



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2023

OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code 0233 (Current) 0233 (Prior) NAIC Company Code 62065 Employer's ID Number 23-1628836

Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959

Statutory Home Office 399 Market Street Philadelphia, PA, US 19181 (Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 399 Market Street Philadelphia, PA, US 19181 (Street and Number) (City or Town, State, Country and Zip Code) 215-928-8000 (Area Code) (Telephone Number)

Mail Address 399 Market Street Philadelphia, PA, US 19181 (Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 399 Market Street Philadelphia, PA, US 19181 (Street and Number) (City or Town, State, Country and Zip Code) 215-928-8000 (Area Code) (Telephone Number)

Internet Website Address www.colonialpenn.com

Statutory Statement Contact Shelly Ann Hitch 317-817-6485 (Name) (Area Code) (Telephone Number) Shelly.Hitch@CNOinc.com 317-817-2115 (E-mail Address) (FAX Number)

OFFICERS

President Scott Louis Goldberg Treasurer Thomas Bernard Kleyle Secretary Rachel Johanna Spehler Actuary Marvin Roy Imperial Puymon

OTHER

Karen Jeannine DeToro, Executive Vice President Eric Ronald Johnson, Executive Vice President Paul Harrington McDonough, Executive Vice President Matthew Joseph Zimpfer, Executive Vice President John Robert Kline, Senior Vice President Gregory Dean Turner, Senior Vice President Jeremy David Williams, Senior Vice President

DIRECTORS OR TRUSTEES

Michael Bruce Byers Karen Jeannine DeToro Scott Louis Goldberg Thomas Bernard Kleyle John Robert Kline Paul Harrington McDonough Gregory Dean Turner Jeremy David Williams

State of Indiana SS: County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg President Rachel Johanna Spehler Secretary John Robert Kline SVP & Chief Accounting Officer

Subscribed and sworn to before me this 8th day of August, 2023

Constance L. Hornsby Notary Public, State of Indiana, Hamilton County My Commission Expires September 29, 2028

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	732,493,402		732,493,402	715,648,024
2. Stocks:				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks	2,077,800		2,077,800	2,070,600
3. Mortgage loans on real estate:				
3.1 First liens	456,149		456,149	478,099
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	4,774,100		4,774,100	4,958,670
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$26,909,301), cash equivalents (\$4,960,579) and short-term investments (\$)	31,869,880		31,869,880	54,295,178
6. Contract loans (including \$ premium notes)	20,923,061	142,065	20,780,997	20,629,475
7. Derivatives				
8. Other invested assets	18,528,325	198	18,528,127	18,625,706
9. Receivables for securities				1,100,000
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	812,122,718	142,263	811,980,455	818,805,752
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	9,613,566		9,613,566	9,299,612
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,766,002	286,957	1,479,044	1,540,586
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	68,068,361		68,068,361	58,661,694
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	64,892		64,892	171,203
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,281,427		1,281,427	1,117,424
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	3,345,684		3,345,684	1,262,402
18.2 Net deferred tax asset	77,957,635	66,788,330	11,169,306	11,832,390
19. Guaranty funds receivable or on deposit	1,333,202		1,333,202	1,515,104
20. Electronic data processing equipment and software	2,536,743	2,536,743		
21. Furniture and equipment, including health care delivery assets (\$)	66,457	66,457		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	847		847	1,018,896
24. Health care (\$) and other amounts receivable	32,951,102	32,926,098	25,005	15,310
25. Aggregate write-ins for other than invested assets	1,075,082		1,075,082	1,158,664
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,012,183,719	102,746,848	909,436,871	906,399,035
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,012,183,719	102,746,848	909,436,871	906,399,035
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	1,075,082		1,075,082	1,158,664
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,075,082		1,075,082	1,158,664

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$657,994,855 less \$ included in Line 6.3 (including \$ Modco Reserve)	657,994,855	636,306,976
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	18,606,120	18,161,049
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	50,199,110	50,173,451
4. Contract claims:		
4.1 Life	13,932,895	15,398,426
4.2 Accident and health	8,642,485	9,210,321
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 995,186 accident and health premiums	4,590,246	5,037,023
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 136,601 assumed and \$ 5,914,870 ceded	6,051,470	12,037,755
9.4 Interest Maintenance Reserve	14,848,079	15,271,447
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ 729 and deposit-type contract funds \$	729	90,528
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	5,602,937	6,831,013
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	720,921	3,791,634
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	101,947	101,996
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	7,688,161	8,155,197
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	5,668,152	6,669,282
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	3,598,901	2,733,923
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	3,370,271	3,358,414
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	22,188,261	22,355,621
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	823,805,541	815,684,057
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	823,805,541	815,684,057
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	411,577,065	382,827,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(488,445,734)	(454,612,087)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	83,131,331	88,214,978
38. Totals of Lines 29, 30 and 37	85,631,331	90,714,978
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	909,436,871	906,399,035
DETAILS OF WRITE-INS		
2501. Unclaimed funds	22,188,261	22,355,621
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	22,188,261	22,355,621
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	252,304,744	245,989,143	447,428,799
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	20,317,765	19,199,077	31,159,542
4. Amortization of Interest Maintenance Reserve (IMR)	479,039	495,821	915,679
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	21,847,389	34,383,083	60,585,876
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	2,747	115,404	121,969
9. Totals (Lines 1 to 8.3)	294,951,683	300,182,529	540,211,865
10. Death benefits	86,142,247	95,685,618	179,025,420
11. Matured endowments (excluding guaranteed annual pure endowments)	481,864	486,496	848,916
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	33,801,086	33,570,107	67,700,610
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	5,843,644	5,297,276	11,097,901
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,520,878	540,027	1,593,777
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	22,132,951	17,351,687	25,838,017
20. Totals (Lines 10 to 19)	149,922,668	152,931,211	286,104,642
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	24,540,301	24,008,935	47,830,355
22. Commissions and expense allowances on reinsurance assumed	499,996	516,931	1,009,492
23. General insurance expenses and fraternal expenses	118,403,516	116,851,007	221,483,654
24. Insurance taxes, licenses and fees, excluding federal income taxes	11,670,643	11,727,312	22,383,871
25. Increase in loading on deferred and uncollected premiums	17,832,806	18,762,093	6,319,728
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions		1,000	1,000
28. Totals (Lines 20 to 27)	322,869,930	324,798,490	585,132,741
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(27,918,247)	(24,615,961)	(44,920,876)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(27,918,247)	(24,615,961)	(44,920,876)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(6,447,079)	(5,659,298)	(5,373,124)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(21,471,168)	(18,956,663)	(39,547,752)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(214,949) (excluding taxes of \$ 37,644	(1,325,227)	3	2
35. Net income (Line 33 plus Line 34)	(22,796,395)	(18,956,661)	(39,547,749)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	90,714,978	84,541,868	84,541,868
37. Net income (Line 35)	(22,796,395)	(18,956,661)	(39,547,749)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (19,492)	(73,326)	29,400	(4,284)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	2,053,786	2,169,704	5,006,941
41. Change in nonadmitted assets	(14,018,842)	(12,714,728)	(6,371,733)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	1,001,130	349,134	(410,064)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	28,750,000	33,000,000	47,500,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	(5,083,648)	3,876,850	6,173,111
55. Capital and surplus, as of statement date (Lines 36 + 54)	85,631,331	88,418,718	90,714,978
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	2,375	114,754	120,535
08.302. Miscellaneous income	372	651	1,434
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	2,747	115,404	121,969
2701. Penalties from regulatory authorities		1,000	1,000
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)		1,000	1,000
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	224,396,088	218,427,822	438,050,536
2. Net investment income	20,004,336	19,217,053	30,318,282
3. Miscellaneous income	21,686,132	34,414,995	60,579,526
4. Total (Lines 1 to 3)	266,086,557	272,059,871	528,948,344
5. Benefit and loss related payments	135,837,721	143,744,589	265,485,210
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	169,884,191	166,128,971	293,516,858
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ (177,305) tax on capital gains (losses)	(4,541,102)	(5,333,364)	(4,869,312)
10. Total (Lines 5 through 9)	301,180,811	304,540,197	554,132,756
11. Net cash from operations (Line 4 minus Line 10)	(35,094,254)	(32,480,325)	(25,184,413)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	29,301,530	61,025,192	111,281,478
12.2 Stocks			
12.3 Mortgage loans	21,950	20,669	41,970
12.4 Real estate			
12.5 Other invested assets		31,796	437,659
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(4,527)	3,485	(3,327)
12.7 Miscellaneous proceeds	1,100,049		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	30,419,002	61,081,142	111,757,781
13. Cost of investments acquired (long-term only):			
13.1 Bonds	47,254,163	34,386,254	110,026,825
13.2 Stocks	7,200	1,200	1,200
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets		1,746	2,662
13.6 Miscellaneous applications		2,828,441	1,100,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	47,261,363	37,217,641	111,130,687
14. Net increase (or decrease) in contract loans and premium notes	159,945	(355,283)	(155,119)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(17,002,306)	24,218,784	782,213
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	28,750,000	18,250,000	47,500,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	25,659	41,573	148,693
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	895,603	(9,269,269)	(6,459,938)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	29,671,262	9,022,304	41,188,754
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(22,425,298)	760,762	16,786,554
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	54,295,178	37,508,623	37,508,623
19.2 End of period (Line 18 plus Line 19.1)	31,869,880	38,269,385	54,295,178

