



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2024
OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code02330233NAIC Company Code62065Employer's ID Number23-1628836
(Current)(Prior)

Organized under the Laws ofPennsylvania, State of Domicile or Port of EntryPA

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized12/03/1957Commenced Business09/02/1959

Statutory Home Office399 Market StreetPhiladelphia, PA, US 19181
(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office399 Market StreetPhiladelphia, PA, US 19181
(Street and Number)(City or Town, State, Country and Zip Code)

215-928-8000
(Area Code) (Telephone Number)

Mail Address399 Market StreetPhiladelphia, PA, US 19181
(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records399 Market StreetPhiladelphia, PA, US 19181
(Street and Number)(City or Town, State, Country and Zip Code)

215-928-8000
(Area Code) (Telephone Number)

Internet Website Addresswww.colonialpenn.com

Statutory Statement ContactShelly Ann Hitch317-817-6485
(Name)(Area Code) (Telephone Number)

Shelly.Hitch@CNOinc.com317-817-2115
(E-mail Address)(FAX Number)

OFFICERS

PresidentScott Louis Goldberg

TreasurerThomas Bernard Kieyle

SecretaryRachel Johanna Spehler

ActuaryMarvin Roy Imperial Puymon

OTHER

Eric Ronald Johnson, Executive Vice President

Paul Harrington McDonough, Executive Vice President

Jeremy David Williams, Executive Vice President

Matthew Joseph Zimpfer, Executive Vice President

Kent Aron Dinius, Senior Vice President

Gregory Dean Turner, Senior Vice President

Michellen Annette Wildin, Senior Vice President

DIRECTORS OR TRUSTEES

Karen Jeannine DeToro

Scott Louis Goldberg

Thomas Bernard Kieyle

Paul Harrington McDonough

Gregory Dean Turner

Michellen Annette Wildin

Jeremy David Williams

State ofIndianaSS:
County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Scott Louis Goldberg
Scott Louis Goldberg
President

Signature of Rachel Johanna Spehler
Rachel Johanna Spehler
Secretary

Signature of Michellen Annette Wildin
Michellen Annette Wildin
SVP & Chief Accounting Officer

Subscribed and sworn to before me this
7th day of November, 2024
Cindy L. Sheeks
Cindy L. Sheeks
Notary Public, State of Indiana, Hamilton County
My Commission Expires April 18, 2026

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 – 2)	
1. Bonds	785,998,370		785,998,370	734,191,502
2. Stocks:				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,083,800		2,083,800	2,077,800
3. Mortgage loans on real estate:				
3.1 First liens	398,299		398,299	433,529
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				4,590,287
5. Cash (\$ 38,785,633), cash equivalents (\$ 2,474,254) and short-term investments (\$)	41,259,886		41,259,886	67,475,226
6. Contract loans (including \$ premium notes)	22,291,027	164,437	22,126,590	21,258,397
7. Derivatives				
8. Other invested assets	18,655,222	242	18,654,980	18,517,240
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	871,686,603	164,679	871,521,924	849,543,981
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	11,055,770		11,055,770	9,883,852
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,610,280	22,691	1,587,588	1,714,561
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	69,980,009		69,980,009	61,135,889
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	41,419		41,419	64,892
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,025,361		1,025,361	1,865,678
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	85,874,535	72,959,285	12,915,250	12,927,966
19. Guaranty funds receivable or on deposit	1,184,094		1,184,094	1,293,231
20. Electronic data processing equipment and software	3,325,584	3,325,584		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,615,640		1,615,640	1,057,857
24. Health care (\$) and other amounts receivable	26,419,109	26,390,470	28,639	49,808
25. Aggregate write-ins for other than invested assets	3,798,459		3,798,459	1,851,972
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,077,616,863	102,862,709	974,754,154	941,389,688
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,077,616,863	102,862,709	974,754,154	941,389,688
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	3,798,459		3,798,459	1,851,972
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,798,459		3,798,459	1,851,972

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$701,795,176 less \$ included in Line 6.3 (including \$ Modco Reserve)	701,795,176	670,918,616
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	17,559,962	17,428,096
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	50,198,451	50,211,695
4. Contract claims:		
4.1 Life	12,880,145	15,570,755
4.2 Accident and health	7,782,719	8,299,256
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco) ...		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$817,476 accident and health premiums	4,240,177	4,690,059
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$152,617 assumed and \$9,013,437 ceded	9,166,054	10,486,108
9.4 Interest Maintenance Reserve	13,074,634	14,297,257
10. Commissions to agents due or accrued-life and annuity contracts \$375,000 , accident and health \$350 and deposit-type contract funds \$	375,350	500,801
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	12,835,918	6,690,681
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	2,256,541	2,880,343
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	2,520,089	1,026,616
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	101,041	99,978
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	8,796,041	6,944,042
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	6,200,462	6,007,385
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	4,363	1,877,315
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	25,950,125	24,346,289
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	875,737,248	842,275,293
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	875,737,248	842,275,293
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	462,827,065	436,077,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(526,310,159)	(499,462,670)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	96,516,906	96,614,395
38. Totals of Lines 29, 30 and 37	99,016,906	99,114,395
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	974,754,154	941,389,688
DETAILS OF WRITE-INS		
2501. Unclaimed funds	25,950,125	24,346,289
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	25,950,125	24,346,289
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	365,539,890	363,480,494	456,541,970
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	17,424,852	16,881,433	27,541,487
4. Amortization of Interest Maintenance Reserve (IMR)	659,488	716,859	966,260
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	27,135,437	31,829,047	41,549,918
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	59,638	2,908	65,052
9. Totals (Lines 1 to 8.3)	410,819,304	412,910,741	526,664,688
10. Death benefits	133,986,805	126,816,653	167,948,343
11. Matured endowments (excluding guaranteed annual pure endowments)	638,427	680,107	833,975
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	45,316,103	49,348,058	65,187,681
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	10,124,516	9,033,739	12,091,236
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,498,350	2,328,848	3,138,810
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	31,008,426	29,969,883	33,878,687
20. Totals (Lines 10 to 19)	223,572,626	218,177,288	283,078,732
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	41,258,018	37,452,012	50,934,047
22. Commissions and expense allowances on reinsurance assumed	748,892	736,500	979,616
23. General insurance expenses and fraternal expenses	149,668,075	169,211,941	212,729,308
24. Insurance taxes, licenses and fees, excluding federal income taxes	16,423,515	17,188,246	22,060,033
25. Increase in loading on deferred and uncollected premiums	12,679,110	17,203,969	5,234,594
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	444,350,237	459,969,955	575,016,330
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(33,530,933)	(47,059,214)	(48,351,642)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(33,530,933)	(47,059,214)	(48,351,642)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(2,013,085)	(6,996,510)	(5,439,965)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(31,517,848)	(40,062,704)	(42,911,677)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(419) (excluding taxes of \$66,454			
transferred to the IMR)	8,065,487	(1,325,227)	(1,269,960)
35. Net income (Line 33 plus Line 34)	(23,452,361)	(41,387,931)	(44,181,637)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	99,114,395	90,714,978	90,714,978
37. Net income (Line 35)	(23,452,361)	(41,387,931)	(44,181,637)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(60,777)	(228,637)	(75,579)	(78,174)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	4,315,015	5,627,734	5,593,604
41. Change in nonadmitted assets	(7,288,430)	(17,849,567)	(6,846,274)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(193,077)	837,582	661,897
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	26,750,000	46,750,000	53,250,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(97,490)	(6,097,761)	8,399,417
55. Capital and surplus, as of statement date (Lines 36 + 54)	99,016,906	84,617,218	99,114,395
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	59,342	2,375	64,375
08.302. Miscellaneous income	296	534	677
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	59,638	2,908	65,052
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	343,963,508	336,368,728	448,022,804
2. Net investment income	16,121,656	16,366,849	26,898,307
3. Miscellaneous income	28,035,393	31,815,466	40,866,715
4. Total (Lines 1 to 3)	388,120,557	384,551,044	515,787,827
5. Benefit and loss related payments	197,067,929	194,394,863	251,583,986
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	204,339,653	238,056,868	291,831,440
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 66,035 tax on capital gains (losses)	(3,440,523)	(8,314,883)	(7,939,352)
10. Total (Lines 5 through 9)	397,967,060	424,136,848	535,476,074
11. Net cash from operations (Line 4 minus Line 10)	(9,846,503)	(39,585,804)	(19,688,247)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	107,132,087	35,955,396	45,651,169
12.2 Stocks			
12.3 Mortgage loans	35,231	33,175	44,570
12.4 Real estate	12,668,432		
12.5 Other invested assets	1,058,003		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	1,314	(9,318)	(11,134)
12.7 Miscellaneous proceeds		2,100,049	1,100,049
12.8 Total investment proceeds (Lines 12.1 to 12.7)	120,895,067	38,079,302	46,784,654
13. Cost of investments acquired (long-term only):			
13.1 Bonds	159,298,320	58,156,799	65,022,689
13.2 Stocks	6,000	7,200	7,200
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	1,505,535		
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	160,809,855	58,163,999	65,029,889
14. Net increase (or decrease) in contract loans and premium notes	887,198	396,845	640,713
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(40,801,986)	(20,481,542)	(18,885,948)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	26,750,000	46,750,000	53,250,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(13,245)	31,509	38,244
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(2,303,607)	(976,789)	(1,534,001)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	24,433,149	45,804,720	51,754,243
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(26,215,340)	(14,262,626)	13,180,048
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	67,475,226	54,295,178	54,295,178
19.2 End of period (Line 18 plus Line 19.1)	41,259,886	40,032,552	67,475,226

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	232,304,746	223,418,223	276,752,566
2. Group life	70,616,992	73,809,866	92,619,275
3. Individual annuities			
4. Group annuities			
5. Accident & health	301,401,871	316,518,399	417,208,530
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	604,323,609	613,746,489	786,580,371
9. Deposit-type contracts	40,000,000	40,000,000	40,000,000
10. Total (Lines 8 and 9)	644,323,609	653,746,489	826,580,371

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2024	2023
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (23,452,361)	\$ (44,181,637)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (23,452,361)</u>	<u>\$ (44,181,637)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 99,016,906	\$ 99,114,395
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 99,016,906</u>	<u>\$ 99,114,395</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.

(2) The Company did not record any other-than-temporary impairments (“OTTI”) during the nine months ended September 30, 2024 under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.

(3) The Company did not recognize any OTTI as of September 30, 2024 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.

(4) Loan-backed bonds, structured securities and beneficial interests owned at September 30, 2024 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months

\$

30,608

2. 12 Months or Longer

\$

3,428,410

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months

\$

8,748,576

2. 12 Months or Longer

\$

50,754,962

(5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company’s investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company’s best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. - I.

None

J. As a result of the Company's success with hybrid work arrangements and evolving business needs, it sold its home office building in Philadelphia, Pennsylvania (which had been held for sale), during the second quarter of 2024 and recognized a pre-tax realized capital gain of \$8,078,145 pursuant to the sale.

K. - L.

No significant changes

M. - P.

None

Q.

