



LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2020
OF THE CONDITION AND AFFAIRS OF THE

Colonial Penn Life Insurance Company

NAIC Group Code02330233NAIC Company Code62065Employer's ID Number23-1628836

(Current)(Prior)

Organized under the Laws ofPennsylvania, State of Domicile or Port of EntryPA

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized12/03/1957Commenced Business09/02/1959

Statutory Home Office399 Market StreetPhiladelphia, PA, US 19181

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office399 Market Street

(Street and Number)

Philadelphia, PA, US 19181215-928-8000

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address399 Market StreetPhiladelphia, PA, US 19181

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records399 Market Street

(Street and Number)

Philadelphia, PA, US 19181215-928-8000

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.colonialpenn.com

Statutory Statement ContactShelly Ann Hitch317-817-6485

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OFFICERS

PresidentScott Louis Goldberg #

TreasurerJeffrey Michael Kircher

SecretaryRachel Johanna Spehler #

ActuaryMarvin Roy Imperial Puymon

OTHER

Bruce Keating Baude, Executive Vice PresidentKaren Jeannine DeToro, Executive Vice PresidentEric Ronald Johnson, Executive Vice President

Paul Harrington McDonough, Executive Vice PresidentMatthew Joseph Zimpfer, Executive Vice PresidentJohn Robert Kline, Senior Vice President

Gregory Dean Turner, Senior Vice PresidentJeremy David Williams, Senior Vice President

DIRECTORS OR TRUSTEES

Karen Jeannine DeToroScott Louis GoldbergMichael Dean Heard #

Jeffrey Michael Kircher #John Robert KlinePaul Harrington McDonough

Gregory Dean TurnerJeremy David Williams #

State ofIndianaSS:

County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

/s/ Scott Louis Goldberg

/s/ Rachel Johanna Spehler

/s/ John Robert Kline

Scott Louis GoldbergPresident

Rachel Johanna SpehlerSecretary

John Robert KlineSVP & Chief Accounting Officer

Subscribed and sworn to before me this6th day ofNovember, 2020

a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number

2. Date filed

3. Number of pages attached

Kristie L. Nave

Notary Public, State of Indiana, Marion County

My Commission Expires November 7, 2024

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	723,800,337		723,800,337	685,333,290
2. Stocks:				
2.1 Preferred stocks	2,843,718		2,843,718	2,843,718
2.2 Common stocks	2,069,500		2,069,500	2,070,200
3. Mortgage loans on real estate:				
3.1 First liens	569,105		569,105	596,806
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	6,077,637		6,077,637	6,566,310
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$19,558,531), cash equivalents (\$19,585,122) and short-term investments (\$)	39,143,652		39,143,652	18,670,448
6. Contract loans (including \$ premium notes)	22,300,532	103,906	22,196,627	23,295,450
7. Derivatives				
8. Other invested assets	15,971,429		15,971,429	13,925,706
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	812,775,910	103,906	812,672,005	753,301,928
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	9,962,002		9,962,002	9,290,364
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,268,760	42,817	1,225,942	1,257,429
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	57,769,825		57,769,825	51,024,107
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	61,496		61,496	83,180
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	1,188,570		1,188,570	1,461,097
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				1,939,857
18.2 Net deferred tax asset	64,196,908	49,355,307	14,841,601	10,723,000
19. Guaranty funds receivable or on deposit	2,218,129		2,218,129	2,445,477
20. Electronic data processing equipment and software	4,440,270	4,440,270		
21. Furniture and equipment, including health care delivery assets (\$)	229,102	229,102		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,987,567		1,987,567	2,913,262
24. Health care (\$) and other amounts receivable	16,158,796	16,128,005	30,791	27,781
25. Aggregate write-ins for other than invested assets	1,354,264		1,354,264	1,193,463
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	973,611,599	70,299,406	903,312,193	835,660,946
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	973,611,599	70,299,406	903,312,193	835,660,946
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Transferable state tax credits	1,354,264		1,354,264	1,193,463
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,354,264		1,354,264	1,193,463

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$590,168,221 less \$ included in Line 6.3 (including \$ Modco Reserve)	590,168,221	572,027,134
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	19,427,695	19,080,381
3. Liability for deposit-type contracts (including \$ Modco Reserve)	50,028,277	50,092,839
4. Contract claims:		
4.1 Life	21,019,178	19,253,937
4.2 Accident and health	10,267,798	9,901,655
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 1,173,999 accident and health premiums	4,195,189	4,686,773
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 176,376 assumed and \$ 14,786,984 ceded	14,963,360	3,052,988
9.4 Interest Maintenance Reserve	15,743,982	16,003,435
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ 1,635,269 and deposit-type contract funds \$	1,635,269	2,240,115
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	10,033,686	13,281,998
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	2,502,400	3,934,433
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	6,435,233	
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by reporting entity as agent or trustee	84,209	81,656
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	7,904,569	3,105,112
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	6,426,794	6,109,194
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,148,753	8,263,199
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance	3,302,184	3,589,558
24.08 Derivatives		
24.09 Payable for securities	4,985,177	
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	19,254,625	18,746,497
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	789,526,597	753,450,903
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	789,526,597	753,450,903
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes	160,000,000	160,000,000
33. Gross paid in and contributed surplus	310,327,065	269,327,065
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(359,041,468)	(349,617,023)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	111,285,597	79,710,042
38. Totals of Lines 29, 30 and 37	113,785,597	82,210,042
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	903,312,193	835,660,946
DETAILS OF WRITE-INS		
2501. Unclaimed funds	19,254,625	18,746,497
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	19,254,625	18,746,497
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	326,243,038	303,987,486	390,616,510
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	19,495,647	20,722,514	30,418,525
4. Amortization of Interest Maintenance Reserve (IMR)	289,422	852,390	1,125,938
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	69,721,086	74,226,407	102,295,861
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income	26,567	28,241	28,832
9. Totals (Lines 1 to 8.3)	415,775,759	399,817,038	524,485,666
10. Death benefits	133,157,663	116,048,180	153,182,788
11. Matured endowments (excluding guaranteed annual pure endowments)	513,762	1,115,070	1,792,762
12. Annuity benefits		1,561,471	1,561,471
13. Disability benefits and benefits under accident and health contracts	52,270,023	57,416,338	76,994,239
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts	6,045,230	7,591,059	10,287,053
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds	838,383	1,370,197	1,727,517
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	18,488,402	(28,327,197)	(26,964,149)
20. Totals (Lines 10 to 19)	211,313,463	156,775,118	218,581,682
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	34,124,143	38,767,915	52,273,554
22. Commissions and expense allowances on reinsurance assumed	837,638	876,614	1,155,914
23. General insurance expenses and fraternal expenses	145,784,058	144,324,956	205,763,366
24. Insurance taxes, licenses and fees, excluding federal income taxes	17,889,395	17,412,109	22,847,088
25. Increase in loading on deferred and uncollected premiums	17,402,286	6,919,387	(290,841)
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions	3,450	49,657,369	49,657,369
28. Totals (Lines 20 to 27)	427,354,433	414,733,467	549,988,131
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(11,578,674)	(14,916,429)	(25,502,465)
30. Dividends to policyholders and refunds to members			
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(11,578,674)	(14,916,429)	(25,502,465)
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	3,817,510	375,303	(531,929)
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(15,396,184)	(15,291,732)	(24,970,536)
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(35,140) (excluding taxes of \$50,221			
transferred to the IMR)	(132,921)	456,223	431,862
35. Net income (Line 33 plus Line 34)	(15,529,105)	(14,835,509)	(24,538,674)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	82,210,042	92,429,653	92,429,653
37. Net income (Line 35)	(15,529,105)	(14,835,509)	(24,538,674)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$15,379	57,854	(9,720)	(14,116)
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	5,905,728	4,236,779	5,830,652
41. Change in nonadmitted assets	458,677	(1,787,117)	(5,817,634)
42. Change in liability for reinsurance in unauthorized and certified companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve	(317,600)	949,539	170,161
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	41,000,000	14,150,000	14,150,000
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus			
54. Net change in capital and surplus for the year (Lines 37 through 53)	31,575,554	2,703,971	(10,219,611)
55. Capital and surplus, as of statement date (Lines 36 + 54)	113,785,597	95,133,624	82,210,042
DETAILS OF WRITE-INS			
08.301. Gain from utilization of transferable state tax credits	23,838	28,167	28,716
08.302. Fees from distribution of third party insurance products	2,390		
08.303. Administration fee	72	75	116
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	267		
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	26,567	28,241	28,832
2701. Penalties from regulatory authorities	3,450		
2702. Transfer of annuity reserves under coinsurance ceded agreement with affiliate		49,092,524	49,092,524
2703. Ceding commission paid under coinsurance ceded agreement with affiliate		564,845	564,845
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	3,450	49,657,369	49,657,369
5301.			
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)			

