



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2023

OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code 0233 0233 NAIC Company Code 62065 Employer's ID Number 23-1628836

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959

Statutory Home Office 399 Market Street Philadelphia, PA, US 19181

Main Administrative Office 399 Market Street Philadelphia, PA, US 19181 215-928-8000

Mail Address 399 Market Street Philadelphia, PA, US 19181

Primary Location of Books and Records 399 Market Street Philadelphia, PA, US 19181 215-928-8000

Internet Website Address www.colonialpenn.com

Statutory Statement Contact Shelly Ann Hitch 317-817-6485 Shelly.Hitch@CNOinc.com 317-817-2115

OFFICERS

President Scott Louis Goldberg Treasurer Thomas Bernard Kleyle Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

OTHER

Karen Jeannine DeToro, Executive Vice President Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President Matthew Joseph Zimpfer, Executive Vice President John Robert Kline, Senior Vice President Gregory Dean Turner, Senior Vice President Jeremy David Williams, Senior Vice President

DIRECTORS OR TRUSTEES

Michael Bruce Byers Karen Jeannine DeToro Scott Louis Goldberg Thomas Bernard Kleyle John Robert Kline Paul Harrington McDonough Gregory Dean Turner Jeremy David Williams

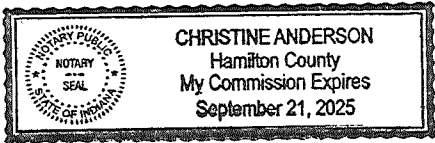
State of Indiana SS: County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg President Rachel Johanna Spehler Secretary John Robert Kline SVP & Chief Accounting Officer

Subscribed and sworn to before me this 9th day of November, 2023 Christine Anderson Notary Public, State of Indiana, Hamilton County My Commission Expires September 21, 2025

- a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....



STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	736,918,605		736,918,605	715,648,024
2. Stocks:				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,077,800		2,077,800	2,070,600
3. Mortgage loans on real estate:				
3.1 First liens	444,924		444,924	478,099
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	4,682,004		4,682,004	4,958,670
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$26,073,895), cash equivalents (\$ 13,958,658) and short-term investments (\$)	40,032,552		40,032,552	54,295,178
6. Contract loans (including \$ premium notes)	21,159,961	143,760	21,016,201	20,629,475
7. Derivatives				
8. Other invested assets	18,523,152	174	18,522,978	18,625,706
9. Receivables for securities				1,100,000
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	824,838,998	143,934	824,695,064	818,805,752
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	9,793,820		9,793,820	9,299,612
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,826,005	285,131	1,540,874	1,540,586
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	67,691,522		67,691,522	58,661,694
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	64,892		64,892	171,203
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,133,913		1,133,913	1,117,424
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	118,455		118,455	1,262,402
18.2 Net deferred tax asset	81,532,182	70,495,152	11,037,030	11,832,390
19. Guaranty funds receivable or on deposit	1,297,046		1,297,046	1,515,104
20. Electronic data processing equipment and software	2,482,362	2,482,362		
21. Furniture and equipment, including health care delivery assets (\$)	57,795	57,795		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	638,164		638,164	1,018,896
24. Health care (\$) and other amounts receivable	33,155,923	33,113,198	42,725	15,310
25. Aggregate write-ins for other than invested assets	1,292,553		1,292,553	1,158,664
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,025,923,631	106,577,573	919,346,058	906,399,035
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,025,923,631	106,577,573	919,346,058	906,399,035
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	1,292,553		1,292,553	1,158,664
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,292,553		1,292,553	1,158,664

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$666,428,273 less \$ included in Line 6.3 (including \$ Modco Reserve)	666,428,273	636,306,976
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	18,009,634	18,161,049
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	50,204,960	50,173,451
4. Contract claims:		
4.1 Life	14,242,813	15,398,426
4.2 Accident and health	8,513,080	9,210,321
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 838,081 accident and health premiums	4,441,462	5,037,023
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 183,766 assumed and \$ 7,612,945 ceded	7,796,711	12,037,755
9.4 Interest Maintenance Reserve	14,597,633	15,271,447
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ 413 and deposit-type contract funds \$ 413	413	90,528
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	5,581,656	6,831,013
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,940,590	3,791,634
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	101,885	101,996
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	7,580,844	8,155,197
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	5,831,700	6,669,282
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,265,515	2,733,923
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	3,371,135	3,358,414
24.08 Derivatives		
24.09 Payable for securities	1,000,000	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	23,820,537	22,355,621
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	834,728,841	815,684,057
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	834,728,841	815,684,057
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	429,577,065	382,827,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(507,459,847)	(454,612,087)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	82,117,218	88,214,978
38. Totals of Lines 29, 30 and 37	84,617,218	90,714,978
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	919,346,058	906,399,035
DETAILS OF WRITE-INS		
2501. Unclaimed funds	23,820,537	22,355,621
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	23,820,537	22,355,621
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	363,480,494	354,767,246	447,428,799
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	16,881,433	21,225,756	31,159,542
4. Amortization of Interest Maintenance Reserve (IMR)	716,859	724,163	915,679
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	31,829,047	47,389,508	60,585,876
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	2,908	121,780	121,969
9. Totals (Lines 1 to 8.3)	412,910,741	424,228,452	540,211,865
10. Death benefits	126,816,653	136,688,703	179,025,420
11. Matured endowments (excluding guaranteed annual pure endowments)	680,107	699,647	848,916
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	49,348,058	50,234,248	67,700,610
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	9,033,739	8,548,795	11,097,901
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	2,328,848	989,084	1,593,777
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	29,969,883	23,291,583	25,838,017
20. Totals (Lines 10 to 19)	218,177,288	220,452,061	286,104,642
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	37,452,012	36,089,905	47,830,355
22. Commissions and expense allowances on reinsurance assumed	736,500	767,336	1,009,492
23. General insurance expenses and fraternal expenses	169,211,941	169,063,240	221,483,654
24. Insurance taxes, licenses and fees, excluding federal income taxes	17,188,246	17,238,380	22,383,871
25. Increase in loading on deferred and uncollected premiums	17,203,969	17,204,109	6,319,728
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions		1,000	1,000
28. Totals (Lines 20 to 27)	459,969,955	460,816,032	585,132,741
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(47,059,214)	(36,587,580)	(44,920,876)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(47,059,214)	(36,587,580)	(44,920,876)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(6,996,510)	(5,412,678)	(5,373,124)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(40,062,704)	(31,174,902)	(39,547,752)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(214,949) (excluding taxes of \$ 40,523			
transferred to the IMR)	(1,325,227)	3	2
35. Net income (Line 33 plus Line 34)	(41,387,931)	(31,174,899)	(39,547,749)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	90,714,978	84,541,868	84,541,868
37. Net income (Line 35)	(41,387,931)	(31,174,899)	(39,547,749)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (20,090)	(75,579)	7,545	(4,284)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	5,627,734	4,594,027	5,006,941
41. Change in nonadmitted assets	(17,849,567)	(13,651,389)	(6,371,733)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	837,582	627,084	(410,064)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	46,750,000	40,000,000	47,500,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(6,097,761)	402,368	6,173,111
55. Capital and surplus, as of statement date (Lines 36 + 54)	84,617,218	84,944,236	90,714,978
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	2,375	120,535	120,535
08.302. Miscellaneous income	534	1,245	1,434
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	2,908	121,780	121,969
2701. Penalties from regulatory authorities		1,000	1,000
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)		1,000	1,000
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	336,368,728	328,565,069	438,050,536
2. Net investment income	16,366,849	20,397,206	30,318,282
3. Miscellaneous income	31,815,466	47,427,161	60,579,526
4. Total (Lines 1 to 3)	384,551,044	396,389,436	528,948,344
5. Benefit and loss related payments	194,394,863	204,183,066	265,485,210
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	238,056,868	232,242,588	293,516,858
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ (174,426) tax on capital gains (losses)	(8,314,883)	(5,544,372)	(4,869,312)
10. Total (Lines 5 through 9)	424,136,848	430,881,282	554,132,756
11. Net cash from operations (Line 4 minus Line 10)	(39,585,804)	(34,491,846)	(25,184,413)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	35,955,396	91,429,390	111,281,478
12.2 Stocks			
12.3 Mortgage loans	33,175	31,240	41,970
12.4 Real estate			
12.5 Other invested assets		437,659	437,659
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(9,318)	(1,135)	(3,327)
12.7 Miscellaneous proceeds	2,100,049	1,998,210	
12.8 Total investment proceeds (Lines 12.1 to 12.7)	38,079,302	93,895,364	111,757,781
13. Cost of investments acquired (long-term only):			
13.1 Bonds	58,156,799	86,436,278	110,026,825
13.2 Stocks	7,200	1,200	1,200
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets		2,662	2,662
13.6 Miscellaneous applications			1,100,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	58,163,999	86,440,140	111,130,687
14. Net increase (or decrease) in contract loans and premium notes	396,845	(383,024)	(155,119)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(20,481,542)	7,838,249	782,213
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	46,750,000	40,000,000	47,500,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	31,509	94,102	148,693
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(976,789)	(8,349,124)	(6,459,938)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	45,804,720	31,744,978	41,188,754
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(14,262,626)	5,091,380	16,786,554
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	54,295,178	37,508,623	37,508,623
19.2 End of period (Line 18 plus Line 19.1)	40,032,552	42,600,003	54,295,178