No significant changes

R. Reporting Entity’s Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of September 30, 2024.

7.1

NOTES TO FINANCIAL STATEMENTS

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

On March 28, 2024, the Company received a surplus contribution of \$26,750,000 in cash from its sole shareholder, Conseco Life Insurance Company of Texas.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. As of September 30, 2024, the borrowing capacity under this agreement was \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	83,800	83,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,083,800</u>	<u>\$ 2,083,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,800	77,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,800</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

b. Membership Stock eligibility for redemption as of September 30, 2024 is as follows:

		Eligible for Redemption					
		1	2	3	4	5	6
		Current Year	Not Eligible	Less Than 6	6 Months	1 to Less	3 to 5
		Total	for	Months	to Less Than	than	Years
		(2+3+4+5+6)	Redemption		1 Year	3 Years	
		Membership Stock					
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	83,800	83,800	—	—	—	—

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

		1	2	3
		Fair Value	Carrying Value	Aggregate Total Borrowings
1.	Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 61,515,572	\$ 62,309,200	\$ 50,000,000
2.	Current Year General Account Total Collateral Pledged	61,515,572	62,309,200	50,000,000
3.	Current Year Separate Accounts Total Collateral Pledged	—	—	—
4.	Prior Year-end Total General and Separate Accounts Total Collateral Pledged	61,748,308	64,819,791	50,000,000

b. Maximum Amount Pledged During Reporting Period

		1	2	3
		Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1.	Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 67,113,766	\$ 71,609,373	\$ 50,000,000
2.	Current Year General Account Maximum Collateral Pledged	67,113,766	71,609,373	50,000,000
3.	Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4.	Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	71,199,050	72,942,821	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

		1	2	3	4
		Total 2+3	General Account	Separate Account	Funding Agreements Reserves Established
1.	Current Year				
(a)	Debt	\$ —	\$ —	\$ —	XXX
(b)	Funding Agreements	50,000,000	50,000,000		50,198,451
(c)	Other	—	—	—	XXX
(d)	Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,198,451</u>
2.	Prior Year-end				
(a)	Debt	\$ —	\$ —	\$ —	XXX
(b)	Funding Agreements	50,000,000	50,000,000	—	50,211,695
(c)	Other	—	—	—	XXX
(d)	Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,211,695</u>

b. Maximum Amount during Reporting Period (Current Year)

		1	2	3
		Total 2+3	General Account	Separate Accounts
1.	Debt	\$ —	\$ —	\$ —
2.	Funding Agreements	50,000,000	50,000,000	—
3.	Other	—	—	—
4.	Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

1.	Debt	N/A
2.	Funding Agreements	YES
3.	Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. - J.

No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ —
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ —

(a) Generally the three-month Secured Overnight Financing Rate + .10% in effect two business days prior to the first day of the interest period + 4.0%. (9.43156% as of September 30, 2024)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$15,114,048	\$164,615,496	—%	\$—	\$—	12/31/2036
Total	\$15,114,048	\$164,615,496	XXX	\$—	\$—	XXX

No other significant changes

L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the nine months ended September 30, 2024 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at September 30, 2024.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,083,800	\$ —	\$ —	\$ 2,083,800
Cash equivalents					
Exempt money market mutual funds	4,305	—	—	—	4,305
All other money market mutual funds	2,469,949	—	—	—	2,469,949
Total Assets at fair value/NAV	\$ 2,474,254	\$ 2,083,800	\$ —	\$ —	\$ 4,558,054
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

(2) Current Quarter 2024 Progression of Fair Value Measurements in Level 3

	Balance at 6/30/2024	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 9/30/2024
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels during the third quarter of 2024.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

As of September 30, 2024, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,083,800 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of September 30, 2024, the reported fair value of the Company’s investment in Level 3 common stock consisted of a holding with zero value. The Company measured the fair value of this investment based on expected recovery.

(5) None

B. - C.

As of September 30, 2024, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Bonds	\$ 751,752,560	\$ 785,998,370	\$ —	\$ 746,584,292	\$ 5,168,268	\$ —
Preferred stock	999,600	1,000,000	—	999,600	—	—
Common stock	2,083,800	2,083,800	—	2,083,800	—	—
Mortgage loans	375,540	398,299	—	—	375,540	—
Cash	38,785,633	38,785,633	38,785,633	—	—	—
Cash equivalents	2,474,254	2,474,254	2,474,254	—	—	—
Surplus debentures	14,897,221	17,856,273	—	14,897,221	—	—
Contract loans	22,291,027	22,126,590	—	—	22,291,027	—
Total Assets	<u>\$ 833,659,635</u>	<u>\$ 870,723,219</u>	<u>\$ 41,259,887</u>	<u>\$ 764,564,913</u>	<u>\$ 27,834,835</u>	<u>\$ —</u>
FHLBP advances	<u>\$ 50,327,589</u>	<u>\$ 50,198,451</u>	<u>\$ —</u>	<u>\$ 50,327,589</u>	<u>\$ —</u>	<u>\$ —</u>
Total Liabilities	<u>\$ 50,327,589</u>	<u>\$ 50,198,451</u>	<u>\$ —</u>	<u>\$ 50,327,589</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, November 12, 2024. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first nine months of 2024, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2023 were \$8,696,188. As of September 30, 2024, \$8,172,807 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$623,058 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$99,677 unfavorable prior year development from December 31, 2023 to September 30, 2024. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company’s accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

6.4

By what department or departments?
Pennsylvania

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 777,415
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page.

\$
- 8.1

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	549300||H223||Q|WWQ0D59	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

398,299

1.14

Total Mortgages in Good Standing

\$

398,299

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

398,299

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

73.113

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

11.116

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1	2	Active Status (a)						
1. Alabama	AL	L	7,068,149		2,066,342		9,134,492	
2. Alaska	AK	L	270,041		41,089		311,130	
3. Arizona	AZ	L	4,567,136		3,543,031		8,110,168	
4. Arkansas	AR	L	3,290,910		1,332,787		4,623,697	
5. California	CA	L	22,249,309		10,741,917		32,991,226	
6. Colorado	CO	L	2,901,907		5,966,061		8,867,968	
7. Connecticut	CT	L	3,280,966		648,981		3,929,947	
8. Delaware	DE	L	1,868,074		1,435,121		3,303,195	
9. District of Columbia	DC	L	1,564,281		329,553		1,893,834	
10. Florida	FL	L	16,982,135		74,238,481		91,220,616	
11. Georgia	GA	L	14,260,124		6,399,134		20,659,258	
12. Hawaii	HI	L	690,420		94,649		785,069	
13. Idaho	ID	L	760,309		1,492,646		2,252,955	
14. Illinois	IL	L	13,962,732		3,669,919		17,632,651	
15. Indiana	IN	L	6,655,061		11,630,848		18,285,909	
16. Iowa	IA	L	1,809,430		3,019,012		4,828,442	
17. Kansas	KS	L	2,189,685		4,165,635		6,355,320	
18. Kentucky	KY	L	4,680,585		3,071,890		7,752,475	
19. Louisiana	LA	L	6,279,084		1,432,914		7,711,998	
20. Maine	ME	L	837,158		607,854		1,445,012	
21. Maryland	MD	L	10,066,145		9,725,397		19,791,541	
22. Massachusetts	MA	L	5,110,761		470,447		5,581,208	
23. Michigan	MI	L	9,915,573		10,202,681		20,118,254	
24. Minnesota	MN	L	2,432,110		2,574,981		5,007,091	
25. Mississippi	MS	L	4,166,842		1,423,312		5,590,154	
26. Missouri	MO	L	4,944,632		5,655,747		10,600,379	
27. Montana	MT	L	1,074,869		2,052,739		3,127,607	
28. Nebraska	NE	L	1,161,875		1,050,857		2,212,731	
29. Nevada	NV	L	2,402,042		861,478		3,263,520	
30. New Hampshire	NH	L	916,436		7,610,534		8,526,970	
31. New Jersey	NJ	L	12,248,880		22,493,382		34,742,262	
32. New Mexico	NM	L	2,047,684		552,140		2,599,823	
33. New York	NY	N	477,143		725,723		1,202,866	
34. North Carolina	NC	L	12,589,021		11,243,261		23,832,282	
35. North Dakota	ND	L	406,790		138,476		545,266	
36. Ohio	OH	L	12,504,337		7,514,841		20,019,178	
37. Oklahoma	OK	L	3,027,162		3,084,394		6,111,556	
38. Oregon	OR	L	1,978,726		1,986,612		3,965,337	
39. Pennsylvania	PA	L	19,129,723		23,736,079		42,865,801	40,000,000
40. Rhode Island	RI	L	1,023,465		2,120,932		3,144,398	
41. South Carolina	SC	L	6,962,210		4,811,984		11,774,194	
42. South Dakota	SD	L	467,300		497,495		964,795	
43. Tennessee	TN	L	7,691,735		5,305,022		12,996,757	
44. Texas	TX	L	20,763,305		16,861,379		37,624,684	
45. Utah	UT	L	871,880		520,217		1,392,097	
46. Vermont	VT	L	540,281		2,679,337		3,219,618	
47. Virginia	VA	L	10,101,907		6,712,825		16,814,732	
48. Washington	WA	L	2,866,857		4,452,107		7,318,964	
49. West Virginia	WV	L	2,703,002		2,738,277		5,441,278	
50. Wisconsin	WI	L	3,876,038		2,608,463		6,484,501	
51. Wyoming	WY	L	421,651		343,363		765,015	
52. American Samoa	AS	N	3,952				3,952	
53. Guam	GU	N	3,675		2,419		6,094	
54. Puerto Rico	PR	L	197,723		9,153		206,876	
55. U.S. Virgin Islands	VI	L	380,174				380,174	
56. Northern Mariana Islands	MP	N	286				286	
57. Canada	CAN	N						
58. Aggregate Other Aliens	OT	XXX	22,225		2,730		24,955	
59. Subtotal	XXX		281,665,914		298,696,646		580,362,560	40,000,000
90. Reporting entity contributions for employee benefits plans	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX							
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		6,606		1,947		8,552	
94. Aggregate or other amounts not allocable by State	XXX							
95. Totals (Direct Business)	XXX		281,672,519		298,698,593		580,371,112	40,000,000
96. Plus Reinsurance Assumed	XXX		597,455		41,749		639,204	
97. Totals (All Business)	XXX		282,269,974		298,740,342		581,010,316	40,000,000
98. Less Reinsurance Ceded	XXX		58,865		236,987,943		237,046,808	
99. Totals (All Business) less Reinsurance Ceded	XXX		282,211,109		61,752,399		343,963,508	40,000,000
DETAILS OF WRITE-INS								
58001. ZZZ Other Alien	XXX		22,225		2,730		24,955	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		22,225		2,730		24,955	
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

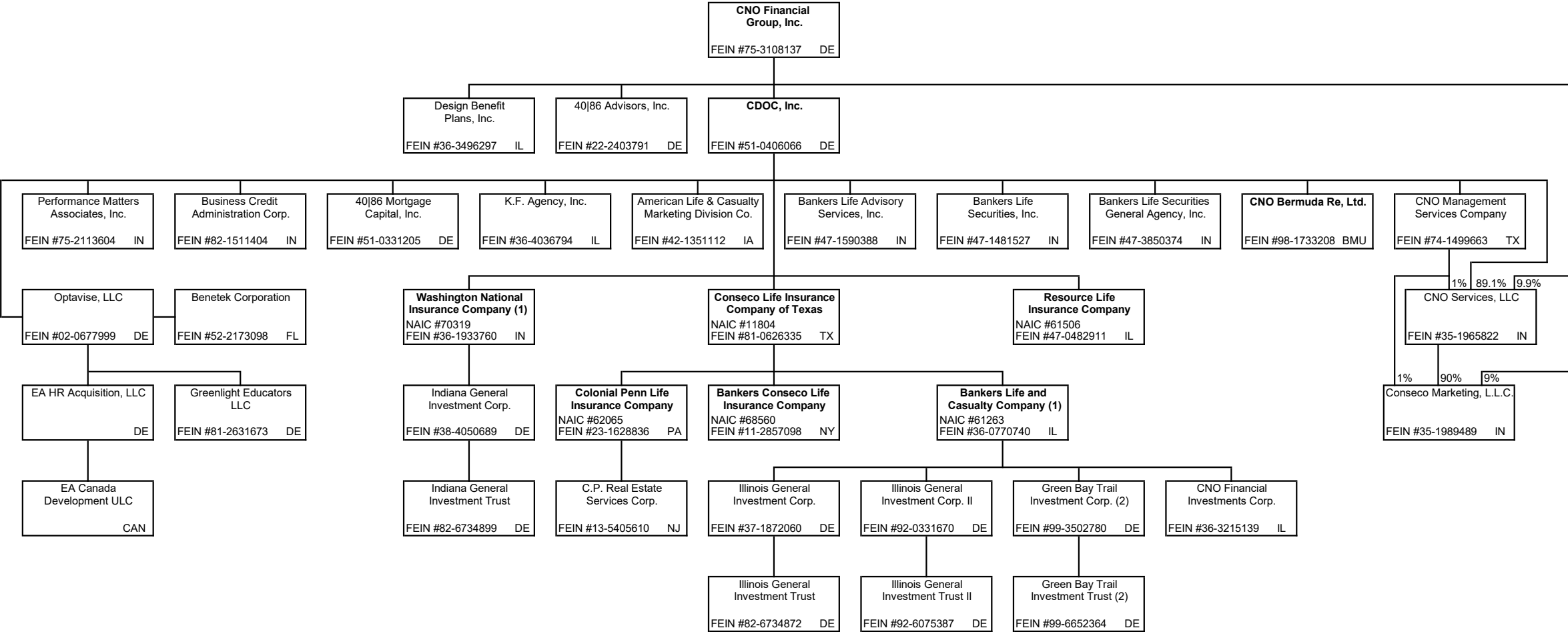
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) These entities were formed in June 2024.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conesco Life Insurance Company	.. NY.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	 UOP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMU.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			99-3502780 ..				Green Bay Trail Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			99-6652364 ..				Green Bay Trail Investment Trust	.. DE.....	 NIA.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608 ..	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				K.F. Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA HR Acquisition, LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA Canada Development ULC	.. CAN.....	 NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				Greenlight Educators LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

