



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2023
OF THE CONDITION AND AFFAIRS OF THE

Bankers Conseco Life Insurance Company

NAIC Group Code02330233NAIC Company Code68560Employer's ID Number11-2857098

(Current)(Prior)

Organized under the Laws ofNew York, State of Domicile or Port of EntryNY

Country of DomicileUnited States of America

Licensed as business type:Life, Accident and Health [X] Fraternal Benefit Societies []

Incorporated/Organized04/29/1987Commenced Business07/13/1987

Statutory Home Office350 Jericho Turnpike, Suite 304Jericho, NY, US 11753

(Street and Number)(City or Town, State, Country and Zip Code)

Main Administrative Office11825 North Pennsylvania Street

(Street and Number)

Carmel, IN, US 46032317-817-6100

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Mail Address11825 North Pennsylvania StreetCarmel, IN, US 46032

(Street and Number or P.O. Box)(City or Town, State, Country and Zip Code)

Primary Location of Books and Records350 Jericho Turnpike, Suite 304

(Street and Number)

Jericho, NY, US 11753516-827-5763

(City or Town, State, Country and Zip Code)(Area Code) (Telephone Number)

Internet Website Addresswww.bankerslife.com

Statutory Statement ContactShelly Ann Hitch317-817-6485

(Name)(Area Code) (Telephone Number)

Shelly.Hitch@CNOinc.com317-817-2115

(E-mail Address)(FAX Number)

OFFICERS

PresidentScott Louis Goldberg

TreasurerThomas Bernard Kieyle

SecretaryRachel Johanna Spehler

ActuaryKent Aron Dinius #

OTHER

Eric Ronald Johnson, Executive Vice President

Paul Harrington McDonough, Executive Vice President

Rocco Francis Tarasi, III, Chief Marketing Officer

Jeremy David Williams #, Executive Vice President

Matthew Joseph Zimpfer, Executive Vice President

Nathan Ellis Richardson, Senior Vice President

Gregory Dean Turner, Senior Vice President

Michellen Annette Wildin #, Senior Vice President

DIRECTORS OR TRUSTEES

Steven Martin DePerrior

Scott Louis Goldberg

Paul Harrington McDonough

Michellen Annette Wildin #

Jeremy David Williams #

Ian Frederick Wismann

Ronald Lee Wobbeking

State ofIndiana

County ofHamiltonSS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Scott Louis GoldbergPresident

Rachel Johanna SpehlerSecretary

Michellen Annette WildinSVP & Chief Accounting Officer

Subscribed and sworn to before me this

15thday ofFebruary, 2024

Christine Anderson

Christine Anderson

Notary Public, State of Indiana, Hamilton County

My Commission Expires September 21, 2025

- a. Is this an original filing? Yes [X] No []
- b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....



ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	571,364,725		571,364,725	530,282,000
2. Stocks (Schedule D):				
2.1 Preferred stocks	1,000,000		1,000,000	1,000,000
2.2 Common stocks				
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (121,529) , Schedule E - Part 1), cash equivalents (\$ 11,729,652 , Schedule E - Part 2) and short-term investments (\$, Schedule DA)	11,608,124		11,608,124	9,595,424
6. Contract loans (including \$ premium notes)	7,186,294	27,871	7,158,422	6,245,896
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)	15,880,603		15,880,603	15,887,361
9. Receivables for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	607,039,746	27,871	607,011,874	563,010,681
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	6,637,125		6,637,125	6,162,764
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	307,647	10,197	297,450	276,776
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	8,539,587		8,539,587	8,298,686
15.3 Accrued retrospective premiums (\$) and contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	1,540,802		1,540,802	1,900,126
18.2 Net deferred tax asset	21,357,460	14,347,109	7,010,351	7,056,611
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)	130,735	130,735		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	6,186		6,186	845
24. Health care (\$) and other amounts receivable	1,923,316	1,880,948	42,368	31,759
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	647,482,603	16,396,861	631,085,742	586,738,248
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	647,482,603	16,396,861	631,085,742	586,738,248
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)				

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$ 234,431,358 (Exh. 5, Line 9999999) less \$ included in Line 6.3 (including \$ Modco Reserve)	234,431,358	208,556,114
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	286,279,874	271,660,408
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ Modco Reserve)	464,601	460,127
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less Col. 6)	2,654,819	2,736,817
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, Col. 6)	2,805,792	2,241,807
5. Policyholders' dividends/refunds to members \$ and coupons \$ due and unpaid (Exhibit 4, Line 10)		
6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:		
6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ Modco)		
6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 234,172 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	736,722	790,414
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ 2,574 assumed and \$ 28,449 ceded	31,023	22,209
9.4 Interest maintenance reserve (IMR, Line 6)	13,604,105	14,191,992
10. Commissions to agents due or accrued-life and annuity contracts \$ 27,019 accident and health \$ and deposit-type contract funds \$	27,019	21,944
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7)	1,225,002	875,053
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6)	39,570	12,479
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		
15.2 Net deferred tax liability		
16. Unearned investment income	81,510	65,216
17. Amounts withheld or retained by reporting entity as agent or trustee	575	682
18. Amounts held for agents' account, including \$ 534 agents' credit balances	534	534
19. Remittances and items not allocated	71,447	591,244
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	3,878,183	3,037,078
24.02 Reinsurance in unauthorized and certified (\$) companies		
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$) reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	1,411,322	1,797,618
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,858,157	2,956,209
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	550,601,615	510,017,945
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	550,601,615	510,017,945
29. Common capital stock	2,000,000	2,000,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	98,253,047	98,253,047
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	(19,768,919)	(23,532,744)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	78,484,128	74,720,303
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	80,484,128	76,720,303
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	631,085,742	586,738,248
DETAILS OF WRITE-INS		
2501. Unclaimed funds	2,858,157	2,956,209
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,858,157	2,956,209
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1 less Col. 8)	87,898,275	78,586,962
2. Considerations for supplementary contracts with life contingencies	105,863	393,173
3. Net investment income (Exhibit of Net Investment Income, Line 17)	27,302,974	25,910,956
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	633,329	620,601
5. Separate Accounts net gain from operations excluding unrealized gains or losses		
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)		
7. Reserve adjustments on reinsurance ceded		
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts		
8.2 Charges and fees for deposit-type contracts		
8.3 Aggregate write-ins for miscellaneous income	9,150,000	315,000
9. Total (Lines 1 to 8.3)	125,090,441	105,826,692
10. Death benefits	20,835,719	22,295,118
11. Matured endowments (excluding guaranteed annual pure endowments)	79,128	82,031
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 5 minus Analysis of Operations Summary, Line 18, Col. 1)	1,527,967	3,835,309
13. Disability benefits and benefits under accident and health contracts	20,581,103	17,033,082
14. Coupons, guaranteed annual pure endowments and similar benefits		
15. Surrender benefits and withdrawals for life contracts	8,426,510	6,183,568
16. Group conversions		
17. Interest and adjustments on contract or deposit-type contract funds	36,012	31,903
18. Payments on supplementary contracts with life contingencies	104,397	80,795
19. Increase in aggregate reserves for life and accident and health contracts	40,494,710	21,966,354
20. Totals (Lines 10 to 19)	92,085,548	71,508,160
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	7,628,273	6,372,965
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	1,711	2,635
23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6)	16,028,080	18,493,947
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5)	1,878,608	2,349,142
25. Increase in loading on deferred and uncollected premiums	899,444	(49,790)
26. Net transfers to or (from) Separate Accounts net of reinsurance		
27. Aggregate write-ins for deductions		
28. Totals (Lines 20 to 27)	118,521,663	98,677,059
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	6,568,778	7,149,633
30. Dividends to policyholders and refunds to members		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	6,568,778	7,149,633
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,682,697	594,057
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,886,081	6,555,577
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (1,609,897) (excluding taxes of \$ 12,105 transferred to the IMR)	70,296	
35. Net income (Line 33 plus Line 34)	4,956,377	6,555,577
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	76,720,303	70,943,203
37. Net income (Line 35)	4,956,377	6,555,577
38. Change in net unrealized capital gains (losses) less capital gains tax of \$		
39. Change in net unrealized foreign exchange capital gain (loss)		
40. Change in net deferred income tax	(740,294)	(653,141)
41. Change in nonadmitted assets	388,847	826,589
42. Change in liability for reinsurance in unauthorized and certified companies		
43. Change in reserve on account of change in valuation basis, (increase) or decrease		
44. Change in asset valuation reserve	(841,105)	(951,924)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)		
46. Surplus (contributed to) withdrawn from Separate Accounts during period		
47. Other changes in surplus in Separate Accounts Statement		
48. Change in surplus notes		
49. Cumulative effect of changes in accounting principles		
50. Capital changes:		
50.1 Paid in		
50.2 Transferred from surplus (Stock Dividend)		
50.3 Transferred to surplus		
51. Surplus adjustment:		
51.1 Paid in		
51.2 Transferred to capital (Stock Dividend)		
51.3 Transferred from capital		
51.4 Change in surplus as a result of reinsurance		
52. Dividends to stockholders		
53. Aggregate write-ins for gains and losses in surplus		
54. Net change in capital and surplus for the year (Lines 37 through 53)	3,763,825	5,777,099
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	80,484,128	76,720,303
DETAILS OF WRITE-INS		
08.301. Legal recoveries from settlements with third parties	9,150,000	315,000
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page		
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	9,150,000	315,000
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page		
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)		
5301.		
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page		
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	86,780,428	78,783,559
2. Net investment income	26,537,968	25,201,609
3. Miscellaneous income	9,150,000	319,066
4. Total (Lines 1 through 3)	122,468,396	104,304,234
5. Benefit and loss related payments	51,100,037	50,736,116
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	25,439,883	26,856,728
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$ (1,597,792) tax on capital gains (losses)	(274,419)	1,134,446
10. Total (Lines 5 through 9)	76,265,501	78,727,291
11. Net cash from operations (Line 4 minus Line 10)	46,202,895	25,576,943
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	11,212,001	21,731,808
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(2,353)	(260)
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	11,209,648	21,731,548
13. Cost of investments acquired (long-term only):		
13.1 Bonds	53,460,727	45,401,945
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		1,000,000
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	53,460,727	46,401,945
14. Net increase/(decrease) in contract loans and premium notes	915,689	409,741
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(43,166,769)	(25,080,137)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities	4,474	396,171
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(1,027,900)	736,378
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(1,023,426)	1,132,549
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	2,012,700	1,629,355
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	9,595,424	7,966,068
19.2 End of year (Line 18 plus Line 19.1)	11,608,124	9,595,424

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001. Capitalized interest	8	
-------------------------------------	---	--

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

	1	2	3	4	5	6	7	8	9
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident and Health	Fraternal	Other Lines of Business	YRT Mortality Risk Only
1. Premiums and annuity considerations for life and accident and health contracts	87,898,275	52,795,809	4,674	24,321,929		10,775,864			
2. Considerations for supplementary contracts with life contingencies	105,863	XXX	XXX	105,863		XXX	XXX		XXX
3. Net investment income	27,302,974	6,188,941	1,353	4,054,539		13,569,683		3,488,458	
4. Amortization of Interest Maintenance Reserve (IMR)	633,329	166,369	30	108,965		357,965			
5. Separate Accounts net gain from operations excluding unrealized gains or losses							XXX		
6. Commissions and expense allowances on reinsurance ceded							XXX		
7. Reserve adjustments on reinsurance ceded							XXX		
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							XXX		
8.2 Charges and fees for deposit-type contracts						XXX	XXX		
8.3 Aggregate write-ins for miscellaneous income	9,150,000							9,150,000	
9. Totals (Lines 1 to 8.3)	125,090,441	59,151,118	6,057	28,591,296		24,703,512		12,638,458	
10. Death benefits	20,835,719	20,835,265	455			XXX	XXX		
11. Matured endowments (excluding guaranteed annual pure endowments)	79,128	79,128				XXX	XXX		
12. Annuity benefits	1,527,967	XXX	XXX	1,527,967		XXX	XXX		XXX
13. Disability benefits and benefits under accident and health contracts	20,581,103					20,581,103	XXX		
14. Coupons, guaranteed annual pure endowments and similar benefits							XXX		
15. Surrender benefits and withdrawals for life contracts	8,426,510	2,690,921		5,735,588		XXX	XXX		
16. Group conversions							XXX		
17. Interest and adjustments on contract or deposit-type contract funds	36,012	15,884	19	15,294		4,817	XXX		
18. Payments on supplementary contracts with life contingencies	104,397			104,397		XXX	XXX		
19. Increase in aggregate reserves for life and accident and health contracts	40,494,710	8,250,175	635	17,624,435		14,619,466	XXX		
20. Totals (Lines 10 to 19)	92,085,548	31,871,373	1,108	25,007,681		35,205,386	XXX		
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	7,628,273	5,073,817		1,464,345		1,090,111			XXX
22. Commissions and expense allowances on reinsurance assumed	1,711	1,637	68			6	XXX		
23. General insurance expenses and fraternal expenses.....	16,028,080	11,731,507		530,757		2,138,009		1,627,807	
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,878,608	1,785,293		23,303		70,012			
25. Increase in loading on deferred and uncollected premiums	899,444	899,766	(322)				XXX		
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							XXX		
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	118,521,663	51,363,393	853	27,026,086		38,503,523		1,627,807	
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	6,568,778	7,787,725	5,204	1,565,210		(13,800,012)		11,010,651	
30. Dividends to policyholders and refunds to members							XXX		
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	6,568,778	7,787,725	5,204	1,565,210		(13,800,012)		11,010,651	
32. Federal income taxes incurred (excluding tax on capital gains)	1,682,697	2,224,721	1,224	383,204		(3,490,612)		2,564,159	
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	4,886,081	5,563,004	3,979	1,182,006		(10,309,400)		8,446,492	
34. Policies/certificates in force end of year	100,240	91,366	1	1,369		7,504	XXX		
DETAILS OF WRITE-INS									
08.301. Legal recoveries from settlements with third parties	9,150,000							9,150,000	
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	9,150,000							9,150,000	
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life (c)	Other Individual Life	YRT Mortality Risk Only
1. Premiums for life contracts (a)	52,795,809		42,871,548	1,047			9,923,214					
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	6,188,941		5,160,263	31			1,028,646					
4. Amortization of Interest Maintenance Reserve (IMR)	166,369		137,918	1			28,450					
5. Separate Accounts net gain from operations excluding unrealized gains or losses												
6. Commissions and expense allowances on reinsurance ceded												
7. Reserve adjustments on reinsurance ceded												
8. Miscellaneous Income:												
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts												
8.2 Charges and fees for deposit-type contracts												
8.3 Aggregate write-ins for miscellaneous income												
9. Totals (Lines 1 to 8.3)	59,151,118		48,169,729	1,079			10,980,310					
10. Death benefits	20,835,265		18,903,456	14			1,931,794					
11. Matured endowments (excluding guaranteed annual pure endowments)	79,128		79,128									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts												
14. Coupons, guaranteed annual pure endowments and similar benefits												
15. Surrender benefits and withdrawals for life contracts	2,690,921		1,768,483				922,438					
16. Group conversions												
17. Interest and adjustments on contract or deposit-type contract funds	15,884		14,329				1,555					
18. Payments on supplementary contracts with life contingencies												
19. Increase in aggregate reserves for life and accident and health contracts ...	8,250,175		5,310,148	(102)			2,940,129					
20. Totals (Lines 10 to 19)	31,871,373		26,075,545	(88)			5,795,915					
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	5,073,817		3,158,217				1,915,600					XXX
22. Commissions and expense allowances on reinsurance assumed	1,637		1,622	16								
23. General insurance expenses	11,731,507		9,906,264	70			1,825,174					
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,785,293		1,629,874	11			155,407					
25. Increase in loading on deferred and uncollected premiums	899,766		899,766									
26. Net transfers to or (from) Separate Accounts net of reinsurance												
27. Aggregate write-ins for deductions												
28. Totals (Lines 20 to 27)	51,363,393		41,671,288	9			9,692,097					
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	7,787,725		6,498,442	1,070			1,288,213					
30. Dividends to policyholders and refunds to members												
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	7,787,725		6,498,442	1,070			1,288,213					
32. Federal income taxes incurred (excluding tax on capital gains)	2,224,721		1,932,048	243			292,430					
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	5,563,004		4,566,394	827			995,783					
34. Policies/certificates in force end of year	91,366		82,117				9,249					
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page												
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)												
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page												
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)												

(a) Include premium amounts for preneed plans included in Line 1

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(c) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life (d)	Other Group Life (a)	YRT Mortality Risk Only
1. Premiums for life contracts (b)	4,674	1,026	3,648						
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	1,353	1,118	236						
4. Amortization of Interest Maintenance Reserve (IMR)	30	28	2						
5. Separate Accounts net gain from operations excluding unrealized gains or losses									
6. Commissions and expense allowances on reinsurance ceded									
7. Reserve adjustments on reinsurance ceded									
8. Miscellaneous Income:									
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts									
8.2 Charges and fees for deposit-type contracts									
8.3 Aggregate write-ins for miscellaneous income									
9. Totals (Lines 1 to 8.3)	6,057	2,171	3,886						
10. Death benefits	455	1	454						
11. Matured endowments (excluding guaranteed annual pure endowments)									
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts									
14. Coupons, guaranteed annual pure endowments and similar benefits									
15. Surrender benefits and withdrawals for life contracts									
16. Group conversions									
17. Interest and adjustments on contract or deposit-type contract funds	19	19							
18. Payments on supplementary contracts with life contingencies									
19. Increase in aggregate reserves for life and accident and health contracts	635	517	118						
20. Totals (Lines 10 to 19)	1,108	536	572						
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)									XXX
22. Commissions and expense allowances on reinsurance assumed	68	13	55						
23. General insurance expenses									
24. Insurance taxes, licenses and fees, excluding federal income taxes									
25. Increase in loading on deferred and uncollected premiums	(322)		(322)						
26. Net transfers to or (from) Separate Accounts net of reinsurance									
27. Aggregate write-ins for deductions									
28. Totals (Lines 20 to 27)	853	549	305						
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	5,204	1,622	3,581						
30. Dividends to policyholders and refunds to members									
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	5,204	1,622	3,581						
32. Federal income taxes incurred (excluding tax on capital gains)	1,224	411	813						
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,979	1,211	2,768						
34. Policies/certificates in force end of year	1	1							
DETAILS OF WRITE-INS									
08.301.									
08.302.									
08.303.									
08.398. Summary of remaining write-ins for Line 8.3 from overflow page									
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)									
2701.									
2702.									
2703.									
2798. Summary of remaining write-ins for Line 27 from overflow page									
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)									

(a) Includes the following amounts for FEGLI/SGLI: Line 1, Line 10, Line 16, Line 23, Line 24

(b) Include premium amounts for preneed plans included in Line 1

(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(d) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

	1	Deferred				6 Life Contingent Payout (Immediate and Annuitalizations)	7 Other Annuities
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities Without Guarantees		
1. Premiums for individual annuity contracts	24,321,929	24,321,929					
2. Considerations for supplementary contracts with life contingencies	105,863	XXX	XXX	XXX	XXX	105,863	XXX
3. Net investment income	4,054,539	3,962,940				65,860	25,738
4. Amortization of Interest Maintenance Reserve (IMR)	108,965	106,495				1,883	587
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)	28,591,296	28,391,363				173,607	26,326
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits	1,527,967	1,474,504				53,463	
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts	5,735,588	5,735,588					
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds	15,294	2,707					12,587
18. Payments on supplementary contracts with life contingencies	104,397					104,397	
19. Increase in aggregate reserves for life and accident and health contracts	17,624,435	17,608,536				15,900	
20. Totals (Lines 10 to 19)	25,007,681	24,821,335				173,759	12,587
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,464,345	1,464,345					
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses	530,757	525,545				3,973	1,239
24. Insurance taxes, licenses and fees, excluding federal income taxes	23,303	23,124				178	
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)	27,026,086	26,834,350				177,911	13,826
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)	1,565,210	1,557,014				(4,304)	12,500
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	1,565,210	1,557,014				(4,304)	12,500
32. Federal income taxes incurred (excluding tax on capital gains)	383,204	381,343				(977)	2,838
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,182,006	1,175,670				(3,327)	9,662
34. Policies/certificates in force end of year	1,369	1,346				13	10
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities Without Guarantees		
1. Premiums for group annuity contracts							
2. Considerations for supplementary contracts with life contingencies		XXX.....	XXX.....	XXX.....	XXX.....		XXX.....
3. Net investment income							
4. Amortization of Interest Maintenance Reserve (IMR)							
5. Separate Accounts net gain from operations excluding unrealized gains or losses							
6. Commissions and expense allowances on reinsurance ceded							
7. Reserve adjustments on reinsurance ceded							
8. Miscellaneous Income:							
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts							
8.2 Charges and fees for deposit-type contracts							
8.3 Aggregate write-ins for miscellaneous income							
9. Totals (Lines 1 to 8.3)							
10. Death benefits							
11. Matured endowments (excluding guaranteed annual pure endowments)							
12. Annuity benefits							
13. Disability benefits and benefits under accident and health contracts							
14. Coupons, guaranteed annual pure endowments and similar benefits							
15. Surrender benefits and withdrawals for life contracts							
16. Group conversions							
17. Interest and adjustments on contract or deposit-type contract funds							
18. Payments on supplementary contracts with life contingencies							
19. Increase in aggregate reserves for life and accident and health contracts							
20. Totals (Lines 10 to 19)							
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)							
22. Commissions and expense allowances on reinsurance assumed							
23. General insurance expenses							
24. Insurance taxes, licenses and fees, excluding federal income taxes							
25. Increase in loading on deferred and uncollected premiums							
26. Net transfers to or (from) Separate Accounts net of reinsurance.....							
27. Aggregate write-ins for deductions							
28. Totals (Lines 20 to 27)							
29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28)							
30. Dividends to policyholders and refunds to members							
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)							
32. Federal income taxes incurred (excluding tax on capital gains)							
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)							
34. Policies/certificates in force end of year							
DETAILS OF WRITE-INS							
08.301.							
08.302.							
08.303.							
08.398. Summary of remaining write-ins for Line 8.3 from overflow page							
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)							
2701.							
2702.							
2703.							
2798. Summary of remaining write-ins for Line 27 from overflow page							
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

	1	Comprehensive (Hospital & Medical)		4	5	6	7	8	9	10	11	12	13
		2	3										
		Individual	Group										
	Total			Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Title XVIII Medicare	Title XIX Medicaid	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Premiums for accident and health contracts	10,775,864			2,255,124								7,884,237	636,503
2. Considerations for supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3. Net investment income	13,569,683			45,267								13,487,745	36,670
4. Amortization of Interest Maintenance Reserve (IMR)	357,965			1,231								355,776	958
5. Separate Accounts net gain from operations excluding unrealized gains or losses													
6. Commissions and expense allowances on reinsurance ceded													
7. Reserve adjustments on reinsurance ceded													
8. Miscellaneous Income:													
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts													
8.2 Charges and fees for deposit-type contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8.3 Aggregate write-ins for miscellaneous income													
9. Totals (Lines 1 to 8.3)	24,703,512			2,301,622								21,727,759	674,131
10. Death benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11. Matured endowments (excluding guaranteed annual pure endowments)	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
12. Annuity benefits	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
13. Disability benefits and benefits under accident and health contracts	20,581,103			1,738,199								18,734,231	108,674
14. Coupons, guaranteed annual pure endowments and similar benefits													
15. Surrender benefits and withdrawals for life contracts	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
16. Group conversions													
17. Interest and adjustments on contract or deposit-type contract funds	4,817											4,803	14
18. Payments on supplementary contracts with life contingencies	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19. Increase in aggregate reserves for life and accident and health contracts	14,619,466			(10,735)								14,570,404	59,797
20. Totals (Lines 10 to 19)	35,205,386			1,727,464								33,309,437	168,485
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	1,090,111			81,808								859,286	149,017
22. Commissions and expense allowances on reinsurance assumed	6												6
23. General insurance expenses	2,138,009			314,042								1,664,788	159,179
24. Insurance taxes, licenses and fees, excluding federal income taxes	70,012			27,844								27,136	15,032
25. Increase in loading on deferred and uncollected premiums													
26. Net transfers to or (from) Separate Accounts net of reinsurance													
27. Aggregate write-ins for deductions													
28. Totals (Lines 20 to 27)	38,503,523			2,151,158								35,860,647	491,718
29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28)	(13,800,012)			150,464								(14,132,888)	182,413
30. Dividends to policyholders and refunds to members													
31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30)	(13,800,012)			150,464								(14,132,888)	182,413
32. Federal income taxes incurred (excluding tax on capital gains)	(3,490,612)			34,156								(3,566,176)	41,408
33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(10,309,400)			116,308								(10,566,712)	141,004
34. Policies/certificates in force end of year	7,504			1,302								5,058	1,144
DETAILS OF WRITE-INS													
08.301.													
08.302.													
08.303.													
08.398. Summary of remaining write-ins for Line 8.3 from overflow page													
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)													
2701.													
2702.													
2703.													
2798. Summary of remaining write-ins for Line 27 from overflow page													
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)

	1	2	3	4	5	6	7	8	9	10	11	12
	Total	Industrial Life	Whole Life	Term Life	Indexed Life	Universal Life	Universal Life With Secondary Guarantees	Variable Life	Variable Universal Life	Credit Life ^(b) (N/A Fraternal)	Other Individual Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)												
1. Reserve December 31 of prior year	132,051,550		111,493,831	533			20,557,186					
2. Tabular net premiums or considerations	26,485,180		20,211,247	733			6,273,199					
3. Present value of disability claims incurred												
4. Tabular interest	5,647,965		4,598,855	41			1,049,069					
5. Tabular less actual reserve released												
6. Increase in reserve on account of change in valuation basis												
6.1 Change in excess of VM-20 deterministic/stochastic reserve over net premium reserve		XXX								XXX		
7. Other increases (net)												
8. Totals (Lines 1 to 7)	164,184,695		136,303,934	1,307			27,879,454					
9. Tabular cost	15,129,919		12,220,457	876			2,908,586					
10. Reserves released by death	5,494,559		5,359,636				134,923					
11. Reserves released by other terminations (net)	3,258,492		1,919,861				1,338,631					
12. Annuity, supplementary contract and disability payments involving life contingencies												
13. Net transfers to or (from) Separate Accounts												
14. Total Deductions (Lines 9 to 13)	23,882,970		19,499,954	876			4,382,140					
15. Reserve December 31 of current year	140,301,725		116,803,979	431			23,497,315					
Cash Surrender Value and Policy Loans												
16. CSV Ending balance December 31, current year	105,593,981		88,504,576				17,089,405					
17. Amount Available for Policy Loans Based upon Line 16 CSV	98,157,033		82,624,783				15,532,250					

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE (a)
(N/A Fraternal)

	1	2	3	4	5	6	7	8	9
	Total	Whole Life	Term Life	Universal Life	Variable Life	Variable Universal Life	Credit Life ^(b)	Other Group Life	YRT Mortality Risk Only
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)									
1. Reserve December 31 of prior year	23,945	21,582	2,363						
2. Tabular net premiums or considerations	3,290	528	2,762						
3. Present value of disability claims incurred									
4. Tabular interest	1,426	1,201	225						
5. Tabular less actual reserve released									
6. Increase in reserve on account of change in valuation basis									
7. Other increases (net)									
8. Totals (Lines 1 to 7)	28,661	23,311	5,350						
9. Tabular cost	4,081	1,213	2,868						
10. Reserves released by death									
11. Reserves released by other terminations (net)									
12. Annuity, supplementary contract and disability payments involving life contingencies									
13. Net transfers to or (from) Separate Accounts									
14. Total Deductions (Lines 9 to 13)	4,081	1,213	2,868						
15. Reserve December 31 of current year	24,580	22,099	2,481						
Cash Surrender Value and Policy Loans									
16. CSV Ending balance December 31, current year	19,806	19,806							
17. Amount Available for Policy Loans Based upon Line 16 CSV	19,806	19,806							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.
(b) Individual and Group Credit Life are combined and included on page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES ^(a)

	1 Total	Deferred				6 Life Contingent Payout (Immediate and Annuitizations)	7 Other Annuities
		2 Fixed Annuities	3 Indexed Annuities	4 Variable Annuities with Guarantees	5 Variable Annuities without Guarantees		
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year	76,480,618	75,006,366				1,474,252	
2. Tabular net premiums or considerations	23,139,305	23,033,441				105,863	
3. Present value of disability claims incurred	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
4. Tabular interest	1,973,978	1,912,237				61,741	
5. Tabular less actual reserve released	12,894					12,894	
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)	101,606,795	99,952,044				1,654,751	
9. Tabular cost							
10. Reserves released by death	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX	.XXX
11. Reserves released by other terminations (net)	7,347,029	7,337,142				9,886	
12. Annuity, supplementary contract and disability payments involving life contingencies	154,713					154,713	
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)	7,501,742	7,337,142				164,599	
15. Reserve December 31 of current year	94,105,053	92,614,902				1,490,151	
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year	75,708,539	75,708,539					
17. Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES ^(a)

(N/A Fraternal)

	1	Deferred				6	7
		2	3	4	5		
	Total	Fixed Annuities	Indexed Annuities	Variable Annuities with Guarantees	Variable Annuities without Guarantees	Life Contingent Payout (Immediate and Annuitizations)	Other Annuities
Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)							
1. Reserve December 31 of prior year							
2. Tabular net premiums or considerations							
3. Present value of disability claims incurred	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX
4. Tabular interest							
5. Tabular less actual reserve released							
6. Increase in reserve on account of change in valuation basis							
7. Other increases (net)							
8. Totals (Lines 1 to 7)							
9. Tabular cost							
10. Reserves released by death	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX	..XXX
11. Reserves released by other terminations (net)							
12. Annuity, supplementary contract and disability payments involving life contingencies							
13. Net transfers to or (from) Separate Accounts							
14. Total Deductions (Lines 9 to 13)							
15. Reserve December 31 of current year							
Cash Surrender Value and Policy Loans							
16. CSV Ending balance December 31, current year							
17. Amount Available for Policy Loans Based upon Line 16 CSV							

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 213,212	 262,941
1.1	Bonds exempt from U.S. tax	(a) .....	.....
1.2	Other bonds (unaffiliated)	(a) 25,419,597	 25,803,615
1.3	Bonds of affiliates	(a) .....	.....
2.1	Preferred stocks (unaffiliated)	(b) 56,250	 56,250
2.11	Preferred stocks of affiliates	(b) .....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....
3.	Mortgage loans	(c) .....	.....
4.	Real estate	(d) .....	.....
5	Contract loans	 490,585	 485,382
6	Cash, cash equivalents and short-term investments	(e) 448,456	 460,728
7	Derivative instruments	(f) .....	.....
8.	Other invested assets	 639,532	 656,782
9.	Aggregate write-ins for investment income	 (185)	 (185)
10.	Total gross investment income	27,267,447	27,725,513
11.	Investment expenses		(g) 421,183
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 1,357
13.	Interest expense		(h)
14.	Depreciation on real estate and other invested assets		(i)
15.	Aggregate write-ins for deductions from investment income .....		.....
16.	Total deductions (Lines 11 through 15)		 422,539
17.	Net investment income (Line 10 minus Line 16)		27,302,974
DETAILS OF WRITE-INS			
0901.	Miscellaneous investment income	 (185)	 (185)
0902.	.....	.....	.....
0903.	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	(185)	(185)
1501.	.....		
1502.	.....		
1503.	.....		
1598.	Summary of remaining write-ins for Line 15 from overflow page		
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 707,207 accrual of discount less \$ 393,516 amortization of premium and less \$ 288,550 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds .....	.....	.....	.....	.....	.....
1.1	Bonds exempt from U.S. tax .....	.....	.....	.....	.....	.....
1.2	Other bonds (unaffiliated)	 (963,088)	 (516,612)	 (1,479,700)	.....	.....
1.3	Bonds of affiliates .....	.....	.....	.....	.....	.....
2.1	Preferred stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.11	Preferred stocks of affiliates .....	.....	.....	.....	.....	.....
2.2	Common stocks (unaffiliated) .....	.....	.....	.....	.....	.....
2.21	Common stocks of affiliates .....	.....	.....	.....	.....	.....
3.	Mortgage loans .....	.....	.....	.....	.....	.....
4.	Real estate .....	.....	.....	.....	.....	.....
5.	Contract loans .....	.....	.....	.....	.....	.....
6.	Cash, cash equivalents and short-term investments	 (2,353)	.....	..... (2,353)	.....	.....
7.	Derivative instruments .....	.....	.....	.....	.....	.....
8.	Other invested assets .....	.....	.....	.....	.....	.....
9.	Aggregate write-ins for capital gains (losses) .....	.....	.....	.....	.....	.....
10.	Total capital gains (losses)	(965,441)	(516,612)	(1,482,053)		
DETAILS OF WRITE-INS						
0901.	.....	.....	.....	.....	.....	.....
0902.	.....	.....	.....	.....	.....	.....
0903.	.....	.....	.....	.....	.....	.....
0998.	Summary of remaining write-ins for Line 9 from overflow page .....	.....	.....	.....	.....	.....
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	.....	.....	.....	.....	.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
FIRST YEAR (other than single)								
1. Uncollected	104,401	96,638				7,763		
2. Deferred and accrued	2,846,952	2,846,952						
3. Deferred , accrued and uncollected:								
3.1 Direct	2,951,354	2,943,590				7,763		
3.2 Reinsurance assumed								
3.3 Reinsurance ceded								
3.4 Net (Line 1 + Line 2)	2,951,354	2,943,590				7,763		
4. Advance	58,690	27,446				31,244		
5. Line 3.4 - Line 4	2,892,664	2,916,145				(23,481)		
6. Collected during year:								
6.1 Direct	7,978,426	6,940,555				1,037,871		
6.2 Reinsurance assumed								
6.3 Reinsurance ceded								
6.4 Net	7,978,426	6,940,555				1,037,871		
7. Line 5 + Line 6.4	10,871,089	9,856,699				1,014,390		
8. Prior year (uncollected + deferred and accrued - advance)	2,240,005	2,268,804				(28,799)		
9. First year premiums and considerations:								
9.1 Direct	8,631,084	7,587,896				1,043,189		
9.2 Reinsurance assumed								
9.3 Reinsurance ceded								
9.4 Net (Line 7 - Line 8)	8,631,084	7,587,896				1,043,189		
SINGLE								
10. Single premiums and considerations:								
10.1 Direct	24,519,632	205,334		24,314,299				
10.2 Reinsurance assumed								
10.3 Reinsurance ceded								
10.4 Net	24,519,632	205,334		24,314,299				
RENEWAL								
11. Uncollected	490,132	410,229				79,903		
12. Deferred and accrued	15,780,763	15,778,095	2,668					
13. Deferred, accrued and uncollected:								
13.1 Direct	16,233,493	16,153,590				79,903		
13.2 Reinsurance assumed	37,401	34,734	2,668					
13.3 Reinsurance ceded								
13.4 Net (Line 11 + Line 12)	16,270,895	16,188,324	2,668			79,903		
14. Advance	678,032	474,802	302			202,928		
15. Line 13.4 - Line 14	15,592,862	15,713,522	2,365			(123,025)		
16. Collected during year:								
16.1 Direct	54,214,526	44,519,855	292	7,630		9,686,749		
16.2 Reinsurance assumed	100,600	96,360	3,858			381		
16.3 Reinsurance ceded	138,618	138,618						
16.4 Net	54,176,507	44,477,596	4,151	7,630		9,687,130		
17. Line 15 + Line 16.4	69,769,369	60,191,118	6,516	7,630		9,564,105		
18. Prior year (uncollected + deferred and accrued - advance)	15,021,810	15,188,538	1,842			(168,570)		
19. Renewal premiums and considerations:								
19.1 Direct	54,792,021	45,051,796	292	7,630		9,732,302		
19.2 Reinsurance assumed	94,156	89,402	4,382			373		
19.3 Reinsurance ceded	138,618	138,618						
19.4 Net (Line 17 - Line 18)	54,747,559	45,002,579	4,674	7,630		9,732,675		
TOTAL								
20. Total premiums and annuity considerations:								
20.1 Direct	87,942,737	52,845,026	292	24,321,929		10,775,491		
20.2 Reinsurance assumed	94,156	89,402	4,382			373		
20.3 Reinsurance ceded	138,618	138,618						
20.4 Net (Lines 9.4 + 10.4 + 19.4)	87,898,275	52,795,809	4,674	24,321,929		10,775,864		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND
EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	3	4	5	6	7	8
	Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1)								
21. To pay renewal premiums								
22. All other								
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED								
23. First year (other than single):								
23.1 Reinsurance ceded								
23.2 Reinsurance assumed								
23.3 Net ceded less assumed								
24. Single:								
24.1 Reinsurance ceded								
24.2 Reinsurance assumed								
24.3 Net ceded less assumed								
25. Renewal:								
25.1 Reinsurance ceded								
25.2 Reinsurance assumed	1,711	1,637	68			6		
25.3 Net ceded less assumed	(1,711)	(1,637)	(68)			(6)		
26. Totals:								
26.1 Reinsurance ceded (Page 6, Line 6)								
26.2 Reinsurance assumed (Page 6, Line 22)	1,711	1,637	68			6		
26.3 Net ceded less assumed	(1,711)	(1,637)	(68)			(6)		
COMMISSIONS INCURRED (direct business only)								
27. First year (other than single)	5,338,301	4,488,113				850,187		
28. Single	1,483,361	19,015		1,464,345				
29. Renewal	806,611	566,688				239,923		
30. Deposit-type contract funds								
31. Totals (to agree with Page 6, Line 21)	7,628,273	5,073,817		1,464,345		1,090,111		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6	7
		1	Accident and Health		4			
			2	3				
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Fraternal	Total
1.	Rent	702,322		252,401				954,723
2.	Salaries and wages	2,895,810		324,996	31,750	18,197		3,270,753
3.11	Contributions for benefit plans for employees	565,879		93,575		2,370		661,824
3.12	Contributions for benefit plans for agents	93,770		23,442				117,212
3.21	Payments to employees under non-funded benefit plans							
3.22	Payments to agents under non-funded benefit plans							
3.31	Other employee welfare	54,082		12,341		9		66,432
3.32	Other agent welfare	26		10				36
4.1	Legal fees and expenses	113,080		9,868	1,321,057			1,444,005
4.2	Medical examination fees	62,817		470				63,287
4.3	Inspection report fees							
4.4	Fees of public accountants and consulting actuaries	214,967		36,561				251,527
4.5	Expense of investigation and settlement of policy claims	6,181		472,218				478,399
5.1	Traveling expenses	63,009		15,656				78,665
5.2	Advertising	2,714,881		6,902				2,721,783
5.3	Postage, express, telegraph and telephone	294,386		21,645		2		316,033
5.4	Printing and stationery	61,670		9,847				71,517
5.5	Cost or depreciation of furniture and equipment ...	40,472		16,753				57,225
5.6	Rental of equipment	156,646		17,054				173,700
5.7	Cost or depreciation of EDP equipment and software	1,385,109		166,587		14		1,551,711
6.1	Books and periodicals	1,139		168				1,308
6.2	Bureau and association fees	31,638		2,449				34,087
6.3	Insurance, except on real estate	43,213		16,985				60,198
6.4	Miscellaneous losses	22,630		10,806	275,000			308,437
6.5	Collection and bank service charges	205,854		1,086				206,940
6.6	Sundry general expenses	39,834		907				40,741
6.7	Group service and administration fees							
6.8	Reimbursements by uninsured plans							
7.1	Agency expense allowance	396,895		143,480				540,374
7.2	Agents' balances charged off (less \$ recovered)	(14)						(14)
7.3	Agency conferences other than local meetings	25,247		8,141				33,388
8.1	Official publication (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
8.2	Expense of supreme lodge meetings (Fraternal Benefit Societies Only)	XXX	XXX	XXX	XXX	XXX		
9.1	Real estate expenses							
9.2	Investment expenses not included elsewhere					8,607		8,607
9.3	Aggregate write-ins for expenses	2,070,719		473,662		391,984		2,936,366
10.	General expenses incurred	12,262,264		2,138,009	1,627,807	421,183	(b)	(a) ... 16,449,263
11.	General expenses unpaid Dec. 31, prior year	76,231		11,847	786,975			875,053
12.	General expenses unpaid Dec. 31, current year ...	138,822		24,205	1,061,975			1,225,002
13.	Amounts receivable relating to uninsured plans, prior year							
14.	Amounts receivable relating to uninsured plans, current year							
15.	General expenses paid during year (Lines 10+11-12-13+14)	12,199,673		2,125,652	1,352,807	421,183		16,099,314
DETAILS OF WRITE-INS								
09.301.	Investment advisory fees to affiliate	274,723		331,997		391,974		998,694
09.302.	Data processing and other consulting fees	1,795,996		141,665		10		1,937,672
09.303.								
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page.....							
09.399.	Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	2,070,719		473,662		391,984		2,936,366

(a) Includes management fees of \$ to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable\$; 2. Institutional . \$; 3. Recreational and Health \$; 4. Educational \$;

5. Religious\$; 6. Membership \$; 7. Other\$; 8. Total\$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5	6
		1	2	3			
		Life	Accident and Health	All Other Lines of Business	Investment	Fraternal	Total
1.	Real estate taxes						
2.	State insurance department licenses and fees	558,439	27,301				585,740
3.	State taxes on premiums						
4.	Other state taxes, including \$ for employee benefits	950,702	740		14		951,456
5.	U.S. Social Security taxes	296,787	41,632		1,331		339,750
6.	All other taxes	2,667	340		11		3,018
7.	Taxes, licenses and fees incurred	1,808,596	70,012		1,357		1,879,964
8.	Taxes, licenses and fees unpaid Dec. 31, prior year	12,122	357				12,479
9.	Taxes, licenses and fees unpaid Dec. 31, current year.....	38,095	1,475				39,570
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	1,782,623	68,894		1,357		1,852,873

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total ^(a)	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 1958 CSO 3.00% NLP	187,545		187,545		
0100002. 1958 CSO 3.00% NJM	50,890		50,890		
0100003. 1958 CSO 3.50% CRVM	1,274,234		1,274,234		
0100004. 1958 CSO 4.50% NLP	431		431		
0100005. 1958 CET 3.00% NLP	30,710		30,710		
0100006. 1958 CET 3.50% NLP	17,647		17,647		
0100007. 1980 CSO 4.00% CRVM	6,912,409		6,912,409		
0100008. 1980 CSO 4.50% CRVM	16,555,977		16,555,977		
0100009. 1980 CSO 5.00% CRVM	1,223,985		1,223,985		
0100010. 1980 CSO 5.50% CRVM	1,442,112		1,420,014		22,099
0100011. 1980 CSO 6.00% CRVM	2,467				2,467
0100012. 1980 CET 4.00% NLP	195,814		195,814		
0100013. 1980 CET 4.50% NLP	490,545		490,545		
0100014. 1980 CET 5.00% NLP	39,102		39,102		
0100015. 1980 CET 5.50% NLP	47,298		47,298		
0100016. 2001 CSO 3.00% CRVM	2,127,458		2,127,458		
0100017. 2001 CSO 3.50% CRVM	68,104,494		68,104,494		
0100018. 2001 CSO 4.00% CRVM	29,345,269		29,345,269		
0100019. 2017 CSO 3.50% CRVM	5,131,889		5,131,889		
0100020. 2017 CSO VM-20 3.25% NPR	1,635,725		1,635,725		
0100021. 2017 CSO VM-20 3.00% NPR	1,591,637		1,591,637		
0100022. Anticipated Mortality > 2017 CSO VM-20 3.00% NPR	3,050,026		3,050,026		
0199997. Totals (Gross)	139,457,662		139,433,097		24,565
0199998. Reinsurance ceded	92,098		92,098		
0199999. Life Insurance: Totals (Net)	139,365,565		139,341,000		24,565
0200001. 2000A 5.50% Deferred 2000	326,252	XXX	326,252	XXX	
0200002. 2000A 5.25% Deferred 2001-2002	5,008,340	XXX	5,008,340	XXX	
0200003. 2000A 4.75% Deferred 2003, 2007-2008	955,182	XXX	955,182	XXX	
0200004. 2000A 5.00% Deferred 2009	1,607,437	XXX	1,607,437	XXX	
0200005. 2000A 4.50% Deferred 2010	1,947,268	XXX	1,947,268	XXX	
0200006. 2000A 4.25% Deferred 2011	2,079,622	XXX	2,079,622	XXX	
0200007. 2000A 3.75% Deferred 2012-2013	3,020,624	XXX	3,020,624	XXX	
0200008. 2000A 4.00% Deferred 2014	767,060	XXX	767,060	XXX	
0200009. 2012IAR 3.75% Deferred 2015-2016, 2019	6,745,249	XXX	6,745,249	XXX	
0200010. 2012IAR 3.50% Deferred 2017-2018	4,076,522	XXX	4,076,522	XXX	
0200011. 2012IAR 3.25% Deferred 2020, 2022	20,606,218	XXX	20,606,218	XXX	
0200012. 2012IAR 3.00% Deferred 2021	7,664,611	XXX	7,664,611	XXX	
0200013. 2012IAR 4.25% Deferred 2023	22,604,127	XXX	22,604,127	XXX	
0200014. 1983a 8.75% Immediate 1990-1991	259,383	XXX	259,383	XXX	
0200015. Deposit Admin. Funds at Various Rates 1982 ...	206,390	XXX	206,390	XXX	
0299997. Totals (Gross)	77,874,284	XXX	77,874,284	XXX	
0299998. Reinsurance ceded		XXX		XXX	
0299999. Annuities: Totals (Net)	77,874,284	XXX	77,874,284	XXX	
0300001. 2000A 4.5%	37,630		37,630		
0300002. 2000 IAM 4.5%	48,302		48,302		
0300003. 2012 IAR 3.75%	436,436		436,436		
0300004. 2012 IAR VM-22 Non-Jumbo 3.50%-3.99% 2018	228,752		228,752		
0300005. 2012 IAR VM-22 Non-Jumbo 4.00%-4.49% 2022	377,036		377,036		
0300006. 2012 IAR VM-22 Non-Jumbo 4.50%-4.99% 2023	102,614		102,614		
0399997. Totals (Gross)	1,230,769		1,230,769		
0399998. Reinsurance ceded					
0399999. SCWLC: Totals (Net)	1,230,769		1,230,769		
0400001. 1959 ADB with 1980 CSO 3.50%	200		200		
0400002. 1959 ADB with 1980 CSO 4.50%	16,664		16,664		
0400003. 1959 ADB with 2001 CSO 3.00%	15,364		15,364		
0400004. 1959 ADB with 2001 CSO 3.50%	503,664		503,664		
0400005. 1959 ADB with 2001 CSO 4.00%	149,607		149,607		
0400006. 1959 ADB with 2017 CSO 3.50%	25,322		25,322		
0400007. 1959 ADB with 2017 CSO VM-20 3.00% NPR	87,192		87,192		
0400008. 1959 ADB with 2017 CSO VM-20 3.25% NPR	382				
0499997. Totals (Gross)	798,395		798,395		
0499998. Reinsurance ceded					
0499999. Accidental Death Benefits: Totals (Net)	798,395		798,395		
0500001. 1952 Disability with 1958 CSO 3.00%	16		2		15
0500002. 1952 Disability with 2001 CSO 3.50%	1,904		1,904		
0500003. 1952 Disability with 2001 CSO 4.00%	155		155		
0500004. 1952 Disability with 2017 CSO 3.50%	64		64		
0500005. 1952 Disability with 2017 CSO VM-20 3.25% NPR	98		98		
0599997. Totals (Gross)	2,237		2,223		15
0599998. Reinsurance ceded					
0599999. Disability-Active Lives: Totals (Net)	2,237		2,223		15
0699998. Reinsurance ceded					
0699999. Disability-Disabled Lives: Totals (Net)					
0700001. For excess of valuation net premiums over corresponding gross premiums on respective policies	160,108		160,108		
0700002. Additional Actuarial Reserves - Asset / Liability Analysis	15,000,000		15,000,000		
0799997. Totals (Gross)	15,160,108		15,160,108		
0799998. Reinsurance ceded					
0799999. Miscellaneous Reserves: Totals (Net)	15,160,108		15,160,108		
9999999. Totals (Net) - Page 3, Line 1	234,431,358		234,406,778		24,580

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$; Annuities \$; Supplementary Contracts with Life Contingencies \$; Accidental Death Benefits \$; Disability - Active Lives \$; Disability - Disabled Lives \$; Miscellaneous Reserves \$

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.
non-participating

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.
non-participating

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [X] No []

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$

4.2

Amount of reserve?

