



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2026
OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code 0233 0233 (Current) (Prior) NAIC Company Code 62065 Employer's ID Number 23-1628836
Organized under the Laws of Pennsylvania, State of Domicile or Port of Entry PA
Country of Domicile United States of America
Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies []
Incorporated/Organized 12/03/1957 Commenced Business 09/02/1959
Statutory Home Office 399 Market Street Philadelphia, PA, US 19181
(Street and Number) (City or Town, State, Country and Zip Code)
Main Administrative Office 399 Market Street
(Street and Number) Philadelphia, PA, US 19181 215-928-8000
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)
Mail Address 399 Market Street Philadelphia, PA, US 19181
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)
Primary Location of Books and Records 399 Market Street
(Street and Number) Philadelphia, PA, US 19181 215-928-8000
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)
Internet Website Address www.colonialpenn.com
Statutory Statement Contact Shelly Ann Hitch 317-817-6485
(Name) (Area Code) (Telephone Number)
Shelly.Hitch@CNOInc.com 317-817-2115
(E-mail Address) (FAX Number)

OFFICERS

President <u>Scott Louis Goldberg</u>	Treasurer <u>Brian Thomas Schneider</u>
Secretary <u>Rachel Johanna Spehler</u>	Actuary <u>Marvin Roy Imperial Puymon</u>

OTHER

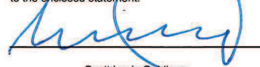
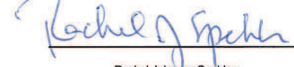
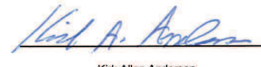
<u>Eric Ronald Johnson, Executive Vice President</u>	<u>Paul Harrington McDonough, Executive Vice President</u>	<u>Jeremy David Williams, Executive Vice President</u>
<u>Matthew Joseph Zimpler, Executive Vice President</u>	<u>Kent Aron Dinius, Senior Vice President</u>	<u>Stephen Gerard Janoson II, Senior Vice President</u>
<u>Joel Thomas Koehneman, Senior Vice President</u>	<u>Gregory Dean Turner, Senior Vice President</u>	<u>Kirk Allen Anderson, Vice President</u>

DIRECTORS OR TRUSTEES

<u>Karen Jeannine DeToro</u>	<u>Scott Louis Goldberg</u>	<u>Joel Thomas Koehneman</u>
<u>Paul Harrington McDonough</u>	<u>Brian Thomas Schneider</u>	<u>Gregory Dean Turner</u>
<u>Jeremy David Williams</u>		

State of Indiana
County of Hamilton SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

 Scott Louis Goldberg President	 Rachel Johanna Spehler Secretary	 Kirk Allen Anderson Vice President, Business Controller
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Subscribed and sworn to before me this
6th day of August, 2026

Cheryl L Vieceil
Notary Public, State of Indiana, Hamilton County
My Commission Expires October 20, 2033

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

CHERYL L VIECEIL
Notary Public
Hamilton County - State of Indiana
Commission Number NP0766627
My Commission Expires Oct 20, 2033

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	820,436,427		820,436,427	802,548,188
2. Stocks:				
2.1 Preferred stocks	2,494,151		2,494,151	4,233,458
2.2 Common stocks	2,115,000		2,115,000	2,077,500
3. Mortgage loans on real estate:				
3.1 First liens	309,644		309,644	335,933
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$44,554,454), cash equivalents (\$ 1,527,531) and short-term investments (\$)	46,081,985		46,081,985	57,985,331
6. Contract loans (including \$ premium notes)	22,650,710	3,667	22,647,043	22,524,767
7. Derivatives				
8. Other invested assets	34,227,549		34,227,549	21,469,517
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	928,315,465	3,667	928,311,798	911,174,694
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	11,870,369		11,870,369	11,280,925
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,561,697	5,759	1,555,937	1,605,992
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	74,436,723		74,436,723	64,826,776
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	64,892		64,892	64,892
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	985,727		985,727	1,028,632
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	861,062		861,062	
18.2 Net deferred tax asset	92,562,462	76,579,068	15,983,394	14,443,611
19. Guaranty funds receivable or on deposit	1,944,891		1,944,891	1,891,698
20. Electronic data processing equipment and software	5,915,493	5,915,493		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,668,436		1,668,436	3,122,667
24. Health care (\$) and other amounts receivable	29,161,626	29,111,429	50,197	53,717
25. Aggregate write-ins for other than invested assets	200,333		200,333	3,309,258
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,149,549,175	111,615,416	1,037,933,759	1,012,802,862
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	1,149,549,175	111,615,416	1,037,933,759	1,012,802,862
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	200,333		200,333	3,309,258
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	200,333		200,333	3,309,258

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$745,661,681 less \$ included in Line 6.3 (including \$ Modco Reserve)	745,661,681	725,616,631
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	16,940,729	17,140,683
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	50,143,737	50,151,894
4. Contract claims:		
4.1 Life	13,339,176	13,705,970
4.2 Accident and health	7,572,713	7,930,563
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 930,221 accident and health premiums	3,696,217	4,973,879
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 137,570 assumed and \$ 9,356,368 ceded	9,493,938	9,307,304
9.4 Interest Maintenance Reserve	11,626,929	12,807,431
10. Commissions to agents due or accrued-life and annuity contracts \$ 800,000 , accident and health \$ 1,003 and deposit-type contract funds \$	801,003	948,775
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	10,663,501	8,991,906
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,584,980	3,450,394
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		4,049,418
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	33,226	32,473
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	4,422,166	5,831,620
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	7,108,390	6,685,758
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	236,337	11,651
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	2,000,000	1,000,000
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	30,069,699	29,432,178
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	915,394,421	902,068,526
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	915,394,421	902,068,526
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	517,327,065	495,577,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(557,287,728)	(547,342,730)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	120,039,337	108,234,336
38. Totals of Lines 29, 30 and 37	122,539,337	110,734,336
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	1,037,933,759	1,012,802,862
DETAILS OF WRITE-INS		
2501. Unclaimed funds	30,069,699	29,432,178
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	30,069,699	29,432,178
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	261,613,803	263,240,456	475,438,416
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	22,809,708	21,921,862	30,486,832
4. Amortization of Interest Maintenance Reserve (IMR)	492,463	436,868	847,704
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	14,452,878	15,688,594	31,111,887
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	169,745	179,109	206,826
9. Totals (Lines 1 to 8.3)	299,538,596	301,466,889	538,091,665
10. Death benefits	92,325,791	95,825,309	182,814,313
11. Matured endowments (excluding guaranteed annual pure endowments)	414,750	473,373	829,715
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	27,889,772	30,621,133	59,780,133
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	8,554,636	7,330,383	16,079,739
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	1,182,567	1,451,038	2,804,961
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	19,845,096	17,181,761	19,038,876
20. Totals (Lines 10 to 19)	150,212,611	152,882,997	281,347,737
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	27,046,834	32,875,268	72,471,948
22. Commissions and expense allowances on reinsurance assumed	453,879	465,366	918,493
23. General insurance expenses and fraternal expenses	100,154,081	102,003,336	180,191,453
24. Insurance taxes, licenses and fees, excluding federal income taxes	10,937,268	10,975,626	21,425,034
25. Increase in loading on deferred and uncollected premiums	15,676,869	23,365,108	8,010,068
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	304,481,542	322,567,702	564,364,734
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(4,942,945)	(21,100,813)	(26,273,069)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(4,942,945)	(21,100,813)	(26,273,069)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(521,410)	(4,703,919)	(1,847,528)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(4,421,535)	(16,396,894)	(24,425,541)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$6,159 (excluding taxes of \$(132,261) transferred to the IMR)	11,604	(167,025)	(141,665)
35. Net income (Line 33 plus Line 34)	(4,409,932)	(16,563,919)	(24,567,206)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	110,734,336	103,263,070	103,263,070
37. Net income (Line 35)	(4,409,932)	(16,563,919)	(24,567,206)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$4,131	15,542	110,138	153,679
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	2,114,169	1,432,396	4,304,734
41. Change in nonadmitted assets	(7,242,145)	(9,971,475)	(4,871,112)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(422,633)	3,880	(298,830)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (stock dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	21,750,000	14,500,000	32,750,000
51.2 Transferred to capital (stock dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	11,805,002	(10,488,980)	7,471,266
55. Capital and surplus, as of statement date (Lines 36 + 54)	122,539,337	92,774,090	110,734,336
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	169,684	178,998	206,628
08.302. Miscellaneous income	61	112	198
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	169,745	179,109	206,826
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)			
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	235,098,074	231,653,183	466,319,513
2. Net investment income	21,849,593	21,394,780	29,057,268
3. Miscellaneous income	14,665,528	16,296,632	31,745,436
4. Total (Lines 1 to 3)	271,613,195	269,344,595	527,122,218
5. Benefit and loss related payments	130,905,525	141,594,598	266,015,671
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	144,623,849	154,142,485	277,391,081
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ (126,102) tax on capital gains (losses)	4,262,969	(2,228,279)	(4,810,934)
10. Total (Lines 5 through 9)	279,792,343	293,508,804	538,595,818
11. Net cash from operations (Line 4 minus Line 10)	(8,179,147)	(24,164,209)	(11,473,599)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	319,859,760	54,063,383	134,948,144
12.2 Stocks	1,738,013	993,800	1,990,637
12.3 Mortgage loans	26,289	24,755	50,265
12.4 Real estate			
12.5 Other invested assets	1,574,968	60,900	93,822
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	1,000,000	3,179,032	1,172,542
12.8 Total investment proceeds (Lines 12.1 to 12.7)	324,199,030	58,321,870	138,255,410
13. Cost of investments acquired (long-term only):			
13.1 Bonds	338,253,274	66,955,580	161,337,592
13.2 Stocks	37,500		
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	14,238,495	7,105	7,105
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	352,529,269	66,962,685	161,344,697
14. Net increase/(decrease) in contract loans and premium notes	118,175	314,427	(80,713)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(28,448,414)	(8,955,243)	(23,008,574)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	21,750,000	14,500,000	32,750,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(8,157)	(13,636)	(30,150)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	2,982,371	6,903,383	666,085
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	24,724,214	21,389,747	33,385,935
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .	(11,903,347)	(11,729,704)	(1,096,239)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	57,985,331	59,081,569	59,081,569
19.2 End of period (Line 18 plus Line 19.1)	46,081,984	47,351,865	57,985,331

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Reclassification of invested assets		7,170,895	7,170,895
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Individual life	177,137,344	175,935,134	312,287,113
2. Group life	46,402,166	48,190,807	86,231,462
3. Individual annuities			
4. Group annuities			
5. Accident & health	183,352,571	187,977,593	370,598,946
6. Fraternal			
7. Other lines of business			
8. Subtotal (Lines 1 through 7)	406,892,081	412,103,533	769,117,521
9. Deposit-type contracts	5,000,000		
10. Total (Lines 8 and 9)	411,892,081	412,103,533	769,117,521

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2026	2025
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (4,409,932)	\$ (24,567,206)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (4,409,932)</u>	<u>\$ (24,567,206)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 122,539,337	\$ 110,734,336
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 122,539,337</u>	<u>\$ 110,734,336</u>

B. No significant changes

C.

(2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except "make-whole" call provisions, are amortized using the yield-to-worst method; and (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. SVO-identified bond exchange-traded fund investments are reported at fair value with changes in fair value recorded as unrealized gains or losses. The Company does not utilize the systematic value measurement method for SVO-identified investments.

(6) Asset-backed securities are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities that are of high credit quality at acquisition, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality at acquisition, changes in currently estimated cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Asset-backed Securities

- (1) Prepayment assumptions for asset-backed securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") during the six months ended June 30, 2026 under SSAP No. 43 – Asset-Backed Securities ("SSAP 43"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of June 30, 2026 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held asset-backed securities.
- (4) Asset-backed securities owned at June 30, 2026 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.
 - a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	331,937
2. 12 Months or Longer	\$	4,002,606
 - b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	38,717,153
2. 12 Months or Longer	\$	29,738,512
- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. - I.

