



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2026

OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code 0233 (Current) 0233 (Prior) NAIC Company Code 62065 Employer's ID Number 23-1628836

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959

Statutory Home Office 399 Market Street (Street and Number) Philadelphia, PA, US 19181 (City or Town, State, Country and Zip Code)

Main Administrative Office 399 Market Street (Street and Number) Philadelphia, PA, US 19181 (City or Town, State, Country and Zip Code) 215-928-8000 (Area Code) (Telephone Number)

Mail Address 399 Market Street (Street and Number or P.O. Box) Philadelphia, PA, US 19181 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 399 Market Street (Street and Number) Philadelphia, PA, US 19181 (City or Town, State, Country and Zip Code) 215-928-8000 (Area Code) (Telephone Number)

Internet Website Address www.colonialpenn.com

Statutory Statement Contact Shelly Ann Hitch (Name) 317-817-6485 (Area Code) (Telephone Number) Shelly.Hitch@CNOinc.com (E-mail Address) 317-817-2115 (FAX Number)

OFFICERS

President Scott Louis Goldberg Treasurer Brian Thomas Schneider Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

OTHER

Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President Jeremy David Williams, Executive Vice President Matthew Joseph Zimpfer, Executive Vice President Kent Aron Dinius, Senior Vice President Stephen Gerard Janoson #, Senior Vice President Joel Thomas Koehneman, Senior Vice President Gregory Dean Turner, Senior Vice President Kirk Allen Anderson, Vice President

DIRECTORS OR TRUSTEES

Karen Jeannine DeToro Scott Louis Goldberg Joel Thomas Koehneman Paul Harrington McDonough Brian Thomas Schneider Gregory Dean Turner Jeremy David Williams

State of Indiana SS County of Hamilton

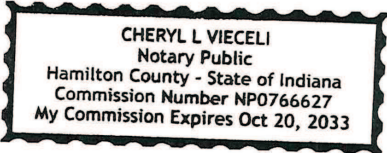
The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg President Rachel Johanna Spehler Secretary Kirk Allen Anderson Vice President, Business Controller

Subscribed and sworn to before me this 7th day of May, 2026

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Cheryl Viecei
Notary Public, State of Indiana, Hamilton County
My Commission Expires October 20, 2033



STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	813,655,718		813,655,718	802,548,188
2. Stocks:				
2.1 Preferred stocks	2,485,691		2,485,691	4,233,458
2.2 Common stocks	2,077,500		2,077,500	2,077,500
3. Mortgage loans on real estate:				
3.1 First liens	322,887		322,887	335,933
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 54,930,260), cash equivalents (\$ 12,938,225) and short-term investments (\$)	67,868,485		67,868,485	57,985,331
6. Contract loans (including \$ premium notes)	22,315,556	5,508	22,310,048	22,524,767
7. Derivatives				
8. Other invested assets	28,169,971	128	28,169,843	21,469,517
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	936,895,808	5,636	936,890,171	911,174,694
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	11,398,396		11,398,396	11,280,925
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,412,489	5,973	1,406,516	1,605,992
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	71,694,668		71,694,668	64,826,776
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	64,892		64,892	64,892
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	935,069		935,069	1,028,632
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	91,558,570	74,742,254	16,816,316	14,443,611
19. Guaranty funds receivable or on deposit	1,976,097		1,976,097	1,891,698
20. Electronic data processing equipment and software	5,571,608	5,571,608		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,952,042		1,952,042	3,122,667
24. Health care (\$) and other amounts receivable	27,390,129	27,339,221	50,908	53,717
25. Aggregate write-ins for other than invested assets	1,047,638		1,047,638	3,309,258
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,151,897,405	107,664,692	1,044,232,712	1,012,802,862
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,151,897,405	107,664,692	1,044,232,712	1,012,802,862
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	1,047,638		1,047,638	3,309,258
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,047,638		1,047,638	3,309,258

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$736,363,672 less \$ included in Line 6.3 (including \$ Modco Reserve)	736,363,672	725,616,631
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	17,177,268	17,140,683
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	50,144,047	50,151,894
4. Contract claims:		
4.1 Life	13,733,521	13,705,970
4.2 Accident and health	8,370,125	7,930,563
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 1,146,643 accident and health premiums	5,087,168	4,973,879
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 146,830 assumed and \$ 8,866,178 ceded	9,013,008	9,307,304
9.4 Interest Maintenance Reserve	11,849,233	12,807,431
10. Commissions to agents due or accrued-life and annuity contracts \$347,500 , accident and health \$ 1,003 and deposit-type contract funds \$	348,503	948,775
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	13,539,662	8,991,906
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	2,242,195	3,450,394
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	815,556	4,049,418
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	33,733	32,473
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	6,041,595	5,831,620
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	6,903,620	6,685,758
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,835,123	11,651
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		1,000,000
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	31,809,607	29,432,178
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	915,307,635	902,068,526
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	915,307,635	902,068,526
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	517,327,065	495,577,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(550,901,988)	(547,342,730)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	126,425,077	108,234,336
38. Totals of Lines 29, 30 and 37	128,925,077	110,734,336
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,044,232,712	1,012,802,862
DETAILS OF WRITE-INS		
2501. Unclaimed funds	31,809,607	29,432,178
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	31,809,607	29,432,178
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	134,593,751	136,604,913	475,438,416
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	11,181,240	10,922,202	30,486,832
4. Amortization of Interest Maintenance Reserve (IMR)	250,380	218,393	847,704
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	7,263,911	7,896,538	31,111,887
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	123,619	138,819	206,826
9. Totals (Lines 1 to 8.3)	153,412,900	155,780,864	538,091,665
10. Death benefits	48,003,955	50,516,868	182,814,313
11. Matured endowments (excluding guaranteed annual pure endowments)	187,962	214,550	829,715
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	14,832,325	14,662,444	59,780,133
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	4,274,556	3,464,455	16,079,739
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	598,663	664,327	2,804,961
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	10,783,626	9,591,612	19,038,876
20. Totals (Lines 10 to 19)	78,681,087	79,114,256	281,347,737
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	11,694,873	13,312,059	72,471,948
22. Commissions and expense allowances on reinsurance assumed	232,674	239,280	918,493
23. General insurance expenses and fraternal expenses	48,959,844	53,448,104	180,191,453
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,704,413	5,580,476	21,425,034
25. Increase in loading on deferred and uncollected premiums	9,575,211	14,820,798	8,010,068
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	154,848,102	166,514,974	564,364,734
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(1,435,201)	(10,734,110)	(26,273,069)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(1,435,201)	(10,734,110)	(26,273,069)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(261,586)	(2,650,477)	(1,847,528)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(1,173,616)	(8,083,633)	(24,425,541)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$6,159 (excluding taxes of \$(150,318) transferred to the IMR)	23,169		(141,665)
35. Net income (Line 33 plus Line 34)	(1,150,446)	(8,083,632)	(24,567,206)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	110,734,336	103,263,070	103,263,070
37. Net income (Line 35)	(1,150,446)	(8,083,632)	(24,567,206)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(1,192)(4,484)	(4,484)	16,009	153,679
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	1,104,954	821,366	4,304,734
41. Change in nonadmitted assets	(3,291,421)	(6,144,757)	(4,871,112)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(217,862)	66,064	(298,830)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (stock dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	21,750,000	13,500,000	32,750,000
51.2 Transferred to capital (stock dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	18,190,741	175,049	7,471,266
55. Capital and surplus, as of statement date (Lines 36 + 54)	128,925,077	103,438,119	110,734,336
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	123,585	138,767	206,628
08.302. Miscellaneous income	34	52	198
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	123,619	138,819	206,826
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	118,461,894	115,599,813	466,319,513
2. Net investment income	10,941,313	9,981,200	29,057,268
3. Miscellaneous income	7,481,093	8,472,961	31,745,436
4. Total (Lines 1 to 3)	136,884,300	134,053,974	527,122,218
5. Benefit and loss related payments	67,724,644	74,990,282	266,015,671
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	67,969,169	73,432,397	277,391,081
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ (144,159) tax on capital gains (losses)	2,828,118	1,331,764	(4,810,934)
10. Total (Lines 5 through 9)	138,521,932	149,754,443	538,595,818
11. Net cash from operations (Line 4 minus Line 10)	(1,637,632)	(15,700,469)	(11,473,599)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	213,118,824	23,579,859	134,948,144
12.2 Stocks	1,738,013		1,990,637
12.3 Mortgage loans	13,046	12,284	50,265
12.4 Real estate			
12.5 Other invested assets	1,569,576	16,461	93,822
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds		5,680,685	1,172,542
12.8 Total investment proceeds (Lines 12.1 to 12.7)	216,439,458	29,289,289	138,255,410
13. Cost of investments acquired (long-term only):			
13.1 Bonds	225,015,538	39,413,106	161,337,592
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	8,182,990		7,105
13.6 Miscellaneous applications	1,000,000		
13.7 Total investments acquired (Lines 13.1 to 13.6)	234,198,528	39,413,106	161,344,697
14. Net increase/(decrease) in contract loans and premium notes	(216,979)	100,012	(80,713)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(17,542,090)	(10,223,829)	(23,008,574)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	21,750,000	13,500,000	32,750,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(7,846)	(17,699)	(30,150)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	7,320,722	1,927,002	666,085
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	29,062,876	15,409,304	33,385,935
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	9,883,154	(10,514,994)	(1,096,239)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	57,985,331	59,081,569	59,081,569
19.2 End of period (Line 18 plus Line 19.1)	67,868,485	48,566,575	57,985,331

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Reclassification of invested assets		7,170,895	7,170,895
--	--	-----------	-----------

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	91,421,199	91,615,662	312,287,113
2. Group life	23,879,173	25,097,248	86,231,462
3. Individual annuities			
4. Group annuities			
5. Accident & health	93,310,173	96,039,598	370,598,946
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	208,610,544	212,752,508	769,117,521
9. Deposit-type contracts			
10. Total (Lines 8 and 9)	208,610,544	212,752,508	769,117,521

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2026	2025
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (1,150,446)	\$ (24,567,206)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (1,150,446)</u>	<u>\$ (24,567,206)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 128,925,077	\$ 110,734,336
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 128,925,077</u>	<u>\$ 110,734,336</u>

B. No significant changes

C.

- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; and (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. SVO-identified bond exchange-traded fund investments are reported at fair value with changes in fair value recorded as unrealized gains or losses. The Company does not utilize the systematic value measurement method for SVO-identified investments.
- (6) Asset-backed securities are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities that are of high credit quality at acquisition, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality at acquisition, changes in currently estimated cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Asset-backed Securities

- (1) Prepayment assumptions for asset-backed securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.

(2) The Company did not record any other-than-temporary impairments (“OTTI”) during the three months ended March 31, 2026 under SSAP No. 43 – Asset-Backed Securities (“SSAP 43”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.

(3) The Company did not recognize any OTTI as of March 31, 2026 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held asset-backed securities.

(4) Asset-backed securities owned at March 31, 2026 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months

\$

523,419

2. 12 Months or Longer

\$

4,247,612

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months

\$

48,166,708

2. 12 Months or Longer

\$

32,937,552

(5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. - I.

None

J. - K.

No significant changes

7.1

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	2,077,500	—	—	—	2,077,500	2,077,500	—
j. On deposit with states	11,547,252	—	—	—	11,547,252	11,550,046	(2,794)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	68,867,589	—	—	—	68,867,589	70,903,392	(2,035,803)
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total Restricted Assets (Sum of a through q)	\$ 82,492,341	\$ —	\$ —	\$ —	\$ 82,492,341	\$ 84,530,938	\$ (2,038,597)

(a) Subset of column 1

(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

Restricted Asset Category	Current Year			
	8	9	Percentage	
			10	11
	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	— %	— %
c. Subject to repurchase agreements	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %
g. Placed under option contracts	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %
i. FHLB capital stock	—	2,077,500	0.18 %	0.20 %
j. On deposit with states	—	11,547,252	1.00 %	1.11 %
k. On deposit with other regulatory bodies	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	68,867,589	5.98 %	6.60 %
m. Pledged as collateral not captured in other categories	—	—	— %	— %
n. Other restricted assets	—	—	— %	— %
o. Collateral assets received and on balance sheet	—	—	— %	— %
p. Assets held under modco reinsurance agreements	—	—	— %	— %
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %
r. Total Restricted Assets (Sum of a through q)	\$ —	\$ 82,492,341	7.16 %	7.90 %

(c) Column 5 divided by Asset Page, Column 1, Line 28
(d) Column 9 divided by Asset Page, Column 3, Line 28

- (2) The Company did not have any assets pledged as collateral not captured in other categories at March 31, 2026.
- (3) The Company had no other restricted assets at March 31, 2026.
- (4) The Company had no collateral received or assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets at March 31, 2026.
- (5) The Company had no assets held as collateral or under modified coinsurance ("Modco") or funds withheld reinsurance ("FWH") agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) at March 31, 2026.

M. - N.

None

O. - Q.

No significant changes

R. Reporting Entity’s Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of March 31, 2026.

S.

None

NOTES TO FINANCIAL STATEMENTS

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

During the three months ended March 31, 2026, the Company received surplus contributions from its sole shareholder, Conseco Life Insurance Company of Texas, as follows:

(1) On March 31, 2026, the Company received a surplus contribution of \$21,750,000 in cash.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. As of March 31, 2026, the borrowing capacity under this agreement was \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,500	77,500	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,500</u>	<u>\$ 2,077,500</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,500	77,500	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,500</u>	<u>\$ 2,077,500</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

b. Membership Stock eligibility for redemption as of March 31, 2026 is as follows:

		Eligible for Redemption					
		1	2	3	4	5	6
		Current Year	Not Eligible	Less Than 6	6 Months	1 to Less	3 to 5
		Total	for	Months	to Less Than	than	Years
		(2+3+4+5+6)	Redemption		1 Year	3 Years	
Membership Stock							
1. Class A		\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Class B		77,500	77,500	—	—	—	—

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

		1	2	3
		Fair Value	Carrying Value	Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)		\$ 66,245,140	\$ 68,867,589	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged		66,245,140	68,867,589	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged		—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged		68,592,291	70,903,392	50,000,000

b. Maximum Amount Pledged During Reporting Period

		1	2	3
		Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)		\$ 68,377,489	\$ 70,618,921	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged		68,377,489	70,618,921	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged		—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged		68,592,291	70,903,392	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

		1	2	3	4
		Total 2+3	General Account	Separate Account	Funding Agreements Reserves Established
1. Current Year					
(a) Debt		\$ —	\$ —	\$ —	XXX
(b) Funding Agreements		50,000,000	50,000,000	—	50,144,047
(c) Other		—	—	—	XXX
(d) Aggregate Total (a+b+c)		<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,144,047</u>
2. Prior Year-end					
(a) Debt		\$ —	\$ —	\$ —	XXX
(b) Funding Agreements		50,000,000	50,000,000	—	50,151,894
(c) Other		—	—	—	XXX
(d) Aggregate Total (a+b+c)		<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,151,894</u>

b. Maximum Amount during Reporting Period (Current Year)

		1	2	3
		Total 2+3	General Account	Separate Accounts
1. Debt		\$ —	\$ —	\$ —
2. Funding Agreements		50,000,000	50,000,000	—
3. Other		—	—	—
4. Aggregate Total (Lines 1+2+3)		<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. - J.