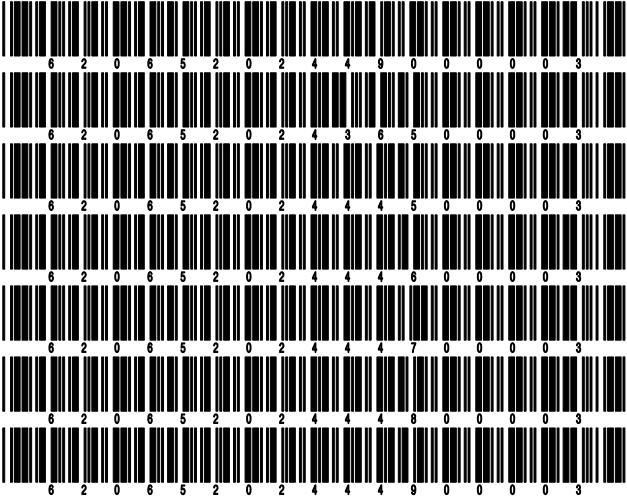
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
--	-----

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,590,287	4,958,670
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals	8,078,145	
5. Deduct amounts received on disposals	12,668,432	
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		368,383
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		4,590,287
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		4,590,287

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	433,530	478,100
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	35,231	44,570
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	398,299	433,530
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	398,299	433,530
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	398,299	433,530

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	18,517,534	18,625,706
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	1,505,535	
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount	168	280
5. Unrealized valuation increase/(decrease)	(289,414)	(98,955)
6. Total gain (loss) on disposals	(13,405)	
7. Deduct amounts received on disposals	1,058,003	
8. Deduct amortization of premium and depreciation	7,194	9,497
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,655,222	18,517,534
12. Deduct total nonadmitted amounts	242	294
13. Statement value at end of current period (Line 11 minus Line 12)	18,654,980	18,517,240

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	737,269,292	718,718,617
2. Cost of bonds and stocks acquired	159,304,320	65,029,891
3. Accrual of discount	791,555	1,104,657
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals	(497,668)	(960,561)
6. Deduct consideration for bonds and stocks disposed of	107,236,322	45,659,596
7. Deduct amortization of premium	653,251	455,526
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		516,612
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	104,235	8,421
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	789,082,161	737,269,292
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	789,082,161	737,269,292

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	532,583,090	32,216,510	61,796,725	(216,234)	510,685,192	532,583,090	502,786,641	498,167,978
2. NAIC 2 (a)	237,083,512	50,007,848	14,513,402	(390,302)	231,502,023	237,083,512	272,187,656	225,490,716
3. NAIC 3 (a)	8,467,222	1,000,625	538,620	731,283	8,479,833	8,467,222	9,660,510	8,677,445
4. NAIC 4 (a)	1,368,162		3,338	(1,263)	1,369,934	1,368,162	1,363,561	1,371,712
5. NAIC 5 (a)								483,651
6. NAIC 6 (a)								
7. Total Bonds	779,501,986	83,224,983	76,852,085	123,484	752,036,982	779,501,986	785,998,368	734,191,502
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	1,000,000				1,000,000	1,000,000	1,000,000	1,000,000
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	1,000,000				1,000,000	1,000,000	1,000,000	1,000,000
15. Total Bonds and Preferred Stock	780,501,986	83,224,983	76,852,085	123,484	753,036,982	780,501,986	786,998,368	735,191,502

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	37,983,521	26,421,706
2. Cost of cash equivalents acquired	253,152,508	390,548,825
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals	1,314	(11,134)
6. Deduct consideration received on disposals	288,663,088	378,975,876
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,474,255	37,983,521
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,474,255	37,983,521

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

SCHEDULE B - PART 2

[illegible]

SCHEDULE B - PART 3

[illegible]

SCHEDULE BA - PART 2

[illegible]

SCHEDULE BA - PART 3

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase/ (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Temporary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
000000-00-0	Mezzanine Partners II, LP	New York	 NY.....	Cash Distribution	...03/11/2013 ...	...07/08/2024 ...	2,043 .....	.....	.....	.....	.....	.....	.....2,043	2,043 .....	.....	.....	.....	.....	
19999999. Joint Venture Interests - Common Stock - Unaffiliated								2,043 .....	.....	.....	.....	.....	.....2,043	2,043 .....	.....	.....	.....	.....	
000000-00-0	JDII Partners Tempe Arizona Core Fund IV LLC	Phoenix	 AZ.....	Cash Distribution	...12/01/2017 ...	...09/03/2024 ...	25,320 .....	.....	.....	.....	.....	.....	.....25,320	25,320 .....	.....	.....	.....	.....	
21999999. Joint Venture Interests - Real Estate - Unaffiliated								25,320 .....	.....	.....	.....	.....	.....25,320	25,320 .....	.....	.....	.....	.....	
60999999. Total - Unaffiliated								27,363 .....	.....	.....	.....	.....	.....27,363	27,363 .....	.....	.....	.....	.....	
61999999. Total - Affiliated								.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	
.....																			
.....																			
.....																			
.....																			
.....																			
62999999 - Totals								27,363 .....	.....	.....	.....	.....	.....27,363	27,363 .....	.....	.....	.....	.....	

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
91282C-KX-8	US TREASURY N/B .....	.....	...07/31/2024	WELLS FARGO SECURITIES LLC .....	.....	.....151,605	150,000	557	1.A
91282C-LC-3	US TREASURY N/B .....	.....	...08/21/2024	JP MORGAN SECURITIES LLC .....	.....	.....573,740	565,000	1,351	1.A
91282C-LG-4	US TREASURY N/B .....	.....	...08/16/2024	WELLS FARGO SECURITIES LLC .....	.....	.....104,721	105,000	43	1.A
0109999999. Subtotal - Bonds - U.S. Governments						830,066	820,000	1,951	XXX
396613-EA-5	GREENVILLE-SPARTANBURG SC ARPT .....	.....	...08/14/2024	BOFA SECURITIES INC .....	.....	.....1,000,000	1,000,000 .....	.....	1.G FE
45203M-E4-9	ILLINOIS ST HSG DEV AUTH REVEN .....	.....	...08/08/2024	BOFA SECURITIES INC .....	.....	.....1,006,160	1,000,000 .....	.....	1.A FE
60416U-GL-3	MINNESOTA ST HSG FIN AGY .....	.....	...07/10/2024	RBC CAPITAL MARKETS LLC .....	.....	.....500,000	500,000 .....	.....	1.B FE
641279-B5-2	NEVADA ST HSG DIV SF MTGE REVE .....	.....	...08/22/2024	JP MORGAN SECURITIES LLC .....	.....	.....500,000	500,000 .....	.....	1.B FE
641279-B6-0	NEVADA ST HSG DIV SF MTGE REVE .....	.....	...08/22/2024	JP MORGAN SECURITIES LLC .....	.....	.....1,000,000	1,000,000 .....	.....	1.B FE
70879Q-ZL-0	PENNSYLVANIA ST HSG FIN AGY SF .....	.....	...07/25/2024	BOFA SECURITIES INC .....	.....	.....1,500,000	1,500,000 .....	.....	1.B FE
756839-BY-1	RED OAK TX INDL DEV CORP SALES .....	.....	...09/10/2024	PIPER SANDLER & CO .....	.....	.....850,000	850,000 .....	.....	1.C FE
917437-ND-3	UTAH HSG CORP SF MTGE REVENUE .....	.....	...07/24/2024	JEFFERIES LLC .....	.....	.....1,000,000	1,000,000 .....	.....	1.C FE
92812X-DD-1	VIRGINIA HSG DEV AUTH .....	.....	...08/08/2024	BOFA SECURITIES INC .....	.....	.....1,000,000	1,000,000 .....	.....	1.A FE
92812X-DE-9	VIRGINIA HSG DEV AUTH .....	.....	...08/08/2024	BOFA SECURITIES INC .....	.....	.....1,000,000	1,000,000 .....	.....	1.A FE
0909999999. Subtotal - Bonds - U.S. Special Revenues						9,356,160	9,350,000		XXX
001084-AS-1	AGCO CORP .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....562,304	550,000	12,494	2.C FE
00108W-AN-0	AEP TEXAS INC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....102,884	155,000	1,055	2.A FE
012653-AF-8	ALBEMARLE CORP .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....1,469,439	1,728,000	14,916	2.C FE
012725-AD-9	ALBEMARLE CORP .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....89,927	100,000	833	2.C FE
015271-AZ-2	ALEXANDRIA REAL ESTATE E .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....67,526	100,000	1,292	2.A FE
04273W-AE-1	ARROW ELECTRONICS INC .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,017,830	1,000,000	19,910	2.C FE
049560-AQ-8	ATMOS ENERGY CORP .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....107,561	135,000	2,026	1.G FE
053807-AV-5	AVNET INC .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,479,885	1,500,000	16,271	2.C FE
05555M-AA-7	BDS 2024-FL13 A .....	.....	...09/05/2024	WELLS FARGO SECURITIES LLC .....	.....	.....498,750	500,000 .....	.....	1.D Z
059165-EP-1	BALTIMORE GAS & ELECTRIC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....843,540	1,000,000	6,951	1.G FE
06051G-HU-6	BANK OF AMERICA CORP .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....863,240	1,000,000	10,535	1.E FE
06051G-LX-5	BANK OF AMERICA CORP .....	.....	...09/17/2024	MIZUHO SECURITIES USA INC .....	.....	.....540,414	535,000	200	1.E FE
09062X-AD-5	BIOGEN INC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....346,178	375,000	7,096	2.A FE
09062X-AG-8	BIOGEN INC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....170,468	262,000	1,949	2.A FE
110122-DS-4	BRISTOL-MYERS SQUIBB CO .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....234,565	398,000	2,058	1.F FE
12189L-BF-7	BURLINGTN NORTH SANTA FE .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....577,635	859,000	11,717	1.F FE
12189L-BH-3	BURLINGTN NORTH SANTA FE .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....109,552	172,000	563	1.F FE
169905-AH-9	CHOICE HOTELS INTL INC .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,010,250	1,000,000	6,500	2.C FE
172967-NH-0	CITIGROUP INC .....	.....	...08/22/2024	RBC CAPITAL MARKETS LLC .....	.....	.....1,007,820	1,000,000	16,804	1.G FE
17327C-AR-4	CITIGROUP INC .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,045,160	1,000,000	13,206	2.B FE
202795-JP-6	COMMONWEALTH EDISON CO .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....85,567	110,000	1,772	1.F FE
202795-JQ-4	COMMONWEALTH EDISON CO .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....73,988	110,000	694	1.F FE
202795-JV-3	COMMONWEALTH EDISON CO .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....163,171	217,000	3,040	1.F FE
209111-FK-4	CONSOLIDATED EDISON COMPANY OF NEW YORK .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....1,190,190	1,500,000	9,854	1.G FE
231021-AS-5	CUMMINS INC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....608,140	1,000,000	10,472	1.F FE
240019-BV-0	DAYTON POWER & LIGHT CO/ .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....95,992	130,000	585	2.A FE
24703T-AK-2	DELL INT LLC / EMC CORP .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,302,300	1,000,000	6,263	2.B FE
26441C-BP-9	DUKE ENERGY CORP .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....916,210	1,000,000	993	2.C FE
26884U-AG-4	EPR PROPERTIES .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,311,285	1,500,000	13,050	2.C FE
285512-AF-6	ELECTRONIC ARTS INC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....209,581	320,000	4,222	2.A FE
29444U-BM-7	EQUINIX INC .....	.....	...07/24/2024	BOFA SECURITIES INC .....	.....	.....623,270	1,000,000	10,735	2.B FE
302491-AY-1	FMC CORP .....	.....	...08/09/2024	BARCLAYS CAPITAL INC .....	.....	.....1,034,930	1,000,000	14,875	2.C FE
31428X-BN-5	FEDEX CORP .....	.....	...08/13/2024	BOFA SECURITIES INC .....	.....	.....1,266,955	1,499,000	5,313	2.B FE