\$

4.3

Basis of reserve:

4.4

Basis of regular assessments:

4.5

Basis of special assessments:

4.6

Assessments collected during the year

\$

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
Two contract forms have a preferred loan structure where the charge is 3%

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:

7.3

State the amount of reserves established for this business:

\$

7.4

Identify where the reserves are reported in the blank:

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements:

\$

8.2

State the amount of reserves established for this business:

\$

8.3

Identify where the reserves are reported in the blank:

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?

Yes [] No [X]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:

\$

9.2

State the amount of reserves established for this business:

\$

9.3

Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	
Description of Valuation Class	Changed From	Changed To	Increase in Actuarial Reserve Due to Change
	NONE		
9999999 - Total (Column 4, only)			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS ^(a)

	1 Total	Comprehensive		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefits Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Credit A&H	11 Disability Income	12 Long-Term Care	13 Other Health
		2 Individual	3 Group										
ACTIVE LIFE RESERVE													
1. Unearned premium reserves	958,532			122,243								801,692	34,597
2. Additional contract reserves (b)	203,622,747			478,991								202,836,594	307,162
3. Additional actuarial reserves-Asset/Liability analysis	19,500,000											19,500,000	
4. Reserve for future contingent benefits													
5. Reserve for rate credits													
6. Aggregate write-ins for reserves													
7. Totals (Gross)	224,081,279			601,234								223,138,286	341,760
8. Reinsurance ceded													
9. Totals (Net)	224,081,279			601,234								223,138,286	341,760
CLAIM RESERVE													
10. Present value of amounts not yet due on claims	62,198,594											62,198,594	
11. Additional actuarial reserves-Asset/Liability analysis													
12. Reserve for future contingent benefits													
13. Aggregate write-ins for reserves													
14. Totals (Gross)	62,198,594											62,198,594	
15. Reinsurance ceded													
16. Totals (Net)	62,198,594											62,198,594	
17. TOTAL (Net)	286,279,873			601,234								285,336,880	341,760
18. TABULAR FUND INTEREST	10,630,783			19,608								10,599,741	11,433
DETAILS OF WRITE-INS													
0601.													
0602.													
0603.													
0698. Summary of remaining write-ins for Line 6 from overflow page													
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)													
1301.													
1302.													
1303.													
1398. Summary of remaining write-ins for Line 13 from overflow page													
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)													

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected.

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	460,127			460,127		
2. Deposits received during the year	73,936			73,936		
3. Investment earnings credited to the account	11,478			11,478		
4. Other net change in reserves	912			912		
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments	81,852			81,852		
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) (a)	464,601			464,601		
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	464,601			464,601		

(a) FHLB Funding Agreements:

1. Reported as GICs (captured in column 2) \$
2. Reported as Annuities Certain (captured in column 3) \$
3. Reported as Supplemental Contracts (captured in column 4) \$
4. Reported as Dividend Accumulations or Refunds (captured in column 5) \$
5. Reported as Premium or Other Deposit Funds (captured in column 6) \$
6. Total Reported as Deposit-Type Contracts (captured in column 1): (Sum of Lines 1 through 5) . \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year									
		1	2	3	4	5	6	7	8
		Total	Individual Life	Group Life	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1.	Due and unpaid:								
	1.1 Direct								
	1.2 Reinsurance assumed								
	1.3 Reinsurance ceded								
	1.4 Net								
2.	In course of settlement:								
	2.1 Resisted								
	2.11 Direct								
	2.12 Reinsurance assumed								
	2.13 Reinsurance ceded								
	2.14 Net		(b)	(b)	(b)				
	2.2 Other								
	2.21 Direct	923,205	713,840				209,365		
	2.22 Reinsurance assumed	21,187	21,164				23		
	2.23 Reinsurance ceded								
	2.24 Net	944,392	(b) 735,004	(b)	(b)		(b) 209,387		
3.	Incurred but unreported:								
	3.1 Direct	4,512,732	1,902,575	7	14,177		2,595,974		
	3.2 Reinsurance assumed	5,764	4,173	1,160			431		
	3.3 Reinsurance ceded	2,277	2,277						
	3.4 Net	4,516,219	(b) 1,904,471	(b) 1,167	(b) 14,177		(b) 2,596,404		
4.	TOTALS								
	4.1 Direct	5,435,937	2,616,415	7	14,177		2,805,338		
	4.2 Reinsurance assumed	26,951	25,337	1,160			453		
	4.3 Reinsurance ceded	2,277	2,277						
	4.4 Net	5,460,611	(a) 2,639,475	(a) 1,167	14,177		2,805,792		

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ in Column 2 and \$ in Column 3.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Individual Life \$ Group Life \$, and Individual Annuities \$ are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Accident and Health \$ 62,198,594 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	3	4	5	6	7	8
	Total	Individual Life (a)	Group Life (b)	Individual Annuities	Group Annuities	Accident & Health	Fraternal	Other Lines of Business
1. Settlements During the Year:								
1.1 Direct	42,247,714	20,669,689		1,560,906		20,017,119		
1.2 Reinsurance assumed	487,170	422,187		64,983				
1.3 Reinsurance ceded	88,556	88,556						
1.4 Net (c)	42,646,328	21,003,320		1,625,889		20,017,119		
2. Liability December 31, current year from Part 1:								
2.1 Direct	5,435,937	2,616,415	7	14,177		2,805,338		
2.2 Reinsurance assumed	26,951	25,337	1,160			453		
2.3 Reinsurance ceded	2,277	2,277						
2.4 Net	5,460,611	2,639,475	1,167	14,177		2,805,792		
3. Amounts recoverable from reinsurers December 31, current year								
4. Liability December 31, prior year:								
4.1 Direct	4,958,750	2,709,990	6	7,703		2,241,052		
4.2 Reinsurance assumed	19,874	18,412	706			756		
4.3 Reinsurance ceded								
4.4 Net	4,978,624	2,728,402	713	7,703		2,241,807		
5. Amounts recoverable from reinsurers December 31, prior year								
6. Incurred Benefits								
6.1 Direct	42,724,901	20,576,114	1	1,567,381		20,581,406		
6.2 Reinsurance assumed	494,247	429,112	454	64,983		(302)		
6.3 Reinsurance ceded	90,833	90,833						
6.4 Net	43,128,315	20,914,393	455	1,632,364		20,581,103		

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 21,203 in Line 1.1, \$ 79,128 in Line 1.4.
\$ 21,203 in Line 6.1, and \$ 79,128 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ in Line 1.1, \$ in Line 1.4.
\$ in Line 6.1, and \$ in Line 6.4.

(c) Includes \$ 320,260 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans	27,871	24,708	(3,163)
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)	27,871	24,708	(3,163)
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	10,197	1,197	(9,000)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset	14,347,109	15,041,143	694,034
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets	130,735	169,210	38,475
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable	1,880,948	1,549,450	(331,498)
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	16,396,861	16,785,708	388,847
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)	16,396,861	16,785,708	388,847
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

NOTES TO FINANCIAL STATEMENTS

Note #	Description	Page #
1	Summary of Significant Accounting Policies and Going Concern	19.1
2	Accounting Changes and Corrections of Errors	19.2
3	Business Combinations and Goodwill	19.2
4	Discontinued Operations	19.2
5	Investments	19.2
6	Joint Ventures, Partnerships and Limited Liability Companies	19.4
7	Investment Income	19.5
8	Derivative Instruments	19.5
9	Income Taxes	19.6
10	Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties	19.10
11	Debt	19.11
12	Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences And Other Postretirement Benefit Plans	19.11
13	Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations	19.12
14	Liabilities, Contingencies and Assessments	19.12
15	Leases	19.14
16	Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk	19.14
17	Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities	19.14
18	Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans	19.14
19	Direct Premium Written/Produced by Managing General Agents/Third Party Administrators	19.14
20	Fair Value Measurements	19.15
21	Other Items	19.16
22	Events Subsequent	19.17
23	Reinsurance	19.17
24	Retrospectively Rated Contracts & Contracts Subject to Redetermination	19.18
25	Change in Incurred Losses and Loss Adjustment Expenses	19.18
26	Intercompany Pooling Arrangements	19.18
27	Structured Settlements	19.19
28	Health Care Receivables	19.19
29	Participating Policies	19.19
30	Premium Deficiency Reserves	19.19
31	Reserves for Life Contracts and Annuity Contracts	19.19
32	Analysis of Annuity Actuarial Reserves and Deposit-Type Liabilities by Withdrawal Characteristics	19.20
33	Analysis of Life Actuarial Reserves by Withdrawal Characteristics	19.22
34	Premium and Annuity Considerations Deferred and Uncollected	19.23
35	Separate Accounts	19.23
36	Loss/Claim Adjustment Expenses	19.23

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Bankers Consecos Life Insurance Company (“Company”) are presented on the basis of accounting practices prescribed or permitted by the New York Department of Financial Services (“Department”).

The Department recognizes only statutory accounting practices prescribed or permitted by the State of New York for reporting the financial condition and results of operations of an insurance company and determining its solvency under New York Insurance Law. The *Accounting Practices and Procedures* manual (“NAIC SAP”) has been adopted as a component of prescribed and permitted practices by the State of New York.

The State of New York may adopt certain prescribed accounting practices that differ from those found in NAIC SAP. As required by New York, the Company uses continuous CARVM reserving methods for its deferred annuity contracts versus curtail CARVM reserving methods required by NAIC SAP. If curtail reserving methods were used for contracts issued beginning January 1, 2001, surplus would be increased by \$499,127 and \$304,818 as of December 31, 2023 and 2022, respectively. Additionally, net income for the years ended 2023 and 2022 would be increased by \$194,309 and \$48,973, respectively. Using curtail CARVM reserving methods for deferred annuity contracts would not have caused the Company’s risk-based capital to trigger a regulatory event. In addition, the Department has the right to permit other specific practices that deviate from prescribed practices. However, the Company has no such permitted practices.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the State of New York is shown below:

	SSAP #	F/S Page	F/S Line #	2023	2022
NET INCOME					
(1) Bankers Consecos Life Insurance Company, State of New York basis (Page 4, Line 35, Columns 1 & 3)	XXX	XXX	XXX	\$ 4,956,377	\$ 6,555,577
(2) State Prescribed Practices that increase/(decrease) NAIC SAP:					
Continuous CARVM reserving method	51	4	19	(194,309)	(48,973)
(3) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(4) NAIC SAP (1 - 2 - 3 = 4)	XXX	XXX	XXX	<u>\$ 5,150,686</u>	<u>\$ 6,604,550</u>
SURPLUS					
(5) Bankers Consecos Life Insurance Company, State of New York basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 80,484,128	\$ 76,720,303
(6) State Prescribed Practices that increase/(decrease) NAIC SAP:					
Continuous CARVM reserving method	51	4	19	(499,127)	(304,818)
(7) State Permitted Practices that increase/(decrease) NAIC SAP:					
None	N/A	N/A	N/A	—	—
(8) NAIC SAP (5 - 6 - 7 = 8)	XXX	XXX	XXX	<u>\$ 80,983,255</u>	<u>\$ 77,025,121</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC SAP requires management to make estimates and assumptions that affect the reported amounts. It also requires disclosure of contingent assets and liabilities at the date of the financial statements. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations with mortality risks are recognized as income when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments and cash equivalents are stated at amortized cost, which approximates fair value.
- (2) Bonds not backed by other loans are stated at amortized cost using the interest method, with the following exceptions: (i) those containing call provisions, except “make-whole” call provisions, are amortized using the yield-to-worst method; (ii) those rated NAIC class 6, which are stated at the lower of amortized cost or fair value; and (iii) perpetual bonds that do not possess or no longer possess an effective call option, which are reported at fair value regardless of NAIC designation. The Company does not utilize the systematic value measurement method for SVO-identified investments.

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern, continued

- (3) Unaffiliated common stocks are carried at fair value.
- (4) Redeemable preferred stocks are stated at amortized cost, except those rated NAIC class 4 or lower quality, which are carried at the lower of amortized cost or fair value. Perpetual preferred stocks are carried at fair value, not exceeding any currently effective call price.
- (5) Mortgage loans on real estate are stated at the amortized unpaid balance, excluding accrued interest.
- (6) Loan-backed bonds, structured securities and beneficial interests are stated at amortized cost using the interest method, except for those rated NAIC class 6, which are stated at the lower of amortized cost or fair value. For securities where collection of all contractual cash flows is probable, changes in currently estimated cash flows, including the effect of prepayment assumptions, are accounted for using the retrospective method. For securities that are not of high credit quality for which collection of all contractual cash flows is not probable, significant increases in cash flow estimates are accounted for using the prospective method.
- (7) The Company does not utilize anticipated net investment income as a factor in the premium deficiency reserve calculation.
- (8) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount reported. The methods for making such estimates and for establishing the resulting liabilities are continually reviewed and any adjustments are reflected in the period determined.
- (9) The Company has not modified its capitalization policy from the prior period.

D. Going Concern

The Company's management does not have substantial doubt about its ability to continue as a going concern.

2. Accounting Changes and Corrections of Errors

During 2023 and 2022, the Company did not record any material changes in accounting principles or corrections of errors.

3. Business Combinations and Goodwill

- A. During 2023, the Company did not acquire any other company accounted for as a purchase.
- B. During 2023, the Company did not merge with any other insurance company.
- C. During 2023, the Company did not participate in an assumption reinsurance agreement.
- D. During 2023, the Company did not recognize any impairment losses.
- E. The Company has no goodwill.

4. Discontinued Operations

During 2023, the Company had no discontinued operations.

5. Investments

- A. Mortgage Loans including Mezzanine Real Estate Loans

The Company has no investment in mortgage loans.

- B. Debt Restructuring

The Company has no investments in restructured debt.

- C. Reverse Mortgages

The Company has no investment in reverse mortgages.

- D. Loan-backed Securities

- (1) Prepayment assumptions for loan-backed bonds and structured securities are obtained from third party vendors and internal estimates. These assumptions are reviewed for consistency with the current interest rate and economic environment.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

- (2) The Company did not record any other-than-temporary impairments ("OTTI") in the current year under SSAP No. 43R – Revised, Loan-backed and Structured Securities ("SSAP 43R"), resulting from either an intent to sell or the inability or lack of intent to retain the investment for a period of time sufficient to recover the amortized cost basis.
- (3) The Company did not recognize any OTTI in 2023 as a result of an expected shortage of discounted future cash flows to recover the amortized cost of the security on loan-backed bonds, structured securities and beneficial interests owned at December 31, 2023.
- (4) Loan-backed bonds, structured securities and beneficial interests owned at December 31, 2023 that have not been impaired with a fair value lower than amortized cost are summarized below by length of time that individual securities have been in a continuous loss position.

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$	122,039
2. 12 Months or Longer	\$	5,377,809

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$	6,822,881
2. 12 Months or Longer	\$	58,306,424

- (5) The Company regularly evaluates its investments with unrealized losses for possible impairment. The Company's assessment of whether unrealized losses are "other-than-temporary" requires significant judgment. Factors considered include: (i) the extent to which fair value is less than the cost basis; (ii) the length of time that the fair value has been less than cost; (iii) whether the unrealized loss is event driven, credit-driven or a result of changes in market interest rates or risk premium; (iv) the near-term prospects for specific events, developments or circumstances likely to affect the value of the investment; (v) the investment's rating and whether the investment is investment-grade and/or has been downgraded since its purchase; (vi) whether the issuer is current on all payments in accordance with the contractual terms of the investment and is expected to meet all of its obligations under the terms of the investment; (vii) whether or not the Company intends to retain the investment until its anticipated recovery occurs; (viii) whether it is more likely than not that circumstances will require the Company to sell the investment before recovery occurs; (ix) the underlying current and prospective asset and enterprise values of the issuer and the extent to which the recoverability of the carrying value of the Company's investment may be affected by changes in such values; (x) projections of, and unfavorable changes in, cash flows on structured securities, including mortgage-backed and asset-backed securities; (xi) the Company's best estimate of the value of any collateral; and (xii) other objective and subjective factors.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

The Company has no open repurchase agreements or securities lending transactions at December 31, 2023.

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no repurchase agreement transactions accounted for as secured borrowing at December 31, 2023.

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

The Company has no reverse repurchase agreement transactions accounted for as secured borrowing at December 31, 2023.

H. Repurchase Agreements Transactions Accounted for as a Sale

The Company has no repurchase agreement transactions accounted for as a sale at December 31, 2023.

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

The Company has no reverse repurchase agreement transactions accounted for as a sale at December 31, 2023.

J. Real Estate

The Company has no investments in real estate.

K. Low-Income Housing Tax Credits ("LIHTC")

The Company has no investments in LIHTC.

NOTES TO FINANCIAL STATEMENTS

5. Investments, continued

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							Current Year			
	Current Year					6	7	8	9	Percentage	
	1	2	3	4	5					10	11
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	— %	— %
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	— %	— %
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	— %	— %
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	— %	— %
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	— %	— %
j. On deposit with states	415,044	—	—	—	415,044	415,067	(23)	—	415,044	0.06 %	0.07 %
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	— %	— %
l. Pledged collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	— %	— %
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	— %	— %
n. Other restricted assets	—	—	—	—	—	—	—	—	—	— %	— %
o. Total Restricted Assets (Sum of a through n)	\$ 415,044	\$ —	\$ —	\$ —	\$ 415,044	\$ 415,067	\$ (23)	\$ —	\$ 415,044	0.06 %	0.07 %

(a) Subset of column 1 (c) Column 5 divided by Asset Page, Column 1, Line 28
(b) Subset of column 3 (d) Column 9 divided by Asset Page, Column 3, Line 28

- (2) The Company did not have any assets pledged as collateral not captured in other categories at December 31, 2023.
- (3) The Company had no other restricted assets at December 31, 2023.
- (4) The Company had no collateral received and reflected as assets at December 31, 2023.

M. The Company held no working capital finance investments at December 31, 2023.

N. The Company had no offsetting assets and liabilities reported net in accordance with SSAP No. 64, Offsetting and Netting of Assets and Liabilities at December 31, 2023.

O. The Company had no investments in 5GI securities at December 31, 2023 and December 31, 2022.

P. Short Sales

The Company had no short sale transactions as of December 31, 2023.

Q. Prepayment Penalty and Acceleration Fees

	General Account	Separate Account
(1) Number of CUSIPS	6	—
(2) Aggregate Amount of Investment Income	\$ —	\$ —

R. Reporting Entity's Share of Cash Pool by Asset Type

The Company did not have a share in any cash pools as of December 31, 2023.

6. Joint Ventures, Partnerships and Limited Liability Companies

- A. The Company has no investment in joint ventures, partnerships or limited liability companies that exceeds 10% of its admitted assets.
- B. During 2023, the Company did not recognize any impairment write-downs for its investments in joint ventures, partnerships or limited liability companies.

NOTES TO FINANCIAL STATEMENTS

7. Investment Income

- A. All due and accrued investment income with amounts that are over 90 days past due is non-admitted, with the exception of accrued interest on mortgage loans in default which is non-admitted after 180 days if deemed collectible.
- B. The Company has no investment income due and accrued that was non-admitted as of December 31, 2023.
- C. The gross, nonadmitted and admitted amounts for interest income due and accrued.

Interest Income Due and Accrued	Amount
1. Gross	\$ 6,637,125
2. Nonadmitted	—
3. Admitted	<u>\$ 6,637,125</u>

- D. The aggregate deferred interest.

	Amount
Aggregate Deferred Interest	\$ —

- E. The cumulative amounts of paid-in-kind (PIK) interest included in the current principal balance.

	Amount
Cumulative amounts of PIK interest included in the current principal balance	\$ 58,785

8. Derivative Instruments

The Company has no investment in derivative instruments at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes

A. The components of the net deferred tax asset ("DTA") recognized in the Company's financial statements are as follows:

(1)

December 31, 2023			
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 23,530,299	\$ —	\$ 23,530,299
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	23,530,299	—	23,530,299
d. Deferred Tax Asset Non-admitted	14,347,109	—	14,347,109
e. Admitted Deferred Tax Asset	9,183,190	—	9,183,190
f. Gross Deferred Tax Liability	2,172,839	—	2,172,839
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 7,010,351</u>	<u>\$ —</u>	<u>\$ 7,010,351</u>
December 31, 2022			
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 22,948,197	\$ 1,212,289	\$ 24,160,486
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	22,948,197	1,212,289	24,160,486
d. Deferred Tax Asset Non-admitted	13,828,854	1,212,289	15,041,143
e. Admitted Deferred Tax Asset	9,119,343	—	9,119,343
f. Gross Deferred Tax Liability	2,062,732	—	2,062,732
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ 7,056,611</u>	<u>\$ —</u>	<u>\$ 7,056,611</u>
Change			
	Ordinary	Capital	Total
a. Gross Deferred Tax Asset	\$ 582,102	\$ (1,212,289)	\$ (630,187)
b. Statutory Valuation Allowance Adjustment	—	—	—
c. Adjusted Gross Deferred Tax Asset	582,102	(1,212,289)	(630,187)
d. Deferred Tax Asset Non-admitted	518,255	(1,212,289)	(694,034)
e. Admitted Deferred Tax Asset	63,847	—	63,847
f. Gross Deferred Tax Liability	110,107	—	110,107
g. Net Admitted Deferred Tax Asset (Liability)	<u>\$ (46,260)</u>	<u>\$ —</u>	<u>\$ (46,260)</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(2) The adjusted gross DTA admitted was determined from the following calculations (the Company has no federal income taxes paid in prior years that are recoverable through loss carrybacks):

December 31, 2023			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	7,010,351	—	7,010,351
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	7,010,351	—	7,010,351
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	11,021,067
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	2,172,839	—	2,172,839
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 9,183,190</u>	<u>\$ —</u>	<u>\$ 9,183,190</u>
December 31, 2022			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	7,056,611	—	7,056,611
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	7,056,611	—	7,056,611
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	10,449,554
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	2,062,732	—	2,062,732
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 9,119,343</u>	<u>\$ —</u>	<u>\$ 9,119,343</u>
Change			
	Ordinary	Capital	Total
a. Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	\$ —	\$ —	\$ —
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) above) after application of the threshold limitation. The lesser of:	(46,260)	—	(46,260)
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	(46,260)	—	(46,260)
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	571,513
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2(b) above) offset by gross deferred tax liabilities	110,107	—	110,107
d. Deferred tax assets admitted as the result of application of SSAP No. 101	<u>\$ 63,847</u>	<u>\$ —</u>	<u>\$ 63,847</u>

(3) The following amounts were used to determine the recovery period and threshold limitations used in 9A(2) above:

	2023	2022
a. Risk Based Capital Ratio used to determine Admitted Deferred Tax Assets	968 %	1152 %
b. Total Adjusted Capital used in 9A(3)a.	\$ 77,351,960	\$ 72,700,770

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

(4) Impact of Tax-Planning Strategies

a. The Company did not utilize any tax-planning strategies during 2023 or 2022.

	December 31, 2023		December 31, 2022		Change	
	Ordinary	Capital	Ordinary	Capital	Ordinary	Capital
1. Adjusted Gross DTA	\$23,530,299	\$ —	\$22,948,197	\$1,212,289	\$582,102	\$(1,212,289)
2. % of Adjusted Gross DTA Attributable to the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %
3. Net Admitted Adjusted Gross DTA	\$9,183,190	\$ —	\$9,119,343	\$ —	\$ 63,847	\$ —
4. % of Net Admitted Adjusted Gross DTA Admitted Because of the Impact of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00 %	0.00 %

b. The Company did not utilize reinsurance related tax-planning strategies.

B. The Company has recognized all deferred tax liabilities as of December 31, 2023.

C. The major components of current and deferred income taxes are as follows:

(1) Current Income Tax	2023	2022	Change
a. Federal	\$ 1,682,697	\$ 594,057	\$ 1,088,640
b. Foreign tax	—	—	—
c. Subtotal (1a+1b)	1,682,697	594,057	1,088,640
d. Federal income tax on net capital gains (losses)	(1,597,792)	(119,345)	(1,478,447)
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred (1c+1d+1e+1f)	\$ 84,905	\$ 474,712	\$ (389,807)

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

	December 31		
	2023	2022	Change
(2) Deferred tax assets:			
a. Ordinary			
1. Discounting of unpaid losses	\$ —	\$ —	\$ —
2. Unearned premium reserve	—	—	—
3. Policyholder reserves	15,691,612	15,394,283	297,329
4. Investments	—	—	—
5. Deferred acquisition costs	7,133,870	7,016,612	117,258
6. Policyholder dividends accrual	—	—	—
7. Fixed assets	—	—	—
8. Compensation and benefits accrual	—	—	—
9. Pension accrual	—	—	—
10. Receivables - nonadmitted	—	—	—
11. Net operating loss carry-forward	—	—	—
12. Tax credit carry-forward	—	—	—
13. Other	704,817	537,302	167,515
99. Subtotal (sum of 2a1 through 2a13)	23,530,299	22,948,197	582,102
b. Statutory valuation allowance adjustment	—	—	—
c. Nonadmitted	14,347,109	13,828,854	518,255
d. Admitted ordinary deferred tax assets (2a99 – 2b – 2c)	9,183,190	9,119,343	63,847
e. Capital			
1. Investments	—	1,212,289	(1,212,289)
2. Net capital loss carry-forward	—	—	—
3. Real Estate	—	—	—
4. Other	—	—	—
99. Subtotal (2e1+2e2+2e3+2e4)	—	1,212,289	(1,212,289)
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	—	1,212,289	(1,212,289)
h. Admitted capital deferred tax assets (2e99 – 2f – 2g)	—	—	—
i. Admitted deferred tax assets (2d + 2h)	<u>\$ 9,183,190</u>	<u>\$ 9,119,343</u>	<u>\$ 63,847</u>
(3) Deferred tax liabilities:			
a. Ordinary			
1. Investments	\$ —	\$ —	\$ —
2. Fixed Assets	—	—	—
3. Deferred and uncollected premium	1,855,778	1,800,847	54,931
4. Policyholder reserves	—	—	—
5. Other	317,061	261,885	55,176
99. Subtotal (3a1+3a2+3a3+3a4+3a5)	2,172,839	2,062,732	110,107
b. Capital			
1. Investments	—	—	—
2. Real Estate	—	—	—
3. Other	—	—	—
99. Subtotal (3b1+3b2+3b3)	—	—	—
c. Deferred tax liabilities (3a99 + 3b99)	<u>2,172,839</u>	<u>2,062,732</u>	<u>110,107</u>
(4) Net deferred tax assets/liabilities (2i – 3c)	<u>\$ 7,010,351</u>	<u>\$ 7,056,611</u>	<u>\$ (46,260)</u>

The change in net deferred income tax from December 31, 2022 to December 31, 2023 is comprised of the following:		
Change in net DTA	\$	(740,294)
Tax effect of unrealized gains (losses)		—
Change in net deferred income tax	<u>\$</u>	<u>(740,294)</u>

NOTES TO FINANCIAL STATEMENTS

9. Income Taxes, continued

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference for the year ended December 31, 2023 were as follows:

	2023	Effective Tax Rate
Provision computed at statutory rate	\$ 1,068,212	21.0 %
Dividend received deduction	(4,134)	(0.1)%
Amortization of interest maintenance reserve	(132,999)	(2.6)%
Tax-exempt income	(41,794)	(0.8)%
Non-admitted assets	(64,089)	(1.3)%
Other	3	— %
Total federal income tax expense (benefit)	\$ 825,199	16.2 %

The federal income tax expense (benefit) is comprised of the following:

Tax on gain from operations	\$ 1,682,697	33.1 %
Tax on current year capital gains (losses)	(1,597,792)	(31.4)%
Change in net deferred income tax	740,294	14.5 %
Total federal income tax expense (benefit)	\$ 825,199	16.2 %

- E. (1) At December 31, 2023, the Company had no remaining operating loss carry-forwards.
- (2) The Company had no income taxes incurred in the current and prior years that will be available for recoupment in the event of future net losses.
- (3) At December 31, 2023, the Company had no protective tax deposits on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.
- F. (1) The Company files a consolidated federal income tax return with its ultimate parent, CNO Financial Group, Inc. ("CNO"), and its subsidiaries, of which five are life insurance companies.
- (2) The method of allocating tax expense among the companies comprising the consolidated life group and the affiliated nonlife companies is subject to a written tax sharing agreement approved by the Board of Directors. The allocation between the companies is based upon separate return calculations with current credit for net losses incurred by a company, subject to certain limitations. Pursuant to the tax sharing agreement, the Company may recoup income tax sharing payments paid in prior years in the event it incurs a loss. If sufficient tax sharing payments were not made in the prior years, such loss is carried forward as an offset to future net income subject to income tax sharing payments. Where the tax payments made by the Company exceed the taxes paid to the Internal Revenue Service by the ultimate common parent, such excess shall be held in escrow until recouped through a carryback by the Company or the expiration of the statute of limitations. At December 31, 2023, the escrow balance was zero. Intercompany tax balances under the tax sharing agreement are settled quarterly. The federal income tax recoverable at December 31, 2023 and 2022 of \$1,540,802 and \$1,900,126, respectively, was due from Conseco Life Insurance Company of Texas ("Conseco Life of Texas").

The IRS is conducting an examination of the 2016 through 2018 consolidated federal tax returns of CNO, which is the Company's ultimate parent. The outcome of tax audits cannot be predicted with certainty. If such tax audits are not resolved in a manner consistent with our expectations, we may be required to adjust our provision for income taxes.

- G. The Company has no federal or foreign tax loss contingencies for which it is reasonably possible that the total liability will significantly increase during 2024.
- H. The Company had no liability for the Repatriation Transition Tax under the Tax Cuts and Jobs Act.
- I. The Company did not recognize an Alternative Minimum Tax Credit as a current year recoverable or Deferred Tax Asset.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A., B., & C.

None

D. The Company's gross receivable and payable balances with related parties are settled monthly. Such balances, excluding intercompany tax balances, consist of the following:

	December 31, 2023		December 31, 2022	
	Receivable	Payable	Receivable	Payable
Parent	\$ —	\$ —	\$ —	\$ —
Affiliates	6,186	1,411,322	845	1,797,618
Total	\$ 6,186	\$ 1,411,322	\$ 845	\$ 1,797,618

NOTES TO FINANCIAL STATEMENTS

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties, continued

- E. Under an investment advisory services agreement, 40|86 Advisors, Inc., an affiliate, manages the Company's investments for which expenses totaled \$998,694 and \$997,611 in 2023 and 2022, respectively.

CNO Services, LLC ("CNO Services"), also an affiliate, provides certain administrative services to the Company. The agreement stipulates that fees for such services will be 100% of direct and directly allocable costs plus a reasonable charge for overhead. Expenses under this agreement totaled \$10,649,539 and \$11,844,141 in 2023 and 2022, respectively. The expenses under this agreement are allocated to the appropriate expense classifications on Exhibit 2 and 3 as if they had been borne directly by the Company.

Bankers Life and Casualty Company ("Bankers Life"), an affiliate, provides paymaster services for commissions paid to the Bankers Life agents contracted and appointed with the Company in order to sell certain products underwritten and issued by the Company as well as Bankers Life field employees who receive commissions on the sale of these products. The Company records reimbursement of paymaster services as commissions. In addition, Bankers Life provides certain marketing and clerical services in support of these products. Net expenses incurred for marketing and clerical services totaled \$1,338,291 and \$1,192,574 in 2023 and 2022, respectively.

- F. The Company has not made any guarantees or undertakings for the benefit of an affiliate, which would result in a material contingent exposure of the Company's or any affiliated insurer's assets.
- G. All outstanding shares of the Company are owned by Conseco Life of Texas, a Texas domiciled insurance company and an indirect wholly-owned subsidiary of CNO.
- H. The Company does not own any common shares of an upstream intermediate or ultimate parent, either directly or indirectly via a downstream subsidiary, controlled or affiliated ("SCA") company.
- I. During 2023, the Company did not have an investment in a SCA entity that exceeded 10% of admitted assets.
- J. During 2023, the Company did not recognize impairments on investments in SCA companies.
- K. The Company has no investment in foreign insurance subsidiaries.
- L. The Company has no investment in downstream non-insurance holding companies.
- M. The Company has no investment in a SCA entity per SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities ("SSAP 97").
- N. The Company has no investment in insurance SCA entities.
- O. The Company has no investment in a SCA entity per SSAP No. 97 or SSAP No. 48, Investments in Joint Ventures, Partnerships and Limited Liability Companies, whose share of losses exceeds its investment.

11. Debt

- A. The Company has no capital notes outstanding.
- B. The Company had no Federal Home Loan Bank agreements at December 31, 2023 or 2022.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

- A. - D.

The Company has no defined benefit plan.

- E. The Company has not sponsored a defined contribution plan.
- F. The Company does not participate in a multiemployer plan.
- G. Consolidated/Holding Company Plans

The Company's employees are eligible to participate in CNO's 401(k) savings plan. In addition, certain executive officers of the Company are included in CNO's deferred compensation plan. The Company has no legal obligation for benefits under these plans. CNO allocates a portion of these costs to the Company based on salary ratios. The Company's allocated expenses under these plans during 2023 and 2022 totaled \$132,611 and \$129,401, respectively.

- H. The Company has accrued all postemployment benefits and compensated absences.
- I. The Company does not sponsor a postretirement health care plan.

NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies and Assessments, continued

F. All Other Contingencies

- (1) On April 9, 2019, the Company and Washington National Insurance Company ("Washington National") commenced an action entitled *Bankers Consecoco Life Insurance Company and Washington National Insurance Company v. Wilmington Trust, National Association*, in the Supreme Court of the State of New York, County of New York, Commercial Division (the "Wilmington Action"). The Company and Washington National seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. In the Wilmington Action, the Company and Washington National assert claims against Wilmington Trust, National Association ("Wilmington") for breaching its express contractual obligations under four trust agreements pursuant to which Wilmington was the trustee in regard to trust assets ceded as part of reinsurance agreements with Beechwood Re Ltd. ("BRe"), as well as for breaching its fiduciary duties to the Company and Washington National. The Court granted Wilmington's motion to dismiss this litigation. The Company and Washington National appealed the Court's decision. On April 20, 2021, the New York Appellate Division of the Supreme Court, First Judicial Department unanimously reversed the trial court and reinstated breach of contract and breach of fiduciary duty claims against Wilmington. The case has been resolved by settlement and dismissed.

On June 7, 2019, the Joint Official Liquidators of Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation) and Principal Growth Strategies, LLC, commenced suit against, among others, CNO Financial Group, Inc., the Company, Washington National and 40186 Advisors, Inc. (collectively, the "CNO Parties") in Delaware Chancery Court. Plaintiffs seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. Plaintiffs allege that the CNO Parties were unjustly enriched when they terminated the Company's and Washington National's reinsurance agreements with BRe and recaptured assets from reinsurance trusts, in particular, Agera securities. Plaintiffs contend that the Agera securities were fraudulently transferred to the reinsurance trusts by other Platinum-related entities and they are seeking to claw back those Agera securities, or the value of those assets, from the CNO Parties. The CNO Parties had removed the case to the United States District Court for the District of Delaware but on April 6, 2020, the District Court granted the plaintiff's motion to remand the case back to the Delaware Chancery Court. Plaintiffs have filed an Amended Complaint and the CNO Parties have moved to dismiss the Amended Complaint. The Delaware Chancery Court denied the CNO Parties' motions to dismiss the Amended Complaint on the basis of forum non conveniens, but granted the CNO Parties' motion to stay the case pending the conclusion of a related matter. On December 1, 2023, the Delaware Chancery Court lifted the stay as of November 30, 2023. On January 25, 2024, the Delaware Chancery Court granted in part and denied in part the CNO Parties' motion to dismiss the Amended Complaint. The CNO Parties are vigorously contesting the plaintiffs' claims.

On June 28, 2019, the Company and Washington National commenced an action entitled *Bankers Consecoco Life Insurance Company and Washington National Insurance Company v. KPMG LLP*, in the Supreme Court of the State of New York, County of New York, Commercial Division (the "KPMG Action"). The Company and Washington National seek an unspecified amount of damages, costs, attorney's fees, and other relief as the court deems appropriate. In the KPMG Action, the Company and Washington National assert claims against KPMG LLP ("KPMG") for aiding and abetting fraud, constructive fraud and negligent misrepresentation arising from KPMG's alleged role in the Platinum Partners' scheme to defraud the Company and Washington National into reinsuring its long-term care business with BRe. The Court granted KPMG's motion to dismiss this litigation. The Company and Washington National appealed the Court's decision. On December 1, 2020, the New York Appellate Division of the Supreme Court, First Judicial Department unanimously reversed the trial court and reinstated the aiding and abetting claim against KPMG. The case has been resolved by settlement and dismissed.

Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company.

- (2) At December 31, 2023 and 2022, the Company had no admitted amounts for assets covered by SSAP No. 6, Uncollected Premium Balances, Bills Receivable for Premiums, and Amounts Due From Agents and Brokers, No. 47, Uninsured Plans and No. 66, Retrospectively Rated Contracts.

NOTES TO FINANCIAL STATEMENTS

15. Leases

A. Lessee Leasing Arrangements

- (1) The Company leases home office space under a long-term lease agreement effective January 1, 2004. The lease agreement expires on March 31, 2027. The lease calls for fixed lease payments through the term of the lease and for the Company to pay actual operating expenses and property taxes as these expenses are incurred. In addition, the Company rents branch office space under non-cancelable operating leases.
- a. Lease expense for 2023 and 2022 was \$663,584 and \$647,665, respectively.
 - b. There are no contingent rental payments.
 - c. The Company has no plans to exercise purchase options.
 - d. There are no material restrictions imposed by the lease agreements.
- (2) At December 31, 2023, the minimum aggregate rental commitments are as follows:

	Year Ending December 31	Operating Leases
1.	2024	\$ 631,076
2.	2025	432,391
3.	2026	313,429
4.	2027	199,587
5.	2028	63,431
6.	Thereafter	—
7.	Total (sum of 1 through 6)	<u>\$ 1,639,914</u>

- (3) The Company has not entered into any material sale-leaseback transactions.

B. Lessor Leasing Arrangements

- (1) The Company has no operating leases as a significant part of its business activity.
- (2) The Company has no leveraged leases.

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not have any financial instruments with off-balance sheet risk.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. During 2023, the Company had no transfers of receivables reported as sales.
- B. During 2023, the Company had no transfers and servicing of financial assets.
- C. During 2023, the Company had no securities with NAIC designation 3 or below, or unrated securities, that were sold and reacquired within 30 days of the sale date.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

The Company does not serve as an administrator of any uninsured or partially insured accident and health plans.

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

The Company does not have any direct premiums written by managing general agents or third party administrators.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. Assets and Liabilities Measured and Reported at Fair Value

(1.) Fair Value Measurements at December 31, 2023

Description	Level 1	Level 2	Level 3	Net Asset Value (NAV)	Total
Assets at fair value:					
Cash equivalents					
All other money market mutual funds	\$11,729,652	\$ —	\$ —	\$ —	\$11,729,652
Total Assets at fair value	\$11,729,652	\$ —	\$ —	\$ —	\$11,729,652
Total Liabilities at fair value	\$ —	\$ —	\$ —	\$ —	\$ —

(2) 2023 Progression of Fair Value Measurements in Level 3

	Balance at 1/1/2023	Transfers into (out of) Level 3	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases	Sales	Balance at 12/31/2023
Bonds (Industrial and miscellaneous-unaffiliated)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
Total	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(3) There were no transfers between levels in 2023.

(4) The Company’s financial assets measured and reported at fair value have been classified, for disclosure purposes, based on a hierarchy defined by authoritative guidance. The degree of judgment utilized in measuring the fair value of financial instruments is largely dependent on the level to which pricing is based on observable inputs. Observable inputs reflect market data obtained from independent sources, while unobservable inputs reflect our view of market assumptions in the absence of observable market information.

Financial instruments with readily available active quoted prices would be considered to have fair values based on the highest level of observable inputs, and little judgment would be utilized in measuring fair value. Financial instruments that rarely trade would often have fair value based on a lower level of observable inputs, and more judgment would be utilized in measuring fair value.

Valuation Hierarchy

There is a three-level hierarchy for valuing assets or liabilities at fair value based on whether inputs are observable or unobservable.

- Level 1 – includes assets and liabilities valued using inputs that are unadjusted quoted prices in active markets for identical assets or liabilities. Our Level 1 assets primarily include cash and cash equivalents and exchange traded securities.
- Level 2 – includes assets and liabilities valued using inputs that are quoted prices for similar assets in an active market, quoted prices for identical or similar assets in a market that is not active, observable inputs, or observable inputs that can be corroborated by market data. Level 2 assets and liabilities include those financial instruments that are valued by independent pricing services using models or other valuation methodologies. These models consider various inputs such as credit rating, maturity, corporate credit spreads, reported trades and other inputs that are observable or derived from observable information in the marketplace or are supported by transactions executed in the marketplace. Financial assets in this category primarily include: certain publicly registered and privately placed corporate fixed maturity securities; certain government or agency securities; certain mortgage and asset-backed securities; certain equity securities; and derivatives such as call options.
- Level 3 – includes assets and liabilities valued using unobservable inputs that are used in model-based valuations that contain management assumptions. Level 3 assets and liabilities include those financial instruments whose fair value is estimated based on broker/dealer quotes, pricing services or internally developed models or methodologies utilizing significant inputs not based on, or corroborated by, readily available market information. Financial assets in this category include certain corporate securities, certain structured securities, mortgage loans, and other less liquid securities.

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements, continued

At each reporting date, we classify assets and liabilities into the three input levels based on the lowest level of input that is significant to the measurement of fair value for each asset and liability reported at fair value. This classification is impacted by a number of factors, including the type of financial instrument, whether the financial instrument is new to the market and not yet established, the characteristics specific to the transaction and overall market conditions. Our assessment of the significance of a particular input to the fair value measurement and the ultimate classification of each asset and liability requires judgment and is subject to change from period to period based on the observability of the valuation inputs.

(5) The Company had no derivative assets as of December 31, 2023.

B - C.

As of December 31, 2023, the aggregate fair value of all financial instruments and the level within the fair value hierarchy in which the fair value measurements in their entirety fall were as follows:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3
Bonds	\$ 518,673,963	\$ 571,364,725	\$ —	\$ 515,280,893	\$ 3,393,070
Preferred stock	982,000	1,000,000	—	982,000	—
Cash	(121,529)	(121,529)	(121,529)	—	—
Cash equivalents	11,729,652	11,729,652	11,729,652	—	—
Surplus debentures	12,226,564	15,880,603	—	11,276,564	950,000
Contract loans	7,186,294	7,158,422	—	—	7,186,294
Total Assets	<u>\$ 550,676,944</u>	<u>\$ 607,011,873</u>	<u>\$ 11,608,123</u>	<u>\$ 527,539,457</u>	<u>\$ 11,529,364</u>
Deposit-type contracts	\$ 476,904	\$ 464,601	\$ —	\$ —	\$ 476,904
Total Liabilities	<u>\$ 476,904</u>	<u>\$ 464,601</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 476,904</u>

D - E.

None

21. Other Items

A. Unusual or Infrequent Items

None

B. Troubled Debt Restructuring: Debtors

The Company had no troubled debt restructuring.

C. Other Disclosures

Assets with book/adjusted carrying values totaling \$415,044 and \$415,067 at December 31, 2023 and 2022, respectively, were on deposit with government authorities or trustees as required by law.

D. The Company had no business interruption insurance recoveries.

E. The Company had no state transferable or non-transferable tax credits at December 31, 2023.

F. Subprime Mortgage Related Risk Exposure

(1) To identify its exposure to subprime mortgage risk, the Company obtains information regarding the weighted average credit scores for the pool of borrowers supporting each of its mortgage-backed investments. The Company regularly reviews its mortgage-backed investments for impairments. The Company views its exposure to subprime mortgage risk to be low. The risk to subprime mortgage investments is mitigated through portfolio diversification and detailed analysis of each investment.

(2) The Company had no direct exposure through investments in subprime mortgage loans at December 31, 2023.

NOTES TO FINANCIAL STATEMENTS

21. Other Items, continued

(3) As of December 31, 2023, direct exposure through other investments in mortgage-backed securities are as follows:

	Actual Cost	Book/Adjusted Carrying Value (excluding interest)	Fair Value	OTTI Losses Recognized
a. Residential mortgage-backed securities	\$ 5,110,115	\$ 5,791,020	\$ 6,210,751	\$ —
b. Commercial mortgage-backed securities	—	—	—	—
c. Collateralized debt obligations	—	—	—	—
d. Structured securities	—	—	—	—
e. Equity investment in SCAs	—	—	—	—
f. Other assets	—	—	—	—
g. Total (a+b+c+d+e+f)	<u>\$ 5,110,115</u>	<u>\$ 5,791,020</u>	<u>\$ 6,210,751</u>	<u>\$ —</u>

(4) The Company does not write Mortgage Guaranty or Financial Guaranty insurance.

G. The Company had no retained assets at December 31, 2023.

H. Insurance-Linked Securities (ILS) Contracts

None

I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy

None

22. Events Subsequent

Subsequent events have been evaluated up to the issue date of these financial statements, February 29, 2024. No material subsequent events have occurred which would require an adjustment or disclosure.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

1.

Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?
Yes () No (X)
If yes, give full details.
2.

Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?
Yes () No (X)
If yes, give full details.

Section 2 - Ceded Reinsurance Report - Part A

1.

Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?
Yes () No (X)
- a.

If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0
- b.

What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? \$0

NOTES TO FINANCIAL STATEMENTS

23. Reinsurance, continued

2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?
Yes (☐) No (☒)
If yes, give full details.

Section 3 - Ceded Reinsurance Report - Part B

1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of the statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making the estimate. \$0
2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?
Yes (☐) No (☒)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments? \$ _____ N/A _____

B. Uncollectible Reinsurance

During 2023, the Company did not write off any reinsurance balances due.

C. Commutation of Ceded Reinsurance

During 2023, the Company did not report any income or expenses as a result of commutation of reinsurance.

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

- (1) During 2023, the Company did not cede business to any certified reinsurer whose rating was downgraded or whose status was subject to revocation.
- (2) During 2023, the Company was not a certified reinsurer.

E. – F. The Company has not reinsured variable annuity contracts with an affiliated captive reinsurer.

G. The Company has not utilized captive reinsurers to assume reserves subject to the XXX/AXXX Captive Framework.

H. Reinsurance Credit

None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A., B. & C.
The Company has no retrospectively rated contracts or contracts subject to redetermination.
- D. The Company had no medical loss ratio rebates required pursuant to the Public Health Service Act.
- E. During 2023, the Company had no written premium subject to the risk sharing provisions of the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2022 were \$49,271,157. As of December 31, 2023, \$16,018,358 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$42,915,238 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$9,662,440 unfavorable prior year development since December 31, 2022 to December 31, 2023. This development was generally the result of ongoing analysis of recent loss development trends. As additional information becomes known on individual claims experience, the original estimates are adjusted accordingly. None of the Company's accident and health contracts are subject to retrospective rating or experience refunds.

The Company had no significant changes in methodologies and assumptions used in calculating the liability for unpaid losses and loss adjustment expenses.

26. Intercompany Pooling Arrangements

The Company is not part of an affiliated intercompany pooling arrangement.

NOTES TO FINANCIAL STATEMENTS

27. Structured Settlements

The Company has not reduced reserves through the purchase of an annuity as part of a structured settlement.