None

J. - K.

No significant changes

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted						
	Current Year					6	7
	1	2	3	4	5		
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. Collateral held under security lending agreements	—	—	—	—	—	—	—
c. Subject to repurchase agreements	—	—	—	—	—	—	—
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—
g. Placed under option contracts	—	—	—	—	—	—	—
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—
i. FHLB capital stock	2,115,000	—	—	—	2,115,000	2,077,500	37,500
j. On deposit with states	11,544,394	—	—	—	11,544,394	11,550,046	(5,652)
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—
l. Pledged collateral to FHLB (including assets backing funding agreements)	61,139,697	—	—	—	61,139,697	70,903,392	(9,763,695)
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—
n. Other restricted assets	—	—	—	—	—	—	—
o. Collateral assets received and on balance sheet	—	—	—	—	—	—	—
p. Assets held under modco reinsurance agreements	—	—	—	—	—	—	—
q. Assets held under funds withheld reinsurance agreements	—	—	—	—	—	—	—
r. Total Restricted Assets (Sum of a through q)	\$74,799,091	\$ —	\$ —	\$ —	\$74,799,091	\$ 84,530,938	\$ (9,731,847)

(a) Subset of column 1

(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

Restricted Asset Category	Current Year			
	8	9	Percentage	
			10	11
	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	— %	— %
c. Subject to repurchase agreements	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	— %	— %
g. Placed under option contracts	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	— %	— %
i. FHLB capital stock	—	2,115,000	0.18 %	0.20 %
j. On deposit with states	—	11,544,394	1.00 %	1.11 %
k. On deposit with other regulatory bodies	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	61,139,697	5.32 %	5.89 %
m. Pledged as collateral not captured in other categories	—	—	— %	— %
n. Other restricted assets	—	—	— %	— %
o. Collateral assets received and on balance sheet	—	—	— %	— %
p. Assets held under modco reinsurance agreements	—	—	— %	— %
q. Assets held under funds withheld reinsurance agreements	—	—	— %	— %
r. Total Restricted Assets (Sum of a through q)	\$ —	\$ 74,799,091	6.51 %	7.21 %

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) The Company did not have any assets pledged as collateral not captured in other categories at June 30, 2026.

(3) The Company had no other restricted assets at June 30, 2026.

(4) The Company had no collateral received or assets held under Modco/Funds Withheld (FWH) reinsurance agreements reflected as assets at June 30, 2026.

(5) The Company had no assets held as collateral or under modified coinsurance ("Modco") or funds withheld reinsurance ("FWH") agreements that have been pledged for another purpose specific to the insurance reporting entity (not for the benefit of the reinsurer) at June 30, 2026.

M. - N.

None

O. - Q.

No significant changes

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of June 30, 2026.

S.

None

NOTES TO FINANCIAL STATEMENTS

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

7. Investment Income

No significant changes

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

During the six months ended June 30, 2026, the Company received surplus contributions from its sole shareholder, Conseco Life Insurance Company of Texas, as follows:

(1) On March 31, 2026, the Company received a surplus contribution of \$21,750,000 in cash.

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

(1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. As of June 30, 2026, the borrowing capacity under this agreement was \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

(2) FHLB Capital Stock

a. Aggregate Totals

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Current Year			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	115,000	115,000	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,115,000</u>	<u>\$ 2,115,000</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
2. Prior Year-end			
(a) Membership Stock - Class A	\$ —	\$ —	\$ —
(b) Membership Stock - Class B	77,500	77,500	—
(c) Additional Activity Stock	2,000,000	2,000,000	—
(d) Excess Stock	—	—	—
(e) Aggregate Total (a+b+c+d)	<u>\$ 2,077,500</u>	<u>\$ 2,077,500</u>	<u>\$ —</u>
(f) Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

b. Membership Stock eligibility for redemption as of June 30, 2026 is as follows:

	Membership Stock	1 Current Year Total (2+3+4+5+6)	2 Not Eligible for Redemption	Eligible for Redemption			
				3 Less Than 6 Months	4 6 Months to Less Than 1 Year	5 1 to Less than 3 Years	6 3 to 5 Years
1.	Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2.	Class B	115,000	115,000	—	—	—	—

(3) Collateral Pledged to FHLB

a. Amount Pledged as of Reporting Date

	1 Fair Value	2 Carrying Value	3 Aggregate Total Borrowings
1. Current Year Total General and Separate Accounts Total Collateral Pledged (Lines 2+3)	\$ 58,957,195	\$ 61,139,697	\$ 50,000,000
2. Current Year General Account Total Collateral Pledged	58,957,195	61,139,697	50,000,000
3. Current Year Separate Accounts Total Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Total Collateral Pledged	68,592,291	70,903,392	50,000,000

b. Maximum Amount Pledged During Reporting Period

	1 Fair Value	2 Carrying Value	3 Amount Borrowed at Time of Maximum Collateral
1. Current Year Total General and Separate Accounts Maximum Collateral Pledged (Lines 2+3)	\$ 68,377,489	\$ 70,618,921	\$ 50,000,000
2. Current Year General Account Maximum Collateral Pledged	68,377,489	70,618,921	50,000,000
3. Current Year Separate Accounts Maximum Collateral Pledged	—	—	—
4. Prior Year-end Total General and Separate Accounts Maximum Collateral Pledged	68,592,291	70,903,392	50,000,000

(4) Borrowing from FHLB

a. Amount as of the Reporting Date

	1 Total 2+3	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
1. Current Year				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,143,737
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,143,737</u>
2. Prior Year-end				
(a) Debt	\$ —	\$ —	\$ —	XXX
(b) Funding Agreements	50,000,000	50,000,000	—	50,151,894
(c) Other	—	—	—	XXX
(d) Aggregate Total (a+b+c)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,151,894</u>

b. Maximum Amount during Reporting Period (Current Year)

	1 Total 2+3	2 General Account	3 Separate Accounts
1. Debt	\$ —	\$ —	\$ —
2. Funding Agreements	50,000,000	50,000,000	—
3. Other	—	—	—
4. Aggregate Total (Lines 1+2+3)	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

c. FHLB - Prepayment Obligations

Does the Company have prepayment obligations under the following arrangements (YES/NO)?

1. Debt	N/A
2. Funding Agreements	YES
3. Other	N/A

At the option of the Company, prepayment of the FHLB borrowings may be made, subject to any prepayment fees.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

A. - J.

No significant changes

K. Information on the outstanding surplus debenture is as follows:

1	2	3	4	5	6	7	8
Item Number	Date Issued	Interest Rate	Original Issue Amount of Note	Is Surplus Note Holder a Related Party (Y/N)	Carrying Value of Note Prior Year	Carrying Value of Note Current Year	Unapproved Interest and/or Principal
0601	10/31/2006	Variable (a)	\$160,000,000	Y	\$160,000,000	\$160,000,000	\$ 9,430,630
Total	XXX	XXX	\$160,000,000	XXX	\$160,000,000	\$160,000,000	\$ 9,430,630

(a) Generally the three-month Secured Overnight Financing Rate + .10% in effect two business days prior to the first day of the interest period + 4.0%. (7.79175% as of June 30, 2026)

1	9	10	11	12	13	14
Item Number	Current Year Interest Expense Recognized	Life-To-Date Interest Expense Recognized	Current Year Interest Offset Percentage (not including amounts paid to a 3rd party liquidity provider)	Current Year Principal Paid	Life-To-Date Principal Paid	Date of Maturity
0601	\$—	\$178,166,238	—%	\$—	\$—	12/31/2036
Total	\$—	\$178,166,238	XXX	\$—	\$—	XXX

No other significant changes

L., M. None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. None

B. None

C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the six months ended June 30, 2026 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at June 30, 2026.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Preferred stock					
Industrial and miscellaneous perpetual	\$ —	\$ 1,494,150	\$ —	\$ —	\$ 1,494,150
Common stock					
Industrial and miscellaneous	—	2,115,000	—	—	2,115,000
Cash equivalents					
All other money market mutual funds	1,527,531	—	—	—	1,527,531
Total Assets at fair value/NAV	<u>\$ 1,527,531</u>	<u>\$ 3,609,150</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 5,136,681</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) None

(3) None

- (4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options. Financial liabilities in this category include FHLB advances.

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker-dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, policy loans and other less liquid securities. Financial liabilities in this category include certain deposit-type contract liabilities and funding agreements since their values include significant unobservable inputs, including actuarial assumptions.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

As of June 30, 2026, the reported fair value of the Company's investment in Level 2 industrial and miscellaneous preferred stock was \$1,494,150. The Company measured the fair value of these investments using inputs that are quoted prices for similar assets in an active market; quoted prices for identical or similar assets in a market that is not active; observable inputs; or observable inputs that can be corroborated by market data.

As of June 30, 2026, the reported fair value of the Company's investment in Level 2 common stock was comprised of \$2,115,000 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

(5) None

B. - C.

As of June 30, 2026, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Issuer credit obligations	\$ 592,101,520	\$ 655,172,393	\$ —	\$ 589,622,619	\$ 2,478,901	\$ —
Asset-backed securities	162,471,468	165,264,034	—	161,562,245	909,223	—
Preferred stock	2,326,950	2,494,150	—	2,326,950	—	—
Common stock	2,115,000	2,115,000	—	2,115,000	—	—
Mortgage loans	286,531	309,645	—	—	286,531	—
Cash	44,554,454	44,554,454	44,554,454	—	—	—
Cash equivalents	1,527,531	1,527,531	1,527,531	—	—	—
Non-bond debt securities	1,000,000	992,908	—	1,000,000	—	—
Surplus debentures	27,449,650	31,709,841	—	27,449,650	—	—
Capital notes	1,033,822	1,000,000	—	1,033,822	—	—
Contract loans	22,650,710	22,647,043	—	—	22,650,710	—
Total Assets	<u>\$ 857,517,636</u>	<u>\$ 927,786,999</u>	<u>\$ 46,081,985</u>	<u>\$ 785,110,286</u>	<u>\$ 26,325,365</u>	<u>\$ —</u>
FHLBP advances	\$ 50,259,207	\$ 50,143,737	\$ —	\$ 50,259,207	\$ —	\$ —
Total Liabilities	<u>\$ 50,259,207</u>	<u>\$ 50,143,737</u>	<u>\$ —</u>	<u>\$ 50,259,207</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

21. Other Items

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, August 12, 2026. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first six months of 2026, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

NOTES TO FINANCIAL STATEMENTS

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2025 were \$8,298,309. As of June 30, 2026, \$7,153,464 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,203,179 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$58,334 unfavorable prior year development from December 31, 2025 to June 30, 2026. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []

3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

3.3

If the response to 3.2 is yes, provide a brief description of those changes.

3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]

4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2023

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/28/2025

6.4

By what department or departments?
Pennsylvania

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES
40|86 Advisors, Inc.	Carmel, IN				YES

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is no, please explain:
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is yes, provide information related to amendment(s).
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is yes, provide the nature of any waiver(s).
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:\$524,800
- 13.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 13.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
13.21 Bonds	\$	\$.....
13.22 Preferred Stock	\$	\$.....
13.23 Common Stock	\$	\$.....
13.24 Short-Term Investments	\$	\$.....
13.25 Mortgage Loans on Real Estate	\$	\$.....
13.26 All Other	\$	\$.....
13.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 13.21 to 13.26)	\$	\$.....
13.28 Total Investment in Parent included in Lines 13.21 to 13.26 above	\$	\$.....

14.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

14.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.
.....

15.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:

15.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$

15.2

Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$

15.3

Total payable for securities lending reported on the liability page.

\$

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	240 Greenwich Street, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. This includes both primary and sub-advisors. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc.	A.....

- 16.5097 For those firms/individuals listed in the table for Question 16.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 16.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X] N/A []
- 16.6 For those firms or individuals listed in the table for 16.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4
Central Registration Depository Number	Name of Firm or Individual	Registered With	Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc.	SEC	DS.....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:
.....
18. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [X] No []

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

19.

By self-designating PLGI securities, the reporting entity is certifying its compliance with the requirements as specified in the Purposes and Procedures Manual of the NAIC Investment Analysis Office (P&P Manual) for private letter rating (PLR) securities and the following elements of each self-designated PLGI security:

a.

The security was either:

i.

issued prior to January 1, 2018 (which is exempt from PLR filing requirements pursuant to the P&P Manual), or

ii.

issued from January 1, 2018 to December 31, 2021 and subject to a confidentiality agreement executed prior to January 1, 2022 which confidentiality agreement remains in force, for which an insurance company cannot provide a copy of a private letter rating rationale report to the SVO due to confidentiality or other contractual reasons ("waived submission PLR securities").

b.

The reporting entity is holding capital commensurate with the NAIC Designation and NAIC Designation Category reported for the security.

c.

The NAIC Designation and NAIC Designation Category were derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating, dated during the financial statement year, held by the insurer and available for examination by state insurance regulators.

d.

Other than for waived submission PLR securities, defined above, on or after January 1, 2024 for any PLR securities issued on or after January 1, 2022, if the reporting entity is not permitted to share this private credit rating or the private rating letter rationale report of the PL security with the SVO, it certifies that it is reporting it as an NAIC 5.B GI and may not assign any other self-designation.

Has the reporting entity self-designated PLGI to securities, all of which meet the above requirement and as specified in the P&P Manual?

Yes [☐] No [☒]

20.

By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:

a.

The shares were purchased prior to January 1, 2019.

b.

The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.

c.

The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.

d.

The fund only or predominantly holds bonds in its portfolio.

e.

The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.

f.

The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.

Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria?

