

LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2026

OF THE CONDITION AND AFFAIRS OF THE

Bankers Conseco Life Insurance Company

NAIC Group Code 0233 (Current) 0233 (Prior) NAIC Company Code 68560 Employer's ID Number 11-2857098

Organized under the Laws of New York, State of Domicile or Port of Entry NY

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 04/29/1987 Commenced Business 07/13/1987

Statutory Home Office 350 Jericho Turnpike, Suite 304, Jericho, NY, US 11753
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 11299 Illinois Street, Suite 200
(Street and Number)
Carmel, IN, US 46032, 317-817-6100
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address 11299 Illinois Street, Suite 200, Carmel, IN, US 46032
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 350 Jericho Turnpike, Suite 304
(Street and Number)
Jericho, NY, US 11753, 516-827-5763
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.bankerslife.com

Statutory Statement Contact Shelly Ann Hitch, 317-817-6485
(Name) (Area Code) (Telephone Number)
Shelly.Hitch@CNOinc.com, 317-817-2115
(E-mail Address) (FAX Number)

OFFICERS

President	Scott Louis Goldberg	Treasurer	Brian Thomas Schneider
Secretary	Rachel Johanna Spehler	Actuary	Kent Aron Dinius

OTHER

Eric Ronald Johnson, Executive Vice President	Paul Harrington McDonough, Executive Vice President	Rocco Francis Tarasi, III, Chief Marketing Officer
Jeremy David Williams, Executive Vice President	Matthew Joseph Zimpfer, Executive Vice President	Joel Thomas Koehneman, Senior Vice President
Nathan Ellis Richardson, Senior Vice President	Gregory Dean Turner, Senior Vice President	Kirk Allen Anderson, Vice President

DIRECTORS OR TRUSTEES

Steven Martin DePerrior	Scott Louis Goldberg	Joel Thomas Koehneman
Paul Harrington McDonough	Jeremy David Williams	Ian Frederick Wismann
Ronald Lee Wobbeking		

State of Indiana
County of Hamilton SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis Goldberg
President

Rachel Johanna Spehler
Secretary

Kirk Allen Anderson
Vice President, Business Controller

Subscribed and sworn to before me this
5th day of November, 2026

Cheryl Vieceli
Notary Public, State of Indiana, Hamilton County
My Commission Expires October 20, 2033

a. Is this an original filing? ..... Yes [X] No [ ]
b. If no,
1. State the amendment number.....
2. Date filed .....
3. Number of pages attached.....

CHERYL L VIECELI
Notary Public
Hamilton County - State of Indiana
Commission Number NP0766627
My Commission Expires Oct 20, 2033

ASSETS

		Current Statement Date			4
		1	2	3	December 31
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Prior Year Net Admitted Assets
1.	Bonds	673,562,056		673,562,056	636,096,635
2.	Stocks:				
	2.1 Preferred stocks	5,492,272		5,492,272	5,743,608
	2.2 Common stocks				
3.	Mortgage loans on real estate:				
	3.1 First liens				
	3.2 Other than first liens				
4.	Real estate:				
	4.1 Properties occupied by the company (less $ ..... encumbrances)				
	4.2 Properties held for the production of income (less $ ..... encumbrances)				
	4.3 Properties held for sale (less $ ..... encumbrances)				
5.	Cash ($ 6,596,200), cash equivalents ($ .....) and short-term investments ($ .....)	6,596,201		6,596,201	20,045,272
6.	Contract loans (including $ ..... premium notes)	9,118,577	2,758	9,115,819	8,545,803
7.	Derivatives				
8.	Other invested assets	21,085,074		21,085,074	20,012,297
9.	Receivables for securities				
10.	Securities lending reinvested collateral assets				
11.	Aggregate write-ins for invested assets				
12.	Subtotals, cash and invested assets (Lines 1 to 11)	715,854,180	2,758	715,851,422	690,443,616
13.	Title plants less $ ..... charged off (for Title insurers only)				
14.	Investment income due and accrued	9,159,456		9,159,456	8,275,894
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection	306,661	3,408	303,253	290,892
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $ ..... earned but unbilled premiums)	9,981,694		9,981,694	9,109,885
	15.3 Accrued retrospective premiums ($ .....) and contracts subject to redetermination ($ .....)				
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers				
	16.2 Funds held by or deposited with reinsured companies				
	16.3 Other amounts receivable under reinsurance contracts	275		275	324
17.	Amounts receivable relating to uninsured plans				
18.1	Current federal and foreign income tax recoverable and interest thereon	348,145		348,145	172,564
18.2	Net deferred tax asset	21,715,387	15,584,631	6,130,756	6,196,232
19.	Guaranty funds receivable or on deposit				
20.	Electronic data processing equipment and software				
21.	Furniture and equipment, including health care delivery assets ($ .....)	197,674	197,674		
22.	Net adjustment in assets and liabilities due to foreign exchange rates				
23.	Receivables from parent, subsidiaries and affiliates	13,113		13,113	11,594
24.	Health care ($ .....) and other amounts receivable	1,846,081	1,808,895	37,186	35,554
25.	Aggregate write-ins for other than invested assets				
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	759,422,668	17,597,366	741,825,302	714,536,556
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28.	Total (Lines 26 and 27)	759,422,668	17,597,366	741,825,302	714,536,556
	DETAILS OF WRITE-INS				
1101.					
1102.					
1103.					
1198.	Summary of remaining write-ins for Line 11 from overflow page				
1199.	Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.					
2502.					
2503.					
2598.	Summary of remaining write-ins for Line 25 from overflow page				
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31 Prior Year
1.	Aggregate reserve for life contracts $ 329,531,820 less $ included in Line 6.3 (including $ Modco Reserve)	329,531,820	302,942,051
2.	Aggregate reserve for accident and health contracts (including $ Modco Reserve)	280,354,902	278,437,195
3.	Liability for deposit-type contracts (including $ Modco Reserve)	329,261	344,911
4.	Contract claims:		
	4.1 Life	2,645,324	2,808,486
	4.2 Accident and health	2,692,162	2,799,233
5.	Policyholders' dividends/refunds to members $ and coupons $ due and unpaid		
6.	Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
	6.1 Policyholders' dividends and refunds to members apportioned for payment (including $ Modco)		
	6.2 Policyholders' dividends and refunds to members not yet apportioned (including $ Modco)		
	6.3 Coupons and similar benefits (including $ Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less $ discount; including $ 312,871 accident and health premiums	652,825	855,172
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts		
	9.2 Provision for experience rating refunds, including the liability of $ accident and health experience rating refunds of which $ is for medical loss ratio rebate per the Public Health Service Act		
	9.3 Other amounts payable on reinsurance, including $ 2,194 assumed and $ ceded	2,194	2,665
	9.4 Interest Maintenance Reserve	11,873,119	11,318,886
10.	Commissions to agents due or accrued-life and annuity contracts $ 27,058 , accident and health $ and deposit-type contract funds $	27,058	31,919
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued	126,357	706,422
13.	Transfers to Separate Accounts due or accrued (net) (including $ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes	(74,755)	44,997
15.1	Current federal and foreign income taxes, including $ on realized capital gains (losses)		
15.2	Net deferred tax liability		
16.	Unearned investment income	132,178	113,002
17.	Amounts withheld or retained by reporting entity as agent or trustee	29,123	156
18.	Amounts held for agents' account, including $ 6,492 agents' credit balances	6,492	734
19.	Remittances and items not allocated	392,437	411,499
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22.	Borrowed money $ and interest thereon $		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve	5,646,319	5,059,867
	24.02 Reinsurance in unauthorized and certified ($) companies		
	24.03 Funds held under reinsurance treaties with unauthorized and certified ($) reinsurers		
	24.04 Payable to parent, subsidiaries and affiliates	1,549,983	1,404,925
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		
	24.07 Funds held under coinsurance		
	24.08 Derivatives		
	24.09 Payable for securities		
	24.10 Payable for securities lending		
	24.11 Capital notes $ and interest thereon $		
25.	Aggregate write-ins for liabilities	3,585,167	3,667,008
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	639,501,963	610,949,128
27.	From Separate Accounts Statement		
28.	Total liabilities (Lines 26 and 27)	639,501,963	610,949,128
29.	Common capital stock	2,000,000	2,000,000
30.	Preferred capital stock		
31.	Aggregate write-ins for other than special surplus funds		
32.	Surplus notes		
33.	Gross paid in and contributed surplus	98,253,047	98,253,047
34.	Aggregate write-ins for special surplus funds		
35.	Unassigned funds (surplus)	2,070,292	3,334,381
36.	Less treasury stock, at cost:		
	36.1 shares common (value included in Line 29 $)		
	36.2 shares preferred (value included in Line 30 $)		
37.	Surplus (Total Lines 31+32+33+34+35-36) (including $ in Separate Accounts Statement)	100,323,339	101,587,428
38.	Totals of Lines 29, 30 and 37	102,323,339	103,587,428
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	741,825,302	714,536,556
	DETAILS OF WRITE-INS		
2501.	Unclaimed funds	3,585,167	3,667,008
2502.			
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	3,585,167	3,667,008
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts	81,241,127	77,072,438	98,352,541
2.	Considerations for supplementary contracts with life contingencies	58,628		
3.	Net investment income	26,497,492	24,162,243	32,477,109
4.	Amortization of Interest Maintenance Reserve (IMR)	467,861	462,728	541,919
5.	Separate Accounts net gain from operations excluding unrealized gains or losses			
6.	Commissions and expense allowances on reinsurance ceded			
7.	Reserve adjustments on reinsurance ceded			
8.	Miscellaneous Income:			
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
	8.2 Charges and fees for deposit-type contracts			
	8.3 Aggregate write-ins for miscellaneous income			
9.	Totals (Lines 1 to 8.3)	108,265,109	101,697,409	131,371,568
10.	Death benefits	16,627,977	16,114,583	21,434,528
11.	Matured endowments (excluding guaranteed annual pure endowments)	89,663	63,819	87,144
12.	Annuity benefits	2,999,385	2,382,553	3,107,809
13.	Disability benefits and benefits under accident and health contracts	16,381,188	14,964,899	19,874,140
14.	Coupons, guaranteed annual pure endowments and similar benefits			
15.	Surrender benefits and withdrawals for life contracts	10,354,671	8,888,885	11,516,628
16.	Group conversions			
17.	Interest and adjustments on contract or deposit-type contract funds	41,788	34,790	43,869
18.	Payments on supplementary contracts with life contingencies	89,296	84,345	112,460
19.	Increase in aggregate reserves for life and accident and health contracts	28,507,476	23,410,001	29,315,344
20.	Totals (Lines 10 to 19)	75,091,444	65,943,875	85,491,922
21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	6,333,070	6,211,322	8,152,662
22.	Commissions and expense allowances on reinsurance assumed	1,519	781	893
23.	General insurance expenses and fraternal expenses	11,870,335	14,265,662	18,759,004
24.	Insurance taxes, licenses and fees, excluding federal income taxes	1,951,600	1,768,812	3,123,893
25.	Increase in loading on deferred and uncollected premiums	564,341	766,791	(211,837)
26.	Net transfers to or (from) Separate Accounts net of reinsurance			
27.	Aggregate write-ins for deductions			
28.	Totals (Lines 20 to 27)	95,812,309	88,957,243	115,316,538
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	12,452,800	12,740,166	16,055,031
30.	Dividends to policyholders and refunds to members			
31.	Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	12,452,800	12,740,166	16,055,031
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	2,754,783	2,479,000	3,173,555
33.	Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	9,698,017	10,261,166	12,881,476
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ ..... (excluding taxes of $ ..... 268,659 transferred to the IMR)		(179,361)	(318,361)
35.	Net income (Line 33 plus Line 34)	9,698,017	10,081,805	12,563,114
	CAPITAL AND SURPLUS ACCOUNT			
36.	Capital and surplus, December 31, prior year	103,587,428	91,733,629	91,733,629
37.	Net income (Line 35)	9,698,017	10,081,805	12,563,114
38.	Change in net unrealized capital gains (losses) less capital gains tax of $ ..... (16,560)	(62,297)	46,306	61,359
39.	Change in net unrealized foreign exchange capital gain (loss)			
40.	Change in net deferred income tax	190,902	(43,196)	33,251
41.	Change in nonadmitted assets	(204,259)	(368,987)	(440,642)
42.	Change in liability for reinsurance in unauthorized and certified companies			
43.	Change in reserve on account of change in valuation basis, (increase) or decrease			
44.	Change in asset valuation reserve	(586,452)	(238,413)	(363,282)
45.	Change in treasury stock			
46.	Surplus (contributed to) withdrawn from Separate Accounts during period			
47.	Other changes in surplus in Separate Accounts Statement			
48.	Change in surplus notes			
49.	Cumulative effect of changes in accounting principles			
50.	Capital changes:			
	50.1 Paid in			
	50.2 Transferred from surplus (stock dividend)			
	50.3 Transferred to surplus			
51.	Surplus adjustment:			
	51.1 Paid in			
	51.2 Transferred to capital (stock dividend)			
	51.3 Transferred from capital			
	51.4 Change in surplus as a result of reinsurance			
52.	Dividends to stockholders	(10,300,000)		
53.	Aggregate write-ins for gains and losses in surplus			
54.	Net change in capital and surplus for the year (Lines 37 through 53)	(1,264,089)	9,477,515	11,853,800
55.	Capital and surplus, as of statement date (Lines 36 + 54)	102,323,339	101,211,144	103,587,428
	DETAILS OF WRITE-INS			
08.301.				
08.302.				
08.303.				
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page			
08.399.	Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.				
2702.				
2703.				
2798.	Summary of remaining write-ins for Line 27 from overflow page			
2799.	Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.				
5302.				
5303.				
5398.	Summary of remaining write-ins for Line 53 from overflow page			
5399.	Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