28. Health Care Receivables

The Company has no pharmaceutical rebate receivables or risk sharing receivables.

29. Participating Policies

The Company has no participating policies.

30. Premium Deficiency Reserves

Premium deficiency reserves as of December 31, 2023 were as follows:

1. Liability carried for premium deficiency reserves	\$0		
2. Date of the most recent evaluation of this liability	December 31, 2023		
3. Was anticipated investment income utilized in the calculation?	Yes	☐	No ☒

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred and fractional premiums upon death of the insured and returns any portion of the final premium beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) For traditional life plans, substandard extra reserves are determined by taking the difference between reserves from one valuation run, where all policies are treated as standard, and a subsequent valuation in which reserves for substandard policies account for the extra premium and higher expected mortality. For universal life plans with permanent extra charges, one month's extra cost of insurance is held as a substandard reserve.
- (3) As of December 31, 2023, the Company had \$16,804,814 of insurance in force in which the gross premiums were less than the net premiums according to the standard valuation set by the State of New York. Deficiency reserves to cover the above insurance in force totaled \$160,108 at December 31, 2023 and are reported in Exhibit 5, Life reserves.
- (4) The Tabular Interest, Tabular Cost and Tabular Less Actual Reserve Released have been determined by formula as described in the instructions.
- (5) Investment earnings credited to the account (Exhibit 7, line 3) has been determined by formula, which includes each valuation rate of interest and the mean of the funds held subject to each rate.
- (6) Other net reserve changes on Page 7, line 7 and Exhibit 7, line 4 in 2023 are insignificant.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics

Withdrawal Characteristics of Annuity Actuarial Reserves and Deposit-Type Contract Funds and Other Liabilities Without Life or Disability Contingencies as of December 31, 2023.

A. INDIVIDUAL ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	56,047,594	—	—	56,047,594	70.8 %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	56,047,594 *	—	—	56,047,594	70.8 %
e. At book value without adjustment (minimal or no charge or adjustment)	21,567,308	—	—	21,567,308	27.3 %
(2) Not subject to discretionary withdrawal	1,490,151	—	—	1,490,151	1.9 %
(3) Total (gross: direct + assumed)	79,105,053	—	—	79,105,053	100.0 %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ 79,105,053	\$ —	\$ —	\$ 79,105,053	
(6) Amount included in A(1)b above that will move to A(1)e for the first time within the year after the statement date:	\$ 5,144,454	\$ —	\$ —	\$ 5,144,454	

*See Note 1A for additional information on prescribed practice affecting this balance.

B. GROUP ANNUITIES:

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	—	—	—	—	— %
(3) Total (gross: direct + assumed)	—	—	—	—	— %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ —	\$ —	\$ —	\$ —	
(6) Amount included in B(1)b above that will move to B(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit-Type Contract Liabilities by Withdrawal Characteristics, continued

C. DEPOSIT-TYPE CONTRACTS
(no life contingencies):

	General Account	Separate Account with Guarantees	Separate Account Nonguaranteed	Total	% of Total
(1) Subject to discretionary withdrawal:					
a. With market value adjustment	\$ —	\$ —	\$ —	\$ —	— %
b. At book value less current surrender charge of 5% or more	—	—	—	—	— %
c. At fair value	—	—	—	—	— %
d. Total with market value adjustment or at fair value (total of a through c)	—	—	—	—	— %
e. At book value without adjustment (minimal or no charge or adjustment)	—	—	—	—	— %
(2) Not subject to discretionary withdrawal	464,601	—	—	464,601	100.0 %
(3) Total (gross: direct + assumed)	464,601	—	—	464,601	100.0 %
(4) Reinsurance ceded	—	—	—	—	
(5) Total (net) (3)-(4)	\$ 464,601	\$ —	\$ —	\$ 464,601	
(6) Amount included in C(1)b above that will move to C(1)e for the first time within the year after the statement date:	\$ —	\$ —	\$ —	\$ —	

D. Life & Accident & Health Annual Statement:

	Amount
(1) Exhibit 5, Annuities Section, Total (net)	\$ 77,874,284 *
(2) Exhibit 5, Supplementary Contracts with Life Contingencies Section, Total (net)	1,230,769
(3) Exhibit 7, Deposit-Type Contracts, Line 14, Column 1	464,601
(4) Subtotal (1+2+3)	79,569,654

Separate Accounts Annual Statement:

(5) Exhibit 3, Line 02999999, Column 2	—
(6) Exhibit 3, Line 03999999, Column 2	—
(7) Policyholder dividend and coupon accumulations	—
(8) Policyholder premiums	—
(9) Guaranteed interest contracts	—
(10) Other contract deposit funds	—
(11) Subtotal (5+6+7+8+9+10)	—
(12) Combined Total (4+11)	\$ 79,569,654

*See Note 1A for additional information on prescribed practice affecting this balance.

NOTES TO FINANCIAL STATEMENTS

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

	Account Value	Cash Value	Reserve
A. General Account			
(1) Subject to discretionary withdrawal, surrender values, or policy loans:			
a. Term Policies with Cash Value	\$ —	\$ —	\$ —
b. Universal Life	—	—	—
c. Universal Life with Secondary Guarantees	27,616,176	18,355,309	23,506,719
d. Indexed Universal Life	—	—	—
e. Indexed Universal Life with Secondary Guarantees	—	—	—
f. Indexed Life	—	—	—
g. Other Permanent Cash Value Life Insurance	—	89,406,298	115,948,046
h. Variable Life	—	—	—
i. Variable Universal Life	—	—	—
j. Miscellaneous Reserves	—	—	—
(2) Not subject to discretionary withdrawal or no cash values			
a. Term Policies without Cash Value	XXX	XXX	2,898
b. Accidental Death Benefits	XXX	XXX	798,395
c. Disability - Active Lives	XXX	XXX	2,237
d. Disability - Disabled Lives	XXX	XXX	—
e. Miscellaneous Reserves	XXX	XXX	15,160,108
(3) Total (gross: direct + assumed)	27,616,176	107,761,607	155,418,403
(4) Reinsurance Ceded	—	—	92,098
(5) Total (net) (3) - (4)	\$ 27,616,176	\$ 107,761,607	\$ 155,326,305

B. - C. None

D. Life & Accident & Health Annual Statement:	Amount
(1) Exhibit 5, Life Insurance Section, Total (net)	\$ 139,365,565
(2) Exhibit 5, Accidental Death Benefits Section, Total (net)	798,395
(3) Exhibit 5, Disability - Active Lives Section, Total (net)	2,237
(4) Exhibit 5, Disability - Disabled Lives Section, Total (net)	—
(5) Exhibit 5, Miscellaneous Reserves Section, Total (net)	15,160,108
(6) Subtotal (1+2+3+4+5)	155,326,305

Separate Accounts Annual Statement:

(7) Exhibit 3, Line 0199999, Column 2	—
(8) Exhibit 3, Line 0499999, Column 2	—
(9) Exhibit 3, Line 0599999, Column 2	—
(10) Subtotal (7+8+9)	—
(11) Combined Total (6+10)	\$ 155,326,305

NOTES TO FINANCIAL STATEMENTS

34. Premium and Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2023 were as follows:

	Type	Gross	Net of Loading
1.	Industrial	\$ —	\$ —
2.	Ordinary new business	2,943,480	225,767
3.	Ordinary renewal	16,184,727	8,527,413
4.	Credit Life	—	—
5.	Group Life	2,668	2,681
6.	Group Annuity	—	—
7.	Totals (1+2+3+4+5+6)	<u>\$ 19,130,874</u>	<u>\$ 8,755,860</u>

35. Separate Accounts

The Company has no separate accounts.

36. Loss/Claim Adjustment Expenses

The balance in the liability for unpaid accident and health claim adjustment expenses as of December 31, 2023 and 2022 was \$1,657,505 and \$1,374,088, respectively. The Company incurred \$749,783 and paid \$466,367 of claim adjustment expenses in the current year, of which \$344,303 of the paid amount was attributable to insured or covered events of prior years. The Company did not change the provision for insured events of prior years. The Company does not take into account any estimated anticipated salvage and subrogation in its determination of the liability for unpaid claims/losses.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?
If yes, complete Schedule Y, Parts 1, 1A, 2 and 3.

Yes [X] No []

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes [X] No [] N/A []

1.3

State Regulating?

New York

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes [X] No []

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001224608

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2023

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2018

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

08/25/2020

3.4

By what department or departments?
New York

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business?
4.12 renewals?

Yes [] No [X]
Yes [] No [X]

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business?
4.22 renewals?

Yes [] No [X]
Yes [] No [X]

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?
If yes, complete and file the merger history data file with the NAIC.

Yes [] No [X]

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes [] No [X]

7.2

If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(s) (e.g., individual, corporation, government, manager or attorney-in-fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

8.1

Is the company a subsidiary of a depository institution holding company (DIHC) or a DIHC itself, regulated by the Federal Reserve Board?

Yes [] No [X]

8.2

If the response to 8.1 is yes, please identify the name of the DIHC.

.....

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC
Bankers Life Securities, Inc.	Chicago, IL .....	.....	.....	.....	YES.....
Bankers Life Advisory Services, Inc.	Chicago, IL .....	.....	.....	.....	YES.....
.....					

8.5

Is the reporting entity a depository institution holding company with significant insurance operations as defined by the Board of Governors of Federal Reserve System or a subsidiary of the depository institution holding company?

Yes [] No [X]

8.6

If response to 8.5 is no, is the reporting entity a company or subsidiary of a company that has otherwise been made subject to the Federal Reserve Board's capital rule?

Yes [] No [X] N/A []

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

PricewaterhouseCoopers LLP, 101 W. Washington St., Suite 1300, Indianapolis, IN 46204

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

.....

10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

.....

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [] No [] N/A [X]

10.6

If the response to 10.5 is no or n/a, please explain.

The Company is an indirect wholly-owned subsidiary of a SOX compliant entity.

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

Kent A. Dinius, FSA, MAAA - Appointed Actuary and Senior Vice President, 11825 N. Pennsylvania Street, Carmel, IN 46032

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]

12.11

Name of real estate holding company ...

.....

12.12

Number of parcels involved

.....

12.13

Total book/adjusted carrying value

\$

12.2

If yes, provide explanation

.....

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

.....

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A []

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []

a.

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c.

Compliance with applicable governmental laws, rules and regulations;

d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e.

Accountability for adherence to the code.

14.11

If the response to 14.1 is No, please explain:

.....

14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

.....

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$

20.12 To stockholders not officers\$

20.13 Trustees, supreme or grand (Fraternal Only) \$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$

20.22 To stockholders not officers\$

20.23 Trustees, supreme or grand (Fraternal Only) \$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$

21.22 Borrowed from others\$

21.23 Leased from others \$

21.24 Other \$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment \$

22.22 Amount paid as expenses \$

22.23 Other amounts paid \$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$
- 24.1 Does the insurer utilize third parties to pay agent commissions in which the amounts advanced by the third parties are not settled in full within 90 days? Yes [] No [X]
- 24.2 If the response to 24.1 is yes, identify the third-party that pays the agents and whether they are a related party.

Name of Third-Party	Is the Third-Party Agent a Related Party (Yes/No)

INVESTMENT

- 25.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 25.03) Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

25.02 If no, give full and complete information, relating thereto

25.03 For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

25.04 For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. \$

25.05 For the reporting entity's securities lending program, report amount of collateral for other programs. \$

25.06 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]

25.07 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]

25.08 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

25.09 For the reporting entity's securities lending program state the amount of the following as of December 31 of the current year:

25.091 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2. \$

25.092 Total book/adjusted carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 \$

25.093 Total payable for securities lending reported on the liability page. \$

26.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 25.03). Yes [X] No []

26.2 If yes, state the amount thereof at December 31 of the current year:

26.21 Subject to repurchase agreements \$

26.22 Subject to reverse repurchase agreements \$

26.23 Subject to dollar repurchase agreements \$

26.24 Subject to reverse dollar repurchase agreements \$

26.25 Placed under option agreements \$

26.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock \$

26.27 FHLB Capital Stock \$

26.28 On deposit with states \$ 415,044

26.29 On deposit with other regulatory bodies \$

26.30 Pledged as collateral - excluding collateral pledged to an FHLB \$

26.31 Pledged as collateral to FHLB - including assets backing funding agreements \$

26.32 Other \$

26.3 For category (26.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

27.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No [X]

27.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A [X]
If no, attach a description with this statement.

LINES 27.3 through 27.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

27.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? Yes [] No [X]

27.4 If the response to 27.3 is YES, does the reporting entity utilize:

27.41 Special accounting provision of SSAP No. 108 Yes [] No []

27.42 Permitted accounting practice Yes [] No []

27.43 Other accounting guidance Yes [] No []

27.5 By responding YES to 27.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following:

The reporting entity has obtained explicit approval from the domiciliary state.

Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.

Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.

Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

28.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No [X]

28.2 If yes, state the amount thereof at December 31 of the current year. \$

29. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

29.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

29.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

29.03 Have there been any changes, including name changes, in the custodian(s) identified in 29.01 during the current year?..... Yes [] No [X]

29.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

29.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
40|86 Advisors, Inc	A.....

29.0597 For those firms/individuals listed in the table for Question 29.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [] No [X]

29.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 29.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [] No [X]

29.06 For those firms or individuals listed in the table for 29.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
107740	40|86 Advisors, Inc	5493001|H223W|Q|WQ0D59	SEC	DS.....

30.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

30.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
30.2999 - Total		

30.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

31. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
31.1 Bonds	571,364,730	518,673,967	(52,690,763)
31.2 Preferred stocks	1,000,000	982,000	(18,000)
31.3 Totals	572,364,730	519,655,967	(52,708,763)

31.4 Describe the sources or methods utilized in determining the fair values:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

32.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []

32.2 If the answer to 32.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]

32.3 If the answer to 32.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
See Fair Value disclosure in Note 20 A of the Notes to Financial Statements

33.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

33.2 If no, list exceptions:
.....

34. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.
b. Issuer or obligor is current on all contracted interest and principal payments.
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.
Has the reporting entity self-designated 5GI securities? Yes [] No [X]

35. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:
a. The security was purchased prior to January 1, 2018.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.
Has the reporting entity self-designated PLGI securities? Yes [] No [X]

36. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:
a. The shares were purchased prior to January 1, 2019.
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.
d. The fund only or predominantly holds bonds in its portfolio.
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? Yes [] No [X]

37. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 37.a - 37.c are reported as long-term investments.
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 38.1

Does the reporting entity directly hold cryptocurrencies?

Yes [] No [X]
- 38.2

If the response to 38.1 is yes, on what schedule are they reported?
.....
- 39.1

Does the reporting entity directly or indirectly accept cryptocurrencies as payments for premiums on policies?

Yes [] No [X]
- 39.2

If the response to 39.1 is yes, are the cryptocurrencies held directly or are they immediately converted to U.S. dollars?
39.21 Held directly Yes [] No []
39.22 Immediately converted to U.S. dollars Yes [] No []
- 39.3

If the response to 38.1 or 39.1 is yes, list all cryptocurrencies accepted for payments of premiums or that are held directly.

1	2	3
Name of Cryptocurrency	Immediately Converted to USD, Directly Held, or Both	Accepted for Payment of Premiums

OTHER

- 40.1

Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?

\$ 27,357
- 40.2

List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1	2
Name	Amount Paid
GARTNER INC	7,219
- 41.1

Amount of payments for legal expenses, if any?

\$ 1,374,553
- 41.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1	2
Name	Amount Paid
SILLS CUMMIS AND GROSS PC	 928,362
- 42.1

Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?

\$
- 42.2

List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers, or departments of government during the period covered by this statement.

1	2
Name	Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No []

1.2 If yes, indicate premium earned on U.S. business only\$ 2,270,326

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$

1.31 Reason for excluding:
.....

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$ 1,738,199

1.6 Individual policies:

Most current three years:

1.61 Total premium earned\$ 250,821

1.62 Total incurred claims\$181,977

1.63 Number of covered lives 260

All years prior to most current three years

1.64 Total premium earned\$ 2,019,504

1.65 Total incurred claims\$ 1,556,222

1.66 Number of covered lives 1,042

1.7 Group policies:

Most current three years:

1.71 Total premium earned\$

1.72 Total incurred claims\$

1.73 Number of covered lives

All years prior to most current three years

1.74 Total premium earned\$

1.75 Total incurred claims\$

1.76 Number of covered lives

2. Health Test:

1

2

Current Year

Prior Year

2.1 Premium Numerator2,255,1242,686,370

2.2 Premium Denominator87,898,27578,586,962

2.3 Premium Ratio (2.1/2.2)0.0260.034

2.4 Reserve Numerator3,764,3243,259,311

2.5 Reserve Denominator491,511,735450,600,497

2.6 Reserve Ratio (2.4/2.5)0.0080.007

3.1 Does this reporting entity have Separate Accounts? Yes [] No [X]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [] No [] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$

3.4 State the authority under which Separate Accounts are maintained:
.....

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? \$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year:\$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)
.....	

21

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$
- 5.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date.\$
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A [X]
- 6.2 If the answer to 6.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other
.....						

7. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written\$ 51,665,743
- 7.2 Total Incurred Claims\$ 20,481,908
- 7.3 Number of Covered Lives 72,049

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurantee)
Universal Life (with or without secondary gurantee)
Variable Universal Life (with or without secondary gurantee)

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? Yes [] No [X]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? Yes [X] No []

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid\$ 11,987,830
- 9.22 Received.....\$
- 10.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1\$
- 10.22 Page 4, Line 1\$
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity:\$..... 98,253,047
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash\$
- 12.12 Stock\$
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:
- | | 1
Reinsurance
Assumed | 2
Reinsurance
Ceded | 3
Net
Retained |
|---|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium | | | |
| 13.32 Paid claims | | | |
| 13.33 Claim liability and reserve (beginning of year) | | | |
| 13.34 Claim liability and reserve (end of year) | | | |
| 13.35 Incurred claims | | | |

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
13.41	<\$25,000	.....	.....
13.42	\$25,000 - 99,999	.....	.....
13.43	\$100,000 - 249,999	.....	.....
13.44	\$250,000 - 999,999	.....	.....
13.45	\$1,000,000 or more	.....	.....

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools?\$

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? Yes [] No []
15. How often are meetings of the subordinate branches required to be held?
.....
16. How are the subordinate branches represented in the supreme or governing body?
.....
17. What is the basis of representation in the governing body?
.....
- 18.1 How often are regular meetings of the governing body held?
.....
- 18.2 When was the last regular meeting of the governing body held?
- 18.3 When and where will the next regular or special meeting of the governing body be held?
.....
- 18.4 How many members of the governing body attended the last regular meeting?
- 18.5 How many of the same were delegates of the subordinate branches?
19. How are the expenses of the governing body defrayed?
.....
20. When and by whom are the officers and directors elected?
.....
21. What are the qualifications for membership?
.....
22. What are the limiting ages for admission?
.....
23. What is the minimum and maximum insurance that may be issued on any one life?
.....
24. Is a medical examination required before issuing benefit certificates to applicants? Yes [] No []
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? Yes [] No []
- 26.1 Are notices of the payments required sent to the members? Yes [] No [] N/A []
- 26.2 If yes, do the notices state the purpose for which the money is to be used? Yes [] No []
27. What proportion of first and subsequent year's payments may be used for management expenses?
27.11 First Year %
27.12 Subsequent Years %
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? Yes [] No []
- 28.2 If so, what amount and for what purpose? \$
- 29.1 Does the reporting entity pay an old age disability benefit? Yes [] No []
- 29.2 If yes, at what age does the benefit commence?
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? Yes [] No []
- 30.2 If yes, when?
.....
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? Yes [] No []
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? Yes [] No []
- 32.2 If so, was an additional reserve included in Exhibit 5? Yes [] No [] N/A []
- 32.3 If yes, explain
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? Yes [] No []
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? Yes [] No [] N/A []
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? Yes [] No []
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [] No []
- 35.2 If yes, what is the date of the original lien and the outstanding balance of the liens that remain in surplus?
.....

Date	Outstanding Liens Amount
.....	
.....	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
\$000 omitted for amounts of life insurance

	1 2023	2 2022	3 2021	4 2020	5 2019
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	1,223,028	1,144,381	1,090,345	997,467	933,807
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	33,085	31,042	28,286	26,994	25,196
3. Credit life (Line 21, Col. 6)					
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	228	228	328	335	342
5. Industrial (Line 21, Col. 2)					
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)					
7. Total (Line 21, Col. 10)	1,256,342	1,175,651	1,118,959	1,024,796	959,346
7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated	273,173	188,573	114,712		
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	154,118	131,699	154,096	143,355	150,256
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)					
10. Credit life (Line 2, Col. 6)					
11. Group (Line 2, Col. 9)					
12. Industrial (Line 2, Col. 2)					
13. Total (Line 2, Col. 10)	154,118	131,699	154,096	143,355	150,256
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Individual life (Line 20.4, Col. 2)	52,795,809	50,507,338	49,147,756	46,740,838	45,970,877
15. Group life (Line 20.4, Col. 3)	4,674	4,808	5,228	6,027	5,170
16. Individual annuities (Line 20.4, Col. 4)	24,321,929	16,930,256	9,563,437	5,171,570	7,945,063
17. Group annuities (Line 20.4, Col. 5)					
18. Accident & Health (Line 20.4, Col. 6)	10,775,864	11,144,560	11,356,134	11,463,174	12,000,140
19. Other lines of business (Line 20.4, Col. 8)					
20. Total	87,898,275	78,586,962	70,072,555	63,381,609	65,921,248
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	631,085,742	586,738,248	559,314,383	536,614,717	523,491,740
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	550,601,615	510,017,945	488,371,179	471,841,432	461,963,165
23. Aggregate life reserves (Page 3, Line 1)	234,431,358	208,556,114	179,865,188	161,815,234	153,519,140
23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1					
24. Aggregate A & H reserves (Page 3, Line 2)	286,279,874	271,660,408	278,384,980	281,539,483	279,202,560
25. Deposit-type contract funds (Page 3, Line 3)	464,601	460,127	63,955	113,158	200,680
26. Asset valuation reserve (Page 3, Line 24.01)	3,878,183	3,037,078	2,085,154	471,073	289,219
27. Capital (Page 3, Lines 29 and 30)	2,000,000	2,000,000	2,000,000	2,000,000	2,000,000
28. Surplus (Page 3, Line 37)	78,484,128	74,720,303	68,943,203	62,773,285	59,528,575
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	46,202,895	25,576,943	20,507,853	16,547,161	26,921,244
Risk-Based Capital Analysis					
30. Total adjusted capital	84,362,311	79,757,381	73,028,357	65,244,358	61,817,794
31. Authorized control level risk - based capital	7,992,700	6,308,656	5,659,560	5,747,111	6,110,959
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	94.1	94.2	94.5	94.8	93.3
33. Stocks (Lines 2.1 and 2.2)	0.2	0.2	0.2	0.6	1.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.8
35. Real estate (Lines 4.1, 4.2 and 4.3)					
36. Cash, cash equivalents and short-term investments (Line 5)	1.9	1.7	1.5	1.1	2.4
37. Contract loans (Line 6)	1.2	1.1	1.1	1.1	1.2
38. Derivatives (Page 2, Line 7)					
39. Other invested assets (Line 8)	2.6	2.8	2.8	2.4	1.4
40. Receivables for securities (Line 9)					
41. Securities lending reinvested collateral assets (Line 10)					
42. Aggregate write-ins for invested assets (Line 11)					
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)					
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)					
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),					
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)					
48. Affiliated mortgage loans on real estate					
49. All other affiliated					
50. Total of above Lines 44 to 49					
51. Total Investment in Parent included in Lines 44 to 49 above					

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2023	2 2022	3 2021	4 2020	5 2019
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2).....	16,396,861	16,785,708	17,612,297	18,695,548	18,761,020
53. Total admitted assets (Page 2, Line 28, Col. 3)	631,085,742	586,738,248	559,314,383	536,614,717	523,491,740
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	27,302,974	25,910,956	24,591,073	24,109,649	23,428,168
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	70,296		718,152	(1,812,340)	(3,048,936)
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)			(12,294)	(36,647)	161,989
57. Total of above Lines 54, 55 and 56	27,373,270	25,910,956	25,296,932	22,260,663	20,541,221
Benefits and Reserve Increases (Page 6)					
58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8)	30,869,325	32,396,026	29,946,645	31,208,578	25,625,981
59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6)	20,581,103	17,033,082	14,727,945	15,620,717	15,611,391
60. Increase in life reserves - other than group and annuities (Line 19, Col. 2)	8,250,175	8,513,257	8,182,707	6,150,011	7,517,616
61. Increase in A & H reserves (Line 19, Col. 6)	14,619,466	(6,724,572)	(3,154,503)	2,336,923	14,515,708
62. Dividends to policyholders and refunds to members (Line 30, Col. 1)					
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	26.9	31.6	36.3	34.1	35.7
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	5.6	6.0	5.3	7.0	8.9
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	325.4	92.5	101.9	156.1	250.4
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)					
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	30.4	29.2	31.4	28.0	26.9
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 3)			XXX	XXX	XXX
69. Prior years' claim liability and reserve - comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 3)			XXX	XXX	XXX
70. Incurred losses on prior years' claims-health other than comprehensive group health (Sch. H, Part 3, Line 3.1 Col. 1 less Col. 3)	58,933,596	50,358,089	XXX	XXX	XXX
71. Prior years' claim liability and reserve-health other than comprehensive group health (Sch. H, Part 3, Line 3.2 Col. 1 less Col. 3)	49,271,157	44,533,331	XXX	XXX	XXX
Net Gains From Operations After Dividends to Policyholders, Refunds to Members, Federal Income Taxes and Before Realized Capital Gains or (Losses) by Lines of Business (Page 6.x, Line 33)					
72. Individual industrial life (Page 6.1, Col. 2)					
73. Individual whole life (Page 6.1, Col. 3)	4,566,394	1,460,700	168,480	(419,515)	3,739,507
74. Individual term life (Page 6.1, Col. 4)	827	1,155	1,034	1,412	2,333
75. Individual indexed life (Page 6.1, Col. 5)					
76. Individual universal life (Page 6.1, Col. 6)					
77. Individual universal life with secondary guarantees (Page 6.1, Col. 7)	995,783	944,354	606,656	(411,626)	574,744
78. Individual variable life (Page 6.1, Col. 8)					
79. Individual variable universal life (Page 6.1, Col. 9)					
80. Individual credit life (Page 6.1, Col. 10)					
81. Individual other life (Page 6.1, Col. 11)					
82. Individual YRT mortality risk only (Page 6.1, Col. 12)					
83. Group whole life (Page 6.2, Col. 2)	1,211	(5,074)	67,815	(10,313)	6,521
84. Group term life (Page 6.2, Col. 3)	2,768	67,776	(60,071)	2,696	2,963
85. Group universal life (Page 6.2, Col. 4)					
86. Group variable life (Page 6.2, Col. 5)					
87. Group variable universal life (Page 6.2, Col. 6)					
88. Group credit life (Page 6.2, Col. 7)					
89. Group other life (Page 6.2, Col. 8)					
90. Group YRT mortality risk only (Page 6.2, Col. 9)					
91. Individual deferred fixed annuities (Page 6.3, Col. 2)	1,175,670	(9,231,284)	(4,272,808)	635,750	831,787
92. Individual deferred indexed annuities (Page 6.3, Col. 3)					
93. Individual deferred variable annuities with guarantees (Page 6.3, Col. 4)					
94. Individual deferred variable annuities without guarantees (Page 6.3, Col. 5)					
95. Individual life contingent payout (immediate and annuitization) (Page 6.3, Col. 6)	(3,327)	(27,322)	2,891	(1,666)	(22,969)
96. Individual other annuities (Page 6.3, Col. 7)	9,662	4,642	5,369	3,516	7,174
97. Group deferred fixed annuities (Page 6.4, Col. 2)					
98. Group deferred indexed annuities (Page 6.4, Col. 3)					
99. Group deferred variable annuities with guarantees (Page 6.4, Col. 4)					
100. Group deferred variable annuities without guarantees (Page 6.4, Col. 5)					
101. Group life contingent payout (immediate and annuitization) (Page 6.4, Col. 6)					
102. Group other annuities (Page 6.4, Col. 7)					
103. A & H-comprehensive individual (Page 6.5, Col. 2)					
104. A & H-comprehensive group (Page 6.5, Col. 3)					
105. A & H-Medicare supplement (Page 6.5, Col. 4)	116,308	157,889	195,659	14,327	(137,973)
106. A & H-vision only (Page 6.5, Col. 5)					
107. A & H-dental only (Page 6.5, Col. 6)					
108. A & H-Federal employees health benefits plan (Page 6.5, Col. 7)					
109. A & H-Title XVIII Medicare (Page 6.5, Col. 8)					
110. A & H-Title XIX Medicaid (Page 6.5, Col. 9)					
111. A & H-credit (Page 6.5, Col. 10)					
112. A & H-disability income (Page 6.5, Col. 11)					
113. A & H-long-term care (Page 6.5, Col. 12)	(10,566,712)	11,658,753	9,447,324	4,066,208	(7,610,148)
114. A & H-other (Page 6.5, Col. 13)	141,004	495,322	(8,267)	10,528	36,779
115. Aggregate of all other lines of business (Page 6, Col. 8)	8,446,492	1,028,666	522,137	1,003,894	5,923,530
116. Fraternal (Page 6, Col. 7)					
117. Total (Page 6, Col. 1)	4,886,081	6,555,577	6,676,221	4,895,212	3,354,248

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []

If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
LIFE INSURANCE (STATE PAGE) (Continued)^(b)

NAIC Group Code		0233		BUSINESS IN THE STATE OF								DURING THE YEAR		2023		NAIC Company Code				68560																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
Line of Business				Direct Death Benefits, Matured Endowments Incurred and Annuity Benefits													22		Issued During Year		Other Changes to In Force (Net)		In Force December 31, Current Year (b)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																							
				13 Incurred During Current Year		Claims Settled During Current Year								Unpaid December 31, Current Year		23		24		25		26		27		28																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
						Totals Paid		Reduction by Compromise		Amount Rejected		Total Settled During Current Year				Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
						14 Number of Pols/ Certs	15 Amount	16 Number of Pols/ Certs	17 Amount	18 Number of Pols/ Certs	19 Amount	20 Number of Pols/ Certs	21 Amount			Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs		Number of Pols/ Certs																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
Individual Life																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																														

(a) Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$, current year \$ Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$, current year \$

(b) Corporate Owned Life Insurance/BOLI: 1) Number of policies: 2) covering number of lives: 3) face amount \$

(c) Deposit-Type Contract Considerations NOT included in Total Premiums and Annuities Considerations: Individual: \$ Group: \$ Total: \$

(d) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

(e) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$

(f) Certain Separate Account products are included in "Other" product categories in the table(s) above:

1. Individual Life - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

2. Group Life - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

3. Individual Annuities - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

4. Group Annuities - Other includes the following amounts related to Separate Account policies:

Column 1) \$ Column 7) \$ Column 12) \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance	Number of Policies	Amount of Insurance	Number of Individual Policies and Group Certificates	Amount of Insurance	7 Policies	8 Certificates	Amount of Insurance	
1. In force end of prior year			92,474	1,175,423			5	8	228	1,175,651
2. Issued during year			10,063	154,118						154,118
3. Reinsurance assumed										
4. Revived during year			20	1,106						1,106
5. Increased during year (net)			1	25,706						25,706
6. Subtotals, Lines 2 to 5			10,084	180,929						180,929
7. Additions by dividends during year	XXX		XXX		XXX		XXX	XXX		
8. Aggregate write-ins for increases										
9. Totals (Lines 1 and 6 to 8)			102,558	1,356,352			5	8	228	1,356,580
Deductions during year:										
10. Death			3,790	20,704			XXX			20,704
11. Maturity			141	79			XXX			79
12. Disability							XXX			
13. Expiry			1,773	10,141						10,141
14. Surrender			1,678	21,302						21,302
15. Lapse			2,201	46,188						46,188
16. Conversion							XXX	XXX	XXX	
17. Decreased (net)				1,823						1,823
18. Reinsurance										
19. Aggregate write-ins for decreases										
20. Totals (Lines 10 to 19)			9,583	100,238						100,238
21. In force end of year (b) (Line 9 minus Line 20)			92,975	1,256,113			5	8	228	1,256,342
22. Reinsurance ceded end of year	XXX		XXX	28,744	XXX		XXX	XXX		28,744
23. Line 21 minus Line 22	XXX		XXX	1,227,369	XXX	(a)	XXX	XXX	228	1,227,597
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page.										
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)										
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page.										
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)										

Life, Accident and Health Companies Only:

(a) Group \$; Individual \$

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates , Amount \$

Additional accidental death benefits included in life certificates were in amount \$, Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates? Yes [] No []

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
24. Additions by dividends	XXX.....	.....	XXX.....	.....
25. Other paid-up insurance .....	.....	.....	8,846	44,774
26. Debit ordinary insurance	XXX	XXX		

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance
27. Term policies - decreasing .....	.....	.....	.....	.....
28. Term policies - other .....	.....	.....	1	25
29. Other term insurance - decreasing	XXX.....	.....	XXX.....	.....
30. Other term insurance	XXX	.....	XXX	.....
31. Totals (Lines 27 to 30) .....	.....	.....	1	25
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX.....	.....	XXX.....	.....
33. Totals, extended term insurance	XXX.....	XXX.....	6,061	33,060
34. Totals, whole life and endowment	10,063	154,118	86,913	1,223,028
35. Totals (Lines 31 to 34)	10,063	154,118	92,975	1,256,113

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	.....	.....	.....	.....
37. Ordinary	154,118	.....	1,256,113	.....
38. Credit Life (Group and Individual) .....	.....	.....	.....	.....
39. Group .....	.....	.....	228	.....
40. Totals (Lines 36 to 39)	154,118	.....	1,256,342	.....

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance
41. Amount of insurance included in Line 2 ceded to other companies	XXX.....	.....	XXX.....	.....
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis		XXX.....	.....	XXX.....
43. Federal Employees' Group Life Insurance included in Line 21				
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21			6	28

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies	302,615
---	---------

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 Not applicable
47.2 Not applicable

POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance	3 Number of Policies	4 Amount of Insurance	5 Number of Policies	6 Amount of Insurance	7 Number of Certificates	8 Amount of Insurance
48. Waiver of Premium			202	19,311	.....	.....	1	100
49. Disability Income								
50. Extended Benefits			XXX.....	XXX.....	.....	.....	.....	.....
51. Other								
52. Total	(a)	(a)	202	19,311	(a)	(a)	1	100

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	12	9		
2. Issued during year	1	3		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)	13	12		
Deductions during year:				
6. Decreased (net)		2		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		2		
9. In force end of year (line 5 minus line 8)	13	10		
10. Amount on deposit	(a) 464,601			(a)
11. Income now payable	13	10		
12. Amount of income payable	(a) 112,460	(a) 45,882	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	7	1,157		
2. Issued during year		300		
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)	7	1,457		
Deductions during year:				
6. Decreased (net)		106		
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)		106		
9. In force end of year (line 5 minus line 8)	7	1,351		
Income now payable:				
10. Amount of income payable	(a) 49,976	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a) 75,090,900	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a) 5,345,508	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year					7,381	11,225,010
2. Issued during year					953	1,207,357
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX	8,334	XXX
Deductions during year:						
6. Conversions		XXX	XXX	XXX	XXX	XXX
7. Decreased (net)		XXX		XXX	823	XXX
8. Reinsurance ceded		XXX		XXX		XXX
9. Totals (Lines 6 to 8)		XXX		XXX	823	XXX
10. In force end of year (line 5 minus line 9)		(a)		(a)	7,511	(a) 11,279,340

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year (line 5 minus line 8)		
10. Amount of account balance	(a)	(a)

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE		1 Amount
1. Reserve as of December 31, Prior Year		14, 191, 992
2. Current year's realized pre-tax capital gains/(losses) of \$57,547 transferred into the reserve net of taxes of \$ 12, 105		45, 442
3. Adjustment for current year's liability gains/(losses) released from the reserve		
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)		14, 237, 433
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)		633, 330
6. Reserve as of December 31, current year (Line 4 minus Line 5)		13, 604, 104

AMORTIZATION				
Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2023	634, 549	(1, 219)		633, 330
2. 2024	755, 056	1, 404		756, 461
3. 2025	824, 034	1, 432		825, 467
4. 2026	865, 121	1, 509		866, 630
5. 2027	908, 189	1, 603		909, 792
6. 2028	951, 333	1, 693		953, 026
7. 2029	968, 995	1, 737		970, 732
8. 2030	994, 446	1, 861		996, 307
9. 2031	992, 330	1, 952		994, 282
10. 2032	1, 002, 286	2, 043		1, 004, 330
11. 2033	1, 001, 723	2, 118		1, 003, 841
12. 2034	1, 001, 066	2, 283		1, 003, 349
13. 2035	950, 380	2, 410		952, 790
14. 2036	834, 848	2, 505		837, 353
15. 2037	683, 552	2, 730		686, 282
16. 2038	517, 389	2, 811		520, 201
17. 2039	332, 488	2, 748		335, 235
18. 2040	189, 649	2, 330		191, 979
19. 2041	91, 671	1, 916		93, 587
20. 2042	17, 016	1, 498		18, 513
21. 2043	(27, 109)	1, 021		(26, 088)
22. 2044	(68, 902)	807		(68, 095)
23. 2045	(79, 545)	841		(78, 704)
24. 2046	(65, 166)	876		(64, 291)
25. 2047	(44, 911)	944		(43, 966)
26. 2048	(23, 811)	979		(22, 832)
27. 2049	(9, 816)	910		(8, 906)
28. 2050	(3, 702)	721		(2, 981)
29. 2051	(1, 167)	532		(635)
30. 2052		343		343
31. 2053 and Later		103		103
32. Total (Lines 1 to 31)	14, 191, 992	45, 442		14, 237, 434

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7
	1	2	3	4	5	6	
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	2,811,347		2,811,347		225,731	225,731	3,037,078
2. Realized capital gains/(losses) net of taxes - General Account	70,296		70,296				70,296
3. Realized capital gains/(losses) net of taxes - Separate Accounts							
4. Unrealized capital gains/(losses) net of deferred taxes - General Account							
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts							
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves							
7. Basic contribution	943,952		943,952		6,940	6,940	950,892
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	3,825,595		3,825,595		232,671	232,671	4,058,267
9. Maximum reserve	4,949,290		4,949,290		361,806	361,806	5,311,096
10. Reserve objective	2,819,643		2,819,643		338,209	338,209	3,157,852
11. 20% of (Line 10 - Line 8)	(201,191)		(201,191)		21,108	21,108	(180,083)
12. Balance before transfers (Lines 8 + 11)	3,624,405		3,624,405		253,779	253,779	3,878,184
13. Transfers							
14. Voluntary contribution							
15. Adjustment down to maximum/up to zero							
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	3,624,405		3,624,405		253,779	253,779	3,878,184

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	10,928,116	XXX	XXX	10,928,116	0.0000		0.0000		0.0000	
2.1	1	NAIC Designation Category 1.A	57,597,407	XXX	XXX	57,597,407	0.0002	11,519	0.0007	40,318	0.0013	74,877
2.2	1	NAIC Designation Category 1.B	19,246,236	XXX	XXX	19,246,236	0.0004	7,698	0.0011	21,171	0.0023	44,266
2.3	1	NAIC Designation Category 1.C	32,866,847	XXX	XXX	32,866,847	0.0006	19,720	0.0018	59,160	0.0035	115,034
2.4	1	NAIC Designation Category 1.D	35,463,085	XXX	XXX	35,463,085	0.0007	24,824	0.0022	78,019	0.0044	156,038
2.5	1	NAIC Designation Category 1.E	50,683,894	XXX	XXX	50,683,894	0.0009	45,616	0.0027	136,847	0.0055	278,761
2.6	1	NAIC Designation Category 1.F	58,931,839	XXX	XXX	58,931,839	0.0011	64,825	0.0034	200,368	0.0068	400,737
2.7	1	NAIC Designation Category 1.G	82,496,853	XXX	XXX	82,496,853	0.0014	115,496	0.0042	346,487	0.0085	701,223
2.8		Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)	337,286,161	XXX	XXX	337,286,161	XXX	289,698	XXX	882,370	XXX	1,770,936
3.1	2	NAIC Designation Category 2.A	63,164,371	XXX	XXX	63,164,371	0.0021	132,645	0.0063	397,936	0.0105	663,226
3.2	2	NAIC Designation Category 2.B	107,525,043	XXX	XXX	107,525,043	0.0025	268,813	0.0076	817,190	0.0127	1,365,568
3.3	2	NAIC Designation Category 2.C	45,265,961	XXX	XXX	45,265,961	0.0036	162,957	0.0108	488,872	0.0180	814,787
3.4		Subtotal NAIC 2 (3.1+3.2+3.3)	215,955,375	XXX	XXX	215,955,375	XXX	564,415	XXX	1,703,998	XXX	2,843,581
4.1	3	NAIC Designation Category 3.A	1,862,714	XXX	XXX	1,862,714	0.0069	12,853	0.0183	34,088	0.0262	48,803
4.2	3	NAIC Designation Category 3.B	2,031,705	XXX	XXX	2,031,705	0.0099	20,114	0.0264	53,637	0.0377	76,595
4.3	3	NAIC Designation Category 3.C	2,554,403	XXX	XXX	2,554,403	0.0131	33,463	0.0350	89,404	0.0500	127,720
4.4		Subtotal NAIC 3 (4.1+4.2+4.3)	6,448,822	XXX	XXX	6,448,822	XXX	66,429	XXX	177,129	XXX	253,119
5.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
5.2	4	NAIC Designation Category 4.B	253,416	XXX	XXX	253,416	0.0238	6,031	0.0555	14,065	0.0793	20,096
5.3	4	NAIC Designation Category 4.C	492,835	XXX	XXX	492,835	0.0310	15,278	0.0724	35,681	0.1034	50,959
5.4		Subtotal NAIC 4 (5.1+5.2+5.3)	746,251	XXX	XXX	746,251	XXX	21,309	XXX	49,746	XXX	71,055
6.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
6.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
6.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
6.4		Subtotal NAIC 5 (6.1+6.2+6.3)		XXX	XXX		XXX		XXX		XXX	
7.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
8.		Total Unrated Multi-class Securities Acquired by Conversion		XXX	XXX		XXX		XXX		XXX	
9.		Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)	571,364,725	XXX	XXX	571,364,725	XXX	941,852	XXX	2,813,243	XXX	4,938,690
PREFERRED STOCKS												
10.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
11.	2	High Quality	1,000,000	XXX	XXX	1,000,000	0.0021	2,100	0.0064	6,400	0.0106	10,600
12.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
13.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
14.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
15.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
16.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	1,000,000	XXX	XXX	1,000,000	XXX	2,100	XXX	6,400	XXX	10,600

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
SHORT-TERM BONDS												
18.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
19.1	1	NAIC Designation Category 1.A		XXX	XXX		0.0002		0.0007		0.0013	
19.2	1	NAIC Designation Category 1.B		XXX	XXX		0.0004		0.0011		0.0023	
19.3	1	NAIC Designation Category 1.C		XXX	XXX		0.0006		0.0018		0.0035	
19.4	1	NAIC Designation Category 1.D		XXX	XXX		0.0007		0.0022		0.0044	
19.5	1	NAIC Designation Category 1.E		XXX	XXX		0.0009		0.0027		0.0055	
19.6	1	NAIC Designation Category 1.F		XXX	XXX		0.0011		0.0034		0.0068	
19.7	1	NAIC Designation Category 1.G		XXX	XXX		0.0014		0.0042		0.0085	
19.8		Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7)		XXX	XXX		XXX		XXX		XXX	
20.1	2	NAIC Designation Category 2.A		XXX	XXX		0.0021		0.0063		0.0105	
20.2	2	NAIC Designation Category 2.B		XXX	XXX		0.0025		0.0076		0.0127	
20.3	2	NAIC Designation Category 2.C		XXX	XXX		0.0036		0.0108		0.0180	
20.4		Subtotal NAIC 2 (20.1+20.2+20.3)		XXX	XXX		XXX		XXX		XXX	
21.1	3	NAIC Designation Category 3.A		XXX	XXX		0.0069		0.0183		0.0262	
21.2	3	NAIC Designation Category 3.B		XXX	XXX		0.0099		0.0264		0.0377	
21.3	3	NAIC Designation Category 3.C		XXX	XXX		0.0131		0.0350		0.0500	
21.4		Subtotal NAIC 3 (21.1+21.2+21.3)		XXX	XXX		XXX		XXX		XXX	
22.1	4	NAIC Designation Category 4.A		XXX	XXX		0.0184		0.0430		0.0615	
22.2	4	NAIC Designation Category 4.B		XXX	XXX		0.0238		0.0555		0.0793	
22.3	4	NAIC Designation Category 4.C		XXX	XXX		0.0310		0.0724		0.1034	
22.4		Subtotal NAIC 4 (22.1+22.2+22.3)		XXX	XXX		XXX		XXX		XXX	
23.1	5	NAIC Designation Category 5.A		XXX	XXX		0.0472		0.0846		0.1410	
23.2	5	NAIC Designation Category 5.B		XXX	XXX		0.0663		0.1188		0.1980	
23.3	5	NAIC Designation Category 5.C		XXX	XXX		0.0836		0.1498		0.2496	
23.4		Subtotal NAIC 5 (23.1+23.2+23.3)		XXX	XXX		XXX		XXX		XXX	
24.	6	NAIC 6		XXX	XXX		0.0000		0.2370		0.2370	
25.		Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24)		XXX	XXX		XXX		XXX		XXX	
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded		XXX	XXX		0.0005		0.0016		0.0033	
27.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
28.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
29.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
30.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
31.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
32.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
33.		Total Derivative Instruments		XXX	XXX		XXX		XXX		XXX	
34.		Total (Lines 9 + 17 + 25 + 33)	572,364,725	XXX	XXX	572,364,725	XXX	943,952	XXX	2,819,643	XXX	4,949,290