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	223,418,223	205,395,138	255,440,965
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	73,809,866	75,181,998	94,555,852
6. Group annuities			
7. A & H - group	16,086	17,559	23,845
8. A & H - credit (group and individual)			
9. A & H - other	316,502,313	352,873,938	464,627,939
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	613,746,489	633,468,633	814,648,600
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	613,746,489	633,468,633	814,648,600
14. Deposit-type contracts	40,000,000	10,000,000	10,000,000
15. Total (Lines 13 and 14)	653,746,489	643,468,633	824,648,600
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company (“Company”) are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (41,387,931)	\$ (39,547,749)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (41,387,931)</u>	<u>\$ (39,547,749)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 84,617,218	\$ 90,714,978
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 84,617,218</u>	<u>\$ 90,714,978</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except “make-whole” call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) during the nine months ended September 30, 2023 under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of September 30, 2023 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at September 30, 2023 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	629,726
2. 12 Months or Longer	\$	7,752,623

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	22,464,861
2. 12 Months or Longer	\$	84,605,856

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to sell the investment or it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (viii) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (ix) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (x) our best estimate of the value of any collateral; and (xi) other objective and subjective factors.

E. - I.

None

J. - L.

No significant changes

M. - P.

None

Q.

No significant changes

R. Reporting Entity’s Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of September 30, 2023.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

During 2023, the Company received surplus contributions from its sole shareholder, Conseco Life Insurance Company of Texas, as follows:

- (1) On September 29, 2023, the Company received a surplus contribution of \$18,000,000 in cash.
- (2) On March 30, 2023, the Company received a surplus contribution of \$28,750,000 in cash.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank (“FHLB”) Agreements

- (1) Federal Home Loan Bank of Pittsburgh (“FHLBP”)

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. The current estimated borrowing capacity under this agreement is \$50,000,000, as determined by authorization of the Company’s board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company’s General Account.

- (2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,800	77,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,800</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	70,600	70,600	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,070,600</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

b. Membership Stock eligibility for redemption as of September 30, 2023 is as follows:

		Eligible for Redemption					
	Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less than 3 Years	6 3 to 5 Years
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	77,800	77,800	—	—	—	—

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 63,680,663	\$ 70,703,684	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	63,680,663	70,703,684	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	68,020,806	72,952,272	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 71,199,050	\$ 72,942,821	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	71,199,050	72,942,821	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	68,140,936	74,367,769	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1 Total 2+3	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,204,960
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,204,960</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,173,451
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,173,451</u>

b. Maximum Amount during Reporting Period (Current Year)

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt

N/A
2. Funding Agreements

YES
3. Other

N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. - J.

No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ —
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ —

(a) Generally the three-month Secured Overnight Financing Rate + .10% in effect two business days prior to the first day of the interest period + 4.0%. (9.34665% as of September 30, 2023) Prior to January 1, 2023, the variable rate was based on the three-month LIBOR + 4.0%.

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$13,907,661	\$149,501,447	—%	\$—	\$—	12/31/2036
Total	\$13,907,661	\$149,501,447	XXX	\$—	\$—	XXX

No other significant changes

L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the nine months ended September 30, 2023 and reacquired within 30 days of the sale date.

NOTES TO FINANCIAL STATEMENTS

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at September 30, 2023.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,077,800	\$ —	\$ —	\$ 2,077,800
Cash equivalents					
Exempt money market mutual funds	22,682	—	—	—	22,682
All other money market mutual funds	13,935,976	—	—	—	13,935,976
Total Assets at fair value/NAV	<u>\$13,958,658</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$16,036,458</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) Current Quarter 2023 Progression of Fair Value Measurements in Level 3

	Balance at 6/30/2023	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 9/30/2023
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels during the third quarter of 2023.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of September 30, 2023, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,077,800 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of September 30, 2023, the reported fair value of the Company’s investment in Level 3 common stock consisted of a holding with zero value. The Company measured the fair value of this investment based on expected recovery.