Yes [☐] No [☒]

8.3

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

309,645

1.14

Total Mortgages in Good Standing

\$

309,645

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

309,645

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

73.200

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

9.651

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[]

No

[X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[]

No

[X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[X]

No

[]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[]

No

[]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[]

No

[]

N/A

[]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[]

No

[]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount
Total	

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

NONE

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
				2 Life Insurance Premiums	3 Annuity Considerations				
Active Status (a)									
1.	Alabama	AL	L	4,859,407		1,292,927		6,152,335	
2.	Alaska	AK	L	181,454		30,027		211,481	
3.	Arizona	AZ	L	3,081,871		2,239,921		5,321,792	
4.	Arkansas	AR	L	2,294,217		808,543		3,102,760	
5.	California	CA	L	16,056,966		5,752,851		21,809,817	
6.	Colorado	CO	L	2,086,591		3,622,568		5,709,159	
7.	Connecticut	CT	L	2,346,884		425,687		2,772,571	
8.	Delaware	DE	L	1,279,630		815,305		2,094,935	
9.	District of Columbia	DC	L	1,042,054		180,049		1,222,102	
10.	Florida	FL	L	12,104,546		48,636,312		60,740,857	
11.	Georgia	GA	L	10,083,643		4,061,997		14,145,640	
12.	Hawaii	HI	L	454,081		55,119		509,200	
13.	Idaho	ID	L	514,426		756,744		1,271,169	
14.	Illinois	IL	L	10,024,694		2,260,715		12,285,409	
15.	Indiana	IN	L	4,686,319		5,867,903		10,554,222	
16.	Iowa	IA	L	1,330,580		1,701,103		3,031,683	
17.	Kansas	KS	L	1,515,965		2,596,951		4,112,916	
18.	Kentucky	KY	L	3,323,677		1,525,675		4,849,352	
19.	Louisiana	LA	L	4,302,457		818,368		5,120,825	
20.	Maine	ME	L	519,734		331,418		851,152	
21.	Maryland	MD	L	7,078,346		4,889,740		11,968,086	
22.	Massachusetts	MA	L	3,650,298		306,974		3,957,271	
23.	Michigan	MI	L	6,976,514		5,781,241		12,757,756	
24.	Minnesota	MN	L	1,601,905		1,612,405		3,214,310	
25.	Mississippi	MS	L	2,815,625		956,100		3,771,725	
26.	Missouri	MO	L	3,317,289		3,363,625		6,680,914	
27.	Montana	MT	L	738,647		1,315,479		2,054,126	
28.	Nebraska	NE	L	757,776		647,191		1,404,967	
29.	Nevada	NV	L	1,675,113		383,454		2,058,567	
30.	New Hampshire	NH	L	679,740		4,739,557		5,419,297	
31.	New Jersey	NJ	L	8,450,056		14,234,840		22,684,896	
32.	New Mexico	NM	L	1,538,964		322,536		1,861,501	
33.	New York	NY	N	317,346		523,542		840,888	
34.	North Carolina	NC	L	8,795,173		6,658,616		15,453,788	
35.	North Dakota	ND	L	266,452		86,377		352,829	
36.	Ohio	OH	L	8,684,074		4,472,355		13,156,429	
37.	Oklahoma	OK	L	2,084,404		1,761,023		3,845,427	
38.	Oregon	OR	L	1,354,697		1,040,356		2,395,053	
39.	Pennsylvania	PA	L	13,022,025		14,415,298		27,437,323	5,000,000
40.	Rhode Island	RI	L	697,959		1,238,221		1,936,180	
41.	South Carolina	SC	L	4,869,618		2,809,833		7,679,450	
42.	South Dakota	SD	L	324,984		321,989		646,973	
43.	Tennessee	TN	L	5,175,016		3,024,263		8,199,280	
44.	Texas	TX	L	14,776,617		10,452,391		25,229,008	
45.	Utah	UT	L	559,454		291,922		851,375	
46.	Vermont	VT	L	350,396		1,726,560		2,076,956	
47.	Virginia	VA	L	7,030,605		3,591,287		10,621,892	
48.	Washington	WA	L	2,154,616		2,335,151		4,489,767	
49.	West Virginia	WV	L	1,798,407		1,667,645		3,466,052	
50.	Wisconsin	WI	L	2,791,063		1,582,126		4,373,190	
51.	Wyoming	WY	L	288,561		213,049		501,610	
52.	American Samoa	AS	N	1,158				1,158	
53.	Guam	GU	N	626				626	
54.	Puerto Rico	PR	L	642,023		5,460		647,483	
55.	U.S. Virgin Islands	VI	L	227,378				227,378	
56.	Northern Mariana Islands	MP	N	191				191	
57.	Canada	CAN	N						
58.	Aggregate other alien	OT	XXX	15,085		2,337		17,421	
59.	Subtotal	XXX		197,597,397		180,553,125		378,150,522	5,000,000
90.	Reporting entity contributions for employee benefits plans	XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		6,591		590		7,181	
94.	Aggregate or other amounts not allocable by state.....	XXX							
95.	Totals (direct business).....	XXX		197,603,988		180,553,715		378,157,703	5,000,000
96.	Plus reinsurance assumed.....	XXX		271,019		25,428		296,447	
97.	Totals (all business).....	XXX		197,875,007		180,579,143		378,454,150	5,000,000
98.	Less reinsurance ceded.....	XXX		17,663		143,338,413		143,356,075	
99.	Totals (all business) less reinsurance ceded	XXX		197,857,344		37,240,730		235,098,074	5,000,000
DETAILS OF WRITE-INS									
58001.	ZZZ Other Alien	XXX		15,085		2,337		17,421	
58002.	.....	XXX							
58003.	.....	XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		15,085		2,337		17,421	
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX							

(a) Active Status Counts:

1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 52

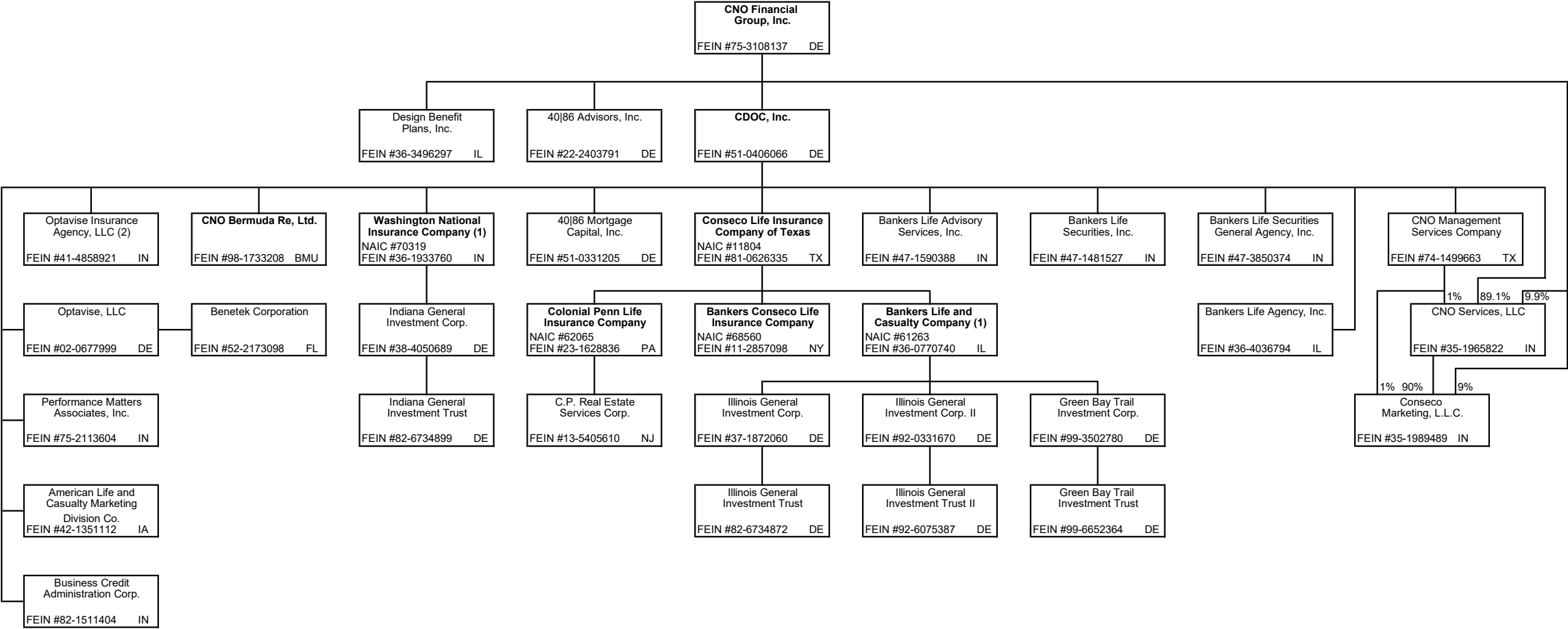
2. R - Registered - Non-domiciled RRGs.....

3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

4. Q - Qualified - Qualified or accredited reinsurer.....

5. N - None of the above - Not allowed to write business in the state..... 5

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
Companies are 100% owned unless otherwise noted.
(1) The following non-insurance investment entities are reported as affiliated:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) Optavise Insurance Agency, LLC was formed in March of 2026.

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAILS OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conesco Life Insurance Company	.. NY.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	 IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	 RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	 UDI.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMU.....	 IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	 NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	 NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	 DS.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	 NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	 NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			99-3502780 ..				Green Bay Trail Investment Corp.	.. DE.....	 NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			99-6652364 ..				Green Bay Trail Investment Trust	.. DE.....	 NIA.....	Green Bay Trail Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	 UIP.....	Publicly held				... NO.....	.. 0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	 UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				Bankers Life Agency, Inc.	.. IL.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
							Bankers Life Securities General Agency, Inc.	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..					.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				Benetek Corporation	.. FL.....	 NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			41-4858921 ..				Optavise Insurance Agency, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				CNO Management Services Company	.. TX.....	 NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	 NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter. In the case of an ongoing statement of exemption, enter "SEE EXPLANATION" and provide as an explanation that the company is utilizing an ongoing statement of exemption.	NO

AUGUST FILING

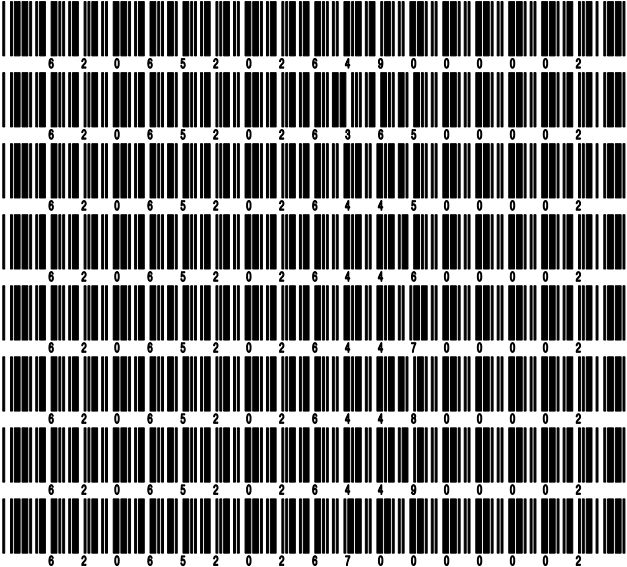
9. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	YES
--	-----

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None
8. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
8. Life PBR Statement of Exemption (2nd Quarter Only) [Document Identifier 700]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	335,934	386,199
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase/(decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	26,289	50,265
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	309,645	335,934
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	309,645	335,934
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	309,645	335,934

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	21,469,645	19,488,052
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	9,182,070	1,976,522
2.2 Additional investment made after acquisition	5,056,425	7,105
3. Capitalized deferred interest and other		
4. Accrual of discount	9,411	17,924
5. Unrealized valuation increase/(decrease)	54,293	142,010
6. Total gain (loss) on disposals	35,859	(58,371)
7. Deduct amounts received on disposals	1,574,968	93,822
8. Deduct amortization of premium, depreciation and proportional amortization	5,187	9,775
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	34,227,549	21,469,645
12. Deduct total nonadmitted amounts		128
13. Statement value at end of current period (Line 11 minus Line 12)	34,227,549	21,469,517

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	808,859,124	784,792,084
2. Cost of bonds and stocks acquired	338,290,774	166,531,966
3. Accrual of discount	570,499	1,186,723
4. Unrealized valuation increase/(decrease)	(34,620)	52,520
5. Total gain (loss) on disposals	(838,397)	945,570
6. Deduct consideration for bonds and stocks disposed of	321,597,773	144,260,680
7. Deduct amortization of premium	204,050	540,054
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees		150,995
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	825,045,557	808,859,124
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	825,045,557	808,859,124