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
36.		Farm Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
37.		Farm Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
38.		Farm Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
39.		Farm Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
40.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
41.		Residential Mortgages - All Other			XXX		0.0015		0.0034		0.0046	
42.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
44.		Commercial Mortgages - All Other - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
45.		Commercial Mortgages - All Other - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
47.		Commercial Mortgages - All Other - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
		Overdue, Not in Process:										
48.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
52.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure:										
53.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
54.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
56.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
57.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)			XXX		XXX		XXX		XXX	
59.		Schedule DA Mortgages			XXX		0.0034		0.0114		0.0149	
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public		XXX	XXX		0.0000		0.1000 (a)		0.1000 (a)	
2.		Unaffiliated - Private		XXX	XXX		0.0000		0.1945		0.1945	
3.		Federal Home Loan Bank		XXX	XXX		0.0000		0.0061		0.0097	
4.		Affiliated - Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations					XXX		XXX		XXX	
6.		Fixed Income - Highest Quality					XXX		XXX		XXX	
7.		Fixed Income - High Quality					XXX		XXX		XXX	
8.		Fixed Income - Medium Quality					XXX		XXX		XXX	
9.		Fixed Income - Low Quality					XXX		XXX		XXX	
10.		Fixed Income - Lower Quality					XXX		XXX		XXX	
11.		Fixed Income - In/Near Default					XXX		XXX		XXX	
12.		Unaffiliated Common Stock - Public					0.0000		0.1000 (a)		0.1000 (a)	
13.		Unaffiliated Common Stock - Private					0.0000		0.1945		0.1945	
14.		Real Estate					(b)		(b)		(b)	
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
16.		Affiliated - All Other		XXX	XXX		0.0000		0.1945		0.1945	
17.		Total Common Stock (Sum of Lines 1 through 16)					XXX		XXX		XXX	
REAL ESTATE												
18.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
19.		Investment Properties					0.0000		0.0912		0.0912	
20.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
21.		Total Real Estate (Sum of Lines 18 through 20)					XXX		XXX		XXX	
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
23.	1	Highest Quality		XXX	XXX		0.0005		0.0016		0.0033	
24.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
25.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
26.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
27.	5	Lower Quality		XXX	XXX		0.0630		0.1128		0.1880	
28.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)		XXX	XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Desig- nation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	13,880,603	XXX	XXX	13,880,603	0.0005	6,940	0.0016	22,209	0.0033	45,806
31.	2	High Quality		XXX	XXX		0.0021		0.0064		0.0106	
32.	3	Medium Quality		XXX	XXX		0.0099		0.0263		0.0376	
33.	4	Low Quality		XXX	XXX		0.0245		0.0572		0.0817	
34.	5	Lower Quality.....		XXX	XXX		0.0630		0.1128		0.1880	
35.	6	In or Near Default		XXX	XXX		0.0000		0.2370		0.2370	
36.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	13,880,603	XXX	XXX	13,880,603	XXX	6,940	XXX	22,209	XXX	45,806
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality			XXX		0.0011		0.0057		0.0074	
39.		Mortgages - CM2 - High Quality			XXX		0.0040		0.0114		0.0149	
40.		Mortgages - CM3 - Medium Quality			XXX		0.0069		0.0200		0.0257	
41.		Mortgages - CM4 - Low Medium Quality			XXX		0.0120		0.0343		0.0428	
42.		Mortgages - CM5 - Low Quality			XXX		0.0183		0.0486		0.0628	
43.		Residential Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
44.		Residential Mortgages - All Other		XXX	XXX		0.0015		0.0034		0.0046	
45.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0003		0.0007		0.0011	
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages			XXX		0.0480		0.0868		0.1371	
47.		Residential Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
48.		Residential Mortgages - All Other			XXX		0.0029		0.0066		0.0103	
49.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0006		0.0014		0.0023	
50.		Commercial Mortgages - All Other			XXX		0.0480		0.0868		0.1371	
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages			XXX		0.0000		0.1942		0.1942	
52.		Residential Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
53.		Residential Mortgages - All Other			XXX		0.0000		0.0149		0.0149	
54.		Commercial Mortgages - Insured or Guaranteed			XXX		0.0000		0.0046		0.0046	
55.		Commercial Mortgages - All Other			XXX		0.0000		0.1942		0.1942	
56.		Total Affiliated (Sum of Lines 38 through 55)			XXX		XXX		XXX		XXX	
57.		Unaffiliated - In Good Standing With Covenants			XXX		(c)		(c)		(c)	
58.		Unaffiliated - In Good Standing Defeased With Government Securities			XXX		0.0011		0.0057		0.0074	
59.		Unaffiliated - In Good Standing Primarily Senior			XXX		0.0040		0.0114		0.0149	
60.		Unaffiliated - In Good Standing All Other			XXX		0.0069		0.0200		0.0257	
61.		Unaffiliated - Overdue, Not in Process			XXX		0.0480		0.0868		0.1371	
62.		Unaffiliated - In Process of Foreclosure			XXX		0.0000		0.1942		0.1942	
63.		Total Unaffiliated (Sum of Lines 57 through 62)			XXX		XXX		XXX		XXX	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)			XXX		XXX		XXX		XXX	

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public		XXX	XXX		0.0000		0.1000 (a)		0.1000 (a)	
66.		Unaffiliated Private		XXX	XXX		0.0000		0.1945		0.1945	
67.		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)		XXX	XXX		0.0000		0.1580		0.1580	
69.		Affiliated Other - All Other		XXX	XXX		0.0000		0.1945		0.1945	
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)		XXX	XXX		XXX		XXX		XXX	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)					0.0000		0.0912		0.0912	
72.		Investment Properties					0.0000		0.0912		0.0912	
73.		Properties Acquired in Satisfaction of Debt					0.0000		0.1337		0.1337	
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)					XXX		XXX		XXX	
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
76.		Non-guaranteed Federal Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
77.		Guaranteed State Low Income Housing Tax Credit					0.0003		0.0006		0.0010	
78.		Non-guaranteed State Low Income Housing Tax Credit					0.0063		0.0120		0.0190	
79.		All Other Low Income Housing Tax Credit					0.0273		0.0600		0.0975	
80.		Total LIHTC (Sum of Lines 75 through 79)					XXX		XXX		XXX	
		RESIDUAL TRANCHES OR INTERESTS										
81.		Fixed Income Instruments - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
82.		Fixed Income Instruments - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
83.		Common Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
84.		Common Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
85.		Preferred Stock - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
86.		Preferred Stock - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
87.		Real Estate - Unaffiliated					0.0000		0.1580		0.1580	
88.		Real Estate - Affiliated					0.0000		0.1580		0.1580	
89.		Mortgage Loans - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
90.		Mortgage Loans - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
91.		Other - Unaffiliated		XXX	XXX		0.0000		0.1580		0.1580	
92.		Other - Affiliated		XXX	XXX		0.0000		0.1580		0.1580	
93.		Total Residual Tranches or Interests (Sum of Lines 81 through 92)					XXX		XXX		XXX	
		ALL OTHER INVESTMENTS										
94.		NAIC 1 Working Capital Finance Investments		XXX			0.0000		0.0042		0.0042	
95.		NAIC 2 Working Capital Finance Investments		XXX			0.0000		0.0137		0.0137	
96.		Other Invested Assets - Schedule BA	2,000,000	XXX		2,000,000	0.0000		0.1580	316,000	0.1580	316,000
97.		Other Short-Term Invested Assets - Schedule DA		XXX			0.0000		0.1580		0.1580	
98.		Total All Other (Sum of Lines 94, 95, 96 and 97)	2,000,000	XXX		2,000,000	XXX		XXX	316,000	XXX	316,000
99.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80, 93 and 98)	15,880,603			15,880,603	XXX	6,940	XXX	338,209	XXX	361,806

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS

	Total		Comprehensive (Hospital and Medical) Individual		Comprehensive (Hospital and Medical) Group		Medicare Supplement		Vision Only		Dental Only		Federal Employees Health Benefits Plan	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %
1. Premiums written	10,775,864	XXX		XXX		XXX	2,255,124	XXX		XXX		XXX		XXX
2. Premiums earned	10,834,836	XXX		XXX		XXX	2,270,326	XXX		XXX		XXX		XXX
3. Incurred claims	35,750,348	330.0					1,738,199	76.6						
4. Cost containment expenses														
5. Incurred claims and cost containment expenses (Lines 3 and 4)	35,750,348	330.0					1,738,199	76.6						
6. Increase in contract reserves	(490,807)	(4.5)					4,467	0.2						
7. Commissions (a)	1,090,117	10.1					81,808	3.6						
8. Other general insurance expenses	2,138,009	19.7					314,042	13.8						
9. Taxes, licenses and fees	70,012	0.6					27,844	1.2						
10. Total other expenses incurred	3,298,138	30.4					423,694	18.7						
11. Aggregate write-ins for deductions														
12. Gain from underwriting before dividends or refunds .	(27,722,843)	(255.9)					103,966	4.6						
13. Dividends or refunds														
14. Gain from underwriting after dividends or refunds	(27,722,843)	(255.9)					103,966	4.6						
DETAILS OF WRITE-INS														
1101.														
1102.														
1103.														
1198. Summary of remaining write-ins for Line 11 from overflow page														
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)														

	Medicare Title XVIII		Medicaid Title XIX		Credit A&H		Disability Income		Long-Term Care		Other Health	
	15 Amount	16 %	17 Amount	18 %	19 Amount	20 %	21 Amount	22 %	23 Amount	24 %	25 Amount	26 %
1. Premiums written		XXX		XXX		XXX		XXX	7,884,237	XXX	636,503	XXX
2. Premiums earned		XXX		XXX		XXX		XXX	7,930,289	XXX	634,221	XXX
3. Incurred claims									33,903,475	427.5	108,674	17.1
4. Cost containment expenses												
5. Incurred claims and cost containment expenses (Lines 3 and 4)									33,903,475	427.5	108,674	17.1
6. Increase in contract reserves									(552,789)	(7.0)	57,516	9.1
7. Commissions (a)									859,286	10.8	149,023	23.5
8. Other general insurance expenses									1,664,788	21.0	159,179	25.1
9. Taxes, licenses and fees									27,136	0.3	15,032	2.4
10. Total other expenses incurred									2,551,210	32.2	323,234	51.0
11. Aggregate write-ins for deductions												
12. Gain from underwriting before dividends or refunds .									(27,971,607)	(352.7)	144,798	22.8
13. Dividends or refunds												
14. Gain from underwriting after dividends or refunds									(27,971,607)	(352.7)	144,798	22.8
DETAILS OF WRITE-INS												
1101.												
1102.												
1103.												
1198. Summary of remaining write-ins for Line 11 from overflow page												
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)												

(a) Includes \$ reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

PART 2. - RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Premium Reserves:													
1. Unearned premiums	958,532			122,243								801,692	34,597
2. Advance premiums	234,172			52,162								172,714	9,295
3. Reserve for rate credits													
4. Total premium reserves, current year	1,192,704			174,405								974,406	43,893
5. Total premium reserves, prior year	1,300,854			199,075								1,058,719	43,060
6. Increase in total premium reserves	(108,149)			(24,670)								(84,312)	833
B. Contract Reserves:													
1. Additional reserves (a)	223,122,747			478,991								222,336,594	307,162
2. Reserve for future contingent benefits													
3. Total contract reserves, current year	223,122,747			478,991								222,336,594	307,162
4. Total contract reserves, prior year	223,613,554			474,524								222,889,384	249,647
5. Increase in contract reserves	(490,807)			4,467								(552,789)	57,516
C. Claim Reserves and Liabilities:													
1. Total current year	65,004,386			277,863								64,272,275	454,247
2. Total prior year	49,271,157			332,853								48,527,930	410,374
3. Increase	15,733,229			(54,990)								15,744,345	43,874

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
1. Claims paid during the year:													
1.1 On claims incurred prior to current year	16,018,358			267,844								15,714,214	36,300
1.2 On claims incurred during current year	3,998,761			1,525,345								2,444,916	28,500
2. Claim reserves and liabilities, December 31, current year:													
2.1 On claims incurred prior to current year	42,915,238			366								42,749,163	165,709
2.2 On claims incurred during current year	22,089,147			277,497								21,523,112	288,539
3. Test:													
3.1 Lines 1.1 and 2.1	58,933,596			268,210								58,463,377	202,009
3.2 Claim reserves and liabilities, December 31, prior year	49,271,157			332,853								48,527,930	410,374
3.3 Line 3.1 minus Line 3.2	9,662,440			(64,642)								9,935,447	(208,365)

PART 4. - REINSURANCE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Total	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health
A. Reinsurance Assumed:													
1. Premiums written	373												373
2. Premiums earned	389												389
3. Incurred claims	(302)												(302)
4. Commissions	6												6
B. Reinsurance Ceded:													
1. Premiums written													
2. Premiums earned													
3. Incurred claims													
4. Commissions													

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Comprehensive (Hospital and Medical) Individual	Comprehensive (Hospital and Medical) Group	Medicare Supplement	Vision Only	Dental Only	Federal Employees Health Benefits Plan	Medicare Title XVIII	Medicaid Title XIX	Credit A&H	Disability Income	Long-Term Care	Other Health	Total
A. Direct:													
1. Incurred claims			1,738,199								33,903,475	108,976	35,750,651
2. Beginning claim reserves and liabilities			332,853								48,527,930	409,618	49,270,401
3. Ending claim reserves and liabilities			277,863								64,272,275	453,794	65,003,932
4. Claims paid			1,793,189								18,159,130	64,800	20,017,119
B. Assumed Reinsurance:													
1. Incurred claims												(302)	(302)
2. Beginning claim reserves and liabilities												756	756
3. Ending claim reserves and liabilities												453	453
4. Claims paid													
C. Ceded Reinsurance:													
1. Incurred claims													
2. Beginning claim reserves and liabilities													
3. Ending claim reserves and liabilities													
4. Claims paid													
D. Net:													
1. Incurred claims			1,738,199								33,903,475	108,674	35,750,348
2. Beginning claim reserves and liabilities			332,853								48,527,930	410,374	49,271,157
3. Ending claim reserves and liabilities			277,863								64,272,275	454,247	65,004,386
4. Claims paid			1,793,189								18,159,130	64,800	20,017,119
E. Net Incurred Claims and Cost Containment Expenses:													
1. Incurred claims and cost containment expenses			1,738,199								33,903,475	108,674	35,750,348
2. Beginning reserves and liabilities			332,853								48,527,930	410,374	49,271,157
3. Ending reserves and liabilities			277,863								64,272,275	454,247	65,004,386
4. Paid claims and cost containment expenses			1,793,189								18,159,130	64,800	20,017,119

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Type of Business Assumed	8 Amount of In Force at End of Year	9 Reserve	10 Premiums	11 Reinsurance Payable on Paid and Unpaid Losses	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates												
0699999. Total General Account - Non-U.S. Affiliates												
0799999. Total General Account - Affiliates												
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/G	DIS		15				
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/G	OL	221,754	19,555	4,382	1,160		
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/I	ADB		2,302				
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/I	DIS		2				
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/I	FA		206,390				
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/I	OA		259,383				
60704	94-1516991	01/01/1997	Wilton Reassurance Life Company of New York	NY	CO/I	OL	3,063,540	2,045,425	89,402	25,337		
0899999. General Account - U.S. Non-Affiliates							3,285,294	2,533,071	93,783	26,497		
1099999. Total General Account - Non-Affiliates							3,285,294	2,533,071	93,783	26,497		
1199999. Total General Account							3,285,294	2,533,071	93,783	26,497		
1499999. Total Separate Accounts - U.S. Affiliates												
1799999. Total Separate Accounts - Non-U.S. Affiliates												
1899999. Total Separate Accounts - Affiliates												
2199999. Total Separate Accounts - Non-Affiliates												
2299999. Total Separate Accounts												
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)							3,285,294	2,533,071	93,783	26,497		
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)												
9999999 - Totals							3,285,294	2,533,071	93,783	26,497		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
0399999. Total General Account - Authorized U.S. Affiliates														
0699999. Total General Account - Authorized Non-U.S. Affiliates														
0799999. Total General Account - Authorized Affiliates														
66346	..58-0828824	..04/01/2009	Munich American Reassurance Company	GA.....	YRT/I.....	AXXX.....	4,674,791.....	29,642.....	25,175.....	51,468.....				
66346	..58-0828824	..04/01/2009	Munich American Reassurance Company	GA.....	YRT/I.....	OL.....	10,583,354.....	9,225.....	5,008.....	6,320.....				
82627	..06-0839705	..10/01/2008	Swiss Re Life & Health America Inc	MO.....	YRT/I.....	AXXX.....	6,899,600.....	51,434.....	43,304.....	67,739.....				
82627	..06-0839705	..10/01/2008	Swiss Re Life & Health America Inc	MO.....	YRT/I.....	OL.....	6,586,472.....	1,797.....	2,370.....	3,592.....				
21113	..13-5459190	..01/01/2022	United States Fire Insurance Company	DE.....	CAT/I.....	OL.....				162.....				
21113	..13-5459190	..01/01/2023	United States Fire Insurance Company	DE.....	CAT/I.....	OL.....				1,737.....				
0899999. General Account - Authorized U.S. Non-Affiliates								28,744,217	92,098	75,857	131,019			
1099999. Total General Account - Authorized Non-Affiliates								28,744,217	92,098	75,857	131,019			
1199999. Total General Account Authorized								28,744,217	92,098	75,857	131,019			
1499999. Total General Account - Unauthorized U.S. Affiliates														
1799999. Total General Account - Unauthorized Non-U.S. Affiliates														
1899999. Total General Account - Unauthorized Affiliates														
...00000	..AA-1124129	..01/01/2022	Endurance Worldwide Insurance Limited	GBR.....	CAT/I.....	OL.....				81.....				
...00000	..AA-1124129	..01/01/2023	Endurance Worldwide Insurance Limited	GBR.....	CAT/I.....	OL.....				869.....				
...00000	..AA-1126623	..01/01/2023	Lloyd's Syndicate Number 623	GBR.....	CAT/I.....	OL.....				618.....				
...00000	..AA-1126623	..01/01/2023	Lloyd's Syndicate Number 2623	GBR.....	CAT/I.....	OL.....				2,857.....				
...00000	..AA-1120055	..01/01/2022	Lloyd's Syndicate Number 3623	GBR.....	CAT/I.....	OL.....				317.....				
...00000	..AA-1120116	..01/01/2022	Lloyd's Syndicate Number 3902	GBR.....	CAT/I.....	OL.....				154.....				
...00000	..AA-1120116	..01/01/2023	Lloyd's Syndicate Number 3902	GBR.....	CAT/I.....	OL.....				1,564.....				
...00000	..AA-1126004	..01/01/2022	Lloyd's Syndicate Number 4444	GBR.....	CAT/I.....	OL.....				97.....				
...00000	..AA-1126004	..01/01/2023	Lloyd's Syndicate Number 4444	GBR.....	CAT/I.....	OL.....				1,042.....				
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates										7,599				
2199999. Total General Account - Unauthorized Non-Affiliates										7,599				
2299999. Total General Account Unauthorized										7,599				
2599999. Total General Account - Certified U.S. Affiliates														
2899999. Total General Account - Certified Non-U.S. Affiliates														
2999999. Total General Account - Certified Affiliates														
3299999. Total General Account - Certified Non-Affiliates														
3399999. Total General Account Certified														
3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates														
3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates														
4099999. Total General Account - Reciprocal Jurisdiction Affiliates														
4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates														
4499999. Total General Account Reciprocal Jurisdiction														
4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified								28,744,217	92,098	75,857	138,618			
4899999. Total Separate Accounts - Authorized U.S. Affiliates														
5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates														
5299999. Total Separate Accounts - Authorized Affiliates														
5599999. Total Separate Accounts - Authorized Non-Affiliates														
5699999. Total Separate Accounts Authorized														
5999999. Total Separate Accounts - Unauthorized U.S. Affiliates														
6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates														
6399999. Total Separate Accounts - Unauthorized Affiliates														
6699999. Total Separate Accounts - Unauthorized Non-Affiliates														
6799999. Total Separate Accounts Unauthorized														
7099999. Total Separate Accounts - Certified U.S. Affiliates														
7399999. Total Separate Accounts - Certified Non-U.S. Affiliates														
7499999. Total Separate Accounts - Certified Affiliates														
7799999. Total Separate Accounts - Certified Non-Affiliates														
7899999. Total Separate Accounts Certified														

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9	10		12	13		
								Current Year	Prior Year		Current Year	Prior Year		
8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates														
8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates														
8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates														
8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates														
8999999. Total Separate Accounts Reciprocal Jurisdiction														
9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified														
9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)								28,744,217	92,098	75,857	131,019			
9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999)											7,599			
9999999 - Totals								28,744,217	92,098	75,857	138,618			

Schedule S - Part 3 - Section 2

N O N E

Schedule S - Part 4

N O N E

Schedule S - Part 4 - Bank Footnote

N O N E

Schedule S - Part 5

N O N E

Schedule S - Part 5 - Bank Footnote

N O N E

SCHEDULE S - PART 6
Five Year Exhibit of Reinsurance Ceded Business
(\$000 Omitted)

	1 2023	2 2022	3 2021	4 2020	5 2019
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	139	130	109	91	85
2. Commissions and reinsurance expense allowances					
3. Contract claims	91				159
4. Surrender benefits and withdrawals for life contracts					
5. Dividends to policyholders and refunds to members					
6. Reserve adjustments on reinsurance ceded					
7. Increase in aggregate reserve for life and accident and health contracts	16	13	10	6	2
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected					
9. Aggregate reserves for life and accident and health contracts	92	76	63	52	46
10. Liability for deposit-type contracts					
11. Contract claims unpaid	2				
12. Amounts recoverable on reinsurance					
13. Experience rating refunds due or unpaid					
14. Policyholders' dividends and refunds to members (not included in Line 10)					
15. Commissions and reinsurance expense allowances due					
16. Unauthorized reinsurance offset					
17. Offset for reinsurance with Certified Reinsurers					
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)					
19. Letters of credit (L)					
20. Trust agreements (T)					
21. Other (O)					
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust					
23. Funds deposited by and withheld from (F)					
24. Letters of credit (L)					
25. Trust agreements (T)					
26. Other (O)					

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	607,011,874		607,011,874
2. Reinsurance (Line 16)			
3. Premiums and considerations (Line 15)	8,837,037		8,837,037
4. Net credit for ceded reinsurance	XXX	65,926	65,926
5. All other admitted assets (balance)	15,236,831		15,236,831
6. Total assets excluding Separate Accounts (Line 26)	631,085,742	65,926	631,151,668
7. Separate Account assets (Line 27)			
8. Total assets (Line 28)	631,085,742	65,926	631,151,668
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	520,711,232	92,098	520,803,329
10. Liability for deposit-type contracts (Line 3)	464,601		464,601
11. Claim reserves (Line 4)	5,460,611	2,277	5,462,888
12. Policyholder dividends/member refunds/reserves (Lines 5 through 7)			
13. Premium & annuity considerations received in advance (Line 8)	736,722		736,722
14. Other contract liabilities (Line 9)	13,635,128	(28,449)	13,606,679
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)			
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)			
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)			
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19. All other liabilities (balance)	9,593,321		9,593,321
20. Total liabilities excluding Separate Accounts (Line 26)	550,601,615	65,926	550,667,540
21. Separate Account liabilities (Line 27)			
22. Total liabilities (Line 28)	550,601,615	65,926	550,667,540
23. Capital & surplus (Line 38)	80,484,128	XXX	80,484,128
24. Total liabilities, capital & surplus (Line 39)	631,085,742	65,926	631,151,668
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	92,098		
26. Claim reserves	2,277		
27. Policyholder dividends/reserves			
28. Premium & annuity considerations received in advance			
29. Liability for deposit-type contracts			
30. Other contract liabilities	(28,449)		
31. Reinsurance ceded assets			
32. Other ceded reinsurance recoverables			
33. Total ceded reinsurance recoverables	65,926		
34. Premiums and considerations			
35. Reinsurance in unauthorized companies			
36. Funds held under reinsurance treaties with unauthorized reinsurers			
37. Reinsurance with Certified Reinsurers			
38. Funds held under reinsurance treaties with Certified Reinsurers			
39. Other ceded reinsurance payables/offsets			
40. Total ceded reinsurance payable/offsets			
41. Total net credit for ceded reinsurance	65,926		

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS ^(b)

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status (a)	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5 (b)	Deposit-Type Contracts
1.	Alabama	AL	.N						
2.	Alaska	AK	.N						
3.	Arizona	AZ	.N						
4.	Arkansas	AR	.N						
5.	California	CA	.N						
6.	Colorado	CO	.N						
7.	Connecticut	CT	.N						
8.	Delaware	DE	.N						
9.	District of Columbia	DC	.N						
10.	Florida	FL	.N						
11.	Georgia	GA	.N						
12.	Hawaii	HI	.N						
13.	Idaho	ID	.N						
14.	Illinois	IL	.N						
15.	Indiana	IN	.N						
16.	Iowa	IA	.N						
17.	Kansas	KS	.N						
18.	Kentucky	KY	.N						
19.	Louisiana	LA	.N						
20.	Maine	ME	.N						
21.	Maryland	MD	.N						
22.	Massachusetts	MA	.N						
23.	Michigan	MI	.N						
24.	Minnesota	MN	.N						
25.	Mississippi	MS	.N						
26.	Missouri	MO	.N						
27.	Montana	MT	.N						
28.	Nebraska	NE	.N						
29.	Nevada	NV	.N						
30.	New Hampshire	NH	.N						
31.	New Jersey	NJ	.N						
32.	New Mexico	NM	.N						
33.	New York	NY	.L	51,666,035	24,321,929	10,404,360		86,392,323	
34.	North Carolina	NC	.N						
35.	North Dakota	ND	.N						
36.	Ohio	OH	.N						
37.	Oklahoma	OK	.N						
38.	Oregon	OR	.N						
39.	Pennsylvania	PA	.N						
40.	Rhode Island	RI	.N						
41.	South Carolina	SC	.N						
42.	South Dakota	SD	.N						
43.	Tennessee	TN	.N						
44.	Texas	TX	.N						
45.	Utah	UT	.N						
46.	Vermont	VT	.N						
47.	Virginia	VA	.N						
48.	Washington	WA	.N						
49.	West Virginia	WV	.N						
50.	Wisconsin	WI	.N						
51.	Wyoming	WY	.N						
52.	American Samoa	AS	.N						
53.	Guam	GU	.N						
54.	Puerto Rico	PR	.N						
55.	U.S. Virgin Islands	VI	.N						
56.	Northern Mariana Islands	MP	.N						
57.	Canada	CAN	.N						
58.	Aggregate Other Alien	OT	.XXX						
59.	Subtotal	.XXX		51,666,035	24,321,929	10,404,360		86,392,323	
90.	Reporting entity contributions for employee benefits plans.....	.XXX							
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	.XXX							
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	.XXX							
93.	Premium or annuity considerations waived under disability or other contract provisions.....	.XXX				320,260		320,260	
94.	Aggregate or other amounts not allocable by State.....	.XXX							
95.	Totals (Direct Business).....	.XXX		51,666,035	24,321,929	10,724,620		86,712,584	
96.	Plus reinsurance assumed.....	.XXX		100,218		381		100,600	
97.	Totals (All Business).....	.XXX		51,766,253	24,321,929	10,725,001		86,813,183	
98.	Less reinsurance ceded.....	.XXX		138,618				138,618	
99.	Totals (All Business) less Reinsurance Ceded	.XXX		51,627,635	24,321,929	(c) 10,725,001		86,674,565	
DETAILS OF WRITE-INS									
58001.	.....	.XXX							
58002.	.....	.XXX							
58003.	.....	.XXX							
58998.	Summary of remaining write-ins for Line 58 from overflow page	.XXX							
58999.	Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	.XXX							
9401.	.....	.XXX							
9402.	.....	.XXX							
9403.	.....	.XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	.XXX							
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	.XXX							

(a) Active Status Counts:
1. L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG..... 1
2. R - Registered - Non-domiciled RRGs.....
3. E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....
4. Q - Qualified - Qualified or accredited reinsurer.....
5. N - None of the above - Not allowed to write business in the state.....56

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations

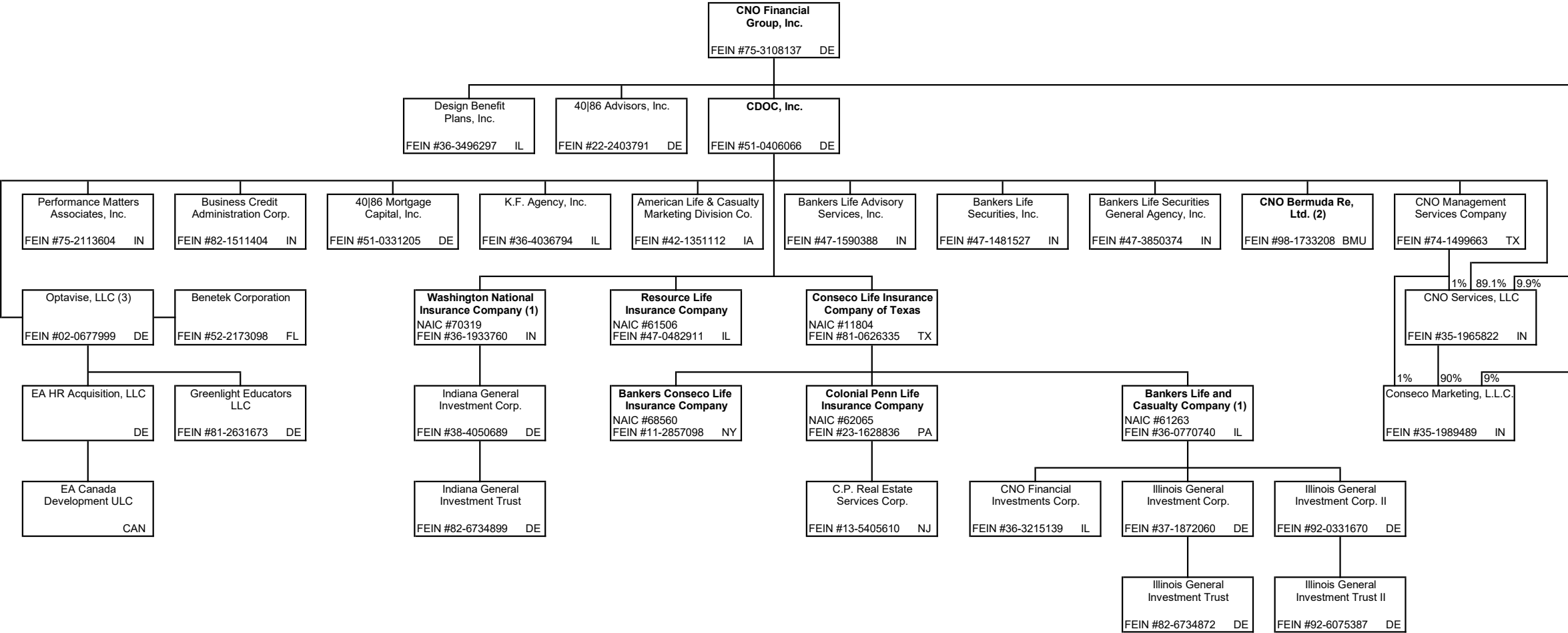
(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4 and 16.4, Col. 6, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Col. 6.....

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama	AL						
2.	Alaska	AK						
3.	Arizona	AZ						
4.	Arkansas	AR						
5.	California	CA						
6.	Colorado	CO						
7.	Connecticut	CT						
8.	Delaware	DE						
9.	District of Columbia	DC						
10.	Florida	FL						
11.	Georgia	GA						
12.	Hawaii	HI						
13.	Idaho	ID						
14.	Illinois	IL						
15.	Indiana	IN						
16.	Iowa	IA						
17.	Kansas	KS						
18.	Kentucky	KY						
19.	Louisiana	LA						
20.	Maine	ME						
21.	Maryland	MD						
22.	Massachusetts	MA						
23.	Michigan	MI						
24.	Minnesota	MN						
25.	Mississippi	MS						
26.	Missouri	MO						
27.	Montana	MT						
28.	Nebraska	NE						
29.	Nevada	NV						
30.	New Hampshire	NH						
31.	New Jersey	NJ						
32.	New Mexico	NM						
33.	New York	NY	51,666,035	24,321,929		7,525,846		83,513,810
34.	North Carolina	NC						
35.	North Dakota	ND						
36.	Ohio	OH						
37.	Oklahoma	OK						
38.	Oregon	OR						
39.	Pennsylvania	PA						
40.	Rhode Island	RI						
41.	South Carolina	SC						
42.	South Dakota	SD						
43.	Tennessee	TN						
44.	Texas	TX						
45.	Utah	UT						
46.	Vermont	VT						
47.	Virginia	VA						
48.	Washington	WA						
49.	West Virginia	WV						
50.	Wisconsin	WI						
51.	Wyoming	WY						
52.	American Samoa	AS						
53.	Guam	GU						
54.	Puerto Rico	PR						
55.	U.S. Virgin Islands	VI						
56.	Northern Mariana Islands	MP						
57.	Canada	CAN						
58.	Aggregate Other Alien	OT						
59.	Total		51,666,035	24,321,929		7,525,846		83,513,810

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



NOTES:
All subsidiaries are 100% owned unless otherwise indicated.
Names of insurance companies and their parent companies are in bold letters.
(1) The following non-insurance investment entities are reported as affiliated in accordance with SSAP No. 25:
CreekSource LLC, Class A, Ownership interests: Bankers Life and Casualty Company 75%; Washington National Insurance Company 25%
(2) CNO Bermuda Re, Ltd. was licensed as a Class C insurer effective October 1, 2023 pursuant to Section 4 of the Bermuda Insurance Act of 1978.
(3) Web Benefits Design Corporation merged into Optavise, LLC effective July 1, 2023.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relation-ship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Per-centage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Re-quired? (Yes/No)	*
. 0233 ...	CNO Financial Group, Inc.	68560 ...	11-2857098 ..				Bankers Conseco Life Insurance Company	.. NY.....	RE.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61263 ...	36-0770740 ..				Bankers Life and Casualty Company	.. IL.....	IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	62065 ...	23-1628836 ..				Colonial Penn Life Insurance Company	.. PA.....	IA.....	Conseco Life Insurance Company of Texas ...	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	11804 ...	81-0626335 ..				Conseco Life Insurance Company of Texas	.. TX.....	UDP.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	61506 ...	47-0482911 ..				Resource Life Insurance Company	.. IL.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
. 0233 ...	CNO Financial Group, Inc.	70319 ...	36-1933760 ..				Washington National Insurance Company	.. IN.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			AA-3191555 ..				CNO Bermuda Re, Ltd.	.. BMJ.....	IA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			38-4050689 ..				Indiana General Investment Corp.	.. DE.....	NIA.....	Washington National Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734899 ..				Indiana General Investment Trust	.. DE.....	NIA.....	Indiana General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			13-5405610 ..				C.P. Real Estate Services Corp.	.. NJ.....	NIA.....	Colonial Penn Life Insurance Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3215139 ..				CNO Financial Investments Corp.	.. IL.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			37-1872060 ..				Illinois General Investment Corp.	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			82-6734872 ..				Illinois General Investment Trust	.. DE.....	NIA.....	Illinois General Investment Corp.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			92-0331670 ..				Illinois General Investment Corp. II	.. DE.....	NIA.....	Bankers Life and Casualty Company	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			92-6075387 ..				Illinois General Investment Trust II	.. DE.....	NIA.....	Illinois General Investment Corp. II	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-3108137 ..		0001224608	New York Stock Exchange ..	CNO Financial Group, Inc.	.. DE.....	UIP.....	Publicly held				... NO.....	.. 0100
			51-0406066 ..				CDOC, Inc.	.. DE.....	UIP.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... YES.....	
			22-2403791 ..				40186 Advisors, Inc.	.. DE.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-3496297 ..				Design Benefit Plans, Inc.	.. IL.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			75-2113604 ..				Performance Matters Associates, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			82-1511404 ..				Business Credit Administration Corp.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			51-0331205 ..				40186 Mortgage Capital, Inc.	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			36-4036794 ..				K.F. Agency, Inc.	.. IL.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			42-1351112 ..				American Life & Casualty Marketing Division Co.	.. IA.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1590388 ..				Bankers Life Advisory Services, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-1481527 ..				Bankers Life Securities, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			47-3850374 ..				Bankers Life Securities General Agency, Inc.	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			02-0677999 ..				Optavise, LLC	.. DE.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			81-2631673 ..				EA HR Acquisition, LLC	.. DE.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			52-2173098 ..				EA Canada Development ULC	..CAN.....	NIA.....	EA HR Acquisition, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			74-1499663 ..				Greenlight Educators LLC	.. DE.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				Benetek Corporation	.. FL.....	NIA.....	Optavise, LLC	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Management Services Company	.. TX.....	NIA.....	CDOC, Inc.	Ownership.....	100.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CDOC, Inc.	Ownership.....	89.100 ...	CNO Financial Group, Inc.	... NO.....	
			35-1965822 ..				CNO Services, LLC	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.900 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				CNO Services, LLC	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Services, LLC	Ownership.....	90.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Financial Group, Inc.	Ownership.....	9.000 ...	CNO Financial Group, Inc.	... NO.....	
			35-1989489 ..				Conseco Marketing, L.L.C.	.. IN.....	NIA.....	CNO Management Services Company	Ownership.....	1.000 ...	CNO Financial Group, Inc.	... NO.....	

Asterisk	Explanation
0100	CNO Financial Group, Inc. is the Ultimate Controlling Entity of the Holding Company Group.

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER’S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
.....68560	11-2857098	Bankers Conseco Life Insurance Company .....	.....	.....	.....	.....	..... (13,074,744) .....	.....	.....	.....	..... (13,074,744) .....	.....
.....	47-1590388	Bankers Life Advisory Services, Inc. ....	.....	.....	.....	.....	..... (51,875) .....	.....	.....	.....	..... (51,875) .....	.....
.....61263	36-0770740	Bankers Life and Casualty Company	 (459,295,794)	 (360,500,000) .....	.....	.....	..... (460,484,541)	 87,816,171 .....	.....	.....	..... (1,192,464,164)	 (86,310,817)
.....	47-1481527	Bankers Life Securities, Inc. ....	.....	.....	.....	.....	..... 3,892,166 .....	.....	.....	.....	..... 3,892,166 .....	.....
.....	51-0406066	CDOC, Inc.	 526,495,794	 (299,392,998) .....	.....	.....	.....	.....	.....	..... 81,998,949	 309,101,745 .....	.....
.....	AA-3191555	CNO Bermuda Re, Ltd. ....	.....	..... 264,992,998 .....	.....	.....	.....	..... (52,001,105) .....	.....	.....	..... 212,991,893 .....	.....
.....	75-3108137	CNO Financial Group, Inc. ....	.....	.....	.....	.....	..... 10,819,226 .....	.....	.....	.....	..... 10,819,226 .....	.....
.....	35-1965822	CNO Services, LLC .....	.....	.....	.....	.....	..... 640,567,150 .....	.....	.....	.....	..... 640,567,150 .....	.....
.....62065	23-1628836	Colonial Penn Life Insurance Company .....	.....	..... 53,250,000 .....	.....	.....	..... (93,235,685)	 (33,847,484) .....	.....	..... (13,907,661)	 (87,740,830)	 130,232,982
.....11804	81-0626335	Conseco Life Insurance Company of Texas ..	 20,800,000	 (38,850,000) .....	.....	.....	..... 87,826,354 .....	.....	.....	..... (68,091,288)	 1,685,067 .....	.....
.....	37-1872060	Illinois General Investment Corp. ....	.....	..... 48,500,000 .....	.....	.....	.....	.....	.....	.....	..... 48,500,000 .....	.....
.....	92-0331670	Illinois General Investment Corp. II .....	.....	..... 332,000,000 .....	.....	.....	.....	.....	.....	.....	..... 332,000,000 .....	.....
.....	38-4050689	Indiana General Investment Corp. ....	.....	..... 12,000,000 .....	.....	.....	.....	.....	.....	.....	..... 12,000,000 .....	.....
.....	36-4036794	K.F. Agency, Inc. ....	.....	.....	.....	.....	..... 10,973,568 .....	.....	.....	.....	..... 10,973,568 .....	.....
.....	02-0677999	Optavise, LLC .....	.....	.....	.....	.....	..... 1,125,000 .....	.....	.....	.....	..... 1,125,000 .....	.....
.....	75-2113604	Performance Matters Associates, Inc. ....	.....	.....	.....	.....	..... 1,291,755 .....	.....	.....	.....	..... 1,291,755 .....	.....
.....61506	47-0482911	Resource Life Insurance Company .....	.....	.....	.....	.....	..... (15,062) .....	.....	.....	.....	..... (15,062) .....	.....
.....70319	36-1933760	Washington National Insurance Company	 (88,000,000)	 (12,000,000) .....	.....	.....	..... (239,450,385)	 (1,967,582) .....	.....	.....	..... (341,417,967)	 (43,922,165)
.....	22-2403791	40186 Advisors, Inc. ....	.....	.....	.....	.....	..... 47,182,929 .....	.....	.....	.....	..... 47,182,929 .....	.....
.....	51-0331205	40186 Mortgage Capital, Inc. ....	.....	.....	.....	.....	..... 2,634,144 .....	.....	.....	.....	..... 2,634,144 .....	.....
99999999	Control Totals								XXX			

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE Y

PART 3 - ULTIMATE CONTROLLING PARTY AND LISTING OF OTHER U.S. INSURANCE GROUPS OR ENTITIES UNDER THAT ULTIMATE CONTROLLING PARTY'S CONTROL

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

REQUIRED FILINGS

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management’s Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Assessable Premium Exhibit - Parts 1 and 2 be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies)	YES
7. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
8. Will an audited financial report be filed by June 1?	YES
9. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES

SUPPLEMENTAL FILINGS

The following supplemental reports are required to be filed as part of your annual statement filing if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
10. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ..	NO
11. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
12. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
13. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
14. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
15. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
24. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

26.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
27.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies)	NO
29.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
30.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
31.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
32.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
33.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
34.	Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1?	YES
35.	Will the Health Supplement be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Market Conduct Annual Statement (MCAS) Premium Exhibit for Year be filed with appropriate jurisdictions and with the NAIC by March 1?	YES

APRIL FILING

37.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1?	YES
38.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
39.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..	NO
40.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
41.	Will the Supplemental Health Care Exhibit (Parts 1 and 2) be filed with the state of domicile and the NAIC by April 1?	NO
42.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	NO
43.	Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
44.	Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1?	NO
45.	Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
46.	Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	YES
47.	Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1?	NO

AUGUST FILING

48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
Explanations:		
10.	None	
12.	None	
13.	None	
15.	None	
16.	None	
17.	None	
18.	None	
19.	None	
20.	None	
21.	None	
22.	None	
24.	None	
25.	None	
26.	None	
27.	None	
28.	None	
30.	None	
31.	None	
32.	None	
33.	None	
39.	None	
41.	None	
42.	None	
43.	None	
44.	None	
47.	None	
48.	The Company's direct written and assumed premiums in 2023 are below the threshold requirement for the Management's Report of Internal Control over Financial Reporting and therefore it is not subject to Model Audit Rule Section 16 reporting.	