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	301,609,245	288,475,161	387,176,074
2. Net investment income	19,341,921	21,217,927	31,495,394
3. Miscellaneous income	70,020,180	71,913,904	100,872,442
4. Total (Lines 1 to 3)	390,971,345	381,606,992	519,543,910
5. Benefit and loss related payments	179,249,346	192,781,466	247,629,158
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	200,322,064	198,414,872	267,665,242
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$15,081 tax on capital gains (losses)	(4,542,499)	(512,272)	1,549,107
10. Total (Lines 5 through 9)	375,028,911	390,684,066	516,843,507
11. Net cash from operations (Line 4 minus Line 10)	15,942,434	(9,077,074)	2,700,404
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	82,190,652	131,811,398	153,685,196
12.2 Stocks	700	4,811,064	4,811,064
12.3 Mortgage loans	27,701	255,981	1,711,978
12.4 Real estate			
12.5 Other invested assets	9,407	4,898,604	4,916,965
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	5,665	1,125	735
12.7 Miscellaneous proceeds	4,985,177	522,709	22,709
12.8 Total investment proceeds (Lines 12.1 to 12.7)	87,219,302	142,300,882	165,148,648
13. Cost of investments acquired (long-term only):			
13.1 Bonds	120,564,681	118,902,367	156,010,763
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets	1,997,340	9,267,515	9,270,600
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	122,562,021	128,169,882	165,281,363
14. Net increase (or decrease) in contract loans and premium notes	(1,091,322)	84,011	179,283
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(34,251,397)	14,046,989	(311,998)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	41,000,000	14,150,000	14,150,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(64,562)	(18,596)	(27,577)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(2,153,269)	(3,173,012)	(7,331,867)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	38,782,168	10,958,391	6,790,556
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	20,473,206	15,928,306	9,178,961
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	18,670,448	9,491,487	9,491,487
19.2 End of period (Line 18 plus Line 19.1)	39,143,654	25,419,793	18,670,448

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Transfer of invested assets on business ceded to affiliate		53,399,055	53,399,055
20.0002. Premium tax credit utilization on invested assets		526,000	526,000

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance	166,963,044	146,812,930	186,293,406
3. Ordinary individual annuities			
4. Credit life (group and individual)			
5. Group life insurance	79,144,406	78,626,942	98,988,092
6. Group annuities			
7. A & H - group	25,338	28,055	36,890
8. A & H - credit (group and individual)			
9. A & H - other	380,691,215	369,937,700	497,188,832
10. Aggregate of all other lines of business			
11. Subtotal (Lines 1 through 10)	626,824,003	595,405,627	782,507,220
12. Fraternal (Fraternal Benefit Societies Only)			
13. Subtotal (Lines 11 through 12)	626,824,003	595,405,627	782,507,220
14. Deposit-type contracts		40,000,000	40,000,000
15. Total (Lines 13 and 14)	626,824,003	635,405,627	822,507,220
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

NOTES TO FINANCIAL STATEMENTS

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Colonial Penn Life Insurance Company ("Company") are presented on the basis of accounting practices prescribed or permitted by the Pennsylvania Insurance Department ("Department").

The Department recognizes only statutory accounting practices prescribed or permitted by the Commonwealth of Pennsylvania for reporting the financial condition and results of operations of an insurance company and determining its solvency under Pennsylvania Insurance Law. The *Accounting Practices and Procedures* manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the Commonwealth of Pennsylvania. However, the Commonwealth of Pennsylvania may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of Pennsylvania is shown below:

	SSAP #	F/S Page	F/S Line #	2020	2019
NET INCOME					
(1) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ (15,529,105)	\$ (24,538,674)
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ (15,529,105)</u>	<u>\$ (24,538,674)</u>
SURPLUS					
(5) Colonial Penn Life Insurance Company, State of Pennsylvania basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 113,785,597	\$ 82,210,042
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 113,785,597</u>	<u>\$ 82,210,042</u>

B. No significant changes

- C. (2) Bonds not backed by other loans are stated at amortized cost using the interest method, except those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. The Company does not utilize the systematic value measurement method for SVO-Identified investments.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.

No other significant changes

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

NOTES TO FINANCIAL STATEMENTS

5. Investments

A.

No significant changes

B. - C.

None

D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.
- (2) The Company did not record any other-than-temporary impairments ("OTTI") during the nine months ended September 30, 2020 under SSAP No. 43R – Revised, Loan-backed and Structured Securities ("SSAP 43R"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI as of September 30, 2020 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on currently held loan-backed bonds, structured securities and beneficial interests.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at September 30, 2020 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	520,672
2. 12 Months or Longer	\$	143,008

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	28,165,216
2. 12 Months or Longer	\$	6,079,805

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to sell the investment or it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (viii) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (ix) projections of, and unfavorable changes in, cash flows on structured securities including mortgage-backed and asset-backed securities; (x) our best estimate of the value of any collateral; and (xi) other objective and subjective factors.

E. - I.

None

J. - L.

No significant changes

M. - P.

None

Q.

No significant changes

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant changes

7. Investment Income

No significant changes

NOTES TO FINANCIAL STATEMENTS

8. Derivative Instruments

None

9. Income Taxes

No significant changes

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

During 2020, the Company received surplus contributions from its sole shareholder, Conseco Life Insurance Company of Texas, as follows:

- (1) On September 30, 2020, the Company received a surplus contribution of \$23,000,000 in cash.
- (2) On June 29, 2020, the Company received a surplus contribution of \$10,000,000 in cash.
- (3) On March 30, 2020, the Company received a surplus contribution of \$8,000,000 in cash.

No other significant changes

D. - O.

No significant changes

11. Debt

A. None

B. Federal Home Loan Bank ("FHLB") Agreements

- (1) Federal Home Loan Bank of Pittsburgh ("FHLBP")

The Company is a member of the FHLBP. As a member of the FHLBP, the Company has the ability to borrow on a collateralized basis from FHLBP. The Company uses these advances, which take the form of insurance contracts structured as funding agreements, to earn incremental income in an investment spread strategy. The current estimated borrowing capacity under this agreement is \$50,000,000, as determined by authorization of the Company's board of directors. The Company is required to hold certain minimum amounts of FHLBP common stock as a condition of membership in the FHLBP, and additional amounts based on the amount of borrowings.

All FHLB activity is included in the Company's General Account.

- (2) FHLB Capital Stock

The Aggregate totals of the FHLBP capital stock as of September 30, 2020 are as follows:

	Total	General Account	Separate Account
2020			
Membership Stock - Class A	\$ —	\$ —	\$ —
Membership Stock - Class B	69,500	69,500	—
Additional Activity Stock	2,000,000	2,000,000	—
Excess Stock	—	—	—
Aggregate Total	<u>\$ 2,069,500</u>	<u>\$ 2,069,500</u>	<u>\$ —</u>
Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX
	Total	General Account	Separate Account
2019			
Membership Stock - Class A	\$ —	\$ —	\$ —
Membership Stock - Class B	70,200	70,200	—
Additional Activity Stock	2,000,000	2,000,000	—
Excess Stock	—	—	—
Aggregate Total	<u>\$ 2,070,200</u>	<u>\$ 2,070,200</u>	<u>\$ —</u>
Actual or Estimated Borrowing Capacity as Determined by the Insurer	\$ 50,000,000	XXXXXXX	XXXXXXX

NOTES TO FINANCIAL STATEMENTS

11. Debt, continued

Membership Stock eligibility for redemption as of September 30, 2020 is as follows:

Membership Stock	Current Year Total	Not Eligible for Redemption	Eligible for Redemption			
			Less Than 6 Months	6 Months to Less Than 1 Year	1 to Less than 3 Years	3 to 5 Years
Class A	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Class B	69,500	69,500	—	—	—	—

(3) Collateral Pledged to FHLB

	Fair Value	Carrying Value	Aggregate Total Borrowings
Collateral Pledged - General Account - September 30, 2020	\$ 62,028,137	\$ 52,953,117	\$ 50,000,000
Collateral Pledged - General Account - December 31, 2019	58,639,927	51,529,952	50,000,000

	Fair Value	Carrying Value	Amount Borrowed at Time of Maximum Collateral
Maximum Collateral Pledged - General Account - Current Year	\$ 61,128,828	\$ 53,471,341	\$ 50,000,000
Maximum Collateral Pledged - General Account - Prior Year	61,796,209	55,786,636	50,000,000

(4) Borrowing from FHLB

The amounts borrowed as of September 30, 2020 are as follows:

2020	Total	General Account	Separate Account	Funding Agreements Reserves Established
Debt	\$ —	\$ —	\$ —	XXX
Funding Agreements	50,000,000	50,000,000	—	50,028,277
Other	—	—	—	XXX
Aggregate Total	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,028,277</u>