(5) None

B. - C.

As of September 30, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Bonds	\$ 633,472,801	\$ 736,918,605	\$ —	\$ 629,570,580	\$ 3,902,221	\$ —
Preferred stock	894,400	1,000,000	—	894,400	—	—
Common stock	2,077,800	2,077,800	—	2,077,800	—	—
Mortgage loans	399,419	444,924	—	—	399,419	—
Cash	26,073,895	26,073,895	26,073,895	—	—	—
Cash equivalents	13,958,658	13,958,658	13,958,658	—	—	—
Surplus debentures	12,336,077	17,353,500	—	11,476,077	860,000	—
Contract loans	21,159,961	21,016,201	—	—	21,159,961	—
Total Assets	<u>\$ 710,373,011</u>	<u>\$ 818,843,583</u>	<u>\$ 40,032,553</u>	<u>\$ 644,018,857</u>	<u>\$ 26,321,601</u>	<u>\$ —</u>
FHLBP advances	\$ 50,347,557	\$ 50,204,960	\$ —	\$ 50,347,557	\$ —	\$ —
Total Liabilities	<u>\$ 50,347,557</u>	<u>\$ 50,204,960</u>	<u>\$ —</u>	<u>\$ 50,347,557</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, November 9, 2023. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. - D.
- None
- E. During the first nine months of 2023, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2022 were \$9,630,457. As of September 30, 2023, \$8,777,539 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$768,948 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$83,970 favorable prior year development from December 31, 2022 to September 30, 2023. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company’s accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2018

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

6.4

By what department or departments?
Pennsylvania

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....1,146,048
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$.....
14.22 Preferred Stock	\$	\$.....
14.23 Common Stock	\$	\$.....
14.24 Short-Term Investments	\$	\$.....
14.25 Mortgage Loans on Real Estate	\$	\$.....
14.26 All Other	\$	\$.....
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$.....
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$.....

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page.

\$
- 8.1

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]
- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	549300 H223 Q WWQ0D59	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

444,924

1.14

Total Mortgages in Good Standing

\$

444,924

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

444,924

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

75.007

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

12.080

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[

]

No

[

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
States, Etc.			1 Active Status (a)					
1.	Alabama	AL	L	7,021,909	2,042,315		9,064,224	
2.	Alaska	AK	L	281,913	41,877		323,790	
3.	Arizona	AZ	L	4,411,607	3,691,573		8,103,180	
4.	Arkansas	AR	L	3,234,184	1,414,346		4,648,529	
5.	California	CA	L	21,308,061	11,697,740		33,005,800	
6.	Colorado	CO	L	2,817,392	5,919,647		8,737,040	
7.	Connecticut	CT	L	3,192,137	672,387		3,864,524	
8.	Delaware	DE	L	1,760,251	1,502,815		3,263,065	
9.	District of Columbia	DC	L	1,611,823	349,735		1,961,559	
10.	Florida	FL	L	16,096,913	74,904,535		91,001,447	
11.	Georgia	GA	L	13,814,229	6,676,107		20,490,336	
12.	Hawaii	HI	L	671,144	97,828		768,972	
13.	Idaho	ID	L	748,888	1,808,903		2,557,791	
14.	Illinois	IL	L	13,488,877	3,941,269		17,430,146	
15.	Indiana	IN	L	6,392,693	12,932,271		19,324,964	
16.	Iowa	IA	L	1,771,536	3,250,405		5,021,941	
17.	Kansas	KS	L	2,106,303	4,361,705		6,468,008	
18.	Kentucky	KY	L	4,480,066	3,328,336		7,808,402	
19.	Louisiana	LA	L	6,138,899	1,513,648		7,652,547	
20.	Maine	ME	L	821,447	705,162		1,526,609	
21.	Maryland	MD	L	9,861,054	10,836,107		20,697,161	
22.	Massachusetts	MA	L	4,697,993	443,511		5,141,504	
23.	Michigan	MI	L	9,596,521	11,376,442		20,972,963	
24.	Minnesota	MN	L	2,357,670	3,046,849		5,404,519	
25.	Mississippi	MS	L	4,139,674	1,436,363		5,576,037	
26.	Missouri	MO	L	4,834,870	6,365,438		11,200,309	
27.	Montana	MT	L	1,025,789	2,176,940		3,202,730	
28.	Nebraska	NE	L	1,149,990	1,080,738		2,230,728	
29.	Nevada	NV	L	2,315,870	966,193		3,282,063	
30.	New Hampshire	NH	L	842,504	7,795,325		8,637,830	
31.	New Jersey	NJ	L	11,777,825	22,401,394		34,179,218	
32.	New Mexico	NM	L	1,928,165	495,288		2,423,453	
33.	New York	NY	N	462,908	689,019		1,151,928	
34.	North Carolina	NC	L	12,086,649	11,898,541		23,985,190	
35.	North Dakota	ND	L	387,979	155,753		543,732	
36.	Ohio	OH	L	12,246,883	7,835,085		20,081,967	
37.	Oklahoma	OK	L	2,941,684	3,116,626		6,058,310	
38.	Oregon	OR	L	1,936,290	2,222,415		4,158,705	
39.	Pennsylvania	PA	L	18,254,078	24,971,579		43,225,657	40,000,000
40.	Rhode Island	RI	L	963,428	2,234,271		3,197,699	
41.	South Carolina	SC	L	6,718,535	4,797,439		11,515,974	
42.	South Dakota	SD	L	422,993	497,982		920,975	
43.	Tennessee	TN	L	7,423,781	5,930,324		13,354,105	
44.	Texas	TX	L	19,897,378	17,263,057		37,160,435	
45.	Utah	UT	L	809,657	549,700		1,359,357	
46.	Vermont	VT	L	532,280	2,780,615		3,312,895	
47.	Virginia	VA	L	9,732,170	6,952,738		16,684,908	
48.	Washington	WA	L	2,613,380	4,662,123		7,275,503	
49.	West Virginia	WV	L	2,675,867	2,873,672		5,549,538	
50.	Wisconsin	WI	L	3,673,736	2,828,294		6,502,030	
51.	Wyoming	WY	L	397,988	333,525		731,513	
52.	American Samoa	AS	N	3,474			3,474	
53.	Guam	GU	N	3,155	2,230		5,385	
54.	Puerto Rico	PR	L	18,955	10,681		29,635	
55.	U.S. Virgin Islands	VI	L	360,435			360,435	
56.	Northern Mariana Islands	MP	N	286			286	
57.	Canada	CAN	N					
58.	Aggregate Other Aliens	OT	XXX	20,786	(58)		20,728	
59.	Subtotal	XXX		271,282,951	311,878,803		583,161,754	40,000,000
90.	Reporting entity contributions for employee benefits plans.....	XXX						
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		5,756	2,089		7,844	
94.	Aggregate or other amounts not allocable by State.....	XXX						
95.	Totals (Direct Business).....	XXX		271,288,707	311,880,892		583,169,598	40,000,000
96.	Plus Reinsurance Assumed.....	XXX		548,366	46,617		594,983	
97.	Totals (All Business).....	XXX		271,837,073	311,927,508		583,764,582	40,000,000
98.	Less Reinsurance Ceded.....	XXX		58,012	247,337,841		247,395,853	
99.	Totals (All Business) less Reinsurance Ceded	XXX		271,779,061	64,589,667		336,368,728	40,000,000
DETAILS OF WRITE-INS								
58001.	ZZZ Other Alien	XXX		20,786	(58)		20,728	
58002.		XXX						
58003.		XXX						
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX						
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		20,786	(58)		20,728	
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