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	156,003,246	143,776,690	255,440,965
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	50,935,231	52,048,889	94,555,852
6. Group annuities			
7. A & H - group	11,358	12,564	23,845
8. A & H - credit (group and individual)			
9. A & H - other	216,151,296	237,835,856	464,627,939
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	423,101,131	433,673,998	814,648,600
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	423,101,131	433,673,998	814,648,600
14. Deposit-type contracts	40,000,000	10,000,000	10,000,000
15. Total (Lines 13 and 14)	463,101,131	443,673,998	824,648,600
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (22,796,395)	\$ (39,547,749)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (22,796,395)</u>	<u>\$ (39,547,749)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 85,631,331	\$ 90,714,978
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 85,631,331</u>	<u>\$ 90,714,978</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments (“OTTI”) during the six months ended June 30, 2023 under SSAP No. 43R – Revised, Loan-backed and Structured Securities (“SSAP 43R”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of June 30, 2023 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at June 30, 2023 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	1,283,766
2. 12 Months or Longer	\$	6,725,682

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	43,994,778
2. 12 Months or Longer	\$	65,485,427

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to sell the investment or it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (viii) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company’s investment may be affected by changes in such values; (ix) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (x) our best estimate of the value of any collateral; and (xi) other objective and subjective factors.

E. - I.

None

J. - L.

No significant changes

M. - P.

None

Q.

No significant changes

R. Reporting Entity’s Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of June 30, 2023.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

On March 30, 2023, the Company received a surplus contribution of \$28,750,000 in cash from its sole shareholder, Conseco Life Insurance Company of Texas.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. The current estimated borrowing capacity under this agreement is \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,800	77,800	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,800</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	70,600	70,600	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,070,600</u>	<u>\$ 2,070,600</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

b. Membership Stock eligibility for redemption as of June 30, 2023 is as follows:

			Eligible for Redemption			
	1	2	3	4	5	6
	Current Year	Not Eligible				
	Total	for				
Membership Stock	(2+3+4+5+6)	Redemption	Less Than 6	6 Months	1 to Less	3 to 5
			Months	to Less Than	than	Years
				1 Year	3 Years	
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	77,800	77,800	—	—	—

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1	2	3
	Fair Value	Carrying Value	Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 67,732,981	\$ 70,905,507	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	67,732,981	70,905,507	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	68,020,806	72,952,272	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1	2	3
	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 71,199,050	\$ 72,942,821	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	71,199,050	72,942,821	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	68,140,936	74,367,769	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1	2	3	4
	Total 2+3	General Account	Separate Account	Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,199,110
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,199,110</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,173,451
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,173,451</u>

b. Maximum Amount during Reporting Period (Current Year)

	1	2	3
	Total 2+3	General Account	Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

A. - J.
No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$10,058,930
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$10,058,930

(a) Generally the three-month Secured Overnight Financing Rate + 4.0%. (8.89012% as of June 30, 2023) Prior to January 1, 2023, the variable rate was based on the three-month LIBOR + 4.0%.

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$—	\$135,593,786	—%	\$—	\$—	12/31/2036
Total	\$—	\$135,593,786	XXX	\$—	\$—	XXX

No other significant changes
L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. None
- B. None
- C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the six months ended June 30, 2023 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at June 30, 2023.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Common stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ 2,077,800	\$ —	\$ —	\$ 2,077,800
Cash equivalents					
Exempt money market mutual funds	21,436	—	—	—	21,436
All other money market mutual funds	4,939,143	—	—	—	4,939,143
Total Assets at fair value/NAV	<u>\$ 4,960,579</u>	<u>\$ 2,077,800</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 7,038,379</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) Current Quarter 2023 Progression of Fair Value Measurements in Level 3

	Balance at 3/31/2023	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 6/30/2023
Common stock (Industrial and miscellaneous - unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels during the second quarter of 2023.

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

As of June 30, 2023, the reported fair value of the Company’s investment in Level 2 common stock was comprised of \$2,077,800 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of June 30, 2023, the reported fair value of the Company’s investment in Level 3 common stock consisted of a holding with zero value. The Company measured the fair value of this investment based on expected recovery.

(5) None

B. - C.

As of June 30, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Bonds	\$ 663,633,739	\$ 732,493,402	\$ —	\$ 659,424,134	\$ 4,209,605	\$ —
Preferred stock	954,400	1,000,000	—	954,400	—	—
Common stock	2,077,800	2,077,800	—	2,077,800	—	—
Mortgage loans	428,287	456,150	—	—	428,287	—
Cash	26,909,301	26,909,301	26,909,301	—	—	—
Cash equivalents	4,960,579	4,960,579	4,960,579	—	—	—
Surplus debentures	13,404,485	17,355,822	—	12,534,485	870,000	—
Contract loans	20,923,061	20,780,997	—	—	20,923,061	—
Total Assets	<u>\$ 733,291,652</u>	<u>\$ 806,034,051</u>	<u>\$ 31,869,880</u>	<u>\$ 674,990,819</u>	<u>\$ 26,430,953</u>	<u>\$ —</u>
FHLBP advances	<u>\$ 50,369,141</u>	<u>\$ 50,199,110</u>	<u>\$ —</u>	<u>\$ 50,369,141</u>	<u>\$ —</u>	<u>\$ —</u>
Total Liabilities	<u>\$ 50,369,141</u>	<u>\$ 50,199,110</u>	<u>\$ —</u>	<u>\$ 50,369,141</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, August 10, 2023. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first six months of 2023, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2022 were \$9,630,457. As of June 30, 2023, \$8,322,689 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,169,429 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$138,339 favorable prior year development from December 31, 2022 to June 30, 2023. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company’s accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [X] No []

3.3

If the response to 3.2 is yes, provide a brief description of those changes.
CDOC, Inc. subscribed to own 250,000 shares at \$1 par value of CNO Bermuda Re, Ltd. in May 2023.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2018

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020

6.4

By what department or departments?
Pennsylvania

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is No, please explain:
.....