2019	Total	General Account	Separate Account	Funding Agreements Reserves Established
Debt	\$ —	\$ —	\$ —	XXX
Funding Agreements	50,000,000	50,000,000	—	50,092,839
Other	—	—	—	XXX
Aggregate Total	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>	<u>\$ 50,092,839</u>

The maximum amounts borrowed in 2020 are as follows:

	Total	General Account	Separate Account
Debt	\$ —	\$ —	\$ —
Funding Agreements	50,000,000	50,000,000	—
Other	—	—	—
Aggregate Total	<u>\$ 50,000,000</u>	<u>\$ 50,000,000</u>	<u>\$ —</u>

The FHLB prepayment obligations as of September 30, 2020 are as follows:

	Does the Company have prepayment obligations under the following arrangements (YES/NO)?
Debt	N/A
Funding Agreements	YES
Other	N/A

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant changes

NOTES TO FINANCIAL STATEMENTS

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations

(1 - 10)
No significant changes

(11) Information on the outstanding surplus debenture is as follows:

Date Issued	Interest Rate	Par Value (Face Amount of Note)	Amount of Note Outstanding	Interest Paid Current Year	Total Interest Paid	Unapproved Interest	Date of Maturity
10/31/2006	Variable (a)	\$ 160,000,000	\$ 160,000,000	\$ 8,699,656	\$ 121,033,705	\$ —	12/31/2036

(a) Generally the Three-Month LIBOR Rate + 4.0% (4.30% as of September 30, 2020)

(12, 13) None

14. Liabilities, Contingencies and Assessments

No significant changes

15. Leases

No significant changes

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. None
- B. None
- C. There were no securities with NAIC designation 3 or below, or unrated securities, sold during the nine months ended September 30, 2020 and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1) Fair Value Measurements at September 30, 2020.

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Preferred stock					
Industrial and miscellaneous (unaffiliated)	\$ —	\$ —	\$ 350,218	\$ —	\$ 350,218
Common stock					
Industrial and miscellaneous (unaffiliated)	—	2,069,500	—	—	2,069,500
Cash equivalents					
Exempt money market mutual funds	11,481	—	—	—	11,481
All other money market mutual funds	19,573,640	—	—	—	19,573,640
Total Assets at fair value/NAV	<u>\$19,585,121</u>	<u>\$2,069,500</u>	<u>\$ 350,218</u>	<u>\$ —</u>	<u>\$22,004,839</u>
Total Liabilities at fair value	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ —</u>

(2) Current Quarter 2020 Progression of Fair Value Measurements in Level 3

	Balance at 6/30/2020	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 9/30/2020
Preferred stock (Industrial and miscellaneous - unaffiliated)	\$ 350,218	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 350,218
Common stock (Industrial and miscellaneous - unaffiliated)	—	—	—	—	—	—	—
Total	\$ 350,218	\$ —	\$ —	\$ —	\$ —	\$ —	\$ 350,218

(3) There were no transfers between levels during the third quarter of 2020.

(4) The Company's financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information. Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.

Level 2 - includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and non-exchange-traded derivatives such as call options.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

Level 3 - includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

As of September 30, 2020, the reported fair value of the Company's investment in Level 3 industrial and miscellaneous preferred stock was \$350,218. The Company measured the fair value of these investments based on internally developed models or methodologies using unobservable inputs that contain management assumptions.

As of September 30, 2020, the reported fair value of the Company's investment in Level 2 common stock was comprised of \$2,069,500 of FHLBP common stock. The stock may only be issued, redeemed and repurchased by the FHLBP at a price equal to its par value.

As of September 30, 2020, the reported fair value of the Company's investment in Level 3 common stock consisted of holdings with zero value. The Company measured the fair value of these investments based on internally developed models or methodologies using unobservable inputs that contain management assumptions.

(5) None

B. - C.

As of September 30, 2020, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Net Asset Value (NAV)
Bonds	\$ 844,777,067	\$ 723,800,337	\$ —	\$ 832,309,414	\$ 12,467,653	\$ —
Preferred stock	2,921,018	2,843,718	—	2,570,800	350,218	—
Common stock	2,069,500	2,069,500	—	2,069,500	—	—
Mortgage loans	636,283	569,105	—	—	636,283	—
Cash	19,558,531	19,558,531	19,558,531	—	—	—
Cash equivalents	19,585,122	19,585,122	19,585,122	—	—	—
Surplus debentures	16,356,338	14,300,843	—	15,106,338	1,250,000	—
Contract loans	22,300,532	22,196,627	—	—	22,300,532	—
Total Assets	<u>\$ 928,204,391</u>	<u>\$ 804,923,783</u>	<u>\$ 39,143,653</u>	<u>\$ 852,056,052</u>	<u>\$ 37,004,686</u>	<u>\$ —</u>
FHLBP advances	\$ 50,333,756	\$ 50,028,277	\$ —	\$ 50,333,756	\$ —	\$ —
Total Liabilities	<u>\$ 50,333,756</u>	<u>\$ 50,028,277</u>	<u>\$ —</u>	<u>\$ 50,333,756</u>	<u>\$ —</u>	<u>\$ —</u>

D - E.

None

NOTES TO FINANCIAL STATEMENTS

21. Other Items

A - B.

None

C. Other Disclosures

The novel coronavirus ("COVID-19") pandemic has negatively impacted the U.S. and global economies, created significant volatility and disruption in the capital markets, dramatically increased unemployment levels and has fueled concerns that it will lead to a global recession. Depending on the duration and severity of the pandemic, we foresee the potential for adverse impacts related to, among other things: (i) sales results; (ii) insurance product margins; (iii) net investment income; (iv) invested assets; (v) regulatory capital; (vi) liabilities for insurance products; and (vii) income tax assets. The full extent to which COVID-19 will impact our business, results of operations and financial condition remains uncertain. During the first nine months of 2020, the Company's operating results reflect favorable health margins due to consumers deferring medical care treatments which has been partially offset by unfavorable mortality in its life insurance business. The deferral of medical care is expected to revert to normal over time. Such deferral of medical care and possible long-term health complications from COVID-19 may lead to higher life and health claim costs in future periods.

D. - I.

No significant changes

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, November 10, 2020. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

No significant changes

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A. - D.

None

E. During the first nine months of 2020, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2019 were \$10,568,309. As of September 30, 2020, \$8,747,298 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$1,007,942 as a result of revised estimates of unpaid losses and loss adjustment expenses. Therefore, there has been a \$813,069 favorable prior year development from December 31, 2019 to September 30, 2020. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

None

30. Premium Deficiency Reserves

None

NOTES TO FINANCIAL STATEMENTS

31. Reserves for Life Contracts and Annuity Contracts

No significant changes

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics

No significant changes

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

No significant changes

34. Premium and Annuity Considerations Deferred and Uncollected

No significant changes

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

No significant changes

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
- 3.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1 and 1A.

Yes [X] No []
- 3.2

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]
- 3.3

If the response to 3.2 is yes, provide a brief description of those changes.
- 3.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []
- 3.5

If the response to 3.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | | | |
|----------------|-------------------|-------------------|
| 1 | 2 | 3 |
| Name of Entity | NAIC Company Code | State of Domicile |
| | | |
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2018
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/22/2020
- 6.4

By what department or departments?
Pennsylvania
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Advisory Services, Inc.	Chicago, IL				YES
Bankers Life Securities, Inc.	Chicago, IL				YES

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.1.1

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.2.1

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.3.1

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$ 1,193,474
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?
If no, attach a description with this statement.

Yes [] No [] N/A [X]
16.

For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1

Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.

\$
- 16.2

Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2

\$
- 16.3

Total payable for securities lending reported on the liability page.

\$

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	1 Wall Street, 14th Floor, New York, NY 10286
Federal Home Loan Bank of Pittsburgh	601 Grant Street, Pittsburgh, PA 15219
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

- 17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]
- 17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 17.5 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40 86 Advisors, Inc.	A.....

- 17.5097 For those firms/individuals listed in the table for Question 17.5, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.5098 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 17.5, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

- 17.6 For those firms or individuals listed in the table for 17.5 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1	2	3	4	5
Central Registration Depository Number	Name of Firm or Individual	Legal Entity Identifier (LEI)	Registered With	Investment Management Agreement (IMA) Filed
107740	40 86 Advisors, Inc.	549300WH223WQVWQD59	SEC	DS.....

- 18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []
- 18.2 If no, list exceptions:

19. By self-designating 5GI securities, the reporting entity is certifying the following elements for each self-designated 5GI security:
- a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
 - b. Issuer or obligor is current on all contracted interest and principal payments.
 - c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
- Has the reporting entity self-designated 5GI securities? Yes [] No [X]

20. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
- a. The security was purchased prior to January 1, 2018.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
 - d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
- Has the reporting entity self-designated PLGI securities? Yes [] No [X]

21. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
- a. The shares were purchased prior to January 1, 2019.
 - b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
 - c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
 - d. The fund only or predominantly holds bonds in its portfolio.
 - e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
 - f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
- Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

GENERAL INTERROGATORIES

PART 2 - LIFE AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES

Life and Accident Health Companies/Fraternal Benefit Societies:

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

569,105

1.14

Total Mortgages in Good Standing

\$

569,105

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

569,105

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

2.