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
ISSUER CREDIT OBLIGATIONS (ICO)								
1. NAIC 1 (a)	349,620,912	33,897,999	52,253,386	28,468	349,620,912	331,293,993		362,506,691
2. NAIC 2 (a)	282,738,546	65,340,480	37,331,835	38,078	282,738,546	310,785,269		261,097,310
3. NAIC 3 (a)	9,916,688		1,578,887	(1,988,683)	9,916,688	6,349,118		7,631,150
4. NAIC 4 (a)	3,984,512			2,013,758	3,984,512	5,998,270		3,978,964
5. NAIC 5 (a)	743,760			1,981	743,760	745,741		741,835
6. NAIC 6 (a)								
7. Total ICO	647,004,418	99,238,479	91,164,108	93,602	647,004,418	655,172,391		635,955,950
ASSET-BACKED SECURITIES (ABS)								
8. NAIC 1	155,795,265	13,999,257	15,430,026	148,125	155,795,265	154,512,621		155,341,035
9. NAIC 2	8,700,787		106,835	581	8,700,787	8,594,533		9,093,303
10. NAIC 3	2,155,248		2,132	3,765	2,155,248	2,156,881		2,157,899
11. NAIC 4								
12. NAIC 5								
13. NAIC 6								
14. Total ABS	166,651,300	13,999,257	15,538,993	152,471	166,651,300	165,264,035		166,592,237
PREFERRED STOCK								
15. NAIC 1								
16. NAIC 2	2,485,689			8,460	2,485,689	2,494,149		4,233,457
17. NAIC 3								
18. NAIC 4								
19. NAIC 5								
20. NAIC 6								
21. Total Preferred Stock	2,485,689			8,460	2,485,689	2,494,149		4,233,457
22. Total ICO, ABS & Preferred Stock	816,141,407	113,237,736	106,703,101	254,533	816,141,407	822,930,575		806,781,644

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	11,055,428	19,222,243
2. Cost of cash equivalents acquired	123,243,668	168,242,733
3. Accrual of discount		
4. Unrealized valuation increase/(decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	132,771,565	176,409,548
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,527,531	11,055,428
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,527,531	11,055,428

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6	7	8	9	10	11	12	13
		3	4									
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership
668138-AG-5	Northwestern Mutual Life Insurance Company	Milwaukee	WI.....	JP Morgan Securities LLC	1.D FE	05/18/2026 ...		999,080				0.080
69448F-AB-7	Pacific Life Insurance Company	Newport Beach	CA.....	JP Morgan Securities LLC	1.F FE	01/08/2026 ...			2,475,475			0.933
87151K-AA-7	Symetra Life Insurance Company	Bellevue	WA.....	BofA Securities, Inc.	2.A FE	01/08/2026 ...			2,580,950			1.200
2799999. Surplus notes - unaffiliated								999,080	5,056,425			XXX
7899999. Total - unaffiliated								999,080	5,056,425			XXX
7999999. Total - affiliated												XXX
.....												
.....												
.....												
.....												
.....												
.....												
.....												
8099999 - Totals								999,080	5,056,425			XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase/ (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest-ment Income
000000-00-0	Centerfield Capital Partners II, LP	Indianapolis	IN.....	Liquidation	01/01/2007 ...	12/31/2025 ...	128	11,438				11,438		11,566			(11,566)	(11,566)	
1999999. Interests in joint ventures, partnerships or limited liability companies (including non-registered private funds) - common stocks - unaffiliated								128	11,438			11,438		11,566			(11,566)	(11,566)	
000000-00-0	JDM Partners Tempe Arizona Core Fund IV LLC	Phoenix	AZ.....	Cash Distribution	12/01/2017 ...	06/01/2026 ...	5,392							5,392	5,392				
2199999. Interests in joint ventures, partnerships or limited liability companies (including non-registered private funds) - real estate - unaffiliated								5,392						5,392	5,392				
7899999. Total - unaffiliated								5,520	11,438			11,438		16,958	5,392		(11,566)	(11,566)	
7999999. Total - affiliated																			
.....																			
.....																			
.....																			
.....																			
.....																			
.....																			
8099999 - Totals							5,520	11,438				11,438		16,958	5,392		(11,566)	(11,566)	

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
91282C-QU-8	US TREASURY N/B	..06/09/2026	WELLS FARGO SECURITIES LLC		993,867	1,000,000	1,127	1.A
0019999999	Subtotal - issuer credit obligations - U.S. government obligations (exempt from RBC)				993,867	1,000,000	1,127	XXX
485106-S6-6	KANSAS CITY MO SPL OBLG	..04/16/2026	BARCLAYS CAPITAL INC		750,000	750,000		1.D FE
485106-S7-4	KANSAS CITY MO SPL OBLG	..04/16/2026	BARCLAYS CAPITAL INC		1,500,000	1,500,000		1.D FE
0059999999	Subtotal - issuer credit obligations - municipal bonds - special revenue				2,250,000	2,250,000		XXX
00206R-LV-2	AT&T INC	..04/13/2026	BOFA SECURITIES INC		1,636,525	2,500,000	7,604	2.B FE
00206R-M0-1	AT&T INC	..04/23/2026	JP MORGAN SECURITIES LLC		1,493,460	1,500,000		2.B FE
023135-DK-9	AMAZON.COM INC	..04/27/2026	VARIOUS		1,999,695	2,000,000	14,285	1.E FE
025932-AL-8	AMERICAN FINANCIAL GROUP INC	..04/27/2026	JP MORGAN SECURITIES LLC		819,460	1,000,000	16,750	2.A FE
03040W-AX-3	AMERICAN WATER CAPITAL C	..04/13/2026	BOFA SECURITIES INC		888,288	1,250,000	19,646	2.A FE
036752-AU-7	ELEVANCE HEALTH INC	..04/24/2026	JP MORGAN SECURITIES LLC		1,117,857	1,361,000	27,866	2.A FE
03990B-AB-7	ARES MANAGEMENT CORP	..04/24/2026	JP MORGAN SECURITIES LLC		914,880	1,000,000	2,489	2.A FE
092113-AN-9	BLACK HILLS CORP	..04/24/2026	JP MORGAN SECURITIES LLC		1,253,636	1,577,000	7,727	2.B FE
125523-DA-5	CIGNA GROUP/THE	..04/13/2026	BOFA SECURITIES INC		510,890	500,000	7,500	2.A FE
126650-EL-0	CVS HEALTH CORP	..04/13/2026	BOFA SECURITIES INC		505,090	500,000	2,583	2.B FE
202795-JT-8	COMMONWEALTH EDISON CO	..04/13/2026	BOFA SECURITIES INC		166,118	250,000	651	1.F FE
202795-JY-7	COMMONWEALTH EDISON CO	..04/13/2026	BOFA SECURITIES INC		1,502,576	1,586,000	17,279	1.F FE
209111-GG-2	CON EDISON CO OF NY INC	..04/13/2026	BOFA SECURITIES INC		254,445	250,000	6,146	1.G FE
209111-GN-7	CON EDISON CO OF NY INC	..04/13/2026	BOFA SECURITIES INC		1,534,566	1,587,000	7,274	1.G FE
210385-AR-1	CONSTELLATION EN GEN LLC	..04/24/2026	JP MORGAN SECURITIES LLC		2,375,069	2,425,000	43,136	2.A FE
240019-BV-0	DAYTON POWER & LIGHT CO/	..04/24/2026	JP MORGAN SECURITIES LLC		756,470	1,000,000	14,483	2.A FE
25746U-DQ-9	DOMINION ENERGY INC	..04/27/2026	JP MORGAN SECURITIES LLC		2,139,175	2,500,000	24,924	2.B FE
260543-DM-2	DOW CHEMICAL CO/THE	..04/13/2026	BOFA SECURITIES INC		460,000	500,000	2,479	2.C FE
26138E-AY-5	KEURIG DR PEPPER INC	..04/13/2026	BOFA SECURITIES INC		1,394,033	1,750,000	25,783	2.C FE
28622H-AC-5	ELEVANCE HEALTH INC	..04/27/2026	JP MORGAN SECURITIES LLC		1,016,914	1,140,000	12,010	2.A FE
29250R-AX-4	ENBRIDGE ENERGY PARTNERS	..04/24/2026	JP MORGAN SECURITIES LLC		2,931,486	2,530,000	6,220	2.A FE
30303M-BW-5	META PLATFORMS INC	..04/13/2026	BOFA SECURITIES INC		456,705	500,000	4,625	1.D FE
341081-GZ-4	FLORIDA POWER & LIGHT CO	..04/13/2026	BOFA SECURITIES INC		2,033,440	2,000,000	9,667	1.D FE
34964C-AG-1	FORTUNE BRANDS INNOVATIO	..04/27/2026	JP MORGAN SECURITIES LLC		1,989,525	2,500,000	10,625	2.B FE
42981F-AA-9	HIGH STREET FD TRUST III	..04/27/2026	JP MORGAN SECURITIES LLC		2,423,325	2,500,000	29,842	1.G FE
444859-BX-9	HUMANA INC	..04/13/2026	BOFA SECURITIES INC		1,967,917	2,221,000	10,180	2.B FE
49338C-AC-7	KEYSPAN GAS EAST CORP	..04/13/2026	BOFA SECURITIES INC		675,080	1,000,000	8,666	2.A FE
49456B-AQ-4	KINDER MORGAN INC.	..04/24/2026	JP MORGAN SECURITIES LLC		1,173,825	1,282,000	10,370	2.A FE
501044-DW-8	KROGER CO	..04/13/2026	BOFA SECURITIES INC		947,770	1,000,000	4,583	2.A FE
548661-EJ-2	LOWE'S COS INC	..04/13/2026	BOFA SECURITIES INC		393,230	500,000	826	2.A FE
548661-EN-3	LOWE'S COS INC	..04/13/2026	BOFA SECURITIES INC		1,471,170	1,500,000	7,250	2.A FE
55336V-BT-6	MPLX LP	..04/27/2026	JP MORGAN SECURITIES LLC		1,902,868	2,256,000	13,959	2.B FE
60871R-AH-3	MOLSON COORS BEVERAGE	..04/13/2026	BOFA SECURITIES INC		2,000,375	2,500,000	26,250	2.B FE
61747Y-GC-3	MORGAN STANLEY	..04/13/2026	BOFA SECURITIES INC		506,540	500,000	2,622	1.E FE
63111X-AL-5	NASDAQ INC	..04/13/2026	BOFA SECURITIES INC		2,954,071	2,890,000	52,397	2.A FE
67021C-AT-4	NSTAR ELECTRIC CO	..04/13/2026	BOFA SECURITIES INC		451,235	500,000	2,063	1.F FE
677050-AQ-9	OGLETHORPE POWER CORP	..04/13/2026	BOFA SECURITIES INC		743,497	1,027,000	7,916	2.A FE
677050-AU-0	OGLETHORPE POWER CORP	..04/24/2026	JP MORGAN SECURITIES LLC		1,622,673	1,578,000	39,678	2.A FE
678858-CA-7	OKLAHOMA G&E CO	..04/27/2026	JP MORGAN SECURITIES LLC		2,531,050	2,500,000	11,472	1.G FE
68233J-DJ-0	ONCOR ELECTRIC DELIVERY	..04/13/2026	VARIOUS		3,018,220	3,000,000	10,817	1.F FE
718547-AP-7	PHILLIPS 66 PARTNERS LP	..04/24/2026	JP MORGAN SECURITIES LLC		878,800	1,000,000	3,539	2.A FE
744448-DA-6	PUBLIC SERVICE COLORADO	..04/27/2026	JP MORGAN SECURITIES LLC		1,633,170	1,650,000	43,221	1.E FE
744448-DB-4	PUBLIC SERVICE COLORADO	..04/27/2026	JP MORGAN SECURITIES LLC		2,499,575	2,500,000	66,625	1.E FE
74456Q-CV-6	PUBLIC SERVICE ELECTRIC	..04/13/2026	BOFA SECURITIES INC		1,967,180	2,000,000	13,444	1.F FE
745332-CP-9	PUGET SOUND ENERGY INC	..04/13/2026	VARIOUS		2,965,890	3,000,000	12,596	1.F FE
79466L-AX-2	SALESFORCE INC	..04/13/2026	BOFA SECURITIES INC		1,525,950	1,500,000	8,933	1.F FE
832696-AZ-1	JM SMUCKER CO	..04/13/2026	BOFA SECURITIES INC		530,310	500,000	13,542	2.B FE
843646-AU-4	SOUTHERN POWER CO	..04/24/2026	JP MORGAN SECURITIES LLC		1,082,961	1,225,000	22,234	2.A FE
845437-BW-1	SOUTHWESTERN ELEC POWER	..04/13/2026	BOFA SECURITIES INC		1,485,450	1,500,000	8,850	2.A FE
871829-BR-7	SYSCO CORPORATION	..04/13/2026	BOFA SECURITIES INC		1,590,400	2,500,000	26,469	2.B FE
87264A-DG-7	T-MOBILE USA INC	..04/27/2026	JP MORGAN SECURITIES LLC		2,242,275	2,420,000	38,451	2.A FE