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
.....

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:
.....

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$1,144,706

13.

Amount of real estate and mortgages held in short-term investments:

\$

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []

14.2

If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

16.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

16.3

Total payable for securities lending reported on the liability page.

\$

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	549300 H223 Q WWQ0D59	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:
.....

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
- b. Issuer or obligor is current on all contracted interest and principal payments.
- c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
- d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
- b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
- c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
- d. The fund only or predominantly holds bonds in its portfolio.
- e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
- f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

456,150

1.14

Total Mortgages in Good Standing

\$

456,150

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

456,150

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

76.124

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

11.919

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[

]

No

[

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			Direct Business Only					
			Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
			2 Life Insurance Premiums	3 Annuity Considerations				
1	Active Status (a)							
1. Alabama	AL	L	4,684,274		1,401,165		6,085,439	
2. Alaska	AK	L	189,787		29,036		218,823	
3. Arizona	AZ	L	2,926,121		2,499,777		5,425,898	
4. Arkansas	AR	L	2,143,550		967,660		3,111,210	
5. California	CA	L	14,156,635		8,061,937		22,218,572	
6. Colorado	CO	L	1,864,432		4,043,368		5,907,800	
7. Connecticut	CT	L	2,113,682		459,658		2,573,340	
8. Delaware	DE	L	1,168,319		1,027,483		2,195,801	
9. District of Columbia	DC	L	1,079,625		237,242		1,316,867	
10. Florida	FL	L	10,633,554		50,666,081		61,299,636	
11. Georgia	GA	L	9,172,011		4,521,538		13,693,549	
12. Hawaii	HI	L	442,156		65,634		507,790	
13. Idaho	ID	L	495,014		1,285,634		1,780,648	
14. Illinois	IL	L	8,958,090		2,696,714		11,654,804	
15. Indiana	IN	L	4,249,811		8,758,295		13,008,106	
16. Iowa	IA	L	1,171,253		2,263,105		3,434,358	
17. Kansas	KS	L	1,388,780		2,972,670		4,361,450	
18. Kentucky	KY	L	2,965,774		2,281,812		5,247,585	
19. Louisiana	LA	L	4,072,380		1,021,449		5,093,829	
20. Maine	ME	L	543,603		491,569		1,035,172	
21. Maryland	MD	L	6,573,659		7,321,130		13,894,789	
22. Massachusetts	MA	L	3,082,407		309,682		3,392,089	
23. Michigan	MI	L	6,387,458		7,699,339		14,086,796	
24. Minnesota	MN	L	1,568,557		2,095,015		3,663,572	
25. Mississippi	MS	L	2,755,858		998,983		3,754,841	
26. Missouri	MO	L	3,223,787		4,358,424		7,582,212	
27. Montana	MT	L	681,327		1,487,472		2,168,798	
28. Nebraska	NE	L	766,387		736,962		1,503,350	
29. Nevada	NV	L	1,541,032		659,326		2,200,358	
30. New Hampshire	NH	L	558,399		5,252,485		5,810,884	
31. New Jersey	NJ	L	7,834,286		15,207,630		23,041,916	
32. New Mexico	NM	L	1,280,590		340,065		1,620,655	
33. New York	NY	N	309,488		471,458		780,946	
34. North Carolina	NC	L	8,036,730		8,053,929		16,090,658	
35. North Dakota	ND	L	257,109		112,717		369,826	
36. Ohio	OH	L	8,124,254		5,395,050		13,519,304	
37. Oklahoma	OK	L	1,944,637		2,109,841		4,054,478	
38. Oregon	OR	L	1,288,325		1,545,362		2,833,687	
39. Pennsylvania	PA	L	12,107,016		17,088,327		29,195,343	40,000,000
40. Rhode Island	RI	L	636,393		1,510,593		2,146,986	
41. South Carolina	SC	L	4,441,525		3,251,306		7,692,831	
42. South Dakota	SD	L	279,813		339,854		619,667	
43. Tennessee	TN	L	4,934,530		4,059,063		8,993,593	
44. Texas	TX	L	13,185,591		11,778,770		24,964,361	
45. Utah	UT	L	532,504		387,791		920,295	
46. Vermont	VT	L	351,346		1,908,811		2,260,157	
47. Virginia	VA	L	6,464,636		4,694,726		11,159,362	
48. Washington	WA	L	1,720,336		3,238,774		4,959,111	
49. West Virginia	WV	L	1,782,621		1,965,210		3,747,831	
50. Wisconsin	WI	L	2,428,236		1,961,729		4,389,965	
51. Wyoming	WY	L	259,379		228,792		488,171	
52. American Samoa	AS	N	2,205				2,205	
53. Guam	GU	N	2,150		1,487		3,637	
54. Puerto Rico	PR	L	12,475		7,803		20,278	
55. U.S. Virgin Islands	VI	L	239,698				239,698	
56. Northern Mariana Islands	MP	N	191				191	
57. Canada	CAN	N						
58. Aggregate Other Aliens	OT	XXX	13,939		(58)		13,882	
59. Subtotal	XXX		180,027,722		212,329,678		392,357,399	40,000,000
90. Reporting entity contributions for employee benefits plans.....	XXX							
91. Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX							
92. Dividends or refunds applied to shorten endowment or premium paying period.....	XXX							
93. Premium or annuity considerations waived under disability or other contract provisions.....	XXX		4,497		732		5,229	
94. Aggregate or other amounts not allocable by State.....	XXX							
95. Totals (Direct Business).....	XXX		180,032,219		212,330,410		392,362,629	40,000,000
96. Plus Reinsurance Assumed.....	XXX		386,601		31,858		418,460	
97. Totals (All Business).....	XXX		180,418,820		212,362,269		392,781,088	40,000,000
98. Less Reinsurance Ceded.....	XXX		35,065		168,349,935		168,385,000	
99. Totals (All Business) less Reinsurance Ceded	XXX		180,383,755		44,012,333		224,396,088	40,000,000
DETAILS OF WRITE-INS								
58001. ZZZ Other Alien	XXX		13,939		(58)		13,882	
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		13,939		(58)		13,882	
9401.	XXX							
9402.	XXX							
9403.	XXX							
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