No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ 6,322,469
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ 6,322,469

(a) Generally the three-month Secured Overnight Financing Rate + .10% in effect two business days prior to the first day of the interest period + 4.0%. (7.76078% as of March 31, 2026)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$—	\$178,166,238	—%	\$—	\$—	12/31/2036
Total	\$—	\$178,166,238	XXX	\$—	\$—	XXX

No other significant changes

L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the three months ended March 31, 2026 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at March 31, 2026.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Preferred stock					
Industrial and miscellaneous perpetual	\$ —	\$ 1,485,690	\$ —	\$ —	\$ 1,485,690
Common stock					
Industrial and miscellaneous	—	2,077,500	—	—	2,077,500
Cash equivalents					
All other money market mutual funds	12,938,225	—	—	—	12,938,225
Total Assets at fair value/NAV	<u>\$12,938,225</u>	<u>\$ 3,563,190</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$16,501,415</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) None

(3) None

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options. Financial liabilities in this category include FHLB advances.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker-dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, policy loans and other less liquid securities. Financial liabilities in this category include certain deposit-type contract liabilities and funding agreements since their values include significant unobservable inputs, including actuarial assumptions.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

As of March 31, 2026, the reported fair value of the Company’s investment in Level 2 industrial and miscellaneous preferred stock was \$1,485,690. The Company measured the fair value of these investments using inputs that are quoted prices for similar assets in an active market; quoted prices for identical or similar assets in a market that is not active; observable inputs; or observable inputs that can be corroborated by market data.

As of March 31, 2026, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,077,500 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

(5) None

B. - C.

As of March 31, 2026, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Issuer credit obligations	\$ 577,654,173	\$ 647,004,419	\$ —	\$ 573,626,606	\$ 4,027,567	\$ —
Asset-backed securities	163,463,724	166,651,300	—	162,585,270	878,454	—
Preferred stock	2,334,090	2,485,690	—	2,334,090	—	—
Common stock	2,077,500	2,077,500	—	2,077,500	—	—
Mortgage loans	301,952	322,888	—	—	301,952	—
Cash	54,930,260	54,930,260	54,930,260	—	—	—
Cash equivalents	12,938,225	12,938,225	12,938,225	—	—	—
Non-bond debt securities	998,074	990,140	—	998,074	—	—
Surplus debentures	21,046,107	25,654,963	—	21,046,107	—	—
Capital notes	1,031,666	1,000,000	—	1,031,666	—	—
Contract loans	22,315,556	22,310,048	—	—	22,315,556	—
Total Assets	<u>\$ 859,091,327</u>	<u>\$ 936,365,433</u>	<u>\$ 67,868,485</u>	<u>\$ 763,699,313</u>	<u>\$ 27,523,529</u>	<u>\$ —</u>
FHLBP advances	<u>\$ 50,245,086</u>	<u>\$ 50,144,047</u>	<u>\$ —</u>	<u>\$ 50,245,086</u>	<u>\$ —</u>	<u>\$ —</u>
Total Liabilities	<u>\$ 50,245,086</u>	<u>\$ 50,144,047</u>	<u>\$ —</u>	<u>\$ 50,245,086</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, May 12, 2026. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first three months of 2026, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

NOTES TO FINANCIAL STATEMENTS

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2025 were \$8,298,309. As of March 31, 2026, \$6,164,468 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$2,016,266 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$117,576 favorable prior year development from December 31, 2025 to March 31, 2026. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes ☒ No ☐
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes ☒ No ☐
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
Optavise Insurance Agency, LLC was formed on March 10, 2026.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☒ No ☐
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2023
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/28/2025
- 6.4

By what department or departments?
Pennsylvania
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☒ No ☐
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES
40 86 Advisors, Inc.	Carmel, IN				YES

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is no, please explain:
.....

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is yes, provide information related to amendment(s).
.....

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:
.....

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:\$524,740

13.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []

13.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
13.21 Bonds	\$	\$
13.22 Preferred Stock	\$	\$
13.23 Common Stock	\$	\$
13.24 Short-Term Investments	\$	\$
13.25 Mortgage Loans on Real Estate	\$	\$
13.26 All Other	\$	\$
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$

14.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

14.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

15.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

15.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

15.3

Total payable for securities lending reported on the liability page.

\$

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4
Central Registration Depository Number	Name of Firm or Individual	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	SEC	DS.....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:
.....
18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [X] No []

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

19.

By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

a.

The security was either:

i.

issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or

ii.

issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").

b.

The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.

c.

The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.

d.

Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual?

Yes

[

]

No

[

X

]

20.

By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a.

The shares were purchased prior to January 1, 2019.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d.

The fund only or predominantly holds bonds in its portfolio.

e.

The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f.

The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes

[

]

No

[

X

]

8.3

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

322,888

1.14

Total Mortgages in Good Standing

\$

322,888

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

322,888

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

77.286

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

9.705

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
Total	

SCHEDULE S - CEDED REINSURANCE

[illegible]

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only				
				Life Contracts		4	5	6
				2	3			
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5
								Deposit-Type Contracts
1.	Alabama	AL	L	2,460,042		642,008		3,102,050
2.	Alaska	AK	L	92,012		17,768		109,780
3.	Arizona	AZ	L	1,552,363		1,119,412		2,671,775
4.	Arkansas	AR	L	1,155,127		395,683		1,550,811
5.	California	CA	L	8,086,855		2,955,598		11,042,453
6.	Colorado	CO	L	1,059,142		1,752,164		2,811,306
7.	Connecticut	CT	L	1,170,563		221,221		1,391,783
8.	Delaware	DE	L	645,912		411,107		1,057,019
9.	District of Columbia	DC	L	527,833		84,718		612,551
10.	Florida	FL	L	6,214,538		24,539,507		30,754,044
11.	Georgia	GA	L	5,074,579		2,020,485		7,095,064
12.	Hawaii	HI	L	229,102		26,244		255,347
13.	Idaho	ID	L	254,643		378,354		632,997
14.	Illinois	IL	L	5,051,585		1,156,720		6,208,305
15.	Indiana	IN	L	2,360,961		3,100,792		5,461,753
16.	Iowa	IA	L	666,350		859,107		1,525,456
17.	Kansas	KS	L	751,872		1,301,853		2,053,725
18.	Kentucky	KY	L	1,666,190		804,793		2,470,983
19.	Louisiana	LA	L	2,172,923		416,446		2,589,369
20.	Maine	ME	L	262,284		154,172		416,456
21.	Maryland	MD	L	3,584,006		2,466,642		6,050,648
22.	Massachusetts	MA	L	1,826,792		141,514		1,968,305
23.	Michigan	MI	L	3,500,021		2,835,600		6,335,622
24.	Minnesota	MN	L	810,149		840,210		1,650,359
25.	Mississippi	MS	L	1,410,880		465,480		1,876,361
26.	Missouri	MO	L	1,663,961		1,696,725		3,360,685
27.	Montana	MT	L	367,499		658,248		1,025,747
28.	Nebraska	NE	L	374,807		321,924		696,730
29.	Nevada	NV	L	832,424		186,202		1,018,626
30.	New Hampshire	NH	L	339,238		2,326,047		2,665,285
31.	New Jersey	NJ	L	4,272,695		7,310,821		11,583,515
32.	New Mexico	NM	L	771,036		172,612		943,647
33.	New York	NY	N	161,155		261,168		422,322
34.	North Carolina	NC	L	4,427,061		3,290,654		7,717,715
35.	North Dakota	ND	L	135,007		39,808		174,815
36.	Ohio	OH	L	4,376,716		2,231,114		6,607,830
37.	Oklahoma	OK	L	1,046,787		899,313		1,946,100
38.	Oregon	OR	L	672,235		516,399		1,188,634
39.	Pennsylvania	PA	L	6,563,917		7,398,233		13,962,150
40.	Rhode Island	RI	L	348,141		619,448		967,589
41.	South Carolina	SC	L	2,455,712		1,403,401		3,859,113
42.	South Dakota	SD	L	163,919		170,042		333,961
43.	Tennessee	TN	L	2,584,040		1,531,143		4,115,184
44.	Texas	TX	L	7,417,530		5,305,495		12,723,026
45.	Utah	UT	L	279,021		148,194		427,215
46.	Vermont	VT	L	173,486		892,313		1,065,799
47.	Virginia	VA	L	3,550,387		1,817,475		5,367,862
48.	Washington	WA	L	1,087,924		1,194,935		2,282,859
49.	West Virginia	WV	L	902,362		839,182		1,741,545
50.	Wisconsin	WI	L	1,410,103		858,337		2,268,439
51.	Wyoming	WY	L	141,981		113,261		255,242
52.	American Samoa	AS	N	579				579
53.	Guam	GU	N	285				285
54.	Puerto Rico	PR	L	302,221		3,075		305,295
55.	U.S. Virgin Islands	VI	L	111,178				111,178
56.	Northern Mariana Islands	MP	N	95				95
57.	Canada	CAN	N					
58.	Aggregate other alien	OT	XXX	7,669		1,168		8,837
59.	Subtotal	XXX		99,527,895		91,314,330		190,842,225
90.	Reporting entity contributions for employee benefits plans	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		3,958		432		4,389
94.	Aggregate or other amounts not allocable by state	XXX						
95.	Totals (direct business)	XXX		99,531,853		91,314,762		190,846,615
96.	Plus reinsurance assumed	XXX		150,861		12,977		163,838
97.	Totals (all business)	XXX		99,682,714		91,327,739		191,010,453
98.	Less reinsurance ceded	XXX		4,157		72,544,401		72,548,558
99.	Totals (all business) less reinsurance ceded	XXX		99,678,556		18,783,338		118,461,894
DETAILS OF WRITE-INS								
58001.	ZZZ Other Alien	XXX		7,669		1,168		8,837
58002.		XXX						
58003.		XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		7,669		1,168		8,837
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

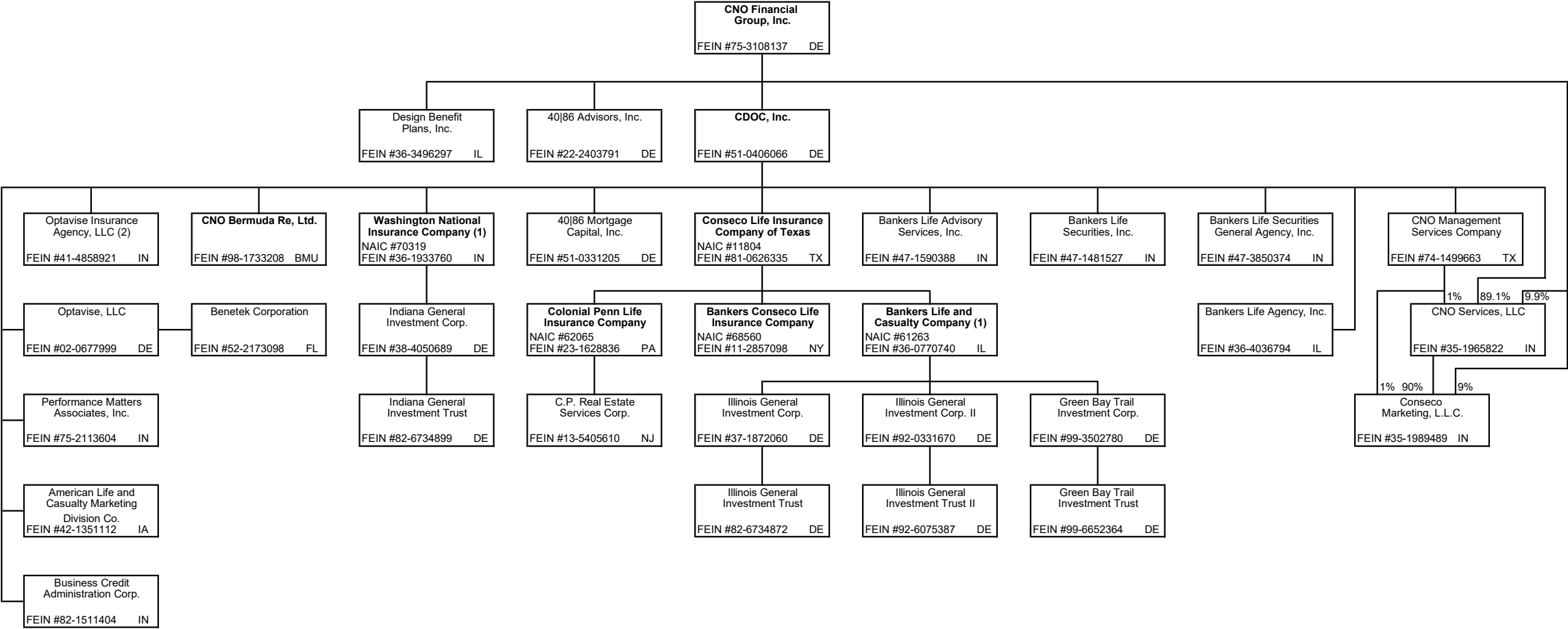
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
Companies are 100% owned unless otherwise noted.
(1) The following non-insurance investment entities are reported as affiliated:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Optavise Insurance Agency, LLC was formed in March of 2026.