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
87264A-DY-8	T-MOBILE USA INC	..04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,001,406	1,048,000	33,187	2.A FE
87264A-EA-9	T-MOBILE USA INC	..04/13/2026	BOFA SECURITIES INC .....	.....	.....1,474,770	1,500,000	22,669	2.A FE
87612G-AU-5	TARGA RESOURCES CORP	..04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,456,300	2,500,000	23,948	2.B FE
91324P-ET-5	UNITEDHEALTH GROUP INC	..04/13/2026	BOFA SECURITIES INC .....	.....	.....1,553,187	1,516,000	15,286	1.F FE
91324P-FM-9	UNITEDHEALTH GROUP INC	..04/13/2026	BOFA SECURITIES INC .....	.....	.....243,750	250,000	3,594	1.F FE
91529Y-AP-1	UNUM GROUP	..05/11/2026	KEYBANC CAPITAL MARKETS INC .....	.....	.....804,400	1,000,000	18,375	2.B FE
927804-GY-4	VIRGINIA ELEC & POWER CO	..04/13/2026	BOFA SECURITIES INC .....	.....	.....493,865	500,000	3,404	2.A FE
94974B-GU-8	WELLS FARGO & COMPANY	..04/13/2026	BOFA SECURITIES INC .....	.....	.....856,450	1,000,000	16,889	2.B FE
969457-CA-6	WILLIAMS COMPANIES INC	..04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,529,065	1,674,000	18,237	2.B FE
969457-CN-8	WILLIAMS COMPANIES INC	..04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,441,325	2,500,000	66,056	2.B FE
969457-CO-1	WILLIAMS COMPANIES INC	..04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,001,443	998,000	7,319	2.B FE
969457-CW-8	WILLIAMS COMPANIES INC	..04/27/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,491,925	2,500,000	45,865	2.B FE
639057-AW-8	NATWEST GROUP PLC	..04/24/2026	JP MORGAN SECURITIES LLC .....	.....	.....2,457,925	2,500,000	22,155	2.A FE
716973-AH-5	PFIZER INVESTMENT ENTER	..04/13/2026	BOFA SECURITIES INC .....	.....	.....1,387,515	1,500,000	32,485	1.F FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					93,528,436	101,241,000	1,118,016	XXX
38239M-AA-2	GOODMAN US EIGHT LLC	..04/21/2026	HSBC SECURITIES INC .....	.....	.....2,466,175	2,500,000 .....	.....	2.A FE
0169999999. Subtotal - issuer credit obligations - bonds issued by funds representing operating entities (unaffiliated)					2,466,175	2,500,000		XXX
0489999999. Total - issuer credit obligations (unaffiliated)					99,238,478	106,991,000	1,119,143	XXX
0499999999. Total - issuer credit obligations (affiliated)								XXX
0509999997. Total - issuer credit obligations - Part 3					99,238,478	106,991,000	1,119,143	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					99,238,478	106,991,000	1,119,143	XXX
67449N-AW-7	OBX 2026-INV3 AF2	..05/01/2026	WELLS FARGO SECURITIES LLC .....	.....	.....999,789	1,000,000	1,527	1.A Z
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					999,789	1,000,000	1,527	XXX
00093B-AC-7	ACREC 2026-FL5 AS	..06/17/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,000,000	1,000,000 .....	.....	1.A Z
05620L-AA-0	BSPDF 2026-FL4 A	..06/10/2026	VARIOUS .....	.....	.....2,002,188	2,000,000	1,983	1.A Z
05620L-AC-6	BSPDF 2026-FL4 AS	..05/11/2026	WELLS FARGO SECURITIES LLC .....	.....	.....1,000,000	1,000,000 .....	.....	1.A Z
59319G-AC-0	MF1 2026-FL22 AS	..04/30/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,000,000	1,000,000 .....	.....	1.A Z
59319G-AE-6	MF1 2026-FL22 B	..04/30/2026	JP MORGAN SECURITIES LLC .....	.....	.....1,000,000	1,000,000 .....	.....	1.B Z
69292D-AA-1	PFP 2026-14 A	..06/24/2026	GOLDMAN SACHS & CO .....	.....	.....1,000,781	1,000,000	1,933	1.A Z
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					7,002,969	7,000,000	3,916	XXX
74984F-AE-1	RIN 2026-2A B	..05/29/2026	SCOTIA CAPITAL INC .....	.....	.....2,000,000	2,000,000 .....	.....	1.D Z
06766H-AC-7	BPCC 2026-1A B	..05/01/2026	BNP PARIBAS SECURITIES CORP .....	.....	.....1,000,000	1,000,000 .....	.....	1.C FE
09090R-AS-1	BGLO 2025-14AR CR	..06/10/2026	WELLS FARGO SECURITIES LLC .....	.....	.....1,000,000	1,000,000	11,076	1.D Z
26244Y-CA-2	DRSLF 2016-42A BR3	..06/02/2026	BNP PARIBAS SECURITIES CORP .....	.....	.....1,000,000	1,000,000 .....	.....	1.C FE
827916-AA-5	SPCSL 2025-1A A1	..04/30/2026	MIZUHO SECURITIES USA INC .....	.....	.....996,500	1,000,000	1,578	1.A FE
1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated)					5,996,500	6,000,000	12,654	XXX
1889999999. Total - asset-backed securities (unaffiliated)					13,999,258	14,000,000	18,097	XXX
1899999999. Total - asset-backed securities (affiliated)								XXX
1909999997. Total - asset-backed securities - Part 3					13,999,258	14,000,000	18,097	XXX
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					13,999,258	14,000,000	18,097	XXX
2009999999. Total - issuer credit obligations and asset-backed securities					113,237,736	120,991,000	1,137,240	XXX
4509999997. Total - preferred stocks - Part 3						XXX		XXX
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks						XXX		XXX
31338@-11-4	FED HOME LOAN BANK OF PITTSBURGH	..04/07/2026	FEDERAL HOME LOAN BANK PITTSBURGH	375.000	37,500 .....	.....	.....	
5029999999. Subtotal - common stocks - industrial and miscellaneous (unaffiliated) other					37,500	XXX		XXX
5989999997. Total - common stocks - Part 3					37,500	XXX		XXX
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stocks Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation, NAIC Designation Modifier and SVO Admini- strative Symbol
5989999999. Total - common stocks					37,500	XXX		XXX
5999999999. Total - preferred and common stocks					37,500	XXX		XXX
6009999999 - Totals					113,275,236	XXX	1,137,240	XXX

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Ident-ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation, NAIC Design-ation Modifier and SVO Admini-strative Symbol
.452151-LF-8	ILLINOIS ST	06/01/2026	SINKING FUND PMT		75,163	75,163	72,304	75,130		33		33		75,163				1,917	06/01/2033	1.G FE
0049999999. Subtotal - issuer credit obligations - municipal bonds - general obligations (direct and guaranteed)					75,163	75,163	72,304	75,130		33		33		75,163				1,917	XXX	XXX
.13033W-3Y-7	CALIFORNIA ST INFRASTRUCTURE & MOBILE AL ARPT AUTH ARPT REVENUE	05/15/2026	SECURITY CALLED at 100.000		25,000	25,000	30,749	29,070		(4,070)		(4,070)		25,000				811	05/15/2049	1.D FE
.607120-EZ-1		05/09/2026	SINKING FUND PMT		14,266	14,266	14,266	14,266						14,266				272	11/09/2032	1.F
.678908-4H-4	OKLAHOMA ST DEV FIN AUTH	04/02/2026	SINKING FUND PMT		40,861	40,861	40,861	40,861						40,861				1,111	10/01/2042	1.A FE
.86768M-AS-1	SUNRISE FL SPL ASSMNT	05/01/2026	SECURITY CALLED at 100.000		50,000	50,000	50,000	50,000						50,000				1,325	05/01/2037	2.B FE
0059999999. Subtotal - issuer credit obligations - municipal bonds - special revenue					130,127	130,127	135,876	134,197		(4,070)		(4,070)		130,127				3,519	XXX	XXX
.83416W-AA-1	SOLAR STAR FUNDING LLC	06/30/2026	VARIOUS		427,424	424,828	424,828	424,828						424,828		2,596	2,596	6,713	06/30/2035	2.B FE
0069999999. Subtotal - issuer credit obligations - project finance bonds issued by operating entities (unaffiliated)					427,424	424,828	424,828	424,828						424,828		2,596	2,596	6,713	XXX	XXX
.00108W-AU-4	AEP TEXAS INC	04/13/2026	BOFA SECURITIES INC		1,352,370	1,382,000	1,358,824			298		298		1,359,121	(6,751)	(6,751)	45,140	10/15/2055	2.A FE	
.00206R-NK-4	AT&T INC	04/13/2026	BOFA SECURITIES INC		1,475,175	1,500,000	1,467,525			83		83		1,467,608	7,567	7,567	17,500	04/30/2056	2.B FE	
.00287Y-EJ-4	ABBVIE INC	04/13/2026	BOFA SECURITIES INC		1,720,688	1,750,000	1,693,668			37		37		1,693,704	26,983	26,983	11,261	03/15/2066	1.G FE	
.02079K-BB-2	ALPHABET INC	04/13/2026	BOFA SECURITIES INC		1,961,980	2,000,000	1,925,600			69		69		1,925,669	36,312	36,312	50,350	11/15/2075	1.C FE	
.023135-CY-0	AMAZON.COM INC	04/27/2026	JP MORGAN SECURITIES LLC		2,805,990	3,000,000	2,890,530			288		288		2,890,818	(84,828)	(84,828)	73,538	11/20/2065	1.E FE	
.03040W-AX-3	AMERICAN WATER CAPITAL C	04/27/2026	JP MORGAN SECURITIES LLC		879,113	1,250,000	888,288			299		299		888,587	(9,474)	(9,474)	21,323	05/01/2050	2.A FE	
.03040W-BG-9	AMERICAN WATER CAPITAL C	04/13/2026	BOFA SECURITIES INC		1,249,605	1,260,000	1,234,939			28		28		1,234,966	14,639	14,639	8,778	09/01/2055	2.A FE	
.05724B-AQ-2	BAKER HUGHES LLC/CO-GBL	04/13/2026	BOFA SECURITIES INC		1,737,803	1,750,000	1,702,785							1,702,785	35,018	35,018	9,669	06/15/2056	1.G FE	
.110122-DW-5	BRISTOL-MYERS SQUIBB CO	04/13/2026	BOFA SECURITIES INC		1,277,483	1,750,000	1,260,578			510		510		1,261,088	16,395	16,395	5,396	03/15/2052	1.F FE	
.11135F-DD-0	BROADCOM INC	04/13/2026	BOFA SECURITIES INC		1,765,785	1,750,000	1,729,788			50		50		1,729,838	35,947	35,947	25,492	01/15/2056	1.G FE	
.12505F-AA-9	COHM PROPERTY HOLDINGS LP	03/31/2026	VARIOUS		19,401	19,401	19,401	19,401						19,401			615	12/31/2031	1.G PL	
.15189Y-AD-8	CENTERPOINT ENERGY RESOU	04/27/2026	JP MORGAN SECURITIES LLC		1,326,900	1,250,000	1,469,888	1,381,721	(2,957)			(2,957)		1,378,764	(51,864)	(51,864)	58,160	02/01/2037	2.A FE	
.195869-AL-6	COLONIAL PIPELINE CO	04/13/2026	BOFA SECURITIES INC		764,243	750,000	747,038	748,181		31		31		748,212	16,030	16,030	33,734	08/01/2037	2.C FE	
.202795-JY-7	COMMONWEALTH EDISON CO	04/27/2026	JP MORGAN SECURITIES LLC		1,487,319	1,586,000	1,502,576			71		71		1,502,648	(15,329)	(15,329)	20,548	02/01/2053	1.F FE	
.202795-KB-5	COMMONWEALTH EDISON CO	04/13/2026	BOFA SECURITIES INC		1,802,710	1,750,000	1,774,255							1,774,255	28,455	28,455	38,758	06/01/2055	1.F FE	
.20449E-EE-2	PNC BANK NA	04/01/2026	PAID AT MATURITY		119,000	119,000	118,607	118,992		8		8		119,000			3,511	04/01/2026	1.F FE	
.209111-GN-7	CON EDISON CO OF NY INC	04/27/2026	JP MORGAN SECURITIES LLC		1,522,473	1,587,000	1,534,566			36		36		1,534,602	(12,129)	(12,129)	10,668	03/15/2055	1.G FE	
.209111-GP-2	CON EDISON CO OF NY INC	04/13/2026	BOFA SECURITIES INC		1,747,428	1,750,000	1,720,040			83		83		1,720,123	27,305	27,305	40,809	11/15/2055	1.G FE	
.25179M-BH-5	DEVON ENERGY CORPORATION	04/13/2026	BOFA SECURITIES INC		1,426,155	1,500,000	1,391,660	1,391,838		507		507		1,392,345	33,810	33,810	50,313	09/15/2054	2.A FE	
.25470D-AJ-8	DISCOVERY COMMUNICATIONS	05/29/2026	RETURN OF CAPITAL		2,500		2,500	2,500						2,500					04/01/2043	3.B FE
.25470D-BU-2	DISCOVERY COMMUNICATIONS	05/29/2026	RETURN OF CAPITAL		1,250		1,250	1,250						1,250					05/15/2049	3.B FE
.28932M-AD-7	ELM RD GENERATING STAT	04/13/2026	BOFA SECURITIES INC		526,750	500,000	549,465	527,428		(636)		(636)		526,792	(42)	(42)	20,638	02/11/2040	1.F FE	
.29670G-AL-6	ESSENTIAL UTILITIES INC	04/13/2026	BOFA SECURITIES INC		1,489,560	1,500,000	1,478,205			109		109		1,478,314	11,246	11,246	7,688	03/15/2036	2.B FE	
.30161N-BL-4	EXELON CORP	04/27/2026	JP MORGAN SECURITIES LLC		1,430,670	1,500,000	1,414,170			136		136		1,414,306	16,364	16,364	10,267	03/15/2053	2.B FE	
.302491-AY-1	FMC CORP	05/27/2026	JP MORGAN SECURITIES LLC		776,250	1,000,000	1,034,930	1,034,368		(211)		(211)		1,034,158	(257,908)	(257,908)	33,646	05/18/2053	3.A FE	
.341081-GZ-4	FLORIDA POWER & LIGHT CO	04/27/2026	JP MORGAN SECURITIES LLC		2,005,680	2,000,000	2,033,440							2,033,440	(27,760)	(27,760)	14,178	03/15/2065	1.D FE	
.341081-HB-6	FLORIDA POWER & LIGHT CO	04/13/2026	BOFA SECURITIES INC		1,957,600	2,000,000	1,906,820			94		94		1,906,914	50,686	50,686	40,444	02/15/2066	1.D FE	
.43849R-AK-1	HONEYWELL AEROSPACE INC	04/13/2026	BOFA SECURITIES INC		2,007,580	2,000,000	1,978,280			12		12		1,978,292	29,288	29,288	9,428	03/16/2066	1.G FE	
.455434-BL-3	INDIANAPOLIS PIWR & LIGHT	04/27/2026	JP MORGAN SECURITIES LLC		1,639,185	1,500,000	1,499,865	1,499,883		2		2		1,499,886	139,299	139,299	40,700	06/01/2037	1.G FE	
.49338C-AC-7	KEYSPAN GAS EAST CORP	04/27/2026	JP MORGAN SECURITIES LLC		668,300	1,000,000	675,080			217		217		675,297	(6,997)	(6,997)	10,061	01/18/2052	2.A FE	
.501044-DW-8	KROGER CO	04/27/2026	JP MORGAN SECURITIES LLC		935,900	1,000,000	947,770			34		34		947,804	(11,904)	(11,904)	6,722	09/15/2054	2.A FE	
.501044-DX-6	KROGER CO	04/13/2026	BOFA SECURITIES INC		946,910	1,000,000	924,650			24		24		924,674	22,236	22,236	4,708	09/15/2064	2.A FE	
.539830-CE-7	LOCKHEED MARTIN CORP	04/13/2026	BOFA SECURITIES INC		1,610,105	1,750,000	1,588,615			90		90		1,588,705	21,400	21,400	15,167	02/15/2064	1.F FE	
.548661-EF-0	LOWE'S COS INC	04/13/2026	BOFA SECURITIES INC		1,537,780	2,000,000	1,510,080			149		149		1,510,229	27,551	27,551	47,961	04/01/2062	2.A FE	
.56530K-AD-8	MAPLE PARENT HLDS CO	04/13/2026	BOFA SECURITIES INC		1,582,912	1,558,000	1,557,920							1,557,920	24,992	24,992	5,448	03/26/2056	2.C FE	
.58933Y-BN-4	MERCK & CO INC	04/13/2026	BOFA SECURITIES INC		1,583,435	1,750,000	1,570,853			140		140		1,570,993	12,442	12,442	37,051	05/17/2063	1.E FE	
.58933Y-CC-7	MERCK & CO INC	04/13/2026	BOFA SECURITIES INC		1,968,620	2,000,000	1,930,460			63		63		1,930,523	38,097	38,097	41,483	12/04/2065	1.E FE	
.63111X-AL-5	NSDAQ INC	04/27/2026	JP MORGAN SECURITIES LLC		2,952,771	2,890,000	2,954,071							2,954,071	(1,301)	(1,301)	59,253	06/28/2063	2.A FE	
.637432-NK-7	NATIONAL RURAL UTIL COOP	04/20/2026	SECURITY CALLED at 100.000		1,714,000	1,714,000	1,711,475	1,713,612		388		388		1,714,000			44,993	04/20/2046	2.B FE	
.653522-DV-1	NIAGARA MOHAWK POWER	04/27/2026	JP MORGAN SECURITIES LLC		1,977,520	2,000,000	2,027,600							2,027,600	(50,080)	(50,080)	38,641	07/03/2055	2.A FE	
.655844-CU-0	NORFOLK SOUTHERN CORP	04/27/2026	VARIOUS		4,592,282	4,552,000	4,582,589			(26)		(26)		4,582,564	9,718	9,718	102,730	03/15/2064	2.A FE	
.677050-AQ-9	OGLETHORPE POWER CORP	04/27/2026	JP MORGAN SECURITIES LLC		735,568	1,027,000	743,497			217		217		743,714	(8,145)	(8,145)	9,414	08/01/2050	2.A FE	