2. R - Registered - Non-domiciled RRGs.....

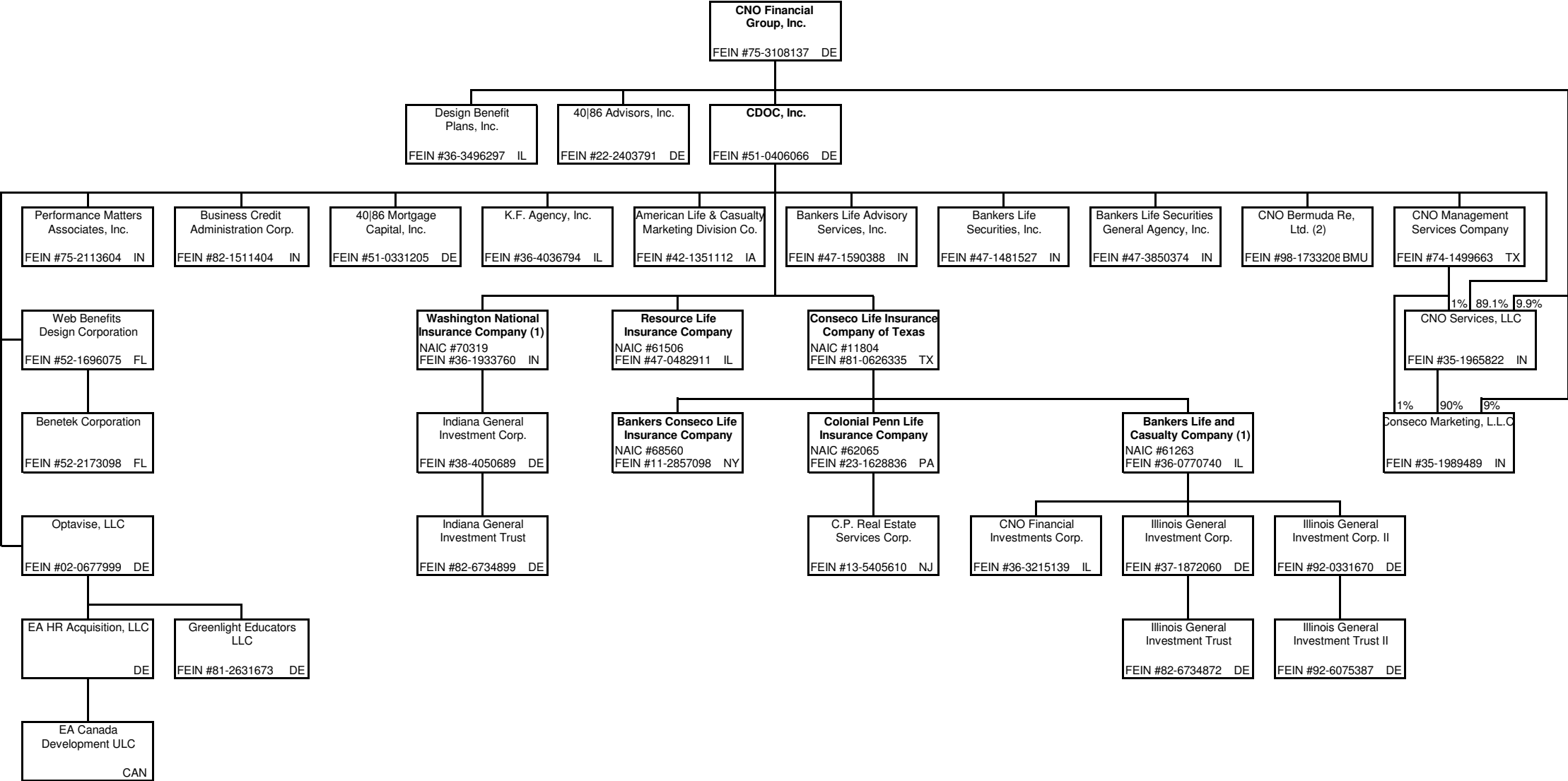
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

12



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) CDOC, Inc. subscribed to own 250,000 shares at \$1 par value of CNO Bermuda Re, Ltd. in May 2023.

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Consec Life Insurance Company	.. NY.....	.. IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	.. IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	.. RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	.. UDP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	.. IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	.. IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	.. NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	.. NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	.. DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	.. NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	.. NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	.. NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	.. NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	.. NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange .	CNO Financial Group, Inc.	.. DE.....	.. UIP.....	Publicly held				... NO.....	0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	.. UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	.. NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	.. NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				K.F. Agency, Inc.	.. IL.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			98-1733208 ..				CNO Bermuda Re, Ltd.	.. BMU.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				EA HR Acquisition, LLC	.. DE.....	.. NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-1696075 ..				EA Canada Development ULC	.. CAN.....	.. NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Greenlight Educators LLC	.. DE.....	.. NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				Web Benefits Design Corporation	.. FL.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				Benetek Corporation	.. FL.....	.. NIA.....	Web Benefits Design Corporation	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Management Services Company	.. TX.....	.. NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	.. NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	.. NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				CNO Services, LLC	.. IN.....	.. NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	.. NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	.. NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	.. NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO

AUGUST FILING

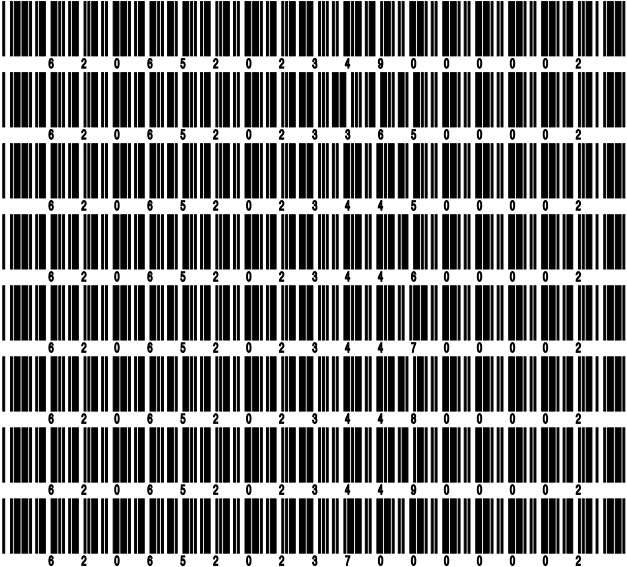
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES
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Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None
8. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,958,670	5,350,341
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	184,569	391,672
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	4,774,100	4,958,670
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	4,774,100	4,958,670

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	478,100	520,070
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	21,950	41,970
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	456,150	478,100
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	456,150	478,100
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	456,150	478,100

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	18,625,706	19,074,983
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		2,662
3. Capitalized deferred interest and other		
4. Accrual of discount	139	269
5. Unrealized valuation increase (decrease)	(92,818)	(5,423)
6. Total gain (loss) on disposals		3
7. Deduct amounts received on disposals		437,659
8. Deduct amortization of premium and depreciation	4,702	9,129
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,528,325	18,625,706
12. Deduct total nonadmitted amounts	198	
13. Statement value at end of current period (Line 11 minus Line 12)	18,528,127	18,625,706

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	718,718,617	717,629,352
2. Cost of bonds and stocks acquired	47,261,363	110,028,028
3. Accrual of discount	567,553	1,871,607
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(925,770)	910,017
6. Deduct consideration for bonds and stocks disposed of	29,303,194	112,230,955
7. Deduct amortization of premium	232,426	438,907
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	516,612	
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	1,663	949,475
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	735,571,194	718,718,617
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	735,571,194	718,718,617