Operating Percentages:

2.1

A&H loss percent

66.048

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

22.468

%

3.1

Do you act as a custodian for health savings accounts?

Yes

[

]

No

[

X

]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes

[

]

No

[

X

]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

4.

Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states?

Yes

[

X

]

No

[

]

4.1

If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity?

Yes

[

]

No

[

]

Fraternal Benefit Societies Only:

5.1

In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurances for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done?

Yes

[

]

No

[

]

N/A

[

]

5.2

If no, explain:

6.1

Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus?

Yes

[

]

No

[

]

6.2

If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amount

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1	2	3	4	5	6	7	8	9	10
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Type of Reinsurer	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating
NONE									

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.		1	Direct Business Only				
			Life Contracts		4	5	6
			2	3			
		Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5
							Deposit-Type Contracts
1.	Alabama	AL	L	5,717,173	2,338,440		8,055,613
2.	Alaska	AK	L	254,996	30,824		285,820
3.	Arizona	AZ	L	3,607,771	4,813,648		8,421,419
4.	Arkansas	AR	L	2,741,282	1,784,419		4,525,701
5.	California	CA	L	18,091,574	17,849,799		35,941,373
6.	Colorado	CO	L	2,490,169	7,103,911		9,594,080
7.	Connecticut	CT	L	2,891,908	931,500		3,823,409
8.	Delaware	DE	L	1,323,361	1,837,796		3,161,158
9.	District of Columbia	DC	L	1,475,680	394,160		1,869,839
10.	Florida	FL	L	13,060,727	79,907,861		92,968,588
11.	Georgia	GA	L	10,661,246	7,423,785		18,085,031
12.	Hawaii	HI	L	551,028	101,321		652,349
13.	Idaho	ID	L	653,453	2,519,629		3,173,082
14.	Illinois	IL	L	11,217,804	5,994,023		17,211,827
15.	Indiana	IN	L	5,189,248	17,191,332		22,380,580
16.	Iowa	IA	L	1,385,775	4,332,975		5,718,749
17.	Kansas	KS	L	1,649,571	5,078,885		6,728,456
18.	Kentucky	KY	L	3,793,458	4,428,793		8,222,251
19.	Louisiana	LA	L	4,911,336	1,760,409		6,671,745
20.	Maine	ME	L	695,973	1,221,940		1,917,913
21.	Maryland	MD	L	7,698,072	12,530,824		20,228,896
22.	Massachusetts	MA	L	3,297,112	405,536		3,702,648
23.	Michigan	MI	L	8,113,241	15,718,901		23,832,142
24.	Minnesota	MN	L	2,025,814	3,963,171		5,988,985
25.	Mississippi	MS	L	3,373,710	1,659,224		5,032,934
26.	Missouri	MO	L	4,091,953	9,321,871		13,413,824
27.	Montana	MT	L	902,070	2,038,256		2,940,326
28.	Nebraska	NE	L	925,944	1,327,688		2,253,632
29.	Nevada	NV	L	1,931,787	1,235,271		3,167,058
30.	New Hampshire	NH	L	681,369	9,091,099		9,772,468
31.	New Jersey	NJ	L	10,295,866	25,495,665		35,791,532
32.	New Mexico	NM	L	1,500,004	607,573		2,107,576
33.	New York	NY	N	444,041	632,871		1,076,913
34.	North Carolina	NC	L	9,456,351	12,805,798		22,262,149
35.	North Dakota	ND	L	308,951	162,113		471,064
36.	Ohio	OH	L	10,210,035	9,700,750		19,910,785
37.	Oklahoma	OK	L	2,424,745	3,254,686		5,679,431
38.	Oregon	OR	L	1,731,725	2,850,572		4,582,297
39.	Pennsylvania	PA	L	16,195,909	30,609,967		46,805,876
40.	Rhode Island	RI	L	767,488	3,177,769		3,945,257
41.	South Carolina	SC	L	5,273,871	5,783,951		11,057,822
42.	South Dakota	SD	L	351,554	521,994		873,548
43.	Tennessee	TN	L	6,118,491	7,126,028		13,244,519
44.	Texas	TX	L	15,561,614	21,113,158		36,674,772
45.	Utah	UT	L	699,028	699,205		1,398,233
46.	Vermont	VT	L	419,227	4,063,457		4,482,684
47.	Virginia	VA	L	7,746,681	7,663,890		15,410,571
48.	Washington	WA	L	1,517,896	6,151,389		7,669,285
49.	West Virginia	WV	L	2,360,533	3,613,641		5,974,174
50.	Wisconsin	WI	L	3,017,845	4,670,032		7,687,877
51.	Wyoming	WY	L	320,529	398,642		719,172
52.	American Samoa	AS	N	3,517			3,517
53.	Guam	GU	N	1,357			1,357
54.	Puerto Rico	PR	L	12,643	7,582		20,225
55.	U.S. Virgin Islands	VI	L	361,237			361,237
56.	Northern Mariana Islands	MP	N	286			286
57.	Canada	CAN	N				
58.	Aggregate Other Aliens	OT	XXX	25,701	8,241		33,942
59.	Subtotal	XXX		222,531,729	375,456,268		597,987,998
90.	Reporting entity contributions for employee benefits plans	XXX					
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX					
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX					
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		4,173	2,130		6,302
94.	Aggregate or other amounts not allocable by State	XXX					
95.	Totals (Direct Business)	XXX		222,535,902	375,458,398		597,994,300
96.	Plus Reinsurance Assumed	XXX		772,896	90,603		863,499
97.	Totals (All Business)	XXX		223,308,798	375,549,001		598,857,799
98.	Less Reinsurance Ceded	XXX		136,339	297,112,216		297,248,554
99.	Totals (All Business) less Reinsurance Ceded	XXX		223,172,459	78,436,785		301,609,245
DETAILS OF WRITE-INS							
58001.	ZZZ Other Alien	XXX		25,701	8,241		33,942
58002.		XXX					
58003.		XXX					
58998.	Summary of remaining write-ins for Line 58 from overflow page	XXX					
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		25,701	8,241		33,942
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX					
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX					

(a) Active Status Counts:

L - Licensed or Chartered - Licensed Insurance carrier or domiciled RRG.....52

E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....

N - None of the above - Not allowed to write business in the state.....5

R - Registered - Non-domiciled RRGs.....

Q - Qualified - Qualified or accredited reinsurer.....

12



12

12

12

12

12

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Loca-tion	Rela-tion-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Y/N)	*
.0233	CNO Financial Group, Inc.	.68560	11-2857098				Bankers Conseco Life Insurance Company	.NY	.IA	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	.N	
.0233	CNO Financial Group, Inc.	.61263	36-0770740				Bankers Life and Casualty Company	.IL	.IA	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	.N	
.0233	CNO Financial Group, Inc.	.62065	23-1628836				Colonial Penn Life Insurance Company	.PA	.RE	Conseco Life Insurance Company of Texas	Ownership	100.000	CNO Financial Group, Inc.	.N	
.0233	CNO Financial Group, Inc.	.11804	81-0626335				Conseco Life Insurance Company of Texas	.TX	.UDP	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
.0233	CNO Financial Group, Inc.	.61506	47-0482911				Resource Life Insurance Company	.IL	.IA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
.0233	CNO Financial Group, Inc.	.70319	36-1933760				Washington National Insurance Company	.IN	.IA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			38-4050689				Indiana General Investment Corp.	.DE	.NIA	Washington National Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	.Y	
			82-6734899				Indiana General Investment Trust	.DE	.NIA	Indiana General Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			13-5405610				C.P. Real Estate Services Corp.	.NJ	.DS	Colonial Penn Life Insurance Company	Ownership	100.000	CNO Financial Group, Inc.	.N	
			36-3215139				CNO Financial Investments Corp.	.IL	.NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	.Y	
			37-1872060				Illinois General Investment Corp.	.DE	.NIA	Bankers Life and Casualty Company	Ownership	100.000	CNO Financial Group, Inc.	.Y	
			82-6734872				Illinois General Investment Trust	.DE	.NIA	Illinois General Investment Corp.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			75-3108137		0001224608	New York Stock Exchange	CNO Financial Group, Inc.	.DE	.UIP	Publicly held				.N	.0100
			51-0406066				CDOC, Inc.	.DE	.UIP	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.Y	
			22-2403791				40186 Advisors, Inc.	.DE	.NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			36-3496297				Design Benefit Plans, Inc.	.IL	.NIA	CNO Financial Group, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			75-2113604				Performance Matters Associates, Inc.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			51-0331205				40186 Mortgage Capital, Inc.	.DE	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			36-4036794				K.F. Agency, Inc.	.IL	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
							American Life & Casualty Marketing Division Co.	.IA	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			42-1351112				Bankers Life Advisory Services, Inc.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			47-1590388				Bankers Life Securities, Inc.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			47-1481527				Bankers Life Securities General Agency, Inc.								
			47-3850374					.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			82-1511404				Business Credit Administration Corp.	.IN	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			52-1696075				Web Benefits Design Corporation	.FL	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			52-2173098				Benetek Corporation	.FL	.NIA	Web Benefits Design Corporation	Ownership	100.000	CNO Financial Group, Inc.	.N	
			74-1499663				CNO Management Services Company	.TX	.NIA	CDOC, Inc.	Ownership	100.000	CNO Financial Group, Inc.	.N	
			35-1965822				CNO Services, LLC	.IN	.NIA	CDOC, Inc.	Ownership	89.100	CNO Financial Group, Inc.	.N	
			35-1965822				CNO Services, LLC	.IN	.NIA	CNO Financial Group, Inc.	Ownership	9.900	CNO Financial Group, Inc.	.N	
			35-1965822				CNO Services, LLC	.IN	.NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	.N	
			35-1989489				Conseco Marketing, L.L.C.	.IN	.NIA	CNO Services, LLC	Ownership	90.000	CNO Financial Group, Inc.	.N	
			35-1989489				Conseco Marketing, L.L.C.	.IN	.NIA	CNO Financial Group, Inc.	Ownership	9.000	CNO Financial Group, Inc.	.N	
			35-1989489				Conseco Marketing, L.L.C.	.IN	.NIA	CNO Management Services Company	Ownership	1.000	CNO Financial Group, Inc.	.N	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
8. Will the Life PBR Statement of Exemption be filed with the state of domicile by July 1st and electronically with the NAIC with the second quarterly filing per the Valuation Manual (by August 15)? (2nd Quarter Only) The response for 1st and 3rd quarters should be N/A. A NO response resulting with a bar code is only appropriate in the 2nd quarter.	N/A