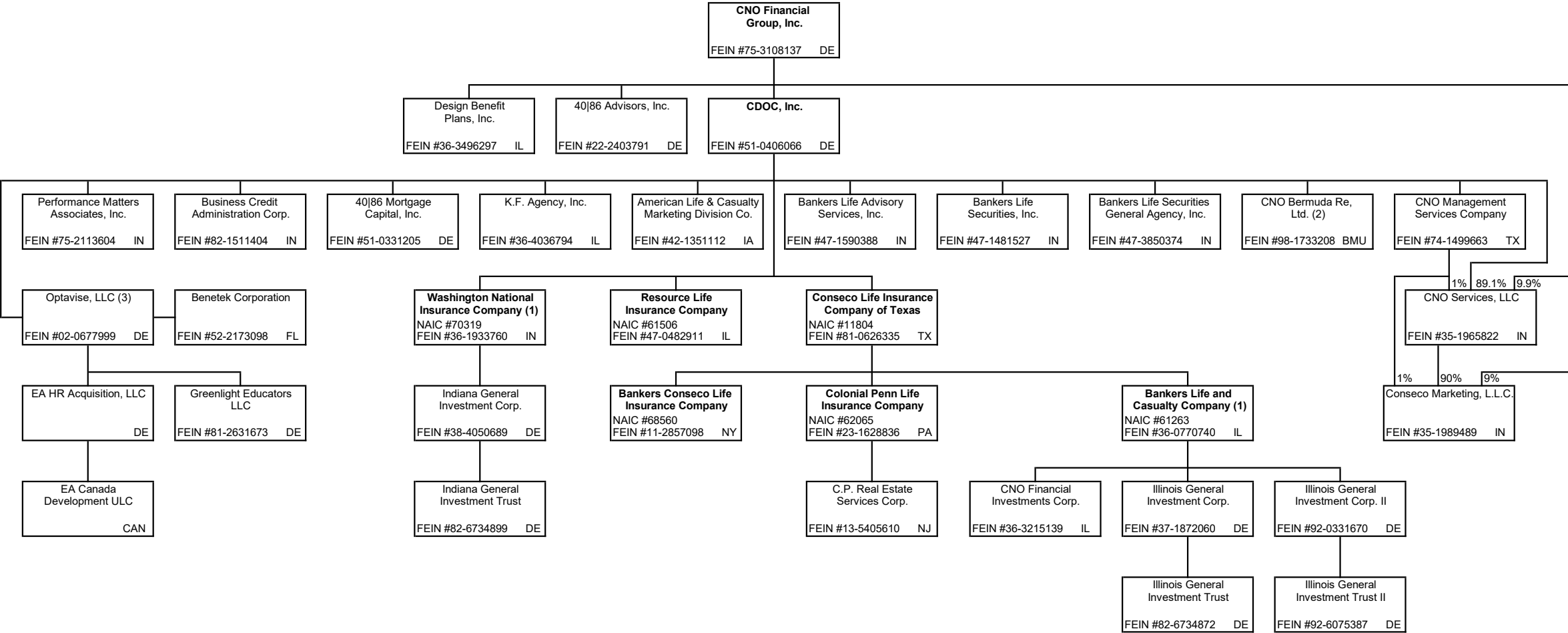
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) CDOC, Inc. funded \$250,000 in paid-up share capital (250,000 shares at \$1 par value) and \$500,000 in capital and surplus to CNO Bermuda Re, Ltd. on September 26, 2023.
(3) Web Benefits Design Corporation merged into Optavise, LLC effective July 1, 2023.

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Consec Life Insurance Company	.. NY.....	 IA.....	Consec Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Consec Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Consec Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Consec Life Insurance Company of Texas	.. TX.....	 UOP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange .	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				K.F. Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			98-1733208 ..				CNO Bermuda Re, Ltd.	.. BMU.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA HR Acquisition, LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							EA Canada Development ULC	.. CAN.....	 NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				Greenlight Educators LLC	.. DE.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Consec Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Consec Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Consec Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A

AUGUST FILING

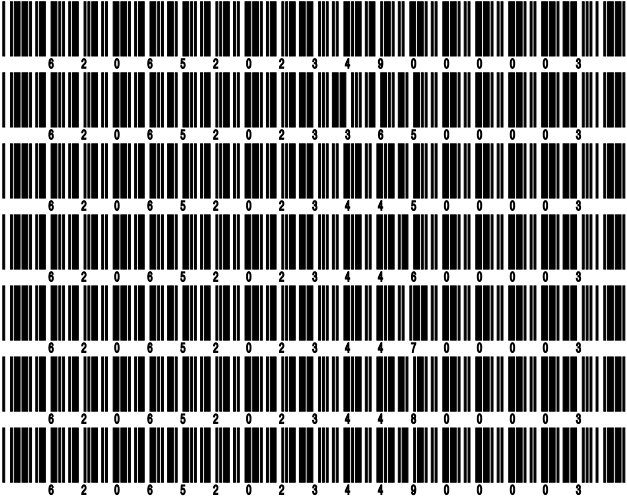
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A
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Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,958,670	5,350,341
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	276,665	391,672
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	4,682,004	4,958,670
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	4,682,004	4,958,670

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	478,100	520,070
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	33,175	41,970
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	444,925	478,100
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	444,925	478,100
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	444,925	478,100

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	18,625,706	19,074,983
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		2,662
3. Capitalized deferred interest and other		
4. Accrual of discount	209	269
5. Unrealized valuation increase (decrease)	(95,669)	(5,423)
6. Total gain (loss) on disposals		3
7. Deduct amounts received on disposals		437,659
8. Deduct amortization of premium and depreciation	7,094	9,129
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,523,152	18,625,706
12. Deduct total nonadmitted amounts	174	
13. Statement value at end of current period (Line 11 minus Line 12)	18,522,978	18,625,706

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	718,718,617	717,629,352
2. Cost of bonds and stocks acquired	58,163,999	110,028,028
3. Accrual of discount	851,608	1,871,607
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(930,727)	910,017
6. Deduct consideration for bonds and stocks disposed of	35,963,817	112,230,955
7. Deduct amortization of premium	335,092	438,907
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	516,612	
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	8,421	949,475
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	739,996,397	718,718,617
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	739,996,397	718,718,617