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	472,758,654	23,575,707	12,789,054	4,075,453	472,758,654	487,620,760		459,676,062
2. NAIC 2 (a)	239,793,676	1,998,390	4,650,004	(4,125,296)	239,793,676	233,016,766		243,571,543
3. NAIC 3 (a)	10,417,461		48,018	222,241	10,417,461	10,591,684		11,388,761
4. NAIC 4 (a)	2,820,230			(1,556,037)	2,820,230	1,264,193		1,011,649
5. NAIC 5 (a)								
6. NAIC 6 (a)			1,038,613	1,038,613				
7. Total Bonds	725,790,021	25,574,097	18,525,689	(345,026)	725,790,021	732,493,403		715,648,015
PREFERRED STOCK								
8. NAIC 1								
9. NAIC 2	1,000,000				1,000,000	1,000,000		1,000,000
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total Preferred Stock	1,000,000				1,000,000	1,000,000		1,000,000
15. Total Bonds and Preferred Stock	726,790,021	25,574,097	18,525,689	(345,026)	726,790,021	733,493,403		716,648,015

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	26,421,706	10,916,579
2. Cost of cash equivalents acquired	196,545,192	391,393,275
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(4,527)	(3,327)
6. Deduct consideration received on disposals	218,001,791	375,884,820
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,960,579	26,421,706
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	4,960,579	26,421,706

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
91282C-GT-2	US TREASURY N/B		04/03/2023	JP MORGAN SECURITIES		8,339,555	8,300,000	3,288	1.A
0109999999. Subtotal - Bonds - U.S. Governments						8,339,555	8,300,000	3,288	XXX
45203M-NY-3	ILLINOIS ST HSG DEV AUTH REVEN		05/10/2023	JEFFERIES LLC		1,000,000	1,000,000		1.A FE
45505T-D7-3	INDIANA ST HSG & CMNTY DEV AUT		05/23/2023	SAMUEL A RAMIREZ & CO INC		976,230	1,000,000	2,091	1.A FE
57419T-W6-4	MARYLAND ST CMNTY DEV ADMIN DE		05/22/2023	SAMUEL A RAMIREZ & CO INC		970,570	1,000,000	1,916	1.B FE
60416T-L9-7	MINNESOTA ST HSG FIN AGY		04/20/2023	RBC CAPITAL MARKETS		1,000,000	1,000,000		1.B FE
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS		04/19/2023	STIFEL NICOLAUS		1,006,000	1,000,000	12,751	1.C FE
769318-EZ-5	RIVERSOUTH OH AUTH REVENUE		06/14/2023	STIFEL NICOLAUS		1,000,000	1,000,000		1.C FE
0909999999. Subtotal - Bonds - U.S. Special Revenues						5,952,800	6,000,000	16,758	XXX
05610F-AA-5	BX 2022-AHP A		04/12/2023	JP MORGAN SECURITIES		970,313	1,000,000	4,848	1.A Z
08163T-AD-4	BMARK 2023-V2 AS		05/09/2023	CITIGROUP GLOBAL		1,029,996	1,000,000	4,358	1.A Z
12544A-AS-4	CIHL 2006-20 1A17		04/01/2023	CAPITALIZED INTEREST			127		1.A FM
170255-AN-3	CIHL 2007-1 A4		06/09/2023	CAPITALIZED INTEREST			1		1.A FM
17252M-AG-5	CINTAS CORPORATION NO. 2		06/08/2023	SEAPORT GLOBAL		1,069,870	1,000,000	19,988	1.G FE
193938-AA-5	CASL 2023-A A1		05/09/2023	BARCLAYS CAPITAL		500,000	500,000		1.A FE
232434-AE-0	CIWALT 2006-OC8 2A3		06/09/2023	CAPITALIZED INTEREST			3		1.A FM
34964C-AH-9	FORTUNE BRANDS INNOVATIO		06/06/2023	JP MORGAN SECURITIES		998,390	1,000,000		2.B FE
525221-EE-3	LXS 2005-B 244A		06/09/2023	CAPITALIZED INTEREST			2		1.A FM
568039-AA-9	MARIN GENERAL HOSPITAL		05/09/2023	MORGAN STANLEY & CO		1,000,000	1,000,000		2.B FE
57109L-AB-9	MFT 2023-2A B		04/24/2023	GOLDMAN SACHS & CO		499,962	500,000		1.D FE
57109L-AC-7	MFT 2023-2A C		04/24/2023	GOLDMAN SACHS & CO		999,954	1,000,000		1.G FE
808513-BZ-7	CHARLES SCHWAB CORP		04/11/2023	RBC CAPITAL MARKETS		479,485	500,000	3,268	1.F FE
842400-HX-4	SOUTHERN CAL EDISON		05/17/2023	JP MORGAN SECURITIES		997,860	1,000,000		1.G FE
89788M-AF-9	TRUIST FINANCIAL CORP		05/08/2023	MIZUHO SECURITIES USA		240,308	250,000	2,230	1.G FE
05684G-AE-6	BCC 2023-2A B1	C.....	05/09/2023	MIZUHO SECURITIES USA		1,000,000	1,000,000		1.C FE
75968N-AE-1	RENAISSANCE HOLDINGS L	C.....	05/31/2023	MORGAN STANLEY & CO		1,495,605	1,500,000		1.G FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						11,281,743	11,250,133	34,692	XXX
2509999997. Total - Bonds - Part 3						25,574,098	25,550,133	54,738	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
2509999999. Total - Bonds						25,574,098	25,550,133	54,738	XXX
4509999997. Total - Preferred Stocks - Part 3							XXX		XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX		XXX
313388-11-4	FED HOME LOAN BANK OF PITTSBURGH		04/04/2023	FEDERAL HOME LOAN BANK		72,000	7,200		
5029999999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated) Other						7,200	XXX		XXX
5989999997. Total - Common Stocks - Part 3						7,200	XXX		XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks						7,200	XXX		XXX
5999999999. Total - Preferred and Common Stocks						7,200	XXX		XXX
6009999999 - Totals						25,581,298	XXX	54,738	XXX