CASH FLOW

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
	Cash from Operations			
1.	Premiums collected net of reinsurance	79,651,882	75,372,982	98,440,837
2.	Net investment income	25,171,478	23,344,282	31,409,577
3.	Miscellaneous income	48	(394)	(324)
4.	Total (Lines 1 to 3)	104,823,408	98,716,870	129,850,090
5.	Benefit and loss related payments	46,854,672	42,827,630	56,368,362
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7.	Commissions, expenses paid and aggregate write-ins for deductions	20,777,746	23,103,158	30,258,530
8.	Dividends paid to policyholders			
9.	Federal and foreign income taxes paid (recovered) net of $ 268,660 tax on capital gains (losses)	3,199,024	2,452,681	3,158,808
10.	Total (Lines 5 through 9)	70,831,442	68,383,469	89,785,701
11.	Net cash from operations (Line 4 minus Line 10)	33,991,967	30,333,401	40,064,389
	Cash from Investments			
12.	Proceeds from investments sold, matured or repaid:			
	12.1 Bonds	206,584,866	14,222,259	34,361,792
	12.2 Stocks	3,225,809		498,250
	12.3 Mortgage loans			
	12.4 Real estate			
	12.5 Other invested assets	4,481,040		
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
	12.7 Miscellaneous proceeds			
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	214,291,715	14,222,259	34,860,042
13.	Cost of investments acquired (long-term only):			
	13.1 Bonds	242,312,273	18,050,999	72,817,032
	13.2 Stocks	3,021,000		
	13.3 Mortgage loans			
	13.4 Real estate			
	13.5 Other invested assets	5,571,780		
	13.6 Miscellaneous applications			
	13.7 Total investments acquired (Lines 13.1 to 13.6)	250,905,053	18,050,999	72,817,032
14.	Net increase/(decrease) in contract loans and premium notes	567,508	651,612	492,065
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(37,180,846)	(4,480,352)	(38,449,055)
	Cash from Financing and Miscellaneous Sources			
16.	Cash provided (applied):			
	16.1 Surplus notes, capital notes			
	16.2 Capital and paid in surplus, less treasury stock			
	16.3 Borrowed funds			
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	(15,650)	57,548	42,719
	16.5 Dividends to stockholders	10,300,000		
	16.6 Other cash provided (applied)	55,458	446,619	(190,375)
17.	Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(10,260,192)	504,167	(147,656)
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(13,449,072)	26,357,216	1,467,678
19.	Cash, cash equivalents and short-term investments:			
	19.1 Beginning of year	20,045,273	18,577,594	18,577,594
	19.2 End of period (Line 18 plus Line 19.1)	6,596,201	44,934,811	20,045,273

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Reclassification of invested assets		7,685,810	7,685,810

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Individual life	42,920,325	43,061,584	55,218,769
2.	Group life			292
3.	Individual annuities	28,801,507	25,449,145	31,610,534
4.	Group annuities			
5.	Accident & health	9,555,106	8,573,103	11,541,317
6.	Fraternal			
7.	Other lines of business			
8.	Subtotal (Lines 1 through 7)	81,276,938	77,083,833	98,370,913
9.	Deposit-type contracts			
10.	Total (Lines 8 and 9)	81,276,938	77,083,833	98,370,913

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Bankers Conseco Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the New York Department of Financial Services ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for reporting the financial condition and results of operations of an insurance company and determining its solvency under New York Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed and permitted practices by the State of New York.

The State of New York may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. As required by New York, the Company uses continuous CARVM reserving methods for its deferred annuity contracts versus curtate CARVM reserving methods required by NAIC SAP. If curtate reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by $936,757 and $775,365 as of September 30, 2026 and December 31, 2025, respectively. Additionally, net income for the nine months ended September 30, 2026 and the year ended December 31, 2025 would be increased by $161,392 and $178,532, respectively. Using curtate CARVM reserving methods for deferred annuity contracts would not have caused the Company's risk-based capital to trigger a regulatory event. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of New York is shown below:

		SSAP #	F/S Page	F/S Line #	2026	2025
	NET INCOME					
(1)	Bankers Conseco Life Insurance Company, State of New York basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	$ 9,698,017	$ 12,563,114
(2)	State Prescribed Practices that increase/(decrease) NAIC SAP:					
	Continuous CARVM reserving method	51	4	19	(161,392)	(178,532)
(3)	State Permitted Practices that increase/(decrease) NAIC SAP:					
	None	N/A	N/A	N/A	—	—
(4)	NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	$ 9,859,409	$ 12,741,646
	SURPLUS					
(5)	Bankers Conseco Life Insurance Company, State of New York basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	$ 102,323,339	$ 103,587,428
(6)	State Prescribed Practices that increase/(decrease) NAIC SAP:					
	Continuous CARVM reserving method	51	4	19	(936,757)	(775,365)
(7)	State Permitted Practices that increase/(decrease) NAIC SAP:					
	None	N/A	N/A	N/A	—	—
(8)	NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	$ 103,260,096	$ 104,362,793

B. No significant changes

C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; and (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. SVO-identified bond exchange-traded fund investments are reported at fair value with changes in fair value recorded as unrealized gains or losses. The Company does not utilize the systematic value measurement method for SVO-identified investments.