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	487,620,760	9,938,628	5,163,249	1,734,347	472,758,654	487,620,760	494,130,486	459,676,062
2. NAIC 2 (a)	233,016,766	964,008	1,159,392	(1,580,336)	239,793,676	233,016,766	231,241,046	243,571,543
3. NAIC 3 (a)	10,591,684		333,397	(84,632)	10,417,461	10,591,684	10,173,655	11,388,761
4. NAIC 4 (a)	1,264,193		2,785	112,011	2,820,230	1,264,193	1,373,419	1,011,649
5. NAIC 5 (a)								
6. NAIC 6 (a)								
7. Total Bonds	732,493,403	10,902,636	6,658,823	181,390	725,790,021	732,493,403	736,918,606	715,648,015
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	1,000,000				1,000,000	1,000,000	1,000,000	1,000,000
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	1,000,000				1,000,000	1,000,000	1,000,000	1,000,000
15. Total Bonds and Preferred Stock	733,493,403	10,902,636	6,658,823	181,390	726,790,021	733,493,403	737,918,606	716,648,015

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	26,421,706	10,916,579
2. Cost of cash equivalents acquired	287,931,698	391,393,275
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(9,318)	(3,327)
6. Deduct consideration received on disposals	300,385,429	375,884,820
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	13,958,658	26,421,706
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	13,958,658	26,421,706

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

E02

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

NONE

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
452151-LF-8	ILLINOIS ST		09/20/2023	JP MORGAN SECURITIES		961,960	1,000,000	15,725	1.G FE
0509999999. Subtotal - Bonds - U.S. States, Territories and Possessions						961,960	1,000,000	15,725	XXX
13063B-JC-7	CALIFORNIA ST		09/26/2023	JP MORGAN SECURITIES		1,377,240	1,150,000	35,688	1.C FE
207932-AA-2	CAS 2023-R01 1M1		09/21/2023	CITIGROUP GLOBAL		964,008	947,719		2.B Z
35564K-FV-6	STACR 2021-H0A2 M2		08/23/2023	SANTANDER US CAPITAL MARKETS LLC		292,688	300,000		1.A Z
35564K-NK-1	STACR 2021-H0A4 M1		08/08/2023	SANTANDER US CAPITAL MARKETS LLC		424,582	432,833	1,158	1.E Z
457102-AB-7	INGLEWOOD CA PENSN OBLIG		09/27/2023	SAMUEL A RAMIREZ & CO INC		1,000,000	1,000,000		1.C FE
0909999999. Subtotal - Bonds - U.S. Special Revenues						4,058,518	3,830,552	36,846	XXX
126408-HK-2	CSX CORP		07/27/2023	MORGAN STANLEY & CO		870,370	1,000,000	17,917	1.G FE
437076-AV-4	HOME DEPOT INC		09/26/2023	CITIGROUP GLOBAL		1,039,520	1,000,000	29,254	1.F FE
49177J-AQ-5	KENVUE INC		07/27/2023	BARCLAYS CAPITAL		1,010,510	1,000,000	18,633	1.F FE
539830-BY-4	LOCKHEED MARTIN CORP		07/27/2023	WELLS FARGO SECURITY		566,875	500,000	6,228	1.G FE
62925M-AB-9	THE NHP FOUNDATION		08/10/2023	MORGAN STANLEY & CO		1,000,000	1,000,000		1.D FE
68233J-CH-5	ONCOR ELECTRIC DELIVERY		09/25/2023	GOLDMAN SACHS & CO		1,394,883	1,662,000	24,635	1.F FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						5,882,158	6,162,000	96,667	XXX
2509999997. Total - Bonds - Part 3						10,902,636	10,992,552	149,238	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						10,902,636	10,992,552	149,238	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
5989999997. Total - Common Stocks - Part 3							XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX		XXX
5999999999. Total - Preferred and Common Stocks							XXX		XXX
6009999999 - Totals						10,902,636	XXX	149,238	XXX