10.	SIS Stockholder Information Supplement [Document Identifier 420]	 685602023420000000
12.	Trusted Surplus Statement [Document Identifier 490]	 685602023490000000
13.	Participating Opinion for Exhibit 5 [Document Identifier 371]	 685602023371000000
15.	Actuarial Opinion on X-Factors [Document Identifier 442]	 685602023442000000
16.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	 685602023443000000
17.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	 685602023444000000
18.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	 685602023445000000
19.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]	 685602023446000000
20.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 685602023447000000
21.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 685602023448000000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

22.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	68560202344900000
24.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	68560202345100000
25.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	68560202345200000
26.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	68560202345300000
27.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	68560202345400000
28.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	68560202349500000
30.	Medicare Part D Coverage Supplement [Document Identifier 365]	68560202336500000
31.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	68560202322400000
32.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	68560202322500000
33.	Relief from the Requirements for Audit Committees [Document Identifier 226]	68560202322600000
39.	Credit Insurance Experience Exhibit [Document Identifier 230]	68560202323000000
41.	Supplemental Health Care Exhibit (Parts 1 and 2) [Document Identifier 216]	68560202321600000
42.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	68560202343500000
43.	Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]	68560202334500000
44.	Variable Annuities Supplement [Document Identifier 286]	68560202328600000
47.	Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]	68560202345900000
48.	Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]	68560202322300000

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage of Column 1 Line 13	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage of Column 5 Line 13
1. Long-Term Bonds (Schedule D, Part 1):						
1.01 U.S. governments	10,928,116	1.800	10,928,116		10,928,116	1.800
1.02 All other governments		0.000				0.000
1.03 U.S. states, territories and possessions, etc. guaranteed	6,301,293	1.038	6,301,293		6,301,293	1.038
1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed	6,234,352	1.027	6,234,352		6,234,352	1.027
1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed	83,086,393	13.687	83,086,393		83,086,393	13.688
1.06 Industrial and miscellaneous	457,653,256	75.391	457,653,256		457,653,256	75.394
1.07 Hybrid securities	7,161,320	1.180	7,161,320		7,161,320	1.180
1.08 Parent, subsidiaries and affiliates		0.000				0.000
1.09 SVO identified funds		0.000				0.000
1.10 Unaffiliated bank loans		0.000				0.000
1.11 Unaffiliated certificates of deposit		0.000				0.000
1.12 Total long-term bonds	571,364,730	94.123	571,364,730		571,364,730	94.127
2. Preferred stocks (Schedule D, Part 2, Section 1):						
2.01 Industrial and miscellaneous (Unaffiliated)	1,000,000	0.165	1,000,000		1,000,000	0.165
2.02 Parent, subsidiaries and affiliates		0.000				0.000
2.03 Total preferred stocks	1,000,000	0.165	1,000,000		1,000,000	0.165
3. Common stocks (Schedule D, Part 2, Section 2):						
3.01 Industrial and miscellaneous Publicly traded (Unaffiliated)		0.000				0.000
3.02 Industrial and miscellaneous Other (Unaffiliated)		0.000				0.000
3.03 Parent, subsidiaries and affiliates Publicly traded		0.000				0.000
3.04 Parent, subsidiaries and affiliates Other		0.000				0.000
3.05 Mutual funds		0.000				0.000
3.06 Unit investment trusts		0.000				0.000
3.07 Closed-end funds		0.000				0.000
3.08 Exchange traded funds		0.000				0.000
3.09 Total common stocks		0.000				0.000
4. Mortgage loans (Schedule B):						
4.01 Farm mortgages		0.000				0.000
4.02 Residential mortgages		0.000				0.000
4.03 Commercial mortgages		0.000				0.000
4.04 Mezzanine real estate loans		0.000				0.000
4.05 Total valuation allowance		0.000				0.000
4.06 Total mortgage loans		0.000				0.000
5. Real estate (Schedule A):						
5.01 Properties occupied by company		0.000				0.000
5.02 Properties held for production of income		0.000				0.000
5.03 Properties held for sale		0.000				0.000
5.04 Total real estate		0.000				0.000
6. Cash, cash equivalents and short-term investments:						
6.01 Cash (Schedule E, Part 1)	(121,529)	(0.020)	(121,529)		(121,529)	(0.020)
6.02 Cash equivalents (Schedule E, Part 2)	11,729,652	1.932	11,729,652		11,729,652	1.932
6.03 Short-term investments (Schedule DA)		0.000				0.000
6.04 Total cash, cash equivalents and short-term investments	11,608,123	1.912	11,608,123		11,608,123	1.912
7. Contract loans	7,186,294	1.184	7,158,422		7,158,422	1.179
8. Derivatives (Schedule DB)		0.000				0.000
9. Other invested assets (Schedule BA)	15,880,603	2.616	15,880,603		15,880,603	2.616
10. Receivables for securities		0.000				0.000
11. Securities Lending (Schedule DL, Part 1).....		0.000		XXX	XXX	XXX
12. Other invested assets (Page 2, Line 11)		0.000				0.000
13. Total invested assets	607,039,750	100.000	607,011,879		607,011,879	100.000

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 6)

2.2 Additional investment made after acquisition (Part 2, Column 9)

3. Current year change in encumbrances:

3.1 Totals, Part 1, Column 13

3.2 Totals, Part 3, Column 11

4. Total gain (loss) on disposals, Part 3, Column 18

5. Deduct amounts received on disposals, Part 3, Column 15

6. Total foreign exchange change in book/adjusted carrying value:

6.1 Totals, Part 1, Column 15

6.2 Totals, Part 3, Column 13

7. Deduct current year's other than temporary impairment recognized:

7.1 Totals, Part 1, Column 12

7.2 Totals, Part 3, Column 10

8. Deduct current year's depreciation:

8.1 Totals, Part 1, Column 11

8.2 Totals, Part 3, Column 9

9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)

10. Deduct total nonadmitted amounts

11. Statement value at end of current period (Line 9 minus Line 10)

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 7)

2.2 Additional investment made after acquisition (Part 2, Column 8)

3. Capitalized deferred interest and other:

3.1 Totals, Part 1, Column 12

3.2 Totals, Part 3, Column 11

4. Accrual of discount

5. Unrealized valuation increase/(decrease):

5.1 Totals, Part 1, Column 9

5.2 Totals, Part 3, Column 8

6. Total gain (loss) on disposals, Part 3, Column 18

7. Deduct amounts received on disposals, Part 3, Column 15

8. Deduct amortization of premium and mortgage interest points and commitment fees

9. Total foreign exchange change in book value/recorded investment excluding accrued interest:

9.1 Totals, Part 1, Column 13

9.2 Totals, Part 3, Column 13

10. Deduct current year's other than temporary impairment recognized:

10.1 Totals, Part 1, Column 11

10.2 Totals, Part 3, Column 10

11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)

12. Total valuation allowance

13. Subtotal (Line 11 plus 12)

14. Deduct total nonadmitted amounts

15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	15,887,361
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	297
5.	Unrealized valuation increase/(decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	7,056
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	15,880,603
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	15,880,603

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	531,281,980
2.	Cost of bonds and stocks acquired, Part 3, Column 7	53,460,736
3.	Accrual of discount	707,207
4.	Unrealized valuation increase/(decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	(963,088)
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	11,212,002
7.	Deduct amortization of premium	393,516
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	516,612
10.	Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10)	572,364,705
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	572,364,705

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	10,928,116	11,131,578	10,926,908	10,976,349
	2. Canada				
	3. Other Countries				
	4. Totals	10,928,116	11,131,578	10,926,908	10,976,349
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	6,301,293	6,421,100	6,305,890	6,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	6,234,352	5,545,380	6,288,960	6,000,000
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions					
	7. Totals	83,086,393	73,251,786	83,143,231	83,650,847
Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans, Unaffiliated Certificates of Deposit and Hybrid Securities (unaffiliated)	8. United States	411,921,927	372,403,823	411,258,954	411,885,172
	9. Canada	7,433,493	7,281,026	7,419,108	7,500,000
	10. Other Countries	45,459,156	42,639,274	45,798,892	44,411,756
	11. Totals	464,814,576	422,324,123	464,476,954	463,796,928
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	571,364,730	518,673,967	571,141,943	570,424,124
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	1,000,000	982,000	1,000,000	
	15. Canada				
	16. Other Countries				
	17. Totals	1,000,000	982,000	1,000,000	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	1,000,000	982,000	1,000,000	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated), Mutual Funds, Unit Investment Trusts, Closed-End Funds and Exchange Traded Funds	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks	1,000,000	982,000	1,000,000	
	27. Total Bonds and Stocks	572,364,730	519,655,967	572,141,943	

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	1,240,278	4,605,350	3,336,340	1,541,878	204,270	XXX	10,928,116	1.9	428,498	0.1	10,928,116	
1.2 NAIC 2						XXX						
1.3 NAIC 3						XXX						
1.4 NAIC 4						XXX						
1.5 NAIC 5						XXX						
1.6 NAIC 6						XXX						
1.7 Totals	1,240,278	4,605,350	3,336,340	1,541,878	204,270	XXX	10,928,116	1.9	428,498	0.1	10,928,116	
2. All Other Governments												
2.1 NAIC 1						XXX						
2.2 NAIC 2						XXX						
2.3 NAIC 3						XXX						
2.4 NAIC 4						XXX						
2.5 NAIC 5						XXX						
2.6 NAIC 6						XXX						
2.7 Totals						XXX						
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	198,343	1,068,847	2,406,854	2,627,249		XXX	6,301,293	1.1	1,144,389	0.2	6,301,293	
3.2 NAIC 2						XXX			960,563	0.2		
3.3 NAIC 3						XXX						
3.4 NAIC 4						XXX						
3.5 NAIC 5						XXX						
3.6 NAIC 6						XXX						
3.7 Totals	198,343	1,068,847	2,406,854	2,627,249		XXX	6,301,293	1.1	2,104,952	0.4	6,301,293	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed												
4.1 NAIC 1			675,025	2,208,163	2,117,114	XXX	5,000,302	0.9	5,000,318	0.9	5,000,302	
4.2 NAIC 2				937,932	296,118	XXX	1,234,050	0.2	1,243,087	0.2	1,234,050	
4.3 NAIC 3						XXX						
4.4 NAIC 4						XXX						
4.5 NAIC 5						XXX						
4.6 NAIC 6						XXX						
4.7 Totals			675,025	3,146,095	2,413,232	XXX	6,234,352	1.1	6,243,405	1.2	6,234,352	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	122,482	1,355,639	2,753,047	30,217,738	47,887,488	XXX	82,336,394	14.4	75,074,908	14.2	81,364,904	971,490
5.2 NAIC 2		48,785	100,193	455,254	145,768	XXX	750,000	0.1	1,750,000	0.3	750,000	
5.3 NAIC 3						XXX						
5.4 NAIC 4						XXX						
5.5 NAIC 5						XXX						
5.6 NAIC 6						XXX						
5.7 Totals	122,482	1,404,424	2,853,240	30,672,992	48,033,256	XXX	83,086,394	14.5	76,824,908	14.5	82,114,904	971,490

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.7	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	1,447,112	46,944,725	22,227,900	40,901,139	132,127,295	XXX	243,648,171	42.6	211,393,679	39.9	175,215,439	68,432,732
6.2 NAIC 2	117,085	20,831,724	13,463,612	52,745,979	119,651,606	XXX	206,810,006	36.2	217,981,618	41.1	173,585,301	33,224,705
6.3 NAIC 3		1,372,035	1,000,000	1,646,183	2,430,604	XXX	6,448,822	1.1	7,651,461	1.4	3,417,117	3,031,705
6.4 NAIC 4		492,835		253,416		XXX	746,251	0.1	491,350	0.1	746,251	
6.5 NAIC 5						XXX						
6.6 NAIC 6						XXX						
6.7 Totals	1,564,197	69,641,319	36,691,512	95,546,717	254,209,505	XXX	457,653,250	80.1	437,518,108	82.5	352,964,108	104,689,142
7. Hybrid Securities												
7.1 NAIC 1						XXX						
7.2 NAIC 2		1,009,113			6,152,207	XXX	7,161,320	1.3	7,162,132	1.4	7,161,320	
7.3 NAIC 3						XXX						
7.4 NAIC 4						XXX						
7.5 NAIC 5						XXX						
7.6 NAIC 6						XXX						
7.7 Totals		1,009,113			6,152,207	XXX	7,161,320	1.3	7,162,132	1.4	7,161,320	
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1						XXX						
8.2 NAIC 2						XXX						
8.3 NAIC 3						XXX						
8.4 NAIC 4						XXX						
8.5 NAIC 5						XXX						
8.6 NAIC 6						XXX						
8.7 Totals						XXX						
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX							
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX							
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX							
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX							
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX							
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX							
9.7 Totals	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.1 NAIC 1						XXX						
10.2 NAIC 2						XXX						
10.3 NAIC 3						XXX						
10.4 NAIC 4						XXX						
10.5 NAIC 5						XXX						
10.6 NAIC 6						XXX						
10.7 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.1 NAIC 1						XXX						
11.2 NAIC 2						XXX						
11.3 NAIC 3						XXX						
11.4 NAIC 4						XXX						
11.5 NAIC 5						XXX						
11.6 NAIC 6						XXX						
11.7 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11	12
NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	No Maturity Date	Total Current Year	Col. 7 as a % of Line 12.7	Total from Col. 7 Prior Year	% From Col. 8 Prior Year	Total Publicly Traded	Total Privately Placed (a)
12. Total Bonds Current Year												
12.1 NAIC 1	(d) 3,008,215	 53,974,561	 31,399,166	 77,496,167	 182,336,167		 348,214,276	 60.9	 XXX	 XXX	 278,810,054	 69,404,222
12.2 NAIC 2	(d) 117,085	 21,889,622	 13,563,805	 54,139,165	 126,245,699		 215,955,376	 37.8	 XXX	 XXX	 182,730,671	 33,224,705
12.3 NAIC 3	(d) 1,372,035	 1,000,000	 1,646,183	 2,430,604			 6,448,822	 1.1	 XXX	 XXX	 3,417,117	 3,031,705
12.4 NAIC 4	(d) 492,835		 253,416				 746,251	 0.1	 XXX	 XXX	 746,251	
12.5 NAIC 5	(d)						(c)		 XXX	 XXX		
12.6 NAIC 6	(d)						(c)		 XXX	 XXX		
12.7 Totals	 3,125,300	 77,729,053	 45,962,971	 133,534,931	 311,012,470		(b) ... 571,364,725	 100.0	 XXX	 XXX	 465,704,093	 105,660,632
12.8 Line 12.7 as a % of Col. 7	 0.5	 13.6	 8.0	 23.4	 54.4		 100.0	 XXX	 XXX	 XXX	 81.5	 18.5
13. Total Bonds Prior Year												
13.1 NAIC 1	 2,100,376	 40,409,764	 23,918,466	 57,502,751	 169,110,435		 XXX	 XXX	 293,041,792	 55.3	 232,389,262	 60,652,530
13.2 NAIC 2	 135,990	 14,633,386	 18,617,651	 49,983,379	 145,726,994		 XXX	 XXX	 229,097,400	 43.2	 191,266,323	 37,831,077
13.3 NAIC 3		 2,371,505		 2,266,369	 3,013,587		 XXX	 XXX	 7,651,461	 1.4	 4,679,553	 2,971,908
13.4 NAIC 4			 491,350				 XXX	 XXX	 491,350	 0.1	 491,350	
13.5 NAIC 5							 XXX	 XXX	(c)			
13.6 NAIC 6							 XXX	 XXX	(c)			
13.7 Totals	 2,236,366	 57,414,655	 43,027,467	 109,752,499	 317,851,016		 XXX	 XXX	(b) ... 530,282,003	 100.0	 428,826,488	 101,455,515
13.8 Line 13.7 as a % of Col. 9	 0.4	 10.8	 8.1	 20.7	 59.9		 XXX	 XXX	 100.0	 XXX	 80.9	 19.1
14. Total Publicly Traded Bonds												
14.1 NAIC 1	 1,759,353	 30,829,529	 17,734,980	 60,129,365	 168,356,827		 278,810,054	 48.8	 232,389,262	 43.8	 278,810,054	 XXX
14.2 NAIC 2		 15,352,491	 12,996,542	 44,462,744	 109,918,894		 182,730,671	 32.0	 191,266,323	 36.1	 182,730,671	 XXX
14.3 NAIC 3		 372,203		 614,310	 2,430,604		 3,417,117	 0.6	 4,679,553	 0.9	 3,417,117	 XXX
14.4 NAIC 4		 492,835		 253,416			 746,251	 0.1	 491,350	 0.1	 746,251	 XXX
14.5 NAIC 5												 XXX
14.6 NAIC 6												 XXX
14.7 Totals	 1,759,353	 47,047,058	 30,731,522	 105,459,835	 280,706,325		 465,704,093	 81.5	 428,826,488	 80.9	 465,704,093	 XXX
14.8 Line 14.7 as a % of Col. 7	 0.4	 10.1	 6.6	 22.6	 60.3		 100.0	 XXX	 XXX	 XXX	 100.0	 XXX
14.9 Line 14.7 as a % of Line 12.7, Col. 7, Section 12	 0.3	 8.2	 5.4	 18.5	 49.1		 81.5	 XXX	 XXX	 XXX	 81.5	 XXX
15. Total Privately Placed Bonds												
15.1 NAIC 1	 1,248,862	 23,145,032	 13,664,186	 17,366,802	 13,979,340		 69,404,222	 12.1	 60,652,530	 11.4	 XXX	 69,404,222
15.2 NAIC 2	 117,085	 6,537,131	 567,263	 9,676,421	 16,326,805		 33,224,705	 5.8	 37,831,077	 7.1	 XXX	 33,224,705
15.3 NAIC 3		 999,832	 1,000,000	 1,031,873			 3,031,705	 0.5	 2,971,908	 0.6	 XXX	 3,031,705
15.4 NAIC 4											 XXX	
15.5 NAIC 5											 XXX	
15.6 NAIC 6											 XXX	
15.7 Totals	 1,365,947	 30,681,995	 15,231,449	 28,075,096	 30,306,145		 105,660,632	 18.5	 101,455,515	 19.1	 XXX	 105,660,632
15.8 Line 15.7 as a % of Col. 7	 1.3	 29.0	 14.4	 26.6	 28.7		 100.0	 XXX	 XXX	 XXX	 XXX	 100.0
15.9 Line 15.7 as a % of Line 12.7, Col. 7, Section 12	 0.2	 5.4	 2.7	 4.9	 5.3		 18.5	 XXX	 XXX	 XXX	 XXX	 18.5

(a) Includes \$105,660,634 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ current year of bonds with Z designations and \$ prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.
(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ current year, \$ prior year of bonds with 6* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.01 Issuer Obligations		415,044				XXX	415,044	0.1	415,067	0.1	415,044	
1.02 Residential Mortgage-Backed Securities	1,240,278	4,190,306	3,336,340	1,541,878	204,270	XXX	10,513,072	1.8	13,431	0.0	10,513,072	
1.03 Commercial Mortgage-Backed Securities						XXX						
1.04 Other Loan-Backed and Structured Securities ...						XXX						
1.05 Totals	1,240,278	4,605,350	3,336,340	1,541,878	204,270	XXX	10,928,116	1.9	428,498	0.1	10,928,116	
2. All Other Governments												
2.01 Issuer Obligations						XXX						
2.02 Residential Mortgage-Backed Securities						XXX						
2.03 Commercial Mortgage-Backed Securities						XXX						
2.04 Other Loan-Backed and Structured Securities ...						XXX						
2.05 Totals						XXX						
3. U.S. States, Territories and Possessions, Guaranteed												
3.01 Issuer Obligations	198,343	1,068,847	2,406,854	2,627,249		XXX	6,301,293	1.1	2,104,952	0.4	6,301,293	
3.02 Residential Mortgage-Backed Securities						XXX						
3.03 Commercial Mortgage-Backed Securities						XXX						
3.04 Other Loan-Backed and Structured Securities ...						XXX						
3.05 Totals	198,343	1,068,847	2,406,854	2,627,249		XXX	6,301,293	1.1	2,104,952	0.4	6,301,293	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.01 Issuer Obligations			675,025	3,146,095	2,413,232	XXX	6,234,352	1.1	6,243,405	1.2	6,234,352	
4.02 Residential Mortgage-Backed Securities						XXX						
4.03 Commercial Mortgage-Backed Securities						XXX						
4.04 Other Loan-Backed and Structured Securities ...						XXX						
4.05 Totals			675,025	3,146,095	2,413,232	XXX	6,234,352	1.1	6,243,405	1.2	6,234,352	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.01 Issuer Obligations	33,480	1,017,192	2,487,498	30,642,844	48,033,256	XXX	82,214,270	14.4	75,848,158	14.3	81,242,780	971,490
5.02 Residential Mortgage-Backed Securities	89,002	387,232	365,742	30,148		XXX	872,124	0.2	976,750	0.2	872,124	
5.03 Commercial Mortgage-Backed Securities						XXX						
5.04 Other Loan-Backed and Structured Securities ...						XXX						
5.05 Totals	122,482	1,404,424	2,853,240	30,672,992	48,033,256	XXX	83,086,394	14.5	76,824,908	14.5	82,114,904	971,490
6. Industrial and Miscellaneous												
6.01 Issuer Obligations	126,091	21,450,833	22,244,698	86,043,679	253,127,031	XXX	382,992,332	67.0	367,397,867	69.3	322,885,378	60,106,954
6.02 Residential Mortgage-Backed Securities	843,123	3,973,261	6,550,820	7,891,616	334,821	XXX	19,593,641	3.4	18,615,333	3.5	6,972,401	12,621,240
6.03 Commercial Mortgage-Backed Securities		29,994,656	4,033,349			XXX	34,028,005	6.0	33,916,927	6.4	20,606,600	13,421,405
6.04 Other Loan-Backed and Structured Securities ...	594,983	14,222,569	3,862,645	1,611,422	747,653	XXX	21,039,272	3.7	17,587,981	3.3	2,499,729	18,539,543
6.05 Totals	1,564,197	69,641,319	36,691,512	95,546,717	254,209,505	XXX	457,653,250	80.1	437,518,108	82.5	352,964,108	104,689,142
7. Hybrid Securities												
7.01 Issuer Obligations		1,009,113			6,152,207	XXX	7,161,320	1.3	7,162,132	1.4	7,161,320	
7.02 Residential Mortgage-Backed Securities						XXX						
7.03 Commercial Mortgage-Backed Securities						XXX						
7.04 Other Loan-Backed and Structured Securities ...						XXX						
7.05 Totals		1,009,113			6,152,207	XXX	7,161,320	1.3	7,162,132	1.4	7,161,320	
8. Parent, Subsidiaries and Affiliates												
8.01 Issuer Obligations						XXX						
8.02 Residential Mortgage-Backed Securities						XXX						
8.03 Commercial Mortgage-Backed Securities						XXX						
8.04 Other Loan-Backed and Structured Securities ...						XXX						
8.05 Affiliated Bank Loans - Issued						XXX						
8.06 Affiliated Bank Loans - Acquired						XXX						
8.07 Totals						XXX						

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 12.09	9 Total from Col. 7 Prior Year	10 % From Col. 8 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.01 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX							
10. Unaffiliated Bank Loans												
10.01 Unaffiliated Bank Loans - Issued						XXX						
10.02 Unaffiliated Bank Loans - Acquired						XXX						
10.03 Totals						XXX						
11. Unaffiliated Certificates of Deposit												
11.01 Totals						XXX						
12. Total Bonds Current Year												
12.01 Issuer Obligations	357,914	24,961,029	27,814,075	122,459,867	309,725,726	XXX	485,318,611	84.9	XXX	XXX	424,240,167	61,078,444
12.02 Residential Mortgage-Backed Securities	2,172,403	8,550,799	10,252,902	9,463,642	539,091	XXX	30,978,837	5.4	XXX	XXX	18,357,597	12,621,240
12.03 Commercial Mortgage-Backed Securities		29,994,656	4,033,349			XXX	34,028,005	6.0	XXX	XXX	20,606,600	13,421,405
12.04 Other Loan-Backed and Structured Securities	594,983	14,222,569	3,862,645	1,611,422	747,653	XXX	21,039,272	3.7	XXX	XXX	2,499,729	18,539,543
12.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX				XXX	XXX		
12.06 Affiliated Bank Loans						XXX			XXX	XXX		
12.07 Unaffiliated Bank Loans						XXX			XXX	XXX		
12.08 Unaffiliated Certificates of Deposit						XXX			XXX	XXX		
12.09 Totals	3,125,300	77,729,053	45,962,971	133,534,931	311,012,470		571,364,725	100.0	XXX	XXX	465,704,093	105,660,632
12.10 Line 12.09 as a % of Col. 7	0.5	13.6	8.0	23.4	54.4		100.0	XXX	XXX	XXX	81.5	18.5
13. Total Bonds Prior Year												
13.01 Issuer Obligations	75,202	10,191,375	30,091,976	102,071,358	316,741,670	XXX	XXX	XXX	459,171,581	86.6	399,625,689	59,545,892
13.02 Residential Mortgage-Backed Securities	629,980	4,318,181	7,310,229	6,926,289	420,835	XXX	XXX	XXX	19,605,514	3.7	8,537,154	11,068,360
13.03 Commercial Mortgage-Backed Securities	989,710	29,920,794	3,006,423			XXX	XXX	XXX	33,916,927	6.4	19,613,402	14,303,525
13.04 Other Loan-Backed and Structured Securities	541,474	12,984,305	2,618,839	754,852	688,511	XXX	XXX	XXX	17,587,981	3.3	1,050,243	16,537,738
13.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX		XXX	XXX				
13.06 Affiliated Bank Loans						XXX	XXX	XXX				
13.07 Unaffiliated Bank Loans						XXX	XXX	XXX				
13.08 Unaffiliated Certificates of Deposit						XXX	XXX	XXX				
13.09 Totals	2,236,366	57,414,655	43,027,467	109,752,499	317,851,016		XXX	XXX	530,282,003	100.0	428,826,488	101,455,515
13.10 Line 13.09 as a % of Col. 9	0.4	10.8	8.1	20.7	59.9		XXX	XXX	100.0	XXX	80.9	19.1
14. Total Publicly Traded Bonds												
14.01 Issuer Obligations	231,823	20,827,960	23,131,558	99,729,848	280,318,978	XXX	424,240,167	74.3	399,625,689	75.4	424,240,167	XXX
14.02 Residential Mortgage-Backed Securities	1,527,530	6,146,118	4,566,615	5,729,987	387,347	XXX	18,357,597	3.2	8,537,154	1.6	18,357,597	XXX
14.03 Commercial Mortgage-Backed Securities		17,573,251	3,033,349			XXX	20,606,600	3.6	19,613,402	3.7	20,606,600	XXX
14.04 Other Loan-Backed and Structured Securities		2,499,729				XXX	2,499,729	0.4	1,050,243	0.2	2,499,729	XXX
14.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX							XXX
14.06 Affiliated Bank Loans						XXX						XXX
14.07 Unaffiliated Bank Loans						XXX						XXX
14.08 Unaffiliated Certificates of Deposit						XXX						XXX
14.09 Totals	1,759,353	47,047,058	30,731,522	105,459,835	280,706,325		465,704,093	81.5	428,826,488	80.9	465,704,093	XXX
14.10 Line 14.09 as a % of Col. 7	0.4	10.1	6.6	22.6	60.3		100.0	XXX	XXX	XXX	100.0	XXX
14.11 Line 14.09 as a % of Line 12.09, Col. 7, Section 12	0.3	8.2	5.4	18.5	49.1		81.5	XXX	XXX	XXX	81.5	XXX
15. Total Privately Placed Bonds												
15.01 Issuer Obligations	126,091	4,133,069	4,682,517	22,730,019	29,406,748	XXX	61,078,444	10.7	59,545,892	11.2	XXX	61,078,444
15.02 Residential Mortgage-Backed Securities	644,873	2,404,681	5,686,287	3,733,655	151,744	XXX	12,621,240	2.2	11,068,360	2.1	XXX	12,621,240
15.03 Commercial Mortgage-Backed Securities		12,421,405	1,000,000			XXX	13,421,405	2.3	14,303,525	2.7	XXX	13,421,405
15.04 Other Loan-Backed and Structured Securities	594,983	11,722,840	3,862,645	1,611,422	747,653	XXX	18,539,543	3.2	16,537,738	3.1	XXX	18,539,543
15.05 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX						XXX	
15.06 Affiliated Bank Loans						XXX					XXX	
15.07 Unaffiliated Bank Loans						XXX					XXX	
15.08 Unaffiliated Certificates of Deposit						XXX					XXX	
15.09 Totals	1,365,947	30,681,995	15,231,449	28,075,096	30,306,145		105,660,632	18.5	101,455,515	19.1	XXX	105,660,632
15.10 Line 15.09 as a % of Col. 7	1.3	29.0	14.4	26.6	28.7		100.0	XXX	XXX	XXX	XXX	100.0
15.11 Line 15.09 as a % of Line 12.09, Col. 7, Section 12	0.2	5.4	2.7	4.9	5.3		18.5	XXX	XXX	XXX	XXX	18.5

Schedule DA - Verification - Short-Term Investments

N O N E

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3	4
	Total	Bonds	Money Market Mutual funds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year	9,959,626		9,959,626	
2. Cost of cash equivalents acquired	67,282,379		67,282,379	
3. Accrual of discount				
4. Unrealized valuation increase/(decrease)				
5. Total gain (loss) on disposals	(2,353)		(2,353)	
6. Deduct consideration received on disposals	65,510,000		65,510,000	
7. Deduct amortization of premium				
8. Total foreign exchange change in book/adjusted carrying value				
9. Deduct current year's other than temporary impairment recognized				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	11,729,652		11,729,652	
11. Deduct total nonadmitted amounts				
12. Statement value at end of current period (Line 10 minus Line 11)	11,729,652		11,729,652	

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

SCHEDULE BA - PART 1

1 CUSIP Identification	2 Name or Description	3 Code	Location		6 Name of Vendor or General Partner	7 NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encumbrances	Change in Book/Adjusted Carrying Value					18 Investment Income	19 Commitment for Additional Investment	20 Percentage of Ownership
			4 City	5 State								13 Unrealized Valuation Increase/(Decrease)	14 Current Year's (Depreciation) or (Amortization)/ Accretion	15 Current Year's Other-Than-Temporary Impairment Recognized	16 Capitalized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			
256141-AB-8 ..	The Doctors Company, An Interinsurance Exchange .....	.....	Napa	CA.....	The Doctors Company, An Interinsurance Exchange	2.B FE	...01/12/2022 ...		 1,000,000	 795,975	 1,000,000	.....				..... 45,000		 0.200	
401378-AC-8 ..	The Guardian Life Insurance Company of America .....	.....	New York	NY.....	The Guardian Life Insurance Company of America	1.D FE	...01/17/2017 ...		 4,247,400	 2,980,372	 4,232,418	.....	(4,769)			 169,750		 0.604	
575767-AK-4 ..	Massachusetts Mutual Life Insurance Company .....	.....	Springfield	MA.....	MassMutual Financial Group	1.D FE	...04/08/2015 ...		 494,552	 387,583	 494,856	.....	41			 22,500		 0.194	
575767-AM-0 ..	Massachusetts Mutual Life Insurance Company .....	.....	Springfield	MA.....	MassMutual Financial Group	1.D FE	...04/15/2019 ...		 527,575	 455,302	 525,346	.....	(518)			 25,385		 0.063	
575767-AN-8 ..	Massachusetts Mutual Life Insurance Company .....	.....	Springfield	MA.....	MassMutual Financial Group	1.D FE	...09/24/2020 ...		 1,577,160	 1,029,888	 1,575,211	.....	(628)			 55,935		 0.179	
628312-AD-2 ..	Mutual of Omaha Insurance Company .....	.....	Omaha	NE.....	Mutual of Omaha Insurance Company	1.G FE	...03/01/2019 ...		 992,870	 982,290	 993,374	.....	103			 42,970		 0.333	
64952G-AQ-1 ..	New York Life Insurance Company .....	.....	New York	NY.....	New York Life Insurance Company	1.C FE	...04/16/2019 ...		 1,010,780	 855,652	 1,010,541	.....	(74)			 44,500		 0.100	
66813B-AE-0 ..	Northwestern Mutual Life Insurance Company ....	.....	Milwaukee	WI.....	Northwestern Mutual Life Insurance Company	1.C FE	...03/15/2021 ...		 996,520	 746,178	 996,680	.....	73			 17,250		 0.111	
707567-AE-3 ..	The Penn Mutual Life Insurance Company .....	.....	Horsham	PA.....	The Penn Mutual Life Insurance Company	1.F FE	...04/22/2021 ...		 1,511,490	 1,007,385	 1,511,093	.....	(134)			 57,000		 0.300	
80529E-AA-1 ..	The Savings Bank Mutual Life Insurance Company of Massachusetts .....	.....	Woburn	MA.....	The Savings Bank Mutual Life Insurance Company of Massachusetts	2.B FE	...07/21/2017 ...		 1,000,000	 950,000	 1,000,000	.....				..... 65,000		 1.745	
878091-BG-1 ..	Teachers Insurance & Annuity Association of America .....	.....	New York	NY.....	Teachers Insurance & Annuity Association of America	1.D FE	...05/04/2020 ...		 1,498,005	 1,106,011	 1,498,165	.....	43			 49,500		 0.120	
95765P-AA-7 ..	Western & Southern Life Insurance Company ....	.....	Cincinnati	OH.....	Western & Southern Life Insurance Company	1.F FE	...02/27/2019 ...		 1,046,840	 929,928	 1,042,918	.....	(896)			 51,500		 0.200	
2799999. Surplus Debentures, etc - Unaffiliated									15,903,192	12,226,564	15,880,603		(6,758)			646,290		XXX	
6099999. Total - Unaffiliated									15,903,192	12,226,564	15,880,603		(6,758)			646,290		XXX	
6199999. Total - Affiliated																		XXX	
6299999 - Totals									15,903,192	12,226,564	15,880,603		(6,758)			646,290		XXX	

E07

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
91282C-AZ-4	US TREASURY N/B	..SD			.. 1.A	415,113	..92.8630	385,383	415,000	415,044		(23)			0.375	0.360	MN	136	1,556	12/22/2020	11/30/2025
0019999999	Subtotal - Bonds - U.S. Governments - Issuer Obligations					415,113	XXX	385,383	415,000	415,044		(23)			XXX	XXX	XXX	136	1,556	XXX	XXX
36205D-CC-0	GN 387167		4		.. 1.A	6,527	..99.8970	6,444	6,451	6,451					7.000	6.730	MON	38	452	12/29/1995	10/15/2025
38383W-P3-4	GNR 2023-47 JA		4		.. 1.A	1,331,003	..99.8640	1,330,863	1,332,669	1,331,003		199			5.250	5.190	MON	5,830	52,474	02/21/2023	06/20/2042
38383W-UG-9	GNR 2023-48 LA		4		.. 1.A	1,858,746	..99.5910	1,886,232	1,893,962	1,860,026		2,944			5.000	5.410	MON	7,892	47,349	06/22/2023	09/20/2051
38383X-AC-8	GNR 2023-43 AB		4		.. 1.A	1,417,648	..101.2990	1,440,120	1,421,646	1,417,654		221			5.500	5.490	MON	6,516	58,643	02/24/2023	04/20/2048
38384E-KY-0	GNR 2023-134 DB		4		.. 1.A	1,991,250	..103.6190	2,072,386	2,000,000	1,991,317		67			6.000	6.010	MON	10,000	30,000	09/07/2023	09/20/2053
38384E-QP-3	GNR 2023-130 AC		4		.. 1.A	2,961,773	..102.6490	3,040,251	2,961,773	2,961,773					6.000	5.920	MON	14,809	44,427	09/06/2023	02/20/2052
38384E-W2-7	GNR 2023-136 EA		4		.. 1.A	944,848	..102.6510	969,899	944,848	944,848					6.000	5.900	MON	4,724	14,173	08/29/2023	10/20/2059
0029999999	Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities					10,511,795	XXX	10,746,195	10,561,349	10,513,072		3,431			XXX	XXX	XXX	49,809	247,518	XXX	XXX
0109999999	Total - U.S. Government Bonds					10,928,908	XXX	11,131,578	10,976,349	10,928,116		3,408			XXX	XXX	XXX	49,945	249,074	XXX	XXX
0309999999	Total - All Other Government Bonds						XXX								XXX	XXX	XXX			XXX	XXX
13063B-JC-7	CALIFORNIA ST			1	.. 1.C FE	1,796,400	..127.3240	1,909,860	1,500,000	1,793,834		(2,566)			7.600	5.760	MN	19,000	57,000	09/26/2023	11/01/2040
452151-LF-8	ILLINOIS ST			1	.. 1.G FE	3,342,570	..98.9440	3,463,040	3,500,000	3,371,820		8,104			5.100	5.880	JD	14,875	114,750	09/20/2023	06/01/2052
57582P-UE-8	MASSACHUSETTS ST			1	.. 1.B FE	1,166,920	..104.8200	1,048,200	1,000,000	1,135,631		(8,757)			5.456	4.010	JJ	27,280	54,560	03/18/2020	12/01/2039
0419999999	Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations					6,305,890	XXX	6,421,100	6,000,000	6,301,293		(3,219)			XXX	XXX	XXX	61,155	226,310	XXX	XXX
0509999999	Total - U.S. States, Territories and Possessions Bonds					6,305,890	XXX	6,421,100	6,000,000	6,301,293		(3,219)			XXX	XXX	XXX	61,155	226,310	XXX	XXX
167486-SD-2	CHICAGO ILL			1	.. 2.A FE	1,266,760	..97.7580	977,580	1,000,000	1,234,050		(9,039)			6.314	4.360	JJ	31,570	63,140	02/20/2020	01/01/2044
235308-RA-3	DALLAS TX INDEP SCH DIST			2	.. 1.A FE	1,522,200	..100.7600	1,511,400	1,500,000	1,500,302		(16)			6.450	6.280	FA	36,550	96,750	11/16/2010	02/15/2035
64966Q-L6-5	NEW YORK NY			1	.. 1.C FE	1,500,000	..104.9300	1,573,950	1,500,000	1,500,000					5.263	5.260	AO	19,736	75,217	10/05/2022	10/01/2052
798189-SK-3	SAN JOSE CA EVERGREEN CNTY CL			2	.. 1.B FE	1,000,000	..74.9310	749,310	1,000,000	1,000,000					3.038	3.030	MS	10,127	30,380	10/23/2020	09/01/2043
953107-AS-8	WEST HARTFORD CT			2	.. 1.B FE	1,000,000	..73.3140	733,140	1,000,000	1,000,000					2.864	2.860	JJ	14,320	28,640	06/25/2021	07/01/2046
0619999999	Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations					6,288,960	XXX	5,545,380	6,000,000	6,234,352		(9,055)			XXX	XXX	XXX	112,303	294,127	XXX	XXX
0709999999	Total - U.S. Political Subdivisions Bonds					6,288,960	XXX	5,545,380	6,000,000	6,234,352		(9,055)			XXX	XXX	XXX	112,303	294,127	XXX	XXX
010869-KA-2	ALAMEDA CA CORRIDOR TRANSPRTNA				.. 1.A	35,664	..102.5580	35,895	35,000	35,079		(31)			6.600	6.400	AO	578	2,310	06/05/2008	10/01/2029
010869-KF-1	ALAMEDA CA CORRIDOR TRANSPRTNA				.. 1.G FE	983,306	..106.6340	1,029,018	965,000	971,138		(1,203)			6.600	6.420	AO	15,923	63,690	06/05/2008	10/01/2029
070102-AA-6	BASIN ELEC PIWR ND COOPERATIVE			1	.. 1.F FE	958,630	..106.1190	1,061,190	1,000,000	971,491		1,429			6.127	6.460	JD	5,106	61,270	05/05/2011	06/01/2041
091096-NR-4	BIRMINGHAM AL WTRKRS BRD WTR R			2	.. 1.C FE	1,238,850	..82.1730	1,232,595	1,500,000	1,249,692		8,568			3.573	5.000	JJ	26,798	53,595	09/22/2022	01/01/2045
130179-KK-9	CALIFORNIA ST EDUCNL FACS AUT			2	.. 1.D FE	931,530	..81.5390	915,390	1,000,000	940,863		2,032			3.836	4.300	AO	9,590	38,360	01/11/2019	04/01/2047
13077D-NL-2	CALIFORNIA ST UNIV REVENUE			1,2	.. 1.D FE	1,000,000	..70.9430	709,430	1,000,000	1,000,000					3.267	3.260	MN	5,445	32,670	08/27/2020	11/01/2060
155498-MR-6	CENTRL TX REGL MOBILITY AUTH R			2	.. 1.G FE	777,640	..72.6270	726,270	1,000,000	785,999					3.267	4.970	JJ	16,335	32,670	08/22/2022	01/01/2045
167593-H7-0	CHICAGO IL O'HARE INTERNATIONAL			1	.. 1.E FE	1,000,000	..95.5730	955,730	1,000,000	1,000,000		6,202			4.572	4.570	JJ	22,860	45,720	12/06/2018	01/01/2054
191872-BG-4	COCONINO CNTY AZ PLEDGED REVEN			2	.. 1.C FE	1,495,343	..101.0770	1,516,155	1,500,000	1,495,886		389			5.594	5.610	JJ	41,955	61,767	09/20/2022	07/01/2043
196480-BB-8	COLORADO ST HSG & FIN AUTH			2	.. 1.A FE	1,000,000	..100.6740	1,006,740	1,000,000	1,000,000					5.569	5.560	MN	9,282	20,265	06/02/2023	11/01/2053
19648F-NV-2	COLORADO ST HLTH FACS AUTH REV			1	.. 1.E FE	1,013,490	..79.6550	796,550	1,000,000	1,011,863		(428)			3.796	3.700	MN	6,327	37,960	12/17/2019	11/01/2044
235036-BZ-8	DALLAS-FORT WORTH TX INTERNATI			1,2	.. 1.E FE	1,500,000	..80.1520	1,202,280	1,500,000	1,500,000					3.089	3.080	MN	7,723	46,335	07/31/2020	11/01/2040
28209N-CC-1	EFFINGHAM CNTY GA INDL DEV AUT			2	.. 1.C FE	1,490,625	..101.6210	1,524,315	1,500,000	1,490,683					6.125	6.170	AO	25,521		09/18/2023	04/01/2053
28337L-DT-2	EL PASO CNTY CO REVENUE			1	.. 1.D FE	350,000	..92.7960	324,786	350,000	350,000		58			4.671	4.670	AO	4,087	16,349	05/27/2015	10/01/2045
295542-SW-5	ERIE PA WTR AUTH WTR REVENUE			1	.. 1.C FE	1,000,000	..70.6310	706,310	1,000,000	1,000,000					3.456	3.450	JD	2,880	34,560	09/29/2020	06/01/2060
345105-JG-6	FOOTHILL ESTRN TRANSPRTN CORRI			1,2	.. 1.E FE	2,000,000	..79.9300	1,588,600	2,000,000	2,000,000					3.924	3.920	JJ	36,188	78,480	12/11/2019	01/15/2053
362762-QT-6	GAINESVILLE & HALL CNTY GA HOS			1	.. 1.C FE	990,100	..69.5830	695,830	1,000,000	990,550		226			3.000	3.050	FA	11,333	30,000	01/12/2022	02/15/2054
39081H-CW-0	GREAT LAKES MI WTR AUTH SEWAGE			2	.. 1.D FE	1,000,000	..81.3870	813,870	1,000,000	1,000,000					3.506	3.500	JJ	17,530	35,060	06/05/2020	07/01/2044

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
407835-AR-8	HAMILTON OH NONTAX REVENUE			2	.. 1.C FE	..500,000	..76.2050	..381,025	..500,000	..500,000					..3.331	..3.330	JJ	..8,328	..16,655	..09/03/2020	..01/01/2045
407835-AS-6	HAMILTON OH NONTAX REVENUE			2	.. 1.C FE	..1,000,000	..74.3330	..743,330	..1,000,000	..1,000,000					..3.481	..3.480	JJ	..17,405	..34,810	..09/03/2020	..01/01/2050
414008-CV-2	HARRIS CNTY TX CULTURAL EDU FA			1	..1.F FE	..1,000,000	..77.1190	..771,190	..1,000,000	..1,000,000					..3.906	..3.900	MN	..4,991	..39,060	..10/21/2020	..11/15/2046
414009-QM-5	HARRIS CNTY TX CULTURAL EDU FA			2	..1.E FE	..1,000,000	..75.3420	..753,420	..1,000,000	..1,000,000					..3.636	..3.630	MN	..4,646	..36,360	..12/10/2020	..05/15/2050
45129Y-4D-5	IDAHO ST HSG & FIN ASSN SF MTG			2	..1.B FE	..1,500,000	..103.6500	..1,554,750	..1,500,000	..1,500,000					..6.160	..6.160	JJ	..2,823		..11/30/2023	..01/01/2054
45656R-CX-8	INDUSTRY CA SALES TAX REVENUE			2	..1.E FE	..1,038,660	..98.3250	..983,250	..1,000,000	..1,010,283		..(4,803)			..5.125	..4.580	JJ	..25,625	..51,250	..04/10/2017	..01/01/2051
457102-AB-7	INGLEWOOD CA PENSN OBLIG			2	..1.C FE	..1,000,000	..104.7420	..1,047,420	..1,000,000	..1,000,000					..6.402	..6.400	MS	..14,405		..09/27/2023	..09/01/2053
491034-AQ-7	KENTON CNTY KY ARPT BRD SENIOR			2	..1.G FE	..1,000,000	..89.6310	..896,310	..1,000,000	..1,000,000					..4.689	..4.680	JJ	..23,445	..46,890	..03/06/2019	..01/01/2049
491397-BE-4	KENTUCKY PUB TRANSPRTN INFRAST		1,2		..1.E FE	..419,400	..66.0160	..396,096	..600,000	..424,286		..3,626			..3.121	..5.300	JJ	..9,363	..18,726	..08/22/2022	..07/01/2049
499815-KD-9	KNOXVILLE TN WSTWTR SYS REVENU			2	..1.C FE	..1,500,000	..100.0720	..1,501,080	..1,500,000	..1,500,000					..6.100	..6.100	AO	..22,875	..91,500	..11/30/2010	..04/01/2040
524803-BB-8	LEHIGH CNTY AUTH WTR & SWR REV			2	..1.C FE	..1,000,000	..72.3280	..723,280	..1,000,000	..1,000,000					..3.482	..3.480	JD	..2,902	..34,820	..09/03/2020	..12/01/2055
524803-BC-6	LEHIGH CNTY AUTH WTR & SWR REV			2	..1.C FE	..500,000	..73.1710	..365,855	..500,000	..500,000					..3.632	..3.630	JD	..1,513	..18,160	..09/03/2020	..12/01/2059
544712-2H-4	LOS ANGELES CNTY CA MET TRANSP			1	..1.B FE	..1,000,000	..105.4470	..1,054,470	..1,000,000	..1,000,000					..5.735	..5.730	JD	..4,779	..57,350	..11/05/2010	..06/01/2039
546475-VS-0	LOUISIANA ST GAS & FUELS TAX R		1,2		..1.D FE	..1,000,000	..82.4130	..824,130	..1,000,000	..1,000,000					..3.052	..3.050	MN	..5,087	..30,520	..01/13/2022	..05/01/2038
57419T-W6-4	MARYLAND ST CMNTY DEV ADMIN DE			2	..1.B FE	..970,570	..97.5190	..975,190	..1,000,000	..971,073		..503			..5.306	..5.560	MS	..17,687	..16,213	..05/22/2023	..09/01/2044
57419T-ZJ-3	MARYLAND ST CMNTY DEV ADMIN DE			2	..1.B FE	..980,000	..95.9350	..940,163	..980,000	..980,000					..5.091	..5.090	MS	..16,631	..47,952	..08/26/2022	..09/01/2046
57587G-TM-7	MASSACHUSETTS ST HSG FIN AGY H			2	..1.B FE	..1,038,940	..102.6330	..1,026,330	..1,000,000	..1,035,549		..(3,300)			..5.916	..5.980	JD	..4,930	..55,873	..12/13/2022	..12/01/2047
575898-CT-6	MASSACHUSETTS ST PORT AUTH SPL			1	..1.F FE	..1,500,000	..110.5990	..1,658,985	..1,500,000	..1,500,000					..6.352	..6.350	JD	..47,640	..95,280	..06/09/2011	..07/01/2037
58612H-AS-9	MEMPHIS-SHELBY CNTY TN INDL DE			2	..1.D FE	..1,510,380	..66.8430	..1,002,645	..1,500,000	..1,507,548		..(1,148)			..3.127	..3.030	JD	..3,909	..46,905	..06/22/2021	..12/01/2051
592090-GQ-1	MET GOVT NASHVILLE & DAVIDSONCO			2	..1.D FE	..1,500,000	..75.2510	..1,128,765	..1,500,000	..1,500,000					..3.169	..3.160	FA	..19,806	..47,535	..12/09/2020	..08/01/2051
592643-EH-9	MET WASHINGTON DC ARPTS AUTH D		1,2		..1.E FE	..1,000,000	..81.6850	..816,850	..1,000,000	..1,000,000					..3.562	..3.560	AO	..8,905	..35,620	..01/21/2022	..10/01/2041
59333A-MC-2	MIAMI-DADE CNTY FL EDUCNL FAC			1	..1.G FE	..1,120,910	..98.8050	..988,050	..1,000,000	..1,109,560		..(2,504)			..5.073	..4.330	AO	..12,683	..50,730	..01/16/2019	..04/01/2050
594654-VK-8	MICHIGAN ST HSG DEV AUTH SF MT			2	..1.C FE	..1,000,000	..104.3000	..1,043,000	..1,000,000	..1,000,000					..6.061	..6.060	JD	..15,826		..09/08/2023	..12/01/2053
60416T-AP-0	MINNESOTA ST HSG FIN AGY			2	..1.B FE	..1,500,000	..103.1320	..1,546,980	..1,500,000	..1,500,000					..6.017	..6.010	JA	..19,806		..09/13/2023	..01/01/2048
60636A-SU-8	MISSOURI ST HLTH & EDUCNL FAC			1	..1.E FE	..1,500,000	..85.7710	..1,286,565	..1,500,000	..1,500,000					..4.200	..4.200	AO	..15,750	..63,000	..02/15/2019	..10/01/2049
612285-AP-1	MONTEBELLO CA PENSN OBLIG			2	..1.C FE	..1,043,500	..82.3740	..823,740	..1,000,000	..1,029,814		..(4,043)			..4.256	..3.720	JD	..3,547	..42,560	..06/11/2020	..06/01/2045
646066-7G-9	NEW JERSEY ST EDUCNL FACS AUT		1,2		..1.E FE	..1,000,000	..81.8340	..818,340	..1,000,000	..1,000,000					..3.908	..3.900	JJ	..19,540	..39,080	..06/05/2020	..07/01/2040
646139-W3-5	NEW JERSEY ST TURNPIKE AUTH TU				..1.E FE	..1,107,530	..124.5970	..1,245,970	..1,000,000	..1,077,234		..(3,094)			..7.414	..6.580	JJ	..37,070	..74,140	..05/11/2009	..01/01/2040
677704-A6-5	OHIO UNIV GEN RECPTS ATHENS TXBL			1	..1.E FE	..1,164,870	..98.0120	..980,120	..1,000,000	..1,164,273		..(104)			..5.590	..4.790	JD	..4,658	..55,900	..10/24/2016	..12/01/2114
678908-4E-1	OKLAHOMA ST DEV FIN AUTH				..1.A FE	..1,000,000	..98.1840	..981,840	..1,000,000	..1,000,000					..4.714	..4.710	MN	..7,857	..55,782	..08/19/2022	..05/01/2052
678908-4H-4	OKLAHOMA ST DEV FIN AUTH				..1.A FE	..1,970,989	..102.7870	..2,025,920	..1,970,989	..1,970,989					..5.269	..5.260	AO	..25,963	..98,659	..10/13/2022	..10/01/2042
68304F-AP-1	ONTARIO CA PENSN OBLIG			1	..1.D FE	..1,000,000	..79.8970	..798,970	..1,000,000	..1,000,000					..3.829	..3.820	JD	..3,191	..38,290	..05/13/2020	..06/01/2045
685869-EJ-4	OREGON ST HLTH & SCIENCE UNIVR			1	..1.D FE	..1,000,000	..94.2780	..942,780	..1,000,000	..1,000,000					..5.000	..5.000	JJ	..25,000	..50,000	..07/08/2015	..01/01/2045
70227R-BE-9	PASADENA CA PENSION OBLIG			2	..1.A FE	..1,428,885	..73.1620	..1,097,430	..1,500,000	..1,436,699		..2,244			..3.237	..3.540	MN	..8,093	..48,555	..05/07/2020	..05/01/2045
72205R-GE-6	PINAL CNTY AZ REVENUE OBLGS			2	..1.C FE	..1,016,090	..100.8810	..1,008,810	..1,000,000	..1,010,985		..(3,866)			..5.738	..5.270	FA	..23,908	..56,902	..08/25/2022	..08/01/2052
73358W-JA-3	PORT AUTH OF NEW YORK & NEW JE			1	..1.D FE	..1,571,565	..91.2460	..1,368,690	..1,500,000	..1,567,640		..(881)			..4.458	..4.200	AO	..16,718	..66,870	..01/24/2019	..01/01/2062
73358X-CN-0	PORT AUTH OF NEW YORK & NEW JE				..1.D FE	..1,000,000	..70.1620	..701,620	..1,000,000	..1,000,000					..3.175	..3.170	JJ	..14,640	..31,750	..01/22/2021	..07/15/2060
769036-BT-0	RIVERSIDE CA PENSN OBLG			2	..1.D FE	..1,000,000	..85.3270	..853,270	..1,000,000	..1,000,000					..3.857	..3.850	JD	..3,214	..38,570	..06/05/2020	..06/01/2045
76913C-BF-5	RIVERSIDE CNTY CA PENSN OBLG			1	..1.C FE	..1,000,000	..91.1480	..911,480	..1,000,000	..1,000,000					..3.818	..3.810	FA	..14,424	..38,180	..04/23/2020	..02/15/2038
769318-EY-8	RIVERSOUTH OH AUTH REVENUE			2	..1.C FE	..1,625,000	..101.7230	..1,652,999	..1,625,000	..1,625,000					..5.615	..5.610	JD	..7,604	..38,525	..06/14/2023	..12/01/2043
783186-TP-4	RUTGERS NJ ST UNIV		1,2		..1.E FE	..1,958,300	..73.9880	..1,479,760	..2,000,000	..1,958,460		..38			..3.915	..4.000	MN	..13,050	..78,300	..11/05/2019	..05/01/2119
786050-AJ-6	SACRAMENTO CA PUBLIC FINNG AUTH			1	..1.E FE	..1,000,000	..104.9490	..1,049,490	..1,000,000	..1,000,000					..5.637	..5.630	AO	..14,093	..56,370	..09/24/2015	..04/01/2050
796246-AN-6	SAN ANTONIO TX CUSTOMER FAC CH			2	..1.G FE	..1,000,000	..96.6770	..966,770	..1,000,000	..1,000,000					..5.771	..5.770	JJ	..28,855	..57,710	..07/15/2015	..07/01/2040
79739G-PL-4	SAN DIEGO CNTY CA REGL ARPT AU		1,2		..1.F FE	..500,000	..75.5280	..377,640	..500,000	..500,000					..3.103	..3.100	JJ	..7,758	..15,515	..11/18/2021	..07/01/2043
79772E-DN-6	SAN FRANCISCO CITY & CNTY CA C			2	..1.B FE	..1,500,000	..74.6720	..1,120,080	..1,500,000	..1,500,000					..3.572	..3.570	MS	..17,860	..53,580	..05/08/2020	..09/01/2050