Explanation:

1. None
2. None
3. None
4. None
5. None
6. None
7. None

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 8.3

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
08.304. Fees from prescription drug cards	267		
08.397. Summary of remaining write-ins for Line 8.3 from overflow page	267		

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	6,566,310	7,248,342
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	488,673	682,032
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	6,077,636	6,566,310
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	6,077,636	6,566,310

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	596,806	2,308,784
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals	27,701	1,711,978
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	569,106	596,806
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	569,106	596,806
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	569,106	596,806

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	13,925,706	9,598,045
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	1,997,340	5,187,080
2.2 Additional investment made after acquisition		4,083,520
3. Capitalized deferred interest and other		
4. Accrual of discount	128	214
5. Unrealized valuation increase (decrease)	73,233	(99,360)
6. Total gain (loss) on disposals	(11,949)	602,196
7. Deduct amounts received on disposals	9,407	5,442,965
8. Deduct amortization of premium and depreciation	3,623	3,025
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,971,429	13,925,706
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	15,971,429	13,925,706

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	690,247,200	739,197,420
2. Cost of bonds and stocks acquired	120,564,681	156,010,765
3. Accrual of discount	561,592	865,280
4. Unrealized valuation increase (decrease)		81,491
5. Total gain (loss) on disposals	(81,588)	6,546,044
6. Deduct consideration for bonds and stocks disposed of	82,230,312	212,308,210
7. Deduct amortization of premium	386,986	558,475
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Total investment income recognized as a result of prepayment penalties and/or acceleration fees	38,960	412,885
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	728,713,547	690,247,200
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	728,713,547	690,247,200

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by NAIC Designation

NAIC Designation	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. NAIC 1 (a)	381,725,983	22,964,451	7,025,070	(1,597,889)	357,303,214	381,725,983	396,067,475	392,506,330
2. NAIC 2 (a)	308,490,333	1,127,475	2,514,497	(376,945)	310,067,679	308,490,333	306,726,366	275,939,700
3. NAIC 3 (a)	18,901,537		1,063,438	1,674,951	22,694,201	18,901,537	19,513,050	15,890,161
4. NAIC 4 (a)	502,154		501,918	513,210	997,072	502,154	513,446	997,101
5. NAIC 5 (a)	981,236			(1,236)	980,000	981,236	980,000	
6. NAIC 6 (a)								
7. Total Bonds	710,601,243	24,091,926	11,104,923	212,091	692,042,166	710,601,243	723,800,337	685,333,292
PREFERRED STOCK								
8. NAIC 1				1,493,500			1,493,500	
9. NAIC 2	2,493,500			(1,493,500)	2,493,500	2,493,500	1,000,000	2,493,500
10. NAIC 3								
11. NAIC 4								
12. NAIC 5								
13. NAIC 6	350,218				350,218	350,218	350,218	350,218
14. Total Preferred Stock	2,843,718				2,843,718	2,843,718	2,843,718	2,843,718
15. Total Bonds and Preferred Stock	713,444,961	24,091,926	11,104,923	212,091	694,885,884	713,444,961	726,644,055	688,177,010

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of short-term and cash equivalent bonds by NAIC designation:

NAIC 1 \$; NAIC 2 \$; NAIC 3 \$ NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1 - Short-Term Investments

N O N E

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	6,957,175	706,351
2. Cost of cash equivalents acquired	262,884,738	400,018,654
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	5,665	735
6. Deduct consideration received on disposals	250,262,457	393,768,566
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	19,585,122	6,957,175
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	19,585,122	6,957,175

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

[illegible]

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	2	Location		5	6 NAIC Designation and Admini- strative Symbo	7	8	9	10	11	12	13	
CUSIP Identification	Name or Description	3 City	4 State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Commitment for Additional Investment	Percentage of Ownership		
				NONE									
5099999 - Totals											XXX		

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation and Administrative Symbol
130770-NL-2	CALIFORNIA ST UNIV REVENUE		.08/27/2020	GOLDMAN SACHS & CO		1,000,000	1,000,000		1FE
235036-6Z-8	DALLAS-FORT WORTH TX INTERNATI		.07/31/2020	MORGAN STANLEY & CO		1,500,000	1,500,000		1FE
295542-SW-5	ERIE PA WTR AUTH WTR REVENUE		.09/29/2020	PNC CAPITAL MARKETS LLC		1,500,000	1,500,000		1FE
362835-CH-1	GAINESVILLE FL SPL OBLG		.09/11/2020	BOFA SECURITIES INC		1,500,000	1,500,000		1FE
407835-AR-8	HAMILTON OH NONTAX REVENUE		.09/03/2020	KEYBANC CAPITAL MKTS		500,000	500,000		1FE
407835-AS-6	HAMILTON OH NONTAX REVENUE		.09/03/2020	KEYBANC CAPITAL MKTS		1,000,000	1,000,000		1FE
524803-BB-8	LEHIGH CNTY AUTH WTR & SWR REV		.09/03/2020	RBC CAPITAL MARKETS		1,000,000	1,000,000		1FE
524803-BC-6	LEHIGH CNTY AUTH WTR & SWR REV		.09/03/2020	RBC CAPITAL MARKETS		500,000	500,000		1FE
92812V-F8-4	VIRGINIA ST HSG DEV AUTH		.07/09/2020	WELLS FARGO SECURITY		1,000,000	1,000,000		1FE
92812V-K8-8	VIRGINIA ST HSG DEV AUTH		.09/25/2020	RAYMOND JAMES		2,000,000	2,000,000		1FE
946303-E5-9	WAYNE MI ST UNIV REVENUES		.07/17/2020	BOFA SECURITIES INC		1,500,000	1,500,000		1FE
95236P-GL-8	W COVINA CA PUBLIC FING AUTH L		.07/24/2020	HILLTOP SECURITIES		1,500,000	1,500,000		1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						14,500,000	14,500,000		XXX
097023-CW-3	BOEING CO		.08/05/2020	BOFA SECURITIES INC		606,415	500,000	7,498	2FE
14918A-AD-1	CATHOLIC HEALTH SERVICES		.08/26/2020	MORGAN STANLEY & CO		1,000,000	1,000,000		1FE
20369E-AE-2	COMMUNITY HEALTH NETWORK		.08/18/2020	BARCLAYS CAPITAL		1,000,000	1,000,000		1FE
232434-AE-0	CWALT 2006-OCB 2A3		.09/25/2020	CAPITALIZED INTEREST			320		1FM
26186R-AA-9	DREXEL UNIVERSITY		.07/15/2020	WELLS FARGO SECURITY		1,500,000	1,500,000		1FE
369604-BY-8	GENERAL ELECTRIC CO		.08/05/2020	CITIGROUP GLOBAL		521,060	500,000	6,344	2FE
48252M-AA-3	KKR GROUP FINAN CO VIII		.08/18/2020	STIFEL NICOLAUS		999,450	1,000,000		1FE
64828M-BK-2	NRZT 2017-3A B3		.05/29/2020	AMHERST PIERPONT		(4,491)	(4,280)	(1)	1Z
682441-AB-6	ONEAMERICA FINL PARTNERS		.09/15/2020	JP MORGAN SECURITIES		1,034,960	1,000,000		1FE
83611M-NJ-3	SVHE 2006-2 M2		.09/29/2020	MORGAN STANLEY & CO		989,375	1,000,000	83	1Z
86358E-UI-4	SAIL 2005-HE1 M2		.07/01/2020	CREDIT SUISSE		1,450,781	1,500,000	415	1Z
26245R-AA-8	DRSLF 2018-58A A1	C	.09/29/2020	JP MORGAN SECURITIES		494,375	500,000	1,344	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						9,591,925	9,496,040	15,683	XXX
8399997. Total - Bonds - Part 3						24,091,925	23,996,040	15,683	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						24,091,925	23,996,040	15,683	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						24,091,925	XXX	15,683	XXX