(6) Asset-backed securities are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities that are of high credit quality at acquisition, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality at acquisition, changes in currently estimated cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

NOTES TO FINANCIAL STATEMENTS

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

A. - C.

None

D. Asset-backed Securities

(1) Prepayment assumptions for asset-backed securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.

(2) The Company did not record any other-than-temporary impairments (“OTTI”) during the nine months ended September 30, 2026 under SSAP No. 43 – Asset-Backed Securities (“SSAP 43”), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.

(3) The Company did not recognize any OTTI as of September 30, 2026 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held asset-backed securities.

(4) Asset-backed securities owned at September 30, 2026 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	$	3,279,435
2. 12 Months or Longer	$	3,789,687

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	$	51,079,819
2. 12 Months or Longer	$	20,866,618

(5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company’s assessment of whether unrealized losses are “other-than-temporary” requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment’s rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. - K.

None

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year						
	1	2	3	4	5	6	7
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	$ —	$ —	$ —	$ —	$ —	$ —	$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	—	—	—	—	—	—	—
j. On deposit with states	420,300	—	—	—	420,300	420,349	(49)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total Restricted Assets (Sum of a through q)	$ 420,300	$ —	$ —	$ —	$ 420,300	$ 420,349	$ (49)

(a) Subset of column 1

(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

Restricted Asset Category	Current Year			
			Percentage	
	8	9	10	11
	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	$ —	$ —	— %	— %
b. Collateral held under security lending agreements	—	—	— %	— %
c. Subject to repurchase agreements	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %
g. Placed under option contracts	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %
i. FHLB capital stock	—	—	— %	— %
j. On deposit with states	—	420,300	0.06 %	0.06 %
k. On deposit with other regulatory bodies	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	— %	— %
m. Pledged as collateral not captured in other categories	—	—	— %	— %
n. Other restricted assets	—	—	— %	— %
o. Collateral assets received and on balance sheet	—	—	— %	— %
p. Assets held under modco reinsurance agreements	—	—	— %	— %
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %
r. Total Restricted Assets (Sum of a through q)	$ —	$ 420,300	0.06 %	0.06 %

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) The Company did not have any assets pledged as collateral not captured in other categories at September 30, 2026.

(3) The Company had no other restricted assets at September 30, 2026.

(4) The Company had no collateral received or assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets at September 30, 2026.

(5) The Company had no assets held as collateral or under modified coinsurance ("Modco") or funds withheld reinsurance ("FWH") agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) at September 30, 2026.

M. - N.

None

O.

No significant changes

P.

None

Q.

No significant changes

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of September 30, 2026.

S.

None

6. Joint Ventures, Partnerships and Limited Liability Companies

None

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. - O.

No significant changes

See Note #13 D. regarding dividends paid by the Company.

11. Debt

None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. - C.

No significant changes

D. On September 29, 2026, the Company paid an ordinary dividend of $10,300,000 in cash to its sole shareholder, Conseco Life Insurance Company of Texas.

14. Liabilities, Contingencies and Assessments

A. - F.

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

NOTES TO FINANCIAL STATEMENTS

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities, continued

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the nine months ended September 30, 2026 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at September 30, 2026

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Preferred stock					
Industrial and miscellaneous (unaffiliated)	$ —	$4,492,272	$ —	$ —	$ 4,492,272
Total Assets at fair value/NAV	$ —	$4,492,272	$ —	$ —	$ 4,492,272
Total Liabilities at fair value	$ —	$ —	$ —	$ —	$ —

(2) None

(3) None

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker-dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, policy loans and other less liquid securities. Financial liabilities in this category include certain deposit-type contract liabilities and funding agreements since their values include significant unobservable inputs, including actuarial assumptions.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of September 30, 2026, the reported fair value of the Company's investment in Level 2 industrial and miscellaneous preferred stock was $4,492,272. The Company measured the fair value of these investments using inputs that are quoted prices for similar assets in an active market; quoted prices for identical or similar assets in a market that is not active; observable inputs; or observable inputs that can be corroborated by market data.

(5) None

B. - C.

As of September 30, 2026, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Issuer credit obligations	$ 480,674,780	$ 585,967,010	$ —	$ 479,290,780	$ 1,384,000	$ —
Asset-backed securities	80,867,159	87,595,046	—	80,177,159	690,000	—
Preferred stock	5,247,472	5,492,272	—	5,247,472	—	—
Cash	6,596,200	6,596,200	6,596,200	—	—	—
Surplus debentures	13,199,711	18,585,074	—	13,199,711	—	—
Capital notes	2,534,102	2,500,000	—	2,534,102	—	—
Contract loans	9,118,577	9,115,819	—	—	9,118,577	—
Total Assets	$ 598,238,001	$ 715,851,421	$ 6,596,200	$ 580,449,224	$11,192,577	$ —
Deposit-type contracts	$ 338,731	$ 329,261	$ —	$ —	$ 338,731	$ —
Total Liabilities	$ 338,731	$ 329,261	$ —	$ —	$ 338,731	$ —

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, November 12, 2026. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first nine months of 2026, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

NOTES TO FINANCIAL STATEMENTS

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2025 were $60,742,394. As of September 30, 2026, $13,973,644 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now $45,321,405 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a $1,447,345 favorable prior year development from December 31, 2025 to September 30, 2026. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1 and 1A.

3.2 Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [X] No [ ]

3.3 If the response to 3.2 is yes, provide a brief description of those changes.
Colonial Penn Life Insurance Company redomesticated from Pennsylvania to Indiana in August 2026. .....

3.4 Is the reporting entity publicly traded or a member of a publicly traded group? ..... Yes [X] No [ ]

3.5 If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group. 0001224608

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] N/A [ ]
If yes, attach an explanation.
.....

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2023

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2023

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/23/2025

6.4 By what department or departments?
New York .....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [X] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES
40|86 Advisors, Inc.	Carmel, IN				YES

GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [X] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is no, please explain:
.....

9.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [X]

9.21 If the response to 9.2 is yes, provide information related to amendment(s).
.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [X]

9.31 If the response to 9.3 is yes, provide the nature of any waiver(s).
.....

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [X] No [ ]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... $.....

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:
.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... $.....

13.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [ ] No [X]

13.2 If yes, please complete the following:

		1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
13.21	Bonds	$	$
13.22	Preferred Stock	$	$
13.23	Common Stock	$	$
13.24	Short-Term Investments	$	$
13.25	Mortgage Loans on Real Estate	$	$
13.26	All Other	$	$
13.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	$	$
13.28	Total Investment in Parent included in Lines 13.21 to 13.26 above	$	$

14.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [ ] No [X]

14.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.
.....

15. For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. ..... $ .....

15.2 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... $ .....

15.3 Total payable for securities lending reported on the liability page. ..... $ .....

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["…that have access to the investment accounts"; "…handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc.	A

16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ ] No [X] N/A [ ]

16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ ] No [X] N/A [ ]

16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Registered With	4 Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	SEC	DS

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [X] No [ ]

17.2 If no, list exceptions:

.....

18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
    a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
    b. Issuer or obligor is current on all contracted interest and principal payments.
    c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.

Has the reporting entity self-designated 5GI securities? ..... Yes [X] No [ ]

GENERAL INTERROGATORIES

19. By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:
    a. The security was either:
        i. issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or
        ii. issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons (“waived submission PLR securities”).
    b. The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.
    c. The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.
    d. Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

    Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual? ..... Yes [ ] No [X]

20. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
    a. The shares were purchased prior to January 1, 2019.
    b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
    c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
    d. The fund only or predominantly holds bonds in its portfolio.
    e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
    f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

    Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:

		1 Amount
1.1	Long-Term Mortgages In Good Standing	
1.11	Farm Mortgages	$
1.12	Residential Mortgages	$
1.13	Commercial Mortgages	$
1.14	Total Mortgages in Good Standing	$
1.2	Long-Term Mortgages In Good Standing with Restructured Terms	
1.21	Total Mortgages in Good Standing with Restructured Terms	$
1.3	Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months	
1.31	Farm Mortgages	$
1.32	Residential Mortgages	$
1.33	Commercial Mortgages	$
1.34	Total Mortgages with Interest Overdue more than Three Months	$
1.4	Long-Term Mortgage Loans in Process of Foreclosure	
1.41	Farm Mortgages	$
1.42	Residential Mortgages	$
1.43	Commercial Mortgages	$
1.44	Total Mortgages in Process of Foreclosure	$
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61	Farm Mortgages	$
1.62	Residential Mortgages	$
1.63	Commercial Mortgages	$
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	$

2. Operating Percentages:

2.1	A&H loss percent	192.180 %
2.2	A&H cost containment percent	%
2.3	A&H expense percent excluding cost containment expenses	27.094 %

3.1	Do you act as a custodian for health savings accounts?	Yes [ ] No [X]
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	$
3.3	Do you act as an administrator for health savings accounts?	Yes [ ] No [X]
3.4	If yes, please provide the balance of the funds administered as of the reporting date	$
4.	Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?	Yes [ ] No [X]
4.1	If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?	Yes [X] No [ ]

Fraternal Benefit Societies Only:

5.1	In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?	Yes [ ] No [ ] N/A [ ]
5.2	If no, explain:	
6.1	Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?	Yes [ ] No [ ]
6.2	If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?	