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
35671D-BG-8	FREEPORT-MCMORAN INC		08/13/2024	CITIGROUP GLOBAL MARKETS INC		973,530	1,000,000	22,557	2.B FE
36144B-BR-3	GATX CORP		08/13/2024	VARIOUS		2,068,030	2,000,000	21,679	2.B FE
36262G-AG-6	GXO LOGISTICS INC		08/09/2024	BARCLAYS CAPITAL INC		1,044,900	1,000,000	17,333	2.C FE
37045V-AQ-3	GENERAL MOTORS CO		07/24/2024	BOFA SECURITIES INC		831,196	917,000	15,818	2.B FE
378272-BV-9	GLENCORE FUNDING LLC		08/09/2024	BARCLAYS CAPITAL INC		986,940	1,000,000	20,953	2.A FE
37940X-AR-3	GLOBAL PAYMENTS INC		08/09/2024	BARCLAYS CAPITAL INC		1,001,340	1,000,000	29,254	2.C FE
38141G-ZS-6	GOLDMAN SACHS GROUP INC		08/22/2024	RBC CAPITAL MARKETS LLC		1,021,670	1,000,000	13,821	1.F FE
404119-CW-7	HCA INC		08/09/2024	VARIOUS		2,486,060	2,500,000	67,524	2.C FE
44107T-BC-9	HOST HOTELS & RESORTS LP		08/07/2024	GOLDMAN SACHS & CO		984,860	1,000,000		2.C FE
45687A-AN-2	INGERSOLL-RAND GL HLD CO		07/24/2024	BOFA SECURITIES INC		223,588	267,000	4,943	2.A FE
512807-AX-6	LAM RESEARCH CORP		07/24/2024	BOFA SECURITIES INC		640,810	1,000,000	3,559	1.G FE
52186S-AZ-8	LEAR CORPORATION		07/24/2024	BOFA SECURITIES INC		90,740	101,000	1,046	2.B FE
52186S-BD-6	LEAR CORP		07/24/2024	BOFA SECURITIES INC		670,340	1,000,000	1,085	2.B FE
548661-EM-5	LOWE'S COS INC		08/15/2024	DEUTSCHE BANK SECURITIES INC		1,011,970	1,000,000	18,906	2.A FE
59980D-AD-3	MMULT 2023-NQM1 MT		08/23/2024	CITIGROUP GLOBAL MARKETS INC		2,988,750	3,000,000	12,861	2.B Z
61690U-7Z-7	MORGAN STANLEY BANK NA		08/22/2024	RBC CAPITAL MARKETS LLC		1,005,390	1,000,000	6,971	1.D FE
637417-AM-8	NNN REIT INC		07/24/2024	BOFA SECURITIES INC		457,762	535,000	7,205	2.A FE
637432-NK-7	NATIONAL RURAL UTIL COOP		07/24/2024	BOFA SECURITIES INC		211,475	214,000	2,996	2.A FE
681936-BN-9	OMEGA HLTHCAPE INVESTORS		08/09/2024	BARCLAYS CAPITAL INC		1,260,300	1,500,000	15,844	2.C FE
68233J-BD-5	ONCOR ELECTRIC DELIVERY		07/24/2024	BOFA SECURITIES INC		387,620	500,000	6,122	1.F FE
68233J-BR-4	ONCOR ELECTRIC DELIVERY		07/24/2024	BOFA SECURITIES INC		107,120	160,000	1,805	1.F FE
68389X-BF-1	ORACLE CORP		07/24/2024	BOFA SECURITIES INC		86,826	110,000	895	2.B FE
68389X-BJ-3	ORACLE CORP		07/24/2024	BOFA SECURITIES INC		109,827	143,000	175	2.B FE
68389X-CA-1	ORACLE CORP		07/24/2024	BOFA SECURITIES INC		74,268	100,000	1,328	2.B FE
68389X-CQ-6	ORACLE CORP		07/24/2024	BOFA SECURITIES INC		550,152	578,000	15,148	2.B FE
690742-AH-4	OWENS CORNING		08/15/2024	HSBC SECURITIES INC		1,685,720	2,000,000	3,911	2.B FE
693304-BC-0	PECO ENERGY CO		07/24/2024	BOFA SECURITIES INC		141,679	228,000	2,365	1.E FE
694308-HL-4	PACIFIC GAS & ELECTRIC		07/24/2024	BOFA SECURITIES INC		497,223	642,000	10,046	2.B FE
694308-HN-0	PACIFIC GAS & ELECTRIC		07/24/2024	BOFA SECURITIES INC		207,269	271,000	4,191	2.B FE
694308-HR-1	PACIFIC GAS & ELECTRIC		07/24/2024	BOFA SECURITIES INC		73,315	100,000	611	2.B FE
694308-KD-8	PACIFIC GAS & ELECTRIC		07/24/2024	BOFA SECURITIES INC		317,649	365,000	7,718	2.B FE
70450Y-AN-3	PAYPAL HOLDINGS INC		07/24/2024	BOFA SECURITIES INC		458,775	500,000	4,010	1.G FE
74444B-CQ-2	PUBLIC SERVICE COLORADO		07/24/2024	BOFA SECURITIES INC		131,548	170,000	794	1.E FE
744482-BM-1	PUB SVC NEW HAMP		07/24/2024	BOFA SECURITIES INC		180,220	242,000	605	1.E FE
74456Q-CA-2	PUBLIC SERVICE ELECTRIC		07/24/2024	BOFA SECURITIES INC		86,262	124,000	1,929	1.F FE
74456Q-CE-4	PUBLIC SERVICE ELECTRIC		07/24/2024	BOFA SECURITIES INC		272,310	500,000	4,983	1.F FE
74456Q-CG-9	PUBLIC SERVICE ELECTRIC		07/24/2024	BOFA SECURITIES INC		291,042	440,000	5,317	1.F FE
745332-CH-7	PUGET SOUND ENERGY INC		07/24/2024	BOFA SECURITIES INC		289,231	363,000	1,746	1.F FE
745332-CJ-3	PUGET SOUND ENERGY INC		07/24/2024	BOFA SECURITIES INC		84,735	128,000	1,514	1.F FE
797440-BY-9	SAN DIEGO G & E		07/24/2024	BOFA SECURITIES INC		202,648	294,000	2,738	1.F FE
797440-CC-6	SAN DIEGO G & E		07/24/2024	BOFA SECURITIES INC		430,977	589,000	7,930	1.F FE
816851-AP-4	SEMPRA		07/24/2024	BOFA SECURITIES INC		804,102	784,000	13,197	2.B FE
828807-DV-6	SIMON PROPERTY GROUP LP		07/24/2024	BOFA SECURITIES INC		774,581	774,000	17,357	1.G FE
842400-GT-4	SOUTHERN CAL EDISON		07/24/2024	BOFA SECURITIES INC		72,139	100,000	1,774	1.G FE
842400-HF-3	SOUTHERN CAL EDISON		07/24/2024	BOFA SECURITIES INC		108,142	152,000	848	1.G FE
842400-HR-7	SOUTHERN CAL EDISON		07/24/2024	BOFA SECURITIES INC		357,840	375,000	3,122	1.G FE
842400-HX-4	SOUTHERN CAL EDISON		08/09/2024	BARCLAYS CAPITAL INC		1,039,150	1,000,000	11,587	1.G FE
842434-CS-9	SOUTHERN CALIF GAS CO		07/24/2024	BOFA SECURITIES INC		153,497	190,000	250	1.D FE

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
842434-CT-7	SOUTHERN CALIF GAS CO		07/24/2024	BOFA SECURITIES INC		191,218	250,000	4,416	1.D FE
842587-DJ-3	SOUTHERN CO		07/24/2024	BOFA SECURITIES INC		943,820	1,000,000	13,646	2.B FE
845743-BS-1	SOUTHWESTERN PUBLIC SERVICE COMPANY		07/24/2024	BOFA SECURITIES INC		249,045	313,000	2,716	1.G FE
854502-AN-1	STANLEY BLACK & DECKER I		07/24/2024	BOFA SECURITIES INC		575,650	1,000,000	5,424	2.A FE
85855C-AB-6	STELLANTIS FIN US INC		08/09/2024	BARCLAYS CAPITAL INC		839,680	1,000,000	10,988	2.A FE
87162W-AL-4	TD SYNEXX CORP		08/09/2024	BARCLAYS CAPITAL INC		1,033,370	1,000,000	20,333	2.C FE
907818-FW-3	UNION PACIFIC CORP		07/24/2024	BOFA SECURITIES INC		224,061	344,000	3,834	1.G FE
92556V-AF-3	VIATRIS INC		07/24/2024	BOFA SECURITIES INC		683,760	1,000,000	3,778	2.C FE
94974B-GU-8	WELLS FARGO & COMPANY		08/09/2024	BARCLAYS CAPITAL INC		882,180	1,000,000	8,576	2.B FE
06418G-AM-9	BANK OF NOVA SCOTIA		09/17/2024	MIZUHO SECURITIES USA INC		500,170	500,000	616	1.F FE
00084D-AV-2	ABN AMRO BANK NV	C	08/09/2024	BARCLAYS CAPITAL INC		849,830	1,000,000	13,758	2.B FE
00182Y-AC-9	ANZ BANK NEW ZEALAND LTD	C	08/09/2024	BARCLAYS CAPITAL INC		1,026,720	1,000,000	5,243	1.G FE
018820-AD-2	ALLIANZ SE	C	08/27/2024	CITIGROUP GLOBAL MARKETS INC		2,000,000	2,000,000		1.E FE
034863-BF-6	ANGLO AMERICAN CAPITAL PLC	C	07/29/2024	BOFA SECURITIES INC		1,499,835	1,500,000	28,750	2.B FE
03835V-AJ-5	APTIV PLC	C	07/24/2024	BOFA SECURITIES INC		1,222,160	2,000,000	9,472	2.B FE
03938L-BH-6	ARCELOMITTAL SA	C	08/13/2024	VARIOUS		2,496,430	2,500,000	24,783	2.C FE
05252A-DM-0	AUST & NZ BANKING GROUP	C	09/23/2024	CITIGROUP GLOBAL MARKETS INC		500,000	500,000		1.D FE
09659W-2U-7	BNP PARIBAS	C	08/09/2024	BARCLAYS CAPITAL INC		1,310,190	1,500,000	2,871	1.G FE
225313-AK-1	CREDIT AGRICOLE SA	C	08/09/2024	BARCLAYS CAPITAL INC		951,230	1,000,000	3,556	2.A FE
29286D-AC-9	ENGIE SA	C	07/24/2024	BOFA SECURITIES INC		292,728	300,000	5,190	2.A FE
639057-AR-9	NATWEST GROUP PLC	C	09/17/2024	MIZUHO SECURITIES USA INC		504,325	500,000	3,136	1.G FE
87938W-AU-7	TELEFONICA EMISIONES SAU	C	08/09/2024	BARCLAYS CAPITAL INC		916,600	1,000,000	22,300	2.C FE
902613-AE-8	UBS GROUP AG	C	07/24/2024	BOFA SECURITIES INC		383,036	470,000	4,513	1.G FE
92857W-CB-4	VODAFONE GROUP PLC	C	08/09/2024	BARCLAYS CAPITAL INC		1,000,070	1,000,000	7,181	2.B FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						72,038,133	80,388,000	851,695	XXX
07368R-AG-6	BEACON ROOFING SUPPLY INC		08/05/2024	CITIGROUP GLOBAL MARKETS INC		500,000	500,000		3.B FE
89334G-BE-3	TRANS UNION LLC		08/05/2024	MORGAN STANLEY & CO LLC		500,625	500,000		3.B FE
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						1,000,625	1,000,000		XXX
2509999997. Total - Bonds - Part 3						83,224,984	91,558,000	853,646	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						83,224,984	91,558,000	853,646	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
5989999997. Total - Common Stocks - Part 3							XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX		XXX
5999999999. Total - Preferred and Common Stocks							XXX		XXX
6009999999 - Totals						83,224,984	XXX	853,646	XXX