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conesco Life Insurance Company	.. NY.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	 UDI.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMU.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			99-3502780 ..				Green Bay Trail Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			99-6652364 ..				Green Bay Trail Investment Trust	.. DE.....	 NIA.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	.. 0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				Bankers Life Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			41-4858921 ..				Optavise Insurance Agency, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

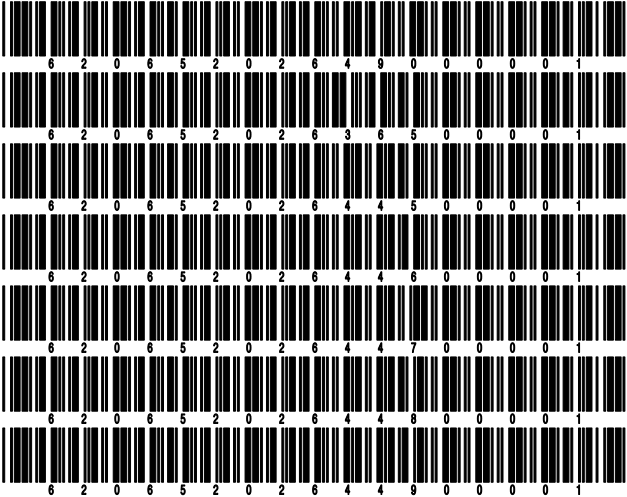
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	335,934	386,199
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	13,046	50,265
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	322,888	335,934
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	322,888	335,934
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	322,888	335,934

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	21,469,645	19,488,052
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	8,182,990	1,976,522
2.2 Additional investment made after acquisition		7,105
3. Capitalized deferred interest and other		
4. Accrual of discount	4,636	17,924
5. Unrealized valuation increase/(decrease)	37,404	142,010
6. Total gain (loss) on disposals	47,425	(58,371)
7. Deduct amounts received on disposals	1,569,576	93,822
8. Deduct amortization of premium, depreciation and proportional amortization	2,553	9,775
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	28,169,971	21,469,645
12. Deduct total nonadmitted amounts	128	128
13. Statement value at end of current period (Line 11 minus Line 12)	28,169,843	21,469,517

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	808,859,124	784,792,084
2. Cost of bonds and stocks acquired	225,015,542	166,531,966
3. Accrual of discount	247,752	1,186,723
4. Unrealized valuation increase/(decrease)	(43,080)	52,520
5. Total gain (loss) on disposals	(876,225)	945,570
6. Deduct consideration for bonds and stocks disposed of	214,856,843	144,260,680
7. Deduct amortization of premium	127,377	540,054
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		150,995
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	818,218,893	808,859,124
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	818,218,893	808,859,124

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	362,506,691	68,514,373	82,944,981	1,544,829	349,620,912			362,506,691
2. NAIC 2 (a)	261,097,310	151,251,165	122,995,300	(6,614,629)	282,738,546			261,097,310
3. NAIC 3 (a)	7,631,150		2,809,287	5,094,825	9,916,688			7,631,150
4. NAIC 4 (a)	3,978,964			5,548	3,984,512			3,978,964
5. NAIC 5 (a)	741,835			1,925	743,760			741,835
6. NAIC 6 (a)								
7. Total ICO	635,955,950	219,765,538	208,749,568	32,498	647,004,418			635,955,950
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	155,341,035	5,250,000	4,879,321	83,551	155,795,265			155,341,035
9. NAIC 2	9,093,303		393,042	526	8,700,787			9,093,303
10. NAIC 3	2,157,899		6,451	3,800	2,155,248			2,157,899
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total ABS	166,592,237	5,250,000	5,278,814	87,877	166,651,300			166,592,237
PREFERRED STOCK								
15. NAIC 1								
16. NAIC 2	4,233,457		1,704,688	(43,080)	2,485,689			4,233,457
17. NAIC 3								
18. NAIC 4								
19. NAIC 5								
20. NAIC 6								
21. Total Preferred Stock	4,233,457		1,704,688	(43,080)	2,485,689			4,233,457
22. Total ICO, ABS & Preferred Stock	806,781,644	225,015,538	215,733,070	77,295	816,141,407			806,781,644

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	11,055,428	19,222,243
2. Cost of cash equivalents acquired	66,117,202	168,242,733
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	64,234,405	176,409,548
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	12,938,225	11,055,428
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	12,938,225	11,055,428

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

SCHEDULE B - PART 2

[illegible]

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

SCHEDULE BA - PART 2

[illegible]

SCHEDULE BA - PART 3

CUSIP Identification	Name or Description	Location		Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	8 Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encumbrances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase/(Decrease)	10 Current Year's (Depreciation) or (Amortization)/Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in Book/Adjusted Carrying Value (9+10-11+12)	14 Total Foreign Exchange Change in Book/Adjusted Carrying Value						
000000-00-0	JDM Partners Tempe Arizona Core Fund IV LLC	Phoenix	AZ.....	Cash Distribution	...12/01/2017 ...	...03/02/2026 ...	16,746							16,746	16,746				
2199999. Interests in joint ventures, partnerships or limited liability companies (including non-registered private funds) - real estate - unaffiliated							16,746							16,746	16,746				
628312-AE-0	Mutual of Omaha Insurance Company	Omaha	NE.....	Bank of America Securities	...01/16/2024 ...	...01/08/2026 ...	1,505,407	(2)				(2)		1,505,405	1,552,830	47,425	47,425	44,288	
2799999. Surplus notes - unaffiliated							1,505,407	(2)				(2)		1,505,405	1,552,830	47,425	47,425	44,288	
7899999. Total - unaffiliated							1,522,153					(2)		1,522,151	1,569,576		47,425	47,425	
7999999. Total - affiliated																			
8099999 - Totals							1,522,153	(2)				(2)		1,522,151	1,569,576		47,425	47,425	

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
00108W-AU-4	AEP TEXAS INC	01/08/2026	BOFA SECURITIES INC		1,474,845	1,500,000	25,594	2.A FE
00206R-MZ-2	AT&T INC	01/08/2026	BOFA SECURITIES INC		4,533,660	4,500,000	163,350	2.B FE
00206R-NK-4	AT&T INC	03/20/2026	MORGAN STANLEY & CO LLC		1,467,525	1,500,000	12,000	2.B FE
00287Y-EJ-4	ABBVIE INC	03/20/2026	MORGAN STANLEY & CO LLC		1,693,668	1,750,000	5,218	1.G FE
02079K-BA-4	ALPHABET INC	01/12/2026	JP MORGAN SECURITIES LLC		2,950,170	3,000,000	30,429	1.C FE
02079K-BB-2	ALPHABET INC	03/27/2026	BOFA SECURITIES INC		1,925,600	2,000,000	45,917	1.C FE
023135-CW-4	AMAZON.COM INC	01/12/2026	JP MORGAN SECURITIES LLC		2,929,770	3,000,000	24,071	1.D FE
023135-CY-0	AMAZON.COM INC	03/10/2026	GOLDMAN SACHS & CO		2,890,530	3,000,000	51,800	1.E FE
023135-DK-9	AMAZON.COM INC	03/27/2026	VARIOUS		3,713,118	3,750,000	8,991	1.E FE
03040W-BG-9	AMERICAN WATER CAPITAL C	03/20/2026	MORGAN STANLEY & CO LLC		1,715,193	1,750,000	6,096	2.A FE
036752-BF-9	ELEVANCE HEALTH INC	03/10/2026	GOLDMAN SACHS & CO		1,948,480	2,000,000	42,575	2.A FE
03831W-AE-8	APPROVIN CORP	01/08/2026	BOFA SECURITIES INC		4,225,308	4,250,000	26,692	2.B FE
04316J-AG-4	ARTHUR J GALLAGHER & CO	01/08/2026	BOFA SECURITIES INC		4,434,960	4,000,000	108,000	2.A FE
04316J-AP-4	ARTHUR J GALLAGHER & CO	03/10/2026	GOLDMAN SACHS & CO		476,830	500,000	2,081	2.A FE
05724B-AQ-2	BAKER HUGHES LLC/CO-OBL	03/20/2026	MORGAN STANLEY & CO LLC		1,702,785	1,750,000	3,413	1.G FE
097023-DT-9	BOEING CO/THE	01/08/2026	BOFA SECURITIES INC		5,073,075	4,500,000	58,293	2.C FE
097023-DU-6	BOEING CO/THE	03/10/2026	GOLDMAN SACHS & CO		5,187,375	4,500,000	114,756	2.C FE
110122-DW-5	BRISTOL-MYERS SQUIBB CO	03/20/2026	MORGAN STANLEY & CO LLC		1,260,578	1,750,000	1,439	1.F FE
11135F-DD-0	BROADCOM INC	03/20/2026	VARIOUS		4,742,178	4,750,000	19,396	1.G FE
115236-AN-1	BROWN & BROWN INC	01/08/2026	BOFA SECURITIES INC		4,694,130	4,500,000	12,500	2.C FE
126650-EA-4	CVS HEALTH CORP	03/10/2026	GOLDMAN SACHS & CO		2,935,470	3,000,000	50,500	2.B FE
126650-EE-6	CVS HEALTH CORP	01/08/2026	BOFA SECURITIES INC		2,521,975	2,500,000	15,833	2.B FE
134429-BH-1	CAMPBELL'S COMPANY/THE	01/08/2026	BOFA SECURITIES INC		3,910,680	4,500,000	68,400	2.C FE
202795-KB-5	COMMONWEALTH EDISON CO	03/20/2026	MORGAN STANLEY & CO LLC		1,774,255	1,750,000	32,394	1.F FE
209111-GP-2	CON EDISON CO OF NY INC	03/20/2026	MORGAN STANLEY & CO LLC		1,720,040	1,750,000	34,660	1.G FE
253393-AG-7	DICK'S SPORTING GOODS	01/08/2026	BOFA SECURITIES INC		3,303,225	4,500,000	89,175	2.B FE
26441C-CA-1	DUKE ENERGY CORP	01/08/2026	BOFA SECURITIES INC		3,026,732	2,928,000	56,559	2.B FE
29279F-AA-7	ENERGY TRANSFER LP	01/08/2026	BOFA SECURITIES INC		2,465,450	2,500,000	36,458	2.B FE
29670G-AL-6	ESSENTIAL UTILITIES INC	03/20/2026	MORGAN STANLEY & CO LLC		1,478,205	1,500,000	2,990	2.B FE
30161N-BL-4	EXELON CORP	03/20/2026	MORGAN STANLEY & CO LLC		1,414,170	1,500,000	1,867	2.B FE
337738-AV-0	FISERV INC	01/08/2026	BOFA SECURITIES INC		1,181,265	1,500,000	1,467	2.B FE
33835P-AA-4	FIVE CORNERS FND TR IV	01/08/2026	BOFA SECURITIES INC		2,584,500	2,500,000	59,970	1.G FE
341081-HB-6	FLORIDA POWER & LIGHT CO	03/27/2026	BOFA SECURITIES INC		1,906,820	2,000,000	36,089	1.D FE
343498-AE-1	FLOWERS FOODS INC	01/08/2026	BOFA SECURITIES INC		2,581,123	2,750,000	53,992	2.C FE
37045V-AQ-3	GENERAL MOTORS CO	03/10/2026	GOLDMAN SACHS & CO		449,315	500,000	12,075	2.B FE
38141G-CS-1	GOLDMAN SACHS GROUP INC	03/10/2026	GOLDMAN SACHS & CO		901,701	900,000	6,307	1.F FE
404119-DC-0	HCA INC	01/08/2026	BOFA SECURITIES INC		4,598,955	4,500,000	99,200	2.C FE
425911-AA-2	HENNEMAN TRUST	01/08/2026	BOFA SECURITIES INC		4,709,880	4,500,000	44,415	1.G FE
43849R-AH-8	HONEYWELL AEROSPACE INC	03/10/2026	MORGAN STANLEY & CO LLC		3,000,000	3,000,000		1.G FE
43849R-AK-1	HONEYWELL AEROSPACE INC	03/27/2026	BOFA SECURITIES INC		1,978,280	2,000,000	4,877	1.G FE
459200-KV-2	IBM CORP	03/10/2026	GOLDMAN SACHS & CO		1,744,600	2,000,000	12,250	1.G FE
49338C-AA-1	KEYSPAN GAS EAST CORPORATION	01/08/2026	BOFA SECURITIES INC		1,525,815	1,500,000	23,761	2.A FE
50077L-BJ-4	KRAFT HEINZ FOODS CO	03/10/2026	GOLDMAN SACHS & CO		3,703,200	4,000,000	61,722	2.B FE
501044-DK-4	KROGER CO	01/08/2026	BOFA SECURITIES INC		2,593,140	3,000,000	67,425	2.A FE
501044-DX-6	KROGER CO	03/27/2026	VARIOUS		2,849,510	3,000,000	58,069	2.A FE
521865-AZ-8	LEAR CORPORATION	01/08/2026	BOFA SECURITIES INC		3,655,840	4,000,000	31,500	2.B FE
539830-CE-7	LOCKHEED MARTIN CORP	03/20/2026	MORGAN STANLEY & CO LLC		1,588,615	1,750,000	9,606	1.F FE
548661-EF-0	LOWE'S COS INC	03/27/2026	VARIOUS		1,901,795	2,500,000	54,451	2.A FE
548661-EM-5	LOWE'S COS INC	01/12/2026	BOFA SECURITIES INC		2,935,860	3,000,000	41,250	2.A FE
55336V-CD-0	MPLX LP	01/08/2026	BOFA SECURITIES INC		1,780,549	1,790,000	45,625	2.B FE
56530K-AD-8	MAPLE PARENT HLDS CO	03/13/2026	VARIOUS		1,999,350	2,000,000		2.C FE
570535-AY-0	MARKEL GROUP INC	01/08/2026	BOFA SECURITIES INC		4,057,320	4,000,000	35,333	2.B FE
58013M-FW-9	MCDONALD'S CORP	01/12/2026	GOLDMAN SACHS & CO		2,926,710	3,000,000	67,671	2.A FE
58933Y-BN-4	MERCK & CO INC	03/20/2026	MORGAN STANLEY & CO LLC		1,570,853	1,750,000	31,544	1.E FE
58933Y-CC-7	MERCK & CO INC	03/27/2026	BOFA SECURITIES INC		1,930,460	2,000,000	37,050	1.E FE
653522-DV-1	NIAGARA MOHAWK POWER	03/10/2026	GOLDMAN SACHS & CO		2,027,600	2,000,000	22,985	2.A FE
65364U-AE-6	NIAGARA MOHAWK POWER	03/20/2026	MORGAN STANLEY & CO LLC		1,415,313	1,750,000	23,026	2.A FE