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..38383W-P3-4	GNR 2023-47 JA		09/01/2023	MBS PAYDOWN		84,550	84,550	84,444			4		4		84,550				2,001	06/20/2042	1.A
..38383X-AC-8	GNR 2023-43 AB		09/01/2023	MBS PAYDOWN		23,882	23,882	23,814					1		23,882				561	04/20/2048	1.A
..912828-4X-5	US TREASURY N/B		08/31/2023	MATURITY		25,000	25,000	24,873	24,982		18		18		25,000				688	08/31/2023	1.A
0109999999 Subtotal - Bonds - U.S. Governments						133,432	133,432	133,131	24,982		23		23		133,432				3,250	XXX	XXX
..31287U-C6-7	FG C68193		09/01/2023	MBS PAYDOWN		46	46	46	46						46				2	06/01/2032	1.A
..31292G-K4-7	FG C00315		09/01/2023	MBS PAYDOWN		228	228	226	228		1		1		228				10	04/01/2024	1.A
..31292H-Q3-1	FG C01374		09/01/2023	MBS PAYDOWN		216	216	218	218						216				9	06/01/2032	1.A
..31293T-GN-1	FG C29205		09/01/2023	MBS PAYDOWN		903	903	895	902		1		1		903				36	07/01/2029	1.A
..3136BP-LH-2	FNR 2022-76 D		09/01/2023	MBS PAYDOWN		25,330	25,330	25,013	25,306		24		24		25,330				923	08/25/2045	1.A
..3136BP-PF-2	FNR 2022-87 BD		09/01/2023	MBS PAYDOWN		39,706	39,706	39,657	39,703		4		4		39,706				1,314	11/25/2048	1.A
..3136BP-QD-6	FNR 2022-82 KA		09/01/2023	MBS PAYDOWN		36,546	36,546	36,437	36,540		6		6		36,546				1,368	03/25/2046	1.A
..3137H9-F6-1	FHR 5274 JA		09/01/2023	MBS PAYDOWN		34,983	34,983	34,731	34,965		18		18		34,983				1,284	08/25/2045	1.A
..31398K-VF-4	FHR 3600 BJ		09/01/2023	MBS PAYDOWN		641	641	619	641		1		1		641				17	11/15/2039	1.A
..35564K-DB-2	STAOR 2021-DNA2 M2		09/25/2023	MBS PAYDOWN		12,361	12,361	12,419		6			6		12,361				510	08/25/2033	1.A Z
..35564K-NK-1	STAOR 2021-HQA4 M1		09/25/2023	MBS PAYDOWN		14,725	14,725	14,444		59			59		14,725				115	12/25/2041	1.E Z
..57419T-ZJ-3	MARYLAND ST CMNTY DEV ADMIN DE		08/28/2023	SECURITY CALLED at 100.000		50,000	50,000	50,181	50,175		(175)		(175)		50,000				2,425	09/01/2046	1.B FE
..607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		08/09/2023	SINKING FUND PMT		12,853	12,853	12,853	12,853						12,853				367	11/09/2032	1.F
..79742G-AF-8	SAN DIEGO CNTY CA REGI ARPT AU		07/01/2023	SINKING FUND PMT		25,000	25,000	25,229	25,013		(13)		(13)		25,000				1,399	07/01/2043	1.G FE
..93730P-AJ-5	WASHINGTON ST BIOMEDICAL RESEA		07/01/2023	VARIOUS		180,000	180,000	180,000	180,000						180,000				11,549	07/01/2030	1.B FE
0909999999 Subtotal - Bonds - U.S. Special Revenues						433,538	433,538	432,968	406,589		(68)		(68)		433,538				21,328	XXX	XXX
..00075Q-AS-1	ABFC 2006-OPT1 A3C1		09/25/2023	MBS PAYDOWN		19,834	19,834	18,352	19,798		35		35		19,834				587	09/25/2036	1.A FM
..00091X-AA-5	ACHV 2023-1PL A		09/20/2023	MBS PAYDOWN		335,344	335,344	335,342		(365)			(365)		335,344				11,712	03/18/2030	1.A FE
..00868P-AA-3	AHOLD LEASE SERIES 2001-		09/28/2023	MBS PAYDOWN		4,611	4,611	5,360	4,614		(3)		(3)		4,611				438	01/02/2025	2.A FE
..01166V-AA-7	ALASKA AIRLINES 2020 TR		08/15/2023	SINKING FUND PMT		39,194	39,194	39,194	39,194						39,194				1,881	08/15/2027	1.G FE
..013817-AW-1	HOWMET AEROSPACE INC		09/28/2023	SECURITY CALLED at 100.000		284,000	284,000	271,930	281,009		2,991		2,991		284,000				14,434	10/01/2024	3.A FE
..02149C-AD-3	CIWALT 2006-41CB 1A4		09/01/2023	MBS PAYDOWN		1,323	1,092	710	1,312		12		12		1,323				43	01/25/2037	1.A FM
..026930-AA-5	AHMA 2007-2 A1		09/25/2023	MBS PAYDOWN		6,236	6,236	5,098	6,107		129		129		6,236				214	03/25/2047	1.A FM
..026936-AA-2	AHMA 2007-5 A1		09/25/2023	MBS PAYDOWN		1,532	1,610	1,160	1,506		26		26		1,532				48	06/25/2047	1.A FM
..03072S-WQ-4	AMS1 2004-R11 M1		09/25/2023	MBS PAYDOWN		5,506	5,506	5,147	5,501		5		5		5,506				159	11/25/2034	1.A FM
..04544Q-AD-9	ABSHE 2006-HE7 A4		09/25/2023	MBS PAYDOWN		6,218	6,218	4,127	6,116		102		102		6,218				113	11/25/2036	1.A FM
..05946X-WF-6	BAFC 2005-3 1A23		09/01/2023	MBS PAYDOWN		7,202	7,202	6,995	7,128		74		74		7,202				296	06/25/2035	1.A FM
..05949Q-AY-1	BAFC 2006-2 2A17		09/01/2023	MBS PAYDOWN		27	36	35	26						27				1	03/25/2036	1.A FM
..05950F-AE-5	BAFC 2006-4 A5		09/01/2023	MBS PAYDOWN		2,785	5,277	4,699	2,837		(51)		(51)		2,785				230	07/25/2036	4.A FM
..06051G-BU-2	BAFC 2004-2 3A1		09/01/2023	MBS PAYDOWN		744	744	738	743						744				27	09/20/2034	1.A FM
..12434E-AC-4	BX 2021-RISE B		09/15/2023	MBS PAYDOWN		124,450	124,450	119,783	122,788		1,662		1,662		124,450				5,372	11/15/2036	1.A
..12434E-AE-0	BX 2021-RISE C		09/15/2023	MBS PAYDOWN		82,967	82,967	82,967	82,967						82,967				3,699	11/15/2036	1.A
..12505#-AA-9	CCHM PROPERTY HOLDINGS LP		06/30/2023	VARIOUS		15,805	15,805	15,805	15,805						15,805				752	12/31/2031	3.A PL
..12540#-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		09/10/2023	SINKING FUND PMT		5,814	5,814	5,814	5,814						5,814				183	07/10/2040	2.A
..12544A-AS-4	CIWL 2006-20 1A17		08/01/2023	MBS PAYDOWN		545	564	448	546		(1)		(1)		545				24	02/25/2037	1.A FM
..12544D-AX-7	CIWL 2007-14 A22		09/01/2023	MBS PAYDOWN		2,676	2,583	2,369	2,690		(14)		(14)		2,676				108	09/25/2037	1.A FM
..12594X-AM-6	CSMC 2017-HL1 A12		09/01/2023	MBS PAYDOWN		12,425	12,425	12,455	12,425		(1)		(1)		12,425				290	06/25/2047	1.A
..12667G-TS-2	CIWALT 2005-26CB A6		09/01/2023	MBS PAYDOWN		4,603	4,616	3,906	4,522		81		81		4,603				174	07/25/2035	1.A FM
..16163Y-AE-4	CHASE 2016-SH1 M4		09/01/2023	MBS PAYDOWN		14,537	14,537	13,299	14,425		112		112		14,537				360	04/25/2045	1.A
..170255-AN-3	CIWL 2007-1 A4		08/01/2023	MBS PAYDOWN		47	47	39	(1)		1		1						1	03/25/2037	1.A FM