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..38383W-P3-4	GNR 2023-47 JA		06/01/2023	MBS PAYDOWN		31,343	31,343	31,304							31,343				299	06/20/2042	1.A
..38383X-AC-8	GNR 2023-43 AB		06/01/2023	MBS PAYDOWN		17,180	17,180	17,132							17,180				170	04/20/2048	1.A
..912828-4L-1	US TREASURY N/B		04/30/2023	VARIOUS		8,250,000	8,250,000	8,210,586	8,247,224		2,777		2,777		8,250,000				113,438	04/30/2023	1.A
0109999999 Subtotal - Bonds - U.S. Governments						8,298,523	8,298,523	8,259,022	8,247,224		2,777		2,777		8,298,523				113,907	XXX	XXX
..31287U-C6-7	FG C68193		06/01/2023	MBS PAYDOWN		45	45	45	45						45				1	06/01/2032	1.A
..31292G-K4-7	FG C00315		06/01/2023	MBS PAYDOWN		244	244	241	243						244				7	04/01/2024	1.A
..31292H-Q3-1	FG C01374		06/01/2023	MBS PAYDOWN		221	221	223	221						221				6	06/01/2032	1.A
..31293T-GN-1	FG C29205		06/01/2023	MBS PAYDOWN		888	888	880	888						888				22	07/01/2029	1.A
..3136BP-LH-2	FNR 2022-76 D		06/01/2023	MBS PAYDOWN		28,055	28,055	27,705	28,042		14		14		28,055				637	08/25/2045	1.A
..3136BP-PF-2	FNR 2022-87 BD		06/01/2023	MBS PAYDOWN		45,008	45,008	44,951	45,005		2		2		45,008				951	11/25/2048	1.A
..3136BP-QD-6	FNR 2022-82 KA		06/01/2023	MBS PAYDOWN		28,293	28,293	28,209	28,290		3		3		28,293				694	03/25/2046	1.A
..3137H9-F6-1	FHR 5274 JA		06/01/2023	MBS PAYDOWN		41,319	41,319	41,022	41,308		11		11		41,319				957	08/25/2045	1.A
..31398K-VF-4	FHR 3600 BJ		06/01/2023	MBS PAYDOWN		676	676	652	675						676				11	11/15/2039	1.A
..607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		05/09/2023	SINKING FUND PMT SECURITY CALLED at 100.000		12,732	12,732	12,732	12,732						12,732				243	11/09/2032	1.F
..882135-7K-6	TEXAS ST A & M UNIV REVENUE		05/15/2023			2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				49,720	05/15/2043	1.A FE
0909999999 Subtotal - Bonds - U.S. Special Revenues						2,157,481	2,157,481	2,156,660	2,157,449		30		30		2,157,481				53,249	XXX	XXX
..00075Q-AS-1	ABFC 2006-OPT1 A3C1		06/25/2023	MBS PAYDOWN		28,733	28,733	26,587	28,675		58		58		28,733				544	09/25/2036	1.A FM
..00091X-AA-5	ACHV 2023-1PL A		06/20/2023	MBS PAYDOWN		359,090	359,090	359,088		669			669		359,090				6,912	03/18/2030	1.A FE
..02149C-AD-3	CWALT 2006-41CB 1A4		06/01/2023	MBS PAYDOWN		849	850	552	837		7		7		849				20	01/25/2037	1.A FM
..026930-AA-5	AHMA 2007-2 A1		06/25/2023	MBS PAYDOWN		7,212	7,212	5,896	7,103		108		108		7,212				152	03/25/2047	1.A FM
..026936-AA-2	AHMA 2007-5 A1		06/25/2023	MBS PAYDOWN		3,455	4,197	3,024	3,418		37		37		3,455				74	06/25/2047	1.A FM
..03072S-WQ-4	AMSI 2004-R11 M1		06/25/2023	MBS PAYDOWN		9,006	9,006	8,418	8,991		15		15		9,006				121	11/25/2034	1.A FM
..04544Q-AD-9	ABSHE 2006-HE7 A4		06/25/2023	MBS PAYDOWN		10,004	10,004	6,640	9,891		113		113		10,004				111	11/25/2036	1.A FM
..05946G-WF-6	BAFC 2005-3 1A23		05/01/2023	MBS PAYDOWN		7,458	7,458	7,243	7,427		31		31		7,458				138	06/25/2035	1.A FM
..05949Q-AY-1	BAFC 2006-2 2A17		06/09/2023	MBS PAYDOWN		29	41	40	28						29				1	03/25/2036	1.A FM
..05950F-AE-5	BAFC 2006-4 A5		06/01/2023	MBS PAYDOWN		650	1,435	1,278	657		(7)		(7)		650				35	07/25/2036	3.C FM
..06051G-BU-2	BAFC 2004-2 3A1		06/01/2023	MBS PAYDOWN		785	785	779	785						785				18	09/20/2034	1.A FM
..12505#-AA-9	CCHM PROPERTY HOLDINGS LP		03/31/2023	SINKING FUND PMT		14,378	14,378	14,378	14,378						14,378				456	12/31/2031	3.A PL
..12540#-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		06/10/2023	SINKING FUND PMT		5,537	5,537	5,537	5,537						5,537				108	07/10/2040	2.A
..12544A-AS-4	CWHL 2006-20 1A17		06/09/2023	MBS PAYDOWN		5	5	4												02/25/2037	1.A FM
..12544D-AX-7	CWHL 2007-14 A22		06/01/2023	MBS PAYDOWN		469	469	430	469		(1)		(1)		469				15	09/25/2037	1.A FM
..12594X-AM-6	CSMC 2017-HL1 A12		06/01/2023	MBS PAYDOWN		13,207	13,207	13,209	13,207						13,207				176	06/25/2047	1.A
..12667G-TS-2	CWALT 2005-26CB A6		06/01/2023	MBS PAYDOWN		2,944	2,606	2,206	2,919		25		25		2,944				57	07/25/2035	1.A FM
..16163Y-AE-4	CHASE 2016-SH1 M4		06/01/2023	MBS PAYDOWN		10,632	10,632	9,726	10,582		51		51		10,632				177	04/25/2045	1.A
..170255-AN-3	CWHL 2007-1 A4		06/01/2023	MBS PAYDOWN		23	23	19												03/25/2037	1.A FM
..17186#-AA-4	CIMARRON CTR LLC (WALMART)		06/01/2023	SINKING FUND PMT		22,407	22,407	22,407	22,407						22,407				671	08/01/2027	1.C
..173103-AD-4	CMSI 2007-6 1A4		06/01/2023	MBS PAYDOWN		691	1,112	903	682		9		9		691				27	07/25/2037	1.A FM
..19421U-AA-2	CASL 2019-A A1		06/25/2023	MBS PAYDOWN		34,349	34,349	34,183	34,258		91		91		34,349				839	12/28/2048	1.A FE
..20267T-AB-8	CBSLT 2016-A A2		06/25/2023	MBS PAYDOWN		7,826	7,826	7,826	7,826						7,826				226	05/25/2040	1.A FE
..225458-SR-5	CSFB 2005-9 2A1		06/01/2023	MBS PAYDOWN		120	120	115	121						120				3	10/25/2035	1.A FM
..22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		06/15/2023	SINKING FUND PMT		5,441	5,441	5,441	5,441						5,441				115	08/15/2034	1.G
..232434-AE-0	CWALT 2006-OCB 2A3		06/25/2023	MBS PAYDOWN		5,208	5,085	2,998	5,133		75		75		5,208				86	11/25/2036	1.A FM
..23243A-AB-2	CWALT 2006-0A12 A1B		06/20/2023	MBS PAYDOWN		19,988	20,751	15,070	19,366		621		621		19,988				357	09/20/2046	1.A FM
..25150Q-AA-5	DBALT 2006-0A1 A1		06/25/2023	MBS PAYDOWN		24,618	24,618	19,940	24,240		378		378		24,618				289	02/25/2047	1.A FM
..25654#-AB-8	DODGER TICKETS LLC		04/04/2023	MBS PAYDOWN		46,348	46,348	46,348	46,348						46,348				2,813	03/31/2032	1.G PL