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation and Admini-strative Symbol
912828-NT-3	US TREASURY N/B		08/15/2020	MATURITY		1,100,000	1,100,000	1,104,559	1,100,326		(326)		(326)		1,100,000				28,875	08/15/2020	1
0599999	Subtotal - Bonds - U.S. Governments					1,100,000	1,100,000	1,104,559	1,100,326		(326)		(326)		1,100,000				28,875	XXX	XXX
31287U-C6-7	FG C68193		09/01/2020	MBS PAYDOWN		93	93	92	93						93				4	06/01/2032	1
31292G-K4-7	FG C00315		09/01/2020	MBS PAYDOWN		493	493	489	493		1		1		493				21	04/01/2024	1
31292H-Q3-1	FG C01374		09/01/2020	MBS PAYDOWN		1,334	1,334	1,345	1,336		(2)		(2)		1,334				56	06/01/2032	1
31293T-GN-1	FG C29205		09/01/2020	MBS PAYDOWN		741	741	734	741						741				30	07/01/2029	1
31398K-VF-4	FHR 3600 BJ		09/01/2020	MBS PAYDOWN		8,337	8,337	8,045	8,307		29		29		8,337				219	11/15/2039	1
438701-RH-9	HONOLULU CITY & CNTY HI WSTWTR		07/01/2020	SECURITY CALLED at 100.000		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				122,420	07/01/2040	1FE
607120-EZ-1	MOBILE AL ARPT AUTH ARPT REVENUE		08/09/2020	SINKING FUND PMT		11,471	11,471	11,471	11,471						11,471				328	11/09/2023	1
85230B-QN-6	SAINT CHARLES MO COPS		08/21/2020	SECURITY CALLED at 100.000		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				59,639	02/01/2030	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					3,022,469	3,022,469	3,022,176	3,022,441		28		28		3,022,469				182,717	XXX	XXX
00075Q-AS-1	ABFC 2006-0PT1 A3C1		09/25/2020	MBS PAYDOWN		36,947	36,947	34,187	37,437		(491)		(491)		36,947				268	09/25/2036	1FM
004375-AN-1	ACCR 2003-2 A1		09/01/2020	MBS PAYDOWN		1,006	1,006	985	1,003		4		4		1,006				33	10/25/2033	1FM
02149C-AD-3	CWALT 2006-41CB 1A4		09/01/2020	MBS PAYDOWN		3,413	3,696	2,403	3,341		72		72		3,413				143	01/25/2037	1FM
026930-AA-5	AHMA 2007-2 A1		09/25/2020	MBS PAYDOWN		16,466	20,616	16,854	15,995		471		471		16,466				138	03/25/2047	1FM
026936-AA-2	AHMA 2007-5 A1		09/25/2020	MBS PAYDOWN		5,332	5,634	4,780	5,212		121		121		5,332				48	06/25/2047	1FM
03072S-WQ-4	AMSI 2004-R11 M1		09/25/2020	MBS PAYDOWN		26,624	26,624	24,885	26,941		(316)		(316)		26,624				343	11/25/2034	1FM
04544N-AD-6	ABSHE 2006-HE6 A4		09/25/2020	MBS PAYDOWN		27,826	27,826	25,139	27,471		355		355		27,826				195	11/25/2036	1FM
04544Q-AD-9	ABSHE 2006-HE7 A4		09/25/2020	MBS PAYDOWN		12,469	12,469	8,277	12,203		267		267		12,469				87	11/25/2036	1FM
05492C-AJ-6	BBCMS 2018-RR1 C		09/15/2020	MBS PAYDOWN		32,178	32,178	31,977	32,156		22		22		32,178				505	02/15/2033	1FM
056054-AH-2	BX 2019-XL E		07/15/2020	MBS PAYDOWN		6,103	6,103	6,103	6,103						6,103				101	10/15/2036	1FM
05946X-WF-6	BAFC 2005-3 1A23		09/01/2020	MBS PAYDOWN		5,830	5,830	5,662	5,788		42		42		5,830				213	06/25/2035	1FM
05949Q-AY-1	BAFC 2006-2 2A17		09/01/2020	MBS PAYDOWN		813	859	842	806		7		7		813				34	03/25/2036	1FM
05950F-AE-5	BAFC 2006-4 A5		09/01/2020	MBS PAYDOWN		15,782	16,546	14,736	15,830		(47)		(47)		15,782				597	07/25/2036	1FM
05950M-AB-6	BAFC 2006-G 2A1		09/20/2020	MBS PAYDOWN		41,335	41,335	38,287	41,089		246		246		41,335				372	07/20/2036	1FM
06051G-BU-2	BAFC 2004-2 3A1		09/01/2020	MBS PAYDOWN		1,932	1,932	1,917	1,931		1		1		1,932				66	09/20/2034	1FM
073879-J7-4	BSABS 2005-HE8 M2		09/25/2020	MBS PAYDOWN		21,632	21,632	20,455	21,694		(62)		(62)		21,632				274	08/25/2035	1FM
12505#-AA-9	CHM PROPERTY HOLDINGS LP		06/30/2020	VARIOUS		14,369	14,369	14,369	14,369						14,369				1,834	12/31/2031	3PL
12540#-AA-8	CISTERRA SEHQ, LLC (SEMPRA ENERGY)		09/10/2020	SINKING FUND PMT		4,194	4,194	4,194	4,194						4,194				132	07/10/2040	2
12544A-AS-4	CIVL 2006-20 1A17		09/01/2020	MBS PAYDOWN		10,380	13,165	10,475	10,278		102		102		10,380				501	02/25/2037	1FM
12544D-AX-7	CIVL 2007-14 A22		09/01/2020	MBS PAYDOWN		2,938	2,938	2,698	2,933		5		5		2,938				123	09/25/2037	1FM
125634-AQ-8	CLIF 2014-2A A		09/18/2020	MBS PAYDOWN		71,818	71,818	68,407	71,338		480		480		71,818				1,531	10/18/2029	1FE
12563L-AK-3	CLIF 2018-1A B		09/18/2020	MBS PAYDOWN		770,660	770,660	769,348	769,559		1,101		1,101		770,660				28,391	04/18/2043	2FE
126670-GO-5	CIVL 2005-13 AF3		09/01/2020	MBS PAYDOWN		18,070	18,012	16,200	17,559		511		511		18,070				587	02/25/2033	1FM
126670-LQ-9	CIVL 2005-14 M2		09/25/2020	MBS PAYDOWN		11,598	11,598	9,286	11,536		62		62		11,598				133	04/25/2036	1FM
126673-QX-3	CIVL 2004-13 AF6		09/01/2020	MBS PAYDOWN		339	339	315	319		20		20		339				10	04/25/2035	1FM
12667G-TS-2	CWALT 2005-26CB A6		09/01/2020	MBS PAYDOWN		11,219	11,248	9,519	11,063		156		156		11,219				401	07/25/2035	1FM
12803P-AB-4	CAJUN 2017-1A A2		08/20/2020	MBS PAYDOWN		7,500	7,500	7,442	7,467		33		33		7,500				366	08/20/2047	2FE
144531-FP-0	CARR 2006-0PT1 M2		09/11/2020	AMHERST PIERPONT		445,000	500,000	345,625	373,326		(14,443)		(14,443)		358,884		86,116	86,116	4,156	02/25/2036	1FM
14855J-AB-1	CLAST 2016-1 A		09/15/2020	MBS PAYDOWN		5,641	5,641	5,640	5,633		8		8		5,641				181	08/15/2041	1FE
170255-AN-3	CIVL 2007-1 A4		09/01/2020	MBS PAYDOWN		15,840	15,640	13,059	15,761		79		79		15,840				601	03/25/2037	1FM
17186#-AA-4	CIMARRON CTR LLC (WALMART)		09/01/2020	SINKING FUND PMT		18,232	18,232	18,232	18,232						18,232				888	08/01/2027	1
173103-AD-4	CMSI 2007-6 1A4		09/01/2020	MBS PAYDOWN		28,513	27,739	22,516	28,296		217		217		28,513				1,076	07/25/2037	1FM
19421U-AA-2	CASL 2019-A A1		09/25/2020	MBS PAYDOWN		72,312	72,312	71,963	72,336		(23)		(23)		72,312				1,995	12/28/2048	1FE
20267T-AB-8	CSBLT 2016-A A2		09/25/2020	MBS PAYDOWN		18,445	18,445	18,445	18,445						18,445				383	05/25/2040	1FE
20267T-AC-6	CSBLT 2016-A B		09/25/2020	MBS PAYDOWN		16,680	16,680	16,091	16,582		98		98		16,680				446	05/25/2040	1FE
22282E-AF-9	COVANTA HOLDING CORP		09/10/2020	SECURITY CALLED at 101.958		509,790	500,000	508,750	502,763		(846)		(846)		501,918		(1,918)	(1,918)	39,899	03/01/2024	4FE
22545#-SR-5	CSFB 2005-9 2A1		09/01/2020	MBS PAYDOWN		3,064	3,064	2,914	3,078		(14)		(14)		3,064				112	10/25/2035	1FM
22964#-AA-4	EBR MEDICAL FACILITIES (OCHSNER CLINIC)		09/15/2020	SINKING FUND PMT		4,731	4,731	4,731	4,731						4,731				161	08/15/2034	1
23243A-AB-2	CWALT 2006-0A12 A1B		09/20/2020	MBS PAYDOWN		36,649	41,808	30,363	35,102		1,548		1,548		36,649				306	09/20/2046	1FM
23340K-AA-4	DRB 2015-A A1		08/25/2020	MBS PAYDOWN		48,310	48,310	47,638	48,255		55		55		48,310				801	02/27/2034	1FE
23341K-AA-3	DRB 2015-D A1		09/25/2020	MBS PAYDOWN		10,625	10,625	10,393	10,690		(65)		(65)		10,625				184	01/25/2040	1FE
25150Q-AA-5	DBALT 2006-0A1 A1		09/25/2020	MBS PAYDOWN		75,188	75,188	60,903	73,290		1,899		1,899		75,188				547	02/25/2047	1FM
25151R-AF-1	DBALT 2007-AR1 A4		09/25/2020	MBS PAYDOWN		18,264	19,973	15,935	17,497		766		766		18,264				137	01/25/2047	1FM