Date	Outstanding Lien Amount
Total	

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Type of Reinsurer	9 Certified Reinsurer Rating (1 through 6)	10 Effective Date of Certified Reinsurer Rating

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

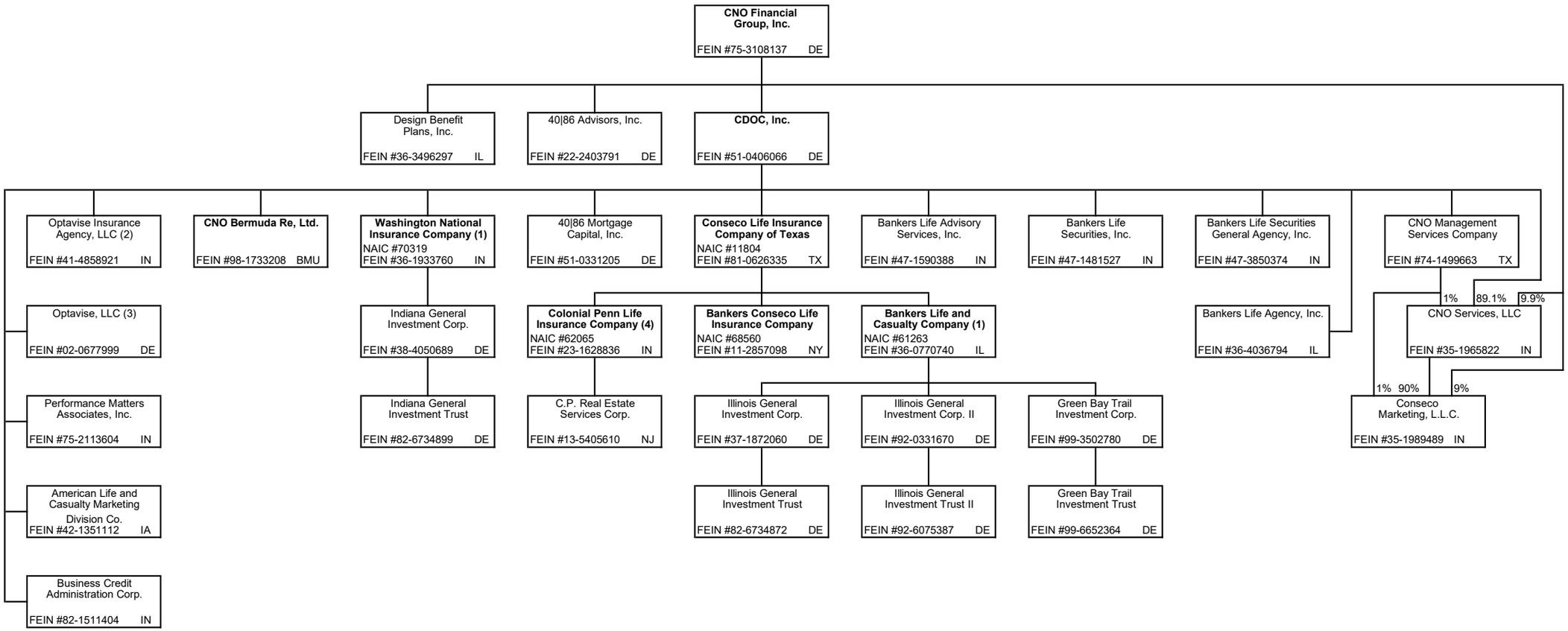
Current Year To Date - Allocated by States and Territories

States, Etc.		1 Active Status (a)	Direct Business Only					
			Life Contracts		4	5	6	7
			2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama	AL	N						
2. Alaska	AK	N						
3. Arizona	AZ	N						
4. Arkansas	AR	N						
5. California	CA	N						
6. Colorado	CO	N						
7. Connecticut	CT	N						
8. Delaware	DE	N						
9. District of Columbia	DC	N						
10. Florida	FL	N						
11. Georgia	GA	N						
12. Hawaii	HI	N						
13. Idaho	ID	N						
14. Illinois	IL	N						
15. Indiana	IN	N						
16. Iowa	IA	N						
17. Kansas	KS	N						
18. Kentucky	KY	N						
19. Louisiana	LA	N						
20. Maine	ME	N						
21. Maryland	MD	N						
22. Massachusetts	MA	N						
23. Michigan	MI	N						
24. Minnesota	MN	N						
25. Mississippi	MS	N						
26. Missouri	MO	N						
27. Montana	MT	N						
28. Nebraska	NE	N						
29. Nevada	NV	N						
30. New Hampshire	NH	N						
31. New Jersey	NJ	N						
32. New Mexico	NM	N						
33. New York	NY	L	41,315,904	28,801,507	9,296,718		79,414,130	
34. North Carolina	NC	N						
35. North Dakota	ND	N						
36. Ohio	OH	N						
37. Oklahoma	OK	N						
38. Oregon	OR	N						
39. Pennsylvania	PA	N						
40. Rhode Island	RI	N						
41. South Carolina	SC	N						
42. South Dakota	SD	N						
43. Tennessee	TN	N						
44. Texas	TX	N						
45. Utah	UT	N						
46. Vermont	VT	N						
47. Virginia	VA	N						
48. Washington	WA	N						
49. West Virginia	WV	N						
50. Wisconsin	WI	N						
51. Wyoming	WY	N						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U.S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate other alien	OT	XXX						
59. Subtotal		XXX	41,315,904	28,801,507	9,296,718		79,414,130	
90. Reporting entity contributions for employee benefits plans		XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX						
93. Premium or annuity considerations waived under disability or other contract provisions		XXX			215,114		215,114	
94. Aggregate or other amounts not allocable by state		XXX						
95. Totals (direct business)		XXX	41,315,904	28,801,507	9,511,832		79,629,244	
96. Plus reinsurance assumed		XXX	41,192		7		41,199	
97 Totals (all business)		XXX	41,357,096	28,801,507	9,511,840		79,670,443	
98. Less reinsurance ceded		XXX	77,190				77,190	
99. Totals (all business) less reinsurance ceded		XXX	41,279,906	28,801,507	9,511,840		79,593,253	
DETAILS OF WRITE-INS								
58001.		XXX						
58002.		XXX						
58003.		XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX						
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX						
9401.		XXX						
9402.		XXX						
9403.		XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX						
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX						

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1
2. R - Registered - Non-domiciled RRGs.....
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
4. Q - Qualified - Qualified or accredited reinsurer.....
5. N - None of the above - Not allowed to write business in the state..... 56

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
Companies are 100% owned unless otherwise noted.
(1) The following non-insurance investment entities are reported as affiliated:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Optavise Insurance Agency, LLC was formed in March of 2026.
(3) Optavise, LLC dissolved its subsidiary, Benetek Corporation, in August of 2026.
(4) Colonial Penn Life Insurance Company redomiciled to Indiana effective August 31, 2026.

SCHEDULE Y

PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 Is an SCA Filing Required? (Yes/No)	16 *
0233	CNO Financial Group, Inc.	68560	11-2857098				Bankers Conseco Life Insurance Company	NY	RE	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	NO	
0233	CNO Financial Group, Inc.	61263	36-0770740				Bankers Life and Casualty Company	IL	IA	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	NO	
0233	CNO Financial Group, Inc.	62065	23-1628836				Colonial Penn Life Insurance Company	IN	IA	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	NO	
0233	CNO Financial Group, Inc.	11804	81-0626335				Conseco Life Insurance Company of Texas	TX	UDP	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
0233	CNO Financial Group, Inc.	70319	36-1933760				Washington National Insurance Company	IN	IA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			AA-3191555				CNO Bermuda Re, Ltd.	BMU	IA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			38-4050689				Indiana General Investment Corp.	DE	NIA	Washington National Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	YES	
			82-6734899				Indiana General Investment Trust	DE	NIA	Indiana General Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			13-5405610				C.P. Real Estate Services Corp.	NJ	NIA	Colonial Penn Life Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	NO	
			37-1872060				Illinois General Investment Corp.	DE	NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	YES	
			82-6734872				Illinois General Investment Trust	DE	NIA	Illinois General Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			92-0331670				Illinois General Investment Corp. II	DE	NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	YES	
			92-6075387				Illinois General Investment Trust II	DE	NIA	Illinois General Investment Corp. II	Ownership	100.000	CNO Financial Group, Inc.	NO	
			99-3502780				Green Bay Trail Investment Corp.	DE	NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	YES	
			99-6652364				Green Bay Trail Investment Trust	DE	NIA	Green Bay Trail Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			75-3108137		0001224608	New York Stock Exchange	CNO Financial Group, Inc.	DE	UIP	Publicly held				NO	0100
			51-0406066				CDOC, Inc.	DE	UIP	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	YES	
			22-2403791				40|86 Advisors, Inc.	DE	NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			36-3496297				Design Benefit Plans, Inc.	IL	NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			75-2113604				Performance Matters Associates, Inc.	IN	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			82-1511404				Business Credit Administration Corp.	IN	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			51-0331205				40|86 Mortgage Capital, Inc.	DE	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			36-4036794				Bankers Life Agency, Inc.	IL	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			42-1351112				American Life & Casualty Marketing Division Co.	IA	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			47-1590388				Bankers Life Advisory Services, Inc.	IN	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			47-1481527				Bankers Life Securities, Inc.	IN	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			47-3850374				Bankers Life Securities General Agency, Inc.	IN	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			02-0677999				Optavise, LLC	DE	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			41-4858921				Optavise Insurance Agency, LLC	IN	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			74-1499663				CNO Management Services Company	TX	NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	NO	
			35-1965822				CNO Services, LLC	IN	NIA	CDOC, Inc.	Ownership	89.100	CNO Financial Group, Inc.	NO	
			35-1965822				CNO Services, LLC	IN	NIA	CNO Financial Group, Inc.	Ownership	9.900	CNO Financial Group, Inc.	NO	
			35-1965822				CNO Services, LLC	IN	NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	NO	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Services, LLC	Ownership	90.000	CNO Financial Group, Inc.	NO	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Financial Group, Inc.	Ownership	9.000	CNO Financial Group, Inc.	NO	
			35-1989489				Conseco Marketing, L.L.C.	IN	NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	NO	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