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..26208L-AC-2	HONK 2018-1A A2		04/20/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				59	04/20/2048	2.C FE
..268318-AA-6	EDF DANVERS 11 (KOHLS)		06/01/2023	SINKING FUND PMT		32,991	32,991	32,993	32,991						32,991				997	10/01/2027	3.B
..32027N-VE-8	FFML 2005-FFH3 M3		06/25/2023	MBS PAYDOWN		17,936	17,936	16,445	17,893			43	43		17,936				423	09/25/2035	1.A FM
..33616C-AC-4	FIRST REPUBLIC BANK		06/07/2023	WELLS FARGO SECURITY		15,000	1,000,000	1,043,430	1,039,032		(419)		(419)		1,038,613		(1,023,613)	(1,023,613)	23,125	02/13/2047	6.*
..33852H-BG-6	FSMT 2021-81NV B3		06/01/2023	MBS PAYDOWN		4,800	4,800	5,041	4,805		(5)		(5)		4,800				70	09/25/2051	1.F
..35564K-DB-2	STACR 2021-DNA2 M2		06/25/2023	MBS PAYDOWN		7,642	7,642	7,677				4	4		7,642				202	08/25/2033	2.B Z
..362334-MH-4	GSAA 2006-6 AF6		06/01/2023	MBS PAYDOWN		1,925	1,925	1,157	1,917		8		8		1,925				11	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5		06/01/2023	MBS PAYDOWN		2,174	2,174	1,947	2,168		6		6		2,174				33	09/25/2035	1.A FM
..36262J-BJ-3	GSMSB 2021-GR2 B3		06/01/2023	MBS PAYDOWN		6,862	6,862	7,139	6,869		(7)		(7)		6,862				101	02/25/2052	1.E
..38141G-VX-9	GOLDMAN SACHS GROUP INC		04/12/2023	MIZUHO SECURITIES USA		1,015,840	1,000,000	1,035,570	1,035,570						1,035,570		(19,730)	(19,730)	29,459	10/28/2027	2.A FE
..38237T-AA-9	GOOD 2022-3CS A		06/22/2023	MBS PAYDOWN		22,135	22,135	22,126	22,073		62		62		22,135				459	07/20/2049	1.F FE
..39539L-AH-4	GPWF 2007-AR2 2A1		06/25/2023	MBS PAYDOWN		4,483	4,476	3,606	4,417		66		66		4,483				68	05/25/2037	1.A FM
..40430H-EQ-7	HASC 2006-NC1 1A		06/25/2023	MBS PAYDOWN		1,957	1,957	1,869	1,953		4		4		1,957				32	11/25/2035	1.A FM
..41165A-AB-8	HVMTL 2007-5 A1A		06/19/2023	MBS PAYDOWN		6,764	6,764	6,098	6,705		58		58		6,764				78	09/19/2037	1.A FM
..43789K-AB-8	HOF 2022-1 A2		06/01/2023	MBS PAYDOWN		6,787	6,787	6,582	6,777		10		10		6,787				153	07/25/2067	1.E FE
..45254N-JW-8	IMM 2004-6 2A		06/01/2023	MBS PAYDOWN		12,335	12,335	11,718	12,183		152		152		12,335				240	10/25/2034	1.A FM
..45254N-KR-7	IMM 2004-8 2A1		06/25/2023	MBS PAYDOWN		15,844	15,844	15,527	15,813		31		31		15,844				357	10/25/2034	1.A FM
..456866-AL-6	TRANE TECHNOLOGIES CO LL		06/01/2023	SINKING FUND PMT		51,000	51,000	58,638	51,131		(131)		(131)		51,000				1,836	06/01/2025	2.B FE
..46617F-AC-8	HENDR 2013-1A B		06/15/2023	MBS PAYDOWN		12,668	12,668	12,658	12,641		26		26		12,668				273	04/15/2069	2.A FE
..46652F-CA-6	JPMIT 2020-4 B3		06/01/2023	MBS PAYDOWN		5,745	5,745	5,643	5,743		2		2		5,745				87	11/25/2050	1.A
..47760Q-AB-9	JIMMY 2017-1A 2A11		04/30/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				61	07/30/2047	2.B FE
..525221-EE-3	LXS 2005-8 2A4A		06/01/2023	MBS PAYDOWN		242	242	206	242		19		19		242				5	12/25/2035	1.A FM
..542514-DB-7	LBMLT 2002-5 M1		06/25/2023	MBS PAYDOWN		22,070	22,070	20,745	22,011		59		59		22,070				558	11/25/2032	1.A FM
..571903-BH-5	MARRIOTT INTERNATIONAL		04/21/2023	JP MORGAN SECURITIES		800,480	1,000,000	778,950	786,793		4,657		4,657		791,449		9,031	9,031	14,514	10/15/2033	2.B FE
..57643A-AA-8	MASD 2006-2 A		06/25/2023	MBS PAYDOWN		10,456	10,456	9,927	10,434		23		23		10,456				154	02/25/2036	1.A FM
..61744Y-AG-3	MORGAN STANLEY		04/20/2023	VARIOUS		1,000,000	1,000,000	1,005,580	1,005,580		(5,580)		(5,580)		1,000,000				29,736	05/08/2024	1.G FE
..61746W-A7-5	MSDNC 2003-NC2 M1		06/25/2023	MBS PAYDOWN		5,292	5,292	5,047	5,279		13		13		5,292				98	02/25/2033	1.A FM
..61746W-YU-8	MSDNC 2003-NC1 M1		06/25/2023	MBS PAYDOWN		11,688	11,688	11,290	11,673		15		15		11,688				310	11/25/2032	1.A FM
..61748H-KA-8	MSM 2005-4 3A1		06/01/2023	MBS PAYDOWN		829	829	733	815		14		14		829				16	08/25/2035	1.A FM
..61945V-AA-9	MSAIC 2023-1A A		06/20/2023	MBS PAYDOWN		41,003	41,003	40,882			77		77		41,003				602	06/20/2053	1.D FE
..63615F-AD-3	THE NATL FOOTBALL LEAGUE		04/15/2023	SINKING FUND PMT		25,154	25,154	25,154	25,154						25,154				704	03/31/2024	1.E FE
..64828M-BK-2	NRZT 2017-3A B3		06/01/2023	MBS PAYDOWN		21,196	21,196	22,236	21,252		(56)		(56)		21,196				471	04/25/2057	1.A
..65537K-AB-6	NHEL1 2007-1 2A1A		06/25/2023	MBS PAYDOWN		5,061	4,896	3,567	4,985		77		77		5,061				81	02/25/2037	1.A FM
..669884-AA-6	NHEL 2006-1 A1A		06/25/2023	MBS PAYDOWN		8,703	8,703	8,295	8,686		18		18		8,703				111	05/25/2036	1.A FM
..69337B-AH-7	PHHAM 2007-1 21A		06/01/2023	MBS PAYDOWN		605	905	683	603		2		2		605				23	02/25/2037	1.A FM
..73316P-DS-6	POPLR 2005-3 M1		06/01/2023	MBS PAYDOWN		30,457	30,457	30,228	30,432		25		25		30,457				430	07/25/2035	1.A FM
..73316P-KJ-8	POPLR 2006-B M1		06/25/2023	MBS PAYDOWN		34,098	34,098	32,521	34,008		90		90		34,098				363	05/25/2036	1.A FM
..74929C-CG-9	RBSSP 2010-2 13A2		06/01/2023	MBS PAYDOWN		8,618	10,498	6,082	8,435		183		183		8,618				247	04/26/2036	1.A FM
..75175Y-AA-7	RAL1 2007-001 A1		06/25/2023	MBS PAYDOWN		1,529	1,529	1,319	1,495		34		34		1,529				32	02/25/2047	1.A FM
..75157D-AC-8	RAMP 2007-RS2 A3		06/25/2023	MBS PAYDOWN		14,700	14,700	9,300	14,572		128		128		14,700				295	05/25/2037	1.A FM
..76112B-2S-8	RAMP 2006-RS2 A3B		06/25/2023	MBS PAYDOWN		14,456	14,456	13,390	14,418		38		38		14,456				272	03/25/2036	1.A FM
..762009-AR-9	RFMS1 2007-S6 1A16		06/01/2023	MBS PAYDOWN		1,055	1,434	1,124	1,050		5		5		1,055				37	06/25/2037	1.A FM
..78443C-BH-6	SLMA 2004-A A3		06/15/2023	MBS PAYDOWN		26,123	26,123	24,441	26,089		34		34		26,123				689	06/15/2033	1.A FE
..78458M-AA-2	SMR 2022-IND A		06/15/2023	MBS PAYDOWN		25,366	25,366	25,366	25,366						25,366				529	02/15/2039	1.A FE
..78458M-AE-4	SMR 2022-IND C		06/15/2023	MBS PAYDOWN		25,366	25,366	25,366	25,366						25,366				639	02/15/2039	1.G FE
..82650T-AC-1	SRFC 2022-2A C		06/20/2023	MBS PAYDOWN		136,030	136,030	136,015	135,633		398		398		136,030				3,583	06/20/2040	2.B FE