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..17186#-AA-4	CIMARRON CTR LLC (WALMART)		09/01/2023	VARIOUS		22,412	22,501	22,501	22,324		(88)		(88)		22,412				2,217	08/01/2027	1.C
..173103-AD-4	CMIS 2007-6 1A4		09/01/2023	MBS PAYDOWN		707	1,025	832	693		14		14		707				41	07/25/2037	1.A FM
..193938-AA-5	CASL 2023-A A1		09/25/2023	MBS PAYDOWN		5,062	5,062	5,062							5,062				113	05/25/2055	1.A FE
..19421U-AA-2	CASL 2019-A A1		09/25/2023	MBS PAYDOWN		30,082	30,082	29,937	30,005		78		78		30,082				1,284	12/28/2048	1.A FE
..20267T-AB-8	CBSLT 2016-A A2		09/25/2023	MBS PAYDOWN		11,999	11,999	11,999	11,999						11,999				572	05/25/2040	1.A FE
..225458-SR-5	CSFB 2005-9 2A1		09/01/2023	MBS PAYDOWN		98	93	98		(1)			(1)		98				4	10/25/2035	1.A FM
..22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		09/15/2023	SINKING FUND PMT		5,510	5,510	5,510	5,510						5,510				187	08/15/2034	1.G
..232434-AE-0	CWALT 2006-0C8 2A3		09/25/2023	MBS PAYDOWN		5,251	5,251	3,096	5,111		140		140		5,251				134	11/25/2036	1.A FM
..23243A-AB-2	CWALT 2006-0A12 A1B		09/20/2023	MBS PAYDOWN		20,329	23,208	16,855	19,153		1,176		1,176		20,329				653	09/20/2046	1.A FM
..24715#-AB-0	DELOITTE LLP SER B		08/20/2023	SINKING FUND PMT		45,455	45,455	45,455	45,284		170		170		45,455				3,327	08/20/2033	1.F
..25150Q-AA-5	DBALT 2006-0A1 A1		09/25/2023	MBS PAYDOWN		15,851	15,851	12,839	15,449		402		402		15,851				325	02/25/2047	1.A FM
..26208L-AC-2	HONK 2018-1A A2		07/20/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				89	04/20/2048	2.C FE
..26831#-AA-6	EDF DANVERS 11 (KOHLS)		09/01/2023	SINKING FUND PMT SECURITY CALLED at		33,592	33,592	33,592	33,592						33,592				1,624	10/01/2027	3.B
..269246-BS-2	MORGAN STANLEY DOM HOLD		07/28/2023	100.676		1,006,758	1,000,000	1,009,220	1,005,498		(541)		(541)		1,004,957		(4,957)	(4,957)	34,008	06/20/2028	1.G FE
..32027N-VE-8	FFML 2005-FFH3 M3		09/25/2023	MBS PAYDOWN		17,745	17,745	16,270	17,707		38		38		17,745				698	09/25/2035	1.A FM
..33852H-BG-6	FSMT 2021-81NV B3		09/01/2023	MBS PAYDOWN		4,853	4,853	5,097	4,863		(10)		(10)		4,853				114	09/25/2051	1.F
..362334-MH-4	GSAA 2006-6 AF6		09/01/2023	MBS PAYDOWN		2,958	2,958	1,779	2,938		20		20		2,958				27	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5		09/01/2023	MBS PAYDOWN		2,317	2,317	2,076	2,305		12		12		2,317				56	09/25/2035	1.A FM
..36262J-BJ-3	GSMBS 2021-GR2 B3		09/01/2023	MBS PAYDOWN		7,162	7,162	7,450	7,176		(15)		(15)		7,162				161	02/25/2052	1.E
..38237T-AA-9	GOOD 2022-3CS A		09/22/2023	MBS PAYDOWN		23,910	23,900	23,900	23,844		66		66		23,910				794	07/20/2049	1.F FE
..39121J-AE-0	GREAT RIVER ENERGY		07/01/2023	SINKING FUND PMT		96,604	96,604	96,604	96,604						96,604				6,042	07/01/2038	1.G FE
..39539L-AH-4	GPWF 2007-AR2 2A1		09/25/2023	MBS PAYDOWN		5,494	5,494	4,426	5,360		134		134		5,494				139	05/25/2037	1.A FM
..40430H-EQ-7	HASC 2006-NC1 1A		09/25/2023	MBS PAYDOWN		2,354	2,354	2,249	2,354		4		4		2,354				61	11/25/2035	1.A FM
..41165A-AB-8	HVMLT 2007-5 A1A		09/19/2023	MBS PAYDOWN		8,793	8,793	7,927	8,674		119		119		8,793				168	09/19/2037	1.A FM
..43789K-AB-8	HOF 2022-1 A2		09/01/2023	MBS PAYDOWN		8,936	8,936	8,667	8,912		25		25		8,936				306	07/25/2067	1.E FE
..45254N-JW-8	IMM 2004-6 2A		09/01/2023	MBS PAYDOWN		5,332	5,332	5,065	5,227		105		105		5,332				153	10/25/2034	1.A FM
..45254N-KR-7	IMM 2004-8 2A1		09/25/2023	MBS PAYDOWN		36,698	36,698	35,964	36,633		66		66		36,698				1,446	10/25/2034	1.A FM
..46617F-AC-8	HENDR 2013-1A B		09/15/2023	MBS PAYDOWN		16,051	16,051	16,038	16,019		32		32		16,051				529	04/15/2069	2.A FE
..46652F-CA-6	JPMIT 2020-4 B3		09/01/2023	MBS PAYDOWN		5,822	5,822	5,719	5,818		4		4		5,822				142	11/25/2050	1.A
..47760Q-AB-9	JIMMY 2017-1A A211		07/30/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				91	07/30/2047	2.B FE
..525221-EE-3	LXS 2005-8 2A4A		09/01/2023	MBS PAYDOWN		795	774	659	688		107		107		795				26	12/25/2035	1.A FM
..542514-DB-7	LBMLT 2002-5 M1		09/25/2023	MBS PAYDOWN		23,436	23,436	22,029	23,374		61		61		23,436				854	11/25/2032	1.A FM
..57643A-AA-8	MASD 2006-2 A		09/25/2023	MBS PAYDOWN		4,285	4,285	4,068	4,276		9		9		4,285				110	02/25/2036	1.A FM
..60040#-AB-8	MILLENNIUM PIPELINE COMPANY, LLC		06/30/2023	SINKING FUND PMT		9,107	9,107	9,107	9,107						9,107				410	06/30/2032	1.G PL
..61746W-A7-5	MSDWC 2003-NC2 M1		09/25/2023	MBS PAYDOWN		7,459	7,459	7,114	7,441		18		18		7,459				240	02/25/2033	1.A FM
..61746W-YU-8	MSDWC 2003-NC1 M1		09/25/2023	MBS PAYDOWN		8,471	8,471	8,182	8,473		(2)		(2)		8,471				369	11/25/2032	1.A FM
..61748H-KA-8	MSM 2005-4 3A1		09/01/2023	MBS PAYDOWN		769	769	681	747		22		22		769				24	08/25/2053	1.A FM
..61945V-AA-9	MSAIC 2023-1A A		09/20/2023	MBS PAYDOWN		25,394	25,394	25,319		73			73		25,394				678	06/20/2035	1.D FE
..64318#-AA-9	NEW CARDINALS STADIUM LLC		06/30/2023	SINKING FUND PMT		21,842	21,842	21,842	21,842						21,842				1,345	06/30/2032	2.B PL
..64828M-BK-2	NRZT 2017-3A B3		09/01/2023	MBS PAYDOWN		21,638	21,638	22,700	21,746		(108)		(108)		21,638				778	04/25/2057	1.A
..65537K-AB-6	NELI 2007-1 2A1A		09/25/2023	MBS PAYDOWN		2,059	2,059	1,500	1,993		66		66		2,059				56	02/25/2037	1.A FM
..66988A-AA-6	NEL 2006-1 A1A		09/25/2023	MBS PAYDOWN		8,647	8,647	8,241	8,630		17		17		8,647				179	05/25/2036	1.A FM
..69337B-AH-7	PHHAM 2007-1 21A		09/01/2023	MBS PAYDOWN		1,593	1,969	1,486	1,586		7		7		1,593				75	02/25/2037	1.A FM
..73316P-DS-6	POPLR 2005-3 M1		09/01/2023	MBS PAYDOWN		31,155	31,155	30,921	31,109		45		45		31,155				768	07/25/2035	1.A FM
..73316P-KJ-8	POPLR 2006-B M1		09/25/2023	MBS PAYDOWN		13,869	13,869	13,227	13,833		36		36		13,869				245	05/25/2036	1.A FM