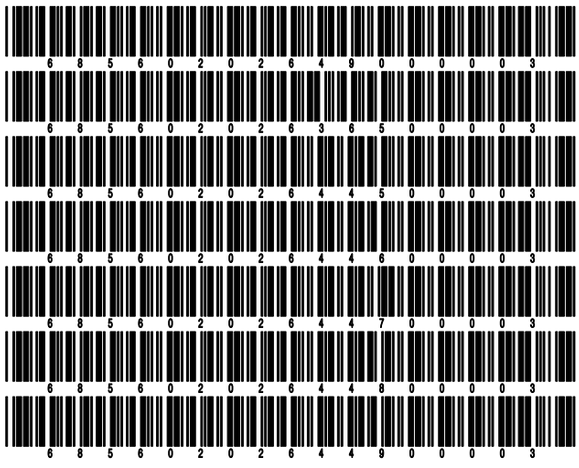
		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8.	Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	N/A
	AUGUST FILING	
9.	Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Current year change in encumbrances		
4.	Total gain (loss) on disposals		
5.	Deduct amounts received on disposals		
6.	Total foreign exchange change in book/adjusted carrying value		
7.	Deduct current year's other than temporary impairment recognized		
8.	Deduct current year's depreciation		
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

		1 Year to Date	2 Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount		
5.	Unrealized valuation increase/(decrease)		
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	20,012,298	17,512,566
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition	5,571,780	2,500,000
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount	15,212	7,119
5.	Unrealized valuation increase/(decrease)		
6.	Total gain (loss) on disposals	(27,442)	
7.	Deduct amounts received on disposals	4,481,040	
8.	Deduct amortization of premium, depreciation and proportional amortization	5,733	7,387
9.	Total foreign exchange change in book/adjusted carrying value		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	21,085,074	20,012,298
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)	21,085,074	20,012,298

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1 Year to Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	641,840,242	606,244,603
2.	Cost of bonds and stocks acquired	245,333,273	78,002,841
3.	Accrual of discount	743,369	883,483
4.	Unrealized valuation increase/(decrease)	(78,857)	77,670
5.	Total gain (loss) on disposals	1,318,195	(342,484)
6.	Deduct consideration for bonds and stocks disposed of	209,810,675	42,568,197
7.	Deduct amortization of premium	291,220	480,019
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees		22,345
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	679,054,327	641,840,242
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)	679,054,327	641,840,242

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

	NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
	ISSUER CREDIT OBLIGATIONS (ICO)								
1.	NAIC 1 (a)	282,530,558	12,410,525	1,772,791	(1,469,969)	273,859,326	282,530,558	291,698,323	290,821,320
2.	NAIC 2 (a)	267,923,522	13,667,014	1,464,918	1,065,544	269,560,322	267,923,522	281,191,162	247,542,655
3.	NAIC 3 (a)	7,056,324			(37,001)	10,082,231	7,056,324	7,019,323	6,564,717
4.	NAIC 4 (a)	4,778,884			531,596	2,760,280	4,778,884	5,310,480	2,744,151
5.	NAIC 5 (a)	745,741			1,981	743,760	745,741	747,722	741,835
6.	NAIC 6 (a)								
7.	Total ICO	563,035,029	26,077,539	3,237,709	92,151	557,005,919	563,035,029	585,967,010	548,414,678
	ASSET-BACKED SECURITIES (ABS)								
8.	NAIC 1	94,174,284	1,999,940	21,264,041	69,203	89,042,436	94,174,284	74,979,386	75,653,393
9.	NAIC 2	15,517,697	2,000,000	5,144,856	(757,181)	16,382,917	15,517,697	11,615,660	10,987,332
10.	NAIC 3	1,000,000		757,705	757,705	1,000,086	1,000,000	1,000,000	1,000,204
11.	NAIC 4								
12.	NAIC 5								41,027
13.	NAIC 6								
14.	Total ABS	110,691,981	3,999,940	27,166,602	69,727	106,425,439	110,691,981	87,595,046	87,681,956
	PREFERRED STOCK								
15.	NAIC 1								
16.	NAIC 2	5,515,939			(23,667)	2,488,226	5,515,939	5,492,272	5,743,608
17.	NAIC 3								
18.	NAIC 4								
19.	NAIC 5								
20.	NAIC 6								
21.	Total Preferred Stock	5,515,939			(23,667)	2,488,226	5,515,939	5,492,272	5,743,608
22.	Total ICO, ABS & Preferred Stock	679,242,949	30,077,479	30,404,311	138,211	665,919,584	679,242,949	679,054,328	641,840,242

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 $ ..... ; NAIC 2 $ ..... ; NAIC 3 $ ..... NAIC 4 $ ..... ; NAIC 5 $ ..... ; NAIC 6 $.....

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	18,826,738	18,157,572
2.	Cost of cash equivalents acquired	31,246,337	102,710,285
3.	Accrual of discount		
4.	Unrealized valuation increase/(decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals	50,073,075	102,041,119
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		18,826,738
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		18,826,738