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
655844-CU-0	NORFOLK SOUTHERN CORP	03/27/2026	VARIOUS		4,582,589	4,552,000	78,562	2.A FE
68218W-AA-2	OMNIS FUNDING TRUST	01/08/2026	BOFA SECURITIES INC		4,193,640	4,000,000	40,332	2.A FE
68268N-AM-5	ONEOK PARTNERS LP	01/08/2026	BOFA SECURITIES INC		4,079,440	4,000,000	78,533	2.B FE
690742-AG-6	OWENS CORNING	01/08/2026	BOFA SECURITIES INC		2,881,760	3,500,000	72,742	2.A FE
694308-KH-9	PACIFIC GAS & ELECTRIC	01/08/2026	BOFA SECURITIES INC		1,114,921	1,045,000	34,093	2.A FE
718547-AX-0	PHILLIPS 66 CO	03/10/2026	GOLDMAN SACHS & CO		2,358,225	2,500,000	67,604	2.A FE
72284K-AB-7	PINE STREET TRUST III	01/08/2026	BOFA SECURITIES INC		2,547,800	2,500,000	23,336	2.A FE
74456Q-CY-0	PUBLIC SERVICE ELECTRIC	03/20/2026	MORGAN STANLEY & CO LLC		1,475,610	1,500,000	17,813	1.F FE
79466L-AW-4	SALESFORCE INC	03/11/2026	BOFA SECURITIES INC		1,498,815	1,500,000		1.F FE
842434-CY-6	SOUTHERN CALIF GAS CO	01/08/2026	BOFA SECURITIES INC		2,787,052	2,788,000	16,922	1.D FE
87264A-DB-8	T-MOBILE USA INC	03/20/2026	MORGAN STANLEY & CO LLC		1,438,860	1,500,000	16,292	2.A FE
87264A-DY-8	T-MOBILE USA INC	01/08/2026	BOFA SECURITIES INC		4,403,745	4,500,000	64,125	2.A FE
907818-FG-8	UNION PACIFIC CORP	03/20/2026	MORGAN STANLEY & CO LLC		1,239,263	1,750,000	560	1.G FE
911312-CL-8	UNITED PARCEL SERVICE	03/10/2026	GOLDMAN SACHS & CO		2,078,780	2,000,000	39,661	1.F FE
91324P-FC-1	UNITEDHEALTH GROUP INC	01/12/2026	BOFA SECURITIES INC		2,847,510	3,000,000	39,417	1.F FE
91324P-FD-9	UNITEDHEALTH GROUP INC	03/10/2026	GOLDMAN SACHS & CO		2,819,490	3,000,000	67,375	1.F FE
91913Y-BD-1	VALERO ENERGY CORP	03/10/2026	GOLDMAN SACHS & CO		1,761,925	2,500,000	25,601	2.B FE
95000U-2W-4	WELLS FARGO & COMPANY	03/10/2026	GOLDMAN SACHS & CO		1,996,126	2,200,000	48,403	2.A FE
970648-AN-1	WILLIS NORTH AMERICA INC	01/08/2026	BOFA SECURITIES INC		4,520,385	4,500,000	91,450	2.A FE
983197-AA-2	WYNNTON FUNDING TRUST II	01/08/2026	BOFA SECURITIES INC		4,549,455	4,500,000	98,852	1.G FE
13645R-AX-2	CANADIAN PACIFIC RAILWAY	03/27/2026	BOFA SECURITIES INC		998,367	1,001,000	2,725	2.A FE
867224-AB-3	SUNCOR ENERGY INC	03/10/2026	GOLDMAN SACHS & CO		386,135	500,000	6,500	2.A FE
067316-AH-2	BACARDI LTD	01/08/2026	BOFA SECURITIES INC		1,345,590	1,500,000	11,925	2.C FE
06738E-BS-3	BARCLAYS PLC	01/08/2026	BOFA SECURITIES INC		2,819,005	3,500,000	44,091	2.A FE
268317-BB-9	ELECTRICITE DE FRANCE SA	03/10/2026	GOLDMAN SACHS & CO		1,968,640	2,000,000	46,667	2.A FE
78081B-AV-5	ROYALTY PHARMA PLC	01/08/2026	BOFA SECURITIES INC		3,986,240	4,000,000	74,706	2.B FE
87088Q-AB-0	SWISS RE SUB FIN PLC	01/08/2026	BOFA SECURITIES INC		2,615,225	2,500,000	42,133	2.A FE
87938W-AU-7	TELEFONICA EMISIOES SAU	03/10/2026	GOLDMAN SACHS & CO		1,776,200	2,000,000	1,158	2.C FE
92857W-CB-4	VODAFONE GROUP PLC	03/10/2026	GOLDMAN SACHS & CO		986,400	1,000,000	12,076	2.B FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					219,765,542	227,204,000	3,256,761	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					219,765,542	227,204,000	3,256,761	XXX
0499999999. Total - issuer credit obligations (affiliated)								XXX
0509999997. Total - issuer credit obligations - Part 3					219,765,542	227,204,000	3,256,761	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					219,765,542	227,204,000	3,256,761	XXX
19648G-5E-8	COLORADO ST HSG & FIN AUTH	01/14/2026	BOFA SECURITIES INC		2,000,000	2,000,000		1.A FE
34074N-HZ-5	FLORIDA HSG FIN CORP REVENUE	01/07/2026	RAYMOND JAMES FINANCIAL SERVICES INC		1,250,000	1,250,000		1.A FE
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					3,250,000	3,250,000		XXX
05594V-AC-6	BSPDF 2026-FL3 AS	02/20/2026	JP MORGAN SECURITIES LLC		500,000	500,000		1.A Z
004970-AB-5	ACREC 2026-FL4 AS	01/08/2026	GOLDMAN SACHS & CO		500,000	500,000		1.A Z
716966-AC-0	FPF 2026-13 AS	01/08/2026	GOLDMAN SACHS & CO		1,000,000	1,000,000		1.A Z
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					2,000,000	2,000,000		XXX
1889999999. Total - asset-backed securities (unaffiliated)					5,250,000	5,250,000		XXX
1899999999. Total - asset-backed securities (affiliated)								XXX
1909999997. Total - asset-backed securities - Part 3					5,250,000	5,250,000		XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					5,250,000	5,250,000		XXX
2009999999. Total - issuer credit obligations and asset-backed securities					225,015,542	232,454,000	3,256,761	XXX
4509999997. Total - preferred stocks - Part 3						XXX		XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks						XXX		XXX
5989999997. Total - common stocks - Part 3						XXX		XXX

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX		XXX
5999999999. Total - preferred and common stocks						XXX		XXX
6009999999 - Totals					225,015,542	XXX	3,256,761	XXX

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
13063D-7G-7	CALIFORNIA ST	01/21/2026	HILLTOP SECURITIES INC		1,565,595	1,500,000	1,552,245	1,543,939		(267)		(267)		1,543,672		21,923	21,923	27,172	10/01/2041	1.C FE
0049999999. Subtotal - issuer credit obligations - municipal bonds - general obligations (direct and guaranteed)					1,565,595	1,500,000	1,552,245	1,543,939		(267)		(267)		1,543,672		21,923	21,923	27,172	XXX	XXX
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE	02/09/2026	SINKING FUND PMT		14,131	14,131	14,131	14,131						14,131				135	11/09/2032	1.F
765418-FY-9	RICHMOND VA MET AUTH EXPRESSVA	01/21/2026	JP MORGAN SECURITIES LLC		2,329,417	2,300,000	2,300,000	2,300,000						2,300,000		29,417	29,417	64,642	07/15/2041	1.E FE
0059999999. Subtotal - issuer credit obligations - municipal bonds - special revenue					2,343,548	2,314,131	2,314,131	2,314,131						2,314,131		29,417	29,417	64,777	XXX	XXX
00108W-AN-0	AEP TEXAS INC	01/08/2026	BOFA SECURITIES INC		104,566	155,000	102,884	104,084		19		19		104,104		462	462	802	05/15/2051	2.A FE
00115A-AM-1	AEP TRANSMISSION CO LLC	01/08/2026	BOFA SECURITIES INC		1,477,160	2,000,000	1,503,280	1,504,408		226		226		1,504,633		(27,473)	(27,473)	19,872	04/01/2050	2.A FE
00130H-CM-5	AES CORP/THE	03/10/2026	GOLDMAN SACHS & CO		2,056,960	2,000,000	2,053,660	2,053,269		(1,350)		(1,350)		2,051,919		5,041	5,041	57,033	03/15/2032	2.C FE
00206R-ND-0	AT&T INC	01/08/2026	BOFA SECURITIES INC		1,924,320	2,000,000	1,949,800	1,949,937		52		52		1,949,989		(25,669)	(25,669)	32,375	11/01/2045	2.B FE
00817Y-AG-3	AETNA INC	03/10/2026	GOLDMAN SACHS & CO		551,530	500,000	486,635	491,453		92		92		491,545		59,985	59,985	8,156	12/15/2037	2.B FE
012725-AD-9	ALBEMARLE CORP	03/18/2026	TENDERED		1,269,095	1,350,000	1,416,360	1,401,962		(413)		(413)		1,401,549		(132,454)	(132,454)	21,868	12/01/2044	2.C FE
020002-BA-8	ALLSTATE CORP	01/08/2026	BOFA SECURITIES INC		1,223,152	1,400,000	1,236,802	1,237,141		125		125		1,237,267		(14,115)	(14,115)	4,200	06/15/2043	2.A FE
02079K-BA-4	ALPHABET INC	01/13/2026	GOLDMAN SACHS & CO		2,946,300	3,000,000	2,950,170							2,950,170		(3,870)	(3,870)	30,429	11/15/2055	1.C FE
023135-CII-4	AMAZON.COM INC	03/10/2026	VARIOUS		3,861,600	4,000,000	3,820,110	990,352		266		266		3,920,388		(58,788)	(58,788)	58,285	11/20/2055	1.D FE
03523T-BF-4	AMFUSER-BUSCH INDBEV WOR	01/08/2026	BOFA SECURITIES INC		1,287,250	1,000,000	1,293,940	1,292,262		(336)		(336)		1,291,927		(4,677)	(4,677)	39,633	01/15/2039	1.G FE
036752-BA-0	ELEVANCE HEALTH INC	01/08/2026	BOFA SECURITIES INC		1,459,005	1,500,000	1,471,665	1,471,692		10		10		1,471,702		(12,697)	(12,697)	5,650	06/15/2054	2.A FE
036752-BF-9	ELEVANCE HEALTH INC	03/27/2026	BOFA SECURITIES INC		1,893,220	2,000,000	1,948,480			85		85		1,948,565		(55,345)	(55,345)	48,750	11/01/2064	2.A FE
04273W-AE-1	ARROW ELECTRONICS INC	03/10/2026	GOLDMAN SACHS & CO		1,043,160	1,000,000	1,017,830	1,015,839		(307)		(307)		1,015,532		27,628	27,628	24,806	04/10/2034	2.C FE
04316J-AP-4	ARTHUR J GALLAGHER & CO	03/20/2026	MORGAN STANLEY & CO LLC		464,420	500,000	476,830			11		11		476,841		(12,421)	(12,421)	2,929	02/15/2055	2.A FE
049560-AQ-8	ATMOS ENERGY CORP	01/08/2026	BOFA SECURITIES INC		4,003	5,000	3,984	4,013						4,013		(10)	(10)	65	03/15/2049	1.G FE
049560-BA-2	ATMOS ENERGY CORP	01/08/2026	BOFA SECURITIES INC		2,156,480	2,000,000	2,218,420	2,212,978		(76)		(76)		2,212,902		(56,422)	(56,422)	18,600	11/15/2053	1.G FE
049560-BE-4	ATMOS ENERGY CORP	01/08/2026	BOFA SECURITIES INC		1,931,020	2,000,000	1,978,080	1,978,080						1,978,080		(47,060)	(47,060)	29,672	01/15/2056	1.G FE
05463H-AC-5	AXIS SPECIALTY FINANCE	03/20/2026	MORGAN STANLEY & CO LLC		953,710	1,000,000	1,000,000	1,000,000						1,000,000		(46,290)	(46,290)	33,756	01/15/2040	2.B FE
05544T-AC-2	BHI ARMY GUESTHOUSES LLC	12/31/2025	VARIOUS		68,231	68,231	73,287	68,231						68,231				2,610	12/31/2030	2.B YE
075887-BG-3	BECTON DICKINSON & CO	01/08/2026	BOFA SECURITIES INC		1,330,890	1,500,000	1,337,745	1,338,042		109		109		1,338,151		(7,261)	(7,261)	4,685	12/15/2044	2.B FE
09062X-AG-8	BIOGEN INC	01/08/2026	BOFA SECURITIES INC		169,823	262,000	170,468			38		38		172,859		(3,029)	(3,029)	1,559	05/01/2050	2.A FE
097023-DT-9	BOEING CO/THE	03/10/2026	GOLDMAN SACHS & CO		5,086,395	4,500,000	5,073,075		(1,157)		(1,157)			5,071,918		14,477	14,477	112,300	05/01/2054	2.C FE
10115C-AA-2	BOSTON UNIVERSITY	01/08/2026	BOFA SECURITIES INC		483,800	500,000	497,665	498,263		1		1		498,264		(14,464)	(14,464)	7,078	10/01/2045	1.D FE
110122-DS-4	BRISTOL-MYERS SQUIBB CO	01/08/2026	BOFA SECURITIES INC		4,733	8,000	4,715	4,799		1		1		4,800		(67)	(67)	32	11/13/2050	1.F FE
110122-EC-8	BRISTOL-MYERS SQUIBB CO	01/08/2026	BOFA SECURITIES INC		1,094,570	1,000,000	1,139,690	1,137,708		(25)		(25)		1,137,683		(43,113)	(43,113)	9,600	11/15/2063	1.F FE
11041R-AL-2	BAE SYSTEMS FINANCE INC	03/20/2026	VARIOUS		1,557,009	1,500,000	1,725,260	1,527,876		(3,990)		(3,990)		1,523,886		33,123	33,123	81,188	07/01/2027	1.G FE
11135F-DD-0	BROADCOM INC	03/10/2026	GOLDMAN SACHS & CO		3,014,670	3,000,000	3,012,390		(23)		(23)			3,012,367		2,303	2,303	28,025	01/15/2056	1.G FE
12189L-AE-1	BURLINGTN NORTH SANTA FE	03/10/2026	GOLDMAN SACHS & CO		508,505	500,000	588,370	568,693		(663)		(663)		568,031		(59,526)	(59,526)	7,575	06/01/2041	1.F FE
12189L-BF-7	BURLINGTN NORTH SANTA FE	01/08/2026	BOFA SECURITIES INC		566,734	859,000	577,635	584,829		115		115		584,944		(18,210)	(18,210)	10,480	02/15/2051	1.F FE
12189L-BH-3	BURLINGTN NORTH SANTA FE	01/08/2026	BOFA SECURITIES INC		1,256	2,000	1,274			1,291				1,291		(35)	(35)	4	06/15/2052	1.F FE
12505#-AA-9	CCMI PROPERTY HOLDINGS LP	12/31/2025	VARIOUS		22,938	22,938	22,938	22,938						22,938				364	12/31/2031	1.G PL
126650-EE-6	CVS HEALTH CORP	03/10/2026	GOLDMAN SACHS & CO		2,516,575	2,500,000	2,521,975		(44)		(44)			2,521,931		(5,356)	(5,356)	42,083	06/01/2044	2.B FE
14040H-CT-0	CAPITAL ONE FINANCIAL CO	01/13/2026	CITIGROUP GLOBAL MARKETS INC		510,795	500,000	500,000	500,000						500,000		10,795	10,795	4,610	05/10/2033	2.A FE
14448C-BD-5	CARRIER GLOBAL CORP	01/08/2026	BOFA SECURITIES INC		2,159,040	2,000,000	2,168,598	2,168,598		(38)		(38)		2,168,561		(9,521)	(9,521)	39,267	03/15/2054	2.A FE
166756-AV-8	CHEVRON USA INC	01/08/2026	BOFA SECURITIES INC		480,515	500,000	510,060	507,861		(6)		(6)		507,855		(27,340)	(27,340)	3,788	11/15/2044	1.D FE
166756-AW-6	CHEVRON USA INC	03/20/2026	MORGAN STANLEY & CO LLC		934,960	1,000,000	1,043,500	1,036,724		(235)		(235)		1,036,489		(101,529)	(101,529)	29,975	08/15/2047	1.D FE
169905-AH-9	CHOICE HOTELS INTL INC	03/10/2026	GOLDMAN SACHS & CO		1,023,820	1,000,000	1,010,250	1,009,249		(171)		(171)		1,009,078		14,742	14,742	35,913	08/01/2034	2.C FE
172062-AF-8	CINCINNATI FINL CORP	03/20/2026	MORGAN STANLEY & CO LLC		1,049,200	1,000,000	988,100	997,746		201		201		997,947		51,253	51,253	24,804	05/15/2028	1.G FE
202795-JP-6	COMMONWEALTH EDISON CO	01/08/2026	BOFA SECURITIES INC		85,612	110,000	85,567	86,259		11		11		86,270		(658)	(658)	1,564	03/01/2049	1.F FE
202795-JQ-4	COMMONWEALTH EDISON CO	01/08/2026	BOFA SECURITIES INC		74,279	110,000	73,988	74,961		16		16		74,976		(698)	(698)	528	11/15/2049	1.F FE
202795-JV-3	COMMONWEALTH EDISON CO	01/08/2026	BOFA SECURITIES INC		161,962	217,000	163,171	164,407		20		20		164,426		(2,464)	(2,464)	2,646	03/15/2052	1.F FE
20369E-AB-8	COMMUNITY HOSPITALS OF I	03/20/2026	MORGAN STANLEY & CO LLC		613,883	628,000	628,000	628,000						628,000		(14,117)	(14,117)	13,458	05/01/2045	1.F FE
20369E-AE-2	COMMUNITY HEALTH NETWORK	01/08/2026	BOFA SECURITIES INC		957,900	1,500,000	1,324,531	1,327,511		73		73		1,327,584		(369,684)	(369,684)	8,781	05/01/2050	1.F FE
205887-AF-9	CONAGRA BRANDS INC	03/27/2026	BOFA SECURITIES INC		277,422	274,000	305,718	276,004		(655)		(655)		275,349		2,073	2,073	9,761	10/01/2026	2.C FE
205887-AR-3	CONAGRA BRANDS INC	03/27/2026	BOFA SECURITIES INC		785,438	750,000	778,095	756,196		(514)		(514)		755,682		29,756	29,756	26,250	10/01/2028	2.C FE
207597-EP-6	CONNECTICUT LIGHT & PWIR	01/08/2026	BOFA SECURITIES INC		1,417,755	1,500,000	1,496,835	1,496,990		1		1		1,496,991		(79,236)	(79,236)	38,063	01/15/2053	1.F FE
219023-AC-2	INGREDION INC	01/08/2026	BOFA SECURITIES INC		1,107,280	1,000,000	1,054,950	1,034,135		(47)		(47)		1,034,088		73,192	73,192	15,458	04/15/2037	2.B FE