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
.678858-CA-7	OKLAHOMA G&E CO	06/29/2026	MORGAN STANLEY & CO LLC		2,551,825	2,500,000	2,531,050			(14)		(14)		2,531,036		20,789	20,789	36,056	04/01/2056	1.G FE
.68233U-DJ-0	ONCOR ELECTRIC DELIVERY	04/27/2026	JP MORGAN SECURITIES LLC		2,611,601	2,602,000	2,614,823			(11)		(11)		2,614,822		(3,220)	(3,220)	17,910	03/15/2056	1.F FE
.744448-DA-6	PUBLIC SERVICE COLORADO	06/30/2026	RBC CAPITAL MARKETS LLC		1,646,469	1,650,000	1,633,170			.97		.97		1,633,267		13,202	13,202	59,297	05/15/2054	1.E FE
.744560-CV-6	PUBLIC SERVICE ELECTRIC	04/27/2026	JP MORGAN SECURITIES LLC		1,945,740	2,000,000	1,967,180			.32		.32		1,967,212		(21,472)	(21,472)	17,722	03/01/2055	1.F FE
.744560-CY-0	PUBLIC SERVICE ELECTRIC	04/13/2026	BOFA SECURITIES INC		1,496,010	1,500,000	1,475,610			.48		.48		1,475,658		20,352	20,352	22,969	01/01/2056	1.F FE
.745332-CP-9	PUSET SOUND ENERGY INC	04/27/2026	JP MORGAN SECURITIES LLC		2,915,610	3,000,000	2,965,890			.43		.43		2,965,933		(50,323)	(50,323)	20,526	09/15/2055	1.F FE
.79466L-AW-4	SALESFORCE INC	04/13/2026	BOFA SECURITIES INC		1,498,905	1,500,000	1,498,815			.3		.3		1,498,818		.87	.87	8,733	03/15/2056	1.F FE
.871829-BR-7	SYSCO CORPORATION	04/27/2026	JP MORGAN SECURITIES LLC		1,575,575	2,500,000	1,590,400			.627		.627		1,591,027		(15,452)	(15,452)	29,531	12/14/2051	2.B FE
.87264A-DB-8	T-MOBILE USA INC	04/13/2026	BOFA SECURITIES INC		1,447,110	1,500,000	1,438,860			.82		.82		1,438,942		8,168	8,168	21,563	01/15/2054	2.A FE
.907818-FG-8	UNION PACIFIC CORP	04/13/2026	BOFA SECURITIES INC		1,261,610	1,750,000	1,239,263			.302		.302		1,239,565		22,045	22,045	4,665	03/20/2060	1.G FE
.91324P-FD-9	UNITEDHEALTH GROUP INC	06/30/2026	GOLDMAN SACHS & CO		2,823,660	3,000,000	2,819,490			.571		.571		2,820,061		3,599	3,599	116,875	04/15/2064	1.F FE
	SUSQUEHANNA FINANCIAL GROUP LLP																			
.927804-GY-4	VIRGINIA ELEC & POWER CO	06/29/2026	VARIOUS		495,200	500,000	493,865			.42		.42		493,907		1,293	1,293	9,263	03/15/2056	2.A FE
.92966*-AG-4	WABASH VALLEY POWER	04/30/2026	VARIOUS		9,646	9,646	9,646	9,646						9,646				296	01/31/2028	1.F
.983197-AA-2	WYNNTON FUNDING TRUST II	06/30/2026	GOLDMAN SACHS & CO		1,005,110	1,000,000	1,010,990			(12)		(12)		1,010,979		(5,869)	(5,869)	50,424	08/15/2055	1.G FE
.13645R-AX-2	CANADIAN PACIFIC RAILWAY	04/13/2026	BOFA SECURITIES INC		1,021,170	1,001,000	998,367			.3		.3		998,371		22,799	22,799	5,109	09/15/2115	2.A FE
.290876-AD-3	EMERA INC	06/15/2026	SECURITY CALLED at 100.000		500,000	500,000	500,000	500,000						500,000		16,875	16,875	16,875	06/15/2076	3.A FE
.06738E-BS-3	BARCLAYS PLC	04/27/2026	JP MORGAN SECURITIES LLC		2,760,275	3,500,000	2,819,005			8,232		8,232		2,827,237		(66,962)	(66,962)	84,848	03/10/2042	2.A FE
.716973-AH-5	PFIZER INVESTMENT ENTER	04/27/2026	JP MORGAN SECURITIES LLC		1,371,570	1,500,000	1,387,515			.70		.70		1,387,585		(16,015)	(16,015)	35,600	05/19/2063	1.F FE
.07787G-AE-0	QBE INSURANCE GROUP LTD	06/17/2026	SECURITY CALLED at 100.000		500,000	500,000	536,250	502,396	(2,396)			(2,396)		500,000				14,688	06/17/2046	2.B FE
0089999999. Subtotal - issuer credit obligations - corporate bonds (unaffiliated)					90,521,835	95,957,047	90,584,330	9,451,216		7,972		7,972		90,451,546		70,289	70,289	1,699,134	XXX	XXX
.125400-AA-8	CISTERRA SEHO, LLC (SEMPRA ENERGY)	06/10/2026	SINKING FUND PMT		7,426	7,426	7,426	7,426						7,426				146	07/10/2040	2.A
.171860-AA-4	CIMARRON CTR LLC (WALMART)	06/01/2026	SINKING FUND PMT		27,706	27,706	27,706	27,706						27,706				843	08/01/2027	1.C
.229640-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)	06/15/2026	SINKING FUND PMT		6,336	6,336	6,336	6,336						6,336				134	08/15/2034	1.G
.268310-AA-6	EDF DANVERS II (KOHLS)	06/01/2026	SINKING FUND PMT		40,980	40,980	40,982	40,980						40,980				1,239	10/01/2027	3.C
0129999999. Subtotal - issuer credit obligations - single entity backed obligations (unaffiliated)					82,448	82,448	82,450	82,448						82,448				2,362	XXX	XXX
0489999999. Total - issuer credit obligations (unaffiliated)					91,236,997	96,669,613	91,299,788	10,167,819		3,935		3,935		91,164,112		72,885	72,885	1,713,645	XXX	XXX
0499999999. Total - issuer credit obligations (affiliated)																			XXX	XXX
0509999997. Total - issuer credit obligations - Part 4					91,236,997	96,669,613	91,299,788	10,167,819		3,935		3,935		91,164,112		72,885	72,885	1,713,645	XXX	XXX
0509999998. Total - issuer credit obligations - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
0509999999. Total - issuer credit obligations					91,236,997	96,669,613	91,299,788	10,167,819		3,935		3,935		91,164,112		72,885	72,885	1,713,645	XXX	XXX
.38384W-M2-8	GNR 2024-148 AF	06/20/2026	MBS PAYDOWN		34,997	34,997	34,997	34,997						34,997				698	09/20/2054	1.A
.38385G-B2-4	GNR 2025-90 FA	06/20/2026	MBS PAYDOWN		125,567	125,567	125,744	125,588		(21)		(21)		125,567				2,549	05/20/2055	1.A
1019999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - guaranteed (exempt from RBC)					160,564	160,564	160,741	160,585		(21)		(21)		160,564				3,247	XXX	XXX
.207932-AA-2	CAS 2023-R01 1M1	06/25/2026	MBS PAYDOWN		35,365	35,365	35,973	35,426		(61)		(61)		35,365				921	12/25/2042	1.A
.31287U-C6-7	FG C68193	06/01/2026	MBS PAYDOWN		56	56	56	56						56				1	06/01/2032	1.A
.31292H-U3-1	FG C01374	06/01/2026	MBS PAYDOWN		196	196	198	196						196				5	06/01/2032	1.A
.31293T-GN-1	FG C29205	06/01/2026	MBS PAYDOWN		1,079	1,079	1,069	1,078		.1		.1		1,079				27	07/01/2029	1.A
.3136BP-LH-2	FNR 2022-76 D	06/01/2026	MBS PAYDOWN		28,722	28,722	28,363	28,675		.46		.46		28,722				678	08/25/2045	1.A
.3136BP-QD-6	FNR 2022-82 KA	06/01/2026	MBS PAYDOWN		44,371	44,371	44,239	44,364		.7		.7		44,371				937	03/25/2046	1.A
.3136BQ-OA-0	FNR 2023-51 L	06/01/2026	MBS PAYDOWN		150,552	150,552	148,293	150,372		180		180		150,552				4,068	11/25/2053	1.A
.3136BS-5X-9	FNR 2024-69 FA	06/25/2026	MBS PAYDOWN		56,427	56,427	56,445	56,427						56,427				1,076	10/25/2054	1.A
.3136BT-6Q-1	FNR 2024-88 FM	06/25/2026	MBS PAYDOWN		68,285	68,285	68,263	68,074		211		211		68,285				1,363	12/25/2054	1.A
.3136BT-N9-0	FNR 2024-96 FD	06/25/2026	MBS PAYDOWN		70,206	70,206	70,338	70,206						70,206				1,437	12/25/2054	1.A
.3137GQ-QG-7	STACR 2017-HQ2 M2B	06/25/2026	MBS PAYDOWN		19,753	19,753	20,197	19,858		(105)		(105)		19,753				536	12/25/2029	1.A
.3137H9-F6-1	FHR 5274 JA	06/01/2026	MBS PAYDOWN		48,962	48,962	48,610	48,924		.37		.37		48,962				1,115	08/25/2045	1.A
.3137HH-KU-4	FHR 5484 FC	06/25/2026	MBS PAYDOWN		71,242	71,242	70,930	70,981		261		261		71,242				1,414	12/25/2054	1.A
.3137HJ-SW-8	FHR 5502 FD	06/25/2026	MBS PAYDOWN		38,613	38,613	38,619	38,613						38,613				798	02/25/2055	1.A
.31398K-VF-4	FHR 3600 BJ	06/01/2026	MBS PAYDOWN		441	441	425	439		.1		.1		441				7	11/15/2039	1.A
.35564K-DB-2	STACR 2021-DNA2 M2	06/25/2026	MBS PAYDOWN		10,547	10,547	10,596	10,553		(6)		(6)		10,547				268	08/25/2033	1.A
.35564K-FV-6	STACR 2021-HQ2 M2	06/25/2026	MBS PAYDOWN		10,437	10,437	10,183	10,378		.59		.59		10,437				254	12/25/2033	1.A