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
798736-AR-5	SAN LUIS UNIT/WESTLANDS WTR D1	1	2	.....	1.E FE	1,000,000	..76.1740	..761,740	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.737	3.730	MS	12,457	37,370	..06/05/2020	09/01/2050
804833-FF-3	SAVANNAH GA HOSP AUTH	1	.....	.....	1.F FE	1,539,420	..85.6430	..1,284,645	1,500,000	1,531,928 .....	.....	.....(1,994) .....	.....	.....	..3.989	3.770	JJ	29,918	59,835	..12/17/2019	07/01/2038
86768M-AR-3	SUNRISE FL SPL ASSMNT	1	.....	.....	2.B FE	500,000	..89.2460	..446,230	500,000	500,000 .....	.....	.....	.....	.....	..5.500	5.500	MN	4,583	27,500	..02/26/2015	05/01/2045
86768M-AS-1	SUNRISE FL SPL ASSMNT	1	.....	.....	2.B FE	250,000	..94.8620	..237,155	250,000	250,000 .....	.....	.....	.....	.....	..5.300	5.300	MN	2,208	13,250	..02/26/2015	05/01/2037
890099-GB-4	TOMPKINS CNTY NY INDL DEV AGY	2	.....	.....	1.F FE	718,370	..64.3550	..643,550	1,000,000	727,278 .....	.....	.....6,681 .....	.....	.....	..3.500	5.770	AO	8,750	35,000	..08/25/2022	10/01/2046
899154-BG-2	TULARE CNTY CA PENSN OBLG	2	.....	.....	1.D FE	1,500,000	..91.6890	..1,375,335	1,500,000	1,500,000 .....	.....	.....	.....	.....	..4.445	4.440	JD	5,556	66,675	..06/01/2018	06/01/2037
914119-3P-5	UNIV OF CINCINNATI OH RECPTS	2	.....	.....	1.D FE	1,000,000	..73.0660	..730,660	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.190	3.190	JD	2,658	31,900	..05/20/2021	06/01/2051
914126-C8-6	UNIV OF CALIFORNIA CA REVENUES	1	.....	.....	1.C FE	1,032,550	..92.3840	..923,840	1,000,000	1,032,426 .....	.....	.....(23) .....	.....	.....	..4.767	4.610	MN	6,091	47,670	..10/28/2016	05/15/2115
92812V-K8-8	VIRGINIA ST HSG DEV AUTH	2	.....	.....	1.B FE	1,500,000	..70.7380	..1,061,070	1,500,000	1,500,000 .....	.....	.....	.....	.....	..3.306	3.300	MS	16,530	49,590	..09/25/2020	09/01/2055
92812W-BK-9	VIRGINIA ST HSG DEV AUTH	2	.....	.....	1.B FE	1,000,000	..68.9240	..689,240	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.217	3.210	MN	5,362	32,170	..10/22/2021	11/01/2056
946303-E5-9	WAYNE MI ST UNIV REVENUES	1	2	.....	1.E FE	1,500,000	..75.0020	..1,125,030	1,500,000	1,500,000 .....	.....	.....	.....	.....	..3.492	3.490	MN	6,693	52,380	..07/17/2020	11/15/2050
95737T-EK-8	WESTCHESTER CNTY NY LOCAL DEV	2	.....	.....	1.E FE	1,000,000	..72.2690	..722,690	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.846	3.840	MN	6,410	38,460	..08/27/2020	11/01/2050
0819999999	Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					82,271,107	XXX	72,366,987	82,775,989	82,214,269		4,574			XXX	XXX	XXX	1,001,480	3,153,308	XXX	XXX
3137H9-DC-0	FHR 5270 AB			4	1.A	872,124	101.1360	884,799	874,858	872,124		311			5.500	5.480	MON	4,010	48,117	10/28/2022	01/25/2049
0829999999	Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities					872,124	XXX	884,799	874,858	872,124		311			XXX	XXX	XXX	4,010	48,117	XXX	XXX
0909999999	Total - U.S. Special Revenues Bonds					83,143,231	XXX	73,251,786	83,650,847	83,086,393		4,885			XXX	XXX	XXX	1,005,490	3,201,425	XXX	XXX
001055-AD-4	AFLAC INC	1	.....	.....	1.G FE	1,553,875	..112.7190	..1,690,788	1,500,000	1,540,864 .....	.....	.....(1,410) .....	.....	.....	..6.900	4.025	JD	4,025	103,500	..07/06/2010	12/17/2039
001306-AB-5	AHS HOSPITAL CORP	1	.....	.....	1.D FE	512,535	..97.4060	..487,030	500,000	510,526 .....	.....	.....(273) .....	.....	.....	..5.024	4.860	JJ	12,560	25,120	..05/01/2015	07/01/2045
00206R-CG-5	AT&T INC	1	.....	.....	2.B FE	917,650	..91.0450	..910,454	1,000,000	926,946 .....	.....	.....1,922 .....	.....	.....	..4.800	5.390	JD	2,133	48,000	..08/14/2018	06/15/2044
00206R-F3-6	AT&T INC	1	.....	.....	2.B FE	950,930	..92.2950	..953,026	1,000,000	953,026 .....	.....	.....	.....	.....	..5.300	5.600	FA	437	53,000	..08/16/2018	08/15/2058
00206R-JE-3	AT&T INC	1	.....	.....	2.B FE	780,770	..101.1180	..758,388	750,000	772,937 .....	.....	.....(857) .....	.....	.....	..6.100	5.790	JJ	21,096	45,750	..10/04/2011	07/15/2040
002824-BH-2	ABBOTT LABORATORIES	1	.....	.....	1.D FE	1,495,540	..102.1780	..1,532,678	1,500,000	1,496,107 .....	.....	.....87 .....	.....	.....	..4.900	4.910	MN	6,329	73,500	..12/06/2016	11/30/2046
00287Y-AM-1	ABBVIE INC	1	.....	.....	1.G FE	962,230	..92.7160	..927,168	1,000,000	968,604 .....	.....	.....1,023 .....	.....	.....	..4.400	4.650	MN	6,722	44,000	..11/15/2016	11/06/2042
00287Y-AW-9	ABBVIE INC	1	.....	.....	1.G FE	473,230	..91.8120	..459,063	500,000	476,753 .....	.....	.....571 .....	.....	.....	..4.450	4.790	MN	2,905	22,250	..12/06/2016	05/14/2046
00287Y-DB-2	ABBVIE INC	1	.....	.....	1.G FE	1,496,940	..96.1810	..1,442,722	1,500,000	1,498,646 .....	.....	.....35 .....	.....	.....	..4.750	4.750	MS	20,979	71,250	..01/04/2017	03/15/2045
00339T-AA-6	ABILENE CHRISTIAN UVSTY	2	.....	.....	1.G FE	962,370	..98.0430	..980,434	1,000,000	968,078 .....	.....	.....966 .....	.....	.....	..4.554	4.800	AO	11,385	45,540	..04/06/2017	04/01/2046
00817Y-AF-5	AETNA INC	1	.....	.....	2.B FE	998,040	..111.9550	..1,119,552	1,000,000	998,742 .....	.....	.....63 .....	.....	.....	..6.625	6.640	JD	2,944	66,250	..06/06/2006	06/15/2036
012725-AD-9	ALBEMARLE CORP	1	.....	.....	2.B FE	827,908	..93.0920	..698,194	750,000	817,080 .....	.....	.....(1,990) .....	.....	.....	..5.450	4.740	JD	3,406	40,875	..11/29/2017	12/01/2044
020002-AT-8	ALLSTATE CORP	1	.....	.....	2.A FE	504,820	..106.6250	..533,126	500,000	503,157 .....	.....	.....(172) .....	.....	.....	..5.950	5.870	AO	7,438	29,750	..04/07/2010	04/01/2036
023135-BM-7	AMAZON.COM INC	1	2	.....	1.E FE	1,620,556	..91.9080	..1,493,505	1,625,000	1,620,874 .....	.....	.....54 .....	.....	.....	..4.250	4.260	FA	24,747	69,063	..01/04/2019	08/22/2057
025816-BF-5	AMERICAN EXPRESS CO	1	.....	.....	1.F FE	992,850	..89.8560	..898,561	1,000,000	993,853 .....	.....	.....212 .....	.....	.....	..4.050	4.090	JD	3,150	40,500	..02/20/2019	12/03/2042
025932-AL-8	AMERICAN FINANCIAL GROUP INC.	1	2	.....	2.A FE	943,140	..83.6140	..836,140	1,000,000	948,200 .....	.....	.....1,163 .....	.....	.....	..4.500	4.870	JD	2,000	45,000	..04/17/2019	06/15/2047
026874-DB-0	AMERICAN INTL GROUP	1	.....	.....	2.B FE	1,810,090	..79.6890	..1,593,790	2,000,000	1,821,408 .....	.....	.....2,387 .....	.....	.....	..4.375	4.930	JJ	40,347	87,500	..05/02/2019	01/15/2055
029163-AD-4	MUNICH RE AMERICA CORP	1	.....	.....	1.F FE	550,655	..107.5590	..537,797	500,000	511,833 .....	.....	.....(3,520) .....	.....	.....	..7.450	6.550	JD	1,656	37,250	..11/04/2005	12/15/2026
03027X-BW-9	AMERICAN TOWER CORP	1	2	.....	2.C FE	965,440	..93.6260	..936,267	1,000,000	970,352 .....	.....	.....2,930 .....	.....	.....	..4.050	4.480	MS	11,925	40,500	..04/14/2022	03/15/2032
031162-BE-9	AMGEN INC	1	.....	.....	2.A FE	180,668	..95.4700	..190,941	200,000	185,200 .....	.....	.....477 .....	.....	.....	..4.950	5.610	AO	2,475	9,900	..02/09/2011	10/01/2041
031162-CF-5	AMGEN INC	1	.....	.....	2.A FE	1,333,755	..90.8940	..1,234,353	1,358,000	1,336,507 .....	.....	.....174 .....	.....	.....	..4.663	4.750	JD	2,814	63,324	..04/16/2019	06/15/2051
035240-AP-5	ANHEUSER-BUSCH INBEV WORLDWIDE INC.	1	.....	.....	1.G FE	948,520	..94.8110	..948,117	1,000,000	951,024 .....	.....	.....526 .....	.....	.....	..4.750	5.050	AO	10,028	47,500	..10/03/2018	04/15/2058
035240-AU-4	ANHEUSER-BUSCH INBEV WOR	1	2	.....	1.G FE	1,494,375	..93.2270	..1,398,412	1,500,000	1,494,733 .....	.....	.....55 .....	.....	.....	..4.600	4.620	JD	5,750	69,000	..04/01/2020	06/01/2060
037389-AU-7	AON CORP	1	.....	.....	2.A FE	504,650	..107.6300	..538,155	500,000	503,619 .....	.....	.....(121) .....	.....	.....	..6.250	6.180	MS	7,899	31,250	..12/10/2010	09/30/2040
037411-AW-5	APACHE CORP	1	.....	.....	2.C FE	484,255	..85.6810	..428,405	500,000	487,509 .....	.....	.....456 .....	.....	.....	..5.100	5.320	MS	8,500	25,500	..06/23/2015	09/01/2040
03765H-AC-5	APOLLO MANAGEMENT HOLDIN	1	.....	.....	1.F FE	1,498,380	..91.5160	..1,372,749	1,500,000	1,498,538 .....	.....	.....31 .....	.....	.....	..5.000	5.000	MS	22,083	75,000	..03/08/2018	03/15/2048
037833-BX-7	APPLE INC.	1	2	.....	1.B FE	2,156,280	..98.6410	..1,972,833	2,000,000	2,138,646 .....	.....	.....(3,889) .....	.....	.....	..4.650	4.160	FA	33,067	93,000	..01/25/2019	02/23/2046
03938J-AA-7	ARCH CAPITAL GRP US INC	1	.....	.....	2.A FE	1,022,360	..94.5320	..945,326	1,000,000	1,018,996 .....	.....	.....(551) .....	.....	.....	..5.144	4.990	MN	8,573	51,440	..11/15/2016	11/01/2043

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
039483-AU-6	ARCHER-DANIELS-MIDLAND C			1	1.F FE	1,445,720	106.9600	1,604,409	1,500,000	1,466,916		1,951			5.375	5.630	MS	23,740	80,625	02/01/2010	09/15/2035
039483-BQ-4	ARCHER-DANIELS-MIDLAND C			1,2	1.F FE	1,581,390	92.8780	1,393,175	1,500,000	1,573,739		(1,680)			4.500	4.170	MS	19,875	67,500	01/25/2019	03/15/2049
040555-CM-4	ARIZONA PUBLIC SERVICE			1	1.G FE	1,098,530	94.5640	945,641	1,000,000	1,083,793		(3,228)			5.050	4.350	MS	16,833	50,500	01/03/2019	09/01/2041
04351L-AB-6	ASCENSION HEALTH ALLIANCE			1	1.B FE	976,330	86.1130	861,139	1,000,000	978,883		550			3.945	4.080	MN	5,041	39,450	01/25/2019	11/15/2046
04621X-AJ-7	ASSURANT INC			1	2.B FE	996,170	98.8750	988,753	1,000,000	998,147		384			4.900	4.940	MS	12,794	49,000	03/22/2018	03/27/2028
05348E-BE-8	AVALONBAY COMMUNITIES			1,2	1.G FE	1,238,530	84.5560	845,564	1,000,000	1,226,129		(6,423)			4.350	3.010	AO	9,183	43,500	01/12/2022	04/15/2048
05463H-AC-5	AXIS SPECIALTY FINANCE			1,2	2.B FE	1,000,000	83.1120	831,126	1,000,000	1,000,000					4.900	4.900	JJ	22,594	49,000	12/03/2019	01/15/2040
06051G-HA-0	BANK OF AMERICA CORP			1	1.G FE	930,220	84.0450	840,459	1,000,000	936,465		1,376			3.946	4.360	JJ	17,319	39,460	01/24/2019	01/23/2049
06051G-HS-1	BANK OF AMERICA CORP			1,2	1.G FE	199,900	88.0170	176,035	200,000	199,908		2			4.330	4.330	MS	2,550	8,660	03/13/2019	03/15/2050
066836-AC-1	BAPTIST HLTH SFL OBL GR			1,2	1.E FE	1,000,000	59.6570	596,579	1,000,000	1,000,000					3.115	3.110	MN	3,980	31,150	08/04/2021	11/15/2071
06684Q-AB-8	BAPTIST HEALTHCARE			1,2	1.E FE	1,003,670	73.7810	737,817	1,000,000	1,003,395		(78)			3.540	3.520	FA	13,373	35,400	10/20/2020	08/15/2050
07177M-AN-3	BAXALTA INC			1	2.A FE	477,485	99.6140	445,277	447,000	473,135		(710)			5.250	4.800	JD	522	23,468	12/06/2016	06/23/2045
07274N-BH-5	BAYER US FINANCE II LLC			1	2.B FE	1,883,660	77.7120	1,554,246	2,000,000	1,888,637		826			4.700	5.020	JJ	43,344	94,000	12/07/2016	07/15/2064
075887-BX-6	BECTON DICKINSON & CO			1	2.B FE	2,044,290	93.3780	1,867,573	2,000,000	2,038,750		(964)			4.669	4.530	JD	6,485	93,380	06/28/2017	06/06/2047
084659-AR-2	BERKSHIRE HATHAWAY ENERG			1	1.G FE	1,003,430	87.5760	875,770	1,000,000	1,003,122		(69)			4.450	4.420	JJ	20,519	44,500	01/03/2017	01/15/2049
084664-CR-0	BERKSHIRE HATHAWAY FIN			1,2	1.C FE	989,780	93.1830	931,831	1,000,000	990,714		203			4.250	4.310	JJ	19,597	42,500	01/03/2019	01/15/2049
09062X-AD-5	BIOGEN INC			1	2.A FE	1,608,725	98.1930	1,472,898	1,500,000	1,593,324		(2,515)			5.200	4.730	MS	22,967	78,000	11/30/2016	09/15/2045
09581J-AC-0	BLUE OIL FINANCE LLC			1,2	2.B FE	975,110	66.7050	66,7050	1,000,000	976,075		443			4.125	4.270	AO	9,625	41,250	09/30/2021	10/07/2051
097023-CX-1	BOEING CO			1,2	2.C FE	2,094,255	103.5480	1,553,235	1,500,000	2,073,409		(7,226)			5.930	3.930	MN	14,825	88,950	01/28/2021	05/01/2060
099724-AH-9	BORGWARNER INC			1	2.A FE	1,021,130	82.2440	822,443	1,000,000	1,018,069		(536)			4.375	4.240	MS	12,882	43,750	06/27/2017	03/15/2045
102291-AA-9	BOWDOIN COLLEGE			1	1.C FE	1,477,815	82.8840	1,243,266	1,500,000	1,477,997		16			4.693	4.760	JJ	35,198	70,395	03/08/2018	07/01/2112
106230-AC-9	BRAZOS SECURITIZATN LLC			1	1.A FE	1,495,365	103.2710	1,549,065	1,500,000	1,495,790		399			5.413	5.430	MS	27,065	57,964	12/12/2022	09/01/2050
10922N-AF-0	BRIGHTHOUSE FINANCIAL IN			1	2.B FE	1,968,680	79.4800	1,589,605	2,000,000	1,972,071		632			4.700	4.790	JD	2,350	94,000	10/03/2017	06/22/2047
110122-CR-7	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	1,166,710	86.7760	867,769	1,000,000	1,156,173		(3,879)			4.250	3.330	AO	7,674	42,500	03/09/2021	10/26/2049
110122-DJ-4	BRISTOL-MYERS SQUIBB CO			1,2	1.F FE	1,038,030	99.1530	991,532	1,000,000	1,033,564		(908)			5.000	4.740	FA	18,889	50,000	11/29/2016	08/15/2045
11041R-AL-2	BAE SYSTEMS FINANCE INC			1	2.B FE	558,970	107.8780	539,391	500,000	516,626		(4,113)			7.500	6.420	JJ	18,750	37,500	03/06/2008	07/01/2027
12189L-AE-1	BURLINGTN NORTH SANTA FE			1,2	1.D FE	588,370	104.7110	523,559	500,000	575,099		(3,011)			5.400	4.150	JD	2,250	27,000	03/21/2019	06/01/2041
12189L-AP-6	BURLINGTN NORTH SANTA FE			1,2	1.D FE	1,156,770	102.2490	1,022,499	1,000,000	1,136,439		(4,604)			5.150	4.110	MS	17,167	51,500	03/21/2019	09/01/2043
124857-AJ-2	PARAMOUNT GLOBAL			1	2.C FE	520,070	80.2270	401,140	500,000	516,866		(593)			4.850	4.570	JJ	12,125	24,250	12/05/2017	07/01/2042
125523-BF-6	CIGNA GROUP/THE			1	2.A FE	248,140	101.0380	252,596	250,000	248,574		47			5.875	5.920	MS	4,325	14,688	07/27/2023	03/15/2041
125523-CF-5	CIGNA GROUP/THE			1	2.A FE	1,504,415	93.0540	1,395,816	1,500,000	1,503,656		(121)			4.800	4.770	JJ	33,200	72,000	01/04/2017	07/15/2046
12636Y-AB-8	CRH AMERICA FINANCE INC			1	2.A FE	994,220	89.4550	894,553	1,000,000	994,937		122			4.400	4.430	MN	6,356	44,000	05/02/2017	05/09/2047
126408-HK-2	CSX CORP			1,2	1.G FE	870,370	89.0320	890,327	1,000,000	871,512		1,142			4.300	5.240	MS	14,333	21,500	07/27/2023	03/01/2048
126408-HL-0	CSX CORP			1	2.A FE	989,050	91.7320	917,320	1,000,000	989,442		71			4.650	4.700	MS	15,500	46,500	02/21/2018	03/01/2068
13034V-AC-8	CALIFORNIA INSTITUTE OF			1	1.D FE	2,251,020	80.4270	2,010,675	2,500,000	2,251,733		108			4.283	4.760	MS	35,692	107,075	12/12/2016	09/01/2116
14040H-CT-0	CAPITAL ONE FINANCIAL CO			2	2.A FE	500,000	98.1230	490,617	500,000	500,000					5.268	5.260	MN	3,732	26,340	05/05/2022	05/10/2033
14040H-DA-0	CAPITAL ONE FINANCIAL CO			2	2.A FE	500,000	102.9190	514,599	500,000	500,000					6.377	6.370	JD	2,037	15,943	06/05/2023	06/08/2034
14149Y-BD-9	CARDINAL HEALTH INC			1	2.B FE	526,500	91.0190	455,096	500,000	522,811		(628)			4.900	4.560	MS	7,214	24,500	04/18/2017	09/15/2045
141781-AW-4	CARGILL INC			1	1.F FE	1,003,970	113.5960	1,135,969	1,000,000	1,002,768		(121)			6.625	6.250	MS	19,507	66,250	09/25/2007	09/15/2037
14310F-AA-0	CARLYLE HOLDINGS II FIN			1	1.G FE	1,168,210	97.4250	974,258	1,000,000	1,142,436		(4,571)			5.625	4.510	MS	14,219	56,250	08/23/2017	03/30/2043
149123-CE-9	CATERPILLAR INC			1,2	1.F FE	1,678,580	96.6710	1,450,074	1,500,000	1,673,001		(1,883)			4.750	4.140	MN	9,104	71,250	03/18/2021	05/15/2064
14916R-AD-6	COMMONSPRIT HEALTH			1	1.G FE	952,350	86.2490	862,495	1,000,000	960,470		1,433			4.350	4.680	MN	7,250	43,500	08/23/2017	11/01/2042
14918A-AD-1	CATHOLIC HEALTH SERVICES			1,2	1.G FE	1,000,000	71.0750	710,758	1,000,000	1,000,000					3.368	3.360	JJ	16,840	33,680	08/26/2020	07/01/2050
15189W-AH-3	CENTERPOINT ENERGY RESOU			1	2.A FE	529,588	104.8980	524,492	500,000	522,147		(810)			5.850	5.440	JJ	13,488	29,250	09/15/2011	01/15/2041
15189X-AT-5	CENTERPOINT ENER HOUSTON			1,2	1.F FE	1,210,080	88.0920	880,929	1,000,000	1,199,710		(5,364)			4.250	3.080	FA	17,708	42,500	01/12/2022	02/01/2049

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
161175-AZ-7	CHARTER COMM OPT LLC/CAP .....	.....	.....	1	.. 2.C FE	1,181,070	101.5090	1,015,094	1,000,000	1,129,089	.....	(8,377)	.....	.....	..6.384	..4.880	AO	12,059	63,840	10/26/2016	10/23/2035
161175-BA-1	CHARTER COMM OPT LLC/CAP .....	.....	.....	1,2	.. 2.C FE	570,345	98.2610	491,307	500,000	561,441	.....	(1,490)	.....	.....	..6.484	..5.490	AO	6,124	32,420	12/15/2016	10/23/2045
166756-AU-0	CHEVRON USA INC .....	.....	.....	1	.. 1.D FE	1,056,580	104.9680	1,049,681	1,000,000	1,048,521	.....	(1,482)	.....	.....	..5.250	..4.860	MN	6,708	52,500	10/04/2017	11/15/2043
16876Y-AA-0	CHILDREN'S HEALTH CARE .....	.....	.....	1	.. 1.D FE	1,066,720	76.7450	767,450	1,000,000	1,062,923	.....	(1,776)	.....	.....	..3.448	..3.070	FA	13,026	34,480	10/19/2021	08/15/2049
171232-AQ-4	CHUBB CORP .....	.....	.....	1	.. 1.F FE	516,540	110.5560	552,785	500,000	511,219	.....	(546)	.....	.....	..6.000	..5.750	MN	4,167	30,000	04/07/2010	05/11/2037
172967-MD-0	CITIGROUP INC .....	.....	.....	1	.. 1.G FE	1,260,600	92.0990	920,996	1,000,000	1,244,230	.....	(6,491)	.....	.....	..4.650	..3.200	JJ	20,408	46,500	05/26/2021	07/23/2048
17327C-AB-9	CITIGROUP INC	...0..	.....	2	.. 1.G FE	2,000,000	82.7500	1,655,000	2,000,000	2,386,190	.....	94,226	.....	.....	..0.000	..4.060	N/A .....	.....	.....	08/06/2019	08/13/2049
18600T-AA-0	CLEVELAND CLINIC FOUND .....	.....	.....	1	.. 1.C FE	1,263,020	93.8970	938,974	1,000,000	1,261,765	.....	(333)	.....	.....	..4.858	..3.820	JJ	24,290	48,580	12/18/2019	01/01/2114
191216-DL-1	COCA-COLA CO/THE .....	.....	.....	1	.. 1.E FE	1,904,940	75.5180	1,510,363	2,000,000	1,910,336	.....	2,026	.....	.....	..3.000	..3.240	MS	19,333	60,000	05/12/2021	03/05/2051
195869-AG-7	COLONIAL PIPELINE CO .....	.....	.....	1	.. 1.G FE	599,025	115.1040	575,521	500,000	552,612	.....	(4,772)	.....	.....	..7.630	..6.000	MN	3,285	38,150	02/18/2010	04/15/2032
20030N-CE-9	COMCAST CORP .....	.....	.....	1	.. 1.G FE	289,789	83.4500	335,471	402,000	298,658	.....	1,656	.....	.....	..3.999	..5.960	MN	2,679	16,076	10/19/2017	11/01/2049
20030N-CG-4	COMCAST CORP .....	.....	.....	1	.. 1.G FE	697,080	84.3250	815,427	967,000	714,489	.....	3,249	.....	.....	..4.049	..5.950	MN	6,526	39,154	10/19/2017	11/01/2052
20030N-CN-9	COMCAST CORP .....	.....	.....	1	.. 1.G FE	1,584,435	97.9260	1,468,892	1,500,000	1,580,328	.....	(944)	.....	.....	..4.950	..4.630	AO	15,675	74,250	02/27/2019	10/15/2058
202795-JY-7	COMMONWEALTH EDISON CO .....	.....	.....	1,2	.. 1.F FE	997,570	101.5370	1,015,371	1,000,000	997,647	.....	77	.....	.....	..5.300	..5.310	FA	22,083	29,592	01/03/2023	02/01/2053
20369E-AB-8	COMMUNITY HOSPITALS OF I .....	.....	.....	1	.. 1.F FE	1,000,000	96.8920	968,920	1,000,000	1,000,000	.....	.....	.....	.....	..5.433	..5.430	MN	9,055	54,330	06/04/2015	05/01/2045
20449E-EE-2	PNC BANK NA .....	.....	.....	1	.. 1.G FE	236,218	98.7340	234,000	237,000	236,862	.....	56	.....	.....	..5.900	..5.920	AO	3,496	13,983	03/14/2006	04/01/2026
205887-AR-3	CONAGRA BRANDS INC .....	.....	.....	1	.. 2.C FE	778,095	107.7430	808,079	750,000	760,053	.....	(1,747)	.....	.....	..7.000	..6.660	AO	13,125	52,500	08/07/2007	10/10/2028
207597-EP-6	CONNECTICUT LIGHT & PWR .....	.....	.....	1,2	.. 1.E FE	1,496,835	102.0530	1,530,806	1,500,000	1,496,893	.....	58	.....	.....	..5.250	..5.260	JJ	36,313	40,469	01/03/2023	03/05/2053
20825V-AB-8	BURLINGTON RESOURCES LLC .....	.....	.....	1	.. 1.F FE	518,950	107.9770	539,890	500,000	512,155	.....	(633)	.....	.....	..5.950	..5.680	AO	6,281	29,750	04/04/2008	10/15/2036
209111-FN-8	CONSOLIDATED EDISON COMPANY OF NEW YORK .....	.....	.....	1	.. 1.G FE	947,600	82.6580	826,580	1,000,000	950,856	.....	638	.....	.....	..4.000	..4.270	MN	5,111	40,000	05/31/2018	11/15/2057
209111-FQ-1	CON EDISON CO OF NY INC .....	.....	.....	1,2	.. 1.G FE	1,025,010	86.5540	865,547	1,000,000	1,023,584	.....	(300)	.....	.....	..4.500	..4.360	MN	5,750	45,000	07/18/2018	05/15/2058
209111-GD-9	CON EDISON CO OF NY INC .....	.....	.....	1,2	.. 1.G FE	1,110,890	113.1520	1,131,529	1,000,000	1,110,286	.....	(604)	.....	.....	..6.150	..5.380	MN	7,858	30,750	07/26/2023	11/15/2052
21036P-AT-5	CONSTELLATION BRANDS INC .....	.....	.....	1	.. 2.C FE	995,590	89.1110	891,110	1,000,000	996,130	.....	92	.....	.....	..4.500	..4.520	MN	6,500	45,000	05/02/2017	05/09/2047
219350-AW-7	CORNING INC .....	.....	.....	1	.. 2.A FE	1,110,770	102.4670	1,024,679	1,000,000	1,089,799	.....	(3,417)	.....	.....	..5.750	..4.950	FA	21,722	57,500	11/14/2016	08/15/2040
224044-BY-2	COX COMMUNICATIONS INC .....	.....	.....	1	.. 2.B FE	499,905	86.5970	432,988	500,000	499,936	.....	2	.....	.....	..4.700	..4.700	JD	1,044	23,500	11/26/2012	12/15/2042
224399-AP-0	CRANE NXT CO .....	.....	.....	1	.. 2.C FE	964,630	101.9870	1,019,871	1,000,000	975,617	.....	1,109	.....	.....	..6.550	..6.820	MN	8,369	65,500	11/06/2009	11/15/2036
224399-AT-2	CRANE NXT CO .....	.....	.....	1	.. 3.C FE	905,960	75.0950	750,950	1,000,000	914,658	.....	1,837	.....	.....	..4.200	..4.800	MS	12,367	42,000	10/18/2018	03/15/2048
22822V-AF-8	CROWN CASTLE INC .....	.....	.....	1	.. 2.B FE	992,070	86.6220	866,228	1,000,000	993,025	.....	159	.....	.....	..4.750	..4.800	MN	6,069	47,500	04/26/2017	05/15/2047
231021-AJ-5	CUMMINS INC .....	.....	.....	1	.. 1.E FE	921,825	108.7380	978,647	900,000	907,159	.....	(1,438)	.....	.....	..7.125	..6.900	MS	21,375	64,125	05/31/2007	03/01/2028
23311R-AG-4	DCP MIDSTREAM OPERATING .....	.....	.....	1	.. 2.C FE	1,064,180	109.8990	1,098,997	1,000,000	1,045,016	.....	(2,028)	.....	.....	..6.750	..6.250	MS	19,875	67,500	07/12/2010	09/15/2037
24703T-AK-2	DELL INT LLC / EMC CORP .....	.....	.....	1,2	.. 2.B FE	1,488,680	131.3260	1,313,266	1,000,000	1,456,802	.....	(11,282)	.....	.....	..8.350	..4.920	JJ	38,503	83,500	12/02/2020	07/15/2046
247109-BR-1	DELMARVA PWR & LIGHT CO .....	.....	.....	1,2	.. 1.F FE	928,660	81.8040	818,047	1,000,000	938,324	.....	2,116	.....	.....	..4.000	..4.490	JD	3,333	40,000	01/15/2019	06/01/2042
25470D-AG-4	DISCOVERY COMMUNICATIONS .....	.....	.....	1	.. 2.C FE	1,599,095	82.3020	1,440,289	1,750,000	1,622,420	.....	3,891	.....	.....	..4.950	..5.580	MN	86,625	70,420	07/18/2017	05/15/2042
260543-CV-3	DOW CHEMICAL CO/THE .....	.....	.....	1,2	.. 2.A FE	1,594,450	91.6070	1,374,117	1,500,000	1,587,660	.....	(1,922)	.....	.....	..4.800	..4.400	MN	9,200	72,000	03/17/2020	05/15/2049
26078J-AF-7	DUPONT DE NEMOURS INC .....	.....	.....	1,2	.. 2.A FE	1,111,570	103.9260	1,039,266	1,000,000	1,103,673	.....	(2,238)	.....	.....	..5.419	..4.700	MN	6,924	54,190	03/12/2020	11/15/2048
26186R-AA-9	DREXEL UNIVERSITY .....	.....	.....	1	.. 1.E FE	1,500,000	73.0540	1,095,814	1,500,000	1,500,000	.....	.....	.....	.....	..3.215	..3.210	MN	8,038	48,225	07/15/2020	05/01/2050
26441C-AY-1	DUKE ENERGY CORP .....	.....	.....	1	.. 2.B FE	900,630	79.4910	794,912	1,000,000	911,123	.....	2,059	.....	.....	..3.950	..4.560	FA	14,922	39,500	05/17/2018	08/15/2047
26442E-AG-5	DUKE ENERGY OHIO INC .....	.....	.....	1,2	.. 1.F FE	998,120	85.1070	851,070	1,000,000	998,320	.....	37	.....	.....	..4.300	..4.310	FA	17,917	43,000	01/03/2019	02/01/2049
26444H-AA-9	DUKE ENERGY FLORIDA LLC .....	.....	.....	1,2	.. 1.F FE	532,895	74.9230	374,618	500,000	530,549	.....	(951)	.....	.....	..3.400	..3.000	AO	4,250	17,000	06/15/2021	10/01/2046
26882P-BE-1	ERAC USA FINANCE LLC .....	.....	.....	.....	.. 2.A FE	1,070,830	116.8590	1,168,592	1,000,000	1,050,105	.....	(2,203)	.....	.....	..7.000	..6.440	AO	14,778	70,000	04/28/2010	10/15/2037
26884A-BH-5	ERP OPERATING LP .....	.....	.....	1,2	.. 1.G FE	994,580	79.0760	790,762	1,000,000	995,159	.....	121	.....	.....	..4.000	..4.030	FA	16,667	40,000	03/26/2019	08/01/2047
26884T-AE-2	ERAC USA FINANCE LLC .....	.....	.....	1	.. 2.A FE	1,626,885	103.7510	1,556,277	1,500,000	1,605,797	.....	(3,488)	.....	.....	..5.625	..5.020	MS	24,844	84,375	12/15/2016	03/15/2042
277432-AL-4	EASTMAN CHEMICAL CO .....	.....	.....	1,2	.. 2.B FE	500,715	90.5970	452,987	500,000	500,602	.....	(20)	.....	.....	..4.800	..4.790	MS	8,000	24,000	05/13/2015	09/01/2042
28932M-AD-7	ELM RD GENERATING STAT .....	.....	.....	1	.. 1.F FE	1,000,000	99.7100	997,102	1,000,000	1,000,000	.....	.....	.....	.....	..6.090	..6.090	FA	23,683	60,900	02/04/2010	02/11/2040
292480-AJ-9	ENERGY TRANSFER LP .....	.....	.....	1	.. 2.C FE	981,470	87.7140	877,149	1,000,000	983,937	.....	439	.....	.....	..5.000	..5.120	MN	6,389	50,000	10/02/2017	05/15/2044

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
29250R-AP-1	ENBRIDGE ENERGY PARTNERS .....	.....	.....	1	2.A FE	566,535	116.2280	581,140	500,000	547,889		(1,992)			7.500	6.460	AO	7,917	37,500	05/27/2010	04/15/2038
29365T-AD-6	ENTERGY TEXAS INC .....	.....	.....	1	1.G FE	349,356	93.2930	326,528	350,000	349,460		14			5.150	5.160	JD	1,502	18,025	05/18/2015	06/01/2045
29379V-AQ-6	ENTERPRISE PRODUCTS OPER .....	.....	.....	1	1.G FE	995,250	113.0660	1,130,667	1,000,000	996,268		122			6.450	6.480	MS	21,500	64,500	05/11/2010	09/01/2040
29379V-BJ-1	ENTERPRISE PRODUCTS OPER .....	.....	.....	1	1.G FE	544,225	95.3930	476,965	500,000	538,586		(1,033)			4.900	4.350	MN	3,131	24,500	11/29/2017	05/15/2046
29717P-AS-6	ESSEX PORTFOLIO LP .....	.....	.....	1	2.A FE	1,468,125	85.6170	1,284,260	1,500,000	1,471,438		630			4.500	4.630	MS	19,875	67,500	04/30/2018	03/15/2048
31428X-BD-7	FEDEX CORP .....	.....	.....	1	2.B FE	1,010,837	81.4240	920,091	1,130,000	1,016,227		799			4.500	5.080	FA	21,188	50,850	11/30/2016	02/01/2065
31620M-AU-0	FIDELITY NATL INFO SERV .....	.....	.....	1	2.B FE	1,886,340	84.5140	1,690,287	2,000,000	1,900,812		2,346			4.500	4.860	FA	34,000	90,000	12/09/2016	08/15/2046
31982Q-AY-5	FIRST COMMONWEALTH BANK .....	.....	.....	2	2.C FE	1,000,000	79.4890	794,898	1,000,000	1,000,000					5.500	5.500	JD	4,583	55,000	05/16/2018	06/01/2033
349631-AG-6	BEAM SUNTORY INC .....	.....	.....	1	2.A FE	483,660	105.3550	526,779	500,000	494,815		943			6.625	6.890	JJ	15,274	33,125	04/19/2002	07/15/2028
34964C-AH-9	FORTUNE BRANDS INNOVATIO .....	.....	.....	1,2	2.B FE	998,390	104.4750	1,044,750	1,000,000	998,430		40			5.875	5.890	JD	4,896	27,253	06/06/2023	06/01/2033
35137L-AK-1	FOX CORP .....	.....	.....	1,2	2.B FE	1,128,770	96.4390	964,392	1,000,000	1,118,506		(2,505)			5.576	4.750	JJ	24,163	55,760	04/16/2019	01/25/2049
36144B-AX-1	GATX CORP .....	.....	.....	1	2.B FE	1,880,980	82.0730	1,641,476	2,000,000	1,898,190		2,630			4.500	4.880	MS	22,750	90,000	11/01/2016	03/30/2045
370334-CJ-1	GENERAL MILLS INC .....	.....	.....	1	2.B FE	980,290	93.6970	936,971	1,000,000	982,234		379			4.700	4.820	AO	9,661	47,000	04/24/2018	04/17/2048
37045V-AT-7	GENERAL MOTORS CO .....	.....	.....	1,2	2.B FE	1,095,080	97.8430	978,431	1,000,000	1,088,747		(1,707)			5.950	5.300	AO	14,875	59,500	12/04/2019	04/01/2049
372546-AU-5	GEORGE WASHINGTON UNIVER .....	.....	.....	1	1.E FE	999,830	97.6010	976,010	1,000,000	999,996					4.868	4.860	MS	14,334	48,680	06/24/2015	09/15/2045
37310P-AC-5	GEORGETOWN UNIVERSITY .....	.....	.....	1,2	1.G FE	2,019,060	88.1330	1,762,666	2,000,000	2,017,188		(386)			4.315	4.250	AO	21,575	86,300	01/15/2019	04/01/2049
37555B-BD-4	GILEAD SCIENCES INC .....	.....	.....	1	2.A FE	1,521,805	95.2870	1,429,318	1,500,000	1,519,069		(505)			4.750	4.650	MS	23,750	71,250	02/21/2019	03/01/2046
37940X-AG-6	GLOBAL PAYMENTS INC .....	.....	.....	1,2	2.C FE	555,140	79.0870	535,437	500,000	552,418		(1,282)			4.150	3.510	FA	7,839	20,750	10/21/2021	08/15/2049
38141G-VS-0	GOLDMAN SACHS GROUP INC .....	.....	.....	2	2.A FE	506,660	94.7510	473,757	500,000	505,968		(161)			4.750	4.660	AO	4,618	23,750	01/24/2019	10/21/2045
38148L-AF-3	GOLDMAN SACHS GROUP INC .....	.....	.....	.....	2.B FE	1,086,570	96.6710	966,716	1,000,000	1,074,080		(2,001)			5.150	4.600	MN	5,579	51,500	10/27/2016	05/22/2045
38239K-AA-6	GOODMAN US FIN FOUR .....	.....	.....	1	2.A FE	1,011,290	85.2150	852,158	1,000,000	1,008,676		(471)			4.500	4.410	AO	9,500	45,000	09/20/2017	10/15/2037
384802-AC-8	WW GRAINGER INC .....	.....	.....	1,2	1.E FE	1,689,510	83.5900	1,253,861	1,500,000	1,675,633		(5,603)			3.750	3.010	MN	7,188	56,250	06/15/2021	05/15/2046
39121J-AE-0	GREAT RIVER ENERGY .....	.....	.....	1	1.G FE	589,636	104.2530	614,715	589,636	589,636					6.254	6.250	JJ	18,438	36,876	06/21/2007	07/01/2038
39138Q-AC-9	GREAT-WEST LIFE CO FIN 18 .....	.....	.....	1	1.F FE	1,000,000	89.4260	894,262	1,000,000	1,000,000					4.581	4.580	MN	5,599	45,810	05/14/2018	05/17/2048
404119-CB-3	HCA INC .....	.....	.....	1,2	2.C FE	995,010	70.4170	704,171	1,000,000	995,268		100			3.500	3.520	JJ	16,139	35,000	06/21/2021	07/15/2051
406216-AY-7	HALLIBURTON COMPANY .....	.....	.....	1	2.A FE	497,430	124.7920	623,961	500,000	498,034		64			7.450	7.490	MS	10,968	37,250	03/10/2009	09/15/2039
40728T-AA-1	HAMILTON COLLEGE .....	.....	.....	1	1.C FE	944,410	82.6060	826,062	1,000,000	944,615		32			4.750	5.030	JJ	23,750	47,500	06/13/2017	07/01/2113
412822-AE-8	HARLEY-DAVIDSON INC .....	.....	.....	1	2.C FE	976,610	80.2220	802,229	1,000,000	979,410		537			4.625	4.770	JJ	19,656	46,250	04/27/2018	07/28/2045
413875-AN-5	L3HARRIS TECH INC .....	.....	.....	1	2.B FE	497,535	108.3900	541,955	500,000	498,128		61			6.150	6.180	JD	1,367	30,750	12/07/2010	12/15/2040
413875-AT-2	L3HARRIS TECH INC .....	.....	.....	1	2.B FE	1,144,370	98.5760	985,769	1,000,000	1,123,122		(3,659)			5.054	4.160	AO	8,985	50,540	06/27/2017	04/27/2045
41652P-AB-5	HARTFORD HEALTHCARE CORP .....	.....	.....	1	1.F FE	1,052,750	99.8650	998,655	1,000,000	1,045,143		(1,271)			5.746	5.360	AO	14,365	57,460	12/15/2016	04/01/2044
423074-AF-0	KRAFT HEINZ FOODS CO .....	.....	.....	.....	2.B FE	486,810	106.8390	534,198	500,000	495,246		872			6.375	6.620	JJ	14,698	31,875	07/17/2009	07/15/2028
42307T-AG-3	KRAFT HEINZ FOODS CO .....	.....	.....	1	2.B FE	550,632	112.5810	562,910	500,000	523,770		(2,185)			6.750	6.000	MS	9,938	33,750	04/04/2003	03/15/2032
42809H-AD-9	HESS CORP .....	.....	.....	1	2.C FE	495,465	105.0160	525,083	500,000	496,197		129			5.600	5.670	FA	10,578	28,000	07/25/2017	02/15/2041
42824C-AY-5	HP ENTERPRISE CO .....	.....	.....	1	2.B FE	1,656,200	107.8780	1,618,180	1,500,000	1,641,178		(3,533)			6.350	5.570	AO	20,108	95,250	12/17/2019	10/15/2045
431116-AC-6	HIGHMARK INC .....	.....	.....	1	1.G FE	1,785,863	107.5900	1,707,827	1,750,000	1,777,764		(923)			6.125	5.970	MN	13,696	107,188	02/17/2012	05/15/2041
437076-AV-4	HOME DEPOT INC .....	.....	.....	1,2	1.F FE	1,559,280	111.8050	1,677,083	1,500,000	1,558,739		(541)			5.950	5.580	AO	22,313	44,625	09/26/2023	04/01/2041
437076-BX-9	HOME DEPOT INC .....	.....	.....	1,2	1.F FE	1,906,890	94.2830	1,414,248	1,500,000	1,881,049		(10,418)			4.500	3.020	JD	4,688	67,500	06/15/2021	12/06/2048
440327-AK-0	HORACE MANN EDUCATORS CO .....	.....	.....	1	2.B FE	997,350	98.0060	980,068	1,000,000	999,400		293			4.500	4.530	JD	293	45,000	11/18/2015	12/01/2025
444859-AZ-5	HUMANA INC .....	.....	.....	.....	2.B FE	528,470	122.1930	610,968	500,000	521,505		(793)			8.150	7.650	JD	1,811	40,750	04/23/2010	06/15/2038
454889-AQ-9	INDIANA MICHIGAN POWER .....	.....	.....	1,2	1.G FE	1,180,790	89.4240	894,242	1,000,000	1,166,919		(5,097)			4.550	3.450	MS	13,397	45,500	03/09/2021	03/15/2046
455434-BL-3	INDIANAPOLIS PIWR & LIGHT .....	.....	.....	1	1.G FE	999,910	107.9810	1,079,813	1,000,000	999,914		4			6.600	6.600	JD	5,500	66,000	06/12/2007	06/01/2037
459506-AL-5	INTL FLAVOR & FRAGRANCES .....	.....	.....	.....	2.C FE	1,008,470	84.8740	848,746	1,000,000	1,007,716		(162)			5.000	4.940	MS	13,194	50,000	10/03/2018	09/26/2048
460146-CN-1	INTERNATIONAL PAPER CO .....	.....	.....	.....	2.B FE	983,870	96.0510	960,510	1,000,000	986,147		320			5.150	5.250	MN	6,581	51,500	06/11/2015	05/15/2046
460146-CQ-4	INTERNATIONAL PAPER CO .....	.....	.....	.....	2.B FE	983,360	86.8070	868,070	1,000,000	985,547		338			4.400	4.500	FA	16,622	44,000	10/27/2016	08/15/2047