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation, NAIC Design-ation Modifier and SVO Admini-strative Symbol
.231021-AJ-5	CUMMINS INC	03/20/2026	MORGAN STANLEY & CO LLC		2,108,600	2,000,000	2,186,660	2,035,653		(3,518)		(3,518)		2,032,135		76,465	76,465	79,958	03/01/2028	1.F FE
.23311R-AA-4	DCP MIDSTREAM OPERATING	03/20/2026	MORGAN STANLEY & CO LLC		1,080,980	1,000,000	1,090,230	1,057,163		(769)		(769)		1,056,394		24,586	24,586	35,250	09/15/2037	2.B FE
.240019-BV-0	DAYTON POWER & LIGHT CO/	01/08/2026	BOFA SECURITIES INC		96,286	130,000	95,992	96,896		15		15		96,910		(624)	(624)	342	06/15/2049	2.A FE
.25179M-AU-7	DEVON ENERGY CORPORATION	03/10/2026	GOLDMAN SACHS & CO		448,255	500,000	438,210	438,313		334		334		438,647		9,608	9,608	6,042	06/15/2049	2.B FE
.25245B-AA-5	DIAGEO INVESTMENT CORP	01/08/2026	BOFA SECURITIES INC		1,735,960	2,000,000	1,735,220	1,735,595		230		230		1,735,825		135	135	13,694	05/11/2042	1.G FE
.25470D-BU-2	DISCOVERY COMMUNICATIONS	03/02/2026	BARCLAYS CAPITAL INC		321,250	500,000	491,695	497,270		10		10		497,281		(176,031)	(176,031)	7,950	05/15/2049	3.B FE
.25746U-DU-0	DOMINION ENERGY INC	03/27/2026	BOFA SECURITIES INC		1,582,500	1,500,000	1,500,000	1,500,000						1,500,000		82,500	82,500	35,000	06/01/2054	2.C FE
.277432-AL-4	EASTMAN CHEMICAL CO	03/20/2026	MORGAN STANLEY & CO LLC		1,304,250	1,500,000	1,282,665	1,294,381		1,636		1,636		1,296,017		8,233	8,233	40,400	09/01/2042	2.B FE
.28932M-AJ-4	ELM RD GENERATING STAT	01/08/2026	BOFA SECURITIES INC		1,582,215	1,500,000	1,500,000	1,500,000						1,500,000		82,215	82,215	41,423	01/19/2044	1.F FE
.292480-AJ-9	ENERGY TRANSFER LP	01/08/2026	BOFA SECURITIES INC		869,100	1,000,000	891,484	912,904		60		60		912,964		(43,864)	(43,864)	7,500	05/15/2044	2.B FE
.29273R-AP-4	ENERGY TRANSFER LP	01/08/2026	BOFA SECURITIES INC		455,261	450,000	448,862	449,195		1		1		449,196		6,065	6,065	2,874	06/01/2041	2.B FE
.29365T-AD-6	ENTERGY TEXAS INC	01/08/2026	BOFA SECURITIES INC		620,952	650,000	648,804	649,051						649,051		(28,100)	(28,100)	3,533	06/01/2045	1.G FE
.293791-AT-6	ENTERPRISE PRODUCTS OPER	01/08/2026	BOFA SECURITIES INC		525,755	500,000	470,140	484,448		28		28		484,476		41,279	41,279	10,222	03/01/2039	1.G FE
.33767B-AC-3	FIRSTENERGY TRANSMISSION	01/08/2026	BOFA SECURITIES INC		852,740	1,000,000	861,120	861,465		69		69		861,534		(8,794)	(8,794)	12,866	04/01/2049	2.A FE
.349631-AG-6	SUNTORY GLBL SPIRITS INC	03/20/2026	MORGAN STANLEY & CO LLC		1,039,830	1,000,000	983,540	996,944		255		255		997,199		42,631	42,631	45,639	07/15/2028	2.A FE
.34964C-AH-9	FORTUNE BRANDS INNOVATIO	03/10/2026	GOLDMAN SACHS & CO		1,054,480	1,000,000	998,390	998,695		28		28		998,723		55,757	55,757	16,483	06/01/2033	2.B FE
.35671D-BC-8	FREEMPORT-MCMORAN INC	01/08/2026	BOFA SECURITIES INC		971,040	1,000,000	973,530	974,745		19		19		974,768		(3,724)	(3,724)	17,258	03/15/2043	2.B FE
.361448-BR-3	GATX CORP	01/08/2026	BOFA SECURITIES INC		505,775	500,000	504,560	504,518		(1)		(1)		504,516		1,259	1,259	2,857	06/05/2054	2.A FE
.36262G-AG-6	GXO LOGISTICS INC	03/10/2026	GOLDMAN SACHS & CO		1,072,090	1,000,000	1,044,900	1,039,883		(764)		(764)		1,039,120		32,970	32,970	22,750	05/06/2034	2.C FE
.36960A-BF-9	GENERAL ELECTRIC CO	03/20/2026	MORGAN STANLEY & CO LLC		837,440	1,000,000	917,120	930,922		619		619		931,541		(94,101)	(94,101)	18,792	10/09/2042	1.G FE
.37045V-AZ-3	GENERAL MOTORS CO	03/10/2026	GOLDMAN SACHS & CO		519,410	500,000	474,480	480,513		456		456		480,970		38,440	38,440	11,433	10/15/2032	2.B FE
.378272-BV-9	GLENCORE FUNDING LLC	01/08/2026	BOFA SECURITIES INC		995,390	1,000,000	986,940	987,263		4		4		987,266		8,124	8,124	15,551	04/04/2054	2.A FE
.378272-CB-2	GLENCORE FUNDING LLC	01/08/2026	BOFA SECURITIES INC		1,030,660	1,000,000	998,770	998,781						998,781		31,879	31,879	16,717	04/01/2055	2.A FE
.38141G-C5-1	GOLDMAN SACHS GROUP INC	03/20/2026	MORGAN STANLEY & CO LLC		872,064	900,000	901,701							901,701		(29,637)	(29,637)	7,884	01/28/2056	1.F FE
.38141G-XA-7	GOLDMAN SACHS GROUP INC	01/08/2026	BOFA SECURITIES INC		462,240	500,000	486,015	489,989		14		14		490,002		(27,762)	(27,762)	4,656	04/23/2039	1.F FE
.404119-BV-0	HCA INC	01/08/2026	BOFA SECURITIES INC		1,892,160	2,000,000	1,912,340	1,912,483		46		46		1,912,529		(20,369)	(20,369)	7,333	06/15/2047	2.C FE
.404119-CW-7	HCA INC	01/08/2026	BOFA SECURITIES INC		992,270	1,000,000	979,060	979,422		3		3		979,425		12,845	12,845	16,606	04/01/2064	2.C FE
.41652P-AB-5	HARTFORD HEALTHCARE CORP	03/20/2026	MORGAN STANLEY & CO LLC		1,470,315	1,500,000	1,499,985	1,500,000						1,500,000		(29,685)	(29,685)	41,180	04/01/2044	1.F FE
.423074-AF-0	KRAFT HEINZ FOODS CO	03/27/2026	BOFA SECURITIES INC		516,045	500,000	486,810	497,169		260		260		497,429		18,616	18,616	22,667	07/15/2028	2.B FE
.42981F-AA-9	HIGH STREET FD TRUST III	01/08/2026	BOFA SECURITIES INC		1,143,403	1,151,000	1,093,565	1,093,931		16		16		1,093,947		49,457	49,457	26,735	02/15/2055	1.G FE
.437076-DF-6	HOME DEPOT INC	01/08/2026	BOFA SECURITIES INC		1,914,780	2,000,000	1,919,400	1,919,470		26		26		1,919,496		(4,716)	(4,716)	4,122	06/25/2054	1.F FE
.43849R-AH-8	HONEYWELL AEROSPACE INC	03/20/2026	MORGAN STANLEY & CO LLC		2,933,790	3,000,000	3,000,000							3,000,000		(66,210)	(66,210)	3,280	03/16/2046	1.G FE
.444859-AZ-5	HUMANA INC	03/20/2026	MORGAN STANLEY & CO LLC		587,650	500,000	561,780	541,983		(488)		(488)		541,495		46,155	46,155	11,093	06/15/2038	2.B FE
.45687A-AN-2	TRANE TECHNOLOGIES HOLDC	01/08/2026	BOFA SECURITIES INC		223,097	267,000	223,588	224,943		22		22		224,964		(1,867)	(1,867)	4,401	02/21/2048	1.G FE
.465685-AH-8	ITC HOLDINGS CORP	01/08/2026	BOFA SECURITIES INC		1,441,980	1,500,000	1,495,980	1,496,949		2		2		1,496,951		(54,971)	(54,971)	41,517	07/01/2043	2.B FE
.46625H-JM-3	JPMORGAN CHASE & CO	03/20/2026	MORGAN STANLEY & CO LLC		990,970	1,000,000	1,154,060	1,126,487		(1,074)		(1,074)		1,125,413		(134,443)	(134,443)	33,906	08/16/2043	1.G FE
.49338C-AA-1	KEYSPAN GAS EAST CORPORATION	03/10/2026	GOLDMAN SACHS & CO		1,522,680	1,500,000	1,525,815		(75)			(75)		1,525,740		(3,060)	(3,060)	39,036	04/01/2041	2.A FE
.501044-DK-4	KROGER CO	03/10/2026	GOLDMAN SACHS & CO		2,578,920	3,000,000	2,593,140		1,681			1,681		2,594,821		(15,901)	(15,901)	91,838	01/15/2048	2.A FE
.501044-DW-8	KROGER CO	01/08/2026	BOFA SECURITIES INC		1,900,660	2,000,000	1,905,360	1,905,442		47		47		1,905,489		(4,829)	(4,829)	34,833	09/15/2054	2.A FE
.50540R-AS-1	LABORATORY CORP OF AMER	01/08/2026	BOFA SECURITIES INC		444,870	500,000	458,035	466,306		23		23		466,329		(21,459)	(21,459)	10,314	02/01/2045	2.B FE
.521865-BD-6	LEAR CORP	01/08/2026	BOFA SECURITIES INC		676,690	1,000,000	670,340	677,480		114		114		677,594		(904)	(904)	17,158	01/15/2052	2.B FE
.524901-AR-6	LEGG MASON INC	03/20/2026	MORGAN STANLEY & CO LLC		485,995	500,000	554,795	544,469		(356)		(356)		544,113		(58,118)	(58,118)	19,375	01/15/2044	1.F FE
.548661-EM-5	LOWE'S COS INC	01/08/2026	BOFA SECURITIES INC		970,610	1,000,000	1,011,970	1,011,797		(4)		(4)		1,011,793		(41,183)	(41,183)	13,125	04/15/2053	2.A FE
.55336V-AL-4	MPLX LP	01/08/2026	BOFA SECURITIES INC		1,781,060	2,000,000	1,799,880	1,800,205		124		124		1,800,329		(19,269)	(19,269)	36,978	03/01/2047	2.B FE
.55336V-CD-0	MPLX LP	03/27/2026	BOFA SECURITIES INC		1,738,359	1,790,000	1,780,549							1,780,889		(42,531)	(42,531)	70,904	09/15/2055	2.B FE
.571676-BC-8	MARS INC	01/08/2026	BOFA SECURITIES INC		1,495,410	1,500,000	1,499,670	1,499,681		7		7		1,499,688		(4,278)	(4,278)	16,150	05/01/2055	1.F FE
.58013M-FW-9	MCDONALD'S CORP	03/10/2026	VARIOUS		4,841,750	5,000,000	4,872,010	1,945,368		389		389		4,872,467		(30,717)	(30,717)	138,369	08/14/2053	2.A FE
.58933Y-CB-9	MERCK & CO INC	01/08/2026	BOFA SECURITIES INC		1,971,180	2,000,000	1,981,200	1,981,213		8		8		1,981,221		(10,041)	(10,041)	10,792	12/04/2055	1.E FE
.60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC	12/30/2025	VARIOUS		7,117	7,117	7,117							7,117				107	06/30/2032	1.G PL
.638612-AM-3	NATIONWIDE FINANCIAL SERVICES INC	01/08/2026	BOFA SECURITIES INC		1,135,500	1,500,000	1,152,000	1,163,238		152		152		1,163,389		(27,889)	(27,889)	6,338	11/30/2049	1.G FE
.65339K-BK-5	NEXTERA ENERGY CAPITAL HLDGS INC	01/08/2026	BOFA SECURITIES INC		504,650	500,000	556,875	523,079		(144)		(144)		522,935		(18,285)	(18,285)	5,336	05/01/2079	2.B FE
.65364U-AE-6	NIAGARA MOHAWK POWER	03/27/2026	BOFA SECURITIES INC		1,395,765	1,750,000	1,415,313							1,415,592		(19,827)	(19,827)	24,628	11/28/2042	2.A FE
.65473Q-BB-8	NISOURCE INC	03/10/2026	GOLDMAN SACHS & CO		1,915,340	2,000,000	1,997,280	1,998,212		13		13		1,998,224		(82,884)	(82,884)	60,375	02/15/2043	2.B FE
.670346-AN-5	NUCOR CORP	01/08/2026	BOFA SECURITIES INC		972,810	1,000,000	999,965	999,968						999,968		(27,158)	(27,158)	22,822	08/01/2043	1.G FE