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..38383W-P3-4	GNR 2023-47 JA .....	.....	09/01/2024	MBS PAYDOWN .....	.....	83,110	83,110	83,006	83,085	.....	24	.....	24	.....	83,110	.....	.....	.....	2,982	06/20/2042	1.A
..38383X-AC-8	GNR 2023-43 AB .....	.....	09/01/2024	MBS PAYDOWN .....	.....	74,257	74,257	74,049	74,217	.....	41	.....	41	.....	74,257	.....	.....	.....	2,809	04/20/2048	1.A
..912828-YE-4	US TREASURY N/B .....	.....	08/31/2024	VARIOUS .....	.....	145,500	145,500	142,527	145,088	.....	412	.....	412	.....	145,500	.....	.....	.....	1,819	08/31/2024	1.A
0109999999 Subtotal - Bonds - U.S. Governments						302,867	302,867	299,582	302,390	.....	477	.....	477	.....	302,867	.....	.....	.....	7,610	XXX	XXX
..207932-AA-2	CAS 2023-R01 1M1 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	42,048	42,048	42,771	42,135	.....	(87)	.....	(87)	.....	42,048	.....	.....	.....	2,195	12/25/2042	1.A
..25483V-XN-9	DIST OF COLUMBIA REVENUE .....	.....	08/06/2024	WELLS FARGO SECURITIES LLC .....	.....	545,146	700,000	549,101	554,404	.....	2,392	.....	2,392	.....	556,795	.....	(11,649)	(11,649)	21,015	04/01/2047	1.F FE
..31287U-C6-7	FG C68193 .....	.....	09/01/2024	MBS PAYDOWN .....	.....	49	49	48	49	.....	.....	.....	.....	.....	49	.....	.....	.....	2	06/01/2032	1.A
..31292H-Q3-1	FG C01374 .....	.....	09/01/2024	MBS PAYDOWN .....	.....	263	263	265	263	.....	.....	.....	.....	.....	263	.....	.....	.....	11	06/01/2032	1.A
..31293T-GN-1	FG C29205 .....	.....	09/01/2024	MBS PAYDOWN .....	.....	963	963	955	963	.....	1	.....	1	.....	963	.....	.....	.....	39	07/01/2029	1.A
..3136BP-LH-2	FNR 2022-76 D .....	.....	09/01/2024	MBS PAYDOWN .....	.....	25,796	25,796	25,473	25,764	.....	32	.....	32	.....	25,796	.....	.....	.....	941	08/25/2045	1.A
..3136BP-PF-2	FNR 2022-87 BD .....	.....	09/01/2024	MBS PAYDOWN .....	.....	43,213	43,213	43,159	43,209	.....	4	.....	4	.....	43,213	.....	.....	.....	1,445	11/25/2048	1.A
..3136BP-QD-6	FNR 2022-82 KA .....	.....	09/01/2024	MBS PAYDOWN .....	.....	36,581	36,581	36,472	36,574	.....	6	.....	6	.....	36,581	.....	.....	.....	1,233	03/25/2046	1.A
..3136BS-AP-0	FNR 2024-32 DA .....	.....	09/01/2024	MBS PAYDOWN .....	.....	119,344	119,344	119,605	.....	.....	(17)	.....	(17)	.....	119,344	.....	.....	.....	1,858	11/25/2048	1.A
..3137H9-F6-1	FHR 5274 JA .....	.....	09/01/2024	MBS PAYDOWN .....	.....	37,102	37,102	36,836	37,078	.....	24	.....	24	.....	37,102	.....	.....	.....	1,360	08/25/2045	1.A
..31398K-VF-4	FHR 3600 BJ .....	.....	09/01/2024	MBS PAYDOWN .....	.....	473	473	457	469	.....	4	.....	4	.....	473	.....	.....	.....	13	11/15/2039	1.A
..35564K-DB-2	STACR 2021-DNA2 M2 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	11,573	11,573	11,627	11,577	.....	(5)	.....	(5)	.....	11,573	.....	.....	.....	597	08/25/2033	1.A
..35564K-FV-6	STACR 2021-HQA2 M2 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	11,807	11,807	11,519	11,713	.....	94	.....	94	.....	11,807	.....	.....	.....	589	12/25/2033	1.A
..35564K-NK-1	STACR 2021-HQA4 M1 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	20,318	20,318	19,930	20,165	.....	152	.....	152	.....	20,318	.....	.....	.....	864	12/25/2041	1.B
..45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG .....	.....	07/01/2024	SINKING FUND PMT SECURITY CALLED at 101.059 .....	.....	10,000	10,000	10,000	10,000	.....	.....	.....	.....	.....	10,000	.....	.....	.....	327	01/01/2054	1.B FE
..491552-UZ-6	KENTUCKY ST TURNPIKE AUTH ECON .....	.....	08/08/2024	SECURITY CALLED at 100.000 .....	.....	2,021,180	2,000,000	2,000,000	2,000,000	.....	.....	.....	.....	.....	2,000,000	.....	.....	.....	147,382	07/01/2030	1.D FE
..57419T-W6-4	MARYLAND ST CMINTY DEV ADMIN DE .....	.....	07/31/2024	SECURITY CALLED at 100.000 .....	.....	130,000	130,000	126,174	126,239	.....	3,761	.....	3,761	.....	130,000	.....	.....	.....	6,859	09/01/2044	1.B FE
..57419T-ZJ-3	MARYLAND ST CMINTY DEV ADMIN DE .....	.....	07/31/2024	SECURITY CALLED at 100.000 .....	.....	555,000	555,000	557,004	556,755	.....	(1,755)	.....	(1,755)	.....	555,000	.....	.....	.....	28,098	09/01/2046	1.B FE
..607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE .....	.....	08/09/2024	SINKING FUND PMT WELLS FARGO SECURITIES LLC .....	.....	13,350	13,350	13,350	13,350	.....	.....	.....	.....	.....	13,350	.....	.....	.....	381	11/09/2032	1.F
..678908-4E-1	OKLAHOMA ST DEV FIN AUTH .....	.....	08/06/2024	LLC .....	.....	1,434,330	1,500,000	1,500,000	1,500,000	.....	.....	.....	.....	.....	1,500,000	.....	(65,670)	(65,670)	54,211	05/01/2052	1.A FE
..72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS .....	.....	08/06/2024	BARCLAYS CAPITAL INC .....	.....	504,410	500,000	508,045	505,493	.....	(1,210)	.....	(1,210)	.....	504,283	.....	127	127	29,168	08/01/2052	1.C FE
..79742G-AF-8	SAN DIEGO CNTY CA REGL ARPT AU .....	.....	07/01/2024	SINKING FUND PMT SECURITY CALLED at 105.537 .....	.....	60,000	60,000	59,747	60,000	.....	(14)	.....	(14)	.....	60,000	.....	.....	.....	2,496	07/01/2043	1.G FE
..874476-HD-9	TALLAHASSEE FL ENERGY SYS REVE .....	.....	09/12/2024	SECURITY CALLED at 105.537 .....	.....	1,583,055	1,500,000	1,500,000	1,500,000	.....	.....	.....	.....	.....	1,500,000	.....	.....	.....	167,865	10/01/2040	1.C FE
..914302-LF-9	UNIV OF HOUSTON TX UNIV REVENU .....	.....	08/06/2024	BARCLAYS CAPITAL INC .....	.....	1,972,040	2,000,000	1,974,920	1,975,929	.....	324	.....	324	.....	1,976,253	.....	(4,213)	(4,213)	96,076	02/15/2052	1.C FE
..93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA .....	.....	07/01/2024	SINKING FUND PMT .....	.....	180,000	180,000	180,000	180,000	.....	.....	.....	.....	.....	180,000	.....	.....	.....	11,549	07/01/2030	1.B FE
0909999999 Subtotal - Bonds - U.S. Special Revenues						9,358,041	9,497,880	9,327,458	9,181,376	.....	3,706	.....	3,706	.....	9,335,211	.....	(81,405)	(81,405)	576,574	XXX	XXX
..00075Q-AS-1	ABFC 2006-OPT1 A3C1 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	65,047	65,047	60,189	65,027	.....	21	.....	21	.....	65,047	.....	.....	.....	1,872	09/25/2036	1.A FM
..01166V-AA-7	ALASKA AIRLINES 2020 TR .....	.....	08/09/2024	VARIOUS .....	.....	708,818	725,641	725,641	725,641	.....	.....	.....	.....	.....	725,641	.....	(16,823)	(16,823)	33,418	08/15/2027	1.F FE
..013817-AW-1	HOWMET AEROSPACE INC .....	.....	07/01/2024	SECURITY CALLED at 100.000 .....	.....	292,000	292,000	279,590	290,646	.....	1,354	.....	1,354	.....	292,000	.....	.....	.....	11,224	10/01/2024	2.C FE
..020002-AT-8	ALLSTATE CORP .....	.....	07/24/2024	BOFA SECURITIES INC .....	.....	184,454	175,000	174,972	174,985	.....	1	.....	1	.....	174,985	.....	9,468	9,468	8,532	04/01/2036	2.A FE
..02149C-AD-3	CWALT 2006-41CB 1A4 .....	.....	09/01/2024	MBS PAYDOWN .....	.....	657	635	413	653	.....	5	.....	5	.....	657	.....	.....	.....	22	01/25/2037	1.A FM
..026930-AA-5	AHMA 2007-2 A1 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	6,732	5,916	4,836	6,594	.....	138	.....	138	.....	6,732	.....	.....	.....	232	03/25/2047	1.A FM
..026936-AA-2	AHMA 2007-5 A1 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	3,492	3,432	2,473	3,441	.....	51	.....	51	.....	3,492	.....	.....	.....	100	06/25/2047	1.A FM
..03072S-WR-2	AMSI 2004-R11 M2 .....	.....	09/25/2024	MBS PAYDOWN .....	.....	102,112	102,112	102,208	102,117	.....	(5)	.....	(5)	.....	102,112	.....	.....	.....	3,069	11/25/2034	1.A FM
..035240-AE-0	ANHEUSER-BUSCH INBEV WIOR .....	.....	07/24/2024	BOFA SECURITIES INC .....	.....	2,764,825	2,500,000	2,753,940	2,643,433	.....	(6,476)	.....	(6,476)	.....	2,636,957	.....	127,868	127,868	156,884	08/15/2033	1.G FE
..03881J-AA-4	ARCLO 2022-FL2 A .....	.....	08/15/2024	MBS PAYDOWN .....	.....	76,962	76,962	76,553	76,713	.....	250	.....	250	.....	76,962	.....	.....	.....	3,745	05/15/2037	1.A FE
..04621X-AJ-7	ASSURANT INC .....	.....	07/24/2024	BOFA SECURITIES INC .....	.....	984,920	1,000,000	996,170	998,147	.....	227	.....	227	.....	998,374	.....	(13,454)	(13,454)	40,697	03/27/2028	2.B FE