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
.35564K-NK-1	STACR 2021-HQA4 M1	06/25/2026	MBS PAYDOWN		19,453	19,453	19,082	19,350		103		103		19,453				385	12/25/2041	1.A
1039999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - agency residential mortgage-backed securities - not/partially guaranteed (not exempt from RBC)					674,707	674,707	671,879	673,970		734		734		674,707				15,290	XXX	XXX
.02149C-AD-3	CWALT 2006-41CB 1A4	06/01/2026	MBS PAYDOWN		329	319	208	329						329				9	01/25/2037	1.A FM
.026930-AA-5	AHMA 2007-2 A1	06/25/2026	VARIOUS		2,132	2,150	1,758	2,097		35		35		2,132				36	03/25/2047	3.A
.026936-AA-2	AHMA 2007-5 A1	06/25/2026	MBS PAYDOWN		899	1,259	907	885		14		14		899				21	06/25/2047	1.A FM
.04544Q-AD-9	ABSHE 2006-HE7 A4	06/25/2026	MBS PAYDOWN		7,243	7,243	4,807	7,139		103		103		7,243				68	11/25/2036	1.A FM
.05946X-WF-6	BAFC 2005-3 1A23	06/01/2026	MBS PAYDOWN		908	908	882	908		3		3		908				21	06/25/2035	1.A FM
.12594X-AM-6	CSMC 2017-HL1 A12	06/01/2026	MBS PAYDOWN		9,468	9,468	9,491	9,469		(2)		(2)		9,468				118	06/25/2047	1.A
.12667G-TS-2	CWALT 2005-26CB A6	06/01/2026	MBS PAYDOWN		3,288	3,288	2,782	3,284		26		26		2,870				66	07/25/2035	1.A FM
.16163Y-AE-4	CHASE 2016-SH1 M4	06/01/2026	MBS PAYDOWN		10,595	10,595	9,692	10,526		68		68		10,595				167	04/25/2045	1.A
.170255-AN-3	CIVHL 2007-1 A4	05/01/2026	MBS PAYDOWN		682	684	571	694		(12)		(12)		682				25	03/25/2037	1.A FM
.173103-AD-4	CMSI 2007-6 1A4	06/29/2026	VARIOUS		75,512	86,606	70,298	61,661		804		804		62,465		13,047	13,047	3,005	07/25/2037	1.A FM
.19648G-GU-0	COLORADO ST HSG & FIN AUTH SF	05/01/2026	SECURITY CALLED at 100.000		120,000	120,000	119,563	119,586		414		414		120,000				3,450	11/01/2044	1.A FE
.19648G-GV-8	COLORADO ST HSG & FIN AUTH SF	05/01/2026	SECURITY CALLED at 100.000		125,000	125,000	125,000	125,000						125,000				3,675	05/01/2048	1.A FE
.23243A-AE-0	CWALT 2006-0CB 2A3	06/25/2026	MBS PAYDOWN		3,742	3,652	2,153	3,691		51		51		3,742				66	11/25/2036	1.A FM
.23243A-AB-2	CWALT 2006-0A12 A1B	06/20/2026	MBS PAYDOWN		13,282	12,614	9,161	12,594		688		688		13,282				226	09/20/2046	1.A FM
.25150Q-AA-5	DBALT 2006-0A1 A1	06/25/2026	MBS PAYDOWN		7,615	7,615	6,168	7,515		100		100		7,615				132	02/25/2047	1.A FM
.33852H-BG-6	FSMT 2021-81NV B3	06/01/2026	MBS PAYDOWN		5,437	5,437	5,710	5,445		(8)		(8)		5,437				79	09/25/2051	1.E
.362334-MH-4	GSAA 2006-6 AF6	06/01/2026	MBS PAYDOWN		3,319	3,319	1,995	3,304		15		15		3,319				18	03/25/2036	1.A FM
.362341-ST-7	GSAA 2005-12 AF5	06/01/2026	MBS PAYDOWN		6,582	6,582	5,895	6,557		25		25		6,582				119	09/25/2035	1.A FM
.36262J-BJ-3	GSMB5 2021-GR2 B3	06/01/2026	MBS PAYDOWN		6,966	6,966	7,247	6,975		(9)		(9)		6,966				98	02/25/2052	1.E
.39539L-AH-4	GPWF 2007-AR2 2A1	06/25/2026	MBS PAYDOWN		2,505	2,505	2,018	2,453		52		52		2,505				41	05/25/2037	1.A FM
.41165A-AB-8	HVHLT 2007-5 A1A	06/19/2026	MBS PAYDOWN		7,670	7,670	6,915	7,597		73		73		7,670				90	09/19/2037	1.A FM
.45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG	05/01/2026	SECURITY CALLED at 100.000		25,000	25,000	25,000	25,000						25,000				1,232	01/01/2054	1.B FE
.45203M-E4-9	ILLINOIS ST HSG DEV AUTH REVEN	04/01/2026	SECURITY CALLED at 100.000		50,000	50,000	50,308	50,265		(265)		(265)		50,000				1,476	10/01/2046	1.A FE
.45203M-NY-3	ILLINOIS ST HSG DEV AUTH REVEN	04/01/2026	SECURITY CALLED at 100.000		95,000	95,000	95,000	95,000						95,000				2,516	04/01/2038	1.A FE
.45203M-XF-3	ILLINOIS ST HSG DEV AUTH REVEN	04/01/2026	SECURITY CALLED at 100.000		50,000	50,000	50,000	50,000						50,000				1,479	04/01/2054	1.A FE
.45254N-JU-8	IMM 2004-6 2A	06/29/2026	VARIOUS		316,295	292,624	277,992	358,882		5,512		5,512		364,394		(48,099)	(48,099)	7,362	10/25/2034	1.A FM
.46594G-BB-4	JPMIT 2025-9 A11	06/25/2026	MBS PAYDOWN		101,759	101,759	101,743	101,473		287		287		101,759				1,983	03/25/2050	1.A
.46652F-CA-6	JPMIT 2020-4 B3	06/01/2026	MBS PAYDOWN		8,114	8,114	7,971	8,111		4		4		8,114				122	11/25/2050	1.A
.525221-EE-3	LXS 2005-8 2A4A	06/01/2026	MBS PAYDOWN		525	492	85	524						525				11	12/25/2035	1.A FM
.594654-QC-2	MICHIGAN ST HSG DEV AUTH SF MT	06/01/2026	SECURITY CALLED at 100.000		135,000	135,000	135,000	135,000						135,000				1,956	06/01/2052	1.C FE
.59980D-AD-3	MCMLT 2023-NQM1 M1	04/07/2026	MBS PAYDOWN		3,000,000	3,000,000	2,988,750	2,988,750		11,250		11,250		3,000,000				63,576	10/25/2067	1.E
.60416T-L9-7	MINNESOTA ST HSG FIN AGY	06/01/2026	SECURITY CALLED at 100.000		10,000	10,000	10,000	10,000						10,000				513	07/01/2053	1.B FE
.60416U-CC-7	MINNESOTA ST HSG FIN AGY	06/01/2026	SECURITY CALLED at 100.000		15,000	15,000	15,000	15,000						15,000				731	01/01/2050	1.B FE
.60416U-ER-2	MINNESOTA ST HSG FIN AGY	06/01/2026	SECURITY CALLED at 100.000		20,000	20,000	19,950	19,951		49		49		20,000				1,053	07/01/2051	1.B FE
.61748H-KA-8	MSM 2005-4 3A1	06/01/2026	MBS PAYDOWN		1,007	1,007	891	991		16		16		1,007				18	08/25/2035	1.A FM
.64352V-AZ-0	NCHET 2005-C M1	06/25/2026	MBS PAYDOWN		19,016	19,016	13,240	18,873		144		144		19,016				257	12/25/2035	1.A FM
.64828M-BK-2	NRZT 2017-3A B3	06/01/2026	MBS PAYDOWN		28,299	28,299	29,688	28,416		(117)		(117)		28,299				634	04/25/2057	1.A
.65537K-AB-6	NIELI 2007-1 2A1A	06/25/2026	MBS PAYDOWN		2,138	2,138	1,558	2,085		53		53		2,138				37	02/25/2037	1.A FM
.67449N-AW-7	OBX 2026-INV3 AF2	06/25/2026	MBS PAYDOWN		19,506	19,506	19,502			55		55		19,506				114	04/25/2056	1.A Z
.67756Q-SN-3	OHIO ST HSG FIN AGY RSOL MTGE	06/01/2026	SECURITY CALLED at 100.000		10,000	10,000	10,188	10,161		(161)		(161)		10,000				451	09/01/2043	1.B FE
.69337B-AH-7	PHHAM 2007-1 21A	06/01/2026	MBS PAYDOWN		1,355	1,556	1,213	1,346		8		8		1,355				36	02/25/2037	1.A FM
.74929C-CG-9	RBSP 2010-2 13A2	06/01/2026	MBS PAYDOWN		25,853	24,257	14,054	25,373		480		480		25,853				550	04/26/2036	1.A FM
.75156W-AE-3	RAMP 2006-RS4 M1	06/25/2026	MBS PAYDOWN		26,625	26,625	19,303	26,448		177		177		26,625				496	07/25/2036	1.A FM
.75157D-AC-8	RAMP 2007-RS2 A3	06/25/2026	MBS PAYDOWN		4,967	4,967	3,142	4,880		87		87		4,967				88	05/25/2037	1.A FM
.762009-AR-9	RFMSI 2007-S6 1A16	06/01/2026	MBS PAYDOWN		527	1,385	1,086	524		3		3		527				35	06/25/2037	1.A FM
.83611M-JL-3	SVHE 2005-OPT4 M1	06/25/2026	MBS PAYDOWN		33,806	33,806	23,495	33,594		212		212		33,806				285	12/25/2035	1.A FM
.86358E-RC-2	SAIL 2005-2 M3	06/25/2026	MBS PAYDOWN		16,311	16,311	12,590	16,236		75		75		16,311				263	03/25/2035	1.A FM
.86359D-VD-6	SASC 2005-OPT1 A3	06/25/2026	MBS PAYDOWN		94,237	94,237	50,417	91,250		2,987		2,987		94,237				920	11/25/2035	1.A FM
.88046K-KY-1	TENNESSEE HSG DEV AGY RSOL FIN	05/01/2026	SECURITY CALLED at 100.000		5,000	5,000	5,034	5,028		(28)		(28)		5,000				241	07/01/2044	1.B FE
.917437-ND-3	UTAH HSG CORP SF MTGE REVENUE	04/01/2026	SECURITY CALLED at 100.000		55,000	55,000	55,000	55,000						55,000				2,479	07/01/2054	1.C FE
.917437-SW-6	UTAH HSG CORP SF MTGE REVENUE	04/01/2026	SECURITY CALLED at 100.000		160,000	160,000	160,000	160,000						160,000				7,464	07/01/2055	1.C FE