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
.68233D-AP-2	ONCOR ELECTRIC DELIVERY	03/20/2026	MORGAN STANLEY & CO LLC		1,695,045	1,500,000	1,668,510	1,572,385		(1,886)		(1,886)		1,570,498		124,547	124,547	74,917	01/15/2033	1.F FE
.68233D-AT-4	ONCOR ELECTRIC DELIVERY	03/10/2026	GOLDMAN SACHS & CO		563,570	500,000	492,788	497,061		73		73		497,134		66,436	66,436	12,736	05/01/2032	1.F FE
.68233J-BD-5	ONCOR ELECTRIC DELIVERY	01/08/2026	BOFA SECURITIES INC		383,335	500,000	387,620	391,242		58		58		391,300		(7,965)	(7,965)	5,225	09/30/2047	1.F FE
.68233J-BR-4	ONCOR ELECTRIC DELIVERY	01/08/2026	BOFA SECURITIES INC		106,243	160,000	107,120	108,583		23		23		108,606		(2,363)	(2,363)	1,571	09/15/2049	1.F FE
.682680-BT-9	ONEOK INC	01/08/2026	BOFA SECURITIES INC		262,035	250,000	246,591	247,958		3		3		247,961		14,074	14,074	3,022	05/01/2037	2.B FE
.68268N-AG-8	ONEOK PARTNERS LP	01/08/2026	BOFA SECURITIES INC		1,022,320	1,000,000	1,038,890	1,027,229		(26)		(26)		1,027,202		(4,882)	(4,882)	26,882	02/01/2041	2.B FE
.68268N-AM-5	ONEOK PARTNERS LP	03/27/2026	BOFA SECURITIES INC		1,214,642	1,236,000	1,260,547			(58)		(58)		1,260,489		(45,847)	(45,847)	41,722	09/15/2043	2.B FE
.68902V-AM-9	OTIS WORLDWIDE CORP	01/08/2026	BOFA SECURITIES INC		1,418,880	2,000,000	1,423,200	1,423,639		270		270		1,423,909		(5,029)	(5,029)	26,896	02/15/2050	2.B FE
.690742-AH-4	OWENS CORNING	01/08/2026	BOFA SECURITIES INC		1,650,060	2,000,000	1,685,720	1,695,106		155		155		1,695,261		(45,201)	(45,201)	38,867	01/30/2048	2.A FE
.690742-AQ-4	OWENS CORNING	01/08/2026	BOFA SECURITIES INC		3,039,240	3,000,000	3,038,760	3,038,745		(12)		(12)		3,038,733		507	507	11,900	02/15/2032	2.A FE
.693304-BC-0	PECO ENERGY CO	01/08/2026	BOFA SECURITIES INC		4,981	8,000	4,971	5,044		1		1		5,045		(63)	(63)	72	09/15/2051	1.F FE
.693506-BE-6	PPG INDUSTRIES INC	01/08/2026	BOFA SECURITIES INC		1,005,680	1,000,000	1,000,604	1,000,603		(1)		(1)		1,000,603		5,077	5,077	8,250	11/15/2040	2.A FE
.694308-HL-4	PACIFIC GAS & ELECTRIC	01/08/2026	BOFA SECURITIES INC		509,247	642,000	497,223	502,467		84		84		502,551		6,696	6,696	8,742	03/15/2045	2.A FE
.694308-HN-0	PACIFIC GAS & ELECTRIC	01/08/2026	BOFA SECURITIES INC		211,936	271,000	207,269	209,394		34		34		209,428		2,507	2,507	3,647	03/15/2046	2.A FE
.694308-HR-1	PACIFIC GAS & ELECTRIC	01/08/2026	BOFA SECURITIES INC		74,954	100,000	73,315	74,155		14		14		74,169		785	785	422	12/01/2046	2.A FE
.694308-KD-8	PACIFIC GAS & ELECTRIC	01/08/2026	BOFA SECURITIES INC		318,298	365,000	317,649	318,650		16		16		318,666		(367)	(367)	6,813	03/01/2052	2.A FE
.74166N-AA-2	ADT SEC CORP	01/08/2026	BOFA SECURITIES INC		238,165	245,000	249,252	249,252		(12)		(12)		249,240		(11,075)	(11,075)	5,773	07/15/2032	3.C FE
.74251V-AA-0	PRINCIPAL FINANCIAL GRP	01/08/2026	BOFA SECURITIES INC		272,150	250,000	250,448	250,255						250,254		21,896	21,896	3,529	10/15/2036	1.G FE
.74432Q-AH-8	PRUDENTIAL FINANCIAL INC	01/08/2026	BOFA SECURITIES INC		1,553,385	1,500,000	1,313,760	1,399,195		176		176		1,399,371		154,014	154,014	5,850	06/13/2035	1.G FE
.744448-CQ-2	PUBLIC SERVICE COLORADO	01/08/2026	BOFA SECURITIES INC		134,526	170,000	131,548	132,669		18		18		132,687		1,839	1,839	465	06/15/2048	1.E FE
.744482-BM-1	PUB SVC NEW HAMP	01/08/2026	BOFA SECURITIES INC		177,701	242,000	180,220	181,967		28		28		181,996		(4,295)	(4,295)	4,550	07/01/2049	1.E FE
.745332-CH-7	PUGET SOUND ENERGY INC	01/08/2026	BOFA SECURITIES INC		2,442	3,000	2,390	2,408						2,409		33	33	8	06/15/2048	1.F FE
.745332-CJ-3	PUGET SOUND ENERGY INC	01/08/2026	BOFA SECURITIES INC		5,423	8,000	5,296	5,368		1		1		5,369		54	54	82	09/15/2049	1.F FE
.747525-BR-3	QUALCOMM INC	01/08/2026	BOFA SECURITIES INC		844,460	1,000,000	833,780	836,424		60		60		836,484		7,976	7,976	6,125	05/20/2052	1.F FE
.75513E-CS-8	RTX CORP	01/08/2026	BOFA SECURITIES INC		1,919,160	2,000,000	1,923,340	1,923,417		47		47		1,923,464		(4,304)	(4,304)	39,417	02/27/2053	2.A FE
.75913M-AA-7	REGIONS BANKS	03/10/2026	GOLDMAN SACHS & CO		2,162,900	2,000,000	2,484,300	2,350,764		(4,668)		(4,668)		2,346,095		(183,195)	(183,195)	27,233	06/26/2037	2.A FE
.797440-BL-7	SAN DIEGO G & E	01/08/2026	BOFA SECURITIES INC		995,670	1,000,000	1,066,780	1,052,164		(56)		(56)		1,052,107		(56,437)	(56,437)	8,025	05/15/2040	1.F FE
.797440-BY-9	SAN DIEGO G & E	01/08/2026	BOFA SECURITIES INC		202,672	294,000	202,648	205,054		39		39		205,092		(2,420)	(2,420)	2,278	04/15/2050	1.F FE
.797440-CC-6	SAN DIEGO G & E	01/08/2026	BOFA SECURITIES INC		428,150	589,000	430,977	434,604		58		58		434,662		(6,512)	(6,512)	6,901	03/15/2052	1.F FE
.81675*-AC-8	SEMINOLE ELEC INC SER B	01/12/2026	RETURN OF CAPITAL		43,796		43,796	43,796						43,796					12/28/2033	1.G FE
.816851-AP-4	SEMPRA	01/08/2026	BOFA SECURITIES INC		815,728	784,000	804,102	802,937		(20)		(20)		802,917		12,812	12,812	10,976	10/15/2039	2.B FE
.817826-AG-5	7-ELEVEN INC	01/08/2026	BOFA SECURITIES INC		1,817,940	3,000,000	1,829,640	1,830,432		487		487		1,830,919		(12,979)	(12,979)	34,767	02/10/2051	2.B FE
.828730-AC-5	SIMMONS FIRST NTL CORP	03/20/2026	MORGAN STANLEY & CO LLC		991,500	1,000,000	1,007,500	1,007,385		(132)		(132)		1,007,253		(15,753)	(15,753)	33,160	10/01/2035	2.B FE
.832696-AY-4	JM SMUCKER CO	03/10/2026	VARIOUS		2,685,902	2,500,000	2,594,010	2,589,504		(336)		(336)		2,589,168		96,735	96,735	39,322	11/15/2043	2.B FE
.832696-AZ-1	JM SMUCKER CO	01/08/2026	BOFA SECURITIES INC		2,165,740	2,000,000	2,191,560	2,191,405		(59)		(59)		2,191,345		(25,605)	(25,605)	19,500	11/15/2053	2.B FE
.835495-AJ-1	SONOCO PRODUCTS CO	03/10/2026	VARIOUS		2,527,515	2,500,000	2,509,130	2,506,213		(79)		(79)		2,506,134		21,381	21,381	32,184	11/01/2040	2.C FE
.842400-GT-4	SOUTHERN CAL EDISON	01/08/2026	BOFA SECURITIES INC		69,694	100,000	72,139	72,866		12		12		72,877		(3,183)	(3,183)	1,602	02/01/2050	1.G FE
.842400-HF-3	SOUTHERN CAL EDISON	01/08/2026	BOFA SECURITIES INC		103,386	152,000	108,142	109,181		17		17		109,198		(5,812)	(5,812)	586	06/01/2051	1.G FE
.842400-HX-4	SOUTHERN CAL EDISON	01/08/2026	BOFA SECURITIES INC		957,430	1,000,000	997,860	997,953		1		1		997,953		(40,523)	(40,523)	6,201	12/01/2053	1.G FE
.842400-JH-7	SOUTHERN CAL EDISON	01/08/2026	BOFA SECURITIES INC		961,900	2,000,000	993,526	993,526		2		2		993,528		(31,628)	(31,628)	20,978	03/01/2055	1.G FE
.842434-CS-9	SOUTHERN CALIF GAS CO	01/08/2026	BOFA SECURITIES INC		154,892	190,000	153,497	154,524		16		16		154,540		352	352	3,949	01/15/2049	1.D FE
.842434-CT-7	SOUTHERN CALIF GAS CO	01/08/2026	BOFA SECURITIES INC		191,583	250,000	191,218	192,759		25		25		192,784		(1,201)	(1,201)	3,950	02/15/2050	1.D FE
.845743-BS-1	SOUTHWESTERN PUBLIC SERVICE COMPANY	01/08/2026	BOFA SECURITIES INC		260,241	313,000	249,045	250,828		29		29		250,857		9,384	9,384	2,066	11/15/2048	1.G FE
.87162W-AL-4	TD SYNNEX CORP	03/10/2026	GOLDMAN SACHS & CO		1,052,920	1,000,000	1,033,370	1,029,575		(575)		(575)		1,029,000		23,920	23,920	25,417	04/12/2034	2.C FE
.871829-BN-6	SYSCO CORPORATION	01/08/2026	BOFA SECURITIES INC		1,100,640	1,000,000	1,100,080	1,099,988		(35)		(35)		1,099,988		652	652	17,967	04/01/2050	2.B FE
.87264A-DB-8	T-MOBILE USA INC	01/08/2026	BOFA SECURITIES INC		1,958,300	2,000,000	1,984,720	1,984,810		34		34		1,984,845		(26,545)	(26,545)	55,583	01/15/2054	2.A FE
.87612E-BR-6	TARGET CORP	01/08/2026	BOFA SECURITIES INC		1,777,240	2,000,000	1,776,720	1,776,890		104		104		1,776,994		246	246	46,400	01/15/2053	1.F FE
.891092-AE-8	TORO CO	03/20/2026	MORGAN STANLEY & CO LLC		533,265	500,000	492,565	495,455		62		62		495,517		37,748	37,748	13,066	05/01/2037	2.A FE
.907818-FW-3	UNITED PACIFIC CORP	01/08/2026	BOFA SECURITIES INC		2,554	4,000	2,605	2,638		1		1		2,639		(85)	(85)	39	03/10/2052	1.G FE
.91324P-EJ-5	UNITEDHEALTH GROUP INC	01/08/2026	BOFA SECURITIES INC		8,190	8,000	8,016	8,016						8,016		174	174	194	02/15/2063	1.F FE
.91324P-FC-1	UNITEDHEALTH GROUP INC	03/10/2026	GOLDMAN SACHS & CO		2,813,460	3,000,000	2,847,510			543				2,848,053		(34,593)	(34,593)	65,844	04/15/2054	1.F FE
.91324P-FL-1	UNITEDHEALTH GROUP INC	01/08/2026	BOFA SECURITIES INC		1,471,785	1,500,000	1,467,450	1,467,897		10		10		1,467,907		3,878	3,878	40,781	07/15/2054	1.F FE
.91913Y-AL-4	VALERO ENERGY CORP	01/08/2026	BOFA SECURITIES INC		795,762	717,000	714,942	715,747		2		2		715,749		80,014	80,014	3,167	06/15/2037	2.B FE
.925524-AH-3	PARAMOUNT GLOBAL	03/02/2026	JP MORGAN SECURITIES LLC		1,047,290	1,000,000	1,057,580	1,018,555		(592)		(592)		1,017,962		29,328	29,328	46,594	07/30/2030	3.A FE