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation and Admini-strative Symbol
26208L-AB-4	HONK 2016-1A A2		07/20/2020	MBS PAYDOWN		1,250	1,250	1,245	1,246		.4		.4		1,250				.57	07/20/2046	2FE
26208L-AC-2	HONK 2018-1A A2		07/20/2020	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				.89	04/20/2048	2FE
268318-AA-6	EDF DANVERS 11 (KOHLS)		09/01/2020	SINKING FUND PMT		26,283	26,283	26,285	26,285						26,283				1,271	10/01/2027	2
27965#-AG-7	EDENS & AVANT INVESTMENTS LP		09/01/2020	MATURITY		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				55,500	09/01/2020	2
30711X-DS-0	CAS 2016-C06 1M2		09/25/2020	MBS PAYDOWN		176,408	176,408	186,193	178,031		(1,624)		(1,624)		176,408				6,158	04/25/2029	1
30711X-J7-0	CAS 2018-C03 1M2		09/25/2020	MBS PAYDOWN		97,239	97,239	97,607	97,358		(119)		(119)		97,239				2,002	10/25/2030	2
30711X-QX-5	CAS 2017-C06 1M2		09/25/2020	MBS PAYDOWN		50,093	50,093	51,741	50,424		(330)		(330)		50,093				1,145	02/25/2030	1
362334-MH-4	GSAA 2006-6 AF6		09/01/2020	MBS PAYDOWN		10,931	10,931	6,572	10,866		65		65		10,931				122	03/25/2036	1FM
362341-KD-0	GSAMP 2005-HE4 M2		09/25/2020	MBS PAYDOWN		20,153	20,153	19,007	20,156		(3)		(3)		20,153				218	07/25/2045	1FM
362341-ST-7	GSAA 2005-12 AF5		09/01/2020	MBS PAYDOWN		12,092	12,092	10,830	12,038		54		54		12,092				302	09/25/2035	1FM
39121J-AE-0	GREAT RIVER ENERGY		07/01/2020	SINKING FUND PMT		102,692	102,692	102,692	102,692						102,692				6,422	07/01/2038	1FE
39539L-AH-4	GPWF 2007-AR2 2A1		09/25/2020	MBS PAYDOWN		23,322	23,322	18,788	22,597		725		725		23,322				171	05/25/2037	1FM
40430H-EQ-7	HASC 2006-NC1 1A		09/25/2020	MBS PAYDOWN		9,295	9,295	8,876	9,249		46		46		9,295				82	11/25/2035	1FM
41165A-AB-8	HVMTL 2007-5 A1A		09/19/2020	MBS PAYDOWN		20,738	20,738	18,697	20,472		267		267		20,738				151	09/19/2037	1FM
437084-PZ-3	HEAT 2005-8 M1		09/25/2020	MBS PAYDOWN		39,757	39,757	36,999	39,798		(41)		(41)		39,757				353	02/25/2036	1FM
45254N-JH-8	IMM 2004-6 2A		09/01/2020	MBS PAYDOWN		25,134	25,134	23,877	24,849		284		284		25,134				724	10/25/2034	1FM
45254N-KR-7	IMM 2004-8 2A1		09/25/2020	MBS PAYDOWN		31,220	31,220	30,596	31,089		132		132		31,220				329	10/25/2034	1FM
46617F-AC-8	HENDR 2013-1A B		09/15/2020	MBS PAYDOWN		20,807	20,807	20,790	20,768		38		38		20,807				689	04/15/2069	2FE
46649K-AC-9	JPMIT 2018-5 A3		04/27/2020	MBS PAYDOWN					1,262												1FM
46652F-CA-6	JPMIT 2020-4 B3		09/01/2020	MBS PAYDOWN		4,960	4,960	4,872							4,960				31	11/25/2050	1Z
47760Q-AB-9	JIMMY 2017-1A A211		07/30/2020	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				91	07/30/2047	2FE
525221-EE-3	LXS 2005-8 2A4A		09/01/2020	MBS PAYDOWN		3,872	3,962	3,372	3,401		470		470		3,872				155	12/25/2035	1FM
52548#-AA-4	LEJELUNE/E 9TH (JCP/CVS)		09/01/2020	SINKING FUND PMT		23,552	23,552	23,012	23,502		49		49		23,552				1,038	05/01/2022	2
542514-DB-7	LBMLT 2005-2 M1		09/25/2020	MBS PAYDOWN		27,052	27,052	25,428	27,612		(560)		(560)		27,052				395	11/25/2032	1FM
57643A-AA-8	MASD 2006-2 A		09/25/2020	MBS PAYDOWN		22,360	22,360	21,228	22,371		(11)		(11)		22,360				174	02/25/2036	1FM
59020U-BL-8	MLM1 2004-WMC2 M2		09/25/2020	MBS PAYDOWN		2,258	2,258	2,168	2,287		(28)		(28)		2,258				40	12/25/2034	1FM
61744C-TL-0	MSAC 2005-HE4 M2		09/26/2020	MBS PAYDOWN		6,014	6,014	5,630	6,070		(56)		(56)		6,014				64	07/25/2035	1FM
61746W-A7-5	MSDNC 2003-NC2 M1		09/25/2020	MBS PAYDOWN		6,101	6,101	5,819	6,211		(110)		(110)		6,101				91	02/25/2033	1FM
61746W-YU-8	MSDNC 2003-NC1 M1		09/25/2020	MBS PAYDOWN		28,079	28,079	27,122	28,543		(464)		(464)		28,079				465	11/25/2032	1FM
61748H-KA-8	MSM 2005-4 3A1		09/01/2020	MBS PAYDOWN		11,475	11,475	10,155	11,232		243		243		11,475				365	08/25/2035	1FM
643188-AA-9	NEW CARDINALS STADIUM LLC		06/30/2020	VARIOUS		18,246	18,246	18,246	18,246						18,246				1,124	06/30/2032	2PL
64828M-BK-2	NRZT 2017-3A B3		09/01/2020	MBS PAYDOWN		12,805	12,805	13,434			(10)		(10)		12,805				114	04/25/2057	1Z
65536H-AG-3	NHEL1 2005-FM1 M2		09/25/2020	MBS PAYDOWN		31,520	31,520	29,807	31,637		(116)		(116)		31,520				346	05/25/2035	1FM
65537K-AB-6	NHEL1 2007-1 2A1A		09/25/2020	MBS PAYDOWN		30,614	27,452	20,005	29,694		920		920		30,614				229	02/25/2037	1FM
669884-AA-6	NHEL 2006-1 A1A		09/25/2020	MBS PAYDOWN		17,091	17,091	16,290	17,232		(141)		(141)		17,091				141	05/25/2036	1FM
68275C-AC-2	FB 2005-1 A3		09/08/2020	MBS PAYDOWN		8,697	8,697	8,349	8,670		27		27		8,697				344	08/10/2035	1FM
69337B-AH-7	PHHAM 2007-1 21A		09/01/2020	MBS PAYDOWN		2,166	3,831	2,892	2,160		7		7		2,166				153	02/25/2037	1FM
73316P-DS-6	POPLR 2005-3 M1		09/01/2020	MBS PAYDOWN		32,115	32,115	31,874	32,086		28		28		32,115				849	07/25/2035	1FM
73316P-GV-6	POPLR 2005-5 MV1		09/25/2020	MBS PAYDOWN		57,083	57,083	52,731	57,106		(23)		(23)		57,083				508	11/25/2035	1FM
74929C-CG-9	RBSSP 2010-2 13A2		09/01/2020	MBS PAYDOWN		44,803	52,539	30,440	43,214		1,589		1,589		44,803				1,955	04/26/2036	1FM
74978F-AA-7	RAC 2007-SP3 A1		09/25/2020	MBS PAYDOWN		37,979	37,979	36,650	38,151		(172)		(172)		37,979				538	09/25/2047	1FM
75115Y-AA-7	RALI 2007-Q01 A1		09/25/2020	MBS PAYDOWN		7,054	6,084	6,084	6,972		82		82		7,054				49	02/25/2047	1FM
75157D-AC-8	RAMP 2007-RS2 A3		09/25/2020	MBS PAYDOWN			3,638	2,302	(86)		86		86						32	05/25/2037	1FM
76112B-2S-8	RAMP 2006-RS2 A3B		09/25/2020	MBS PAYDOWN		12,189	12,189	11,290	12,156		34		34		12,189				120	03/25/2036	1FM
76112B-A3-4	RAMP 2005-R23 M2		08/25/2020	MBS PAYDOWN		137,818	137,818	126,032	136,081		1,737		1,737		137,818				1,457	09/25/2035	1FM
762009-AR-9	RFMSI 2007-S6 1A16		09/01/2020	MBS PAYDOWN		8,172	10,197	8,021	8,159		13		13		8,172				409	06/25/2037	1FM
78443C-BH-6	SLMA 2004-A A3		09/15/2020	MBS PAYDOWN		34,487	34,487	32,267	35,641		(1,155)		(1,155)		34,487				362	06/15/2033	1FE
80557B-AC-8	SAST 2007-3 2A2		09/25/2020	MBS PAYDOWN		27,643	27,643	25,605	27,343		300		300		27,643				224	09/25/2047	1FM
81375W-JT-4	SABR 2006-FR1 A2C		09/25/2020	MBS PAYDOWN		82,194	82,194	77,006	82,078		116		116		82,194				797	11/25/2035	1FM
83611M-MK-1	SVHE 2006-OPT2 A3		09/25/2020	MBS PAYDOWN		7,010	7,010	6,642	6,955		55		55		7,010				51	05/25/2036	1FM
83611Y-AD-4	SVHE 2006-OPT4 2A3		09/25/2020	MBS PAYDOWN		21,734	21,734	19,778	21,423		311		311		21,734				154	06/25/2036	1FM
83612J-AC-8	SVHE 2006-EQ1 A3		09/25/2020	MBS PAYDOWN		11,387	11,387	10,320	11,123		264		264		11,387				81	10/25/2036	1FM
83612Q-AC-2	SVHE 2007-NS1 A3		09/25/2020	MBS PAYDOWN		27,671	27,671	24,713	27,080		591		591		27,671				201	01/25/2037	1FM
84075#-AA-8	S WILLOW EDF (AHOLD/STOP & SHOP)		09/01/2020	SINKING FUND PMT		18,525	18,525	18,528	18,525						18,525				927	01/01/2027	2
86207#-AA-4	STONEHENGE CAP		09/01/2020	SINKING FUND PMT		16,501	16,501	16,501	16,501						16,501				917	03/01/2023	1FE
86358E-E6-9	SAIL 2006-2 A3		09/25/2020	MBS PAYDOWN		46,393	46,393	41,348	46,088		305		305		46,393				77	04/25/2036	1FM
86358E-RB-4	SAIL 2005-2 M2		09/25/2020	MBS PAYDOWN		6,980	6,980	6,603	7,057		(77)		(77)		6,980				77	03/25/2035	1FM
86359D-LU-4	LBSBC 2005-2A M3		09/25/2020	MBS PAYDOWN		43,971	43,971	41,800	43,624		347		347		43,971				433	09/25/2030	3FE