STATEMENT AS OF SEPTEMBER 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident-ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	
..74929C-CG-9	RBSSP 2010-2 13A2		08/01/2023	MBS PAYDOWN		4,574	5,628	3,261	4,406		167		167		4,574					210	04/26/2036	1.A FM
..75115Y-AA-7	RALI 2007-Q01 A1		09/25/2023	MBS PAYDOWN		9,009	9,009	7,770	8,809		200		200		9,009				269	02/25/2047	1.A FM	
..75157D-AC-8	RAMP 2007-RS2 A3		09/25/2023	MBS PAYDOWN		16,091	15,388	9,736	15,945		146		146		16,091				458	05/25/2037	1.A FM	
..76112B-2S-8	RAMP 2006-RS2 A3B		09/25/2023	MBS PAYDOWN		8,916	8,916	8,258	8,896		20		20		8,916				269	03/25/2036	1.A FM	
..762009-AR-9	RFMSI 2007-S6 1A16		09/01/2023	MBS PAYDOWN		3,451	4,005	3,141	3,438		13		13		3,451				132	06/25/2037	1.A FM	
..78443C-BH-6	SLMA 2004-A A3		09/15/2023	MBS PAYDOWN		23,810	23,810	22,277	23,783		27		27		23,810				990	06/15/2033	1.A FE	
..82650T-AC-1	SRFC 2022-2A C		09/20/2023	MBS PAYDOWN		101,075	101,075	101,063	100,812		263		263		101,075				4,283	06/20/2040	2.B FE	
..83612Q-AC-2	SVHE 2007-NS1 A3		09/25/2023	MBS PAYDOWN		11,359	11,359	10,145	10,929		430		430		11,359				327	01/25/2037	1.A FM	
..84611#-AE-1	SOVRAN SELF STORAGE, INC.		07/20/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	999,000	999,847		153		153		1,000,000				35,509	04/08/2024	2.B	
..86358E-RB-4	SAIL 2005-2 M2		09/25/2023	MBS PAYDOWN		6,095	6,095	5,766	6,090		5		5		6,095				187	03/25/2035	1.A FM	
..86358E-UW-4	SAIL 2005-HE1 M2		09/25/2023	MBS PAYDOWN		28,826	28,826	27,880	28,749		77		77		28,826				817	07/25/2035	1.A FM	
..86359D-VD-6	SASC 2005-OPT1 A3		09/25/2023	MBS PAYDOWN		40,825	40,825	21,842	40,390		435		435		40,825				754	11/25/2035	1.A FM	
..87342R-AC-8	BELL 2016-1A A23		08/25/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				93	05/25/2046	2.B FE	
..88156Y-AA-0	TMTS 2006-11 A1		09/25/2023	MBS PAYDOWN		18,070	18,070	17,358	18,039		31		31		18,070				559	10/25/2037	1.A FM	
..89170V-AA-6	TPMT 2022-1 A1		09/01/2023	MBS PAYDOWN		26,567	26,567	25,443	26,463		103		103		26,567				669	07/25/2062	1.A	
..92538U-AC-5	VERUS 2022-3 A3		09/01/2023	MBS PAYDOWN		27,665	27,665	27,224	27,624		41		41		27,665				747	02/25/2067	1.F FE	
..92539A-AA-2	VERUS 2022-6 A1		09/01/2023	MBS PAYDOWN		26,788	26,788	26,541	26,773		16		16		26,788				861	06/25/2067	1.A FE	
..92966*-AG-4	WABASH VALLEY PMR ASSOC		07/30/2023	SINKING FUND PMT		8,158	8,158	8,158	8,158						8,158				376	01/31/2028	1.F	
..94985F-AA-6	WFALT 2007-PA2 1A1		09/01/2023	MBS PAYDOWN		256	808	685	240		16		16		256				32	06/25/2037	1.A FM	
..95003L-AG-5	WFCM 2021-SAVE B		09/15/2023	MBS PAYDOWN		54,511	54,511	54,511	54,511						54,511				2,116	02/15/2040	1.C FE	
..95058X-AP-3	WEN 2022-1A A211		09/15/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				85	03/15/2052	2.B FE	
..03754Q-AG-9	JFIN 2015-2A CR	C.....	09/14/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	994,700	1,000,000						1,000,000				62,353	10/17/2026	1.A FE	
..46593C-AA-7	JFIN 2017-2A AR	C.....	09/20/2023	MBS PAYDOWN		54,455	54,455	53,279	53,735		720		720		54,455				2,514	09/20/2029	1.A FE	
..50204H-AC-5	LGM 38A A1B	C.....	09/07/2023	SECURITY CALLED at 100.000		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				55,125	07/15/2034	1.A FE	
..66860P-AA-2	WOODS 2018-17A A	C.....	07/22/2023	MBS PAYDOWN		6,119	6,119	5,996	6,054		64		64		6,119				272	04/22/2031	1.A FE	
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						6,093,652	6,094,326	6,013,060	5,715,554		10,023		10,023		6,091,851		(4,957)	(4,957)	272,815	XXX	XXX	
2509999997. Total - Bonds - Part 4						6,660,622	6,661,296	6,579,159	6,147,125		9,978		9,978		6,658,821		(4,957)	(4,957)	297,393	XXX	XXX	
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						6,660,622	6,661,296	6,579,159	6,147,125		9,978		9,978		6,658,821		(4,957)	(4,957)	297,393	XXX	XXX	
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX	
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX													XXX	XXX	
5989999997. Total - Common Stocks - Part 4							XXX													XXX	XXX	
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX													XXX	XXX	
5999999999. Total - Preferred and Common Stocks							XXX													XXX	XXX	
6009999999 - Totals						6,660,622	XXX	6,579,159	6,147,125		9,978		9,978		6,658,821		(4,957)	(4,957)	297,393	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon .. New York, NY					 5,684,115	 4,368,855	 5,075,456	..XXX.
Federal Home Loan Bank of Pittsburgh					 852,604	 855,498	 858,688	..XXX.
JPMorgan Chase Bank					 7,602,892	 8,935,467	 5,505,002	..XXX.
KeyBank National Association					 18,424,514	 12,835,855	 13,047,598	..XXX.
The Northern Trust Company ... Chicago, IL		.. 0.430	 88,332		 1,338,554	 1,412,880	 1,397,943	..XXX.
0199998. Deposits in ... 7 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			 32,673	 32,673	 189,207	XXX
0199999. Totals - Open Depositories	XXX	XXX	88,332		33,935,352	28,441,228	26,073,895	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	88,332		33,935,352	28,441,228	26,073,895	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	88,332		33,935,352	28,441,228	26,073,895	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]