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
46625H-LL-2	JPMORGAN CHASE & CO.				1.G FE	1,116,530	95.6090	956,090	1,000,000	1,103,754		(2,939)			4.950	4.210	JD	4,125	49,500	04/15/2019	06/01/2045
48203R-AD-6	JUNIPER NETWORKS INC		1		2.B FE	2,090,270	102.5450	2,050,906	2,000,000	2,075,324		(2,550)			5.950	5.600	MS	35,039	119,000	02/01/2017	03/15/2041
48250A-AA-1	KKR GROUP FINANCE CO III		1		1.F FE	1,547,820	91.4260	1,371,393	1,500,000	1,541,645		(1,212)			5.125	4.900	JD	6,406	76,875	03/07/2018	06/01/2044
485260-BJ-1	EVERGY KANSAS SOUTH INC				1.F FE	668,273	108.4970	813,731	750,000	690,450		2,365			6.530	7.450	JD	2,177	48,975	04/15/2009	12/15/2037
487836-BQ-0	KELLANOVA		1		2.B FE	1,048,570	89.3860	893,868	1,000,000	1,042,068		(1,125)			4.500	4.200	AO	11,250	45,000	06/20/2017	04/01/2046
488401-AD-2	KEMPER CORP		1,2		2.C FE	1,495,920	84.5110	1,267,665	1,500,000	1,496,565		353			3.800	3.830	FA	20,267	57,000	02/15/2022	02/23/2032
49177J-AR-3	KENVUE INC		1,2		1.F FE	1,010,510	104.5310	1,045,315	1,000,000	1,010,486		(24)			5.200	5.130	MS	14,300	26,000	07/27/2023	03/22/2063
49271V-AD-2	KEURIG DR PEPPER INC		1		2.B FE	502,575	98.3640	491,822	500,000	502,346		(50)			5.085	5.050	MN	2,543	25,425	05/14/2018	05/25/2048
49327M-3E-2	KEY BANK NA		1		2.A FE	939,360	96.9370	969,376	1,000,000	957,724		18,364			4.150	6.980	FA	16,485	20,750	03/29/2023	08/08/2025
494550-BN-5	KINDER MORGAN ENER PART		1		2.B FE	987,030	90.0120	900,121	1,000,000	989,013		347			5.000	5.090	FA	18,889	50,000	07/25/2017	08/15/2042
494550-BP-0	KINDER MORGAN ENER PART		1		2.B FE	1,495,410	89.1760	1,337,652	1,500,000	1,496,156		117			5.000	5.020	MS	25,000	75,000	11/30/2017	03/01/2043
50077L-AL-0	KRAFT HEINZ FOODS CO		1		2.B FE	989,380	100.5220	1,005,230	1,000,000	991,872		507			5.000	5.090	JJ	23,056	50,000	08/14/2020	07/15/2035
501044-DM-0	KROGER CO		1,2		2.B FE	1,041,190	99.9770	999,777	1,000,000	1,038,013		(762)			5.400	5.120	JJ	24,900	54,000	04/17/2019	01/15/2049
50203U-AA-1	LBJ INFRASTRUCTURE GROUP		1,2		2.B FE	1,000,000	68.8890	688,890	1,000,000	1,000,000					3.797	3.790	JD	19,090	37,970	12/08/2021	12/31/2057
50540R-AS-1	LABORATORY CORP OF AMER		1		2.B FE	1,024,370	92.1530	921,538	1,000,000	1,020,040		(578)			4.700	4.540	FA	19,583	47,000	02/05/2015	02/01/2045
512807-AX-6	LAM RESEARCH CORP		1,2		1.G FE	1,464,075	69.0250	1,035,381	1,500,000	1,465,456		491			3.125	3.230	JD	2,083	46,875	03/11/2021	06/15/2060
521865-AZ-8	LEAR CORPORATION		1,2		2.B FE	1,559,995	92.2250	1,383,387	1,500,000	1,555,879		(1,117)			5.250	4.980	MN	10,063	78,750	12/17/2019	05/15/2049
524901-AR-6	LEGG MASON INC		1		1.F FE	1,089,160	102.4030	1,024,035	1,000,000	1,076,946		(2,191)			5.625	5.010	JJ	25,938	56,250	03/18/2021	09/15/2060
53079E-BJ-2	LIBERTY MUTUAL GROUP INC		1,2		2.B FE	1,642,455	75.9250	1,461,556	1,925,000	1,672,361		4,516			3.951	4.820	AO	16,056	76,057	11/17/2016	10/15/2050
532457-BU-1	ELI LILLY & CO		1,2		1.E FE	2,208,760	91.7740	1,835,499	2,000,000	2,200,692		(3,163)			4.150	3.620	MS	24,439	83,000	04/22/2021	03/15/2059
532457-BZ-0	ELI LILLY & CO		1,2		1.E FE	409,395	63.1210	315,609	500,000	412,640		1,203			2.500	3.320	MS	3,681	12,500	03/18/2021	09/15/2060
534187-AR-0	LINCOLN NATIONAL CORP		1		2.B FE	532,340	103.0520	515,265	500,000	519,973		(1,101)			6.150	5.690	AO	7,175	30,750	12/12/2006	04/07/2036
534187-BL-2	LINCOLN NATIONAL CORP		1,2		2.B FE	999,120	78.7460	787,466	1,000,000	999,218		15			4.375	4.380	JD	1,944	43,750	05/08/2020	06/15/2050
539830-BN-8	LOCKHEED MARTIN CORP		1		1.G FE	1,132,560	88.8370	888,379	1,000,000	1,125,499		(2,622)			4.090	3.390	MS	12,043	40,900	03/18/2021	09/15/2052
539830-BY-4	LOCKHEED MARTIN CORP		1,2		1.G FE	566,875	116.7680	583,843	500,000	566,699		(176)			5.900	5.110	MN	3,769	14,750	07/27/2023	11/15/2063
548661-DH-4	LOWE'S COS INC		1,2		2.A FE	998,140	96.5170	965,179	1,000,000	998,284		30			5.125	5.130	AO	10,819	51,250	03/24/2020	04/15/2050
55336V-AP-5	MPLX LP		1		2.B FE	992,890	84.8060	848,064	1,000,000	993,419		72			4.900	4.940	AO	10,344	49,000	02/05/2018	04/15/2058
570535-AG-9	MARKEL GROUP INC				2.B FE	1,076,640	106.9600	1,069,605	1,000,000	1,048,448		(3,047)			7.350	6.700	FA	27,767	73,500	05/04/2010	08/15/2034
573284-AU-0	MARTIN MARIETTA MATERIAL		1		2.B FE	996,810	87.6720	876,726	1,000,000	997,168		67			4.250	4.260	JD	1,889	42,500	12/06/2017	12/15/2047
574599-BM-7	MASCO CORP		1		2.B FE	2,037,440	86.0740	1,721,498	2,000,000	2,033,095		(831)			4.500	4.380	MN	11,500	90,000	03/13/2020	05/15/2047
57636Q-AQ-7	MASTERCARD INC		1,2		1.D FE	1,653,135	87.2190	1,308,295	1,500,000	1,643,691		(3,503)			3.850	3.290	MS	15,240	57,750	03/18/2021	03/26/2050
578454-AF-7	MAYO CLINIC		1,2		1.C FE	522,490	68.6220	343,110	500,000	521,747		(312)			3.196	3.000	MN	2,042	15,980	06/15/2021	11/15/2061
585055-BU-9	MEDTRONIC INC.		1		1.G FE	1,069,140	97.1670	971,675	1,000,000	1,061,163		(1,764)			4.625	4.180	MS	13,618	46,250	01/24/2019	03/15/2045
59156R-AJ-7	METLIFE INC		1		1.G FE	520,915	112.2970	561,487	500,000	512,224		(818)			6.375	6.050	JD	1,417	31,875	11/01/2007	06/15/2034
59156R-AM-0	METLIFE INC		1		1.G FE	478,910	107.4860	537,433	500,000	486,614		792			5.700	6.020	JD	1,267	28,500	04/07/2010	06/15/2035
59156R-AN-3	METLIFE INC		1		2.B FE	1,660,000	103.1270	1,546,905	1,500,000	1,586,318		(9,477)			6.400	5.390	JD	4,267	96,000	10/27/2016	12/15/2066
594918-CB-8	MICROSOFT CORP		1,2		1.A FE	2,193,220	98.1430	1,962,874	2,000,000	2,181,246		(2,670)			4.500	4.000	FA	36,250	90,000	02/21/2019	02/06/2057
594918-CK-8	MICROSOFT CORP		1		1.A FE	1,000,870	97.8510	978,513	1,000,000	1,001,651		900			4.500	4.480	JD	2,000	45,000	07/12/2017	06/15/2047
59562V-BD-8	BERKSHIRE HATHAWAY ENERG		1		1.G FE	497,072	98.3930	497,969	500,000	497,607		68			5.150	5.180	MN	3,290	25,750	05/08/2014	11/15/2043
597861-AA-1	MYMICHIGAN HEALTH		1,2		1.E FE	1,000,000	72.1260	721,260	1,000,000	1,000,000					3.409	3.400	JD	2,841	34,090	10/22/2020	06/01/2050
60871R-AH-3	MOLSON COORS BEVERAGE		1,2		2.B FE	1,130,960	85.2110	852,110	1,000,000	1,122,537		(3,683)			4.200	3.400	JJ	19,367	42,000	08/24/2021	07/15/2046
61746B-EG-7	MORGAN STANLEY		1		1.G FE	950,220	89.9940	899,950	1,000,000	955,081		1,063			4.375	4.063	JJ	19,323	43,750	01/03/2019	01/22/2047
61747Y-DY-8	MORGAN STANLEY		1		1.G FE	502,545	90.1720	450,862	500,000	502,281		(66)			4.300	4.260	JJ	9,197	21,500	03/25/2019	01/27/2045
620076-BE-8	MOTOROLA SOLUTIONS INC		1		2.C FE	1,022,730	99.3240	993,245	1,000,000	1,019,879		(518)			5.500	5.340	MS	18,333	55,000	08/15/2017	09/01/2044
62925M-AB-9	THE NHP FOUNDATION		1,2		1.D FE	1,000,000	102.8070	1,028,070	1,000,000	1,000,000					6.000	6.000	JD	5,000	17,333	08/10/2023	12/01/2033

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
62954R-AA-4	NYU LANGONE HOSPITALS			1,2	1.F FE	981,210	72.2300	722,300	1,000,000	982,082		310			3.380	3.470	JJ	16,900	33,800	03/16/2021	07/01/2055
638612-AL-5	NATIONWIDE FINANCIAL SER			1	2.A FE	2,122,080	90.8320	1,816,656	2,000,000	2,104,490		(2,846)			5.300	4.890	MN	12,661	106,000	11/29/2016	11/18/2044
64128X-AE-0	NEUBERGER BERMAN GRP/FIN			1,2	2.B FE	868,010	82.5400	825,401	1,000,000	883,725		2,705			4.875	5.830	AO	10,292	48,750	03/09/2017	04/15/2045
649322-AE-4	NY & PRESBYTERIAN HOSPIT			1	1.C FE	1,542,750	87.9140	1,318,717	1,500,000	1,542,611		(62)			4.763	4.620	FA	29,769	71,445	12/18/2019	08/01/2116
651229-AX-4	NEWELL BRANDS INC			1,2	3.C FE	561,875	91.5010	457,505	500,000	558,538		5,013			6.375	5.040	AO	7,969	28,750	02/19/2020	04/01/2036
65339K-AV-2	NEXTERA ENERGY CAPITAL			2	2.B FE	1,000,000	86.7090	867,090	1,000,000	1,000,000					4.800	4.800	JD	4,000	48,000	10/30/2017	12/01/2077
65339K-BK-5	NEXTERA ENERGY CAPITAL HLDGS INC			2	2.B FE	556,875	93.8350	469,175	500,000	535,050		(5,757)			5.650	4.170	MN	4,708	28,250	12/16/2019	05/01/2079
655664-AR-1	NORDSTROM INC			1	3.A FE	489,005	71.0700	355,351	500,000	490,511		286			5.000	5.150	JJ	11,528	25,000	08/16/2017	01/15/2044
66988A-AJ-3	NOVANT HEALTH INC			1,2	1.D FE	1,488,375	66.6060	999,096	1,500,000	1,488,795		146			3.318	3.350	MN	8,295	49,770	05/12/2021	11/01/2061
670346-AN-5	NUCOR CORP			2	1.G FE	555,010	100.8410	504,207	500,000	544,240		(1,439)			5.200	4.500	FA	10,833	26,000	02/11/2015	08/01/2043
67066G-AJ-3	NVIDIA CORP			1,2	1.E FE	1,070,460	83.7430	837,435	1,000,000	1,067,837		(968)			3.700	3.370	AO	9,250	37,000	03/08/2021	04/01/2060
677050-AC-0	OGLETHORPE POWER CORP			1	1.E FE	500,000	101.9170	509,588	500,000	500,000					6.191	6.190	JJ	15,478	30,955	09/25/2007	01/01/2031
678858-BL-4	OKLAHOMA G&E CO			1	1.G FE	511,585	103.9380	519,694	500,000	508,571		(309)			5.850	5.680	JD	2,438	29,250	06/15/2010	06/01/2040
68233J-BG-8	ONCOR ELECTRIC DELIVERY			1,2	1.F FE	1,150,400	85.8570	858,571	1,000,000	1,140,848		(3,738)			4.100	3.250	MN	5,239	41,000	05/13/2021	11/15/2048
68233J-CH-5	ONCOR ELECTRIC DELIVERY			1,2	1.F FE	839,280	93.1970	931,974	1,000,000	839,944		664			4.600	5.750	JD	3,833	23,000	09/25/2023	06/01/2052
682441-AB-6	ONEAMERICA FINL PARTNERS			1,2	1.G FE	1,510,560	71.9300	1,078,957	1,500,000	1,509,925		(218)			4.250	4.200	AO	13,458	63,750	09/15/2020	10/15/2050
682680-AB-9	ONEOK INC			1	2.B FE	939,348	106.5280	958,761	900,000	913,816		(2,414)			6.875	6.490	AO	15,469	61,875	04/17/2007	09/30/2028
682680-AT-0	ONEOK INC			1	2.B FE	508,825	89.4790	447,398	500,000	507,862		(183)			4.950	4.370	JJ	11,550	24,750	11/29/2017	07/13/2047
68268N-AD-5	ONEOK PARTNERS LP			1	2.B FE	546,630	110.2010	551,007	500,000	532,894		(1,483)			6.850	6.130	AO	7,231	34,250	12/10/2010	10/15/2037
68389X-BJ-3	ORACLE CORP			1,2	2.B FE	1,423,065	80.1540	1,202,314	1,500,000	1,431,287		1,774			4.000	4.320	JJ	27,667	60,000	12/20/2018	07/15/2046
68389X-BQ-7	ORACLE CORP			1	2.B FE	938,830	79.2070	792,080	1,000,000	944,793		292			4.000	4.370	MN	5,111	40,000	01/03/2019	11/15/2047
686514-AF-7	ORLANDO HEALTH OBL GRP			1,2	1.E FE	1,681,170	83.8560	1,257,843	1,500,000	1,669,232		(4,434)			4.089	3.400	AO	15,334	61,335	03/18/2021	10/01/2048
694308-HL-4	PACIFIC GAS & ELECTRIC			1,2	2.C FE	1,063,670	78.2480	782,487	1,000,000	1,058,373		(1,808)			4.300	3.880	MS	12,661	43,000	12/02/2020	03/15/2045
701094-AL-8	PARKER-HANNIFIN CORP			1,2	2.A FE	987,020	86.2610	862,618	1,000,000	988,345		294			4.100	4.170	MS	13,667	41,000	02/21/2019	03/01/2047
70213H-AF-5	MASS GENERAL BRIGHAM INC			1,2	1.D FE	1,518,960	71.3550	1,070,339	1,500,000	1,518,296		(263)			3.342	3.280	JJ	25,065	50,130	03/11/2021	07/01/2060
70450Y-AJ-2	PAYPAL HOLDINGS INC			1,2	1.G FE	499,715	74.9640	374,825	500,000	499,734		6			3.250	3.250	JD	1,354	16,250	05/19/2021	06/01/2050
70450Y-AN-3	PAYPAL HOLDINGS INC			1,2	1.G FE	996,500	99.0020	990,029	1,000,000	996,559		27			5.250	5.270	JD	4,375	52,500	05/16/2022	06/01/2062
713448-EV-6	PEPSICO INC			1,2	1.E FE	1,128,410	86.4900	864,905	1,000,000	1,123,511		(1,798)			3.875	3.280	MS	10,979	38,750	03/08/2021	03/19/2060
717081-EV-1	PFIZER INC			1,2	1.F FE	491,835	87.4680	437,341	500,000	492,576		166			4.000	4.090	MS	5,889	20,000	03/04/2020	03/15/2049
718547-AP-7	PHILLIPS 66 PARTNERS LP			1	2.A FE	1,010,210	93.3380	933,390	1,000,000	1,009,864		(243)			4.900	4.820	AO	12,250	49,000	02/23/2017	10/01/2046
736508-BP-6	PORTLAND GENERAL ELEC			1	1.F FE	913,960	99.1510	991,513	1,000,000	940,237		2,633			5.810	6.470	AO	14,525	58,100	01/27/2009	10/01/2037
740189-AP-0	PRECISION CASTPARTS CORP			1,2	1.C FE	1,049,540	90.1340	901,349	1,000,000	1,043,733		(1,303)			4.375	4.060	JD	1,944	43,750	02/21/2019	06/15/2045
74251V-AA-0	PRINCIPAL FINANCIAL GRP			1	1.G FE	1,334,868	107.2510	1,340,650	1,250,000	1,366,329		(2,965)			6.050	5.550	AO	15,965	75,625	02/08/2012	10/15/2036
743263-AE-5	PROGRESS ENERGY INC			1	2.B FE	864,660	115.3700	865,277	750,000	804,090		(5,770)			7.750	6.470	MS	19,375	58,125	07/26/2007	03/01/2031
743315-AJ-2	PROGRESSIVE CORP			1	1.F FE	555,825	109.5560	547,784	500,000	519,335		(3,133)			6.625	5.740	MS	11,042	33,125	10/31/2005	03/01/2029
74373R-AA-2	PROVIDENCE COLLEGE			1	1.F FE	1,000,000	69.4260	694,260	1,000,000	1,000,000					3.194	3.190	MN	5,323	31,940	06/03/2021	11/01/2050
743862-AA-2	UNUM GROUP CORP			1	2.C FE	1,053,540	106.4720	1,064,727	1,000,000	1,018,951		(3,784)			7.250	6.720	MS	21,347	72,500	09/08/2010	03/15/2028
744320-BF-8	PRUDENTIAL FINANCIAL INC			2	2.B FE	1,000,000	96.0010	960,015	1,000,000	1,000,000					5.700	5.700	MS	16,783	57,000	09/13/2018	09/15/2048
744320-BN-4	PRUDENTIAL FINANCIAL INC			1	1.G FE	537,832	113.0860	539,424	477,000	523,091		(1,651)			6.625	5.710	JD	878	31,601	01/13/2012	06/21/2040
744320-CE-3	PRUDENTIAL FINANCIAL INC			1,2	1.G FE	997,630	88.7510	887,510	1,000,000	997,826		44			4.350	4.360	FA	15,225	43,500	02/20/2019	02/25/2050
747262-AW-3	QVC INC			1,2	4.B FE	254,310	60.6000	151,500	250,000	253,416		(250)			5.450	5.270	FA	5,147	13,625	02/19/2020	08/15/2034
747525-AV-5	QUALCOMM INCORPORATED			1,2	1.F FE	999,640	91.4570	914,578	1,000,000	999,705		7			4.300	4.300	MN	4,897	43,000	04/16/2019	05/20/2047
74834L-AQ-3	QUEST DIAGNOSTICS INC			1	2.B FE	972,280	97.2140	972,149	1,000,000	979,781		735			5.750	5.940	JJ	24,118	57,500	11/12/2009	01/30/2040
749685-AU-7	RPM INTERNATIONAL INC			1	2.C FE	1,548,858	94.1520	1,492,322	1,585,000	1,553,543		761			5.250	5.400	JD	6,934	83,213	12/16/2016	06/01/2045
754730-AF-6	RAYMOND JAMES FINANCIAL			1	1.G FE	991,310	93.2890	932,891	1,000,000	992,482		177			4.950	5.000	JJ	22,825	49,500	11/01/2016	07/15/2046

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
759351-AR-0	REINSURANCE GRP OF AMER			1,2	2.A FE	996,390	104.8490	1,048,497	1,000,000	996,784		394			6.000	6.040	MS	33,833		06/05/2023	09/15/2033
76131V-AA-1	KITE REALTY GROUP TRUST			1,2	2.C FE	1,423,980	97.4450	1,461,686	1,500,000	1,486,982		10,285			4.000	4.750	MS	17,667	60,000	12/16/2016	03/15/2025
78409V-AN-4	S&P GLOBAL INC			1	1.G FE	988,310	88.0200	880,202	1,000,000	989,483		231			4.500	4.570	MN	5,750	45,000	05/16/2018	05/15/2048
81373P-AA-1	SECURIAN FINANCIAL GROUP			1	1.G FE	1,500,825	83.0780	1,246,185	1,500,000	1,500,825					4.800	4.790	AO	15,200	72,000	05/30/2018	04/15/2048
824348-AS-5	SHERWIN-WILLIAMS CO			1	2.B FE	1,059,520	89.1170	891,178	1,000,000	1,050,935		(1,482)			4.550	4.180	FA	18,958	45,500	06/28/2017	08/01/2045
824348-AX-4	SHERWIN-WILLIAMS CO			1	2.B FE	496,565	91.4630	457,318	500,000	496,992		71			4.500	4.540	JD	1,875	22,500	05/02/2017	06/01/2047
824348-BH-8	SHERWIN-WILLIAMS CO			1	2.B FE	788,349	81.6420	722,532	885,000	803,235		2,117			4.400	5.120	FA	16,225	38,940	07/10/2015	02/01/2045
828730-AB-7	SIMMONS FIRST NTL CORP			2	2.B FE	1,000,000	94.3600	943,608	1,000,000	1,000,000					7.741	7.740	JAJO	19,950	63,155	03/21/2018	04/01/2028
828738-AA-2	SIMMONS UNIVERSITY			1,2	1.E FE	952,200	87.2320	872,320	1,000,000	953,726		1,104			5.000	5.360	AO	12,500	50,000	08/22/2022	10/01/2052
832696-AY-4	JM SMUCKER CO			1,2	2.B FE	991,430	111.4000	1,114,007	1,000,000	991,489		59			6.500	6.570	MN	11,917		10/12/2023	11/15/2043
833034-AM-3	SNAP-ON INC			1,2	1.F FE	969,860	76.6090	766,090	1,000,000	971,691		671			3.100	3.260	MN	5,167	31,000	03/18/2021	05/01/2050
842329-AA-2	SOUTHERN BAPTIST HOSPITAL OF FLORIDA IN			1,2	1.C FE	1,085,040	91.1370	911,370	1,000,000	1,075,169		(2,160)			4.857	4.310	JJ	22,396	48,570	01/10/2019	07/15/2045
842400-HX-4	SOUTHERN CAL EDISON			1,2	1.G FE	997,860	107.5080	1,075,083	1,000,000	997,897		37			5.875	5.890	JD	4,896	30,844	05/17/2023	12/01/2053
84265V-AE-5	SOUTHERN COPPER CORP			1	2.A FE	988,170	111.9730	1,119,731	1,000,000	990,949		296			6.750	6.840	AO	14,063	67,500	04/28/2010	04/16/2040
84314P-AA-7	SOUTHERN IL HEALTHCARE			1,2	1.G FE	1,000,000	70.6570	706,577	1,000,000	1,000,000					3.970	3.970	MN	5,073	39,700	10/21/2020	05/15/2050
845743-BS-1	SOUTHWESTERN PUBLIC SERVICE COMPANY			1,2	1.G FE	1,023,570	83.9790	839,792	1,000,000	1,021,403		(493)			4.400	4.250	MN	5,622	44,000	01/24/2019	11/15/2048
84859D-AA-5	SPIRE MISSOURI INC			1,2	1.F FE	1,495,725	70.5980	1,058,978	1,500,000	1,495,965		89			3.300	3.310	JD	4,125	49,500	05/13/2021	06/01/2051
85984X-AA-6	STETSON UNIVERSITY INC			1,2	1.G FE	1,000,000	79.2790	792,790	1,000,000	1,000,000					4.094	4.090	JD	3,412	40,940	11/14/2019	12/01/2059
862121-AA-8	STORE CAPITAL CORP			1	2.C FE	1,492,725	91.8970	1,378,468	1,500,000	1,496,539		731			4.500	4.560	MS	19,875	67,500	03/08/2018	03/15/2028
86765B-AP-4	ENERGY TRANSFER LP			1	2.C FE	978,950	92.0110	920,116	1,000,000	981,739		485			5.300	5.450	AO	13,250	53,000	07/25/2017	04/01/2044
86944B-DE-3	SUTTER HEALTH			1	1.E FE	1,981,240	86.3550	1,727,110	2,000,000	1,982,997		381			4.091	4.140	FA	30,910	81,820	03/21/2019	08/15/2048
871829-BD-8	SYSCO CORPORATION			1	2.B FE	2,084,580	88.7280	1,774,572	2,000,000	2,072,789		(2,032)			4.500	4.240	AO	22,500	90,000	06/27/2017	04/01/2046
87264A-AZ-8	T-MOBILE USA INC			1,2	2.B FE	1,493,625	88.3540	1,325,324	1,500,000	1,494,032		116			4.500	4.520	AO	14,250	67,500	04/02/2020	04/15/2050
87305Q-CN-9	TTX CO			1,2	1.F FE	1,005,950	92.8440	928,441	1,000,000	1,005,434		(118)			4.600	4.560	FA	19,167	46,000	01/11/2019	02/01/2049
875127-BJ-0	TAMPA ELECTRIC CO			1,2	1.G FE	1,604,925	72.4750	1,087,126	1,500,000	1,599,116		(2,362)			3.450	3.080	MS	15,238	51,750	06/16/2021	03/15/2051
87612E-AK-2	TARGET CORP			1	1.F FE	536,865	112.4940	562,470	500,000	518,727		(1,584)			6.350	5.800	MN	5,292	31,750	03/30/2006	11/01/2032
878055-AE-2	HUNTINGTON NATIONAL BANK			2	2.A FE	248,438	97.5450	243,863	250,000	249,781		181			4.600	4.670	FA	3,961	11,500	02/24/2015	02/27/2025
88948A-BK-2	TOLL ROAD INV PART II	..0.		1	3.B FE	387,650	47.9630	479,637	1,000,000	547,526		31,631			0.000	6.040	N/A			03/08/2018	02/15/2034
88948A-BN-6	TOLL ROAD INV PART II	..0.		1	3.B FE	342,500	40.9670	409,674	1,000,000	484,347		28,117			0.000	6.070	N/A			03/13/2018	02/15/2036
88948A-DL-8	TOLL ROAD INV PART II	..0.		1	1.E FE	479,139	18.7850	281,784	1,500,000	578,952		24,386			0.000	4.350	N/A			08/06/2019	02/15/2046
88948A-DZ-7	TOLL ROAD INV PART II	..0.		1	1.E FE	561,478	15.1760	303,534	2,000,000	678,443		28,577			0.000	4.350	N/A			08/06/2019	02/15/2049
891092-AE-8	TORO CO			1	2.A FE	1,297,800	106.2920	1,328,650	1,250,000	1,283,891		(1,582)			6.625	6.320	MN	13,802	82,813	10/13/2011	05/01/2037
89838L-AH-7	TRUSTEES OF BOSTON COLL			1	1.D FE	1,500,000	65.2490	978,735	1,500,000	1,500,000					3.042	3.040	JJ	22,815	45,630	06/15/2021	07/01/2057
902494-AY-9	TYSON FOODS INC			1	2.B FE	1,525,950	91.7100	1,375,651	1,500,000	1,521,967		(671)			5.150	5.020	FA	29,183	77,250	12/14/2016	08/15/2044
907818-EG-9	UNION PACIFIC CORPORATION			1,2	1.G FE	512,655	82.3990	411,995	500,000	512,221		(107)			4.375	4.240	MN	2,795	21,875	06/18/2019	11/15/2065
907818-FC-7	UNION PACIFIC CORP			1,2	1.G FE	1,008,130	88.3340	883,344	1,000,000	1,007,440		(168)			4.300	4.250	MS	14,333	43,000	03/20/2019	03/01/2049
911312-BN-5	UNITED PARCEL SERVICE			1	1.F FE	904,350	84.5900	845,908	1,000,000	913,666		2,032			3.750	4.330	MN	4,792	37,500	01/15/2019	11/15/2047
911312-BW-5	UNITED PARCEL SERVICE			1,2	1.F FE	663,670	106.5110	532,555	500,000	653,833		(3,645)			5.300	3.480	AO	6,825	26,500	03/17/2021	04/01/2050
911365-BF-0	UNITED RENTALS NORTH AM			1	3.A FE	369,325	100.2200	374,826	374,000	372,203		481			5.500	5.660	FA	7,771	20,570	11/10/2016	05/15/2027
91324P-EA-6	UNITEDHEALTH GROUP INC			1,2	1.F FE	934,100	71.0540	710,544	1,000,000	936,496		868			3.125	3.430	MN	3,993	31,250	03/08/2021	05/15/2060
91529Y-AJ-5	UNUM GROUP			1	2.C FE	1,119,610	97.4540	974,540	1,000,000	1,099,816		(3,215)			5.750	4.920	FA	21,722	57,500	11/04/2016	08/15/2042
91913Y-AE-0	VALERO ENERGY CORP			1	2.B FE	850,980	115.0010	862,514	750,000	801,977		(4,627)			7.500	6.400	AO	11,875	56,250	05/30/2007	04/15/2032
920253-AF-8	VALMONT INDUSTRIES INC			1	2.C FE	995,360	90.2150	902,150	1,000,000	996,162		103			5.000	5.030	AO	12,500	50,000	09/08/2014	10/01/2044
92277G-AF-4	VENTAS REALTY LP			1	2.A FE	1,430,320	80.5720	1,208,588	1,500,000	1,440,909		1,617			4.375	4.670	FA	27,344	65,625	11/15/2016	02/01/2045
92343V-CM-4	VERIZON COMMUNICATIONS			1	2.A FE	495,220	97.8560	489,283	500,000	495,515		60			5.012	5.070	FA	9,049	25,060	08/14/2018	08/21/2054

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
92343V-CZ-5	VERIZON COMMUNICATIONS .....	.....	.....	1	.. 2.A FE	1,000,840	..92.2200	..922,201	1,000,000	1,000,819 .....	.....	..... (11) .....	.....	.....	..4.672	..4.660	MS	 13,756	..46,720	10/26/2016	..03/15/2055
92345Y-AE-6	VERISK ANALYTICS INC .....	.....	.....	1	.. 2.B FE	1,064,150	..98.5100	..985,101	1,000,000	1,055,240 .....	.....	..... (1,454) .....	.....	.....	..5.500	..5.060	JD	 2,444	..55,000	11/01/2016	..06/15/2045
929089-AC-4	VOYA FINANCIAL INC .....	.....	.....	1	.. 2.B FE	998,530	..86.1320	..861,330	1,000,000	998,770 .....	.....	..... 30 .....	.....	.....	..4.800	..4.800	JD	 2,133	..48,000	10/26/2016	..06/15/2046
929089-AF-7	VOYA FINANCIAL INC .....	.....	.....	2	.. 2.C FE	499,900	..81.8930	..409,465	500,000	499,925 .....	.....	..... 2 .....	.....	.....	..4.700	..4.700	JJ	 10,314	..23,500	12/19/2019	..01/23/2048
929160-AV-1	VULCAN MATERIALS CO .....	.....	.....	1	.. 2.B FE	2,139,510	..89.6870	..1,793,758	2,000,000	2,125,764 .....	.....	..... (3,342) .....	.....	.....	..4.500	..4.070	JD	 4,000	..90,000	11/26/2019	..06/15/2047
931427-AC-2	WALGREENS BOOTS ALLIANCE .....	.....	.....	1	.. 2.C FE	2,090,480	..83.3170	..1,666,355	2,000,000	2,076,928 .....	.....	..... (2,298) .....	.....	.....	..4.800	..4.500	MN	 11,467	..96,000	06/27/2017	..11/18/2044
94973V-AY-3	ELEVANCE HEALTH INC .....	.....	.....	1	.. 2.B FE	1,023,950	..92.8040	..928,041	1,000,000	1,019,909 .....	.....	..... (688) .....	.....	.....	..4.625	..4.460	MN	 5,910	..46,250	04/28/2017	..05/15/2042
94973V-BL-0	ELEVANCE HEALTH INC .....	.....	.....	1	.. 2.B FE	311,603	..88.1050	..281,936	320,000	312,126 .....	.....	..... 107 .....	.....	.....	..4.850	..5.000	FA	 5,863	..15,520	08/28/2018	..08/15/2054
95040Q-AF-1	WELLTOWER OP LLC .....	.....	.....	1,2	.. 2.A FE	1,309,970	..94.5500	..945,501	1,000,000	1,294,142 .....	.....	..... (7,974) .....	.....	.....	..4.950	..3.190	MS	 16,500	..49,500	12/21/2021	..09/01/2048
95101V-AA-7	WESLEYAN UNIVERSITY .....	.....	.....	1	.. 1.D FE	2,016,210	..85.1280	..1,702,563	2,000,000	2,016,261 .....	.....	..... (8) .....	.....	.....	..4.781	..4.740	JJ	 47,810	..95,620	12/07/2016	..07/01/2116
958254-AJ-3	WESTERN MIDSTREAM OPERAT .....	.....	.....	1	.. 2.C FE	1,496,945	..87.0220	..1,305,339	1,500,000	1,497,234 .....	.....	..... 55 .....	.....	.....	..5.300	..5.310	MS	 26,500	..79,500	03/07/2018	..03/01/2048
963320-AV-8	WHIRLPOOL CORP .....	.....	.....	1	.. 2.B FE	1,992,160	..83.8800	..1,677,612	2,000,000	1,993,283 .....	.....	..... 170 .....	.....	.....	..4.500	..4.520	JD	 7,500	..90,000	03/08/2018	..06/01/2046
96949L-AC-9	WILLIAMS COMPANIES INC .....	.....	.....	1	.. 2.B FE	2,188,450	..94.1800	..1,883,611	2,000,000	2,168,030 .....	.....	..... (4,693) .....	.....	.....	..5.100	..4.480	MS	 30,033	..102,000	12/17/2019	..09/15/2045
96950F-AF-1	WILLIAMS COMPANIES INC .....	.....	.....	1	.. 2.B FE	497,091	..106.7020	..533,511	500,000	497,919 .....	.....	..... 71 .....	.....	.....	..6.300	..6.340	AO	 6,650	..31,500	07/09/2010	..04/15/2040
98138H-AJ-0	WORKDAY INC .....	.....	.....	1,2	.. 2.B FE	966,140	..93.1120	..931,121	1,000,000	970,995 .....	.....	..... 2,885 .....	.....	.....	..3.800	..4.220	AO	 9,500	..38,000	04/14/2022	..04/01/2032
98956P-AG-7	ZIMMER BIOMET HOLDINGS .....	.....	.....	1	.. 2.B FE	1,358,350	..90.3140	..1,326,713	1,469,000	1,389,061 .....	.....	..... 5,013 .....	.....	.....	..4.250	..4.860	FA	 23,586	..62,433	12/15/2016	..08/15/2035
98978V-AH-6	ZOETIS INC .....	.....	.....	1,2	.. 2.A FE	1,487,863	..95.6390	..1,434,597	1,500,000	1,490,933 .....	.....	..... 255 .....	.....	.....	..4.700	..4.740	FA	 29,375	..70,500	04/04/2017	..02/01/2043
11271L-AB-8	BROOKFIELD FINANCE INC .....	.....	.....	1	.. 1.G FE	769,723	..86.9240	..651,931	750,000	767,476 .....	.....	..... (419) .....	.....	.....	..4.700	..4.530	MS	 9,890	..35,250	11/29/2017	..09/20/2047
13607H-RS-3	CANADIAN IMPERIAL BANK .....	.....	.....	1,2	.. 1.F FE	888,200	..91.1790	..911,797	1,000,000	902,309 .....	.....	..... 9,311 .....	.....	.....	..3.600	..5.060	AO	 8,400	..36,000	06/16/2022	..04/07/2032
71644E-AG-7	SUNCOR ENERGY INC .....	.....	.....	1	.. 2.A FE	943,590	..100.5840	..1,005,846	1,000,000	965,211 .....	.....	..... 2,031 .....	.....	.....	..5.950	..6.380	MN	 7,603	..59,500	05/31/2007	..05/15/2035
775109-BG-5	ROGERS COMMUNICATIONS IN .....	.....	.....	1,2	.. 2.C FE	1,006,720	..83.3580	..833,580	1,000,000	1,006,217 .....	.....	..... (150) .....	.....	.....	..4.300	..4.250	FA	 16,244	..43,000	03/17/2020	..02/15/2048
86722T-AB-8	SUNCOR ENERGY INC .....	.....	.....	1	.. 2.A FE	497,080	..110.0250	..550,130	500,000	497,837 .....	.....	..... 77 .....	.....	.....	..6.850	..6.890	JD	 2,854	..34,250	06/03/2008	..06/01/2039
87971M-BH-5	TELUS CORP .....	.....	.....	1	.. 2.B FE	740,700	..89.2450	..669,339	750,000	741,561 .....	.....	..... 177 .....	.....	.....	..4.600	..4.670	MN	 4,313	..34,500	06/07/2018	..11/16/2048
884903-AY-1	THOMSON REUTERS CORP .....	.....	.....	1	.. 2.A FE	483,115	..103.1850	..515,928	500,000	489,345 .....	.....	..... 630 .....	.....	.....	..5.500	..5.750	FA	 10,389	..27,500	02/05/2010	..08/15/2035
98417E-AC-4	GLENCORE FINANCE CANADA .....	.....	.....	1	.. 2.A FE	1,089,980	..110.1680	..1,101,686	1,000,000	1,063,537 .....	.....	..... (2,822) .....	.....	.....	..6.900	..6.210	MN	 8,817	..69,000	08/12/2010	..11/15/2037
00185A-AH-7	AON GLOBAL LTD .....	.....	.....	C	.. 2.A FE	299,049	..91.3850	..274,158	300,000	299,200 .....	.....	..... 21 .....	.....	.....	..4.750	..4.770	MN	 1,821	..14,250	05/13/2015	..05/15/2045
00774M-AZ-8	AERCAP IRELAND CAP/GLOBA .....	.....	.....	1,2	.. 2.B FE	997,650	..80.5380	..805,385	1,000,000	997,827 .....	.....	..... 83 .....	.....	.....	..3.850	..3.860	AO	 6,631	..38,500	10/21/2021	..10/29/2041
02364W-AP-0	AMERICA MOVIL SAB DE CV .....	.....	.....	C	.. 2.A FE	990,470	..108.3600	..1,083,607	1,000,000	993,550 .....	.....	..... 287 .....	.....	.....	..6.125	..6.190	MN	 7,826	..61,250	10/24/2007	..11/15/2037
06738E-AJ-4	BARCLAYS PLC .....	.....	.....	C	.. 2.A FE	2,117,100	..97.8490	..1,956,981	2,000,000	2,100,513 .....	.....	..... (2,623) .....	.....	.....	..5.250	..4.860	FA	 39,083	..105,000	10/27/2016	..08/17/2045
11778B-AJ-8	SKY GROUP FINANCE PLC .....	.....	.....	C	.. 1.G FE	2,666,960	..112.2510	..2,694,038	2,400,000	2,585,887 .....	.....	..... (11,129) .....	.....	.....	..6.500	..5.570	AO	 32,933	..156,000	10/29/2016	..10/15/2035
143658-AH-5	CARNIVAL CORP .....	.....	.....	C	.. 4.C FE	475,695	..95.3210	..476,608	500,000	492,835 .....	.....	..... 1,485 .....	.....	.....	..6.650	..7.060	JJ	 15,332	..33,250	10/07/2002	..01/15/2028
25156P-AC-7	DEUTSCHE TELEKOM INT FIN .....	.....	.....	C	.. 2.A FE	610,815	..120.4350	..602,179	500,000	550,463 .....	.....	..... (6,049) .....	.....	.....	..8.750	..6.790	JD	 1,944	..43,750	04/09/2008	..06/15/2030
268317-AR-5	ELECTRICITE DE FRANCE SA .....	.....	.....	1,2	.. 2.A FE	1,123,910	..86.6830	..866,831	1,000,000	1,114,750 .....	.....	..... (1,634) .....	.....	.....	..5.250	..4.550	AO	 11,375	..52,500	08/24/2017	..10/13/2055
268317-AT-1	ELECTRICITE DE FRANCE SA .....	.....	.....	C	.. 2.A FE	1,000,750	..92.1390	..921,391	1,000,000	1,000,702 .....	.....	..... (15) .....	.....	.....	..5.000	..4.990	MS	 13,889	..50,000	03/07/2019	..09/21/2048
35177P-AX-5	ORANGE SA .....	.....	.....	C	.. 2.A FE	560,790	..101.7280	..508,641	500,000	550,316 .....	.....	..... (1,769) .....	.....	.....	..5.375	..4.550	JJ	 12,542	..26,875	04/04/2017	..01/13/2042
40049J-AV-9	GRUPO TELEVISIA SAB .....	.....	.....	C	.. 2.B FE	393,232	..100.9520	..399,226	400,000	399,226 .....	.....	..... 593 .....	.....	.....	..6.625	..6.790	MS	 7,582	..26,500	03/06/2008	..03/18/2025
404280-AQ-2	HSBC HOLDINGS PLC .....	.....	.....	C	.. 2.A FE	858,632	..97.5770	..759,154	778,000	849,461 .....	.....	..... (2,122) .....	.....	.....	..5.250	..4.550	MS	 12,140	..40,845	04/15/2019	..03/14/2044
43474T-AB-9	HOLCIM US FINANCE LUXEIB .....	.....	.....	C	.. 2.B FE	1,038,210	..106.6350	..1,066,357	1,000,000	1,028,551 .....	.....	..... (1,011) .....	.....	.....	..6.875	..6.580	MS	 17,569	..68,750	10/07/2009	..09/29/2039
478375-AJ-7	JOHNSON CONTROLS INTL PL .....	.....	.....	C	.. 2.B FE	402,108	..97.6340	..390,540	400,000	401,599 .....	.....	..... (54) .....	.....	.....	..5.700	..5.660	MS	 7,600	..22,800	02/01/2011	..03/01/2041
48241F-AB-0	KBC GROUP NV .....	.....	.....	C	.. 1.G FE	2,138,401	..101.9990	..2,152,179	2,110,000	2,133,696 .....	.....	..... (4,704) .....	.....	.....	..5.796	..5.480	JJ	 55,033	..61,148	01/25/2023	..01/19/2029
539439-AN-9	LLOYDS BANKING GROUP PLC .....	.....	.....	C	.. 2.A FE	1,078,080	..95.8800	..958,801	1,000,000	1,067,476 .....	.....	..... (1,710) .....	.....	.....	..5.300	..4.790	JD	 4,417	..53,000	10/25/2016	..12/01/2045
552081-AM-3	LYONDELLBASELL IND NV .....	.....	.....	C	.. 2.B FE	1,005,840	..86.6630	..866,638	1,000,000	1,005,396 .....	.....	..... (79) .....	.....	.....	..4.625	..4.590	FA	 16,059	..46,250	08/23/2017	..02/26/2055
55608J-AP-3	MACQUARIE GROUP LTD .....	.....	.....	C	.. 1.F FE	1,000,000	..98.9110	..989,117	1,000,000	1,000,000 .....	.....	.....	.....	.....	..5.033	..5.030	JJ	 23,208	..50,330	10/04/2018	..01/15/2030
60687Y-AX-7	MIZUHO FINANCIAL GROUP .....	.....	.....	C	.. 1.G FE	1,331,205	..89.9450	..1,349,180	1,500,000	1,357,391 .....	.....	..... 18,113 .....	.....	.....	..3.153	..4.860	JJ	 21,677	..47,295	07/13/2022	..07/16/2030
67078A-AD-5	NVENT FINANCE SARL .....	.....	.....	C	.. 2.C FE	1,497,315	..97.1420	..1,457,134	1,500,000	1,498,699 .....	.....	..... 269 .....	.....	.....	..4.550	..4.570	AO	 14,408	..68,250	03/12/2018	..04/15/2028