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Date Acquired	4 Name of Vendor	5 Number of Shares of Stock	6 Actual Cost	7 Par Value	8 Paid for Accrued Interest and Dividends	9 NAIC Designation, NAIC Designation Modifier and SVO Admini-strative Symbol
462590-PV-6	IOWA ST STUDENT LOAN LIQUIDITY	08/12/2026	RBC CAPITAL MARKETS LLC		2,000,000	2,000,000		1.C FE
462590-PW-4	IOWA ST STUDENT LOAN LIQUIDITY	08/12/2026	RBC CAPITAL MARKETS LLC		1,985,000	1,985,000		1.C FE
59335K-GM-3	MIAMI-DADE CNTY FL SEAPORT REV	08/12/2026	JP MORGAN SECURITIES LLC		4,000,000	4,000,000		1.G FE
0059999999. Subtotal - issuer credit obligations - municipal bonds - special revenue					7,985,000	7,985,000		XXX
210385-AU-4	CONSTELLATION EN GEN LLC	08/24/2026	BOFA SECURITIES INC		2,432,500	2,500,000	37,174	2.A FE
314352-AG-0	FEDEX FREIGHT HOLDING CO	08/24/2026	BOFA SECURITIES INC		1,904,840	2,000,000	58,333	2.C FE
48128B-AT-8	JPMORGAN CHASE & CO	07/15/2026	JP MORGAN SECURITIES LLC		2,000,000	2,000,000		1.F FE
60871R-AT-7	MOLSON COORS BEVERAGE	08/24/2026	BOFA SECURITIES INC		1,965,720	2,000,000	26,889	2.B FE
636180-BX-8	NATIONAL FUEL GAS CO	08/24/2026	BOFA SECURITIES INC		2,436,600	2,500,000	28,646	2.C FE
74251V-AW-2	PRINCIPAL FINANCIAL GRP	08/24/2026	BOFA SECURITIES INC		2,425,525	2,500,000	30,917	1.G FE
87612G-AS-0	TARGA RESOURCES CORP	08/24/2026	BOFA SECURITIES INC		1,462,950	1,500,000	5,625	2.B FE
29250N-CR-4	ENBRIDGE INC	08/24/2026	BOFA SECURITIES INC		1,999,699	2,020,000	45,259	2.A FE
03938L-BM-5	ARCELORMITTAL SA	08/24/2026	BOFA SECURITIES INC		1,464,705	1,500,000	21,500	2.B FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					18,092,539	18,520,000	254,343	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					26,077,539	26,505,000	254,343	XXX
0499999999. Total - issuer credit obligations (affiliated)								XXX
0509999997. Total - issuer credit obligations - Part 3					26,077,539	26,505,000	254,343	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					26,077,539	26,505,000	254,343	XXX
006346-AZ-3	ADMSO 2026-1 A2	07/09/2026	BARCLAYS CAPITAL INC		1,999,940	2,000,000		1.G FE
038779-AD-6	ARBYS 2026-1A A2	08/13/2026	BARCLAYS CAPITAL INC		2,000,000	2,000,000		2.C FE
1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)					3,999,940	4,000,000		XXX
1889999999. Total - asset-backed securities (unaffiliated)					3,999,940	4,000,000		XXX
1899999999. Total - asset-backed securities (affiliated)								XXX
1909999997. Total - asset-backed securities - Part 3					3,999,940	4,000,000		XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					3,999,940	4,000,000		XXX
2009999999. Total - issuer credit obligations and asset-backed securities					30,077,479	30,505,000	254,343	XXX
4509999997. Total - preferred stocks - Part 3						XXX		XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks						XXX		XXX
5989999997. Total - common stocks - Part 3						XXX		XXX
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX		XXX
5999999999. Total - preferred and common stocks						XXX		XXX
6009999999 - Totals					30,077,479	XXX	254,343	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
..678908-4H-4	OKLAHOMA ST DEV FIN AUTH	09/14/2026	WELLS FARGO SECURITIES LLC		1,688,101	1,711,636	1,711,636	1,711,636						1,711,636		(23,535)	(23,535)	85,927	10/01/2042	1.A FE
0059999999. Subtotal - issuer credit obligations - municipal bonds - special revenue					1,688,101	1,711,636	1,711,636	1,711,636						1,711,636		(23,535)	(23,535)	85,927	XXX	XXX
..39121J-AE-0	GREAT RIVER ENERGY	07/01/2026	SINKING FUND PMT		61,155	61,155	61,155	61,155						61,155				3,825	07/01/2038	1.G FE
..03938L-BM-5	ARCELORMITTAL SA	09/17/2026	SCOTIA CAPITAL INC		1,437,345	1,500,000	1,464,705			213		213		1,464,918		(27,573)	(27,573)	26,651	05/19/2036	2.B FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					1,498,500	1,561,155	1,525,860	61,155		213		213		1,526,073		(27,573)	(27,573)	30,476	XXX	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					3,186,601	3,272,791	3,237,496	1,772,791		213		213		3,237,709		(51,108)	(51,108)	116,403	XXX	XXX
0499999999. Total - issuer credit obligations (affiliated)																			XXX	XXX
0509999997. Total - issuer credit obligations - Part 4					3,186,601	3,272,791	3,237,496	1,772,791		213		213		3,237,709		(51,108)	(51,108)	116,403	XXX	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					3,186,601	3,272,791	3,237,496	1,772,791		213		213		3,237,709		(51,108)	(51,108)	116,403	XXX	XXX
..38384E-KY-0	GNR 2023-134 DB	09/24/2026	GOLDMAN SACHS & CO		1,980,000	2,000,000	1,991,250	1,992,032		45		45		1,992,077		(12,077)	(12,077)	99,333	09/20/2053	1.A
..38384E-W2-7	GNR 2023-136 EA	09/01/2026	MBS PAYDOWN		22,246	22,246	22,246	22,246						22,246				946	10/20/2059	1.A
1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC)					2,002,246	2,022,246	2,013,496	2,014,278		45		45		2,014,323		(12,077)	(12,077)	100,279	XXX	XXX
..3137H9-DC-0	FHR 5270 AB	08/24/2026	VARIOUS		562,060	558,853	557,107	556,903		263		263		557,165		4,895	4,895	22,432	01/25/2049	1.A
1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					562,060	558,853	557,107	556,903		263		263		557,165		4,895	4,895	22,432	XXX	XXX
..83162C-3F-8	SBAP 2026-25A 1	08/20/2026	VARIOUS		3,894,632	4,000,000	4,000,000							4,000,000		(105,368)	(105,368)	115,341	01/01/2051	1.A
..83162C-3H-4	SBAP 2026-25B 1	08/01/2026	MBS PAYDOWN		60,045	60,045	60,045							60,045				1,324	02/01/2051	1.A
..83162C-3T-8	SBAP 2026-25F 1	08/20/2026	BOFA SECURITIES INC		4,456,406	4,500,000	4,500,000							4,500,000		(43,594)	(43,594)	42,330	06/01/2051	1.A
1049999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency commercial mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					8,411,083	8,560,045	8,560,045							8,560,045		(148,962)	(148,962)	158,995	XXX	XXX
..00442V-AA-5	ACE 2006-ASP3 A1	09/25/2026	MBS PAYDOWN		6,196	6,196	4,879	5,961		235		235		6,196				150	06/25/2036	1.A FM
..045440-AD-9	ABSHE 2006-HE7 A4	09/25/2026	MBS PAYDOWN		2,778	2,778	1,844	2,723		55		55		2,778				38	11/25/2036	1.A FM
..05946X-WF-6	BAFC 2005-3 1A23	09/01/2026	MBS PAYDOWN		242	242	235	241		1		1		242				9	06/25/2035	1.A FM
..16163Y-AE-4	CHASE 2016-SH1 M4	09/01/2026	MBS PAYDOWN		5,298	5,298	4,876	5,258		40		40		5,298				134	04/25/2045	1.A
..196480-6B-8	COLORADO ST HSG & FIN AUTH	07/01/2026	SECURITY CALLED at 100.000		25,000	25,000	25,000	25,000						25,000				928	11/01/2053	1.A FE
..19648G-GU-0	COLORADO ST HSG & FIN AUTH SF	09/01/2026	SECURITY CALLED at 100.000		75,000	75,000	74,727	74,741		259		259		75,000				3,163	11/01/2044	1.A FE
..19648G-GV-8	COLORADO ST HSG & FIN AUTH SF	09/01/2026	SECURITY CALLED at 100.000		55,000	55,000	55,000	55,000						55,000				2,401	05/01/2048	1.A FE
..232434-AE-0	CWALT 2006-OC8 2A3	09/25/2026	MBS PAYDOWN		3,216	3,227	1,903	3,145		71		71		3,216				92	11/25/2036	1.A FM
..32028P-AE-5	FFML 2006-FF11 2A3	09/25/2026	MBS PAYDOWN		3,052	3,052	2,217	2,879		173		173		3,052				84	08/25/2036	1.A FM
..33853G-BM-4	FSMT 2021-12 B2	09/01/2026	MBS PAYDOWN		6,764	6,764	6,675	6,761		3		3		6,764				134	11/25/2051	1.F
..362334-GT-5	GSAA 2006-5 2A3	09/25/2026	MBS PAYDOWN		5,625	5,625	3,818	5,534		91		91		5,625				52	03/25/2036	1.A FM
..362334-MH-4	GSAA 2006-6 AF6	09/01/2026	MBS PAYDOWN		7,892	7,892	4,745	7,832		60		60		7,892				61	03/25/2036	1.A FM
..362341-ST-7	GSAA 2005-12 AF5	09/01/2026	MBS PAYDOWN		3,986	3,986	3,570	3,963		24		24		3,986				104	09/25/2035	1.A FM
..36272M-AB-2	GSMBS 2025-PJ7 A2	09/01/2026	MBS PAYDOWN		29,861	29,861	29,530	29,776		86		86		29,861				1,084	12/25/2055	1.A
..36275T-AB-4	GSMBS 2026-PJ1 A2	09/01/2026	MBS PAYDOWN		49,495	49,495	49,309			16		16		49,495				1,393	06/25/2056	1.A Z
..45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG	09/01/2026	SECURITY CALLED at 100.000		60,000	60,000	60,000	60,000						60,000				4,081	01/01/2054	1.B FE
..45129Y-5P-7	IDAHO ST HSG & FIN ASSN SF MTG	09/01/2026	SECURITY CALLED at 100.000		55,000	55,000	55,000	55,000						55,000				3,398	07/01/2049	1.B FE
..45129Y-6T-8	IDAHO ST HSG & FIN ASSN SF MTG	09/01/2026	SECURITY CALLED at 100.000		115,000	115,000	115,000	115,000						115,000				7,530	07/01/2055	1.B FE
..45257V-AB-2	IMSA 2007-3 A1B	09/25/2026	MBS PAYDOWN		1,553	1,564	1,096	1,521		32		32		1,553				43	09/25/2037	1.A FM
..465978-AN-4	JPMMT 2023-1 A4B	08/20/2026	VARIOUS		526,892	528,300	529,291	528,644		59		59		528,703		(1,812)	(1,812)	20,941	06/25/2053	1.A
..491309-FU-9	KENTUCKY ST HSG CORP SF MTGE	07/01/2026	SECURITY CALLED at 100.000		100,000	100,000	100,000	100,000						100,000				5,911	07/01/2054	1.B FE
..57419T-5S-6	MARYLAND ST CMNTY DEV ADMIN DE	08/31/2026	SECURITY CALLED at 100.000		145,000	145,000	149,183	148,419		(3,419)		(3,419)		145,000				9,109	09/01/2048	1.B FE