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation and Admini- strative Symbol
86359D-UL-9	LXS 2005-5N 1A1		09/25/2020	VARIOUS SECURITY CALLED at		18,331	18,331	16,040	17,825		411		411		18,331				159	11/25/2035	1FM
87264A-AJ-4	T-MOBILE USA INC		07/06/2020	102.167		1,021,670	1,000,000	1,011,434	996,350		8,748		8,748		1,005,098		(5,098)	(5,098)	84,684	01/15/2024	3FE
87342R-AC-8	BELL 2016-1A A23		08/25/2020	MBS PAYDOWN		2,500	2,500	2,500	2,500						2,500				93	05/25/2046	2FE
87407P-AR-1	TAL 2014-3A A		09/20/2020	MBS PAYDOWN		331,250	331,250	312,186	318,548		12,702		12,702		331,250				8,073	11/21/2039	1FE
88156Y-AA-0	TMTS 2006-11 A1		09/25/2020	MBS PAYDOWN		20,848	20,848	20,027	20,966		(118)		(118)		20,848				147	10/25/2037	1FM
92966*-AG-4	WABASH VALLEY PIIR ASSOC		07/30/2020	SINKING FUND PMT		6,795	6,795	6,795	6,795						6,795				313	01/31/2028	1
94985F-AA-6	WFALT 2007-PA2 1A1		09/01/2020	MBS PAYDOWN		2,058	2,429	2,059	2,011		47		47		2,058				94	06/25/2037	1FM
96928*-FG-7	SEG US 95, LLC (WALGREENS)		09/15/2020	SINKING FUND PMT		18,742	18,742	18,742	18,742						18,742				595	09/15/2034	2
227170-AG-2	CRNN 2014-2A A	C	09/18/2020	MBS PAYDOWN		27,778	27,778	26,296	27,614		164		164		27,778				606	11/18/2029	1FE
37952U-AE-3	SEACO 2014-1A A2	C	09/17/2020	MBS PAYDOWN		25,000	25,000	23,434	24,784		216		216		25,000				515	07/17/2029	1FE
G3424#-AF-8	G4S PLC	C	07/15/2020	MATURITY		500,000	500,000	499,750	499,984		16		16		500,000				34,400	07/15/2020	2
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						7,093,014	7,143,112	6,812,362	6,947,074		18,776		18,776		6,982,454		79,100	79,100	310,101	XXX	XXX
8399997. Total - Bonds - Part 4						11,215,483	11,265,581	10,939,097	11,069,841		18,478		18,478		11,104,923		79,100	79,100	521,693	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						11,215,483	11,265,581	10,939,097	11,069,841		18,478		18,478		11,104,923		79,100	79,100	521,693	XXX	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX													XXX	XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX													XXX	XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX	XXX
9999999 - Totals						11,215,483	XXX	10,939,097	11,069,841		18,478		18,478		11,104,923		79,100	79,100	521,693	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By
N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To
N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					6	7	8	
					First Month	Second Month	Third Month	
Depository	Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date				*
The Bank of New York Mellon ... New York, NY					(430,289)	(519,898)	6,212,174	XXX
Federal Home Loan Bank of Pittsburgh					437,942	437,912	420,110	XXX
JPMorgan Chase Bank					10,591,904	8,379,942	8,357,411	XXX
KeyBank National Association								
..... Cleveland, OH					68,152	6,443,630	3,121,976	XXX
The Northern Trust Company		1.990	975		1,704,821	1,326,664	1,440,210	XXX
0199998. Deposits in ... 2 depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX			6,650	6,650	6,650	XXX
0199999. Totals - Open Depositories	XXX	XXX	975		12,379,180	16,074,899	19,558,531	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	975		12,379,180	16,074,899	19,558,531	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
.....								
.....								
.....								
.....								
.....								
.....								
0599999. Total - Cash	XXX	XXX	975		12,379,180	16,074,899	19,558,531	XXX

STATEMENT AS OF SEPTEMBER 30, 2020 OF THE COLONIAL PENN LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

[illegible]