	JFIN 2017-2A AR	C.....	03/20/2023	MBS PAYDOWN		49,764	48,689	49,520	49,520		244		244		49,764				714	09/20/2029	1.A FE
..478375-AH-1	JOHNSON CONTROLS INTL PL	C.....	02/27/2023	JANE ST EXECUTION		2,064,420	2,000,000	2,032,060	2,022,216		(179)		(179)		2,022,037		42,383	42,383	74,000	01/15/2036	2.B FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						10,636,825	10,415,077	10,590,446	10,358,415		2,620		2,620		10,575,623		59,539	59,539	234,551	XXX	XXX
2509999997. Total - Bonds - Part 4						11,802,158	11,573,570	11,709,022	11,484,138		2,887		2,887		11,701,614		98,881	98,881	256,070	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						11,802,158	11,573,570	11,709,022	11,484,138		2,887		2,887		11,701,614		98,881	98,881	256,070	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX													XXX	XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX													XXX	XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX	XXX
6009999999 - Totals						11,802,158	XXX	11,709,022	11,484,138		2,887		2,887		11,701,614		98,881	98,881	256,070	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon .. New York, NY					4,573,489	2,516,574	7,293,782	..XXX.
Federal Home Loan Bank of Pittsburgh					585,260	628,049	630,073	..XXX.
JPMorgan Chase Bank					8,065,895	9,705,179	4,385,051	..XXX.
KeyBank National Association					11,816,722	11,908,142	11,984,380	..XXX.
The Northern Trust Company ... Chicago, IL		..0.370	76,326		1,240,383	1,561,004	1,594,084	..XXX.
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			27,781	28,447	28,447	XXX
0199999. Totals - Open Depositories	XXX	XXX	76,326		26,309,530	26,347,394	25,915,816	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	76,326		26,309,530	26,347,394	25,915,816	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	76,326		26,309,530	26,347,394	25,915,816	XXX

STATEMENT AS OF MARCH 31, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

[illegible]