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..05610C-AJ-3	BMO 2023-C4 AS		08/09/2024	BARCLAYS CAPITAL INC ...		1,473,690	1,500,000	1,544,998	1,541,585		(2,475)		(2,475)		1,539,110		(65,420)	(65,420)	56,883	02/15/2056	1.A
..05946X-WF-6	BAFC 2005-3 1A23		09/01/2024	MBS PAYDOWN		846	846	822	850		(4)		(4)		846				31	06/25/2035	1.A FM
..05950F-AE-5	BAFC 2006-4 A5		09/01/2024	MBS PAYDOWN		3,338	6,284	5,597	3,408		(71)		(71)		3,338				248	07/25/2036	4.B FM
..12434E-AC-4	BX 2021-RISE B		09/15/2024	MBS PAYDOWN		107,557	107,557	103,523	106,888		668		668		107,557				5,500	11/15/2036	1.A
..12434E-AE-0	BX 2021-RISE C		09/15/2024	MBS PAYDOWN		71,704	71,704	71,704	71,704						71,704				3,776	11/15/2036	1.A
..12434F-AG-2	BX 2021-CIP C		07/15/2024	MBS PAYDOWN		7,646	7,646	7,636	7,629		18		18		7,646				313	12/15/2038	1.A
..12505#-AA-9	COHM PROPERTY HOLDINGS LP		06/30/2024	VARIOUS		17,058	17,058	17,058	17,058						17,058				811	12/31/2031	2.C PL
..12540#-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		09/10/2024	SINKING FUND PMT		6,419	6,419	6,419	6,419						6,419				202	07/10/2040	2.A
..12544A-AS-4	CIHL 2006-20 1A17		09/01/2024	MBS PAYDOWN		3,941	4,607	3,653	3,969		(29)		(29)		3,941				177	02/25/2037	1.A FM
..12594X-AM-6	CSMC 2017-HL1 A12		09/01/2024	MBS PAYDOWN		2,759	2,759	2,759	2,759		(1)		(1)		2,759				65	06/25/2047	1.A
..12640B-HK-2	CSX CORP		08/09/2024	BARCLAYS CAPITAL INC ...		858,390	1,000,000	870,370	871,512	1,662			1,662		873,174		(14,784)	(14,784)	40,731	03/01/2048	1.G FE
..12667G-TS-2	CIWALT 2005-26CB A6		09/01/2024	MBS PAYDOWN		4,550	4,534	3,837	4,480		70		70		4,550				159	07/25/2035	1.A FM
..16163Y-AE-4	CHASE 2016-SH1 M4		09/01/2024	MBS PAYDOWN		9,477	9,477	8,670	9,420		58		58		9,477				242	04/25/2045	1.A
..166756-AT-3	CHEVRON USA INC		07/24/2024	BOFA SECURITIES INC		1,068,270	1,000,000	993,360	994,893	99			99		994,992		73,278	73,278	54,167	03/01/2041	1.D FE
..170255-AN-3	CIHL 2007-1 A4		09/01/2024	MBS PAYDOWN		2,773	2,722	2,273	2,821		(48)		(48)		2,773				136	03/25/2037	1.A FM
..171232-AQ-4	CHUBB CORP		07/24/2024	BOFA SECURITIES INC		534,475	500,000	499,790	499,862		4		4		499,866		34,609	34,609	21,250	05/11/2037	1.F FE
..17186#-AA-4	CIMARRON CTR LLC (WALMART)		09/01/2024	SINKING FUND PMT		24,393	24,393	24,393	24,393						24,393				1,188	08/01/2027	1.C
..17252M-AG-5	CINTAS CORPORATION NO. 2		07/24/2024	BOFA SECURITIES INC		1,086,680	1,000,000	1,069,870	1,067,904		(2,179)		(2,179)		1,065,725		20,955	20,955	58,254	08/15/2036	1.G FE
..173103-AD-4	CMSI 2007-6 1A4		09/01/2024	MBS PAYDOWN		889	1,174	953			14		14		889				47	07/25/2037	1.A FM
..193051-AL-3	COLD 2020-ICE5 C		08/15/2024	MBS PAYDOWN		737,243	737,243	737,243	737,243						737,243				35,446	11/15/2037	1.A
..193938-AA-5	CASL 2023-A A1		09/25/2024	MBS PAYDOWN		15,427	15,427	15,427	15,427						15,427				768	05/25/2055	1.A FE
..19421U-AA-2	CASL 2019-A A1		09/25/2024	MBS PAYDOWN		31,143	31,143	30,992	31,066		76		76		31,143				1,448	12/28/2048	1.A FE
..20030N-DU-2	COMCAST CORP		07/24/2024	BOFA SECURITIES INC		901,755	1,500,000	913,335		1,992			1,992		915,327		(13,572)	(13,572)	32,429	11/01/2056	1.G FE
..20267T-AB-8	CBSLT 2016-A A2		09/25/2024	MBS PAYDOWN		7,238	7,238	7,238	7,238						7,238				350	05/25/2040	1.A FE
..202795-JY-7	COMMONWEALTH EDISON CO		08/09/2024	BARCLAYS CAPITAL INC ...		974,040	1,000,000	997,570	997,647		21		21		997,668		(23,628)	(23,628)	54,619	02/01/2053	1.F FE
..21935#-AV-7	CORNING INC		07/24/2024	BOFA SECURITIES INC		994,060	1,000,000	995,510	996,719	68			68		996,787		(2,727)	(2,727)	54,465	08/15/2040	2.A FE
..22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		08/15/2024	VARIOUS		2,072	1,941	1,941	1,941						1,941		132	132	78	08/15/2034	1.G
..232434-AE-0	CIWALT 2006-OCB 2A3		09/25/2024	MBS PAYDOWN		4,198	4,179	2,464	4,050		97		97		4,198				126	11/25/2036	1.A FM
..23243A-AB-2	CIWALT 2006-OA12 A1B		09/20/2024	MBS PAYDOWN		20,579	19,620	14,249	19,673	906			906		20,579				568	09/20/2046	1.A FM
..24715#-AB-0	DELOITTE LLP SER B		08/20/2024	SINKING FUND PMT		45,455	45,455	45,409	45,284		170		170		45,455				3,327	08/20/2033	1.F
..25150Q-AA-5	DBALT 2006-OA1 A1		09/25/2024	MBS PAYDOWN		19,531	19,531	15,820	19,531		538		538		19,531				448	02/25/2047	1.A FM
..254687-EX-0	WALT DISNEY COMPANY/THE		07/24/2024	BOFA SECURITIES INC		2,766,750	3,000,000	2,797,680		1,472			1,472		2,799,152		(32,402)	(32,402)	115,913	10/15/2045	1.G FE
..26831#-AA-6	EDF DANVERS II (KOHLS)		09/01/2024	SINKING FUND PMT		36,110	36,110	36,112	36,110						36,110				1,746	10/01/2027	3.B
..26882P-AR-3	ERAC USA FINANCE LLC		07/24/2024	BOFA SECURITIES INC		1,103,660	1,000,000	1,079,820	1,048,822		(1,960)		(1,960)		1,046,863		56,797	56,797	43,736	06/01/2034	1.G FE
..302947-AE-6	FREIMF 2016-K60 B		08/09/2024	BARCLAYS CAPITAL INC ...		1,424,805	1,500,000	1,320,469	1,436,892	12,275			12,275		1,449,167		(24,362)	(24,362)	37,650	12/25/2049	1.A
..32027N-VE-8	FFML 2005-FFH3 M3		09/25/2024	MBS PAYDOWN		15,724	15,724	14,417	15,695		30		30		15,724				641	09/25/2035	1.A FM
..33852H-BG-6	FSMT 2021-81NV B3		09/01/2024	MBS PAYDOWN		5,065	5,065	5,320	5,077		(12)		(12)		5,065				119	09/25/2051	1.F
..345287-AF-3	FORDL 2023-A B		08/09/2024	BARCLAYS CAPITAL INC ...		998,790	1,000,000	999,907	999,942	24			24		999,966		(1,176)	(1,176)	34,826	06/15/2026	1.B FE
..345397-C2-7	FORD MOTOR CREDIT CO LLC		07/24/2024	BOFA SECURITIES INC		492,390	500,000	499,935	500,000						500,000		(7,610)	(7,610)	16,363	05/28/2027	3.A FE
..362334-MH-4	GSAA 2006-6 AF6		09/01/2024	MBS PAYDOWN		3,712	3,712	2,232	3,691	21			21		3,712				40	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5		09/01/2024	MBS PAYDOWN		2,350	2,350	2,105	2,345	5			5		2,350				60	09/25/2035	1.A FM
..36262J-BJ-3	GSMS 2021-GR2 B3		09/01/2024	MBS PAYDOWN		6,490	6,490	6,752	6,504		(13)		(13)		6,490				146	02/25/2052	1.F
..380130-AG-9	CIWALT 2022-3 C		08/09/2024	BARCLAYS CAPITAL INC ...		497,600	500,000	499,908	499,957	23			23		499,981		(2,381)	(2,381)	16,530	08/20/2026	1.E FE
..38237T-AA-9	GOOD 2022-3CS A		09/22/2024	MBS PAYDOWN		15,364	15,364	15,358	15,321		43		43		15,364				507	07/20/2049	1.F FE
..39121J-AE-0	GREAT RIVER ENERGY		07/01/2024	SINKING FUND PMT		95,386	95,386	95,386	95,386						95,386				5,965	07/01/2038	1.G FE
..39539L-AH-4	GPWF 2007-AR2 2A1		09/25/2024	MBS PAYDOWN		6,868	6,868	5,533	6,699		169		169		6,868				185	05/25/2037	1.A FM