..60416T-4P-0	MINNESOTA ST HSG FIN AGY	07/01/2026	SECURITY CALLED at 100.000		15,000	15,000	15,000	15,000						15,000				903	01/01/2048	1.B FE
..60416U-CC-7	MINNESOTA ST HSG FIN AGY	07/01/2026	SECURITY CALLED at 100.000		5,000	5,000	5,000	5,000						5,000				293	01/01/2050	1.B FE
..60416U-ER-2	MINNESOTA ST HSG FIN AGY	07/01/2026	SECURITY CALLED at 100.000		5,000	5,000	4,988	4,988		12		12		5,000				301	07/01/2051	1.B FE
..64352V-NZ-0	NCHET 2005-C M1	09/25/2026	MBS PAYDOWN		22,841	22,841	15,903	22,613		228		228		22,841				483	12/25/2035	1.A FM
..64828M-BK-2	NRZT 2017-3A B3	09/17/2026	VARIOUS		179,369	182,121	191,061	187,794		(1,150)		(1,150)		186,644		(7,275)	(7,275)	7,455	04/25/2057	1.A
..65537K-AB-6	NHELI 2007-1 2A1A	09/25/2026	MBS PAYDOWN		3,073	2,992	2,180	2,977		95		95		3,073				80	02/25/2037	1.A FM
..658207-5F-8	NORTH CAROLINA ST HSG FIN AGY	07/01/2026	SECURITY CALLED at 100.000		10,000	10,000	10,000	10,000						10,000				565	07/01/2044	1.B FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
..677560-5N-3	OHIO ST HSG FIN AGY RSDL MTGE	09/01/2026	SECURITY CALLED at 100.000		40,000	40,000	40,752	40,644		(644)		(644)		40,000				2,407	09/01/2043	1.B FE
..73316P-DS-6	POPLR 2005-3 M1	09/01/2026	MBS PAYDOWN		3,750	3,750	3,562	3,736		14		14		3,750				85	07/25/2035	1.A FM
..74938F-BU-1	RCKT 2022-1 B2A	09/01/2026	MBS PAYDOWN		13,805	13,805	13,078	13,778		27		27		13,805				253	01/25/2052	1.A
..75156W-AE-3	RAMP 2006-RS4 M1	09/25/2026	MBS PAYDOWN		14,999	14,999	10,874	14,874		125		125		14,999				444	07/25/2036	1.A FM
..75157D-AC-8	RAMP 2007-RS2 A3	09/25/2026	MBS PAYDOWN		13,838	13,838	9,427	13,505		333		333		13,838				431	05/25/2037	1.A FM
..81744L-AA-2	SEMT 2007-2 1A1	09/20/2026	MBS PAYDOWN		1,104	1,104	978	1,066		38		38		1,104				32	06/20/2036	1.A FM
..81750K-AA-5	SEMT 2026-1 A1	09/01/2026	MBS PAYDOWN		57,474	57,474	57,106			33		33		57,474				1,656	02/25/2056	1.A Z
..86358E-RC-2	SAIL 2005-2 M3	09/25/2026	MBS PAYDOWN		33,735	33,735	26,039	33,554		181		181		33,735				908	03/25/2035	1.A FM
..86359D-VD-6	SASC 2005-OPT1 A3	09/25/2026	MBS PAYDOWN		8,528	8,528	4,562	8,084		444		444		8,528				159	11/25/2035	1.A FM
..86360L-AF-3	SASC 2006-WF2 M2	09/25/2026	MBS PAYDOWN		37,732	37,732	26,448	36,807		925		925		37,732				1,120	07/25/2036	1.A FM
..89177J-AB-4	TPMT 2019-2 A2	08/20/2026	WELLS FARGO SECURITIES LLC		1,790,625	2,000,000	1,910,000	1,944,950		2,527		2,527		1,947,477		(156,852)	(156,852)	53,026	12/25/2058	1.A
..90355D-BH-5	UWM 2021-INV5 B2	09/01/2026	MBS PAYDOWN		5,937	5,937	5,996	5,940		(3)		(3)		5,937				128	01/25/2052	1.A
..92539X-AA-2	VERUS 2023-6 A1	09/01/2026	MBS PAYDOWN		47,878	47,878	47,877	47,877						47,878				2,060	09/25/2068	1.A
..93364E-AA-2	WMHE 2007-HE3 1A	09/25/2026	MBS PAYDOWN		5,529	5,529	4,146	5,403		125		125		5,529				140	05/25/2037	1.A FM
..93934J-AD-6	WMABS 2006-HE2 A4	09/25/2026	MBS PAYDOWN		4,584	4,584	3,169	4,469		116		116		4,584				101	05/25/2036	1.A FM
..95003K-BK-7	WFMBS 2021-INV1 B3	09/01/2026	MBS PAYDOWN		6,015	6,015	6,103	6,019		(3)		(3)		6,015				132	08/25/2051	1.E
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					3,608,666	3,822,142	3,692,147	3,666,476		1,209		1,209		3,774,604		(165,939)	(165,939)	134,002	XXX	XXX
..12515G-AD-9	CD 2017-CD3 A4	09/24/2026	WELLS FARGO SECURITIES LLC		980,000	1,000,000	953,242	978,490		15,697		15,697		994,187		(14,187)	(14,187)	29,653	02/10/2050	1.A
..12593J-BK-1	COMM 2015-CR24 C	09/14/2026	MBS PAYDOWN		457,813	457,813	442,934	455,159		2,654		2,654		457,813				11,339	08/10/2048	1.A
..12593Q-BH-2	COMM 2015-CR26 B	09/01/2026	MBS PAYDOWN		4,319	4,319	4,452	4,332		(14)		(14)		4,319				143	10/10/2048	1.A
..12635Q-BL-3	COMM 2015-CR27 C	09/14/2026	MBS PAYDOWN		32,075	32,075	30,703	31,709		365		365		32,075				1,063	10/10/2048	1.A
..46644U-BF-4	JPMBB 2015-C30 B	09/22/2026	CITIGROUP GLOBAL MARKETS INC		945,000	1,000,000	1,000,625	1,000,000						1,000,000		(55,000)	(55,000)	33,881	07/15/2048	1.A
..563136-AG-5	MNW 2020-1MW C	08/20/2026	JP MORGAN SECURITIES LLC		969,648	1,000,000	877,266	955,784		16,046		16,046		971,830		(2,182)	(2,182)	17,102	09/10/2039	1.A
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					3,388,855	3,494,207	3,309,222	3,425,474		34,748		34,748		3,460,224		(71,369)	(71,369)	93,181	XXX	XXX
..38237T-AA-9	GOOD 2022-3CS A	09/22/2026	MBS PAYDOWN		36,749	36,749	36,733	36,649		100		100		36,749				1,207	07/20/2049	2.C FE
..38237V-AA-4	GOOD 2023-1GS A	09/21/2026	VARIOUS		666,091	757,888	757,657	757,772		(67)		(67)		757,705		(91,614)	(91,614)	31,155	02/22/2055	3.A FE
..61945V-AA-9	MSAIC 2023-1A A	09/20/2026	MBS PAYDOWN		24,916	24,916	24,842	24,844		72		72		24,916				881	06/20/2053	1.F FE
..68270D-AD-3	OMFIT 2025-1A D	09/24/2026	TRUIST SECURITIES INC		1,955,313	2,000,000	1,999,797	1,999,831		45		45		1,999,876		(44,564)	(44,564)	90,388	07/14/2038	2.C FE
..78448R-AF-3	SMB 2015-C C	09/15/2026	MBS PAYDOWN		872,819	872,819	809,813	855,768		17,052		17,052		872,819				29,056	09/17/2046	1.A FE
1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)					3,555,888	3,692,372	3,628,842	3,674,864		17,202		17,202		3,692,065		(136,178)	(136,178)	152,687	XXX	XXX
..46651T-AB-7	HENDR 2018-1A B	09/15/2026	MBS PAYDOWN		18,231	18,231	18,225	18,200		31		31		18,231				565	10/15/2074	2.A FE
1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)					18,231	18,231	18,225	18,200		31		31		18,231				565	XXX	XXX
..006346-AZ-3	ADMSO 2026-1 A2	09/25/2026	CITIGROUP GLOBAL MARKETS INC		1,951,641	2,000,000	1,999,940			5		5		1,999,945		(48,304)	(48,304)	23,481	07/20/2056	1.G FE
..476681-AE-1	JMIKE 2025-1A A2	08/15/2026	MBS PAYDOWN		5,000	5,000	5,000	5,000						5,000				210	08/16/2055	2.B FE
..476681-AG-6	JMIKE 2026-1A A2II	08/15/2026	MBS PAYDOWN		2,512,500	2,512,500	2,512,500							2,512,500				71,534	02/15/2056	2.B FE
..47760Q-AB-9	JIMMY 2017-1A A2II	07/20/2026	MBS PAYDOWN		572,500	572,500	572,500	572,500						572,500				20,037	07/30/2047	2.B FE
1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)					5,041,641	5,090,000	5,089,940	577,500		5		5		5,089,945		(48,304)	(48,304)	115,262	XXX	XXX
1889999999. Total - asset-backed securities (unaffiliated)					26,588,670	27,258,096	26,869,024	13,933,695		53,503		53,503		27,166,602		(577,934)	(577,934)	777,403	XXX	XXX
1899999999. Total - asset-backed securities (affiliated)																			XXX	XXX
1909999997. Total - asset-backed securities - Part 4					26,588,670	27,258,096	26,869,024	13,933,695		53,503		53,503		27,166,602		(577,934)	(577,934)	777,403	XXX	XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					26,588,670	27,258,096	26,869,024	13,933,695		53,503		53,503		27,166,602		(577,934)	(577,934)	777,403	XXX	XXX
2009999999. Total - issuer credit obligations and asset-backed securities					29,775,271	30,530,887	30,106,520	15,706,486		53,716		53,716		30,404,311		(629,042)	(629,042)	893,806	XXX	XXX
4509999997. Total - preferred stocks - Part 4						XXX													XXX	XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation, NAIC Desig-nation Modifier and SVO Admini-strative Symbol
4509999999. Total - preferred stocks						XXX													XXX	XXX
5989999997. Total - common stocks - Part 4						XXX													XXX	XXX
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX													XXX	XXX
5999999999. Total - preferred and common stocks						XXX													XXX	XXX
6009999999 - Totals					29,775,271	XXX	30,106,520	15,706,486		53,716		53,716		30,404,311		(629,042)	(629,042)	893,806	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
Depository	Restricted Asset Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	First Month	Second Month	Third Month	*
The Bank of New York Mellon .. New York, NY					(2,208,734)	(2,620,532)	(1,350,635)	XXX
JPMorgan Chase Bank ..... New York, NY					294,036	671,091	234,380	XXX
KeyBank National Association ..... Cleveland, OH					268,085	295,817	276,826	XXX
The Northern Trust Company ... Chicago, IL		0.300	32,128		1,902,359	1,653,587	7,435,630	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories	XXX	XXX						XXX
0199999. Totals - open depositories	XXX	XXX	32,128		255,746	(36)	6,596,200	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories	XXX	XXX						XXX
0299999. Totals - suspended depositories	XXX	XXX						XXX
0399999. Total cash on deposit	XXX	XXX	32,128		255,746	(36)	6,596,200	XXX
0499999. Cash in company's office	XXX	XXX	XXX	XXX				XXX
0599999. Total	XXX	XXX	32,128		255,746	(36)	6,596,200	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 CUSIP	2 Description	3 Restricted Asset Code	4 Date Acquired	5 Stated Rate of Interest	6 Maturity Date	7 Book/Adjusted Carrying Value	8 Amount of Interest Due and Accrued	9 Amount Received During Year
8609999999 - Total cash equivalents								