STATEMENT AS OF JUNE 30, 2023 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol
..83416W-AA-1	SOLAR STAR FUNDING LLC		06/30/2023	SINKING FUND PMT		9,093	9,093	9,093	9,093						9,093				244	06/30/2035	2.B FE
..83612Q-AC-2	SVHE 2007-NS1 A3		06/25/2023	MBS PAYDOWN		13,872	13,872	12,389	13,459		413		413		13,872				250	01/25/2037	1.A FM
..85234#-AB-1	STADIUM FUNDING TRUST		04/01/2023	MBS PAYDOWN		34,466	34,466	34,466	34,466						34,466				862	04/01/2039	2.C PL
..86358E-RB-4	SAIL 2005-2 M2		06/25/2023	MBS PAYDOWN		4,462	4,462	4,220	4,455		6		6		4,462				63	03/25/2035	1.A FM
..86358E-UW-4	SAIL 2005-HE1 M2		06/25/2023	MBS PAYDOWN		54,687	54,687	52,892	54,539		148		148		54,687				966	07/25/2035	1.A FM
..86359D-VD-6	SASC 2005-OPT1 A3		06/25/2023	MBS PAYDOWN		60,012	60,012	32,106	59,657		354		354		60,012				691	11/25/2035	1.A FM
..87342R-AC-8	BELL 2016-1A A23		05/25/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				62	05/25/2046	2.B FE
..88156Y-AA-0	TMTS 2006-11 A1		06/25/2023	MBS PAYDOWN		13,041	13,041	12,527	13,016		25		25		13,041				296	10/25/2037	1.A FM
..89170V-AA-6	TPMT 2022-1 A1		06/01/2023	MBS PAYDOWN		24,737	24,737	23,690	24,686		51		51		24,737				383	07/25/2062	1.A
..92538U-AC-5	VERUS 2022-3 A3		06/01/2023	MBS PAYDOWN		23,066	23,066	22,698	23,049		17		17		23,066				378	02/25/2067	1.F FE
..92539A-AA-2	VERUS 2022-6 A1		06/01/2023	MBS PAYDOWN		27,916	27,916	27,659	27,908		8		8		27,916				545	06/25/2067	1.A FE
..92929Q-AQ-0	WASTE MNGMT HOLDINGS		06/22/2023	HILLTOP SECURITIES		263,040	250,000	264,478	253,851		(472)		(472)		253,379		9,661	9,661	16,024	08/01/2026	2.A FE
..92966*-AG-4	WABASH VALLEY PWR ASSOC		04/30/2023	SINKING FUND PMT		8,034	8,034	8,034	8,034						8,034				247	01/31/2028	1.F
..94985F-AA-6	WFALT 2007-PA2 1A1		06/01/2023	MBS PAYDOWN		996	1,605	1,360	980		17		17		996				39	06/25/2037	1.A FM
..95058X-AP-3	WEN 2022-1A A211		06/15/2023	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				57	03/15/2052	2.B FE
..96928*-FG-7	SEG US 95, LLC (WALGREENS)		04/15/2023	SINKING FUND PMT		1,299,420	1,299,420	1,299,420	1,299,420						1,299,420				54,070	09/15/2034	2.B
..04363U-AD-8	PACIFIC NATIONAL FINANCE	C	04/07/2023	MATURITY		1,000,000	1,000,000	994,850	999,842		158		158		1,000,000				30,000	04/07/2023	2.C FE
..46593C-AA-7	JFIN 2017-2A AR	C	06/20/2023	MBS PAYDOWN		37,549	37,549	36,738	37,222		327		327		37,549				1,110	09/20/2029	1.A FE
..83367T-BT-5	SOCIETE GENERALE	C	06/07/2023	RETURN OF CAPITAL		3,750		3,750	3,750						3,750					11/24/2045	2.C FE
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						7,045,040	8,202,217	8,004,996	7,659,186		3,515		3,515		8,069,691		(1,024,651)	(1,024,651)	233,451	XXX	XXX
2509999997. Total - Bonds - Part 4						17,501,044	18,658,221	18,420,678	18,063,859		6,322		6,322		18,525,695		(1,024,651)	(1,024,651)	400,607	XXX	XXX
2509999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2509999999. Total - Bonds						17,501,044	18,658,221	18,420,678	18,063,859		6,322		6,322		18,525,695		(1,024,651)	(1,024,651)	400,607	XXX	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
4509999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - Preferred Stocks							XXX													XXX	XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX	XXX
5989999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - Common Stocks							XXX													XXX	XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX	XXX
6009999999 - Totals						17,501,044	XXX	18,420,678	18,063,859		6,322		6,322		18,525,695		(1,024,651)	(1,024,651)	400,607	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon .. New York, NY					2,726,499	6,325,593	6,616,355	..XXX.
Federal Home Loan Bank of Pittsburgh					665,383	667,273	669,567	..XXX.
JPMorgan Chase Bank					3,881,657	8,915,301	6,004,880	..XXX.
KeyBank National Association					12,036,139	15,261,550	12,264,013	..XXX.
The Northern Trust Company ... Chicago, IL		..0.410	87,411		1,319,655	1,238,708	1,321,813	..XXX.
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			28,447	32,673	32,673	XXX
0199999. Totals - Open Depositories	XXX	XXX	87,411		20,657,780	32,441,099	26,909,301	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	87,411		20,657,780	32,441,099	26,909,301	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	87,411		20,657,780	32,441,099	26,909,301	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]