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..404119-B5-7	HCA INC		07/24/2024	BOFA SECURITIES INC		502,260	500,000	513,750	502,933		(1,000)		(1,000)		501,933		327	327	27,825	02/15/2026	2.C FE
..40430H-EQ-7	HASC 2006-NC1 1A		09/25/2024	MBS PAYDOWN		13,619	13,619	13,006	13,598		22		22		13,619				429	11/25/2035	1.A FM
..41165A-AB-8	HVMTL 2007-5 A1A		09/19/2024	MBS PAYDOWN		12,643	12,643	11,398	12,441		202		202		12,643				214	09/19/2037	1.A FM
..413875-AN-5	L3HARRIS TECH INC		07/24/2024	BOFA SECURITIES INC		469,098	450,000	471,785	466,558		(335)		(335)		466,223		2,875	2,875	16,989	12/15/2040	2.B FE
..42307T-AG-3	KRAFT HEINZ FOODS CO		07/24/2024	BOFA SECURITIES INC		545,660	500,000	572,065	534,362		(1,907)		(1,907)		532,454		13,206	13,206	29,156	03/15/2032	2.B FE
..437076-AV-4	HOME DEPOT INC		07/24/2024	BOFA SECURITIES INC		1,056,640	1,000,000	1,039,520	1,039,159		(823)		(823)		1,038,336		18,304	18,304	48,757	04/01/2041	1.F FE
..43789K-AB-8	HOF 2022-1 A2		09/01/2024	MBS PAYDOWN		9,658	9,658	9,366	9,630		28		28		9,658				323	07/25/2067	1.E FE
..45254N-JW-8	IMM 2004-6 2A		09/01/2024	MBS PAYDOWN		5,136	5,136	4,879	5,004		132		132		5,136				147	10/25/2034	1.A FM
..45866F-AX-2	INTERCONTINENTALEXCHANGE		07/24/2024	BOFA SECURITIES INC		1,832,240	2,000,000	1,846,420			850		850		1,847,270		(15,030)	(15,030)	60,775	06/15/2052	1.G FE
..46617F-AC-8	HENDR 2013-1A B		09/15/2024	MBS PAYDOWN		14,845	14,845	14,833	14,819		25		25		14,845				487	04/15/2069	2.A FE
..46625H-HV-5	JPMORGAN CHASE & CO		07/24/2024	BOFA SECURITIES INC		1,012,680	1,000,000	998,610	999,022		21		21		999,043		13,637	13,637	42,931	10/15/2040	1.F FE
..46652F-CA-6	JPMIT 2020-4 B3		09/01/2024	MBS PAYDOWN		6,084	6,084	5,977	6,080		5		5		6,084				148	11/25/2050	1.A
..47760Q-AB-9	JIMMY 2017-1A A211		07/30/2024	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				91	07/30/2047	2.B FE
..50075N-AC-8	MONDELEZ INTERNATIONAL		07/24/2024	BOFA SECURITIES INC		269,490	250,000	273,460	261,162		(655)		(655)		260,508		8,982	8,982	11,962	11/01/2031	2.A FE
..501044-CN-9	KROGER CO/THE		07/24/2024	BOFA SECURITIES INC		1,922,800	2,000,000	1,893,020	1,919,682		1,682		1,682		1,921,364		1,436	1,436	111,300	07/15/2040	2.A FE
..50117K-AB-6	KCOT 2023-1A A2		09/15/2024	MBS PAYDOWN		195,822	195,822	195,817	195,703		119		119		195,822				7,076	02/17/2026	1.A FE
..525221-EE-3	LXS 2005-8 244A		09/25/2024	MBS PAYDOWN		704	704	125	30		675		675		704				23	12/25/2035	1.A FM
..52608J-AA-3	LFT 2022-1A A		08/09/2024	BARCLAYS CAPITAL INC		995,860	1,000,000	999,700	999,816		65		65		999,881		(4,021)	(4,021)	32,996	07/20/2032	1.A FE
..57643A-AA-8	MASD 2006-2 A		09/25/2024	MBS PAYDOWN		10,150	10,150	9,636	10,134		16		16		10,150				250	02/25/2036	1.A FM
..59156R-AY-4	METLIFE INC		07/24/2024	BOFA SECURITIES INC		1,697,025	1,650,000	1,653,044	1,652,339		(52)		(52)		1,652,287		44,738	44,738	94,245	02/06/2041	1.G FE
..594918-CU-6	MICROSOFT CORP		08/09/2024	BARCLAYS CAPITAL INC		951,130	1,000,000	984,540	987,295		158		158		987,453		(36,323)	(36,323)	29,625	06/15/2047	1.A FE
..60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		06/30/2024	VARIOUS		7,218	7,218	7,218	7,218						7,218				325	06/30/2032	1.G PL
..60871R-AD-2	MOLSON COORS BEVERAGE		07/24/2024	BOFA SECURITIES INC		915,670	1,000,000	908,170	912,217		1,572		1,572		913,789		1,881	1,881	36,806	05/01/2042	2.B FE
..61748H-KA-8	MSM 2005-4 3A1		09/01/2024	MBS PAYDOWN		754	754	667	734		20		20		754				23	08/25/2035	1.A FM
..61945V-AA-9	MSAIC 2023-1A A		09/20/2024	MBS PAYDOWN		19,006	19,006	18,950	18,951		55		55		19,006				675	06/20/2053	1.D FE
..64318#-AA-9	NEW CARDINALS STADIUM LLC		06/30/2024	SINKING FUND PMT		23,192	23,192	23,192	23,192						23,192				1,428	06/30/2032	2.B PL
..64352V-NZ-0	NCHET 2005-C M1		09/25/2024	MBS PAYDOWN		14,697	14,697	10,232	14,577		120		120		14,697				345	12/25/2035	1.A FM
..64828M-BK-2	NRZT 2017-3A B3		09/01/2024	MBS PAYDOWN		22,703	22,703	23,817	22,793		(90)		(90)		22,703				820	04/25/2057	1.A
..65537K-AB-6	NHEL1 2007-1 2A1A		09/25/2024	MBS PAYDOWN		11,178	10,248	7,467	10,942		235		235		11,178				313	02/25/2037	1.A FM
..669884-AA-6	NHEL 2006-1 A1A		09/25/2024	MBS PAYDOWN		17,776	17,776	16,943	17,743		32		32		17,776				360	05/25/2036	1.A FM
..670346-AN-5	NUCOR CORP		07/24/2024	BOFA SECURITIES INC		975,240	1,000,000	1,028,050	1,023,053		(419)		(419)		1,022,634		(47,394)	(47,394)	51,278	08/01/2043	1.G FE
..680033-AC-1	OLD NATL BANCORP		08/09/2024	BARCLAYS CAPITAL INC		999,500	1,000,000	983,900	995,154		4,781		4,781		999,935		(435)	(435)	40,906	08/15/2024	2.A FE
..68233J-CH-5	ONCOR ELECTRIC DELIVERY		07/24/2024	BOFA SECURITIES INC		1,414,146	1,662,000	1,394,883	1,395,987		2,180		2,180		1,398,167		15,979	15,979	49,906	06/01/2052	1.F FE
..69337B-AH-7	PHHAM 2007-1 21A		09/01/2024	MBS PAYDOWN		607	897	677	607		4		4		607				36	02/25/2037	1.A FM
..693475-BL-8	PNC FINANCIAL SERVICES		07/24/2024	BOFA SECURITIES INC		495,935	500,000	491,150	492,789		731		731		493,520		2,415	2,415	23,790	01/26/2027	1.G FE
..73316P-KJ-8	POPLR 2006-B M1		09/25/2024	MBS PAYDOWN		21,083	21,083	20,108	21,026		56		56		21,083				403	05/25/2036	1.A FM
..74251V-AA-0	PRINCIPAL FINANCIAL GRP		07/24/2024	BOFA SECURITIES INC		527,285	500,000	501,515	500,969		(29)		(29)		500,940		26,345	26,345	23,612	10/15/2036	1.G FE
..74432Q-BN-4	PRUDENTIAL FINANCIAL INC		07/24/2024	BOFA SECURITIES INC		1,091,860	1,000,000	1,108,090	1,081,014		(1,708)		(1,708)		1,079,306		12,554	12,554	39,566	06/21/2040	1.G FE
..74456Q-CR-5	PUBLIC SERVICE ELECTRIC		07/24/2024	BOFA SECURITIES INC		984,630	1,000,000	996,720			61		61		996,781		(12,151)	(12,151)	21,951	03/01/2054	1.F FE
..74460W-AH-0	PUBLIC STORAGE OP CO		07/24/2024	BOFA SECURITIES INC		1,448,175	1,500,000	1,473,735			228		228		1,473,963		(25,788)	(25,788)	39,010	08/01/2053	1.F FE
..74929C-CG-9	RBSSP 2010-2 13A2		09/01/2024	MBS PAYDOWN		15,025	14,021	8,124	14,594		431		431		15,025				569	04/26/2036	1.A FM
..75175Y-AA-7	RALI 2007-Q01 A1		09/25/2024	MBS PAYDOWN		859	859	741	856		3		3		859				31	02/25/2047	1.A FM
..75156W-AE-3	RAMP 2006-RS4 M1		09/25/2024	MBS PAYDOWN		48,746	48,746	35,341	48,347		399		399		48,746				1,629	07/25/2036	1.A FM
..75157D-AC-8	RAMP 2007-RS2 A3		09/25/2024	MBS PAYDOWN		13,389	12,722	8,049	13,220		169		169		13,389				426	05/25/2037	1.A FM
..760759-AK-6	REPUBLIC SERVICES INC		07/24/2024	BOFA SECURITIES INC		266,310	250,000	271,355	265,707		(348)		(348)		265,360		950	950	13,993	03/01/2040	2.A FE
..76112B-2S-8	RAMP 2006-RS2 A3B		09/25/2024	MBS PAYDOWN		5,365	5,365	4,969			13				5,365				162	03/25/2036	1.A FM