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
.92933B-AT-1	WMG ACQUISITION CORP	03/10/2026	GOLDMAN SACHS & CO		240,335	250,000	215,625	229,891		908		908		230,799		9,536	9,536	2,630	12/01/2029	2.C FE
.92966*-AG-4	WABASH VALLEY POWER	01/30/2026	VARIOUS		9,500	9,500	9,500	9,500						9,500				146	01/31/2028	1.F
.94974B-GU-8	WELLS FARGO & COMPANY	01/08/2026	BOFA SECURITIES INC		878,410	1,000,000	882,180	886,072		64		64		886,136		(7,726)	(7,726)	4,222	12/07/2046	2.B FE
.98978V-AH-6	ZOETIS INC	01/08/2026	BOFA SECURITIES INC		459,605	500,000	472,230	478,420		18		18		478,437		(18,832)	(18,832)	10,314	02/01/2043	2.A FE
.716442-AH-1	SUNCOR ENERGY INC	03/27/2026	BOFA SECURITIES INC		1,244,013	1,250,000	1,111,688	1,186,564		1,678		1,678		1,188,242		55,771	55,771	47,556	07/15/2033	2.A FE
.867229-AE-6	SUNCOR ENERGY INC	03/20/2026	MORGAN STANLEY & CO LLC		1,058,340	1,000,000	1,002,960	1,001,949		(24)		(24)		1,001,925		56,415	56,415	17,694	06/15/2038	2.A FE
.018820-AD-2	ALLIANZ SE	03/10/2026	GOLDMAN SACHS & CO		2,018,380	2,000,000	2,000,000	2,000,000						2,000,000		18,380	18,380	58,800	09/03/2054	1.E FE
.034863-BF-6	ANGLO AMERICAN CAPITAL PLC	01/08/2026	BOFA SECURITIES INC		1,598,766	1,594,000	1,595,375	1,595,529						1,595,529		3,237	3,237	24,973	04/05/2054	2.B FE
.03938L-BH-6	ARCELOMITTAL SA	01/08/2026	BOFA SECURITIES INC		4,745,385	4,500,000	4,482,910	4,483,374		6		6		4,483,380		262,005	262,005	17,463	06/17/2054	2.B FE
.06738E-AJ-4	BARCLAYS PLC	01/08/2026	BOFA SECURITIES INC		1,443,945	1,500,000	1,518,450	1,518,438		(12)		(12)		1,518,438		(74,493)	(74,493)	31,063	08/17/2054	2.A FE
.06738E-DE-2	BARCLAYS PLC	01/08/2026	BOFA SECURITIES INC		2,043,760	2,000,000	2,070,560	2,070,504		(21)		(21)		2,070,482		(26,722)	(26,722)	48,182	08/11/2046	2.A FE
.09659W-ZU-7	BNP PARIBAS	01/08/2026	BOFA SECURITIES INC		1,368,465	1,500,000	1,310,190	1,340,735		494		494		1,341,229		27,236	27,236	22,055	01/20/2033	1.G FE
.143658-AH-5	CARNIVAL CORP	03/27/2026	BOFA SECURITIES INC		1,023,500	1,000,000	1,028,640	1,005,160		(601)		(601)		1,004,559		18,941	18,941	47,104	01/15/2028	3.C FE
.53944Y-AQ-6	LLOYDS BANKING GROUP PLC	01/08/2026	BOFA SECURITIES INC		2,215,830	3,000,000	2,237,410	2,238,953		443		443		2,239,396		(23,566)	(23,566)	7,019	12/14/2046	2.A FE
.62582P-AA-8	MUNICH RE	03/10/2026	GOLDMAN SACHS & CO		1,041,690	1,000,000	992,500	993,217		49		49		993,266		48,424	48,424	17,788	05/23/2042	1.F FE
.654579-AN-1	NIPPON LIFE INSURANCE	03/20/2026	VARIOUS		2,032,080	2,000,000	2,000,000	2,000,000						2,000,000		32,080	32,080	51,274	04/16/2054	1.G FE
.685218-AB-5	ORANGE SA	01/08/2026	BOFA SECURITIES INC		982,990	1,000,000	996,210	997,048		2		2		997,050		(14,060)	(14,060)	23,375	02/06/2044	2.A FE
.714264-AK-4	PERNOD RICARD SA	03/10/2026	GOLDMAN SACHS & CO		992,720	1,000,000	1,008,670	1,006,258		(49)		(49)		1,006,209		(13,489)	(13,489)	36,208	01/15/2042	2.A FE
.716973-AH-5	PFIZER INVESTMENT ENTER	01/08/2026	BOFA SECURITIES INC		463,845	500,000	486,665	486,904		2		2		486,907		(23,062)	(23,062)	3,708	05/19/2063	1.F FE
.76720A-AV-8	RIO TINTO FIN USA PLC	01/08/2026	BOFA SECURITIES INC		1,528,995	1,500,000	1,513,865	1,513,877		(3)		(3)		1,513,874		15,121	15,121	27,552	03/14/2055	1.F FE
.92857W-CB-4	VODAFONE GROUP PLC	01/08/2026	BOFA SECURITIES INC		484,670	500,000	495,810	495,851		1		1		495,852		(11,182)	(11,182)	898	06/28/2064	2.B FE
.92831D-AE-2	NAT GRD ELCT DSTBTION	03/27/2026	BOFA SECURITIES INC		529,975	500,000	524,005	505,801		(449)		(449)		505,351		24,624	24,624	10,755	12/15/2028	2.B FE
.98420E-AB-1	XL GROUP LTD	03/20/2026	MORGAN STANLEY & CO LLC		824,841	900,000	897,930	898,446		12		12		898,458		(73,617)	(73,617)	12,863	12/15/2043	1.E FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					196,019,253	203,670,786	197,544,932	159,849,816		(11,966)		(11,966)		197,001,813		(982,557)	(982,557)	3,736,897	XXX	XXX
.125408-AA-8	CISTERRA SEHO, LLC (SEMPRA ENERGY)	03/10/2026	SINKING FUND PMT		7,340	7,340	7,340	7,340						7,340				58	07/10/2040	2.A
.17186*-AA-4	CIMARRON CTR LLC (WALMART)	03/01/2026	SINKING FUND PMT		27,207	27,207	27,207	27,207						27,207				332	08/01/2027	1.C
.22964*-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)	03/15/2026	SINKING FUND PMT		6,256	6,256	6,256	6,256						6,256				53	08/15/2034	1.G
.268318-AA-6	EDF DANVERS 11 (KOHLS)	03/01/2026	SINKING FUND PMT		40,246	40,246	40,248	40,246						40,246				487	10/01/2027	3.C
0129999999. Subtotal - issuer credit obligations - single entity backed obligations (unaffiliated)					81,049	81,049	81,051	81,049						81,049				930	XXX	XXX
.015271-AZ-2	ALEXANDRIA REAL ESTATE E	01/08/2026	BOFA SECURITIES INC		67,955	100,000	67,526	68,231		11		11		68,243		(288)	(288)	1,124	03/15/2052	2.A FE
.03761U-AH-9	MIDCAP FINANCIAL INVEST	03/27/2026	BOFA SECURITIES INC		990,300	1,000,000	998,720	999,847		70		70		999,918		(9,618)	(9,618)	31,875	07/16/2026	2.C FE
.42217K-BB-1	WELLTOWER OP LLC	03/20/2026	MORGAN STANLEY & CO LLC		935,480	1,000,000	990,760	993,334		55		55		993,389		(57,909)	(57,909)	26,764	03/15/2043	1.G FE
.44107T-BC-9	HOST HOTELS & RESORTS LP	03/10/2026	GOLDMAN SACHS & CO		1,011,580	1,000,000	984,860	986,514		219		219		986,733		24,847	24,847	22,458	04/15/2035	2.B FE
.637417-AM-8	NNN REIT INC	01/08/2026	BOFA SECURITIES INC		470,324	535,000	457,762	459,970		35		35		460,005		10,319	10,319	5,992	10/15/2048	2.A FE
.681936-BN-9	OMEGA HLTHCARE INVESTORS	01/08/2026	BOFA SECURITIES INC		1,331,325	1,500,000	1,260,300	1,291,433		518		518		1,291,951		39,374	39,374	11,375	04/15/2033	2.C FE
.828807-DV-6	SIMON PROPERTY GROUP LP	01/08/2026	BOFA SECURITIES INC		786,547	774,000	774,581	774,581						774,581		11,966	11,966	15,219	03/08/2053	1.G FE
.828807-DX-2	SIMON PROPERTY GROUP LP	01/08/2026	BOFA SECURITIES INC		2,237,060	2,000,000	2,234,200	2,234,126		(42)		(42)		2,234,084		2,976	2,976	64,283	01/15/2054	1.G FE
0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated)					7,830,571	7,909,000	7,768,709	7,808,036		866		866		7,808,904		21,667	21,667	179,090	XXX	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					207,840,016	215,474,966	209,261,068	171,596,971		(11,367)		(11,367)		208,749,569		(909,550)	(909,550)	4,008,866	XXX	XXX
0499999999. Total - issuer credit obligations (affiliated)																			XXX	XXX
0509999997. Total - issuer credit obligations - Part 4					207,840,016	215,474,966	209,261,068	171,596,971		(11,367)		(11,367)		208,749,569		(909,550)	(909,550)	4,008,866	XXX	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					207,840,016	215,474,966	209,261,068	171,596,971		(11,367)		(11,367)		208,749,569		(909,550)	(909,550)	4,008,866	XXX	XXX
.38384W-M2-8	GNR 2024-148 AF	03/20/2026	MBS PAYDOWN		24,090	24,090	24,090	24,090						24,090				210	09/20/2054	1.A
.38385G-B2-4	GNR 2025-90 FA	03/20/2026	MBS PAYDOWN		208,595	208,595	208,888	208,612		(17)		(17)		208,595				1,528	05/20/2055	1.A
1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC)					232,685	232,685	232,978	232,702		(17)		(17)		232,685				1,738	XXX	XXX
.207932-AA-2	CAS 2023-R01 1M1	03/25/2026	MBS PAYDOWN		34,223	34,223	34,811	34,239		(16)		(16)		34,223				351	12/25/2042	1.A
.31287U-C6-7	FG C68193	03/01/2026	MBS PAYDOWN		55	55	54	55						55				1	06/01/2032	1.A
.31292H-Q3-1	FG C01374	03/01/2026	MBS PAYDOWN		249	249	251	249						249				2	06/01/2032	1.A

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
..31293T-GN-1	FG C29205	03/01/2026	MBS PAYDOWN		1,062	1,062	1,052	1,062						1,062				11	07/01/2029	1.A
..3136BP-LH-2	FNR 2022-76 D	03/01/2026	MBS PAYDOWN		29,387	29,387	29,020	29,381		7		7		29,387				266	08/25/2045	1.A
..3136BP-QD-6	FNR 2022-82 KA	03/01/2026	MBS PAYDOWN		38,764	38,764	38,649	38,763		1		1		38,764				310	03/25/2046	1.A
..3136BS-5X-9	FNR 2024-69 FA	03/25/2026	MBS PAYDOWN		95,385	95,385	95,415	95,385						95,385				813	10/25/2054	1.A
..3136BT-6Q-1	FNR 2024-88 FM	03/25/2026	MBS PAYDOWN		73,705	73,705	73,682	73,451		254		254		73,705				654	12/25/2054	1.A
..3136BT-N9-0	FNR 2024-96 FD	03/25/2026	MBS PAYDOWN		70,457	70,457	70,589	70,457						70,457				636	12/25/2054	1.A
..3137GQ-QG-7	STACR 2017-HQA2 M2B	03/25/2026	MBS PAYDOWN		17,488	17,488	17,881	17,533		(46)		(46)		17,488				190	12/25/2029	1.A
..3137H9-F6-1	FHR 5274 JA	03/01/2026	MBS PAYDOWN		43,567	43,567	43,254	43,562		5		5		43,567				391	08/25/2045	1.A
..3137HH-KU-4	FHR 5484 FC	03/25/2026	MBS PAYDOWN		86,437	86,437	86,059	86,126		312		312		86,437				708	12/25/2054	1.A
..3137HJ-SW-8	FHR 5502 FD	03/25/2026	MBS PAYDOWN		47,081	47,081	47,089	47,081						47,081				436	02/25/2055	1.A
..31398K-VF-4	FHR 3600 BJ	03/01/2026	MBS PAYDOWN		446	446	430	445						446				3	11/15/2039	1.A
..35564K-DB-2	STACR 2021-DNA2 M2	03/25/2026	MBS PAYDOWN		8,907	8,907	8,949	8,908		(2)		(2)		8,907				87	08/25/2033	1.A
..35564K-FV-6	STACR 2021-HQA2 M2	03/25/2026	MBS PAYDOWN		8,617	8,617	8,407	8,576		41		41		8,617				82	12/25/2033	1.A
..35564K-NK-1	STACR 2021-HQA4 M1	03/25/2026	MBS PAYDOWN		16,043	16,043	15,738	15,977		67		67		16,043				122	12/25/2041	1.A
1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					571,873	571,873	571,330	571,250		623		623		571,873				5,063	XXX	XXX
..02149C-AD-3	CWALT 2006-41CB 1A4	03/01/2026	MBS PAYDOWN		1,573	1,610	1,046	1,572		1		1		1,573				17	01/25/2037	1.A FM
..02693Q-AA-5	AHMA 2007-2 A1	03/25/2026	MBS PAYDOWN		6,451	5,804	4,745	6,433		18		18		6,451				40	03/25/2047	3.A
..02693Q-AA-2	AHMA 2007-5 A1	03/25/2026	MBS PAYDOWN		3,187	3,897	2,808	3,180		7		7		3,187				22	06/25/2047	1.A FM
..04544Q-AD-9	ABSHE 2006-HE7 A4	03/25/2026	MBS PAYDOWN		5,994	5,994	3,978	5,951		43		43		5,994				20	11/25/2036	1.A FM
..05946X-WF-6	BAFC 2005-3 1A23	03/01/2026	MBS PAYDOWN		886	886	861	886		1		1		886				8	06/25/2035	1.A FM
..12544A-AS-4	CWHL 2006-20 1A17	01/01/2026	MBS PAYDOWN		885	873	692	885						885				5	02/25/2037	1.A FM
..12594X-AM-6	CSMC 2017-HL1 A12	03/01/2026	MBS PAYDOWN		3,033	3,033	3,041	3,033						3,033				17	06/25/2047	1.A
..12667G-TS-2	CWALT 2005-26CB A6	03/01/2026	MBS PAYDOWN		1,529	1,529	1,294	1,525		4		4		1,529				14	07/25/2035	1.A FM
..16163Y-AE-4	CHASE 2016-SH1 M4	03/01/2026	MBS PAYDOWN		9,624	9,624	8,804	9,612		12		12		9,624				53	04/25/2045	1.A
..173103-AD-4	CMSI 2007-6 1A4	03/01/2026	MBS PAYDOWN		1,004	1,245	1,011	1,002		2		2		1,004				13	07/25/2037	1.A FM
..232434-AE-0	CWALT 2006-0CB 2A3	03/25/2026	MBS PAYDOWN		5,799	5,833	3,439	5,771		28		28		5,799				44	11/25/2036	1.A FM
..23243A-AB-2	CWALT 2006-0A12 A1B	03/20/2026	MBS PAYDOWN		21,680	20,216	14,682	21,474		206		206		21,680				123	09/20/2046	1.A FM
..25150Q-AA-5	DBALT 2006-0A1 A1	03/25/2026	MBS PAYDOWN		12,854	12,854	10,412	12,774		80		80		12,854				101	02/25/2047	1.A FM
..33852B-BG-6	FSMT 2021-81NV B3	03/01/2026	MBS PAYDOWN		5,383	5,383	5,653	5,384		(2)		(2)		5,383				31	09/25/2051	1.E
..362334-MH-4	GSAA 2006-6 AF6	03/01/2026	MBS PAYDOWN		2,811	2,811	1,690	2,807		4		4		2,811				7	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5	03/01/2026	MBS PAYDOWN		2,771	2,771	2,482	2,771						2,771				26	09/25/2035	1.A FM
..36262J-BJ-3	GSMS 2021-GR2 B3	03/01/2026	MBS PAYDOWN		6,889	6,889	7,166	6,891		(2)		(2)		6,889				39	02/25/2052	1.E
..39539L-AH-4	GPWF 2007-AR2 2A1	03/25/2026	MBS PAYDOWN		2,723	2,723	2,194	2,699		25		25		2,723				13	05/25/2037	1.A FM
..41165A-AB-8	HVMLT 2007-5 A1A	03/19/2026	MBS PAYDOWN		12,439	12,439	11,214	12,388		51		51		12,439				49	09/19/2037	1.A FM
..45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG	03/02/2026	SECURITY CALLED at 100.000		100,000	100,000	100,000	100,000						100,000				3,491	01/01/2054	1.8 FE
..45254N-JW-8	JMM 2004-6 2A	03/01/2026	MBS PAYDOWN		5,877	5,877	5,583	5,851		26		26		5,877				39	10/25/2034	1.A FM
..46594G-BB-4	JPMIT 2025-9 A11	03/25/2026	MBS PAYDOWN		157,975	157,975	157,949	157,473		502		502		157,975				1,586	03/25/2056	1.A
..46652F-CA-6	JPMIT 2020-4 B3	03/01/2026	MBS PAYDOWN		9,314	9,314	9,150	9,314		1		1		9,314				51	11/25/2050	1.A
..491309-FU-9	KENTUCKY ST HSG CORP SF MTGE	01/01/2026	SECURITY CALLED at 100.000		45,000	45,000	45,000	45,000						45,000				1,330	07/01/2054	1.A FE
..525221-EE-3	LXS 2005-8 2A4A	03/25/2026	MBS PAYDOWN		619	619	107	617		2		2		619				6	12/25/2035	1.A FM
..57419T-SS-6	MARYLAND ST CMNTY DEV ADMIN DE	02/10/2026	SECURITY CALLED at 100.000		45,000	45,000	46,298	46,061		(1,061)		(1,061)		45,000				1,382	09/01/2048	1.B FE
..57419T-W6-4	MARYLAND ST CMNTY DEV ADMIN DE	02/10/2026	SECURITY CALLED at 100.000		95,000	95,000	92,204	92,442		2,558		2,558		95,000				2,464	09/01/2044	1.B FE
..60416T-L9-7	MINNESOTA ST HSG FIN AGY	01/01/2026	SECURITY CALLED at 100.000		5,000	5,000	5,000	5,000						5,000				140	07/01/2053	1.B FE
..60416U-CC-7	MINNESOTA ST HSG FIN AGY	01/01/2026	SECURITY CALLED at 100.000		5,000	5,000	5,000	5,000						5,000				146	01/01/2050	1.B FE
..61748H-KA-8	MSM 2005-4 3A1	03/01/2026	MBS PAYDOWN		824	824	729	821		3		3		824				6	08/25/2035	1.A FM
..64352V-NZ-0	NCHET 2005-C M1	03/25/2026	MBS PAYDOWN		19,975	19,975	13,908	19,882		94		94		19,975				108	12/25/2035	1.A FM
..64828M-BK-2	NRZT 2017-3A B3	03/01/2026	MBS PAYDOWN		22,641	22,641	23,752	22,656		(15)		(15)		22,641				190	04/25/2057	1.A
..65537K-AB-6	NELI 2007-1 2A1A	03/25/2026	MBS PAYDOWN		2,053	2,053	1,496	2,026		27		27		2,053				15	02/25/2037	1.A FM
..658207-BT-5	NORTH CAROLINA ST HSG FIN AGY	01/01/2026	SECURITY CALLED at 100.000		155,000	155,000	155,000	155,000						155,000				4,573	01/01/2055	1.B FE
..65820B-CG-9	NORTH CAROLINA HSG FIN AGY HOM	01/01/2026	SECURITY CALLED at 100.000		25,000	25,000	25,000	25,000						25,000				731	01/01/2056	1.B FE
..67756Q-SN-3	OHIO ST HSG FIN AGY RSDL MTGE	03/02/2026	SECURITY CALLED at 100.000		10,000	10,000	10,188	10,161		(161)		(161)		10,000				301	09/01/2043	1.B FE
..69337B-AH-7	PHHAM 2007-1 21A	03/01/2026	MBS PAYDOWN		1,227	1,422	1,108	1,224		3		3		1,227				17	02/25/2037	1.A FM
..74929C-CG-9	RBSSP 2010-2 13A2	03/01/2026	MBS PAYDOWN		6,426	7,877	4,564	6,385		41		41		6,426				75	04/26/2036	1.A FM