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21
									10	11	12	13	14							
CUSIP Identification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol
..92538U-AC-5	VERUS 2022-3 A3	06/01/2026	MBS PAYDOWN		27,256	27,256	26,822	27,226		31		31		27,256				457	02/25/2067	1.B
..94985F-AA-6	WFALT 2007-PA2 1A1	06/01/2026	MBS PAYDOWN		27	472	400	24		3		3		27				12	06/25/2037	1.A FM
..95662N-OZ-4	WEST VIRGINIA ST HSG DEV FUND	05/01/2026	SECURITY CALLED at 100.000		15,000	15,000	15,000	15,000						15,000				459	11/01/2054	1.A FE
1059999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency residential mortgage-backed securities (unaffiliated)					4,785,379	4,772,707	4,632,643	4,777,678		23,302		23,302		4,820,431		(35,052)	(35,052)	110,836	XXX	XXX
..00217V-AA-8	AREIT 2022-CRE7 A	06/17/2026	MBS PAYDOWN		2,418	2,418	2,426	2,418						2,418				71	06/17/2039	1.A FE
..05555M-AA-7	BDS 2024-FL13 A	05/19/2026	MBS PAYDOWN		26,205	26,205	26,139	26,130		75		75		26,205				582	09/19/2039	1.A FE
..05609B-AH-2	BX 2021-LBA CJV	04/15/2026	MBS PAYDOWN		1,000,000	1,000,000	998,750	1,000,000						1,000,000				17,740	02/15/2036	1.A
..05610F-AA-5	BX 2022-AHP A	06/15/2026	MBS PAYDOWN		796,563	796,563	772,915	796,513		50		50		796,563				18,784	01/17/2039	1.A
..05610F-AB-3	BX 2022-AHP AS	06/15/2026	MBS PAYDOWN		141,958	141,958	141,550	141,653		305		305		141,958				3,706	01/17/2039	1.A
..05610F-AC-1	BX 2022-AHP B	06/15/2026	MBS PAYDOWN		141,958	141,958	141,554	141,635		323		323		141,958				3,958	01/17/2039	1.A
..12434E-AC-4	BX 2021-RISE B	04/15/2026	MBS PAYDOWN		1,267,994	1,267,994	1,220,444	1,249,049		18,944		18,944		1,267,994				21,548	11/15/2036	1.A
..12434E-AE-0	BX 2021-RISE C	04/15/2026	MBS PAYDOWN		845,329	845,329	845,329	845,329						845,329				14,934	11/15/2036	1.A
..12434F-AG-2	BX 2021-CIP C	05/15/2026	MBS PAYDOWN		846,817	846,817	845,625	845,648		1,169		1,169		846,817				18,717	12/15/2038	1.A
..26210Y-AG-1	DROP 2021-FILE B	04/15/2026	MBS PAYDOWN		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				18,506	10/15/2043	1.A
..29425A-AG-8	CGCMT 2015-GC33 B	06/01/2026	MBS PAYDOWN		12,229	12,229	12,586	12,241		(13)		(13)		12,229				204	09/10/2058	1.A
..62475W-AC-9	MTN 2022-LPFL B	05/15/2026	MBS PAYDOWN		500,000	500,000	497,499	497,499		2,501		2,501		500,000				11,716	03/15/2039	1.A
..62475W-AE-5	MTN 2022-LPFL C	05/15/2026	MBS PAYDOWN		500,000	500,000	497,500	497,500		2,500		2,500		500,000				12,762	03/15/2039	1.A
..67630K-AA-0	OKAST 2023-NLP A	06/01/2026	MBS PAYDOWN		316,755	316,755	320,593	317,535		(780)		(780)		316,755				7,311	03/15/2040	1.A
..78458M-AA-2	SMR 2022-IND A	06/15/2026	MBS PAYDOWN		10,896	10,896	10,896	10,896						10,896				293	02/15/2039	1.A FE
..78458M-AE-4	SMR 2022-IND C	06/15/2026	MBS PAYDOWN		10,385	10,385	10,385	10,385						10,385				348	02/15/2039	1.G FE
..00501D-AA-3	ACRES 2025-FL3 A	06/18/2026	MBS PAYDOWN		27,066	27,066	27,218	27,090		(24)		(24)		27,066				728	08/18/2040	1.A FE
..03880R-AA-7	ARCL0 2021-FL4 A	05/15/2026	MBS PAYDOWN		305,176	305,176	296,021	303,674		1,502		1,502		305,176				6,177	11/15/2036	1.A FE
1079999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency commercial mortgage-backed securities (unaffiliated)					7,751,749	7,751,749	7,667,430	7,725,195		26,552		26,552		7,751,749				158,085	XXX	XXX
..14889D-AN-8	CRMN 2014-1A A2R	04/22/2026	MBS PAYDOWN		71,450	71,450	71,450	71,450						71,450				2,112	04/22/2030	1.A FE
..26251N-AD-2	DRSLF 2018-60A C	06/10/2026	MBS PAYDOWN		1,000,000	1,000,000	975,000	1,000,000						1,000,000				40,155	07/15/2031	1.A FE
..50200F-AG-4	LCM 26A C	04/20/2026	MBS PAYDOWN		359,646	359,646	342,023	358,605		1,040		1,040		359,646				10,616	01/20/2031	1.A FE
..66860P-AA-2	WOODS 2018-17A A	04/22/2026	MBS PAYDOWN		50,670	50,670	49,656	50,294		376		376		50,670				1,303	04/22/2031	1.A FE
..67572Y-BS-0	OCT22 2014-1A BRR	04/22/2026	MBS PAYDOWN		195,570	195,570	192,392	196,122		(552)		(552)		195,570				5,414	01/22/2030	1.A FE
1099999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - non-agency - CLOs/CBOs/CDOs (unaffiliated)					1,677,336	1,677,336	1,630,521	1,676,471		864		864		1,677,336				59,600	XXX	XXX
..193938-AA-5	CASL 2023-A A1	06/25/2026	MBS PAYDOWN		14,450	14,450	14,450	14,450						14,450				340	05/25/2055	1.A FE
..19421U-AA-2	CASL 2019-A A1	06/25/2026	MBS PAYDOWN		23,121	23,121	23,009	23,065		56		56		23,121				496	12/28/2048	1.A FE
..20267T-AB-8	CBSLT 2016-A A2	06/25/2026	MBS PAYDOWN		2,242	2,242	2,202	2,242						2,242				57	05/25/2040	1.A FE
..38237T-AA-9	GOOD 2022-3CS A	06/22/2026	MBS PAYDOWN		19,543	19,543	19,534	19,489		54		54		19,543				401	07/20/2049	2.C FE
..57109L-AC-7	MFT 2023-2A C	05/15/2026	MBS PAYDOWN		183,765	183,765	183,756	184,490		(725)		(725)		183,765				4,576	06/15/2033	1.A FE
..61945V-AA-9	MSA1C 2023-1A A	06/20/2026	MBS PAYDOWN		15,648	15,648	15,601	15,603		44		44		15,648				354	06/20/2053	1.F FE
..82650T-AC-1	SRFC 2022-2A C	06/20/2026	MBS PAYDOWN		27,848	27,848	27,845	27,791		57		57		27,848				733	06/20/2040	2.B FE
..83207Q-AB-5	SMB 2024-D A1B	06/15/2026	MBS PAYDOWN		43,220	43,220	42,934	43,119		101		101		43,220				876	07/15/2053	1.A FE
..05553E-AA-7	BFNS 2022-1A A	04/10/2026	MBS PAYDOWN		9,615	9,615	9,351	9,589		27		27		9,615				240	07/10/2035	1.D FE
1119999999. Subtotal - asset-backed securities - financial asset-backed securities - self-liquidating - other financial asset-backed securities - self-liquidating (unaffiliated)					339,452	339,452	338,722	339,838		(386)		(386)		339,452				8,073	XXX	XXX
..46617F-AC-8	HENDR 2013-1A B	06/15/2026	MBS PAYDOWN		11,511	11,511	11,502	11,490		21		21		11,511				243	04/15/2069	2.A FE
1539999999. Subtotal - asset-backed securities - non-financial asset-backed securities - practical expedient - other non-financial asset-backed securities - practical expedient (unaffiliated)					11,511	11,511	11,502	11,490		21		21		11,511				243	XXX	XXX
..25654#-AB-8	DODGER TICKETS LLC	04/13/2026	MBS PAYDOWN		55,310	55,310	55,310	55,310						55,310				3,357	03/31/2032	1.F PL
..47760Q-AB-9	JIMMY 2017-1A A211	04/30/2026	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				61	07/30/2047	2.B FE
..78433D-AC-8	SEB4P 2024-1A A2	04/30/2026	MBS PAYDOWN		7,500	7,500	7,500	7,500						7,500				277	04/30/2054	2.C FE
..85234#-AB-1	STADIUM FUNDING TRUST	04/01/2026	MBS PAYDOWN		35,409	35,409	35,409	35,409						35,409				885	04/01/2039	2.C PL

STATEMENT AS OF JUNE 30, 2026 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	Change In Book/Adjusted Carrying Value					15	16	17	18	19	20	21	
									10	11	12	13	14								
CUSIP Ident- ification	Description	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (10 + 11 - 12)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	
..95058X-AP-3	WEN 2022-1A A211	06/15/2026	MBS PAYDOWN		2,525	2,525	2,524	2,524						2,525					57	03/15/2052	2.B FE
1739999999. Subtotal - asset-backed securities - non-financial asset-backed securities - full analysis - other non-financial asset-backed securities - full analysis (unaffiliated)					103,244	103,244	103,243	103,243						103,244					4,637	XXX	XXX
1889999999. Total - asset-backed securities (unaffiliated)					15,503,942	15,491,270	15,216,681	15,468,470		51,066		51,066		15,538,994		(35,052)	(35,052)	360,011	XXX	XXX	
1899999999. Total - asset-backed securities (affiliated)																			XXX	XXX	
1909999997. Total - asset-backed securities - Part 4					15,503,942	15,491,270	15,216,681	15,468,470		51,066		51,066		15,538,994		(35,052)	(35,052)	360,011	XXX	XXX	
1909999998. Total - asset-backed securities - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
1909999999. Total - asset-backed securities					15,503,942	15,491,270	15,216,681	15,468,470		51,066		51,066		15,538,994		(35,052)	(35,052)	360,011	XXX	XXX	
2009999999. Total - issuer credit obligations and asset-backed securities					106,740,939	112,160,883	106,516,469	25,636,289		55,001		55,001		106,703,106		37,833	37,833	2,073,656	XXX	XXX	
4509999997. Total - preferred stocks - Part 4						XXX													XXX	XXX	
4509999998. Total - preferred stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4509999999. Total - preferred stocks						XXX													XXX	XXX	
5989999997. Total - common stocks - Part 4						XXX													XXX	XXX	
5989999998. Total - common stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5989999999. Total - common stocks						XXX													XXX	XXX	
5999999999. Total - preferred and common stocks						XXX													XXX	XXX	
6009999999 - Totals					106,740,939	XXX	106,516,469	25,636,289		55,001		55,001		106,703,106		37,833	37,833	2,073,656	XXX	XXX	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Restricted Asset Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6	7	8	
					First Month	Second Month	Third Month	
The Bank of New York Mellon .. New York, NY					12,080,373	13,883,060	14,622,653	XXX.
Federal Home Loan Bank of Pittsburgh Pittsburgh, PA					3,160,989	3,120,651	3,129,756	XXX.
JPMorgan Chase Bank New York, NY					8,158,024	2,896,816	8,745,364	XXX.
KeyBank National Association Cleveland, OH					15,733,650	15,760,612	17,424,570	XXX.
The Northern Trust Company ... Chicago, IL		0.290	101,835		2,621,428	2,168,514	595,121	XXX.
0199998. Deposits in ... 3 depositories that do not exceed the allowable limit in any one depository (see instructions) - open depositories	XXX	XXX			36,989	36,989	36,989	XXX
0199999. Totals - open depositories	XXX	XXX	101,835		41,791,454	37,866,643	44,554,454	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (see instructions) - suspended depositories	XXX	XXX						XXX
0299999. Totals - suspended depositories	XXX	XXX						XXX
0399999. Total cash on deposit	XXX	XXX	101,835		41,791,454	37,866,643	44,554,454	XXX
0499999. Cash in company's office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total	XXX	XXX	101,835		41,791,454	37,866,643	44,554,454	XXX

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]