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..762009-AR-9	RFMSI 2007-S6 1A16		09/01/2024	MBS PAYDOWN		976	1,850	1,451	978		(2)		(2)		976				70	06/25/2037	1.A FM
..78443C-BH-6	SLMA 2004-A A3		09/15/2024	MBS PAYDOWN		17,785	17,785	16,640	17,766		19		19		17,785				820	06/15/2033	1.A FE
..78458M-AA-2	SMR 2022-IND A		08/15/2024	MBS PAYDOWN		12,048	12,048	12,048	12,048						12,048				570	02/15/2039	1.A FE
..78458M-AE-4	SMR 2022-IND C		08/15/2024	MBS PAYDOWN		12,048	12,048	12,048	12,048						12,048				676	02/15/2039	1.G FE
..80286F-AE-3	SDART 2022-4 C		08/09/2024	BARCLAYS CAPITAL INC ...		1,499,880	1,500,000	1,499,822	1,499,892		24		24		1,499,916		(36)	(36)	49,375	11/15/2029	2.A FE
..82650T-AC-1	SRFC 2022-2A C		09/20/2024	MBS PAYDOWN		59,395	59,395	59,388	59,262		133		133		59,395				2,510	06/20/2040	2.B FE
..83206E-AB-3	SMB 2024-C A1B		09/15/2024	MBS PAYDOWN		12,232	12,232	12,232							12,232				206	06/17/2052	1.A FE
..83207Q-AB-5	SMB 2024-D A1B		09/15/2024	MBS PAYDOWN		26,201	26,201	26,028			68		68		26,201				267	07/15/2053	1.A FE
..83416W-AA-1	SOLAR STAR FUNDING LLC		06/30/2024	SINKING FUND PMT		10,747	10,747	10,747							10,747				578	06/30/2035	2.B FE
..854502-AA-9	STANLEY BLACK & DECKER I		08/09/2024	BARCLAYS CAPITAL INC ...		1,263,314	1,300,000	1,268,570	1,276,701		541		541		1,277,242		(13,928)	(13,928)	64,032	09/01/2040	2.A FE
..86358E-RC-2	SAIL 2005-2 M3		09/25/2024	MBS PAYDOWN		29,006	29,006	22,389	28,916		90		90		29,006				1,122	03/25/2035	1.A FM
..86358E-UII-4	SAIL 2005-HE1 M2		09/25/2024	MBS PAYDOWN		23,208	23,208	22,446	23,144		64		64		23,208				535	07/25/2035	1.A FM
..86359D-VD-6	SASC 2005-OPT1 A3		09/25/2024	MBS PAYDOWN		14,632	14,632	7,828	14,191		441		441		14,632				277	11/25/2035	1.A FM
..867914-AH-6	TRUIST FIN CORP		07/24/2024	BOFA SECURITIES INC		503,740	500,000	519,960	503,323		(853)		(853)		502,470		1,270	1,270	28,417	02/15/2026	2.A FE
..878055-AE-2	HUNTINGTON NATIONAL BANK		08/09/2024	BARCLAYS CAPITAL INC ...		738,570	750,000	745,313	749,342		345		345		749,687		(11,117)	(11,117)	33,063	02/27/2025	2.A FE
..88156Y-AA-0	TMTS 2006-11 A1		09/25/2024	MBS PAYDOWN		13,103	13,103	12,587	13,079		24		24		13,103				483	10/25/2037	1.A FM
..89170V-AA-6	TPMT 2022-1 A1		08/31/2024	VARIOUS		740,481	784,707	751,514	751,042		4,053		4,053		755,095		(14,614)	(14,614)	20,476	07/25/2062	1.A
..89174U-AB-2	TPAT 2018-SL1 B		09/25/2024	MBS PAYDOWN		57,347	57,347	55,089	57,210		137		137		57,347				2,531	01/25/2046	1.A FE
..891906-AF-6	GLOBAL PAYMENTS INC		07/24/2024	BOFA SECURITIES INC		973,310	1,000,000	991,740	995,923		482		482		996,405		(23,095)	(23,095)	29,049	06/01/2028	2.C FE
..92538U-AC-5	VERUS 2022-3 A3		09/01/2024	MBS PAYDOWN		19,308	19,308	19,000	19,283		25		25		19,308				510	02/25/2067	1.F FE
..92539A-AA-2	VERUS 2022-6 A1		09/01/2024	MBS PAYDOWN		23,142	23,142	22,928	23,122		20		20		23,142				772	06/25/2067	1.A FE
..92966*-AG-4	WABASH VALLEY POWER		07/30/2024	SINKING FUND PMT		8,670	8,670	8,670							8,670				399	01/31/2028	1.F
..94985F-AA-6	WFALT 2007-PA2 1A1		09/01/2024	MBS PAYDOWN		772	841	712	758		13		13		772				34	06/25/2037	1.A FM
..95058X-AP-3	WEN 2022-1A A211		09/16/2024	MBS PAYDOWN		2,525	2,525	2,525	2,525						2,525				86	03/15/2052	2.B FE
..13607H-R5-3	CANADIAN IMPERIAL BANK		07/24/2024	BOFA SECURITIES INC		893,920	1,000,000	888,340	902,433		5,507		5,507		907,940		(14,020)	(14,020)	28,900	04/07/2032	1.F FE
..31429K-AH-6	FED CAISSES DESJARDINS		07/24/2024	BOFA SECURITIES INC		1,970,600	2,000,000	1,992,400	1,994,293		830		830		1,995,123		(24,523)	(24,523)	84,175	08/23/2027	1.E FE
..559222-AY-0	MAGNA INTERNATIONAL INC		07/24/2024	BOFA SECURITIES INC		1,022,720	1,000,000	997,800	997,932		100		100		998,032		24,688	24,688	46,597	03/21/2033	1.G FE
..89115A-2E-1	TORONTO-DOMINION BANK		07/24/2024	BOFA SECURITIES INC		952,840	1,000,000	958,760	963,866		1,997		1,997		965,863		(13,023)	(13,023)	28,221	06/08/2032	1.E FE
..03880K-AA-2	ARCLCO 2021-FL3 A	C.....	09/15/2024	MBS PAYDOWN		256,407	256,407	246,952	254,384		2,023		2,023		256,407				10,980	08/15/2034	1.A FE
..03880R-AA-7	ARCLCO 2021-FL4 A	C.....	09/15/2024	MBS PAYDOWN		63,044	63,044	61,153	62,515		529		529		63,044				2,878	11/15/2036	1.A FE
..04965F-AG-6	ATRM 15A B	C.....	07/11/2024	MBS PAYDOWN		300,000	300,000	300,240			(240)		(240)		300,000				4,831	01/23/2031	1.C FE
..05523R-AC-1	BAE SYSTEMS PLC	C.....	07/24/2024	BOFA SECURITIES INC		1,513,695	1,500,000	1,529,305	1,528,519		(551)		(551)		1,527,968		(14,273)	(14,273)	68,875	10/11/2041	2.A FE
..05553E-AA-7	BFNS 2022-1A A	C.....	07/10/2024	MBS PAYDOWN		8	8	8	8						8					07/10/2035	1.D FE
..08179M-AC-3	BSP 2018-15A A2A	C.....	07/08/2024	MBS PAYDOWN		500,000	500,000	498,750	500,000						500,000				26,775	07/18/2031	1.A FE
..11778B-AB-8	SKY GROUP FINANCE PLC	C.....	08/09/2024	BARCLAYS CAPITAL INC ...		557,805	500,000	593,320	566,527		(2,593)		(2,593)		563,933		(6,128)	(6,128)	26,261	10/15/2035	1.G FE
..404280-BT-5	HSBC HOLDINGS PLC	C.....	08/09/2024	BARCLAYS CAPITAL INC ...		984,740	1,000,000	995,660	997,486		349		349		997,835		(13,095)	(13,095)	29,662	06/19/2029	1.G FE
..449276-AG-9	IBM INTERNET CAPITAL	C.....	07/24/2024	BOFA SECURITIES INC		1,869,580	2,000,000	1,905,820			525		525		1,906,345		(36,765)	(36,765)	50,350	02/05/2054	1.G FE
..55608J-AP-3	MACQUARIE GROUP LTD	C.....	07/24/2024	BOFA SECURITIES INC		1,487,625	1,500,000	1,602,255	1,558,287		(5,858)		(5,858)		1,552,429		(64,804)	(64,804)	77,802	01/15/2030	1.F FE
..606822-CJ-1	SECURITY CALLED at																				
..606822-CJ-1	100,000	C.....	07/18/2024			1,000,000	1,000,000	1,005,399	1,005,296		(5,296)		(5,296)		1,000,000				53,314	07/18/2025	1.G FE
..606822-CX-8	MITSUBISHI UFJ FIN GRP	C.....	07/24/2024	BOFA SECURITIES INC		992,700	1,000,000	1,008,640	1,007,638		(414)		(414)		1,007,224		(14,524)	(14,524)	52,186	07/20/2033	1.G FE
..606822-CX-0	MITSUBISHI UFJ FIN GRP	C.....	07/24/2024	BOFA SECURITIES INC		1,013,350	1,000,000	1,000,000	1,000,000						1,000,000		13,350	13,350	50,480	02/22/2034	1.G FE
..60687Y-BQ-1	MIZUHO FINANCIAL GROUP	C.....	07/24/2024	BOFA SECURITIES INC		1,550,438	1,900,000	1,507,460	1,554,756		19,323		19,323		1,574,079		(23,641)	(23,641)	27,971	05/22/2032	1.G FE
..66860P-AA-2	WOODS 2018-17A A	C.....	07/22/2024	MBS PAYDOWN		44,253	44,253	43,367			156		156		44,253				2,239	04/22/2031	1.A FE
..67078A-AD-5	NVENT FINANCE SARL	C.....	07/24/2024	BOFA SECURITIES INC		977,640	1,000,000	998,210	999,133		106		106		999,239		(21,599)	(21,599)	35,515	04/15/2028	2.C FE
..75888F-AG-0	REG13 2018-2A B	C.....	07/08/2024	MBS PAYDOWN		240,000	240,000	240,300			(300)		(300)		240,000				8,912	07/15/2031	1.D FE
..92917H-BA-5	VOYA 2018-4A CR	C.....	09/04/2024	MBS PAYDOWN		250,000	250,000	249,625			375		375		250,000				17,776	01/15/2032	1.F FE
1109999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					67,068,877	68,767,726	67,155,761	56,409,992		39,213		39,213		67,211,499		(142,622)	(142,622)	2,798,696	XXX	XXX
..07368R-AG-6	BEACON ROOFING SUPPLY INC		09/30/2024	SINKING FUND PMT		1,256	1,256	1,256							1,256				11	05/19/2028	3.B FE

STATEMENT AS OF SEPTEMBER 30, 2024 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..89334G-BE-3	TRANS UNION LLC .....	.....	. 09/30/2024 .	SINKING FUND PMT .....	.....	..... 1,253	 1,253	 1,255	.....	.....	.....	.....	.....	.....	..... 1,253	.....	.....	.....	..... 4	12/01/2028 .	3.B FE
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans						2,509	2,509	2,511							2,509				15	XXX	XXX
2509999997. Total - Bonds - Part 4						76,732,294	78,570,982	76,785,312	65,893,758		43,396		43,396		76,852,086		(224,027)	(224,027)	3,382,895	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						76,732,294	78,570,982	76,785,312	65,893,758		43,396		43,396		76,852,086		(224,027)	(224,027)	3,382,895	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX													XXX	XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX													XXX	XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX	XXX
6009999999 - Totals						76,732,294	XXX	76,785,312	65,893,758		43,396		43,396		76,852,086		(224,027)	(224,027)	3,382,895	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon .. New York, NY .....	.....	.....	.....	.....	.....7,139,366	8,050,470	9,560,800	..XXX.
Federal Home Loan Bank of Pittsburgh .....	.....	.....	.....	.....	.....1,067,635	1,071,574	549,674	..XXX.
JPMorgan Chase Bank .....	.....	.....	.....	.....	.....6,815,303	4,634,389	7,360,669	..XXX.
KeyBank National Association .....	.....	.....	.....	.....	.....16,180,720	14,539,086	20,103,929	..XXX.
The Northern Trust Company ... Chicago, IL .....	.....	..0.410	156,506	.....	.....1,404,579	1,951,251	1,207,472	..XXX.
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX	.....	.....	.....41,126	41,126	3,089	XXX
0199999. Totals - Open Depositories	XXX	XXX	156,506	.....	32,648,728	30,287,894	38,785,633	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX	.....	.....	.....	.....	.....	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	.....	.....	.....	.....	.....	XXX
0399999. Total Cash on Deposit	XXX	XXX	156,506	.....	32,648,728	30,287,894	38,785,633	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	.....	.....	.....	XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	156,506	.....	32,648,728	30,287,894	38,785,633	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

1		3	4	5	6	7	8	9
CUSIP	Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
0109999999. Total - U.S. Government Bonds								
0309999999. Total - All Other Government Bonds								
0509999999. Total - U.S. States, Territories and Possessions Bonds								
0709999999. Total - U.S. Political Subdivisions Bonds								
0909999999. Total - U.S. Special Revenues Bonds								
1109999999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds								
1309999999. Total - Hybrid Securities								
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds								
1909999999. Subtotal - Unaffiliated Bank Loans								
2419999999. Total - Issuer Obligations								
2429999999. Total - Residential Mortgage-Backed Securities								
2439999999. Total - Commercial Mortgage-Backed Securities								
2449999999. Total - Other Loan-Backed and Structured Securities								
2459999999. Total - SVO Identified Funds								
2469999999. Total - Affiliated Bank Loans								
2479999999. Total - Unaffiliated Bank Loans								
2509999999. Total Bonds								
31846V--41-9	FIRST AMERICAN TREASURY OBLIGATIONS		.. 09/30/2024	 0.003		 4,304		 1
31846V--80-7	FIRST AMERICAN TREASURY OBLIG FUND		.. 09/04/2024	 0.003				
94975H--29-6	WELLS FARGO TREASURY		.. 04/01/2024	 0.004				
8209999999. Subtotal - Exempt Money Market Mutual Funds - as Identified by the SVO						4,305		1
38141W--27-3	GOLDMAN SACHS FIN SQ GV-FST		.. 05/29/2024	 0.003		 2,469,949	 96,731	 61,725
8309999999. Subtotal - All Other Money Market Mutual Funds						2,469,949	96,731	61,725
8609999999 - Total Cash Equivalents						2,474,254	96,731	61,725