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..75156W-AE-3	RAMP 2006-RS4 M1	03/25/2026	MBS PAYDOWN		35,344	35,344	25,625	35,194		150		150		35,344				240	07/25/2036	1.A FM
..75157D-AC-8	RAMP 2007-RS2 A3	03/25/2026	MBS PAYDOWN		3,128	3,128	1,979	3,096		32		32		3,128				23	05/25/2037	1.A FM
..762009-AR-9	RFMSI 2007-S6 1A16	03/01/2026	MBS PAYDOWN		2,670	3,512	2,754	2,668		1		1		2,670				26	06/25/2037	1.A FM
..83611M-JL-3	SVHE 2005-OPT4 M1	03/25/2026	MBS PAYDOWN		21,010	21,010	14,602	20,921		90		90		21,010				78	12/25/2035	1.A FM
..86358E-RC-2	SAIL 2005-2 M3	03/25/2026	MBS PAYDOWN		31,742	31,742	24,501	31,626		116		116		31,742				195	03/25/2035	1.A FM
..86359D-VD-6	SASC 2005-OPT1 A3	03/25/2026	MBS PAYDOWN		56,280	56,280	30,110	55,444		836		836		56,280				210	11/25/2035	1.A FM
..917437-ND-3	UTAH HSG CORP SF MTGE REVENUE	01/01/2026	SECURITY CALLED at 100.000		85,000	85,000	85,000	85,000						85,000				2,555	07/01/2054	1.C FE
..917437-SW-6	UTAH HSG CORP SF MTGE REVENUE	01/01/2026	SECURITY CALLED at 100.000		85,000	85,000	85,000	85,000						85,000				2,644	07/01/2055	1.C FE
..92538U-AC-5	VERUS 2022-3 A3	03/01/2026	MBS PAYDOWN		22,758	22,758	22,395	22,753		4		4		22,758				134	02/25/2067	1.B
..94985F-AA-6	WFALT 2007-PA2 1A1	03/01/2026	MBS PAYDOWN		406	680		576		1		1		406				7	06/25/2037	1.A FM
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					1,162,784	1,164,445	1,081,790	1,159,058		3,728		3,728		1,162,784				23,405	XXX	XXX
..00217V-AA-8	AREIT 2022-CRE7 A	03/17/2026	MBS PAYDOWN		45,606	45,606	45,758	45,606						45,606				533	06/17/2039	1.A FE
..05610F-AA-5	BX 2022-AHP A	03/15/2026	MBS PAYDOWN		16,084	16,084	15,606	16,011		73		73		16,084				189	01/17/2039	1.A
..05610F-AB-3	BX 2022-AHP AS	03/15/2026	MBS PAYDOWN		8,042	8,042	8,019	8,025		17		17		8,042				104	01/17/2039	1.A
..05610F-AC-1	BX 2022-AHP B	03/15/2026	MBS PAYDOWN		8,042	8,042	8,019	8,024		18		18		8,042				111	01/17/2039	1.A
..12434F-AG-2	BX 2021-CIP C	03/15/2026	MBS PAYDOWN		32,828	32,828	32,782	32,759		69		69		32,828				419	12/15/2038	1.A
..29425A-AG-8	CGOMT 2015-GC33 B	03/01/2026	MBS PAYDOWN		40,131	40,131	41,304	40,139		(9)		(9)		40,131				254	09/10/2058	1.A
..67630K-AA-0	OAKST 2023-NLP A	02/01/2026	MBS PAYDOWN		295,851	295,851	299,436	295,923		(72)		(72)		295,851				3,005	03/15/2040	1.A
..78458M-AA-2	SMR 2022-IND A	03/15/2026	MBS PAYDOWN		5,292	5,292	5,292	5,292						5,292				71	02/15/2039	1.A FE
..78458M-AE-4	SMR 2022-IND C	03/15/2026	MBS PAYDOWN		5,292	5,292	5,292	5,292						5,292				88	02/15/2039	1.G FE
..95003L-AG-5	WFCM 2021-SAVE B	03/16/2026	MBS PAYDOWN		400,000	400,000	400,000	400,000						400,000				5,441	02/15/2040	1.A
..03880R-AA-7	ARCLQ 2021-FL4 A	03/15/2026	MBS PAYDOWN		132,429	132,429	128,456	131,968		461		461		132,429				1,365	11/15/2036	1.A FE
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					989,597	989,597	989,964	989,039		557		557		989,597				11,580	XXX	XXX
..14889D-AN-8	CRMN 2014-1A A2R	01/22/2026	MBS PAYDOWN		156,957	156,957	156,957	156,957						156,957				2,382	04/22/2030	1.A FE
..48255U-AN-4	KKR 2022-43A BR	03/16/2026	MBS PAYDOWN		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				26,654	01/15/2036	1.C FE
..66860P-AA-2	WOODS 2018-17A A	01/22/2026	MBS PAYDOWN		36,094	36,094	35,372	35,958		136		136		36,094				478	04/22/2031	1.A FE
..67572Y-BS-0	OCT22 2014-1A BRR	01/22/2026	MBS PAYDOWN		207,333	207,333	203,964	206,781		552		552		207,333				2,951	01/22/2030	1.A FE
1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated)					1,400,384	1,400,384	1,396,293	1,399,696		688		688		1,400,384				32,465	XXX	XXX
..193938-AA-5	CASL 2023-A A1	03/25/2026	MBS PAYDOWN		15,256	15,256	15,256	15,256						15,256				142	05/25/2055	1.A FE
..19421U-AA-2	CASL 2019-A A1	03/25/2026	MBS PAYDOWN		22,558	22,558	22,449	22,501		58		58		22,558				188	12/28/2048	1.A FE
..20267T-AB-8	CBSLT 2016-A A2	03/25/2026	MBS PAYDOWN		2,064	2,064	2,064	2,064						2,064				20	05/25/2040	1.A FE
..38237T-AA-9	GOOD 2022-3CS A	03/22/2026	MBS PAYDOWN		15,816	15,816	15,809	15,771		45		45		15,816				118	07/20/2049	2.C FE
..57109L-AC-7	MFT 2023-2A C	03/15/2026	MBS PAYDOWN		421,187	421,187	421,168	420,460		727		727		421,187				4,758	06/15/2033	1.A FE
..61945V-AA-9	MSA1C 2023-1A A	03/20/2026	MBS PAYDOWN		12,968	12,968	12,930	12,932		36		36		12,968				107	06/20/2053	1.F FE
..82650T-AC-1	SPFC 2022-2A C	03/20/2026	MBS PAYDOWN		28,132	28,132	28,129	28,050		82		82		28,132				294	06/20/2040	2.B FE
..83207Q-AB-5	SMB 2024-D A1B	03/15/2026	MBS PAYDOWN		42,397	42,397	42,117	42,308		89		89		42,397				352	07/15/2053	1.A FE
..05553E-AA-7	BFNS 2022-1A A	01/10/2026	MBS PAYDOWN		12,019	12,019	11,689	12,003		16		16		12,019				150	07/10/2035	1.D FE
1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)					572,397	572,397	571,611	571,345		1,053		1,053		572,397				6,129	XXX	XXX
..46617F-AC-8	HENDR 2013-1A B	03/15/2026	MBS PAYDOWN		10,736	10,736	10,728	10,716		20		20		10,736				86	04/15/2069	2.A FE
1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)					10,736	10,736	10,728	10,716		20		20		10,736				86	XXX	XXX
..05377R-FM-1	AESOP 2022-3A C	02/20/2026	MBS PAYDOWN		333,333	333,333	333,295	333,333						333,333				2,700	02/20/2027	2.C FE
1719999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - lease-backed securities - full analysis (unaffiliated)					333,333	333,333	333,295	333,333						333,333				2,700	XXX	XXX
..47760Q-AB-9	JIMMY 2017-1A A211	01/30/2026	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				30	07/30/2047	2.B FE
..95058X-AP-3	WEN 2022-1A A211	03/15/2026	MBS PAYDOWN		2,525	2,525	2,524	2,524						2,525				29	03/15/2052	2.B FE

STATEMENT AS OF MARCH 31, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation, NAIC Design-ation Modifier and SVO Admini-strative Symbol	
1739999999	Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)				5,025	5,025	5,024	5,024						5,025					59	XXX	XXX
1889999999	Total - asset-backed securities (unaffiliated)				5,278,814	5,280,475	5,193,013	5,272,163		6,652		6,652		5,278,814					83,225	XXX	XXX
1899999999	Total - asset-backed securities (affiliated)																			XXX	XXX
1909999997	Total - asset-backed securities - Part 4				5,278,814	5,280,475	5,193,013	5,272,163		6,652		6,652		5,278,814					83,225	XXX	XXX
1909999998	Total - asset-backed securities - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999	Total - asset-backed securities				5,278,814	5,280,475	5,193,013	5,272,163		6,652		6,652		5,278,814					83,225	XXX	XXX
2009999999	Total - issuer credit obligations and asset-backed securities				213,118,830	220,755,441	214,454,081	176,869,134		(4,715)		(4,715)		214,028,383		(909,550)	(909,550)		4,092,091	XXX	XXX
064058-AF-7	BANK OF NY MELLON CORP	03/20/2026	MORGAN STANLEY & CO LLC	1,750,000.000	1,738,013	1	1,704,688	1,738,662	(33,975)			(33,975)		1,704,688		33,325	33,325		41,143		2 A FE
4019999999	Subtotal - preferred stocks - industrial and miscellaneous (unaffiliated) perpetual preferred				1,738,013	XXX	1,704,688	1,738,662	(33,975)			(33,975)		1,704,688		33,325	33,325		41,143	XXX	XXX
4509999997	Total - preferred stocks - Part 4				1,738,013	XXX	1,704,688	1,738,662	(33,975)			(33,975)		1,704,688		33,325	33,325		41,143	XXX	XXX
4509999998	Total - preferred stocks - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999	Total - preferred stocks				1,738,013	XXX	1,704,688	1,738,662	(33,975)			(33,975)		1,704,688		33,325	33,325		41,143	XXX	XXX
5989999997	Total - common stocks - Part 4					XXX														XXX	XXX
5989999998	Total - common stocks - Part 5				XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999	Total - common stocks					XXX														XXX	XXX
5999999999	Total - preferred and common stocks				1,738,013	XXX	1,704,688	1,738,662	(33,975)			(33,975)		1,704,688		33,325	33,325		41,143	XXX	XXX
6009999999	Totals				214,856,843	XXX	216,158,769	178,607,796	(33,975)	(4,715)		(38,690)		215,733,071		(876,225)	(876,225)		4,133,234	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Restricted Asset Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon .. New York, NY					11,502,274	11,298,019	15,078,189	XXX.
Federal Home Loan Bank of Pittsburgh Pittsburgh, PA					3,075,486	2,970,753	3,141,502	XXX.
JPMorgan Chase Bank New York, NY					2,976,305	7,270,902	7,653,497	XXX.
KeyBank National Association Cleveland, OH					15,695,564	15,711,271	17,421,236	XXX.
The Northern Trust Company ... Chicago, IL		0.300	55,309		1,353,587	1,807,579	11,494,356	XXX.
0199998. Deposits in ... 3 depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories	XXX	XXX			25,689	36,989	141,480	XXX
0199999. Totals - open depositories	XXX	XXX	55,309		34,628,905	39,095,514	54,930,260	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories	XXX	XXX						XXX
0299999. Totals - suspended depositories	XXX	XXX						XXX
0399999. Total cash on deposit	XXX	XXX	55,309		34,628,905	39,095,514	54,930,260	XXX
0499999. Cash in company's office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total	XXX	XXX	55,309		34,628,905	39,095,514	54,930,260	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]