NONE

SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2026 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

MEDICARE PART D COVERAGE SUPPLEMENT

(Net of Reinsurance)

NAIC Group Code 0233 NAIC Company Code 68560

	Individual Coverage		Group Coverage		5
	1 Insured	2 Uninsured	3 Insured	4 Uninsured	Total Cash
1. Premiums collected		XXX		XXX	
2. Earned premiums		XXX		XXX	XXX
3. Claims paid		XXX		XXX	
4. Claims incurred		XXX		XXX	XXX
5. Reinsurance coverage and low income cost sharing - claims paid net of reimbursements applied (a)	XXX		XXX		
6. Aggregate policy reserves - change		XXX		XXX	XXX
7. Expenses paid		XXX		XXX	
8. Expenses incurred		XXX		XXX	XXX
9. Underwriting gain or loss		XXX		XXX	XXX
10. Cash flow result	XXX	XXX	XXX	XXX	

(a) Uninsured receivable/payable with CMS at end of quarter: $ ..... due from CMS or $ ..... due to CMS

SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2026 OF THE U.S. BRANCH OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

TRUSTEED SURPLUS STATEMENT

AFFIDAVIT OF U.S. MANAGERS, GENERAL AGENTS OR ATTORNEYS

..... being duly sworn, says that he/she is the ..... of the .....,
a corporation organized under the laws of ....., entered to transact business in the United States through the State of ..... ,
that this trusteed surplus statement together with its related schedules appended hereto is a true statement of the trusteed surplus of said corporation, that the several items of assets, as hereinafter enumerated, are the absolute property of said corporation, free and clear from any liens or claims thereon, except as hereinafter stated, and that each and all of the hereinafter mentioned assets are held in the United States by Insurance Departments and Officers of the various States of the United States and Trustees as hereinafter indicated, and that the assets, liabilities and deductions therefrom reported in this statement are in accordance with the instructions accompanying this statement.

Subscribed and sworn to before me this

_____ day of _____ A.D., _____

_____ _____

_____ _____

AFFIDAVIT OF TRUSTEE - SCHEDULE B

.....

being duly sworn, says that he/she is the Trustee of the .....
a corporation organized under the laws of ..... , entered to transact business in the United States through the State of ..... ,
located at ....., that the assets listed in Schedule B of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

_____ day of _____ A.D., _____

_____ _____

_____ _____

AFFIDAVIT OF TRUSTEE - SCHEDULE C

.....

being duly sworn, says that he/she is the Trustee of the .....
a corporation organized under the laws of ....., entered to transact business in the United States through the State of ..... ,
located at ....., that the assets listed in Schedule C of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

_____ day of _____ A.D., _____

_____ _____

_____ _____

AFFIDAVIT OF TRUSTEE - SCHEDULE D

.....

being duly sworn, says that he/she is the Trustee of the .....
a corporation organized under the laws of ....., entered to transact business in the United States through the State of ..... ,
located at ....., that the assets listed in Schedule D of the following statement are held by it as such Trustee within the United States, and that the said assets are subject to no other claims than those of policyholders and creditors within the United States.

Subscribed and sworn to before me this

_____ day of _____ A.D., _____

_____ _____

_____ _____

SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2026 OF THE U.S. BRANCH OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

TRUSTEED SURPLUS STATEMENT

ASSETS

SCHEDULE A - DEPOSITS WITH STATE OFFICERS (EXCLUDING SPECIAL DEPOSITS)

1 Line No.	2 Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
1.98	Accrued investment income		XXX	XXX
1.99	Total			

SCHEDULE B - DEPOSITS WITH UNITED STATES TRUSTEE

Line No.	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
2.01	Cash			
2.02	Bonds			
2.03	Preferred stock			
2.04	Common stock			
2.05	Mortgage loans on real estate			
2.06	Real estate			
2.07	Short-term investments			
2.08	Other invested assets			
2.09	Miscellaneous assets not included in any of the above categories			
2.98	Accrued investment income		XXX	XXX
2.99	Total			

SCHEDULE C - DEPOSITS WITH UNITED STATES TRUSTEE

Line No.	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
3.01	Cash			
3.02	Bonds			
3.03	Preferred stock			
3.04	Common stock			
3.05	Mortgage loans on real estate			
3.06	Real estate			
3.07	Short-term investments			
3.08	Other invested assets			
3.09	Miscellaneous assets not included in any of the above categories			
3.98	Accrued investment income		XXX	XXX
3.99	Total			

SCHEDULE D - DEPOSITS WITH UNITED STATES TRUSTEE

Line No.	Description	3 Admitted Asset Value	4 Par Value	5 Fair Value
4.01	Cash			
4.02	Bonds			
4.03	Preferred stock			
4.04	Common stock			
4.05	Mortgage loans on real estate			
4.06	Real estate			
4.07	Short-term investments			
4.08	Other invested assets			
4.09	Miscellaneous assets not included in any of the above categories			
4.98	Accrued investment income		XXX	XXX
4.99	Total			

TRUSTEED SURPLUS STATEMENT
LIABILITIES AND TRUSTEED SURPLUS

			1 Current Quarter
1.	Total liabilities		639,501,963
	ADDITIONS TO LIABILITIES:		
2.	Aggregate write-ins for additions to liabilities		
3.	Total (Lines 1 + 2)		639,501,963
	DEDUCTIONS FROM LIABILITIES:		
4.	Amounts Recoverable From Reinsurers:		
	4.1 Authorized companies		
	4.2 Unauthorized companies		
	4.3 Certified companies		
	4.4 Reciprocal jurisdiction companies		
5.	Special State Deposits, not exceeding net liabilities carried:		
	5.1 Special state deposits (submit schedule)		
	5.2 Accrued interest on special state deposits		
6.	Life insurance premiums and annuity considerations deferred and uncollected		
7.	Accident and health premiums due and unpaid		
8.	Contract loans and premium notes:		
	8.1 Contract loans not exceeding reserves carried on such policies	9,115,819	
	8.2 Premium notes		
	8.3 Interest due and accrued on contract loans and premium notes		
9.	Aggregate write-ins for other deductions from liabilities		
10.	Total deductions (Lines 4.1 through 9)		9,115,819
11.	Total adjusted liabilities (Line 3 minus Line 10)		630,386,144
12.	Trusteed surplus		
13.	Total		630,386,144
	DETAILS OF WRITE-INS		
0201.			
0202.			
0203.			
0298.	Summary of remaining write-ins for Line 2 from overflow page		
0299.	Totals (Lines 0201 through 0203 plus 0298)(Line 2 above)		
0901.			
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 through 0903 plus 0998)(Line 9 above)		

INTERROGATORIES:

1.1 Have there been any changes made to any of the trust indentures during the period? ..... Yes [ ] No [ ]

1.2 If yes, has the domiciliary or entry state approved the change? ..... Yes [ ] No [ ]

OVERFLOW PAGE FOR WRITE-INS

NONE