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
714264-AK-4	PERNOD RICARD SA	C	1		2.A FE	1,663,290	104.1970	1,562,970	1,500,000	1,634,732		(4,640)			5.500	4.750	JJ	38,042	82,500	12/14/2016	01/15/2042
714295-AA-0	PERRIGO FINANCE UNLIMITD	C	1,2		3.C FE	1,028,000	78.8210	788,213	1,000,000	1,025,435		229			4.900	4.700	JD	2,178	49,000	02/19/2020	12/15/2044
716973-AH-5	PFIZER INVESTMENT ENTER	C	1,2		1.F FE	899,390	100.9590	899,619	1,000,000	899,619					5.340	6.000	MN	6,230	26,700	10/02/2023	05/19/2063
75968N-AE-1	RENAISSANCE HOLDINGS L	C	1,2		1.G FE	1,495,605	101.4970	1,522,455	1,500,000	1,495,795		190			5.750	5.780	JD	6,229	43,125	05/31/2023	06/05/2033
767201-AD-8	RIO TINTO FIN USA LTD	C	1		1.F FE	506,230	110.0560	550,284	500,000	502,279		(413)			7.125	7.000	JJ	16,427	35,625	08/26/2008	07/15/2028
80281L-AB-1	SANTANDER UK GROUP HLDGS	C			2.A FE	1,154,500	79.0220	790,220	1,000,000	1,134,582		(3,539)			5.625	4.630	MS	16,563	56,250	08/22/2017	09/15/2045
82620K-AT-0	SIEMENS FINANCIERINGSMAT	C	1		1.E FE	1,529,140	90.7600	1,361,403	1,500,000	1,526,164		(667)			4.200	4.080	MS	18,375	63,000	03/01/2019	03/16/2047
83367T-BT-5	SOCIETE GENERALE	C			2.C FE	1,818,885	87.9630	1,319,458	1,500,000	1,793,976		(4,268)			5.625	4.240	MN	8,672	84,375	03/11/2020	11/24/2045
853254-AN-0	STANDARD CHARTERED PLC	C			2.B FE	1,066,620	98.5850	985,860	1,000,000	1,057,092		(1,558)			5.700	5.230	MS	15,042	57,000	10/25/2016	03/26/2044
87089N-AA-8	SWISS RE FINANCE LUX	C	2		1.F FE	1,580,075	95.5000	1,432,500	1,500,000	1,547,873		(8,043)			5.000	4.300	AO	18,542	75,000	12/04/2019	04/02/2049
87938W-AC-7	TELEFONICA EMISIONES SAU	C	1		2.C FE	816,810	113.1140	848,360	750,000	793,246		(2,217)			7.045	6.360	JD	1,614	52,838	05/07/2007	06/20/2036
87938W-AW-3	TELEFONICA EMISIONES SAU	C	1		2.C FE	881,190	88.1390	881,395	1,000,000	964,698		723			4.895	5.150	MS	15,637	48,950	08/16/2018	03/06/2048
89641U-AB-7	TRINITY ACQUISITION PLC	C	1		2.B FE	1,136,140	102.1260	1,021,262	1,000,000	1,115,683		(3,339)			6.125	5.170	FA	23,139	61,250	10/26/2016	08/15/2043
902613-AK-4	UBS GROUP AG	C	2		1.G FE	805,040	81.8810	818,810	1,000,000	818,383		13,343			2.746	5.280	FA	10,679	13,730	02/14/2023	02/11/2033
902613-AY-4	UBS GROUP AG	C			1.G FE	1,534,550	95.1920	1,427,888	1,500,000	1,529,548		(823)			4.875	4.720	MN	9,344	73,125	10/27/2016	05/15/2045
90352J-AC-7	UBS GROUP AG	C	2		1.G FE	991,220	96.5060	965,064	1,000,000	995,565		936			4.253	4.360	MS	11,578	42,530	01/03/2019	03/23/2028
92857W-AB-6	VODAFONE GROUP PLC	C	1		2.B FE	150,249	108.5590	162,839	150,000	150,125		(10)			6.250	6.230	MN	807	9,375	11/19/2002	11/30/2032
92857W-AQ-3	VODAFONE GROUP PLC	C	1		2.B FE	510,780	108.1740	540,872	500,000	507,346		(359)			6.150	5.980	FA	10,592	30,750	04/07/2010	02/27/2037
92857W-BD-1	VODAFONE GROUP PLC	C	1		2.B FE	873,910	87.1710	871,717	1,000,000	893,170		3,176			4.375	5.260	FA	16,042	43,750	12/15/2016	02/19/2043
98420E-AB-1	XL GROUP LTD	C	1		1.F FE	498,550	95.7080	478,544	500,000	499,081		26			5.250	5.260	JD	1,167	26,250	11/18/2013	12/15/2043
Q7787G-AE-0	QBE INSURANCE GROUP LTD	C	2		2.C FE	1,573,440	97.7390	1,466,091	1,500,000	1,525,216		(9,381)			5.875	5.130	JD	3,427	88,125	03/08/2018	06/17/2046
1019999999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					383,418,737	XXX	345,546,519	378,878,636	382,992,336		5,819			XXX	XXX	XXX	4,626,725	17,687,916	XXX	XXX
00442V-AA-5	ACE 2006-ASP3 A1		4		1.A FM	136,707	93.5280	162,362	173,596	133,920		8,890			5.750	11.060	MON	194	5,569	11/18/2015	06/25/2036
02148G-AD-5	CIWALT 2007-OA8 2A1		4		1.A FM	178,595	75.6280	172,130	227,601	183,078		3,427			5.830	6.270	MON	258	7,431	11/10/2015	06/25/2047
04544Q-AD-9	ABSHE 2006-HE7 A4		4		1.A FM	271,188	63.3100	258,667	408,570	268,517		7,000			5.750	6.460	MON	457	11,638	03/22/2016	11/25/2036
05946X-WF-6	BAFC 2005-3 1A23		4		1.A FM	2,602	97.9490	2,624	2,679	2,664		54			5.500	5.990	MON	12	147	01/14/2010	06/25/2035
073879-LN-6	BSABS 2004-AC6 A1		4		3.C FM	55,564	85.3750	48,874	57,246	55,771		537			5.750	3.450	MON	274	1,539	10/18/2016	11/25/2034
12559U-AG-8	CIM 2020-R5 M2		4		1.A	1,952,500	90.2700	1,805,416	2,000,000	1,960,199		3,019			3.375	3.660	MON	5,625	67,500	03/15/2022	12/25/2059
12638P-CP-2	CSMC 2007-3 2A19		4		1.A FM	42,285	37.2300	19,603	52,652	22,474		(1,629)			6.000	4.940	MON	263	2,662	10/18/2016	04/25/2037
126670-GT-9	CIVL 2005-13 AF6		4		1.A FM	51,717	91.3840	53,255	58,276						5.661	0.000	MON	275	2,548	11/17/2015	04/25/2036
126673-JC-7	CIVL 2004-10 MF1		4		1.A FM	582,780	96.5470	595,010	616,291	615,230		4			4.330	4.370	MON	2,224	26,815	12/11/2015	11/25/2034
16163Y-AE-4	CHASE 2016-SH1 M4		4		1.A	181,811	88.6260	175,055	197,520	181,811		2,314			3.750	5.390	MON	617	7,407	08/02/2016	04/25/2045
232434-AE-0	CIWALT 2006-OC8 2A3		4		1.A FM	125,441	81.7860	174,012	212,764	154,190		7,177			5.970	11.060	MON	247	8,740	08/02/2016	11/25/2036
32028P-AE-5	FFML 2006-FF11 2A3		4		1.A FM	150,220	91.2800	188,806	206,843	123,838		15,813			5.770	19.820	MON	232	9,316	11/18/2015	08/25/2036
33853G-BM-4	FSMT 2021-12 B2		4		1.G	938,302	78.3790	745,287	950,866	939,543		945			2.972	3.090	MON	2,355	28,278	11/15/2021	11/25/2051
362334-GT-5	GSAA 2006-5 2A3		4		1.A FM	234,403	48.9240	168,958	345,345	148,427		7,429			6.010	8.880	MON	404	5,396	12/14/2015	03/25/2036
362334-MH-4	GSAA 2006-6 AF6		4		1.A FM	515,008	35.4940	304,031	856,563	310,292		9,326			6.503	6.990	MON	4,642	13,022	04/21/2016	03/25/2036
362341-ST-7	GSAA 2005-12 AF5		4		1.A FM	149,842	67.8550	113,524	167,304	112,954		1,285			6.158	6.480	MON	859	5,946	02/27/2013	09/25/2035
45257V-AB-2	IMSA 2007-3 A1B		4		1.A FM	104,311	85.2140	126,757	148,750	102,949		5,538			5.950	11.680	MON	172	5,241	05/24/2016	09/25/2037
465978-AN-4	JPMIT 2023-1 M1F		4		1.A	904,637	99.1790	895,537	902,944	904,490		(320)			5.500	5.390	MON	4,138	45,523	01/10/2023	06/25/2053
64352V-NZ-0	NHET 2005-C M1		4		1.A FM	348,125	90.5420	452,715	483,284			15,372			6.115	7.150	MON	595	17,047	08/10/2016	12/25/2035
64828M-BK-2	NRZT 2017-3A B3		4		1.A	318,082	96.4050	292,301	303,199	313,308		(767)			5.398	4.380	MON	1,364	16,235	05/29/2020	04/25/2057
65535V-PD-4	NAA 2005-AP3 A3		4		1.A FM	158,046	45.1380	107,480	238,111	114,437		5,946			5.318	7.650	MON	1,055	3,363	08/03/2016	08/25/2035
65537K-AB-6	NHELI 2007-1 2A1A		4		1.A FM	183,907	87.4060	220,618	252,406	178,189		10,301			5.790	12.490	MON	284	10,613	03/22/2016	02/25/2037

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
73316P-DS-6	POPLR 2005-3 M1 .....	.....	.....	4	.. 1.A FM	41,527	..96.5610	42,209	43,712	43,438 .....	.....	142 .....	.....	.....	..3.532	..3.820	MON	129	1,564	10/19/2016	07/25/2035
74938F-BU-1	ROCKT 2022-1 B2A .....	.....	.....	4	.. 1.A	1,399,324	..71.8600	1,061,446	1,477,102	1,408,503 .....	.....	5,620 .....	.....	.....	..2.756	..3.270	MON	3,393	40,677	01/13/2022	01/25/2052
75156W-AE-3	RAMP 2006-RS4 M1 .....	.....	.....	4	.. 1.A FM	362,500	..94.7640	473,823	500,000	485,321 .....	.....	12,391 .....	.....	.....	..5.820	..6.640	MON	566	23,707	10/25/2016	07/25/2036
75157D-AC-8	RAMP 2007-RS2 A3 .....	.....	.....	4	.. 1.A FM	603,416	..88.6140	784,926	885,772	667,236 .....	.....	9,237 .....	.....	.....	..6.210	..8.200	MON	1,070	41,648	10/25/2016	05/25/2037
76112B-SQ-4	RAAC 2005-SP1 2A3 .....	.....	.....	4	.. 1.A FM	81,231	..94.9560	85,232	89,759	81,452 .....	.....	1,174 .....	.....	.....	..5.250	..6.910	MON	393	4,670	05/05/2010	09/25/2034
81744L-AA-2	SEMT 2007-2 1A1 .....	.....	.....	4	.. 1.A FM	28,737	..92.1660	29,885	32,425	27,812 .....	.....	740 .....	.....	.....	..5.892	..10.620	MON	58	1,791	10/18/2016	06/20/2036
86358E-RC-2	SAIL 2005-2 M3 .....	.....	.....	4	.. 1.A FM	771,875	..93.9250	939,257	1,000,000	994,247 .....	.....	25,155 .....	.....	.....	..6.250	..6.480	MON	1,215	32,547	11/15/2016	03/25/2035
86359D-VD-6	SASC 2005-OPT1 A3 .....	.....	.....	4	.. 1.A FM	410,408	..79.6140	610,740	767,118	447,153 .....	.....	14,179 .....	.....	.....	..6.190	..11.010	MON	923	21,506	05/18/2016	11/25/2035
86360L-AF-3	SASC 2006-WF2 M2 .....	.....	.....	4	.. 1.A FM	633,834	..96.3720	871,461	904,266	793,753 .....	.....	21,598 .....	.....	.....	..5.760	..9.850	MON	1,013	47,000	11/22/2016	07/25/2036
89177J-AB-4	TPMT 2019-2 A2 .....	.....	.....	4	.. 1.A	1,910,000	..89.4060	1,788,128	2,000,000	1,931,987 .....	.....	(864) .....	.....	.....	..3.750	..4.130	MON	6,250	74,953	03/01/2019	12/25/2058
90355D-BH-5	UIM 2021-INW5 B2 .....	.....	.....	4	.. 1.A	968,539	..80.4210	771,238	958,995	967,181 .....	.....	(885) .....	.....	.....	..3.236	..3.100	MON	2,587	31,065	12/13/2021	01/25/2052
924921-AA-5	VERUS 2022-5 A2 .....	.....	.....	4	.. 1.C FE	1,286,180	..92.5400	1,239,231	1,339,127	1,289,685 .....	.....	5,841 .....	.....	.....	..3.800	..4.350	MON	4,241	50,887	05/27/2022	04/25/2067
92538N-AC-1	VERUS 2022-4 A3 .....	.....	.....	4	.. 1.F FE	780,279	..95.1800	751,514	789,566	780,383 .....	.....	1,101 .....	.....	.....	..4.740	..4.910	MON	3,119	37,425	04/22/2022	04/25/2067
92539X-AA-2	VERUS 2023-6 A1 .....	.....	.....	4	.. 1.A FE	975,574	..101.3230	988,498	975,590	975,574 .....	.....	.....	.....	.....	..6.665	..6.510	MON	5,419	16,256	09/07/2023	09/25/2068
93364E-AA-2	WIHE 2007-HE3 1A .....	.....	.....	4	.. 1.A FM	166,066	..92.2160	204,188	221,422	172,968 .....	.....	6,509 .....	.....	.....	..5.695	..10.090	MON	245	9,280	12/15/2015	05/25/2037
93934J-AD-6	WIABS 2006-HE2 A4 .....	.....	.....	4	.. 1.A FM	261,669	..74.2390	281,030	378,544	248,807 .....	.....	5,430 .....	.....	.....	..5.950	..8.040	MON	438	14,988	11/19/2015	05/25/2036
95003K-BK-7	WFMB5 2021-INV1 B3 .....	.....	.....	4	.. 2.B	970,624	..77.8980	745,280	956,732	968,577 .....	.....	(1,193) .....	.....	.....	..3.313	..3.140	MON	2,642	31,719	10/21/2021	08/25/2051
1029999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						19,237,856	XXX	18,751,108	22,199,656	19,593,642	.....	207,836	.....	.....	XXX	XXX	XXX	60,247	783,659	XXX	XXX
05552X-BN-7	BBCMS 2021-C12 C .....	.....	.....	4	.. 1.E	1,005,234	..67.3970	673,978	1,000,000	1,004,195 .....	.....	(524) .....	.....	.....	..3.205	..3.130	MON	2,671	32,050	12/21/2021	11/15/2054
05610C-AJ-3	BMO 2023-C4 AS .....	.....	.....	4	.. 1.A	1,029,999 .....	.....	991,991	1,000,000	1,027,723 .....	.....	(2,275) .....	.....	.....	..5.345	..4.930	MON	4,455	45,363	01/20/2023	02/15/2056
06541F-BA-6	BANK 2017-BNK4 A4 .....	.....	.....	4	.. 1.A	1,037,852	..94.3730	943,731	1,000,000	1,012,574 .....	.....	(4,155) .....	.....	.....	..3.625	..3.150	MON	3,021	36,250	05/08/2017	05/15/2050
08162C-AH-3	BMARK 2018-B6 C .....	.....	.....	4	.. 2.B	1,003,105	..76.1040	761,046	1,000,000	1,001,430 .....	.....	(274) .....	.....	.....	..4.596	..4.540	MON	3,830	46,647	09/20/2018	10/10/2051
12515D-AR-5	CD 2017-CD4 A4 .....	.....	.....	4	.. 1.A	1,031,523	..93.5690	935,699	1,000,000	1,010,670 .....	.....	(3,432) .....	.....	.....	..3.514	..3.120	MON	2,928	35,140	05/08/2017	05/10/2050
12515G-AD-9	CD 2017-CD3 A4 .....	.....	.....	4	.. 1.A	1,041,680	..92.8030	928,031	1,000,000	1,013,514 .....	.....	(4,622) .....	.....	.....	..3.631	..3.110	MON	3,026	36,310	05/02/2017	02/10/2050
12593G-AJ-1	COMM 2015-PC1 B .....	.....	.....	4	.. 1.A	1,016,953	..92.9730	929,732	1,000,000	1,003,627 .....	.....	(533) .....	.....	.....	..4.283	..4.070	MON	3,569	43,473	10/13/2015	07/10/2050
12593J-BK-1	COMM 2015-CR24 C .....	.....	.....	4	.. 1.A	967,500	..89.1750	891,751	1,000,000	989,892 .....	.....	3,090 .....	.....	.....	..4.347	..4.710	MON	3,623	44,062	10/02/2015	08/10/2048
12593P-BA-9	COMM 2015-CR25 C .....	.....	.....	4	.. 1.D	484,941	..92.1410	460,705	500,000	495,233 .....	.....	1,476 .....	.....	.....	..4.516	..4.850	MON	1,882	22,898	09/23/2015	08/10/2048
12593Q-BH-2	COMM 2015-CR26 B .....	.....	.....	4	.. 1.A	1,030,897	..94.0830	940,839	1,000,000	1,005,295 .....	.....	(3,587) .....	.....	.....	..4.464	..4.070	MON	3,720	45,277	09/28/2015	10/10/2048
12635Q-BL-3	COMM 2015-CR27 C .....	.....	.....	4	.. 1.A	957,224	..91.9250	919,258	1,000,000	986,401 .....	.....	4,234 .....	.....	.....	..4.448	..4.940	MON	3,707	45,108	10/20/2015	10/10/2048
17325H-BP-8	CGCMT 2017-P7 A4 .....	.....	.....	4	.. 1.A	1,048,750	..93.9500	939,504	1,000,000	1,016,285 .....	.....	(5,324) .....	.....	.....	..3.712	..3.110	MON	3,093	37,120	05/02/2017	04/14/2050
302947-AE-6	FREMF 2016-K60 B .....	.....	.....	4	.. 1.A	1,319,004	..95.1370	1,427,061	1,500,000	1,436,370 .....	.....	19,360 .....	.....	.....	..3.542	..5.070	MON	4,428	53,896	12/15/2016	12/25/2049
30294D-AJ-3	FREMF 2016-K52 B .....	.....	.....	4	.. 1.A	475,859	..96.9430	484,715	500,000	493,322 .....	.....	2,647 .....	.....	.....	..3.931	..4.520	MON	1,638	19,934	05/13/2016	01/25/2049
30295D-AG-7	FREMF 2016-K57 B .....	.....	.....	4	.. 1.A	943,594	..97.4970	974,975	1,000,000	980,334 .....	.....	5,918 .....	.....	.....	..3.917	..4.600	MON	3,265	39,737	11/16/2016	08/25/2049
30300Y-AJ-3	FREMF 2017-K67 C .....	.....	.....	4	.. 1.A	943,750	..93.9730	939,732	1,000,000	973,796 .....	.....	5,794 .....	.....	.....	..3.945	..4.640	MON	3,288	40,022	03/20/2018	09/25/2049
30305E-AG-3	FREMF 2017-K68 C .....	.....	.....	4	.. 1.A	1,410,000	..93.6540	1,404,823	1,500,000	1,458,394 .....	.....	9,295 .....	.....	.....	..3.841	..4.590	MON	4,802	58,452	03/13/2018	10/25/2049
30305K-AJ-3	FREMF 2017-K69 C .....	.....	.....	4	.. 1.A	1,395,703	..93.1730	1,397,604	1,500,000	1,451,577 .....	.....	10,731 .....	.....	.....	..3.726	..4.590	MON	4,658	56,695	03/13/2018	10/25/2049
30310X-AG-4	FREMF 2019-K94 C .....	.....	.....	4	.. 1.D	1,000,156	..91.7390	917,395	1,000,000	1,000,000 .....	.....	.....	.....	.....	..3.964	..3.920	MON	3,304	40,219	03/14/2022	07/25/2052
35690A-AS-7	FREMF 2016-K58 B .....	.....	.....	4	.. 1.A	915,781	..95.8900	958,909	1,000,000	971,053 .....	.....	8,996 .....	.....	.....	..3.737	..4.780	MON	3,115	37,910	12/01/2016	09/25/2049
35708W-AU-4	FREMF 2017-K71 C .....	.....	.....	4	.. 1.A	926,719	..93.2140	932,145	1,000,000	965,205 .....	.....	7,382 .....	.....	.....	..3.751	..4.650	MON	3,126	38,056	03/06/2018	11/25/2050
36253P-AC-6	GSM5 2017-GS6 A3 .....	.....	.....	4	.. 1.A	1,029,947	..92.5710	925,711	1,000,000	1,010,344 .....	.....	(3,239) .....	.....	.....	..4.433	..3.060	MON	2,861	34,330	05/19/2017	05/10/2050
43300L-AJ-9	HILT 2016-HHV C .....	.....	.....	4	.. 1.A	984,547	..94.8200	984,206	1,000,000	994,562 .....	.....	1,607 .....	.....	.....	..4.193	..4.370	MON	3,495	42,517	11/22/2016	11/05/2038
46590K-AE-4	JPMCC 2015-JP1 A5 .....	.....	.....	4	.. 1.A	1,105,820	..96.5340	965,347	1,000,000	1,022,923 .....	.....	(12,498) .....	.....	.....	..3.914	..2.580	MON	3,262	39,140	10/12/2016	01/15/2049
46644F-AJ-0	JPMBB 2015-C28 B .....	.....	.....	4	.. 1.A	979,688	..93.6440	936,447	1,000,000	993,764 .....	.....	401 .....	.....	.....	..3.986	..4.200	MON	3,322	39,860	10/15/2015	10/15/2048
46644U-BF-4	JPMBB 2015-C30 B .....	.....	.....	4	.. 1.E	1,000,625	..86.2100	862,107	1,000,000	1,000,000 .....	.....	.....	.....	.....	..4.228	..4.200	MON	3,524	42,876	11/05/2015	07/15/2048

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
46647T-AS-7	JPMCC 2017-JP5 A5	...	4	...	1.A	1,048,125	..94.2220	..942,221	1,000,000	1,015,494	.....	(5,328)	.....	.....	..3.723	3.120	MON	3,103	37,232	05/02/2017	03/15/2050
563136-AG-5	OMW 2020-1MW C	...	4	...	1.A	877,266	..86.0320	..860,328	1,000,000	908,758	.....	21,801	.....	.....	..2.334	5.030	MON	1,946	23,674	07/13/2022	09/10/2039
61690A-AH-7	MSBAM 2015-C27 B	...	4	...	1.A	1,011,753	..93.3270	..933,271	1,000,000	1,001,242	.....	(1,509)	.....	.....	..4.491	4.320	MON	3,743	45,573	11/19/2015	12/15/2047
61765L-AX-8	MSBAM 2015-C24 B	...	4	...	1.A	1,014,219	..92.8010	..928,013	1,000,000	1,002,743	.....	(358)	.....	.....	..4.323	4.130	MON	3,603	43,850	10/15/2015	05/15/2048
61765T-AM-5	MSBAM 2015-C25 C	...	4	...	1.F	948,741	..83.6660	..836,669	1,000,000	983,303	.....	4,945	.....	.....	..4.517	5.110	MON	3,764	45,827	10/07/2015	10/15/2048
61767C-AV-0	MSBAM 2017-C33 A5	...	4	...	1.A	1,029,928	..94.5190	..945,200	1,000,000	1,009,947	.....	(3,290)	.....	.....	..3.599	3.220	MON	2,999	35,990	05/04/2017	05/15/2050
68275C-AC-2	FB 2005-1 A3	...	4	...	1.A FM	333,847	..97.3550	..319,134	327,803	328,699	.....	(577)	.....	.....	..5.278	5.080	MON	1,105	17,301	02/08/2011	08/10/2035
82510W-AL-4	SHOPS 2016-CSTL D	...	4	...	1.A	1,369,688	..84.3970	..1,265,962	1,500,000	1,459,336	.....	14,637	.....	.....	..3.731	4.860	MON	4,664	56,744	12/06/2016	07/05/2036
1039999999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						33,720,418	XXX	31,422,240	34,327,803	34,028,005	.....	70,789	.....	.....	XXX	XXX	XXX	112,540	1,359,533	XXX	XXX
03027W-AM-4	AMETOW 5.49 03/15/28	...	4	...	1.A FE	1,000,000	..101.4290	..1,014,296	1,000,000	1,000,000	.....	.....	.....	.....	..5.490	5.490	MON	2,440	41,480	03/08/2023	03/15/2028
05377R-FM-1	AESOP 2022-3A C	...	4	...	2.C FE	999,886	..98.9140	..989,147	1,000,000	999,930	.....	31	.....	.....	..6.480	6.480	MON	1,980	64,800	07/12/2022	02/20/2027
14318D-AF-6	CARIX 2023-1 C	...	4	...	1.E FE	499,837	..99.5050	..497,526	500,000	499,872	.....	36	.....	.....	..5.190	5.190	MON	1,153	23,067	01/19/2023	01/16/2029
19260M-AA-4	COIN 2017-1A A2	...	4	...	2.C FE	1,160,668	..86.5160	..1,011,157	1,168,750	1,160,668	.....	.....	.....	.....	..5.216	5.510	JAJO	11,176	60,962	05/04/2017	04/25/2047
20267T-AC-6	CBSLT 2016-A B	...	4	...	1.B FE	62,405	..93.6360	..60,571	64,688	62,405	.....	(696)	.....	.....	..4.000	5.110	MON	43	2,588	04/15/2016	05/25/2040
25755T-AE-0	DPABS 2015-1A A211	...	4	...	2.A FE	917,358	..97.8070	..909,612	930,000	927,257	.....	1,417	.....	.....	..4.474	4.640	JAJO	7,628	41,608	11/06/2015	10/25/2045
33845V-AJ-0	FCAT 2022-1 E	...	4	...	3.B FE	999,743	..82.4130	..824,133	1,000,000	999,832	.....	50	.....	.....	..5.370	5.370	MON	2,387	53,700	02/16/2022	06/15/2029
345287-AF-3	FORDL 2023-A B	...	4	...	1.C FE	999,907	..99.3520	..999,942	1,000,000	999,942	.....	34	.....	.....	..5.290	5.290	MON	2,351	47,316	01/18/2023	06/15/2026
380130-AG-9	GMALT 2022-3 C	...	4	...	1.E FE	999,816	..99.5150	..995,160	1,000,000	999,915	.....	70	.....	.....	..5.130	5.130	MON	1,568	51,300	08/09/2022	08/20/2026
38237T-AA-9	GOOD 2022-3CS A	...	4	...	1.F FE	1,800,654	..91.7470	..1,652,753	1,801,414	1,800,694	.....	(330)	.....	.....	..4.950	4.950	MON	2,229	89,170	07/12/2022	07/20/2049
38237V-AA-4	GOOD 2023-1GS A	...	4	...	1.F FE	938,941	..97.4870	..915,629	939,228	938,945	.....	(148)	.....	.....	..5.520	5.520	MON	1,584	42,772	01/25/2023	02/22/2055
46651T-AB-7	HENDR 2018-1A B	...	4	...	2.A FE	907,823	..83.5560	..758,814	908,147	908,089	.....	25	.....	.....	..4.700	4.700	MON	1,897	42,683	03/13/2018	10/15/2074
47760Q-AB-9	JIMMY 2017-1A A211	...	4	...	2.B FE	597,500	..95.0020	..567,639	597,500	597,500	.....	.....	.....	.....	..4.846	4.840	JAJO	4,906	28,955	06/27/2017	07/30/2047
61945V-AA-9	MSAIC 2023-1A A	...	4	...	1.D FE	1,353,352	..97.4500	..1,322,742	1,357,350	1,353,411	.....	131	.....	.....	..5.320	5.370	MON	2,206	61,179	02/08/2023	06/20/2053
62946A-AB-0	NPRL 2016-1A A2	...	4	...	2.A FE	1,000,000	..96.9730	..969,734	1,000,000	1,000,000	.....	.....	.....	.....	..5.438	5.430	MON	1,662	54,380	04/26/2016	04/20/2046
68267H-AC-1	OMFIT 2022-S1 C	...	4	...	1.F FE	999,742	..95.8590	..958,595	1,000,000	999,825	.....	50	.....	.....	..4.560	4.560	MON	2,153	45,600	04/21/2022	05/14/2035
784033-AJ-1	SCFET 2022-1A D	...	4	...	2.C FE	999,735	..92.9720	..929,721	1,000,000	999,896	.....	27	.....	.....	..3.790	3.790	MON	1,158	37,900	02/15/2022	11/20/2031
78448P-AF-7	SMB 2015-A C	...	4	...	1.B FE	949,219	..95.4260	..954,265	1,000,000	977,644	.....	3,130	.....	.....	..4.500	5.030	MON	2,000	45,000	10/01/2015	10/15/2048
78448R-AF-3	SMB 2015-C C	...	4	...	1.B FE	927,813	..94.0180	..940,187	1,000,000	966,405	.....	4,645	.....	.....	..4.500	5.260	MON	2,000	45,000	11/06/2015	09/17/2046
78471A-AC-7	SOFI 2016-F B	...	4	...	1.E FE	1,201,465	..94.4990	..1,181,246	1,250,000	1,225,033	.....	(8,501)	.....	.....	..4.450	4.860	MON	927	55,625	01/13/2017	02/25/2040
37952U-AE-3	SEACO 2014-1A A2	C	4	...	1.F FE	30,506	..98.7710	..33,342	33,756	33,525	.....	538	.....	.....	..3.090	4.800	MON	41	1,043	04/05/2016	07/17/2029
43133F-AC-0	HCOMF 2015-1A CRR	C	4	...	3.A FE	1,000,000	..71.0000	..710,000	1,000,000	1,000,000	.....	.....	.....	.....	..5.050	5.040	FIAN	8,417	50,500	11/16/2021	11/01/2035
58284M-AD-6	MEXICO CITY ARPT TRUST	C	1,2	...	2.C FE	588,260	..86.0000	..507,400	590,000	588,485	.....	32	.....	.....	..5.500	5.510	JJ	13,611	32,450	10/03/2017	07/31/2047
1049999999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						20,934,630	XXX	19,697,198	21,140,833	21,039,273	.....	541	.....	.....	XXX	XXX	XXX	75,517	1,019,078	XXX	XXX
1109999999 Total - Industrial and Miscellaneous (Unaffiliated) Bonds						457,311,641	XXX	415,417,065	456,546,928	457,653,256	.....	284,985	.....	.....	XXX	XXX	XXX	4,875,029	20,850,186	XXX	XXX
064058-AF-7	BANK OF NY MELLON CORP	...	2	...	2.A FE	1,168,438	..95.2170	..1,190,214	1,250,000	1,176,707	.....	1,326	.....	.....	..4.625	5.020	MS	16,220	57,813	12/01/2016	12/29/2049
55261F-AH-7	M&T BANK CORPORATION	...	2	...	2.C FE	499,375	..86.3830	..431,915	500,000	499,447	.....	10	.....	.....	..5.125	5.130	MN	4,271	25,625	04/03/2018	12/29/2049
665859-AQ-7	NORTHERN TRUST CORP	...	2	...	2.A FE	980,000	..95.3890	..953,890	1,000,000	982,278	.....	343	.....	.....	..4.600	4.710	AO	11,500	46,000	12/01/2016	12/29/2049
693475-AQ-8	PNC FINANCIAL SERVICES	...	2	...	2.B FE	1,493,750	..93.4640	..1,401,970	1,500,000	1,493,775	.....	.....	.....	.....	..5.000	5.020	MN	12,500	75,000	05/31/2018	08/01/2167
743315-AU-7	PROGRESSIVE CORP	...	2	...	2.A FE	1,000,000	..99.1250	..991,250	1,000,000	1,000,000	.....	.....	.....	.....	..8.185	8.180	MSD	3,865	87,230	03/09/2018	01/01/9999
902973-AZ-9	US BANCORP	...	2	...	2.B FE	1,023,750	..89.7030	..897,030	1,000,000	1,009,113	.....	(2,491)	.....	.....	..5.300	4.990	AO	11,189	53,000	04/04/2017	04/15/2027
89117F-8Z-5	TORONTO-DOMINION BANK	...	2	...	2.A FE	1,000,000	..104.0780	..1,040,789	1,000,000	1,000,000	.....	.....	.....	.....	..8.125	8.120	JAJO	13,767	84,410	10/06/2022	10/31/2082
1219999999 Subtotal - Bonds - Hybrid Securities - Issuer Obligations						7,165,313	XXX	6,907,058	7,250,000	7,161,320	.....	(812)	.....	.....	XXX	XXX	XXX	73,312	429,078	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Desig- nation, NAIC Desig- nation Modifier and SVO Admini- strative Symbol	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
1309999999. Total - Hybrid Securities						7,165,313	XXX	6,907,058	7,250,000	7,161,320		(812)			XXX	XXX	XXX	73,312	429,078	XXX	XXX
1509999999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
1909999999. Subtotal - Bonds - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2419999999. Total - Issuer Obligations						485,865,120	XXX	437,172,427	481,319,625	485,318,614		(2,716)			XXX	XXX	XXX	5,875,111	21,792,295	XXX	XXX
2429999999. Total - Residential Mortgage-Backed Securities						30,621,775	XXX	30,382,102	33,635,863	30,978,838		211,578			XXX	XXX	XXX	114,066	1,079,294	XXX	XXX
2439999999. Total - Commercial Mortgage-Backed Securities						33,720,418	XXX	31,422,240	34,327,803	34,028,005		70,789			XXX	XXX	XXX	112,540	1,359,533	XXX	XXX
2449999999. Total - Other Loan-Backed and Structured Securities						20,934,630	XXX	19,697,198	21,140,833	21,039,273		541			XXX	XXX	XXX	75,517	1,019,078	XXX	XXX
2459999999. Total - SVO Identified Funds							XXX								XXX	XXX	XXX			XXX	XXX
2469999999. Total - Affiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2479999999. Total - Unaffiliated Bank Loans							XXX								XXX	XXX	XXX			XXX	XXX
2489999999. Total - Unaffiliated Certificates of Deposit							XXX								XXX	XXX	XXX			XXX	XXX
2509999999 - Total Bonds						571,141,943	XXX	518,673,967	570,424,124	571,364,730		280,192			XXX	XXX	XXX	6,177,234	25,250,200	XXX	XXX

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:
Number
1A 1A ...\$68,525,523 1B ..\$19,246,236 1C ..\$32,866,848 1D ..\$35,463,086 1E ..\$50,683,894 1F ..\$ 58,931,839 1G ..\$82,496,855
1B 2A ...\$ 63,164,372 2B ..\$ 107,525,043 2C ..\$ 45,265,962
1C 3A ...\$ 1,862,714 3B ..\$ 2,031,705 3C ..\$ 2,554,402
1D 4A ...\$ 4B ..\$ 253,416 4C ..\$ 492,835
1E 5A ...\$ 5B ..\$ 5C ..\$
1F 6\$

SCHEDULE D - PART 2 - SECTION 1

[illegible]

1. Line Book/Adjusted Carrying Value by NAIC Designation Category Footnote:								
Number								
1A	1A ...\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ...\$	2B ..\$	2C ..\$ 1,000,000					
1C	3A ...\$	3B ..\$	3C ..\$					
1D	4A ...\$	4B ..\$	4C ..\$					
1E	5A ...\$	5B ..\$	5C ..\$					
1F	6\$							

SCHEDULE D - PART 2 - SECTION 2

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:							
1A	1A ..\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ..\$	2B ..\$	2C ..\$					
1C	3A ..\$	3B ..\$	3C ..\$					
1D	4A ..\$	4B ..\$	4C ..\$					
1E	5A ..\$	5B ..\$	5C ..\$					
1F	6 ..\$							

E13

E13

E13

E13

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
5989999997. Total - Common Stocks - Part 3							XXX	
5989999998. Total - Common Stocks - Part 5							XXX	
5989999999. Total - Common Stocks							XXX	
5999999999. Total - Preferred and Common Stocks							XXX	
6009999999 - Totals						53,460,736	XXX	288,550

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
36205D--CC-0	GN 387167		12/01/2023	MBS PAYDOWN		6,980	6,980	7,063	6,980						6,980				254	10/15/2025
38383W--P3-4	GNR 2023-47 JA		12/01/2023	MBS PAYDOWN		167,331	167,331	167,122			10		10		167,331				4,102	06/20/2042
38383W--UG-9	GNR 2023-48 LA		12/01/2023	MBS PAYDOWN		92,436	92,436	90,717			55		55		92,436				1,327	09/20/2051
38383X--AC-8	GNR 2023-43 AB		12/01/2023	MBS PAYDOWN		78,354	78,354	78,133			6		6		78,354				2,126	04/20/2048
38384E--QP-3	GNR 2023-130 AC		12/01/2023	MBS PAYDOWN		38,227	38,227	38,227							38,227				392	02/20/2052
38384E--W2-7	GNR 2023-136 EA		12/01/2023	MBS PAYDOWN		55,152	55,152	55,152							55,152				623	10/20/2059
0109999999 Subtotal - Bonds - U.S. Governments						438,480	438,480	436,414	6,980		71		71		438,480				8,824	XXX
48504N--BE-8	KANSAS CITY MO INDL DEV AUTH A		08/09/2023	MORGAN STANLEY & CO LLC		1,521,735	1,500,000	1,499,940	1,499,971		19		19		1,499,990		21,745	21,745	70,833	03/01/2054
57419T--ZJ-3	MARYLAND ST CMINTY DEV ADMIN DE		08/28/2023	SECURITY CALLED at		20,000	20,000	20,000	20,000						20,000				970	09/01/2046
67890B--4H-4	OKLAHOMA ST DEV FIN AUTH		10/01/2023	SINKING FUND PMT		29,011	29,011	29,011	29,011						29,011				1,452	10/01/2042
70227R--AB-6	PASADENA CA PENSION OBLIG		03/30/2023	TRUIST SECURITIES INC		1,006,840	1,000,000	960,840	967,239		259		259		967,498		39,342	39,342	20,056	05/01/2045
70227R--AP-5	PASADENA CA PENSION OBLIG		08/29/2023	HILLTOP SECURITIES INC		207,318	210,000	207,797	208,437		68		68		208,505		(1,187)	(1,187)	8,094	05/01/2038
882135--7K-6	TEXAS ST A & M UNIV REVENUE		05/15/2023	SECURITY CALLED at		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				24,860	05/15/2043
3137H9--DC-0	FHR 5270 AB		12/01/2023	MBS PAYDOWN		104,954	104,954	104,626	104,937		17		17		104,954				3,045	01/25/2049
0909999999 Subtotal - Bonds - U.S. Special Revenues						3,889,858	3,863,965	3,822,214	3,829,595		363		363		3,829,958		59,900	59,900	129,310	XXX
30295X--AS-7	FREMF 2017-K724 B		11/01/2023	MBS PAYDOWN		1,000,000	1,000,000	944,381	989,710		10,290		10,290		1,000,000				32,392	12/25/2049
33616C--AC-4	FIRST REPUBLIC BANK		11/20/2023	VARIOUS		15,625	1,500,000	1,043,430	1,555,816		(591)	516,612	(517,203)		1,038,613		(1,022,988)	(1,022,988)	34,688	02/13/2047
33830J--AA-3	GUYS 2017-1A A2		11/30/2023	VARIOUS		987,500	987,500	987,500	987,500						987,500				49,744	07/25/2047
39121J--AE-0	GREAT RIVER ENERGY		07/01/2023	SINKING FUND PMT		64,403	64,403	64,403	64,403						64,403				4,028	07/01/2038
594918--CK-8	MICROSOFT CORP		11/06/2023	RETURN OF CAPITAL		1,000		1,000	1,000						1,000					06/15/2047
72766#--AA-7	PMF 2016		11/22/2023	SECURITY WRITTEN OFF			6,163,753													12/23/2023
842587--CY-1	SOUTHERN CO		01/04/2023	SECURITY CALLED at		1,500,000	1,500,000	1,500,000	1,500,000						1,500,000				6,999	03/15/2057
84611#--AE-1	SOVRAN SELF STORAGE, INC.		07/20/2023	SECURITY CALLED at		1,000,000	1,000,000	999,000	999,847		153		153		1,000,000				35,509	04/08/2024
90783R--AA-2	UNP RR CO 2002 PASS TRST		01/17/2023	MATURITY		50,398	50,398	50,398	50,398						50,398				1,527	01/17/2023
97263B--AA-1	WILTON RE FINANCE LLC		02/27/2023	VARIOUS		500,000	500,000	500,000	500,000						500,000				14,688	03/30/2033
83367T--BT-5	SOCIETE GENERALE	C.	06/07/2023	RETURN OF CAPITAL		3,750		3,750							3,750					11/24/2045
00442V--AA-5	ACE 2006-ASP3 A1		12/25/2023	MBS PAYDOWN		24,604	24,604	19,376	23,815		789		789		24,604				435	06/25/2036
02148G--AD-5	CIWALT 2007-0A8 2A1		12/25/2023	MBS PAYDOWN		19,870	30,125	23,684	19,568		302		302		19,870				700	06/25/2047
04544Q--AD-9	ABSHE 2006-HE7 A4		11/25/2023	MBS PAYDOWN		23,995	23,995	15,927	23,687		309		309		23,995				323	11/25/2036
05946X--WF-6	BAFC 2005-3 1A23		12/01/2023	MBS PAYDOWN		5,636	5,636	5,474	5,607		30		30		5,636				127	06/25/2035
073879--LN-6	BSABS 2004-AC6 A1		12/01/2023	MBS PAYDOWN		6,124	6,124	5,944	6,108		16		16		6,124				78	11/25/2034
12638P--CP-2	CSMC 2007-3 2A19		05/01/2023	MBS PAYDOWN		53	53	43	54						53				2	04/25/2037
126670--GT-9	CIVL 2005-13 AF6		12/01/2023	MBS PAYDOWN		12,425	12,608	11,189			12,425		12,425		12,425				258	04/25/2036
126673--JC-7	CIVL 2004-10 MF1		12/01/2023	MBS PAYDOWN		126,534	126,534	119,654	126,538		(4)		(4)		126,534				2,970	11/25/2034
16163Y--AE-4	CHASE 2016-SH1 M4		12/01/2023	MBS PAYDOWN		31,112	31,112	28,638	30,952		161				31,112				584	04/25/2045
232434--AE-0	CIWALT 2006-0C8 2A3		12/25/2023	MBS PAYDOWN		23,416	23,251	13,709	22,890		526		526		23,416				574	11/25/2036
32028P--AE-5	FFML 2006-FF11 2A3		12/25/2023	MBS PAYDOWN		17,891	17,891	12,994	16,914		977		977		17,891				457	08/25/2036
33853G--BM-4	FSMT 2021-12 B2		12/01/2023	MBS PAYDOWN		24,063	24,063	23,745	24,054		9		9		24,063				390	11/25/2051
362334--GT-5	GSAA 2006-5 2A3		12/25/2023	MBS PAYDOWN		25,896	25,896	17,577	25,461		435		435		25,896				238	03/25/2036
362334--MH-4	GSAA 2006-6 AF6		12/01/2023	MBS PAYDOWN		29,366	29,366	17,656	29,214		152		152		29,366				231	03/25/2036
362341--ST-7	GSAA 2005-12 AF5		12/01/2023	MBS PAYDOWN		9,722	9,722	8,707	9,691		31		31		9,722				164	09/25/2035
45257V--AB-2	IMS A 2007-3 A1B		12/25/2023	MBS PAYDOWN		19,060	22,534	15,802	18,670		390		390		19,060				461	09/25/2037
465978--AN-4	JPMIT 2023-1 A4B		12/01/2023	MBS PAYDOWN		97,056	97,056	97,238			(8)		(8)		97,056				2,176	06/25/2053
64828M--BK-2	NRZT 2017-3A B3		12/01/2023	MBS PAYDOWN		42,127	42,127	44,194	42,294		(167)		(167)		42,127				1,231	04/25/2057
65535V--PD-4	NAA 2005-AP3 A3		12/01/2023	MBS PAYDOWN		11,011	11,011	7,309	10,891		120		120		11,011				100	08/25/2035

ANNUAL STATEMENT FOR THE YEAR 2023 OF THE BANKERS CONSECO LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date
65537K-AB-6 ..	NHEL 2007-1 2A1A		12/25/2023 ..	MBS PAYDOWN		14,483	13,834	10,079	14,239		244		244		14,483				246	02/25/2037 ..
73316P-DS-6 ..	POPLR 2005-3 M1		12/01/2023 ..	MBS PAYDOWN		19,911	19,911	18,915	19,884		27		27		19,911				367	07/25/2035 ..
74938F-BU-1 ..	RCKT 2022-1 B2A		12/01/2023 ..	VARIOUS		11,496	11,496	10,891	11,475		21		21		11,496				187	01/25/2052 ..
75157D-AC-8 ..	RAMP 2007-RS2 A3		12/25/2023 ..	MBS PAYDOWN		130,084	126,233	85,994	129,259		824		824		130,084				3,309	05/25/2037 ..
76112B-SQ-4 ..	RAAC 2005-SP1 2A3		12/01/2023 ..	MBS PAYDOWN		35,101	35,101	31,766	34,809		292		292		35,101				1,511	09/25/2034 ..
81744L-AA-2 ..	SEMT 2007-2 1A1		12/20/2023 ..	MBS PAYDOWN		8,158	8,158	7,230	8,052		106		106		8,158				204	06/20/2036 ..
86359D-VD-6 ..	SASC 2005-OPT1 A3		12/25/2023 ..	MBS PAYDOWN		60,752	60,752	32,502	60,045		708		708		60,752				1,051	11/25/2035 ..
86360L-AF-3 ..	SASC 2006-WF2 M2		12/25/2023 ..	MBS PAYDOWN		95,734	95,734	67,103	94,205		1,529		1,529		95,734				2,556	07/25/2036 ..
90355D-BH-5 ..	UNIM 2021-INW5 B2		12/01/2023 ..	MBS PAYDOWN		20,935	20,935	21,143	20,943		(8)		(8)		20,935				370	01/25/2052 ..
924921-AB-5 ..	VERUS 2022-5 A2		12/01/2023 ..	MBS PAYDOWN		103,829	103,829	99,724	103,590		239		239		103,829				2,141	04/25/2067 ..
92538N-AC-1 ..	VERUS 2022-4 A3		12/01/2023 ..	MBS PAYDOWN		88,946	88,946	87,899	88,896		50		50		88,946				2,366	04/25/2067 ..
92539X-AA-2 ..	VERUS 2023-6 A1		12/01/2023 ..	MBS PAYDOWN		24,410	24,410	24,410							24,410				245	09/25/2068 ..
93364E-AA-2 ..	WMHE 2007-HE3 1A		12/25/2023 ..	MBS PAYDOWN		29,193	29,193	21,895	28,573		620		620		29,193				774	05/25/2037 ..
93934J-AD-6 ..	WMABS 2006-HE2 A4		12/25/2023 ..	MBS PAYDOWN		39,854	39,854	27,549	39,432		423		423		39,854				681	05/25/2036 ..
95003K-BK-7 ..	WFMB5 2021-INW1 B3		12/01/2023 ..	MBS PAYDOWN		20,101	20,101	20,393	20,112		(11)		(11)		20,101				360	05/25/2051 ..
19260M-AA-4 ..	COIN 2017-1A A2		10/25/2023 ..	VARIOUS		20,625	12,500	20,582	20,582		43		43		20,625				408	04/25/2047 ..
25755T-AE-0 ..	DPABS 2015-1A A211		10/25/2023 ..	MBS PAYDOWN		10,000	10,000	9,864	9,964		36		36		10,000				280	10/25/2045 ..
38237T-AA-9 ..	GOOD 2022-3CS A		12/22/2023 ..	MBS PAYDOWN		150,292	150,292	150,229	149,876		416		416		150,292				4,362	07/20/2049 ..
38237V-AA-4 ..	GOOD 2023-1GS A		12/20/2023 ..	MBS PAYDOWN		60,772	60,772	60,753			170		170		60,772				1,260	02/22/2055 ..
46651T-AB-7 ..	HENDR 2018-1A B		12/15/2023 ..	MBS PAYDOWN		56,269	56,269	56,249	56,172		97		97		56,269				1,364	10/15/2074 ..
47760Q-AB-9 ..	JIMMY 2017-1A A211		10/30/2023 ..	MBS PAYDOWN		10,000	10,000	10,000	10,000						10,000				303	07/30/2047 ..
61945V-AA-9 ..	MSA1C 2023-1A A		12/20/2023 ..	MBS PAYDOWN		142,650	142,650	142,229			348		348		142,650				2,957	06/20/2053 ..
37952U-AE-3 ..	SEACO 2014-1A A2	C	12/17/2023 ..	MBS PAYDOWN		57,432	57,432	51,902	56,877		554		554		57,432				966	07/17/2029 ..
1109999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						6,883,664	14,528,164	7,652,023	8,065,817		33,073	516,612	(483,539)		7,906,652		(1,022,988)	(1,022,988)	219,342	XXX
2509999997. Total - Bonds - Part 4						11,212,002	18,830,609	11,910,651	11,902,392		33,507	516,612	(483,105)		12,175,090		(963,088)	(963,088)	357,476	XXX
2509999998. Total - Bonds - Part 5																				XXX
2509999999. Total - Bonds						11,212,002	18,830,609	11,910,651	11,902,392		33,507	516,612	(483,105)		12,175,090		(963,088)	(963,088)	357,476	XXX
4509999997. Total - Preferred Stocks - Part 4							XXX													XXX
4509999998. Total - Preferred Stocks - Part 5							XXX													XXX
4509999999. Total - Preferred Stocks							XXX													XXX
5989999997. Total - Common Stocks - Part 4							XXX													XXX
5989999998. Total - Common Stocks - Part 5							XXX													XXX
5989999999. Total - Common Stocks							XXX													XXX
5999999999. Total - Preferred and Common Stocks							XXX													XXX
6009999999 - Totals						11,212,002	XXX	11,910,651	11,902,392		33,507	516,612	(483,105)		12,175,090		(963,088)	(963,088)	357,476	XXX

Schedule D - Part 5 - Long Term Bonds and Stocks Acquired and Fully Disposed Of

N O N E

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

Schedule DA - Part 1 - Short-Term Investments Owned

N O N E

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of
Current Year

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
The Bank of New York Mellon New York, NY .....	.....	.....	.....	.....	..... (1,383,803)	..XXX.
JPMorgan Chase Bank New York, NY .....	.....	.....	.....	.....	..... 592,422	..XXX.
The Northern Trust Company Chicago, IL .....	.....	..... 0.440	 31,077	.....	..... 428,073	..XXX.
0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX			241,779	XXX
0199999. Totals - Open Depositories	XXX	XXX	31,077		(121,529)	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX	31,077		(121,529)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
.....						
0599999 Total - Cash	XXX	XXX	31,077		(121,529)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January..... (877,862)	4. April..... (395,760)	7. July..... (862,091)	10. October..... (350,729)
2. February.... (367,199)	5. May..... (216,492)	8. August..... (630,927)	11. November... 432,681
3. March..... (318,198)	6. June..... (2,833)	9. September..... 46,707	12. December..... (121,529)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

Line Number	Book/Adjusted Carrying Value by NAIC Designation Category Footnote:							
1A	1A ..\$	1B ..\$	1C ..\$	1D ..\$	1E ..\$	1F ..\$	1G ..\$	
1B	2A ..\$	2B ..\$	2C ..\$					
1C	3A ..\$	3B ..\$	3C ..\$					
1D	4A ..\$	4B ..\$	4C ..\$					
1E	5A ..\$	5B ..\$	5C ..\$					
1F	6 ..\$							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	B.	LIFE INSURANCE	415,044	385,383		
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	XXX	XXX				
59. Subtotal	XXX	XXX	415,044	385,383		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				